

# JAMAICA

TOURIST BOARD

IN SEPTEMBER 2017...

- Stopover arrivals up 9.2%
- US Market up 3.2%
- Canada up 25.6%
- Europe up 20.5%
- Cruise Passenger up by 54.1%

## TOURIST (Stopover Arrivals)

Stopover arrivals in September 2017 were a record **131,416**, an increase of **9.2%** over the **120,340** recorded in September 2016.

For the five months of summer, May to September, arrivals increased by **9.8%**, with **965,708** stopovers compared to **879,504** in 2016.

Cumulatively, January to September 2017, stopover arrivals increased by **6.3%**, with **1,756,673** arrivals compared to **1,652,612** in 2016.

## United States

Stopover arrivals from the United States market recorded a **3.2%** increase in September 2017, with a total of **77,566** arrivals compared to the **75,193** arrivals who visited in September 2016. The US marketing regions recorded mixed results in arrivals, the Northeast with **31,073** grew by **6.0%**, the South with **23,741** fell by **3.7%**, the Mid-West with **13,162** grew by **14.3%**, and the West with **9,590** fell by **1.4%**.

For the summer period, May to September 2017, the US market region recorded a **8.8%** increase in arrivals, with **665,529** visitors compared to the **611,563** visitors during the same period in 2016. The Northeast increased by **9.7%**, the South grew by **7.9%**, the Midwest increased by **8.5%** and the West increased by **8.3%**.

Year-to-date, January to September 2017, the US market region has grown by **5.3%**, with **1,141,001** visitors compared to the **1,083,134** visitors during the same period in 2016. The Northeast grew by **3.5%**, the South grew by **6.6%**, the Mid-west increased by **7.5%**, and the West up by **6.0%**

## Canada

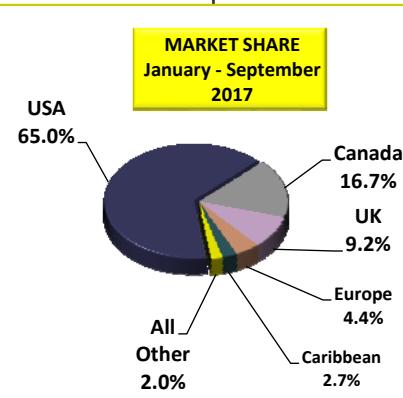
In September 2017, the Canadian market recorded a significant increase in arrivals of **25.6%**, with **22,269** stopovers compared to **17,732** in September 2016.

Stopover arrivals from Atlantic Canada grew by **25.9%**; the main provinces of Newfoundland increased by **38.0%**, over September 2016 and those from Nova Scotia increased by **14.0%**.

Stopover arrivals from Central Canada increased by **29.1%**; the leading province of Ontario increased by **24.4%**, and the second most important Canadian province of Quebec grew by **59.8%**.

Stopover arrivals from Western Canada rose by **1.0%**; the main province of Alberta recorded a decrease of **3.2%**, and arrivals from British Columbia increased by **6.3%**.

For the five months of Summer 2016, May to September, arrivals from Canada were up **10.3%** with **121,615** stopovers compared to **110,299** during the same time in 2016.



Cumulatively, the Canadian market with **293,692** visitors recorded an increase of **7.5%** or **20,546** more visitors than in 2016. The top producing provinces of Ontario with **203,740** has grown by **9.9%**, and Quebec, with **35,234** visitors grew by **9.8%**.

## Europe

The European market region recorded a outstanding increase of **20.5%** in September 2017, with **23,919** stopover arrivals compared to the **19,856** recorded in September 2016.

In the Northern European region, the main visitor producing countries, United Kingdom, with **16,873** arrivals, grew by **6.1%** and Ireland with **211** arrivals rose by **22.0%**.

In the South-Western European region, Germany with **2,763** visitor arrivals increased by **139.6%**, Spain with **852** increased by **198.9%**, Portugal with **684** visitors increased by **2,342.9%**, the Netherlands with **525** arrivals increased by **15.9%**, and Italy with **510** arrivals rose by **3.4%**.

Stopover arrivals from Central-East Europe with **362** arrivals grew by **17.2%**.

For the summer period, May to September 2017, arrivals from Europe grew by **17.5%**, with **130,469** arrivals compared to **111,072** in 2016.

Year-to-date, January to September 2017, arrivals from the European market has grown by **11.0%**. Total stopover arrivals were **239,228** compared to **215,452** in 2016. Northern Europe was up **2.5%**, moving from **168,213** in 2016 to **172,381** in 2017. Arrivals from the South/West region increased by **40.7%** with **60,916** arrivals, and those from the Central/East region increased by **50.8%** with **5,931** arrivals.

## Latin America

Arrivals from Latin America increased by **15.4%** in September 2017, with a total of **2,203** stopovers compared to **1,909** in September 2016.

From the Central American region, stopover arrivals decreased by **6.7%** with **714** arrivals. Mexico with **311** arrivals fell by **20.3%**, while Panama with **154** grew by **30.5%**.

From the South American region, stopover arrivals increased by **30.2%** with **1,489** arrivals. Chile with **471** increased by **45.8%**, Argentina with **265** arrivals grew by **23.8%**, and Brazil with **265** arrivals increased by **89.3%**.

For the summer period, May to September 2017, arrivals from Latin America grew by **24.1%**, with **13,511** arrivals compared to **10,884** in 2016.

Cumulatively, January to September 2017, stopover arrivals from Latin America increased by **17.2%**, with a total of **24,051** arrivals compared to **20,528** in 2016.

Stopovers from Central America declined by **15.8%**. The main Central American countries of Mexico declined by **16.1%** and Panama increased by **25.3%**.

Stopovers from South America increased by **38.0%** with **17,354** arrivals. The top producing countries of Argentina with **4,258** arrivals grew by **73.0%**, Chile with **4,249** arrivals grew by **21.6%**, and Brazil with **3,545** increased by **118.2%**.

## The Caribbean

Stopover arrivals to Jamaica from the Caribbean region decreased by **1.2%** in September 2017 with a total of **4,443** visitors, compared to **4,498** in September 2016.

The Cayman Islands and Trinidad & Tobago continued to be the major visitor producing Caribbean countries in September 2017 with **1,252** and **721** stopover arrivals, respectively.

Cumulatively, stopovers for the January - September 2017 period were down **3.9%** moving from **48,770** in 2016 to **46,860** in 2017.

## Asia

The Asian market decreased by **11.9%** in September 2017 with a total of **606** stopovers compared to **688** in September 2016.

China, India, and Japan, are the major visitor-producing countries with **254**, **133** and **111** stopovers arriving from each country, respectively.

For the January to September 2017 period, stopover arrivals from Asia grew by **3.0%**, with **7,032** arrivals compared to **6,829** arrivals in 2016.

## Other Countries

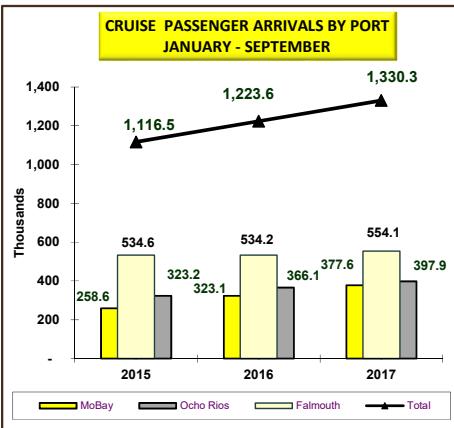
Overall, stopover arrivals from other countries increased by **1.2%** in the January to September 2017 period. Of the Other Countries, Australia provided the most stop-over arrivals to Jamaica, with **1,889** visitors in 2017 compared to **1,938** in 2016. This represents a decrease of **2.5%**.

## Market Share

The market share of stopover visitors for the period January to September 2017 was as follows: USA **65.0%**; Canada **16.7%**; UK **9.2%**; Continental Europe **4.4%**, the Caribbean **2.7%**; and the others, including Latin America and Asia **2.0%**.

## Cruise Passengers

A total of **132,551** cruise passengers visited Jamaica in September 2017. This represented a **54.1%** increase over the **86,033** for September 2016.



For September 2017, Cruise passengers visiting the port of Falmouth grew by **37.5%**. Cruise passengers visiting the port of Ocho Rios rose by **144.6%** and those visiting the port of Montego Bay decreased by **34.1%**.

For the five months of summer, May to September 2016, cruise passengers visiting Jamaica were up by **16.2%**, with **555,824** passengers compared to **478,388** during the same period in 2016.

Year-to-date, January to September 2017 saw **1,330,343** cruise passenger arrivals visiting the three major ports, an increase of **106,738** passengers or **8.7%**.

## Length of Stay

The average length of stay of **Foreign National** arrivals in September 2017 was **8.6** nights compared to **8.8** nights in September 2016. The average length of stay in hotels was **6.5** nights in September 2017, compared to **6.9** nights in September 2016.

The average length of stay of **Non-Resident Jamaican** arrivals in September 2017 was **17.8** nights compared to **16.0** in September 2016. The average length of stay in hotels in September 2017 was **7.5** nights, compared to **7.7** nights in September 2016.

During the January to September 2016 period the average length of stay of Foreign National arrivals in all types of ac-

commodations was **8.3** nights compared to **8.6** nights in 2016. For the Non-Resident Jamaican arrivals the average length of stay was **16.4** nights compared to **16.0** nights in 2016.

## Purpose of Visit

During the period January to September 2017, **91.5%** or **1,508,876** of the **1,648,413** **Foreign Nationals** visited Jamaica for Leisure, **4.0%** were on Business, **4.0%** were on Other purposes of travel and **0.5%** did not state their purpose of travel.

A total of **86,522** or **79.9%** of the **108,260** **Non-Resident Jamaicans** were visiting for Leisure, **4.0%** were on Business, **13.4%** were on Other purposes of travel and **2.8%** failed to provide a reason for travel.

Year-to-date January to September 2017, **90.8%** or a total of **1,595,398** of the total stopover arrivals of **1,756,673** visited Jamaica for Leisure, **4.0%** were on Business, **4.6%** were on Other purposes of travel and **0.6%** did not state their purpose of travel.

## Intended Resort Area of Stay

Of the **131,416** stopover arrivals visiting Jamaica in September 2017, the resort area of Montego Bay welcomed **44,977** arrivals or **34.2%**; Ocho Rios received **30,044** or **22.9%**, Negril welcomed **26,406** or **20.1%**; and **13,250** or **10.1%** visited Kingston. The remaining **12.7%** stayed in the Mandeville/South Coast, Port Antonio resort regions and Other areas in Jamaica.

Between January and September 2017, the pattern remained the same. Montego Bay, Negril, and Ocho Rios accounted for **1,369,347** or **78.0%** of the stopover arrivals.

## Type of Airlines used

Of the **1,756,673** stopover visitors to Jamaica in the period January to September 2017, **1,621,239** or **92.3%** used scheduled airlines, while **135,434** or **7.5%** used chartered flights.

During the corresponding period in 2016 the percentage distribution was: **93.3%** - used scheduled airlines and **6.7%** - used chartered flights.

**TABLE 1**

**TOURIST ARRIVALS**  
**January - September**  
**2017**

| Month              | <----- Stopovers -----> |                |                |                           |                |                | Total<br>Stopover<br>Arrivals | +/-<br>2017/16 | +/-<br>2017/15 |
|--------------------|-------------------------|----------------|----------------|---------------------------|----------------|----------------|-------------------------------|----------------|----------------|
|                    | Foreign<br>Nationals    | +/-<br>2017/16 | +/-<br>2017/15 | Non-Resident<br>Jamaicans | +/-<br>2017/16 | +/-<br>2017/15 |                               |                |                |
| January            | 175,259                 | 3.4%           | 5.2%           | 10,614                    | 5.4%           | 6.5%           | 185,873                       | 3.5%           | 5.2%           |
| February           | 178,065                 | 1.5%           | 5.6%           | 8,605                     | -12.2%         | -6.4%          | 186,670                       | 0.8%           | 5.0%           |
| March              | 201,894                 | -1.4%          | 1.4%           | 10,706                    | -27.8%         | -18.1%         | 212,600                       | -3.2%          | 0.2%           |
| April              | 193,572                 | 9.4%           | 9.0%           | 12,250                    | 4.9%           | -0.8%          | 205,822                       | 9.1%           | 8.4%           |
| <b>Jan.-Apr.</b>   | <b>748,790</b>          | <b>3.0%</b>    | <b>5.2%</b>    | <b>42,175</b>             | <b>-9.1%</b>   | <b>-5.4%</b>   | <b>790,965</b>                | <b>2.3%</b>    | <b>4.6%</b>    |
| May                | 171,641                 | 9.0%           | 8.2%           | 10,028                    | -3.9%          | 3.5%           | 181,669                       | 8.2%           | 7.9%           |
| June               | 196,558                 | 9.8%           | 15.9%          | 14,561                    | -3.2%          | 14.6%          | 211,119                       | 8.8%           | 15.8%          |
| July               | 229,647                 | 10.0%          | 13.6%          | 18,979                    | -2.1%          | 3.0%           | 248,626                       | 9.0%           | 12.7%          |
| August             | 179,343                 | 15.2%          | 15.1%          | 13,535                    | 1.0%           | 2.0%           | 192,878                       | 14.1%          | 14.1%          |
| September          | 122,434                 | 10.4%          | 15.6%          | 8,982                     | -4.8%          | 6.8%           | 131,416                       | 9.2%           | 15.0%          |
| <b>May - Sep.</b>  | <b>899,623</b>          | <b>10.8%</b>   | <b>13.6%</b>   | <b>66,085</b>             | <b>-2.4%</b>   | <b>5.8%</b>    | <b>965,708</b>                | <b>9.8%</b>    | <b>13.0%</b>   |
| <b>Jan. - Sep.</b> | <b>1,648,413</b>        | <b>7.1%</b>    | <b>9.6%</b>    | <b>108,260</b>            | <b>-5.1%</b>   | <b>1.1%</b>    | <b>1,756,673</b>              | <b>6.3%</b>    | <b>9.0%</b>    |

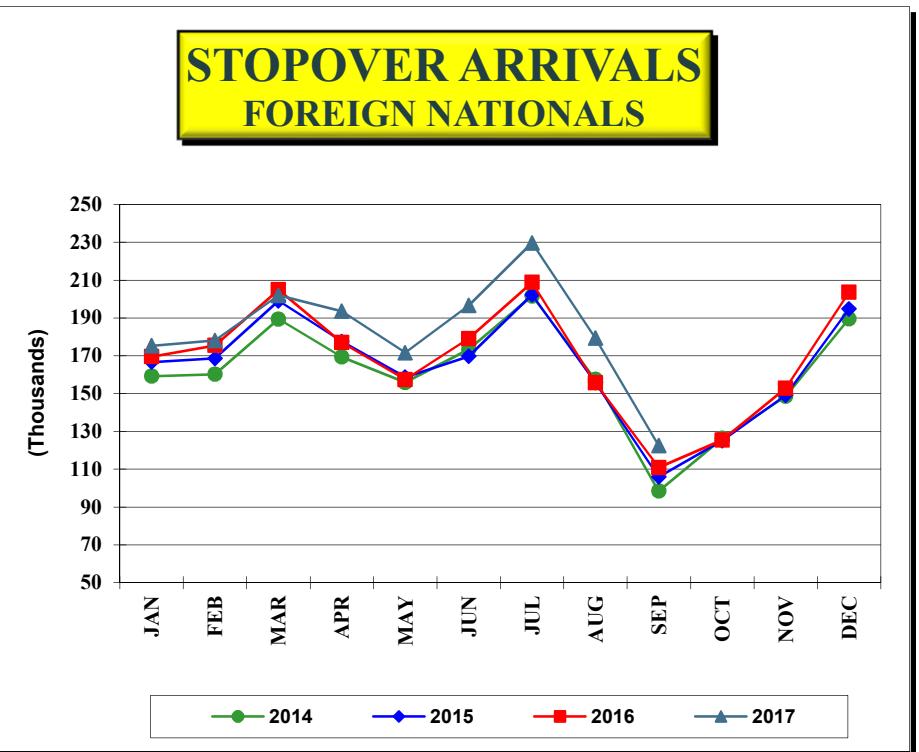


FIG. 1

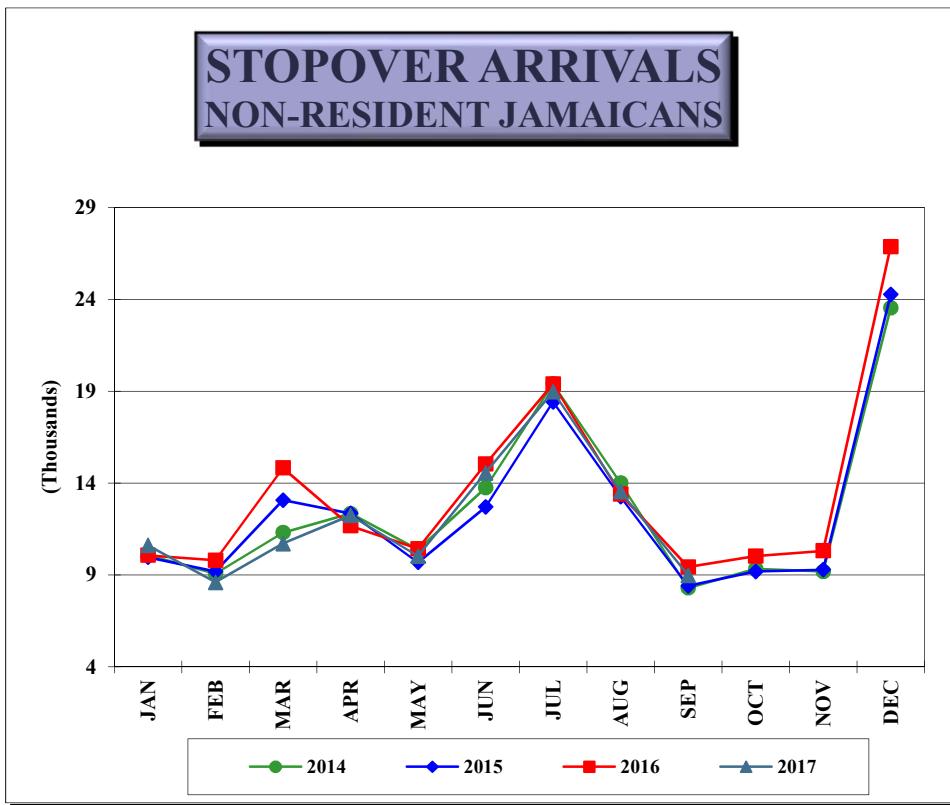
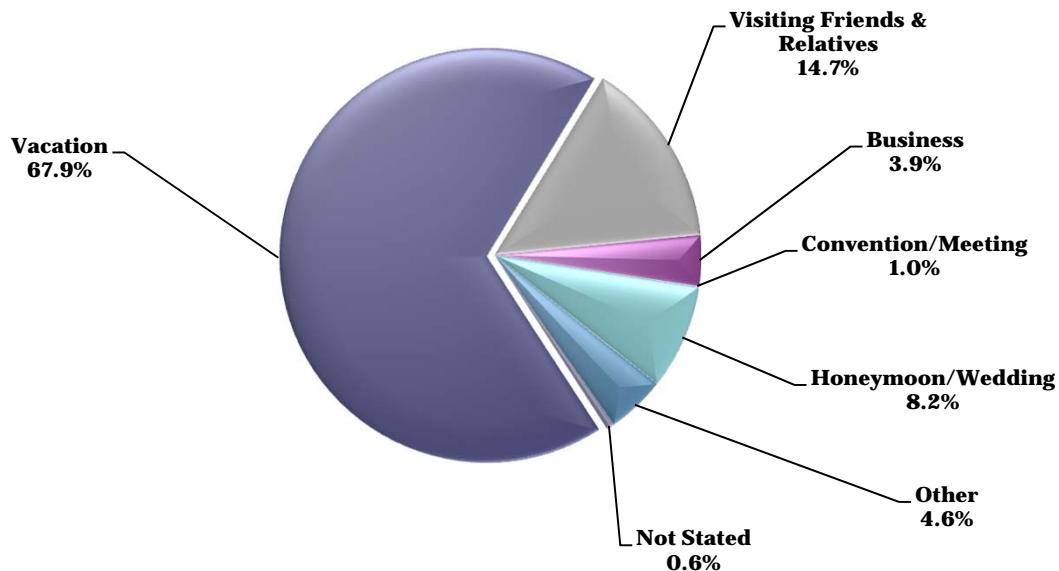


FIG. 1a

## **STOPOVER ARRIVALS BY PURPOSE OF VISIT JANUARY - SEPTEMBER 2017**



**Fig. 1b**

| <b>STOPOVER ARRIVALS BY PURPOSE OF VISIT</b> |                          |                |                               |                |                  |                |
|--|--------------------------|----------------|-------------------------------|----------------|------------------|----------------|
| <b>January - September 2017</b>              | <b>Foreign Nationals</b> | <b>% Share</b> | <b>Non Resident Jamaicans</b> | <b>% Share</b> | <b>Total</b>     | <b>% Share</b> |
| Vacation                                     | 1,164,790                | 70.7%          | 28,113                        | 26.0%          | 1,192,903        | 67.9%          |
| Visiting Friends & Relatives                 | 202,536                  | 12.3%          | 55,881                        | 51.6%          | 258,417          | 14.7%          |
| Business                                     | 64,829                   | 3.9%           | 4,204                         | 3.9%           | 69,033           | 3.9%           |
| Convention/Meeting                           | 1,217                    | 0.1%           | 70                            | 0.1%           | 1,287            | 0.1%           |
| Honeymoon/Wedding                            | 141,550                  | 8.6%           | 2,528                         | 2.3%           | 144,078          | 8.2%           |
| Other  | 65,644                   | 4.0%           | 14,453                        | 13.4%          | 80,097           | 4.6%           |
| Not Stated                                   | 7,847                    | 0.5%           | 3,011                         | 2.8%           | 10,858           | 0.6%           |
| <b>TOTAL</b>                                 | <b>1,648,413</b>         | <b>100.0%</b>  | <b>108,260</b>                | <b>100.0%</b>  | <b>1,756,673</b> | <b>100.0%</b>  |

**TABLE 1.2**

**STOPOVER ARRIVALS BY MARKET REGION  
AND MONTH OF ARRIVAL 2017**

|                    | U.S.A.         |                |                |                |                  | Canada         | U.K.<br>Europe | Latin<br>America | Caribbean     | Asia         | Other<br>Countries | Total            |
|--------------------|----------------|----------------|----------------|----------------|------------------|----------------|----------------|------------------|---------------|--------------|--------------------|------------------|
|                    | Northeast      | Mid-West       | South          | West           | Total            |                |                |                  |               |              |                    |                  |
| <b>January</b>     | 42,896         | 29,056         | 20,973         | 10,101         | <b>103,026</b>   | 45,905         | 28,729         | 2,805            | 4,147         | 728          | 533                | <b>185,873</b>   |
| <b>February</b>    | 46,084         | 31,463         | 20,701         | 9,716          | <b>107,964</b>   | 43,447         | 26,838         | 2,741            | 4,227         | 1,045        | 408                | <b>186,670</b>   |
| <b>March</b>       | 50,113         | 35,652         | 31,823         | 14,256         | <b>131,844</b>   | 44,256         | 28,451         | 2,319            | 4,338         | 935          | 457                | <b>212,600</b>   |
| <b>April</b>       | 62,508         | 23,314         | 32,898         | 13,918         | <b>132,638</b>   | 38,469         | 24,741         | 2,675            | 6,013         | 776          | 510                | <b>205,822</b>   |
| <b>Jan.-Apr.</b>   | <b>201,601</b> | <b>119,485</b> | <b>106,395</b> | <b>47,991</b>  | <b>475,472</b>   | <b>172,077</b> | <b>108,759</b> | <b>10,540</b>    | <b>18,725</b> | <b>3,484</b> | <b>1,908</b>       | <b>790,965</b>   |
| <b>May</b>         | 50,474         | 21,016         | 33,970         | 16,986         | <b>122,446</b>   | 27,394         | 22,481         | 2,885            | 4,929         | 871          | 663                | <b>181,669</b>   |
| <b>June</b>        | 56,816         | 23,833         | 50,277         | 25,738         | <b>156,664</b>   | 21,080         | 23,316         | 2,652            | 6,122         | 688          | 597                | <b>211,119</b>   |
| <b>July</b>        | 78,035         | 23,625         | 50,155         | 26,617         | <b>178,432</b>   | 26,773         | 31,576         | 3,152            | 7,064         | 923          | 706                | <b>248,626</b>   |
| <b>August</b>      | 67,992         | 15,721         | 30,890         | 15,818         | <b>130,421</b>   | 24,099         | 29,177         | 2,619            | 5,577         | 460          | 525                | <b>192,878</b>   |
| <b>September</b>   | 31,073         | 13,162         | 23,741         | 9,590          | <b>77,566</b>    | 22,269         | 23,919         | 2,203            | 4,443         | 606          | 410                | <b>131,416</b>   |
| <b>May - Sep.</b>  | <b>284,390</b> | <b>97,357</b>  | <b>189,033</b> | <b>94,749</b>  | <b>665,529</b>   | <b>121,615</b> | <b>130,469</b> | <b>13,511</b>    | <b>28,135</b> | <b>3,548</b> | <b>2,901</b>       | <b>965,708</b>   |
| <b>Jan. - Sep.</b> | <b>485,991</b> | <b>216,842</b> | <b>295,428</b> | <b>142,740</b> | <b>1,141,001</b> | <b>293,692</b> | <b>239,228</b> | <b>24,051</b>    | <b>46,860</b> | <b>7,032</b> | <b>4,809</b>       | <b>1,756,673</b> |
| <b>+/- %</b>       | <b>3.5%</b>    | <b>7.5%</b>    | <b>6.6%</b>    | <b>6.0%</b>    | <b>5.3%</b>      | <b>7.5%</b>    | <b>11.0%</b>   | <b>17.2%</b>     | <b>-3.9%</b>  | <b>3.0%</b>  | <b>1.2%</b>        | <b>6.3%</b>      |

TABLE 2  
TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

| U.S.A.           | SEPTEMBER     |               |               |               |             |             | JANUARY - SEPTEMBER |                |                |                |                |            | % Change    |             |  |
|------------------|---------------|---------------|---------------|---------------|-------------|-------------|---------------------|----------------|----------------|----------------|----------------|------------|-------------|-------------|--|
|                  | <u>2014</u>   | <u>2015</u>   | <u>2016</u>   | <u>2017</u>   | % Change    |             |                     | <u>2014</u>    | <u>2015</u>    | <u>2016</u>    | <u>2017</u>    | % Change   |             |             |  |
|                  |               |               |               |               | 2017/16     | 2017/15     | 2017/14             |                |                |                |                | 2017/16    | 2017/15     | 2017/14     |  |
| <b>NORTHEAST</b> |               |               |               |               |             |             |                     |                |                |                |                |            |             |             |  |
| Connecticut      | 1,453         | 1,570         | 1,774         | 1,809         | 2.0         | 15.2        | 24.5                | 25,320         | 28,137         | 27,561         | 26,403         | -4.2       | -6.2        | 4.3         |  |
| Delaware         | 262           | 370           | 418           | 332           | -20.6       | -10.3       | 26.7                | 5,099          | 5,171          | 5,318          | 5,734          | 7.8        | 10.9        | 12.5        |  |
| Maine            | 109           | 145           | 113           | 163           | 44.2        | 12.4        | 49.5                | 3,358          | 3,698          | 3,505          | 3,774          | 7.7        | 2.1         | 12.4        |  |
| Maryland         | 2,762         | 3,332         | 3,168         | 3,630         | 14.6        | 8.9         | 31.4                | 40,742         | 44,117         | 43,120         | 48,479         | 12.4       | 9.9         | 19.0        |  |
| Massachusetts    | 1,438         | 1,472         | 1,635         | 1,886         | 15.4        | 28.1        | 31.2                | 28,109         | 31,459         | 29,964         | 31,976         | 6.7        | 1.6         | 13.8        |  |
| New Hampshire    | 180           | 218           | 235           | 232           | -1.3        | 6.4         | 28.9                | 4,470          | 4,575          | 4,737          | 5,214          | 10.1       | 14.0        | 16.6        |  |
| New Jersey       | 3,133         | 3,293         | 3,590         | 3,612         | 0.6         | 9.7         | 15.3                | 55,947         | 57,111         | 61,675         | 63,969         | 3.7        | 12.0        | 14.3        |  |
| New York         | 11,515        | 12,146        | 12,371        | 12,960        | 4.8         | 6.7         | 12.5                | 181,811        | 190,029        | 194,096        | 197,766        | 1.9        | 4.1         | 8.8         |  |
| Pennsylvania     | 3,094         | 3,536         | 3,296         | 3,612         | 9.6         | 2.1         | 16.7                | 54,747         | 55,723         | 58,647         | 59,409         | 1.3        | 6.6         | 8.5         |  |
| Rhode Island     | 172           | 216           | 194           | 250           | 28.9        | 15.7        | 45.3                | 3,160          | 3,605          | 3,571          | 3,700          | 3.6        | 2.6         | 17.1        |  |
| Vermont          | 47            | 54            | 58            | 73            | 25.9        | 35.2        | 55.3                | 1,705          | 1,801          | 1,962          | 1,996          | 1.7        | 10.8        | 17.1        |  |
| Virginia         | 1,675         | 1,802         | 1,836         | 1,933         | 5.3         | 7.3         | 15.4                | 26,059         | 26,656         | 27,051         | 28,934         | 7.0        | 8.5         | 11.0        |  |
| Washington D.C.  | 363           | 453           | 418           | 413           | -1.2        | -8.8        | 13.8                | 5,621          | 6,297          | 5,722          | 5,945          | 3.9        | -5.6        | 5.8         |  |
| West Virginia    | 184           | 174           | 200           | 168           | -16.0       | -3.4        | -8.7                | 2,600          | 2,592          | 2,729          | 2,692          | -1.4       | 3.9         | 3.5         |  |
| <b>Total</b>     | <b>26,387</b> | <b>28,781</b> | <b>29,306</b> | <b>31,073</b> | <b>6.0</b>  | <b>8.0</b>  | <b>17.8</b>         | <b>438,748</b> | <b>460,971</b> | <b>469,658</b> | <b>485,991</b> | <b>3.5</b> | <b>5.4</b>  | <b>10.8</b> |  |
| <b>MIDWEST</b>   |               |               |               |               |             |             |                     |                |                |                |                |            |             |             |  |
| Illinois         | 2,411         | 2,502         | 2,722         | 2,978         | 9.4         | 19.0        | 23.5                | 40,865         | 42,894         | 46,256         | 46,256         | 0.0        | 7.8         | 13.2        |  |
| Indiana          | 1,056         | 1,070         | 1,280         | 1,349         | 5.4         | 26.1        | 27.7                | 15,685         | 14,940         | 14,853         | 16,211         | 9.1        | 8.5         | 3.4         |  |
| Iowa             | 443           | 405           | 394           | 463           | 17.5        | 14.3        | 4.5                 | 9,790          | 10,689         | 10,997         | 10,943         | -0.5       | 2.4         | 11.8        |  |
| Kansas           | 341           | 468           | 474           | 461           | -2.7        | -1.5        | 35.2                | 5,896          | 6,153          | 6,450          | 6,976          | 8.2        | 13.4        | 18.3        |  |
| Kentucky         | 602           | 497           | 695           | 805           | 15.8        | 62.0        | 33.7                | 7,144          | 6,725          | 7,473          | 8,300          | 11.1       | 23.4        | 16.2        |  |
| Michigan         | 1,260         | 1,349         | 1,233         | 1,452         | 17.8        | 7.6         | 15.2                | 22,506         | 22,724         | 23,509         | 26,547         | 12.9       | 16.8        | 18.0        |  |
| Minnesota        | 443           | 506           | 408           | 419           | 2.7         | -17.2       | -5.4                | 15,427         | 18,293         | 17,939         | 17,925         | -0.1       | -2.0        | 16.2        |  |
| Missouri         | 948           | 995           | 1,283         | 1,604         | 25.0        | 61.2        | 69.2                | 14,579         | 14,501         | 15,765         | 18,328         | 16.3       | 26.4        | 25.7        |  |
| Nebraska         | 315           | 343           | 329           | 459           | 39.5        | 33.8        | 45.7                | 5,573          | 6,007          | 6,371          | 7,401          | 16.2       | 23.2        | 32.8        |  |
| North Dakota     | 54            | 57            | 67            | 41            | -38.8       | -28.1       | -24.1               | 2,587          | 2,877          | 2,606          | 2,804          | 7.6        | -2.5        | 8.4         |  |
| Ohio             | 1,768         | 1,818         | 1,894         | 2,293         | 21.1        | 26.1        | 29.7                | 24,407         | 23,901         | 25,951         | 29,942         | 15.4       | 25.3        | 22.7        |  |
| South Dakota     | 124           | 122           | 90            | 81            | -10.0       | -33.6       | -34.7               | 2,415          | 2,544          | 2,705          | 2,729          | 0.9        | 7.3         | 13.0        |  |
| Wisconsin        | 597           | 702           | 649           | 757           | 16.6        | 7.8         | 26.8                | 19,857         | 19,757         | 20,816         | 22,480         | 8.0        | 13.8        | 13.2        |  |
| <b>Total</b>     | <b>10,362</b> | <b>10,834</b> | <b>11,518</b> | <b>13,162</b> | <b>14.3</b> | <b>21.5</b> | <b>27.0</b>         | <b>186,731</b> | <b>192,005</b> | <b>201,691</b> | <b>216,842</b> | <b>7.5</b> | <b>12.9</b> | <b>16.1</b> |  |

TABLE 2  
TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

|                     | SEPTEMBER     |               |               | % Change      |             |             | JANUARY - SEPTEMBER |                |                  | % Change         |                  |            |             |             |
|---------------------|---------------|---------------|---------------|---------------|-------------|-------------|---------------------|----------------|------------------|------------------|------------------|------------|-------------|-------------|
|                     | 2014          | 2015          | 2016          | 2017          | 2017/16     | 2017/15     | 2017/14             | 2014           | 2015             | 2016             | 2017             | 2017/16    | 2017/15     | 2017/14     |
| <b>SOUTH</b>        |               |               |               |               |             |             |                     |                |                  |                  |                  |            |             |             |
| Alabama             | 548           | 636           | 659           | 715           | 8.5         | 12.4        | 30.5                | 7,409          | 7,518            | 7,489            | 8,975            | 19.8       | 19.4        | 21.1        |
| Arkansas            | 222           | 308           | 319           | 336           | 5.3         | 9.1         | 51.4                | 3,417          | 3,517            | 3,588            | 4,041            | 12.6       | 14.9        | 18.3        |
| Florida             | 11,427        | 12,524        | 13,955        | 12,417        | -11.0       | -0.9        | 8.7                 | 141,581        | 146,105          | 155,691          | 159,042          | 2.2        | 8.9         | 12.3        |
| Georgia             | 3,506         | 4,170         | 4,139         | 4,642         | 12.2        | 11.3        | 32.4                | 47,528         | 47,980           | 49,115           | 53,189           | 8.3        | 10.9        | 11.9        |
| Louisiana           | 429           | 450           | 606           | 639           | 5.4         | 42.0        | 49.0                | 7,011          | 6,543            | 7,617            | 8,808            | 15.6       | 34.6        | 25.6        |
| Mississippi         | 298           | 228           | 321           | 370           | 15.3        | 62.3        | 24.2                | 3,594          | 3,368            | 3,496            | 4,227            | 20.9       | 25.5        | 17.6        |
| North Carolina      | 1,681         | 1,860         | 2,473         | 2,196         | -11.2       | 18.1        | 30.6                | 21,379         | 23,054           | 25,508           | 29,064           | 13.9       | 26.1        | 35.9        |
| South Carolina      | 668           | 917           | 1,024         | 1,054         | 2.9         | 14.9        | 57.8                | 9,233          | 10,764           | 11,251           | 12,779           | 13.6       | 18.7        | 38.4        |
| Tennessee           | 1,078         | 1,004         | 1,150         | 1,372         | 19.3        | 36.7        | 27.3                | 12,951         | 12,789           | 13,357           | 15,303           | 14.6       | 19.7        | 18.2        |
| <b>Total</b>        | <b>19,857</b> | <b>22,097</b> | <b>24,646</b> | <b>23,741</b> | <b>-3.7</b> | <b>7.4</b>  | <b>19.6</b>         | <b>254,103</b> | <b>261,638</b>   | <b>277,112</b>   | <b>295,428</b>   | <b>6.6</b> | <b>12.9</b> | <b>16.3</b> |
| <b>WEST</b>         |               |               |               |               |             |             |                     |                |                  |                  |                  |            |             |             |
| Alaska              | 21            | 14            | 21            | 15            | -28.6       | 7.1         | -28.6               | 403            | 335              | 387              | 379              | -2.1       | 13.1        | -6.0        |
| Arizona             | 367           | 401           | 454           | 436           | -4.0        | 8.7         | 18.8                | 5,590          | 5,591            | 5,956            | 6,494            | 9.0        | 16.2        | 16.2        |
| California          | 2,551         | 2,597         | 3,004         | 2,639         | -12.2       | 1.6         | 3.4                 | 32,873         | 34,364           | 39,178           | 42,760           | 9.1        | 24.4        | 30.1        |
| Colorado            | 478           | 521           | 501           | 662           | 32.1        | 27.1        | 38.5                | 8,638          | 8,597            | 9,214            | 10,153           | 10.2       | 18.1        | 17.5        |
| Hawaii              | 14            | 18            | 24            | 21            | -12.5       | 16.7        | 50.0                | 263            | 286              | 315              | 357              | 13.3       | 24.8        | 35.7        |
| Idaho               | 58            | 62            | 51            | 76            | 49.0        | 22.6        | 31.0                | 812            | 820              | 931              | 1,085            | 16.5       | 32.3        | 33.6        |
| Montana             | 35            | 35            | 33            | 50            | 51.5        | 42.9        | 42.9                | 764            | 835              | 928              | 980              | 5.6        | 17.4        | 28.3        |
| Nevada              | 223           | 263           | 293           | 333           | 13.7        | 26.6        | 49.3                | 3,041          | 2,752            | 3,432            | 3,902            | 13.7       | 41.8        | 28.3        |
| New Mexico          | 47            | 82            | 115           | 113           | -1.7        | 37.8        | 140.4               | 1,138          | 1,156            | 1,563            | 1,632            | 4.4        | 41.2        | 43.4        |
| Oklahoma            | 457           | 322           | 553           | 527           | -4.7        | 63.7        | 15.3                | 5,727          | 5,769            | 6,506            | 6,741            | 3.6        | 16.8        | 17.7        |
| Oregon              | 160           | 195           | 168           | 193           | 14.9        | -1.0        | 20.6                | 2,160          | 2,535            | 2,543            | 2,782            | 9.4        | 9.7         | 28.8        |
| Texas               | 2,939         | 3,054         | 3,982         | 3,915         | -1.7        | 28.2        | 33.2                | 44,193         | 44,743           | 55,314           | 56,782           | 2.7        | 26.9        | 28.5        |
| Utah                | 141           | 159           | 122           | 121           | -0.8        | -23.9       | -14.2               | 1,814          | 2,236            | 2,445            | 2,481            | 1.5        | 11.0        | 36.8        |
| Washington          | 415           | 394           | 381           | 447           | 17.3        | 13.5        | 7.7                 | 5,011          | 5,006            | 5,290            | 5,428            | 2.6        | 8.4         | 8.3         |
| Wyoming             | 18            | 49            | 21            | 42            | 100.0       | -14.3       | 133.3               | 698            | 744              | 671              | 784              | 16.8       | 5.4         | 12.3        |
| <b>Total</b>        | <b>7,924</b>  | <b>8,166</b>  | <b>9,723</b>  | <b>9,590</b>  | <b>-1.4</b> | <b>17.4</b> | <b>21.0</b>         | <b>113,125</b> | <b>115,769</b>   | <b>134,673</b>   | <b>142,740</b>   | <b>6.0</b> | <b>23.3</b> | <b>26.2</b> |
| <b>TOTAL U.S.A.</b> | <b>64,530</b> | <b>69,878</b> | <b>75,193</b> | <b>77,566</b> | <b>3.2</b>  | <b>11.0</b> | <b>20.2</b>         | <b>992,707</b> | <b>1,030,383</b> | <b>1,083,134</b> | <b>1,141,001</b> | <b>5.3</b> | <b>10.7</b> | <b>14.9</b> |

**TABLE 2**  
**TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE**

|                            | SEPTEMBER     |               |               |               |             |             | JANUARY - SEPTEMBER |                |                |                |                |             | % Change     |              |  |  |
|----------------------------|---------------|---------------|---------------|---------------|-------------|-------------|---------------------|----------------|----------------|----------------|----------------|-------------|--------------|--------------|--|--|
|                            | 2014          | 2015          | 2016          | 2017          | 2017/16     | 2017/15     | 2017/14             | 2014           | 2015           | 2016           | 2017           | 2017/16     | 2017/15      | 2017/14      |  |  |
| <b>CANADA</b>              |               |               |               |               |             |             |                     |                |                |                |                |             |              |              |  |  |
| <b>Atlantic Canada</b>     |               |               |               |               |             |             |                     |                |                |                |                |             |              |              |  |  |
| New Brunswick              | 75            | 69            | 67            | 74            | 10.4        | 7.2         | -1.3                | 5,167          | 4,473          | 3,829          | 3,243          | -15.3       | -27.5        | -37.2        |  |  |
| Newfoundland               | 304           | 423           | 324           | 447           | 38.0        | 5.7         | 47.0                | 5,456          | 4,707          | 5,056          | 5,040          | -0.3        | 7.1          | -7.6         |  |  |
| Nova Scotia                | 187           | 151           | 178           | 203           | 14.0        | 34.4        | 8.6                 | 9,255          | 8,801          | 7,207          | 6,537          | -9.3        | -25.7        | -29.4        |  |  |
| P.E. Island                | 9             | 30            | 18            | 15            | -16.7       | -50.0       | 66.7                | 927            | 681            | 796            | 642            | -19.3       | -5.7         | -30.7        |  |  |
| <b>Total</b>               | <b>575</b>    | <b>673</b>    | <b>587</b>    | <b>739</b>    | <b>25.9</b> | <b>9.8</b>  | <b>28.5</b>         | <b>20,805</b>  | <b>18,662</b>  | <b>16,888</b>  | <b>15,462</b>  | <b>-8.4</b> | <b>-17.1</b> | <b>-25.7</b> |  |  |
| <b>Central Canada</b>      |               |               |               |               |             |             |                     |                |                |                |                |             |              |              |  |  |
| Ontario                    | 11,655        | 11,780        | 12,960        | 16,122        | 24.4        | 36.9        | 38.3                | 199,098        | 194,220        | 185,466        | 203,740        | 9.9         | 4.9          | 2.3          |  |  |
| Quebec                     | 2,641         | 2,181         | 2,009         | 3,210         | 59.8        | 47.2        | 21.5                | 43,469         | 38,197         | 32,080         | 35,234         | 9.8         | -7.8         | -18.9        |  |  |
| <b>Total</b>               | <b>14,296</b> | <b>13,961</b> | <b>14,969</b> | <b>19,332</b> | <b>29.1</b> | <b>38.5</b> | <b>35.2</b>         | <b>242,567</b> | <b>232,417</b> | <b>217,546</b> | <b>238,974</b> | <b>9.8</b>  | <b>2.8</b>   | <b>-1.5</b>  |  |  |
| <b>Western Canada</b>      |               |               |               |               |             |             |                     |                |                |                |                |             |              |              |  |  |
| Alberta                    | 1,229         | 1,165         | 1,365         | 1,322         | -3.2        | 13.5        | 7.6                 | 25,294         | 21,610         | 18,174         | 18,569         | 2.2         | -14.1        | -26.6        |  |  |
| British Columbia           | 481           | 470           | 521           | 554           | 6.3         | 17.9        | 15.2                | 7,794          | 6,981          | 7,160          | 7,311          | 2.1         | 4.7          | -6.2         |  |  |
| Manitoba                   | 168           | 133           | 145           | 165           | 13.8        | 24.1        | -1.8                | 8,006          | 7,320          | 6,929          | 7,070          | 2.0         | -3.4         | -11.7        |  |  |
| Saskatchewan               | 93            | 109           | 130           | 113           | -13.1       | 3.7         | 21.5                | 7,893          | 7,294          | 6,052          | 5,949          | -1.7        | -18.4        | -24.6        |  |  |
| Other Canada               | 18            | 24            | 15            | 44            | 193.3       | 83.3        | 144.4               | 386            | 351            | 397            | 357            | -10.1       | 1.7          | -7.5         |  |  |
| <b>Total</b>               | <b>1,989</b>  | <b>1,901</b>  | <b>2,176</b>  | <b>2,198</b>  | <b>1.0</b>  | <b>15.6</b> | <b>10.5</b>         | <b>49,373</b>  | <b>43,556</b>  | <b>38,712</b>  | <b>39,256</b>  | <b>1.4</b>  | <b>-9.9</b>  | <b>-20.5</b> |  |  |
| <b>Total Canada</b>        | <b>16,860</b> | <b>16,535</b> | <b>17,732</b> | <b>22,269</b> | <b>25.6</b> | <b>34.7</b> | <b>32.1</b>         | <b>312,745</b> | <b>294,635</b> | <b>273,146</b> | <b>293,692</b> | <b>7.5</b>  | <b>-0.3</b>  | <b>-6.1</b>  |  |  |
| <b>EUROPE</b>              |               |               |               |               |             |             |                     |                |                |                |                |             |              |              |  |  |
| <b>Northern Europe</b>     |               |               |               |               |             |             |                     |                |                |                |                |             |              |              |  |  |
| U.K.                       | 13,508        | 15,431        | 15,977        | 16,873        | 5.6         | 9.3         | 24.9                | 127,678        | 148,607        | 152,030        | 161,927        | 6.5         | 9.0          | 26.8         |  |  |
| Denmark                    | 33            | 52            | 17            | 37            | 117.6       | -28.8       | 12.1                | 642            | 1,405          | 1,641          | 728            | -55.6       | -48.2        | 13.4         |  |  |
| Finland                    | 12            | 11            | 10            | 21            | 110.0       | 90.9        | 75.0                | 538            | 1,994          | 1,724          | 437            | -74.7       | -78.1        | -18.8        |  |  |
| Ireland                    | 214           | 168           | 173           | 211           | 22.0        | 25.6        | -1.4                | 1,671          | 1,873          | 3,140          | 2,609          | -16.9       | 39.3         | 56.1         |  |  |
| Norway                     | 36            | 37            | 30            | 48            | 60.0        | 29.7        | 33.3                | 863            | 835            | 1,781          | 911            | -48.8       | 9.1          | 5.6          |  |  |
| Sweden                     | 47            | 45            | 38            | 50            | 31.6        | 11.1        | 6.4                 | 4,782          | 4,873          | 7,897          | 5,769          | -26.9       | 18.4         | 20.6         |  |  |
| <b>Total</b>               | <b>13,850</b> | <b>15,744</b> | <b>16,245</b> | <b>17,240</b> | <b>6.1</b>  | <b>9.5</b>  | <b>24.5</b>         | <b>136,174</b> | <b>159,587</b> | <b>168,213</b> | <b>172,381</b> | <b>2.5</b>  | <b>8.0</b>   | <b>26.6</b>  |  |  |
| <b>Southern Europe</b>     |               |               |               |               |             |             |                     |                |                |                |                |             |              |              |  |  |
| Greece                     | 5             | 20            | 13            | 25            | 92.3        | 25.0        | 400.0               | 172            | 164            | 169            | 187            | 10.7        | 14.0         | 8.7          |  |  |
| Italy                      | 230           | 294           | 493           | 510           | 3.4         | 73.5        | 121.7               | 6,621          | 6,499          | 9,364          | 10,120         | 8.1         | 55.7         | 52.8         |  |  |
| Portugal                   | 187           | 76            | 28            | 684           | 2342.9      | 800.0       | 265.8               | 1,516          | 753            | 386            | 3,485          | 802.8       | 362.8        | 129.9        |  |  |
| Spain                      | 211           | 272           | 285           | 852           | 198.9       | 213.2       | 303.8               | 1,862          | 2,173          | 2,486          | 6,658          | 167.8       | 206.4        | 257.6        |  |  |
| <b>Western Europe</b>      |               |               |               |               |             |             |                     |                |                |                |                |             |              |              |  |  |
| Austria                    | 74            | 86            | 60            | 91            | 51.7        | 5.8         | 23.0                | 1,659          | 1,639          | 1,525          | 1,782          | 16.9        | 8.7          | 7.4          |  |  |
| Belgium                    | 281           | 362           | 424           | 404           | -4.7        | 11.6        | 43.8                | 3,212          | 3,890          | 4,164          | 4,455          | 7.0         | 14.5         | 38.7         |  |  |
| France                     | 189           | 192           | 218           | 258           | 18.3        | 34.4        | 36.5                | 8,720          | 3,913          | 3,928          | 5,381          | 37.0        | 37.5         | -38.3        |  |  |
| Germany                    | 1,325         | 1,251         | 1,153         | 2,763         | 139.6       | 120.9       | 108.5               | 14,968         | 14,626         | 14,142         | 20,102         | 42.1        | 37.4         | 34.3         |  |  |
| Luxemburg                  | 9             | 9             | 7             | 14            | 100.0       | 55.6        | 55.6                | 155            | 176            | 151            | 186            | 23.2        | 5.7          | 20.0         |  |  |
| Netherlands                | 425           | 457           | 453           | 525           | 15.9        | 14.9        | 23.5                | 4,574          | 4,677          | 4,585          | 5,695          | 24.2        | 21.8         | 24.5         |  |  |
| Switzerland                | 143           | 141           | 168           | 191           | 13.7        | 35.5        | 33.6                | 2,273          | 2,342          | 2,406          | 2,865          | 19.1        | 22.3         | 26.0         |  |  |
| <b>Total</b>               | <b>3,079</b>  | <b>3,160</b>  | <b>3,302</b>  | <b>6,317</b>  | <b>91.3</b> | <b>99.9</b> | <b>105.2</b>        | <b>45,732</b>  | <b>40,852</b>  | <b>43,306</b>  | <b>60,916</b>  | <b>40.7</b> | <b>49.1</b>  | <b>33.2</b>  |  |  |
| <b>Central/East Europe</b> |               |               |               |               |             |             |                     |                |                |                |                |             |              |              |  |  |
| Czech Republic             | 17            | 12            | 30            | 51            | 70.0        | 325.0       | 200.0               | 1,020          | 1,223          | 349            | 458            | 31.2        | -62.6        | -55.1        |  |  |
| Hungary                    | 7             | 8             | 7             | 19            | 171.4       | 137.5       | 171.4               | 221            | 274            | 195            | 348            | 78.5        | 27.0         | 57.5         |  |  |
| Poland                     | 63            | 108           | 79            | 116           | 46.8        | 7.4         | 84.1                | 934            | 924            | 936            | 2,731          | 191.8       | 195.6        | 192.4        |  |  |
| Russia                     | 85            | 53            | 58            | 39            | -32.8       | -26.4       | -54.1               | 3,626          | 749            | 661            | 630            | -4.7        | -15.9        | -82.6        |  |  |
| Ukraine                    | 30            | 19            | 24            | 15            | -37.5       | -21.1       | -50.0               | 347            | 242            | 278            | 265            | -4.7        | 9.5          | -23.6        |  |  |
| Other Europe               | 103           | 75            | 111           | 122           | 9.9         | 62.7        | 18.4                | 1,700          | 1,740          | 1,514          | 1,499          | -1.0        | -13.9        | -11.8        |  |  |
| <b>Total</b>               | <b>305</b>    | <b>275</b>    | <b>309</b>    | <b>362</b>    | <b>17.2</b> | <b>31.6</b> | <b>18.7</b>         | <b>7,848</b>   | <b>5,152</b>   | <b>3,933</b>   | <b>5,931</b>   | <b>50.8</b> | <b>15.1</b>  | <b>-24.4</b> |  |  |
| <b>Total Europe</b>        | <b>17,234</b> | <b>19,179</b> | <b>19,856</b> | <b>23,919</b> | <b>20.5</b> | <b>24.7</b> | <b>38.8</b>         | <b>189,754</b> | <b>205,591</b> | <b>215,452</b> | <b>239,228</b> | <b>11.0</b> | <b>16.4</b>  | <b>26.1</b>  |  |  |

TABLE 2  
TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

|                            | <u>SEPTEMBER</u> |              |              | % Change     |             |              | <u>JANUARY - SEPTEMBER</u> |               |               | % Change      |               |              |             |            |
|----------------------------|------------------|--------------|--------------|--------------|-------------|--------------|----------------------------|---------------|---------------|---------------|---------------|--------------|-------------|------------|
|                            | <u>2014</u>      | <u>2015</u>  | <u>2016</u>  | <u>2017</u>  | 2017/16     | 2017/15      | 2017/14                    | <u>2014</u>   | <u>2015</u>   | <u>2016</u>   | <u>2017</u>   | 2017/16      | 2017/15     | 2017/14    |
| <b>LATIN AMERICA</b>       |                  |              |              |              |             |              |                            |               |               |               |               |              |             |            |
| <b>CENTRAL AMERICA</b>     |                  |              |              |              |             |              |                            |               |               |               |               |              |             |            |
| Mexico                     | 318              | 399          | 390          | 311          | -20.3       | -22.1        | -2.2                       | 2,144         | 3,233         | 3,455         | 2,900         | -16.1        | -10.3       | 35.3       |
| Belize                     | 79               | 80           | 62           | 85           | 37.1        | 6.3          | 7.6                        | 579           | 472           | 557           | 543           | -2.5         | 15.0        | -6.2       |
| Costa Rica                 | 107              | 150          | 131          | 93           | -29.0       | -38.0        | -13.1                      | 855           | 1,022         | 2,021         | 844           | -58.2        | -17.4       | -1.3       |
| El Salvador                | 18               | 28           | 17           | 13           | -23.5       | -53.6        | -27.8                      | 138           | 200           | 170           | 239           | 40.6         | 19.5        | 73.2       |
| Guatemala                  | 31               | 35           | 33           | 40           | 21.2        | 14.3         | 29.0                       | 291           | 471           | 319           | 445           | 39.5         | -5.5        | 52.9       |
| Honduras                   | 15               | 24           | 8            | 8            | 0.0         | -66.7        | -46.7                      | 115           | 161           | 126           | 134           | 6.3          | -16.8       | 16.5       |
| Nicaragua                  | 1                | 67           | 6            | 10           | 66.7        | -85.1        | 900.0                      | 57            | 116           | 112           | 98            | -12.5        | -15.5       | 71.9       |
| Panama                     | 209              | 161          | 118          | 154          | 30.5        | -4.3         | -26.3                      | 1,954         | 1,463         | 1,192         | 1,494         | 25.3         | 2.1         | -23.5      |
| <b>Total</b>               | <b>778</b>       | <b>944</b>   | <b>765</b>   | <b>714</b>   | <b>-6.7</b> | <b>-24.4</b> | <b>-8.2</b>                | <b>6,133</b>  | <b>7,138</b>  | <b>7,952</b>  | <b>6,697</b>  | <b>-15.8</b> | <b>-6.2</b> | <b>9.2</b> |
| <b>SOUTH AMERICA</b>       |                  |              |              |              |             |              |                            |               |               |               |               |              |             |            |
| Argentina                  | 230              | 214          | 214          | 265          | 23.8        | 23.8         | 15.2                       | 3,267         | 2,738         | 2,461         | 4,258         | 73.0         | 55.5        | 30.3       |
| Bolivia                    | 27               | 9            | 12           | 13           | 8.3         | 44.4         | -51.9                      | 110           | 133           | 94            | 147           | 56.4         | 10.5        | 33.6       |
| Brazil                     | 184              | 197          | 140          | 265          | 89.3        | 34.5         | 44.0                       | 2,091         | 2,312         | 1,625         | 3,545         | 118.2        | 53.3        | 69.5       |
| Chile                      | 381              | 457          | 323          | 471          | 45.8        | 3.1          | 23.6                       | 3,770         | 3,947         | 3,495         | 4,249         | 21.6         | 7.7         | 12.7       |
| Colombia                   | 353              | 237          | 194          | 229          | 18.0        | -3.4         | -35.1                      | 3,001         | 1,924         | 1,928         | 1,861         | -3.5         | -3.3        | -38.0      |
| Ecuador                    | 108              | 130          | 34           | 15           | -55.9       | -88.5        | -86.1                      | 1,681         | 1,555         | 577           | 870           | 50.8         | -44.1       | -48.2      |
| Paraguay                   | 21               | 12           | 12           | 29           | 141.7       | 141.7        | 38.1                       | 208           | 70            | 119           | 239           | 100.8        | 241.4       | 14.9       |
| Peru                       | 279              | 79           | 115          | 117          | 1.7         | 48.1         | -58.1                      | 1,230         | 1,178         | 1,322         | 1,334         | 0.9          | 13.2        | 8.5        |
| Uruguay                    | 77               | 37           | 41           | 42           | 2.4         | 13.5         | -45.5                      | 608           | 681           | 341           | 397           | 16.4         | -41.7       | -34.7      |
| Venezuela                  | 57               | 154          | 59           | 43           | -27.1       | -72.1        | -24.6                      | 584           | 687           | 592           | 442           | -25.3        | -35.7       | -24.3      |
| Other South America        | 0                | 0            | 0            | 0            | -           | -            | -                          | 26            | 20            | 22            | 12            | -45.5        | -40.0       | -53.8      |
| <b>Total</b>               | <b>1,717</b>     | <b>1,526</b> | <b>1,144</b> | <b>1,489</b> | <b>30.2</b> | <b>-2.4</b>  | <b>-13.3</b>               | <b>16,576</b> | <b>15,245</b> | <b>12,576</b> | <b>17,354</b> | <b>38.0</b>  | <b>13.8</b> | <b>4.7</b> |
| <b>Total Latin America</b> | <b>2,495</b>     | <b>2,470</b> | <b>1,909</b> | <b>2,203</b> | <b>15.4</b> | <b>-10.8</b> | <b>-11.7</b>               | <b>22,709</b> | <b>22,383</b> | <b>20,528</b> | <b>24,051</b> | <b>17.2</b>  | <b>7.5</b>  | <b>5.9</b> |

**TABLE 2**  
**TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE**

|                          | SEPTEMBER |         |         |         |          |         | JANUARY - SEPTEMBER |           |           |           |           |          |         |       |
|--------------------------|-----------|---------|---------|---------|----------|---------|---------------------|-----------|-----------|-----------|-----------|----------|---------|-------|
|                          | 2014      | 2015    | 2016    | 2017    | % Change |         |                     | 2014      | 2015      | 2016      | 2017      | % Change |         |       |
| CARIBBEAN                |           |         |         |         | 2017/16  | 2017/15 | 2017/14             |           |           |           | 2017/16   | 2017/15  | 2017/14 |       |
| Antigua                  | 127       | 144     | 210     | 152     | -27.6    | 5.6     | 19.7                | 1,361     | 1,563     | 1,875     | 1,693     | -9.7     | 8.3     | 24.4  |
| Bahamas                  | 377       | 311     | 378     | 390     | 3.2      | 25.4    | 3.4                 | 3,847     | 3,968     | 4,361     | 4,355     | -0.1     | 9.8     | 13.2  |
| Barbados                 | 362       | 282     | 257     | 338     | 31.5     | 19.9    | -6.6                | 3,250     | 3,172     | 3,384     | 3,077     | -9.1     | -3.0    | -5.3  |
| Bermuda                  | 89        | 136     | 102     | 102     | 0.0      | -25.0   | 14.6                | 1,575     | 1,773     | 1,778     | 1,669     | -6.1     | -5.9    | 6.0   |
| British Virgin Is.       | 82        | 97      | 90      | 161     | 78.9     | 66.0    | 96.3                | 831       | 842       | 888       | 964       | 8.6      | 14.5    | 16.0  |
| Cayman Is.               | 1,220     | 1,179   | 1,227   | 1,252   | 2.0      | 6.2     | 2.6                 | 11,861    | 12,026    | 12,565    | 13,049    | 3.9      | 8.5     | 10.0  |
| Dominica                 | 26        | 16      | 30      | 22      | -26.7    | 37.5    | -15.4               | 258       | 247       | 237       | 228       | -3.8     | -7.7    | -11.6 |
| Grenada                  | 37        | 32      | 50      | 33      | -34.0    | 3.1     | -10.8               | 322       | 312       | 410       | 339       | -17.3    | 8.7     | 5.3   |
| Guyana                   | 180       | 130     | 95      | 146     | 53.7     | 12.3    | -18.9               | 1,946     | 1,679     | 1,581     | 1,568     | -0.8     | -6.6    | -19.4 |
| Montserrat               | 7         | 8       | 16      | 10      | -37.5    | 25.0    | 42.9                | 109       | 120       | 150       | 105       | -30.0    | -12.5   | -3.7  |
| St. Kitts/Nevis/Anguilla | 95        | 106     | 92      | 63      | -31.5    | -40.6   | -33.7               | 776       | 883       | 911       | 812       | -10.9    | -8.0    | 4.6   |
| St. Lucia                | 117       | 122     | 96      | 76      | -20.8    | -37.7   | -35.0               | 726       | 639       | 731       | 632       | -13.5    | -1.1    | -12.9 |
| St. Vincent              | 53        | 52      | 36      | 30      | -16.7    | -42.3   | -43.4               | 366       | 423       | 376       | 421       | 12.0     | -0.5    | 15.0  |
| Turks & Caicos Is.       | 294       | 316     | 258     | 343     | 32.9     | 8.5     | 16.7                | 2,484     | 2,474     | 2,669     | 2,620     | -1.8     | 5.9     | 5.5   |
| Trinidad & Tobago        | 776       | 902     | 685     | 721     | 5.3      | -20.1   | -7.1                | 8,527     | 8,506     | 8,711     | 7,843     | -10.0    | -7.8    | -8.0  |
| Comm. Caribbean          | 3,842     | 3,833   | 3,622   | 3,839   | 6.0      | 0.2     | -0.1                | 38,239    | 38,627    | 40,627    | 39,375    | -3.1     | 1.9     | 3.0   |
| Aruba                    | 41        | 53      | 35      | 16      | -54.3    | -69.8   | -61.0               | 319       | 339       | 353       | 242       | -31.4    | -28.6   | -24.1 |
| Cuba                     | 77        | 211     | 181     | 247     | 36.5     | 17.1    | 220.8               | 1,189     | 1,532     | 1,801     | 2,070     | 14.9     | 35.1    | 74.1  |
| Curacao                  | 47        | 50      | 50      | 25      | -50.0    | -50.0   | -46.8               | 593       | 498       | 623       | 349       | -44.0    | -29.9   | -41.1 |
| Dominican Rep.           | 177       | 228     | 192     | 119     | -38.0    | -47.8   | -32.8               | 1,305     | 1,655     | 1,744     | 1,426     | -18.2    | -13.8   | 9.3   |
| Guadelope                | 2         | 8       | 8       | 2       | -75.0    | -75.0   | 0.0                 | 132       | 79        | 92        | 141       | 53.3     | 78.5    | 6.8   |
| Haiti                    | 36        | 92      | 85      | 39      | -54.1    | -57.6   | 8.3                 | 351       | 472       | 356       | 348       | -2.2     | -26.3   | -0.9  |
| Puerto Rico              | 140       | 121     | 121     | 53      | -56.2    | -56.2   | -62.1               | 1,059     | 1,128     | 1,179     | 1,169     | -0.8     | 3.6     | 10.4  |
| St. Maarten              | 90        | 118     | 142     | 48      | -66.2    | -59.3   | -46.7               | 908       | 969       | 1,265     | 946       | -25.2    | -2.4    | 4.2   |
| Surinam                  | 41        | 32      | 30      | 41      | 36.7     | 28.1    | 0.0                 | 324       | 293       | 304       | 333       | 9.5      | 13.7    | 2.8   |
| All other Caribbean      | 33        | 23      | 32      | 14      | -56.3    | -39.1   | -57.6               | 519       | 415       | 426       | 461       | 8.2      | 11.1    | -11.2 |
| Other Caribbean          | 684       | 936     | 876     | 604     | -31.1    | -35.5   | -11.7               | 6,699     | 7,380     | 8,143     | 7,485     | -8.1     | 1.4     | 11.7  |
| TOTAL CARIBBEAN          | 4,526     | 4,769   | 4,498   | 4,443   | -1.2     | -6.8    | -1.8                | 44,938    | 46,007    | 48,770    | 46,860    | -3.9     | 1.9     | 4.3   |
| ASIA                     |           |         |         |         |          |         |                     |           |           |           |           |          |         |       |
| India                    | 219       | 163     | 129     | 133     | 3.1      | -18.4   | -39.3               | 1,516     | 1,422     | 1,372     | 1,456     | 6.1      | 2.4     | -4.0  |
| Pakistan                 | 13        | 0       | 2       | 1       | -50.0    | -       | -92.3               | 37        | 21        | 21        | 47        | 123.8    | 123.8   | 27.0  |
| Japan                    | 146       | 351     | 104     | 111     | 6.7      | -68.4   | -24.0               | 1,559     | 1,671     | 1,357     | 1,364     | 0.5      | -18.4   | -12.5 |
| China                    | 218       | 316     | 369     | 254     | -31.2    | -19.6   | 16.5                | 1,894     | 2,740     | 2,972     | 2,961     | -0.4     | 8.1     | 56.3  |
| Taiwan                   | 12        | 1       | 0       | 5       | -        | 400.0   | -58.3               | 53        | 95        | 37        | 55        | 48.6     | -42.1   | 3.8   |
| Korea                    | 15        | 37      | 19      | 18      | -5.3     | -51.4   | 20.0                | 324       | 341       | 263       | 324       | 23.2     | -5.0    | 0.0   |
| Philippines              | 24        | 16      | 26      | 44      | 69.2     | 175.0   | 83.3                | 231       | 197       | 326       | 341       | 4.6      | 73.1    | 47.6  |
| Singapore                | 17        | 17      | 7       | 3       | -57.1    | -82.4   | -82.4               | 156       | 135       | 131       | 148       | 13.0     | 9.6     | -5.1  |
| Other Asia               | 29        | 28      | 32      | 37      | 15.6     | 32.1    | 27.6                | 377       | 342       | 350       | 336       | -4.0     | -1.8    | -10.9 |
| Total Asia               | 693       | 929     | 688     | 606     | -11.9    | -34.8   | -12.6               | 6,147     | 6,964     | 6,829     | 7,032     | 3.0      | 1.0     | 14.4  |
| OTHER COUNTRIES          |           |         |         |         |          |         |                     |           |           |           |           |          |         |       |
| African Countries        | 96        | 123     | 168     | 108     | -35.7    | -12.2   | 12.5                | 1,048     | 1,151     | 1,115     | 1,132     | 1.5      | -1.7    | 8.0   |
| Israel                   | 81        | 141     | 62      | 55      | -11.3    | -61.0   | -32.1               | 558       | 653       | 567       | 624       | 10.1     | -4.4    | 11.8  |
| Saudi Arabia             | 3         | 1       | 5       | 2       | -60.0    | 100.0   | -33.3               | 42        | 39        | 37        | 29        | -21.6    | -25.6   | -31.0 |
| Turkey                   | 15        | 8       | 12      | 12      | 0.0      | 50.0    | -20.0               | 188       | 279       | 166       | 136       | -18.1    | -51.3   | -27.7 |
| Other Middle East        | 52        | 75      | 31      | 44      | 41.9     | -41.3   | -15.4               | 549       | 566       | 603       | 675       | 11.9     | 19.3    | 23.0  |
| Australia                | 144       | 132     | 145     | 160     | 10.3     | 21.2    | 11.1                | 1,825     | 2,241     | 1,938     | 1,889     | -2.5     | -15.7   | 3.5   |
| New Zealand              | 22        | 31      | 38      | 28      | -26.3    | -9.7    | 27.3                | 313       | 231       | 299       | 293       | -2.0     | 26.8    | -6.4  |
| All Other Ctries         | 6         | 9       | 3       | 1       | -66.7    | -88.9   | -83.3               | 62        | 56        | 28        | 31        | 10.7     | -44.6   | -50.0 |
| Total                    | 419       | 520     | 464     | 410     | -11.6    | -21.2   | -2.1                | 4,585     | 5,216     | 4,753     | 4,809     | 1.2      | -7.8    | 4.9   |
| GRAND TOTAL              | 106,757   | 114,280 | 120,340 | 131,416 | 9.2      | 15.0    | 23.1                | 1,573,585 | 1,611,179 | 1,652,612 | 1,756,673 | 6.3      | 9.0     | 11.6  |

## STOPOVER VISITORS BY MARKET SHARE

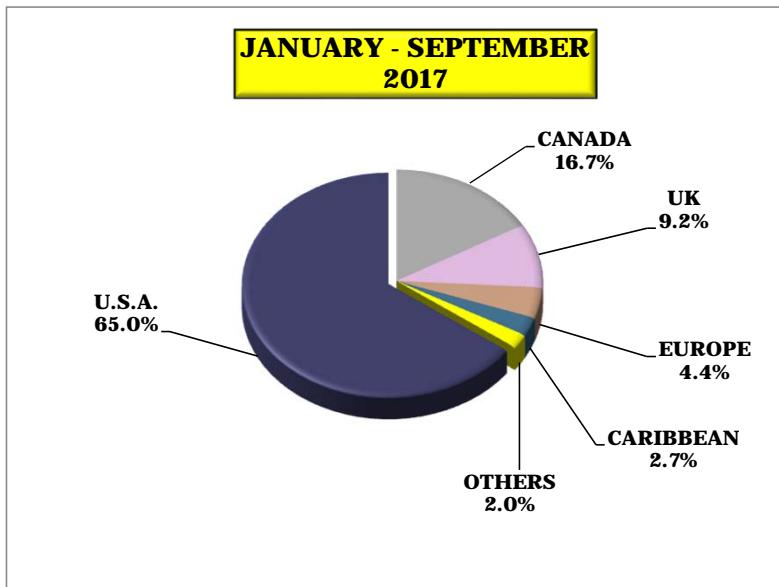


Fig. 2

| Country   | September 2017 | % Share | Jan.-Sep. 2017 | % Share | Jan.-Sep. 2016 | % Share | %Change 2017/16 |
|-----------|----------------|---------|----------------|---------|----------------|---------|-----------------|
| U.S.A     | 77,566         | 59.0%   | 1,141,001      | 65.0%   | 1,083,134      | 65.5%   | 5.3%            |
| CANADA    | 22,269         | 16.9%   | 293,692        | 16.7%   | 273,146        | 16.5%   | 7.5%            |
| U.K.      | 16,873         | 12.8%   | 161,927        | 9.2%    | 152,030        | 9.2%    | 6.5%            |
| EUROPE    | 7,046          | 5.4%    | 77,301         | 4.4%    | 63,422         | 3.8%    | 21.9%           |
| CARIBBEAN | 4,443          | 3.4%    | 46,860         | 2.7%    | 48,770         | 3.0%    | -3.9%           |
| OTHERS    | 3,219          | 2.4%    | 35,892         | 2.0%    | 32,110         | 1.9%    | 11.8%           |
| Total     | 131,416        | 100.0%  | 1,756,673      | 100.0%  | 1,652,612      | 100.0%  | 6.3%            |

**TABLE 3**

| AVERAGE LENGTH OF STAY (Nights) |                            |      |       |      |  |                               |      |       |      |  |
|---------------------------------|----------------------------|------|-------|------|--|-------------------------------|------|-------|------|--|
|                                 | <u>FOREIGN NATIONALS</u>   |      |       |      |  | <u>NON-RESIDENT JAMAICANS</u> |      |       |      |  |
|                                 | All Types of Accommodation |      | Hotel |      |  | All Types of Accommodation    |      | Hotel |      |  |
|                                 | 2016                       | 2017 | 2016  | 2017 |  | 2016                          | 2017 | 2016  | 2017 |  |
| January                         | 9.0                        | 9.0  | 7.2   | 7.2  |  | 16.8                          | 17.0 | 8.2   | 8.2  |  |
| February                        | 8.3                        | 8.2  | 7.1   | 7.1  |  | 14.5                          | 14.6 | 7.4   | 7.4  |  |
| March                           | 8.1                        | 7.9  | 6.7   | 6.7  |  | 14.3                          | 14.5 | 7.8   | 7.8  |  |
| April                           | 7.9                        | 7.9  | 6.6   | 6.6  |  | 14.2                          | 14.3 | 7.6   | 7.6  |  |
| May                             | 7.9                        | 7.9  | 6.5   | 6.5  |  | 15.5                          | 15.4 | 7.6   | 7.6  |  |
| June                            | 9.0                        | 8.2  | 6.6   | 6.0  |  | 18.4                          | 18.5 | 8.5   | 8.2  |  |
| July                            | 9.5                        | 8.8  | 6.9   | 6.3  |  | 17.6                          | 18.0 | 9.2   | 8.8  |  |
| August                          | 8.9                        | 8.3  | 6.9   | 6.3  |  | 15.0                          | 15.6 | 8.5   | 8.5  |  |
| September                       | 8.8                        | 8.6  | 6.9   | 6.5  |  | 16.0                          | 17.8 | 7.7   | 7.5  |  |
| Jan.-Sep.                       | 8.6                        | 8.3  | 6.8   | 6.6  |  | 16.0                          | 16.4 | 8.2   | 8.1  |  |

Note: LENGTH OF STAY IS BASED ON "INTENDED" LENGTH OF STAY

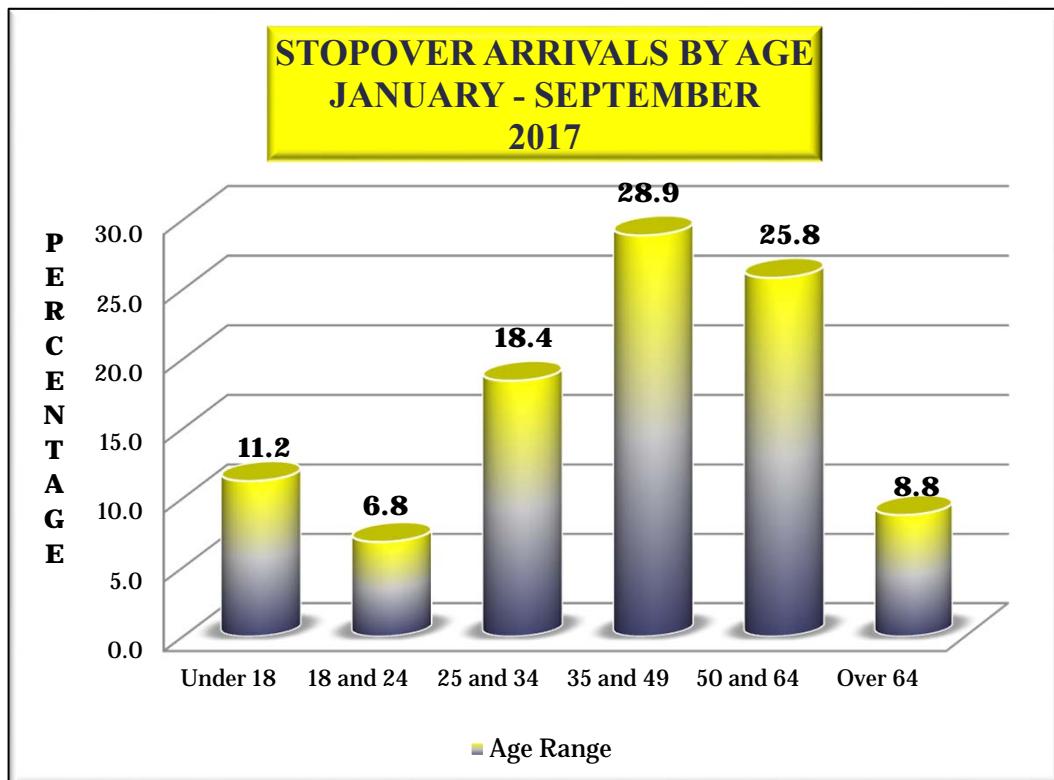


Fig. 3

**AGE DISTRIBUTION OF STOPOVER ARRIVALS**

| Age Range    | SEPTEMBER      |              | JAN.-SEP.        |              | JAN.-SEP.        |              | %Change 2017/16 |
|--------------|----------------|--------------|------------------|--------------|------------------|--------------|-----------------|
|              | 2017           | % Share      | 2017             | % Share      | 2016             | % Share      |                 |
| Under 18     | 7,494          | 5.7          | 197,275          | 11.2         | 185,626          | 11.2         | 6.3%            |
| 18 and 24    | 7,959          | 6.1          | 120,137          | 6.8          | 113,249          | 6.9          | 6.1%            |
| 25 and 34    | 30,226         | 23.0         | 323,824          | 18.4         | 311,917          | 18.9         | 3.8%            |
| 35 and 49    | 38,371         | 29.2         | 507,335          | 28.9         | 478,569          | 29.0         | 6.0%            |
| 50 and 64    | 35,970         | 27.4         | 453,782          | 25.8         | 422,617          | 25.6         | 7.4%            |
| Over 64      | 11,396         | 8.7          | 154,320          | 8.8          | 140,634          | 8.5          | 9.7%            |
| <b>Total</b> | <b>131,416</b> | <b>100.0</b> | <b>1,756,673</b> | <b>100.0</b> | <b>1,652,612</b> | <b>100.0</b> | <b>6.3%</b>     |

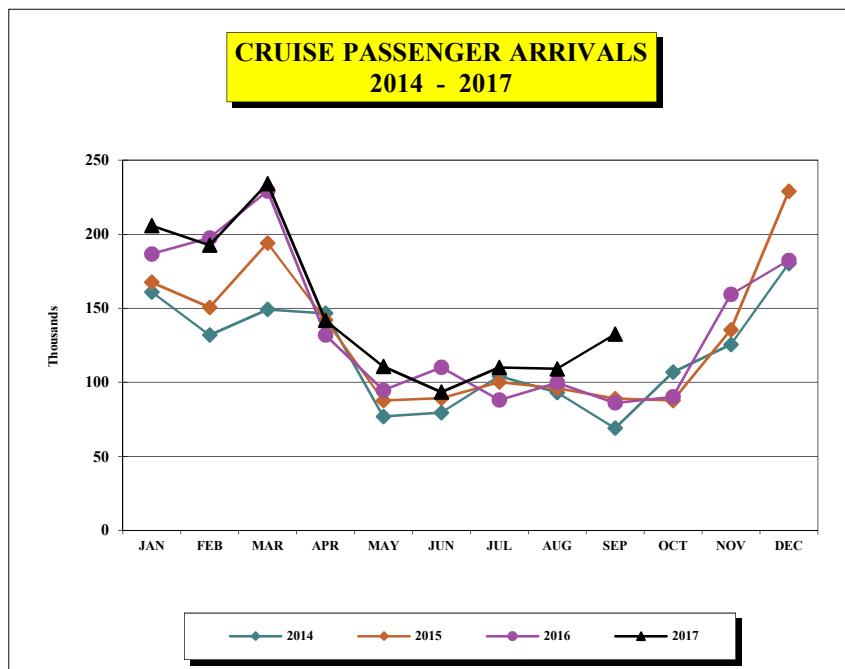
**TABLE 4**

**CRUISE PASSENGER ARRIVALS BY MONTH AND PORT OF CALL**  
**JANUARY -SEPTEMBER 2017**

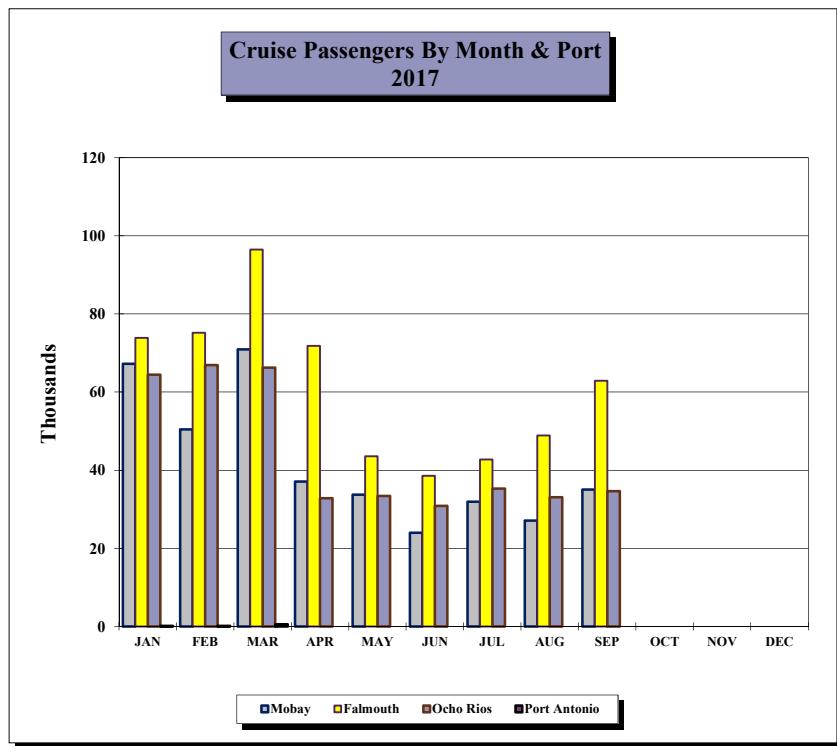
|             | MONTEGO BAY |                | % Change<br>2017/16 |              | FALMOUTH   |                | % Change<br>2017/16 |              | OCHO RIOS  |                | % Change<br>2017/16 |              | 2017           |                  | 2016           |                  | % Change<br>2017/16 |              |
|-------------|-------------|----------------|---------------------|--------------|------------|----------------|---------------------|--------------|------------|----------------|---------------------|--------------|----------------|------------------|----------------|------------------|---------------------|--------------|
|             | CALLS       | PAX            | CALLS               | PAX          | CALLS      | PAX            | CALLS               | PAX          | CALLS      | PAX            | CALLS               | PAX          | TOTAL<br>CALLS | PAX              | TOTAL<br>CALLS | PAX              | CALLS               | PAX          |
| January     | 33          | 67,268         | 22.2%               | 35.1%        | 18         | 73,897         | 5.9%                | 12.4%        | 25         | 64,461         | 0.0%                | -9.5%        | 78             | 205,812          | 69             | 186,741          | 13.0%               | 10.2%        |
| February    | 25          | 50,455         | 4.2%                | 5.8%         | 17         | 75,158         | -10.5%              | -2.9%        | 22         | 66,911         | -8.3%               | -7.4%        | 65             | 192,664          | 68             | 197,467          | -4.4%               | -2.4%        |
| March       | 32          | 70,939         | 0.0%                | 0.0%         | 23         | 96,487         | 15.0%               | 8.7%         | 25         | 66,295         | 13.6%               | -4.3%        | 83             | 234,251          | 75             | 229,111          | 10.7%               | 2.2%         |
| April       | 18          | 37,100         | 12.5%               | 16.8%        | 16         | 71,825         | 6.7%                | 10.2%        | 10         | 32,867         | -23.1%              | -5.9%        | 44             | 141,792          | 44             | 131,898          | 0.0%                | 7.5%         |
| Jan. - Apr. | <b>108</b>  | <b>225,762</b> | <b>9.1%</b>         | <b>12.8%</b> | <b>74</b>  | <b>317,367</b> | <b>4.2%</b>         | <b>6.8%</b>  | <b>82</b>  | <b>230,534</b> | <b>-2.4%</b>        | <b>-6.9%</b> | <b>270</b>     | <b>774,519</b>   | <b>256</b>     | <b>745,217</b>   | <b>5.5%</b>         | <b>3.9%</b>  |
| May         | 14          | 33,739         | 180.0%              | 70.1%        | 8          | 43,552         | -20.0%              | -9.7%        | 9          | 33,421         | 12.5%               | 26.0%        | 31             | 110,712          | 23             | 94,577           | 34.8%               | 17.1%        |
| June        | 11          | 23,981         | 57.1%               | -21.1%       | 7          | 38,588         | -36.4%              | -29.9%       | 8          | 30,884         | 14.3%               | 25.3%        | 26             | 93,453           | 25             | 110,086          | 4.0%                | -15.1%       |
| July        | 12          | 31,951         | 200.0%              | 79.8%        | 8          | 42,759         | -11.1%              | 2.5%         | 9          | 35,324         | 12.5%               | 23.7%        | 29             | 110,034          | 21             | 88,015           | 38.1%               | 25.0%        |
| August      | 11          | 27,089         | 57.1%               | -5.7%        | 9          | 48,910         | 0.0%                | 5.4%         | 9          | 33,075         | 28.6%               | 34.7%        | 29             | 109,074          | 23             | 99,677           | 26.1%               | 9.4%         |
| September   | 11          | 35,030         | 57.1%               | 34.1%        | 13         | 62,892         | 30.0%               | 37.5%        | 10         | 34,629         | 100.0%              | 144.6%       | 34             | 132,551          | 22             | 86,033           | 54.5%               | 54.1%        |
| May -Sep.   | <b>59</b>   | <b>151,790</b> | <b>96.7%</b>        | <b>23.6%</b> | <b>45</b>  | <b>236,701</b> | <b>-8.2%</b>        | <b>-0.2%</b> | <b>45</b>  | <b>167,333</b> | <b>28.6%</b>        | <b>41.3%</b> | <b>149</b>     | <b>555,824</b>   | <b>114</b>     | <b>478,388</b>   | <b>30.7%</b>        | <b>16.2%</b> |
| Jan. - Sep. | <b>167</b>  | <b>377,552</b> | <b>29.5%</b>        | <b>16.9%</b> | <b>119</b> | <b>554,068</b> | <b>-0.8%</b>        | <b>3.7%</b>  | <b>127</b> | <b>397,867</b> | <b>6.7%</b>         | <b>8.7%</b>  | <b>419</b>     | <b>1,330,343</b> | <b>370</b>     | <b>1,223,605</b> | <b>13.2%</b>        | <b>8.7%</b>  |

Source: Port Authority of Jamaica, Cruise Vessels Information Sheet

- \* Note:
- During the month of January, 2 ships with 186 passengers visited the port in Port Antonio.
  - During the month of February, 1 ship with 140 passengers visited the port in Port Antonio.
  - During the month of March, 3 ships with 530 passengers visited the port in Port Antonio.



**FIG. 4**



**FIG. 4a**

**TABLE 5A**  
**LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

|                  | SEPTEMBER 2017     |                    |                 | JANUARY - SEPTEMBER 2017 |                    |                 |
|------------------|--------------------|--------------------|-----------------|--------------------------|--------------------|-----------------|
|                  | SCHEDULED AIRLINES | CHARTERED AIRLINES | TOTAL STOPOVERS | SCHEDULED AIRLINES       | CHARTERED AIRLINES | TOTAL STOPOVERS |
| <b>U.S.A.</b>    |                    |                    |                 |                          |                    |                 |
| <b>NORTHEAST</b> |                    |                    |                 |                          |                    |                 |
| Connecticut      | 1,809              | 0                  | 1,809           | 26,394                   | 9                  | 26,403          |
| Delaware         | 332                | 0                  | 332             | 5,733                    | 1                  | 5,734           |
| Maine            | 162                | 1                  | 163             | 3,771                    | 3                  | 3,774           |
| Maryland         | 3,629              | 1                  | 3,630           | 48,436                   | 43                 | 48,479          |
| Massachusetts    | 1,886              | 0                  | 1,886           | 31,969                   | 7                  | 31,976          |
| New Hampshire    | 232                | 0                  | 232             | 5,213                    | 1                  | 5,214           |
| New Jersey       | 3,612              | 0                  | 3,612           | 63,947                   | 22                 | 63,969          |
| New York         | 12,958             | 2                  | 12,960          | 197,701                  | 65                 | 197,766         |
| Pennsylvania     | 3,612              | 0                  | 3,612           | 58,795                   | 614                | 59,409          |
| Rhode Island     | 250                | 0                  | 250             | 3,700                    | 0                  | 3,700           |
| Vermont          | 73                 | 0                  | 73              | 1,996                    | 0                  | 1,996           |
| Virginia         | 1,931              | 2                  | 1,933           | 28,880                   | 54                 | 28,934          |
| Washington D.C.  | 413                | 0                  | 413             | 5,937                    | 8                  | 5,945           |
| West Virginia    | 168                | 0                  | 168             | 2,618                    | 74                 | 2,692           |
| Total            | <b>31,067</b>      | <b>6</b>           | <b>31,073</b>   | <b>485,090</b>           | <b>901</b>         | <b>485,991</b>  |
| <b>MIDWEST</b>   |                    |                    |                 |                          |                    |                 |
| Illinois         | 2,804              | 174                | 2,978           | 43,178                   | 3,078              | 46,256          |
| Indiana          | 1,348              | 1                  | 1,349           | 15,927                   | 284                | 16,211          |
| Iowa             | 461                | 2                  | 463             | 9,824                    | 1,119              | 10,943          |
| Kansas           | 458                | 3                  | 461             | 6,943                    | 33                 | 6,976           |
| Kentucky         | 801                | 4                  | 805             | 7,763                    | 537                | 8,300           |
| Michigan         | 1,449              | 3                  | 1,452           | 26,389                   | 158                | 26,547          |
| Minnesota        | 419                | 0                  | 419             | 11,902                   | 6,023              | 17,925          |
| Missouri         | 1,224              | 380                | 1,604           | 14,484                   | 3,844              | 18,328          |
| Nebraska         | 459                | 0                  | 459             | 7,390                    | 11                 | 7,401           |
| North Dakota     | 41                 | 0                  | 41              | 2,559                    | 245                | 2,804           |
| Ohio             | 2,292              | 1                  | 2,293           | 28,056                   | 1,886              | 29,942          |
| South Dakota     | 81                 | 0                  | 81              | 2,562                    | 167                | 2,729           |
| Wisconsin        | 756                | 1                  | 757             | 16,619                   | 5,861              | 22,480          |
| Total            | <b>12,593</b>      | <b>569</b>         | <b>13,162</b>   | <b>193,596</b>           | <b>23,246</b>      | <b>216,842</b>  |

**TABLE 5A**  
**LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

| SEPTEMBER 2017                   |                    |                 | JANUARY - SEPTEMBER 2017 |                    |                  |
|----------------------------------|--------------------|-----------------|--------------------------|--------------------|------------------|
| SCHEDULED AIRLINES               | CHARTERED AIRLINES | TOTAL STOPOVERS | SCHEDULED AIRLINES       | CHARTERED AIRLINES | TOTAL STOPOVERS  |
| <b><u>SOUTH (MIAMI)</u></b>      |                    |                 |                          |                    |                  |
| <b>SOUTH</b>                     |                    |                 |                          |                    |                  |
| Alabama                          | 714                | 1               | 715                      | 8,685              | 290              |
| Arkansas                         | 333                | 3               | 336                      | 3,966              | 75               |
| Florida                          | 12,397             | 20              | 12,417                   | 158,740            | 302              |
| Georgia                          | 4,638              | 4               | 4,642                    | 52,074             | 1,115            |
| Louisiana                        | 639                | 0               | 639                      | 8,788              | 20               |
| Mississippi                      | 368                | 2               | 370                      | 4,180              | 47               |
| North Carolina                   | 2,194              | 2               | 2,196                    | 28,919             | 145              |
| South Carolina                   | 1,052              | 2               | 1,054                    | 12,557             | 222              |
| Tennessee                        | 1,371              | 1               | 1,372                    | 14,746             | 557              |
| Total                            | <b>23,706</b>      | <b>35</b>       | <b>23,741</b>            | <b>292,655</b>     | <b>2,773</b>     |
|                                  |                    |                 |                          |                    | <b>295,428</b>   |
| <b><u>WEST (LOS ANGELES)</u></b> |                    |                 |                          |                    |                  |
| <b>WEST</b>                      |                    |                 |                          |                    |                  |
| Alaska                           | 15                 | 0               | 15                       | 378                | 1                |
| Arizona                          | 436                | 0               | 436                      | 6,458              | 36               |
| California                       | 2,637              | 2               | 2,639                    | 42,705             | 54               |
| Colorado                         | 660                | 2               | 662                      | 10,112             | 41               |
| Hawaii                           | 21                 | 0               | 21                       | 354                | 3                |
| Idaho                            | 76                 | 0               | 76                       | 1,084              | 1                |
| Montana                          | 50                 | 0               | 50                       | 978                | 2                |
| Nevada                           | 333                | 0               | 333                      | 3,893              | 9                |
| New Mexico                       | 113                | 0               | 113                      | 1,628              | 4                |
| Oklahoma                         | 527                | 0               | 527                      | 6,603              | 138              |
| Oregon                           | 192                | 1               | 193                      | 2,766              | 20               |
| Texas                            | 3,915              | 0               | 3,915                    | 56,137             | 642              |
| Utah                             | 121                | 0               | 121                      | 2,477              | 4                |
| Washington                       | 447                | 0               | 447                      | 5,414              | 14               |
| Wyoming                          | 42                 | 0               | 42                       | 784                | 0                |
| Total                            | <b>9,585</b>       | <b>5</b>        | <b>9,590</b>             | <b>141,771</b>     | <b>969</b>       |
|                                  |                    |                 |                          |                    | <b>142,740</b>   |
| <b>TOTAL U.S.A.</b>              | <b>76,951</b>      | <b>615</b>      | <b>77,566</b>            | <b>1,113,112</b>   | <b>27,889</b>    |
|                                  |                    |                 |                          |                    | <b>1,141,001</b> |

**TABLE 5A**  
**LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

| SEPTEMBER 2017             |                    |                 | JANUARY - SEPTEMBER 2017 |                    |                 |
|----------------------------|--------------------|-----------------|--------------------------|--------------------|-----------------|
| SCHEDULED AIRLINES         | CHARTERED AIRLINES | TOTAL STOPOVERS | SCHEDULED AIRLINES       | CHARTERED AIRLINES | TOTAL STOPOVERS |
| <b>CANADA</b>              |                    |                 |                          |                    |                 |
| <b>Atlantic Canada</b>     |                    |                 |                          |                    |                 |
| New Brunswick              | 74                 | 0               | 74                       | 3,243              | 0               |
| Newfoundland               | 447                | 0               | 447                      | 5,040              | 0               |
| Nova Scotia                | 202                | 1               | 203                      | 6,536              | 1               |
| P.E. Island                | 15                 | 0               | 15                       | 642                | 0               |
| <b>Total</b>               | <b>738</b>         | <b>1</b>        | <b>739</b>               | <b>15,461</b>      | <b>1</b>        |
| <b>Central Canada</b>      |                    |                 |                          |                    |                 |
| Ontario                    | 16,100             | 22              | 16,122                   | 203,643            | 97              |
| Quebec                     | 3,210              | 0               | 3,210                    | 35,232             | 2               |
| <b>Total</b>               | <b>19,310</b>      | <b>22</b>       | <b>19,332</b>            | <b>238,875</b>     | <b>99</b>       |
| <b>Western Canada</b>      |                    |                 |                          |                    |                 |
| Alberta                    | 1,322              | 0               | 1,322                    | 18,568             | 1               |
| British Columbia           | 552                | 2               | 554                      | 7,306              | 5               |
| Manitoba                   | 165                | 0               | 165                      | 7,070              | 0               |
| Saskatchewan               | 113                | 0               | 113                      | 5,948              | 1               |
| Northwest Territories      | 44                 | 0               | 44                       | 356                | 1               |
| <b>Total</b>               | <b>2,196</b>       | <b>2</b>        | <b>2,198</b>             | <b>39,248</b>      | <b>8</b>        |
| <b>Total</b>               | <b>22,244</b>      | <b>25</b>       | <b>22,269</b>            | <b>293,584</b>     | <b>108</b>      |
|                            |                    |                 |                          |                    | <b>293,692</b>  |
| <b>EUROPE</b>              |                    |                 |                          |                    |                 |
| <b>Northern Europe</b>     |                    |                 |                          |                    |                 |
| U.K.                       | 7,738              | 9,135           | 16,873                   | 77,100             | 84,825          |
| Denmark                    | 31                 | 6               | 37                       | 617                | 111             |
| Finland                    | 21                 | 0               | 21                       | 237                | 200             |
| Ireland                    | 124                | 87              | 211                      | 1,427              | 1,184           |
| Norway                     | 47                 | 1               | 48                       | 750                | 161             |
| Sweden                     | 47                 | 3               | 50                       | 1,134              | 4,635           |
| <b>Sub-Total</b>           | <b>8,008</b>       | <b>9,232</b>    | <b>17,240</b>            | <b>81,265</b>      | <b>91,116</b>   |
|                            |                    |                 |                          |                    | <b>172,381</b>  |
| <b>Southern Europe</b>     |                    |                 |                          |                    |                 |
| Greece                     | 25                 | 0               | 25                       | 181                | 6               |
| Italy                      | 492                | 18              | 510                      | 9,898              | 222             |
| Portugal                   | 24                 | 660             | 684                      | 283                | 3,202           |
| Spain                      | 235                | 617             | 852                      | 2,327              | 4,331           |
| <b>Sub-Total</b>           | <b>8,008</b>       | <b>9,232</b>    | <b>17,240</b>            | <b>81,265</b>      | <b>91,116</b>   |
|                            |                    |                 |                          |                    | <b>172,381</b>  |
| <b>Western Europe</b>      |                    |                 |                          |                    |                 |
| Austria                    | 64                 | 27              | 91                       | 1,566              | 216             |
| Belgium                    | 404                | 0               | 404                      | 4,373              | 82              |
| France                     | 246                | 12              | 258                      | 5,288              | 93              |
| Germany                    | 1,439              | 1,324           | 2,763                    | 15,834             | 4,268           |
| Luxembourg                 | 13                 | 1               | 14                       | 159                | 27              |
| Netherlands                | 507                | 18              | 525                      | 5,514              | 181             |
| Switzerland                | 156                | 35              | 191                      | 2,604              | 261             |
| <b>Sub-Total</b>           | <b>3,605</b>       | <b>2,712</b>    | <b>6,317</b>             | <b>48,027</b>      | <b>12,889</b>   |
|                            |                    |                 |                          |                    | <b>60,916</b>   |
| <b>Central/East Europe</b> |                    |                 |                          |                    |                 |
| Czechoslovakia             | 47                 | 4               | 51                       | 427                | 31              |
| Hungary                    | 8                  | 11              | 19                       | 308                | 40              |
| Poland                     | 79                 | 37              | 116                      | 2,523              | 208             |
| Russia                     | 35                 | 4               | 39                       | 603                | 27              |
| Ukraine                    | 15                 | 0               | 15                       | 253                | 11              |
| Other Europe               | 95                 | 27              | 122                      | 1,313              | 187             |
| <b>Sub-Total</b>           | <b>279</b>         | <b>83</b>       | <b>362</b>               | <b>5,427</b>       | <b>504</b>      |
| <b>Total</b>               | <b>11,892</b>      | <b>12,027</b>   | <b>23,919</b>            | <b>134,719</b>     | <b>104,509</b>  |
|                            |                    |                 |                          |                    | <b>239,228</b>  |

**TABLE 5A**  
**LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

| SEPTEMBER 2017     |                    |                 | JANUARY - SEPTEMBER 2017 |                    |                 |
|--------------------|--------------------|-----------------|--------------------------|--------------------|-----------------|
| SCHEDULED AIRLINES | CHARTERED AIRLINES | TOTAL STOPOVERS | SCHEDULED AIRLINES       | CHARTERED AIRLINES | TOTAL STOPOVERS |

**OTHER COUNTRIES**

**CENTRAL AMERICA**

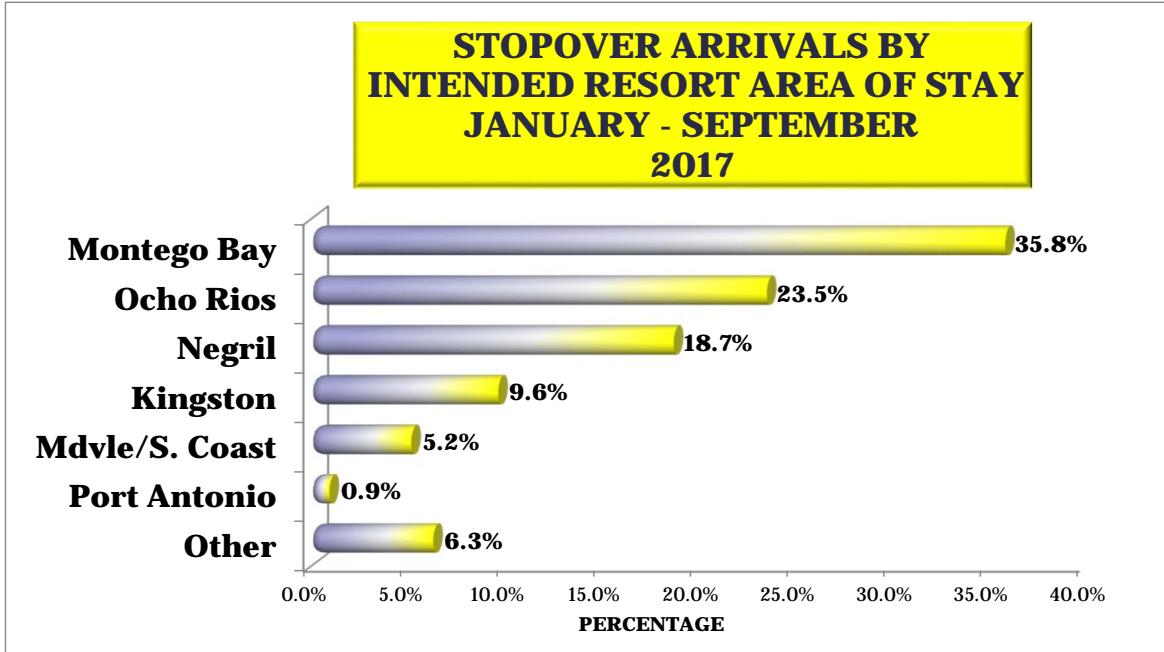
|              |            |          |            |              |           |              |
|--------------|------------|----------|------------|--------------|-----------|--------------|
| Mexico       | 307        | 4        | 311        | 2,881        | 19        | 2,900        |
| Belize       | 85         | 0        | 85         | 543          | 0         | 543          |
| Costa Rica   | 93         | 0        | 93         | 840          | 4         | 844          |
| El Salvador  | 13         | 0        | 13         | 236          | 3         | 239          |
| Guatemala    | 40         | 0        | 40         | 434          | 11        | 445          |
| Honduras     | 8          | 0        | 8          | 130          | 4         | 134          |
| Nicaragua    | 9          | 1        | 10         | 95           | 3         | 98           |
| Panama       | 154        | 0        | 154        | 1,492        | 2         | 1,494        |
| <b>Total</b> | <b>709</b> | <b>5</b> | <b>714</b> | <b>6,651</b> | <b>46</b> | <b>6,697</b> |

**SOUTH AMERICA**

|                            |              |           |              |               |            |               |
|----------------------------|--------------|-----------|--------------|---------------|------------|---------------|
| Argentina                  | 265          | 0         | 265          | 4,249         | 9          | 4,258         |
| Bolivia                    | 13           | 0         | 13           | 146           | 0          | 146           |
| Brazil                     | 265          | 0         | 265          | 3,534         | 12         | 3,546         |
| Chile                      | 466          | 5         | 471          | 4,241         | 8          | 4,249         |
| Colombia                   | 228          | 1         | 229          | 1,852         | 9          | 1,861         |
| Ecuador                    | 15           | 0         | 15           | 348           | 522        | 870           |
| Paraguay                   | 28           | 1         | 29           | 237           | 2          | 239           |
| Peru                       | 117          | 0         | 117          | 1,334         | 0          | 1,334         |
| Uruguay                    | 42           | 0         | 42           | 397           | 0          | 397           |
| Venezuela                  | 43           | 0         | 43           | 412           | 30         | 442           |
| Other South America        | 0            | 0         | 0            | 12            | 0          | 12            |
| <b>Total</b>               | <b>1,482</b> | <b>7</b>  | <b>1,489</b> | <b>16,762</b> | <b>592</b> | <b>17,354</b> |
| <b>Total Latin America</b> | <b>2,191</b> | <b>12</b> | <b>2,203</b> | <b>23,413</b> | <b>638</b> | <b>24,051</b> |

**TABLE 5A**  
**LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

| SEPTEMBER 2017           |                    |                 | JANUARY - SEPTEMBER 2017 |                    |                  |
|--------------------------|--------------------|-----------------|--------------------------|--------------------|------------------|
| SCHEDULED AIRLINES       | CHARTERED AIRLINES | TOTAL STOPOVERS | SCHEDULED AIRLINES       | CHARTERED AIRLINES | TOTAL STOPOVERS  |
| <b>CARIBBEAN</b>         |                    |                 |                          |                    |                  |
| Antigua                  | 152                | 0               | 152                      | 1,688              | 5                |
| Bahamas                  | 319                | 71              | 390                      | 4,247              | 108              |
| Barbados                 | 338                | 0               | 338                      | 3,014              | 63               |
| Bermuda                  | 102                | 0               | 102                      | 1,666              | 3                |
| British Virgin Is.       | 143                | 18              | 161                      | 946                | 18               |
| Cayman Is.               | 1,249              | 3               | 1,252                    | 13,000             | 49               |
| Dominica                 | 22                 | 0               | 22                       | 227                | 1                |
| Grenada                  | 33                 | 0               | 33                       | 336                | 3                |
| Guyana                   | 145                | 1               | 146                      | 1,562              | 6                |
| Montserrat               | 10                 | 0               | 10                       | 105                | 0                |
| St. Kitts/Nevis/Anguilla | 63                 | 0               | 63                       | 807                | 5                |
| St. Lucia                | 75                 | 1               | 76                       | 623                | 9                |
| St. Vincent              | 30                 | 0               | 30                       | 418                | 3                |
| Turks & Caicos Is.       | 312                | 31              | 343                      | 2,556              | 64               |
| Trinidad & Tobago        | 721                | 0               | 721                      | 7,788              | 55               |
| <b>Comm. Caribbean</b>   | <b>3,714</b>       | <b>125</b>      | <b>3,839</b>             | <b>38,983</b>      | <b>392</b>       |
|                          |                    |                 |                          |                    | <b>39,375</b>    |
| Aruba                    | 16                 | 0               | 16                       | 242                | 0                |
| Cuba                     | 56                 | 191             | 247                      | 374                | 1,696            |
| Curacao                  | 25                 | 0               | 25                       | 349                | 2                |
| Dominican Republic       | 118                | 1               | 119                      | 1,396              | 28               |
| Guadelope                | 2                  | 0               | 2                        | 141                | 0                |
| Haiti                    | 38                 | 1               | 39                       | 346                | 2                |
| Puerto Rico              | 51                 | 2               | 53                       | 1,162              | 7                |
| St. Maarten              | 48                 | 0               | 48                       | 946                | 0                |
| Surinam                  | 41                 | 0               | 41                       | 333                | 0                |
| All other Caribbean      | 14                 | 0               | 14                       | 460                | 1                |
| <b>Other Caribbean</b>   | <b>409</b>         | <b>195</b>      | <b>604</b>               | <b>5,749</b>       | <b>1,736</b>     |
| <b>TOTAL CARIBBEAN</b>   | <b>4,123</b>       | <b>320</b>      | <b>4,443</b>             | <b>44,732</b>      | <b>2,128</b>     |
|                          |                    |                 |                          |                    | <b>46,860</b>    |
| <b>OTHER COUNTRIES</b>   |                    |                 |                          |                    |                  |
| India                    | 132                | 1               | 133                      | 1,444              | 12               |
| Pakistan                 | 1                  | 0               | 1                        | 47                 | 0                |
| Japan                    | 110                | 1               | 111                      | 1,361              | 3                |
| China                    | 254                | 0               | 254                      | 2,942              | 19               |
| Taiwan                   | 5                  | 0               | 5                        | 54                 | 1                |
| Korea                    | 18                 | 0               | 18                       | 322                | 2                |
| Philippines              | 44                 | 0               | 44                       | 339                | 2                |
| Singapore                | 3                  | 0               | 3                        | 145                | 3                |
| Other Asia               | 37                 | 0               | 37                       | 326                | 10               |
| <b>Asia</b>              | <b>604</b>         | <b>2</b>        | <b>606</b>               | <b>6,980</b>       | <b>52</b>        |
|                          |                    |                 |                          |                    | <b>7,032</b>     |
| African Countries        | 91                 | 17              | 108                      | 1,107              | 25               |
| Israel                   | 55                 | 0               | 55                       | 622                | 2                |
| Saudi Arabia             | 1                  | 1               | 2                        | 28                 | 1                |
| Turkey                   | 11                 | 1               | 12                       | 130                | 6                |
| Other Middle East        | 36                 | 8               | 44                       | 637                | 38               |
| Australia                | 158                | 2               | 160                      | 1,862              | 26               |
| New Zealand              | 27                 | 1               | 28                       | 282                | 12               |
| All Other Ctries         | 1                  | 0               | 1                        | 31                 | 0                |
| <b>Total</b>             | <b>380</b>         | <b>30</b>       | <b>410</b>               | <b>4,699</b>       | <b>110</b>       |
| <b>GRAND TOTAL</b>       | <b>118,385</b>     | <b>13,031</b>   | <b>131,416</b>           | <b>1,621,239</b>   | <b>135,434</b>   |
|                          |                    |                 |                          |                    | <b>1,756,673</b> |



**Fig. 5**

**STOPOVER ARRIVALS BY INTENDED AREA OF STAY**

| Area          | SEPTEMBER      |               |                | JANUARY - SEPTEMBER |               |                | JANUARY - SEPTEMBER |               |                | %Change<br>2017/16<br>ARRIVALS |
|---------------|----------------|---------------|----------------|---------------------|---------------|----------------|---------------------|---------------|----------------|--------------------------------|
|               | 2017           | %Share        | LENGTH OF STAY | 2017                | %Share        | LENGTH OF STAY | 2016                | %Share        | LENGTH OF STAY |                                |
| Montego Bay   | 44,977         | 34.2%         | 7.1            | 628,629             | 35.8%         | 7.1            | 556,349             | 33.7%         | 7.4            | 13.0%                          |
| Ocho Rios     | 30,044         | 22.9%         | 8.1            | 412,517             | 23.5%         | 8.0            | 388,216             | 23.5%         | 8.3            | 6.3%                           |
| Negril        | 26,406         | 20.1%         | 8.2            | 328,201             | 18.7%         | 7.8            | 312,946             | 18.9%         | 8.0            | 4.9%                           |
| Kingston      | 13,250         | 10.1%         | 13.2           | 169,402             | 9.6%          | 11.9           | 173,933             | 10.5%         | 11.5           | -2.6%                          |
| Mdvl/S. Coast | 7,253          | 5.5%          | 14.1           | 90,711              | 5.2%          | 13.0           | 90,381              | 5.5%          | 12.9           | 0.4%                           |
| Port Antonio  | 1,197          | 0.9%          | 16.5           | 16,637              | 0.9%          | 14.7           | 16,500              | 1.0%          | 15.0           | 0.8%                           |
| Other         | 8,289          | 6.3%          | 15.7           | 110,576             | 6.3%          | 15.0           | 114,287             | 6.9%          | 15.2           | -3.2%                          |
| <b>Total</b>  | <b>131,416</b> | <b>100.0%</b> | <b>9.2</b>     | <b>1,756,673</b>    | <b>100.0%</b> | <b>8.7</b>     | <b>1,652,612</b>    | <b>100.0%</b> | <b>9.0</b>     | <b>6.3%</b>                    |