



IN NOVEMBER 2020...

- Stopover arrivals down 75.6%
- US Market down 68.1%
- Canada down 90.1%
- Europe down 93.5%
- No Cruise Passengers.

TOURIST (Stopover Arrivals)

Jamaica's borders were closed for the months of April and May 2020 due to the COVID-19 pandemic and re-opened on June 15th 2020.

Stopover arrivals in November 2020 were **49,413** a decrease of **75.6%** or **153,370** less arrivals below the **202,783** recorded in November 2019.

For the January to November period, arrivals decreased by **67.1%**, with **790,240** stopovers compared to **2,399,805** in 2019.

United States

Limited air service was provided from the US gateways of BWI Maryland, JFK New York, EWR New Jersey, PHL Philadelphia, ORD Illinois, FLL, MIA and MCO Florida, ATL Georgia, CLT and RDU North Carolina, DFW and IAH Texas.

Stopover arrivals from the United States market recorded a decrease of **68.1%** in November 2020, with a total of **42,980** arrivals compared to the **134,614** arrivals who visited in November 2019. All the US marketing regions recorded decreases in arrivals, the Northeast with **17,903** declined by **69.6%**, the South with **13,641** declined by **62.0%**, the Mid-West with **5,879** declined by **74.5%**, and the West with **5,557** declined by **67.0%**.

For the January to November period, the US market region has declined by **65.9%**, with **562,609** in 2020. The Northeast has fallen by **64.7%**, the South fell by **69.2%**, the Midwest fell by **59.5%**, and the West fell by **72.2%**.

Canada

Air service was only provided from the gateway of YYZ Toronto.

In November 2020, the Canadian market recorded a decrease in arrivals of **90.1%**, with **3,295** stopovers compared to **33,248** in November 2019.

Stopover arrivals from Atlantic Canada fell by **96.7%**; the main provinces of Nova Scotia declined by **94.1%**, over November 2019 and those from New Brunswick declined by **97.2%**.

Stopover arrivals from Central Canada decreased by **89.5%**; the leading province of Ontario declined by **88.8%**, while the second most important Canadian province of Quebec declined by **93.4%**.

Stopover arrivals from Western Canada fell by **92.2%**; the main province of Alberta recorded a decline of **91.8%**, while the arrivals from British Columbia declined by **93.1%**.

Europe

Cumulatively, the Canadian market with **123,482** visitors recorded a decrease of **64.5%** or **224,521** less visitors than in 2019. The top producing provinces of Ontario with **87,337** dropped by **65.0%**, and those from Quebec, with **16,669** visitors fell by **61.8%**.

Air service out of Europe was only provided from the gateways of LHR and LGW London during the month of November 2020.

The European market region recorded a decrease of **93.5%** in November 2020, with **1,725** stopover arrivals compared to the **26,397** recorded in November 2019.

In the Northern European region, the main visitor producing country, United Kingdom, with **1,496** arrivals, fell by **91.5%**.

In the South-Western European region, Spain with **58** fell by **85.6%**, Germany with **31** visitor arrivals declined by **98.5%**, and The Netherlands with **17** arrivals fell by **97.6%**.

Stopover arrivals from Central-East Europe with **53** arrivals fell by **97.4%**.

For the January to November 2020 period, arrivals from the European market region fell by **74.6%**. Total stopover arrivals were **73,913** compared to **290,447** in 2019. Northern Europe fell by **74.2%**, moving from **212,373** in 2019 down to **54,716** in 2020. Arrivals from the South/West region fell by **75.0%**, with **16,570** arrivals, and those from Central/East region decreased by **77.9%** with **2,627** arrivals.

Latin America

Air service out of was only provided from the gateway of PTY Panama.

Arrivals from Latin America decreased by **85.6%** in November 2020, with a total of **384** stopovers compared to **2,660** in November 2019.

Cumulatively, January to November 2020, stopover arrivals from Latin America decreased by **61.1%**, with a total of **13,318** arrivals compared to **34,259** in 2019.

Stopover arrivals from Central America with **2,349** arrivals fell by **75.4%**. The main producing countries of Mexico and Panama decreased by **72.5%** and **73.9%** respectively.

Stopovers arrivals from South America fell by **55.6%** with **10,969** arrivals. The top producing countries of Argentina with **3,750** fell by **32.9%**, Chile with **2,477** fell by **49.2%**, and Peru with **1,810** arrivals fell by **38.3%**.



The Caribbean

Stopover arrivals to Jamaica from the Caribbean region were down **81.5%** in November 2020 with a total of **872** visitors, compared to **4,707** in November 2019.

The Bahamas Is. and The Cayman Is. were the major visitor producing Caribbean countries in November 2020 with **171** and **100** stopover arrivals, respectively.

Year to date, stopovers for the January to November period fell by **77.9%** moving from **63,654** in 2019 to **14,091** in 2020.

Asia

The Asian market fell by **86.4%** in November 2020 with a total of **105** stopovers compared to **773** in November 2019.

China, Korea, and Philippines are the major visitor-producing countries with **42**, **17** and **17** stopovers arriving from each country, respectively.

For the January to November 2020 period, stopover arrivals from Asia fell by **81.3%** with **1,475** arrivals compared to **7,896** in 2019.

Other Countries

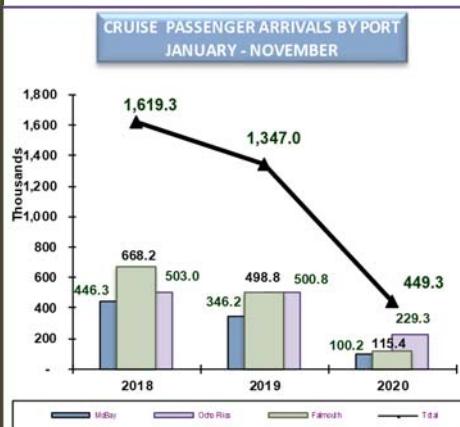
Overall, stopover arrivals from other countries fell by **76.7%** with **1,352** arrivals, for the January to November 2020 period. Of the Other Countries, Australia provided the most stop-over arrivals to Jamaica, with **474** visitors compared to **1,921** in 2019. This represents a decrease of **76.5%**.

Market Share

The market share of stopover visitors for the period January to November 2020 was as follows: USA **71.2%**; Canada **15.6%**; UK **6.5%**; Continental Europe **2.8%**, the Caribbean **1.8%**; and the others, including Latin America and Asia **2.1%**.

Cruise Passengers

The cruise ship piers were all closed in April and YTD remain closed.



Year-to-date, January to November 2020 saw **449,271** cruise passenger arrivals visiting our shores, a decline of **66.6%** or **897,683** less cruise passengers.

Length of Stay

The average length of stay of **Foreign National** arrivals in November 2020 was **11.7** nights, compared to **7.8** nights in November 2019. The average length of stay in hotels was **6.1** nights in November 2020, the same level of nights as in November 2019.

The average length of stay of **Non-Resident Jamaican** arrivals in November 2020 was **33.7** nights compared to **20.4** in November 2019. The average length of stay in hotels in November 2020 was **10.8** nights, compared to **6.9** nights in November 2019.

During the January to November 2019 period, the average length of stay for Foreign National arrivals in all types of accommodations was **8.9** nights compared to **7.8** nights in 2019. For the Non-Resident Jamaican arrivals the average length of stay was **21.2** nights compared to **16.2** nights.

Purpose of Visit

During the month of November 2020, **84.2%** or **36,756** of the **43,647** **Foreign Nationals** visited Jamaica for Leisure, **3.3%** were on Business, **12.0%** were on Other purposes of travel and **0.5%** did not state their purpose of travel.

A total of **3,267** or **56.7%** of the **5,766** **Non-Resident Jamaicans** were visiting for Leisure, **7.5%** were on Business, **33.0%** were on Other purposes of travel and **2.8%** failed to provide a reason for travel.

Year-to-date January to November 2020, **88.8%** or a total of **701,953** of the total stopover arrivals of **790,240** visited Jamaica for Leisure, **4.1%** were on Business, **6.4%** were on Other purposes of travel and **0.7%** did not state their travel purpose.

Intended Resort Area of Stay

Of the **49,413** stopover arrivals visiting Jamaica in November 2020, the resort area of Montego Bay welcomed **16,442** arrivals or **33.3%**; Negril welcomed **11,648** or **23.6%**; Ocho Rios received **7,614** or **15.4%**, and **4,634** or **9.4%** visited Kingston. The remaining **18.4%** stayed in the Mandeville/South Coast, Port Antonio resort regions and Other areas in Jamaica.

Between January to November 2020, the combination of Montego Bay, Negril, and Ocho Rios accounted for **601,445** or **76.1%** of the **790,240** total stopover arrivals.

Type of Airlines used

Of the **790,240** stopover visitors to Jamaica during the period January to November 2020, **754,318** or **95.5%** used scheduled airlines, while **35,922** or **4.5%** used chartered flights.

During the corresponding period in 2019 the percentage distribution was: **92.9%** - used scheduled airlines and **7.1%** - used chartered flights.

VISITOR ARRIVALS

Month	Stopover Arrivals		+/- 2020/19	Cruise Passengers		+/- 2020/19	Total Visitor Arrivals		+/- 2020/19
	2019	2020		2019	2020		2019	2020	
January	216,509	227,200	4.9%	249,026	209,163	-16.0%	465,535	436,363	-6.3%
February	220,046	235,740	7.1%	202,830	173,981	-14.2%	422,876	409,721	-3.1%
March	271,742	111,191	-59.1%	177,293	66,127	-62.7%	449,035	177,318	-60.5%
Jan.-Mar.	708,297	574,131	-18.9%	629,149	449,271	-28.6%	1,337,446	1,023,402	-23.5%
April	232,834	-	0.0%	133,591	-	-	366,425	-	0.0%
May	210,664	-	0.0%	73,680	-	-	284,344	-	0.0%
June	238,888	7,188	-97.0%	66,552	-	-	305,440	7,188	-97.6%
Apr.-Jun.	682,386	7,188	-98.9%	273,823	0	-	956,209	7,188	-99.2%
July	270,462	41,941	-84.5%	77,560	-	-	348,022	41,941	-87.9%
August	214,780	43,813	-79.6%	80,986	-	-	295,766	43,813	-85.2%
September	144,583	28,648	-80.2%	60,416	-	-	204,999	28,648	-86.0%
Jul.-Sep.	629,825	114,402	-81.8%	218,962	0	-	848,787	114,402	-86.5%
October	176,514	45,106	-74.4%	98,884	-	-	275,398	45,106	-83.6%
November	202,783	49,413	-75.6%	126,136	-	-	328,919	49,413	-85.0%
Jan.-Nov.	2,399,805	790,240	-67.1%	1,346,954	449,271	-66.6%	3,746,759	1,239,511	-66.9%

TABLE 1a

TOURIST ARRIVALS
January - November
2020

Month	<----- Stopovers ----->						Total Stopover Arrivals	+/- 2020/19	+/- 2020/18
	Foreign Nationals	+/- 2020/19	+/- 2020/18	Non-Resident Jamaicans	+/- 2020/19	+/- 2020/18			
January	213,118	4.5%	16.0%	14,082	12.5%	28.7%	227,200	4.9%	16.7%
February	223,065	7.1%	21.5%	12,675	8.1%	26.1%	235,740	7.1%	21.8%
March	104,454	-59.2%	-52.9%	6,737	-57.5%	-54.7%	111,191	-59.1%	-53.0%
April	0	-	-	0	-	-	0	-	-
Jan.-Apr.	540,637	-38.9%	-30.8%	33,494	-40.7%	-31.1%	574,131	-39.0%	-30.8%
May	0	-	-	0	-	-	0	-	-
June	5,570	-97.5%	-97.4%	1,618	-90.8%	-89.8%	7,188	-97.0%	-96.9%
July	34,537	-86.1%	-85.4%	7,404	-67.3%	-64.1%	41,941	-84.5%	-83.7%
August	36,454	-81.6%	-80.9%	7,359	-55.8%	-52.4%	43,813	-79.6%	-78.7%
September	24,673	-81.4%	-80.2%	3,975	-66.6%	-61.1%	28,648	-80.2%	-78.8%
October	39,935	-75.5%	-73.5%	5,171	-61.7%	-55.8%	45,106	-74.4%	-72.3%
November	43,647	-77.0%	-76.5%	5,766	-54.7%	-48.6%	49,413	-75.6%	-74.9%
May - Nov.	184,816	-86.3%	-85.6%	31,293	-71.1%	-67.6%	216,109	-85.2%	-84.4%
Jan.- Nov.	725,453	-67.5%	-64.9%	64,787	-60.7%	-55.4%	790,240	-67.1%	-64.3%

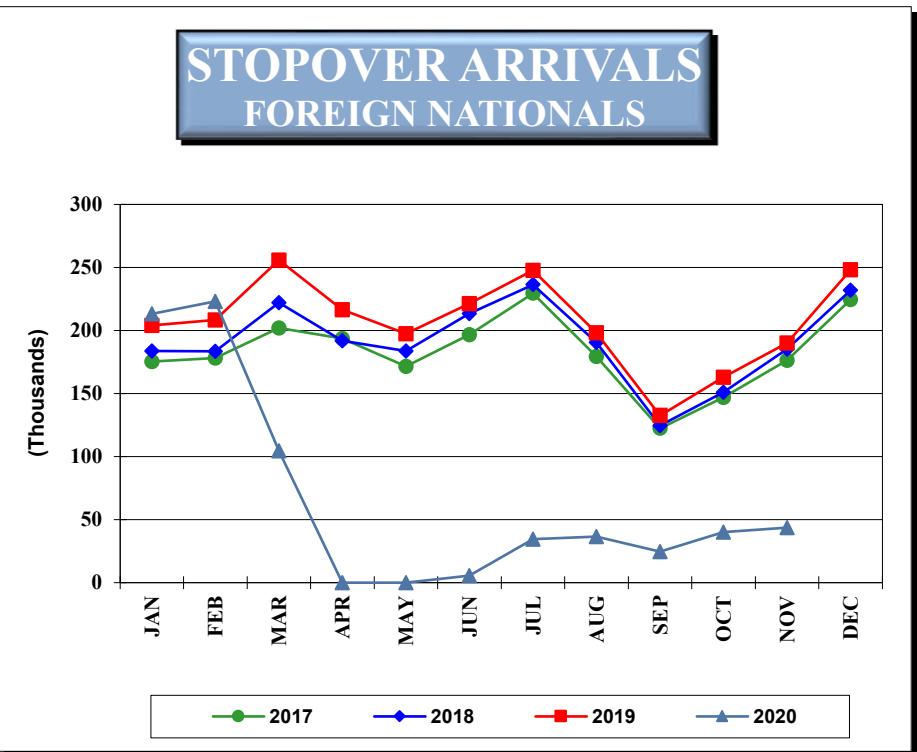


FIG. 1

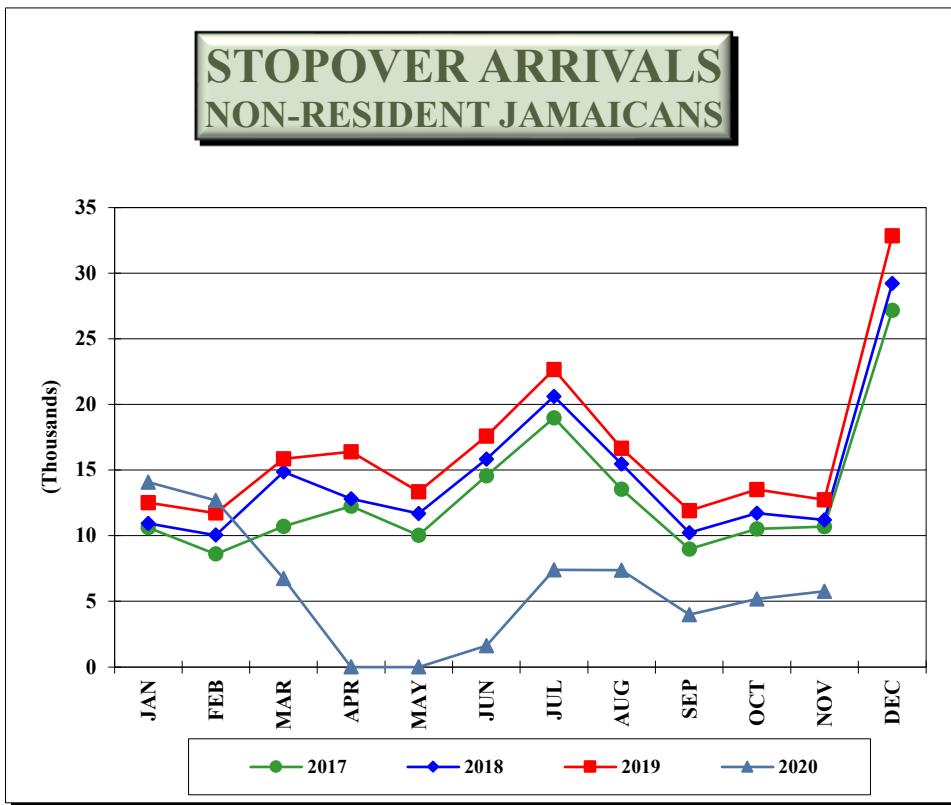


FIG. 1a

STOPOVER ARRIVALS BY PURPOSE OF VISIT JANUARY - NOVEMBER 2020

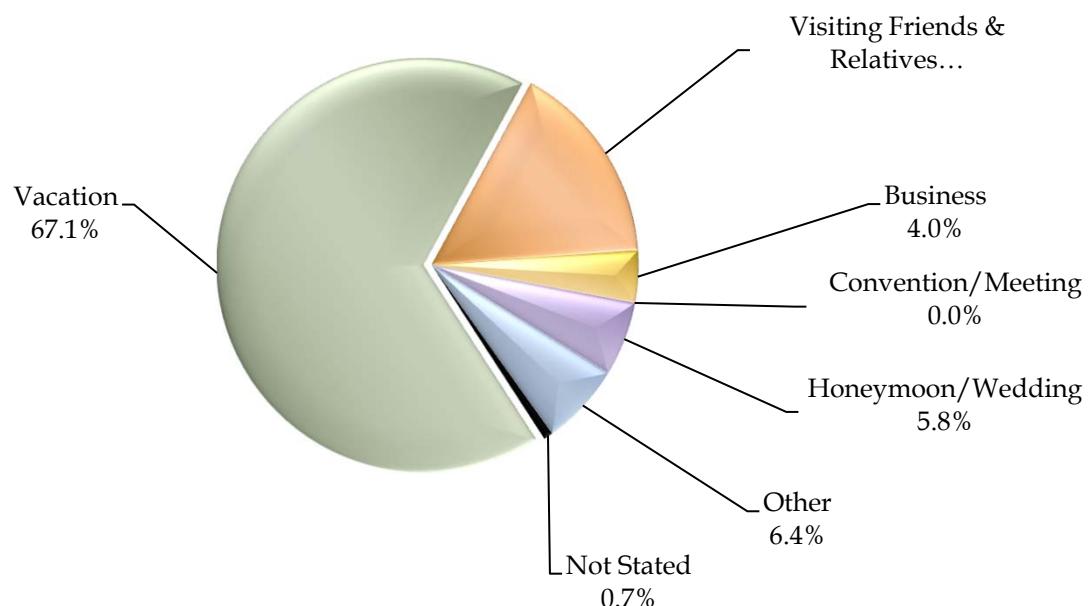


Fig. 1b

STOPOVER ARRIVALS BY PURPOSE OF VISIT						
January - November 2020	Foreign Nationals	% Share	Non Resident Jamaicans	% Share	Total	% Share
Vacation	516,488	71.2%	14,050	21.7%	530,538	67.1%
Visiting Friends & Relatives	93,922	12.9%	31,870	49.2%	125,792	15.9%
Business	27,549	3.8%	4,450	6.9%	31,999	4.0%
Convention/Meeting	162	0.0%	11	0.0%	173	0.0%
Honeymoon/Wedding	44,785	6.2%	838	1.3%	45,623	5.8%
Other	38,859	5.4%	11,591	17.9%	50,450	6.4%
Not Stated	3,688	0.5%	1,977	3.1%	5,665	0.7%
TOTAL	725,453	100.0%	64,787	100.0%	790,240	100.0%

TABLE 1.2

**STOPOVER ARRIVALS BY MARKET REGION
AND MONTH OF ARRIVAL 2020**

	U.S.A.					Canada	U.K. Europe	Latin America	Caribbean	Asia	Africa	Other Countries	Total
	Northeast	Mid-West	South	West	Total								
January	64,251	35,668	29,351	14,190	143,460	45,922	26,258	5,219	5,217	606	102	416	227,200
February	70,088	42,519	30,458	12,233	155,298	44,914	25,073	5,347	4,200	441	136	331	235,740
March	31,448	18,663	19,337	8,870	78,318	18,519	10,162	2,077	1,791	159	53	112	111,191
April	0	0	0	0	0	0	0	0	0	0	0	0	0
Jan.-Apr.	165,787	96,850	79,146	35,293	377,076	109,355	61,493	12,643	11,208	1,206	291	859	574,131
May	0	0	0	0	0	0	0	0	0	0	0	0	0
June	2,572	584	2,549	753	6,458	485	133	5	90	11	4	2	7,188
July	17,993	4,082	11,573	3,700	37,348	2,607	1,471	35	411	26	17	26	41,941
August	20,714	3,641	9,316	3,048	36,719	3,386	2,850	60	703	51	18	26	43,813
September	10,773	2,871	7,636	2,320	23,600	1,935	2,603	72	384	37	7	10	28,648
October	16,499	5,529	12,189	4,211	38,428	2,419	3,638	119	423	39	7	33	45,106
November	17,903	5,879	13,641	5,557	42,980	3,295	1,725	384	872	105	20	32	49,413
May - Nov.	86,454	22,586	56,904	19,589	185,533	14,127	12,420	675	2,883	269	73	129	216,109
Jan. - Nov.	252,241	119,436	136,050	54,882	562,609	123,482	73,913	13,318	14,091	1,475	364	988	790,240
+/- %	-64.7%	-59.5%	-69.2%	-72.2%	-65.9%	-64.5%	-74.6%	-61.1%	-77.9%	-81.3%	-78.7%	-75.8%	-67.1%

TABLE 2
TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

U.S.A. <u>NORTHEAST</u>	<u>NOVEMBER</u>							<u>JANUARY - NOVEMBER</u>						
	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	% Change			<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	% Change		
					2020/19	2020/18	2020/17					2020/19	2020/18	2020/17
Connecticut	2,530	2,495	3,076	953	-69.0	-61.8	-62.3	31,019	33,426	39,270	14,151	-64.0	-57.7	-54.4
Delaware	595	691	740	256	-65.4	-63.0	-57.0	6,843	7,399	9,521	3,152	-66.9	-57.4	-53.9
Maine	380	503	493	85	-82.8	-83.1	-77.6	4,404	4,675	5,072	2,319	-54.3	-50.4	-47.3
Maryland	4,722	5,789	6,395	2,088	-67.3	-63.9	-55.8	57,430	64,910	75,209	23,525	-68.7	-63.8	-59.0
Massachusetts	3,013	3,047	3,871	890	-77.0	-70.8	-70.5	37,297	39,919	41,352	16,589	-59.9	-58.4	-55.5
New Hampshire	429	646	642	80	-87.5	-87.6	-81.4	6,014	6,729	6,598	2,989	-54.7	-55.6	-50.3
New Jersey	7,428	8,181	9,229	2,751	-70.2	-66.4	-63.0	75,959	77,841	94,772	32,211	-66.0	-58.6	-57.6
New York	18,060	19,321	21,851	7,129	-67.4	-63.1	-60.5	231,379	244,635	287,320	106,683	-62.9	-56.4	-53.9
Pennsylvania	6,162	7,053	6,956	2,311	-66.8	-67.2	-62.5	70,268	73,443	90,795	29,957	-67.0	-59.2	-57.4
Rhode Island	349	376	542	90	-83.4	-76.1	-74.2	4,413	4,598	5,000	1,764	-64.7	-61.6	-60.0
Vermont	174	186	213	45	-78.9	-75.8	-74.1	2,288	2,382	2,556	1,161	-54.6	-51.3	-49.3
Virginia	3,040	3,412	3,778	954	-74.7	-72.0	-68.6	34,731	39,174	44,295	13,255	-70.1	-66.2	-61.8
Washington D.C.	682	718	815	210	-74.2	-70.8	-69.2	7,132	7,741	9,215	3,306	-64.1	-57.3	-53.6
West Virginia	313	293	287	61	-78.7	-79.2	-80.5	3,211	3,594	4,255	1,179	-72.3	-67.2	-63.3
Total	47,877	52,711	58,888	17,903	-69.6	-66.0	-62.6	572,388	610,466	715,230	252,241	-64.7	-58.7	-55.9
<u>MIDWEST</u>														
Illinois	5,542	5,728	5,893	1,186	-79.9	-79.3	-78.6	55,345	59,528	59,529	19,436	-67.4	-67.3	-64.9
Indiana	1,640	1,832	1,871	650	-65.3	-64.5	-60.4	19,999	22,312	24,399	8,202	-66.4	-63.2	-59.0
Iowa	1,128	1,256	1,079	269	-75.1	-78.6	-76.2	12,648	13,385	14,089	7,998	-43.2	-40.2	-36.8
Kansas	900	913	874	222	-74.6	-75.7	-75.3	8,494	9,036	9,095	3,460	-62.0	-61.7	-59.3
Kentucky	718	693	732	253	-65.4	-63.5	-64.8	10,035	10,408	11,895	3,452	-71.0	-66.8	-65.6
Michigan	2,743	3,330	3,025	745	-75.4	-77.6	-72.8	31,432	33,981	39,717	15,789	-60.2	-53.5	-49.8
Minnesota	1,097	1,075	1,196	300	-74.9	-72.1	-72.7	19,876	21,021	23,628	16,302	-31.0	-22.4	-18.0
Missouri	1,836	1,838	1,690	490	-71.0	-73.3	-73.3	21,814	22,474	22,223	7,206	-67.6	-67.9	-67.0
Nebraska	766	686	870	273	-68.6	-60.2	-64.4	8,816	8,754	9,439	4,279	-54.7	-51.1	-51.5
North Dakota	166	199	203	30	-85.2	-84.9	-81.9	3,102	3,382	3,514	2,296	-34.7	-32.1	-26.0
Ohio	3,206	3,310	3,504	984	-71.9	-70.3	-69.3	36,107	38,061	43,122	13,191	-69.4	-65.3	-63.5
South Dakota	264	320	313	64	-79.6	-80.0	-75.8	3,107	3,438	3,884	2,354	-39.4	-31.5	-24.2
Wisconsin	1,959	1,767	1,785	413	-76.9	-76.6	-78.9	25,732	28,895	30,388	15,471	-49.1	-46.5	-39.9
Total	21,965	22,947	23,035	5,879	-74.5	-74.4	-73.2	256,507	274,675	294,922	119,436	-59.5	-56.5	-53.4

TABLE 2
TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>NOVEMBER</u>				<u>JANUARY - NOVEMBER</u>				<u>% Change</u>						
	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>% Change</u>	<u>2020/19</u>	<u>2020/18</u>	<u>2020/17</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2020/19</u>	<u>2020/18</u>	<u>2020/17</u>
<u>SOUTH</u>															
Alabama	723	819	1,217	448	-63.2	-45.3	-38.0	10,807	11,505	14,655	3,796	-74.1	-67.0	-64.9	
Arkansas	392	427	381	109	-71.4	-74.5	-72.2	4,899	5,099	5,325	1,670	-68.6	-67.2	-65.9	
Florida	16,892	17,979	19,480	7,217	-63.0	-59.9	-57.3	191,152	210,127	227,958	72,228	-68.3	-65.6	-62.2	
Georgia	5,087	5,919	6,777	2,701	-60.1	-54.4	-46.9	63,211	71,652	87,425	27,136	-69.0	-62.1	-57.1	
Louisiana	886	938	1,053	517	-50.9	-44.9	-41.6	10,675	11,752	13,460	3,394	-74.8	-71.1	-68.2	
Mississippi	377	466	414	170	-58.9	-63.5	-54.9	5,118	5,652	7,171	1,847	-74.2	-67.3	-63.9	
North Carolina	2,999	3,531	3,517	1,283	-63.5	-63.7	-57.2	35,021	37,070	43,620	13,555	-68.9	-63.4	-61.3	
South Carolina	1,273	1,192	1,490	676	-54.6	-43.3	-46.9	15,341	16,170	19,086	5,639	-70.5	-65.1	-63.2	
Tennessee	1,314	1,425	1,544	520	-66.3	-63.5	-60.4	18,698	20,308	23,351	6,785	-70.9	-66.6	-63.7	
Total	29,943	32,696	35,873	13,641	-62.0	-58.3	-54.4	354,922	389,335	442,051	136,050	-69.2	-65.1	-61.7	
<u>WEST</u>															
Alaska	53	44	62	5	-91.9	-88.6	-90.6	463	492	503	192	-61.8	-61.0	-58.5	
Arizona	667	738	907	295	-67.5	-60.0	-55.8	7,896	8,743	9,998	3,187	-68.1	-63.5	-59.6	
California	4,563	4,676	4,582	1,616	-64.7	-65.4	-64.6	50,340	52,228	54,105	14,263	-73.6	-72.7	-71.7	
Colorado	1,321	1,536	1,637	449	-72.6	-70.8	-66.0	12,561	13,940	14,957	5,079	-66.0	-63.6	-59.6	
Hawaii	27	39	36	3	-91.7	-92.3	-88.9	412	416	475	146	-69.3	-64.9	-64.6	
Idaho	180	173	170	40	-76.5	-76.9	-77.8	1,336	1,425	1,487	654	-56.0	-54.1	-51.0	
Montana	83	135	107	20	-81.3	-85.2	-75.9	1,144	1,328	1,512	704	-53.4	-47.0	-38.5	
Nevada	441	525	487	159	-67.4	-69.7	-63.9	4,632	5,140	5,364	1,827	-65.9	-64.5	-60.6	
New Mexico	166	155	265	46	-82.6	-70.3	-72.3	1,889	2,056	2,067	523	-74.7	-74.6	-72.3	
Oklahoma	506	610	663	241	-63.7	-60.5	-52.4	7,939	8,456	9,652	2,600	-73.1	-69.3	-67.3	
Oregon	352	467	367	124	-66.2	-73.4	-64.8	3,426	3,583	3,707	1,115	-69.9	-68.9	-67.5	
Texas	5,486	6,211	6,235	2,220	-64.4	-64.3	-59.5	66,916	76,439	81,100	20,435	-74.8	-73.3	-69.5	
Utah	329	346	438	97	-77.9	-72.0	-70.5	3,038	3,359	3,781	1,277	-66.2	-62.0	-58.0	
Washington	577	767	770	197	-74.4	-74.3	-65.9	6,586	7,050	7,738	2,484	-67.9	-64.8	-62.3	
Wyoming	82	110	92	45	-51.1	-59.1	-45.1	908	908	1,099	396	-64.0	-56.4	-56.4	
Total	14,833	16,532	16,818	5,557	-67.0	-66.4	-62.5	169,486	185,563	197,545	54,882	-72.2	-70.4	-67.6	
TOTAL U.S.A.	114,618	124,886	134,614	42,980	-68.1	-65.6	-62.5	1,353,303	1,460,039	1,649,748	562,609	-65.9	-61.5	-58.4	

TABLE 2
TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>NOVEMBER</u>						<u>JANUARY - NOVEMBER</u>							
	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	% Change			<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	% Change		
					2020/19	2020/18	2020/17				2020/19	2020/18	2020/17	
CANADA														
Atlantic Canada														
New Brunswick	315	283	251	7	-97.2	-97.5	-97.8	3,757	4,161	4,011	1,376	-65.7	-66.9	-63.4
Newfoundland	519	346	257	0	-	-	-	6,392	4,475	4,214	610	-85.5	-86.4	-90.5
Nova Scotia	377	470	388	23	-94.1	-95.1	-93.9	7,191	6,944	6,775	2,129	-68.6	-69.3	-70.4
P.E. Island	39	54	32	1	-96.9	-98.1	-97.4	704	669	683	209	-69.4	-68.8	-70.3
Total	1,250	1,153	928	31	-96.7	-97.3	-97.5	18,044	16,249	15,683	4,324	-72.4	-73.4	-76.0
Central Canada														
Ontario	24,612	22,739	23,265	2,610	-88.8	-88.5	-89.4	247,175	246,381	249,754	87,337	-65.0	-64.6	-64.7
Quebec	4,528	4,286	4,466	296	-93.4	-93.1	-93.5	42,329	45,211	43,609	16,669	-61.8	-63.1	-60.6
Total	29,140	27,025	27,731	2,906	-89.5	-89.2	-90.0	289,504	291,592	293,363	104,006	-64.5	-64.3	-64.1
Western Canada														
Alberta	2,794	2,916	2,231	183	-91.8	-93.7	-93.5	23,291	20,617	17,919	6,590	-63.2	-68.0	-71.7
British Columbia	1,518	1,374	1,398	97	-93.1	-92.9	-93.6	9,468	9,567	9,384	2,611	-72.2	-72.7	-72.4
Manitoba	568	574	394	47	-88.1	-91.8	-91.7	7,865	6,918	5,823	3,204	-45.0	-53.7	-59.3
Saskatchewan	767	644	511	19	-96.3	-97.0	-97.5	6,873	5,693	5,390	2,612	-51.5	-54.1	-62.0
Other Canada	27	33	55	12	-78.2	-63.6	-55.6	407	359	441	135	-69.4	-62.4	-66.8
Total	5,674	5,541	4,589	358	-92.2	-93.5	-93.7	47,904	43,154	38,957	15,152	-61.1	-64.9	-68.4
Total Canada	36,064	33,719	33,248	3,295	-90.1	-90.2	-90.9	355,452	350,995	348,003	123,482	-64.5	-64.8	-65.3
EUROPE														
Northern Europe														
U.K.	16,937	18,855	17,579	1,496	-91.5	-92.1	-91.2	197,136	195,071	205,024	51,696	-74.8	-73.5	-73.8
Denmark	56	44	64	5	-92.2	-88.6	-91.1	836	810	685	332	-51.5	-59.0	-60.3
Finland	60	29	34	2	-94.1	-93.1	-96.7	531	422	353	154	-56.4	-63.5	-71.0
Ireland	196	213	226	6	-97.3	-97.2	-96.9	3,001	2,251	2,346	525	-77.6	-76.7	-82.5
Norway	108	81	97	2	-97.9	-97.5	-98.1	1,078	808	892	268	-70.0	-66.8	-75.1
Sweden	775	756	101	12	-88.1	-98.4	-98.5	6,695	4,051	3,073	1,741	-43.3	-57.0	-74.0
Total	18,132	19,978	18,101	1,523	-91.6	-92.4	-91.6	209,277	203,413	212,373	54,716	-74.2	-73.1	-73.9
Southern Europe														
Greece	27	30	26	2	-92.3	-93.3	-92.6	222	231	292	90	-69.2	-61.0	-59.5
Italy	814	950	1,202	13	-98.9	-98.6	-98.4	11,576	11,958	11,721	2,776	-76.3	-76.8	-76.0
Portugal	53	68	45	1	-97.8	-98.5	-98.1	3,571	3,334	3,537	114	-96.8	-96.6	-96.8
Spain	362	402	403	58	-85.6	-85.6	-84.0	7,328	6,397	4,684	889	-81.0	-86.1	-87.9
Western Europe														
Austria	241	236	167	3	-98.2	-98.7	-98.8	2,179	2,518	2,080	762	-63.4	-69.7	-65.0
Belgium	774	641	596	6	-99.0	-99.1	-99.2	5,683	5,560	4,512	974	-78.4	-82.5	-82.9
France	600	748	758	9	-98.8	-98.8	-98.5	6,585	8,180	7,581	2,713	-64.2	-66.8	-58.8
Germany	3,631	3,010	2,092	31	-98.5	-99.0	-99.1	26,507	31,005	22,026	5,428	-75.4	-82.5	-79.5
Luxemburg	15	30	22	0	-	-	-	217	299	216	50	-76.9	-83.3	-77.0
Netherlands	988	810	712	17	-97.6	-97.9	-98.3	7,242	8,290	6,679	1,895	-71.6	-77.1	-73.8
Switzerland	393	286	270	9	-96.7	-96.9	-97.7	3,546	3,286	2,856	879	-69.2	-73.3	-75.2
Total	7,898	7,211	6,293	149	-97.6	-97.9	-98.1	74,656	81,058	66,184	16,570	-75.0	-79.6	-77.8
Central/East Europe														
Czech Republic	139	199	118	10	-91.5	-95.0	-92.8	665	1,256	1,246	350	-71.9	-72.1	-47.4
Hungary	79	69	137	0	-	-	-	460	481	626	206	-67.1	-57.2	-55.2
Poland	1,199	370	194	10	-94.8	-97.3	-99.2	4,010	4,421	2,152	354	-83.6	-92.0	-91.2
Russia	126	961	1,304	13	-99.0	-98.6	-89.7	824	2,196	5,160	711	-86.2	-67.6	-13.7
Ukraine	40	57	50	9	-82.0	-84.2	-77.5	339	461	513	233	-54.6	-49.5	-31.3
Other Europe	268	306	200	11	-94.5	-96.4	-95.9	1,911	2,350	2,193	773	-64.8	-67.1	-59.5
Total	1,851	1,962	2,003	53	-97.4	-97.3	-97.1	8,209	11,165	11,890	2,627	-77.9	-76.5	-68.0
Total Europe	27,881	29,151	26,397	1,725	-93.5	-94.1	-93.8	292,142	295,636	290,447	73,913	-74.6	-75.0	-74.7

TABLE 2
TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>NOVEMBER</u>				<u>JANUARY - NOVEMBER</u>									
	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	% Change			<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	% Change		
					2020/19	2020/18	2020/17					2020/19	2020/18	2020/17
LATIN AMERICA														
CENTRAL AMERICA														
Mexico	322	335	329	115	-65.0	-65.7	-64.3	3,552	3,558	3,800	1,044	-72.5	-70.7	-70.6
Belize	36	63	47	8	-83.0	-87.3	-77.8	641	682	713	140	-80.4	-79.5	-78.2
Costa Rica	90	112	115	13	-88.7	-88.4	-85.6	1,058	1,178	1,250	298	-76.2	-74.7	-71.8
El Salvador	8	24	74	1	-98.6	-95.8	-87.5	265	272	327	43	-86.9	-84.2	-83.8
Guatemala	84	99	58	10	-82.8	-89.9	-88.1	581	720	606	127	-79.0	-82.4	-78.1
Honduras	11	14	21	1	-95.2	-92.9	-90.9	154	203	317	61	-80.8	-70.0	-60.4
Nicaragua	14	17	13	1	-92.3	-94.1	-92.9	120	172	289	48	-83.4	-72.1	-60.0
Panama	276	304	262	22	-91.6	-92.8	-92.0	1,960	2,157	2,253	588	-73.9	-72.7	-70.0
Total	841	968	919	171	-81.4	-82.3	-79.7	8,331	8,942	9,555	2,349	-75.4	-73.7	-71.8
SOUTH AMERICA														
Argentina	371	239	489	25	-94.9	-89.5	-93.3	5,137	5,459	5,585	3,750	-32.9	-31.3	-27.0
Bolivia	42	58	15	7	-53.3	-87.9	-83.3	236	178	229	76	-66.8	-57.3	-67.8
Brazil	447	351	350	21	-94.0	-94.0	-95.3	4,446	4,757	4,666	1,440	-69.1	-69.7	-67.6
Chile	226	321	224	62	-72.3	-80.7	-72.6	4,859	5,162	4,879	2,477	-49.2	-52.0	-49.0
Colombia	166	240	255	81	-68.2	-66.3	-51.2	2,318	2,752	3,508	825	-76.5	-70.0	-64.4
Ecuador	30	33	41	7	-82.9	-78.8	-76.7	921	311	460	89	-80.7	-71.4	-90.3
Paraguay	14	13	19	0	-	-	-	319	456	558	165	-70.4	-63.8	-48.3
Peru	109	269	211	7	-96.7	-97.4	-93.6	1,644	1,988	2,935	1,810	-38.3	-9.0	10.1
Uruguay	47	75	112	1	-99.1	-98.7	-97.9	488	795	1,462	267	-81.7	-66.4	-45.3
Venezuela	27	36	23	2	-91.3	-94.4	-92.6	512	447	398	65	-83.7	-85.5	-87.3
Other South America	0	1	2	0	-	-	-	12	25	24	5	-79.2	-80.0	-58.3
Total	1,479	1,636	1,741	213	-87.8	-87.0	-85.6	20,892	22,330	24,704	10,969	-55.6	-50.9	-47.5
Total Latin America	2,320	2,604	2,660	384	-85.6	-85.3	-83.4	29,223	31,272	34,259	13,318	-61.1	-57.4	-54.4

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	NOVEMBER						JANUARY - NOVEMBER						% Change			
	2017	2018	2019	2020	% Change			2017	2018	2019	2020	% Change				
					2020/19	2020/18	2020/17					2020/19	2020/18	2020/17		
CARIBBEAN																
Antigua	128	153	122	38	-68.9	-75.2	-70.3	1,998	1,993	2,280	559	-75.5	-72.0	-72.0	-72.0	
Bahamas	368	423	369	171	-53.7	-59.6	-53.5	5,165	5,271	5,345	1,213	-77.3	-77.0	-76.5	-76.5	
Barbados	342	344	321	31	-90.3	-91.0	-90.9	3,747	4,249	4,625	897	-80.6	-78.9	-76.1	-76.1	
Bermuda	236	129	131	19	-85.5	-85.3	-91.9	2,060	2,221	2,232	549	-75.4	-75.3	-73.3	-73.3	
British Virgin Is.	66	44	74	10	-86.5	-77.3	-84.8	1,087	1,000	1,129	160	-85.8	-84.0	-85.3	-85.3	
Cayman Is.	1,286	1,374	1,502	100	-93.3	-92.7	-92.2	15,728	16,161	18,411	3,932	-78.6	-75.7	-75.0	-75.0	
Dominica	23	32	22	4	-81.8	-87.5	-82.6	291	286	292	77	-73.6	-73.1	-73.5	-73.5	
Grenada	43	51	52	14	-73.1	-72.5	-67.4	423	552	539	147	-72.7	-73.4	-65.2	-65.2	
Guyana	174	196	188	30	-84.0	-84.7	-82.8	1,925	2,229	1,772	355	-80.0	-84.1	-81.6	-81.6	
Montserrat	21	2	15	1	-93.3	-50.0	-95.2	146	136	138	50	-63.8	-63.2	-65.8	-65.8	
St. Kitts/Nevis/Anguilla	62	91	49	18	-63.3	-80.2	-71.0	945	1,028	1,068	219	-79.5	-78.7	-76.8	-76.8	
St. Lucia	69	76	73	4	-94.5	-94.7	-94.2	784	896	953	182	-80.9	-79.7	-76.8	-76.8	
St. Vincent	47	46	45	9	-80.0	-80.4	-80.9	525	570	633	156	-75.4	-72.6	-70.3	-70.3	
Turks & Caicos Is.	189	195	183	79	-56.8	-59.5	-58.2	3,028	2,860	2,919	952	-67.4	-66.7	-68.6	-68.6	
Trinidad & Tobago	959	809	770	36	-95.3	-95.6	-96.2	9,688	10,333	10,734	1,978	-81.6	-80.9	-79.6	-79.6	
Comm. Caribbean	4,013	3,965	3,916	564	-85.6	-85.8	-85.9	47,540	49,785	53,070	11,426	-80.5	-77.0	-76.0	-76.0	
Aruba	26	21	30	4	-86.7	-81.0	-84.6	299	402	436	66	-84.9	-83.6	-77.9	-77.9	
Cuba	285	338	246	168	-31.7	-50.3	-41.1	2,634	3,489	2,833	914	-67.7	-73.8	-65.3	-65.3	
Curacao	25	47	41	2	-95.1	-95.7	-92.0	405	430	396	83	-79.0	-80.7	-79.5	-79.5	
Dominican Rep.	196	215	179	74	-58.7	-65.6	-62.2	1,830	2,075	2,301	676	-70.6	-67.4	-63.1	-63.1	
Guadelope	2	21	6	1	-83.3	-95.2	-50.0	150	178	142	30	-78.9	-83.1	-80.0	-80.0	
Haiti	25	47	23	13	-43.5	-72.3	-48.0	397	366	560	149	-73.4	-59.3	-62.5	-62.5	
Puerto Rico	138	212	109	21	-80.7	-90.1	-84.8	1,373	1,424	1,428	307	-78.5	-78.4	-77.6	-77.6	
St. Maarten	86	64	64	10	-84.4	-84.4	-88.4	1,082	1,227	1,264	228	-82.0	-81.4	-78.9	-78.9	
Surinam	23	70	39	1	-97.4	-98.6	-95.7	397	396	484	52	-89.3	-86.9	-86.9	-86.9	
All other Caribbean	28	37	54	14	-74.1	-62.2	-50.0	530	716	740	160	-78.4	-77.7	-69.8	-69.8	
Other Caribbean	834	1,072	791	308	-61.1	-71.3	-63.1	9,097	10,703	10,584	2,665	-74.8	-75.1	-70.7	-70.7	
TOTAL CARIBBEAN	4,847	5,037	4,707	872	-81.5	-82.7	-82.0	56,637	60,488	63,654	14,091	-77.9	-76.7	-75.1	-75.1	
ASIA																
India	149	86	187	9	-95.2	-89.5	-94.0	1,719	1,428	1,644	377	-77.1	-73.6	-78.1	-78.1	
Pakistan	1	3	0	5	-	-66.7	400.0	58	35	30	8	-73.3	-77.1	-86.2	-86.2	
Japan	131	121	110	9	-91.8	-92.6	-93.1	1,656	1,352	1,466	398	-72.9	-70.6	-76.0	-76.0	
China	332	294	359	42	-88.3	-85.7	-87.3	3,573	3,189	3,374	274	-91.9	-91.4	-92.3	-92.3	
Taiwan	6	26	27	0	-	-	-	64	69	120	10	-91.7	-85.5	-84.4	-84.4	
Korea	21	7	18	17	-5.6	142.9	-19.0	359	290	370	67	-81.9	-76.9	-81.3	-81.3	
Philippines	40	48	16	17	6.3	-64.6	-57.5	413	320	288	166	-42.4	-48.1	-59.8	-59.8	
Singapore	16	9	11	2	-81.8	-77.8	-87.5	179	182	177	43	-75.7	-76.4	-76.0	-76.0	
Other Asia	103	27	45	4	-91.1	-85.2	-96.1	512	404	427	132	-69.1	-67.3	-74.2	-74.2	
Total Asia	799	621	773	105	-86.4	-83.1	-86.9	8,533	7,269	7,896	1,475	-81.3	-79.7	-82.7	-82.7	
AFRICA																
Ghana	0	0	0	1	-	-	-	0	0	0	14	-	-	-	-	
Kenya	0	0	0	2	-	-	-	0	0	0	16	-	-	-	-	
Nigeria	0	0	0	8	-	-	-	0	0	0	40	-	-	-	-	
South Africa	0	0	0	4	-	-	-	0	0	0	81	-	-	-	-	
Other Africa	101	155	96	5	-94.8	-96.8	-95.0	1,346	1,535	1,709	213	-87.5	-86.1	-84.2	-84.2	
TOTAL AFRICA	101	155	96	20	-79.2	-87.1	-80.2	1,346	1,535	1,709	364	-78.7	-76.3	-73.0	-73.0	
OTHER COUNTRIES																
Israel	49	45	40	7	-82.5	-84.4	-85.7	764	837	714	178	-75.1	-78.7	-76.7	-76.7	
Saudi Arabia	2	3	1	3	200.0	0.0	50.0	35	74	70	18	-74.3	-75.7	-48.6	-48.6	
Turkey	15	18	14	5	-64.3	-72.2	-66.7	158	152	145	77	-46.9	-49.3	-51.3	-51.3	
Other Middle East	69	56	42	13	-69.0	-76.8	-81.2	787	821	802	156	-80.5	-81.0	-80.2	-80.2	
Australia	235	193	149	4	-97.3	-97.9	-98.3	2,309	2,013	1,921	474	-75.3	-76.5	-79.5	-79.5	
New Zealand	55	47	38	0	-	-	-	385	385	394	65	-83.5	-83.1	-83.1	-83.1	
All Other Ctries	7	11	4	0	-	-	-	41	64	43	20	-53.5	-68.8	-51.2	-51.2	
Total	432	373	288	32	-88.9	-91.4	-92.6	4,479	4,346	4,089	988	-75.8	-77.3	-77.9	-77.9	
GRAND TOTAL	187,062	196,546	202,783	49,413	-75.6	-74.9	-73.6	2,101,115	2,211,580	2,399,805	790,240	-67.1	-64.3	-62.4	-62.4	

STOPOVER VISITORS BY MARKET SHARE

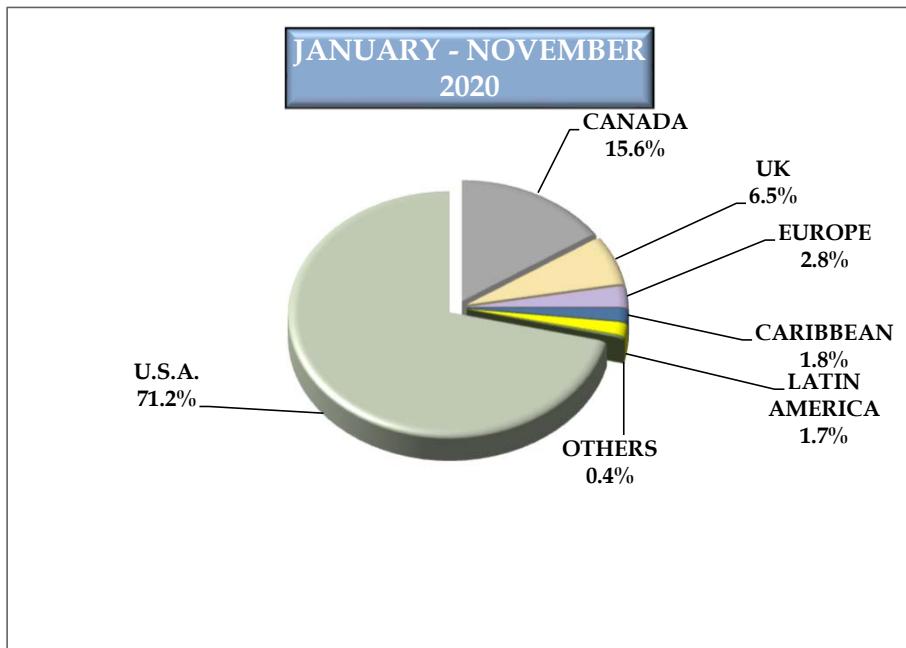


Fig. 2

Stopover Arrivals by Market Share							
Country	November 2020	% Share	Jan.-Nov. 2020	% Share	Jan.-Nov. 2019	% Share	% Change 2020/19
U.S.A	42,980	87.0%	562,609	71.2%	1,649,748	68.7%	-65.9%
CANADA	3,295	6.7%	123,482	15.6%	348,003	14.5%	-64.5%
U.K.	1,496	3.0%	51,696	6.5%	205,024	8.5%	-74.8%
EUROPE	229	0.5%	22,217	2.8%	85,423	3.6%	-74.0%
CARIBBEAN	872	1.8%	14,091	1.8%	63,654	2.7%	-77.9%
LATIN AMERICA	384	0.8%	13,318	1.7%	34,259	1.4%	-61.1%
OTHERS	157	0.3%	2,827	0.4%	13,694	0.6%	-79.4%
Total	49,413	100.0%	790,240	100.0%	2,399,805	100.0%	-67.1%

TABLE 3

AVERAGE LENGTH OF STAY (Nights)								
	FOREIGN NATIONALS				NON-RESIDENT JAMAICANS			
	All Types of Accommodation		Hotel		All Types of Accommodation		Hotel	
	2019	2020	2019	2020	2019	2020	2019	2020
January	8.7	8.6	6.6	6.4	18.5	17.0	8.5	7.3
February	7.5	7.3	6.3	6.1	14.5	13.8	7.9	7.4
March	7.0	7.2	5.9	5.9	13.4	16.1	6.7	7.0
April	7.3	0.0	6.0	0.0	13.4	0.0	7.3	0.0
May	7.1	0.0	5.7	0.0	14.7	0.0	7.4	0.0
June	7.8	16.3	5.8	7.6	18.4	30.8	8.0	10.0
July	8.6	13.1	6.0	6.4	17.3	26.0	8.7	9.9
August	7.9	12.5	6.1	6.2	14.9	23.1	8.1	9.5
September	8.0	12.4	6.1	5.8	16.7	26.0	7.5	8.9
October	7.7	11.1	6.1	6.0	16.3	26.7	7.1	7.7
November	7.8	11.7	6.1	6.1	20.4	33.7	6.9	10.8
Jan.-Nov.	7.8	8.9	6.1	6.2	16.2	21.2	7.7	8.4

Note: LENGTH OF STAY IS BASED ON "INTENDED" LENGTH OF STAY

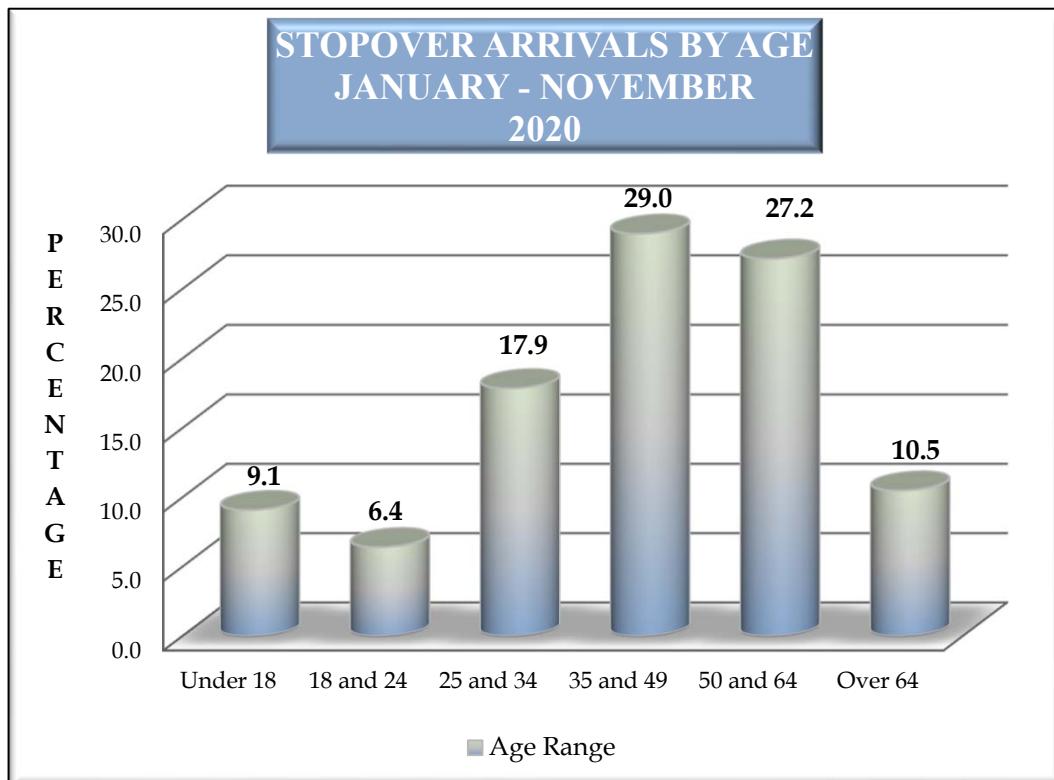


Fig. 3

AGE DISTRIBUTION OF STOPOVER ARRIVALS

Age Range	NOVEMBER		JAN - NOV		JAN - NOV		%Change 2020/19
	2020	% Share	2020	% Share	2019	% Share	
Under 18	4,469	9.0	71,828	9.1	257,685	10.7	-72.1%
18 and 24	3,266	6.6	50,665	6.4	156,516	6.5	-67.6%
25 and 34	11,027	22.3	141,141	17.9	437,821	18.2	-67.8%
35 and 49	15,704	31.8	228,937	29.0	704,267	29.3	-67.5%
50 and 64	11,286	22.8	214,702	27.2	621,747	25.9	-65.5%
Over 64	3,661	7.4	82,967	10.5	221,769	9.2	-62.6%
Total	49,413	100.0	790,240	100.0	2,399,805	100.0	-67.1%

TABLE 4

CRUISE PASSENGER ARRIVALS BY MONTH AND PORT OF CALL
JANUARY - NOVEMBER

	MONTEGO BAY		% Change 2020/19		FALMOUTH		% Change 2020/19		OCHO RIOS		% Change 2020/19		2020		2019		% Change 2020/19	
	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	TOTAL CALLS	PAX	TOTAL CALLS	PAX	CALLS	PAX
January	22	43,498	-24.1%	-35.6%	14	59,243	-36.4%	-34.6%	31	104,679	0.0%	15.2%	68	209,163	82	249,026	-17.1%	-16.0%
February	19	35,130	-29.6%	-42.0%	12	44,313	-29.4%	-35.1%	30	92,712	20.0%	25.9%	63	173,981	70	202,830	-10.0%	-14.2%
March	12	21,620	-47.8%	-60.2%	3	11,883	-80.0%	-81.1%	11	31,920	-42.1%	-46.8%	27	66,127	57	177,293	-52.6%	-62.7%
April	-	-	0.0%	0.0%	-	-	0.0%	0.0%	-	-	0.0%	0.0%	-	-	39	133,591	0.0%	0.0%
Jan. - Apr.	53	100,248	-41.8%	-53.3%	29	115,439	-54.0%	-56.2%	72	229,311	-22.6%	-19.3%	158	449,271	248	762,740	-36.3%	-41.1%
May	-	-	0.0%	0.0%	-	-	0.0%	0.0%	-	-	0.0%	0.0%	-	-	19	73,680	0.0%	0.0%
June	-	-	0.0%	0.0%	-	-	0.0%	0.0%	-	-	0.0%	0.0%	-	-	17	66,552	0.0%	0.0%
July	-	-	0.0%	0.0%	-	-	0.0%	0.0%	-	-	0.0%	0.0%	-	-	18	77,560	0.0%	0.0%
August	-	-	0.0%	0.0%	-	-	0.0%	0.0%	-	-	0.0%	0.0%	-	-	19	80,986	0.0%	0.0%
September	-	-	0.0%	0.0%	-	-	0.0%	0.0%	-	-	0.0%	0.0%	-	-	15	60,416	0.0%	0.0%
October	-	-	0.0%	0.0%	-	-	0.0%	0.0%	-	-	0.0%	0.0%	-	-	31	98,884	0.0%	0.0%
November	-	-	0.0%	0.0%	-	-	0.0%	0.0%	-	-	0.0%	0.0%	-	-	40	126,136	0.0%	0.0%
May - Nov.	-	-	0.0%	0.0%	-	-	0.0%	0.0%	-	-	0.0%	0.0%	-	-	159	584,214	0.0%	0.0%
Jan. - Nov.	53	100,248	-58.6%	-71.0%	29	115,439	-75.6%	-76.9%	72	229,311	-53.8%	-54.2%	158	449,271	407	1,346,954	-61.2%	-66.6%

Source: Port Authority of Jamaica, Cruise Vessels Information Sheet

- * Note:
1. During the month of January, 1 ship call with 1,743 passengers visited Port Royal in Kingston.
 2. During the month of February, 2 ship calls with 1,826 passengers visited the ports in Port Antonio and Port Royal Kingston.
 3. During the month of March, 1 ship call with 704 passengers visited the port in Port Antonio.

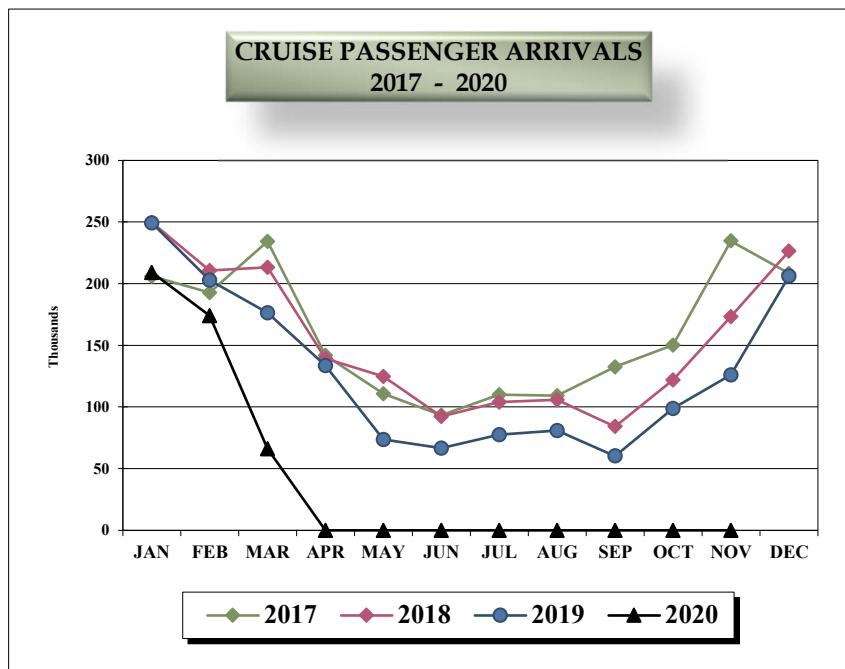


FIG. 4

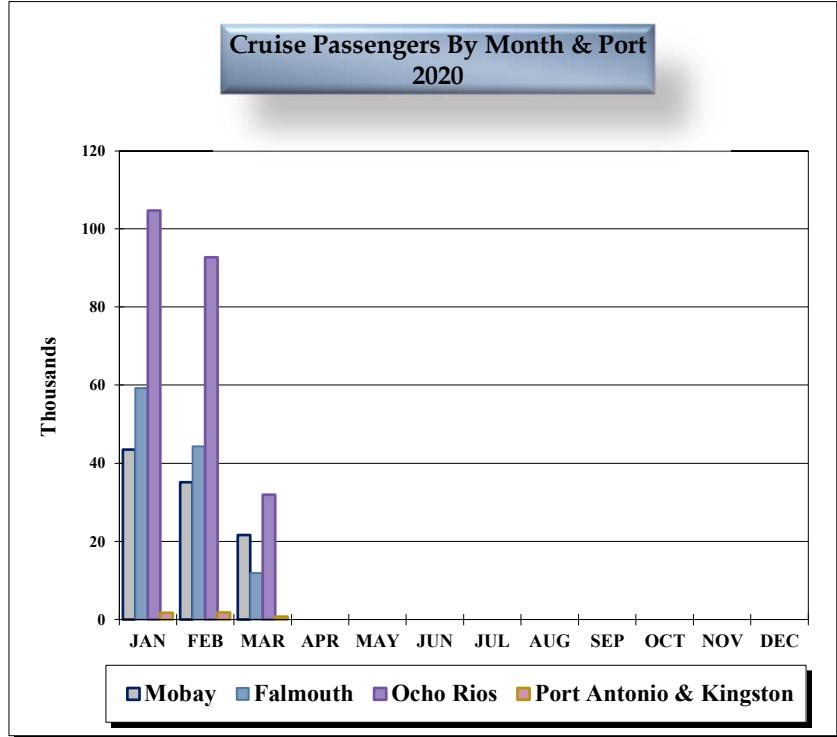


FIG. 4a

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	NOVEMBER 2019			JANUARY - NOVEMBER 2019		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
U.S.A.						
NORTHEAST						
Connecticut	953	0	953	14,146	5	14,151
Delaware	256	0	256	3,078	74	3,152
Maine	85	0	85	2,310	9	2,319
Maryland	2,088	0	2,088	23,511	14	23,525
Massachusetts	890	0	890	16,587	2	16,589
New Hampshire	80	0	80	2,989	0	2,989
New Jersey	2,751	0	2,751	31,751	460	32,211
New York	7,129	0	7,129	106,617	66	106,683
Pennsylvania	2,311	0	2,311	29,239	718	29,957
Rhode Island	90	0	90	1,763	1	1,764
Vermont	45	0	45	1,161	0	1,161
Virginia	954	0	954	13,251	4	13,255
Washington D.C.	210	0	210	3,304	2	3,306
West Virginia	61	0	61	1,178	1	1,179
Total	17,903	0	17,903	250,885	1,356	252,241
MIDWEST						
Illinois	1,186	0	1,186	19,344	92	19,436
Indiana	650	0	650	8,087	115	8,202
Iowa	269	0	269	7,065	933	7,998
Kansas	222	0	222	3,458	2	3,460
Kentucky	253	0	253	3,452	0	3,452
Michigan	745	0	745	14,801	988	15,789
Minnesota	300	0	300	9,535	6,767	16,302
Missouri	490	0	490	7,192	14	7,206
Nebraska	273	0	273	4,270	9	4,279
North Dakota	30	0	30	2,164	132	2,296
Ohio	984	0	984	13,154	37	13,191
South Dakota	64	0	64	2,258	96	2,354
Wisconsin	413	0	413	11,797	3,674	15,471
Total	5,879	0	5,879	106,577	12,859	119,436

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

NOVEMBER 2019			JANUARY - NOVEMBER 2019		
SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<u>SOUTH</u>					
Alabama	448	0	448	3,793	3
Arkansas	109	0	109	1,670	0
Florida	7,217	0	7,217	72,194	34
Georgia	2,701	0	2,701	27,131	5
Louisiana	517	0	517	3,392	2
Mississippi	170	0	170	1,847	0
North Carolina	1,283	0	1,283	13,553	2
South Carolina	676	0	676	5,637	2
Tennessee	520	0	520	6,780	5
Total	13,641	0	13,641	135,997	53
					136,050

WEST

Alaska	5	0	5	192	0	192
Arizona	295	0	295	3,184	3	3,187
California	1,616	0	1,616	14,242	21	14,263
Colorado	449	0	449	5,066	13	5,079
Hawaii	3	0	3	146	0	146
Idaho	40	0	40	652	2	654
Montana	20	0	20	693	11	704
Nevada	159	0	159	1,824	3	1,827
New Mexico	46	0	46	523	0	523
Oklahoma	241	0	241	2,290	4	2,294
Oregon	124	0	124	1,419	2	1,421
Texas	2,220	0	2,220	20,398	37	20,435
Utah	97	0	97	1,275	2	1,277
Washington	197	0	197	2,480	4	2,484
Wyoming	45	0	45	396	0	396
Total	5,557	0	5,557	54,780	102	54,882
TOTAL U.S.A.	42,980	0	42,980	548,239	14,370	562,609

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

NOVEMBER 2019			JANUARY - NOVEMBER 2019		
SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
CANADA					
Atlantic Canada					
New Brunswick	7	0	7	1,376	0
Newfoundland	0	0	0	610	0
Nova Scotia	23	0	23	2,129	0
P.E. Island	1	0	1	207	2
Total	31	0	31	4,322	2
Central Canada					
Ontario	2,610	0	2,610	87,267	70
Quebec	296	0	296	16,667	2
Total	2,906	0	2,906	103,934	72
Western Canada					
Alberta	183	0	183	6,588	2
British Columbia	97	0	97	2,610	1
Manitoba	47	0	47	3,204	0
Saskatchewan	19	0	19	2,612	0
Northwest Territories	12	0	12	135	0
Total	358	0	358	15,149	3
Total	3,295	0	3,295	123,405	77
EUROPE					
Northern Europe					
U.K.	1,496	0	1,496	32,938	18,758
Denmark	5	0	5	325	7
Finland	2	0	2	132	22
Ireland	6	0	6	390	135
Norway	2	0	2	246	22
Sweden	12	0	12	542	1,199
Sub-Total	1,523	0	1,523	34,573	20,143
Sub-Total	1,523	0	1,523	34,573	54,716
Southern Europe					
Greece	2	0	2	90	0
Italy	13	0	13	2,769	7
Portugal	1	0	1	105	9
Spain	58	0	58	849	40
Sub-Total	149	0	149	16,383 #	187
Sub-Total	149	0	149	16,383 #	16,570
Western Europe					
Austria	3	0	3	751	11
Belgium	6	0	6	943	31
France	9	0	9	2,696	17
Germany	31	0	31	5,373	55
Luxemburg	0	0	0	48	2
Netherlands	17	0	17	1,884	11
Switzerland	9	0	9	875	4
Sub-Total	149	0	149	16,383 #	187
Sub-Total	149	0	149	16,383 #	16,570
Central/East Europe					
Czechoslovakia	10	0	10	345	5
Hungary	0	0	0	191	15
Poland	10	0	10	338	16
Russia	13	0	13	305	406
Ukraine	9	0	9	230	3
Other Europe	11	0	11	707	66
Sub-Total	53	0	53	2,116	511
Sub-Total	53	0	53	2,116	2,627
Total	1,725	0	1,725	53,072	20,841
Total	1,725	0	1,725	53,072	73,913

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

NOVEMBER 2019			JANUARY - NOVEMBER 2019		
SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS

LATIN AMERICA

CENTRAL AMERICA

Mexico	115	0	115	1,041	3	1,044
Belize	8	0	8	140	0	140
Costa Rica	13	0	13	298	0	298
El Salvador	1	0	1	39	4	43
Guatemala	9	1	10	125	2	127
Honduras	1	0	1	61	0	61
Nicaragua	1	0	1	43	5	48
Panama	22	0	22	587	1	588
Total	170	1	171	2,334	15	2,349

SOUTH AMERICA

Argentina	25	0	25	3,749	1	3,750
Bolivia	7	0	7	76	0	76
Brazil	21	0	21	1,439	1	1,440
Chile	62	0	62	2,476	1	2,477
Colombia	81	0	81	824	1	825
Ecuador	7	0	7	89	0	89
Paraguay	0	0	0	164	1	165
Peru	7	0	7	1,810	0	1,810
Uruguay	1	0	1	266	1	267
Venezuela	2	0	2	64	1	65
Other South America	0	0	0	5	0	5
Total	213	0	213	10,962	7	10,969
Total Latin America	383	1	384	13,296	22	13,318

CARIBBEAN

Antigua	36	2	38	557	2	559
Bahamas	168	3	171	1,207	6	1,213
Barbados	31	0	31	897	0	897
Bermuda	19	0	19	548	1	549
British Virgin Is.	10	0	10	160	0	160
Cayman Is.	100	0	100	3,932	0	3,932
Dominica	4	0	4	77	0	77
Grenada	14	0	14	143	4	147
Guyana	30	0	30	355	0	355
Montserrat	1	0	1	50	0	50
St. Kitts/Nevis/Anguilla	18	0	18	219	0	219
St. Lucia	4	0	4	180	2	182
St. Vincent	9	0	9	156	0	156
Trinidad & Tobago	36	0	36	1,974	4	1,978
Turks & Caicos Is.	78	1	79	950	2	952
Comm. Caribbean	558	6	564	11,405	21	11,426
Aruba	4	0	4	66	0	66
Cuba	136	32	168	447	467	914
Curacao	2	0	2	83	0	83
Dominican Republic	74	0	74	659	17	676
Guadelope	1	0	1	30	0	30
Haiti	13	0	13	84	65	149
Puerto Rico	21	0	21	307	0	307
St. Maarten	10	0	10	228	0	228
Surinam	1	0	1	52	0	52
All other Caribbean	14	0	14	160	0	160
Other Caribbean	276	32	308	2,116	549	2,665
TOTAL CARIBBEAN	834	38	872	13,521	570	14,091

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

NOVEMBER 2019			JANUARY - NOVEMBER 2019		
SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
ASIA					
India	9	0	9	371	6
Pakistan	5	0	5	8	0
Japan	9	0	9	398	0
China	35	7	42	267	7
Taiwan	0	0	0	10	0
Korea	17	0	17	67	0
Philippines	17	0	17	166	0
Singapore	2	0	2	43	0
Other Asia	4	0	4	131	1
Asia	98	7	105	1,461	14
AFRICA					
Ghana	1	0	1	6	0
Kenya	2	0	2	16	0
Nigeria	8	0	8	21	1
South Africa	4	0	4	70	0
All Other Africa	5	0	5	91	0
TOTAL AFRICA	20	0	20	363	1
OTHER COUNTRIES					
Israel	7	0	7	176	0
Saudi Arabia	3	0	3	18	0
Turkey	5	0	5	76	3
Other Middle East	13	0	13	141	4
Australia	4	0	4	465	0
New Zealand	0	0	0	65	11
All Other Ctries	0	0	0	20	9
Total	32	0	32	961	27
GRAND TOTAL	49,367	46	49,413	754,318	35,922
					790,240

**STOPOVER ARRIVALS BY
INTENDED RESORT AREA OF STAY
JANUARY - NOVEMBER
2020**

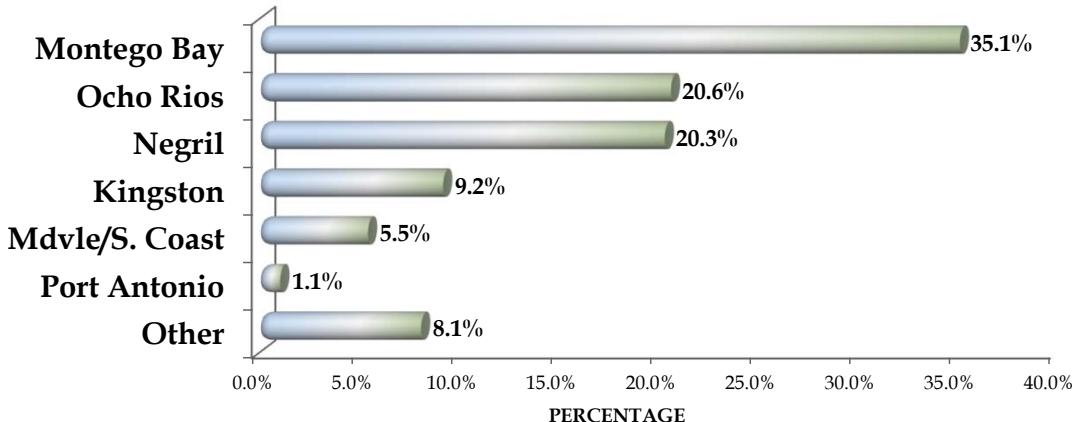


Fig. 5

STOPOVER ARRIVALS BY INTENDED AREA OF STAY

Area	NOVEMBER			JANUARY - NOVEMBER			JANUARY - NOVEMBER			%Change 2020/19 ARRIVALS
	2020	%Share	LENGTH OF STAY	2020	%Share	LENGTH OF STAY	2019	%Share	LENGTH OF STAY	
Montego Bay	16,442	33.3%	9.3	277,541	35.1%	7.2	881,790	36.7%	6.5	-68.5%
Ocho Rios	7,614	15.4%	13.4	163,175	20.6%	8.9	509,228	21.2%	7.8	-68.0%
Negril	11,648	23.6%	9.6	160,729	20.3%	8.3	462,868	19.3%	7.4	-65.3%
Kingston	4,634	9.4%	21.0	72,943	9.2%	14.8	239,056	10.0%	11.1	-69.5%
Mdvl/S. Coast	3,565	7.2%	24.0	43,194	5.5%	16.7	122,768	5.1%	12.8	-64.8%
Port Antonio	540	1.1%	32.9	8,440	1.1%	18.7	22,441	0.9%	14.8	-62.4%
Other	4,970	10.1%	27.8	64,218	8.1%	17.3	161,654	6.7%	14.3	-60.3%
Total	49,413	100.0%	14.3	790,240	100.0%	9.9	2,399,805	100.0%	8.3	-67.1%