

JAMAICA TOURIST BOARD

IN NOVEMBER 2019...

- Stopover arrivals up 3.2%
- US Market up 7.8%
- Canada down 1.4%
- Europe down 9.4%
- Cruise Passenger down by 27.2%

TOURIST (Stopover Arrivals)

Stopover arrivals in November 2019 were **202,783** an increase of **3.2%** or **6,237** additional arrivals over the **196,546** recorded in November 2018.

For the seven months of summer, May to November, arrivals increased by **5.6%**, with **1,458,674** stopovers compared to **1,381,844** in 2018.

For the January to November period, arrivals increased by **8.5%**, with **2,399,805** stopovers, which is **188,225** more arrivals than the **2,211,580** that came in 2018.

United States

Stopover arrivals from the United States market recorded an increase of **7.8%** for November 2019, with a total of **134,614** arrivals compared to the **124,886** arrivals who visited in November 2018. All the US marketing regions recorded increases in arrivals. The Northeast with **58,888** grew by **11.7%**, the South with **35,873** grew by **9.7%**, the Midwest with **23,035** grew by **0.4%**, and the West with **16,818** increased by **1.7%**.

For the summer period to date, May to November 2019, the US market region recorded a **9.5%** increase in arrivals, with **1,039,213** visitors compared to the **949,437** visitors during the same period in 2018. The Northeast increased by **13.7%**, the South grew by **11.2%**, the West grew by **3.4%** and the Midwest was flat, up **0.2%**.

For the January to November period, the US market region has grown by **13.0%**, with **1,649,748** visitors, which is **189,709** more visitors compared to the **1,460,039** visitors that visited during the same period in 2018 and **296,445** or **21.9%** more than the **1,353,303** in 2017. The Northeast has grown by **17.2%**, the South by **13.5%**, the Midwest by **7.4%**, and the West by **6.5%**.

Canada

In November 2019, the Canadian market recorded a decrease in arrivals of **1.4%**, with **33,248** stopovers compared to **33,719** in November 2018.

Stopover arrivals from Atlantic Canada fell by **19.5%**; the main provinces of Nova Scotia fell by **17.4%**, and those Newfoundland fell by **25.7%** from over November 2018.

Stopover arrivals from Central Canada increased by **2.6%**; the leading province of Ontario increased by **2.3%**, and the second most important Canadian province of Quebec increased by **4.2%**.

Stopover arrivals from Western Canada fell by **17.2%**; the main province of Alberta recorded a decline of **23.5%**, and the arrivals from British Columbia increased by **1.7%**.

For the seven months of summer, May to November, arrivals from Canada were down **4.9%** with **170,157** stopovers compared to **178,943** during the same time in 2018.

Cumulatively, the Canadian market with **348,003** visitors recorded a decline of **0.9%** or **2,992** less visitors than in 2018. The top producing provinces of Ontario with **249,754** grew by **1.4%**, and from Quebec, **43,609** visitors fell by **3.5%**.

Europe

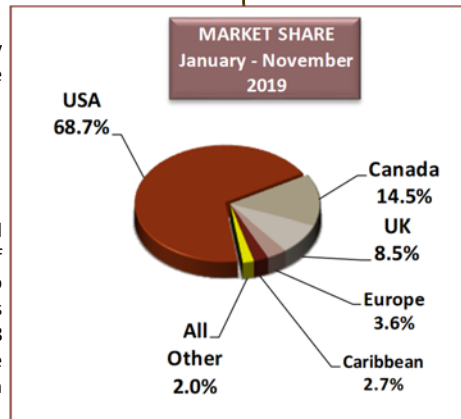
The European market region recorded a decrease of **9.4%** in November 2019, with **26,397** stopover arrivals compared to the **29,151** recorded in November 2018.

In the Northern European region, the main visitor producing countries, United Kingdom, with **17,579** arrivals, fell by **6.8%**, and Ireland with **226** arrivals grew by **6.1%**.

In the South-Western European region, Germany with **2,092** arrivals decreased by **30.5%**, Italy with **1,202** rose by **26.5%**, France with **758** arrivals increased by **1.3%**, and the Netherlands with **712** fell by **12.1%**.

Stopover arrivals from Central-East Europe with **2,003** arrivals rose by **2.1%**.

For the summer period, May to November 2019, arrivals from Europe fell by **5.1%**, with **175,621** arrivals compared to **185,035** in 2018.



For the January to November 2019 period, arrivals from the European market region declined by **1.8%**. Total stopover arrivals were **290,447** compared to **295,636** in 2018. Northern Europe rose by **4.4%**, moving from **203,413** in 2018 to **212,373** in 2019. Arrivals from the South/West region fell by **18.3%**, with **66,184** arrivals, and those from Central/East region increased by **6.5%** with **11,890** arrivals.

Latin America

Arrivals from Latin America increased by **2.2%** in November 2019, with a total of **2,660** stopovers compared to **2,604** in November 2018.

From the Central American region, stopover arrivals fell by **5.1%** with **919** arrivals. Mexico with **329** arrivals fell by **1.8%**, and Panama with **262** fell by **13.8%**.

From the South American region, stopover arrivals grew by **6.4%** with **1,741** arrivals. Argentina with **489** rose by **104.6%**, Brazil with **350** arrivals decreased by **0.3%**, and Columbia with **255** arrivals rose by **6.3%**.

For the summer period, May to November 2019, arrivals from Latin America increased by **12.2%**, with a total of **21,856** arrivals compared to **19,480** in 2018.

Cumulatively, January to November 2019, stopover arrivals from Latin America increased by **9.6%**, with a total of **34,259** arrivals compared to **31,272** in 2018.

Stopovers from Central America with **9,555** arrivals grew by **6.9%**. The main producing countries of Mexico and Panama increased by **6.8%** and **4.5%** respectively.

Stopovers from South America grew by **10.6%** with **24,704** arrivals. The top producing countries of Argentina with **5,585** rose by **2.3%**, Chile with **4,879** arrivals fell by **5.5%** and Brazil with **4,666** fell by **1.9%**.

The Caribbean

Stopover arrivals to Jamaica from the Caribbean region fell by **6.6%** in November 2019 with a total of **4,707** visitors, compared to **5,037** in November 2018.

The Cayman Islands and Trinidad & Tobago continued to be the major visitor producing Caribbean countries in November 2019 with **1,502** and **770** stopover arrivals, respectively.

Year to date January to November, stopovers increased by **5.2%** moving up from **60,488** in 2018 to **63,654** in 2019.

Asia

The Asian market grew by **24.5%** in November 2019 with a total of **773** stopovers compared to **621** in November 2018.

China, India, and Japan are the major visitor-producing countries with **359**, **187** and **110** stopovers arriving from each country, respectively.

For the January to November 2019 period, stopover arrivals from Asia grew by **8.6%** with **7,896** arrivals compared to **7,269** in 2018.

Other Countries

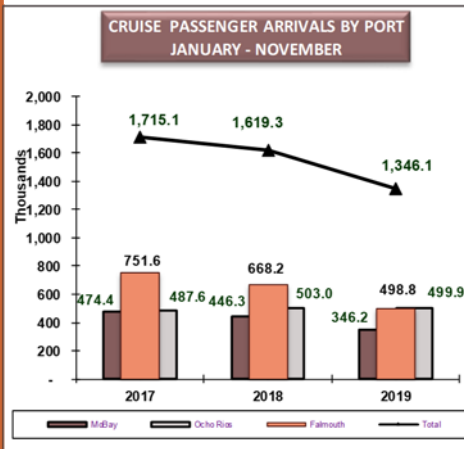
Overall, stopover arrivals from other countries fell by **1.4%** with **5,798** arrivals, for the January to November 2019 period. Of the Other Countries, Australia provided the most stop-over arrivals to Jamaica, with **1,921** visitors compared to **2,013** in 2018. This represents a decrease of **4.6%**.

Market Share

The market share of stopover visitors for January to November 2019 was as follows: USA **68.7%**; Canada **14.5%**; UK **8.5%**; Continental Europe **3.6%**, the Caribbean **2.7%**; and the others, including Latin America and Asia **2.0%**.

Cruise Passengers

A total of **126,136** cruise passengers visited Jamaica in November 2019. This represented a **24.3%** decrease over the **173,291** who visited in November 2018.



For November 2019, Cruise passengers visiting the port of Ocho Rios fell by **31.6%** with **50,067** passengers, those visiting the port of Falmouth fell by **10.3%** with **48,399** passengers, and the Montego Bay port recorded a decline of **34.2%** with **26,941** passengers.

For the seven months of summer, May to November 2019, cruise passengers visiting Jamaica declined by **27.6%**, with **584,214** passengers. This was **222,338** less passengers than the **806,552** that visited during the same period in 2018.

Year-to-date, January to November 2019 saw **1,346,070** cruise passenger arrivals visiting our shores, a decline of **16.9%** or **273,259** less cruise passengers.

Length of Stay

The average length of stay of **Foreign National** arrivals in November 2019 was **7.8** nights, compared to **8.0** nights in November 2018. The average length of stay in hotels was **6.1** nights in November 2019, compared to **6.2** nights in November 2018.

The average length of stay of **Non-Resident Jamaican** arrivals in November 2019 was **20.4** nights compared to **22.1** in November 2018. The average length of stay in hotels in November 2019 was **6.9** nights, compared to **7.5** nights in November 2018.

During the January to November 2019 period, the average length of stay for Foreign National arrivals in all types of accommodations was **7.8** nights compared to **8.0** nights in 2018.

For the Non-Resident Jamaican arrivals the average length of stay was **16.2** nights compared to **17.0** nights.

Purpose of Visit

During the month of November 2019, **91.5%** or **173,828** of the **190,444 Foreign Nationals** visited Jamaica for Leisure, **3.6%** were on Business, **4.3%** were on Other purposes of travel and **0.6%** did not state their purpose of travel.

A total of **9,438** or **74.1%** of the **12,739 Non-Resident Jamaicans** were visiting for Leisure, **4.6%** were on Business, **17.9%** were on Other purposes of travel and **3.4%** failed to provide a reason for travel.

Year-to-date January to November 2019, **90.5%** or a total of **2,172,295** of the total stopover arrivals of **2,399,805** visited Jamaica for Leisure, **3.7%** were on Business, **5.0%** were on Other purposes of travel and **0.8%** did not state their travel purpose.

Intended Resort Area of Stay

Of the **202,783** stopover arrivals visiting Jamaica in November 2019, the resort area of Montego Bay welcomed **74,856** arrivals or **36.9%**; Ocho Rios received **45,022** or **22.2%**, Negril welcomed **40,276** or **19.9%**; and **19,464** or **9.6%** visited Kingston. The remaining **11.4%** stayed in the Mandeville/South Coast, Port Antonio resort regions and Other areas in Jamaica.

Between January to November 2019, the combination of Montego Bay, Negril, and Ocho Rios accounted for **1,853,886** or **77.3%** of the total stopover arrivals.

Type of Airlines used

Of the **2,399,805** stopover visitors to Jamaica in the January to November 2019, **2,228,837** or **92.9%** used scheduled airlines, while **170,968** or **7.1%** used chartered flights.

During the corresponding period in 2018 the percentage distribution: **92.5%** - used scheduled airlines and **7.5%** - used chartered flights.

TABLE 1
VISITOR ARRIVALS

Month	Stopover Arrivals			Cruise Passengers			Total Visitor Arrivals		
	2018	2019	+/- 2019/18	2018	2019	+/- 2019/18	2018	2019	+/- 2019/18
January	194,609	216,509	11.3%	249,635	249,026	-0.2%	444,244	465,535	4.8%
February	193,575	220,046	13.7%	210,667	202,830	-3.7%	404,242	422,876	4.6%
March	236,818	271,742	14.7%	213,193	176,409	-17.3%	450,011	448,151	-0.4%
Jan.-Mar.	625,002	708,297	13.3%	673,495	628,265	-6.7%	1,298,497	1,336,562	2.9%
April	204,734	232,834	13.7%	139,282	133,591	-4.1%	344,016	366,425	6.5%
May	195,491	210,664	7.8%	124,781	73,680	-41.0%	320,272	284,344	-11.2%
June	229,261	238,888	4.2%	92,323	66,552	-27.9%	321,584	305,440	-5.0%
Apr.-Jun.	629,486	682,386	8.4%	356,386	273,823	-23.2%	985,872	956,209	-3.0%
July	257,050	270,462	5.2%	104,127	77,560	-25.5%	361,177	348,022	-3.6%
August	206,034	214,780	4.2%	105,827	80,986	-23.5%	311,861	295,766	-5.2%
September	134,910	144,583	7.2%	84,228	60,416	-28.3%	219,138	204,999	-6.5%
Jul.-Sep.	597,994	629,825	5.3%	294,182	218,962	-25.6%	892,176	848,787	-4.9%
October	162,552	176,514	8.6%	121,975	98,884	-18.9%	284,527	275,398	-3.2%
November	196,546	202,783	3.2%	173,291	126,136	-27.2%	369,837	328,919	-11.1%
Oct.-Nov.	359,098	379,297	5.6%	295,266	225,020	-23.8%	654,364	604,317	-7.6%
Jan.-Nov.	2,211,580	2,399,805	8.5%	1,619,329	1,346,070	-16.9%	3,830,909	3,745,875	-2.2%

TABLE 1a**TOURIST ARRIVALS**

January - November

2019

Month	Foreign Nationals	<----- Stopovers ----->					Total Stopover Arrivals	+/- 2019/18	+/- 2019/17
		+/- 2019/18	+/- 2019/17	Non-Resident Jamaicans	+/- 2019/18	+/- 2019/17			
January	203,989	11.1%	16.4%	12,520	14.4%	18.0%	216,509	11.3%	16.5%
February	208,317	13.5%	17.0%	11,729	16.7%	36.3%	220,046	13.7%	17.9%
March	255,879	15.3%	26.7%	15,863	6.8%	48.2%	271,742	14.7%	27.8%
April	216,442	12.8%	11.8%	16,392	28.1%	33.8%	232,834	13.7%	13.1%
Jan.-Apr.	884,627	13.3%	18.1%	56,504	16.2%	34.0%	941,131	13.4%	19.0%
May	197,332	7.4%	15.0%	13,332	14.2%	32.9%	210,664	7.8%	16.0%
June	221,301	3.7%	12.6%	17,587	11.2%	20.8%	238,888	4.2%	13.2%
July	247,810	4.8%	7.9%	22,652	9.9%	19.4%	270,462	5.2%	8.8%
August	198,117	4.0%	10.5%	16,663	7.7%	23.1%	214,780	4.2%	11.4%
September	132,677	6.4%	8.4%	11,906	16.5%	32.6%	144,583	7.2%	10.0%
October	163,000	8.1%	11.0%	13,514	15.5%	28.5%	176,514	8.6%	12.2%
November	190,044	2.5%	7.7%	12,739	13.7%	19.3%	202,783	3.2%	8.4%
May - Nov.	1,350,281	5.1%	10.4%	108,393	12.1%	24.2%	1,458,674	5.6%	11.3%
Jan. - Nov.	2,234,908	8.2%	13.4%	164,897	13.5%	27.4%	2,399,805	8.5%	14.2%

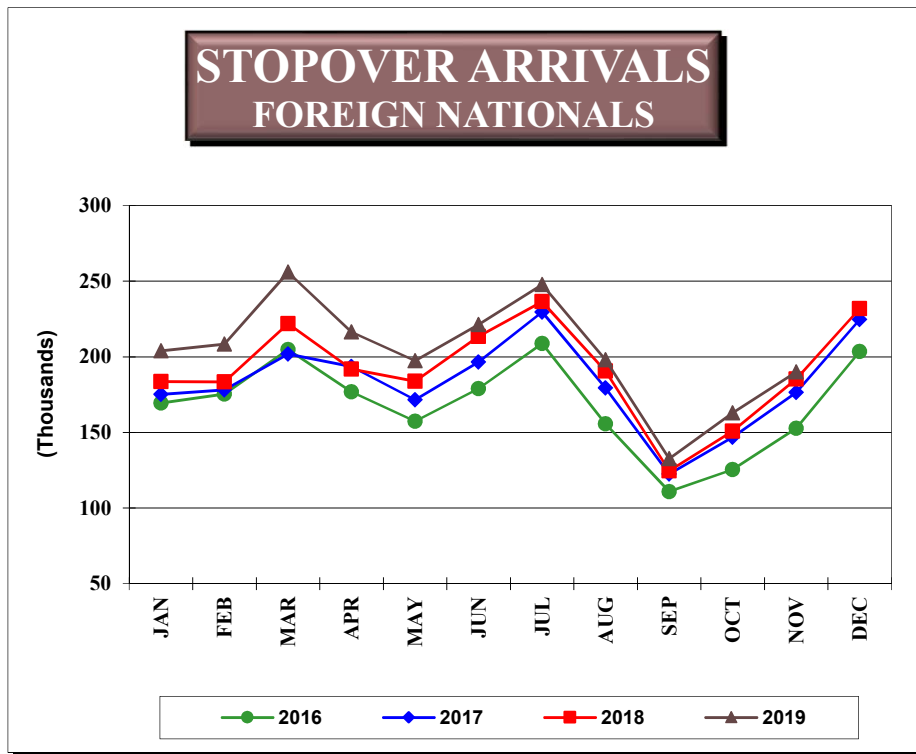


FIG. 1

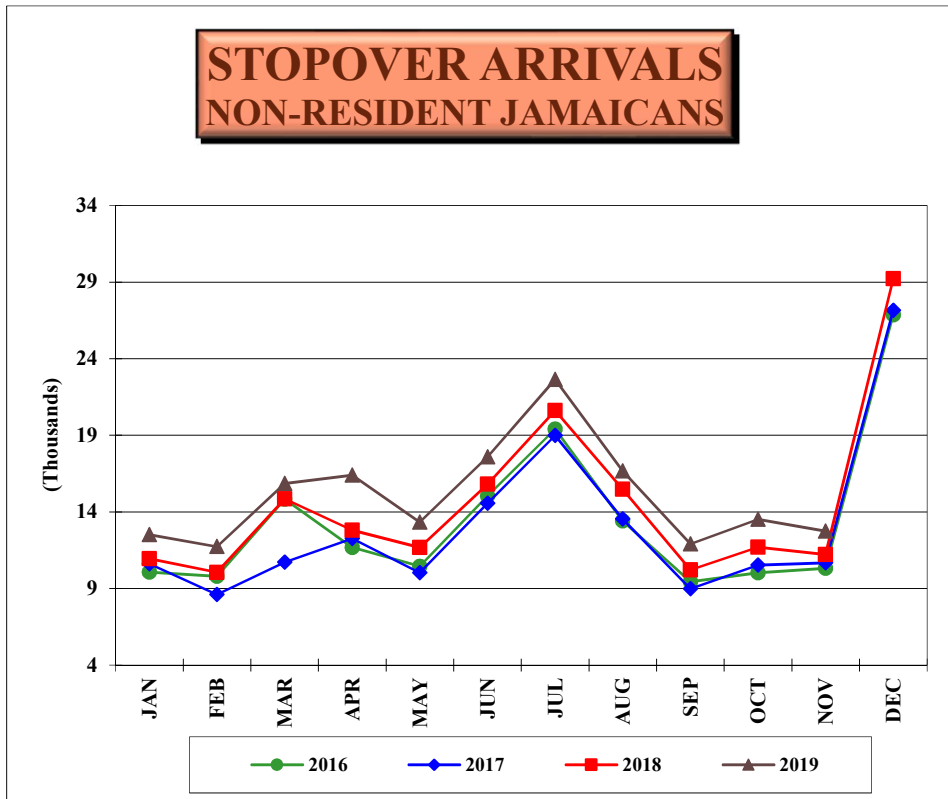


FIG. 1a

STOPOVER ARRIVALS BY PURPOSE OF VISIT JANUARY - NOVEMBER 2019

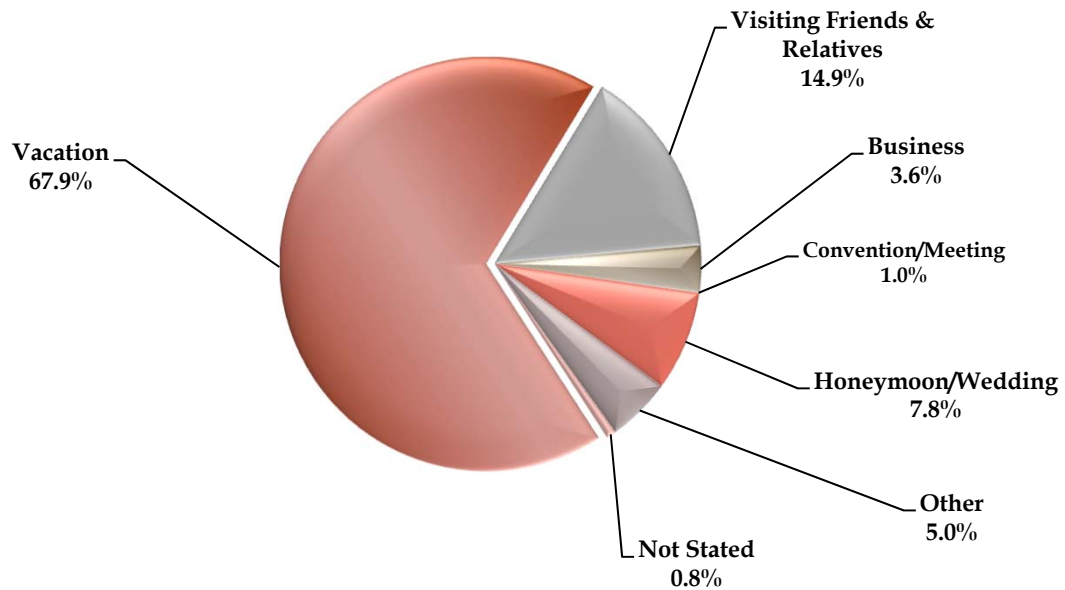


Fig. 1b

STOPOVER ARRIVALS BY PURPOSE OF VISIT						
January - November 2019	Foreign Nationals	% Share	Non Resident Jamaicans	% Share	Total	% Share
Vacation	1,586,763	71.0%	41,790	25.3%	1,628,553	67.9%
Visiting Friends & Relatives	273,641	12.2%	83,412	50.6%	357,053	14.9%
Business	81,400	3.6%	5,893	3.6%	87,293	3.6%
Convention/Meeting	1,112	0.0%	66	0.0%	1,178	0.0%
Honeymoon/Wedding	183,045	8.2%	3,644	2.2%	186,689	7.8%
Other	96,078	4.3%	24,640	14.9%	120,718	5.0%
Not Stated	12,869	0.6%	5,452	3.3%	18,321	0.8%
TOTAL	2,234,908	100.0%	164,897	100.0%	2,399,805	100.0%

TABLE 1.2
STOPOVER ARRIVALS BY MARKET REGION
AND MONTH OF ARRIVAL 2019

	U.S.A.					Canada	U.K. Europe	Latin America	Caribbean	Asia	Other Countries	Total
	Northeast	Mid-West	South	West	Total							
January	55,248	36,942	26,831	13,487	132,508	45,078	29,094	3,758	4,818	627	626	216,509
February	61,337	40,588	26,387	11,531	139,843	44,369	27,680	2,927	4,033	722	472	220,046
March	70,200	48,086	47,303	18,805	184,394	49,266	29,085	2,659	5,046	880	412	271,742
April	77,733	23,561	37,212	15,284	153,790	39,133	28,967	3,059	6,461	875	549	232,834
Jan.-Apr.	264,518	149,177	137,733	59,107	610,535	177,846	114,826	12,403	20,358	3,104	2,059	941,131
May	60,876	22,930	44,326	20,387	148,519	27,089	23,532	4,624	5,778	664	458	210,664
June	71,251	27,389	59,055	29,012	186,707	19,490	22,762	2,602	6,150	607	570	238,888
July	91,009	58,513	23,043	29,156	201,721	25,124	29,855	3,528	8,579	879	776	270,462
August	79,151	16,611	39,121	17,575	152,458	24,287	27,024	2,648	7,042	745	576	214,780
September	39,976	14,053	30,436	11,185	95,650	17,819	21,483	3,051	5,486	595	499	144,583
October	49,561	18,684	36,994	14,305	119,544	23,100	24,568	2,743	5,554	529	476	176,514
November	58,888	23,035	35,873	16,818	134,614	33,248	26,397	2,660	4,707	773	384	202,783
May - Nov.	450,712	181,215	268,848	138,438	1,039,213	170,157	175,621	21,856	43,296	4,792	3,739	1,458,674
Jan. - Nov.	715,230	330,392	406,581	197,545	1,649,748	348,003	290,447	34,259	63,654	7,896	5,798	2,399,805
+/- %	17.2%	7.4%	13.5%	6.5%	13.0%	-0.9%	-1.8%	9.6%	5.2%	8.6%	-1.4%	8.5%

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	NOVEMBER							JANUARY - NOVEMBER								
	2016	2017	2018	2019	% Change			2016	2017	2018	2019	% Change				
					2019/18	2019/17	2019/16					2019/18	2019/17	2019/16		
U.S.A.																
NORTHEAST																
Connecticut	2,134	2,530	2,495	3,076	23.3	21.6	44.1	31,502	31,019	33,426	39,270	17.5	26.6	24.7		
Delaware	559	595	691	740	7.1	24.4	32.4	6,243	6,843	7,399	9,521	28.7	39.1	52.5		
Maine	374	380	503	493	-2.0	29.7	31.8	4,209	4,404	4,675	5,072	8.5	15.2	20.5		
Maryland	4,034	4,722	5,789	6,395	10.5	35.4	58.5	50,816	57,430	64,910	75,209	15.9	31.0	48.0		
Massachusetts	2,742	3,013	3,047	3,871	27.0	28.5	41.2	34,841	37,297	39,919	41,352	3.6	10.9	18.7		
New Hampshire	498	429	646	642	-0.6	49.7	28.9	5,633	6,014	6,729	6,598	-1.9	9.7	17.1		
New Jersey	6,555	7,428	8,181	9,229	12.8	24.2	40.8	71,859	75,959	77,841	94,772	21.8	24.8	31.9		
New York	15,359	18,060	19,321	21,851	13.1	21.0	42.3	222,397	231,379	244,635	287,320	17.4	24.2	29.2		
Pennsylvania	5,297	6,162	7,053	6,956	-1.4	12.9	31.3	68,009	70,268	73,443	90,795	23.6	29.2	33.5		
Rhode Island	320	349	376	542	44.1	55.3	69.4	4,163	4,413	4,598	5,000	8.7	13.3	20.1		
Vermont	152	174	186	213	14.5	22.4	40.1	2,188	2,288	2,382	2,556	7.3	11.7	16.8		
Virginia	2,352	3,040	3,412	3,778	10.7	24.3	60.6	31,601	34,731	39,174	44,295	13.1	27.5	40.2		
Washington D.C.	558	682	718	815	13.5	19.5	46.1	6,697	7,132	7,741	9,215	19.0	29.2	37.6		
West Virginia	220	313	293	287	-2.0	-8.3	30.5	3,153	3,211	3,594	4,255	18.4	32.5	35.0		
Total	41,154	47,877	52,711	58,888	11.7	23.0	43.1	543,311	572,388	610,466	715,230	17.2	25.0	31.6		
MIDWEST																
Illinois	4,735	5,542	5,728	5,893	2.9	6.3	24.5	53,974	55,345	59,528	59,529	0.0	7.6	10.3		
Indiana	1,594	1,640	1,832	1,871	2.1	14.1	17.4	18,321	19,999	22,312	24,399	9.4	22.0	33.2		
Iowa	896	1,128	1,256	1,079	-14.1	-4.3	20.4	12,468	12,648	13,385	14,089	5.3	11.4	13.0		
Kansas	711	900	913	874	-4.3	-2.9	22.9	7,682	8,494	9,036	9,095	0.7	7.1	18.4		
Kentucky	591	718	693	732	5.6	1.9	23.9	8,859	10,035	10,408	11,895	14.3	18.5	34.3		
Michigan	2,198	2,743	3,330	3,025	-9.2	10.3	37.6	27,267	31,432	33,981	39,717	16.9	26.4	45.7		
Minnesota	1,069	1,097	1,075	1,196	11.3	9.0	11.9	19,757	19,876	21,021	23,628	12.4	18.9	19.6		
Missouri	1,425	1,836	1,838	1,690	-8.1	-8.0	18.6	18,904	21,814	22,474	22,223	-1.1	1.9	17.6		
Nebraska	578	766	686	870	26.8	13.6	50.5	7,523	8,816	8,754	9,439	7.8	7.1	25.5		
North Dakota	121	166	199	203	2.0	22.3	67.8	2,858	3,102	3,382	3,514	3.9	13.3	23.0		
Ohio	2,081	3,206	3,310	3,504	5.9	9.3	68.4	30,452	36,107	38,061	43,122	13.3	19.4	41.6		
South Dakota	150	264	320	313	-2.2	18.6	108.7	2,967	3,107	3,438	3,884	13.0	25.0	30.9		
Wisconsin	1,563	1,959	1,767	1,785	1.0	-8.9	14.2	23,576	25,732	28,895	30,388	5.2	18.1	28.9		
Total	17,712	21,965	22,947	23,035	0.4	4.9	30.1	234,608	256,507	274,675	294,922	7.4	15.0	25.7		

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>NOVEMBER</u>			<u>% Change</u>				<u>JANUARY - NOVEMBER</u>			<u>% Change</u>			
	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2019/18</u>	<u>2019/17</u>	<u>2019/16</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2019/18</u>	<u>2019/17</u>	<u>2019/16</u>
	SOUTH													
Alabama	700	723	819	1,217	48.6	68.3	73.9	8,878	10,807	11,505	14,655	27.4	35.6	65.1
Arkansas	384	392	427	381	-10.8	-2.8	-0.8	4,318	4,899	5,099	5,325	4.4	8.7	23.3
Florida	14,947	16,892	17,979	19,480	8.3	15.3	30.3	184,479	191,152	210,127	227,958	8.5	19.3	23.6
Georgia	4,364	5,087	5,919	6,777	14.5	33.2	55.3	57,744	63,211	71,652	87,425	22.0	38.3	51.4
Louisiana	693	886	938	1,053	12.3	18.8	51.9	8,886	10,675	11,752	13,460	14.5	26.1	51.5
Mississippi	232	377	466	414	-11.2	9.8	78.4	4,072	5,118	5,652	7,171	26.9	40.1	76.1
North Carolina	2,245	2,999	3,531	3,517	-0.4	17.3	56.7	30,079	35,021	37,070	43,620	17.7	24.6	45.0
South Carolina	1,034	1,273	1,192	1,490	25.0	17.0	44.1	13,168	15,341	16,170	19,086	18.0	24.4	44.9
Tennessee	942	1,314	1,425	1,544	8.4	17.5	63.9	15,909	18,698	20,308	23,351	15.0	24.9	46.8
Total	25,541	29,943	32,696	35,873	9.7	19.8	40.5	327,533	354,922	389,335	442,051	13.5	24.5	35.0
WEST														
Alaska	43	53	44	62	40.9	17.0	44.2	477	463	492	503	2.2	8.6	5.5
Arizona	691	667	738	907	22.9	36.0	31.3	7,336	7,896	8,743	9,998	14.4	26.6	36.3
California	3,543	4,563	4,676	4,582	-2.0	0.4	29.3	45,606	50,340	52,228	54,105	3.6	7.5	18.6
Colorado	1,070	1,321	1,536	1,637	6.6	23.9	53.0	11,204	12,561	13,940	14,957	7.3	19.1	33.5
Hawaii	34	27	39	36	-7.7	33.3	5.9	370	412	416	475	14.2	15.3	28.4
Idaho	131	180	173	170	-1.7	-5.6	29.8	1,131	1,336	1,425	1,487	4.4	11.3	31.5
Montana	102	83	135	107	-20.7	28.9	4.9	1,082	1,144	1,328	1,512	13.9	32.2	39.7
Nevada	339	441	525	487	-7.2	10.4	43.7	4,065	4,632	5,140	5,364	4.4	15.8	32.0
New Mexico	156	166	155	265	71.0	59.6	69.9	1,833	1,889	2,056	2,067	0.5	9.4	12.8
Oklahoma	473	506	610	663	8.7	31.0	40.2	7,680	7,939	8,456	9,652	14.1	21.6	25.7
Oregon	309	352	467	367	-21.4	4.3	18.8	3,069	3,426	3,583	3,707	3.5	8.2	20.8
Texas	4,451	5,486	6,211	6,235	0.4	13.7	40.1	63,501	66,916	76,439	81,100	6.1	21.2	27.7
Utah	258	329	346	438	26.6	33.1	69.8	2,879	3,038	3,359	3,781	12.6	24.5	31.3
Washington	547	577	767	770	0.4	33.4	40.8	6,274	6,586	7,050	7,738	9.8	17.5	23.3
Wyoming	105	82	110	92	-16.4	12.2	-12.4	839	908	908	1,099	21.0	21.0	31.0
Total	12,252	14,833	16,532	16,818	1.7	13.4	37.3	157,346	169,486	185,563	197,545	6.5	16.6	25.5
TOTAL U.S.A.	96,659	114,618	124,886	134,614	7.8	17.4	39.3	1,262,798	1,353,303	1,460,039	1,649,748	13.0	21.9	30.6

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	NOVEMBER							JANUARY - NOVEMBER						
	2016	2017	2018	2019	% Change			2016	2017	2018	2019	% Change		
					2019/18	2019/17	2019/16					2019/18	2019/17	2019/16
CANADA														
Atlantic Canada														
New Brunswick	356	315	283	251	-11.3	-20.3	-29.5	4,313	3,757	4,161	4,011	-3.6	6.8	-7.0
Newfoundland	396	519	346	257	-25.7	-50.5	-35.1	6,060	6,392	4,475	4,214	-5.8	-34.1	-30.5
Nova Scotia	481	377	470	388	-17.4	2.9	-19.3	7,971	7,191	6,944	6,775	-2.4	-5.8	-15.0
P.E. Island	52	39	54	32	-40.7	-17.9	-38.5	868	704	669	683	2.1	-3.0	-21.3
Total	1,285	1,250	1,153	928	-19.5	-25.8	-27.8	19,212	18,044	16,249	15,683	-3.5	-13.1	-18.4
Central Canada														
Ontario	21,718	24,612	22,739	23,265	2.3	-5.5	7.1	222,982	247,175	246,381	249,754	1.4	1.0	12.0
Quebec	3,270	4,528	4,286	4,466	4.2	-1.4	36.6	37,402	42,329	45,211	43,609	-3.5	3.0	16.6
Total	24,988	29,140	27,025	27,731	2.6	-4.8	11.0	260,384	289,504	291,592	293,363	0.6	1.3	12.7
Western Canada														
Alberta	3,163	2,794	2,916	2,231	-23.5	-20.2	-29.5	23,146	23,291	20,617	17,919	-13.1	-23.1	-22.6
British Columbia	1,582	1,518	1,374	1,398	1.7	-7.9	-11.6	9,587	9,468	9,567	9,384	-1.9	-0.9	-2.1
Manitoba	391	568	574	394	-31.4	-30.6	0.8	7,558	7,865	6,918	5,823	-15.8	-26.0	-23.0
Saskatchewan	591	767	644	511	-20.7	-33.4	-13.5	6,786	6,873	5,693	5,390	-5.3	-21.6	-20.6
Other Canada	46	27	33	55	66.7	103.7	19.6	457	407	359	441	22.8	8.4	-3.5
Total	5,773	5,674	5,541	4,589	-17.2	-19.1	-20.5	47,534	47,904	43,154	38,957	-9.7	-18.7	-18.0
Total Canada	32,046	36,064	33,719	33,248	-1.4	-7.8	3.8	327,130	355,452	350,995	348,003	-0.9	-2.1	6.4
EUROPE														
Northern Europe														
U.K.	17,815	16,937	18,855	17,579	-6.8	3.8	-1.3	186,393	197,136	195,071	205,024	5.1	4.0	10.0
Denmark	85	56	44	64	45.5	14.3	-24.7	1,781	836	810	685	-15.4	-18.1	-61.5
Finland	47	60	29	34	17.2	-43.3	-27.7	1,782	531	422	353	-16.4	-33.5	-80.2
Ireland	159	196	213	226	6.1	15.3	42.1	3,474	3,001	2,251	2,346	4.2	-21.8	-32.5
Norway	63	108	81	97	19.8	-10.2	54.0	1,877	1,078	808	892	10.4	-17.3	-52.5
Sweden	776	775	756	101	-86.6	-87.0	-87.0	8,791	6,695	4,051	3,073	-24.1	-54.1	-65.0
Total	18,945	18,132	19,978	18,101	-9.4	-0.2	-4.5	204,098	209,277	203,413	212,373	4.4	1.5	4.1
Southern Europe														
Greece	30	27	30	26	-13.3	-3.7	-13.3	219	222	231	292	26.4	31.5	33.3
Italy	983	814	950	1,202	26.5	47.7	22.3	11,029	11,576	11,958	11,721	-2.0	1.3	6.3
Portugal	31	53	68	45	-33.8	-15.1	45.2	450	3,571	3,334	3,537	6.1	-1.0	686.0
Spain	315	362	402	403	0.2	11.3	27.9	3,087	7,328	6,397	4,684	-26.8	-36.1	51.7
Western Europe														
Austria	249	241	236	167	-29.2	-30.7	-32.9	1,889	2,179	2,518	2,080	-17.4	-4.5	10.1
Belgium	730	774	641	596	-7.0	-23.0	-18.4	5,333	5,683	5,560	4,512	-18.8	-20.6	-15.4
France	504	600	748	758	1.3	26.3	50.4	4,842	6,585	8,180	7,581	-7.3	15.1	56.6
Germany	2,493	3,631	3,010	2,092	-30.5	-42.4	-16.1	18,380	26,507	31,005	22,026	-29.0	-16.9	19.8
Luxemburg	24	15	30	22	-26.7	46.7	-8.3	188	217	299	216	-27.8	-0.5	14.9
Netherlands	735	988	810	712	-12.1	-27.9	-3.1	5,841	7,242	8,290	6,679	-19.4	-7.8	14.3
Switzerland	343	393	286	270	-5.6	-31.3	-21.3	3,051	3,546	3,286	2,856	-13.1	-19.5	-6.4
Total	6,437	7,898	7,211	6,293	-12.7	-20.3	-2.2	54,309	74,656	81,058	66,184	-18.3	-11.3	21.9
Central/East Europe														
Czech Republic	63	139	199	118	-40.7	-15.1	87.3	452	665	1,256	1,246	-0.8	87.4	175.7
Hungary	37	79	69	137	98.6	73.4	270.3	271	460	481	626	30.1	36.1	131.0
Poland	695	1,199	370	194	-47.6	-83.8	-72.1	1,753	4,010	4,421	2,152	-51.3	-46.3	22.8
Russia	99	126	961	1,304	35.7	934.9	1217.2	800	824	2,196	5,160	135.0	526.2	545.0
Ukraine	36	40	57	50	-12.3	25.0	38.9	338	339	461	513	11.3	51.3	51.8
Other Europe	191	268	306	200	-34.6	-25.4	4.7	1,804	1,911	2,350	2,193	-6.7	14.8	21.6
Total	1,121	1,851	1,962	2,003	2.1	8.2	78.7	5,418	8,209	11,165	11,890	6.5	44.8	119.5
Total Europe	26,503	27,881	29,151	26,397	-9.4	-5.3	-0.4	263,825	292,142	295,636	290,447	-1.8	-0.6	10.1

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>NOVEMBER</u>			<u>% Change</u>				<u>JANUARY - NOVEMBER</u>			<u>% Change</u>			
	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2019/18</u>	<u>2019/17</u>	<u>2019/16</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2019/18</u>	<u>2019/17</u>	<u>2019/16</u>
	LATIN AMERICA													
CENTRAL AMERICA														
Mexico	363	322	335	329	-1.8	2.2	-9.4	4,248	3,552	3,558	3,800	6.8	7.0	-10.5
Belize	51	36	63	47	-25.4	30.6	-7.8	677	641	682	713	4.5	11.2	5.3
Costa Rica	94	90	112	115	2.7	27.8	22.3	2,230	1,058	1,178	1,250	6.1	18.1	-43.9
El Salvador	18	8	24	74	208.3	825.0	311.1	250	265	272	327	20.2	23.4	30.8
Guatemala	28	84	99	58	-41.4	-31.0	107.1	417	581	720	606	-15.8	4.3	45.3
Honduras	11	11	14	21	50.0	90.9	90.9	187	154	203	317	56.2	105.8	69.5
Nicaragua	8	14	17	13	-23.5	-7.1	62.5	174	120	172	289	68.0	140.8	66.1
Panama	206	276	304	262	-13.8	-5.1	27.2	1,579	1,960	2,157	2,253	4.5	14.9	42.7
Total	779	841	968	919	-5.1	9.3	18.0	9,762	8,331	8,942	9,555	6.9	14.7	-2.1
SOUTH AMERICA														
Argentina	270	371	239	489	104.6	31.8	81.1	2,985	5,137	5,459	5,585	2.3	8.7	87.1
Bolivia	4	42	58	15	-74.1	-64.3	275.0	186	236	178	229	28.7	-3.0	23.1
Brazil	300	447	351	350	-0.3	-21.7	16.7	2,198	4,446	4,757	4,666	-1.9	4.9	112.3
Chile	175	226	321	224	-30.2	-0.9	28.0	4,048	4,859	5,162	4,879	-5.5	0.4	20.5
Colombia	214	166	240	255	6.3	53.6	19.2	2,454	2,318	2,752	3,508	27.5	51.3	43.0
Ecuador	39	30	33	41	24.2	36.7	5.1	700	921	311	460	47.9	-50.1	-34.3
Paraguay	33	14	13	19	46.2	35.7	-42.4	179	319	456	558	22.4	74.9	211.7
Peru	143	109	269	211	-21.6	93.6	47.6	1,738	1,644	1,988	2,935	47.6	78.5	68.9
Uruguay	29	47	75	112	49.3	138.3	286.2	404	488	795	1,462	83.9	199.6	261.9
Venezuela	46	27	36	23	-36.1	-14.8	-50.0	687	512	447	398	-11.0	-22.3	-42.1
Other South America	0	0	1	2	100.0	-	-	22	12	25	24	-4.0	100.0	9.1
Total	1,253	1,479	1,636	1,741	6.4	17.7	38.9	15,601	20,892	22,330	24,704	10.6	18.2	58.3
Total Latin America	2,032	2,320	2,604	2,660	2.2	14.7	30.9	25,363	29,223	31,272	34,259	9.6	17.2	35.1

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	NOVEMBER							JANUARY - NOVEMBER						
	2016	2017	2018	2019	% Change			2016	2017	2018	2019	% Change		
					2019/18	2019/17	2019/16					2019/18	2019/17	2019/16
CARIBBEAN														
Antigua	136	128	153	122	-20.3	-4.7	-10.3	2,174	1,998	1,993	2,280	14.4	14.1	4.9
Bahamas	394	368	423	369	-12.8	0.3	-6.3	5,158	5,165	5,271	5,345	1.4	3.5	3.6
Barbados	374	342	344	321	-6.7	-6.1	-14.2	4,102	3,747	4,249	4,625	8.8	23.4	12.7
Bermuda	105	236	129	131	1.6	-44.5	24.8	2,016	2,060	2,221	2,232	0.5	8.3	10.7
British Virgin Is.	40	66	44	74	68.2	12.1	85.0	1,004	1,087	1,000	1,129	12.9	3.9	12.5
Cayman Is.	1,245	1,286	1,374	1,502	9.3	16.8	20.6	15,165	15,728	16,161	18,411	13.9	17.1	21.4
Dominica	46	23	32	22	-31.3	-4.3	-52.2	311	291	286	292	2.1	0.3	-6.1
Grenada	44	43	51	52	2.0	20.9	18.2	497	423	552	539	-2.4	27.4	8.5
Guyana	134	174	196	188	-4.1	8.0	40.3	1,881	1,925	2,229	1,772	-20.5	-7.9	-5.8
Monsterrat	14	21	2	15	650.0	-28.6	7.1	171	146	136	138	1.5	-5.5	-19.3
St. Kitts/Nevis/Anguilla	78	62	91	49	-46.2	-21.0	-37.2	1,087	945	1,028	1,068	3.9	13.0	-1.7
St. Lucia	99	69	76	73	-3.9	5.8	-26.3	903	784	896	953	6.4	21.6	5.5
St. Vincent	56	47	46	45	-2.2	-4.3	-19.6	479	525	570	633	11.1	20.6	32.2
Turks & Caicos Is.	249	189	195	183	-6.2	-3.2	-26.5	3,149	3,028	2,860	2,919	2.1	-3.6	-7.3
Trinidad & Tobago	807	959	809	770	-4.8	-19.7	-4.6	10,420	9,688	10,333	10,734	3.9	10.8	3.0
Comm. Caribbean	3,821	4,013	3,965	3,916	-1.2	-2.4	2.5	48,517	47,540	49,785	53,070	6.6	11.6	9.4
Aruba	26	26	21	30	42.9	15.4	15.4	418	299	402	436	8.5	45.8	4.3
Cuba	221	285	338	246	-27.2	-13.7	11.3	2,182	2,634	3,489	2,833	-18.8	7.6	29.8
Curacao	82	25	47	41	-12.8	64.0	-50.0	758	405	430	396	-7.9	-2.2	-47.8
Dominican Rep.	174	196	215	179	-16.7	-8.7	2.9	2,062	1,830	2,075	2,301	10.9	25.7	11.6
Guadeloupe	5	2	21	6	-71.4	200.0	20.0	100	150	178	142	-20.2	-5.3	42.0
Haiti	36	25	47	23	-51.1	-8.0	-36.1	410	397	366	560	53.0	41.1	36.6
Puerto Rico	134	138	212	109	-48.6	-21.0	-18.7	1,389	1,373	1,424	1,428	0.3	4.0	2.8
St. Maarten	86	86	64	64	0.0	-25.6	-25.6	1,450	1,082	1,227	1,264	3.0	16.8	-12.8
Surinam	92	23	70	39	-44.3	69.6	-57.6	432	397	396	484	22.2	21.9	12.0
All other Caribbean	45	28	37	54	45.9	92.9	20.0	522	530	716	740	3.4	39.6	41.8
Other Caribbean	901	834	1,072	791	-26.2	-5.2	-12.2	9,723	9,097	10,703	10,584	-1.1	16.3	8.9
TOTAL CARIBBEAN	4,722	4,847	5,037	4,707	-6.6	-2.9	-0.3	58,240	56,637	60,488	63,654	5.2	12.4	9.3
ASIA														
India	129	149	86	187	117.4	25.5	45.0	1,596	1,719	1,428	1,644	15.1	-4.4	3.0
Pakistan	2	1	3	0	-	-	-	25	58	35	30	-14.3	-48.3	20.0
Japan	109	131	121	110	-9.1	-16.0	0.9	1,602	1,656	1,352	1,466	8.4	-11.5	-8.5
China	334	332	294	359	22.1	8.1	7.5	3,581	3,573	3,189	3,374	5.8	-5.6	-5.8
Taiwan	7	6	26	27	3.8	350.0	285.7	44	64	69	120	73.9	87.5	172.7
Korea	33	21	7	18	157.1	-14.3	-45.5	345	359	290	370	27.6	3.1	7.2
Philippines	28	40	48	16	-66.7	-60.0	-42.9	389	413	320	288	-10.0	-30.3	-26.0
Singapore	19	16	9	11	22.2	-31.3	-42.1	153	179	182	177	-2.7	-1.1	15.7
Other Asia	28	103	27	45	66.7	-56.3	60.7	405	512	404	427	5.7	-16.6	5.4
Total Asia	689	799	621	773	24.5	-3.3	12.2	8,140	8,533	7,269	7,896	8.6	-7.5	-3.0
OTHER COUNTRIES														
African Countries	155	101	155	96	-38.1	-5.0	-38.1	1,375	1,346	1,535	1,709	11.3	27.0	24.3
Israel	45	49	45	40	-11.1	-18.4	-11.1	710	764	837	714	-14.7	-6.5	0.6
Saudi Arabia	3	2	3	1	-66.7	-50.0	-66.7	43	35	74	70	-5.4	100.0	62.8
Turkey	6	15	18	14	-22.2	-6.7	133.3	189	158	152	145	-4.6	-8.2	-23.3
Other Middle East	53	69	56	42	-25.0	-39.1	-20.8	699	787	821	802	-2.3	1.9	14.7
Australia	207	235	193	149	-22.8	-36.6	-28.0	2,323	2,309	2,013	1,921	-4.6	-16.8	-17.3
New Zealand	27	55	47	38	-19.1	-30.9	40.7	350	385	385	394	2.3	2.3	12.6
All Other Ctries	5	7	11	4	-63.6	-42.9	-20.0	46	41	64	43	-32.8	4.9	-6.5
Total	501	533	528	384	-27.3	-28.0	-23.4	5,735	5,825	5,881	5,798	-1.4	-0.5	1.1
GRAND TOTAL	163,152	187,062	196,546	202,783	3.2	8.4	24.3	1,951,231	2,101,115	2,211,580	2,399,805	8.5	14.2	23.0

STOPOVER VISITORS BY MARKET SHARE

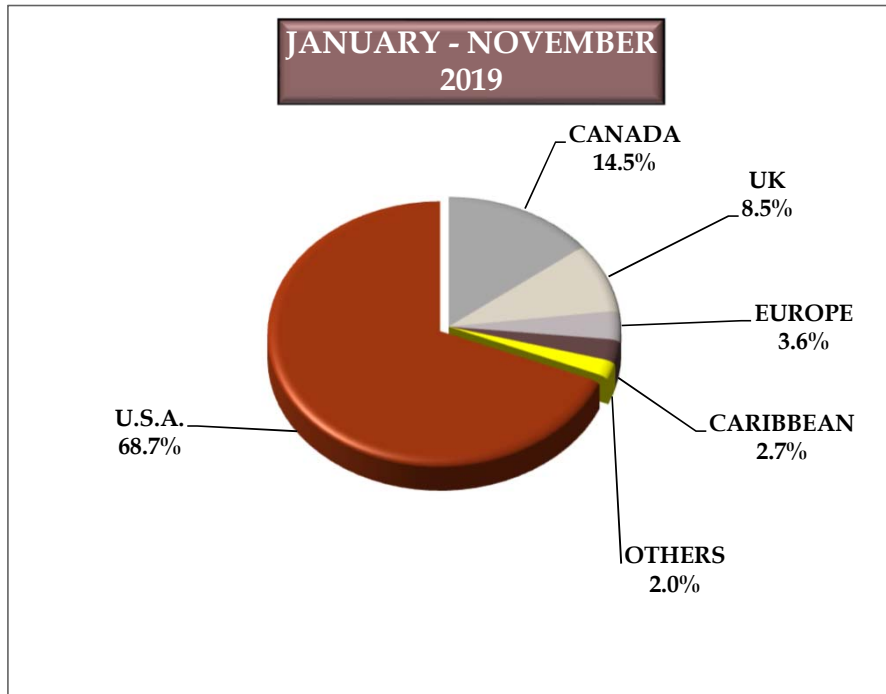


Fig. 2

Country	November 2019	% Share	Jan. - Nov. 2019	% Share	Jan. - Nov. 2018	% Share	%Change 2019/18
U.S.A	134,614	66.4%	1,649,748	68.7%	1,460,039	66.0%	13.0%
CANADA	33,248	16.4%	348,003	14.5%	350,995	15.9%	-0.9%
U.K.	17,579	8.7%	205,024	8.5%	195,071	8.8%	5.1%
EUROPE	8,818	4.3%	85,423	3.6%	100,565	4.5%	-15.1%
CARIBBEAN	4,707	2.3%	63,654	2.7%	60,488	2.7%	5.2%
OTHERS	3,817	1.9%	47,953	2.0%	44,422	2.0%	7.9%
Total	202,783	100.0%	2,399,805	100.0%	2,211,580	100.0%	8.5%

TABLE 3

AVERAGE LENGTH OF STAY (Nights)									
	FOREIGN NATIONALS					NON-RESIDENT JAMAICANS			
	All Types of Accommodation		Hotel			All Types of Accommodation		Hotel	
	2018	2019	2018	2019	2018	2019	2018	2019	
	2018	2019	2018	2019	2018	2019	2018	2019	
January	9.0	8.7	6.7	6.6	19.3	18.5	9.4	8.5	
February	7.7	7.5	6.5	6.3	16.0	14.5	7.6	7.9	
March	7.4	7.0	6.2	5.9	13.8	13.4	8.2	6.7	
April	7.2	7.3	6.0	6.0	14.5	13.4	7.3	7.3	
May	7.2	7.1	5.9	5.7	15.2	14.7	7.5	7.4	
June	8.0	7.8	5.9	5.8	19.0	18.4	8.2	8.0	
July	8.7	8.6	6.2	6.0	18.3	17.3	8.7	8.7	
August	8.1	7.9	6.2	6.1	15.1	14.9	8.4	8.1	
September	8.4	8.0	6.2	6.1	17.1	16.7	7.2	7.5	
October	8.0	7.7	6.2	6.1	17.3	16.3	7.4	7.1	
November	8.0	7.8	6.2	6.1	22.1	20.4	7.5	6.9	
Jan.-Nov.	8.0	7.8	6.2	6.1	17.0	16.2	8.0	7.7	

Note: LENGTH OF STAY IS BASED ON "INTENDED" LENGTH OF STAY

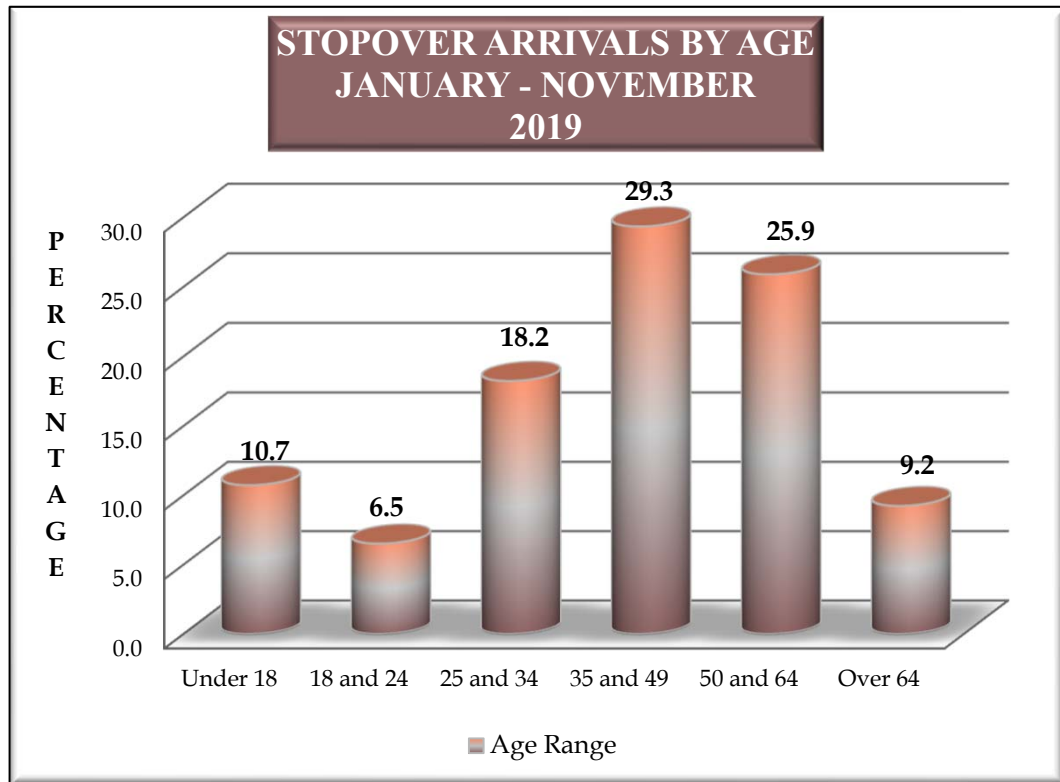


Fig. 3

AGE DISTRIBUTION OF STOPOVER ARRIVALS

Age Range	NOVEMBER		JAN. - NOV.		JAN. - NOV.		%Change 2019/18
	2019	% Share	2019	% Share	2018	% Share	
Under 18	12,573	7.1	257,685	10.7	237,931	10.8	8.3%
18 and 24	8,725	4.9	156,516	6.5	143,842	6.5	8.8%
25 and 34	35,849	20.3	437,821	18.2	408,814	18.5	7.1%
35 and 49	53,735	30.4	704,267	29.3	647,064	29.3	8.8%
50 and 64	48,358	27.4	621,747	25.9	572,927	25.9	8.5%
Over 64	17,274	9.8	221,769	9.2	201,002	9.1	10.3%
Total	176,514	100.0	2,399,805	100.0	2,211,580	100.0	8.5%

TABLE 4

CRUISE PASSENGER ARRIVALS BY MONTH AND PORT OF CALL
JANUARY - NOVEMBER

	MONTEGO BAY		% Change 2019/18		FALMOUTH		% Change 2019/18		OCHO RIOS		% Change 2019/18		2019 TOTAL		2018 TOTAL		% Change 2019/18	
	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX
January	29	67,497	-19.4%	2.8%	22	90,641	-8.3%	-15.3%	31	90,888	24.0%	18.2%	82	249,026	86	249,635	-4.7%	-0.2%
February	24	60,611	-17.2%	7.1%	17	68,270	-5.6%	-18.7%	25	73,618	19.0%	5.0%	67	202,830	68	210,667	-1.5%	-3.7%
March	23	54,380	-20.7%	-10.9%	15	62,941	-31.8%	-37.3%	19	59,088	26.7%	14.8%	57	176,409	67	213,193	-14.9%	-17.3%
April	12	32,089	33.3%	36.6%	9	41,884	-40.0%	-43.9%	18	59,618	63.6%	45.1%	39	133,591	35	139,282	11.4%	-4.1%
Jan. - Apr.	88	214,577	-14.6%	3.8%	63	263,736	-20.3%	-27.9%	93	283,212	29.2%	18.2%	245	761,856	256	812,777	-4.3%	-6.3%
May	4	15,606	-63.6%	-58.5%	7	30,235	-36.4%	-45.8%	8	27,839	0.0%	-11.3%	19	73,680	30	124,781	-36.7%	-41.0%
June	5	17,144	-37.5%	-42.4%	5	23,839	-16.7%	-20.1%	7	25,569	-12.5%	-20.7%	17	66,552	23	92,323	-26.1%	-27.9%
July	3	12,265	-62.5%	-59.3%	6	30,442	0.0%	-6.4%	9	34,853	-18.2%	-16.0%	18	77,560	25	104,127	-28.0%	-25.5%
August	5	20,600	-44.4%	-39.8%	7	33,527	0.0%	-7.1%	7	26,859	-30.0%	-24.4%	19	80,986	26	105,827	-26.9%	-23.5%
September	4	15,429	-50.0%	-42.8%	7	29,887	-12.5%	-17.4%	4	15,100	-33.3%	-28.4%	15	60,416	22	84,228	-31.8%	-28.3%
October	7	23,687	-36.4%	-30.4%	10	38,750	-16.7%	-22.5%	13	36,392	18.2%	-2.4%	31	98,884	35	121,975	-11.4%	-18.9%
November	9	26,941	-40.0%	-34.2%	14	48,399	7.1%	-10.3%	15	50,067	-19.0%	-31.6%	40	126,136	56	173,291	-17.9%	-24.3%
May - Nov.	37	131,672	-50.7%	-45.1%	56	235,079	-12.5%	-22.2%	63	216,679	-16.0%	-17.8%	159	584,214	217	806,552	-26.7%	-27.6%
Jan. - Nov.	125	346,249	-29.8%	-22.4%	119	498,815	-16.8%	-25.4%	156	499,891	6.1%	-0.6%	404	1,346,070	473	1,619,329	-14.6%	-16.9%

Source: Port Authority of Jamaica, Cruise Vessels Information Sheet

- * Note:
1. During the month of February, 1 ship call with 331 passengers visited the port in Port Antonio.
 2. During the month of October, 1 ship call with 55 passengers visited the port in Port Antonio.
 3. During the month of November, 2 ship calls with 729 passengers visited the port in Port Antonio.

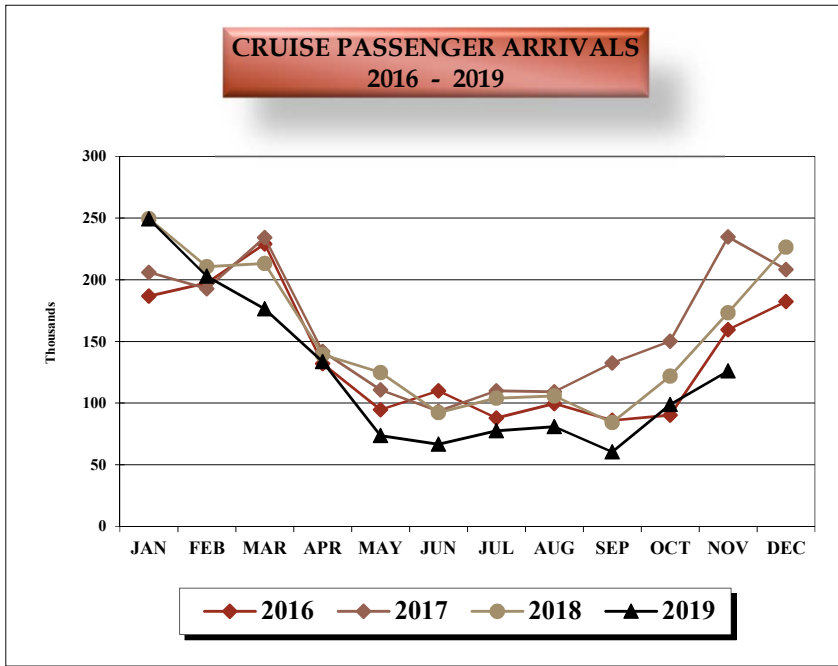


FIG. 4

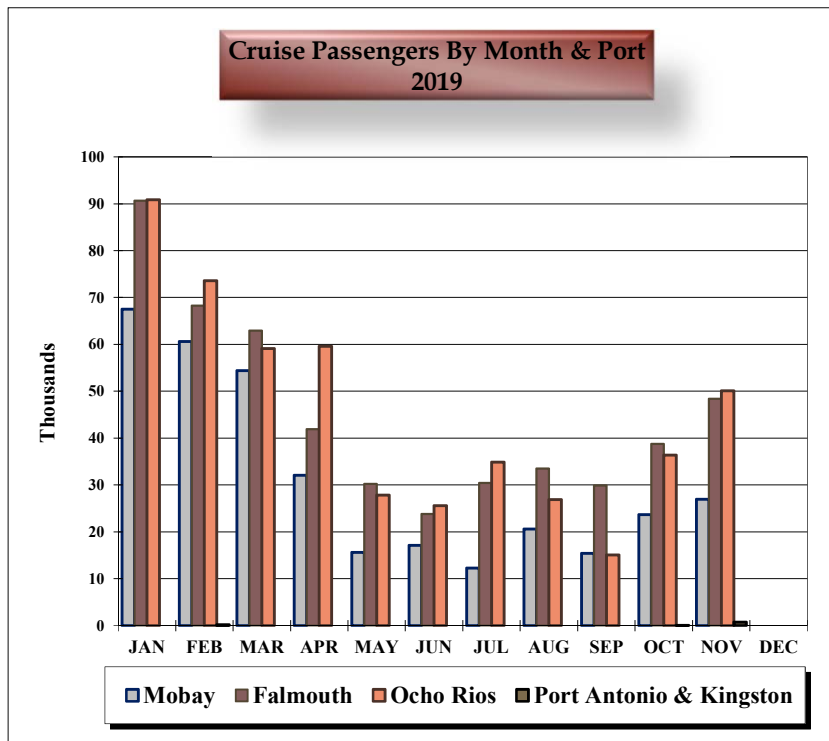


FIG. 4a

**TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

	NOVEMBER 2019			JANUARY - NOVEMBER 2019		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
U.S.A.						
<u>NORTHEAST</u>						
Connecticut	3,076	0	3,076	39,212	58	39,270
Delaware	739	1	740	9,112	409	9,521
Maine	493	0	493	5,066	6	5,072
Maryland	6,393	2	6,395	74,983	226	75,209
Massachusetts	3,871	0	3,871	41,317	35	41,352
New Hampshire	642	0	642	6,593	5	6,598
New Jersey	9,229	0	9,229	92,317	2,452	94,769
New York	21,845	6	21,851	286,875	448	287,323
Pennsylvania	6,956	0	6,956	85,242	5,553	90,795
Rhode Island	542	0	542	4,996	4	5,000
Vermont	213	0	213	2,553	3	2,556
Virginia	3,776	2	3,778	44,075	220	44,295
Washington D.C.	815	0	815	9,196	19	9,215
West Virginia	287	0	287	4,150	105	4,255
Total	58,877	11	58,888	705,687	9,543	715,230
<u>MIDWEST</u>						
Illinois	5,891	2	5,893	58,812	717	59,529
Indiana	1,870	1	1,871	23,262	1,138	24,400
Iowa	1,079	0	1,079	13,017	1,072	14,089
Kansas	873	1	874	9,055	40	9,095
Kentucky	732	0	732	10,831	1,064	11,895
Michigan	3,025	0	3,025	37,779	1,938	39,717
Minnesota	1,196	0	1,196	14,741	8,887	23,628
Missouri	1,690	0	1,690	22,067	156	22,223
Nebraska	870	0	870	9,426	12	9,438
North Dakota	203	0	203	3,271	243	3,514
Ohio	3,504	0	3,504	41,377	1,746	43,123
South Dakota	313	0	313	3,684	200	3,884
Wisconsin	1,785	0	1,785	24,924	5,464	30,388
Total	23,031	4	23,035	272,246	22,677	294,923

**TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

	NOVEMBER 2019			JANUARY - NOVEMBER 2019		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
SOUTH						
Alabama	1,216	1	1,217	14,256	399	14,655
Arkansas	381	0	381	5,275	50	5,325
Florida	19,473	7	19,480	227,742	216	227,958
Georgia	6,719	58	6,777	86,549	876	87,425
Louisiana	1,016	37	1,053	13,002	458	13,460
Mississippi	414	0	414	7,065	106	7,171
North Carolina	3,517	0	3,517	41,353	2,267	43,620
South Carolina	1,486	4	1,490	18,818	268	19,086
Tennessee	1,544	0	1,544	22,678	673	23,351
Total	35,766	107	35,873	436,738	5,313	442,051
WEST						
Alaska	62	0	62	501	2	503
Arizona	906	1	907	9,977	21	9,998
California	4,573	9	4,582	53,892	217	54,109
Colorado	1,637	0	1,637	14,906	47	14,953
Hawaii	36	0	36	475	0	475
Idaho	170	0	170	1,482	3	1,485
Montana	107	0	107	1,493	16	1,509
Nevada	487	0	487	5,346	22	5,368
New Mexico	265	0	265	2,051	17	2,068
Oklahoma	663	0	663	8,854	227	9,081
Oregon	367	0	367	4,273	5	4,278
Texas	6,235	0	6,235	78,369	2,732	81,101
Utah	437	1	438	3,775	6	3,781
Washington	770	0	770	7,723	15	7,738
Wyoming	92	0	92	1,094	5	1,099
Total	16,807	11	16,818	194,211	3,335	197,546
TOTAL U.S.A.	134,481	133	134,614	1,608,882	40,868	1,649,750

**TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

	NOVEMBER 2019			JANUARY - NOVEMBER 2019		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
CANADA						
Atlantic Canada						
New Brunswick	251	0	251	3,991	20	4,011
Newfoundland	257	0	257	4,214	0	4,214
Nova Scotia	388	0	388	6,772	3	6,775
P.E. Island	32	0	32	670	13	683
Total	928	0	928	15,647	36	15,683
Central Canada						
Ontario	23,254	11	23,265	249,540	213	249,753
Quebec	4,466	0	4,466	43,597	13	43,610
Total	27,720	11	27,731	293,137	226	293,363
Western Canada						
Alberta	2,231	0	2,231	17,912	7	17,919
British Columbia	1,398	0	1,398	9,379	5	9,384
Manitoba	394	0	394	5,821	2	5,823
Saskatchewan	510	1	511	5,384	6	5,390
Northwest Territories	55	0	55	439	2	441
Total	4,588	1	4,589	38,935	22	38,957
Total	33,236	12	33,248	347,719	284	348,003
EUROPE						
Northern Europe						
U.K.	10,076	7,503	17,579	97,509	107,514	205,023
Denmark	63	1	64	616	69	685
Finland	33	1	34	310	43	353
Ireland	182	44	226	1,565	781	2,346
Norway	94	3	97	824	68	892
Sweden	100	1	101	1,148	1,925	3,073
Sub-Total	10,548	7,553	18,101	101,972	110,400	212,372
Southern Europe						
Greece	26	0	26	266	26	292
Italy	1,201	1	1,202	11,544	177	11,721
Portugal	40	5	45	735	2,802	3,537
Spain	390	13	403	4,148	536	4,684
Western Europe						
Austria	166	1	167	1,465	615	2,080
Belgium	591	5	596	4,464	48	4,512
France	753	5	758	7,376	205	7,581
Germany	2,075	17	2,092	16,195	5,830	22,025
Luxemburg	22	0	22	195	21	216
Netherlands	710	2	712	6,510	169	6,679
Switzerland	270	0	270	2,658	198	2,856
Sub-Total	6,244	49	6,293	55,556 #	10,627	66,183
Central/East Europe						
Czechoslovakia	118	0	118	671	575	1,246
Hungary	117	20	137	516	110	626
Poland	181	13	194	1,935	217	2,152
Russia	108	1,196	1,304	754	4,406	5,160
Ukraine	49	1	50	378	135	513
Other Europe	182	18	200	1,528	665	2,193
Sub-Total	755	1,248	2,003	5,782	6,108	11,890
Total	17,547	8,850	26,397	163,310	127,135	290,445

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

NOVEMBER 2019			JANUARY - NOVEMBER 2019		
SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS

OTHER COUNTRIES

CENTRAL AMERICA

Mexico	326	3	329	3,788	12	3,800
Belize	47	0	47	712	1	713
Costa Rica	114	1	115	1,244	5	1,249
El Salvador	74	0	74	325	3	328
Guatemala	58	0	58	601	5	606
Honduras	21	0	21	316	1	317
Nicaragua	13	0	13	276	13	289
Panama	262	0	262	2,251	2	2,253
Total	915	4	919	9,513	42	9,555

SOUTH AMERICA

Argentina	489	0	489	5,518	67	5,585
Bolivia	15	0	15	223	6	229
Brazil	350	0	350	4,662	4	4,666
Chile	223	1	224	4,874	5	4,879
Colombia	255	0	255	3,502	6	3,508
Ecuador	41	0	41	459	1	460
Paraguay	19	0	19	557	1	558
Peru	211	0	211	2,932	3	2,935
Uruguay	112	0	112	1,461	1	1,462
Venezuela	23	0	23	389	9	398
Other South America	2	0	2	24	0	24
Total	1,740	1	1,741	24,601	103	24,704
Total Latin America	2,655	5	2,660	34,114	145	34,259

**TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

	NOVEMBER 2019			JANUARY - NOVEMBER 2019		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
CARIBBEAN						
Antigua	122	0	122	2,274	6	2,280
Bahamas	369	0	369	5,340	5	5,345
Barbados	321	0	321	4,621	4	4,625
Bermuda	131	0	131	2,222	10	2,232
British Virgin Is.	74	0	74	1,128	1	1,129
Cayman Is.	1,500	2	1,502	18,394	17	18,411
Dominica	22	0	22	292	0	292
Grenada	52	0	52	539	0	539
Guyana	188	0	188	1,770	2	1,772
Montserrat	15	0	15	138	0	138
St. Kitts/Nevis/Anguilla	49	0	49	1,068	0	1,068
St. Lucia	73	0	73	949	3	952
St. Vincent	45	0	45	633	1	634
Trinidad & Tobago	765	5	770	10,697	37	10,734
Turks & Caicos Is.	183	0	183	2,911	8	2,919
Comm. Caribbean	3,909	7	3,916	52,976	94	53,070
Aruba	30	0	30	435	1	436
Cuba	90	156	246	815	2,018	2,833
Curacao	41	0	41	396	0	396
Dominican Republic	178	1	179	2,287	14	2,301
Guadeloupe	6	0	6	142	0	142
Haiti	23	0	23	431	129	560
Puerto Rico	109	0	109	1,423	5	1,428
St. Maarten	64	0	64	1,264	0	1,264
Surinam	39	0	39	456	28	484
All other Caribbean	54	0	54	736	4	740
Other Caribbean	634	157	791	8,385	2,199	10,584
TOTAL CARIBBEAN	4,543	164	4,707	61,361	2,293	63,654
OTHER COUNTRIES						
India	187	0	187	1,633	11	1,644
Pakistan	0	0	0	29	1	30
Japan	110	0	110	1,461	5	1,466
China	357	2	359	3,351	23	3,374
Taiwan	27	0	27	120	0	120
Korea	18	0	18	368	2	370
Philippines	16	0	16	280	8	288
Singapore	11	0	11	176	1	177
Other Asia	43	2	45	393	34	427
Asia	769	4	773	7,811	85	7,896
African Countries	95	1	96	1,684	17	1,701
Israel	39	1	40	701	13	714
Saudi Arabia	1	0	1	69	1	70
Turkey	14	0	14	134	11	145
Other Middle East	42	0	42	752	50	802
Australia	146	3	149	1,870	51	1,921
New Zealand	38	0	38	388	6	394
All Other Ctries	4	0	4	42	9	51
Total	379	5	384	5,640	158	5,798
GRAND TOTAL	193,610	9,173	202,783	2,228,837	170,968	2,399,805

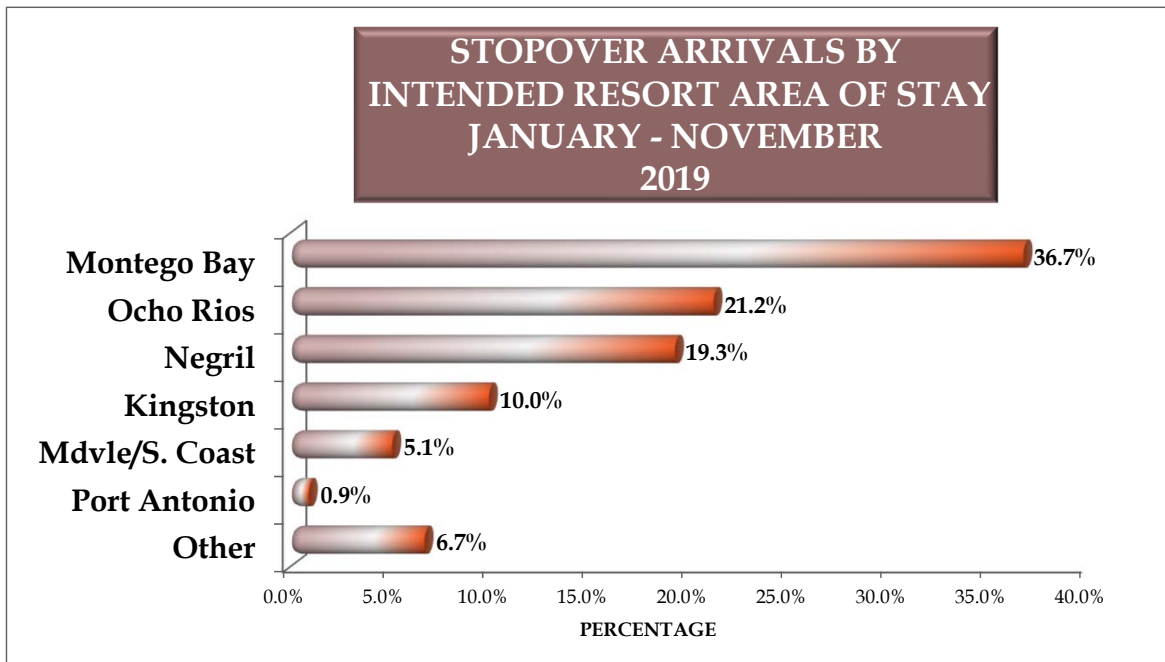


Fig. 5

STOPOVER ARRIVALS BY INTENDED AREA OF STAY

Area	NOVEMBER			JANUARY - NOVEMBER			JANUARY - NOVEMBER			%Change 2019/18 ARRIVALS
	2019	%Share	LENGTH OF STAY	2019	%Share	LENGTH OF STAY	2018	%Share	LENGTH OF STAY	
Montego Bay	74,856	36.9%	6.6	881,790	36.7%	6.5	788,179	35.6%	6.7	11.9%
Ocho Rios	45,022	22.2%	8.0	509,228	21.2%	7.8	509,078	23.0%	7.8	0.0%
Negril	40,276	19.9%	7.9	462,868	19.3%	7.4	419,392	19.0%	7.6	10.4%
Kingston	19,464	9.6%	10.1	239,056	10.0%	11.1	214,525	9.7%	11.6	11.4%
Mdvle/S. Coast	9,859	4.9%	14.9	122,768	5.1%	12.8	116,030	5.2%	13.0	5.8%
Port Antonio	1,727	0.9%	19.6	22,441	0.9%	14.8	22,249	1.0%	13.9	0.9%
Other	11,579	5.7%	16.8	161,654	6.7%	14.3	142,127	6.4%	15.1	13.7%
Total	202,783	100.0%	8.6	2,399,805	100.0%	8.3	2,211,580	100.0%	8.6	8.5%