



IN MARCH 2020...

- Stopover arrivals down 59.1%
- US Market down 57.5%
- Canada down 62.4%
- Europe down 65.1%
- Cruise Passenger down by 62.7%

TOURIST (Stopover Arrivals)

Stopover arrivals in March 2020 were **111,191** a decrease of **59.1%** or **160,551** less arrivals below the **271,742** recorded in March 2019.

For the January to March period, arrivals decreased by **18.9%**, with **574,131** stopovers compared to **708,297** in 2019.

United States

Stopover arrivals from the United States market recorded a decrease of **57.5%** in March 2020, with a total of **78,318** arrivals compared to the **184,394** arrivals who visited in March 2019. All the US marketing regions recorded decreases in arrivals, the Northeast with **31,448** declined by **55.2%**, the Mid-West with **18,663** declined by **61.2%**, the South with **19,337** declined by **59.1%**, and the West with **8,870** declined by **52.8%**.

For the January to March period, the US market region has declined by **17.4%**, with **377,076** in 2020. The Northeast has fallen by **11.2%**, the Mid-west fell by **22.9%**, the South fell by **21.3%**, and the West fell by **19.5%**.

Canada

In March 2020, the Canadian market recorded a decrease in arrivals of **62.4%**, with **18,519** stopovers compared to **49,266** in March 2019.

Stopover arrivals from Atlantic Canada fell by **68.3%**; the main provinces of Nova Scotia declined by **65.1%**, over March 2019 and those from New Brunswick declined by **57.2%**.

Stopover arrivals from Central Canada decreased by **60.5%**; the leading province of Ontario declined by **60.2%**, while the second most important Canadian province of Quebec declined by **61.5%**.

Stopover arrivals from Western Canada fell by **71.6%**; the main province of Alberta recorded a decline of **72.7%**, while the arrivals from Manitoba declined by **70.3%**.

Cumulatively, the Canadian market with **109,355** visitors recorded a decrease of **21.2%** or **29,358** less visitors than in 2019. The top producing provinces of Ontario with **75,488** dropped by **20.3%**, and those from Quebec, with **15,892** visitors fell by **7.6%**.

Europe

The European market region recorded a decrease of **65.1%** in March 2020, with **10,162** stopover arrivals compared to the **29,085** recorded in March 2019.

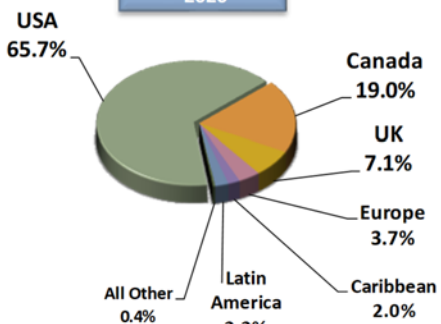
In the Northern European region, the main visitor producing country, United Kingdom, with **7,792** arrivals, fell by **56.4%**.

In the South-Western European region, Germany with **807** visitor arrivals declined by **78.1%**, France with **294** fell by **65.6%**, and the Netherlands with **294** arrivals fell by **60.3%**.

Stopover arrivals from Central-East Europe with **192** arrivals fell by **87.4%**.

For the January to March 2019 period, arrivals from the European market region fell by **28.4%**. Total stopover arrivals were **61,493** compared to **85,859** in 2019. Northern Europe fell by **21.4%**, moving from **55,118** in 2019 down to **43,315** in 2020. Arrivals from the South/West region fell by **35.2%**, with **15,793** arrivals, and those from Central/East region decreased by **62.5%** with **2,385** arrivals.

MARKET SHARE
January - March
2020



Latin America

Arrivals from Latin America decreased by **21.9%** in March 2020, with a total of **2,077** stopovers compared to **2,659** in March 2019.

From the Central American region, stopover arrivals fell by **58.4%** with **368** arrivals. Mexico with **158** arrivals fell by **56.7%**, and Panama with **101** fell by **55.5%**.

From the South American region, stopover arrivals declined by **3.7%** with **1,709** arrivals. Argentina with **741** arrivals grew by **109.9%**, Peru with **368** arrivals increased by **139.0%**, while Chile with **230** decreased by **37.7%**.

Cumulatively, January to March 2020, stopover arrivals from Latin America increased by **35.3%**, with a total of **12,643** arrivals compared to **9,344** in 2019.

Stopover arrivals from Central America with **2,009** arrivals fell by **17.1%**. The main producing countries of Mexico and Panama decreased by **12.6%** and **14.1%** respectively.

Stopovers arrivals from South America grew by **53.7%** with **10,634** arrivals. The top producing countries of Argentina with **3,700** rose by **123.2%**, Chile with **2,383** grew by **33.7%**, and Peru with **1,801** arrivals grew by **229.9%**.

The Caribbean

Stopover arrivals to Jamaica from the Caribbean region were down **64.5%** in March 2020 with a total of **1,791** visitors, compared to **5,046** in March 2019.

The Cayman Islands and Trinidad & Tobago were the major visitor producing Caribbean countries in March 2020 with **533** and **260** stopover arrivals, respectively.

Year to date, stopovers for the January to March period fell by **19.3%** moving from **13,897** in 2019 to **11,208** in 2020.

Asia

The Asian market fell by **81.9%** in March 2020 with a total of **159** stopovers compared to **880** in March 2019.

Japan and India, are the major visitor-producing countries with **49**, and **52** stopovers arriving from each country, respectively.

For the January to March 2020 period, stopover arrivals from Asia fell by **45.9%** with **1,206** arrivals compared to **2,229** in 2019.

Other Countries

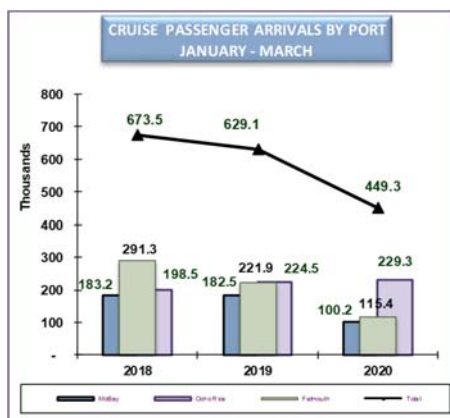
Overall, stopover arrivals from other countries fell by **23.8%** with **1,150** arrivals, for the January to March 2020 period. Of the Other Countries, Australia provided the most stop-over arrivals to Jamaica, with **453** visitors compared to **588** in 2019. This represents a decrease of **23.0%**.

Market

The market share of stopover visitors for the period January to March 2020 was as follows: USA **65.7%**; Canada **19.0%**; UK **7.1%**; Continental Europe **3.7%**, the Caribbean **2.0%**; and the others, including Latin America and Asia **2.6%**.

Cruise Passengers

A total of **66,127** cruise passengers visited Jamaica in March 2020. This represented a **62.7%** decrease over the **177,293** who visited in March 2019.



For March 2020, Cruise passengers visiting the port of Ocho Rios fell by **46.8%** with **31,920** passengers. Those visiting the port of Montego Bay fell by **60.2%** with **21,620** passengers and those visiting the port of Falmouth fell by **81.1%** with **11,883** passengers.

Year-to-date, January to March 2020 saw **449,271** cruise passenger arrivals visiting our shores, a decline of **28.6%** or 179,878 less cruise passengers.

Length of Stay

The average length of stay of **Foreign National** arrivals in March 2020 was **7.2** nights, compared to **7.0** nights in March 2019. The average length of stay in hotels was **5.9** nights in March 2020, which was at the same level of nights in March 2019.

The average length of stay of **Non-Resident Jamaican** arrivals in March 2020 was **16.1** nights compared to **13.4** in March 2019. The average length of stay in hotels in March 2020 was **7.0** nights, compared to **6.7** nights in March 2019.

During the January to March 2019 period, the average length of stay for Foreign National arrivals in all types of accommodations was **7.8** nights compared to **7.7** nights in 2019. For the Non-Resident Jamaican arrivals the average length of stay was **15.6** nights compared to **15.3** nights.

Purpose of Visit

During the month of

March 2020, **92.3%** or **96,387** of the **104,454** **Foreign Nationals** visited Jamaica for Leisure, **3.1%** were on Business, **4.1%** were on Other purposes of travel and **0.5%** did not state their purpose of travel.

A total of **5,017** or **74.5%** of the **6,737** **Non-Resident Jamaicans** were visiting for Leisure, **4.6%** were on Business, **17.1%** were on Other purposes of travel and **3.8%** failed to provide a reason for travel.

Year-to-date January to March 2020, **90.2%** or a total of **517,702** of the total stopover arrivals of **574,131** visited Jamaica for Leisure, **3.6%** were on Business, **5.6%** were on Other purposes of travel and **0.6%** did not state their travel purpose.

Intended Resort Area of Stay

Of the **111,191** stopover arrivals visiting Jamaica in March 2020, the resort area of Montego Bay welcomed **41,887** arrivals or **37.7%**; Ocho Rios received **25,984** or **23.4%**, Negril welcomed **21,209** or **19.1%**; and **8,538** or **7.7%** visited Kingston. The remaining **12.2%** stayed in the Mandeville/South Coast, Port Antonio resort regions and Other areas in Jamaica.

Between January to March 2019, the combination of Montego Bay, Negril, and Ocho Rios accounted for **455,598** or **79.4%** of the **574,131** total stopover arrivals.

Type of Airlines used

Of the **574,131** stopover visitors to Jamaica during the period January to March 2020, **538,385** or **93.7%** used scheduled airlines, while **35,745** or **6.2%** used chartered flights.

During the corresponding period in 2019 the percentage distribution was: **91.4%** - used scheduled airlines and **8.6%** - used chartered flights.

TABLE 1
VISITOR ARRIVALS

Month	Stopover Arrivals		+/- 2020/19	Cruise Passengers		+/- 2020/19	Total Visitor Arrivals		+/- 2020/19
	2019	2020		2019	2020		2019	2020	
January	216,509	227,200	4.9%	249,026	209,163	-16.0%	465,535	436,363	-6.3%
February	220,046	235,740	7.1%	202,830	173,981	-14.2%	422,876	409,721	-3.1%
March	271,742	111,191	-59.1%	177,293	66,127	-62.7%	449,035	177,318	-60.5%
Jan.-Mar.	708,297	574,131	-18.9%	629,149	449,271	-28.6%	1,337,446	1,023,402	-23.5%

TABLE 1a**TOURIST ARRIVALS**

January - March

2020

Month	Foreign Nationals	<----- Stopovers ----->			Non-Resident Jamaicans	+/- 2020/19	+/- 2020/18	Total Stopover Arrivals	+/- 2020/19	+/- 2020/18
		+/- 2020/19	+/- 2020/18							
January	213,118	4.5%	16.0%		14,082	12.5%	28.7%	227,200	4.9%	16.7%
February	223,065	7.1%	21.5%		12,675	8.1%	26.1%	235,740	7.1%	21.8%
March	104,454	-59.2%	-52.9%		6,737	-57.5%	-54.7%	111,191	-59.1%	-53.0%
Jan.-Mar.	540,637	-19.1%	-8.2%		33,494	-16.5%	-6.6%	574,131	-18.9%	-8.1%

STOPOVER ARRIVALS BY PURPOSE OF VISIT JANUARY - MARCH 2020

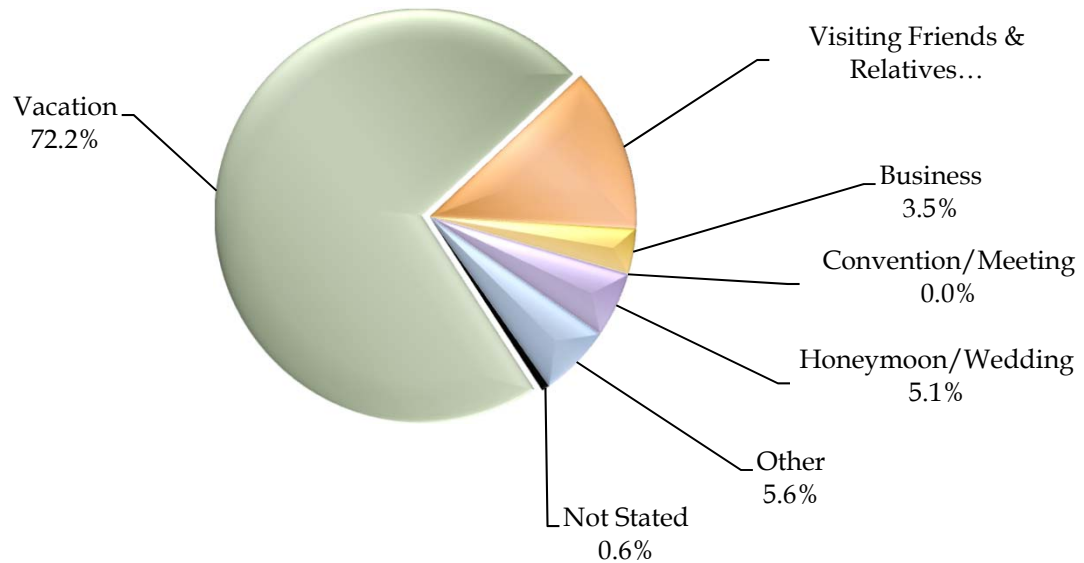


Fig. 1b

STOPOVER ARRIVALS BY PURPOSE OF VISIT						
January - March 2020	Foreign Nationals	% Share	Non Resident Jamaicans	% Share	Total	% Share
Vacation	407,428	75.4%	7,258	21.7%	414,686	72.2%
Visiting Friends & Relatives	56,869	10.5%	16,948	50.6%	73,817	12.9%
Business	19,019	3.5%	1,352	4.0%	20,371	3.5%
Convention/Meeting	149	0.0%	10	0.0%	159	0.0%
Honeymoon/Wedding	28,625	5.3%	574	1.7%	29,199	5.1%
Other	26,078	4.8%	6,304	18.8%	32,382	5.6%
Not Stated	2,469	0.5%	1,048	3.1%	3,517	0.6%
TOTAL	540,637	100.0%	33,494	100.0%	574,131	100.0%

TABLE 1.2

**STOPOVER ARRIVALS BY MARKET REGION
AND MONTH OF ARRIVAL 2020**

	U.S.A.					Canada	U.K. Europe	Latin America	Caribbean	Asia	Africa	Other Countries	Total
	Northeast	Mid-West	South	West	Total								
January	64,251	35,668	29,351	14,190	143,460	45,922	26,258	5,219	5,217	606	102	416	227,200
February	70,088	42,519	30,458	12,233	155,298	44,914	25,073	5,347	4,200	441	136	331	235,740
March	31,448	18,663	19,337	8,870	78,318	18,519	10,162	2,077	1,791	159	53	112	111,191
Jan.-Mar.	165,787	96,850	79,146	35,293	377,076	109,355	61,493	12,643	11,208	1,206	291	859	574,131
+/- %	-11.2%	-22.9%	-21.3%	-19.5%	-17.4%	-21.2%	-28.4%	35.3%	-19.3%	-45.9%	-23.0%	-24.1%	18.9%

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>MARCH</u>							<u>JANUARY - MARCH</u>						
	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>% Change</u>			<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>% Change</u>		
					<u>2020/19</u>	<u>2020/18</u>	<u>2020/17</u>					<u>2020/19</u>	<u>2020/18</u>	<u>2020/17</u>
<u>U.S.A.</u>														
<u>NORTHEAST</u>														
Connecticut	2,802	3,054	3,763	1,856	-50.7	-39.2	-33.8	7,559	8,095	9,550	8,816	-7.7	8.9	16.6
Delaware	509	778	947	364	-61.6	-53.2	-28.5	1,509	1,818	2,344	1,853	-20.9	1.9	22.8
Maine	699	746	903	445	-50.7	-40.3	-36.3	1,791	1,920	2,308	1,994	-13.6	3.9	11.3
Maryland	4,037	5,377	6,526	2,606	-60.1	-51.5	-35.4	11,162	13,541	17,568	14,849	-15.5	9.7	33.0
Massachusetts	4,168	4,328	5,013	2,352	-53.1	-45.7	-43.6	11,786	12,453	13,889	12,335	-11.2	-0.9	4.7
New Hampshire	650	725	935	412	-55.9	-43.2	-36.6	2,516	2,786	2,905	2,499	-14.0	-10.3	-0.7
New Jersey	6,305	7,621	8,513	4,027	-52.7	-47.2	-36.1	16,399	18,024	21,501	20,202	-6.0	12.1	23.2
New York	20,359	24,484	27,611	12,100	-56.2	-50.6	-40.6	57,481	62,723	75,725	68,721	-9.2	9.6	19.6
Pennsylvania	6,180	7,351	9,070	4,238	-53.3	-42.3	-31.4	16,750	18,609	23,687	20,016	-15.5	7.6	19.5
Rhode Island	444	465	549	290	-47.2	-37.6	-34.7	1,392	1,312	1,521	1,316	-13.5	0.3	-5.5
Vermont	283	305	340	170	-50.0	-44.3	-39.9	1,033	1,021	1,201	1,014	-15.6	-0.7	-1.8
Virginia	2,802	4,686	4,655	2,065	-55.6	-55.9	-26.3	7,296	9,500	11,159	9,149	-18.0	-3.7	25.4
Washington D.C.	697	913	1,024	382	-62.7	-58.2	-45.2	1,773	1,938	2,518	2,309	-8.3	19.1	30.2
West Virginia	178	342	351	141	-59.8	-58.8	-20.8	646	832	909	714	-21.5	-14.2	10.5
Total	50,113	61,175	70,200	31,448	-55.2	-48.6	-37.2	139,093	154,572	186,785	165,787	-11.2	7.3	19.2
<u>MIDWEST</u>														
Illinois	7,180	7,119	7,416	2,382	-67.9	-66.5	-66.8	17,542	18,921	19,630	14,683	-25.2	-22.4	-16.3
Indiana	2,405	2,781	3,608	811	-77.5	-70.8	-66.3	5,700	6,821	9,080	5,590	-38.4	-18.0	-1.9
Iowa	1,965	2,226	2,823	1,738	-38.4	-21.9	-11.6	7,020	7,339	8,479	7,195	-15.1	-2.0	2.5
Kansas	999	886	1,094	707	-35.4	-20.2	-29.2	2,637	2,475	2,896	2,588	-10.6	4.6	-1.9
Kentucky	654	746	1,220	355	-70.9	-52.4	-45.7	2,011	2,075	3,507	2,146	-38.8	3.4	6.7
Michigan	4,556	5,366	8,310	2,398	-71.1	-55.3	-47.4	11,427	13,515	18,513	13,011	-29.7	-3.7	13.9
Minnesota	4,905	5,252	6,609	3,643	-44.9	-30.6	-25.7	12,971	14,196	16,548	15,432	-6.7	8.7	19.0
Missouri	2,213	2,122	2,506	1,043	-58.4	-50.8	-52.9	5,908	5,609	6,358	5,100	-19.8	-9.1	-13.7
Nebraska	952	1,107	1,162	603	-48.1	-45.5	-36.7	3,532	3,614	4,053	3,543	-12.6	-2.0	0.3
North Dakota	682	528	690	461	-33.2	-12.7	-32.4	2,229	2,339	2,320	2,203	-5.0	-5.8	-1.2
Ohio	3,869	3,849	5,495	1,586	-71.1	-58.8	-59.0	9,294	9,918	13,460	8,976	-33.3	-9.5	-3.4
South Dakota	398	548	594	300	-49.5	-45.3	-24.6	1,912	2,184	2,434	2,188	-10.1	0.2	14.4
Wisconsin	4,874	6,205	6,559	2,636	-59.8	-57.5	-45.9	13,988	17,096	18,338	14,195	-22.6	-17.0	1.5
Total	35,652	38,735	48,086	18,663	-61.2	-51.8	-47.7	96,171	106,102	125,616	96,850	-22.9	-8.7	0.7

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	MARCH			% Change				JANUARY - MARCH			% Change			
	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	2020/19	2020/18	2020/17	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	2020/19	2020/18	2020/17
<u>SOUTH</u>														
Alabama	999	1,037	1,498	688	-54.1	-33.7	-31.1	1,855	1,973	2,665	2,047	-23.2	3.8	10.4
Arkansas	525	533	620	197	-68.2	-63.0	-62.5	1,068	1,156	1,371	1,033	-24.7	-10.6	-3.3
Florida	18,198	21,542	25,663	9,379	-63.5	-56.5	-48.5	42,745	47,793	55,337	41,944	-24.2	-12.2	-1.9
Georgia	5,000	6,398	9,477	4,476	-52.8	-30.0	-10.5	11,967	13,613	19,022	15,941	-16.2	17.1	33.2
Louisiana	587	728	1,089	349	-68.0	-52.1	-40.5	1,494	1,763	2,157	1,593	-26.1	-9.6	6.6
Mississippi	515	439	771	430	-44.2	-2.1	-16.5	927	878	1,288	1,062	-17.5	21.0	14.6
North Carolina	3,013	3,606	4,286	2,160	-49.6	-40.1	-28.3	6,891	8,252	9,678	8,360	-13.6	1.3	21.3
South Carolina	968	1,263	1,405	558	-60.3	-55.8	-42.4	2,632	3,203	3,737	3,077	-17.7	-3.9	16.9
Tennessee	2,018	1,889	2,494	1,100	-55.9	-41.8	-45.5	3,918	4,092	5,266	4,089	-22.4	-0.1	4.4
Total	31,823	37,435	47,303	19,337	-59.1	-48.3	-39.2	73,497	82,723	100,521	79,146	-21.3	-4.3	7.7
<u>WEST</u>														
Alaska	59	52	77	34	-55.8	-34.6	-42.4	175	160	181	135	-25.4	-15.6	-22.9
Arizona	652	724	1,118	626	-44.0	-13.5	-4.0	1,581	1,797	2,322	2,120	-8.7	18.0	34.1
California	3,173	4,005	4,704	1,598	-66.0	-60.1	-49.6	9,317	9,934	11,568	8,730	-24.5	-12.1	-6.3
Colorado	1,561	1,655	2,040	623	-69.5	-62.4	-60.1	3,498	3,844	4,627	3,498	-24.4	-9.0	0.0
Hawaii	42	27	43	27	-37.2	0.0	-35.7	93	95	149	99	-33.6	4.2	6.5
Idaho	220	179	201	88	-56.2	-50.8	-60.0	496	514	627	522	-16.7	1.6	5.2
Montana	227	227	210	153	-27.1	-32.6	-32.6	566	624	785	636	-19.0	1.9	12.4
Nevada	311	390	393	202	-48.6	-48.2	-35.0	877	932	1,159	1,036	-10.6	11.2	18.1
New Mexico	227	226	179	85	-52.5	-62.4	-62.6	532	491	491	376	-23.4	-23.4	-29.3
Oklahoma	662	658	942	407	-56.8	-38.1	-38.5	1,494	1,439	2,017	1,532	-24.0	6.5	2.5
Oregon	331	461	371	140	-62.3	-69.6	-57.7	874	1,006	1,164	784	-32.6	-22.1	-10.3
Texas	5,803	6,304	7,052	4,231	-40.0	-32.9	-27.1	11,845	13,100	14,754	12,929	-12.4	-1.3	9.2
Utah	265	326	418	202	-51.7	-38.0	-23.8	762	839	1,173	860	-26.7	2.5	12.9
Washington	570	760	845	369	-56.3	-51.4	-35.3	1,656	1,904	2,382	1,727	-27.5	-9.3	4.3
Wyoming	153	145	212	85	-59.9	-41.4	-44.4	307	316	424	309	-27.1	-2.2	0.7
Total	14,256	16,139	18,805	8,870	-52.8	-45.0	-37.8	34,073	36,995	43,823	35,293	-19.5	-4.6	3.6
TOTAL U.S.A.	131,844	153,484	184,394	78,318	-57.5	-49.0	-40.6	342,834	380,392	456,745	377,076	-17.4	-0.9	10.0

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	MARCH							JANUARY - MARCH						
	2017	2018	2019	2020	% Change			2017	2018	2019	2020	% Change		
					2020/19	2020/18	2020/17					2020/19	2020/18	2020/17
CANADA														
Atlantic Canada														
New Brunswick	998	1,022	1,227	525	-57.2	-48.6	-47.4	1,700	1,868	2,107	1,336	-36.6	-28.5	-21.4
Newfoundland	696	438	763	82	-89.3	-81.3	-88.2	1,262	843	1,168	582	-50.2	-31.0	-53.9
Nova Scotia	1,671	1,629	1,574	549	-65.1	-66.3	-67.1	3,260	2,985	3,240	2,019	-37.7	-32.4	-38.1
P.E. Island	223	197	179	32	-82.1	-83.8	-85.7	386	342	323	194	-39.9	-43.3	-49.7
Total	3,588	3,286	3,743	1,188	-68.3	-63.8	-66.9	6,608	6,038	6,838	4,131	-39.6	-31.6	-37.5
Central Canada														
Ontario	29,546	29,242	32,661	12,990	-60.2	-55.6	-56.0	89,036	90,851	94,730	75,488	-20.3	-16.9	-15.2
Quebec	4,645	6,195	6,826	2,626	-61.5	-57.6	-43.5	15,549	16,300	17,206	15,892	-7.6	-2.5	2.2
Total	34,191	35,437	39,487	15,616	-60.5	-55.9	-54.3	104,585	107,151	111,936	91,380	-18.4	-14.7	-12.6
Western Canada														
Alberta	2,699	2,087	2,692	735	-72.7	-64.8	-72.8	8,594	6,928	8,177	5,871	-28.2	-15.3	-31.7
British Columbia	1,091	1,231	1,471	331	-77.5	-73.1	-69.7	3,223	3,788	3,804	2,256	-40.7	-40.4	-30.0
Manitoba	1,519	1,130	1,223	363	-70.3	-67.9	-76.1	5,605	4,695	4,002	3,084	-22.9	-34.3	-45.0
Saskatchewan	1,113	613	591	253	-57.2	-58.7	-77.3	4,826	3,820	3,766	2,526	-32.9	-33.9	-47.7
Other Canada	55	55	59	33	-44.1	-40.0	-40.0	167	159	190	107	-43.7	-32.7	-35.9
Total	6,477	5,116	6,036	1,715	-71.6	-66.5	-73.5	22,415	19,390	19,939	13,844	-30.6	-28.6	-38.2
Total Canada	44,256	43,839	49,266	18,519	-62.4	-57.8	-58.2	133,608	132,579	138,713	109,355	-21.2	-17.5	-18.2
EUROPE														
Northern Europe														
U.K.	18,617	18,372	17,861	7,792	-56.4	-57.6	-58.1	52,313	50,397	51,258	40,494	-21.0	-19.6	-22.6
Denmark	79	84	65	43	-33.8	-48.8	-45.6	319	371	276	294	6.5	-20.8	-7.8
Finland	74	62	50	21	-58.0	-66.1	-71.6	313	219	190	147	-22.6	-32.9	-53.0
Ireland	184	227	201	63	-68.7	-72.2	-65.8	675	633	556	433	-22.1	-31.6	-35.9
Norway	170	119	135	59	-56.3	-50.4	-65.3	491	307	395	255	-35.4	-16.9	-48.1
Sweden	1,427	837	733	60	-91.8	-92.8	-95.8	5,210	2,755	2,443	1,692	-30.7	-38.6	-67.5
Total	20,551	19,701	19,045	8,038	-57.8	-59.2	-60.9	59,321	54,682	55,118	43,315	-21.4	-20.8	-27.0
Southern Europe														
Greece	32	28	54	12	-77.8	-57.1	-62.5	69	90	130	64	-50.8	-28.9	-7.2
Italy	1,332	1,453	1,594	23	-98.6	-98.4	-98.3	4,499	4,866	4,726	2,712	-42.6	-44.3	-39.7
Portugal	37	45	79	23	-70.9	-48.9	-37.8	101	122	196	101	-48.5	-17.2	0.0
Spain	240	345	343	105	-69.4	-69.6	-56.3	872	989	1,143	684	-40.2	-30.8	-21.6
Western Europe														
Austria	223	220	334	96	-71.3	-56.4	-57.0	855	913	1,040	742	-28.7	-18.7	-13.2
Belgium	486	418	503	155	-69.2	-62.9	-68.1	1,531	1,395	1,593	946	-40.6	-32.2	-38.2
France	613	740	855	294	-65.6	-60.3	-52.0	2,308	3,062	3,126	2,627	-16.0	-14.2	13.8
Germany	2,871	3,708	3,677	807	-78.1	-78.2	-71.9	7,470	9,634	9,310	5,225	-43.9	-45.8	-30.1
Luxembourg	27	32	38	8	-78.9	-75.0	-70.4	63	83	80	49	-38.8	-41.0	-22.2
Netherlands	712	927	740	294	-60.3	-68.3	-58.7	2,091	2,827	2,028	1,824	-10.1	-35.5	-12.8
Switzerland	331	346	298	115	-61.4	-66.8	-65.3	1,066	1,143	1,005	819	-18.5	-28.3	-23.2
Total	6,904	8,262	8,515	1,932	-77.3	-76.6	-72.0	20,925	25,124	24,377	15,793	-35.2	-37.1	-24.5
Central/East Europe														
Czech Republic	88	182	208	43	-79.3	-76.4	-51.1	243	438	737	322	-56.3	-26.5	32.5
Hungary	49	53	71	10	-85.9	-81.1	-79.6	224	262	325	198	-39.1	-24.4	-11.6
Poland	530	524	114	34	-70.2	-93.5	-93.6	2,134	3,180	1,485	324	-78.2	-89.8	-84.8
Russia	66	91	810	22	-97.3	-75.8	-66.7	302	436	2,414	685	-71.6	57.1	126.8
Ukraine	33	64	54	17	-68.5	-73.4	-48.5	145	162	228	168	-26.3	3.7	15.9
Other Europe	230	207	268	66	-75.4	-68.1	-71.3	724	834	1,175	688	-41.4	-17.5	-5.0
Total	996	1,121	1,525	192	-87.4	-82.9	-80.7	3,772	5,312	6,364	2,385	-62.5	-55.1	-36.8
Total Europe	28,451	29,084	29,085	10,162	-65.1	-65.1	-64.3	84,018	85,118	85,859	61,493	-28.4	-27.8	-26.8

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	MARCH			% Change				JANUARY - MARCH			% Change			
	2017	2018	2019	2020	2020/19	2020/18	2020/17	2017	2018	2019	2020	2020/19	2020/18	2020/17
LATIN AMERICA														
CENTRAL AMERICA														
Mexico	333	277	365	158	-56.7	-43.0	-52.6	899	791	951	831	-12.6	5.1	-7.6
Belize	53	60	73	19	-74.0	-68.3	-64.2	150	137	194	121	-37.6	-11.7	-19.3
Costa Rica	107	132	108	45	-58.3	-65.9	-57.9	250	312	334	269	-19.5	-13.8	7.6
El Salvador	18	44	16	6	-62.5	-86.4	-66.7	56	86	52	40	-23.1	-53.5	-28.6
Guatemala	29	88	57	24	-57.9	-72.7	-17.2	101	175	166	113	-31.9	-35.4	11.9
Honduras	16	21	25	6	-76.0	-71.4	-62.5	45	55	68	58	-14.7	5.5	28.9
Nicaragua	21	16	13	9	-30.8	-43.8	-57.1	37	33	36	42	16.7	27.3	13.5
Panama	155	196	227	101	-55.5	-48.5	-34.8	444	469	623	535	-14.1	14.1	20.5
Total	732	834	884	368	-58.4	-55.9	-49.7	1,982	2,058	2,424	2,009	-17.1	-2.4	1.4
SOUTH AMERICA														
Argentina	389	560	353	741	109.9	32.3	90.5	1,720	2,157	1,658	3,700	123.2	71.5	115.1
Bolivia	19	10	8	5	-37.5	-50.0	-73.7	48	26	83	69	-16.9	165.4	43.8
Brazil	356	610	401	176	-56.1	-71.1	-50.6	1,236	1,804	1,301	1,400	7.6	-22.4	13.3
Chile	363	286	369	230	-37.7	-19.6	-36.6	1,546	1,397	1,783	2,383	33.7	70.6	54.1
Colombia	160	225	249	101	-59.4	-55.1	-36.9	513	672	812	727	-10.5	8.2	41.7
Ecuador	119	28	45	8	-82.2	-71.4	-93.3	168	80	94	68	-27.7	-15.0	-59.5
Paraguay	12	28	60	24	-60.0	-14.3	100.0	89	139	246	165	-32.9	18.7	85.4
Peru	96	136	154	368	139.0	170.6	283.3	335	483	546	1,801	229.9	272.9	437.6
Uruguay	27	58	73	44	-39.7	-24.1	63.0	90	133	254	264	3.9	98.5	193.3
Venezuela	45	33	63	9	-85.7	-72.7	-80.0	134	111	139	52	-62.6	-53.2	-61.2
Other South America	1	3	0	3	-	0.0	200.0	4	3	4	5	25.0	66.7	25.0
Total	1,587	1,977	1,775	1,709	-3.7	-13.6	7.7	5,883	7,005	6,920	10,634	53.7	51.8	80.8
Total Latin America	2,319	2,811	2,659	2,077	-21.9	-26.1	-10.4	7,865	9,063	9,344	12,643	35.3	39.5	60.8

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	MARCH							JANUARY - MARCH						
	2017	2018	2019	2020	% Change			2017	2018	2019	2020	% Change		
					2020/19	2020/18	2020/17					2020/19	2020/18	2020/17
CARIBBEAN														
Antigua	140	207	157	53	-66.2	-74.4	-62.1	435	492	512	370	-27.7	-24.8	-14.9
Bahamas	370	607	403	182	-54.8	-70.0	-50.8	1,162	1,164	1,145	886	-22.6	-23.9	-23.8
Barbados	320	525	374	124	-66.8	-76.4	-61.3	838	1,059	941	693	-26.4	-34.6	-17.3
Bermuda	142	254	182	68	-62.6	-73.2	-52.1	451	599	580	384	-33.8	-35.9	-14.9
British Virgin Is.	72	79	101	24	-76.2	-69.6	-66.7	180	197	220	130	-40.9	-34.0	-27.8
Cayman Is.	1,202	1,646	1,679	533	-68.3	-67.6	-55.7	3,429	3,905	4,304	3,422	-20.5	-12.4	-0.2
Dominica	31	21	21	10	-52.4	-52.4	-67.7	81	75	62	59	-4.8	-21.3	-27.2
Grenada	42	57	30	12	-60.0	-78.9	-71.4	123	115	98	98	0.0	-14.8	-20.3
Guyana	150	200	133	68	-48.9	-66.0	-54.7	369	467	363	304	-16.3	-34.9	-17.6
Monsterrat	6	12	13	7	-46.2	-41.7	16.7	19	27	35	37	5.7	37.0	94.7
St. Kitts/Nevis/Anguilla	76	95	62	14	-77.4	-85.3	-81.6	217	229	200	185	-7.5	-19.2	-14.7
St. Lucia	87	108	61	14	-77.0	-87.0	-83.9	208	208	200	136	-32.0	-34.6	-34.6
St. Vincent	27	45	27	9	-66.7	-80.0	-66.7	125	132	137	118	-13.9	-10.6	-5.6
Turks & Caicos Is.	219	348	190	89	-53.2	-74.4	-59.4	728	723	541	487	-10.0	-32.6	-33.1
Trinidad & Tobago	670	1,003	784	260	-66.8	-74.1	-61.2	2,137	2,425	2,189	1,828	-16.5	-24.6	-14.5
Comm. Caribbean	3,554	5,207	4,217	1,467	-65.2	-71.8	-58.7	10,502	11,817	11,527	9,137	-20.7	-22.7	-13.0
Aruba	20	67	19	12	-36.8	-82.1	-40.0	73	100	86	43	-50.0	-57.0	-41.1
Cuba	264	304	253	127	-49.8	-58.2	-51.9	682	764	692	687	-0.7	-10.1	0.7
Curacao	29	53	34	16	-52.9	-69.8	-44.8	132	115	83	78	-6.0	-32.2	-40.9
Dominican Rep.	199	179	183	65	-64.5	-63.7	-67.3	536	504	577	535	-7.3	6.2	-0.2
Guadelope	3	79	5	3	-40.0	-96.2	0.0	14	87	14	27	92.9	-69.0	92.9
Haiti	32	37	51	4	-92.2	-89.2	-87.5	76	75	95	125	31.6	66.7	64.5
Puerto Rico	130	129	101	47	-53.5	-63.6	-63.8	304	300	328	242	-26.2	-19.3	-20.4
St. Maarten	66	76	108	28	-74.1	-63.2	-57.6	220	250	241	175	-27.4	-30.0	-20.5
Surinam	18	44	29	4	-86.2	-90.9	-77.8	77	90	114	49	-57.0	-45.6	-36.4
All other Caribbean	23	167	46	18	-60.9	-89.2	-21.7	96	234	140	110	-21.4	-53.0	14.6
Other Caribbean	784	1,135	829	324	-60.9	-71.5	-58.7	2,210	2,519	2,370	2,071	-12.6	-17.8	-6.3
TOTAL CARIBBEAN	4,338	6,342	5,046	1,791	-64.5	-71.8	-58.7	12,712	14,336	13,897	11,208	-19.3	-21.8	-11.8
ASIA														
India	143	98	123	52	-57.7	-46.9	-63.6	366	287	296	337	13.9	17.4	-7.9
Pakistan	2	2	3	1	-66.7	-50.0	-50.0	5	2	5	3	-40.0	50.0	-40.0
Japan	207	168	176	49	-72.2	-70.8	-76.3	588	462	443	359	-19.0	-22.3	-38.9
China	449	357	443	13	-97.1	-96.4	-97.1	1,260	900	1,033	222	-78.5	-75.3	-82.4
Taiwan	7	18	12	0	-	-	-	23	22	70	9	-87.1	-59.1	-60.9
Korea	27	30	18	1	-94.4	-96.7	-96.3	161	93	90	48	-46.7	-48.4	-70.2
Philippines	42	33	39	14	-64.1	-57.6	-66.7	127	113	116	80	-31.0	-29.2	-37.0
Singapore	14	11	12	4	-66.7	-63.6	-71.4	65	42	43	38	-11.6	-9.5	-41.5
Other Asia	44	30	54	25	-53.7	-16.7	-43.2	113	95	133	110	-17.3	15.8	-2.7
Total Asia	935	747	880	159	-81.9	-78.7	-83.0	2,708	2,016	2,229	1,206	-45.9	-40.2	-55.5
AFRICA														
Ghana	0	0	0	3	-	-	-	0	0	0	11	-	-	-
Kenya	0	0	0	2	-	-	-	0	0	0	10	-	-	-
Nigeria	0	0	0	6	-	-	-	0	0	0	32	-	-	-
South Africa	0	0	0	15	-	-	-	0	0	0	52	-	-	-
Other Africa	134	134	104	27	-74.0	-79.9	-79.9	344	357	378	186	-50.8	-47.9	-45.9
TOTAL AFRICA	134	134	104	53	-49.0	-60.4	-60.4	344	357	378	291	-23.0	-18.5	-15.4
OTHER COUNTRIES														
Israel	62	140	41	12	-70.7	-91.4	-80.6	167	282	166	149	-10.2	-47.2	-10.8
Saudi Arabia	2	5	6	1	-83.3	-80.0	-50.0	5	16	13	14	7.7	-12.5	180.0
Turkey	19	11	22	16	-27.3	45.5	-15.8	45	53	64	56	-12.5	5.7	24.4
Other Middle East	57	50	62	18	-71.0	-64.0	-68.4	159	164	191	108	-43.5	-34.1	-32.1
Australia	162	143	147	58	-60.5	-59.4	-64.2	597	541	588	453	-23.0	-16.3	-24.1
New Zealand	17	27	29	7	-75.9	-74.1	-58.8	73	76	103	59	-42.7	-22.4	-19.2
All Other Ctries	4	1	1	0	-	-	-	8	9	7	20	185.7	122.2	150.0
Total	323	377	308	112	-63.6	-70.3	-65.3	1,054	1,141	1,132	859	-24.1	-24.7	-18.5
GRAND TOTAL	212,600	236,818	271,742	111,191	-59.1	-53.0	-47.7	585,143	625,002	708,297	574,131	-18.9	-8.1	-1.9

STOPOVER VISITORS BY MARKET SHARE

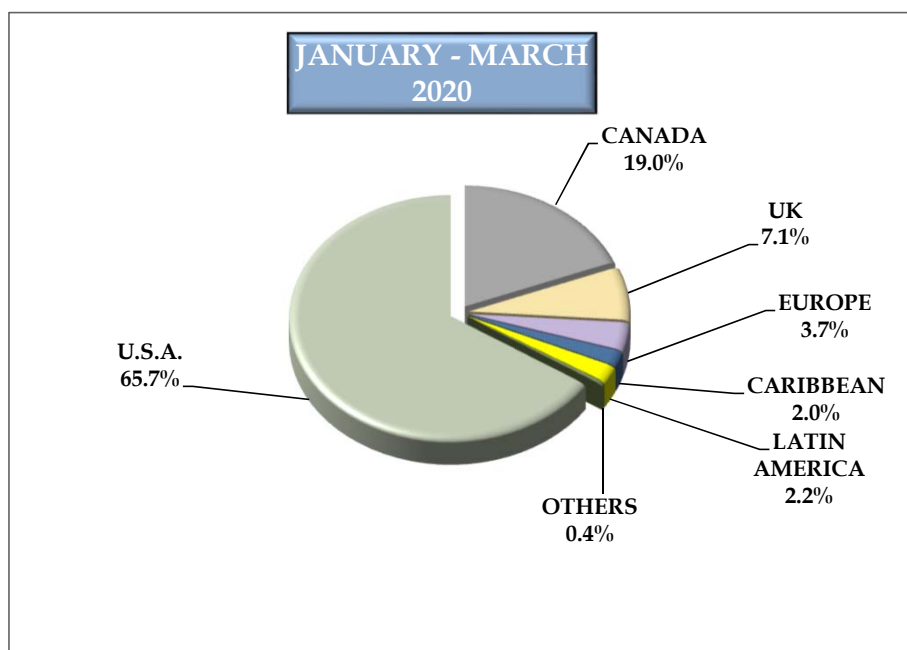


Fig. 2

Stopover Arrivals by Market Share							
Country	March 2020	% Share	Jan.-Mar. 2020	% Share	Jan.-Mar. 2019	% Share	%Change 2020/19
U.S.A	78,318	70.4%	377,076	65.7%	456,745	64.5%	-17.4%
CANADA	18,519	16.7%	109,355	19.0%	138,713	19.6%	-21.2%
U.K.	7,792	7.0%	40,494	7.1%	51,258	7.2%	-21.0%
EUROPE	2,370	2.1%	20,999	3.7%	34,601	4.9%	-39.3%
CARIBBEAN	1,791	1.6%	11,208	2.0%	13,897	2.0%	-19.3%
LATIN AMERICA	2,077	1.9%	12,643	2.2%	3,758	0.5%	236.4%
OTHERS	324	0.3%	2,356	0.4%	9,325	1.3%	-74.7%
Total	111,191	100.0%	574,131	100.0%	708,297	100.0%	-18.9%

TABLE 3

AVERAGE LENGTH OF STAY (Nights)												
	FOREIGN NATIONALS						NON-RESIDENT JAMAICANS					
	All Types of Accommodation			Hotel			All Types of Accommodation			Hotel		
	2019	2020		2019	2020		2019	2020		2019	2020	
	January	8.7	8.6		6.6		6.4	18.5	17.0		8.5	7.3
	February	7.5	7.3		6.3		6.1	14.5	13.8		7.9	7.4
March	7.0	7.2		5.9	5.9	13.4	16.1		6.7	7.0		
Jan.-Mar.	7.7	7.8		6.2	6.2	15.3	15.6		7.6	7.3		

Note: LENGTH OF STAY IS BASED ON "INTENDED" LENGTH OF STAY

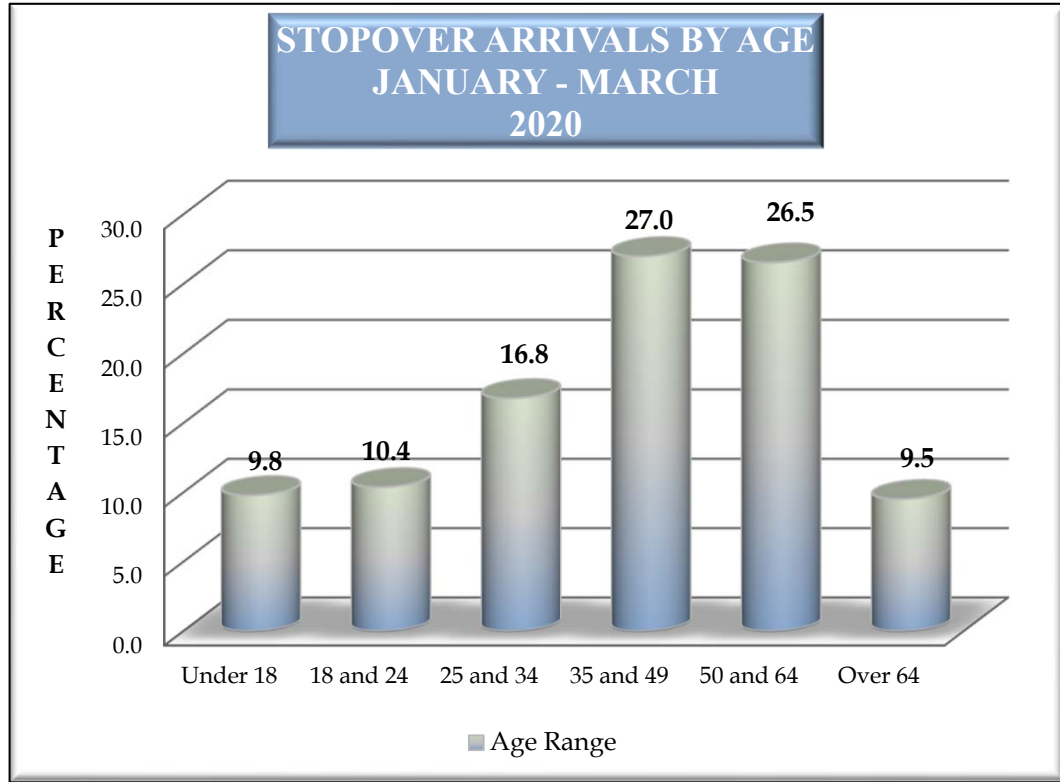


Fig. 3

AGE DISTRIBUTION OF STOPOVER ARRIVALS

Age Range	MARCH		JAN - MAR		JAN - MAR		%Change 2020/19
	2020	% Share	2020	% Share	2019	% Share	
Under 18	10,891	9.8	50,054	8.7	67,684	9.6	-26.0%
18 and 24	11,536	10.4	34,502	6.0	41,048	5.8	-15.9%
25 and 34	18,663	16.8	92,624	16.1	111,359	15.7	-16.8%
35 and 49	30,008	27.0	160,947	28.0	203,060	28.7	-20.7%
50 and 64	29,509	26.5	167,141	29.1	206,617	29.2	-19.1%
Over 64	10,584	9.5	68,863	12.0	78,529	11.1	-12.3%
Total	111,191	100.0	574,131	100.0	708,297	100.0	-18.9%

TABLE 4

CRUISE PASSENGER ARRIVALS BY MONTH AND PORT OF CALL
JANUARY - MARCH

	MONTEGO BAY		% Change 2020/19		FALMOUTH		% Change 2020/19		OCHO RIOS		% Change 2020/19		2020 TOTAL		2019 TOTAL		% Change 2020/19	
	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX
January	22	43,498	-24.1%	-35.6%	14	59,243	-36.4%	-34.6%	31	104,679	0.0%	15.2%	68	209,163	82	249,026	-17.1%	-16.0%
February	19	35,130	-29.6%	-42.0%	12	44,313	-29.4%	-35.1%	30	92,712	20.0%	25.9%	63	173,981	70	202,830	-10.0%	-14.2%
March	12	21,620	-47.8%	-60.2%	3	11,883	-80.0%	-81.1%	11	31,920	-42.1%	-46.8%	27	66,127	57	177,293	-52.6%	-62.7%
Jan. - Mar.	53	100,248	-32.9%	-45.1%	29	115,439	-46.3%	-48.0%	72	229,311	-4.0%	2.2%	158	449,271	209	629,149	-24.4%	-28.6%

Source: Port Authority of Jamaica, Cruise Vessels Information Sheet

* Note:

1. During the month of January, 1 ship call with 1,743 passengers visited Port Royal in Kingston.
2. During the month of February, 2 ship calls with 1,826 passengers visited the ports in Port Antonio and Port Royal Kingston.
3. During the month of March, 1 ship call with 704 passengers visited the port in Port Antonio.

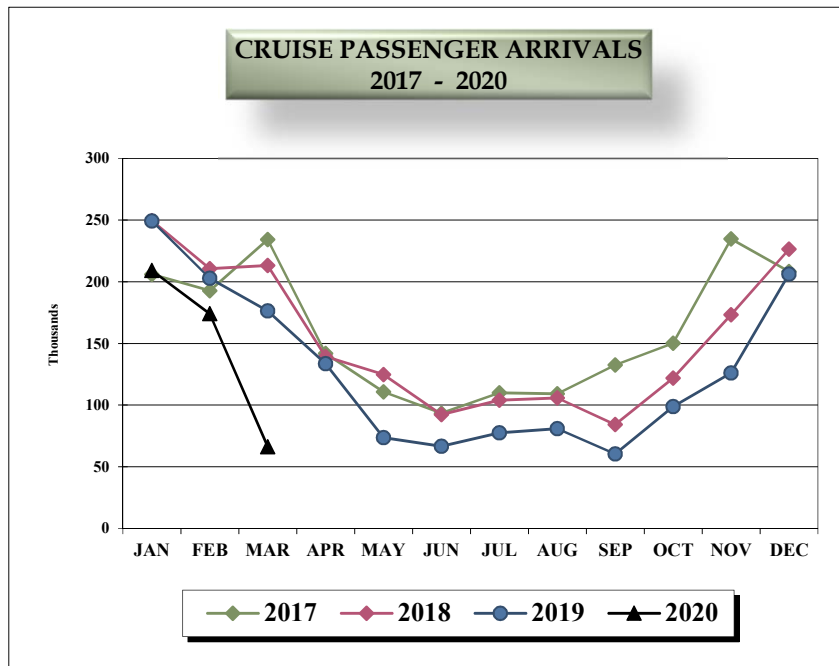


FIG. 4

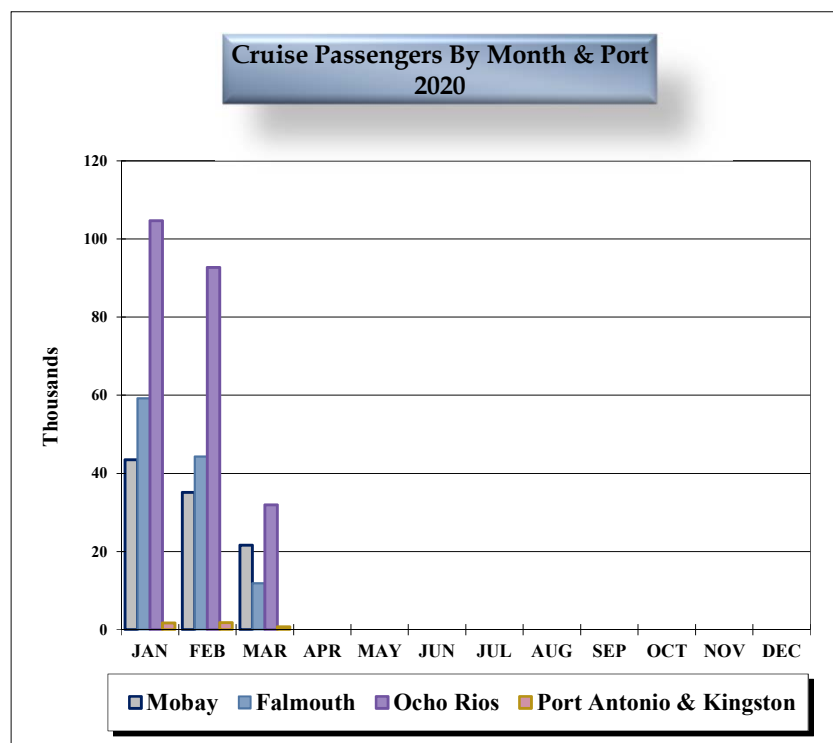


FIG. 4a

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	MARCH 2020			JANUARY - MARCH 2020		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
U.S.A.						
<u>NORTHEAST</u>						
Connecticut	1,855	1	1,856	8,811	5	8,816
Delaware	333	31	364	1,779	74	1,853
Maine	437	8	445	1,985	9	1,994
Maryland	2,601	5	2,606	14,835	14	14,849
Massachusetts	2,351	1	2,352	12,333	2	12,335
New Hampshire	412	0	412	2,499	0	2,499
New Jersey	3,808	219	4,027	19,742	460	20,202
New York	12,087	13	12,100	68,655	66	68,721
Pennsylvania	3,876	362	4,238	19,298	718	20,016
Rhode Island	289	1	290	1,315	1	1,316
Vermont	170	0	170	1,014	0	1,014
Virginia	2,064	1	2,065	9,145	4	9,149
Washington D.C.	381	1	382	2,307	2	2,309
West Virginia	141	0	141	713	1	714
Total	30,805	643	31,448	164,431	1,356	165,787
<u>MIDWEST</u>						
Illinois	2,371	11	2,382	14,591	92	14,683
Indiana	800	11	811	5,475	115	5,590
Iowa	1,482	256	1,738	6,262	933	7,195
Kansas	707	0	707	2,586	2	2,588
Kentucky	355	0	355	2,146	0	2,146
Michigan	2,212	186	2,398	12,023	988	13,011
Minnesota	1,916	1,727	3,643	8,691	6,741	15,432
Missouri	1,042	1	1,043	5,086	14	5,100
Nebraska	597	6	603	3,534	9	3,543
North Dakota	425	36	461	2,071	132	2,203
Ohio	1,583	3	1,586	8,940	36	8,976
South Dakota	294	6	300	2,093	95	2,188
Wisconsin	1,812	824	2,636	10,531	3,664	14,195
Total	15,596	3,067	18,663	84,029	12,821	96,850

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	MARCH 2020			JANUARY - MARCH 2020		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<u>SOUTH</u>						
Alabama	686	2	688	2,044	3	2,047
Arkansas	197	0	197	1,033	0	1,033
Florida	9,371	8	9,379	41,919	25	41,944
Georgia	4,475	1	4,476	15,936	5	15,941
Louisiana	348	1	349	1,591	2	1,593
Mississippi	430	0	430	1,062	0	1,062
North Carolina	2,160	0	2,160	8,358	2	8,360
South Carolina	558	0	558	3,075	2	3,077
Tennessee	1,100	0	1,100	4,084	5	4,089
Total	19,325	12	19,337	79,102	44	79,146
<u>WEST</u>						
Alaska	34	0	34	135	0	135
Arizona	626	0	626	2,117	3	2,120
California	1,597	1	1,598	8,718	12	8,730
Colorado	618	5	623	3,485	13	3,498
Hawaii	27	0	27	99	0	99
Idaho	87	1	88	520	2	522
Montana	152	1	153	625	11	636
Nevada	202	0	202	1,033	3	1,036
New Mexico	85	0	85	376	0	376
Oklahoma	407	0	407	1,226	0	1,226
Oregon	139	1	140	1,088	2	1,090
Texas	4,230	1	4,231	12,921	8	12,929
Utah	202	0	202	858	2	860
Washington	369	0	369	1,723	4	1,727
Wyoming	85	0	85	309	0	309
Total	8,860	10	8,870	35,233	60	35,293
TOTAL U.S.A.	74,586	3,732	78,318	362,795	14,281	377,076

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	MARCH 2020			JANUARY - MARCH 2020		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
CANADA						
<u>Atlantic Canada</u>						
New Brunswick	525	0	525	1,336	0	1,336
Newfoundland	82	0	82	582	0	582
Nova Scotia	549	0	549	2,019	0	2,019
P.E. Island	32	0	32	192	2	194
Total	1,188	0	1,188	4,129	2	4,131
<u>Central Canada</u>						
Ontario	12,969	21	12,990	75,418	70	75,488
Quebec	2,626	0	2,626	15,890	2	15,892
Total	15,595	21	15,616	91,308	72	91,380
<u>Western Canada</u>						
Alberta	735	0	735	5,869	2	5,871
British Columbia	331	0	331	2,255	1	2,256
Manitoba	363	0	363	3,084	0	3,084
Saskatchewan	253	0	253	2,526	0	2,526
Northwest Territories	33	0	33	107	0	107
Total	1,715	0	1,715	13,841	3	13,844
Total	18,498	21	18,519	109,278	77	109,355
EUROPE						
<u>Northern Europe</u>						
U.K.	3,951	3,841	7,792	21,747	18,747	40,494
Denmark	41	2	43	287	7	294
Finland	20	1	21	125	22	147
Ireland	36	27	63	312	121	433
Norway	57	2	59	233	22	255
Sweden	52	8	60	493	1,199	1,692
Sub-Total	4,157	3,881	8,038	23,197	20,118	43,315
<u>Southern Europe</u>						
Greece	12	0	12	64	0	64
Italy	23	0	23	2,706	6	2,712
Portugal	19	4	23	92	9	101
Spain	96	9	105	645	39	684
<u>Western Europe</u>						
Austria	96	0	96	731	11	742
Belgium	152	3	155	915	31	946
France	293	1	294	2,610	17	2,627
Germany	792	15	807	5,170	55	5,225
Luxemburg	8	0	8	47	2	49
Netherlands	289	5	294	1,813	11	1,824
Switzerland	113	2	115	815	4	819
Sub-Total	1,893	39	1,932	15,608	185	15,793
<u>Central/East Europe</u>						
Czechoslovakia	43	0	43	317	5	322
Hungary	10	0	10	183	15	198
Poland	26	8	34	308	16	324
Russia	22	0	22	279	406	685
Ukraine	17	0	17	165	3	168
Other Europe	64	2	66	622	66	688
Sub-Total	182	10	192	1,874	511	2,385
Total	6,232	3,930	10,162	40,679	20,814	61,493

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	MARCH 2020			JANUARY - MARCH 2020		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<u>LATIN AMERICA</u>						
<u>CENTRAL AMERICA</u>						
Mexico	157	1	158	828	3	831
Belize	19	0	19	121	0	121
Costa Rica	45	0	45	269	0	269
El Salvador	6	0	6	36	1	37
Guatemala	24	0	24	112	3	115
Honduras	6	0	6	58	1	59
Nicaragua	8	1	9	37	1	38
Panama	101	0	101	534	5	539
Total	366	2	368	1,995	14	2,009
<u>SOUTH AMERICA</u>						
Argentina	741	0	741	3,699	1	3,700
Bolivia	5	0	5	69	0	69
Brazil	175	1	176	1,399	1	1,400
Chile	230	0	230	2,382	0	2,382
Colombia	101	0	101	726	2	728
Ecuador	8	0	8	68	0	68
Paraguay	24	0	24	164	1	165
Peru	368	0	368	1,801	0	1,801
Uruguay	43	1	44	263	1	264
Venezuela	9	0	9	52	0	52
Other South America	3	0	3	5	0	5
Total	1,707	2	1,709	10,628	6	10,634
Total Latin America	2,073	4	2,077	12,623	20	12,643
<u>CARIBBEAN</u>						
Antigua	53	0	53	370	0	370
Bahamas	182	0	182	885	1	886
Barbados	124	0	124	693	0	693
Bermuda	68	0	68	383	0	383
British Virgin Is.	24	0	24	130	0	130
Cayman Is.	533	0	533	3,422	1	3,423
Dominica	10	0	10	59	0	59
Grenada	11	1	12	97	1	98
Guyana	68	0	68	304	0	304
Montserrat	7	0	7	37	0	37
St. Kitts/Nevis/Anguilla	14	0	14	185	0	185
St. Lucia	14	0	14	136	0	136
St. Vincent	9	0	9	118	0	118
Trinidad & Tobago	260	0	260	1,824	3	1,827
Turks & Caicos Is.	89	0	89	487	0	487
Comm. Caribbean	1,466	1	1,467	9,130	6	9,136
Aruba	12	0	12	43	0	43
Cuba	49	78	127	252	231	483
Curacao	16	0	16	78	0	78
Dominican Republic	65	0	65	518	211	729
Guadelope	3	0	3	27	0	27
Haiti	4	0	4	64	41	105
Puerto Rico	47	0	47	242	0	242
St. Maarten	28	0	28	175	32	207
Surinam	4	0	4	49	0	49
All other Caribbean	18	0	18	110	0	110
Other Caribbean	246	78	324	1,558	515	2,073
TOTAL CARIBBEAN	1,712	79	1,791	10,688	521	11,209

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	MARCH 2020			JANUARY - MARCH 2020		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
ASIA						
India	49	3	52	331	5	336
Pakistan	1	0	1	3	0	3
Japan	49	0	49	359	1	360
China	13	0	13	222	0	222
Taiwan	0	0	0	9	0	9
Korea	1	0	1	48	0	48
Philippines	14	0	14	80	0	80
Singapore	4	0	4	38	0	38
Other Asia	25	0	25	109	0	109
Asia	156	3	159	1,199	6	1,205
AFRICA						
Ghana	3	0	3	11	0	11
Kenya	2	0	2	10	0	10
Nigeria	5	1	6	31	1	32
South Africa	15	0	15	52	0	52
All Other Africa	27	0	27	186	0	186
TOTAL AFRICA	52	1	53	290	1	291
OTHER COUNTRIES						
Israel	12	0	12	147	2	149
Saudi Arabia	1	0	1	14	0	14
Turkey	16	0	16	56	0	56
Other Middle East	14	4	18	93	15	108
Australia	58	0	58	444	9	453
New Zealand	7	0	7	59	0	59
All Other Ctries	0	0	0	20	0	20
Total	108	4	112	833	26	859
GRAND TOTAL	103,417	7,774	111,191	538,385	35,745	574,131

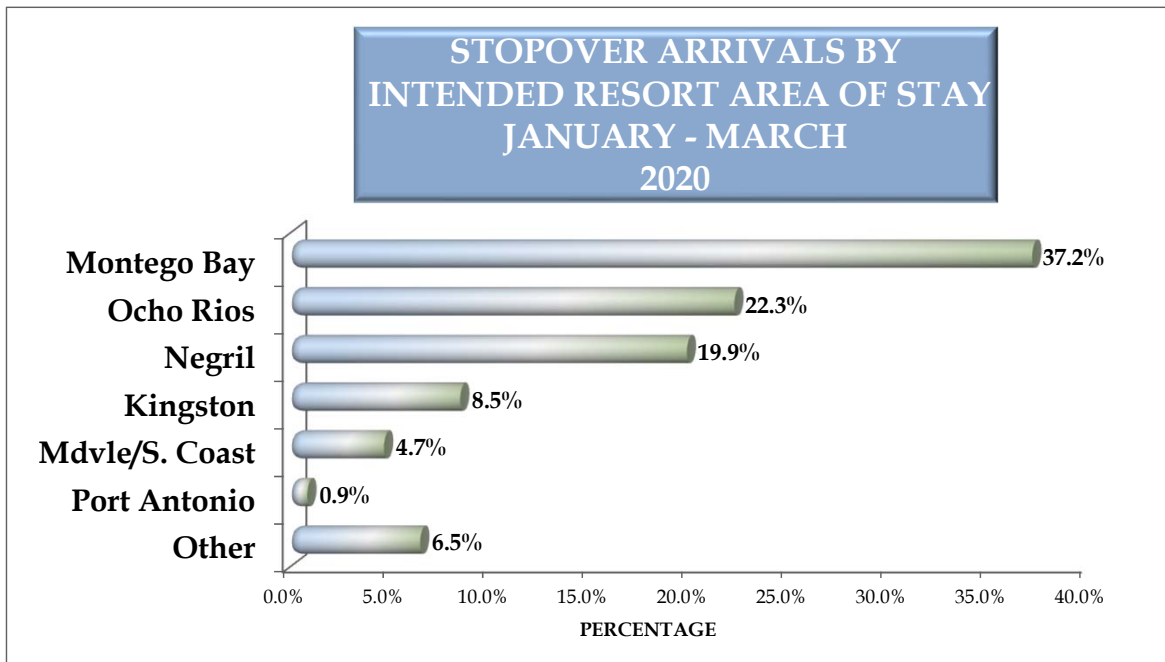


Fig. 5

STOPOVER ARRIVALS BY INTENDED AREA OF STAY

Area	MARCH			JANUARY - MARCH			JANUARY - MARCH			%Change 2020/19 ARRIVALS
	2020	%Share	LENGTH OF STAY	2020	%Share	LENGTH OF STAY	2019	%Share	LENGTH OF STAY	
Montego Bay	41,887	37.7%	6.3	213,543	37.2%	6.5	265,220	37.4%	6.5	-19.5%
Ocho Rios	25,984	23.4%	7.3	127,857	22.3%	7.6	155,700	22.0%	7.6	-17.9%
Negril	21,209	19.1%	7.3	114,198	19.9%	7.9	142,934	20.2%	7.8	-20.1%
Kingston	8,538	7.7%	10.9	48,982	8.5%	12.2	63,472	9.0%	10.8	-22.8%
Mdvle/S. Coast	4,873	4.4%	12.0	27,075	4.7%	12.6	34,572	4.9%	12.2	-21.7%
Port Antonio	1,041	0.9%	13.1	5,001	0.9%	13.7	6,268	0.9%	13.5	-20.2%
Other	7,659	6.9%	12.0	37,475	6.5%	12.7	40,131	5.7%	13.4	-6.6%
Total	111,191	100.0%	7.8	574,131	100.0%	8.3	708,297	100.0%	8.1	-18.9%