



IN JUNE 2023...

- Stopover arrivals up 15.0%
- US Market up 17.4%
- Canada up 6.0%
- Europe down 5.9%
- Cruise down 24.6%

TOURIST (Stopover Arrivals)

Stopover arrivals in June 2023 were 268,187 an increase of 15.0% or 34,918 more arrivals over the 233,269 recorded in June 2022.

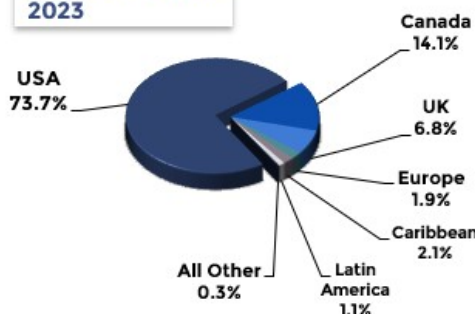
For the 1st six months of 2023, January–June period, arrivals increased by 26.8%, with 1,483,717 stopovers, this is 313,221 more stopovers compared to the 1,170,496 recorded in 2022.

United States

Stopover arrivals from the United States market recorded an increase of 17.4% in June 2023, with a total of 220,410 arrivals compared to the 187,730 arrivals who visited in June 2022. All US marketing regions recorded increases in arrivals, the Northeast with 82,484 up by 12.5%, the South with 77,911 up by 18.4%, the Mid-West with 28,546 up by 22.1%, and the West with 31,469 up by 24.7%.

For the January to June period, the US market region has grown by 23.1% with 1,093,276 arrivals. The Northeast up by 19.9%, the South up by 21.3%, the Midwest up by 34.4%, and the West region up by 23.4%, compared to the same period in 2022.

MARKET SHARE
JANUARY - JUNE
2023



Canada

In June 2023, the Canadian market recorded an increase in arrivals of 6.0%, with 18,042 or 1,028 more stopovers compared to 17,014 in June 2022.

Stopover arrivals from Atlantic Canada fell by 26.7%; the main provinces of Newfoundland decreased by 27.3%, over June 2022 and those from Nova Scotia decreased by 40.9%.

Stopover arrivals from Central Canada increased by 7.0%; the leading province of Ontario increased by 8.3%, while the second most important Canadian province of Quebec fell by 1.6%.

Stopover arrivals from Western Canada grew by 5.7%; the main province of Alberta recorded an increase of 10.3%, while the arrivals from British Columbia increased by 4.8%.

Cumulatively, the Canadian market recorded 208,951 visitors, up by 80.2% or 93,027 more visitors than in 2022. The top

producing provinces of Ontario recorded 146,922, and those from Quebec, were 26,616 visitors.

Europe

The European market region recorded a decline of 5.9% in June 2023, with 20,724 stopover arrivals compared to the 22,016 recorded in June 2022.

In the Northern European region, the main visitor producing countries, United Kingdom, with 17,751 arrivals, down by 6.2%, while Ireland with 179 arrivals down by 7.3%.

In the South-Western European region, Germany with 603 visitor arrivals decreased by 37.8%, the Netherlands with 645 rose by 32.7%, France with 274 rose by 29.2% and Italy with 249 rose by 94.5%.

Stopover arrivals from Central-East Europe with 220 arrivals decreased by 29.7%.

For the January to June period, arrivals were 130,106 stopovers, this is 2,283 less stopovers compared to the 132,389 recorded during the same period in 2022.

Latin America

Arrivals from Latin America increased by 48.7% in June 2023, with a total of 2,646 stopovers compared to 1,779 in June 2022.

From the Central American region, stopover arrivals rose by 47.3% with 922 arrivals. Mexico with 334 arrivals grew by 6.0%, and Panama with 213 rose by 43.0%.

From the South American region, stopover arrivals increased by 49.5% with 1,724 arrivals. Argentina with 517 arrivals increased by 92.2%, Colombia with 330 arrivals rose by 11.1%, and Chile with 258 arrivals up by 49.1%.

Cumulatively, for the January to June period, stopover arrivals from Latin America totalled 15,863, which was 4,987 more visitors compared to the same period in 2022. Stopovers from Central America with 5,097 arrivals grew by 49.9% and from South America with 10,766 grew by 44.0%, compared to the same period in 2022.

The Caribbean

Stopover arrivals to Jamaica from the Caribbean region were up 37.4% in June 2023 with a total of 5,447 visitors, compared to 4,101 in June 2022.

The Cayman Is. and Trinidad & Tobago were the major visitor producing Caribbean countries in June 2023 with 1,858 and 802 stopover arrivals, respectively.

Year to date January to June, stopovers from the Caribbean region rose by 52.0% moving from 20,101 in 2022 to 30,559 in 2023.

Asia

The Asian market increased by 55.8% in June 2023 with a total of 455 stopovers compared to 292 in June 2022.

China, India, and Japan, are the major visitor-producing countries with 156, 147 and 48 stopovers arriving from each country, respectively.

Year to date January to June, stopovers from Asia rose by 68.2% moving from 1,527 in 2022 to 2,569 in 2023.

Other Countries

Overall, stopover arrivals from other countries rose by 39.0% with 2,393 arrivals, for January to June 2023 period. Of the Other Countries, Australia provided the most stop-over arrivals to Jamaica, with 899 visitors compared to 341 in 2022. This represents an increase of 163.6%.

Market Share

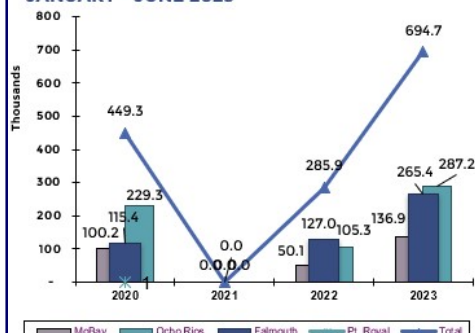
The market share of stopover visitors for the period January to June 2023 was as follows: USA 73.7%; Canada 14.1%; UK 6.8%; Continental Europe 1.9%, the Caribbean 2.1%; and all others countries 1.4%.

Cruise Passengers

A total of 56,397 cruise passengers from 13 ship calls, visited Jamaica in June 2023. A total of 27,913 visited the port in Ocho Rios, 16,848 visited the port in Montego Bay, and 11,636 visited the port in Falmouth.

Year to date, January–June 2023 Jamaica welcomed a total of 694,671 cruise passengers from 221 ship calls. Of this total 41.3% visited the Port in Ocho Rios and 38.2% visited the Port in Falmouth.

CRUISE PASSENGER ARRIVALS
BY PORT
JANUARY - JUNE 2023



Length of Stay

The average length of stay of Foreign National arrivals in June 2023 was 7.6 nights, compared to 8.1 nights in June 2022. The average length of stay in hotels was 5.6 nights in June 2023, compared to 5.8 nights in June 2022.

The average length of stay of Non-Resident Jamaican arrivals in June 2023 was 16.8 nights compared to 18.1 in June 2022. The average length of stay in hotels in June 2023 was 7.5 nights, compared to 8.6 nights in June 2022.

Year to Date January to June, the average length of stay for Foreign National arrivals in all types of accommodations was 7.4 nights compared to 7.9 nights in 2022. For Non-Resident Jamaicans the average length of stay was 14.7 nights compared to 17.4 nights in 2022.

Purpose of Visit

During the month of June 2023, 94.5% or 234,588 of the 248,382 Foreign Nationals visited Jamaica for Leisure, 2.2% were on Business, 3.2% were on Other purposes of travel and 0.1% did not state their purpose of travel.

A total of 17,462 or 88.2% of the 19,805 Non-Resident Jamaicans were visiting for Leisure, 3.1% were on Business, 8.1% were on Other purposes of travel and 0.6% failed to provide a reason for travel.

Year-to-date January to June 2023, 93.5% or a total of 1,387,718 of the total stopovers arrivals of 1,483,717 visited Jamaica for leisure, 2.6% were on Business, 3.8% were on Other purposes of travel and 0.2% did not state their travel purpose.

Intended Resort Area of Stay

Of the 268,187 stopover arrivals visiting Jamaica in June 2023, the resort area of Montego Bay welcomed 103,279 arrivals or 38.5%; Ocho Rios welcomed 57,504 or 21.4%; Negril received 45,829 or 17.1%, and 23,894 or 8.9% visited Kingston. The remaining 14.1% stayed in the Mandeville/South Coast, Port Antonio resort regions and Other areas in Jamaica.

Between January and June 2023, the combination of Montego Bay, Ocho Rios and Negril accounted for 1,178,024 of 79.4% of stopover arrivals.

Type of Airlines used

Of the 1,483,717 stopover visitors to Jamaica in the January to June 2023 period, 1,418,430 or 95.6% used scheduled airlines, while 65,287 or 4.4% used chartered flights.

During the corresponding period in 2022 the percentage distribution was: **93.5%** - used scheduled airlines and **6.5%** - used chartered flights.

Net Promoter Score (NPS)

This is a simple metric that can be used to measure the intention to recommend/refer a travel destination and is also an indicator of overall satisfaction with the travel or customer experience.

The NPS YTD 2023 was as follows:

January = 69
February = 59
March = 61
April = 62
May = 55
June = 65

NPS ranges from -100 (meaning everyone is a detractor) to +100 (meaning everyone is a promoter). A decent Net Promoter Score is any number >0%. Any positive NPS is good. An NPS of +50 is excellent.

VISITOR ARRIVALS

	Stopover Arrivals					Cruise Passengers					Total Visitor Arrivals				
	2019	2022	2023	2023/22	2023/19	2019	2022	2023	2023/22	2023/19	2019	2022	2023	2023/22	2023/19
January	216,509	131,730	229,456	74.2%	6.0%	249,026	21,110	155,772	637.9%	-37.4%	465,535	152,840	385,228	152.0%	-17.3%
February	220,046	162,882	228,540	40.3%	3.9%	202,830	28,760	144,465	402.3%	-28.8%	422,876	191,642	373,005	94.6%	-11.8%
March	271,742	215,789	275,986	27.9%	1.6%	177,293	49,145	177,265	260.7%	0.0%	449,035	264,934	453,251	71.1%	0.9%
Jan.-Mar.	708,297	510,401	733,982	43.8%	3.6%	629,149	99,015	477,502	382.3%	-24.1%	1,337,446	609,416	1,211,484	98.8%	-9.4%
April	232,834	222,815	253,690	13.9%	9.0%	133,591	46,913	88,746	89.2%	-33.6%	366,425	269,728	342,436	27.0%	-6.5%
May	210,664	204,011	227,858	11.7%	8.2%	73,680	65,198	72,026	10.5%	-2.2%	284,344	269,209	299,884	11.4%	5.5%
June	238,888	233,269	268,187	15.0%	12.3%	66,552	74,748	56,397	-24.6%	-15.3%	305,440	308,017	324,584	5.4%	6.3%
Apr.-Jun.	682,386	660,095	749,735	13.6%	9.9%	273,823	186,859	217,169	16.2%	-20.7%	956,209	846,954	966,904	14.2%	1.1%
Jan.-Jun.	1,390,683	1,170,496	1,483,717	26.8%	6.7%	902,972	285,874	694,671	143.0%	-23.1%	2,293,655	1,456,370	2,178,388	49.6%	-5.0%

TOURIST ARRIVALS
January - June
2023

Month	Foreign Nationals	<----- Stopovers ----->					Total Stopover Arrivals	+/- 2023/22	+/- 2023/21
		+/- 2023/22	+/- 2023/21	Non-Resident Jamaicans	+/- 2023/22	+/- 2023/21			
January	215,776	78.3%	473.6%	13,680	27.6%	120.1%	229,456	74.2%	423.5%
February	216,090	42.4%	456.9%	12,450	11.3%	149.3%	228,540	40.3%	421.8%
March	260,435	28.2%	284.6%	15,551	22.6%	162.4%	275,986	27.9%	274.7%
April	236,924	14.0%	210.7%	16,766	11.5%	160.2%	253,690	13.9%	206.8%
Jan.-Apr.	929,225	35.9%	321.6%	58,447	17.8%	147.9%	987,672	34.7%	304.8%
May	213,380	11.4%	87.3%	14,478	16.0%	67.8%	227,858	11.7%	86.0%
June	248,382	14.4%	61.5%	19,805	22.2%	61.8%	268,187	15.0%	61.5%
May - Jun.	461,762	13.0%	72.5%	34,283	19.5%	64.3%	496,045	13.4%	71.9%
Jan.- Jun.	1,390,987	27.4%	264.5%	92,730	18.4%	214.3%	1,483,717	26.8%	178.6%

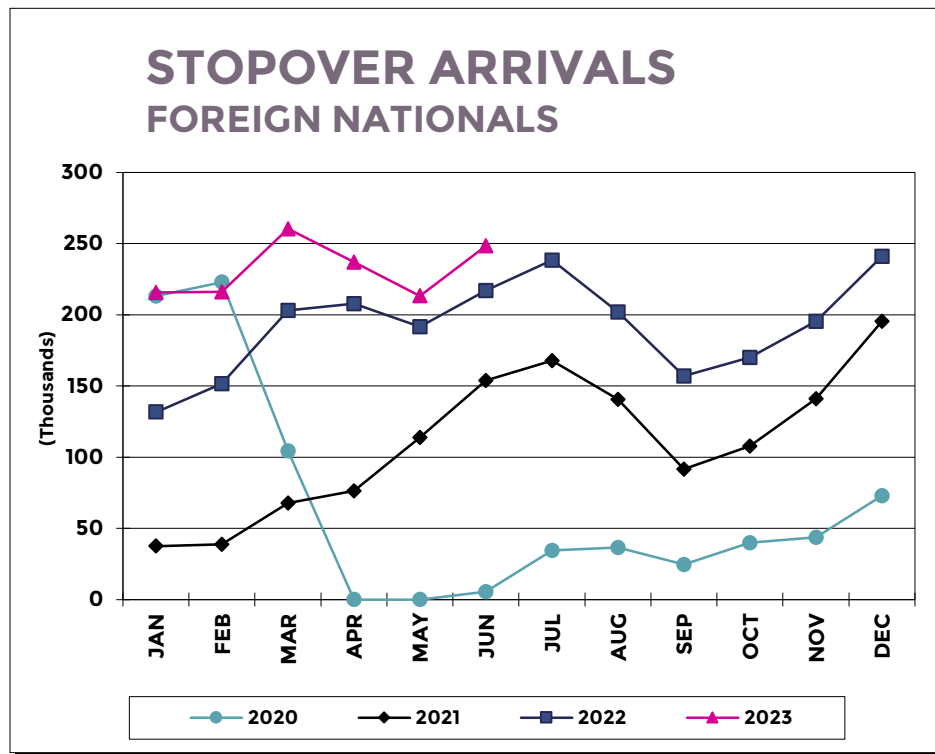


FIG. 1

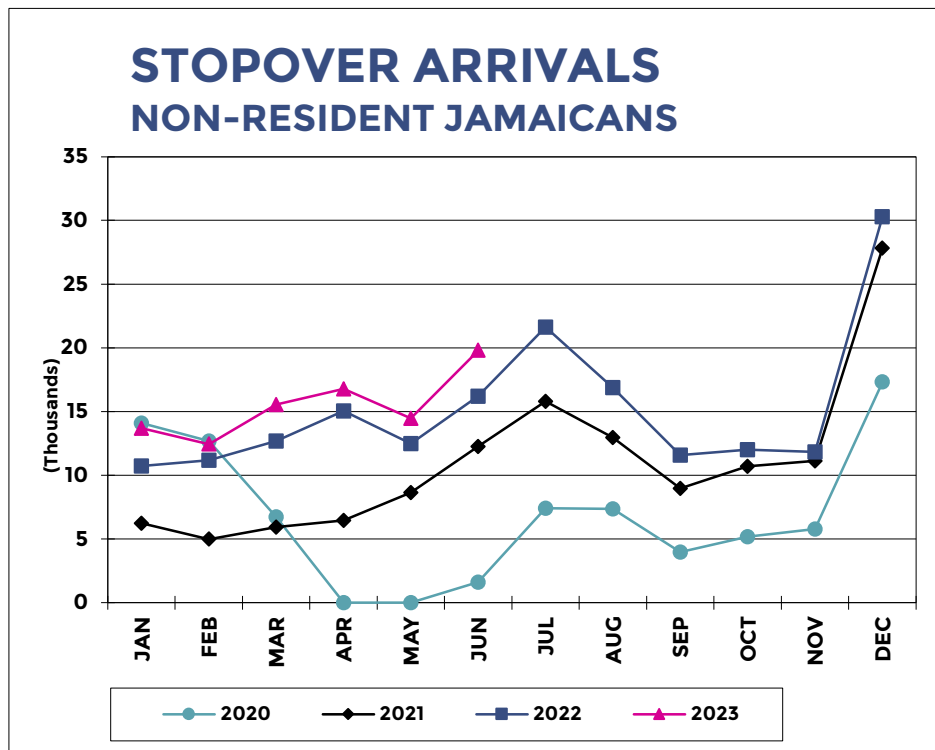


FIG. 1a

STOPOVER ARRIVALS BY PURPOSE OF VISIT JANUARY - JUNE 2023

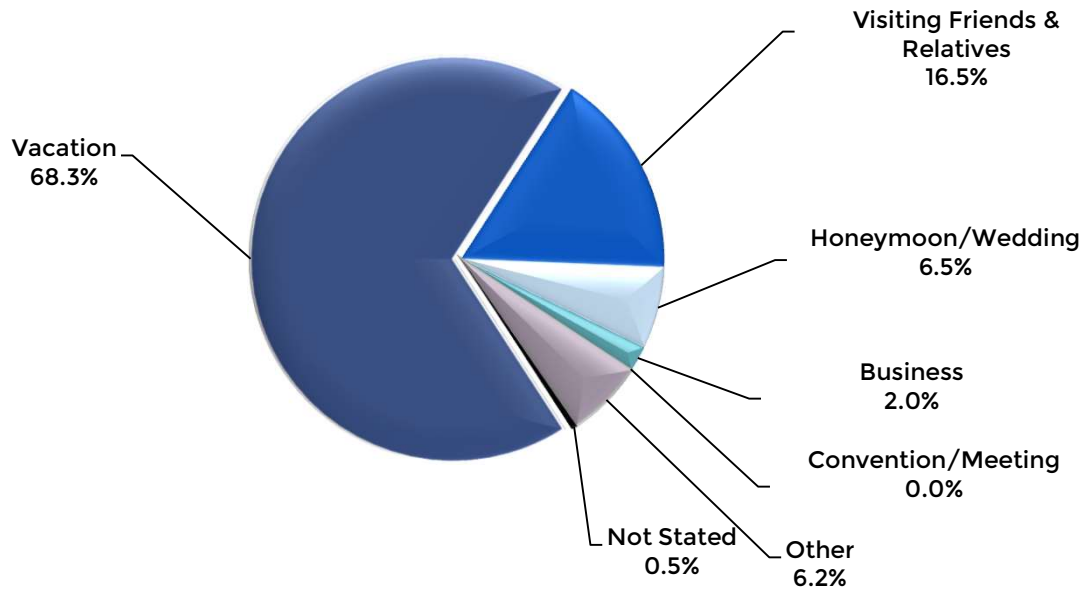


Fig. 1b

STOPOVER ARRIVALS BY PURPOSE OF VISIT						
January - June 2023	Foreign Nationals	% Share	Non Resident Jamaicans	% Share	Total	% Share
Vacation	1,050,898	75.6%	25,265	27.2%	1,076,163	72.5%
Visiting Friends & Relatives	182,748	13.1%	52,924	57.1%	235,672	15.9%
Business	33,415	2.4%	3,114	3.4%	36,529	2.5%
Convention/Meeting	1,239	0.1%	25	0.0%	1,264	0.1%
Honeymoon/Wedding	74,209	5.3%	1,674	1.8%	75,883	5.1%
Other	46,590	3.3%	9,108	9.8%	55,698	3.8%
Not Stated	1,888	0.1%	620	0.7%	2,508	0.2%
TOTAL	1,390,987	100.0%	92,730	100.0%	1,483,717	100.0%

**STOPOVER ARRIVALS BY MARKET REGION
AND MONTH OF ARRIVAL 2023**

	U.S.A.					Canada	U.K. Europe	Latin America	Caribbean	Asia	Africa	Other Countries	Total
	Northeast	Mid-West	South	West	Total								
January	65,269	37,786	36,948	15,030	155,033	43,378	23,871	2,641	3,736	375	107	315	229,456
February	67,601	36,973	38,222	14,169	156,965	42,232	22,246	2,425	3,924	395	90	263	228,540
March	80,641	43,380	58,492	21,516	204,029	42,787	21,642	2,248	4,527	426	94	233	275,986
April	84,806	26,613	53,165	18,994	183,578	38,445	19,878	3,176	7,861	370	73	309	253,690
Jan.-Apr.	298,317	144,752	186,827	69,709	699,605	166,842	87,637	10,490	20,048	1,566	364	1,120	987,672
May	70,074	24,874	57,100	21,213	173,261	24,067	21,745	2,727	5,064	548	156	290	227,858
June	82,484	28,546	77,911	31,469	220,410	18,042	20,724	2,646	5,447	455	150	313	268,187
May - Jun.	152,558	53,420	135,011	52,682	393,671	42,109	42,469	5,373	10,511	1,003	306	603	496,045
Jan. - Jun.	450,875	198,172	321,838	122,391	1,093,276	208,951	130,106	15,863	30,559	2,569	670	1,723	1,483,717
+/- %	19.9%	34.4%	21.3%	23.4%	23.1%	80.2%	-1.7%	45.9%	52.0%	68.2%	8.9%	1.3%	26.8%

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	JUNE							JANUARY - JUNE						
	2020	2021	2022	2023	% Change			2020	2021	2022	2023	% Change		
					2023/22	2023/21	2023/20					2023/22	2023/21	2023/20
U.S.A.														
NORTHEAST														
Connecticut	248	4,149	4,821	5,706	18.4	37.5	2200.8	9,064	13,402	22,936	29,885	30.3	123.0	229.7
Delaware	28	1,173	1,429	1,460	2.2	24.5	5114.3	1,881	3,595	6,067	7,180	18.3	99.7	281.7
Maine	11	177	257	268	4.3	51.4	2336.4	2,005	1,254	2,920	4,144	41.9	230.5	106.7
Maryland	143	7,437	9,099	9,130	0.3	22.8	6284.6	14,992	23,260	40,937	43,640	6.6	87.6	191.1
Massachusetts	137	3,301	3,256	4,071	25.0	23.3	2871.5	12,472	12,814	22,045	29,765	35.0	132.3	138.7
New Hampshire	6	271	261	329	26.1	21.4	5383.3	2,505	1,243	3,170	4,647	46.6	273.9	85.5
New Jersey	283	9,836	10,370	12,195	17.6	24.0	4209.2	20,485	31,475	53,688	63,374	18.0	101.3	209.4
New York	1,315	26,502	26,463	29,747	12.4	12.2	2162.1	70,036	94,595	145,182	171,065	17.8	80.8	144.3
Pennsylvania	241	8,322	10,045	11,529	14.8	38.5	4683.8	20,257	26,008	44,625	56,615	26.9	117.7	179.5
Rhode Island	14	388	405	458	13.1	18.0	3171.4	1,330	1,497	2,654	3,288	23.9	119.6	147.2
Vermont	11	81	117	82	-29.9	1.2	645.5	1,025	420	1,219	1,921	57.6	357.4	87.4
Virginia	104	3,876	5,468	5,939	8.6	53.2	5610.6	9,253	11,413	23,563	27,474	16.6	140.7	196.9
Washington D.C.	26	840	852	1,013	18.9	20.6	3796.2	2,335	3,108	5,192	5,757	10.9	85.2	146.6
West Virginia	5	375	471	557	18.3	48.5	11040.0	719	1,012	1,694	2,120	25.1	109.5	194.9
Total	2,572	66,728	73,314	82,484	12.5	23.6	3107.0	168,359	225,096	375,892	450,875	19.9	100.3	167.8
MIDWEST														
Illinois	106	5,890	6,581	7,774	18.1	32.0	7234.0	14,789	18,775	34,590	44,203	27.8	135.4	198.9
Indiana	80	2,092	2,278	2,769	21.6	32.4	3361.3	5,670	6,365	10,804	14,237	31.8	123.7	151.1
Iowa	17	621	668	740	10.8	19.2	4252.9	7,212	3,066	6,756	10,175	50.6	231.9	41.1
Kansas	30	869	784	1,079	37.6	24.2	3496.7	2,618	2,628	4,078	5,470	34.1	108.1	108.9
Kentucky	31	1,276	1,325	1,693	27.8	32.7	5361.3	2,177	3,470	5,219	6,061	16.1	74.7	178.4
Michigan	91	2,006	2,080	2,827	35.9	40.9	3006.6	13,102	9,949	18,938	26,293	38.8	164.3	100.7
Minnesota	37	592	603	854	41.6	44.3	2208.1	15,469	5,572	14,161	17,133	21.0	207.5	10.8
Missouri	34	2,302	2,493	3,372	35.3	46.5	9817.6	5,134	6,593	10,497	15,753	50.1	138.9	206.8
Nebraska	21	676	633	772	22.0	14.2	3576.2	3,564	2,679	4,212	6,143	45.8	129.3	72.4
North Dakota	3	152	120	130	8.3	-14.5	4233.3	2,206	891	1,789	2,335	30.5	162.1	5.8
Ohio	106	3,503	4,251	4,960	16.7	41.6	4579.2	9,082	10,343	18,621	24,493	31.5	136.8	169.7
South Dakota	4	83	147	153	4.1	84.3	3725.0	2,192	1,002	1,959	2,574	31.4	156.9	17.4
Wisconsin	24	1,125	1,417	1,423	0.4	26.5	5829.2	14,219	6,220	15,232	22,464	47.5	261.2	58.0
Total	584	21,187	23,380	28,546	22.1	34.7	4788.0	97,434	77,553	146,856	197,334	34.4	154.5	102.5
SOUTH														
Alabama	96	1,980	2,538	3,118	22.9	57.5	3147.9	2,143	5,227	9,074	11,049	21.8	111.4	415.6
Arkansas	25	699	810	1,093	34.9	56.4	4272.0	1,058	1,758	3,032	3,893	28.4	121.4	268.0
Florida	1,365	20,350	29,651	35,177	18.6	72.9	2477.1	43,309	67,810	127,740	155,533	21.8	129.4	259.1
Georgia	552	11,396	14,935	18,079	21.1	58.6	3175.2	16,493	33,063	58,954	71,398	21.1	115.9	332.9
Louisiana	69	2,003	2,820	3,308	17.3	65.2	4694.2	1,662	5,202	8,402	10,490	24.9	101.7	531.2
Mississippi	26	987	1,256	1,727	37.5	75.0	6542.3	1,088	2,473	4,372	5,446	24.6	120.2	400.6
North Carolina	198	4,950	7,087	7,796	10.0	57.5	3837.4	8,558	14,826	29,372	34,612	17.8	133.5	304.4
South Carolina	105	2,711	3,690	4,238	14.9	56.3	3936.2	3,182	7,161	13,413	16,357	21.9	128.4	414.0
Tennessee	113	2,541	3,021	3,375	11.7	32.8	2886.7	4,202	6,938	11,654	13,898	19.3	100.3	230.7
Total	2,549	47,617	65,808	77,911	18.4	63.6	2956.5	81,695	144,458	266,013	322,676	21.3	123.4	295.0
WEST														
Alaska	12	36	41	44	7.3	22.2	266.7	147	172	241	315	30.7	83.1	114.3
Arizona	46	1,262	1,411	1,532	8.6	21.4	3230.4	2,166	3,708	5,805	6,106	5.2	64.7	181.9
California	194	5,629	6,592	7,890	19.7	40.2	3967.0	8,924	15,426	25,812	32,593	26.3	111.3	265.2
Colorado	57	1,337	1,374	2,203	60.3	64.8	3764.9	3,555	4,351	8,037	11,605	44.4	166.7	226.4
Hawaii	8	54	66	51	-22.7	-5.6	537.5	107	116	288	249	-13.5	114.7	132.7
Idaho	7	157	173	187	8.1	19.1	2571.4	529	603	925	1,089	17.7	80.6	105.9
Montana	0	77	95	90	-5.3	16.9	-	636	439	739	806	9.1	83.6	26.7
Nevada	23	628	807	1,011	25.3	61.0	4295.7	1,059	2,087	3,184	3,953	24.2	89.4	273.3
New Mexico	7	172	239	242	1.3	40.7	3357.1	383	491	874	1,008	15.3	105.3	163.2
Oklahoma	38	1,010	874	1,217	39.2	20.5	3102.6	1,570	2,657	3,743	4,400	17.6	65.6	180.3
Oregon	7	251	384	278	-27.6	10.8	3871.4	791	920	1,842	2,024	9.9	120.0	155.9
Texas	309	10,324	12,189	15,400	26.3	49.2	4883.8	13,238	26,247	41,292	50,234	21.7	91.4	279.5
Utah	17	410	284	374	31.7	-8.8	2100.0	877	1,529	2,196	2,487	13.3	62.7	183.6
Washington	26	529	652	858	31.6	62.2	3200.0	1,753	1,982	3,807	4,872	28.0	145.8	177.9
Wyoming	2	64	47	92	95.7	43.8	4500.0	311	296	412	650	57.8	119.6	109.0
Total	753	21,940	25,228	31,469	24.7	43.4	4079.2	36,046	61,024	99,197	122,391	23.4	100.6	239.5
TOTAL U.S.A.	6,458	157,472	187,730	220,410	17.4	40.0	3313.0	383,534	508,131	887,958	1,093,276	23.1	115.2	185.1

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	JUNE							JANUARY - JUNE						
	2020	2021	2022	2023	% Change			2020	2021	2022	2023	% Change		
					2023/22	2023/21	2023/20					2023/22	2023/21	2023/20
CANADA														
Atlantic Canada														
New Brunswick	0	11	84	78	-7.1	609.1	-	1,336	20	1,490	3,358	125.4	16690.0	151.3
Newfoundland	3	4	176	128	-27.3	3100.0	4166.7	585	15	971	2,800	188.4	18566.7	378.6
Nova Scotia	3	7	164	97	-40.9	1285.7	3133.3	2,022	28	2,756	6,138	122.7	21821.4	203.6
P.E. Island	0	6	11	16	45.5	166.7	-	194	9	205	777	279.0	8533.3	300.5
Total	6	28	435	319	-26.7	1039.3	5216.7	4,137	72	5,422	13,073	141.1	18056.9	216.0
Central Canada														
Ontario	412	1,521	13,232	14,324	8.3	841.7	3376.7	75,900	5,274	87,597	146,922	67.7	2685.8	93.6
Quebec	13	66	1,886	1,855	-1.6	2710.6	14169.2	15,905	371	11,666	26,616	128.2	7074.1	67.3
Total	425	1,587	15,118	16,179	7.0	919.5	3706.8	91,805	5,645	99,263	173,538	74.8	2974.2	89.0
Western Canada														
Alberta	21	98	735	811	10.3	727.6	3761.9	5,892	302	5,943	11,778	98.2	3800.0	99.9
British Columbia	23	42	433	454	4.8	981.0	1873.9	2,279	151	2,886	4,577	58.6	2931.1	100.8
Manitoba	6	14	140	153	9.3	992.9	2450.0	3,090	66	1,368	3,379	147.0	5019.7	9.4
Saskatchewan	2	7	118	111	-5.9	1485.7	5450.0	2,528	28	911	2,355	158.5	8310.7	-6.8
Other Canada	2	1	35	15	-57.1	1400.0	650.0	109	8	131	251	91.6	3037.5	130.3
Total	54	162	1,461	1,544	5.7	853.1	2759.3	13,898	555	11,239	22,340	98.8	3925.2	60.7
Total Canada	485	1,777	17,014	18,042	6.0	915.3	3620.0	109,840	6,272	115,924	208,951	80.2	3231.5	90.2
EUROPE														
Northern Europe														
U.K.	70	4,331	18,928	17,751	-6.2	309.9	25258.6	40,564	7,396	112,164	101,354	-9.6	1270.4	149.9
Denmark	1	3	46	31	-32.6	933.3	3000.0	295	13	296	425	43.6	3169.2	44.1
Finland	0	2	51	38	-25.5	1800.0	-	147	5	110	241	119.1	4720.0	63.9
Ireland	9	22	193	179	-7.3	713.6	1888.9	442	68	956	949	-0.7	1295.6	114.7
Norway	0	7	47	104	121.3	1385.7	-	255	10	184	346	88.0	3360.0	35.7
Sweden	4	13	61	89	45.9	584.6	2125.0	1,696	42	367	658	79.3	1466.7	-61.2
Total	84	4,378	19,326	18,192	-5.9	315.5	21557.1	43,399	7,534	114,077	103,973	-8.9	1280.1	139.6
Southern Europe														
Greece	0	2	3	15	400.0	650.0	-	64	14	73	137	87.7	878.6	114.1
Italy	2	15	128	249	94.5	1560.0	12350.0	2,714	64	562	3,654	550.2	5609.4	34.6
Portugal	1	10	18	46	155.6	360.0	4500.0	102	21	144	228	58.3	985.7	123.5
Spain	0	53	159	177	11.3	234.0	-	684	207	804	1,297	61.3	526.6	89.6
Western Europe														
Austria	0	5	58	32	-44.8	540.0	-	742	24	512	742	44.9	2991.7	0.0
Belgium	0	7	196	159	-18.9	2171.4	-	946	17	1,074	1,094	1.9	6335.3	15.6
France	2	17	212	274	29.2	1511.8	13600.0	2,629	79	2,285	2,771	21.3	3407.6	5.4
Germany	9	47	969	603	-37.8	1183.0	6600.0	5,234	179	6,885	7,888	14.6	4306.7	50.7
Luxemburg	0	0	5	3	-40.0	-	-	49	12	65	79	21.5	558.3	61.2
Netherlands	2	37	486	645	32.7	1643.2	32150.0	1,826	116	2,145	4,145	93.2	3473.3	127.0
Switzerland	4	30	143	109	-23.8	263.3	2625.0	823	89	1,257	1,532	21.9	1621.3	86.1
Total	20	223	2,377	2,312	-2.7	936.8	11460.0	15,813	822	15,806	23,567	49.1	2767.0	49.0
Central/East Europe														
Czech Republic	0	9	58	32	-44.8	255.6	-	322	24	427	498	16.6	1975.0	54.7
Hungary	0	0	10	15	-	-	-	198	6	142	192	35.2	3100.0	-3.0
Poland	3	8	129	74	-42.6	825.0	2366.7	327	38	775	764	-1.4	1910.5	133.6
Russia	1	25	16	13	-18.8	-48.0	1200.0	686	105	137	106	-22.6	1.0	-84.5
Ukraine	11	39	12	11	-8.3	-71.8	0.0	179	142	191	124	-35.1	-12.7	-30.7
Other Europe	14	22	88	75	-14.8	240.9	435.7	702	123	834	882	5.8	617.1	25.6
Total	29	103	313	220	-29.7	113.6	658.6	2,414	438	2,506	2,566	2.4	485.8	6.3
Total Europe	133	4,704	22,016	20,724	-5.9	340.6	15482.0	61,626	8,794	132,389	130,106	-1.7	1379.5	111.1

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	JUNE							JANUARY - JUNE						
	2020	2021	2022	2023	% Change			2020	2021	2022	2023	% Change		
					2023/22	2023/21	2023/20					2023/22	2023/21	2023/20
LATIN AMERICA														
CENTRAL AMERICA														
Mexico	3	131	315	334	6.0	155.0	11033.3	834	542	1,359	2,135	57.1	293.9	156.0
Belize	0	9	41	71	73.2	688.9	-	121	58	150	305	103.3	425.9	152.1
Costa Rica	1	28	61	147	141.0	425.0	14600.0	270	173	551	644	16.9	272.3	138.5
El Salvador	0	6	10	42	320.0	600.0	-	40	24	106	219	106.6	812.5	447.5
Guatemala	0	8	37	81	118.9	912.5	-	113	93	233	398	70.8	328.0	252.2
Honduras	0	1	5	23	360.0	2200.0	-	58	22	86	217	152.3	886.4	274.1
Nicaragua	0	0	8	11	-	-	-	42	3	35	56	60.0	1766.7	33.3
Panama	0	59	149	213	43.0	261.0	-	535	293	881	1,123	27.5	283.3	109.9
Total	4	242	626	922	47.3	281.0	22950.0	2,013	1,208	3,401	5,097	49.9	321.9	153.2
SOUTH AMERICA														
Argentina	0	5	269	517	92.2	10240.0	-	3,700	208	1,876	3,245	73.0	1460.1	-12.3
Bolivia	0	78	11	3	-72.7	-96.2	-	69	114	128	51	-60.2	-55.3	-26.1
Brazil	0	4	128	226	76.6	5550.0	-	1,400	193	1,003	1,826	82.1	846.1	30.4
Chile	1	9	173	258	49.1	2766.7	25700.0	2,384	282	1,368	1,674	22.4	493.6	-29.8
Colombia	0	11	297	330	11.1	2900.0	-	727	276	1,318	1,640	24.4	494.2	125.6
Ecuador	0	11	18	48	166.7	336.4	-	68	35	128	256	100.0	631.4	276.5
Paraguay	0	1	36	37	2.8	3600.0	-	165	34	143	118	-17.5	247.1	-28.5
Peru	0	1	85	141	65.9	14000.0	-	1,801	90	903	1,147	27.0	1174.4	-36.3
Uruguay	0	31	118	142	20.3	358.1	-	264	63	497	533	7.2	746.0	101.9
Venezuela	0	30	15	19	26.7	-36.7	-	52	86	92	214	132.6	148.8	311.5
Other South America	0	1	3	3	0.0	200.0	-	5	3	19	62	226.3	1966.7	1140.0
Total	1	182	1,153	1,724	49.5	847.3	172300.0	10,635	1,384	7,475	10,766	44.0	677.9	1.2
Total Latin America	5	424	1,779	2,646	48.7	524.1	52820.0	12,648	2,592	10,876	15,863	45.9	512.0	25.4
CARIBBEAN														
Antigua	7	144	161	204	26.7	41.7	2814.3	377	415	722	1,041	44.2	150.8	176.1
Bahamas	8	218	391	612	56.5	180.7	7550.0	894	890	1,992	2,898	45.5	225.6	224.2
Barbados	0	44	245	285	16.3	547.7	-	693	224	988	1,739	76.0	676.3	150.9
Bermuda	1	69	93	140	50.5	102.9	13900.0	385	264	602	853	41.7	223.1	121.6
British Virgin Is.	0	18	58	52	-10.3	188.9	-	130	77	310	519	67.4	574.0	299.2
Cayman Is.	0	232	1,194	1,858	55.6	700.9	-	3,422	830	5,479	9,848	79.7	1086.5	187.8
Dominica	0	10	23	12	-47.8	20.0	-	59	49	107	97	-9.3	98.0	64.4
Grenada	0	8	26	40	53.8	400.0	-	98	51	144	235	63.2	360.8	139.8
Guyana	0	43	155	153	-1.3	255.8	-	304	176	563	843	49.7	379.0	177.3
Monterrat	0	2	8	5	-37.5	150.0	-	37	18	28	62	121.4	244.4	67.6
St. Kitts/Nevis/Anguilla	0	12	96	49	-49.0	308.3	-	185	54	313	406	29.7	651.9	119.5
St. Lucia	3	28	65	60	-7.7	114.3	1900.0	139	99	224	397	77.2	301.0	185.6
St. Vincent	0	8	44	27	-38.6	237.5	-	118	54	197	284	44.2	425.9	140.7
Turks & Caicos Is.	51	170	190	190	0.0	11.8	272.5	538	603	1,044	1,213	16.2	101.2	125.5
Trinidad & Tobago	8	19	655	802	22.4	4121.1	9925.0	1,836	158	2,744	4,628	68.7	2829.1	152.1
Comm. Caribbean	78	1,025	3,404	4,489	31.9	338.0	5655.1	9,215	3,962	15,457	25,063	62.1	532.6	172.0
Aruba	0	2	33	45	36.4	2150.0	-	43	40	142	195	37.3	387.5	353.5
Cuba	0	146	184	175	-4.9	19.9	-	687	675	2,274	899	-60.5	33.2	30.9
Curacao	0	2	52	61	17.3	2950.0	-	78	20	342	388	13.5	1840.0	397.4
Dominican Rep.	3	93	133	248	86.5	166.7	8166.7	538	397	605	1,429	136.2	259.9	165.6
Guadeloupe	0	2	3	39	1200.0	1850.0	-	27	5	27	209	674.1	4080.0	674.1
Haiti	0	33	31	85	174.2	157.6	-	125	93	118	313	165.3	236.6	150.4
Puerto Rico	0	46	62	112	80.6	143.5	-	242	204	360	711	97.5	248.5	193.8
St. Maarten	0	27	62	90	45.2	233.3	-	175	152	382	598	56.5	293.4	241.7
Surinam	0	2	72	32	-55.6	1500.0	-	49	15	128	143	11.7	853.3	191.8
All other Caribbean	9	23	65	71	9.2	208.7	688.9	119	104	266	611	129.7	487.5	413.4
Other Caribbean	12	376	697	958	37.4	154.8	7883.3	2,083	1,705	4,644	5,496	18.3	222.3	163.9
TOTAL CARIBBEAN	90	1,401	4,101	5,447	32.8	288.8	5952.2	11,298	5,667	20,101	30,559	52.0	439.2	170.5

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	JUNE							JANUARY - JUNE						
	2020	2021	2022	2023	% Change			2020	2021	2022	2023	% Change		
					2023/22	2023/21	2023/20					2023/22	2023/21	2023/20
ASIA														
India	2	10	121	147	21.5	1370.0	7250.0	339	195	643	701	9.0	259.5	106.8
Pakistan	0	1	0	1	-	0.0	-	3	1	2	9	350.0	800.0	200.0
Japan	2	8	28	48	71.4	500.0	2300.0	361	39	162	310	91.4	694.9	-14.1
China	1	88	81	156	92.6	77.3	15500.0	223	238	335	944	181.8	296.6	323.3
Taiwan	1	0	1	0	-	-	-	10	2	5	3	-40.0	50.0	-70.0
Korea	0	3	6	24	300.0	700.0	-	48	7	29	132	355.2	1785.7	175.0
Philippines	5	24	12	33	175.0	37.5	560.0	85	115	155	191	23.2	66.1	124.7
Singapore	0	1	7	8	14.3	700.0	-	38	3	39	55	41.0	1733.3	44.7
Other Asia	0	9	36	38	5.6	322.2	-	110	28	157	224	42.7	700.0	103.6
Total Asia	11	144	292	455	55.8	216.0	4036.4	1,217	628	1,527	2,569	68.2	309.1	111.1
AFRICA														
Ghana	0	6	14	22	57.1	159.7	-	11	13	83	90	8.4	592.3	718.2
Kenya	0	1	24	14	-41.7	-397.6	-	10	12	60	93	55.0	675.0	830.0
Nigeria	0	12	30	35	16.7	-52.4	-	32	41	149	135	-9.4	229.3	321.9
South Africa	2	6	21	34	61.9	82.1	1600.0	54	21	71	153	115.5	628.6	183.3
Other Africa	2	31	53	45	-15.1	45.2	2150.0	188	98	252	199	-21.0	103.1	5.9
TOTAL AFRICA	4	56	142	150	5.6	167.9	3650.0	295	185	615	670	8.9	262.2	127.1
MIDDLE EAST														
Israel	0	9	46	43	-6.5	377.8	-	149	82	383	221	-42.3	169.5	48.3
Saudi Arabia	0	5	1	15	1400.0	200.0	-	14	10	15	39	160.0	290.0	178.6
Turkey	1	7	5	15	200.0	114.3	1400.0	57	38	60	77	28.3	102.6	35.1
Egypt	0	0	0	1	-	-	-	0	0	0	16	-	-	-
Kuwait	0	0	0	5	-	-	-	0	0	0	10	-	-	-
Qatar	0	0	0	15	-	-	-	0	0	0	37	-	-	-
Syria	0	0	0	0	-	-	-	0	0	0	1	-	-	-
UAE	0	0	0	33	-	-	-	0	0	0	143	-	-	-
Other Middle East	0	33	72	20	-72.2	-39.4	-	108	102	263	101	-61.6	-1.0	-6.5
TOTAL MIDDLE EAST	1	54	124	147	18.5	172.2	14600.0	328	232	721	645	-10.5	178.0	96.6
ALL OTHER COUNTRIES														
Australia	1	10	65	143	120.0	1330.0	14200.0	454	28	341	899	163.6	3110.7	98.0
New Zealand	0	3	6	17	183.3	466.7	-	59	13	31	163	425.8	1153.8	176.3
All Other Ctries	0	1	0	6	-	500.0	-	20	3	13	16	23.1	433.3	-20.0
Total	1	14	71	166	133.8	1085.7	16500.0	533	44	385	1,078	180.0	2350.0	102.3
GRAND TOTAL	7,188	166,046	233,269	268,187	15.0	61.5	3631.0	581,319	532,545	1,170,496	1,483,717	26.8	178.6	155.2

STOPOVER VISITORS BY MARKET SHARE

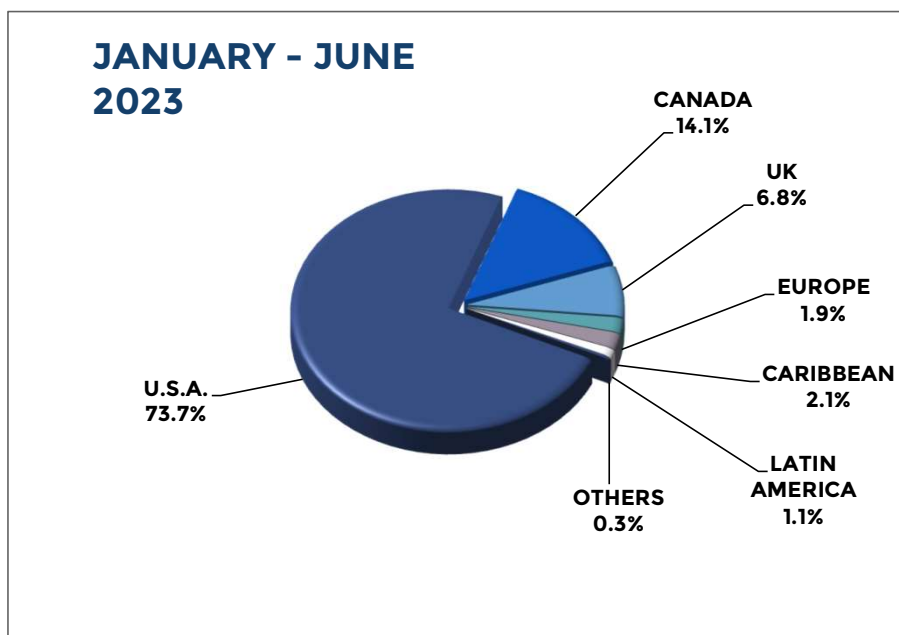


Fig. 2

Stopover Arrivals by Market Share							
Country	June 2023	% Share	Jan.-Jun. 2023	% Share	Jan.-Jun. 2022	% Share	%Change 2023/22
U.S.A	220,410	82.2%	1,093,276	73.7%	887,958	75.9%	23.1%
CANADA	18,042	6.7%	208,951	14.1%	115,924	9.9%	80.2%
U.K.	17,751	6.6%	101,354	6.8%	112,164	9.6%	-9.6%
EUROPE	2,973	1.1%	28,752	1.9%	20,225	1.7%	42.2%
CARIBBEAN	5,447	2.0%	30,559	2.1%	20,101	1.7%	52.0%
LATIN AMERICA	2,646	1.0%	15,863	1.1%	10,876	0.9%	45.9%
OTHERS	918	0.3%	4,962	0.3%	3,248	0.3%	52.8%
Total	268,187	100.0%	1,483,717	100.0%	1,170,496	100.0%	26.8%

TABLE 3

AVERAGE LENGTH OF STAY (Nights)																
FOREIGN NATIONALS									NON-RESIDENT JAMAICANS							
	All Types of				Hotel				All Types of Accommodation				Hotel			
	2020	2021	2022	2023	2020	2021	2022	2023	2020	2021	2022	2023	2020	2021	2022	2023
January	8.6	13.8	9.7	8.4	6.4	7.9	6.7	6.4	17.0	27.9	24.3	16.3	7.3	9.8	7.7	7.4
February	7.3	9.7	8.0	7.7	6.1	6.7	6.3	6.1	13.8	23.7	19.0	13.7	7.4	8.1	8.3	6.8
March	7.2	8.3	7.3	6.9	5.9	6.0	5.9	5.7	16.1	20.8	15.0	13.3	7.0	7.7	7.7	6.7
April	0.0	7.8	7.3	7.0	0.0	5.8	5.9	5.7	0.0	21.4	14.1	12.8	0.0	7.9	7.5	6.8
May	0.0	7.9	7.4	7.0	0.0	5.6	5.8	5.6	0.0	24.9	15.5	14.7	0.0	8.5	7.5	6.8
June	16.3	8.7	8.1	7.6	7.6	5.9	5.8	5.6	30.8	25.6	18.1	16.8	10.0	9.5	8.6	7.5
Jan.-Jun.	7.9	8.8	7.9	7.4	6.2	6.0	6.0	5.8	16.3	24.3	17.4	14.7	7.4	8.6	7.9	7.0

Note: LENGTH OF STAY IS BASED ON "INTENDED" LENGTH OF STAY

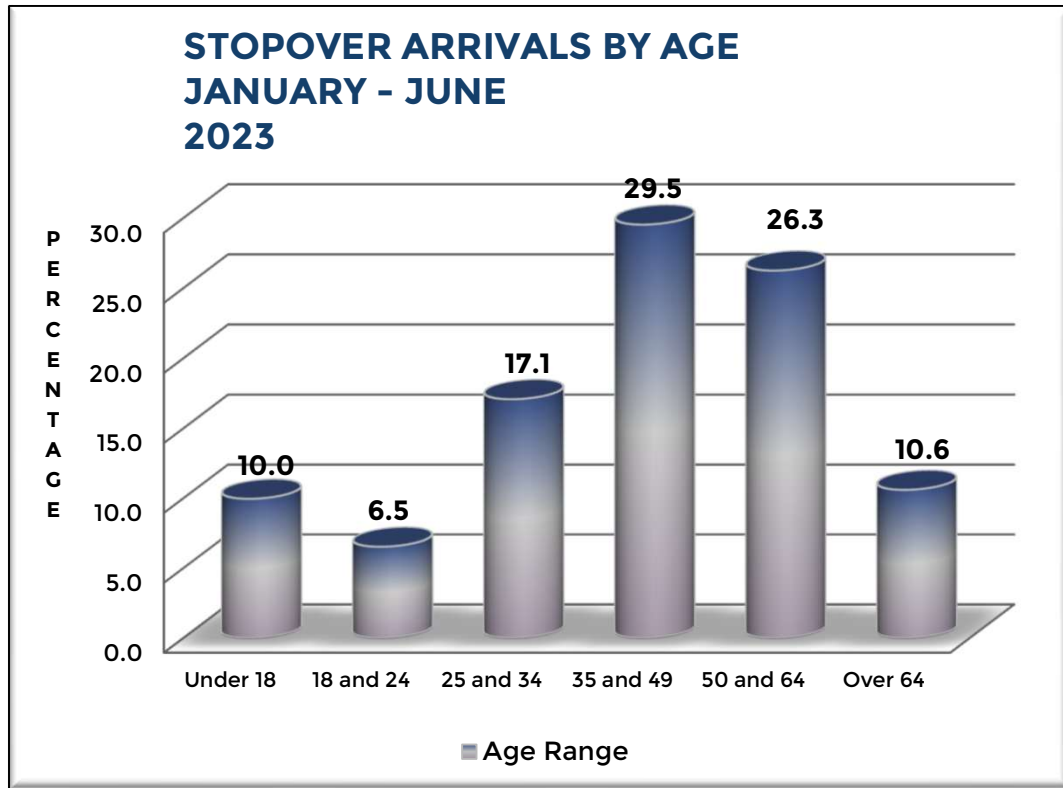


Fig. 3

AGE DISTRIBUTION OF STOPOVER ARRIVALS

Age Range	JUNE		JAN.-JUN.		JAN-JUN.		%Change 2023/22
	2023	% Share	2023	% Share	2022	% Share	
Under 18	32,531	12.1	147,867	10.0	121,742	10.4	21.5%
18 and 24	22,314	8.3	96,971	6.5	81,137	6.9	19.5%
25 and 34	46,792	17.4	253,568	17.1	223,567	19.1	13.4%
35 and 49	79,181	29.5	438,260	29.5	349,046	29.8	25.6%
50 and 64	63,813	23.8	389,661	26.3	290,714	24.8	34.0%
Over 64	23,556	8.8	157,390	10.6	104,290	8.9	50.9%
Total	268,187	100.0	1,483,717	100.0	1,170,496	100.0	26.8%

TABLE 4

**CRUISE PASSENGER ARRIVALS BY MONTH AND PORT OF CALL
JANUARY - JUNE**

	MONTEGO BAY		% Change 2023/22		FALMOUTH		% Change 2023/22		OCHO RIOS		% Change 2023/22		2023 TOTAL		2022 TOTAL		% Change 2023/22	
	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX
January	18	30,901	800.0%	1615.8%	17	59,962	325.0%	773.2%	21	62,628	90.9%	441.9%	60	155,772	19	21,110	215.8%	637.9%
February	14	24,918	1300.0%	3619.1%	14	55,010	180.0%	459.0%	20	63,586	33.3%	250.9%	50	144,465	22	28,760	127.3%	402.3%
March	14	26,275	75.0%	226.2%	20	87,241	100.0%	328.2%	18	61,799	80.0%	239.5%	55	177,265	32	49,145	71.9%	260.7%
April	4	15,576	0.0%	166.6%	8	32,858	33.3%	53.5%	11	40,312	57.1%	105.0%	23	88,746	17	46,913	35.3%	89.2%
Jan. - Apr.	50	97,670	233.3%	496.7%	59	235,071	136.0%	301.9%	70	228,325	62.8%	238.0%	188	566,248	90	145,928	108.9%	288.0%
May	6	22,334	20.0%	24.1%	6	18,732	-40.0%	-44.5%	8	30,960	100.0%	130.0%	20	72,026	19	65,198	5.3%	10.5%
June	4	16,848	0.0%	6.8%	3	11,636	-66.7%	-66.5%	6	27,913	-14.3%	15.3%	13	56,397	20	74,748	-35.0%	-24.6%
May - Jun.	10	39,182	11.1%	16.0%	9	30,368	-52.6%	-55.7%	14	58,873	27.3%	56.3%	33	128,423	39	139,946	-15.4%	-8.2%
Jan. - Jun.	60	136,852	150.0%	172.9%	68	265,439	54.5%	109.0%	84	287,198	55.6%	173.0%	221	694,671	129	285,874	71.3%	143.0%

Source: Port Authority of Jamaica, Cruise Vessels Information Sheet

* Note: 1. During the month of January, 4 ship calls with 2,281 passengers visited the port in Port Antonio (584) and (1,697) Port Royal in Kingston.
 2. During the month of February, 2 Ship calls with 951 passengers visited the Port in Port Antonio.
 3. During the month of March, 3 ship calls with 1,950 passengers visited the port in Port Antonio (263) and (1,687) visited Port Royal.

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	JUNE 2023			JANUARY - JUNE 2023		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
U.S.A.						
<u>NORTHEAST</u>						
Connecticut	5,705	1	5,706	29,883	2	29,885
Delaware	1,460	1	1,461	7,180	1	7,181
Maine	268	0	268	4,142	2	4,144
Maryland	9,129	1	9,130	43,638	2	43,640
Massachusetts	4,069	2	4,071	29,760	5	29,765
New Hampshire	329	0	329	4,647	0	4,647
New Jersey	12,193	1	12,194	63,366	7	63,373
New York	29,746	1	29,747	171,050	15	171,065
Pennsylvania	11,528	1	11,529	56,613	2	56,615
Rhode Island	458	0	458	3,288	0	3,288
Vermont	82	0	82	1,919	2	1,921
Virginia	5,937	2	5,939	27,471	3	27,474
Washington D.C.	1,005	8	1,013	5,749	8	5,757
West Virginia	541	16	557	2,084	36	2,120
Total	82,450	34	82,484	450,790	85	450,875
<u>MIDWEST</u>						
Illinois	7,773	1	7,774	44,119	84	44,203
Indiana	2,659	110	2,769	14,056	181	14,237
Iowa	740	0	740	9,838	337	10,175
Kansas	1,079	0	1,079	5,470	0	5,470
Kentucky	1,528	165	1,693	5,853	208	6,061
Michigan	2,824	3	2,827	25,141	1,152	26,293
Minnesota	854	0	854	15,417	1,716	17,133
Missouri	3,372	0	3,372	15,751	2	15,753
Nebraska	772	0	772	6,143	0	6,143
North Dakota	130	0	130	2,266	69	2,335
Ohio	4,579	381	4,960	23,998	495	24,493
South Dakota	153	0	153	2,547	27	2,574
Wisconsin	1,423	0	1,423	19,381	3,083	22,464
Total	27,886	660	28,546	189,980	7,354	197,334

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	JUNE 2023			JANUARY - JUNE 2023		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<u>SOUTH</u>						
Alabama	3,116	2	3,118	11,042	7	11,049
Arkansas	1,093	0	1,093	3,891	2	3,893
Florida	35,170	7	35,177	155,494	39	155,533
Georgia	18,078	1	18,079	71,389	9	71,398
Louisiana	3,308	0	3,308	10,328	162	10,490
Mississippi	1,727	0	1,727	5,411	35	5,446
North Carolina	7,795	1	7,796	34,611	1	34,612
South Carolina	4,238	0	4,238	16,355	2	16,357
Tennessee	3,368	7	3,375	13,886	12	13,898
Total	77,893	18	77,911	322,407	269	322,676
<u>WEST</u>						
Alaska	44	0	44	315	0	315
Arizona	1,530	2	1,532	6,101	5	6,106
California	7,888	2	7,890	32,585	8	32,593
Colorado	2,203	0	2,203	11,602	3	11,605
Hawaii	51	0	51	249	0	249
Idaho	187	0	187	1,089	0	1,089
Montana	90	0	90	802	4	806
Nevada	1,011	0	1,011	3,953	0	3,953
New Mexico	241	1	242	1,007	1	1,008
Oklahoma	1,216	1	1,217	4,399	1	4,400
Oregon	278	0	278	2,023	1	2,024
Texas	15,398	2	15,400	50,056	178	50,234
Utah	374	0	374	2,486	1	2,487
Washington	858	0	858	4,869	3	4,872
Wyoming	92	0	92	649	1	650
Total	31,461	8	31,469	122,185	206	122,391
TOTAL U.S.A.	219,690	720	220,410	1,085,362	7,914	1,093,276

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	JUNE 2023			JANUARY - JUNE 2023		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
::						
CANADA						
<u>Atlantic Canada</u>						
New Brunswick	78	0	78	3,358	0	3,358
Newfoundland	128	0	128	2,796	4	2,800
Nova Scotia	97	0	97	6,134	4	6,138
P.E. Island	16	0	16	777	0	777
Total	319	0	319	13,065	8	13,073
<u>Central Canada</u>						
Ontario	14,319	5	14,324	146,874	48	146,922
Quebec	1,855	0	1,855	26,612	4	26,616
Total	16,174	5	16,179	173,486	52	173,538
<u>Western Canada</u>						
Alberta	811	0	811	11,778	0	11,778
British Columbia	454	0	454	4,576	1	4,577
Manitoba	153	0	153	3,379	0	3,379
Saskatchewan	111	0	111	2,354	1	2,355
Northwest Territories	15	0	15	251	0	251
Total	1,544	0	1,544	22,338	2	22,340
Total	18,037	5	18,042	208,889	62	208,951
EUROPE						
<u>LONDON OFFICE</u>						
<u>Northern Europe</u>						
U.K.	8,335	9,416	17,751	53,272	48,082	101,354
Denmark	31	0	31	417	8	425
Finland	32	6	38	226	15	241
Ireland	150	29	179	726	223	949
Norway	91	13	104	322	24	346
Sweden	84	5	89	634	24	658
Sub-Total	8,723	9,469	18,192	55,597	48,376	103,973
<u>GERMAN OFFICE</u>						
<u>Southern Europe</u>						
Greece	15	0	15	134	3	137
Italy	153	96	249	1,129	2,525	3,654
Portugal	40	6	46	207	21	228
Spain	155	22	177	1,203	94	1,297
<u>Western Europe</u>						
Austria	30	2	32	733	9	742
Belgium	23	136	159	244	850	1,094
France	238	36	274	2,519	252	2,771
Germany	563	40	603	7,635	253	7,888
Luxemburg	3	0	3	64	15	79
Netherlands	115	530	645	814	3,331	4,145
Switzerland	104	5	109	1,479	53	1,532
Sub-Total	1,439	873	2,312	16,161	7,406	23,567
<u>Central/East Europe</u>						
Czechoslovakia	27	5	32	408	90	498
Hungary	15	0	15	176	16	192
Poland	62	12	74	654	110	764
Russia	11	2	13	103	3	106
Ukraine	9	2	11	115	9	124
Other Europe	68	7	75	806	76	882
Sub-Total	192	28	220	2,262	304	2,566
Total	10,354	10,370	20,724	74,020	56,086	130,106

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	JUNE 2023			JANUARY - JUNE 2023		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
LATIN AMERICA						
CENTRAL AMERICA						
Mexico	333	1	334	2,132	5	2,137
Belize	71	0	71	303	0	303
Costa Rica	147	0	147	644	0	644
El Salvador	42	0	42	171	48	219
Guatemala	81	0	81	395	3	398
Honduras	23	0	23	147	70	217
Nicaragua	9	2	11	53	4	57
Panama	213	0	213	1,120	2	1,122
Total	919	3	922	4,965	132	5,097
SOUTH AMERICA						
Argentina	517	0	517	3,243	2	3,245
Bolivia	3	0	3	51	0	51
Brazil	226	0	226	1,825	0	1,825
Chile	258	0	258	1,671	1	1,672
Colombia	329	0	329	1,640	2	1,642
Ecuador	48	1	49	256	1	257
Paraguay	37	0	37	118	0	118
Peru	141	0	141	1,147	0	1,147
Uruguay	142	0	142	533	0	533
Venezuela	19	0	19	211	3	214
Other South America	3	0	3	17	45	62
Total	1,723	1	1,724	10,712	54	10,766
Total Latin America	2,642	4	2,646	15,677	186	15,863
Antigua	203	1	204	1,039	2	1,041
Bahamas	606	6	612	2,740	155	2,895
Barbados	285	0	285	1,737	4	1,741
Bermuda	140	0	140	852	2	854
British Virgin Is.	52	0	52	409	110	519
Cayman Is.	1,858	0	1,858	9,846	2	9,848
Dominica	12	0	12	96	1	97
Grenada	40	0	40	235	0	235
Guyana	153	0	153	843	0	843
Montserrat	5	0	5	61	1	62
St. Kitts/Nevis/Anguilla	49	0	49	406	0	406
St. Lucia	60	0	60	337	60	397
St. Vincent	27	0	27	245	39	284
Trinidad & Tobago	802	0	802	4,603	25	4,628
Turks & Caicos Is.	176	14	190	1,199	14	1,213
Comm. Caribbean	4,468	21	4,489	24,648	415	25,063
Aruba	45	0	45	195	0	195
Cuba	175	0	175	868	31	899
Curacao	61	0	61	388	0	388
Dominican Republic	247	1	248	1,428	1	1,429
Guadelope	39	0	39	79	130	209
Haiti	48	37	85	173	140	313
Puerto Rico	112	0	112	711	0	711
St. Maarten	90	0	90	580	18	598
Surinam	32	0	32	142	1	143
All other Caribbean	71	0	71	410	201	611
Other Caribbean	920	38	958	4,974	522	5,496
TOTAL CARIBBEAN	5,388	59	5,447	29,622	937	30,559

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	JUNE 2023			JANUARY - JUNE 2023		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
ASIA						
India	117	30	147	665	33	698
Pakistan	1	0	1	9	3	12
Japan	48	0	48	310	0	310
China	156	0	156	939	5	944
Taiwan	0	0	0	3	0	3
Korea	24	0	24	132	0	132
Philippines	33	0	33	191	0	191
Singapore	8	0	8	55	0	55
Other Asia	38	0	38	224	0	224
Asia	425	30	455	2,528	41	2,569
AFRICA						
Ghana	21	1	22	88	2	90
Kenya	13	1	14	91	1	92
Nigeria	33	2	35	131	5	136
South Africa	33	1	34	150	1	151
All Other Africa	44	1	45	196	5	201
TOTAL AFRICA	144	6	150	656	14	670
MIDDLE EAST						
Israel	43	0	43	221	0	221
Saudi Arabia	15	0	15	36	3	39
Turkey	15	0	15	76	1	77
Other Middle East	72	2	74	282	26	308
Total	145	2	147	615	30	645
ALL OTHER COUNTRIES						
Australia	139	4	143	886	13	899
New Zealand	16	1	17	160	3	163
All Other Ctries	6	0	6	15	1	16
Total	161	5	166	1,061	17	1,078
GRAND TOTAL	256,986	11,201	268,187	1,418,430	65,287	1,483,717

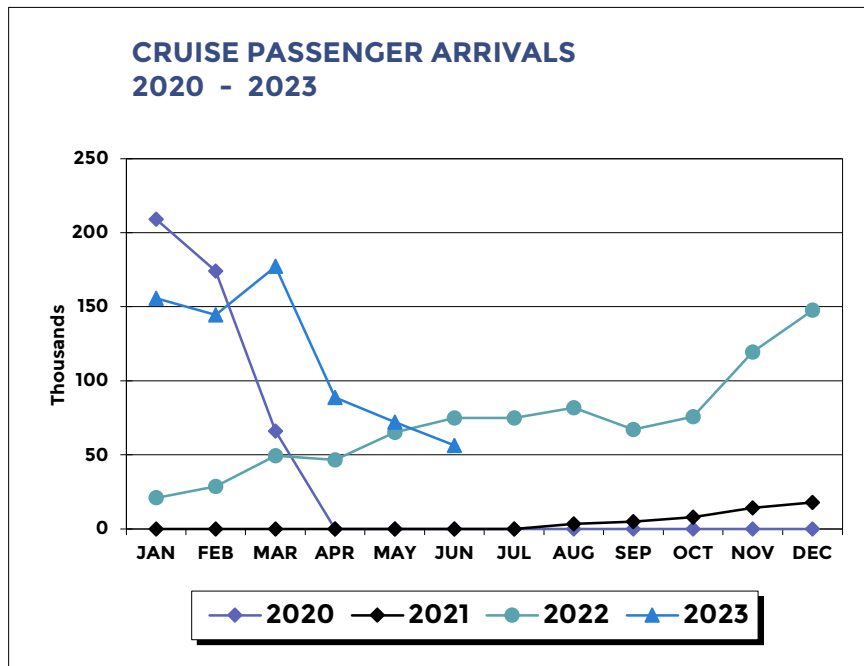


FIG. 4

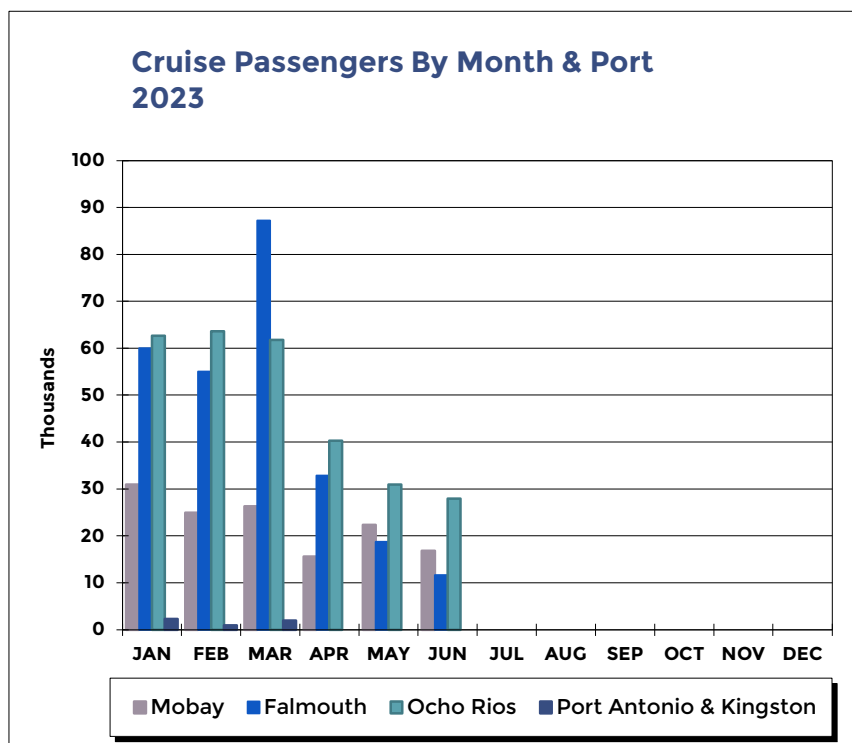


FIG. 4a

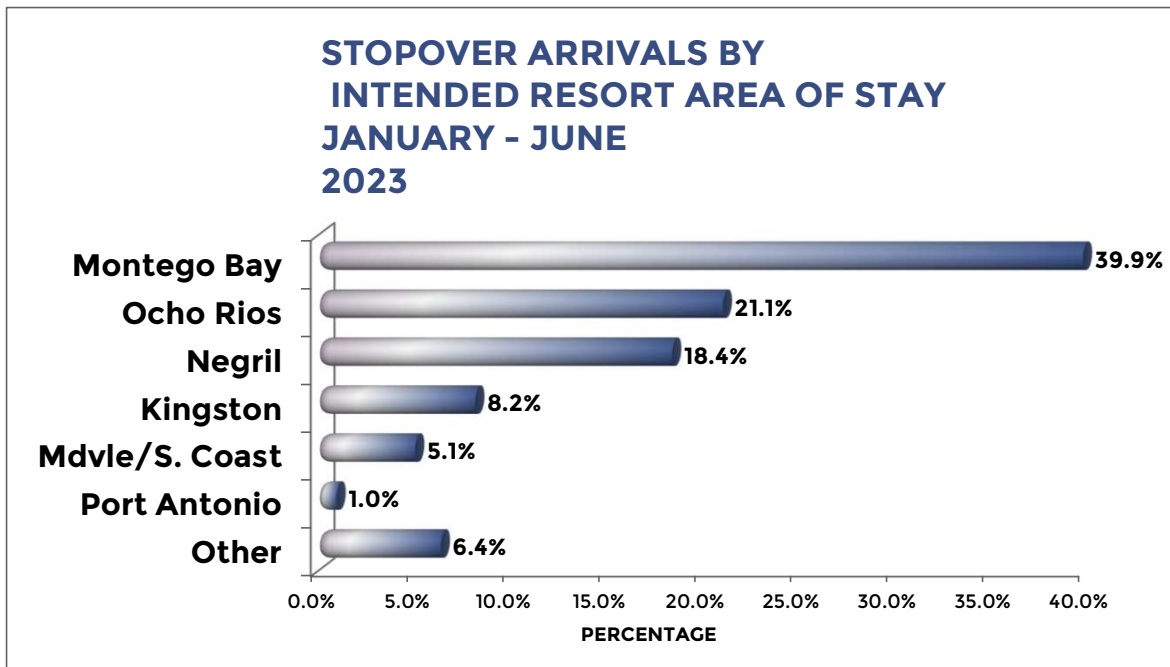


Fig. 4a

STOPOVER ARRIVALS BY INTENDED AREA OF STAY

Area	JUNE			JAN.- JUN.			JAN.- JUN.			%Change 2023/22 ARRIVALS
	2023	%Share	LENGTH OF STAY	2023	%Share	LENGTH OF STAY	2022	%Share	LENGTH OF STAY	
Montego Bay	103,279	38.5%	5.8	591,495	39.9%	6.1	457,067	39.0%	6.3	29.4%
Ocho Rios	57,504	21.4%	7.4	312,867	21.1%	7.5	254,413	21.7%	7.9	23.0%
Negril	45,829	17.1%	6.8	273,662	18.4%	7.4	213,243	18.2%	7.7	28.3%
Kingston	23,894	8.9%	10.0	121,484	8.2%	10.3	88,865	7.6%	12.6	36.7%
Mdvle/S. Coast	14,746	5.5%	12.3	75,052	5.1%	11.7	66,956	5.7%	12.8	12.1%
Port Antonio	2,680	1.0%	13.7	14,302	1.0%	13.2	12,030	1.0%	14.7	18.9%
Other	20,255	7.6%	12.8	94,855	6.4%	12.9	77,922	6.7%	15.3	21.7%
Total	268,187	100.0%	7.5	1,483,717	100.0%	7.7	1,170,496	100.0%	8.4	26.8%