JULY 2022

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Monthly Statistical Report

IN JULY 2022

- Stopover arrivals up 41.5%
- US Market up 21.0%
- Canada up 415.7%
- Europe up 204.3%
- Cruise passengers totalled 74,856

TOURIST (Stopover Arrivals)

Stopover arrivals in July 2022 were **259,908** an increase of **41.5%** or **76,232** more arrivals over the **183,676** recorded in July 2021.

For the January to July period, arrivals increased by 99.7%, with

1,430,404 stopovers, this is **714,183** more stopovers compared to the **716,221** in 2021.

United States

Stopover arrivals from the United States market recorded an increase of **21.0%** in July 2022, with a total of **202,376** arrivals compared to the **167,289** arrivals who visited in July 2021. All US marketing regions recorded increases in arrivals, the Northeast with **86,611** up by **11.8%**, the South with **67,519** up by **41.2%**, the Mid-West with **21,980** up by **11.0%**, and the West with **26,266** up by **18.1%**.

For the January to July period, the US market region has grown by **61.4**% with **1,090,334** arrivals. The Northeast up by **52.9**%, the South up by **73.5**%, the Midwest by **73.4**% and the West region up by **50.7**%, compared to the same period in 2021.



In July 2022, the Canadian market recorded an increase in arrivals of **415.7%**, with **21,283** or **17,156** more stopovers compared to the

4,127 in July 2021.

Stopover arrivals from Atlantic Canada recorded **289**; the main provinces of Newfoundland recorded **68** and Nova Scotia recorded **125**.

Stopover arrivals from Central Canada recorded **19,185**; the leading province of Ontario recorded **16,651**, the second most important Canadian province of Quebec recorded **2,534**.

Stopover arrivals from Western Canada recorded **1,809**; the main province of Alberta recorded **950**, while the arrivals from British Columbia recorded **525**.

Cumulatively, the Canadian market has recorded **137,207** visitors or **126,808** more visitors than in 2021. The top producing provinces of

Ontario has recorded **104,248**, and those from Quebec, were **14,200** visitors, compared to the same period in 2021.



The European market region has recorded an increase of **204.3%** in July 2022, with **25,917** stopover arrivals compared to the **8,845** recorded in July 2021.

In the Northern European region, the main visitor producing countries, United Kingdom, with **22,382** arrivals, and Ireland recorded **315** arrivals.

In the South-Western European region, Germany recorded **1,184** visitor arrivals, The Netherlands with **966**, and France with **284**.

Stopover arrivals from Central-East Europe has recorded **281** arrivals.



Y-T-D January to July, 2022 period, arrivals from the regions in Europe were **159,306** stopovers, this is **141,667** more stopovers compared to

Latin America

Arrivals from Latin America recorded **1,881** in July 2022, compared to **571** in July 2021.

From the Central American region, stopover arrivals were **660** arrivals. Mexico with **305** arrivals and Panama with **157.**

the **17,639** recorded during the same period in 2021.

From the South American region, stopover arrivals were **1,221** arrivals. Argentina with **362** arrivals, Chile with **219**, and Colombia with **201** arrivals.

Cumulatively, for the January to July 2022 period, stopover arrivals from Latin America totalled **12,757** which was **3,163** more visitors compared to the **3,163** during the same period in 2021.

Stopovers from the Central American region was **4,061** arrivals up by **145.7%** and from the South American region was up by **475.9%** with **8,696** arrivals, compared to the same period in 2021.

The Caribbean

Stopover arrivals to Jamaica from the Caribbean region were up **161.1%** in July 2022 with a total of **6,573** visitors, compared to **2,517** in July 2021.

The Cayman Is. and Trinidad & Tobago were the major visitor producing Caribbean countries in July 2022 with **2,064** and **944** stopover arrivals, respectively.

Year to date, stopovers for the January to July period rose by **225.9%** moving up from **8,184** in 2021 to **26,674** in 2022.

Asia

The Asian market increased by **190.3%** in July 2022 with a total of **360** stopovers compared to **124** in July 2021.

China, India, and Japan, are the major visitor-producing countries with **126**, **87** and **65** stopovers arriving from each country, respectively.

Year to date, stopovers for the January to July period rose by **150.9%** moving up from **752** in 2021 to **1,887** in 2022.

Other Countries

Overall, stopover arrivals from other countries rose by 237.2% with 2,239 arrivals, for the January to July 2022 period. Of the Other Countries, Africa provided the most stop-over arrivals to Jamaica, with 778 visitors compared to 238 in 2021. This represents an increase of 226.9%.

Market

The market share of stopover visitors for the period January to July 2022 was as follows: USA **76.2%**; Canada **9.6%**; UK **9.4%**; Continental Europe **1.7%**, the Caribbean **1.9%**; and the others, including Latin America and Asia **1.2%**.

Cruise Passengers

A total of **74,856** cruise passengers visited Jamaica in July 2022. A total of **34,495** visited the port of Falmouth, **24,584** visit-

ed the port of Ocho Rios, and **15,777** visited the port of Montego Bay,

Year-to-date, January to July 2022 saw **361,513** cruise passenger arrivals visiting our shores. All ports were closed during the same period in 2021.



Length of Stay

The average length of stay of **Foreign National** arrivals in July 2022 was **8.7** nights, compared to **8.8** nights in July 2021. The average length of stay in hotels was **6.1** nights in July 2022, compared to **5.9** nights in July 2021.

The average length of stay of Non-Resident Jamaican arrivals in July 2022 was 17.4 nights compared to 23.4 in July 2021. The average length of stay in hotels in July 2022 was 9.0 nights, compared to 10.1 nights in July 2021.

During the January to July 2022 period, the average length of stay for Foreign National arrivals in all types of accommodations was **8.0** nights compared to **8.8** nights in 2021. For the Non-Resident Jamaican arrivals the average length of stay was **17.4** nights compared to **24.1** nights.

Purpose of Visit

During the month of July 2022, **94.1%** or **224,158** of the **238,295 Foreign Nationals** visited Jamaica for Leisure, **1.6%** were on Business, **3.7%** were on Other purposes of travel and **0.6%** did not state their purpose of travel.

A total of **18,540** or **85.8%** of the **21,613 Non-Resident Jamaicans** were visiting for Leisure, **2.0%** were on Business, **9.6%** were on Other purposes of travel and **2.6%** failed to provide a reason for travel.

Year-to-date January to July 2022, **90.0%** or a total of **1,287,153** of the total stopover arrivals of **1,430,404** visited Jamaica for Leisure, **1.8%** were on Business, **7.7%** were on Other purposes of travel and **0.5%** did not state their travel purpose.

Intended Resort Area of Stay

Of the **259,908** stopover arrivals visiting Jamaica in July 2022, the resort area of Montego Bay welcomed **95,589** arrivals or **36.8%**; Ocho Rios welcomed **56,686** or **21.8%**; Negril received **41,346** or **15.9%**, and **23,144** or **8.9%** visited Kingston. The remaining **16.6%** stayed in the Mandeville/ South Coast, Port Antonio resort regions and Other areas in Jamaica.

Between January and July 2022, the combination of Montego Bay, Negril, and Ocho Rios accounted for **1,118,344** or **78.2%** of the **1,430,404** total stopover arrivals.

Type of Airlines used

Of the **1,430,404** stopover visitors to Jamaica in the January to July 2022, **1,339,049** or **93.6%** used scheduled airlines, while **91,355** or **6.4%** used chartered flights.

During the corresponding period in 2021 the percentage distribution was: **99.4%** - used scheduled airlines and **0.6%** - used chartered flights.

Net Promoter Score (NPS)

This is a simple metric that can be used to measure the intention to recommend/refer a travel destination and is also an indicator of overall satisfaction with the travel or customer experience.

The NPS for YTD 2022 are as follows:

January = 72 July = 61.3

February = 70

March = 64

April = 66

May = 63

June = 65

NPS ranges from -100 (meaning everyone is a detractor) to +100 (meaning everyone is a promoter). A decent Net Promoter Score is any number >0%. Any positive NPS is good. An NPS of +50 is excellent.

Monthly Statistical Report

VISITOR ARRIVALS

		Stopover	Arrivals		+/		C	ruise Passe	ngers		+/	/ ₋		Tota Visitor A			+/	
Month	2019	2020	2021	2022			2019	2020	2021	2022	2022/21		2019	2020	2021	2022	2022/21	
January	216,509	227,200	43,831	131,730	200.5%	-39.2%	249,026	209,163	-	21,110	-	-91.5%	465,535	436,363	43,831	152,840	248.7%	-67.2%
February	220,046	235,740	43,798	162,882	271.9%	-26.0%	202,830	173,981	-	29,335	-	-85.5%	422,876	409,721	43,798	192,217	338.9%	-54.5%
March	271,742	111,191	73,646	215,789	193.0%	-20.6%	177,293	66,127	-	49,353	-	-72.2%	449,035	177,318	73,646	265,142	260.0%	-41.0%
JanMar.	708,297	574,131	161,275	510,401	216.5%	-27.9%	629,149	449,271		99,798		-84.1%	1,337,446	1,023,402	161,275	610,199	278.4%	-54.4%
April	232,834	-	82,702	222,815	169.4%	-4.3%	133,591	-	-	46,913	-	-64.9%	366,425	-	82,702	269,728	226.1%	-26.4%
May	210,664	-	122,522	204,011	66.5%	-3.2%	73,680	-	-	65,198	-	-11.5%	284,344	-	122,522	269,209	119.7%	-5.3%
June	238,888	7,188	166,046	233,269	40.5%	-2.4%	66,552	-	-	74,748	-	12.3%	305,440	7,188	166,046	308,017	85.5%	0.8%
AprJun.	682,386	7,188.00	371,270	660,095	77.8%	-3.3%	273,823			186,859		-31.8%	956,209	7,188.00	371,270	846,954	128.1%	-11.4%
July	270,462	41,941	183,676	259,908	41.5%	-3.9%	77,560	-	-	74,856	-	-3.5%	348,022	41,941	183,676	334,764	82.3%	-3.8%
JanJul.	1,661,145	623,260	716,221	1,430,404	99.7%	-13.9%	980,532	449,271	0	361,513	-	-63.1%	2,641,677	1,072,531	716,221	1,791,917	150.2%	-32.2%

TOURIST ARRIVALS January - July 2022

		<	Stopovers	>			Total		
	Foreign	+/-	+/-	Non-Resident	+/-	+/-	Stopover	+/-	+/-
Month	Nationals	2022/21	2021/20	Jamaicans	2022/21	2021/20	Arrivals	2022/21	2022/20
January	121,006	221.7%	-43.2%	10,724	72.5%	-23.8%	131,730	200.5%	-42.0%
February	151,697	290.9%	-32.0%	11,185	124.0%	-11.8%	162,882	271.9%	-30.9%
March	203,102	199.9%	94.4%	12,687	114.1%	88.3%	215,789	193.0%	94.1%
April	207,779	172.5%	-	15,036	133.3%	-	222,815	169.4%	-
JanApr.	683,584	210.2%	26.4%	49,632	110.5%	48.2%	733,216	200.5%	27.7%
May	191,531	68.2%	-	12,480	44.6%	-	204,011	66.5%	-
June	217,068	41.1%	3797.1%	16,201	32.3%	901.3%	233,269	40.5%	3145.3%
July	238,295	41.9%	590.0%	21,613	36.9%	191.9%	259,908	41.5%	519.7%
May - Jul.	646,894	48.5%	1512.9%	50,294	37.2%	457.5%	697,188	47.6%	1319.1%
Jan Jul.	1,330,478	102.8%	129.1%	99,926	65.9%	135.0%	1,430,404	99.7%	129.5%

STOPOVER ARRIVALS BY PURPOSE OF VISIT JANUARY - JULY 2022

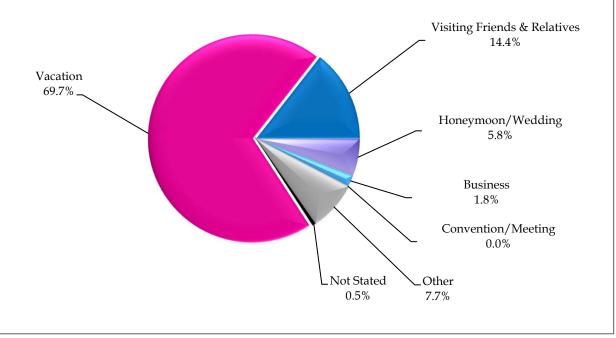


Fig. 1b

STO	POVER ARR	RIVALS BY	Y PURPOSE	OF VISI	Т	
January - July 2022	Foreign Nationals		Non Resident Jamaicans		Total	% Share
Vacation	971,498	73.0%	26,007	26.0%	997,505	69.7%
Visiting Friends & Relatives	160,426	12.1%	46,239	46.3%	206,665	14.4%
Business	23,003	1.7%	2,627	2.6%	25,630	1.8%
Convention/Meeting	303	0.0%	17	0.0%	320	0.0%
Honeymoon/Wedding	81,459	6.1%	1,524	1.5%	82,983	5.8%
Other	88,218	6.6%	21,580	21.6%	109,798	7.7%
Not Stated	5,571	0.4%	1,932	1.9%	7,503	0.5%
TOTAL	1,330,478	100.0%	99,926	100.0%	1,430,404	100.0%

TABLE 1.2

STOPOVER ARRIVALS BY MARKET REGION
AND MONTH OF ARRIVAL 2022

			U.S.A.				U.K.	Latin				Other	
	Northeast	Mid-West	South	West	Total	Canada	Europe	America	Caribbean	Asia	Africa	Countries	Total
January	41,113	22,158	25,078	10,478	98,827	9,795	18,148	1,651	2,963	179	59	108	131,730
February	55,597	24,397	29,787	10,848	120,629	15,082	21,782	1,829	3,100	293	44	123	162,882
March	62,788	34,416	46,629	17,608	161,441	24,482	25,006	1,786	2,583	234	104	153	215,789
April	79,886	21,641	46,923	16,624	165,074	27,249	23,779	1,841	4,325	199	159	189	222,815
JanApr.	239,384	102,612	148,417	55,558	545,971	76,608	88,715	7,107	12,971	905	360	573	733,210
May	63,194	20,864	51,788	18,411	154,257	22,302	21,658	1,990	3,029	330	107	338	204,011
June	73,314	23,380	65,808	25,228	187,730	17,014	22,016	1,779	4,101	292	142	195	233,269
July	86,611	21,980	67,519	26,266	202,376	21,283	26,917	1,881	6,573	360	163	355	259,908
May - Jul.	223,119	66,224	185,115	69,905	544,363	60,599	70,591	5,650	13,703	982	412	888	697,188
Jan Jul.	462,503	168,836	333,532	125,463	1,090,334	137,207	159,306	12,757	26,674	1,887	778	1,461	1,430,404
+/- %	52.9%	73.4%	73.5%	50.7%	61.4%	1219.4%	803.1%	303.3%	225.9%	150.9%	226.9%	243.0%	99.7%

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

			JULY							JANUARY	Y - JULY			
				_		Change					_		Change	
	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	2022/21	2022/20	2022/19	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	2022/21	2022/20	2022/19
U.S.A. <u>NORTHEAST</u>														
Connecticut	4,724	1,383	4,343	5,490	26.4	297.0	16.2	26,813	10,447	17,745	28,426	60.2	172.1	6.0
Delaware	1,139	243	1,105	1,384	25.2	469.5	21.5	6,533	2,124	4,700	7,451	58.5	250.8	14.1
Maine	227	36	147	161	9.5	347.2	-29.1	4,033	2,041	1,401	3,081	119.9	51.0	-23.6
Maryland	10,166	1,748	8,772	10,391	18.5	494.5	2.2	49,590	16,740	32,032	51,328	60.2	206.6	3.5
Massachusetts	3,843	913	3,761	4,574	21.6	401.0	19.0	29,495	13,385	16,575	26,619	60.6	98.9	-9.8
New Hamshire	296	53	250	378	51.2	613.2	27.7	5,084	2,558	1,493	3,548	137.6	38.7	-30.2
New Jersey	13,235	2,412	11,724	12,541	7.0	419.9	-5.2	63,799	22,897	43,199	66,229	53.3	189.2	3.8
New York	38,050	8,158	32,787	34,650	5.7	324.7	-8.9	191,662	78,194	127,382	179,832	41.2	130.0	-6.2
Pennsylvania	11,546	1,852	8,560	9,394	9.7	407.2	-18.6	65,263	22,109	34,568	54,019	56.3	144.3	-17.2
Rhode Island	450	54	531	499	-6.0	824.1	10.9	3,429	1,384	2,028	3,153	55.5	127.8	-8.0
Vermont	81	15	71	82	15.5	446.7	1.2	2,024	1,040	491	1,301	165.0	25.1	-35.7
Virginia	5,459	827	4,228	5,579	32.0	574.6	2.2	30,684	10,080	15,641	29,142	86.3	189.1	-5.0
Washington D.C.	1,176	173	865	1,105	27.7	538.7	-6.0	6,268	2,508	3,973	6,297	58.5	151.1	0.5
West Virginia	617	126	308	383	24.4	204.0	-37.9	2,977	845	1,320	2,077	57.3	145.8	-30.2
Total	91.009	17.993	77.452	86,611	11.8	381.4	-4.8	487.654	186.352	302.548	462.503	52.9	148.2	-5.2
	- 1,000	11,000	,	,		-		101,001	,	,	112,000			
MIDWEST														
Illinois	6,010	852	5,802	6,747	16.3	691.9	12.3	42,256	15,641	24,577	41,337	68.2	164.3	-2.2
Indiana	2,026	373	1,807	1,912	5.8	412.6	-5.6	17,271	6,043	8,172	12,716	55.6	110.4	-26.4
Iowa	549	130	696	539	-22.6	314.6	-1.8	11,504	7,342	3,762	7,295	93.9	-0.6	-36.6
Kansas	933	202	767	784	2.2	288.1	-16.0	6,478	2,820	3,395	4,862	43.2	72.4	-24.9
Kentucky	1,418	295	1,034	1,307	26.4	343.1	-7.8	8,624	2,472	4,504	6,526	44.9	164.0	-24.3
Michigan	2,325	454	2,190	2,205	0.7	385.7	-5.2	30,627	13,556	12,139	21,143	74.2	56.0	-31.0
Minnesota	568	127	533	501	-6.0	294.5	-11.8	20,459	15,596	6,105	14,662	140.2	-6.0	-28.3
Missouri	2,576	437	2,051	2,113	3.0	383.5	-18.0	15,672	5,571	8,644	12,610	45.9	126.4	-19.5
Nebraska	737	128	578	554	-4.2	332.8	-24.8	7,200	3,692	3,257	4,766	46.3	29.1	-33.8
North Dakota	75	11	103	85	-17.5	672.7	13.3	3,036	2,217	994	1,874	88.5	-15.5	-38.3
Ohio	4,778	875	3,355	4,186	24.8	378.4	-12.4	30,745	9,957	13,698	22,807	66.5	129.1	-25.8
South Dakota	129	16	62	81	30.6	406.3	-37.2	3,216	2,208	1,064	2,040	91.7	-7.6	-36.6
Wisconsin	919	182	816	966	18.4	430.8	5.1	25,451	14,401	7,036	16,198	130.2	12.5	-36.4
Total	23,043	4.082	19,794	21,980	11.0	438.5	-4.6	222,539	101,516	97,347	168,836	73.4	66.3	-24.1

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

			<u>JULY</u>							JANUAR'	Y - JULY			
				_		Change					_		Change	
	<u>2019</u>	<u>2020</u>	<u>2021</u>	2022	2022/21	2022/20	2022/19	<u>2019</u>	<u>2020</u>	<u>2021</u>	2022	2022/21	2022/20	2022/19
SOUTH														
Alabama	1,883	332	1,766	2,394	35.6	621.1	27.1	10,048	2,475	6,993	11,468	64.0	363.4	14.1
Arkansas	621	166	542	793	46.3	377.7	27.7	3,774	1,224	2,300	3,825	66.3	212.5	1.4
Florida	29,658	6,123	20,657	33,966	64.4	454.7	14.5	152,932	49,432	88,467	161,706	82.8	227.1	5.7
Georgia	12,342	2,259	11,419	14,042	23.0	521.6	13.8	59,268	18,752	44,482	72,996	64.1	289.3	23.2
Louisiana	2,153	391	2,073	2,472	19.2	532.2	14.8	9,518	2,053	7,275	10,874	49.5	429.7	14.2
Mississippi	920	173	888	1,062	19.6	513.9	15.4	5,343	1,261	3,361	5,434	61.7	330.9	1.7
North Carolina	5,505	1,118	5,606	6,611	17.9	491.3	20.1	29,743	9,676	20,432	35,983	76.1	271.9	21.0
South Carolina	2,605	448	2,588	3,382	30.7	654.9	29.8	12,917	3,630	9,749	16,795	72.3	362.7	30.0
Tennessee	2,826	563	2,272	2,797	23.1	396.8	-1.0	16,084	4,765	9,210	14,451	56.9	203.3	-10.2
Total	58,513	11,573	47,811	67,519	41.2	483.4	15.4	299,627	93,268	192,269	333,532	73.5	257.6	11.3
			•					•	•	-				
WEST														
Alaska	38	10	20	36	80.0	260.0	-5.3	347	157	192	277	44.3	76.4	-20.2
Arizona	1,082	156	953	1,198	25.7	667.9	10.7	7,021	2,322	4,661	7,003	50.2	201.6	-0.3
California	8,072	1,065	5,912	7,090	19.9	565.7	-12.2	37,199	9,989	21,338	32,902	54.2	229.4	-11.6
Colorado	1,447	304	1,205	1,217	1.0	300.3	-15.9	10,592	3,859	5,556	9,254	66.6	139.8	-12.6
Hawaii	52	16	39	63	61.5	293.8	21.2	342	123	155	351	126.5	185.4	2.6
Idaho	72	8	103	84	-18.4	950.0	16.7	1,077	537	706	1,009	42.9	87.9	-6.3
Montana	76	10	42	42	0.0	320.0	-44.7	1,224	646	481	781	62.4	20.9	-36.2
Nevada	573	199	666	833	25.1	318.6	45.4	3,582	1,258	2,753	4,017	45.9	219.3	12.1
New Mexico	239	37	216	214	-0.9	478.4	-10.5	1,420	420	707	1,088	53.9	159.0	-23.4
Oklahoma	1,510	272	936	1,118	19.4	311.0	-26.0	6,888	1,842	3,593	4,861	35.3	163.9	-29.4
Oregon	337	65	267	285	6.7	338.5	-15.4	2,473	856	1,187	2,127	79.2	148.5	-14.0
Texas	14,587	1,339	10,963	13,101	19.5	878.4	-10.2	56,846	14,577	37,210	54,393	46.2	273.1	-4.3
Utah	226	73	290	243	-16.2	232.9	7.5	2,512	950	1,819	2,439	34.1	156.7	-2.9
Washington	787	129	566	674	19.1	422.5	-14.4	5,298	1,882	2,548	4,481	75.9	138.1	-15.4
Wyoming	58	17	54	68	25.9	300.0	17.2	841	328	350	480	37.1	46.3	-42.9
Total	29,156	3,700	22,232	26,266	18.1	609.9	-9.9	137,662	39,746	83,256	125,463	50.7	215.7	-8.9
TOTAL U.S.A.	201,721	37,348	167,289	202,376	21.0	441.9	0.3	1,147,482	420,882	675,420	1,090,334	61.4	159.1	-5.0

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

% C h a n g e 2019 2020 2021 2022 2022/21 2022/20 2022/19 2019 2020 2021 2022 2022 CANADA		
	% Change	
<u>CANADA</u>	/21 2022/20	2022/19
Atlantic Canada		
New Brunswick 44 9 6 77 1183.3 755.6 75.0 3,510 1,345 26 1,567 592	6.9 16.5	-55.4
Newfoundland 72 10 3 68 2166.7 580.0 -5.6 3,300 595 18 1,039 567		-68.5
Nova Scotia 115 21 22 125 468.2 495.2 8.7 5,953 2,043 50 2,881 566	2.0 41.0	-51.6
P.E. Island 13 11 2 19 850.0 72.7 46.2 598 205 11 224 193		-62.5
Total 244 51 33 289 775.8 466.7 18.4 13,361 4,188 105 5,711 533	9.0 36.4	-57.3
<u>Central Canada</u> Ontario 19,494 2,266 3,497 16,651 376.2 634.8 -14.6 176,058 78,166 8,771 104,248 108	06 224	-40.8
Ontario 19,494 2,266 3,497 16,651 376.2 634.8 -14.6 176,058 78,166 8,771 104,248 108 Quebec 3,431 91 199 2,534 1173.4 2684.6 -26.1 30,839 15,996 570 14,200 239		-40.6 -54.0
Total 22,925 2,357 3,696 19,185 419.1 714.0 -16.3 206,897 94,162 9,341 118,448 118		-42.8
1000 25,020 2,001 0,000 10,100 410.1 1410 10.0 200,001 04,102 0,041 110,440 110	<u> 20.0</u>	42.0
Western Canada		
Alberta 1,012 112 237 950 300.8 748.2 -6.1 13,077 6,004 539 6,893 117	3.8 14.8	-47.3
British Columbia 493 50 72 525 629.2 950.0 6.5 6,427 2,329 223 3,411 142	9.6 46.5	-46.9
Manitoba 302 16 52 215 313.5 1243.8 -28.8 4,952 3,106 118 1,583 124		-68.0
Saskatchewan 131 21 32 101 215.6 381.0 -22.9 4,500 2,549 60 1,012 158		-77.5
Other Canada 17 0 5 18 260.0 - 5.9 335 109 13 149 1040		-55.5
Total 1,955 199 398 1,809 354.5 809.0 -7.5 29,291 14,097 953 13,048 126	9.2 -7.4	-55.5
Total Canada 25,124 2,607 4,127 21,283 415.7 716.4 -15.3 249,549 112,447 10,399 137,207 121	9.4 22.0	-45.0
10tar outstand 20, 124 2,001 4,121 21,200 410.1 110.4 -10.0 240,040 112,441 10,000 101,201 121	7.4 22.0	-40.0
<u>EUROPE</u>		
Northern Europe U.K. 23,312 1,268 7,663 22,382 192.1 1665.1 -4.0 131,178 41,832 15,059 134,546 79	3.5 221.6	2.6
U.K. 23,312 1,268 7,663 22,382 192.1 1665.1 -4.0 131,178 41,832 15,059 134,546 79 Denmark 89 2 16 103 543.8 5050.0 15.7 496 297 29 399 127		-19.6
	5.0 -13.4	-54.3
Ireland 297 10 31 315 916.1 3050.0 6.1 1,583 452 99 1,271 118		
Norway 108 6 8 67 737.5 1016.7 -38.0 692 261 18 251 129		-63.7
Sweden 78 11 41 81 97.6 636.4 3.8 2,816 1,707 83 448 43	9.8 -73.8	-84.1
Total 23,910 1,299 7,766 22,967 195.7 1668.1 -3.9 137,047 44,698 15,300 137,044 79	5.7 206.6	0.0
Southern Europe		
	1.6 20.6	-59.6
	2.5 -73.0	-91.0
	5.7 53.8 1.7 33.7	-91.2 -65.8
Spani 409 31 31 102 390.3 390.3 -00.9 2,797 713 230 350 30	1.7 33.7	-03.0
Western Europe		
	9.0 -14.5	-61.0
Belgium 524 8 27 472 1648.1 5800.0 -9.9 3,161 954 44 1,546 341	3.6 62.1	-51.1
France 538 9 73 284 289.0 3055.6 -47.2 5,430 2,638 152 2,569 159		-52.7
Germany 1,379 38 439 1,184 169.7 3015.8 -14.1 16,029 5,272 618 8,069 120	5.7 53.1	-49.7
		-55.9
Luxemburg 17 0 5 6 20.064.7 161 49 17 71 31		-28.6
Luxemburg 17 0 5 6 20.0 - -64.7 161 49 17 71 31 Netherlands 643 16 85 986 1060.0 6062.5 53.3 4,384 1,842 201 3,131 145		-28.1
Luxemburg 17 0 5 6 20.0 - -64.7 161 49 17 71 31 Netherlands 643 16 85 986 1060.0 6062.5 53.3 4,384 1,842 201 3,131 145 Switzerland 356 5 189 259 37.0 5080.0 -27.2 2,109 828 278 1,516 44		57 G
Luxemburg 17 0 5 6 20.0 - -64.7 161 49 17 71 31 Netherlands 643 16 85 986 1060.0 6062.5 53.3 4,384 1,842 201 3,131 145 Switzerland 356 5 189 259 37.0 5080.0 -27.2 2,109 828 278 1,516 44 Total 5,613 136 924 3,669 297.1 2597.8 -34.6 45,905 15,949 1,746 19,475 101		-57.6
Luxemburg 17 0 5 6 20.0 - 64.7 161 49 17 71 31 Netherlands 643 16 85 986 1060.0 6062.5 53.3 4,384 1,842 201 3,131 145 Switzerland 356 5 189 259 37.0 5080.0 -27.2 2,109 828 278 1,516 44 Total 5,613 136 924 3,669 297.1 2597.8 -34.6 45,905 15,949 1,746 19,475 101 Central/East Europe	5.4 22.1	
Luxemburg 17 0 5 6 20.0 - 64.7 161 49 17 71 31 Netherlands 643 16 85 986 1060.0 6062.5 53.3 4,384 1,842 201 3,131 145 Switzerland 356 5 189 259 37.0 5080.0 -27.2 2,109 828 278 1,516 44 Total 5,613 136 924 3,669 297.1 2597.8 -34.6 45,905 15,949 1,746 19,475 101 Central/East Europe	5.4 22.1 52.5	- 57.6 -45.6 -58.6
Luxemburg 17 0 5 6 20.0 - -64.7 161 49 17 71 31 Netherlands 643 16 85 986 1060.0 6062.5 53.3 4,384 1,842 201 3,131 145 Switzerland 356 5 189 259 37.0 5080.0 -27.2 2,109 828 278 1,516 44 Total 5,613 136 924 3,669 297.1 2597.8 -34.6 45,905 15,949 1,746 19,475 101 Central/East Europe Czech Republic 35 0 29 64 120.7 - 82.9 902 322 53 491 82 Hungary 25 2 2 24 1100.0 1100.0 -4.0 401 200 8 166 197	5.4 22.1 52.5	-45.6
Luxemburg 17 0 5 6 20.0 - 64.7 161 49 17 71 31 Netherlands 643 16 85 986 1060.0 6062.5 53.3 4,384 1,842 201 3,131 145 Switzerland 356 5 189 259 37.0 5080.0 -27.2 2,109 828 278 1,516 44 Total 5,613 136 924 3,669 297.1 2597.8 -34.6 45,905 15,949 1,746 19,475 101 Central/East Europe Czech Republic 35 0 29 64 120.7 - 82.9 902 322 53 491 82 Hungary 25 2 2 24 110.0 110.0 -4.0 401 200 8 166 197 Poland 80 4 49 111 126.5 2675.0 38.8 1,737	5.4 22.1 6.4 52.5 6.0 -17.0	-45.6 -58.6
Luxemburg 17 0 5 6 20.0 - -64.7 161 49 17 71 31 Netherlands 643 16 85 986 1060.0 6062.5 53.3 4,384 1,842 201 3,131 145 Switzerland 356 5 189 259 37.0 5080.0 -27.2 2,109 828 278 1,516 44 Total 5,613 136 924 3,669 297.1 2597.8 -34.6 45,905 15,949 1,746 19,475 101 Central/East Europe Czech Republic 35 0 29 64 120.7 - 82.9 902 322 53 491 82 Hungary 25 2 2 24 1100.0 1100.0 -4.0 401 200 8 166 197 Poland 80 4 49 111 126.5 2675.0	5.4 22.1 6.4 52.5 5.0 -17.0 3.4 167.7 0.8 -78.1 3.2 3.1	-45.6 -58.6 -49.0 -94.9 -44.8
Luxemburg 17 0 5 6 20.0 - -64.7 161 49 17 71 31 Netherlands 643 16 85 986 1060.0 6062.5 53.3 4,384 1,842 201 3,131 145 Switzerland 356 5 189 259 37.0 5080.0 -27.2 2,109 828 278 1,516 44 Total 5,613 136 924 3,669 297.1 2597.8 -34.6 45,905 15,949 1,746 19,475 101 Central/East Europe Czech Republic 35 0 29 64 120.7 - 82.9 902 322 53 491 82 Hungary 25 2 2 24 1100.0 1100.0 -4.0 401 200 8 166 197 Poland 80 4 49 111 126.5 2675.0 38.8 <td< td=""><td>5.4 22.1 6.4 52.5 5.0 -17.0 8.4 167.7 0.8 -78.1 8.2 3.1 4.7 24.9</td><td>-45.6 -58.6 -49.0 -94.9 -44.8 -46.3</td></td<>	5.4 22.1 6.4 52.5 5.0 -17.0 8.4 167.7 0.8 -78.1 8.2 3.1 4.7 24.9	-45.6 -58.6 -49.0 -94.9 -44.8 -46.3
Luxemburg 17 0 5 6 20.0 - -64.7 161 49 17 71 31 Netherlands 643 16 85 986 1060.0 6062.5 53.3 4,384 1,842 201 3,131 145 Switzerland 356 5 189 259 37.0 5080.0 -27.2 2,109 828 278 1,516 44 Total 5,613 136 924 3,669 297.1 2597.8 -34.6 45,905 15,949 1,746 19,475 101 Central/East Europe Czech Republic 35 0 29 64 120.7 - 82.9 902 322 53 491 82 Hungary 25 2 2 24 1100.0 1100.0 -4.0 401 200 8 166 197 Poland 80 4 49 111 126.5 2675.0 38.8 <td< td=""><td>5.4 22.1 6.4 52.5 5.0 -17.0 8.4 167.7 0.8 -78.1 8.2 3.1 4.7 24.9 0.0 13.8</td><td>-45.6 -58.6 -49.0 -94.9 -44.8</td></td<>	5.4 22.1 6.4 52.5 5.0 -17.0 8.4 167.7 0.8 -78.1 8.2 3.1 4.7 24.9 0.0 13.8	-45.6 -58.6 -49.0 -94.9 -44.8

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

			JULY							JANUARY	- JULY			
		_			%	Change						% (Change	:
	<u>2019</u>	2020	<u>2021</u>	2022	2022/21	2022/20	2022/19	<u>2019</u>	<u>2020</u>	<u>2021</u>	2022	2022/21	2022/20	2022/19
LATIN AMERICA														
CENTRAL AMERICA														
Mexico	401	19	201	305	51.7	1505.3	-23.9	2,465	853	743	1,664	124.0	95.1	-32.5
Belize	83	2	25	30	20.0	1400.0	-63.9	421	123	83	180	116.9	46.3	-57.2
Costa Rica	120	0	54	90	66.7	-	-25.0	804	270	227	641	182.4	137.4	-20.3
El Salvador	18	0	8	32	300.0	-	77.8	187	40	32	138	331.3	245.0	-26.2
Guatemala	26	0	16	20	25.0	-	-23.1	392	113	109	253	132.1	123.9	-35.5
Honduras	26	0	6	21	250.0	-	-19.2	191	58	28	107	282.1	84.5	-44.0
Nicaragua	11	0	4	5	25.0	-	-54.5	177	42	7	40	471.4	-4.8	-77.4
Panama	196	1	131	157	19.8	15600.0	-19.9	1,384	536	424	1,038	144.8	93.7	-25.0
Total	881	22	445	660	48.3	2900.0	-25.1	6,021	2,035	1,653	4,061	145.7	99.6	-32.6
SOUTH AMERICA									•					
OCCITIZATION														
Argentina	541	2	9	362	3922.2	18000.0	-33.1	3,827	3,702	217	2,238	931.3	-39.5	-41.5
Bolivia	26	0	16	3	-81.3	-	-88.5	167	69	130	131	0.8	89.9	-21.6
Brazil	307	4	6	126	2000.0	3050.0	-59.0	3,604	1,404	199	1,129	467.3	-19.6	-68.7
Chile	524	5	6	219	3550.0	4280.0	-58.2	3,504	2,389	288	1,587	451.0	-33.6	-54.7
Colombia	378	0	14	201	1335.7	-	-46.8	2,308	727	290	1,519	423.8	108.9	-34.2
Ecuador	97	2	21	22	4.8	1000.0	-77.3	296	70	56	150	167.9	114.3	-49.3
Paraguay	24	0	1	5	400.0	-	-79.2	409	165	35	148	322.9	-10.3	-63.8
Peru	591	0	1	185	18400.0	-	-68.7	1,944	1,801	91	1,088	1095.6	-39.6	-44.0
Uruguay	127	0	46	77	67.4	-	-39.4	769	264	109	574	426.6	117.4	-25.4
Venezuela	31	0	6	20	233.3	-	-35.5	292	52	92	112	21.7	115.4	-61.6
Other South America	1	0	0	1	-	-	-	16	5	3	20	566.7	300.0	25.0
Total	2,647	13	126	1,221	869.0	9292.3	-53.9	17,136	10,648	1,510	8,696	475.9	-18.3	-49.3
Total Latin America	3,528	35	571	1,881	229.4	5274.3	-46.7	23,157	12,683	3,163	12,757	303.3	0.6	-44.9

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

			<u>JULY</u>							JANUARY - JULY				
	<u>2019</u>	2020	<u>2021</u>	2022	2022/21	C h a n g e 2022/20	2022/19	<u>2019</u>	<u>2020</u>	<u>2021</u>	2022	2022/21	C h a n g e 2022/20	2022/19
CARIBBEAN														
Antigua	302	24	128	269	110.2	1020.8	-10.9	1,421	401	543	991	82.5	147.1	-30.3
Bahamas	858	25	429	791	84.4	3064.0	-7.8	3,619	919	1,319	2,783	111.0	202.8	-23.1
Barbados	657	52	102	309	202.9	494.2	-53.0	3,025	745	326	1,297	297.9	74.1	-57.1
Bermuda British Virgin Is.	371 163	29 9	117 51	259 134	121.4 162.7	793.1 1388.9	-30.2 -17.8	1,499 755	414 139	381 128	861 444	126.0 246.9	108.0 219.4	-42.6 -41.2
Cayman Is.	2,278	123	599	2,064	244.6	1578.0	-9.4	11,783	3,545	1,429	7,543	427.9	112.8	-36.0
Dominica	54	0	12	15	25.0	-	-72.2	187	59	61	122	100.0	106.8	-34.8
Grenada	104	8	11	27	145.5	237.5	-74.0	333	106	62	171	175.8	61.3	-48.6
Guyana Monsterrat	202 21	2	93 6	205 10	120.4 66.7	10150.0 233.3	1.5 -52.4	1,082 83	306 40	269 24	768 38	185.5 58.3	151.0 -5.0	-29.0 -54.2
St. Kitts/Nevis/Anguilla	140	0	38	98	157.9	-	-30.0	611	185	92	411	346.7	122.2	-32.7
St. Lucia	122	7	20	67	235.0	857.1	-45.1	595	146	119	291	144.5	99.3	-51.1
St. Vincent	70	5	17	45	164.7	800.0	-35.7	375	123	71	242	240.8	96.7	-35.5
Turks & Caicos Is. Trinidad & Tobago	453 1,270	46 31	306 17	323 944	5.6 5452.9	602.2 2945.2	-28.7 -25.7	1,797 6,828	584 1,867	909 175	1,367 3,688	50.4 2007.4	134.1 97.5	-23.9 -46.0
Comm. Caribbean	7,065	364	1,946	5,560	185.7	1427.5	-21.3	33,993	9,579	5,908	21,017	255.7	119.4	-38.2
Aruba	115	2	41	65	58.5	3150.0	-43.5	284	45	81	207	155.6	360.0	-27.1
Cuba	401	1	181	206	13.8	20500.0	-48.6	1,752	688	856	2,480	189.7	260.5	41.6
Curacao Dominican Rep.	47 239	1 21	48 103	122 118	154.2 14.6	12100.0 461.9	159.6 -50.6	271 1,476	79 559	68 500	464 723	582.4 44.6	487.3 29.3	71.2 -51.0
Guadelope	18	0	5	15	200.0	-	-16.7	86	27	10	42	320.0	55.6	-51.0
Haiti	33	0	12	32	166.7	-	-3.0	406	125	105	150	42.9	20.0	-63.1
Puerto Rico	142	13	49	76	55.1	484.6	-46.5	935	255	253	436	72.3	71.0	-53.4
St. Maarten Surinam	340 67	2 1	74 3	246 28	232.4 833.3	12200.0 2700.0	-27.6 -58.2	896 313	177 50	226 18	628 156	177.9 766.7	254.8 212.0	-29.9 -50.2
All other Caribbean	112	6	55	105	90.9	1650.0	-6.3	453	125	159	371	133.3	196.8	-30.2
Other Caribbean	1,514	47	571	1,013	77.4	2055.3	-33.1	6,872	2,130	2,276	5,657	148.6	165.6	-17.7
TOTAL CARIBBEAN	8,579	411	2,517	6,573	161.1	1499.3	-23.4	40,865	11,709	8,184	26,674	225.9	127.8	-34.7
<u>ASIA</u>														
India	181	3	20	87	335.0	2800.0	-51.9	947	342	215	730	239.5	113.5	-22.9
Pakistan Japan	6 147	0 2	1 19	2 65	100.0 242.1	- 3150.0	-66.7 -55.8	19 989	3 363	2 58	4 227	100.0 291.4	33.3 -37.5	-78.9 -77.0
China	396	1	52	128	146.2	12700.0	-67.7	2,375	224	290	463	59.7	106.7	-80.5
Taiwan	1	0	0	0	-	-	-100.0	84	10	2	5	150.0	-50.0	-94.0
Korea	30	1	2	17	750.0	1600.0	-43.3	191	49	9	46	411.1	-6.1	-75.9
Philippines Singapore	43 31	12 1	24 0	16 22	-33.3	33.3 2100.0	-62.8 -29.0	212 139	97 39	139 3	171 61	23.0 1933.3	76.3 56.4	-19.3 -56.1
Other Asia	44	6	6	23	283.3	283.3	-23.0 -47.7	298	116	34	180	429.4	55.2	-39.6
Total Asia	879	26	124	360	190.3	1284.6	-59.0	5,254	1,243	752	1,887	150.9	51.8	-64.1
AFRICA														
Ghana	0	0	4	11	175.0	-	-	0	11	17	94	452.9	754.5	-
Kenya	0	1	11	14	27.3	1300.0	-	0	11	23	74	221.7	572.7	-
Nigeria	0	0	14	39	178.6	- 120.0	-	0	32	55	188	241.8	487.5	-
South Africa Other Africa	228	10 6	2 22	23 76	1050.0 245.5	130.0 1166.7	-66.7	1,075	64 194	23 120	94 328	308.7 173.3	46.9 69.1	-69.5
TOTAL AFRICA	228	17	53	163	207.5	858.8	-28.5	1,075	312	238	778	226.9	149.4	-27.6
OTHER COUNTRIES														
Israel	72	5	38	23	-39.5	360.0	-68.1	428	154	120	406	238.3	163.6	-5.1
Saudi Arabia	15	0	6	40	566.7	-	166.7	56	14	16	55	243.8	292.9	-1.8
Turkey Other Middle East	5 196	5 11	6 70	12	100.0	140.0	140.0	107	62	44 100	72 407	63.6	16.1	-32.7
Other Middle East Australia	186 204	11 5	78 16	144 110	84.6 587.5	1209.1 2100.0	-22.6 -46.1	603 1,319	119 459	180 44	407 451	126.1 925.0	242.0 -1.7	-32.5 -65.8
New Zealand	52	0	4	21	425.0	-	-59.6	248	59	17	52	205.9	-11.9	-79.0
All Other Ctries	14	0	2	5	150.0	-	-64.3	27	20	5	18	260.0	-10.0	-33.3
Total	548	26	150	355	136.7	1265.4	-35.2	2,788	887	426	1,461	243.0	64.7	-47.6
GRAND TOTAL	270,462	41,941	183,676	259,908	41.5	519.7	-3.9	1,661,145	623,260	716,221	1,430,404	99.7	129.5	-13.9

STOPOVER VISITORS BY MARKET SHARE

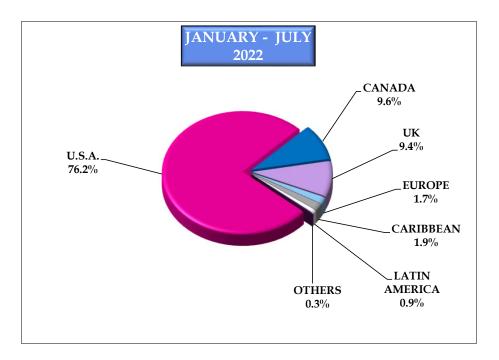


Fig. 2

	Stoj	pover A	rrivals by M	arket Sh	are				
	.A 202,376 77.9% 1,090,334 76.2% 675,420 94.3%								
Country	2022	Share	2022	Share	2021	Share	2022/21		
U.S.A	202,376	77.9%	1,090,334	76.2%	675,420	94.3%	61.4%		
CANADA	21,283	8.2%	137,207	9.6%	10,399	1.5%	1219.4%		
U.K.	22,382	8.6%	134,546	9.4%	15,062	2.1%	793.3%		
EUROPE	4,535	1.7%	24,760	1.7%	2,577	0.4%	860.8%		
CARIBBEAN	6,573	2.5%	26,674	1.9%	8,184	1.1%	225.9%		
LATIN AMERICA	1,881	0.7%	12,757	0.9%	3,163	0.4%	303.3%		
OTHERS	878	0.3%	4,126	0.3%	1,416	0.2%	191.4%		
Total	259,908	100.0%	1,430,404	100.0%	716,221	100.0%	99.7%		

TABLE 3

						AVER	AGE LE	NGTH O	F ST	TAY (Nig	hts)						
		FO	REIGN N	NATIONA	LS							NON-	RESIDEN	T JAMAI	CANS		
	All Types of Accommodation Hotel										All Ty Accomn	pes of nodation			Не	otel	
	2019	2020	2021	2022	2019	2020	2021	2022		2019	2020	2021	2022	2019	2020	2021	2022
January February	8.7 7.5	8.6 7.3	13.8 9.7	9.7 8.0	6.6 6.3	6.4 6.1	7.9 6.7	6.7 6.3		18.5 14.5	17.0 13.8	27.9 23.7	24.3 19.0	8.5 7.9	7.3 7.4	9.8 8.1	7.7 8.3
March April May	7.0 7.3	7.2 0.0 0.0	8.3 7.8 7.9	7.3 7.3 7.4	5.9 6.0 5.7	5.9 0.0 0.0	6.0 5.8 5.6	5.9 5.9 5.8		13.4 13.4 14.7	16.1 0.0 0.0	20.8 21.4 24.9	15.0 14.1 15.5	6.7 7.3 7.4	7.0 0.0 0.0	7.7 7.9 8.5	7.7 7.5 7.5
June July	7.8 8.6	16.3 13.1	8.7 8.8	8.1 8.7	5.8 6.0	7.6 6.4	5.9 5.9	5.8 6.1		18.4 17.3	30.8 26.0	25.6 23.4	18.1 17.4	8.0 8.7	10.0 9.9	9.5 10.1	8.6 9.0
JanJul.	7.7	8.2	8.8	8.0	6.0	6.2	6.0	6.0		15.9	18.0	24.1	17.4	7.8	7.7	9.0	8.1

Note: LENGTH OF STAY IS BASED ON "INTENDED" LENGTH OF STAY

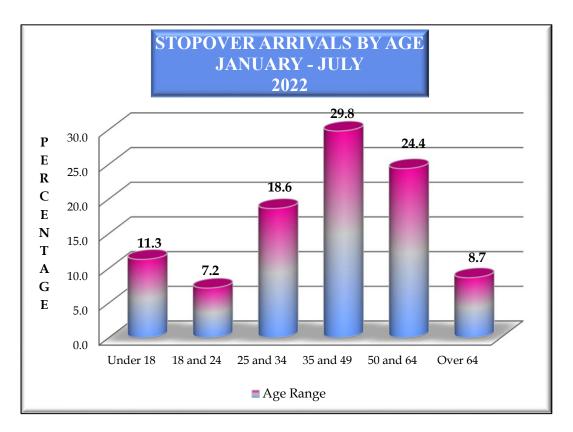


Fig. 3

AGE DISTRIBUTION OF STOPOVER ARRIVALS

Age	JULY	Y	JAN - JI	JL.	JAN - JI	UL.	%Change
Range	2022	% Share	2022	% Share	2021	% Share	2022/21
Under 18	39,946	15.4	161,688	11.3	76,572	10.7	111.2%
18 and 24	21,471	8.3	102,608	7.2	58,956	8.2	74.0%
25 and 34	43,163	16.6	266,730	18.6	158,356	22.1	68.4%
35 and 49	77,472	29.8	426,518	29.8	224,237	31.3	90.2%
50 and 64	58,263	22.4	348,977	24.4	151,697	21.2	130.0%
Over 64	19,593	7.5	123,883	8.7	46,403	6.5	167.0%
Total	259,908	100.0	1,430,404	100.0	716,221	100.0	99.7%

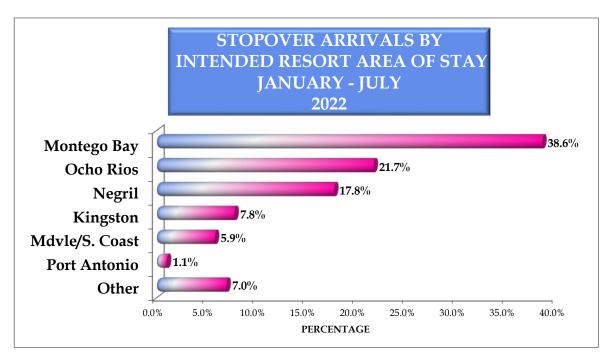


Fig. 4

STOPOVER ARRIVALS BY INTENDED AREA OF STAY

	JULY			JAN - JUL			JAN - JUL			%Change
Area	2022	%Share	LENGTH OF STAY	2022	%Share	LENGTH OF STAY	2021	%Share	LENGTH OF STAY	2022/21 ARRIVALS
Montego Bay	95,589	36.8%	6.8	552,656	38.6%	6.4	282,260	39.4%	6.9	95.8%
Ocho Rios	56,686	21.8%	8.9	311,099	21.7%	8.1	140,943	19.7%	9.1	120.7%
Negril	41,346	15.9%	7.8	254,589	17.8%	7.6	140,116	19.6%	7.8	81.7%
Kingston	23,144	8.9%	13.0	112,009	7.8%	12.8	48,022	6.7%	18.8	133.2%
Mdvle/S. Coast	17,089	6.6%	14.0	84,045	5.9%	13.2	46,275	6.5%	16.1	81.6%
Port Antonio	3,391	1.3%	15.9	15,421	1.1%	15.4	7,538	1.1%	20.8	104.6%
Other	22,663	8.7%	16.5	100,585	7.0%	15.9	51,067	7.1%	21.7	97.0%
Total	259,908	100.0%	9.4	1,430,404	100.0%	8.7	716,221	100.0%	10.1	99.7%