



IN JULY 2020...

- Stopover arrivals down 84.5%
- US Market down 81.5%
- Canada down 89.6%
- Europe down 95.1%
- No Cruise Passengers.

TOURIST (Stopover Arrivals)

Jamaica's borders were closed for the months of April and May 2020 due to the COVID-19 pandemic and re-opened on June 15th 2020.

Stopover arrivals in July 2020 were **41,941** a decrease of **84.5%** or **228,521** less arrivals below the **270,462** recorded in July 2019.

For the January to July period, arrivals decreased by **62.5%**, with **623,260** stopovers compared to **1,661,145** in 2019.

United States

Limited air service was provided from the US gateways of BWI Maryland, BOS Massachusetts, JFK New York, FLL, MIA and MCO Florida, ATL Georgia, EWR New Jersey, CLT North Carolina and DFW and IAH Texas.

Stopover arrivals from the United States market recorded a decrease of **81.5%** in July 2020, with a total of **37,348** arrivals compared to the **201,721** arrivals who visited in July 2019. All the US marketing regions recorded decreases in arrivals, the Northeast with **17,993** declined by **80.2%**, the Mid-West with **4,082** declined by **82.3%**, the South with **11,573** declined by **80.2%**, and the West with **3,700** declined by **87.3%**.

For the January to July period, the US market region has declined by **63.3%**, with **420,882** in 2020. The Northeast has fallen by **61.8%**, the Midwest fell by **54.4%**, the South fell by **68.9%**, and the West fell by **71.1%**.

Canada

Air service was only provided from the gateway of YYZ Toronto.

In July 2020, the Canadian market recorded a decrease in arrivals of **89.6%**, with **2,607** stopovers compared to **25,124** in July 2019.

Stopover arrivals from Atlantic Canada fell by **79.1%**; the main provinces of Nova Scotia declined by **81.7%**, over July 2019 and those from Newfoundland declined by **86.1%**.

Stopover arrivals from Central Canada decreased by **89.7%**; the leading province of Ontario declined by **88.4%**, while the second most important Canadian province of Quebec declined by **97.3%**.

Stopover arrivals from Western Canada fell by **89.8%**; the main province of Alberta recorded a decline of **88.9%**, while the arrivals from British Columbia declined by **89.9%**.

Cumulatively, the Canadian market with **112,447** visitors recorded a decrease of **54.9%** or **137,102** less visitors than in 2019. The top producing provinces of Ontario with **78,166** dropped by **55.6%**, and those from Quebec, with **15,996** visitors fell by **48.1%**.

Europe

Air service out of Europe was only provided from the gateway of LGW London during the month of July 2020.

The European market region recorded a decrease of **95.1%** in July 2020, with **1,471** stopover arrivals compared to the **29,855** recorded in July 2019.

In the Northern European region, the main visitor producing country, United Kingdom, with **1,268** arrivals, fell by **94.6%**.

In the South-Western European region, Germany with **38** visitor arrivals declined by **97.2%**, Spain with **31** fell by **93.2%**, and Italy with **19** arrivals fell by **97.7%**.

Stopover arrivals from Central-East Europe with **36** arrivals fell by **89.2%**.

For the January to July 2019 period, arrivals from the European market region fell by **67.0%**. Total stopover arrivals were **63,097** compared to **190,975** in 2019. Northern Europe fell by **67.4%**, moving from **137,047** in 2019 down to **44,698** in 2020. Arrivals from the South/West region fell by **65.3%**, with **15,949** arrivals, and those from Central/East region decreased by **69.5%** with **2,450** arrivals.

Latin America

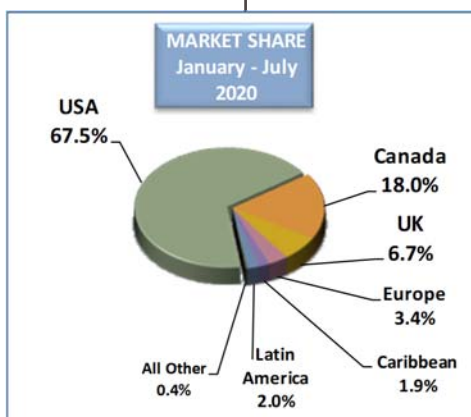
There was no direct air service from Latin American to Jamaica during July 2020.

Arrivals from Latin America decreased by **99.0%** in July 2020, with a total of **35** stopovers compared to **3,528** in July 2019.

Cumulatively, January to July 2020, stopover arrivals from Latin America decreased by **45.2%**, with a total of **12,683** arrivals compared to **23,157** in 2019.

Stopover arrivals from Central America with **2,035** arrivals fell by **66.2%**. The main producing countries of Mexico and Panama decreased by **65.4%** and **61.3%** respectively.

Stopovers arrivals from South America fell by **37.9%** with **10,648** arrivals. The top producing countries of Argentina with **3,702** fell by **3.3%**, Chile with **2,389** fell by **31.8%**, and Peru with **1,801** arrivals fell by **7.4%**.



The Caribbean

Stopover arrivals to Jamaica from the Caribbean region were down **95.2%** in July 2020 with a total of **411** visitors, compared to **8,579** in July 2019.

The Cayman Is. and The Turks & Caicos Is. were the major visitor producing Caribbean countries in July 2020 with **123** and **46** stopover arrivals, respectively.

Year to date, stopovers for the January to July period fell by **71.3%** moving from **40,865** in 2019 to **11,709** in 2020.

Asia

The Asian market fell by **97.0%** in July 2020 with a total of **26** stopovers compared to **879** in July 2019.

Philippines, India, and Japan are the major visitor-producing countries with **12**, **3** and **2** stopovers arriving from each country, respectively.

For the January to July 2020 period, stopover arrivals from Asia fell by **76.3%** with **1,243** arrivals compared to **5,254** in 2019.

Other Countries

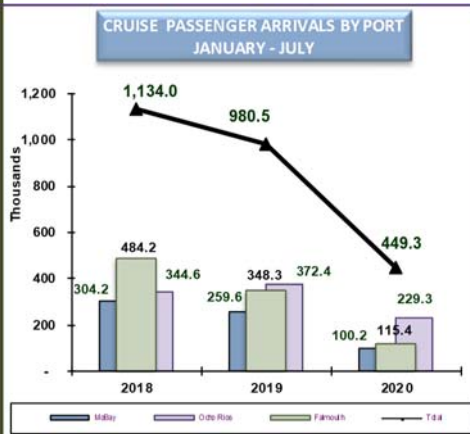
Overall, stopover arrivals from other countries fell by **69.0%** with **1,199** arrivals, for the January to July 2020 period. Of the Other Countries, Australia provided the most stop-over arrivals to Jamaica, with **459** visitors compared to **1,319** in 2019. This represents a decrease of **65.2%**.

Market

The market share of stopover visitors for the period January to July 2020 was as follows: USA **67.5%**; Canada **18.0%**; UK **6.7%**; Continental Europe **3.4%**, the Caribbean **1.9%**; and the others, including Latin America and Asia **2.4%**.

Cruise Passengers

The cruise ship piers were all closed in April and remain closed.



Year-to-date, January to July 2020 saw **449,271** cruise passenger arrivals visiting our shores, a decline of **54.2%** or 449,271 less cruise passengers.

Length of Stay

The average length of stay of **Foreign National** arrivals in July 2020 was **13.1** nights, compared to **8.6** nights in July 2019. The average length of stay in hotels in July 2020 was **6.4** nights in July 2020, compared to **6.0** nights in July 2019.

The average length of stay of **Non-Resident Jamaican** arrivals in July 2020 was **26.0** nights compared to **17.3** in July 2019. The average length of stay in hotels in July 2020 was **9.9** nights, compared to **8.7** nights in July 2019.

During the January to July 2019 period, the average length of stay for **Foreign National** arrivals in all types of accommodations was **8.2** nights compared to **7.7** nights in 2019. For the **Non-Resident Jamaican** arrivals the average length of stay was **18.0** nights compared to **15.9** nights.

Purpose of Visit

During the month of July 2020, **87.0%** or **30,042** of the **34,537 Foreign Nationals** visited Jamaica for Leisure, **4.4%** were on Business, **7.8%** were on Other purposes of travel and **0.8%** did not state their purpose of travel.

A total of **5,420** or **73.2%** of the **7,404 Non-Resident Jamaicans** were visiting for Leisure, **8.2%** were on Business, **15.5%** were on Other purposes of travel and **3.1%** failed to provide a reason for travel.

Year-to-date January to July 2020, **89.6%** or a total of **558,503** of the total stopover arrivals of **623,260** visited Jamaica for Leisure, **3.7%** were on Business, **6.0%** were on Other purposes of travel and **0.7%** did not state their travel purpose.

Intended Resort Area of Stay

Of the **41,941** stopover arrivals visiting Jamaica in July 2020, the resort area of Montego Bay welcomed **11,238** arrivals or **26.8%**; Ocho Rios received **7,480** or **17.8%**, Negril welcomed **7,293** or **17.4%**; and **5,311** or **12.7%** visited Kingston. The remaining **25.3%** stayed in the Mandeville/South Coast, Port Antonio resort regions and Other areas in Jamaica.

Between January to July 2019, the combination of Montego Bay, Negril, and Ocho Rios accounted for **485,479** or **77.9%** of the **623,260** total stopover arrivals.

Type of Airlines used

Of the **623,260** stopover visitors to Jamaica during the period January to July 2020, **587,415** or **94.2%** used scheduled airlines, while **35,844** or **5.8%** used chartered flights.

During the corresponding period in 2019 the percentage distribution was: **92.7%** - used scheduled airlines and **7.3%** - used chartered flights.

TABLE 1
VISITOR ARRIVALS

Month	Stopover Arrivals		+/- 2020/19	Cruise Passengers		+/- 2020/19	Total Visitor Arrivals		+/- 2020/19
	2019	2020		2019	2020		2019	2020	
January	216,509	227,200	4.9%	249,026	209,163	-16.0%	465,535	436,363	-6.3%
February	220,046	235,740	7.1%	202,830	173,981	-14.2%	422,876	409,721	-3.1%
March	271,742	111,191	-59.1%	177,293	66,127	-62.7%	449,035	177,318	-60.5%
Jan.-Mar.	708,297	574,131	-18.9%	629,149	449,271	-28.6%	1,337,446	1,023,402	-23.5%
April	232,834	-	0.0%	133,591	-	0.0%	366,425	-	0.0%
May	210,664	-	0.0%	73,680	-	0.0%	284,344	-	0.0%
June	238,888	7,188	-97.0%	66,552	-	0.0%	305,440	7,188	-97.6%
Apr.-Jun.	682,386	7,188	-98.9%	273,823	0	0.0%	956,209	7,188	-99.2%
July	270,462	41,941	-84.5%	77,560	-	0.0%	348,022	41,941	-87.9%
Jan.-Jul.	1,661,145	623,260	-62.5%	980,532	449,271	-54.2%	2,641,677	1,072,531	-59.4%

TABLE 1a
TOURIST ARRIVALS
January - July
2020

Month	<----- Stopovers ----->						Total Stopover Arrivals	+/- 2020/19	+/- 2020/18
	Foreign Nationals	+/- 2020/19	+/- 2020/18	Non-Resident Jamaicans	+/- 2020/19	+/- 2020/18			
January	213,118	4.5%	16.0%	14,082	12.5%	28.7%	227,200	4.9%	16.7%
February	223,065	7.1%	21.5%	12,675	8.1%	26.1%	235,740	7.1%	21.8%
March	104,454	-59.2%	-52.9%	6,737	-57.5%	-54.7%	111,191	-59.1%	-53.0%
April	0	-	-	0	-	-	0	-	-
Jan.-Apr.	540,637	-38.9%	-30.8%	33,494	-40.7%	-31.1%	574,131	-39.0%	-30.8%
May	0	-	-	0	-	-	0	-	-
June	5,570	-97.5%	-97.4%	1,618	-90.8%	-89.8%	7,188	-97.0%	-96.9%
July	34,537	-86.1%	-85.4%	7,404	-67.3%	-64.1%	41,941	-84.5%	-83.7%
May - Jul.	40,107	-94.0%	-93.7%	9,022	-83.2%	-81.2%	49,129	-93.2%	-92.8%
Jan.- Jul.	580,744	-62.6%	-59.0%	42,516	-61.4%	-56.1%	623,260	-62.5%	-58.8%

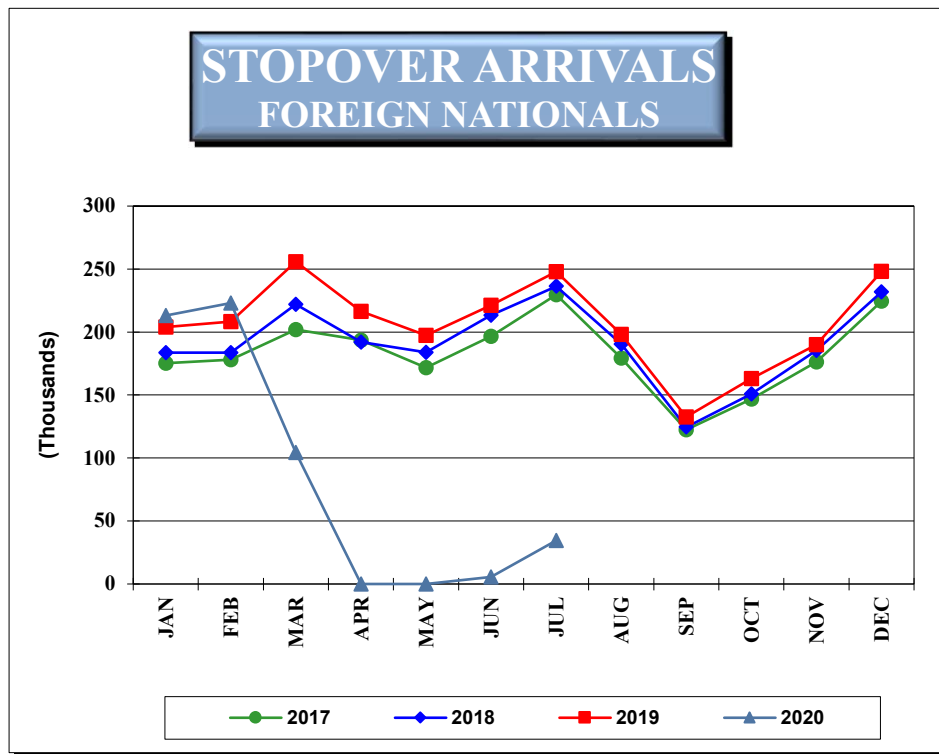


FIG. 1

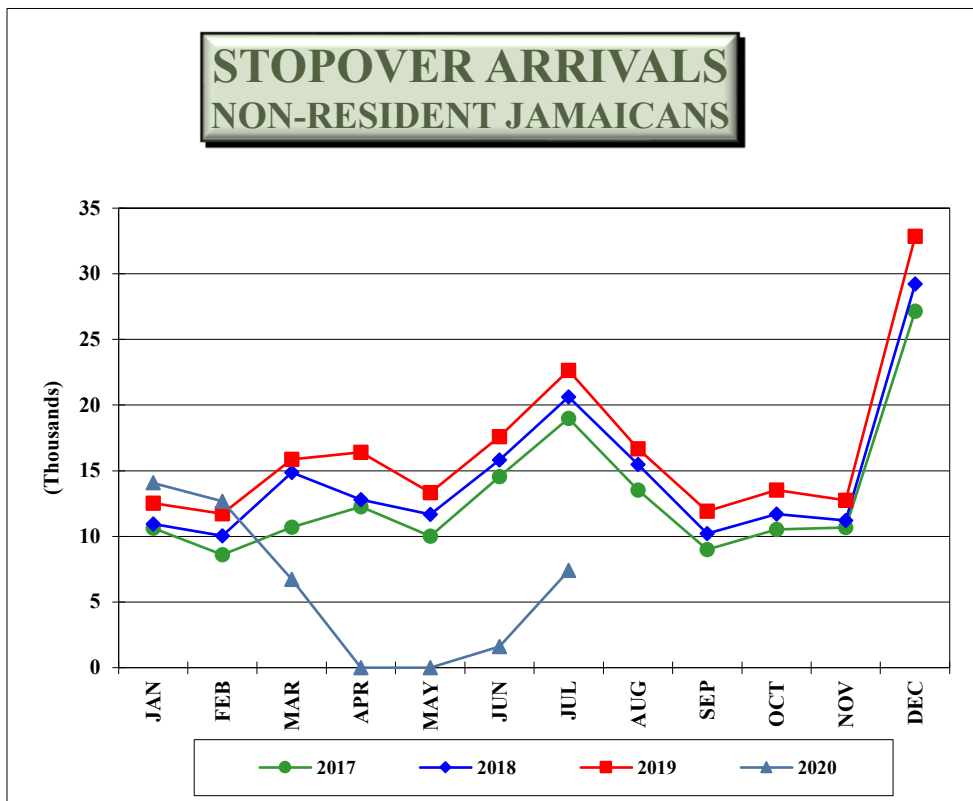


FIG. 1a

STOPOVER ARRIVALS BY PURPOSE OF VISIT JANUARY - JULY 2020

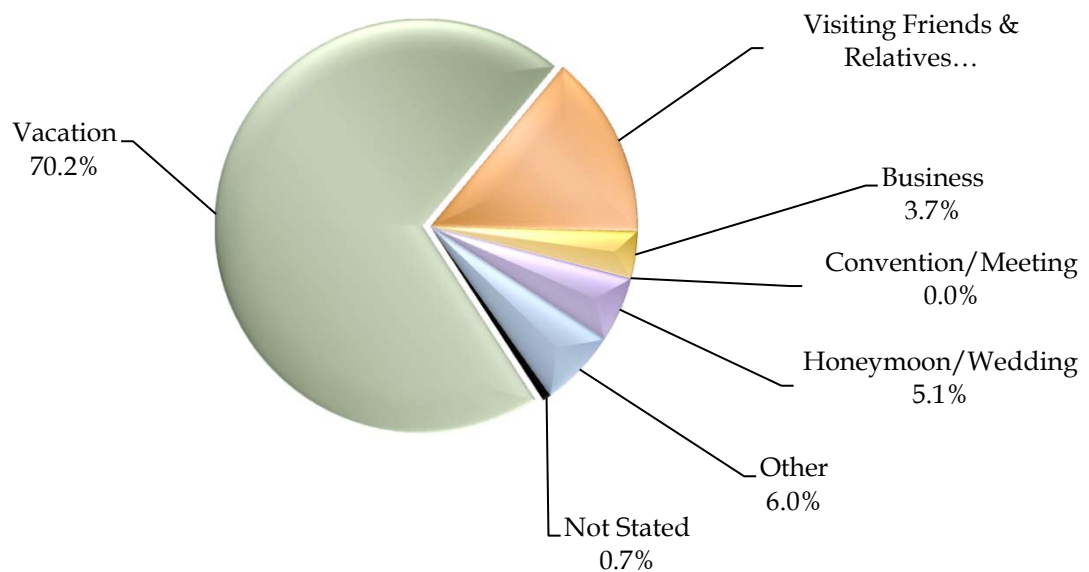


Fig. 1b

STOPOVER ARRIVALS BY PURPOSE OF VISIT						
January - July 2020	Foreign Nationals	% Share	Non Resident Jamaicans	% Share	Total	% Share
Vacation	428,460	73.8%	9,011	21.2%	437,471	70.2%
Visiting Friends & Relatives	67,663	11.7%	21,535	50.7%	89,198	14.3%
Business	20,830	3.6%	2,044	4.8%	22,874	3.7%
Convention/Meeting	150	0.0%	10	0.0%	160	0.0%
Honeymoon/Wedding	31,189	5.4%	645	1.5%	31,834	5.1%
Other	29,660	5.1%	7,967	18.7%	37,627	6.0%
Not Stated	2,792	0.5%	1,304	3.1%	4,096	0.7%
TOTAL	580,744	100.0%	42,516	100.0%	623,260	100.0%

TABLE 1.2

**STOPOVER ARRIVALS BY MARKET REGION
AND MONTH OF ARRIVAL 2020**

	U.S.A.					Canada	U.K. Europe	Latin America	Caribbean	Asia	Africa	Other Countries	Total
	Northeast	Mid-West	South	West	Total								
January	64,251	35,668	29,351	14,190	143,460	45,922	26,258	5,219	5,217	606	102	416	227,200
February	70,088	42,519	30,458	12,233	155,298	44,914	25,073	5,347	4,200	441	136	331	235,740
March	31,448	18,663	19,337	8,870	78,318	18,519	10,162	2,077	1,791	159	53	112	111,191
April	0	0	0	0	0	0	0	0	0	0	0	0	0
Jan.-Apr.	165,787	96,850	79,146	35,293	377,076	109,355	61,493	12,643	11,208	1,206	291	859	574,131
May	0	0	0	0	0	0	0	0	0	0	0	0	0
June	2,572	584	2,549	753	6,458	485	133	5	90	11	4	2	7,188
July	17,993	4,082	11,573	3,700	37,348	2,607	1,471	35	411	26	17	26	41,941
May - Jul.	20,565	4,666	14,122	4,453	43,806	3,092	1,604	40	501	37	21	28	49,129
Jan. - Jul.	186,352	101,516	93,268	39,746	420,882	112,447	63,097	12,683	11,709	1,243	312	887	623,260
+/- %	61.8%	54.4%	68.9%	71.1%	63.3%	54.9%	67.0%	45.2%	71.3%	76.3%	71.0%	68.2%	62.5%

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>JULY</u>							<u>JANUARY - JULY</u>						
	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>% Change</u>			<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>% Change</u>		
					2020/19	2020/18	2020/17					2020/19	2020/18	2020/17
U.S.A.														
<u>NORTHEAST</u>														
Connecticut	4,039	4,384	4,724	1,383	-70.7	-68.5	-65.8	21,043	22,857	26,813	10,447	-61.0	-54.3	-50.4
Delaware	881	815	1,139	243	-78.7	-70.2	-72.4	4,661	4,863	6,533	2,124	-67.5	-56.3	-54.4
Maine	181	149	227	36	-84.1	-75.8	-80.1	3,492	3,712	4,033	2,041	-49.4	-45.0	-41.6
Maryland	8,154	9,177	10,166	1,748	-82.8	-81.0	-78.6	37,386	41,452	49,590	16,740	-66.2	-59.6	-55.2
Massachusetts	3,858	4,256	3,843	913	-76.2	-78.5	-76.3	26,537	29,093	29,495	13,385	-54.6	-54.0	-49.6
New Hampshire	332	312	296	53	-82.1	-83.0	-84.0	4,712	5,308	5,084	2,558	-49.7	-51.8	-45.7
New Jersey	11,224	11,099	13,235	2,412	-81.8	-78.3	-78.5	50,219	51,491	63,799	22,897	-64.1	-55.5	-54.4
New York	33,259	32,818	38,050	8,158	-78.6	-75.1	-75.5	155,224	162,032	191,662	78,194	-59.2	-51.7	-49.6
Pennsylvania	9,671	9,707	11,546	1,852	-84.0	-80.9	-80.8	48,775	50,723	65,263	22,109	-66.1	-56.4	-54.7
Rhode Island	415	474	450	54	-88.0	-88.6	-87.0	3,076	3,246	3,429	1,384	-59.6	-57.4	-55.0
Vermont	95	110	81	15	-81.5	-86.4	-84.2	1,859	1,924	2,024	1,040	-48.6	-45.9	-44.1
Virginia	4,571	5,190	5,459	827	-84.9	-84.1	-81.9	22,967	26,575	30,684	10,080	-67.1	-62.1	-56.1
Washington D.C.	834	957	1,176	173	-85.3	-81.9	-79.3	4,691	5,194	6,268	2,508	-60.0	-51.7	-46.5
West Virginia	521	667	617	126	-79.6	-81.1	-75.8	2,284	2,673	2,977	845	-71.6	-68.4	-63.0
Total	78,035	80,115	91,009	17,993	-80.2	-77.5	-76.9	386,926	411,143	487,654	186,352	-61.8	-54.7	-51.8
<u>MIDWEST</u>														
Illinois	6,270	6,150	6,010	852	-85.8	-86.1	-86.4	38,960	42,408	42,256	15,641	-63.0	-63.1	-59.9
Indiana	2,241	2,424	2,026	373	-81.6	-84.6	-83.4	13,563	15,752	17,271	6,043	-65.0	-61.6	-55.4
Iowa	680	766	549	130	-76.3	-83.0	-80.9	10,040	10,665	11,504	7,342	-36.2	-31.2	-26.9
Kansas	917	1,023	933	202	-78.3	-80.3	-78.0	5,956	6,464	6,478	2,820	-56.5	-56.4	-52.7
Kentucky	1,436	1,714	1,418	295	-79.2	-82.8	-79.5	6,801	7,156	8,624	2,472	-71.3	-65.5	-63.7
Michigan	2,262	2,417	2,325	454	-80.5	-81.2	-79.9	22,846	24,784	30,627	13,556	-55.7	-45.3	-40.7
Minnesota	753	633	568	127	-77.6	-79.9	-83.1	16,872	18,165	20,459	15,596	-23.8	-14.1	-7.6
Missouri	2,686	3,014	2,576	437	-83.0	-85.5	-83.7	15,212	15,901	15,672	5,571	-64.5	-65.0	-63.4
Nebraska	780	790	737	128	-82.6	-83.8	-83.6	6,512	6,732	7,200	3,692	-48.7	-45.2	-43.3
North Dakota	68	80	75	11	-85.3	-86.3	-83.8	2,707	2,929	3,036	2,217	-27.0	-24.3	-18.1
Ohio	4,585	4,457	4,778	875	-81.7	-80.4	-80.9	25,058	26,715	30,745	9,957	-67.6	-62.7	-60.3
South Dakota	99	117	129	16	-87.6	-86.3	-83.8	2,539	2,807	3,216	2,208	-31.3	-21.3	-13.0
Wisconsin	848	945	919	182	-80.2	-80.7	-78.5	20,893	24,139	25,451	14,401	-43.4	-40.3	-31.1
Total	23,625	24,530	23,043	4,082	-82.3	-83.4	-82.7	187,959	204,617	222,539	101,516	-54.4	-50.4	-46.0

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	JULY							JANUARY - JULY						
	2017	2018	2019	2020	% Change			2017	2018	2019	2020	% Change		
					2020/19	2020/18	2020/17					2020/19	2020/18	2020/17
SOUTH														
Alabama	1,623	1,726	1,883	332	-82.4	-80.8	-79.5	7,449	7,974	10,048	2,475	-75.4	-69.0	-66.8
Arkansas	692	772	621	166	-73.3	-78.5	-76.0	3,288	3,526	3,774	1,224	-67.6	-65.3	-62.8
Florida	25,853	27,015	29,658	6,123	-79.4	-77.3	-76.3	129,340	139,609	152,932	49,432	-67.7	-64.6	-61.8
Georgia	9,632	10,804	12,342	2,259	-81.7	-79.1	-76.5	43,324	48,318	59,268	18,752	-68.4	-61.2	-56.7
Louisiana	1,717	1,960	2,153	391	-81.8	-80.1	-77.2	7,324	8,145	9,518	2,053	-78.4	-74.8	-72.0
Mississippi	729	908	920	173	-81.2	-80.9	-76.3	3,503	3,990	5,343	1,261	-76.4	-68.4	-64.0
North Carolina	4,936	5,086	5,505	1,118	-79.7	-78.0	-77.4	23,664	24,839	29,743	9,676	-67.5	-61.0	-59.1
South Carolina	2,288	2,270	2,605	448	-82.8	-80.3	-80.4	10,273	11,044	12,917	3,630	-71.9	-67.1	-64.7
Tennessee	2,685	2,838	2,826	563	-80.1	-80.2	-79.0	12,632	14,045	16,084	4,765	-70.4	-66.1	-62.3
Total	50,155	53,379	58,513	11,573	-80.2	-78.3	-76.9	240,797	261,490	299,627	93,268	-68.9	-64.3	-61.3
WEST														
Alaska	24	54	38	10	-73.7	-81.5	-58.3	336	344	347	157	-54.8	-54.4	-53.3
Arizona	1,143	1,090	1,082	156	-85.6	-85.7	-86.4	5,544	6,146	7,021	2,322	-66.9	-62.2	-58.1
California	8,514	8,214	8,072	1,065	-86.8	-87.0	-87.5	34,349	35,508	37,199	9,989	-73.1	-71.9	-70.9
Colorado	1,253	1,434	1,447	304	-79.0	-78.8	-75.7	8,783	9,511	10,592	3,859	-63.6	-59.4	-56.1
Hawaii	51	60	52	16	-69.2	-73.3	-68.6	288	290	342	123	-64.0	-57.6	-57.3
Idaho	110	113	72	8	-88.9	-92.9	-92.7	955	1,001	1,077	537	-50.1	-46.4	-43.8
Montana	46	50	76	10	-86.8	-80.0	-78.3	872	1,003	1,224	646	-47.2	-35.6	-25.9
Nevada	694	735	573	199	-65.3	-72.9	-71.3	3,193	3,414	3,582	1,258	-64.9	-63.2	-60.6
New Mexico	233	300	239	37	-84.5	-87.7	-84.1	1,389	1,492	1,420	420	-70.4	-71.8	-69.8
Oklahoma	1,190	1,373	1,510	272	-82.0	-80.2	-77.1	5,592	5,745	6,888	1,842	-73.3	-67.9	-67.1
Oregon	414	355	337	65	-80.7	-81.7	-84.3	2,286	2,367	2,473	856	-65.4	-63.8	-62.6
Texas	11,892	13,718	14,587	1,339	-90.8	-90.2	-88.7	46,419	52,687	56,846	14,577	-74.4	-72.3	-68.6
Utah	239	329	226	73	-67.7	-77.8	-69.5	2,203	2,364	2,512	950	-62.2	-59.8	-56.9
Washington	762	668	787	129	-83.6	-80.7	-83.1	4,428	4,722	5,298	1,882	-64.5	-60.1	-57.5
Wyoming	52	65	58	17	-70.7	-73.8	-67.3	695	636	841	328	-61.0	-48.4	-52.8
Total	26,617	28,558	29,156	3,700	-87.3	-87.0	-86.1	117,332	127,230	137,662	39,746	-71.1	-68.8	-66.1
TOTAL U.S.A.	178,432	186,582	201,721	37,348	-81.5	-80.0	-79.1	933,014	1,004,480	1,147,482	420,882	-63.3	-58.1	-54.9

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	JULY							JANUARY - JULY						
	2017	2018	2019	2020	% Change			2017	2018	2019	2020	% Change		
					2020/19	2020/18	2020/17					2020/19	2020/18	2020/17
CANADA														
Atlantic Canada														
New Brunswick	48	41	44	9	-79.5	-78.0	-81.3	3,118	3,621	3,510	1,345	-61.7	-62.9	-56.9
Newfoundland	126	102	72	10	-86.1	-90.2	-92.1	4,421	3,340	3,300	595	-82.0	-82.2	-86.5
Nova Scotia	131	124	115	21	-81.7	-83.1	-84.0	6,198	5,909	5,953	2,043	-65.7	-65.4	-67.0
P.E. Island	13	3	13	11	-15.4	266.7	-15.4	615	570	598	205	-65.7	-64.0	-66.7
Total	318	270	244	51	-79.1	-81.1	-84.0	14,352	13,440	13,361	4,188	-68.7	-68.8	-70.8
Central Canada														
Ontario	19,904	19,346	19,494	2,266	-88.4	-88.3	-88.6	169,359	172,589	176,058	78,166	-55.6	-54.7	-53.8
Quebec	4,008	4,288	3,431	91	-97.3	-97.9	-97.7	28,738	32,324	30,839	15,996	-48.1	-50.5	-44.3
Total	23,912	23,634	22,925	2,357	-89.7	-90.0	-90.1	198,097	204,913	206,897	94,162	-54.5	-54.0	-52.5
Western Canada														
Alberta	1,581	1,468	1,012	112	-88.9	-92.4	-92.9	15,900	13,298	13,077	6,004	-54.1	-54.9	-62.2
British Columbia	547	512	493	50	-89.9	-90.2	-90.9	6,192	6,613	6,427	2,329	-63.8	-64.8	-62.4
Manitoba	267	202	302	16	-94.7	-92.1	-94.0	6,759	5,733	4,952	3,106	-37.3	-45.8	-54.0
Saskatchewan	116	116	131	21	-84.0	-81.9	-81.9	5,734	4,591	4,500	2,549	-43.4	-44.5	-55.5
Other Canada	32	23	17	0	-	-	-	290	251	335	109	-67.5	-56.6	-62.4
Total	2,543	2,321	1,955	199	-89.8	-91.4	-92.2	34,875	30,486	29,291	14,097	-51.9	-53.8	-59.6
Total Canada	26,773	26,225	25,124	2,607	-89.6	-90.1	-90.3	247,324	248,839	249,549	112,447	-54.9	-54.8	-54.5
EUROPE														
Northern Europe														
U.K.	21,444	22,047	23,312	1,268	-94.6	-94.2	-94.1	125,496	124,611	131,178	41,832	-68.1	-66.4	-66.7
Denmark	159	135	89	2	-97.8	-98.5	-98.7	665	632	496	297	-40.1	-53.0	-55.3
Finland	26	27	26	2	-92.3	-92.6	-92.3	392	351	282	149	-47.2	-57.5	-62.0
Ireland	265	247	297	10	-96.6	-96.0	-96.2	2,246	1,474	1,583	452	-71.4	-69.3	-79.9
Norway	139	122	108	6	-94.4	-95.1	-95.7	843	603	692	261	-62.3	-56.7	-69.0
Sweden	122	115	78	11	-85.9	-90.4	-91.0	5,670	3,127	2,816	1,707	-39.4	-45.4	-69.9
Total	22,155	22,693	23,910	1,299	-94.6	-94.3	-94.1	135,312	130,798	137,047	44,698	-67.4	-65.8	-67.0
Southern Europe														
Greece	21	16	15	4	-73.3	-75.0	-81.0	149	154	203	68	-66.5	-55.8	-54.4
Italy	900	830	812	19	-97.7	-97.7	-97.9	7,938	8,417	8,182	2,733	-66.6	-67.5	-65.6
Portugal	804	786	674	2	-99.7	-99.7	-99.8	1,845	1,743	1,813	104	-94.3	-94.0	-94.4
Spain	1,978	1,197	459	31	-93.2	-97.4	-98.4	3,964	3,115	2,797	715	-74.4	-77.0	-82.0
Western Europe														
Austria	268	317	196	4	-98.0	-98.7	-98.5	1,532	1,792	1,636	746	-54.4	-58.4	-51.3
Belgium	838	911	524	8	-98.5	-99.1	-99.0	3,633	3,465	3,161	954	-69.8	-72.5	-73.7
France	526	463	538	9	-98.3	-98.1	-98.3	4,405	5,452	5,430	2,638	-51.4	-51.6	-40.1
Germany	2,408	2,649	1,379	38	-97.2	-98.6	-98.4	14,918	19,806	16,029	5,272	-67.1	-73.4	-64.7
Luxemburg	21	38	17	0	-	-	-	137	168	161	49	-69.6	-70.8	-64.2
Netherlands	742	695	643	16	-97.5	-97.7	-97.8	4,583	5,742	4,384	1,842	-58.0	-67.9	-59.8
Switzerland	517	484	356	5	-98.6	-99.0	-99.0	2,430	2,362	2,109	828	-60.7	-64.9	-65.9
Total	9,023	8,386	5,613	136	-97.6	-98.4	-98.5	45,534	52,216	45,905	15,949	-65.3	-69.5	-65.0
Central/East Europe														
Czech Republic	32	89	35	0	-	-	-	390	722	902	322	-64.3	-55.4	-17.4
Hungary	16	17	25	2	-92.0	-88.2	-87.5	304	329	401	200	-50.1	-39.2	-34.2
Poland	129	114	80	4	-95.0	-96.5	-96.9	2,534	3,754	1,737	331	-80.9	-91.2	-86.9
Russia	55	48	63	2	-96.8	-95.8	-96.4	519	679	2,958	688	-76.7	1.3	32.6
Ukraine	16	36	26	16	-38.5	-55.6	0.0	237	277	364	195	-46.4	-29.6	-17.7
Other Europe	150	128	103	12	-88.3	-90.6	-92.0	1,302	1,383	1,661	714	-57.0	-48.4	-45.2
Total	398	432	332	36	-89.2	-91.7	-91.0	5,286	7,144	8,023	2,450	-69.5	-65.7	-53.7
Total Europe	31,576	31,511	29,855	1,471	-95.1	-95.3	-95.3	186,132	190,158	190,975	63,097	-67.0	-66.8	-66.1

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	JULY							JANUARY - JULY						
	2017	2018	2019	2020	% Change			2017	2018	2019	2020	% Change		
					2020/19	2020/18	2020/17					2020/19	2020/18	2020/17
LATIN AMERICA														
CENTRAL AMERICA														
Mexico	378	368	401	19	-95.3	-94.8	-95.0	2,382	2,180	2,465	853	-65.4	-60.9	-64.2
Belize	63	70	83	2	-97.6	-97.1	-96.8	379	380	421	123	-70.8	-67.6	-67.5
Costa Rica	111	114	120	0	-	-	-	687	720	804	270	-66.4	-62.5	-60.7
El Salvador	30	25	18	0	-	-	-	211	178	187	40	-78.6	-77.5	-81.0
Guatemala	56	49	26	0	-	-	-	370	394	392	113	-71.2	-71.3	-69.5
Honduras	23	23	26	0	-	-	-	114	119	191	58	-69.6	-51.3	-49.1
Nicaragua	8	12	11	0	-	-	-	79	61	177	42	-76.3	-31.1	-46.8
Panama	174	178	196	1	-99.5	-99.4	-99.4	1,193	1,238	1,384	536	-61.3	-56.7	-55.1
Total	843	839	881	22	-97.5	-97.4	-97.4	5,415	5,270	6,021	2,035	-66.2	-61.4	-62.4
SOUTH AMERICA														
Argentina	542	569	541	2	-99.6	-99.6	-99.6	3,617	4,360	3,827	3,702	-3.3	-15.1	2.4
Bolivia	5	18	26	0	-	-	-	126	73	167	69	-58.7	-5.5	-45.2
Brazil	364	469	307	4	-98.7	-99.1	-98.9	2,916	3,650	3,604	1,404	-61.0	-61.5	-51.9
Chile	596	722	524	5	-99.0	-99.3	-99.2	3,406	3,373	3,504	2,389	-31.8	-29.2	-29.9
Colombia	289	242	378	0	-	-	-	1,461	1,698	2,308	727	-68.5	-57.2	-50.2
Ecuador	38	25	97	2	-97.9	-92.0	-94.7	318	177	296	70	-76.4	-60.5	-78.0
Paraguay	22	19	24	0	-	-	-	196	292	409	165	-59.7	-43.5	-15.8
Peru	256	298	591	0	-	-	-	1,079	1,176	1,944	1,801	-7.4	53.1	66.9
Uruguay	89	83	127	0	-	-	-	331	449	769	264	-65.7	-41.2	-20.2
Venezuela	107	42	31	0	-	-	-	352	297	292	52	-82.2	-82.5	-85.2
Other South America	1	13	1	0	-	-	-	12	20	16	5	-68.8	-75.0	-58.3
Total	2,309	2,500	2,647	13	-99.5	-99.5	-99.4	13,814	15,565	17,136	10,648	-37.9	-31.6	-22.9
Total Latin America	3,152	3,339	3,528	35	-99.0	-99.0	-98.9	19,229	20,835	23,157	12,683	-45.2	-39.1	-34.0

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	JULY							JANUARY - JULY						
	2017	2018	2019	2020	% Change			2017	2018	2019	2020	% Change		
					2020/19	2020/18	2020/17					2020/19	2020/18	2020/17
CARIBBEAN														
Antigua	262	230	302	24	-92.1	-89.6	-90.8	1,318	1,280	1,421	401	-71.8	-68.7	-69.6
Bahamas	741	793	858	25	-97.1	-96.8	-96.6	3,698	3,517	3,619	919	-74.6	-73.9	-75.1
Barbados	360	528	657	52	-92.1	-90.2	-85.6	2,351	2,846	3,025	745	-75.4	-73.8	-68.3
Bermuda	341	299	371	29	-92.2	-90.3	-91.5	1,350	1,450	1,499	414	-72.4	-71.4	-69.3
British Virgin Is.	160	154	163	9	-94.5	-94.2	-94.4	628	588	755	139	-81.6	-76.4	-77.9
Cayman Is.	2,124	2,084	2,278	123	-94.6	-94.1	-94.2	10,172	10,303	11,783	3,545	-69.9	-65.6	-65.1
Dominica	29	33	54	0	-	-	-	170	176	187	59	-68.4	-66.5	-65.3
Grenada	37	84	104	8	-92.3	-90.5	-78.4	273	321	333	106	-68.2	-67.0	-61.2
Guyana	260	328	202	2	-99.0	-99.4	-99.2	1,263	1,296	1,082	306	-71.7	-76.4	-75.8
Monsterrat	26	24	21	3	-85.7	-87.5	-88.5	83	84	83	40	-51.8	-52.4	-51.8
St. Kitts/Nevis/Anguilla	118	133	140	0	-	-	-	601	616	611	185	-69.7	-70.0	-69.2
St. Lucia	63	106	122	7	-94.3	-93.4	-88.9	476	541	595	146	-75.5	-73.0	-69.3
St. Vincent	67	60	70	5	-92.9	-91.7	-92.5	322	312	375	123	-67.2	-60.6	-61.8
Turks & Caicos Is.	404	407	453	46	-89.8	-88.7	-88.6	1,905	1,808	1,797	584	-67.5	-67.7	-69.3
Trinidad & Tobago	951	1,096	1,270	31	-97.6	-97.2	-96.7	5,972	6,687	6,828	1,867	-72.7	-72.1	-68.7
Comm. Caribbean	5,943	6,359	7,065	364	-94.8	-94.3	-93.9	30,582	31,825	33,993	9,579	-71.8	-69.9	-68.7
Aruba	40	80	115	2	-98.3	-97.5	-95.0	202	281	284	45	-84.2	-84.0	-77.7
Cuba	255	382	401	1	-99.8	-99.7	-99.6	1,673	2,153	1,752	688	-60.7	-68.0	-58.9
Curacao	63	38	47	1	-97.9	-97.4	-98.4	301	276	271	79	-70.8	-71.4	-73.8
Dominican Rep.	141	197	239	21	-91.2	-89.3	-85.1	1,223	1,255	1,476	559	-62.1	-55.5	-54.3
Guadeloupe	61	19	18	0	-	-	-	120	134	86	27	-68.6	-79.9	-77.5
Haiti	31	77	33	0	-	-	-	288	235	406	125	-69.2	-46.8	-56.6
Puerto Rico	150	200	142	13	-90.8	-93.5	-91.3	1,024	858	935	255	-72.7	-70.3	-75.1
St. Maarten	242	261	340	2	-99.4	-99.2	-99.2	766	848	896	177	-80.2	-79.1	-76.9
Surinam	42	27	67	1	-98.5	-96.3	-97.6	268	204	313	50	-84.0	-75.5	-81.3
All other Caribbean	96	88	112	6	-94.6	-93.2	-93.8	393	487	453	125	-72.4	-74.3	-68.2
Other Caribbean	1,121	1,369	1,514	47	-96.9	-96.6	-95.8	6,258	6,731	6,872	2,130	-69.0	-68.4	-66.0
TOTAL CARIBBEAN	7,064	7,728	8,579	411	-95.2	-94.7	-94.2	36,840	38,556	40,865	11,709	-71.3	-69.6	-68.2
ASIA														
India	294	178	181	3	-98.3	-98.3	-99.0	1,258	911	947	342	-63.9	-62.5	-72.8
Pakistan	13	2	6	0	-100.0	-100.0	-100.0	46	16	19	3	-84.2	-81.3	-93.5
Japan	138	138	147	2	-98.6	-98.6	-98.6	1,106	917	989	363	-63.3	-60.4	-67.2
China	349	312	396	1	-99.7	-99.7	-99.7	2,566	2,031	2,375	224	-90.6	-89.0	-91.3
Taiwan	0	4	1	0	-	-	-	49	30	84	10	-88.1	-66.7	-79.6
Korea	24	34	30	1	-96.7	-97.1	-95.8	296	207	191	49	-74.3	-76.3	-83.4
Philippines	37	26	43	12	-72.1	-53.8	-67.6	261	222	212	97	-54.2	-56.3	-62.8
Singapore	22	24	31	1	-96.8	-95.8	-95.5	127	118	139	39	-71.9	-66.9	-69.3
Other Asia	46	76	44	6	-86.4	-92.1	-87.0	257	287	298	116	-61.1	-59.6	-54.9
Total Asia	923	794	879	26	-97.0	-96.7	-97.2	5,966	4,739	5,254	1,243	-76.3	-73.8	-79.2
AFRICA														
Ghana	0	0	0	0	-	-	-	0	0	0	11	-	-	-
Kenya	0	0	0	1	-	-	-	0	0	0	11	-	-	-
Nigeria	0	0	0	0	-	-	-	0	0	0	32	-	-	-
South Africa	0	0	0	10	-	-	-	0	0	0	64	-	-	-
Other Africa	150	234	228	6	-	-	-	878	1,004	1,075	194	-82.0	-80.7	-77.9
TOTAL AFRICA	150	234	228	17	-92.5	-92.7	-88.7	878	1,004	1,075	312	-71.0	-68.9	-64.5
OTHER COUNTRIES														
Israel	37	89	72	5	-93.1	-94.4	-86.5	498	575	428	154	-64.0	-73.2	-69.1
Saudi Arabia	7	20	15	0	-100.0	-100.0	-100.0	26	48	56	14	-75.0	-70.8	-46.2
Turkey	21	12	5	5	0.0	-58.3	-76.2	108	93	107	62	-42.1	-33.3	-42.6
Other Middle East	128	179	186	11	-94.1	-93.9	-91.4	558	565	603	119	-80.3	-78.9	-78.7
Australia	304	274	204	5	-97.5	-98.2	-98.4	1,550	1,378	1,319	459	-65.2	-66.7	-70.4
New Zealand	54	46	52	0	-100.0	-100.0	-100.0	230	226	248	59	-76.2	-73.9	-74.3
All Other Ctries	5	17	14	0	-100.0	-100.0	-100.0	26	42	27	20	-25.9	-52.4	-23.1
Total	556	637	548	26	-95.3	-95.9	-95.3	2,996	2,927	2,788	887	-68.2	-69.7	-70.4
GRAND TOTAL	248,626	257,050	270,462	41,941	-84.5	-83.7	-83.1	1,432,379	1,511,538	1,661,145	623,260	-62.5	-58.8	-56.5

STOPOVER VISITORS BY MARKET SHARE

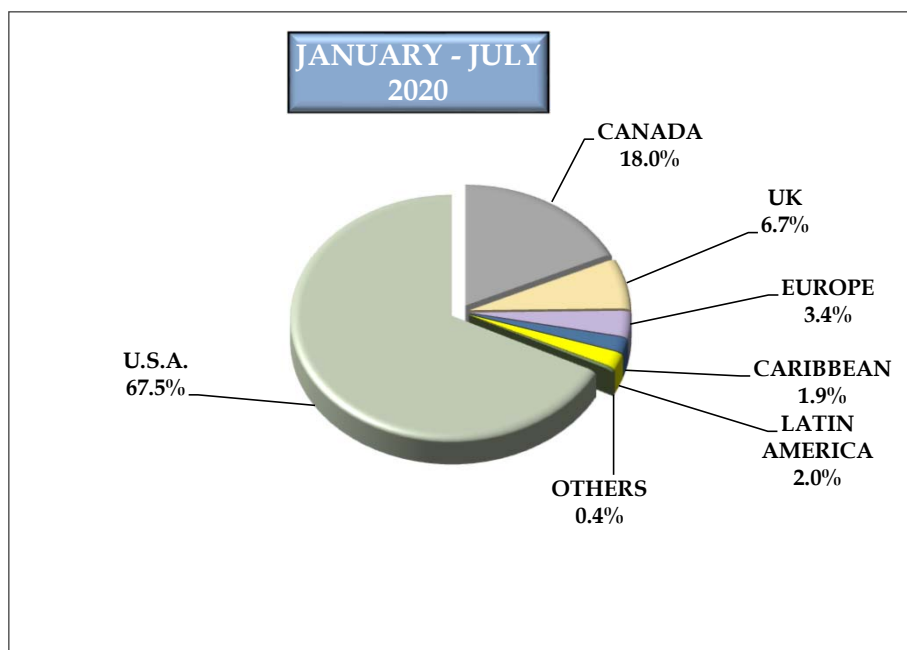


Fig. 2

Stopover Arrivals by Market Share							
Country	July 2020	% Share	Jan.-Jul. 2020	% Share	Jan.-Jul. 2019	% Share	%Change 2020/19
U.S.A	37,348	89.0%	420,882	67.5%	1,147,482	69.1%	-63.3%
CANADA	2,607	6.2%	112,447	18.0%	249,549	15.0%	-54.9%
U.K.	1,268	3.0%	41,832	6.7%	131,178	7.9%	-68.1%
EUROPE	203	0.5%	21,265	3.4%	59,797	3.6%	-64.4%
CARIBBEAN	411	1.0%	11,709	1.9%	40,865	2.5%	-71.3%
LATIN AMERICA	35	0.1%	12,683	2.0%	23,157	1.4%	-45.2%
OTHERS	69	0.2%	2,442	0.4%	9,117	0.5%	-73.2%
Total	41,941	100.0%	623,260	100.0%	1,661,145	100.0%	-62.5%

TABLE 3

AVERAGE LENGTH OF STAY (Nights)											
	FOREIGN NATIONALS						NON-RESIDENT JAMAICANS				
	All Types of Accommodation			Hotel			All Types of Accommodation			Hotel	
	2019	2020		2019	2020		2019	2020		2019	2020
	January	8.7	8.6		6.6		6.4	18.5	17.0		8.5
February	7.5	7.3		6.3	6.1	14.5	13.8		7.9	7.4	
March	7.0	7.2		5.9	5.9	13.4	16.1		6.7	7.0	
April	7.3	0.0		6.0	0.0	13.4	0.0		7.3	0.0	
May	7.1	0.0		5.7	0.0	14.7	0.0		7.4	0.0	
June	7.8	16.3		5.8	7.6	18.4	30.8		8.0	10.0	
July	8.6	13.1		6.0	6.4	17.3	26.0		8.7	9.9	
Jan.-Jun.	7.7	8.2		6.0	6.2	15.9	18.0		7.8	7.7	

Note: LENGTH OF STAY IS BASED ON "INTENDED" LENGTH OF STAY

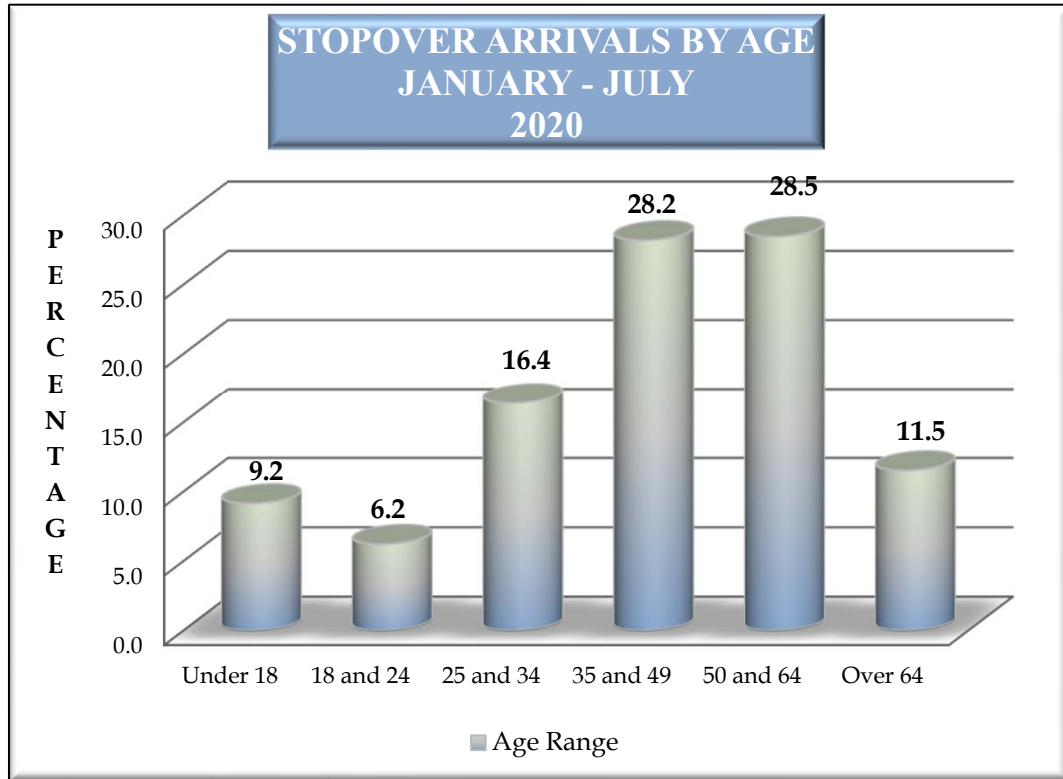


Fig. 3

AGE DISTRIBUTION OF STOPOVER ARRIVALS

Age Range	JULY		JAN - JUL		JAN - JUL		%Change 2020/19
	2020	% Share	2020	% Share	2019	% Share	
Under 18	6,059	14.4	57,059	9.2	188,755	11.4	-69.8%
18 and 24	3,622	8.6	38,800	6.2	112,067	6.7	-65.4%
25 and 34	8,284	19.8	102,287	16.4	290,560	17.5	-64.8%
35 and 49	12,708	30.3	175,788	28.2	484,001	29.1	-63.7%
50 and 64	8,711	20.8	177,447	28.5	430,972	25.9	-58.8%
Over 64	2,557	6.1	71,879	11.5	154,790	9.3	-53.6%
Total	41,941	100.0	623,260	100.0	1,661,145	100.0	-62.5%

TABLE 4**CRUISE PASSENGER ARRIVALS BY MONTH AND PORT OF CALL****JANUARY - JULY**

	MONTEGO BAY		% Change 2020/19		FALMOUTH		% Change 2020/19		OCHO RIOS		% Change 2020/19		2020 TOTAL		2019 TOTAL		% Change 2020/19	
	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX
January	22	43,498	-24.1%	-35.6%	14	59,243	-36.4%	-34.6%	31	104,679	0.0%	15.2%	68	209,163	82	249,026	-17.1%	-16.0%
February	19	35,130	-29.6%	-42.0%	12	44,313	-29.4%	-35.1%	30	92,712	20.0%	25.9%	63	173,981	70	202,830	-10.0%	-14.2%
March	12	21,620	-47.8%	-60.2%	3	11,883	-80.0%	-81.1%	11	31,920	-42.1%	-46.8%	27	66,127	57	177,293	-52.6%	-62.7%
April	-	-	0.0%	0.0%	-	-	0.0%	0.0%	-	-	0.0%	0.0%	-	-	39	133,591	0.0%	0.0%
Jan. - Apr.	53	100,248	-41.8%	-53.3%	29	115,439	-54.0%	-56.2%	72	229,311	-22.6%	-19.3%	158	449,271	248	762,740	-36.3%	-41.1%
May	-	-	0.0%	0.0%	-	-	0.0%	0.0%	-	-	0.0%	0.0%	-	-	19	73,680	0.0%	0.0%
June	-	-	0.0%	0.0%	-	-	0.0%	0.0%	-	-	0.0%	0.0%	-	-	17	66,552	0.0%	0.0%
July	-	-	0.0%	0.0%	-	-	0.0%	0.0%	-	-	0.0%	0.0%	-	-	18	77,560	0.0%	0.0%
May -Jul.	-	-	0.0%	0.0%	-	-	0.0%	0.0%	-	-	0.0%	0.0%	-	-	54	217,792	0.0%	0.0%
Jan. - Jul.	53	100,248	-48.5%	-61.4%	29	115,439	-64.2%	-66.9%	72	229,311	-38.5%	-38.4%	158	449,271	302	980,532	-47.7%	-54.2%

Source: Port Authority of Jamaica, Cruise Vessels Information Sheet

* Note:

1. During the month of January, 1 ship call with 1,743 passengers visited Port Royal in Kingston.
2. During the month of February, 2 ship calls with 1,826 passengers visited the ports in Port Antonio and Port Royal Kingston.
3. During the month of March, 1 ship call with 704 passengers visited the port in Port Antonio.

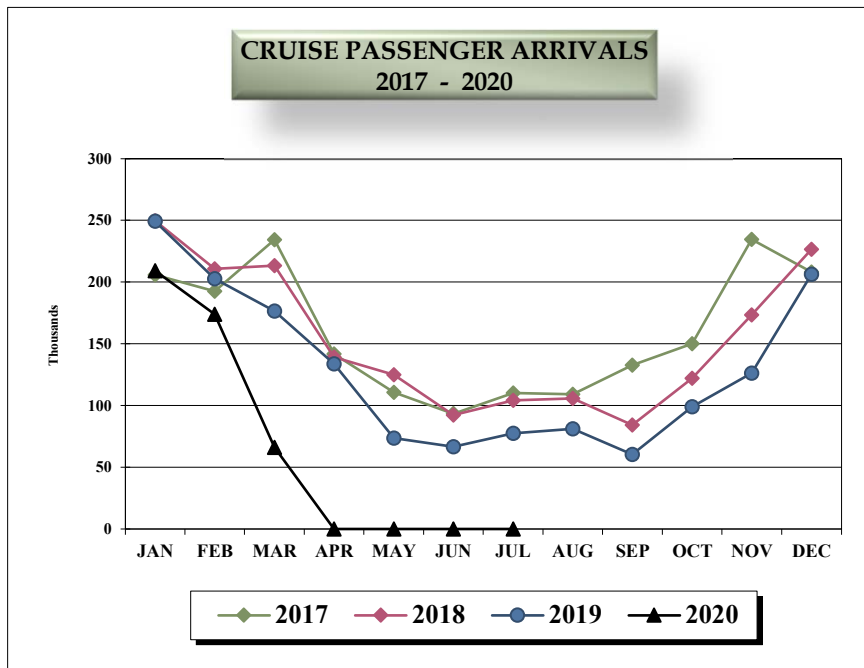


FIG. 4

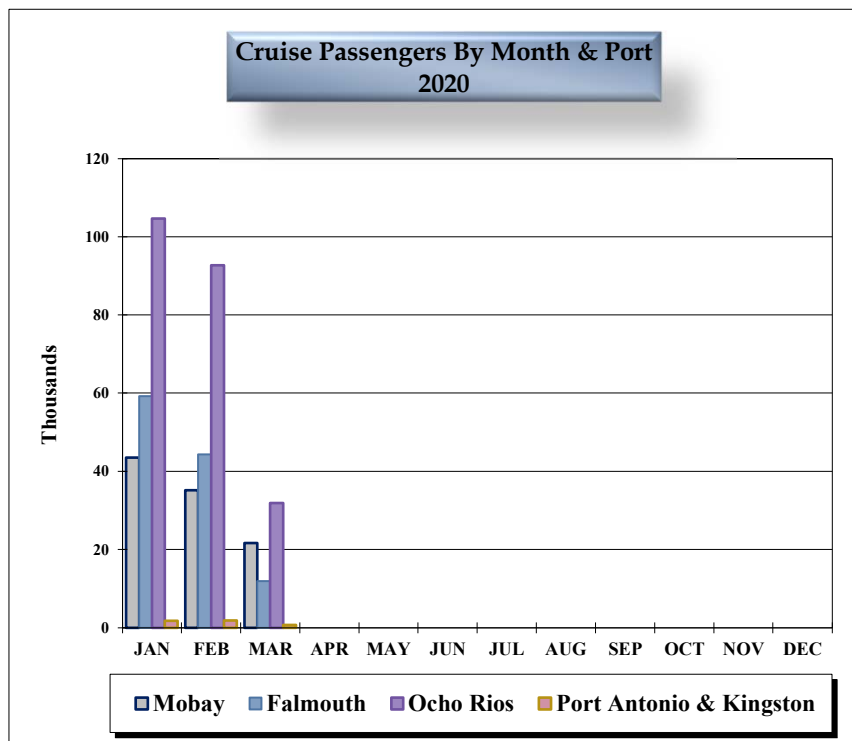


FIG. 4a

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	JULY 2019			JANUARY - JULY 2019		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
U.S.A.						
<u>NORTHEAST</u>						
Connecticut	1,383	0	1,383	10,442	5	10,447
Delaware	243	0	243	2,050	74	2,124
Maine	36	0	36	2,032	9	2,041
Maryland	1,748	0	1,748	16,726	14	16,740
Massachusetts	913	0	913	13,383	2	13,385
New Hampshire	53	0	53	2,558	0	2,558
New Jersey	2,412	0	2,412	22,437	460	22,897
New York	8,158	0	8,158	78,128	66	78,194
Pennsylvania	1,852	0	1,852	21,391	718	22,109
Rhode Island	54	0	54	1,383	1	1,384
Vermont	15	0	15	1,040	0	1,040
Virginia	827	0	827	10,076	4	10,080
Washington D.C.	173	0	173	2,506	2	2,508
West Virginia	126	0	126	844	1	845
Total	17,993	0	17,993	184,996	1,356	186,352

MIDWEST

Illinois	852	0	852	15,549	92	15,641
Indiana	373	0	373	5,928	115	6,043
Iowa	130	0	130	6,409	933	7,342
Kansas	202	0	202	2,818	2	2,820
Kentucky	295	0	295	2,472	0	2,472
Michigan	454	0	454	12,568	988	13,556
Minnesota	101	26	127	8,829	6,767	15,596
Missouri	437	0	437	5,557	14	5,571
Nebraska	128	0	128	3,683	9	3,692
North Dakota	11	0	11	2,085	132	2,217
Ohio	875	0	875	9,921	36	9,957
South Dakota	15	1	16	2,112	96	2,208
Wisconsin	172	10	182	10,727	3,674	14,401
Total	4,045	37	4,082	88,658	12,858	101,516

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	JULY 2019			JANUARY - JULY 2019		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<u>SOUTH</u>						
Alabama	332	0	332	2,472	3	2,475
Arkansas	166	0	166	1,224	0	1,224
Florida	6,123	0	6,123	49,407	25	49,432
Georgia	2,259	0	2,259	18,747	5	18,752
Louisiana	391	0	391	2,051	2	2,053
Mississippi	173	0	173	1,261	0	1,261
North Carolina	1,118	0	1,118	9,674	2	9,676
South Carolina	448	0	448	3,628	2	3,630
Tennessee	563	0	563	4,760	5	4,765
Total	11,573	0	11,573	93,224	44	93,268
<u>WEST</u>						
Alaska	10	0	10	157	0	157
Arizona	156	0	156	2,319	3	2,322
California	1,063	2	1,065	9,975	14	9,989
Colorado	304	0	304	3,846	13	3,859
Hawaii	16	0	16	123	0	123
Idaho	8	0	8	535	2	537
Montana	10	0	10	635	11	646
Nevada	199	0	199	1,255	3	1,258
New Mexico	37	0	37	420	0	420
Oklahoma	268	4	272	1,532	4	1,536
Oregon	65	0	65	1,160	2	1,162
Texas	1,310	29	1,339	14,540	37	14,577
Utah	73	0	73	948	2	950
Washington	129	0	129	1,878	4	1,882
Wyoming	17	0	17	328	0	328
Total	3,665	35	3,700	39,651	95	39,746
TOTAL U.S.A.	37,276	72	37,348	406,529	14,353	420,882

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	JULY 2019			JANUARY - JULY 2019		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
::						
CANADA						
<u>Atlantic Canada</u>						
New Brunswick	9	0	9	1,345	0	1,345
Newfoundland	10	0	10	595	0	595
Nova Scotia	21	0	21	2,043	0	2,043
P.E. Island	11	0	11	203	2	205
Total	51	0	51	4,186	2	4,188
<u>Central Canada</u>						
Ontario	2,266	0	2,266	78,096	70	78,166
Quebec	91	0	91	15,994	2	15,996
Total	2,357	0	2,357	94,090	72	94,162
<u>Western Canada</u>						
Alberta	112	0	112	6,002	2	6,004
British Columbia	50	0	50	2,328	1	2,329
Manitoba	16	0	16	3,106	0	3,106
Saskatchewan	21	0	21	2,549	0	2,549
Northwest Territories	0	0	0	109	0	109
Total	199	0	199	14,094	3	14,097
Total	2,607	0	2,607	112,370	77	112,447
<u>EUROPE</u>						
<u>Northern Europe</u>						
U.K.	1,264	4	1,268	23,078	18,754	41,832
Denmark	2	0	2	290	7	297
Finland	2	0	2	127	22	149
Ireland	5	5	10	317	135	452
Norway	6	0	6	239	22	261
Sweden	11	0	11	508	1,199	1,707
Sub-Total	1,290	9	1,299	24,559	20,139	44,698
<u>Southern Europe</u>						
Greece	4	0	4	68	0	68
Italy	18	1	19	2,726	7	2,733
Portugal	2	0	2	95	9	104
Spain	30	1	31	675	40	715
<u>Western Europe</u>						
Austria	4	0	4	735	11	746
Belgium	8	0	8	923	31	954
France	9	0	9	2,621	17	2,638
Germany	38	0	38	5,217	55	5,272
Luxemburg	0	0	0	47	2	49
Netherlands	16	0	16	1,831	11	1,842
Switzerland	5	0	5	824	4	828
Sub-Total	134	2	136	15,762	187	15,949
<u>Central/East Europe</u>						
Czechoslovakia			0	317	5	322
Hungary	2	0	2	185	15	200
Poland	4	0	4	315	16	331
Russia	2	0	2	282	406	688
Ukraine	16	0	16	192	3	195
Other Europe	12	0	12	648	66	714
Sub-Total	36	0	36	1,939	511	2,450
Total	1,460	11	1,471	42,260	20,837	63,097

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	JULY 2019			JANUARY - JULY 2019		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
::						
<u>LATIN AMERICA</u>						
<u>CENTRAL AMERICA</u>						
Mexico	19	0	19	850	1	851
Belize	2	0	2	123	2	125
Costa Rica	0	0	0	270	0	270
El Salvador	0	0	0	36	0	36
Guatemala	0	0	0	112	4	116
Honduras	0	0	0	58	1	59
Nicaragua	0	0	0	37	1	38
Panama	1	0	1	535	4	539
Total	22	0	22	2,021	13	2,034
<u>SOUTH AMERICA</u>						
Argentina	2	0	2	3,701	0	3,701
Bolivia	0	0	0	69	1	70
Brazil	4	0	4	1,403	1	1,404
Chile	5	0	5	2,388	0	2,388
Colombia	0	0	0	726	1	727
Ecuador	2	0	2	70	1	71
Paraguay	0	0	0	164	0	164
Peru	0	0	0	1,801	1	1,802
Uruguay	0	0	0	263	1	264
Venezuela	0	0	0	52	0	52
Other South America	0	0	0	5	0	5
Total	13	0	13	10,642	6	10,648
Total Latin America	35	0	35	12,663	19	12,682
<u>CARIBBEAN</u>						
Antigua	24	0	24	401	0	401
Bahamas	25	0	25	918	0	918
Barbados	52	0	52	745	0	745
Bermuda	29	0	29	413	1	414
British Virgin Is.	9	0	9	139	0	139
Cayman Is.	123	0	123	3,545	1	3,546
Dominica	0	0	0	59	0	59
Grenada	8	0	8	105	1	106
Guyana	2	0	2	306	0	306
Montserrat	3	0	3	40	0	40
St. Kitts/Nevis/Anguilla	0	0	0	185	0	185
St. Lucia	7	0	7	144	2	146
St. Vincent	5	0	5	123	0	123
Trinidad & Tobago	31	0	31	1,863	0	1,863
Turks & Caicos Is.	46	0	46	583	1	584
Comm. Caribbean	364	0	364	9,569	6	9,575
Aruba	2	0	2	45	0	45
Cuba	1	0	1	253	84	337
Curacao	1	0	1	79	0	79
Dominican Republic	21	0	21	542	357	899
Guadelope	0	0	0	27	0	27
Haiti	0	0	0	64	17	81
Puerto Rico	13	0	13	255	0	255
St. Maarten	2	0	2	177	61	238
Surinam	1	0	1	50	0	50
All other Caribbean	6	0	6	125	0	125
Other Caribbean	47	0	47	1,617	519	2,136
TOTAL CARIBBEAN	411	0	411	11,186	525	11,711

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	JULY 2019			JANUARY - JULY 2019		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
ASIA						
India	3	0	3	336	3	339
Pakistan	0	0	0	3	0	3
Japan	2	0	2	363	3	366
China	1	0	1	224	0	224
Taiwan	0	0	0	10	0	10
Korea	1	0	1	49	0	49
Philippines	12	0	12	97	0	97
Singapore	1	0	1	39	0	39
Other Asia	6	0	6	115	0	115
Asia	26	0	26	1,236	6	1,242
AFRICA						
Ghana	0	0	0	11	0	11
Kenya	1	0	1	11	0	11
Nigeria	0	0	0	31	1	32
South Africa	10	0	10	64	0	64
All Other Africa	6	0	6	194	0	194
TOTAL AFRICA	17	0	17	311	1	312
OTHER COUNTRIES						
Israel	5	0	5	152	2	154
Saudi Arabia	0	0	0	14	0	14
Turkey	5	0	5	61	1	62
Other Middle East	11	0	11	104	15	119
Australia	5	0	5	450	9	459
New Zealand	0	0	0	59	0	59
All Other Ctries	0	0	0	20	0	20
Total	26	0	26	860	27	887
GRAND TOTAL	41,858	83	41,941	587,415	35,844	623,260

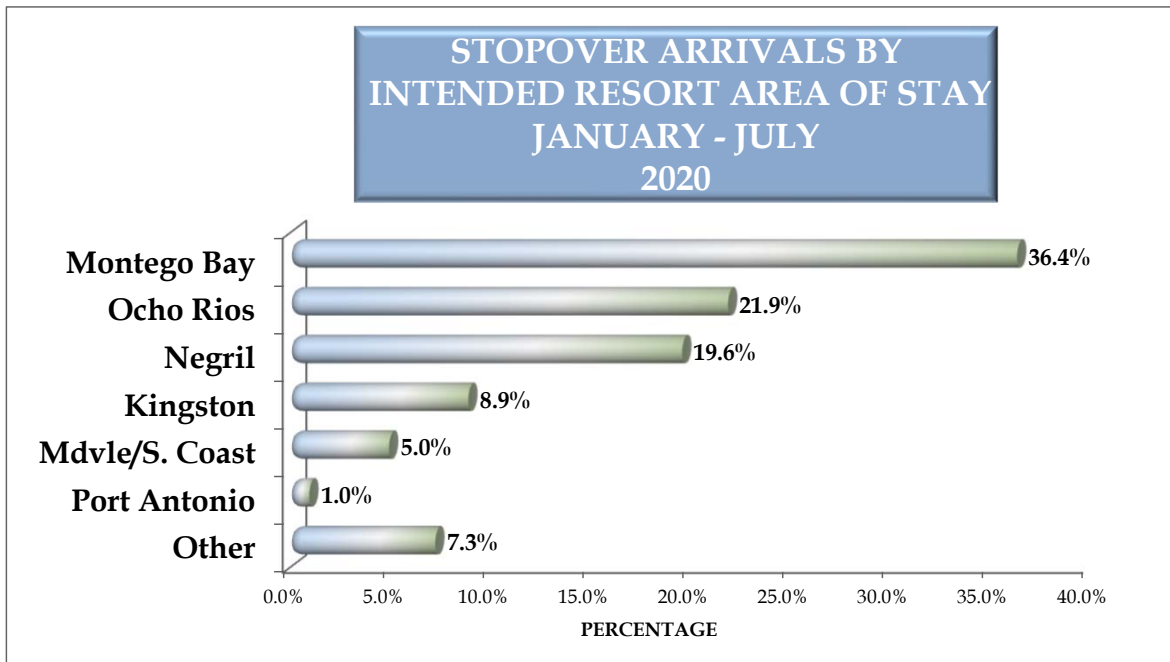


Fig. 5

STOPOVER ARRIVALS BY INTENDED AREA OF STAY

Area	JULY			JANUARY - JULY			JANUARY - JULY			%Change 2020/19 ARRIVALS
	2020	%Share	LENGTH OF STAY	2020	%Share	LENGTH OF STAY	2019	%Share	LENGTH OF STAY	
Montego Bay	11,238	26.8%	14.2	226,735	36.4%	6.5	616,348	37.1%	6.4	-63.2%
Ocho Rios	7,480	17.8%	16.5	136,527	21.9%	7.7	352,883	21.2%	7.6	-61.3%
Negril	7,293	17.4%	15.6	122,217	19.6%	7.9	321,533	19.4%	7.4	-62.0%
Kingston	5,311	12.7%	22.5	55,567	8.9%	12.4	160,902	9.7%	10.8	-65.5%
Mdvle/S. Coast	3,255	7.8%	25.7	30,880	5.0%	12.9	84,669	5.1%	12.2	-63.5%
Port Antonio	821	2.0%	20.7	6,044	1.0%	14.0	15,553	0.9%	14.1	-61.1%
Other	6,543	15.6%	27.1	45,290	7.3%	13.2	109,257	6.6%	13.6	-58.5%
Total	41,941	100.0%	19.6	623,260	100.0%	8.4	1,661,145	100.0%	8.1	-62.5%