

JAMAICA TOURIST BOARD

IN JULY 2019...

- **Stopover arrivals up 5.2%**
- **US Market up 8.1%**
- **Canada down 4.2%**
- **Europe down 5.3%**
- **Cruise Passenger down by 25.5%**

TOURIST (Stopover Arrivals)

Stopover arrivals in July 2019 were **270,462** an increase of **5.2%** or **13,412** additional arrivals over the **257,050** recorded in July 2018.

For the first three months of summer, May to July, arrivals increased by **5.2%**, with **720,014** stopovers compared to **681,802** in 2018.

For the January to July period, arrivals increased by **9.9%**, with **1,661,145** stopovers, which is **149,607** more arrivals than the **1,511,538** that came in 2018.

United States

Stopover arrivals from the United States market recorded a notable increase of **8.1%** for July 2019, with a total of **201,721** arrivals compared to the **186,582** arrivals who visited in July 2018. All the US marketing regions recorded increases in arrivals, with the exception of the Midwest. The Northeast with **91,009** grew by **13.6%**, the South with **58,513** grew by **9.6%**, and the West with **29,155** grew by **2.1%**. The Midwest with **23,043** declined by **6.1%**.

For the summer period to date, May to July 2019, the US market region recorded a **8.7%** increase in arrivals, with **536,947** visitors compared to the **493,878** visitors during the same period in 2018. The Northeast increased by **13.2%**, the South grew by **11.0%** the Midwest was down **2.6%** and the West grew by **3.9%**.

For the January to July period, the US market region has grown by **14.2%**, with **1,147,482** visitors, which is **143,002** more visitors compared to the **1,004,480** visitors that visited during the same period in 2018 and **214,468** or **23.0%** more than the **933,014** in 2017. The Northeast has grown by **18.6%**, the South by **14.6%**, the Midwest by **8.8%**, and the West by **8.2%**.

Canada

In July 2019, the Canadian market recorded a decrease in arrivals of **4.2%**, with **25,124** stopovers compared to **26,225** in July 2018.

Stopover arrivals from Atlantic Canada fell by **9.6%**; the main provinces of Nova Scotia fell by **7.3%**, over July 2018 and those from Newfoundland fell by **29.4%**.

Stopover arrivals from Central Canada decreased by **3.0%**; the leading province of Ontario increased by **0.8%**, and the second most important Canadian province of Quebec decreased by **20.0%**.

Stopover arrivals from Western Canada fell by **15.8%**; the main province of Alberta recorded a decrease of **31.1%**, and the arrivals from British Columbia decreased by **3.7%**.

For the first three months of summer, May to July, arrivals from Canada are down **6.6%** with **71,703** stopovers compared to **76,787** during the same time in 2018

Cumulatively, the Canadian market with **249,549** visitors recorded an increase of **0.3%** or **710** more visitors than in 2018. The top producing provinces of Ontario with **172,589** grew by **2.0%**, and those from Quebec, with **32,324** visitors fell by **4.6%**.

Europe

The European market region recorded a decrease of **5.3%** in July 2019, with **29,855** stopover arrivals compared to the **31,511** recorded in July 2018.

In the Northern European region, the main visitor producing countries, United Kingdom, with **23,312** arrivals, grew by **5.7%**, and Ireland with **297** arrivals grew by **20.2%**.

In the South-Western European region, Germany with **1,379** visitor arrivals decreased by **47.9%**, Italy with **812** fell by **2.2%** Portugal with **674** fell by **14.2%**, and the Netherlands with **643** arrivals decreased by **7.5%**.

Stopover arrivals from Central-East Europe with **332** arrivals fell by **23.1%**.

For the summer period, May to July 2019, arrivals from Europe fell by **4.3%**, with **76,149** arrivals compared to **79,557** in 2018.

For the January to July 2019 period, arrivals from the European market region grew by **0.4%**. Total stopover arrivals were **190,975** compared to **190,158** in 2018. Northern Europe rose by **4.8%**, moving from **130,798** in 2018 to **137,047** in 2019.

Arrivals from the South/West region fell by **12.1%**, with **45,905** arrivals, and those from Central/East region increased by **12.3%** with **8,023** arrivals.

Latin America

Arrivals from Latin America increased by **5.7%** in July 2019, with a total of **3,528** stopovers compared to **3,339** in July 2018.

From the Central American region, stopover arrivals grew by **5.0%** with **881** arrivals. Mexico with **401** arrivals grew by **9.0%**, and Panama with **196** grew by **10.1%**.

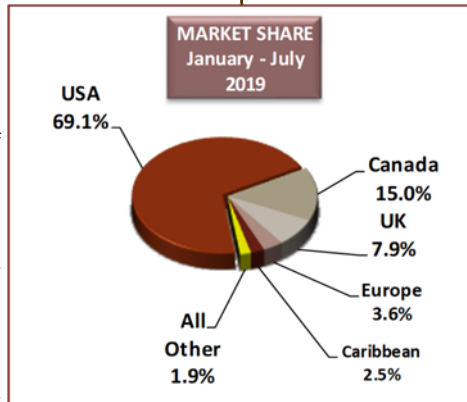
From the South American region, stopover arrivals grew by **5.9%** with **2,647** arrivals. Peru with **590** arrivals increased by **98.3%**, Argentina with **541** fell by **4.9%**, and Chile with **524** arrivals fell by **27.4%**.

For the summer period, May to July 2019, arrivals from Latin America increased by **18.9%**, with a total of **10,754** arrivals compared to **9,043** in 2018.

Cumulatively, January to July 2019, stopover arrivals from Latin America increased by **11.1%**, with a total of **23,157** arrivals compared to **20,835** in 2018.

Stopovers from Central America with **6,021** arrivals grew by **14.3%**. The main producing countries of Mexico and Panama increased by **13.1%** and **11.8%** respectively.

Stopovers from South America grew by **10.1%** with **17,136** arrivals. The top producing countries of Argentina with **3,827** fell by **12.2%**, Brazil with **3,604** arrivals fell by **1.3%** and Chile with **3,504** grew by **3.9%**.



The Caribbean

Stopover arrivals to Jamaica from the Caribbean region grew by **11.0%** in July 2019 with a total of **8,579** visitors, compared to **7,728** in July 2018.

The Cayman Islands and Trinidad & Tobago continued to be the major visitor producing Caribbean countries in July 2019 with **2,278** and **1,270** stopover arrivals, respectively.

Year to date, stopovers for the January to July period increased by **6.0%** moving up from **38,556** in 2018 to **40,865** in 2019.

Asia

The Asian market grew by **10.7%** in July 2019 with a total of **879** stopovers compared to **794** in July 2018.

China, India, and Japan are the major visitor-producing countries with **396**, **181** and **147** stopovers arriving from each country, respectively.

For the January to July 2019 period, stopover arrivals from Asia grew by **10.9%** with **5,254** arrivals compared to **4,739** in 2018.

Other Countries

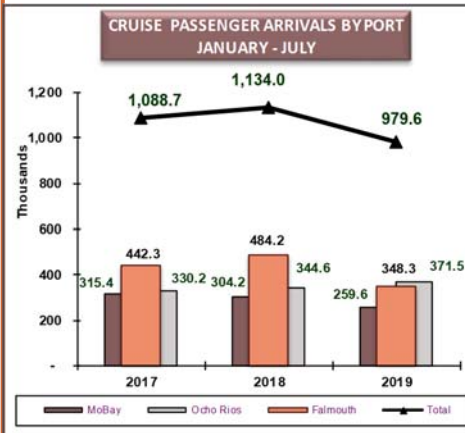
Overall, stopover arrivals from other countries fell by **1.7%** with **3,863** arrivals, for the January to July 2019 period. Of the Other Countries, Australia provided the most stop-over arrivals to Jamaica, with **1,319** visitors compared to **1,378** in 2018. This represents a decrease of **4.3%**.

Market Share

The market share of stopover visitors for January to July 2019 was as follows: USA **69.1%**; Canada **15.0%**; UK **7.9%**; Continental Europe **3.6%**, the Caribbean **2.5%**; and the others, including Latin America and Asia **1.9%**.

Cruise Passengers

A total of **77,560** cruise passengers visited Jamaica in July 2019. This represented a **25.5%** decrease over the **104,127** who visited in July 2018.



For July 2019, Cruise passengers visiting the port of Ocho Rios fell by **16.0%** with **34,853** passengers, those visiting the port of Falmouth fell by **6.4%** with **30,442** passengers and the Montego Bay port recorded a decline of **59.3%** with **12,265** passengers.

For the three months of summer, May to July 2019, cruise passengers visiting Jamaica declined by **32.2%**, with **217,792** passengers. Which was **103,439** less passenger than the **321,231** that visited during the same period in 2018.

Year-to-date, January to July 2019 saw **979,648** cruise passenger arrivals visiting our shores, a decline of **13.6%** or **154,360** less cruise passengers.

Length of Stay

The average length of stay of **Foreign National** arrivals in July 2019 was **8.6** nights, compared to **8.7** nights in July 2018. The average length of stay in hotels was **6.0** nights in July 2019, compared to **6.2** nights in July 2018.

The average length of stay of **Non-Resident Jamaican** arrivals in July 2019 was **17.3** nights compared to **18.3** in July 2018. The average length of stay in hotels in July 2019 was **15.9** nights, compared to **16.7** nights in July 2018.

During the January to July 2019 period, the average length of stay for Foreign

National arrivals in all types of accommodations was **7.7** nights compared to **7.9** nights in 2018. For the Non-Resident Jamaican arrivals the average length of stay was **15.9** nights compared to **16.7** nights.

Purpose of Visit

During the month of July 2019, **92.8%** or **230,023** of the **247,810 Foreign Nationals** visited Jamaica for Leisure, **2.6%** were on Business, **470** were on Other purposes of travel and **0.6%** did not state their purpose of travel.

A total of **19,189** or **84.7%** of the **22,652 Non-Resident Jamaicans** were visiting for Leisure, **2.3%** were on Business, **10.4%** were on Other purposes of travel and **2.6%** failed to provide a reason for travel.

Year-to-date January to July 2019, **91.0%** or a total of **1,511,446** of the total stopover arrivals of **1,661,145** visited Jamaica for Leisure, **3.6%** were on Business, **4.7%** were on Other purposes of travel and **0.7%** did not state their travel purpose.

Intended Resort Area of Stay

Of the **270,462** stopover arrivals visiting Jamaica in July 2019, the resort area of Montego Bay welcomed **95,611** arrivals or **35.4%**; Ocho Rios received **55,870** or **20.7%**, Negril welcomed **48,161** or **17.8%**; and **28,213** or **10.4%** visited Kingston. The remaining **15.8%** stayed in the Mandeville/South Coast, Port Antonio resort regions and Other areas in Jamaica.

Between January to July 2019, the combination of Montego Bay, Negril, and Ocho Rios accounted for **1,290,764** or **77.7%** of the total stopover arrivals.

Type of Airlines used

Of the **1,661,145** stopover visitors to Jamaica in the January to July 2019, **1,535,752** or **92.5%** used scheduled airlines, while **125,393** or **7.5%** used chartered flights.

During the corresponding period in 2018 the percentage distribution was: **92.7%** - used scheduled airlines and **7.3%** - used chartered flights.

TABLE 1
VISITOR ARRIVALS

Month	Stopover Arrivals			Cruise Passengers			Total Visitor Arrivals		
	2018	2019	+/- 2019/18	2018	2019	+/- 2019/18	2018	2019	+/- 2019/18
January	194,609	216,509	11.3%	249,635	249,026	-0.2%	444,244	465,535	4.8%
February	193,575	220,046	13.7%	210,667	202,830	-3.7%	404,242	422,876	4.6%
March	236,818	271,742	14.7%	213,193	176,409	-17.3%	450,011	448,151	-0.4%
Jan.-Mar.	625,002	708,297	13.3%	673,495	628,265	-6.7%	1,298,497	1,336,562	2.9%
April	204,734	232,834	13.7%	139,282	133,591	-4.1%	344,016	366,425	6.5%
May	195,491	210,664	7.8%	124,781	73,680	-41.0%	320,272	284,344	-11.2%
June	229,261	238,888	4.2%	92,323	66,552	-27.9%	321,584	305,440	-5.0%
Apr.-Jun.	629,486	682,386	8.4%	356,386	273,823	-23.2%	985,872	956,209	-3.0%
July	257,050	270,462	5.2%	104,127	77,560	-25.5%	361,177	348,022	-3.6%
Jan.-Jul.	1,511,538	1,661,145	9.9%	1,134,008	979,648	-13.6%	2,645,546	2,640,793	-0.2%

TABLE 1a**TOURIST ARRIVALS**

January - July

2019

Month	Foreign Nationals	<----- Stopovers ----->					Total Stopover Arrivals	+/- 2019/18	+/- 2019/17
		+/- 2019/18	+/- 2019/17	Non-Resident Jamaicans	+/- 2019/18	+/- 2019/17			
January	203,989	11.1%	16.4%	12,520	14.4%	18.0%	216,509	11.3%	16.5%
February	208,317	13.5%	17.0%	11,729	16.7%	36.3%	220,046	13.7%	17.9%
March	255,879	15.3%	26.7%	15,863	6.8%	48.2%	271,742	14.7%	27.8%
April	216,442	12.8%	11.8%	16,392	28.1%	33.8%	232,834	13.7%	13.1%
Jan.-Apr.	884,627	13.3%	18.1%	56,504	16.2%	34.0%	941,131	13.4%	19.0%
May	197,332	7.4%	15.0%	13,332	14.2%	32.9%	210,664	7.8%	16.0%
June	221,301	3.7%	12.6%	17,587	11.2%	20.8%	238,888	4.2%	13.2%
July	247,810	4.8%	7.9%	22,652	9.9%	19.4%	270,462	5.2%	8.8%
May - Jul.	666,443	5.2%	11.5%	53,571	11.4%	23.0%	720,014	5.6%	12.3%
Jan.- Jul.	1,551,070	9.6%	15.2%	110,075	13.8%	28.4%	1,661,145	9.9%	16.0%

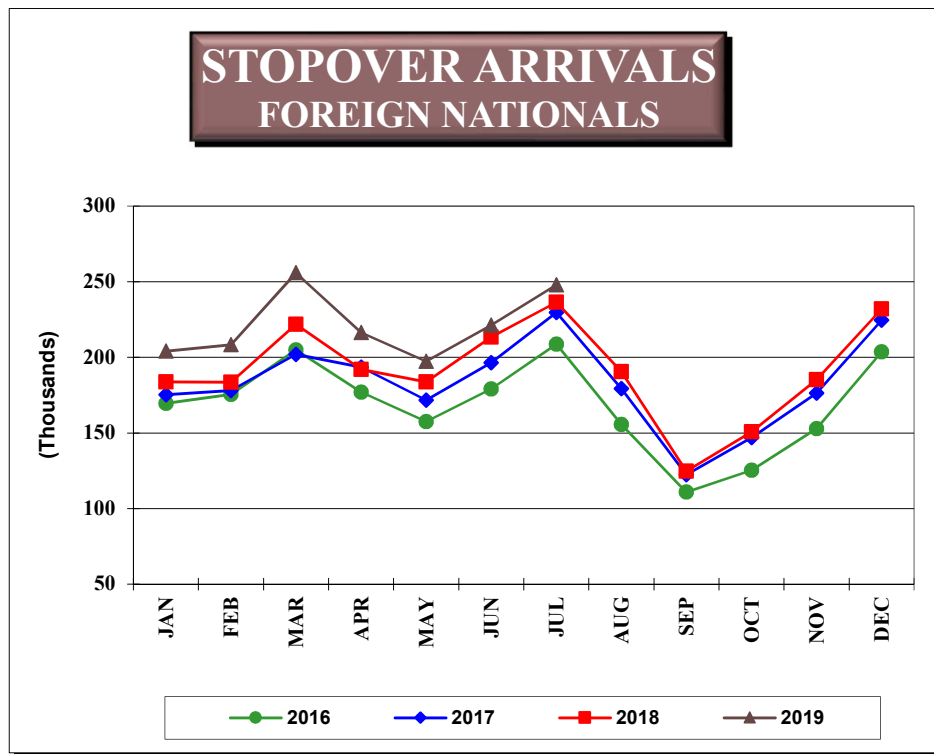


FIG. 1

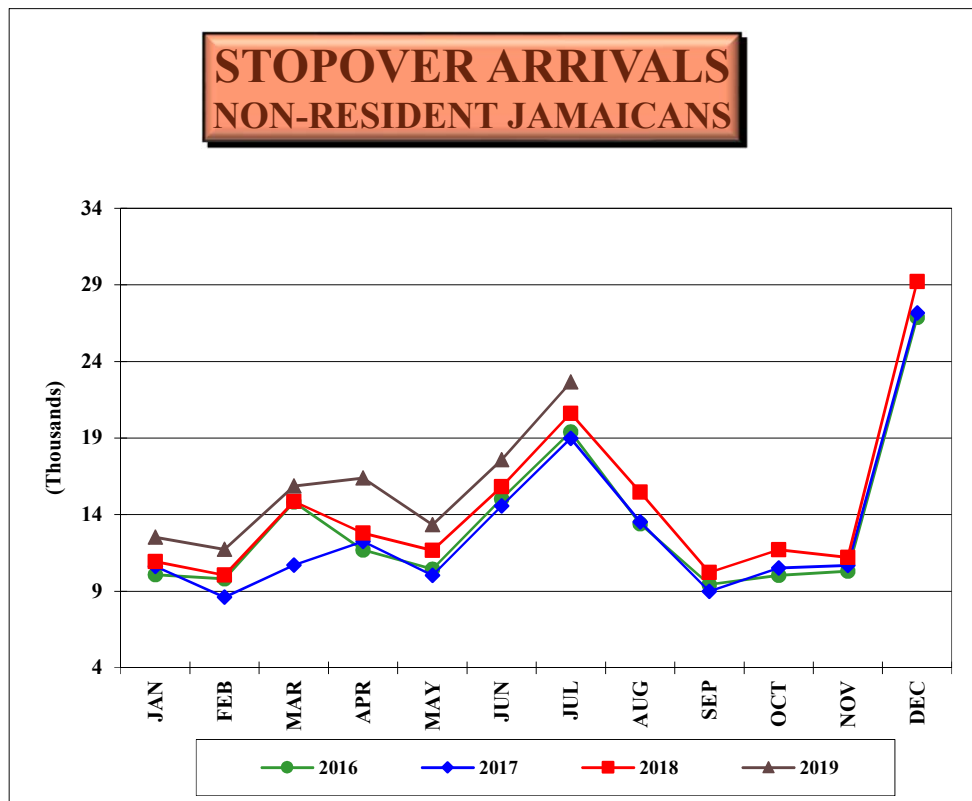


FIG. 1a

STOPOVER ARRIVALS BY PURPOSE OF VISIT JANUARY - JULY 2019

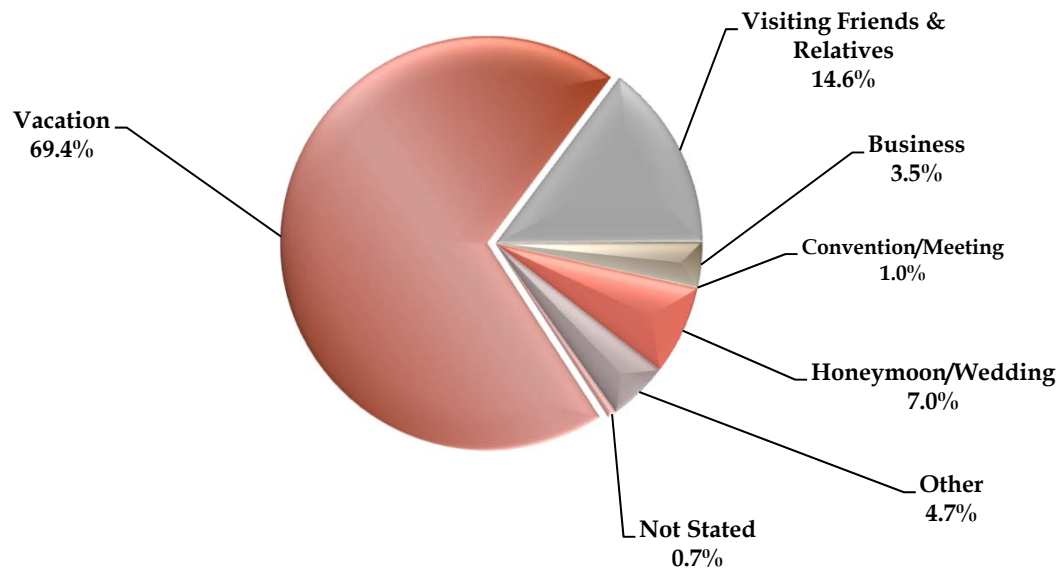


Fig. 1b

STOPOVER ARRIVALS BY PURPOSE OF VISIT						
January - July 2019	Foreign Nationals	% Share	Non Resident Jamaicans	% Share	Total	% Share
Vacation	1,124,523	72.5%	28,259	25.7%	1,152,782	69.4%
Visiting Friends & Relatives	186,004	12.0%	56,783	51.6%	242,787	14.6%
Business	55,228	3.6%	3,708	3.4%	58,936	3.5%
Convention/Meeting	799	0.1%	50	0.0%	849	0.1%
Honeymoon/Wedding	113,509	7.3%	2,368	2.2%	115,877	7.0%
Other	62,553	4.0%	15,336	13.9%	77,889	4.7%
Not Stated	8,454	0.5%	3,571	3.2%	12,025	0.7%
TOTAL	1,551,070	100.0%	110,075	100.0%	1,661,145	100.0%

TABLE 1.2
STOPOVER ARRIVALS BY MARKET REGION
AND MONTH OF ARRIVAL 2019

	U.S.A.					Canada	U.K. Europe	Latin America	Caribbean	Asia	Other Countries	Total
	Northeast	Mid-West	South	West	Total							
January	55,248	36,942	26,831	13,487	132,508	45,078	29,094	3,758	4,818	627	626	216,509
February	61,337	40,588	26,387	11,531	139,843	44,369	27,680	2,927	4,033	722	472	220,046
March	70,200	48,086	47,303	18,805	184,394	49,266	29,085	2,659	5,046	880	412	271,742
April	77,733	23,561	37,212	15,284	153,790	39,133	28,967	3,059	6,461	875	549	232,834
Jan.-Apr.	264,518	149,177	137,733	59,107	610,535	177,846	114,826	12,403	20,358	3,104	2,059	941,131
May	60,876	22,930	44,326	20,387	148,519	27,089	23,532	4,624	5,778	664	458	210,664
June	71,251	27,389	59,055	29,012	186,707	19,490	22,762	2,602	6,150	607	570	238,888
July	91,009	58,513	23,043	29,156	201,721	25,124	29,855	3,528	8,579	879	776	270,462
May - Jul.	223,136	108,832	126,424	78,555	536,947	71,703	76,149	10,754	20,507	2,150	1,804	720,014
Jan. - Jul.	487,654	258,009	264,157	137,662	1,147,482	249,549	190,975	23,157	40,865	5,254	3,863	1,661,145
+/- %	18.6%	8.8%	14.6%	8.2%	14.2%	0.3%	0.4%	11.1%	6.0%	10.9%	-1.7%	9.9%

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>JULY</u>			<u>% Change</u>				<u>JANUARY - JULY</u>			<u>% Change</u>			
	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	2019/18	2019/17	2019/16	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	2019/18	2019/17	2019/16
U.S.A.														
<u>NORTHEAST</u>														
Connecticut	4,316	4,039	4,384	4,724	7.8	17.0	9.5	22,623	21,043	22,857	26,813	17.3	27.4	18.5
Delaware	673	881	815	1,139	39.8	29.3	69.2	4,337	4,661	4,863	6,533	34.3	40.2	50.6
Maine	166	181	149	227	52.3	25.4	36.7	3,265	3,492	3,712	4,033	8.6	15.5	23.5
Maryland	7,823	8,154	9,177	10,166	10.8	24.7	30.0	34,527	37,386	41,452	49,590	19.6	32.6	43.6
Massachusetts	3,312	3,858	4,256	3,843	-9.7	-0.4	16.0	25,261	26,537	29,093	29,495	1.4	11.1	16.8
New Hampshire	273	332	312	296	-5.1	-10.8	8.4	4,265	4,712	5,308	5,084	-4.2	7.9	19.2
New Jersey	10,037	11,224	11,099	13,235	19.2	17.9	31.9	49,125	50,219	51,491	63,799	23.9	27.0	29.9
New York	31,294	33,259	32,818	38,050	15.9	14.4	21.6	155,563	155,224	162,032	191,662	18.3	23.5	23.2
Pennsylvania	8,018	9,671	9,707	11,546	18.9	19.4	44.0	49,532	48,775	50,723	65,263	28.7	33.8	31.8
Rhode Island	334	415	474	450	-5.1	8.4	34.7	2,974	3,076	3,246	3,429	5.6	11.5	15.3
Vermont	98	95	110	81	-26.4	-14.7	-17.3	1,815	1,859	1,924	2,024	5.2	8.9	11.5
Virginia	4,188	4,571	5,190	5,459	5.2	19.4	30.3	21,954	22,967	26,575	30,684	15.5	33.6	39.8
Washington D.C.	881	834	957	1,176	22.9	41.0	33.5	4,564	4,691	5,194	6,268	20.7	33.6	37.3
West Virginia	461	521	667	617	-7.5	18.4	33.8	2,340	2,284	2,673	2,977	11.4	30.3	27.2
Total	71,874	78,035	80,115	91,009	13.6	16.6	26.6	382,145	386,926	411,143	487,654	18.6	26.0	27.6
<u>MIDWEST</u>														
Illinois	5,940	6,270	6,150	6,010	-2.3	-4.1	1.2	39,312	38,960	42,408	42,256	-0.4	8.5	7.5
Indiana	1,777	2,241	2,424	2,026	-16.4	-9.6	14.0	12,672	13,563	15,752	17,271	9.6	27.3	36.3
Iowa	798	680	766	549	-28.3	-19.3	-31.2	10,180	10,040	10,665	11,504	7.9	14.6	13.0
Kansas	790	917	1,023	933	-8.8	1.7	18.1	5,469	5,956	6,464	6,478	0.2	8.8	18.4
Kentucky	1,276	1,436	1,714	1,418	-17.3	-1.3	11.1	6,251	6,801	7,156	8,624	20.5	26.8	38.0
Michigan	2,157	2,262	2,417	2,325	-3.8	2.8	7.8	20,545	22,846	24,784	30,627	23.6	34.1	49.1
Minnesota	562	753	633	568	-10.3	-24.6	1.1	17,020	16,872	18,165	20,459	12.6	21.3	20.2
Missouri	2,362	2,686	3,014	2,576	-14.5	-4.1	9.1	13,262	15,212	15,901	15,672	-1.4	3.0	18.2
Nebraska	581	780	790	737	-6.7	-5.5	26.9	5,610	6,512	6,732	7,200	7.0	10.6	28.3
North Dakota	65	68	80	75	-6.3	10.3	15.4	2,481	2,707	2,929	3,036	3.7	12.2	22.4
Ohio	3,860	4,585	4,457	4,778	7.2	4.2	23.8	21,797	25,058	26,715	30,745	15.1	22.7	41.1
South Dakota	122	99	117	129	10.3	30.3	5.7	2,525	2,539	2,807	3,216	14.6	26.7	27.4
Wisconsin	847	848	945	919	-2.8	8.4	8.5	19,286	20,893	24,139	25,451	5.4	21.8	32.0
Total	21,137	23,625	24,530	23,043	-6.1	-2.5	9.0	176,410	187,959	204,617	222,539	8.8	18.4	26.1

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>JULY</u>			<u>% Change</u>				<u>JANUARY - JULY</u>			<u>% Change</u>			
	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	2019/18	2019/17	2019/16	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	2019/18	2019/17	2019/16
<u>SOUTH</u>														
Alabama	1,209	1,623	1,726	1,883	9.1	16.0	55.7	6,206	7,449	7,974	10,048	26.0	34.9	61.9
Arkansas	595	692	772	621	-19.6	-10.3	4.4	2,994	3,288	3,526	3,774	7.0	14.8	26.1
Florida	26,155	25,853	27,015	29,658	9.8	14.7	13.4	126,146	129,340	139,609	152,932	9.5	18.2	21.2
Georgia	8,826	9,632	10,804	12,342	14.2	28.1	39.8	41,166	43,324	48,318	59,268	22.7	36.8	44.0
Louisiana	1,722	1,717	1,960	2,153	9.8	25.4	25.0	6,413	7,324	8,145	9,518	16.9	30.0	48.4
Mississippi	660	729	908	920	1.3	26.2	39.4	2,927	3,503	3,990	5,343	33.9	52.5	82.5
North Carolina	4,108	4,936	5,086	5,505	8.2	11.5	34.0	20,452	23,664	24,839	29,743	19.7	25.7	45.4
South Carolina	1,796	2,288	2,270	2,605	14.8	13.9	45.0	9,298	10,273	11,044	12,917	17.0	25.7	38.9
Tennessee	2,183	2,685	2,838	2,826	-0.4	5.3	29.5	11,174	12,632	14,045	16,084	14.5	27.3	43.9
Total	47,254	50,155	53,379	58,513	9.6	16.7	23.8	226,776	240,797	261,490	299,627	14.6	24.4	32.1
<u>WEST</u>														
Alaska	31	24	54	38	-29.6	58.3	22.6	336	336	344	347	0.9	3.3	3.3
Arizona	834	1,143	1,090	1,082	-0.7	-5.3	29.7	5,082	5,544	6,146	7,021	14.2	26.6	38.2
California	7,193	8,514	8,214	8,072	-1.7	-5.2	12.2	31,698	34,349	35,508	37,199	4.8	8.3	17.4
Colorado	1,183	1,253	1,434	1,447	0.9	15.5	22.3	8,019	8,783	9,511	10,592	11.4	20.6	32.1
Hawaii	52	51	60	52	-13.3	2.0	0.0	251	288	290	342	17.9	18.8	36.3
Idaho	102	110	113	72	-36.3	-34.5	-29.4	825	955	1,001	1,077	7.6	12.8	30.5
Montana	45	46	50	76	52.0	65.2	68.9	836	872	1,003	1,224	22.0	40.4	46.4
Nevada	519	694	735	573	-22.0	-17.4	10.4	2,757	3,193	3,414	3,582	4.9	12.2	29.9
New Mexico	245	233	300	239	-20.3	2.6	-2.4	1,335	1,389	1,492	1,420	-4.8	2.2	6.4
Oklahoma	1,106	1,190	1,373	1,510	10.0	26.9	36.5	5,303	5,592	5,745	6,888	19.9	23.2	29.9
Oregon	218	414	355	337	-5.1	-18.6	54.6	2,091	2,286	2,367	2,473	4.5	8.2	18.3
Texas	11,533	11,892	13,718	14,587	6.3	22.7	26.5	45,244	46,419	52,687	56,846	7.9	22.5	25.6
Utah	172	239	329	226	-31.3	-5.4	31.4	2,116	2,203	2,364	2,512	6.3	14.0	18.7
Washington	677	762	668	787	17.8	3.3	16.2	4,385	4,428	4,722	5,298	12.2	19.6	20.8
Wyoming	57	52	65	58	-10.8	11.5	1.8	606	695	636	841	32.2	21.0	38.8
Total	23,967	26,617	28,558	29,156	2.1	9.5	21.7	110,884	117,332	127,230	137,662	8.2	17.3	24.1
TOTAL U.S.A.	164,232	178,432	186,582	201,721	8.1	13.1	22.8	896,215	933,014	1,004,480	1,147,482	14.2	23.0	28.0

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	JULY							JANUARY - JULY						
	2016	2017	2018	2019	% Change			2016	2017	2018	2019	% Change		
					2019/18	2019/17	2019/16					2019/18	2019/17	2019/16
CANADA														
Atlantic Canada														
New Brunswick	36	48	41	44	7.3	-8.3	22.2	3,716	3,118	3,621	3,510	-3.1	12.6	-5.5
Newfoundland	115	126	102	72	-29.4	-42.9	-37.4	4,548	4,421	3,340	3,300	-1.2	-25.4	-27.4
Nova Scotia	132	131	124	115	-7.3	-12.2	-12.9	6,952	6,198	5,909	5,953	0.7	-4.0	-14.4
P.E. Island	9	13	3	13	333.3	0.0	44.4	764	615	570	598	4.9	-2.8	-21.7
Total	292	318	270	244	-9.6	-23.3	-16.4	15,980	14,352	13,440	13,361	-0.6	-6.9	-16.4
Central Canada														
Ontario	19,482	19,904	19,346	19,494	0.8	-2.1	0.1	154,779	169,359	172,589	176,058	2.0	4.0	13.7
Quebec	3,753	4,008	4,288	3,431	-20.0	-14.4	-8.6	27,108	28,738	32,324	30,839	-4.6	7.3	13.8
Total	23,235	23,912	23,634	22,925	-3.0	-4.1	-1.3	181,887	198,097	204,913	206,897	1.0	4.4	13.8
Western Canada														
Alberta	1,606	1,581	1,468	1,012	-31.1	-36.0	-37.0	15,422	15,900	13,298	13,077	-1.7	-17.8	-15.2
British Columbia	489	547	512	493	-3.7	-9.9	0.8	5,917	6,192	6,613	6,427	-2.8	3.8	8.6
Manitoba	232	267	202	302	49.5	13.1	30.2	6,635	6,759	5,733	4,952	-13.6	-26.7	-25.4
Saskatchewan	122	116	116	131	12.9	12.9	7.4	5,804	5,734	4,591	4,500	-2.0	-21.5	-22.5
Other Canada	19	32	23	17	-26.1	-46.9	-10.5	363	290	251	335	33.5	15.5	-7.7
Total	2,468	2,543	2,321	1,955	-15.8	-23.1	-20.8	34,141	34,875	30,486	29,291	-3.9	-16.0	-14.2
Total Canada	25,995	26,773	26,225	25,124	-4.2	-6.2	-3.4	232,008	247,324	248,839	249,549	0.3	0.9	7.6
EUROPE														
Northern Europe														
U.K.	20,100	21,444	22,047	23,312	5.7	8.7	16.0	118,413	125,496	124,611	131,178	5.3	4.5	10.8
Denmark	98	159	135	89	-34.1	-44.0	-9.2	1,589	665	632	496	-21.5	-25.4	-68.8
Finland	15	26	27	26	-3.7	0.0	73.3	1,700	392	351	282	-19.7	-28.1	-83.4
Ireland	781	265	247	297	20.2	12.1	-62.0	2,781	2,246	1,474	1,583	7.4	-29.5	-43.1
Norway	154	139	122	108	-11.5	-22.3	-29.9	1,714	843	603	692	14.8	-17.9	-59.6
Sweden	121	122	115	78	-32.2	-36.1	-35.5	7,796	5,670	3,127	2,816	-9.9	-50.3	-63.9
Total	21,269	22,155	22,693	23,910	5.4	7.9	12.4	133,993	135,312	130,798	137,047	4.8	1.3	2.3
Southern Europe														
Greece	35	21	16	15	-6.3	-28.6	-57.1	136	149	154	203	31.8	36.2	49.3
Italy	923	900	830	812	-2.2	-9.8	-12.0	7,313	7,938	8,417	8,182	-2.8	3.1	11.9
Portugal	24	804	786	674	-14.2	-16.2	2708.3	316	1,845	1,743	1,813	4.0	-1.7	473.7
Spain	307	1,978	1,197	459	-61.7	-76.8	49.5	1,844	3,964	3,115	2,797	-10.2	-29.4	51.7
Total	1,299	3,703	3,039	2,165	-28.5	-34.4	-37.3	9,619	12,896	12,433	11,995	-3.7	-11.0	-12.1
Western Europe														
Austria	183	268	317	196	-38.2	-26.9	7.1	1,307	1,532	1,792	1,636	-8.7	6.8	25.2
Belgium	634	838	911	524	-42.5	-37.5	-17.4	3,381	3,633	3,465	3,161	-8.8	-13.0	-6.5
France	397	526	463	538	16.2	2.3	35.5	3,171	4,405	5,452	5,430	-0.4	23.3	71.2
Germany	1,075	2,408	2,649	1,379	-47.9	-42.7	28.3	11,767	14,918	19,806	16,029	-19.1	7.4	36.2
Luxemburg	27	21	38	17	-55.3	-19.0	-37.0	119	137	168	161	-4.2	17.5	35.3
Netherlands	554	742	695	643	-7.5	-13.3	16.1	3,669	4,583	5,742	4,384	-23.7	-4.3	19.5
Switzerland	417	517	484	356	-26.4	-31.1	-14.6	2,033	2,430	2,362	2,109	-10.7	-13.2	3.7
Total	4,576	9,023	8,386	5,613	-33.1	-37.8	22.7	35,056	45,534	52,216	45,905	-12.1	0.8	30.9
Central/East Europe														
Czech Republic	36	32	89	35	-60.7	9.4	-2.8	302	390	722	902	24.9	131.3	198.7
Hungary	11	16	17	25	47.1	56.3	127.3	176	304	329	401	21.9	31.9	127.8
Poland	97	129	114	80	-29.8	-38.0	-17.5	773	2,534	3,754	1,737	-53.7	-31.5	124.7
Russia	65	55	48	63	31.3	14.5	-3.1	557	519	679	2,958	335.6	469.9	431.1
Ukraine	8	16	36	26	-27.8	62.5	225.0	232	237	277	364	31.4	53.6	56.9
Other Europe	107	150	128	103	-19.5	-31.3	-3.7	1,322	1,302	1,383	1,661	20.1	27.6	25.6
Total	324	398	432	332	-23.1	-16.6	2.5	3,362	5,286	7,144	8,023	12.3	51.8	138.6
Total Europe	26,169	31,576	31,511	29,855	-5.3	-5.5	14.1	172,411	186,132	190,158	190,975	0.4	2.6	10.8

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	JULY			% Change			JANUARY - JULY			% Change				
	2016	2017	2018	2019	2019/18	2019/17	2019/16	2016	2017	2018	2019	2019/18	2019/17	2019/16
LATIN AMERICA														
CENTRAL AMERICA														
Mexico	430	378	368	401	9.0	6.1	-6.7	2,496	2,382	2,180	2,465	13.1	3.5	-1.2
Belize	89	63	70	83	18.6	31.7	-6.7	431	379	380	421	10.8	11.1	-2.3
Costa Rica	93	111	114	120	5.3	8.1	29.0	1,803	687	720	804	11.7	17.0	-55.4
El Salvador	17	30	25	18	-28.0	-40.0	5.9	136	211	178	187	5.1	-11.4	37.5
Guatemala	40	56	49	26	-46.9	-53.6	-35.0	251	370	394	392	-0.5	5.9	56.2
Honduras	16	23	23	26	13.0	13.0	62.5	94	114	119	191	60.5	67.5	103.2
Nicaragua	13	8	12	11	-8.3	37.5	-15.4	94	79	61	177	190.2	124.1	88.3
Panama	126	174	178	196	10.1	12.6	55.6	953	1,193	1,238	1,384	11.8	16.0	45.2
Total	824	843	839	881	5.0	4.5	6.9	6,258	5,415	5,270	6,021	14.3	11.2	-3.8
SOUTH AMERICA														
Argentina	250	542	569	541	-4.9	-0.2	116.4	2,010	3,617	4,360	3,827	-12.2	5.8	90.4
Bolivia	17	5	18	26	44.4	420.0	52.9	71	126	73	167	128.8	32.5	135.2
Brazil	164	364	469	307	-34.5	-15.7	87.2	1,339	2,916	3,650	3,604	-1.3	23.6	169.2
Chile	450	596	722	524	-27.4	-12.1	16.4	2,772	3,406	3,373	3,504	3.9	2.9	26.4
Colombia	233	289	242	378	56.2	30.8	62.2	1,483	1,461	1,698	2,308	35.9	58.0	55.6
Ecuador	31	38	25	97	288.0	155.3	212.9	183	318	177	296	67.2	-6.9	61.7
Paraguay	7	22	19	24	26.3	9.1	242.9	101	196	292	409	40.1	108.7	305.0
Peru	240	256	298	591	98.3	130.9	146.3	1,002	1,079	1,176	1,944	65.3	80.2	94.0
Uruguay	27	89	83	127	53.0	42.7	370.4	265	331	449	769	71.3	132.3	190.2
Venezuela	84	107	42	31	-26.2	-71.0	-63.1	455	352	297	292	-1.7	-17.0	-35.8
Other South America	5	1	13	1	-92.3	0.0	-80.0	19	12	20	16	-20.0	33.3	-15.8
Total	1,508	2,309	2,500	2,647	5.9	14.6	75.5	9,700	13,814	15,565	17,136	10.1	24.0	76.7
Total Latin America	2,332	3,152	3,339	3,528	5.7	11.9	51.3	15,958	19,229	20,835	23,157	11.1	20.4	45.1

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	JULY							JANUARY - JULY						
	2016	2017	2018	2019	% Change			2016	2017	2018	2019	% Change		
					2019/18	2019/17	2019/16					2019/18	2019/17	2019/16
CARIBBEAN														
Antigua	304	262	230	302	31.3	15.3	-0.7	1,341	1,318	1,280	1,421	11.0	7.8	6.0
Bahamas	793	741	793	858	8.2	15.8	8.2	3,346	3,698	3,517	3,619	2.9	-2.1	8.2
Barbados	570	360	528	657	24.4	82.5	15.3	2,556	2,351	2,846	3,025	6.3	28.7	18.3
Bermuda	287	341	299	371	24.1	8.8	29.3	1,469	1,350	1,450	1,499	3.4	11.0	2.0
British Virgin Is.	190	160	154	163	5.8	1.9	-14.2	650	628	588	755	28.4	20.2	16.2
Cayman Is.	1,960	2,124	2,084	2,278	9.3	7.3	16.2	9,799	10,172	10,303	11,783	14.4	15.8	20.2
Dominica	26	29	33	54	63.6	86.2	107.7	173	170	176	187	6.3	10.0	8.1
Grenada	68	37	84	104	23.8	181.1	52.9	320	273	321	333	3.7	22.0	4.1
Guyana	335	260	328	202	-38.4	-22.3	-39.7	1,263	1,263	1,296	1,082	-16.5	-14.3	-14.3
Monsterrat	28	26	24	21	-12.5	-19.2	-25.0	117	83	84	83	-1.2	0.0	-29.1
St. Kitts/Nevis/Anguilla	162	118	133	140	5.3	18.6	-13.6	660	601	616	611	-0.8	1.7	-7.4
St. Lucia	100	63	106	122	15.1	93.7	22.0	553	476	541	595	10.0	25.0	7.6
St. Vincent	62	67	60	70	16.7	4.5	12.9	260	322	312	375	20.2	16.5	44.2
Turks & Caicos Is.	392	404	407	453	11.3	12.1	15.6	2,053	1,905	1,808	1,797	-0.6	-5.7	-12.5
Trinidad & Tobago	1,389	951	1,096	1,270	15.9	33.5	-8.6	6,543	5,972	6,687	6,828	2.1	14.3	4.4
Comm. Caribbean	6,666	5,943	6,359	7,065	11.1	18.9	6.0	31,103	30,582	31,825	33,993	6.8	11.2	9.3
Aruba	55	40	80	115	43.8	187.5	109.1	275	202	281	284	1.1	40.6	3.3
Cuba	215	255	382	401	5.0	57.3	86.5	1,412	1,673	2,153	1,752	-18.6	4.7	24.1
Curacao	105	63	38	47	23.7	-25.4	-55.2	509	301	276	271	-1.8	-10.0	-46.8
Dominican Rep.	155	141	197	239	21.3	69.5	54.2	1,366	1,223	1,255	1,476	17.6	20.7	8.1
Guadelope	25	61	19	18	-5.3	-70.5	-28.0	72	120	134	86	-35.8	-28.3	19.4
Haiti	23	31	77	33	-57.1	6.5	43.5	236	288	235	406	72.8	41.0	72.0
Puerto Rico	167	150	200	142	-29.0	-5.3	-15.0	925	1,024	858	935	9.0	-8.7	1.1
St. Maarten	353	242	261	340	30.3	40.5	-3.7	962	766	848	896	5.7	17.0	-6.9
Surinam	26	42	27	67	148.1	59.5	157.7	238	268	204	313	53.4	16.8	31.5
All other Caribbean	87	96	88	112	27.3	16.7	28.7	327	393	487	453	-7.0	15.3	38.5
Other Caribbean	1,211	1,121	1,369	1,514	10.6	35.1	25.0	6,322	6,258	6,731	6,872	2.1	9.8	8.7
TOTAL CARIBBEAN	7,877	7,064	7,728	8,579	11.0	21.4	8.9	37,425	36,840	38,556	40,865	6.0	10.9	9.2
ASIA														
India	195	294	178	181	1.7	-38.4	-7.2	1,109	1,258	911	947	4.0	-24.7	-14.6
Pakistan	5	13	2	6	200.0	-53.8	20.0	15	46	16	19	18.8	-58.7	26.7
Japan	163	138	138	147	6.5	6.5	-9.8	1,110	1,106	917	989	7.9	-10.6	-10.9
China	306	349	312	396	26.9	13.5	29.4	2,273	2,566	2,031	2,375	16.9	-7.4	4.5
Taiwan	4	0	4	1	-75.0	-	-75.0	37	49	30	84	180.0	71.4	127.0
Korea	41	24	34	30	-11.8	25.0	-26.8	228	296	207	191	-7.7	-35.5	-16.2
Philippines	17	37	26	43	65.4	16.2	152.9	282	261	222	212	-4.5	-18.8	-24.8
Singapore	25	22	24	31	29.2	40.9	24.0	111	127	118	139	17.8	9.4	25.2
Other Asia	63	46	76	44	-42.1	-4.3	-30.2	274	257	287	298	3.8	16.0	8.8
Total Asia	819	923	794	879	10.7	-4.8	7.3	5,439	5,966	4,739	5,254	10.9	-11.9	-3.4
OTHER COUNTRIES														
African Countries	178	150	234	228	-2.6	52.0	28.1	799	878	1,004	1,075	7.1	22.4	34.5
Israel	78	37	89	72	-19.1	94.6	-7.7	433	498	575	428	-25.6	-14.1	-1.2
Saudi Arabia	7	7	20	15	-25.0	114.3	114.3	27	26	48	56	16.7	115.4	107.4
Turkey	24	21	12	5	-58.3	-76.2	-79.2	145	108	93	107	15.1	-0.9	-26.2
Other Middle East	143	128	179	186	3.9	45.3	30.1	520	558	565	603	6.7	8.1	16.0
Australia	266	304	274	204	-25.5	-32.9	-23.3	1,628	1,550	1,378	1,319	-4.3	-14.9	-19.0
New Zealand	40	54	46	52	13.0	-3.7	30.0	219	230	226	248	9.7	7.8	13.2
All Other Ctries	9	5	17	14	-17.6	180.0	55.6	22	26	42	27	-35.7	3.8	22.7
Total	745	706	871	776	-10.9	9.9	4.2	3,793	3,874	3,931	3,863	-1.7	-0.3	1.8
GRAND TOTAL	228,169	248,626	257,050	270,462	5.2	8.8	18.5	1,363,249	1,432,379	1,511,538	1,661,145	9.9	16.0	21.9

STOPOVER VISITORS BY MARKET SHARE

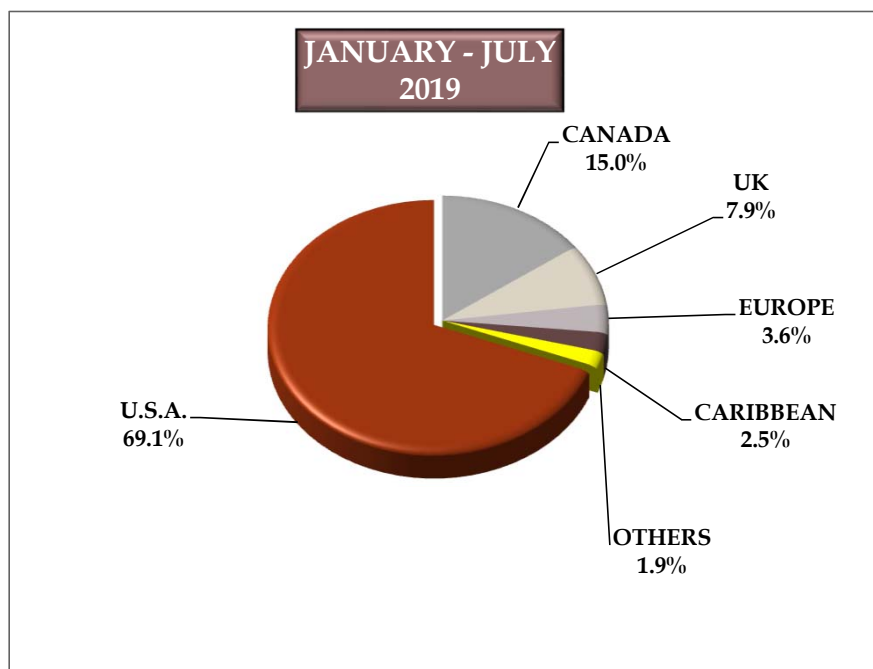


Fig. 2

Country	July 2019	% Share	Jan. - Jul. 2019	% Share	Jan. - Jul. 2018	% Share	%Change 2019/18
U.S.A	201,721	74.6%	1,147,482	69.1%	1,004,480	66.5%	14.2%
CANADA	25,124	9.3%	249,549	15.0%	248,839	16.5%	0.3%
U.K.	23,312	8.6%	131,178	7.9%	124,611	8.2%	5.3%
EUROPE	6,543	2.4%	59,797	3.6%	65,547	4.3%	-8.8%
CARIBBEAN	8,579	3.2%	40,865	2.5%	38,556	2.6%	6.0%
OTHERS	5,183	1.9%	32,274	1.9%	29,505	2.0%	9.4%
Total	270,462	100.0%	1,661,145	100.0%	1,511,538	100.0%	9.9%

TABLE 3

AVERAGE LENGTH OF STAY (Nights)									
	FOREIGN NATIONALS					NON-RESIDENT JAMAICANS			
	All Types of Accommodation		Hotel			All Types of Accommodation		Hotel	
	2018	2019	2018	2019	2018	2019	2018	2019	
	January	9.0	8.7	6.7	6.6	19.3	18.5	9.4	8.5
February	7.7	7.5	6.5	6.3	16.0	14.5	7.6	7.9	
March	7.4	7.0	6.2	5.9	13.8	13.4	8.2	6.7	
April	7.2	7.3	6.0	6.0	14.5	13.4	7.3	7.3	
May	7.2	7.1	5.9	5.7	15.2	14.7	7.5	7.4	
June	8.0	7.8	5.9	5.8	19.0	18.4	8.2	8.0	
July	8.7	8.6	6.2	6.0	18.3	17.3	8.7	8.7	
Jan.-Jul.	7.9	7.7	6.2	6.0	16.7	15.9	8.0	7.8	

Note: LENGTH OF STAY IS BASED ON "INTENDED" LENGTH OF STAY

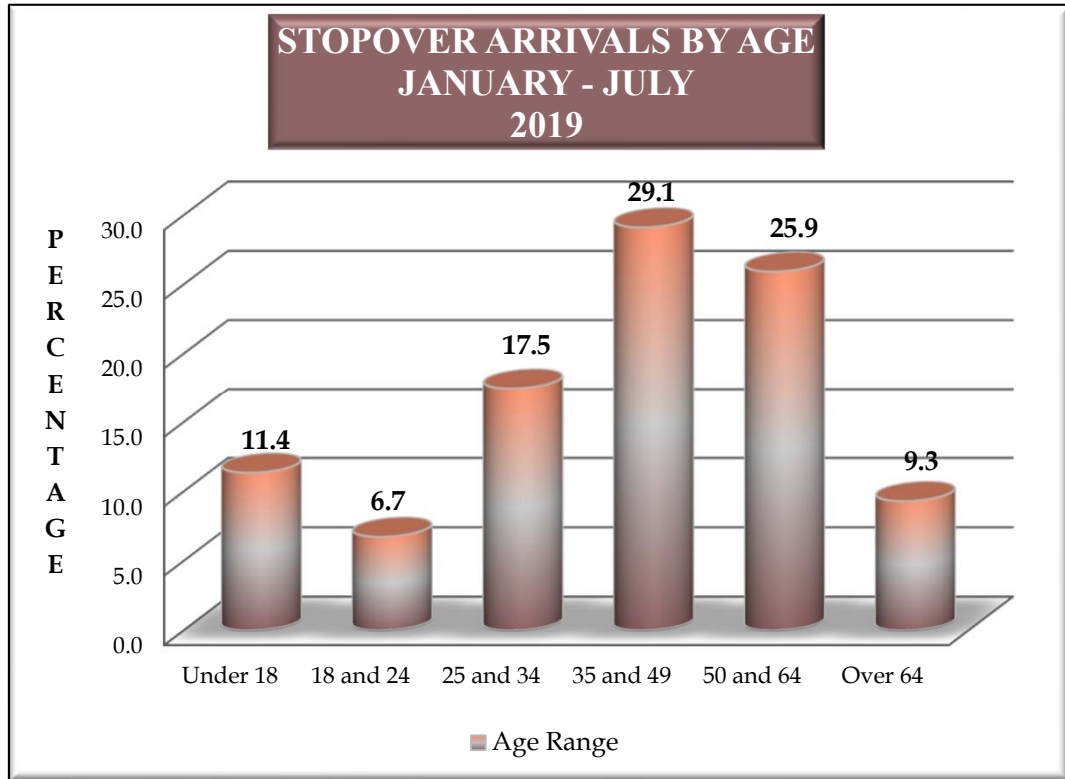


Fig. 3

AGE DISTRIBUTION OF STOPOVER ARRIVALS

Age Range	JULY		JAN. - JUL.		JAN. - JUL.		%Change 2019/18
	2019	% Share	2019	% Share	2018	% Share	
Under 18	45,039	16.7	188,755	11.4	172,425	11.4	9.5%
18 and 24	22,179	8.2	112,067	6.7	102,111	6.8	9.8%
25 and 34	45,049	16.7	290,560	17.5	266,404	17.6	9.1%
35 and 49	79,977	29.6	484,001	29.1	438,062	29.0	10.5%
50 and 64	58,445	21.6	430,972	25.9	393,367	26.0	9.6%
Over 64	19,773	7.3	154,790	9.3	139,169	9.2	11.2%
Total	270,462	100.0	1,661,145	100.0	1,511,538	100.0	9.9%

TABLE 4**CRUISE PASSENGER ARRIVALS BY MONTH AND PORT OF CALL****JANUARY - JULY**

	MONTEGO BAY		% Change 2019/18		FALMOUTH		% Change 2019/18		OCHO RIOS		% Change 2019/18		2019 TOTAL		2018 TOTAL		% Change 2019/18	
	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX
January	29	67,497	-19.4%	2.8%	22	90,641	-8.3%	-15.3%	31	90,888	24.0%	18.2%	82	249,026	86	249,635	-4.7%	-0.2%
February	24	60,611	-17.2%	7.1%	17	68,270	-5.6%	-18.7%	25	73,618	19.0%	5.0%	67	202,830	68	210,667	-1.5%	-3.7%
March	23	54,380	-20.7%	-10.9%	15	62,941	-31.8%	-37.3%	19	59,088	26.7%	14.8%	57	176,409	67	213,193	-14.9%	-17.3%
April	12	32,089	33.3%	36.6%	9	41,884	-40.0%	-43.9%	18	59,618	63.6%	45.1%	39	133,591	35	139,282	11.4%	-4.1%
Jan. - Apr.	88	214,577	-14.6%	3.8%	63	263,736	-20.3%	-27.9%	93	283,212	29.2%	18.2%	245	761,856	256	812,777	-4.3%	-6.3%
May	4	15,606	-63.6%	-58.5%	7	30,235	-36.4%	-45.8%	8	27,839	0.0%	-11.3%	19	73,680	30	124,781	-36.7%	-41.0%
June	5	17,144	-37.5%	-42.4%	5	23,839	-16.7%	-20.1%	7	25,569	-12.5%	-20.7%	17	66,552	23	92,323	-26.1%	-27.9%
July	3	12,265	-62.5%	-59.3%	6	30,442	0.0%	-6.4%	9	34,853	-18.2%	-16.0%	18	77,560	25	104,127	-28.0%	-25.5%
May - Jul.	12	45,015	-55.6%	-53.8%	18	84,516	-21.7%	-28.5%	24	88,261	-11.1%	-16.0%	54	217,792	78	321,231	-30.8%	-32.2%
Jan. - Jul.	100	259,592	-23.1%	-14.7%	81	348,252	-20.6%	-28.1%	117	371,473	18.2%	7.8%	299	979,648	334	1,134,008	-10.5%	-13.6%

Source: Port Authority of Jamaica, Cruise Vessels Information Sheet

* Note: 1. During the month of February, 1 ship call with 331 passengers visited the port in Port Antonio.

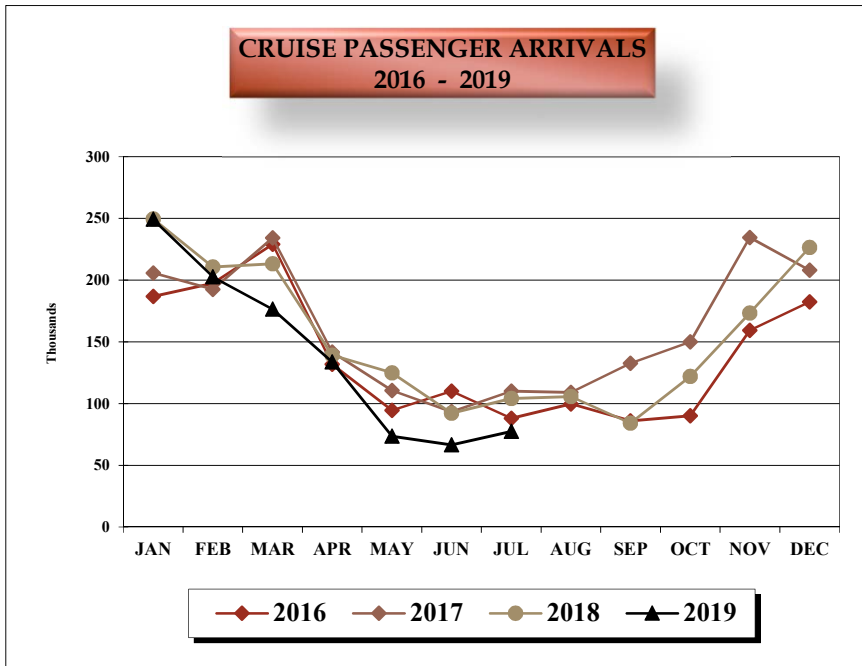


FIG. 4

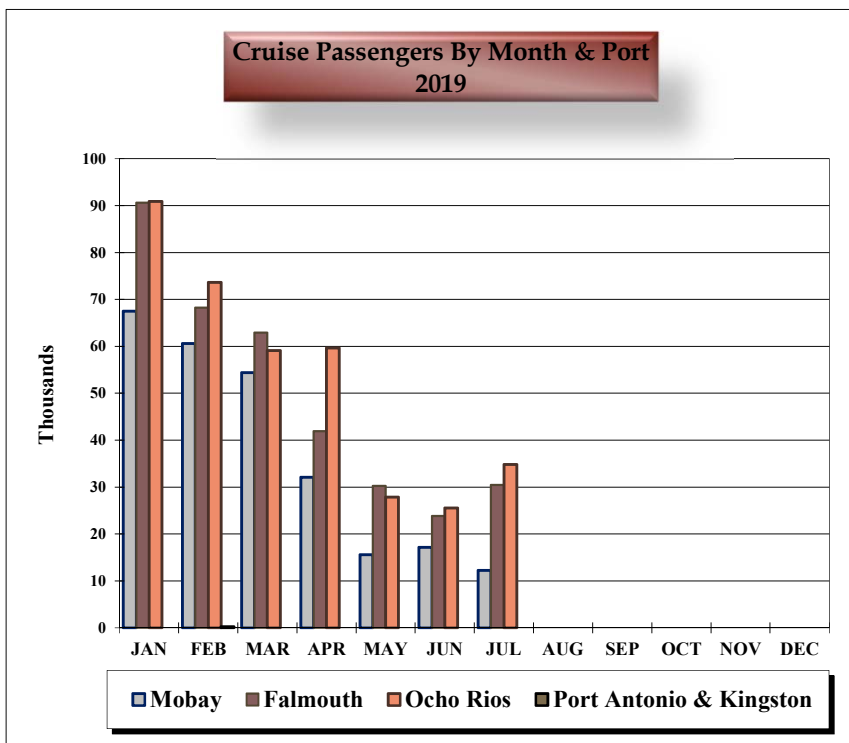


FIG. 4a

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	JULY 2019			JANUARY - JULY 2019		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
U.S.A.						
<u>NORTHEAST</u>						
Connecticut	4,697	27	4,724	26,763	50	26,813
Delaware	1,061	78	1,139	6,168	365	6,533
Maine	225	2	227	4,027	6	4,033
Maryland	10,085	81	10,166	49,373	217	49,590
Massachusetts	3,836	7	3,843	29,463	32	29,495
New Hampshire	294	2	296	5,079	5	5,084
New Jersey	12,525	710	13,235	61,538	2,261	63,799
New York	37,884	166	38,050	191,259	403	191,662
Pennsylvania	10,246	1,300	11,546	60,189	5,074	65,263
Rhode Island	448	2	450	3,425	4	3,429
Vermont	81	0	81	2,021	3	2,024
Virginia	5,436	23	5,459	30,475	209	30,684
Washington D.C.	1,168	8	1,176	6,250	18	6,268
West Virginia	565	52	617	2,873	104	2,977
Total	88,551	2,458	91,009	478,903	8,751	487,654

MIDWEST

Illinois	6,001	9	6,010	41,551	705	42,256
Indiana	1,965	61	2,026	16,138	1,133	17,271
Iowa	547	2	549	10,433	1,071	11,504
Kansas	920	13	933	6,441	37	6,478
Kentucky	1,253	165	1,418	7,572	1,052	8,624
Michigan	2,320	5	2,325	28,691	1,936	30,627
Minnesota	534	34	568	11,587	8,872	20,459
Missouri	2,571	5	2,576	15,520	152	15,672
Nebraska	736	1	737	7,190	10	7,200
North Dakota	75	0	75	2,793	243	3,036
Ohio	4,333	445	4,778	29,165	1,581	30,746
South Dakota	129	0	129	3,016	200	3,216
Wisconsin	919	0	919	19,992	5,459	25,451
Total	22,303	740	23,043	200,089	22,451	222,540

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	JULY 2019			JANUARY - JULY 2019		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
SOUTH						
Alabama	1,749	134	1,883	9,679	369	10,048
Arkansas	600	21	621	3,728	46	3,774
Florida	29,641	17	29,658	152,762	170	152,932
Georgia	12,086	256	12,342	58,566	702	59,268
Louisiana	2,139	14	2,153	9,101	417	9,518
Mississippi	905	15	920	5,238	105	5,343
North Carolina	5,460	45	5,505	27,508	2,235	29,743
South Carolina	2,543	62	2,605	12,711	206	12,917
Tennessee	2,647	179	2,826	15,433	651	16,084
Total	57,770	743	58,513	294,726	4,901	299,627
WEST						
Alaska	38	0	38	345	2	347
Arizona	1,080	2	1,082	7,006	15	7,021
California	8,054	18	8,072	37,121	83	37,204
Colorado	1,440	7	1,447	10,543	45	10,588
Hawaii	52	0	52	342	0	342
Idaho	72	0	72	1,072	3	1,075
Montana	76	0	76	1,205	16	1,221
Nevada	564	9	573	3,567	19	3,586
New Mexico	228	11	239	1,404	17	1,421
Oklahoma	1,436	74	1,510	6,113	204	6,317
Oregon	337	0	337	3,041	3	3,044
Texas	13,522	1,065	14,587	54,430	2,416	56,846
Utah	226	0	226	2,507	5	2,512
Washington	784	3	787	5,283	15	5,298
Wyoming	58	0	58	836	5	841
Total	27,967	1,189	29,156	134,815	2,848	137,663
TOTAL U.S.A.	196,591	5,130	201,721	1,108,533	38,951	1,147,484

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	JULY 2019			JANUARY - JULY 2019		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
CANADA						
Atlantic Canada						
New Brunswick	44	0	44	3,490	20	3,510
Newfoundland	72	0	72	3,300	0	3,300
Nova Scotia	115	0	115	5,950	3	5,953
P.E. Island	13	0	13	594	4	598
Total	244	0	244	13,334	27	13,361
Central Canada						
Ontario	19,482	12	19,494	175,919	138	176,057
Quebec	3,431	0	3,431	30,831	9	30,840
Total	22,913	12	22,925	206,750	147	206,897
Western Canada						
Alberta	1,012	0	1,012	13,071	6	13,077
British Columbia	493	0	493	6,422	5	6,427
Manitoba	302	0	302	4,950	2	4,952
Saskatchewan	131	0	131	4,495	5	4,500
Northwest Territories	16	1	17	333	2	335
Total	1,954	1	1,955	29,271	20	29,291
Total	25,111	13	25,124	249,355	194	249,549
EUROPE						
Northern Europe						
U.K.	11,936	11,376	23,312	62,410	68,767	131,177
Denmark	86	3	89	432	64	496
Finland	25	1	26	242	40	282
Ireland	141	156	297	1,014	569	1,583
Norway	97	11	108	628	64	692
Sweden	74	4	78	892	1,924	2,816
Sub-Total	12,359	11,551	23,910	65,618	71,428	137,046
Southern Europe						
Greece	15	0	15	179	24	203
Italy	806	6	812	8,015	167	8,182
Portugal	34	640	674	425	1,388	1,813
Spain	359	100	459	2,447	350	2,797
Western Europe						
Austria	192	4	196	1,030	606	1,636
Belgium	521	3	524	3,119	42	3,161
France	532	6	538	5,244	186	5,430
Germany	1,358	21	1,379	10,251	5,777	16,028
Luxemburg	15	2	17	141	20	161
Netherlands	639	4	643	4,236	148	4,384
Switzerland	353	3	356	1,915	194	2,109
Sub-Total	4,824	789	5,613	37,002	8,902	45,904
Central/East Europe						
Czechoslovakia	34	1	35	329	573	902
Hungary	21	4	25	315	86	401
Poland	77	3	80	1,547	190	1,737
Russia	60	3	63	523	2,435	2,958
Ukraine	26	0	26	244	120	364
Other Europe	103	0	103	1,049	612	1,661
Sub-Total	321	11	332	4,007	4,016	8,023
Total	17,504	12,351	29,855	106,627	84,346	190,973

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

JULY 2019			JANUARY - JULY 2019		
SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS

::

OTHER COUNTRIES

CENTRAL AMERICA

Mexico	401	0	401	2,456	9	2,465
Belize	83	0	83	420	1	421
Costa Rica	119	1	120	800	4	804
El Salvador	18	0	18	184	3	187
Guatemala	26	0	26	388	4	392
Honduras	26	0	26	190	1	191
Nicaragua	10	1	11	167	10	177
Panama	196	0	196	1,382	2	1,384
Total	879	2	881	5,987	34	6,021

SOUTH AMERICA

Argentina	541	0	541	3,766	61	3,827
Bolivia	26	0	26	161	6	167
Brazil	307	0	307	3,602	2	3,604
Chile	524	0	524	3,501	3	3,504
Colombia	377	1	378	2,302	6	2,308
Ecuador	96	1	97	295	1	296
Paraguay	23	1	24	408	1	409
Peru	589	2	591	1,941	3	1,944
Uruguay	127	0	127	768	1	769
Venezuela	31	0	31	284	8	292
Other South America	1	0	1	16	0	16
Total	2,642	5	2,647	17,044	92	17,136
Total Latin America	3,521	7	3,528	23,031	126	23,157

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	JULY 2019			JANUARY - JULY 2019		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
::						
CARIBBEAN						
Antigua	300	2	302	1,418	3	1,421
Bahamas	856	2	858	3,614	5	3,619
Barbados	657	0	657	3,022	3	3,025
Bermuda	371	0	371	1,490	9	1,499
British Virgin Is.	163	0	163	754	1	755
Cayman Is.	2,275	3	2,278	11,771	12	11,783
Dominica	54	0	54	187	0	187
Grenada	104	0	104	333	0	333
Guyana	202	0	202	1,082	0	1,082
Montserrat	21	0	21	83	0	83
St. Kitts/Nevis/Anguilla	140	0	140	611	0	611
St. Lucia	121	1	122	592	2	594
St. Vincent	70	0	70	375	1	376
Trinidad & Tobago	1,269	1	1,270	6,803	25	6,828
Turks & Caicos Is.	453	0	453	1,795	2	1,797
Comm. Caribbean	7,056	9	7,065	33,930	63	33,993
Aruba	115	0	115	283	1	284
Cuba	91	310	401	393	1,359	1,752
Curacao	47	0	47	271	0	271
Dominican Republic	239	0	239	1,469	7	1,476
Guadelope	18	0	18	86	0	86
Haiti	33	0	33	279	127	406
Puerto Rico	142	0	142	930	5	935
St. Maarten	340	0	340	896	0	896
Surinam	39	28	67	285	28	313
All other Caribbean	112	0	112	450	3	453
Other Caribbean	1,176	338	1,514	5,342	1,530	6,872
TOTAL CARIBBEAN	8,232	347	8,579	39,272	1,593	40,865
OTHER COUNTRIES						
India	179	2	181	940	7	947
Pakistan	6	0	6	19	0	19
Japan	147	0	147	985	4	989
China	395	1	396	2,357	18	2,375
Taiwan	1	0	1	84	0	84
Korea	30	0	30	189	2	191
Philippines	43	0	43	204	8	212
Singapore	31	0	31	138	1	139
Other Asia	43	1	44	270	28	298
Asia	875	4	879	5,186	68	5,254
African Countries	221	0	221	1,055	13	1,068
Israel	72	0	72	416	12	428
Saudi Arabia	15	0	15	55	1	56
Turkey	5	0	5	96	11	107
Other Middle East	178	8	186	562	41	603
Australia	202	2	204	1,293	26	1,319
New Zealand	52	0	52	244	4	248
All Other Ctries	14	7	21	27	7	34
Total	759	17	776	3,748	115	3,863
GRAND TOTAL	252,593	17,869	270,462	1,535,752	125,393	1,661,145

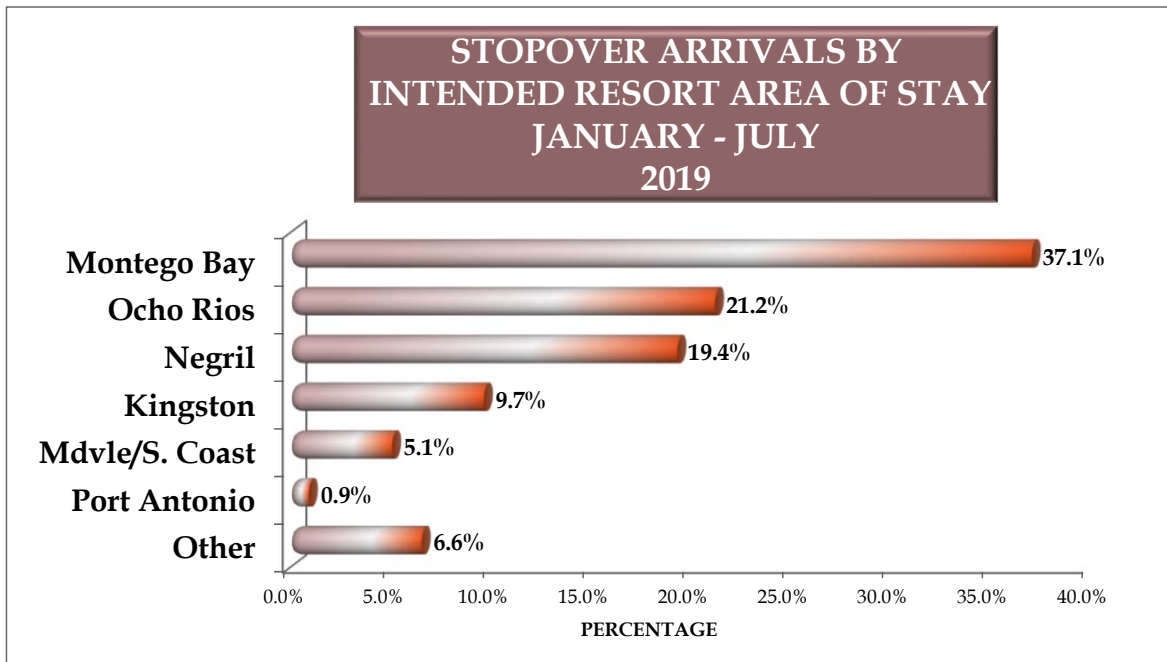


Fig. 5

STOPOVER ARRIVALS BY INTENDED AREA OF STAY

Area	JULY			JANUARY - JULY			JANUARY - JULY			%Change 2019/18 ARRIVALS
	2019	%Share	LENGTH OF STAY	2019	%Share	LENGTH OF STAY	2018	%Share	LENGTH OF STAY	
Montego Bay	95,611	35.4%	6.9	616,348	37.1%	6.5	535,939	35.5%	6.7	15.0%
Ocho Rios	55,870	20.7%	8.5	352,883	21.2%	7.7	356,506	23.6%	7.7	-1.0%
Negril	48,161	17.8%	7.4	321,533	19.4%	7.4	286,577	19.0%	7.6	12.2%
Kingston	28,213	10.4%	12.9	160,902	9.7%	11.1	142,739	9.4%	11.6	12.7%
Mdvle/S. Coast	15,929	5.9%	14.1	84,669	5.1%	12.5	78,045	5.2%	12.8	8.5%
Port Antonio	3,139	1.2%	16.0	15,553	0.9%	14.5	15,652	1.0%	13.0	-0.6%
Other	23,539	8.7%	16.4	109,257	6.6%	14.2	96,080	6.4%	15.0	13.7%
Total	270,462	100.0%	9.3	1,661,145	100.0%	8.3	1,511,538	100.0%	8.5	9.9%