

JAMAICA

TOURIST BOARD

IN JULY 2017...

- Stopover arrivals up 8.8%
- US Market up 6.5%
- Canada up 17.9%
- Europe up 12.3%
- Cruise Passenger down by 15.1%

TOURIST (Stopover Arrivals)

Stopover arrivals in July 2017 were a record **248,626**, an increase of **9.0%** over the **228,169** recorded in July 2016.

For the first three months of summer, May to July, arrivals increased by **8.7%**, with **641,414** stopovers compared to **591,141** in 2016.

Cumulatively, January to July 2017, stopover arrivals increased by **5.1%**, with **1,432,379** arrivals compared to **1,363,249** in 2016.

United States

Stopover arrivals from the United States market recorded a **8.6%** increase in July 2017, with a total of **178,432** arrivals compared to the **164,232** arrivals who visited in July 2016. All marketing regions recorded increased arrivals, the Northeast with **78,035** grew by **8.6%**, the South with **50,155** grew by **6.1%**, the Mid-West with **23,625** grew by **11.8%**, and the West with **26,617** grew by **11.1%**.

For the summer period, May to July 2017, the US market region recorded a **7.7%** increase in arrivals, with **457,542** visitors compared to the **424,644** visitors during the same period in 2016. The Northeast increased by **8.0%**, the South grew by **7.7%**, the Midwest increased by **6.2%** and the West increased by **8.8%**.

Year-to-date, January to July 2017, the US market region has grown by **4.1%**, with **933,014** visitors compared to the **896,215** visitors during the same period in 2016. The Northeast grew by **1.3%**, the South grew by **6.2%**, the Mid-west increased by **6.5%**, and the West up by **5.8%**.

Canada

In July 2017, the Canadian market recorded an increase in arrivals of **3.0%**, with **26,773** stopovers compared to **25,995** in July 2016.

Stopover arrivals from Atlantic Canada grew by **8.9%**; the main provinces of Nova Scotia decreased by **0.8%**, over July 2016 and those from Newfoundland increased by **9.6%**.

Stopover arrivals from Central Canada increased by **2.9%**; the leading province of Ontario increased by **2.2%**, and the second most important Canadian province of Quebec grew by **6.8%**.

Stopover arrivals from Western Canada rose by **3.0%**; the main province of Alberta recorded a decrease of **1.6%**, and arrivals from British Columbia increased by **11.9%**.

For the first three months of Summer 2016, May to July, arrivals from Canada were up **8.8%** with **75,247** stopovers compared to **69,161** during the same time in 2016.

Cumulatively, the Canadian market with **247,324** visitors recorded an increase of **6.6%** or **15,316** more visitors than in 2016. The top producing provinces of Ontario with **169,359** has grown by **9.4%**, and Quebec, with **28,738** visitors grew by **6.0%**.

Europe

The European market region recorded a significant increase of **20.7%** in July 2017, with **31,576** stopover arrivals compared to the **26,169** recorded in July 2016.

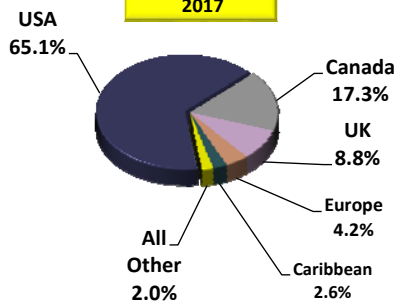
In the Northern European region, the main visitor producing countries, United Kingdom, with **21,444** arrivals, grew by **6.7%** and Ireland with **265** arrivals fell by **66.1%**.

In the South-Western European region, Germany with **2,408** visitor arrivals increased by **124.0%**, Spain with **1,978** increased by an outstanding **544.3%**, Italy with **900** arrivals fell by **2.5%**, Belgium with **838** arrivals increased by **32.2%**, and Portugal with **804** visitors increased by **3,250.0%**.

Stopover arrivals from Central-East Europe with **398** arrivals grew by **22.8%**.

For the summer period, May to July 2017, arrivals from Europe grew by **13.7%**, with **77,373** arrivals compared to **68,031** in 2016.

MARKET SHARE
January - July
2017



Year-to-date, January to July 2017, arrivals from the European market has grown by **8.0%**. Total stopover arrivals were **186,132** compared to **172,411** in 2016. Northern Europe was up **1.0%**, moving from **133,993** in 2016 to **135,312** in 2017. Arrivals from the South/West region increased by **29.9%** with **45,534** arrivals, and those from the Central/East region increased by **57.2%** with **5,286** arrivals.

Latin America

Arrivals from Latin America increased by **35.2%** in July 2017, with a total of **3,152** stopovers compared to **2,332** in July 2016.

From the Central American region, stopover arrivals increased by **2.3%** with **843** arrivals. Mexico with **378** arrivals fell by **12.1%**, while Panama with **174** grew by **38.1%**.

From the South American region, stopover arrivals increased by **53.1%** with **2,309** arrivals. Chile with **596** increased by **32.4%**, Argentina with **542** arrivals grew by **116.8%**, and Brazil with **364** arrivals increased by **122.0%**.

For the summer period, May to July 2017, arrivals from Latin America grew by **37.6%**, with **8,689** arrivals compared to **6,314** in 2016.

Cumulatively, January to July 2017, stopover arrivals from Latin America increased by **20.5%**, with a total of **19,229** arrivals compared to **15,958** in 2016.

Stopovers from Central America declined by **13.5%**. The main Central American countries of Mexico declined by **4.6%** and Panama increased by **25.2%**.

Stopovers from South America increased by **42.4%** with **13,814** arrivals. The top producing countries of Argentina with **3,617** arrivals grew by **80.0%**, Chile with **3,406** arrivals grew by **22.9%**, and Brazil with **2,916** increased by **117.8%**.

The Caribbean

Stopover arrivals to Jamaica from the Caribbean region decreased by **10.3%** in July 2017 with a total of **7,064** visitors, compared to **7,877** in July 2016.

The Cayman Islands and Trinidad & Tobago continued to be the major visitor producing Caribbean countries in July 2017 with **2,124** and **951** stopover arrivals, respectively.

Cumulatively, stopovers for the January - July 2017 period were down **1.6%** moving from **37,425** in 2016 to **36,840** in 2017.

Asia

The Asian market increased by **12.7%** in July 2017 with a total of **923** stopovers compared to **819** in July 2016.

China, India, and Japan, are the major visitor-producing countries with **349**, **294** and **138** stopovers arriving from each country, respectively.

For the January to July 2017 period, stopover arrivals from Asia grew by **9.7%**, with **5,966** arrivals compared to **5,439** arrivals in 2016.

Other Countries

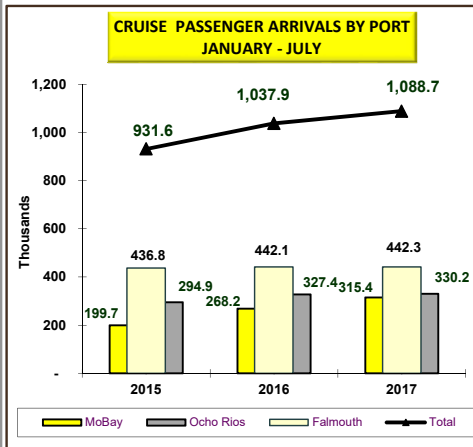
Overall, stopover arrivals from other countries increased by **2.1%** in the January to July 2017 period. Of the Other Countries, Australia provided the most stop-over arrivals to Jamaica, with **1,550** visitors in 2017 compared to **1,628** in 2016. This represents a decrease of **4.8%**.

Market Share

The market share of stopover visitors for the period January to July 2017 was as follows: USA **65.1%**; Canada **17.3%**; UK **8.8%**; Continental Europe **4.2%**, the Caribbean **2.6%**; and the others, including Latin America and Asia **2.0%**.

Cruise Passengers

A total of **110,034** cruise passengers visited Jamaica in July 2017. This represented a **25.0%** increase over the **88,015** for July 2016.



For July 2017, Cruise passengers visiting the port of Falmouth grew by **2.5%**. Cruise passengers visiting the port of Ocho Rios rose by **23.7%** and those visiting the port of Montego Bay increased by **79.8%**.

For the first three months of summer, May to July 2016, cruise passengers visiting Jamaica were up by **7.4%**, with **314,199** passengers compared to **292,678** during the same period in 2016.

Year-to-date, January to July 2017 saw **1,088,718** cruise passenger arrivals visiting the three major ports, an increase of **50,823** passengers or **4.9%**.

Length of Stay

The average length of stay of **Foreign National** arrivals in July 2017 was **8.8** nights compared to **9.5** nights in July 2016. The average length of stay in hotels was **6.3** nights in July 2017, compared to **6.9** nights in July 2016.

The average length of stay of **Non-Resident Jamaican** arrivals in July 2017 was **18.0** nights compared to **17.6** in July 2016. The average length of stay in hotels in July 2017 was **8.8** nights, compared to **9.2** nights in July 2016.

During the January to July 2016 period the average length of stay of Foreign National arrivals in all types of accommo-

dations was **8.3** nights compared to **8.5** nights in 2016. For the Non-Resident Jamaican arrivals the average length of stay was **16.3** nights compared to **16.1** nights in 2016.

Purpose of Visit

During the period January to July 2017, **91.5%** or **1,231,780** of the **1,346,636** **Foreign Nationals** visited Jamaica for Leisure, **4.1%** were on Business, **4.0%** were on Other purposes of travel and **0.5%** did not state their purpose of travel.

A total of **68,451** or **79.8%** of the **85,743** **Non-Resident Jamaicans** were visiting for Leisure, **4.0%** were on Business, **13.4%** were on Other purposes of travel and **2.8%** failed to provide a reason for travel.

Year-to-date January to July 2017, **90.8%** or a total of **1,300,231** of the total stopover arrivals of **1,432,379** visited Jamaica for Leisure, **4.1%** were on Business, **4.6%** were on Other purposes of travel and **0.6%** did not state their purpose of travel.

Intended Resort Area of Stay

Of the **248,626** stopover arrivals visiting Jamaica in July 2017, the resort area of Montego Bay welcomed **81,833** arrivals or **32.9%**; Ocho Rios received **59,106** or **23.8%**, Negril welcomed **45,068** or **18.1%**; and **24,955** or **10.0%** visited Kingston. The remaining **15.1%** stayed in the Mandeville/South Coast, Port Antonio resort regions and Other areas in Jamaica.

Between January and July 2017, the pattern remained the same. Montego Bay, Negril, and Ocho Rios accounted for **1,119,576** or **78.2%** of the stopover arrivals.

Type of Airlines used

Of the **1,432,379** stopover visitors to Jamaica in the period January to July 2017, **1,326,134** or **92.6%** used scheduled airlines, while **106,245** or **7.4%** used chartered flights.

During the corresponding period in 2016 the percentage distribution was: **93.3%** - used scheduled airlines and **6.7%** - used chartered flights.

TABLE 1**TOURIST ARRIVALS**January - July
2017

Month	<----- Stopovers ----->						Total Stopover Arrivals	+/- 2017/16	+/- 2017/15
	Foreign Nationals	+/- 2017/16	+/- 2017/15	Non-Resident Jamaicans	+/- 2017/16	+/- 2017/15			
January	175,259	3.4%	5.2%	10,614	5.4%	6.5%	185,873	3.5%	5.2%
February	178,065	1.5%	5.6%	8,605	-12.2%	-6.4%	186,670	0.8%	5.0%
March	201,894	-1.4%	1.4%	10,706	-27.8%	-18.1%	212,600	-3.2%	0.2%
April	193,572	9.4%	9.0%	12,250	4.9%	-0.8%	205,822	9.1%	8.4%
Jan.-Apr.	748,790	3.0%	5.2%	42,175	-9.1%	-5.4%	790,965	2.3%	4.6%
May	171,641	9.0%	8.2%	10,028	-3.9%	3.5%	181,669	8.2%	7.9%
June	196,558	9.8%	15.9%	14,561	-3.2%	14.6%	211,119	8.8%	15.8%
July	229,647	10.0%	13.6%	18,979	-2.1%	3.0%	248,626	9.0%	12.7%
May - Jul.	597,846	9.6%	12.7%	43,568	-2.9%	6.8%	641,414	8.7%	12.3%
Jan.- Jul.	1,346,636	5.9%	8.4%	85,743	-6.0%	0.4%	1,432,379	5.1%	7.9%

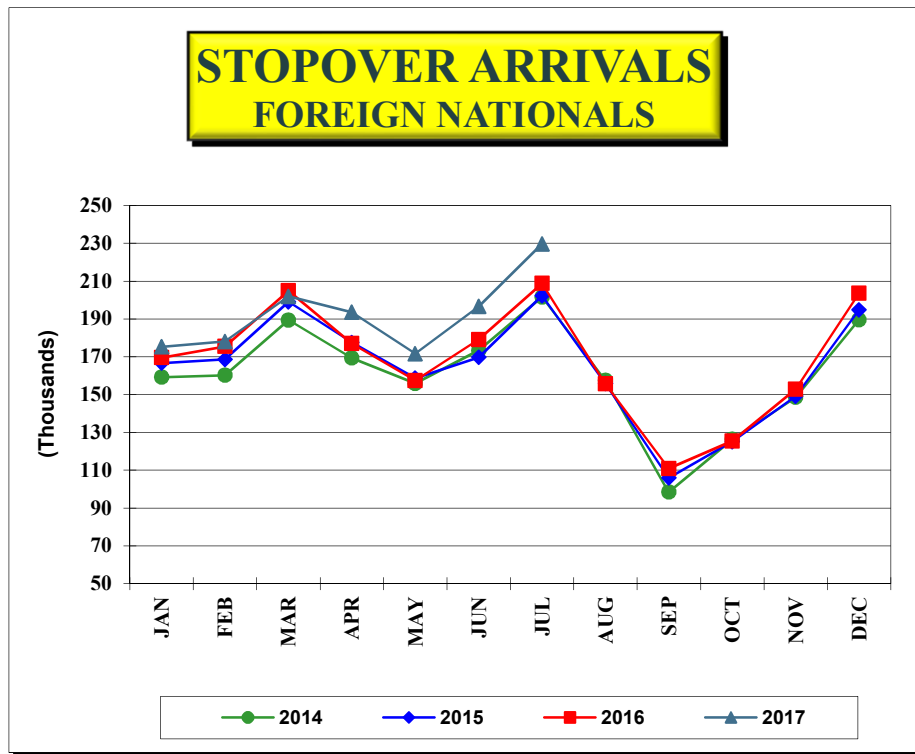


FIG. 1

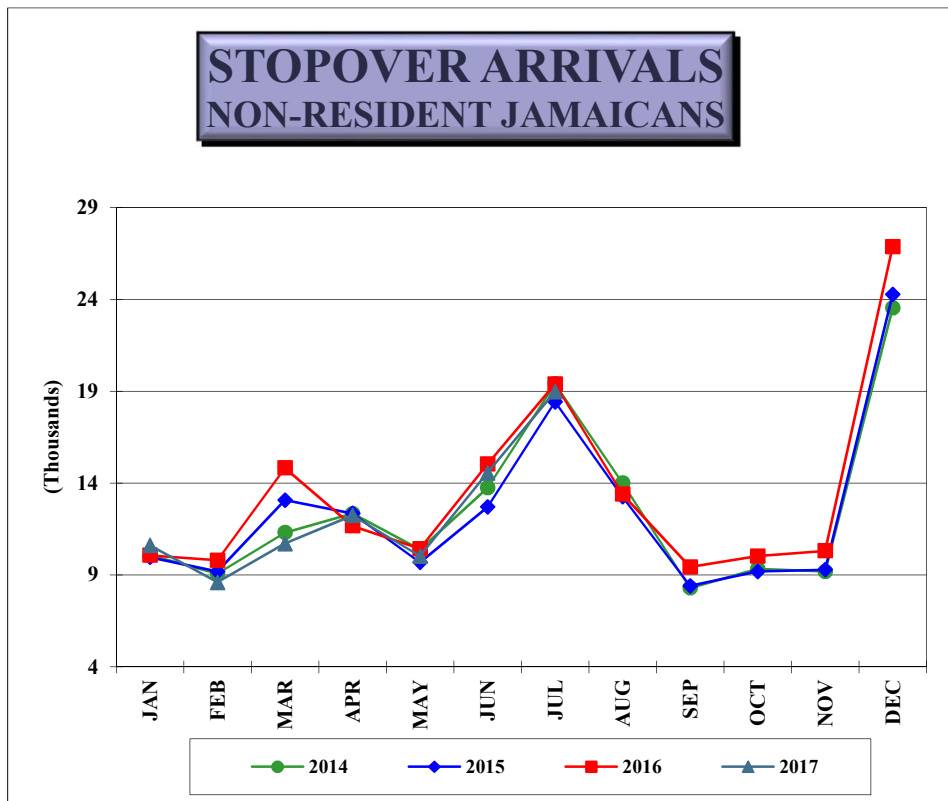


FIG. 1a

STOPOVER ARRIVALS BY PURPOSE OF VISIT JANUARY - JULY 2017

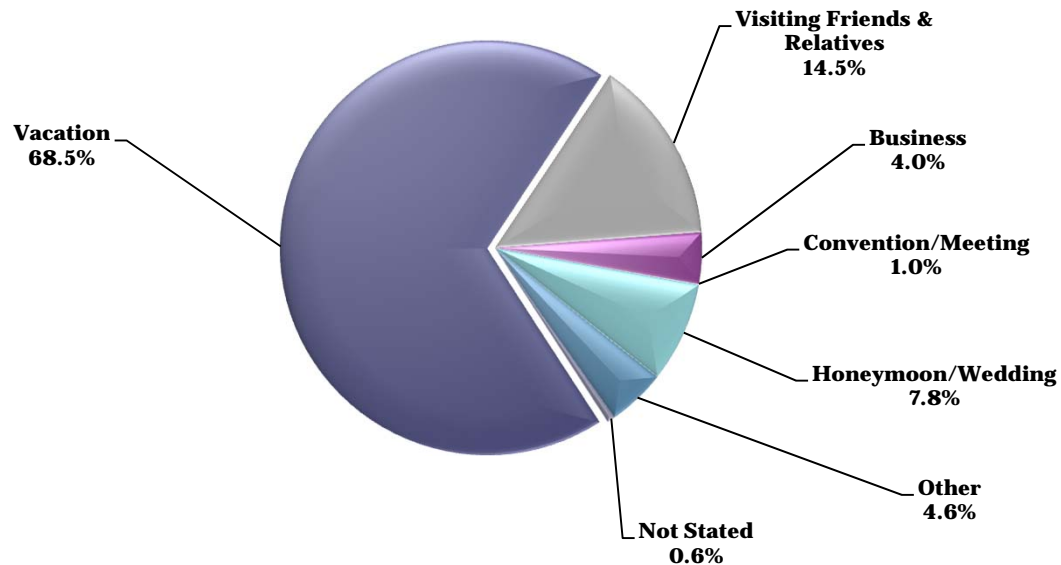


Fig. 1b

STOPOVER ARRIVALS BY PURPOSE OF VISIT						
January - July 2017	Foreign Nationals	% Share	Non Resident Jamaicans	% Share	Total	% Share
Vacation	959,170	71.2%	22,049	25.7%	981,219	68.5%
Visiting Friends & Relatives	162,610	12.1%	44,481	51.9%	207,091	14.5%
Business	53,698	4.0%	3,385	3.9%	57,083	4.0%
Convention/Meeting	1,024	0.1%	66	0.1%	1,090	0.1%
Honeymoon/Wedding	110,000	8.2%	1,921	2.2%	111,921	7.8%
Other	53,846	4.0%	11,467	13.4%	65,313	4.6%
Not Stated	6,288	0.5%	2,374	2.8%	8,662	0.6%
TOTAL	1,346,636	100.0%	85,743	100.0%	1,432,379	100.0%

TABLE 1.2
STOPOVER ARRIVALS BY MARKET REGION
AND MONTH OF ARRIVAL 2017

	U.S.A.					Canada	U.K. Europe	Latin America	Caribbean	Asia	Other Countries	Total
	Northeast	Mid-West	South	West	Total							
January	42,896	29,056	20,973	10,101	103,026	45,905	28,729	2,805	4,147	728	533	185,873
February	46,084	31,463	20,701	9,716	107,964	43,447	26,838	2,741	4,227	1,045	408	186,670
March	50,113	35,652	31,823	14,256	131,844	44,256	28,451	2,319	4,338	935	457	212,600
April	62,508	23,314	32,898	13,918	132,638	38,469	24,741	2,675	6,013	776	510	205,822
Jan.-Apr.	201,601	119,485	106,395	47,991	475,472	172,077	108,759	10,540	18,725	3,484	1,908	790,965
May	50,474	21,016	33,970	16,986	122,446	27,394	22,481	2,885	4,929	871	663	181,669
June	56,816	23,833	50,277	25,738	156,664	21,080	23,316	2,652	6,122	688	597	211,119
July	78,035	23,625	50,155	26,617	178,432	26,773	31,576	3,152	7,064	923	706	248,626
May - Jul.	185,325	68,474	134,402	69,341	457,542	75,247	77,373	8,689	18,115	2,482	1,966	641,414
Jan. - Jul.	386,926	187,959	240,797	117,332	933,014	247,324	186,132	19,229	36,840	5,966	3,874	1,432,379
+/- %	1.3%	6.5%	6.2%	5.8%	4.1%	6.6%	8.0%	20.5%	-1.6%	9.7%	2.1%	5.1%

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	JULY							JANUARY - JULY						
	2014	2015	2016	2017	% C h a n g e			2014	2015	2016	2017	% C h a n g e		
					2017/16	2017/15	2017/14					2017/16	2017/15	2017/14
U.S.A.														
<u>NORTHEAST</u>														
Connecticut	4,348	4,308	4,316	4,039	-6.4	-6.2	-7.1	20,534	22,989	22,623	21,043	-7.0	-8.5	2.5
Delaware	724	794	673	881	30.9	11.0	21.7	4,275	4,189	4,337	4,661	7.5	11.3	9.0
Maine	144	135	166	181	9.0	34.1	25.7	3,113	3,413	3,265	3,492	7.0	2.3	12.2
Maryland	7,795	7,550	7,823	8,154	4.2	8.0	4.6	32,486	35,015	34,527	37,386	8.3	6.8	15.1
Massachusetts	3,377	3,434	3,312	3,858	16.5	12.3	14.2	23,768	26,609	25,261	26,537	5.1	-0.3	11.7
New Hampshire	234	239	273	332	21.6	38.9	41.9	4,049	4,110	4,265	4,712	10.5	14.6	16.4
New Jersey	10,228	9,734	10,037	11,224	11.8	15.3	9.7	44,227	45,102	49,125	50,219	2.2	11.3	13.5
New York	31,295	31,167	31,294	33,259	6.3	6.7	6.3	143,405	150,542	155,563	155,224	-0.2	3.1	8.2
Pennsylvania	7,944	7,754	8,018	9,671	20.6	24.7	21.7	45,618	46,301	49,532	48,775	-1.5	5.3	6.9
Rhode Island	272	380	334	415	24.3	9.2	52.6	2,761	3,076	2,974	3,076	3.4	0.0	11.4
Vermont	85	100	98	95	-3.1	-5.0	11.8	1,574	1,686	1,815	1,859	2.4	10.3	18.1
Virginia	3,990	4,013	4,188	4,571	9.1	13.9	14.6	21,184	21,724	21,954	22,967	4.6	5.7	8.4
Washington D.C.	831	840	881	834	-5.3	-0.7	0.4	4,547	5,138	4,564	4,691	2.8	-8.7	3.2
West Virginia	446	416	461	521	13.0	25.2	16.8	2,206	2,198	2,340	2,284	-2.4	3.9	3.5
Total	71,713	70,864	71,874	78,035	8.6	10.1	8.8	353,747	372,092	382,145	386,926	1.3	4.0	9.4
<u>MIDWEST</u>														
Illinois	5,162	5,281	5,940	6,270	5.6	18.7	21.5	34,546	36,226	39,312	38,960	-0.9	7.5	12.8
Indiana	1,815	1,875	1,777	2,241	26.1	19.5	23.5	13,579	12,955	12,672	13,563	7.0	4.7	-0.1
Iowa	600	603	798	680	-14.8	12.8	13.3	8,991	9,866	10,180	10,040	-1.4	1.8	11.7
Kansas	733	1,045	790	917	16.1	-12.2	25.1	5,104	5,251	5,469	5,956	8.9	13.4	16.7
Kentucky	1,271	1,218	1,276	1,436	12.5	17.9	13.0	6,012	5,810	6,251	6,801	8.8	17.1	13.1
Michigan	1,690	1,912	2,157	2,262	4.9	18.3	33.8	19,407	19,612	20,545	22,846	11.2	16.5	17.7
Minnesota	816	800	562	753	34.0	-5.9	-7.7	14,412	17,222	17,020	16,872	-0.9	-2.0	17.1
Missouri	2,317	2,266	2,362	2,686	13.7	18.5	15.9	12,499	12,618	13,262	15,212	14.7	20.6	21.7
Nebraska	583	473	581	780	34.3	64.9	33.8	4,931	5,336	5,610	6,512	16.1	22.0	32.1
North Dakota	75	108	65	68	4.6	-37.0	-9.3	2,488	2,742	2,481	2,707	9.1	-1.3	8.8
Ohio	3,401	3,221	3,860	4,585	18.8	42.3	34.8	20,320	20,189	21,797	25,058	15.0	24.1	23.3
South Dakota	123	62	122	99	-18.9	59.7	-19.5	2,211	2,333	2,525	2,539	0.6	8.8	14.8
Wisconsin	897	831	847	848	0.1	2.0	-5.5	18,348	18,274	19,286	20,893	8.3	14.3	13.9
Total	19,483	19,695	21,137	23,625	11.8	20.0	21.3	162,848	168,434	176,410	187,959	6.5	11.6	15.4

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>JULY</u>							<u>JANUARY - JULY</u>						
	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>% C h a n g e</u>			<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>% C h a n g e</u>		
					2017/16	2017/15	2017/14					2017/16	2017/15	2017/14
<u>SOUTH</u>														
Alabama	1,376	1,212	1,209	1,623	34.2	33.9	18.0	6,170	6,259	6,206	7,449	20.0	19.0	20.7
Arkansas	551	710	595	692	16.3	-2.5	25.6	2,815	2,885	2,994	3,288	9.8	14.0	16.8
Florida	25,313	24,120	26,155	25,853	-1.2	7.2	2.1	112,909	117,985	126,146	129,340	2.5	9.6	14.6
Georgia	9,851	9,389	8,826	9,632	9.1	2.6	-2.2	39,214	39,659	41,166	43,324	5.2	9.2	10.5
Louisiana	1,213	1,240	1,722	1,717	-0.3	38.5	41.5	5,986	5,655	6,413	7,324	14.2	29.5	22.4
Mississippi	547	528	660	729	10.5	38.1	33.3	3,012	2,863	2,927	3,503	19.7	22.4	16.3
North Carolina	3,590	3,754	4,108	4,936	20.2	31.5	37.5	17,458	18,765	20,452	23,664	15.7	26.1	35.5
South Carolina	1,547	1,617	1,796	2,288	27.4	41.5	47.9	7,674	8,817	9,298	10,273	10.5	16.5	33.9
Tennessee	2,317	2,119	2,183	2,685	23.0	26.7	15.9	10,707	10,777	11,174	12,632	13.0	17.2	18.0
Total	46,305	44,689	47,254	50,155	6.1	12.2	8.3	205,945	213,665	226,776	240,797	6.2	12.7	16.9
<u>WEST</u>														
Alaska	48	28	31	24	-22.6	-14.3	-50.0	358	297	336	336	0.0	13.1	-6.1
Arizona	885	810	834	1,143	37.1	41.1	29.2	4,785	4,772	5,082	5,544	9.1	16.2	15.9
California	6,131	6,476	7,193	8,514	18.4	31.5	38.9	26,227	27,634	31,698	34,349	8.4	24.3	31.0
Colorado	929	998	1,183	1,253	5.9	25.6	34.9	7,454	7,375	8,019	8,783	9.5	19.1	17.8
Hawaii	33	59	52	51	-1.9	-13.6	54.5	224	245	251	288	14.7	17.6	28.6
Idaho	44	50	102	110	7.8	120.0	150.0	701	693	825	955	15.8	37.8	36.2
Montana	52	62	45	46	2.2	-25.8	-11.5	679	747	836	872	4.3	16.7	28.4
Nevada	508	420	519	694	33.7	65.2	36.6	2,436	2,131	2,757	3,193	15.8	49.8	31.1
New Mexico	208	246	245	233	-4.9	-5.3	12.0	975	982	1,335	1,389	4.0	41.4	42.5
Oklahoma	1,123	1,118	1,106	1,190	7.6	6.4	6.0	4,703	4,973	5,303	5,592	5.4	12.4	18.9
Oregon	250	355	218	414	89.9	16.6	65.6	1,787	2,106	2,091	2,286	9.3	8.5	27.9
Texas	9,508	9,673	11,533	11,892	3.1	22.9	25.1	35,448	36,637	45,244	46,419	2.6	26.7	30.9
Utah	145	189	172	239	39.0	26.5	64.8	1,531	1,914	2,116	2,203	4.1	15.1	43.9
Washington	461	549	677	762	12.6	38.8	65.3	3,978	4,091	4,385	4,428	1.0	8.2	11.3
Wyoming	60	51	57	52	-8.8	2.0	-13.3	622	634	606	695	14.7	9.6	11.7
Total	20,385	21,084	23,967	26,617	11.1	26.2	30.6	91,908	95,231	110,884	117,332	5.8	23.2	27.7
TOTAL U.S.A.	157,886	156,332	164,232	178,432	8.6	14.1	13.0	814,448	849,422	896,215	933,014	4.1	9.8	14.6

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	JULY							JANUARY - JULY						
	2014	2015	2016	2017	% C h a n g e			2014	2015	2016	2017	% C h a n g e		
					2017/16	2017/15	2017/14					2017/16	2017/15	2017/14
CANADA														
Atlantic Canada														
New Brunswick	65	43	36	48	33.3	11.6	-26.2	5,023	4,356	3,716	3,118	-16.1	-28.4	-37.9
Newfoundland	170	138	115	126	9.6	-8.7	-25.9	4,966	4,154	4,548	4,421	-2.8	6.4	-11.0
Nova Scotia	95	123	132	131	-0.8	6.5	37.9	8,957	8,546	6,952	6,198	-10.8	-27.5	-30.8
P.E. Island	1	4	9	13	44.4	225.0	1200.0	907	648	764	615	-19.5	-5.1	-32.2
Total	331	308	292	318	8.9	3.2	-3.9	19,853	17,704	15,980	14,352	-10.2	-18.9	-27.7
Central Canada														
Ontario	19,838	19,140	19,482	19,904	2.2	4.0	0.3	168,238	163,889	154,779	169,359	9.4	3.3	0.7
Quebec	4,485	3,708	3,753	4,008	6.8	8.1	-10.6	36,631	32,876	27,108	28,738	6.0	-12.6	-21.5
Total	24,323	22,848	23,235	23,912	2.9	4.7	-1.7	204,869	196,765	181,887	198,097	8.9	0.7	-3.3
Western Canada														
Alberta	1,825	1,333	1,606	1,581	-1.6	18.6	-13.4	22,550	18,888	15,422	15,900	3.1	-15.8	-29.5
British Columbia	543	483	489	547	11.9	13.3	0.7	6,809	6,002	5,917	6,192	4.6	3.2	-9.1
Manitoba	252	347	232	267	15.1	-23.1	6.0	7,711	7,026	6,635	6,759	1.9	-3.8	-12.3
Saskatchewan	148	126	122	116	-4.9	-7.9	-21.6	7,688	7,061	5,804	5,734	-1.2	-18.8	-25.4
Other Canada	12	16	19	32	68.4	100.0	166.7	357	305	363	290	-20.1	-4.9	-18.8
Total	2,780	2,305	2,468	2,543	3.0	10.3	-8.5	45,115	39,282	34,141	34,875	2.1	-11.2	-22.7
Total Canada	27,434	25,461	25,995	26,773	3.0	5.2	-2.4	269,837	253,751	232,008	247,324	6.6	-2.5	-8.3
EUROPE														
Northern Europe														
U.K.	18,448	21,455	20,100	21,444	6.7	-0.1	16.2	97,799	115,057	118,413	125,496	6.0	9.1	28.3
Denmark	102	155	98	159	62.2	2.6	55.9	570	1,310	1,589	665	-58.1	-49.2	16.7
Finland	21	18	15	26	73.3	44.4	23.8	503	1,958	1,700	392	-76.9	-80.0	-22.1
Ireland	225	230	781	265	-66.1	15.2	17.8	1,280	1,556	2,781	2,246	-19.2	44.3	75.5
Norway	109	100	154	139	-9.7	39.0	27.5	717	772	1,714	843	-50.8	9.2	17.6
Sweden	120	100	121	122	0.8	22.0	1.7	4,577	4,775	7,796	5,670	-27.3	18.7	23.9
Total	19,025	22,058	21,269	22,155	4.2	0.4	16.5	105,446	125,428	133,993	135,312	1.0	7.9	28.3
Southern Europe														
Greece	26	22	35	21	-40.0	-4.5	-19.2	150	126	136	149	9.6	18.3	-0.7
Italy	527	488	923	900	-2.5	84.4	70.8	5,195	4,956	7,313	7,938	8.5	60.2	52.8
Portugal	391	234	24	804	3250.0	243.6	105.6	985	488	316	1,845	483.9	278.1	87.3
Spain	291	263	307	1,978	544.3	652.1	579.7	1,336	1,489	1,844	3,964	115.0	166.2	196.7
Western Europe														
Austria	194	161	183	268	46.4	66.5	38.1	1,514	1,433	1,307	1,532	17.2	6.9	1.2
Belgium	509	528	634	838	32.2	58.7	64.6	2,642	3,218	3,381	3,633	7.5	12.9	37.5
France	366	404	397	526	32.5	30.2	43.7	8,174	3,367	3,171	4,405	38.9	30.8	-46.1
Germany	1,368	1,289	1,075	2,408	124.0	86.8	76.0	12,312	12,161	11,767	14,918	26.8	22.7	21.2
Luxemburg	22	13	27	21	-22.2	61.5	-4.5	125	145	119	137	15.1	-5.5	9.6
Netherlands	569	669	554	742	33.9	10.9	30.4	3,657	3,708	3,669	4,583	24.9	23.6	25.3
Switzerland	405	352	417	517	24.0	46.9	27.7	1,998	2,050	2,033	2,430	19.5	18.5	21.6
Total	4,668	4,423	4,576	9,023	97.2	104.0	93.3	38,088	33,141	35,056	45,534	29.9	37.4	19.5
Central/East Europe														
Czech Republic	22	22	36	32	-11.1	45.5	45.5	988	1,192	302	390	29.1	-67.3	-60.5
Hungary	14	17	11	16	45.5	-5.9	14.3	202	256	176	304	72.7	18.8	50.5
Poland	117	97	97	129	33.0	33.0	10.3	798	718	773	2,534	227.8	252.9	217.5
Russia	101	52	65	55	-15.4	5.8	-45.5	3,465	644	557	519	-6.8	-19.4	-85.0
Ukraine	23	26	8	16	100.0	-38.5	-30.4	285	202	232	237	2.2	17.3	-16.8
Other Europe	89	129	107	150	40.2	16.3	68.5	1,486	1,581	1,322	1,302	-1.5	-17.6	-12.4
Total	366	343	324	398	22.8	16.0	8.7	7,224	4,593	3,362	5,286	57.2	15.1	-26.8
Total Europe	24,059	26,824	26,169	31,576	20.7	17.7	31.2	150,758	163,162	172,411	186,132	8.0	14.1	23.5

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	JULY							JANUARY - JULY						
	2014	2015	2016	2017	% Change			2014	2015	2016	2017	% Change		
					2017/16	2017/15	2017/14					2017/16	2017/15	2017/14
<u>LATIN AMERICA</u>														
<u>CENTRAL AMERICA</u>														
Mexico	304	445	430	378	-12.1	-15.1	24.3	1,614	2,519	2,496	2,382	-4.6	-5.4	47.6
Belize	119	54	89	63	-29.2	16.7	-47.1	443	326	431	379	-12.1	16.3	-14.4
Costa Rica	162	138	93	111	19.4	-19.6	-31.5	664	791	1,803	687	-61.9	-13.1	3.5
El Salvador	19	23	17	30	76.5	30.4	57.9	103	154	136	211	55.1	37.0	104.9
Guatemala	24	34	40	56	40.0	64.7	133.3	217	405	251	370	47.4	-8.6	70.5
Honduras	14	11	16	23	43.8	109.1	64.3	89	119	94	114	21.3	-4.2	28.1
Nicaragua	6	5	13	8	-38.5	60.0	33.3	51	45	94	79	-16.0	75.6	54.9
Panama	258	144	126	174	38.1	20.8	-32.6	1,470	1,173	953	1,193	25.2	1.7	-18.8
Total	906	854	824	843	2.3	-1.3	-7.0	4,651	5,532	6,258	5,415	-13.5	-2.1	16.4
<u>SOUTH AMERICA</u>														
Argentina	243	311	250	542	116.8	74.3	123.0	2,615	2,293	2,010	3,617	80.0	57.7	38.3
Bolivia	9	14	17	5	-70.6	-64.3	-44.4	74	104	71	126	77.5	21.2	70.3
Brazil	184	203	164	364	122.0	79.3	97.8	1,696	1,873	1,339	2,916	117.8	55.7	71.9
Chile	481	609	450	596	32.4	-2.1	23.9	3,009	3,056	2,772	3,406	22.9	11.5	13.2
Colombia	452	195	233	289	24.0	48.2	-36.1	2,188	1,489	1,483	1,461	-1.5	-1.9	-33.2
Ecuador	398	392	31	38	22.6	-90.3	-90.5	656	671	183	318	73.8	-52.6	-51.5
Paraguay	27	18	7	22	214.3	22.2	-18.5	140	56	101	196	94.1	250.0	40.0
Peru	171	307	240	256	6.7	-16.6	49.7	874	993	1,002	1,079	7.7	8.7	23.5
Uruguay	70	55	27	89	229.6	61.8	27.1	478	584	265	331	24.9	-43.3	-30.8
Venezuela	55	113	84	107	27.4	-5.3	94.5	480	434	455	352	-22.6	-18.9	-26.7
Other South America	10	1	5	1	-80.0	0.0	-90.0	15	19	19	12	-36.8	-36.8	-20.0
Total	2,100	2,218	1,508	2,309	53.1	4.1	10.0	12,225	11,572	9,700	13,814	42.4	19.4	13.0
Total Latin America	3,006	3,072	2,332	3,152	35.2	2.6	4.9	16,876	17,104	15,958	19,229	20.5	12.4	13.9

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	JULY							JANUARY - JULY						
	2014	2015	2016	2017	% Change			2014	2015	2016	2017	% Change		
					2017/16	2017/15	2017/14					2017/16	2017/15	2017/14
CARIBBEAN														
Antigua	248	290	304	262	-13.8	-9.7	5.6	1,038	1,185	1,341	1,318	-1.7	11.2	27.0
Bahamas	800	655	793	741	-6.6	13.1	-7.4	3,161	3,141	3,346	3,698	10.5	17.7	17.0
Barbados	472	472	570	360	-36.8	-23.7	-23.7	2,467	2,426	2,556	2,351	-8.0	-3.1	-4.7
Bermuda	284	389	287	341	18.8	-12.3	20.1	1,215	1,395	1,469	1,350	-8.1	-3.2	11.1
British Virgin Is.	162	146	190	160	-15.8	9.6	-1.2	602	609	650	628	-3.4	3.1	4.3
Cayman Is.	1,722	1,968	1,960	2,124	8.4	7.9	23.3	9,198	9,402	9,799	10,172	3.8	8.2	10.6
Dominica	32	33	26	29	11.5	-12.1	-9.4	196	203	173	170	-1.7	-16.3	-13.3
Grenada	51	52	68	37	-45.6	-28.8	-27.5	253	223	320	273	-14.7	22.4	7.9
Guyana	282	250	335	260	-22.4	4.0	-7.8	1,410	1,315	1,263	1,263	0.0	-4.0	-10.4
Monsterrat	24	31	28	26	-7.1	-16.1	8.3	73	90	117	83	-29.1	-7.8	13.7
St. Kitts/Nevis/Anguilla	101	157	162	118	-27.2	-24.8	16.8	585	596	660	601	-8.9	0.8	2.7
St. Lucia	133	78	100	63	-37.0	-19.2	-52.6	553	428	553	476	-13.9	11.2	-13.9
St. Vincent	50	56	62	67	8.1	19.6	34.0	248	290	260	322	23.8	11.0	29.8
Turks & Caicos Is.	410	388	392	404	3.1	4.1	-1.5	1,804	1,713	2,053	1,905	-7.2	11.2	5.6
Trinidad & Tobago	1,062	1,136	1,389	951	-31.5	-16.3	-10.5	6,743	6,166	6,543	5,972	-8.7	-3.1	-11.4
Comm. Caribbean	5,833	6,101	6,666	5,943	-10.8	-2.6	1.9	29,546	29,182	31,103	30,582	-1.7	4.8	3.5
Aruba	90	64	55	40	-27.3	-37.5	-55.6	256	261	275	202	-26.5	-22.6	-21.1
Cuba	164	201	215	255	18.6	26.9	55.5	974	1,164	1,412	1,673	18.5	43.7	71.8
Curacao	80	64	105	63	-40.0	-1.6	-21.3	488	406	509	301	-40.9	-25.9	-38.3
Dominican Rep.	185	246	155	141	-9.0	-42.7	-23.8	1,006	1,254	1,366	1,223	-10.5	-2.5	21.6
Guadelope	31	21	25	61	144.0	190.5	96.8	92	69	72	120	66.7	73.9	30.4
Haiti	35	37	23	31	34.8	-16.2	-11.4	296	356	236	288	22.0	-19.1	-2.7
Puerto Rico	132	185	167	150	-10.2	-18.9	13.6	797	855	925	1,024	10.7	19.8	28.5
St. Maarten	276	261	353	242	-31.4	-7.3	-12.3	725	682	962	766	-20.4	12.3	5.7
Surinam	50	27	26	42	61.5	55.6	-16.0	225	229	238	268	12.6	17.0	19.1
All other Caribbean	142	79	87	96	10.3	21.5	-32.4	429	341	327	393	20.2	15.2	-8.4
Other Caribbean	1,185	1,185	1,211	1,121	-7.4	-5.4	-5.4	5,288	5,617	6,322	6,258	-1.0	11.4	18.3
TOTAL CARIBBEAN	7,018	7,286	7,877	7,064	-10.3	-3.0	0.7	34,834	34,799	37,425	36,840	-1.6	5.9	5.8
ASIA														
India	196	202	195	294	50.8	45.5	50.0	1,217	1,110	1,109	1,258	13.4	13.3	3.4
Pakistan	3	6	5	13	160.0	116.7	333.3	20	19	15	46	206.7	142.1	130.0
Japan	187	171	163	138	-15.3	-19.3	-26.2	1,256	1,197	1,110	1,106	-0.4	-7.6	-11.9
China	290	359	306	349	14.1	-2.8	20.3	1,492	2,148	2,273	2,566	12.9	19.5	72.0
Taiwan	10	10	4	0	-100.0	-100.0	-100.0	39	91	37	49	32.4	-46.2	25.6
Korea	32	34	41	24	-41.5	-29.4	-25.0	281	266	228	296	29.8	11.3	5.3
Philippines	23	27	17	37	117.6	37.0	60.9	194	161	282	261	-7.4	62.1	34.5
Singapore	30	36	25	22	-12.0	-38.9	-26.7	130	111	111	127	14.4	14.4	-2.3
Other Asia	51	47	63	46	-27.0	-2.1	-9.8	288	287	274	257	-6.2	-10.5	-10.8
Total Asia	822	892	819	923	12.7	3.5	12.3	4,917	5,390	5,439	5,966	9.7	10.7	21.3
OTHER COUNTRIES														
African Countries	206	169	178	150	-15.7	-11.2	-27.2	869	868	799	878	9.9	1.2	1.0
Israel	68	100	78	37	-52.6	-63.0	-45.6	419	437	433	498	15.0	14.0	18.9
Saudi Arabia	3	7	7	7	0.0	0.0	133.3	33	31	27	26	-3.7	-16.1	-21.2
Turkey	30	23	24	21	-12.5	-8.7	-30.0	162	265	145	108	-25.5	-59.2	-33.3
Other Middle East	143	151	143	128	-10.5	-15.2	-10.5	438	428	520	558	7.3	30.4	27.4
Australia	269	278	266	304	14.3	9.4	13.0	1,486	1,953	1,628	1,550	-4.8	-20.6	4.3
New Zealand	45	49	40	54	35.0	10.2	20.0	214	181	219	230	5.0	27.1	7.5
All Other Ctries	17	18	9	5	-44.4	-72.2	-70.6	51	45	22	26	18.2	-42.2	-49.0
Total	781	795	745	706	-5.2	-11.2	-9.6	3,672	4,208	3,793	3,874	2.1	-7.9	5.5
GRAND TOTAL	221,006	220,662	228,169	248,626	9.0	12.7	12.5	1,295,342	1,327,836	1,363,249	1,432,379	5.1	7.9	10.6

STOPOVER VISITORS BY MARKET SHARE

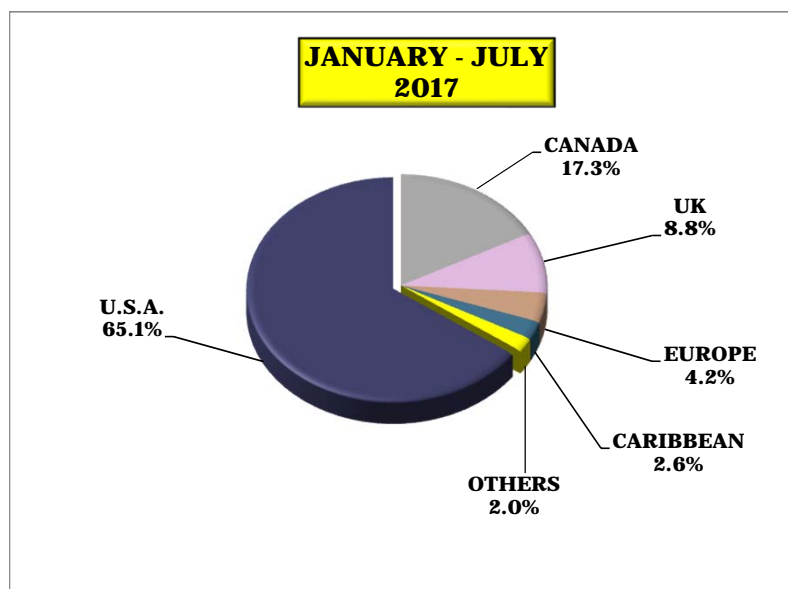


Fig. 2

Country	July 2017	% Share	Jan.-Jul. 2017	% Share	Jan.-Jun. 2016	% Share	%Change 2017/16
U.S.A	178,432	71.8%	933,014	65.1%	896,215	65.7%	4.1%
CANADA	26,773	10.8%	247,324	17.3%	232,008	17.0%	6.6%
U.K.	21,444	8.6%	125,496	8.8%	118,413	8.7%	6.0%
EUROPE	10,132	4.1%	60,636	4.2%	53,998	4.0%	12.3%
CARIBBEAN	7,064	2.8%	36,840	2.6%	37,425	2.7%	-1.6%
OTHERS	4,781	1.9%	29,069	2.0%	25,190	1.8%	15.4%
Total	248,626	100.0%	1,432,379	100.0%	1,363,249	100.0%	5.1%

TABLE 3

AVERAGE LENGTH OF STAY (Nights)											
	FOREIGN NATIONALS						NON-RESIDENT JAMAICANS				
	All Types of Accommodation			Hotel			All Types of Accommodation			Hotel	
	2016	2017		2016	2017		2016	2017		2016	2017
January	9.0	9.0		7.2	7.2		16.8	17.0		8.2	8.2
February	8.3	8.2		7.1	7.1		14.5	14.6		7.4	7.4
March	8.1	7.9		6.7	6.7		14.3	14.5		7.8	7.8
April	7.9	7.9		6.6	6.6		14.2	14.3		7.6	7.6
May	7.9	7.9		6.5	6.5		15.5	15.4		7.6	7.6
June	9.0	8.2		6.6	6.0		18.4	18.5		8.5	8.2
July	9.5	8.8		6.9	6.3		17.6	18.0		9.2	8.8
Jan.-Jul.	8.5	8.3		6.8	6.6		16.1	16.3		8.2	8.0

Note: LENGTH OF STAY IS BASED ON "INTENDED" LENGTH OF STAY

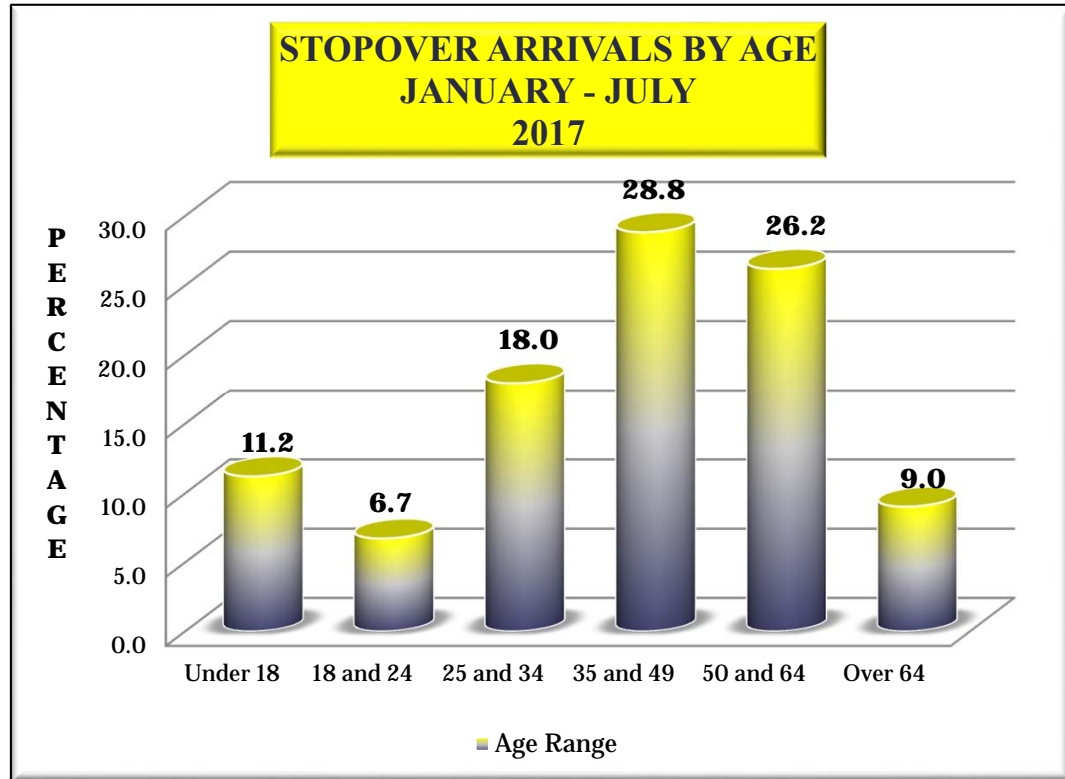


Fig. 3

AGE DISTRIBUTION OF STOPOVER ARRIVALS

Age Range	JULY		JAN.-JUL.		JAN.-JUL		%Change 2017/16
	2017	% Share	2017	% Share	2016	% Share	
Under 18	40,630	16.3	160,725	11.2	153,646	11.3	4.6%
18 and 24	20,803	8.4	96,467	6.7	91,865	6.7	5.0%
25 and 34	45,122	18.1	257,335	18.0	251,402	18.4	2.4%
35 and 49	72,154	29.0	413,056	28.8	395,204	29.0	4.5%
50 and 64	52,670	21.2	375,252	26.2	352,750	25.9	6.4%
Over 64	17,247	6.9	129,544	9.0	118,382	8.7	9.4%
Total	248,626	100.0	1,432,379	100.0	1,363,249	100.0	5.1%

TABLE 4**CRUISE PASSENGER ARRIVALS BY MONTH AND PORT OF CALL****JANUARY - JULY 2017**

	MONTEGO BAY		% Change 2017/16		FALMOUTH		% Change 2017/16		OCHO RIOS		% Change 2017/16		2017 TOTAL		2016 TOTAL		% Change 2017/16	
	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX
January	33	67,268	22.2%	35.1%	18	73,897	5.9%	12.4%	25	64,461	0.0%	-9.5%	78	205,812	69	186,741	13.0%	10.2%
February	25	50,455	4.2%	5.8%	17	75,158	-10.5%	-2.9%	22	66,911	-8.3%	-7.4%	65	192,664	68	197,467	-4.4%	-2.4%
March	32	70,939	0.0%	0.0%	23	96,487	15.0%	8.7%	25	66,295	13.6%	-4.3%	83	234,251	75	229,111	10.7%	2.2%
April	18	37,100	12.5%	16.8%	16	71,825	6.7%	10.2%	10	32,867	-23.1%	-5.9%	44	141,792	44	131,898	0.0%	7.5%
Jan. - Apr.	108	225,762	9.1%	12.8%	74	317,367	4.2%	6.8%	82	230,534	-2.4%	-6.9%	270	774,519	256	745,217	5.5%	3.9%
May	14	33,739	180.0%	70.1%	8	43,552	-20.0%	-9.7%	9	33,421	12.5%	26.0%	31	110,712	23	94,577	34.8%	17.1%
June	11	23,981	57.1%	-21.1%	7	38,588	-36.4%	-29.9%	8	30,884	14.3%	25.3%	26	93,453	25	110,086	4.0%	-15.1%
July	12	31,951	200.0%	79.8%	8	42,759	-11.1%	2.5%	9	35,324	12.5%	23.7%	29	110,034	21	88,015	38.1%	25.0%
May -Jul.	37	89,671	131.3%	31.9%	23	124,899	-23.3%	-13.8%	26	99,629	13.0%	25.0%	86	314,199	69	292,678	24.6%	7.4%
Jan. - Jul.	145	315,433	26.1%	17.6%	97	442,266	-4.0%	0.0%	108	330,163	0.9%	0.8%	356	1,088,718	325	1,037,895	9.5%	4.9%

Source: Port Authority of Jamaica, Cruise Vessels Information Sheet

- * Note:
1. During the month of January, 2 ships with 186 passengers visited the port in Port Antonio.
 2. During the month of February, 1 ship with 140 passengers visited the port in Port Antonio.
 3. During the month of March, 3 ships with 530 passengers visited the port in Port Antonio.

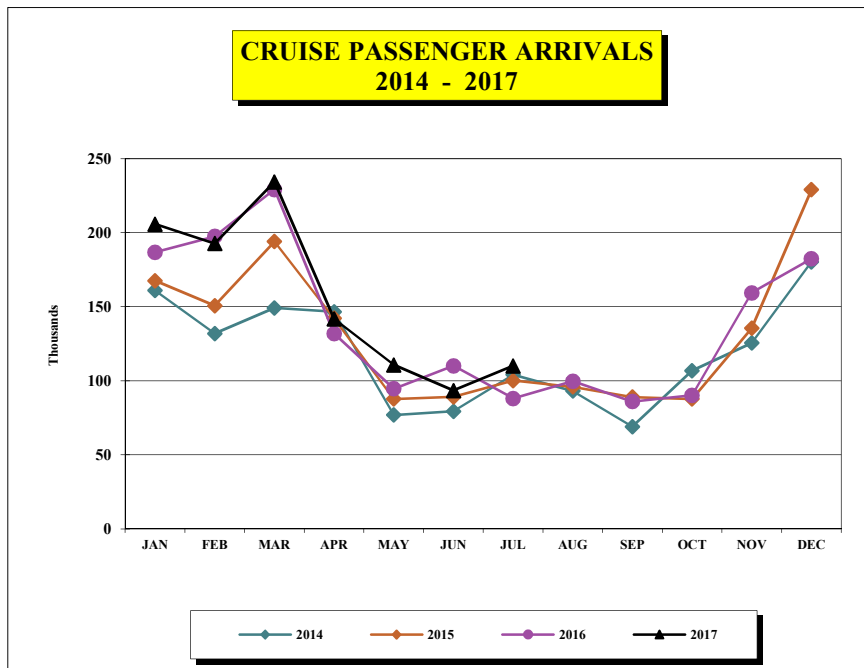


FIG. 4

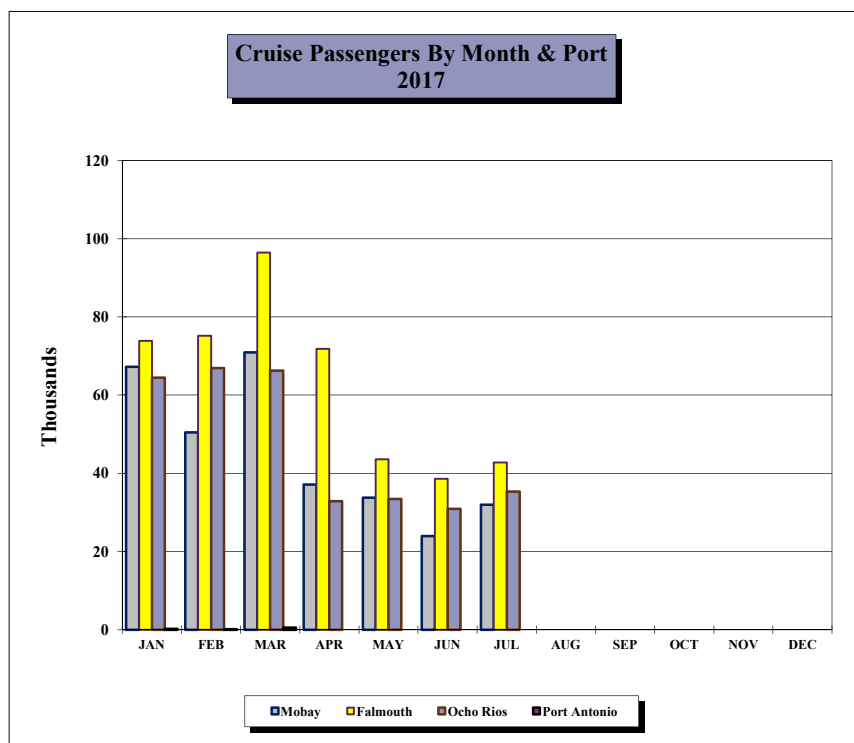


FIG. 4a

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	JULY 2017			JANUARY - JULY 2017		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
U.S.A.						
<u>NORTHEAST</u>						
Connecticut	4,034	5	4,039	21,035	8	21,043
Delaware	881	0	881	4,660	1	4,661
Maine	181	0	181	3,490	2	3,492
Maryland	8,129	25	8,154	37,351	35	37,386
Massachusetts	3,857	1	3,858	26,530	7	26,537
New Hampshire	331	1	332	4,711	1	4,712
New Jersey	11,218	6	11,224	50,200	19	50,219
New York	33,247	12	33,259	155,175	49	155,224
Pennsylvania	9,211	460	9,671	48,266	509	48,775
Rhode Island	415	0	415	3,076	0	3,076
Vermont	95	0	95	1,859	0	1,859
Virginia	4,551	20	4,571	22,923	44	22,967
Washington D.C.	830	4	834	4,685	6	4,691
West Virginia	476	45	521	2,223	61	2,284
Total	77,456	579	78,035	386,184	742	386,926
<u>MIDWEST</u>						
Illinois	5,992	278	6,270	36,201	2,759	38,960
Indiana	2,172	69	2,241	13,292	271	13,563
Iowa	654	26	680	8,923	1,117	10,040
Kansas	909	8	917	5,930	26	5,956
Kentucky	1,186	250	1,436	6,326	475	6,801
Michigan	2,249	13	2,262	22,698	148	22,846
Minnesota	750	3	753	10,851	6,021	16,872
Missouri	1,841	845	2,686	12,074	3,138	15,212
Nebraska	779	1	780	6,501	11	6,512
North Dakota	68	0	68	2,462	245	2,707
Ohio	3,892	693	4,585	23,318	1,740	25,058
South Dakota	99	0	99	2,372	167	2,539
Wisconsin	848	0	848	15,035	5,858	20,893
Total	21,439	2,186	23,625	165,983	21,976	187,959

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	JULY 2017			JANUARY - JULY 2017		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<u>SOUTH</u>						
Alabama	1,489	134	1,623	7,212	237	7,449
Arkansas	659	33	692	3,223	65	3,288
Florida	25,836	17	25,853	129,076	264	129,340
Georgia	9,287	345	9,632	42,434	890	43,324
Louisiana	1,710	7	1,717	7,304	20	7,324
Mississippi	721	8	729	3,468	35	3,503
North Carolina	4,911	25	4,936	23,546	118	23,664
South Carolina	2,256	32	2,288	10,145	128	10,273
Tennessee	2,273	412	2,685	12,169	463	12,632
Total	49,142	1,013	50,155	238,577	2,220	240,797
<u>WEST</u>						
Alaska	24	0	24	335	1	336
Arizona	1,130	13	1,143	5,513	31	5,544
California	8,495	18	8,513	34,303	45	34,348
Colorado	1,243	10	1,253	8,744	39	8,783
Hawaii	50	1	51	286	2	288
Idaho	110	0	110	954	1	955
Montana	46	0	46	870	2	872
Nevada	691	3	694	3,184	9	3,193
New Mexico	233	0	233	1,385	4	1,389
Oklahoma	1,158	32	1,190	5,454	138	5,592
Oregon	414	0	414	2,272	18	2,290
Texas	11,782	111	11,893	45,783	633	46,416
Utah	239	0	239	2,199	4	2,203
Washington	757	5	762	4,414	14	4,428
Wyoming	52	0	52	695	0	695
Total	26,424	193	26,617	116,391	941	117,332
TOTAL U.S.A.	174,461	3,971	178,432	907,135	25,879	933,014

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	JULY 2017			JANUARY - JULY 2017		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
::						
CANADA						
Atlantic Canada						
New Brunswick	48	0	48	3,118	0	3,118
Newfoundland	126	0	126	4,421	0	4,421
Nova Scotia	131	0	131	6,198	0	6,198
P.E. Island	13	0	13	615	0	615
Total	318	0	318	14,352	0	14,352
Central Canada						
Ontario	19,891	13	19,904	169,292	67	169,359
Quebec	4,008	0	4,008	28,737	1	28,738
Total	23,899	13	23,912	198,029	68	198,097
Western Canada						
Alberta	1,581	0	1,581	15,899	1	15,900
British Columbia	547	0	547	6,190	2	6,192
Manitoba	267	0	267	6,759	0	6,759
Saskatchewan	116	0	116	5,733	1	5,734
Northwest Territories	32	0	32	290	0	290
Total	2,543	0	2,543	34,871	4	34,875
Total	26,760	13	26,773	247,252	72	247,324
EUROPE						
Northern Europe						
U.K.	11,237	10,207	21,444	59,704	65,792	125,496
Denmark	99	60	159	565	100	665
Finland	25	1	26	192	200	392
Ireland	148	117	265	1,184	1,062	2,246
Norway	133	6	139	683	160	843
Sweden	118	4	122	1,038	4,632	5,670
Sub-Total	11,760	10,395	22,155	63,366	71,946	135,312
Southern Europe						
Greece	19	2	21	143	6	149
Italy	824	76	900	7,838	100	7,938
Portugal	25	779	804	226	1,619	1,845
Spain	240	1,738	1,978	1,782	2,182	3,964
Western Europe						
Austria	153	115	268	1,410	122	1,532
Belgium	811	27	838	3,555	78	3,633
France	511	15	526	4,354	51	4,405
Germany	1,133	1,275	2,408	13,187	1,731	14,918
Luxemburg	9	12	21	123	14	137
Netherlands	646	96	742	4,464	119	4,583
Switzerland	373	144	517	2,256	174	2,430
Sub-Total	4,744	4,279	9,023	39,338	6,196	45,534
Central/East Europe						
Czechoslovakia	19	13	32	368	22	390
Hungary	10	6	16	290	14	304
Poland	75	54	129	2,397	137	2,534
Russia	53	2	55	499	20	519
Ukraine	13	3	16	227	9	236
Other Europe	119	31	150	1,154	149	1,303
Sub-Total	289	109	398	4,935	351	5,286
Total	16,793	14,783	31,576	107,639	78,493	186,132

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

JULY 2017			JANUARY - JULY 2017		
SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS

::

OTHER COUNTRIES

CENTRAL AMERICA

Mexico	378	0	378	2,368	14	2,382
Belize	63	0	63	379	0	379
Costa Rica	111	0	111	683	4	687
El Salvador	30	0	30	208	3	211
Guatemala	54	2	56	360	10	370
Honduras	23	0	23	110	4	114
Nicaragua	8	0	8	77	2	79
Panama	174	0	174	1,191	2	1,193
Total	841	2	843	5,376	39	5,415

SOUTH AMERICA

Argentina	541	1	542	3,608	9	3,617
Bolivia	4	0	4	125	0	125
Brazil	365	0	365	2,908	9	2,917
Chile	596	0	596	3,403	3	3,406
Colombia	288	1	289	1,455	6	1,461
Ecuador	38	0	38	317	1	318
Paraguay	21	1	22	195	1	196
Peru	256	0	256	1,079	0	1,079
Uruguay	89	0	89	331	0	331
Venezuela	90	17	107	322	30	352
Other South America	1	0	1	12	0	12
Total	2,289	20	2,309	13,755	59	13,814
Total Latin America	3,130	22	3,152	19,131	98	19,229

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	JULY 2017			JANUARY - JULY 2017		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
CARIBBEAN						
Antigua	261	1	262	1,315	3	1,318
Bahamas	738	3	741	3,661	37	3,698
Barbados	353	7	360	2,306	45	2,351
Bermuda	341	0	341	1,347	3	1,350
British Virgin Is.	160	0	160	628	0	628
Cayman Is.	2,123	1	2,124	10,133	39	10,172
Dominica	29	0	29	170	0	170
Grenada	37	0	37	272	1	273
Guyana	260	0	260	1,262	1	1,263
Montserrat	26	0	26	83	0	83
St. Kitts/Nevis/Anguilla	118	0	118	601	0	601
St. Lucia	62	1	63	474	2	476
St. Vincent	67	0	67	322	0	322
Turks & Caicos Is.	400	4	404	1,875	30	1,905
Trinidad & Tobago	943	8	951	5,947	25	5,972
Comm. Caribbean	5,918	25	5,943	30,396	186	30,582
Aruba	40	0	40	202	0	202
Cuba	30	225	255	294	1,379	1,673
Curacao	63	0	63	301	2	303
Dominican Republic	141	0	141	1,194	27	1,221
Guadelope	61	0	61	120	0	120
Haiti	30	1	31	287	1	288
Puerto Rico	150	0	150	1,019	5	1,024
St. Maarten	242	0	242	766	0	766
Surinam	42	0	42	268	0	268
All other Caribbean	96	0	96	392	1	393
Other Caribbean	895	226	1,121	4,843	1,415	6,258
TOTAL CARIBBEAN	6,813	251	7,064	35,239	1,601	36,840
OTHER COUNTRIES						
India	292	2	294	1,249	9	1,258
Pakistan	13	0	13	46	0	46
Japan	138	0	138	1,105	1	1,106
China	348	1	349	2,548	18	2,566
Taiwan	0	0	0	48	1	49
Korea	24	0	24	296	0	296
Philippines	37	0	37	259	2	261
Singapore	21	1	22	126	1	127
Other Asia	46	0	46	250	7	257
Asia	919	4	923	5,927	39	5,966
African Countries	149	1	150	871	7	878
Israel	36	1	37	497	1	498
Saudi Arabia	7	0	7	26	0	26
Turkey	18	3	21	103	5	108
Other Middle East	117	11	128	529	29	558
Australia	298	6	304	1,533	16	1,549
New Zealand	54	0	54	226	5	231
All Other Ctries	5	0	5	26	0	26
Total	684	22	706	3,811	63	3,874
GRAND TOTAL	229,560	19,066	248,626	1,326,134	106,245	1,432,379

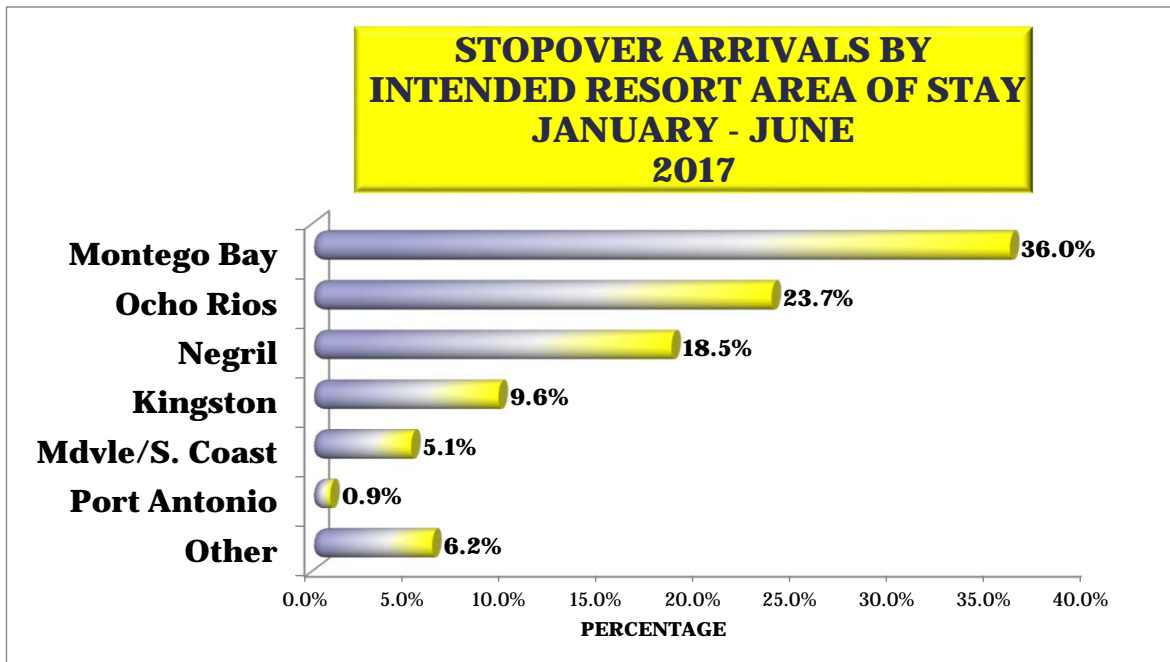


Fig. 5

STOPOVER ARRIVALS BY INTENDED AREA OF STAY

Area	JULY			JANUARY - JULY			JANUARY - JULY			%Change 2017/16 ARRIVALS
	2017	%Share	LENGTH OF STAY	2017	%Share	LENGTH OF STAY	2016	%Share	LENGTH OF STAY	
Montego Bay	81,833	32.9%	7.3	515,099	36.0%	7.1	461,891	33.9%	7.3	11.5%
Ocho Rios	59,106	23.8%	8.3	339,238	23.7%	8.0	321,621	23.6%	8.3	5.5%
Negril	45,068	18.1%	7.6	265,239	18.5%	7.8	259,831	19.1%	8.0	2.1%
Kingston	24,955	10.0%	13.8	137,619	9.6%	11.5	141,294	10.4%	11.4	-2.6%
Mdvle/S. Coast	14,663	5.9%	14.7	73,127	5.1%	12.9	73,801	5.4%	12.8	-0.9%
Port Antonio	2,784	1.1%	15.7	13,396	0.9%	14.7	13,409	1.0%	14.9	-0.1%
Other	20,217	8.1%	17.0	88,661	6.2%	15.1	91,402	6.7%	15.3	-3.0%
Total	248,626	100.0%	9.5	1,432,379	100.0%	8.7	1,363,249	100.0%	9.0	5.1%