



IN JANUARY 2020...

- Stopover arrivals up 4.9%
- US Market up 8.3%
- Canada down 1.9%
- Europe down 9.7%
- Cruise Passenger down by 16.0%

TOURIST (Stopover Arrivals)

Stopover arrivals in January 2020 were **227,200** an increase of **4.9%** or **10,691** additional arrivals over the **216,509** recorded in January 2019.

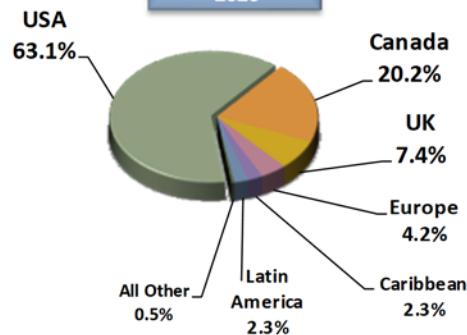
Europe

The European market region recorded a decrease of **9.7%** in January 2020, with **26,258** stopover arrivals compared to the **29,094** recorded in January 2019.

United States

Stopover arrivals from the United States market recorded a notable increase of **8.3%** in January 2020, with a total of **143,460** arrivals compared to the **132,508** arrivals who visited in January 2019. With the exception of the Midwest market region, all other US marketing regions recorded increases in arrivals, the Northeast with **64,251** grew by **16.3%**, the South with **29,351** grew by **9.4%**, the West with **14,190** grew by **5.2%** and the Mid-West with **35,668** declined by **3.4%**.

MARKET SHARE
January
2020



In the Northern European region, the main visitor producing countries, United Kingdom, with **16,737** arrivals, fell by **0.2%**, while Sweden with **849** arrivals fell by **4.3%**.

In the South-Western European region, Germany with **2,034** visitor arrivals decreased by **26.3%**, Italy with **1,555** fell by **6.0%**, France with **1,004** grew by **6.4%**, and the Netherlands with **698** arrivals decreased by **5.8%**.

Stopover arrivals from Central-East Europe with **1,423** arrivals fell by **52.9%**.

Canada

In January 2020, the Canadian market recorded an increase in arrivals of **1.9%**, with **45,922** stopovers compared to **45,078** in January 2019.

Stopover arrivals from Atlantic Canada fell by **15.6%**; the main provinces of Nova Scotia decreased by **27.5%**, over January 2019 and those from New Brunswick decreased by **12.4%**.

Stopover arrivals from Central Canada increased by **5.5%**; the leading province of Ontario increased by **2.9%**, while the second most important Canadian province of Quebec grew by **19.6%**.

Stopover arrivals from Western Canada fell by **14.1%**; the main province of Alberta recorded a decline of **4.9%**, while the arrivals from Manitoba decreased by **2.0%**.

Latin America

Arrivals from Latin America increased by **38.9%** in January 2020, with a total of **5,219** stopovers compared to **3,758** in January 2019.

From the Central American region, stopover arrivals fell by **7.4%** with **765** arrivals. Mexico with **308** arrivals fell by **5.8%**, and Panama with **197** fell by **0.5%**.

From the South American region, stopover arrivals increased by **51.9%** with **4,454** arrivals. Argentina with **1,557** arrivals grew by **88.7%**, Chile with **890** arrivals increased by **46.4%**, while Peru with **669** increased by **246.6%**.

The Caribbean

Stopover arrivals to Jamaica from the Caribbean region were up **8.3%** in January 2020 with a total of **5,217** visitors, compared to **4,818** in January 2019.

The Cayman Islands and Trinidad & Tobago continued to be the major visitor producing Caribbean countries in January 2020 with **1,454** and **1,004** stopover arrivals, respectively.

Asia

The Asian market fell by **3.3%** in January 2020 with a total of **606** stopovers compared to **627** in January 2019.

China, India, and Japan, are the major visitor-producing countries with **193**, **139** and **136** stopovers arriving from each country, respectively.

Other Countries

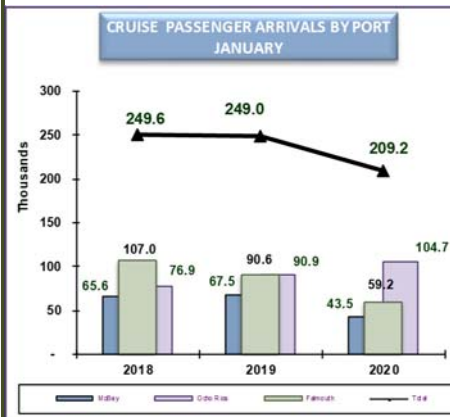
Overall, stopover arrivals from other countries fell by **17.3%** with **518** arrivals, for the January 2020 period. Of the Other Countries, Australia provided the most stop-over arrivals to Jamaica, with **249** visitors compared to **273** in January 2019. This represents a decrease of **8.8%**.

Market

The market share of stopover visitors for the month of January 2020 was as follows: USA **63.1%**; Canada **20.2%**; UK **7.4%**; Continental Europe **4.2%**, the Caribbean **2.3%**; and the others, including Latin America and Asia **2.8%**.

Cruise Passengers

A total of **209,163** cruise passengers visited Jamaica in January 2020. This represented a **16.0%** decrease over the **249,026** who visited in January 2019.



For January 2020, Cruise passengers visiting the port of Ocho Rios grew by **15.2%** with **104,679** passengers. Those visiting the port of Falmouth fell by **34.6%** with **59,243** passengers and those visiting the port of Montego Bay fell by **35.6%** with **43,498** passengers.

Length of Stay

The average length of stay of **Foreign National** arrivals in January 2020 was **8.6** nights, compared to **8.7** nights in January 2019. The average length of stay in hotels was **6.4** nights in January 2020, compared to **6.6** nights in January 2019.

The average length of stay of **Non-Resident Jamaican** arrivals in January 2020 was **17.0** nights compared to **18.5** in January 2019. The average length of stay in hotels in January 2020 was **7.3** nights, compared to **8.5** nights in January 2019.

Purpose of Visit

During the month of January 2020, **89.9%** or **191,740** of the **213,118 Foreign Nationals** visited Jamaica for Leisure, **3.8%** were on Business, **5.8%** were on Other purposes of travel and **0.5%** did not state their purpose of travel.

A total of **10,373** or **73.6%** of the **14,082 Non-Resident Jamaicans** were visiting for Leisure, **3.7%** were on Business, **19.9%** were on Other purposes of travel and **2.8%** failed to provide a reason for travel.

Intended Resort Area of Stay

Of the **227,200** stopover arrivals visiting Jamaica in January 2020, the resort area of Montego Bay welcomed **84,251** arrivals or **37.1%**; Ocho Rios received **49,571** or **21.8%**, Negril welcomed **44,352** or **19.5%**; and **21,014** or **9.2%** visited Kingston. The remaining **12.3%** stayed in the Mandeville/South Coast, Port Antonio resort regions and Other areas in Jamaica.

In January 2020, the combination of Montego Bay, Negril, and Ocho Rios accounted for **178,174** or **78.4%** of the stopover arrivals.

Type of Airlines used

Of the **227,200** stopover visitors to Jamaica in the month of January 2020, **214,477** or **94.4%** used scheduled airlines, while **12,723** or **5.6%** used chartered flights.

During the corresponding period in 2019 the percentage distribution was: **91.3%** - used scheduled airlines and **8.7%** - used chartered flights.

TABLE 1
VISITOR ARRIVALS

Month	Stopover Arrivals		+/- 2020/19	Cruise Passengers		+/- 2020/19	Total Visitor Arrivals		+/- 2020/19
	2019	2020		2019	2020		2019	2020	
January	216,509	227,200	4.9%	249,026	209,163	-16.0%	465,535	436,363	-6.3%

TABLE 1a

TOURIST ARRIVALS

January
2020

Month	Foreign Nationals	<----- Stopovers ----->					Total Stopover Arrivals	+/- 2020/19	+/- 2020/18
		+/- 2020/19	+/- 2020/18	Non-Resident Jamaicans	+/- 2020/19	+/- 2020/18			
January	213,118	4.5%	16.0%	14,082	12.5%	28.7%	227,200	4.9%	16.7%

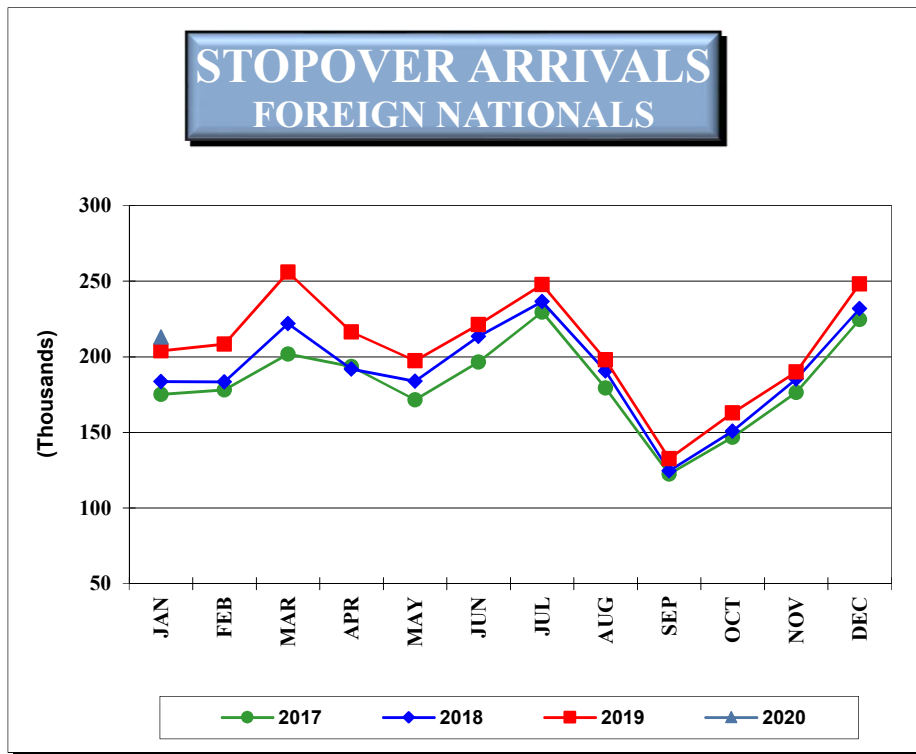


FIG. 1

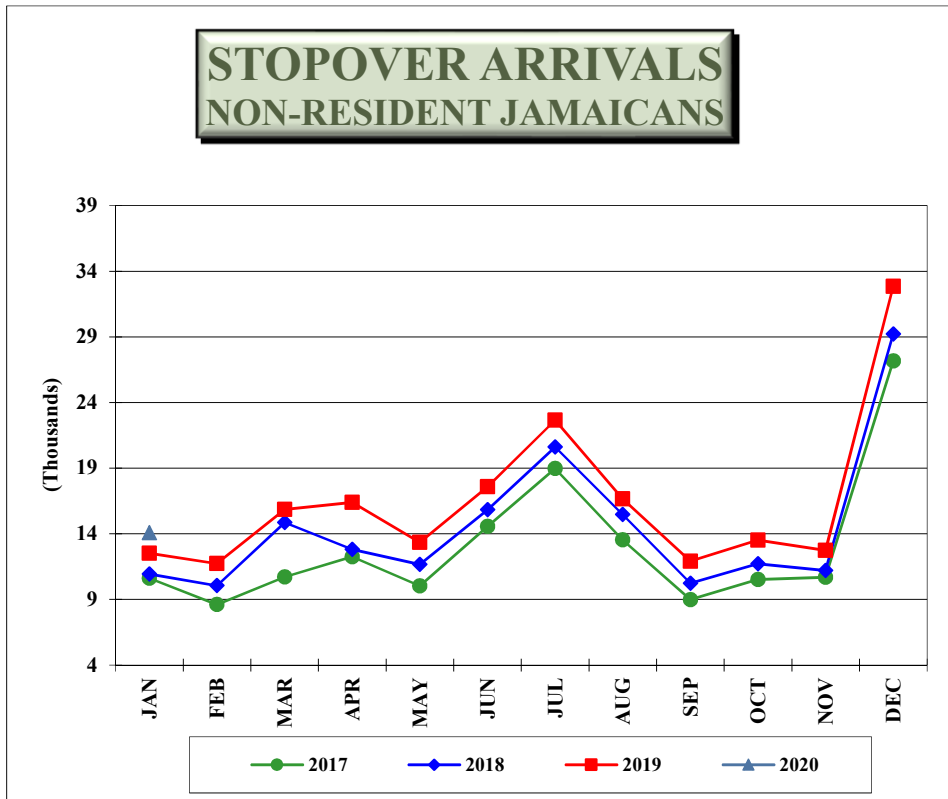


FIG. 1a

STOPOVER ARRIVALS BY PURPOSE OF VISIT JANUARY 2020

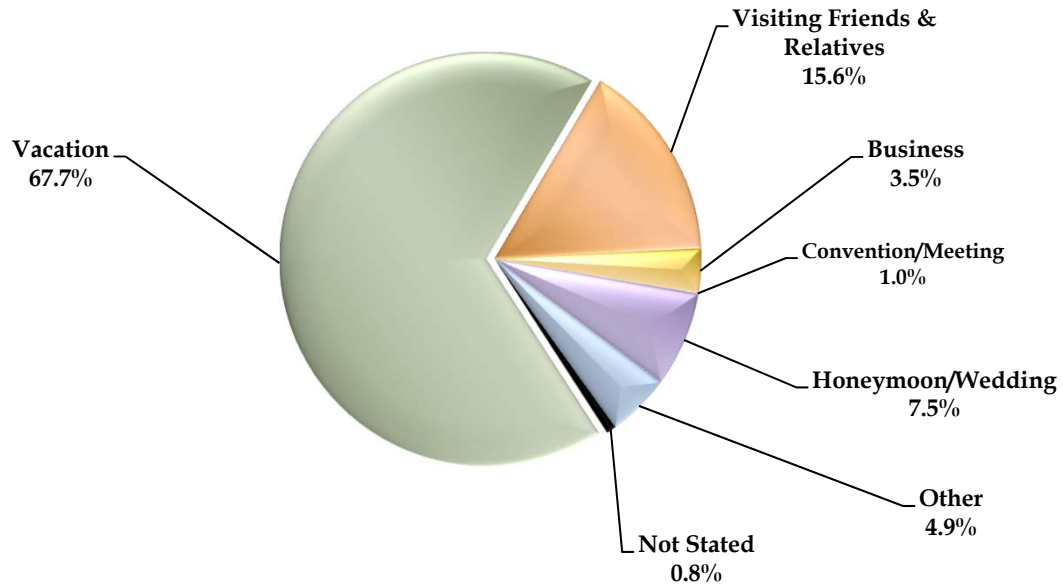


Fig. 1b

STOPOVER ARRIVALS BY PURPOSE OF VISIT						
January 2020	Foreign Nationals	% Share	Non Resident Jamaicans	% Share	Total	% Share
Vacation	156,129	73.3%	3,206	22.8%	159,335	70.1%
Visiting Friends & Relatives	23,577	11.1%	6,958	49.4%	30,535	13.4%
Business	7,990	3.7%	513	3.6%	8,503	3.7%
Convention/Meeting	69	0.0%	3	0.0%	72	0.0%
Honeymoon/Wedding	12,034	5.6%	209	1.5%	12,243	5.4%
Other	12,251	5.7%	2,798	19.9%	15,049	6.6%
Not Stated	1,068	0.5%	395	2.8%	1,463	0.6%
TOTAL	213,118	100.0%	14,082	100.0%	227,200	100.0%

TABLE 1.2

**STOPOVER ARRIVALS BY MARKET REGION
AND MONTH OF ARRIVAL 2020**

	U.S.A.					Canada	U.K. Europe	Latin America	Caribbean	Asia	Africa	Other Countries	Total
	Northeast	Mid-West	South	West	Total								
January	64,251	35,668	29,351	14,190	143,460	45,922	26,258	5,219	5,217	606	102	416	227,200
+/- %	16.3%	-3.4%	9.4%	5.2%	8.3%	1.9%	-9.7%	38.9%	8.3%	-3.3%	-23.9%	-15.4%	4.9%

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	JANUARY				% Change		
	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	2020/19	2020/18	2020/17
U.S.A.							
<u>NORTHEAST</u>							
Connecticut	2,341	2,505	2,819	3,265	15.8	30.3	39.5
Delaware	553	569	798	708	-11.3	24.4	28.0
Maine	493	533	704	667	-5.3	25.1	35.3
Maryland	3,747	4,413	6,001	6,490	8.1	47.1	73.2
Massachusetts	3,473	3,539	3,837	4,142	7.9	17.0	19.3
New Hampshire	662	710	723	640	-11.5	-9.9	-3.3
New Jersey	5,210	5,172	6,496	8,262	27.2	59.7	58.6
New York	17,231	16,908	21,771	27,206	25.0	60.9	57.9
Pennsylvania	5,170	5,631	7,119	7,606	6.8	35.1	47.1
Rhode Island	431	424	496	520	4.8	22.6	20.6
Vermont	302	214	313	295	-5.8	37.9	-2.3
Virginia	2,463	2,571	3,257	3,306	1.5	28.6	34.2
Washington D.C.	583	483	653	842	28.9	74.3	44.4
West Virginia	237	285	261	302	15.7	6.0	27.4
Total	42,896	43,957	55,248	64,251	16.3	46.2	49.8
<u>MIDWEST</u>							
Illinois	5,378	6,376	5,950	6,041	1.5	-5.3	12.3
Indiana	1,573	1,998	2,919	2,179	-25.4	9.1	38.5
Iowa	2,384	2,469	2,547	2,387	-6.3	-3.3	0.1
Kansas	800	792	1,007	889	-11.7	12.2	11.1
Kentucky	604	640	1,315	860	-34.6	34.4	42.4
Michigan	2,943	3,663	4,330	4,382	1.2	19.6	48.9
Minnesota	3,649	3,880	4,306	4,883	13.4	25.9	33.8
Missouri	1,978	1,877	2,179	2,014	-7.6	7.3	1.8
Nebraska	1,421	1,270	1,322	1,496	13.2	17.8	5.3
North Dakota	799	913	693	858	23.8	-6.0	7.4
Ohio	2,473	2,861	4,027	3,443	-14.5	20.3	39.2
South Dakota	618	887	745	881	18.3	-0.7	42.6
Wisconsin	4,436	5,307	5,602	5,355	-4.4	0.9	20.7
Total	29,056	32,933	36,942	35,668	-3.4	8.3	22.8

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	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	2020/19	2020/18	2020/17
<u>SOUTH</u>							
Alabama	410	511	616	644	4.5	26.0	57.1
Arkansas	272	357	378	423	11.9	18.5	55.5
Florida	12,596	13,306	15,019	16,212	7.9	21.8	28.7
Georgia	3,254	3,429	4,455	5,214	17.0	52.1	60.2
Louisiana	457	436	644	598	-7.1	37.2	30.9
Mississippi	213	228	306	342	11.8	50.0	60.6
North Carolina	1,984	2,235	2,761	3,073	11.3	37.5	54.9
South Carolina	805	955	1,163	1,328	14.2	39.1	65.0
Tennessee	982	1,133	1,489	1,517	1.9	33.9	54.5
Total	20,973	22,590	26,831	29,351	9.4	29.9	39.9
<u>WEST</u>							
Alaska	70	75	59	63	6.8	-16.0	-10.0
Arizona	477	523	621	780	25.6	49.1	63.5
California	3,212	3,067	3,775	3,862	2.3	25.9	20.2
Colorado	993	1,097	1,440	1,599	11.0	45.8	61.0
Hawaii	22	46	66	56	-15.2	21.7	154.5
Idaho	114	191	257	242	-5.8	26.7	112.3
Montana	167	209	331	271	-18.1	29.7	62.3
Nevada	272	295	448	421	-6.0	42.7	54.8
New Mexico	162	145	138	160	15.9	10.3	-1.2
Oklahoma	484	424	612	541	-11.6	27.6	11.8
Oregon	267	306	469	366	-22.0	19.6	37.1
Texas	3,072	3,640	4,037	4,735	17.3	30.1	54.1
Utah	247	253	395	338	-14.4	33.6	36.8
Washington	464	565	735	616	-16.2	9.0	32.8
Wyoming	78	80	104	140	34.6	75.0	79.5
Total	10,101	10,916	13,487	14,190	5.2	30.0	40.5
TOTAL U.S.A.	103,026	110,396	132,508	143,460	8.3	30.0	39.2

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<u>CANADA</u>							
Atlantic Canada							
New Brunswick	345	313	282	247	-12.4	-21.1	-28.4
Newfoundland	259	203	169	209	23.7	3.0	-19.3
Nova Scotia	602	584	641	465	-27.5	-20.4	-22.8
P.E. Island	66	58	56	48	-14.3	-17.2	-27.3
Total	1,272	1,158	1,148	969	-15.6	-16.3	-23.8
Central Canada							
Ontario	30,368	32,166	31,141	32,032	2.9	-0.4	5.5
Quebec	5,900	5,388	5,737	6,863	19.6	27.4	16.3
Total	36,268	37,554	36,878	38,895	5.5	3.6	7.2
Western Canada							
Alberta	3,109	2,610	2,606	2,478	-4.9	-5.1	-20.3
British Columbia	1,116	1,571	1,279	972	-24.0	-38.1	-12.9
Manitoba	2,117	1,971	1,430	1,402	-2.0	-28.9	-33.8
Saskatchewan	1,969	1,891	1,680	1,172	-30.2	-38.0	-40.5
Other Canada	54	60	57	34	-40.4	-43.3	-37.0
Total	8,365	8,103	7,052	6,058	-14.1	-25.2	-27.6
Total Canada	45,905	46,815	45,078	45,922	1.9	-1.9	0.0
<u>EUROPE</u>							
Northern Europe							
U.K.	17,552	16,524	16,767	16,737	-0.2	1.3	-4.6
Denmark	117	143	85	108	27.1	-24.5	-7.7
Finland	132	93	81	67	-17.3	-28.0	-49.2
Ireland	283	242	179	217	21.2	-10.3	-23.3
Norway	151	77	136	107	-21.3	39.0	-29.1
Sweden	1,933	990	887	849	-4.3	-14.2	-56.1
Total	20,168	18,069	18,135	18,085	-0.3	0.1	-10.3
Southern Europe							
Greece	16	35	56	25	-55.4	-28.6	56.3
Italy	1,791	1,737	1,654	1,555	-6.0	-10.5	-13.2
Portugal	36	36	73	42	-42.5	16.7	16.7
Spain	368	350	458	293	-36.0	-16.3	-20.4
Western Europe							
Austria	327	371	363	335	-7.7	-9.7	2.4
Belgium	542	474	585	412	-29.6	-13.1	-24.0
France	655	1,030	944	1,004	6.4	-2.5	53.3
Germany	2,283	3,005	2,759	2,034	-26.3	-32.3	-10.9
Luxemburg	21	24	15	21	40.0	-12.5	0.0
Netherlands	677	993	660	698	5.8	-29.7	3.1
Switzerland	378	390	371	331	-10.8	-15.1	-12.4
Total	7,094	8,445	7,938	6,750	-15.0	-20.1	-4.8
Central/East Europe							
Czech Republic	73	125	261	105	-59.8	-16.0	43.8
Hungary	82	139	180	133	-26.1	-4.3	62.2
Poland	810	1,513	958	167	-82.6	-89.0	-79.4
Russia	138	229	1,017	588	-42.2	156.8	326.1
Ukraine	76	52	102	93	-8.8	78.8	22.4
Other Europe	288	356	503	337	-33.0	-5.3	17.0
Total	1,467	2,414	3,021	1,423	-52.9	-41.1	-3.0
Total Europe	28,729	28,928	29,094	26,258	-9.7	-9.2	-8.6

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	JANUARY				% Change		
	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	2020/19	2020/18	2020/17
<u>LATIN AMERICA</u>							
<u>CENTRAL AMERICA</u>							
Mexico	293	225	327	308	-5.8	36.9	5.1
Belize	55	40	77	61	-20.8	52.5	10.9
Costa Rica	65	79	121	103	-14.9	30.4	58.5
El Salvador	19	18	25	13	-48.0	-27.8	-31.6
Guatemala	34	51	61	44	-27.9	-13.7	29.4
Honduras	14	20	9	18	100.0	-10.0	28.6
Nicaragua	11	10	8	21	162.5	110.0	90.9
Panama	127	130	198	197	-0.5	51.5	55.1
Total	618	573	826	765	-7.4	33.5	23.8
<u>SOUTH AMERICA</u>							
Argentina	806	1,050	825	1,557	88.7	48.3	93.2
Bolivia	12	7	55	46	-16.4	557.1	283.3
Brazil	449	626	560	629	12.3	0.5	40.1
Chile	453	401	608	890	46.4	121.9	96.5
Colombia	219	269	397	389	-2.0	44.6	77.6
Ecuador	26	16	15	17	13.3	6.3	-34.6
Paraguay	45	93	150	115	-23.3	23.7	155.6
Peru	89	108	193	669	246.6	519.4	651.7
Uruguay	31	45	91	121	33.0	168.9	290.3
Venezuela	55	41	38	20	-47.4	-51.2	-63.6
Other South America	2	0	0	1	-	-	-
Total	2,187	2,656	2,932	4,454	51.9	67.7	103.7
Total Latin America	2,805	3,229	3,758	5,219	38.9	61.6	86.1

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	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	2020/19	2020/18	2020/17
<u>CARIBBEAN</u>							
Antigua	139	187	209	196	-6.2	4.8	41.0
Bahamas	396	278	387	377	-2.6	35.6	-4.8
Barbados	271	278	332	348	4.8	25.2	28.4
Bermuda	198	164	240	178	-25.8	8.5	-10.1
British Virgin Is.	48	61	51	50	-2.0	-18.0	4.2
Cayman Is.	1,054	1,053	1,297	1,454	12.1	38.1	38.0
Dominica	27	37	30	30	0.0	-18.9	11.1
Grenada	34	29	41	50	22.0	72.4	47.1
Guyana	104	158	109	128	17.4	-19.0	23.1
Monsterrat	5	3	9	22	144.4	633.3	340.0
St. Kitts/Nevis/Anguilla	68	78	91	102	12.1	30.8	50.0
St. Lucia	46	60	85	64	-24.7	6.7	39.1
St. Vincent	55	65	77	86	11.7	32.3	56.4
Turks & Caicos Is.	248	195	194	227	17.0	16.4	-8.5
Trinidad & Tobago	810	753	816	1,004	23.0	33.3	24.0
Comm. Caribbean	3,503	3,399	3,968	4,316	8.8	27.0	23.2
Aruba	27	14	39	14	-64.1	0.0	-48.1
Cuba	186	225	263	297	12.9	32.0	59.7
Curacao	49	40	22	35	59.1	-12.5	-28.6
Dominican Republic	165	152	237	243	2.5	59.9	47.3
Guadelope	8	2	7	10	42.9	400.0	25.0
Haiti	15	20	27	68	151.9	240.0	353.3
Puerto Rico	67	81	105	94	-10.5	16.0	40.3
St. Maarten	68	92	60	74	23.3	-19.6	8.8
Surinam	32	17	32	24	-25.0	41.2	-25.0
All other Caribbean	27	33	58	42	-27.6	27.3	55.6
Other Caribbean	644	676	850	901	6.0	33.3	39.9
TOTAL CARIBBEAN	4,147	4,075	4,818	5,217	8.3	28.0	25.8
<u>ASIA</u>							
India	107	91	81	139	71.6	52.7	29.9
Pakistan	1	0	1	1	0.0	-	-
Japan	188	103	106	136	28.3	32.0	-27.7
China	263	307	306	193	-36.9	-37.1	-26.6
Taiwan	11	2	16	9	-43.8	350.0	-18.2
Korea	60	29	33	26	-21.2	-10.3	-56.7
Philippines	47	52	28	36	28.6	-30.8	-23.4
Singapore	13	12	11	14	27.3	16.7	7.7
Other Asia	38	33	45	52	15.6	57.6	36.8
Total Asia	728	629	627	606	-3.3	-3.7	-16.8
<u>AFRICA</u>							
Ghana	0	0	0	2	-	-	-
Kenya	0	0	0	5	-	-	-
Nigeria	0	0	0	5	-	-	-
South Africa	0	0	0	18	-	-	-
Other Africa	99	121	134	72	-	-	-
TOTAL AFRICA	99	121	134	102	-23.9	-15.7	3.0
<u>OTHER COUNTRIES</u>							
Israel	50	75	62	71	14.5	-5.3	42.0
Saudi Arabia	2	6	3	9	200.0	50.0	350.0
Turkey	17	12	38	19	-50.0	58.3	11.8
Other Middle East	63	48	72	41	-43.1	-14.6	-34.9
Australia	271	245	273	249	-8.8	1.6	-8.1
New Zealand	28	24	43	24	-44.2	0.0	-14.3
All Other Ctries	3	6	1	3	200.0	-50.0	0.0
Total	434	416	492	416	-15.4	0.0	-4.1
GRAND TOTAL	185,873	194,609	216,509	227,200	4.9	16.7	22.2

STOPOVER VISITORS BY MARKET SHARE

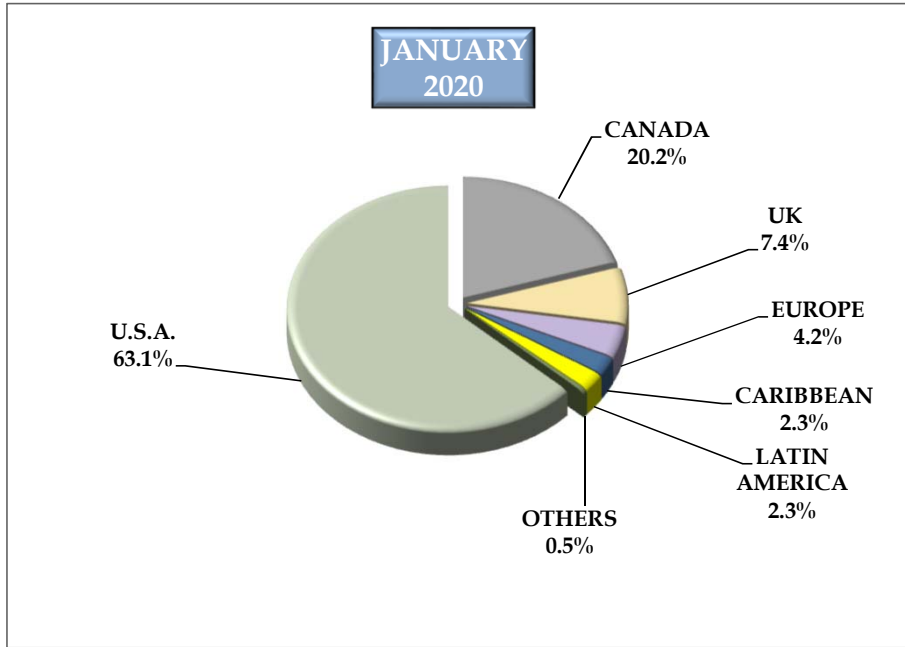


Fig. 2

Stopover Arrivals by Market Share							
Country	January 2020	% Share	January 2019	% Share	January 2018	% Share	%Change 2020/19
U.S.A	143,460	63.1%	132,508	61.2%	110,396	56.7%	8.3%
CANADA	45,922	20.2%	45,078	20.8%	46,815	24.1%	1.9%
U.K.	16,737	7.4%	16,767	7.7%	16,524	8.5%	-0.2%
EUROPE	9,521	4.2%	12,327	5.7%	12,404	6.4%	-22.8%
CARIBBEAN	5,217	2.3%	4,818	2.2%	4,075	2.1%	8.3%
LATIN AMERICA	5,219	2.3%	3,758	1.7%	3,229	1.7%	38.9%
OTHERS	1,124	0.5%	1,253	0.6%	1,166	0.6%	-10.3%
Total	227,200	100.0%	216,509	100.0%	194,609	100.0%	4.9%

TABLE 3

AVERAGE LENGTH OF STAY (Nights)								
January	<u>FOREIGN NATIONALS</u>				<u>NON-RESIDENT JAMAICANS</u>			
	All Types of Accommodation		Hotel		All Types of Accommodation		Hotel	
	2019	2020	2019	2020	2019	2020	2019	2020
	8.7	8.6	6.6	6.4	18.5	17.0	8.5	7.3

Note: LENGTH OF STAY IS BASED ON "INTENDED" LENGTH OF STAY

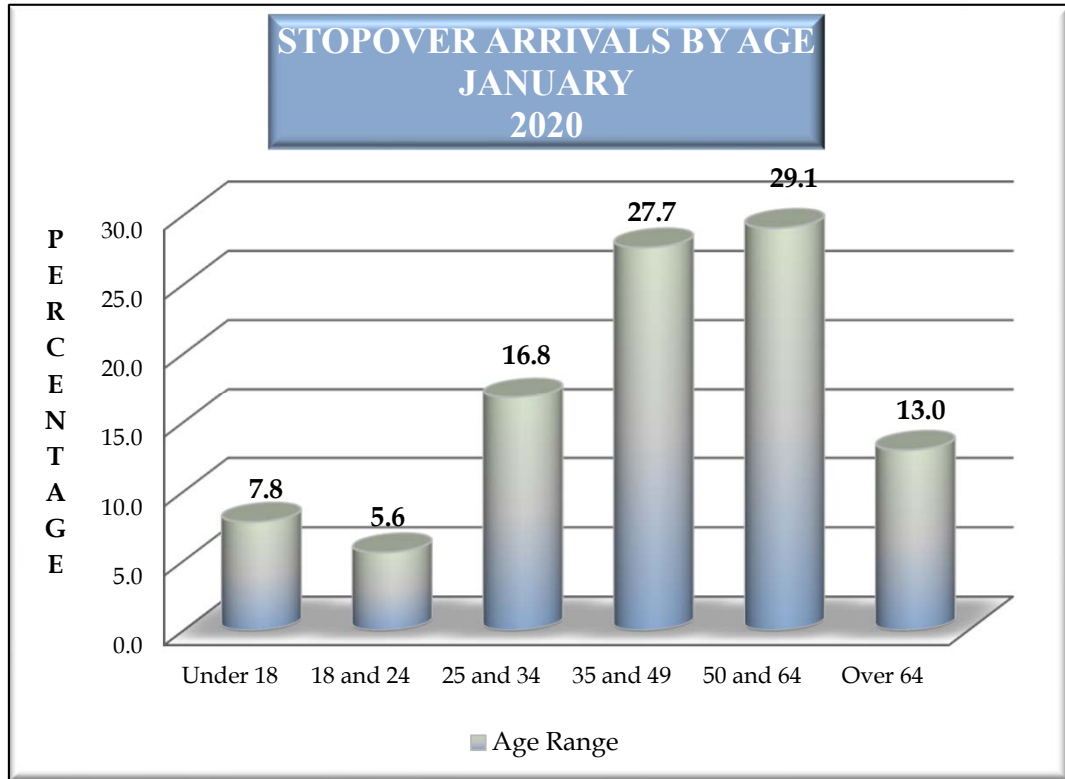


Fig. 3

AGE DISTRIBUTION OF STOPOVER ARRIVALS

Age Range	JANUARY		JANUARY		JANUARY		%Change 2020/19
	2020	% Share	2019	% Share	2018	% Share	
Under 18	17,761	7.8	15,826	7.3	274,500	11.1	12.2%
18 and 24	12,757	5.6	11,530	5.3	166,153	6.7	10.6%
25 and 34	38,220	16.8	36,481	16.8	452,108	18.3	4.8%
35 and 49	62,875	27.7	60,918	28.1	717,403	29.0	3.2%
50 and 64	66,065	29.1	64,428	29.8	637,346	25.8	2.5%
Over 64	29,522	13.0	27,326	12.6	225,217	9.1	8.0%
Total	227,200	100.0	216,509	100.0	2,472,727	100.0	4.9%

TABLE 4**CRUISE PASSENGER ARRIVALS BY MONTH AND PORT OF CALL****JANUARY**

	MONTEGO BAY		% Change 2020/19		FALMOUTH		% Change 2020/19		OCHO RIOS		% Change 2020/19		2020 TOTAL		2019 TOTAL		% Change 2020/19	
	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX
January	22	43,498	-24.1%	-35.6%	14	59,243	-36.4%	-34.6%	31	104,679	0.0%	15.2%	68	209,163	82	249,026	-17.1%	-16.0%

Source: Port Authority of Jamaica, Cruise Vessels Information Sheet

* Note: 1. During the month of January, 1 ship call with 1,743 passengers visited Port Royal in Kingston.

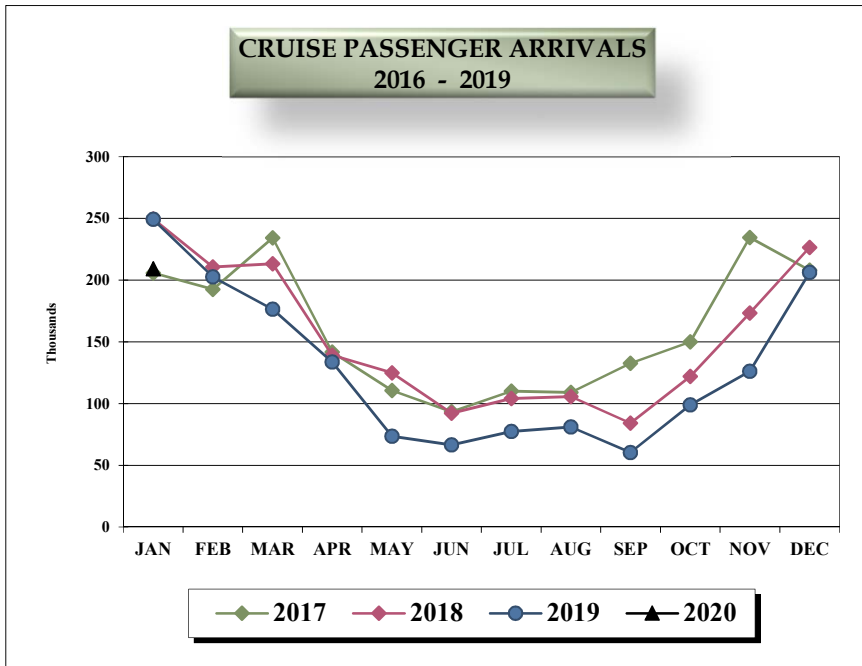


FIG. 4

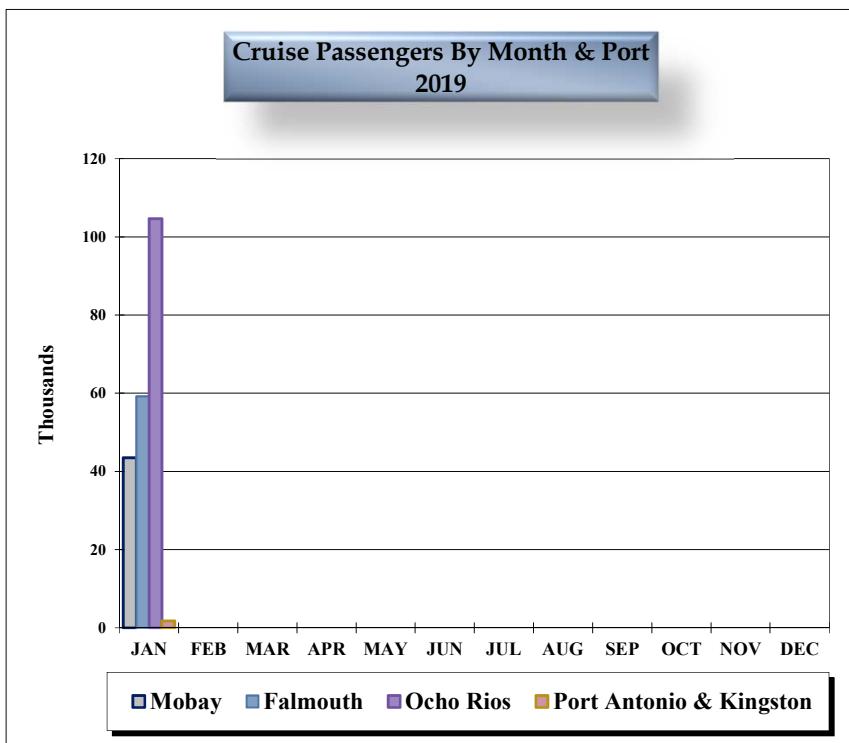


FIG. 4a

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

JANUARY 2020			
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
U.S.A.			
<u>NORTHEAST</u>			
Connecticut	3,264	1	3,265
Delaware	708	0	708
Maine	667	0	667
Maryland	6,488	2	6,490
Massachusetts	4,142	0	4,142
New Hampshire	640	0	640
New Jersey	8,262	0	8,262
New York	27,204	2	27,206
Pennsylvania	7,606	0	7,606
Rhode Island	520	0	520
Vermont	295	0	295
Virginia	3,306	0	3,306
Washington D.C.	842	0	842
West Virginia	302	0	302
Total	64,246	5	64,251
<u>MIDWEST</u>			
Illinois	6,031	10	6,041
Indiana	2,148	31	2,179
Iowa	2,201	186	2,387
Kansas	889	0	889
Kentucky	860	0	860
Michigan	4,066	316	4,382
Minnesota	2,996	1,887	4,883
Missouri	2,013	1	2,014
Nebraska	1,496	0	1,496
North Dakota	805	53	858
Ohio	3,428	15	3,443
South Dakota	839	42	881
Wisconsin	4,313	1,042	5,355
Total	32,085	3,583	35,668

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

JANUARY 2020			
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<u>SOUTH</u>			
Alabama	644	0	644
Arkansas	423	0	423
Florida	16,208	4	16,212
Georgia	5,214	0	5,214
Louisiana	597	1	598
Mississippi	342	0	342
North Carolina	3,073	0	3,073
South Carolina	1,328	0	1,328
Tennessee	1,516	1	1,517
Total	29,345	6	29,351
<u>WEST</u>			
Alaska	63	0	63
Arizona	780	0	780
California	3,860	2	3,862
Colorado	1,593	6	1,599
Hawaii	56	0	56
Idaho	241	1	242
Montana	270	1	271
Nevada	420	1	421
New Mexico	160	0	160
Oklahoma	541	0	541
Oregon	366	0	366
Texas	4,729	6	4,735
Utah	338	0	338
Washington	614	2	616
Wyoming	140	0	140
Total	14,171	19	14,190
TOTAL U.S.A.	139,847	3,613	143,460

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

JANUARY 2020			
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<u>CANADA</u>			
<u>Atlantic Canada</u>			
New Brunswick	247	0	247
Newfoundland	209	0	209
Nova Scotia	465	0	465
P.E. Island	46	2	48
Total	967	2	969
<u>Central Canada</u>			
Ontario	32,015	17	32,032
Quebec	6,862	1	6,863
Total	38,877	18	38,895
<u>Western Canada</u>			
Alberta	2,478	0	2,478
British Columbia	971	1	972
Manitoba	1,402	0	1,402
Saskatchewan	1,172	0	1,172
Northwest Territories	34	0	34
Total	6,057	1	6,058
Total	45,901	21	45,922
<u>EUROPE</u>			
<u>Northern Europe</u>			
U.K.	9,163	7,574	16,737
Denmark	105	3	108
Finland	57	10	67
Ireland	152	65	217
Norway	99	8	107
Sweden	251	598	849
Sub-Total	9,827	8,258	18,085
<u>Southern Europe</u>			
Greece	25	0	25
Italy	1,552	3	1,555
Portugal	39	3	42
Spain	270	23	293
<u>Western Europe</u>			
Austria	326	9	335
Belgium	400	12	412
France	1,003	1	1,004
Germany	2,009	25	2,034
Luxemburg	19	2	21
Netherlands	694	4	698
Switzerland	329	2	331
Sub-Total	6,666	84	6,750
<u>Central/East Europe</u>			
Czechoslovakia	101	4	105
Hungary	120	13	133
Poland	161	6	167
Russia	183	405	588
Ukraine	90	3	93
Other Europe	301	36	337
Sub-Total	956	467	1,423
Total	17,449	8,809	26,258

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

JANUARY 2020			
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<u>LATIN AMERICA</u>			
<u>CENTRAL AMERICA</u>			
Mexico	308	0	308
Belize	61	0	61
Costa Rica	103	0	103
El Salvador	10	3	13
Guatemala	43	1	44
Honduras	18	0	18
Nicaragua	17	4	21
Panama	197	0	197
Sub-Total	757	8	765
<u>SOUTH AMERICA</u>			
Argentina	1,557	0	1,557
Bolivia	46	0	46
Brazil	629	0	629
Chile	889	1	890
Colombia	389	0	389
Ecuador	17	0	17
Paraguay	115	0	115
Peru	669	0	669
Uruguay	121	0	121
Venezuela	20	0	20
Other South America	1	0	1
Sub-Total	4,453	1	4,454
Total Latin America	5,210	9	5,219
<u>CARIBBEAN</u>			
Antigua	196	0	196
Bahamas	377	0	377
Barbados	348	0	348
Bermuda	177	1	178
British Virgin Is.	50	0	50
Cayman Is.	1,454	0	1,454
Dominica	30	0	30
Grenada	50	0	50
Guyana	128	0	128
Montserrat	22	0	22
St. Kitts/Nevis/Anguilla	102	0	102
St. Lucia	64	0	64
St. Vincent	86	0	86
Trinidad & Tobago	1,003	1	1,004
Turks & Caicos Is.	227	0	227
Comm. Caribbean	4,314	2	4,316
Aruba	14	0	14
Cuba	91	206	297
Curacao	35	0	35
Dominican Republic	231	12	243
Guadelope	10	0	10
Haiti	36	32	68
Puerto Rico	94	0	94
St. Maarten	74	0	74
Surinam	24	0	24
All other Caribbean	42	0	42
Other Caribbean	651	250	901
TOTAL CARIBBEAN	4,965	252	5,217

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

JANUARY 2020			
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<u>ASIA</u>			
India	138	1	139
Pakistan	1	0	1
Japan	136	0	136
China	193	0	193
Taiwan	9	0	9
Korea	26	0	26
Philippines	36	0	36
Singapore	14	0	14
Other Asia	51	1	52
Asia	604	2	606
<u>AFRICA</u>			
Ghana	2	0	2
Kenya	5	0	5
Nigeria	5	0	5
South Africa	18	0	18
All Other Africa	72	0	72
TOTAL AFRICA	102	0	102
<u>OTHER COUNTRIES</u>			
Israel	69	2	71
Saudi Arabia	9	0	9
Turkey	19	0	19
Other Middle East	32	9	41
Australia	243	6	249
New Zealand	24	0	24
All Other Ctries	3	0	3
Total	399	17	416
GRAND TOTAL	214,477	12,723	227,200

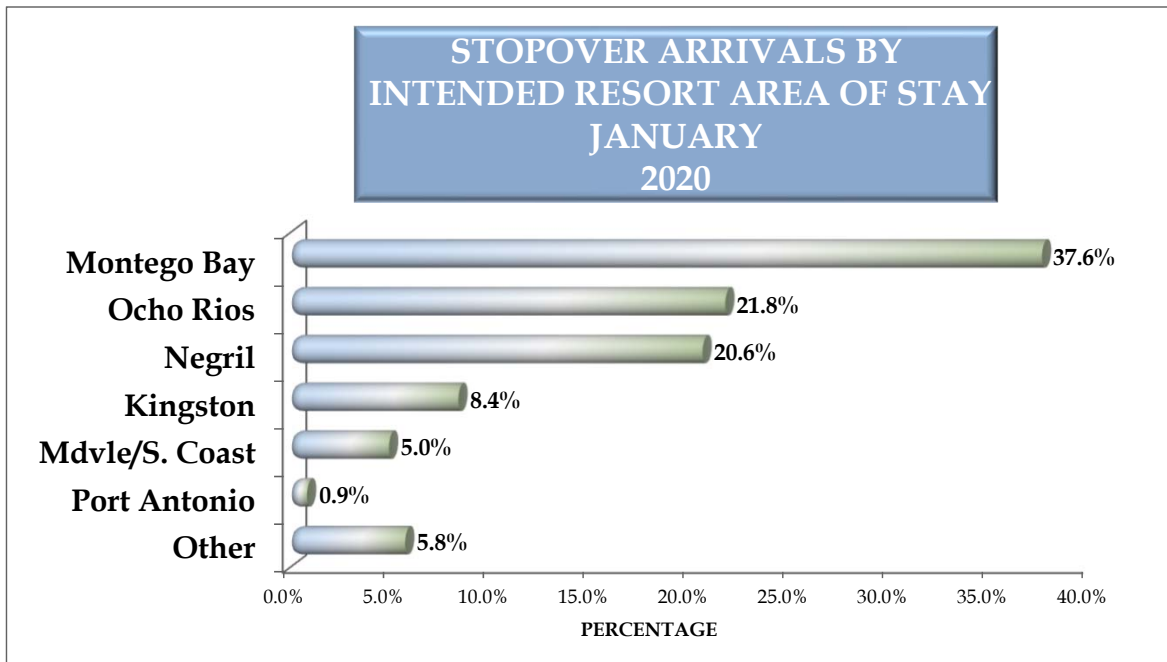


Fig. 5

STOPOVER ARRIVALS BY INTENDED AREA OF STAY

Area	JANUARY			JANUARY			JANUARY			%Change 2019/18 ARRIVALS
	2020	%Share	LENGTH OF STAY	2019	%Share	LENGTH OF STAY	2018	%Share	LENGTH OF STAY	
Montego Bay	84,251	37.1%	6.8	81,461	37.6%	7.0	72,178	37.1%	7.4	3.4%
Ocho Rios	49,571	21.8%	8.1	47,125	21.8%	8.3	43,786	22.5%	8.5	5.2%
Negril	44,352	19.5%	8.4	44,659	20.6%	8.5	38,252	19.7%	9.2	-0.7%
Kingston	21,014	9.2%	15.2	18,230	8.4%	15.2	16,371	8.4%	15.1	15.3%
Mdvle/S. Coast	11,197	4.9%	14.3	10,719	5.0%	14.7	10,152	5.2%	14.5	4.5%
Port Antonio	1,907	0.8%	16.0	1,846	0.9%	15.8	3,130	1.6%	8.7	3.3%
Other	14,908	6.6%	14.3	12,469	5.8%	15.5	10,740	5.5%	16.7	19.6%
Total	227,200	100.0%	9.1	216,509	100.0%	9.3	194,609	100.0%	9.6	4.9%