

JAMAICA

TOURIST BOARD

IN DECEMBER 2018...

- Stopover arrivals up 3.7%
- US Market up 7.5%
- Canada down 1.5%
- Europe up 2.8%
- Cruise Passenger up by 8.8%

TOURIST (Stopover Arrivals)

Stopover arrivals in December 2018 were a record **261,147**, an increase of **3.7%** over the **251,800** recorded in December 2017 and a **13.3%** increase over the **230,453** in 2016.

For the summer period, May to December, arrivals increased by **5.2%**, with **1,642,991** stopovers compared to **1,561,950** in 2017.

Cumulatively, January to December 2018, stopover arrivals increased by **5.1%**, with **2,472,727** arrivals compared to **2,352,915** in 2017.

United States

Stopover arrivals from the United States market recorded a notable increase of **7.5%** in December 2018, with a total of **168,363** arrivals compared to the **156,660** arrivals who visited in December 2017. All US marketing regions recorded increases in arrivals. The Northeast with **72,500** increased by **9.3%**, the South with **44,802** grew by **8.0%**, the Midwest with **31,262** increased by **3.7%**, and the West with **19,799** grew by **5.9%**.

For the summer period, May to December 2018, the US market region recorded a **8.1%** increase in arrivals, with **1,117,800** visitors compared to the **1,034,491** visitors during the same period in 2017. The Northeast increased by **7.3%**, the South grew by **9.8%**, the Midwest increased by **5.7%** and the West increased by **9.6%**.

Year-to-date, January to December 2018, the US market region has grown by **7.8%**, with **1,628,402** visitors, which is **118,439** more visitors compared to the **1,509,963** visitors that arrived in 2017 and **222,344** or **17.5%** more than the **1,406,058** in 2016. The Northeast has grown by **6.9%**, the South by **9.5%**, the Midwest up by **6.7%**, and the West up by **9.1%**.

Canada

In December 2018, the Canadian market recorded a decrease in arrivals of **1.5%**, with **48,974** stopovers compared to **49,722** in December 2017.

Stopover arrivals from Atlantic Canada fell by **7.9%**; the main province of Nova Scotia increased by **2.3%** while New Brunswick decreased by **12.2%** over December 2017.

Stopover arrivals from Central Canada fell by **2.7%**; the leading province of Ontario fell by **2.6%**, and the second most important Canadian province of Quebec declined by **3.0%**.

Stopover arrivals from Western Canada grew by **6.8%**; the main province of Alberta recorded an increase of **9.6%**, and the arrivals from British Columbia increased by **3.1%**.

For the Summer 2018 period, May to December, arrivals from Canada are down by **2.2%** with **227,917** stopovers compared to **233,097** during the same period in 2017.

Cumulatively, the Canadian market with **399,969** declined by **1.3%** below the **405,174** visitors in 2017. The top producing provinces of Ontario with **281,552** fell by **0.6%**, while Quebec, with **51,182** visitors rose by **5.6%**.

Europe

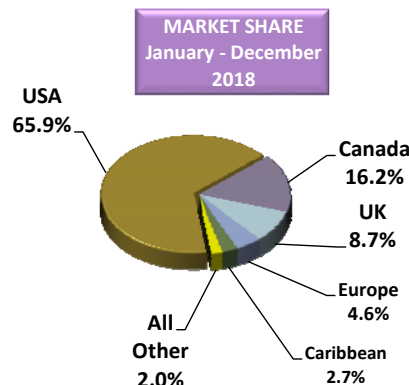
The European market region recorded a decrease of **2.8%** in December 2018, with **32,733** stopover arrivals compared to the **33,662** recorded in December 2017.

In the Northern European region, the main visitor producing country, the United Kingdom, with **20,513** arrivals, was at the same level of arrivals (**20,511**) as in December 2017.

In the South-Western European region, Germany with **3,250** visitor arrivals fell by **3.0%**, Italy with **1,763** fell by **17.0%**, France with **832** grew by **2.1%**, and Belgium with **764** arrivals fell by **5.1%**.

Stopover arrivals from Central-East Europe with **2,217** arrivals grew by **11.2%**.

For the summer period, May to December 2018, arrivals from Europe have grown by **0.3%**, with **217,768** arrivals compared to **217,045** in 2017.



Year-to-date, January to December 2018, arrivals from the European market region grew by **0.8%**. Total stopover arrivals were **328,369** compared to **325,804** in 2017. Northern Europe fell by **2.7%**, moving down from **231,430** in 2017 to **225,291** in 2018. Arrivals from the South/West region grew by **6.6%** with **89,696** arrivals, and those from the Central/East region has increased by a notable **31.2%** with **13,382** arrivals.

Latin America

Arrivals from Latin America decreased by **11.7%** in December 2018, with a total of **2,650** stopovers compared to **3,001** in December 2017.

From the Central American region, stopover arrivals rose by **7.2%** with **726** arrivals. Mexico with **308** arrivals rose by **5.1%**, and Panama with **171** grew by **6.9%**.

From the South American region, stopover arrivals decreased by **17.2%** with **1,924** arrivals. Brazil with **530** arrivals fell by **38.2%**, Colombia with **329** arrivals decreased by **10.4%**, and Chile with **318** arrivals fell by **20.9%**.

For the summer period, May to December 2018, arrivals from Latin America grew by **2.1%**, with **22,130** arrivals compared to **21,684** in 2017.

Cumulatively, January to December 2018, stopover arrivals from Latin America increased by **5.3%**, with a total of **33,922** arrivals compared to **32,224** in 2017.

Stopovers from Central America grew by **7.3%**. The main producing countries of Mexico grew by **0.5%** and Panama increased by **9.8%**.

Stopover from South America increased by **4.5%** with **24,254** arrivals. The top producing countries of Argentina with **5,774** grew by **4.1%**, Chile with **5,480** grew by **4.2%** and Brazil with **5,287** fell by **0.3%**.

The Caribbean

Stopover arrivals to Jamaica from the Caribbean region declined by **4.1%** in December 2018 with a total of **7,007** visitors, compared to **7,307** in December 2017.

The Cayman Islands and Trinidad & Tobago continued to be the major visitor producing Caribbean countries in December 2018 with **2,540** and **922** stopover arrivals, respectively.

Year to date, stopovers for the January - December period grew by **5.6%** moving up from **63,944** in 2017 to **67,495** in 2018

Asia

The Asian market fell by **6.7%** in December 2018 with a total of **708** stopovers compared to **759** in December 2017.

China, Japan, and India, are the major visitor-producing countries with **242**, **235** and **100** stopovers arriving from each country, respectively.

For the January - December 2018 period, stop-over arrivals from Asia fell by **14.2%**, with **7,977** arrivals compared to **9,292** arrivals in 2017.

Other Countries

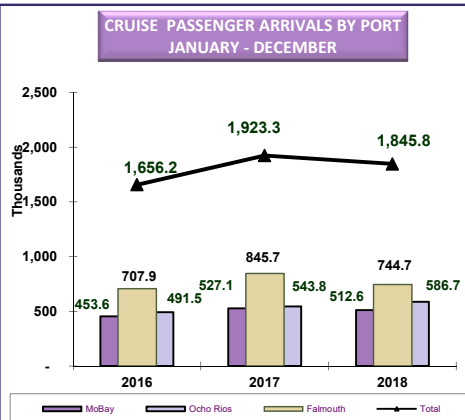
Overall, stopover arrivals from other countries rose by **1.2%** with **6,593** arrivals, for the January - December 2018 period. Of the Other Countries, Australia provided the most stopover arrivals to Jamaica, with **2,307** visitors in 2018 compared to **2,574** in 2017. This represents a decrease of **10.4%**.

Market Share

The market share of stopover visitors for January to December 2018 was as follows: USA **65.9%**; Canada **16.2%**; UK **8.7%**; Continental Europe **4.6%**, the Caribbean **2.7%**; and the others, including Latin America and Asia **2.0%**.

Cruise Passengers

A total of **226,544** cruise passengers visited Jamaica in December 2018. This represented a **8.8%** increase over the **208,212** who visited in December 2017.



For December 2018, Cruise passengers visiting the port of Ocho Rios rose by **48.8%** with **83,666** passengers. Those visiting the port of Falmouth fell by **18.8%** with **76,440** passengers, and those visiting Montego Bay grew by **25.5%** with **66,234** passengers.

The period January - December 2018 saw **1,845,873** cruise passenger arrivals visiting the three major ports, which was a decrease of **77,401** passengers or **4.0%**.

Length of Stay

The average length of stay of **Foreign National** arrivals in December 2018 was **9.6** nights, compared to **9.7** nights in December 2017. The average length of stay in hotels was **6.5** nights in December 2018, compared to **6.7** nights in December 2017.

The average length of stay of **Non-Resident Jamaican** arrivals in December 2018 was **20.0** nights, which was the same level as in December 2017. The average length of stay in hotels in December 2018 was **10.4** nights, compared to **10.8** nights in December 2017.

Year to date, January to December 2018, the average length of stay for Foreign Nationals in all types of accommodation was **8.1** nights compared to **8.4** nights during the same period in 2017. For the Non-Resident Jamaican arrivals the aver-

age length of stay was **17.5** nights the same level of nights as in 2017.

Purpose of Visit

During the month of December 2018, **95.1%** or **220,450** of the **231,924 Foreign Nationals** visited Jamaica for Leisure, **2.0%** were on Business, **2.2%** were on Other purposes of travel and **0.8%** did not state their purpose of travel.

A total of **25,554** or **87.4%** of the **29,223 Non-Resident Jamaicans** were visiting for Leisure, **1.7%** were on Business, **6.9%** were on Other purposes of travel and **3.9%** failed to provide a reason for travel.

Year to date January to December 2018, **91.1%** or a total of **2,252,708** of the total stopover arrivals of **2,472,727** visited Jamaica for Leisure, **3.7%** were on Business, **4.4%** were on Other purposes of travel and **0.8%** did not state their purpose of travel.

Intended Resort Area of Stay

Of the **261,147** stopover arrivals visiting Jamaica in December 2018, the resort area of Montego Bay welcomed **85,394** arrivals or **32.7%**; Ocho Rios received **53,643** or **20.5%**, Negril welcomed **48,279** or **18.5%**; and **26,888** or **10.3%** visited Kingston. The remaining **18.0%** stayed in the Mandeville/South Coast, Port Antonio resort regions and Other areas in Jamaica.

Between January and December 2018, the distribution remains the same and the combination of Montego Bay, Negril, and Ocho Rios accounted for **1,903,965** or **77.0%** of the stopover arrivals.

Type of Airlines used

Of the **2,472,727** stopover visitors to Jamaica in the period of January to December 2018, **2,291,087** or **92.6%** used scheduled airlines, while **181,640** or **7.3%** used chartered flights.

During the corresponding period in 2017 the percentage distribution was: **92.8%** - used scheduled airlines and **7.2%** - used chartered flights.

TABLE 1
VISITOR ARRIVALS

Month	Stopover Arrivals		+/- 2018/17	Cruise Passengers		+/- 2018/17	Total Visitor Arrivals			+/- 2018/17
	2017	2018		2017	2018		2016	2017	2018	
January	185,873	194,609	4.7%	205,812	249,635	21.3%	366,300	391,685	444,244	13.4%
February	186,670	193,575	3.7%	192,664	210,667	9.3%	382,736	379,334	404,242	6.6%
March	212,600	236,818	11.4%	234,251	213,193	-9.0%	448,784	446,851	450,011	0.7%
Jan.-Mar.	585,143	625,002	6.8%	632,727	673,495	6.4%	1,197,820	1,217,870	1,298,497	6.6%
April	205,822	204,734	-0.5%	141,792	139,282	-1.8%	320,502	347,614	344,016	-1.0%
May	181,669	195,491	7.6%	110,712	124,781	12.7%	262,461	292,381	320,272	9.5%
June	211,119	229,261	8.6%	93,453	92,323	-1.2%	304,174	304,572	321,584	5.6%
Apr.-Jun.	598,610	629,486	5.2%	345,957	356,386	3.0%	887,137	944,567	985,872	4.4%
July	248,626	257,050	3.4%	110,034	104,127	-5.4%	316,184	358,660	361,177	0.7%
August	192,878	206,034	6.8%	109,074	105,827	-3.0%	268,700	301,952	311,861	3.3%
September	131,416	134,910	2.7%	132,551	84,228	-36.5%	206,373	263,967	219,138	-17.0%
Jul.-Sep.	572,920	597,994	4.4%	351,659	294,182	-16.3%	791,257	924,579	892,176	-3.5%
October	157,380	162,552	3.3%	150,076	121,975	-18.7%	225,700	307,456	284,527	-7.5%
November	187,062	196,546	5.1%	234,643	173,291	-26.1%	322,535	421,705	369,837	-12.3%
December	251,800	261,147	3.7%	208,212	226,544	8.8%	412,794	460,012	487,691	6.0%
Oct.-Dec.	596,242	620,245	4.0%	592,931	521,810	-12.0%	961,029	1,189,173	1,142,055	-4.0%
Jan.-Dec.	2,352,915	2,472,727	5.1%	1,923,274	1,845,873	-4.0%	3,837,243	4,276,189	4,318,600	1.0%

TABLE 1a**TOURIST ARRIVALS****January - December****2018**

Month	Foreign Nationals	<----- Stopovers ----->					Total Stopover Arrivals	+/- 2018/17	+/- 2018/16
		+/- 2018/17	+/- 2018/16	Non-Resident Jamaicans	+/- 2018/17	+/- 2018/16			
January	183,669	4.8%	8.4%	10,940	3.1%	8.6%	194,609	4.7%	8.4%
February	183,527	3.1%	4.6%	10,048	16.8%	2.5%	193,575	3.7%	4.5%
March	221,962	9.9%	8.4%	14,856	38.8%	0.2%	236,818	11.4%	7.8%
April	191,939	-0.8%	8.5%	12,795	4.4%	9.6%	204,734	-0.5%	8.6%
Jan.-Apr.	781,097	4.3%	7.5%	48,639	15.3%	4.9%	829,736	4.9%	7.3%
May	183,819	7.1%	16.7%	11,672	16.4%	11.9%	195,491	7.6%	16.4%
June	213,439	8.6%	19.2%	15,822	8.7%	5.2%	229,261	8.6%	18.1%
July	236,440	3.0%	13.3%	20,610	8.6%	6.3%	257,050	3.4%	12.7%
August	190,562	6.3%	22.5%	15,472	14.3%	15.4%	206,034	6.8%	21.9%
September	124,690	1.8%	12.4%	10,220	13.8%	8.3%	134,910	2.7%	12.1%
October	150,853	2.7%	20.3%	11,699	11.2%	16.6%	162,552	3.3%	20.0%
November	185,338	5.1%	21.3%	11,208	5.0%	8.7%	196,546	5.1%	20.5%
December	231,924	3.2%	13.9%	29,223	7.6%	8.7%	261,147	3.7%	13.3%
May - Dec.	1,517,065	4.8%	17.3%	125,926	10.0%	9.6%	1,642,991	5.2%	16.6%
Jan.- Dec.	2,298,162	4.6%	13.7%	174,565	11.5%	8.2%	2,472,727	5.1%	13.3%

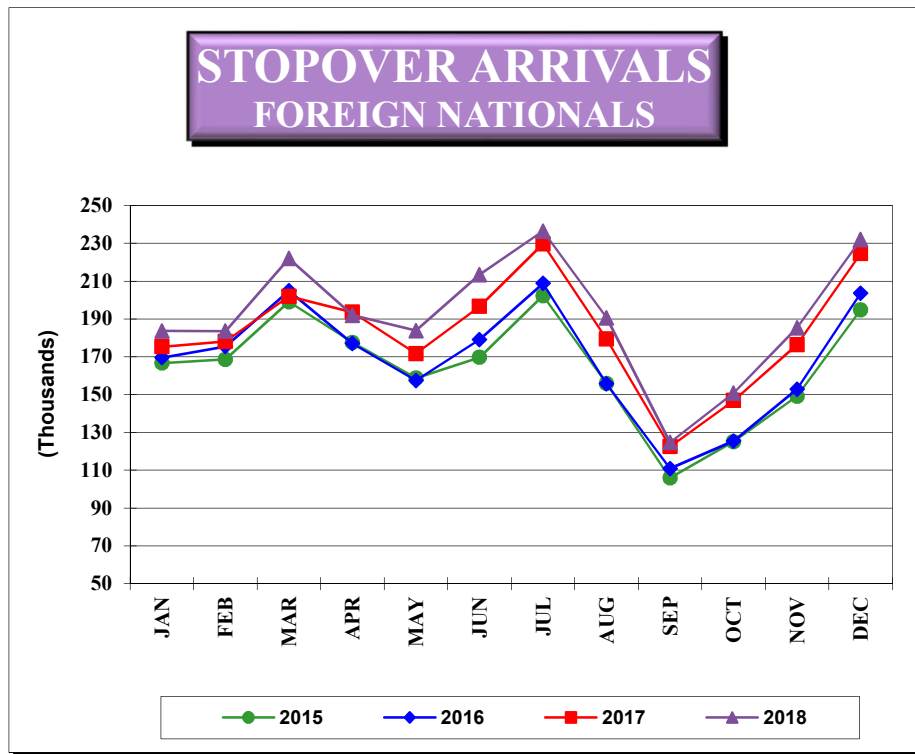


FIG. 1

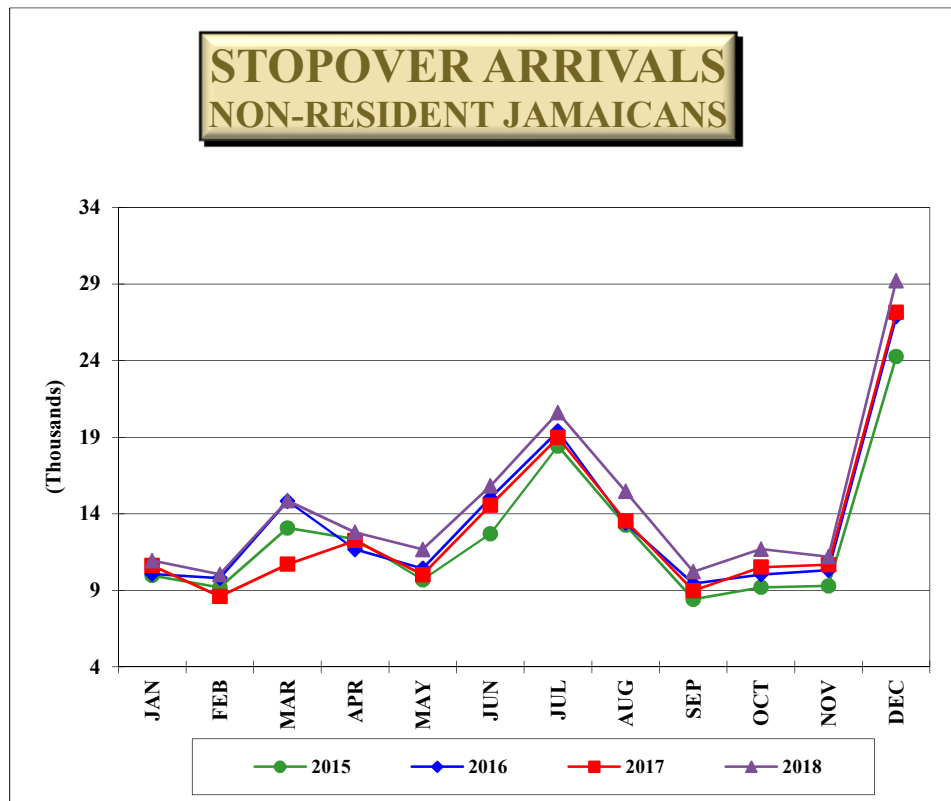


FIG. 1a

STOPOVER ARRIVALS BY PURPOSE OF VISIT JANUARY - DECEMBER 2018

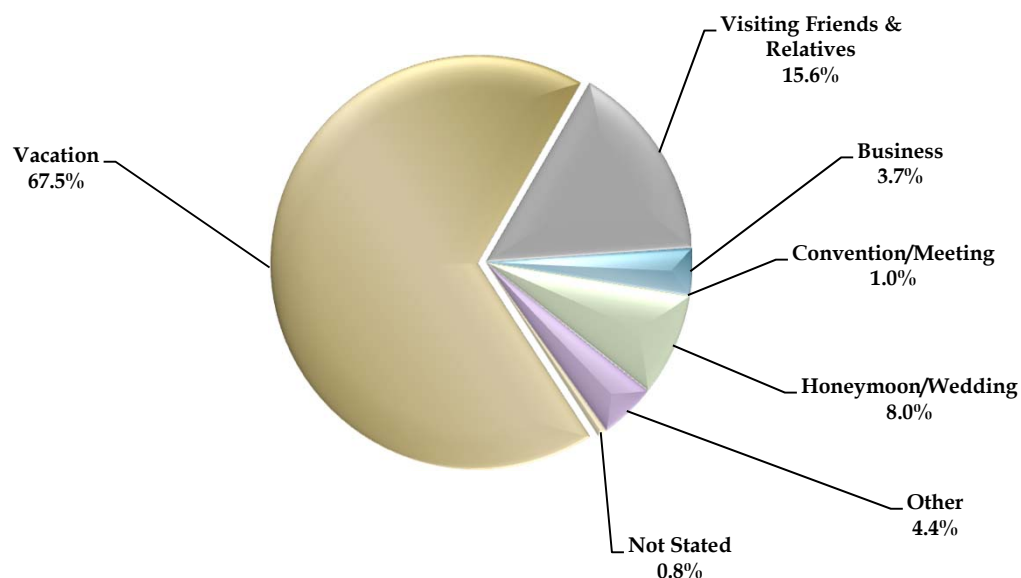


Fig. 1b

STOPOVER ARRIVALS BY PURPOSE OF VISIT						
January - December 2018	Foreign Nationals	% Share	Non Resident Jamaicans	% Share	Total	% Share
Vacation	1,623,963	70.7%	45,018	25.8%	1,668,981	67.5%
Visiting Friends & Relatives	293,471	12.8%	91,575	52.5%	385,046	15.6%
Business	84,487	3.7%	5,852	3.4%	90,339	3.7%
Convention/Meeting	1,229	0.1%	80	0.0%	1,309	0.1%
Honeymoon/Wedding	194,690	8.5%	3,991	2.3%	198,681	8.0%
Other	86,941	3.8%	22,406	12.8%	109,347	4.4%
Not Stated	13,381	0.6%	5,643	3.2%	19,024	0.8%
TOTAL	2,298,162	100.0%	174,565	100.0%	2,472,727	100.0%

TABLE 1.2
STOPOVER ARRIVALS BY MARKET REGION
AND MONTH OF ARRIVAL 2018

	U.S.A.					Canada	U.K. Europe	Latin America	Caribbean	Asia	Other Countries	Total
	Northeast	Mid-West	South	West	Total							
January	43,957	32,933	22,590	10,916	110,396	46,815	28,928	3,229	4,075	629	537	194,609
February	49,440	34,434	22,698	9,940	116,512	41,925	27,106	3,023	3,919	640	450	193,575
March	61,175	38,735	37,435	16,139	153,484	43,839	29,084	2,811	6,342	747	511	236,818
April	59,488	23,189	32,869	14,664	130,210	39,473	25,483	2,729	5,672	616	551	204,734
Jan.-Apr.	214,060	129,291	115,592	51,659	510,602	172,052	110,601	11,792	20,008	2,632	2,049	829,736
May	53,265	22,737	39,229	18,956	134,187	28,198	23,973	2,992	5,027	644	470	195,491
June	63,703	28,059	53,290	28,057	173,109	22,364	24,073	2,712	5,793	669	541	229,261
July	80,115	24,530	53,379	28,558	186,582	26,225	31,511	3,339	7,728	794	871	257,050
August	71,211	16,182	34,518	16,680	138,591	26,050	30,447	2,835	6,851	623	637	206,034
September	33,862	13,044	27,894	11,262	86,062	18,559	22,156	2,372	4,809	589	363	134,910
October	41,539	17,885	32,737	13,859	106,020	23,828	23,724	2,626	5,235	697	422	162,552
November	52,711	22,947	32,696	16,532	124,886	33,719	29,151	2,604	5,037	621	528	196,546
December	72,500	31,262	44,802	19,799	168,363	48,974	32,733	2,650	7,007	708	712	261,147
May - Dec.	468,906	176,646	318,545	153,703	1,117,800	227,917	217,768	22,130	47,487	5,345	4,544	1,642,991
Jan. - Dec.	682,966	305,937	434,137	205,362	1,628,402	399,969	328,369	33,922	67,495	7,977	6,593	2,472,727
+/- %	6.9%	6.7%	9.5%	9.1%	7.8%	-1.3%	0.8%	5.3%	5.6%	-14.2%	1.2%	5.1%

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	DECEMBER							JANUARY - DECEMBER						
	2015	2016	2017	2018	% Change			2015	2016	2017	2018	% Change		
					2018/17	2018/16	2018/15					2018/17	2018/16	2018/15
U.S.A.														
NORTHEAST														
Connecticut	4,047	4,125	4,197	4,449	6.0	7.9	9.9	36,352	35,627	35,216	37,875	7.6	6.3	4.2
Delaware	733	637	747	820	9.8	28.7	11.9	6,954	6,880	7,590	8,219	8.3	19.5	18.2
Maine	351	385	429	498	16.1	29.4	41.9	4,600	4,594	4,833	5,173	7.0	12.6	12.5
Maryland	5,731	5,563	6,081	7,252	19.3	30.4	26.5	57,948	56,379	63,511	72,162	13.6	28.0	24.5
Massachusetts	4,031	4,415	5,059	5,243	3.6	18.8	30.1	40,536	39,256	42,356	45,162	6.6	15.0	11.4
New Hampshire	482	511	636	611	-3.9	19.6	26.8	5,843	6,144	6,650	7,340	10.4	19.5	25.6
New Jersey	7,449	7,352	8,073	8,971	11.1	22.0	20.4	74,932	79,211	84,032	86,812	3.3	9.6	15.9
New York	25,683	27,655	28,288	30,402	7.5	9.9	18.4	246,021	250,052	259,667	275,037	5.9	10.0	11.8
Pennsylvania	6,451	5,956	6,991	7,467	6.8	25.4	15.7	72,152	73,965	77,259	80,910	4.7	9.4	12.1
Rhode Island	317	371	464	501	8.0	35.0	58.0	4,509	4,534	4,877	5,099	4.6	12.5	13.1
Vermont	161	200	244	269	10.2	34.5	67.1	2,243	2,388	2,532	2,651	4.7	11.0	18.2
Virginia	3,364	3,558	3,889	4,510	16.0	26.8	34.1	34,854	35,159	38,620	43,684	13.1	24.2	25.3
Washington D.C.	920	903	971	1,158	19.3	28.2	25.9	8,273	7,600	8,103	8,899	9.8	17.1	7.6
West Virginia	200	202	251	349	39.0	72.8	74.5	3,257	3,355	3,462	3,943	13.9	17.5	21.1
Total	59,920	61,833	66,320	72,500	9.3	17.3	21.0	598,474	605,144	638,708	682,966	6.9	12.9	14.1
MIDWEST														
Illinois	6,210	7,027	7,969	7,621	-4.4	8.5	22.7	56,287	61,001	63,314	67,149	6.1	10.1	19.3
Indiana	1,383	1,647	2,040	2,120	3.9	28.7	53.3	19,558	19,968	22,039	24,432	10.9	22.4	24.9
Iowa	1,323	1,171	1,555	1,439	-7.5	22.9	8.8	13,573	13,639	14,203	14,824	4.4	8.7	9.2
Kansas	783	926	904	933	3.2	0.8	19.2	8,064	8,608	9,398	9,969	6.1	15.8	23.6
Kentucky	629	719	839	1,022	21.8	42.1	62.5	8,737	9,578	10,874	11,430	5.1	19.3	30.8
Michigan	2,915	3,218	3,715	4,293	15.6	33.4	47.3	29,641	30,485	35,147	38,274	8.9	25.6	29.1
Minnesota	2,333	2,309	2,910	2,771	-4.8	20.0	18.8	22,544	22,066	22,786	23,792	4.4	7.8	5.5
Missouri	1,428	1,860	2,012	2,134	6.1	14.7	49.4	18,228	20,764	23,826	24,608	3.3	18.5	35.0
Nebraska	779	930	947	1,232	30.1	32.5	58.2	7,840	8,453	9,763	9,986	2.3	18.1	27.4
North Dakota	430	378	505	519	2.8	37.3	20.7	3,657	3,236	3,607	3,901	8.2	20.6	6.7
Ohio	2,704	3,142	3,430	3,826	11.5	21.8	41.5	31,010	33,594	39,537	41,887	5.9	24.7	35.1
South Dakota	387	451	460	495	7.6	9.8	27.9	3,278	3,418	3,567	3,933	10.3	15.1	20.0
Wisconsin	2,279	2,201	2,873	2,857	-0.6	29.8	25.4	24,861	25,777	28,605	31,752	11.0	23.2	27.7
Total	23,583	25,979	30,159	31,262	3.7	20.3	32.6	247,278	260,587	286,666	305,937	6.7	17.4	23.7

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	DECEMBER				% Change				JANUARY - DECEMBER				% Change			
	2015	2016	2017	2018	2018/17	2018/16	2018/15		2015	2016	2017	2018	2018/17	2018/16	2018/15	
SOUTH																
Alabama	656	798	913	1,178	29.0	47.6	79.6		9,359	9,676	11,720	12,683	8.2	31.1	35.5	
Arkansas	391	379	435	541	24.4	42.7	38.4		4,488	4,697	5,334	5,640	5.7	20.1	25.7	
Florida	21,009	22,574	24,823	25,492	2.7	12.9	21.3		194,271	207,053	215,975	235,619	9.1	13.8	21.3	
Georgia	6,466	6,767	7,381	8,290	12.3	22.5	28.2		63,214	64,511	70,592	79,942	13.2	23.9	26.5	
Louisiana	590	761	828	927	12.0	21.8	57.1		8,469	9,647	11,503	12,679	10.2	31.4	49.7	
Mississippi	277	372	417	530	27.1	42.5	91.3		4,171	4,444	5,535	6,182	11.7	39.1	48.2	
North Carolina	2,663	2,915	3,350	4,355	30.0	49.4	63.5		29,889	32,994	38,371	41,425	8.0	25.6	38.6	
South Carolina	1,167	1,419	1,571	1,675	6.6	18.0	43.5		13,683	14,587	16,912	17,845	5.5	22.3	30.4	
Tennessee	1,286	1,456	1,763	1,814	2.9	24.6	41.1		16,408	17,365	20,461	22,122	8.1	27.4	34.8	
Total	34,505	37,441	41,481	44,802	8.0	19.7	29.8		343,952	364,974	396,403	434,137	9.5	19.0	26.2	
WEST																
Alaska	86	76	56	80	42.9	5.3	-7.0		511	553	519	572	10.2	3.4	11.9	
Arizona	661	759	798	925	15.9	21.9	39.9		7,472	8,095	8,694	9,668	11.2	19.4	29.4	
California	5,310	5,720	5,986	6,284	5.0	9.9	18.3		46,524	51,326	56,326	58,512	3.9	14.0	25.8	
Colorado	1,245	1,336	1,470	1,620	10.2	21.3	30.1		11,726	12,540	14,031	15,560	10.9	24.1	32.7	
Hawaii	48	40	45	51	13.3	27.5	6.3		398	410	457	467	2.2	13.9	17.3	
Idaho	149	159	144	222	54.2	39.6	49.0		1,158	1,290	1,480	1,647	11.3	27.7	42.2	
Montana	131	159	143	182	27.3	14.5	38.9		1,115	1,241	1,287	1,510	17.3	21.7	35.4	
Nevada	457	446	415	561	35.2	25.8	22.8		3,749	4,511	5,047	5,701	13.0	26.4	52.1	
New Mexico	206	184	259	251	-3.1	36.4	21.8		1,643	2,017	2,148	2,307	7.4	14.4	40.4	
Oklahoma	550	703	747	740	-0.9	5.3	34.5		7,338	8,383	8,686	9,196	5.9	9.7	25.3	
Oregon	329	474	543	528	-2.8	11.4	60.5		3,370	3,543	3,969	4,111	3.6	16.0	22.0	
Texas	5,913	6,495	6,656	6,791	2.0	4.6	14.8		58,410	69,996	73,572	83,230	13.1	18.9	42.5	
Utah	285	348	275	348	26.5	0.0	22.1		2,951	3,227	3,313	3,707	11.9	14.9	25.6	
Washington	899	1,014	1,066	1,073	0.7	5.8	19.4		7,094	7,288	7,652	8,123	6.2	11.5	14.5	
Wyoming	110	94	97	143	47.4	52.1	30.0		986	933	1,005	1,051	4.6	12.6	6.6	
Total	16,379	18,007	18,700	19,799	5.9	10.0	20.9		154,445	175,353	188,186	205,362	9.1	17.1	33.0	
TOTAL U.S.A.	134,387	143,260	156,660	168,363	7.5	17.5	25.3		1,344,149	1,406,058	1,509,963	1,628,402	7.8	15.8	21.1	

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	DECEMBER							JANUARY - DECEMBER						
	2015	2016	2017	2018	% Change			2015	2016	2017	2018	% Change		
					2018/17	2018/16	2018/15					2018/17	2018/16	2018/15
CANADA														
Atlantic Canada														
New Brunswick	269	249	286	251	-12.2	0.8	-6.7	5,170	4,562	4,043	4,412	9.1	-3.3	-14.7
Newfoundland	172	149	161	142	-11.8	-4.7	-17.4	5,856	6,209	6,553	4,617	-29.5	-25.6	-21.2
Nova Scotia	316	403	352	360	2.3	-10.7	13.9	9,860	8,374	7,543	7,304	-3.2	-12.8	-25.9
P.E. Island	26	21	46	25	-45.7	19.0	-3.8	805	889	750	694	-7.5	-21.9	-13.8
Total	783	822	845	778	-7.9	-5.4	-0.6	21,691	20,034	18,889	17,027	-9.9	-15.0	-21.5
Central Canada														
Ontario	30,606	32,160	36,119	35,171	-2.6	9.4	14.9	261,859	255,142	283,294	281,552	-0.6	10.4	7.5
Quebec	5,068	4,863	6,154	5,971	-3.0	22.8	17.8	48,755	42,265	48,483	51,182	5.6	21.1	5.0
Total	35,674	37,023	42,273	41,142	-2.7	11.1	15.3	310,614	297,407	331,777	332,734	0.3	11.9	7.1
Western Canada														
Alberta	3,220	3,329	2,764	3,029	9.6	-9.0	-5.9	29,660	26,475	26,055	23,646	-9.2	-10.7	-20.3
British Columbia	1,234	1,297	1,501	1,547	3.1	19.3	25.4	10,344	10,884	10,969	11,114	1.3	2.1	7.4
Manitoba	1,364	1,297	1,300	1,258	-3.2	-3.0	-7.8	9,398	8,855	9,165	8,176	-10.8	-7.7	-13.0
Saskatchewan	1,418	1,159	961	1,164	21.1	0.4	-17.9	9,254	7,945	7,834	6,857	-12.5	-13.7	-25.9
Other Canada	52	80	78	56	-28.2	-30.0	7.7	448	537	485	415	-14.4	-22.7	-7.4
Total	7,288	7,162	6,604	7,054	6.8	-1.5	-3.2	59,104	54,696	54,508	50,208	-7.9	-8.2	-15.1
Total Canada	43,745	45,007	49,722	48,974	-1.5	8.8	12.0	391,409	372,137	405,174	399,969	-1.3	7.5	2.2
EUROPE														
Northern Europe														
U.K.	19,445	20,077	20,511	20,513	0.0	2.2	5.5	199,002	206,470	217,647	215,584	-0.9	4.4	8.3
Denmark	356	135	129	98	-24.0	-27.4	-72.5	1,879	1,916	965	908	-5.9	-52.6	-51.7
Finland	329	122	117	90	-23.1	-26.2	-72.6	2,399	1,904	648	512	-21.0	-73.1	-78.7
Ireland	138	159	206	143	-30.6	-10.1	3.6	2,362	3,633	3,207	2,394	-25.4	-34.1	1.4
Norway	363	90	153	117	-23.5	30.0	-67.8	1,442	1,967	1,231	925	-24.9	-53.0	-35.9
Sweden	2,730	1,819	1,037	917	-11.6	-49.6	-66.4	8,746	10,610	7,732	4,968	-35.7	-53.2	-43.2
Total	23,361	22,402	22,153	21,878	-1.2	-2.3	-6.3	215,830	226,500	231,430	225,291	-2.7	-0.5	4.4
Southern Europe														
Greece	21	23	28	61	117.9	165.2	190.5	197	242	250	292	16.8	20.7	48.2
Italy	1,533	1,864	2,123	1,763	-17.0	-5.4	15.0	9,482	12,893	13,699	13,721	0.2	6.4	44.7
Portugal	34	18	96	39	-59.4	116.7	14.7	876	468	3,667	3,373	-8.0	620.7	285.0
Spain	282	300	349	325	-6.9	8.3	15.2	2,996	3,387	7,677	6,722	-12.4	98.5	124.4
Western Europe														
Austria	281	281	404	386	-4.5	37.4	37.4	2,212	2,170	2,583	2,904	12.4	33.8	31.3
Belgium	586	663	805	764	-5.1	15.2	30.4	5,319	5,996	6,488	6,324	-2.5	5.5	18.9
France	488	435	815	832	2.1	91.3	70.5	5,046	5,277	7,400	9,012	21.8	70.8	78.6
Germany	2,338	2,388	3,351	3,250	-3.0	36.1	39.0	20,528	20,768	29,858	34,255	14.7	64.9	66.9
Luxemburg	29	21	35	44	25.7	109.5	51.7	230	209	252	343	36.1	64.1	49.1
Netherlands	625	811	984	692	-29.7	-14.7	10.7	6,589	6,652	8,226	8,982	9.2	35.0	36.3
Switzerland	432	431	525	482	-8.2	11.8	11.6	3,356	3,482	4,071	3,768	-7.4	8.2	12.3
Total	6,649	7,235	9,515	8,638	-9.2	19.4	29.9	56,831	61,544	84,171	89,696	6.6	45.7	57.8
Central/East Europe														
Czech Republic	48	53	127	195	53.5	267.9	306.3	1,325	505	792	1,451	83.2	187.3	9.5
Hungary	44	42	93	35	-62.4	-16.7	-20.5	351	313	553	516	-6.7	64.9	47.0
Poland	143	754	1,153	590	-48.8	-21.8	312.6	1,346	2,507	5,163	5,011	-2.9	99.9	272.3
Russia	75	140	194	960	394.8	585.7	1180.0	971	940	1,018	3,156	210.0	235.7	225.0
Ukraine	39	37	65	81	24.6	118.9	107.7	335	375	404	542	34.2	44.5	61.8
Other Europe	300	221	362	356	-1.7	61.1	18.7	2,343	2,025	2,273	2,706	19.0	33.6	15.5
Total	649	1,247	1,994	2,217	11.2	77.8	241.6	6,671	6,665	10,203	13,382	31.2	100.8	100.6
Total Europe	30,659	30,884	33,662	32,733	-2.8	6.0	6.8	279,332	294,709	325,804	328,369	0.8	11.4	17.6

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>DECEMBER</u>			<u>% Change</u>				<u>JANUARY - DECEMBER</u>			<u>% Change</u>			
	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>	2018/17	2018/16	2018/15	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>	2018/17	2018/16	2018/15
<u>LATIN AMERICA</u>														
<u>CENTRAL AMERICA</u>														
Mexico	346	321	293	308	5.1	-4.0	-11.0	4,351	4,569	3,845	3,866	0.5	-15.4	-11.1
Belize	80	35	46	58	26.1	65.7	-27.5	684	712	687	740	7.7	3.9	8.2
Costa Rica	99	89	79	84	6.3	-5.6	-15.2	1,299	2,319	1,137	1,262	11.0	-45.6	-2.8
El Salvador	17	12	19	19	0.0	58.3	11.8	251	262	284	291	2.5	11.1	15.9
Guatemala	60	48	47	66	40.4	37.5	10.0	578	465	628	786	25.2	69.0	36.0
Honduras	16	13	16	13	-18.8	0.0	-18.8	208	200	170	216	27.1	8.0	3.8
Nicaragua	6	14	17	7	-58.8	-50.0	16.7	132	188	137	179	30.7	-4.8	35.6
Panama	138	161	160	171	6.9	6.2	23.9	2,141	1,740	2,120	2,328	9.8	33.8	8.7
Total	762	693	677	726	7.2	4.8	-4.7	9,644	10,455	9,008	9,668	7.3	-7.5	0.2
<u>SOUTH AMERICA</u>														
Argentina	277	284	408	315	-22.8	10.9	13.7	3,431	3,269	5,545	5,774	4.1	76.6	68.3
Bolivia	20	22	24	24	0.0	9.1	20.0	166	208	260	202	-22.3	-2.9	21.7
Brazil	277	584	858	530	-38.2	-9.2	91.3	3,249	2,782	5,304	5,287	-0.3	90.0	62.7
Chile	295	302	402	318	-20.9	5.3	7.8	5,348	4,350	5,261	5,480	4.2	26.0	2.5
Colombia	210	239	367	329	-10.4	37.7	56.7	2,516	2,693	2,685	3,081	14.7	14.4	22.5
Ecuador	50	39	13	39	200.0	0.0	-22.0	1,644	739	934	350	-62.5	-52.6	-78.7
Paraguay	18	18	45	38	-15.6	111.1	111.1	104	197	364	494	35.7	150.8	375.0
Peru	140	99	149	235	57.7	137.4	67.9	1,578	1,837	1,793	2,223	24.0	21.0	40.9
Uruguay	26	26	22	67	204.5	157.7	157.7	772	430	510	862	69.0	100.5	11.7
Venezuela	65	55	33	29	-12.1	-47.3	-55.4	910	742	545	476	-12.7	-35.8	-47.7
Other South America	4	2	3	0	-	-	-	25	24	15	25	66.7	4.2	0.0
Total	1,382	1,670	2,324	1,924	-17.2	15.2	39.2	19,743	17,271	23,216	24,254	4.5	40.4	22.8
Total Latin America	2,144	2,363	3,001	2,650	-11.7	12.1	23.6	29,387	27,726	32,224	33,922	5.3	22.3	15.4

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	DECEMBER							JANUARY - DECEMBER						
	2015	2016	2017	2018	% Change			2015	2016	2017	2018	% Change		
					2018/17	2018/16	2018/15					2018/17	2018/16	2018/15
CARIBBEAN														
Antigua	204	271	293	278	-5.1	2.6	36.3	2,047	2,445	2,291	2,271	-0.9	-7.1	10.9
Bahamas	733	879	823	654	-20.5	-25.6	-10.8	5,581	6,037	5,988	5,925	-1.1	-1.9	6.2
Barbados	425	512	483	437	-9.5	-14.6	2.8	4,350	4,614	4,230	4,686	10.8	1.6	7.7
Bermuda	371	446	516	403	-21.9	-9.6	8.6	2,426	2,462	2,576	2,624	1.9	6.6	8.2
British Virgin Is.	193	180	213	244	14.6	35.6	26.4	1,171	1,184	1,300	1,244	-4.3	5.1	6.2
Cayman Is.	2,055	2,460	2,422	2,540	4.9	3.3	23.6	16,825	17,625	18,150	18,701	3.0	6.1	11.2
Dominica	25	31	24	30	25.0	-3.2	20.0	323	342	315	316	0.3	-7.6	-2.2
Grenada	37	42	35	35	0.0	-16.7	-5.4	439	539	458	587	28.2	8.9	33.7
Guyana	176	118	194	110	-43.3	-6.8	-37.5	2,200	1,999	2,119	2,339	10.4	17.0	6.3
Monterrat	7	10	8	7	-12.5	-30.0	0.0	164	181	154	143	-7.1	-21.0	-12.8
St. Kitts/Nevis/Anguilla	129	107	105	90	-14.3	-15.9	-30.2	1,166	1,194	1,050	1,118	6.5	-6.4	-4.1
St. Lucia	70	74	82	70	-14.6	-5.4	0.0	840	977	866	966	11.5	-1.1	15.0
St. Vincent	30	33	31	24	-22.6	-27.3	-20.0	527	512	556	594	6.8	16.0	12.7
Turks & Caicos Is.	350	357	270	297	10.0	-16.8	-15.1	3,377	3,506	3,298	3,157	-4.3	-10.0	-6.5
Trinidad & Tobago	918	979	890	922	3.6	-5.8	0.4	11,282	11,399	10,578	11,255	6.4	-1.3	-0.2
Comm. Caribbean	5,723	6,499	6,389	6,141	-3.9	-5.5	7.3	52,718	55,016	53,929	55,926	3.7	1.7	6.1
Aruba	59	46	51	35	-31.4	-23.9	-40.7	476	464	350	437	24.9	-5.8	-8.2
Cuba	218	262	309	251	-18.8	-4.2	15.1	2,187	2,444	2,943	3,740	27.1	53.0	71.0
Curacao	104	57	32	36	12.5	-36.8	-65.4	738	815	437	466	6.6	-42.8	-36.9
Dominican Rep.	119	121	128	138	7.8	14.0	16.0	2,155	2,183	1,958	2,213	13.0	1.4	2.7
Guadeloupe	11	6	2	20	900.0	233.3	81.8	97	106	152	198	30.3	86.8	104.1
Haiti	35	21	29	13	-55.2	-38.1	-62.9	591	431	426	379	-11.0	-12.1	-35.9
Puerto Rico	85	74	81	70	-13.6	-5.4	-17.6	1,444	1,463	1,454	1,494	2.8	2.1	3.5
St. Maarten	190	195	192	204	6.3	4.6	7.4	1,305	1,645	1,274	1,431	12.3	-13.0	9.7
Surinam	20	13	30	18	-40.0	38.5	-10.0	384	445	427	414	-3.0	-7.0	7.8
All other Caribbean	40	58	64	81	26.6	39.7	102.5	517	580	594	797	34.2	37.4	54.2
Other Caribbean	881	853	918	866	-5.7	1.5	-1.7	9,894	10,576	10,015	11,569	15.5	9.4	16.9
TOTAL CARIBBEAN	6,604	7,352	7,307	7,007	-4.1	-4.7	6.1	62,612	65,592	63,944	67,495	5.6	2.9	7.8
ASIA														
India	139	125	115	100	-13.0	-20.0	-28.1	1,833	1,721	1,834	1,528	-16.7	-11.2	-16.6
Pakistan	0	9	3	0	-	-	-	22	34	61	35	-42.6	2.9	59.1
Japan	257	239	193	235	21.8	-1.7	-8.6	2,163	1,841	1,849	1,587	-14.2	-13.8	-26.6
China	316	318	319	242	-24.1	-23.9	-23.4	3,744	3,899	3,892	3,431	-11.8	-12.0	-8.4
Taiwan	13	0	2	7	250.0	-	-46.2	122	44	66	76	15.2	72.7	-37.7
Korea	36	25	31	18	-41.9	-28.0	-50.0	426	370	390	308	-21.0	-16.8	-27.7
Philippines	27	38	19	23	21.1	-39.5	-14.8	294	427	432	343	-20.6	-19.7	16.7
Singapore	21	14	20	21	5.0	50.0	0.0	179	167	199	203	2.0	21.6	13.4
Other Asia	33	41	57	62	8.8	51.2	87.9	455	446	569	466	-18.1	4.5	2.4
Total Asia	842	809	759	708	-6.7	-12.5	-15.9	9,238	8,949	9,292	7,977	-14.2	-10.9	-13.7
OTHER COUNTRIES														
African Countries	144	161	184	170	-7.6	5.6	18.1	1,520	1,536	1,530	1,705	11.4	11.0	12.2
Israel	71	76	54	61	13.0	-19.7	-14.1	842	786	818	898	9.8	14.2	6.7
Saudi Arabia	12	8	6	7	16.7	-12.5	-41.7	55	51	41	81	97.6	58.8	47.3
Turkey	13	14	18	19	5.6	35.7	46.2	337	203	176	171	-2.8	-15.8	-49.3
Other Middle East	79	92	107	117	9.3	27.2	48.1	753	791	894	938	4.9	18.6	24.6
Australia	337	369	265	294	10.9	-20.3	-12.8	2,999	2,692	2,574	2,307	-10.4	-14.3	-23.1
New Zealand	52	54	52	43	-17.3	-20.4	-17.3	339	404	437	428	-2.1	5.9	26.3
All Other Ctries	7	4	3	1	-66.7	-75.0	-85.7	70	50	44	65	47.7	30.0	-7.1
Total	715	778	689	712	3.3	-8.5	-0.4	6,915	6,513	6,514	6,593	1.2	1.2	-4.7
GRAND TOTAL	219,096	230,453	251,800	261,147	3.7	13.3	19.2	2,123,042	2,181,684	2,352,915	2,472,727	5.1	13.3	16.5

STOPOVER VISITORS BY MARKET SHARE

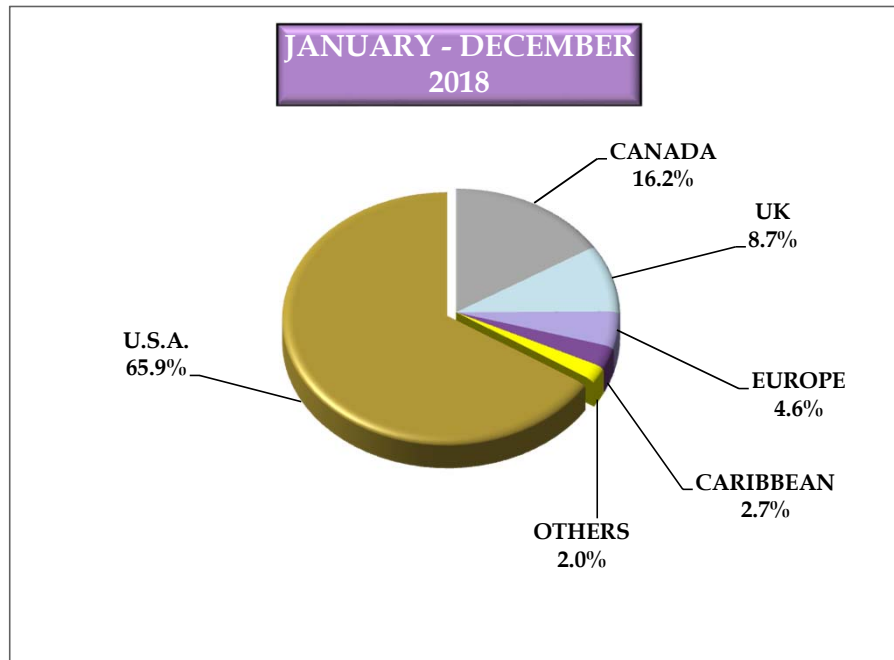


Fig. 2

Country	December 2018	% Share	Jan. - Dec. 2018	% Share	Jan. - Dec. 2017	% Share	%Change 2018/17
U.S.A	168,363	64.5%	1,628,402	65.9%	1,509,963	64.2%	7.8%
CANADA	48,974	18.8%	399,969	16.2%	405,174	17.2%	-1.3%
U.K.	20,513	7.9%	215,584	8.7%	217,647	9.3%	-0.9%
EUROPE	12,220	4.7%	112,785	4.6%	108,157	4.6%	4.3%
CARIBBEAN	7,007	2.7%	67,495	2.7%	63,944	2.7%	5.6%
OTHERS	4,070	1.6%	48,492	2.0%	48,030	2.0%	1.0%
Total	261,147	100.0%	2,472,727	100.0%	2,352,915	100.0%	5.1%

TABLE 3

AVERAGE LENGTH OF STAY (Nights)											
	FOREIGN NATIONALS						NON-RESIDENT JAMAICANS				
	All Types of Accommodation			Hotel			All Types of Accommodation			Hotel	
	2017	2018		2017	2018		2017	2018		2017	2018
January	9.0	9.0		7.2	6.7		17.0	19.3		8.2	9.4
February	8.2	7.7		7.1	6.5		14.6	16.0		7.4	7.6
March	7.9	7.4		6.7	6.2		14.5	13.8		7.8	8.2
April	7.9	7.2		6.6	6.0		14.3	14.5		7.6	7.3
May	7.9	7.2		6.5	5.9		15.4	15.2		7.6	7.5
June	8.2	8.0		6.0	5.9		18.5	19.0		8.2	8.2
July	8.8	8.7		6.3	6.2		18.0	18.3		8.8	8.7
August	8.3	8.1		6.3	6.2		15.6	15.1		8.5	8.4
September	8.6	8.4		6.5	6.2		17.8	17.1		7.5	7.2
October	8.0	8.0		6.4	6.2		17.3	17.3		8.4	7.4
November	8.1	8.0		6.3	6.2		22.7	22.1		7.8	7.5
December	9.7	9.6		6.7	6.5		20.0	20.0		10.8	10.4
Jan.-Dec.	8.4	8.1		6.6	6.2		17.5	17.5		8.3	8.2

Note: LENGTH OF STAY IS BASED ON "INTENDED" LENGTH OF STAY

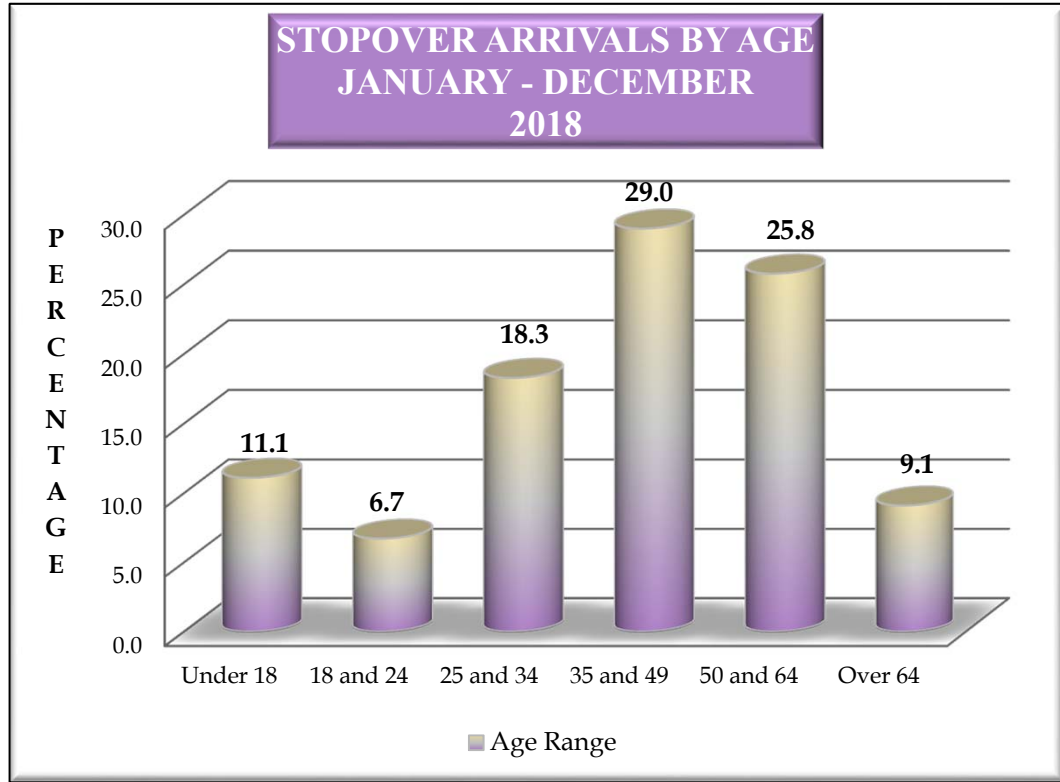


Fig. 3

AGE DISTRIBUTION OF STOPOVER ARRIVALS

Age Range	DECEMBER		JAN. - DEC.		JAN. - DEC.		%Change 2018/17
	2018	% Share	2018	% Share	2017	% Share	
Under 18	36,569	14.0	274,500	11.1	260,207	11.1	5.5%
18 and 24	22,311	8.5	166,153	6.7	158,258	6.7	5.0%
25 and 34	43,294	16.6	452,108	18.3	434,957	18.5	3.9%
35 and 49	70,339	26.9	717,403	29.0	678,046	28.8	5.8%
50 and 64	64,419	24.7	637,346	25.8	610,533	25.9	4.4%
Over 64	24,215	9.3	225,217	9.1	210,914	9.0	6.8%
Total	261,147	100.0	2,472,727	100.0	2,352,915	100.0	5.1%

TABLE 4

CRUISE PASSENGER ARRIVALS BY MONTH AND PORT OF CALL
JANUARY - DECEMBER

	MONTEGO BAY		% Change 2018/17		FALMOUTH		% Change 2018/17		OCHO RIOS		% Change 2018/17		2018 TOTAL		2017 TOTAL		% Change 2018/17	
	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX
January	36	65,629	9.1%	-2.4%	24	106,985	33.3%	44.8%	25	76,914	0.0%	19.3%	86	249,635	78	205,812	10.3%	21.3%
February	29	56,589	16.0%	12.2%	18	83,987	5.9%	11.7%	21	70,091	-4.5%	4.8%	68	210,667	65	192,664	4.6%	9.3%
March	29	61,001	-9.4%	-14.0%	22	100,315	-4.3%	4.0%	15	51,460	-40.0%	-22.4%	67	213,193	83	234,251	-19.3%	-9.0%
April	9	23,487	-50.0%	-36.7%	15	74,712	-6.3%	4.0%	11	41,083	10.0%	25.0%	35	139,282	44	141,792	-20.5%	-1.8%
Jan. - Apr.	103	206,706	-4.6%	-8.4%	79	365,999	6.8%	15.3%	72	239,548	-12.2%	3.9%	256	812,777	270	774,519	-5.2%	4.9%
May	11	37,624	-21.4%	11.5%	11	55,772	37.5%	28.1%	8	31,385	-11.1%	-6.1%	30	124,781	31	110,712	-3.2%	12.7%
June	8	29,775	-27.3%	24.2%	6	29,853	-14.3%	-22.6%	8	32,224	0.0%	4.3%	23	92,323	26	93,453	-11.5%	-1.2%
July	8	30,111	-33.3%	-5.8%	6	32,530	-25.0%	-23.9%	11	41,486	22.2%	17.4%	25	104,127	29	110,034	-13.8%	-5.4%
August	9	34,211	-18.2%	26.3%	7	36,104	-22.2%	-26.2%	10	35,512	11.1%	7.4%	26	105,827	29	109,074	-10.3%	-3.0%
September	8	26,965	-27.3%	-23.0%	8	36,177	-38.5%	-42.5%	6	21,086	-40.0%	-39.1%	22	84,228	34	132,551	-35.3%	-36.5%
October	11	34,031	-21.4%	-15.1%	12	50,022	-20.0%	-33.7%	11	37,272	10.0%	7.8%	35	121,975	39	150,076	-10.3%	-18.7%
November	20	46,906	-28.6%	-17.3%	14	61,774	-46.2%	-49.4%	21	64,536	10.5%	16.9%	56	173,291	74	234,643	-24.3%	-26.1%
December	28	66,234	-3.4%	25.5%	18	76,440	-14.3%	-18.8%	31	83,666	55.0%	48.8%	78	226,544	74	208,212	5.4%	8.8%
May -Dec.	103	305,857	-20.8%	1.5%	82	378,672	-23.4%	-28.3%	106	347,167	12.8%	10.8%	295	1,033,096	336	1,148,755	-12.2%	-10.1%
Jan. - Dec.	206	512,563	-13.4%	-2.8%	161	744,671	-11.0%	-11.9%	178	586,715	1.1%	7.9%	551	1,845,873	606	1,923,274	-9.1%	-4.0%

Source: Port Authority of Jamaica, Cruise Vessels Information Sheet

- * Note:
1. During the month of January, 1 ship with 107 passengers visited the port in Port Antonio.
 2. During the month of March, 1 ship with 431 passengers visited the port in Port Antonio.
 3. During the month of June, 1 ship with 471 passengers visited the port in Port Antonio.
 4. During the month of October, 1 ship with 650 passengers visited the port in Port Antonio.
 5. During the month of November, 1 Naval Vessel with 75 Crew Members visited the port in Ocho Rios
 6. During the month of December, 1 ship with 204 passengers visited the port in Port Antonio.

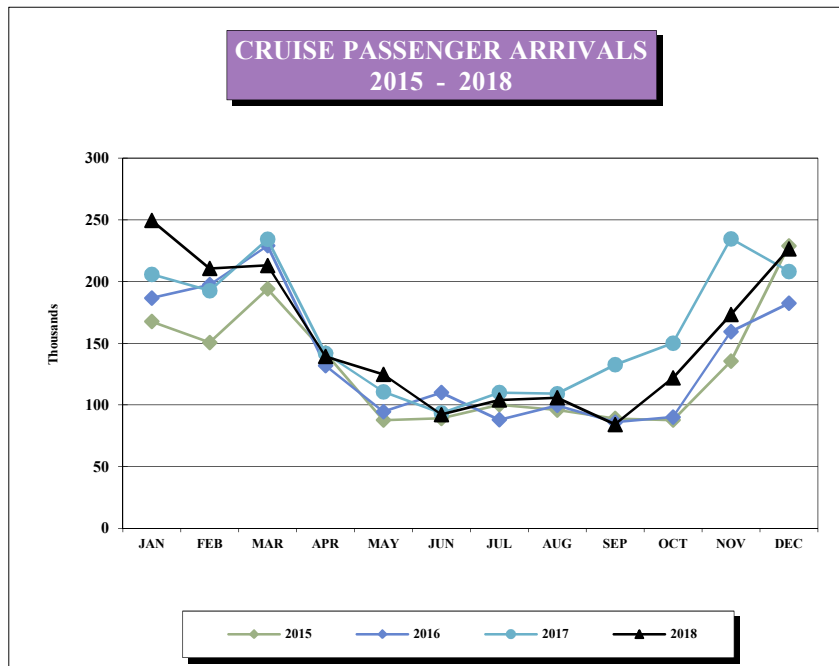


FIG. 4

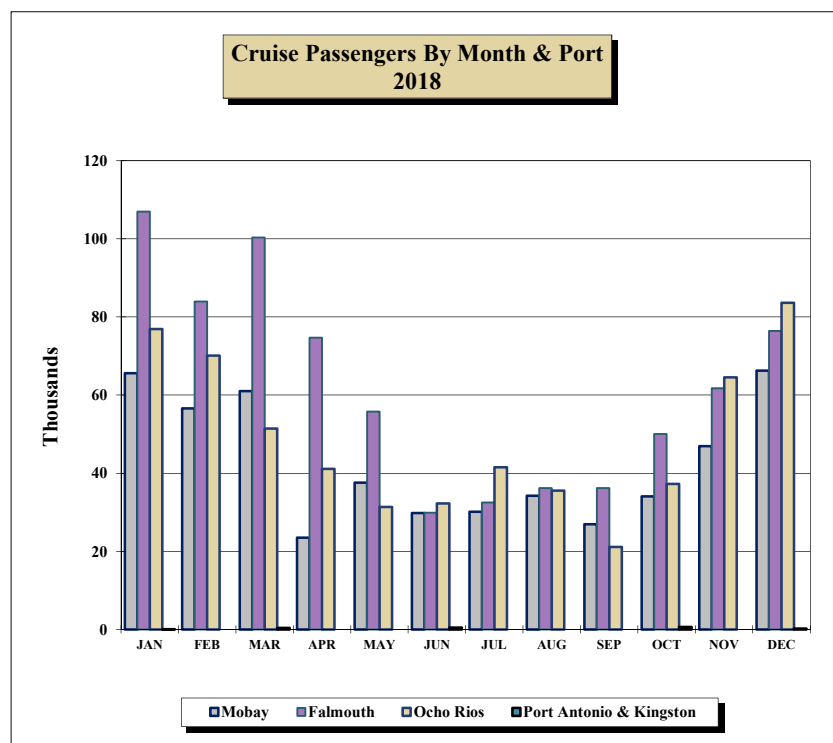


FIG. 4a

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	DECEMBER 2018			JANUARY - DECEMBER 2018		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
U.S.A.						
<u>NORTHEAST</u>						
Connecticut	4,448	1	4,449	37,785	91	37,876
Delaware	818	2	820	8,213	6	8,219
Maine	498	0	498	5,138	35	5,173
Maryland	7,247	5	7,252	72,114	48	72,162
Massachusetts	5,239	4	5,243	45,047	115	45,162
New Hampshire	611	0	611	7,203	137	7,340
New Jersey	8,958	13	8,971	86,769	41	86,810
New York	30,366	36	30,402	274,919	118	275,037
Pennsylvania	7,448	19	7,467	80,241	669	80,910
Rhode Island	501	0	501	5,095	4	5,099
Vermont	269	0	269	2,609	42	2,651
Virginia	4,451	59	4,510	43,565	120	43,685
Washington D.C.	1,157	1	1,158	8,884	15	8,899
West Virginia	333	16	349	3,859	84	3,943
Total	72,344	156	72,500	681,441	1,525	682,966
<u>MIDWEST</u>						
Illinois	7,269	352	7,621	63,624	3,524	67,148
Indiana	2,114	6	2,120	24,124	308	24,432
Iowa	1,326	113	1,439	13,539	1,286	14,825
Kansas	925	8	933	9,902	67	9,969
Kentucky	1,016	6	1,022	10,873	557	11,430
Michigan	4,278	15	4,293	36,614	1,660	38,274
Minnesota	1,857	914	2,771	15,502	8,290	23,792
Missouri	1,828	306	2,134	19,511	5,097	24,608
Nebraska	1,222	10	1,232	9,955	31	9,986
North Dakota	475	44	519	3,580	321	3,901
Ohio	3,822	4	3,826	40,260	1,627	41,887
South Dakota	462	33	495	3,693	240	3,933
Wisconsin	2,511	346	2,857	25,555	6,197	31,752
Total	29,105	2,157	31,262	276,732	29,205	305,937

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	DECEMBER 2018			JANUARY - DECEMBER 2018		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<u>SOUTH</u>						
Alabama	1,176	2	1,178	12,436	247	12,683
Arkansas	536	5	541	5,590	50	5,640
Florida	25,474	18	25,492	235,411	207	235,618
Georgia	8,268	22	8,290	78,953	990	79,943
Louisiana	925	2	927	12,652	27	12,679
Mississippi	528	2	530	6,152	30	6,182
North Carolina	3,633	722	4,355	40,330	1,095	41,425
South Carolina	1,658	17	1,675	17,580	265	17,845
Tennessee	1,812	2	1,814	21,483	639	22,122
Total	44,010	792	44,802	430,587	3,550	434,137
<u>WEST</u>						
Alaska	78	2	80	565	7	572
Arizona	924	1	925	9,621	47	9,668
California	6,211	73	6,284	58,390	121	58,511
Colorado	1,612	8	1,620	15,517	44	15,561
Hawaii	51	0	51	465	2	467
Idaho	222	0	222	1,645	2	1,647
Montana	182	0	182	1,489	21	1,510
Nevada	554	7	561	5,681	20	5,701
New Mexico	251	0	251	2,297	10	2,307
Oklahoma	739	1	740	9,138	58	9,196
Oregon	527	1	528	4,099	12	4,111
Texas	6,788	3	6,791	82,765	465	83,230
Utah	347	1	348	3,699	8	3,707
Washington	1,061	12	1,073	8,098	25	8,123
Wyoming	143	0	143	1,044	7	1,051
Total	19,690	109	19,799	204,513	849	205,362
TOTAL U.S.A.	165,149	3,214	168,363	1,593,273	35,129	1,628,402

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	DECEMBER 2018			JANUARY - DECEMBER 2018		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
::						
CANADA						
Atlantic Canada						
New Brunswick	250	1	251	4,405	7	4,412
Newfoundland	142	0	142	4,616	1	4,617
Nova Scotia	360	0	360	7,297	7	7,304
P.E. Island	25	0	25	692	2	694
Total	777	1	778	17,010	17	17,027
Central Canada						
Ontario	35,019	152	35,171	281,186	367	281,553
Quebec	5,968	3	5,971	51,165	16	51,181
Total	40,987	155	41,142	332,351	383	332,734
Western Canada						
Alberta	3,028	1	3,029	23,640	6	23,646
British Columbia	1,545	2	1,547	11,101	13	11,114
Manitoba	1,258	0	1,258	8,173	3	8,176
Saskatchewan	1,164	0	1,164	6,854	3	6,857
Northwest Territories	56	0	56	415	0	415
Total	7,051	3	7,054	50,183	25	50,208
Total	48,815	159	48,974	399,544	425	399,969
EUROPE						
Northern Europe						
U.K.	12,488	8,025	20,513	107,083	108,501	215,584
Denmark	82	16	98	778	130	908
Finland	71	19	90	397	115	512
Ireland	108	35	143	1,760	634	2,394
Norway	109	8	117	839	86	925
Sweden	257	660	917	1,715	3,253	4,968
Sub-Total	13,115	8,763	21,878	112,572	112,719	225,291
Southern Europe						
Greece	56	5	61	267	25	292
Italy	1,708	55	1,763	13,330	391	13,721
Portugal	38	1	39	463	2,910	3,373
Spain	287	38	325	3,941	2,781	6,722
Western Europe						
Austria	184	202	386	1,755	1,149	2,904
Belgium	753	11	764	6,148	176	6,324
France	781	51	832	8,707	305	9,012
Germany	1,933	1,317	3,250	18,052	16,203	34,255
Luxemburg	39	5	44	1,174	64	1,238
Netherlands	664	28	692	7,670	417	8,087
Switzerland	387	95	482	3,047	721	3,768
Sub-Total	6,830	1,808	8,638	64,554	25,142	89,696
Central/East Europe						
Czechoslovakia	68	127	195	761	690	1,451
Hungary	22	13	35	418	98	516
Poland	580	10	590	4,515	496	5,011
Russia	115	845	960	1,012	2,144	3,156
Ukraine	62	19	81	442	100	542
Other Europe	248	108	356	1,880	826	2,706
Sub-Total	1,095	1,122	2,217	9,028	4,354	13,382
Total	21,040	11,693	32,733	186,154	142,215	328,369

::

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

DECEMBER 2018			JANUARY - DECEMBER 2018		
SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS

OTHER COUNTRIES

CENTRAL AMERICA

Mexico	304	4	308	3,848	18	3,866
Belize	58	0	58	738	2	740
Costa Rica	83	1	84	1,260	2	1,262
El Salvador	19	0	19	288	3	291
Guatemala	66	0	66	768	18	786
Honduras	13	0	13	215	1	216
Nicaragua	5	2	7	173	6	179
Panama	171	0	171	2,326	2	2,328
Total	719	7	726	9,616	52	9,668

SOUTH AMERICA

Argentina	315	0	315	5,759	15	5,774
Bolivia	24	0	24	194	8	202
Brazil	530	0	530	5,277	10	5,287
Chile	316	2	318	5,472	8	5,480
Colombia	329	0	329	3,078	3	3,081
Ecuador	39	0	39	350	0	350
Paraguay	38	0	38	493	1	494
Peru	235	0	235	2,216	7	2,223
Uruguay	67	0	67	862	0	862
Venezuela	29	0	29	402	74	476
Other South America	0	0	0	23	2	25
Total	1,922	2	1,924	24,126	128	24,254
Total Latin America	2,641	9	2,650	33,742	180	33,922

::

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	DECEMBER 2018			JANUARY - DECEMBER 2018		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
CARIBBEAN						
Antigua	278	0	278	2,263	8	2,271
Bahamas	652	2	654	5,784	141	5,925
Barbados	437	0	437	4,661	25	4,686
Bermuda	403	0	403	2,623	1	2,624
British Virgin Is.	244	0	244	1,242	2	1,244
Cayman Is.	2,539	1	2,540	18,657	44	18,701
Dominica	30	0	30	316	0	316
Grenada	35	0	35	586	1	587
Guyana	110	0	110	2,337	2	2,339
Montserrat	7	0	7	143	0	143
St. Kitts/Nevis/Anguilla	90	0	90	1,113	5	1,118
St. Lucia	70	0	70	965	1	966
St. Vincent	24	0	24	589	5	594
Turks & Caicos Is.	297	0	297	4,306	21	4,327
Trinidad & Tobago	921	1	922	10,042	43	10,085
Comm. Caribbean	6,137	4	6,141	55,627	299	55,926
Aruba	35	0	35	434	3	437
Cuba	71	180	251	871	2,869	3,740
Curacao	36	0	36	463	3	466
Dominican Republic	135	3	138	2,179	34	2,213
Guadelope	20	0	20	133	65	198
Haiti	13	0	13	375	4	379
Puerto Rico	70	0	70	1,491	3	1,494
St. Maarten	204	0	204	1,429	2	1,431
Surinam	17	1	18	413	1	414
All other Caribbean	80	1	81	707	90	797
Other Caribbean	681	185	866	8,495	3,074	11,569
TOTAL CARIBBEAN	6,818	189	7,007	64,122	3,373	67,495
OTHER COUNTRIES						
India	96	4	100	1,519	9	1,528
Pakistan	0	0	0	35	0	35
Japan	232	3	235	1,576	11	1,587
China	240	2	242	3,399	32	3,431
Taiwan	7	0	7	76	0	76
Korea	18	0	18	307	1	308
Philippines	23	0	23	341	2	343
Singapore	21	0	21	201	2	203
Other Asia	45	17	62	442	24	466
Asia	682	26	708	7,896	81	7,977
African Countries	167	3	170	1,653	52	1,705
Israel	60	1	61	874	24	898
Saudi Arabia	7	0	7	76	5	81
Turkey	11	8	19	151	20	171
Other Middle East	109	8	117	862	76	938
Australia	292	2	294	2,252	55	2,307
New Zealand	43	0	43	425	3	428
All Other Ctries	1	0	1	63	2	65
Total	690	22	712	6,356	237	6,593
GRAND TOTAL	245,835	15,312	261,147	2,291,087	181,640	2,472,727

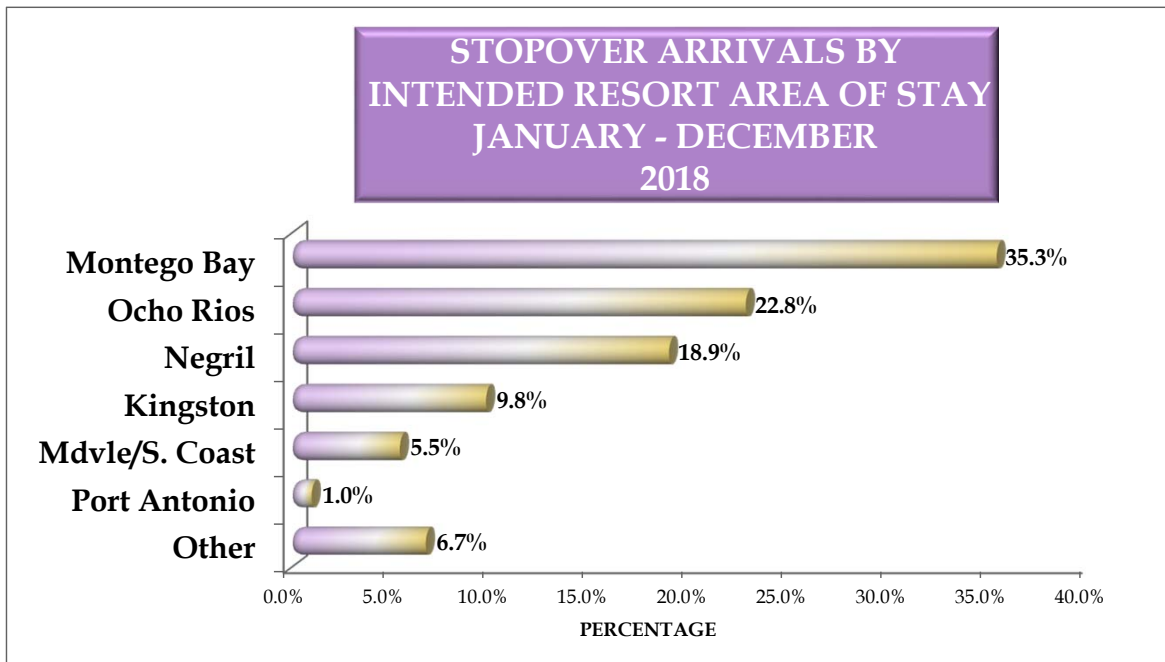


Fig. 5

STOPOVER ARRIVALS BY INTENDED AREA OF STAY

Area	DECEMBER			JANUARY - DECEMBER			JANUARY - DECEMBER			%Change 2018/17 ARRIVALS
	2018	%Share	LENGTH OF STAY	2018	%Share	LENGTH OF STAY	2017	%Share	LENGTH OF STAY	
Montego Bay	85,394	32.7%	6.8	873,573	35.3%	6.7	832,266	35.4%	7.0	5.0%
Ocho Rios	53,643	20.5%	8.2	562,721	22.8%	7.8	545,883	23.2%	8.0	3.1%
Negril	48,279	18.5%	8.0	467,671	18.9%	7.7	441,649	18.8%	7.9	5.9%
Kingston	26,888	10.3%	10.6	241,413	9.8%	11.6	229,559	9.8%	11.7	5.2%
Mdvle/S. Coast	18,777	7.2%	15.0	134,807	5.5%	13.1	125,826	5.3%	13.2	7.1%
Port Antonio	3,432	1.3%	19.0	25,681	1.0%	13.9	23,098	1.0%	15.1	11.2%
Other	24,734	9.5%	18.2	166,861	6.7%	15.1	154,634	6.6%	15.2	7.9%
Total	261,147	100.0%	8.8	2,472,727	100.0%	8.6	2,352,915	100.0%	8.8	5.1%