

# JAMAICA

## TOURIST BOARD

### IN DECEMBER 2017...

- Stopover arrivals up 9.3%
- US Market up 9.4%
- Canada up 10.5%
- Europe up 9.0%
- Cruise Passenger up by 14.2%

## TOURIST (Stopover Arrivals)

Stopover arrivals in December 2017 were a record **251,800** an increase of **9.3%** over the **230,453** recorded in December 2016.

For the summer period, May to December, arrivals increased by **10.9%**, with **1,561,950** stopovers compared to **1,408,576** in 2016.

Cumulatively, January to December 2017, stopover arrivals increased by **7.8%**, with **2,352,915** arrivals compared to **2,181,684** in 2016.

## United States

Stopover arrivals from the United States market recorded a remarkable **9.4%** increase in December 2017, with a total of **156,660** arrivals compared to the **143,260** arrivals who visited in December 2016. All the US marketing regions recorded increases in arrivals, the Northeast with **66,320** grew by **7.3%**, the South with **41,481** grew by **10.8%**, the Mid-West with **30,159** grew by **16.1%**, and the West with **18,700** grew by **3.8%**.

For the summer period, May to December 2017, the US market region recorded a **10.7%** increase in arrivals, with **1,034,491** visitors compared to the **934,487** visitors during the same period in 2016. This was an additional **100,004** visitors. The Northeast increased by **10.8%**, the South grew by **10.3%**, the Midwest increased by **12.5%** and the West increased by **9.4%**.

Year-to-date, January to December 2017, the US market region has grown by **7.4%**, with **1,509,963** visitors compared to the **1,406,058** visitors during the same period in 2016. The Northeast grew by **5.5%**, the South grew by **8.6%**, the Mid-west increased by **10.0%**, and the West up by **7.3%**

## Canada

In December 2017, the Canadian market recorded another remarkable increase in arrivals of **10.5%**, with **49,722** stopovers compared to **45,007** in December 2016.

Stopover arrivals from Atlantic Canada rose by **2.8%**; the main provinces of Nova Scotia decreased by **12.7%**, over December 2016 and those from New Brunswick increased by **14.9%**.

Stopover arrivals from Central Canada increased by **14.2%**; the leading province of Ontario increased by **12.3%**, and the second most important Canadian province of Quebec grew by **26.5%**.

Stopover arrivals from Western Canada fell by **7.8%**; the main province of Alberta recorded a decline of **17.0%**, while the arrivals from British Columbia increased by **15.7%**.

For the summer period, May to December 2017, arrivals from Canada were up **11.4%** with **233,097** stopovers compared to **209,290** during the same time in 2016. This was an additional **23,807** visitors.

Cumulatively, the Canadian market with **405,174** visitors recorded an increase of **8.9%** or **33,037** more visitors than in 2016. The top producing provinces of Ontario with **283,294** has grown by **11.0%**, and Quebec, with **48,483** visitors grew by **14.7%**.

## Europe

The European market region recorded an increase of **9.0%** in December 2017, with **33,662** stopover arrivals compared to the **30,884** recorded in December 2016.

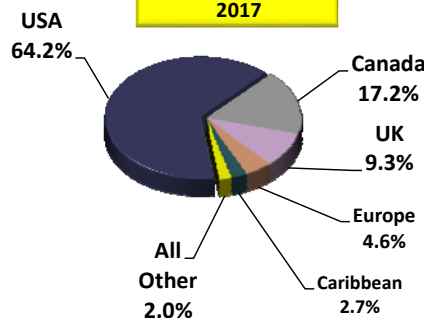
In the Northern European region, the main visitor producing countries, United Kingdom, with **20,511** arrivals, grew by **2.2%**, while Sweden with **1,037** arrivals fell by **43.0%**.

In the South-Western European region, Germany with **3,351** visitor arrivals increased by **40.3%**, Italy with **2,123** grew by **13.9%**, the Netherlands with **984** arrivals increased by **21.3%**, and France with **815** grew by **87.4%**.

Stopover arrivals from Central-East Europe with **1,994** arrivals grew by **59.9%**.

For the summer period, May to December 2017, arrivals from Europe grew by **14.0%**, with **217,045** arrivals compared to **190,329** in 2016. This was an additional **26,716** visitors.

MARKET SHARE  
January - December  
2017



Year-to-date, January to December 2017, arrivals from the European market has grown by **10.6%**. Total stopover arrivals were **325,804** compared to **294,709** in 2016. Northern Europe was up **2.2%**, moving from **226,500** in 2016 to **231,430** in 2017. Arrivals from the South/West region increased by **36.8%** with **84,171** arrivals, and those from the Central/East region increased by **53.1%** with **10,203** arrivals.

## Latin America

Arrivals from Latin America increased by **27.0%** in December 2017, with a total of **3,001** stopovers compared to **2,363** in December 2016.

From the Central American region, stopover arrivals fell by **2.3%** with **677** arrivals. Mexico with **293** arrivals fell by **8.7%**, and Panama with **160** fell by **0.6%**.

From the South American region, stopover arrivals increased by **39.2%** with **2,324** arrivals. Brazil with **858** arrivals increased by **46.9%**, Argentina with **408** arrivals grew by **43.7%**, and Chile with **402** increased by **33.1%**.

For the summer period, May to December 2017, arrivals from Latin America grew by **19.9%**, with **21,684** arrivals compared to **18,082** in 2016.

Cumulatively, January to December 2017, stopover arrivals from Latin America increased by **16.2%**, with a total of **32,224** arrivals compared to **27,726** in 2016.

Stopovers from Central America declined by **13.8%**. The main Central American countries of Mexico declined by **15.8%** and Panama increased by **21.8%**.

Stopovers from South America increased by **34.4%** with **23,216** arrivals, The top producing countries of Argentina with **5,545** arrivals grew by **69.6%**, Brazil with **5,304** grew by **90.7%**, and Chile with **5,261** arrivals grew by **20.9%**.

## The Caribbean

Stopover arrivals to Jamaica from the Caribbean region were flat, down **0.6%** in December 2017 with a total of **7,307** visitors, compared to **7,352** in December 2016.

The Cayman Islands and Trinidad & Tobago continued to be the major visitor producing Caribbean countries in December 2017 with **2,422** and **890** stopover arrivals, respectively.

Cumulatively, stopovers for the January - December 2017 period were down **2.5%** moving from **65,592** in 2016 to **63,944** in 2017.

## Asia

The Asian market fell by **6.2%** in December 2017 with a total of **759** stopovers compared to **809** in December 2016.

China, Japan, and India, are the major visitor-producing countries with **319**, **193** and **115** stopovers arriving from each country, respectively.

For the January to December 2017 period, stopover arrivals from Asia grew by **3.8%**, with **9,292** arrivals compared to **8,949** arrivals in 2016.

## Other Countries

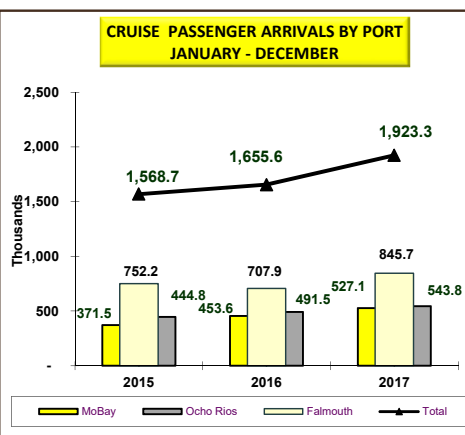
Overall, stopover arrivals from other countries remained the same **0.0%** with **6,514** arrivals, in the January to December 2017 period. Of the Other Countries, Australia provided the most stop-over arrivals to Jamaica, with **2,574** visitors in 2017 compared to **2,692** in 2016. This represents a decrease of **4.4%**.

## Market Share

The market share of stopover visitors for the period January to December 2017 was as follows: USA **64.2%**; Canada **17.2%**; UK **9.3%**; Continental Europe **4.6%**, the Caribbean **2.7%**; and the others, including Latin America and Asia **2.0%**.

## Cruise Passengers

A total of **208,212** cruise passengers visited Jamaica in December 2017. This represented a **14.2%** increase over the **182,341** for December 2016.



For December 2017, Cruise passengers visiting the port of Falmouth grew by **17.6%**. Cruise passengers visiting the port of Montego Bay fell by **1.6%** and those visiting the port of Ocho Rios grew by **21.6%**.

For the summer period, May to December 2017, cruise passengers visiting Jamaica were up by **26.2%**, with **1,148,755** passengers compared to **910,345** during the same period in 2016.

Year-to-date, January to December 2017 saw **1,923,274** cruise passenger arrivals visiting the three major ports, an increase of **267,712** passengers or **16.2%**.

## Length of Stay

The average length of stay of **Foreign National** arrivals in December 2017 was **9.7** nights compared to **10.3** nights in December 2016. The average length of stay in hotels was **6.7** nights in December 2017, compared to **7.3** nights in December 2016.

The average length of stay of **Non-Resident Jamaican** arrivals in December 2017 was **20.0** nights compared to **19.2** in December 2016. The average length of stay in hotels in December 2017 was **10.8** nights, compared to **10.2** nights in December 2016.

During the January to December 2016 period the average length of stay of For-

eign National arrivals in all types of accommodations was **8.4** nights compared to **8.8** nights in 2016. For the Non-Resident Jamaican arrivals the average length of stay was **17.5** nights compared to **16.8** nights in 2016.

## Purpose of Visit

During the period January to December 2017, **91.8%** or **2,016,401** of the **2,196,301** **Foreign Nationals** visited Jamaica for Leisure, **3.9%** were on Business, **3.8%** were on Other purposes of travel and **0.5%** did not state their purpose of travel.

A total of **127,073** or **81.1%** of the **156,614** **Non-Resident Jamaicans** were visiting for Leisure, **3.7%** were on Business, **12.5%** were on Other purposes of travel and **2.7%** failed to provide a reason for travel.

Year-to-date January to December 2017, **91.1%** or a total of **2,143,474** of the total stopover arrivals of **2,352,915** visited Jamaica for Leisure, **3.9%** were on Business, **4.4%** were on Other purposes of travel and **0.6%** did not state their purpose of travel.

## Intended Resort Area of Stay

Of the **251,800** stopover arrivals visiting Jamaica in December 2017, the resort area of Montego Bay welcomed **82,610** arrivals or **32.8%**; Ocho Rios received **53,399** or **21.2%**, Negril welcomed **44,751** or **17.8%**; and **26,215** or **10.4%** visited Kingston. The remaining **17.8%** stayed in the Mandeville/South Coast, Port Antonio resort regions and Other areas in Jamaica.

Between January and December 2017, the pattern remained the same. Montego Bay, Negril, and Ocho Rios accounted for **1,819,798** or **77.3%** of the stopover arrivals.

## Type of Airlines used

Of the **2,352,915** stopover visitors to Jamaica in the period January to December 2017, **2,183,325** or **92.8%** used scheduled airlines, while **156,830** or **7.2%** used chartered flights.

During the corresponding period in 2016 the percentage distribution was: **93.5%** - used scheduled airlines and **6.5%** - used chartered flights.

**TABLE 1****TOURIST ARRIVALS**January - December  
**2017**

Month	<----- Stopovers ----->						Total Stopover Arrivals	+/- 2017/16	+/- 2017/15
	Foreign Nationals	+/- 2017/16	+/- 2017/15	Non-Resident Jamaicans	+/- 2017/16	+/- 2017/15			
January	175,259	3.4%	5.2%	10,614	5.4%	6.5%	<b>185,873</b>	<b>3.5%</b>	5.2%
February	178,065	1.5%	5.6%	8,605	-12.2%	-6.4%	<b>186,670</b>	<b>0.8%</b>	5.0%
March	201,894	-1.4%	1.4%	10,706	-27.8%	-18.1%	<b>212,600</b>	<b>-3.2%</b>	0.2%
April	193,572	9.4%	9.0%	12,250	4.9%	-0.8%	<b>205,822</b>	<b>9.1%</b>	8.4%
<b>Jan.-Apr.</b>	<b>748,790</b>	<b>3.0%</b>	<b>5.2%</b>	<b>42,175</b>	<b>-9.1%</b>	<b>-5.4%</b>	<b>790,965</b>	<b>2.3%</b>	<b>4.6%</b>
May	171,641	9.0%	8.2%	10,028	-3.9%	3.5%	<b>181,669</b>	<b>8.2%</b>	7.9%
June	196,558	9.8%	15.9%	14,561	-3.2%	14.6%	<b>211,119</b>	<b>8.8%</b>	15.8%
July	229,647	10.0%	13.6%	18,979	-2.1%	3.0%	<b>248,626</b>	<b>9.0%</b>	12.7%
August	179,343	15.2%	15.1%	13,535	1.0%	2.0%	<b>192,878</b>	<b>14.1%</b>	14.1%
September	122,434	10.4%	15.6%	8,982	-4.8%	6.8%	<b>131,416</b>	<b>9.2%</b>	15.0%
October	146,864	17.1%	17.4%	10,516	4.8%	14.3%	<b>157,380</b>	<b>16.2%</b>	17.2%
November	176,387	15.4%	18.3%	10,675	3.5%	14.9%	<b>187,062</b>	<b>14.7%</b>	18.1%
December	224,637	10.3%	15.3%	27,163	1.1%	11.9%	<b>251,800</b>	<b>9.3%</b>	14.9%
<b>May - Dec.</b>	<b>1,447,511</b>	<b>11.9%</b>	<b>14.8%</b>	<b>114,439</b>	<b>-0.4%</b>	<b>8.7%</b>	<b>1,561,950</b>	<b>10.9%</b>	<b>14.3%</b>
<b>Jan.- Dec.</b>	<b>2,196,301</b>	<b>8.7%</b>	<b>11.3%</b>	<b>156,614</b>	<b>-2.9%</b>	<b>4.5%</b>	<b>2,352,915</b>	<b>7.8%</b>	<b>10.8%</b>

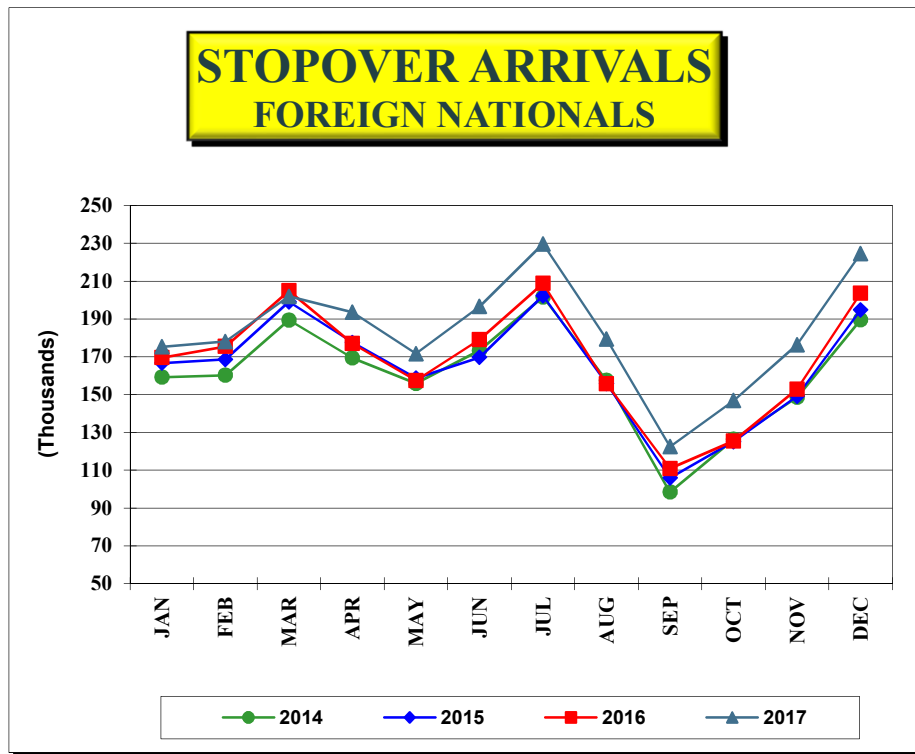


FIG. 1

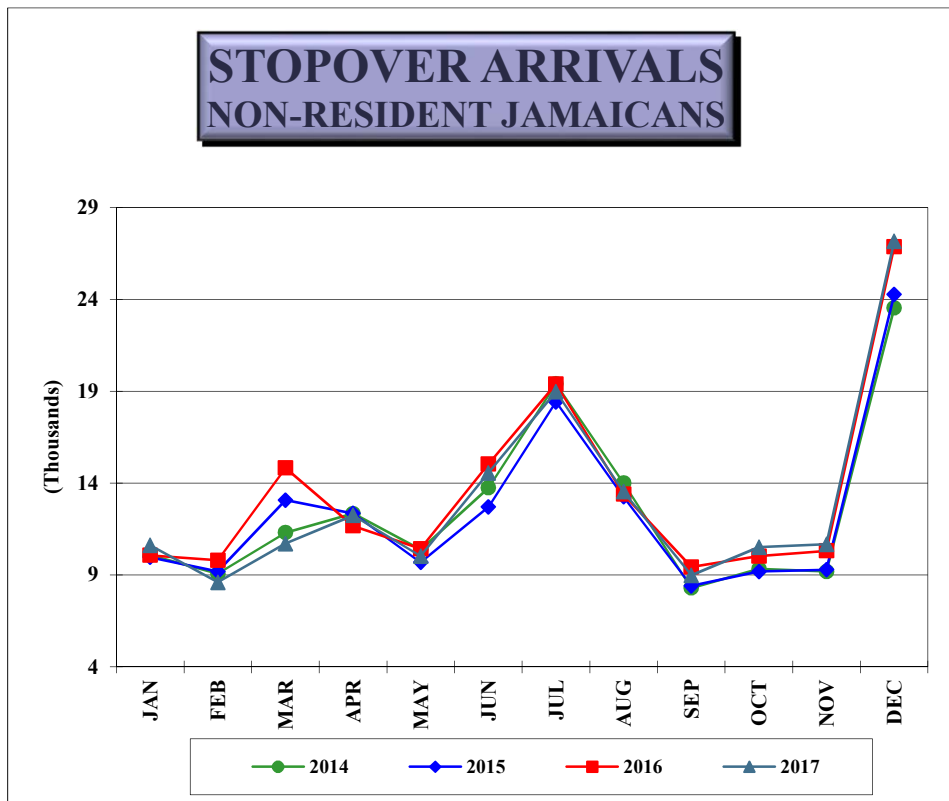
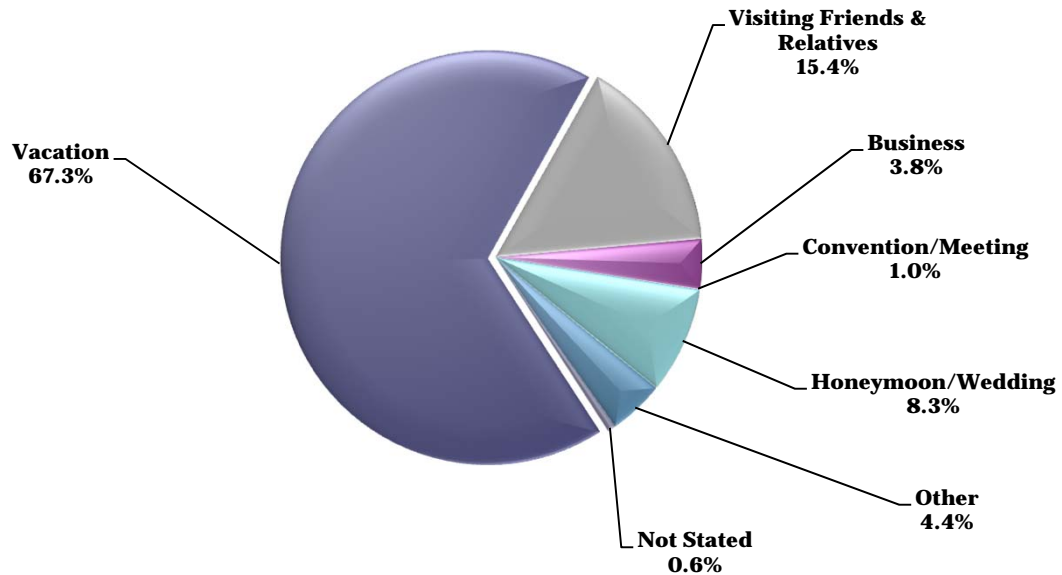


FIG. 1a

## STOPOVER ARRIVALS BY PURPOSE OF VISIT JANUARY - DECEMBER 2017



**Fig. 1b**

STOPOVER ARRIVALS BY PURPOSE OF VISIT						
January - December 2017	Foreign Nationals	% Share	Non Resident Jamaicans	% Share	Total	% Share
Vacation	1,543,241	70.3%	41,026	26.2%	1,584,267	67.3%
Visiting Friends & Relatives	280,503	12.8%	82,459	52.7%	362,962	15.4%
Business	84,664	3.9%	5,648	3.6%	90,312	3.8%
Convention/Meeting	1,651	0.1%	103	0.1%	1,754	0.1%
Honeymoon/Wedding	192,657	8.8%	3,588	2.3%	196,245	8.3%
Other	82,952	3.8%	19,554	12.5%	102,506	4.4%
Not Stated	10,633	0.5%	4,236	2.7%	14,869	0.6%
<b>TOTAL</b>	<b>2,196,301</b>	<b>100.0%</b>	<b>156,614</b>	<b>100.0%</b>	<b>2,352,915</b>	<b>100.0%</b>

**TABLE 1.2**  
**STOPOVER ARRIVALS BY MARKET REGION**  
**AND MONTH OF ARRIVAL 2017**

	U.S.A.					Canada	U.K. Europe	Latin America	Caribbean	Asia	Other Countries	Total
	Northeast	Mid-West	South	West	Total							
<b>January</b>	42,896	29,056	20,973	10,101	<b>103,026</b>	45,905	28,729	2,805	4,147	728	533	<b>185,873</b>
<b>February</b>	46,084	31,463	20,701	9,716	<b>107,964</b>	43,447	26,838	2,741	4,227	1,045	408	<b>186,670</b>
<b>March</b>	50,113	35,652	31,823	14,256	<b>131,844</b>	44,256	28,451	2,319	4,338	935	457	<b>212,600</b>
<b>April</b>	62,508	23,314	32,898	13,918	<b>132,638</b>	38,469	24,741	2,675	6,013	776	510	<b>205,822</b>
<b>Jan.-Apr.</b>	<b>201,601</b>	<b>119,485</b>	<b>106,395</b>	<b>47,991</b>	<b>475,472</b>	<b>172,077</b>	<b>108,759</b>	<b>10,540</b>	<b>18,725</b>	<b>3,484</b>	<b>1,908</b>	<b>790,965</b>
<b>May</b>	50,474	21,016	33,970	16,986	<b>122,446</b>	27,394	22,481	2,885	4,929	871	663	<b>181,669</b>
<b>June</b>	56,816	23,833	50,277	25,738	<b>156,664</b>	21,080	23,316	2,652	6,122	688	597	<b>211,119</b>
<b>July</b>	78,035	23,625	50,155	26,617	<b>178,432</b>	26,773	31,576	3,152	7,064	923	706	<b>248,626</b>
<b>August</b>	67,992	15,721	30,890	15,818	<b>130,421</b>	24,099	29,177	2,619	5,577	460	525	<b>192,878</b>
<b>September</b>	31,073	13,162	23,741	9,590	<b>77,566</b>	22,269	23,919	2,203	4,443	606	410	<b>131,416</b>
<b>October</b>	38,520	17,700	29,551	11,913	<b>97,684</b>	25,696	25,033	2,852	4,930	702	483	<b>157,380</b>
<b>November</b>	47,877	21,965	29,943	14,833	<b>114,618</b>	36,064	27,881	2,320	4,847	799	533	<b>187,062</b>
<b>December</b>	66,320	30,159	41,481	18,700	<b>156,660</b>	49,722	33,662	3,001	7,307	759	689	<b>251,800</b>
<b>May - Dec.</b>	<b>437,107</b>	<b>167,181</b>	<b>290,008</b>	<b>140,195</b>	<b>1,034,491</b>	<b>233,097</b>	<b>217,045</b>	<b>21,684</b>	<b>45,219</b>	<b>5,808</b>	<b>4,606</b>	<b>1,561,950</b>
<b>Jan. - Dec.</b>	<b>638,708</b>	<b>286,666</b>	<b>396,403</b>	<b>188,186</b>	<b>1,509,963</b>	<b>405,174</b>	<b>325,804</b>	<b>32,224</b>	<b>63,944</b>	<b>9,292</b>	<b>6,514</b>	<b>2,352,915</b>
<b>+/- %</b>	<b>5.5%</b>	<b>10.0%</b>	<b>8.6%</b>	<b>7.3%</b>	<b>7.4%</b>	<b>8.9%</b>	<b>10.6%</b>	<b>16.2%</b>	<b>-2.5%</b>	<b>3.8%</b>	<b>0.0%</b>	<b>7.8%</b>

TABLE 2

## TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	DECEMBER							JANUARY - DECEMBER						
	2014	2015	2016	2017	% Change			2014	2015	2016	2017	% Change		
					2017/16	2017/15	2017/14					2017/16	2017/15	2017/14
<b>U.S.A.</b>														
<b>NORTHEAST</b>														
Connecticut	4,073	4,047	4,125	4,197	1.7	3.7	3.0	33,486	36,352	35,627	35,216	-1.2	-3.1	5.2
Delaware	540	733	637	747	17.3	1.9	38.3	6,544	6,954	6,880	7,590	10.3	9.1	16.0
Maine	309	351	385	429	11.4	22.2	38.8	4,238	4,600	4,594	4,833	5.2	5.1	14.0
Maryland	5,580	5,731	5,563	6,081	9.3	6.1	9.0	54,021	57,948	56,379	63,511	12.7	9.6	17.6
Massachusetts	4,219	4,031	4,415	5,059	14.6	25.5	19.9	36,973	40,536	39,256	42,356	7.9	4.5	14.6
New Hampshire	437	482	511	636	24.5	32.0	45.5	5,703	5,843	6,144	6,650	8.2	13.8	16.6
New Jersey	6,532	7,449	7,352	8,073	9.8	8.4	23.6	72,684	74,932	79,211	84,032	6.1	12.1	15.6
New York	25,080	25,683	27,655	28,288	2.3	10.1	12.8	236,460	246,021	250,052	259,667	3.8	5.5	9.8
Pennsylvania	5,550	6,451	5,956	6,991	17.4	8.4	26.0	70,194	72,152	73,965	77,259	4.5	7.1	10.1
Rhode Island	413	317	371	464	25.1	46.4	12.3	4,173	4,509	4,534	4,877	7.6	8.2	16.9
Vermont	177	161	200	244	22.0	51.6	37.9	2,150	2,243	2,388	2,532	6.0	12.9	17.8
Virginia	3,210	3,364	3,558	3,889	9.3	15.6	21.2	33,737	34,854	35,159	38,620	9.8	10.8	14.5
Washington D.C.	890	920	903	971	7.5	5.5	9.1	7,631	8,273	7,600	8,103	6.6	-2.1	6.2
West Virginia	231	200	202	251	24.3	25.5	8.7	3,307	3,257	3,355	3,462	3.2	6.3	4.7
<b>Total</b>	<b>57,241</b>	<b>59,920</b>	<b>61,833</b>	<b>66,320</b>	<b>7.3</b>	<b>10.7</b>	<b>15.9</b>	<b>571,301</b>	<b>598,474</b>	<b>605,144</b>	<b>638,708</b>	<b>5.5</b>	<b>6.7</b>	<b>11.8</b>
<b>MIDWEST</b>														
Illinois	7,124	6,210	7,027	7,969	13.4	28.3	11.9	57,110	56,287	61,001	63,314	3.8	12.5	10.9
Indiana	1,612	1,383	1,647	2,040	23.9	47.5	26.6	20,361	19,558	19,968	22,039	10.4	12.7	8.2
Iowa	1,073	1,323	1,171	1,555	32.8	17.5	44.9	12,402	13,573	13,639	14,203	4.1	4.6	14.5
Kansas	760	783	926	904	-2.4	15.5	18.9	7,912	8,064	8,608	9,398	9.2	16.5	18.8
Kentucky	584	629	719	839	16.7	33.4	43.7	9,076	8,737	9,578	10,874	13.5	24.5	19.8
Michigan	3,078	2,915	3,218	3,715	15.4	27.4	20.7	29,421	29,641	30,485	35,147	15.3	18.6	19.5
Minnesota	2,163	2,333	2,309	2,910	26.0	24.7	34.5	19,434	22,544	22,066	22,786	3.3	1.1	17.2
Missouri	1,590	1,428	1,860	2,012	8.2	40.9	26.5	18,703	18,228	20,764	23,826	14.7	30.7	27.4
Nebraska	877	779	930	947	1.8	21.6	8.0	7,428	7,840	8,453	9,763	15.5	24.5	31.4
North Dakota	347	430	378	505	33.6	17.4	45.5	3,204	3,657	3,236	3,607	11.5	-1.4	12.6
Ohio	2,838	2,704	3,142	3,430	9.2	26.8	20.9	32,020	31,010	33,594	39,537	17.7	27.5	23.5
South Dakota	336	387	451	460	2.0	18.9	36.9	3,036	3,278	3,418	3,567	4.4	8.8	17.5
Wisconsin	2,039	2,279	2,201	2,873	30.5	26.1	40.9	24,589	24,861	25,777	28,605	11.0	15.1	16.3
<b>Total</b>	<b>24,421</b>	<b>23,583</b>	<b>25,979</b>	<b>30,159</b>	<b>16.1</b>	<b>27.9</b>	<b>23.5</b>	<b>244,696</b>	<b>247,278</b>	<b>260,587</b>	<b>286,666</b>	<b>10.0</b>	<b>15.9</b>	<b>17.2</b>

TABLE 2

## TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	DECEMBER							JANUARY - DECEMBER						
	2014	2015	2016	2017	% Change			2014	2015	2016	2017	% Change		
					2017/16	2017/15	2017/14					2017/16	2017/15	2017/14
<b>SOUTH</b>														
Alabama	715	656	798	913	14.4	39.2	27.7	9,449	9,359	9,676	11,720	21.1	25.2	24.0
Arkansas	409	391	379	435	14.8	11.3	6.4	4,494	4,488	4,697	5,334	13.6	18.9	18.7
Florida	18,973	21,009	22,574	24,823	10.0	18.2	30.8	185,705	194,271	207,053	215,975	4.3	11.2	16.3
Georgia	5,600	6,466	6,767	7,381	9.1	14.2	31.8	62,130	63,214	64,511	70,592	9.4	11.7	13.6
Louisiana	708	590	761	828	8.8	40.3	16.9	9,062	8,469	9,647	11,503	19.2	35.8	26.9
Mississippi	342	277	372	417	12.1	50.5	21.9	4,464	4,171	4,444	5,535	24.5	32.7	24.0
North Carolina	2,398	2,663	2,915	3,350	14.9	25.8	39.7	28,093	29,889	32,994	38,371	16.3	28.4	36.6
South Carolina	1,099	1,167	1,419	1,571	10.7	34.6	42.9	12,155	13,683	14,587	16,912	15.9	23.6	39.1
Tennessee	1,201	1,286	1,456	1,763	21.1	37.1	46.8	16,780	16,408	17,365	20,461	17.8	24.7	21.9
<b>Total</b>	<b>31,445</b>	<b>34,505</b>	<b>37,441</b>	<b>41,481</b>	<b>10.8</b>	<b>20.2</b>	<b>31.9</b>	<b>332,332</b>	<b>343,952</b>	<b>364,974</b>	<b>396,403</b>	<b>8.6</b>	<b>15.2</b>	<b>19.3</b>
<b>WEST</b>														
Alaska	61	86	76	56	-26.3	-34.9	-8.2	536	511	553	519	-6.1	1.6	-3.2
Arizona	569	661	759	798	5.1	20.7	40.2	7,492	7,472	8,095	8,694	7.4	16.4	16.0
California	4,237	5,310	5,720	5,986	4.7	12.7	41.3	43,429	46,524	51,326	56,326	9.7	21.1	29.7
Colorado	1,169	1,245	1,336	1,470	10.0	18.1	25.7	11,610	11,726	12,540	14,031	11.9	19.7	20.9
Hawaii	25	48	40	45	12.5	-6.3	80.0	328	398	410	457	11.5	14.8	39.3
Idaho	71	149	159	144	-9.4	-3.4	102.8	1,084	1,158	1,290	1,480	14.7	27.8	36.5
Montana	137	131	159	143	-10.1	9.2	4.4	1,102	1,115	1,241	1,287	3.7	15.4	16.8
Nevada	322	457	446	415	-7.0	-9.2	28.9	4,010	3,749	4,511	5,047	11.9	34.6	25.9
New Mexico	157	206	184	259	40.8	25.7	65.0	1,513	1,643	2,017	2,148	6.5	30.7	42.0
Oklahoma	562	550	703	747	6.3	35.8	32.9	7,414	7,338	8,383	8,686	3.6	18.4	17.2
Oregon	363	329	474	543	14.6	65.0	49.6	3,000	3,370	3,543	3,969	12.0	17.8	32.3
Texas	4,902	5,913	6,495	6,656	2.5	12.6	35.8	56,318	58,410	69,996	73,572	5.1	26.0	30.6
Utah	226	285	348	275	-21.0	-3.5	21.7	2,504	2,951	3,227	3,313	2.7	12.3	32.3
Washington	768	899	1,014	1,066	5.1	18.6	38.8	6,854	7,094	7,288	7,652	5.0	7.9	11.6
Wyoming	138	110	94	97	3.2	-11.8	-29.7	934	986	933	1,005	7.7	1.9	7.6
<b>Total</b>	<b>13,707</b>	<b>16,379</b>	<b>18,007</b>	<b>18,700</b>	<b>3.8</b>	<b>14.2</b>	<b>36.4</b>	<b>148,128</b>	<b>154,445</b>	<b>175,353</b>	<b>188,186</b>	<b>7.3</b>	<b>21.8</b>	<b>27.0</b>
<b>TOTAL U.S.A.</b>	<b>126,814</b>	<b>134,387</b>	<b>143,260</b>	<b>156,660</b>	<b>9.4</b>	<b>16.6</b>	<b>23.5</b>	<b>1,296,457</b>	<b>1,344,149</b>	<b>1,406,058</b>	<b>1,509,963</b>	<b>7.4</b>	<b>12.3</b>	<b>16.5</b>

TABLE 2

## TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	DECEMBER							JANUARY - DECEMBER						
	2014	2015	2016	2017	% Change			2014	2015	2016	2017	% Change		
					2017/16	2017/15	2017/14					2017/16	2017/15	2017/14
<b>CANADA</b>														
<b>Atlantic Canada</b>														
New Brunswick	322	269	249	286	14.9	6.3	-11.2	5,894	5,170	4,562	4,043	-11.4	-21.8	-31.4
Newfoundland	155	172	149	161	8.1	-6.4	3.9	6,720	5,856	6,209	6,553	5.5	11.9	-2.5
Nova Scotia	417	316	403	352	-12.7	11.4	-15.6	10,365	9,860	8,374	7,543	-9.9	-23.5	-27.2
P.E. Island	28	26	21	46	119.0	76.9	64.3	1,023	805	889	750	-15.6	-6.8	-26.7
<b>Total</b>	<b>922</b>	<b>783</b>	<b>822</b>	<b>845</b>	<b>2.8</b>	<b>7.9</b>	<b>-8.4</b>	<b>24,002</b>	<b>21,691</b>	<b>20,034</b>	<b>18,889</b>	<b>-5.7</b>	<b>-12.9</b>	<b>-21.3</b>
<b>Central Canada</b>														
Ontario	32,741	30,606	32,160	36,119	12.3	18.0	10.3	271,654	261,859	255,142	283,294	11.0	8.2	4.3
Quebec	6,276	5,068	4,863	6,154	26.5	21.4	-1.9	56,445	48,755	42,265	48,483	14.7	-0.6	-14.1
<b>Total</b>	<b>39,017</b>	<b>35,674</b>	<b>37,023</b>	<b>42,273</b>	<b>14.2</b>	<b>18.5</b>	<b>8.3</b>	<b>328,099</b>	<b>310,614</b>	<b>297,407</b>	<b>331,777</b>	<b>11.6</b>	<b>6.8</b>	<b>1.1</b>
<b>Western Canada</b>														
Alberta	4,571	3,220	3,329	2,764	-17.0	-14.2	-39.5	35,242	29,660	26,475	26,055	-1.6	-12.2	-26.1
British Columbia	1,438	1,234	1,297	1,501	15.7	21.6	4.4	11,295	10,344	10,884	10,969	0.8	6.0	-2.9
Manitoba	1,601	1,364	1,297	1,300	0.2	-4.7	-18.8	10,585	9,398	8,855	9,165	3.5	-2.5	-13.4
Saskatchewan	1,534	1,418	1,159	961	-17.1	-32.2	-37.4	10,138	9,254	7,945	7,834	-1.4	-15.3	-22.7
Other Canada	81	52	80	78	-2.5	50.0	-3.7	537	448	537	485	-9.7	8.3	-9.7
<b>Total</b>	<b>9,225</b>	<b>7,288</b>	<b>7,162</b>	<b>6,604</b>	<b>-7.8</b>	<b>-9.4</b>	<b>-28.4</b>	<b>67,797</b>	<b>59,104</b>	<b>54,696</b>	<b>54,508</b>	<b>-0.3</b>	<b>-7.8</b>	<b>-19.6</b>
<b>Total Canada</b>	<b>49,164</b>	<b>43,745</b>	<b>45,007</b>	<b>49,722</b>	<b>10.5</b>	<b>13.7</b>	<b>1.1</b>	<b>419,898</b>	<b>391,409</b>	<b>372,137</b>	<b>405,174</b>	<b>8.9</b>	<b>3.5</b>	<b>-3.5</b>
<b>EUROPE</b>														
<b>Northern Europe</b>														
U.K.	18,439	19,445	20,077	20,511	2.2	5.5	11.2	177,216	199,002	206,470	217,647	5.4	9.4	22.8
Denmark	164	356	135	129	-4.4	-63.8	-21.3	918	1,879	1,916	965	-49.6	-48.6	5.1
Finland	376	329	122	117	-4.1	-64.4	-68.9	970	2,399	1,904	648	-66.0	-73.0	-33.2
Ireland	163	138	159	206	29.6	49.3	26.4	2,217	2,362	3,633	3,207	-11.7	35.8	44.7
Norway	109	363	90	153	70.0	-57.9	40.4	1,125	1,442	1,967	1,231	-37.4	-14.6	9.4
Sweden	1,722	2,730	1,819	1,037	-43.0	-62.0	-39.8	7,622	8,746	10,610	7,732	-27.1	-11.6	1.4
<b>Total</b>	<b>20,973</b>	<b>23,361</b>	<b>22,402</b>	<b>22,153</b>	<b>-1.1</b>	<b>-5.2</b>	<b>5.6</b>	<b>190,068</b>	<b>215,830</b>	<b>226,500</b>	<b>231,430</b>	<b>2.2</b>	<b>7.2</b>	<b>21.8</b>
<b>Southern Europe</b>														
Greece	20	21	23	28	21.7	33.3	40.0	218	197	242	250	3.3	26.9	14.7
Italy	1,119	1,533	1,864	2,123	13.9	38.5	89.7	8,692	9,482	12,893	13,699	6.3	44.5	57.6
Portugal	22	34	18	96	433.3	182.4	336.4	1,594	876	468	3,667	683.5	318.6	130.1
Spain	215	282	300	349	16.3	23.8	62.3	2,537	2,996	3,387	7,677	126.7	156.2	202.6
<b>Western Europe</b>														
Austria	297	281	281	404	43.8	43.8	36.0	2,301	2,212	2,170	2,583	19.0	16.8	12.3
Belgium	710	586	663	805	21.4	37.4	13.4	4,930	5,319	5,996	6,488	8.2	22.0	31.6
France	546	488	435	815	87.4	67.0	49.3	10,100	5,046	5,277	7,400	40.2	46.7	-26.7
Germany	2,319	2,338	2,388	3,351	40.3	43.3	44.5	21,346	20,528	20,768	29,858	43.8	45.5	39.9
Luxemburg	17	29	21	35	66.7	20.7	105.9	203	230	209	252	20.6	9.6	24.1
Netherlands	480	625	811	984	21.3	57.4	105.0	6,040	6,589	6,652	8,226	23.7	24.8	36.2
Switzerland	461	432	431	525	21.8	21.5	13.9	3,216	3,356	3,482	4,071	16.9	21.3	26.6
<b>Total</b>	<b>6,206</b>	<b>6,649</b>	<b>7,235</b>	<b>9,515</b>	<b>31.5</b>	<b>43.1</b>	<b>53.3</b>	<b>61,177</b>	<b>56,831</b>	<b>61,544</b>	<b>84,171</b>	<b>36.8</b>	<b>48.1</b>	<b>37.6</b>
<b>Central/East Europe</b>														
Czech Republic	161	48	53	127	139.6	164.6	-21.1	1,279	1,325	505	792	56.8	-40.2	-38.1
Hungary	24	44	42	93	121.4	111.4	287.5	270	351	313	553	76.7	57.5	104.8
Poland	109	143	754	1,153	52.9	706.3	957.8	1,338	1,346	2,507	5,163	105.9	283.6	285.9
Russia	175	75	140	194	38.6	158.7	10.9	4,064	971	940	1,018	8.3	4.8	-75.0
Ukraine	58	39	37	65	75.7	66.7	12.1	478	335	375	404	7.7	20.6	-15.5
Other Europe	262	300	221	362	63.8	20.7	38.2	2,407	2,343	2,025	2,273	12.2	-3.0	-5.6
<b>Total</b>	<b>789</b>	<b>649</b>	<b>1,247</b>	<b>1,994</b>	<b>59.9</b>	<b>207.2</b>	<b>152.7</b>	<b>9,836</b>	<b>6,671</b>	<b>6,665</b>	<b>10,203</b>	<b>53.1</b>	<b>52.9</b>	<b>3.7</b>
<b>Total Europe</b>	<b>27,968</b>	<b>30,659</b>	<b>30,884</b>	<b>33,662</b>	<b>9.0</b>	<b>9.8</b>	<b>20.4</b>	<b>261,081</b>	<b>279,332</b>	<b>294,709</b>	<b>325,804</b>	<b>10.6</b>	<b>16.6</b>	<b>24.8</b>

TABLE 2

## TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>DECEMBER</u>			<u>% Change</u>				<u>JANUARY - DECEMBER</u>			<u>% Change</u>			
	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	2017/16	2017/15	2017/14	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	2017/16	2017/15	2017/14
<b><u>LATIN AMERICA</u></b>														
<b><u>CENTRAL AMERICA</u></b>														
Mexico	327	346	321	293	-8.7	-15.3	-10.4	3,117	4,351	4,569	3,845	-15.8	-11.6	23.4
Belize	33	80	35	46	31.4	-42.5	39.4	681	684	712	687	-3.5	0.4	0.9
Costa Rica	111	99	89	79	-11.2	-20.2	-28.8	1,184	1,299	2,319	1,137	-51.0	-12.5	-4.0
El Salvador	10	17	12	19	58.3	11.8	90.0	187	251	262	284	8.4	13.1	51.9
Guatemala	38	60	48	47	-2.1	-21.7	23.7	418	578	465	628	35.1	8.7	50.2
Honduras	14	16	13	16	23.1	0.0	14.3	151	208	200	170	-15.0	-18.3	12.6
Nicaragua	13	6	14	17	21.4	183.3	30.8	87	132	188	137	-27.1	3.8	57.5
Panama	159	138	161	160	-0.6	15.9	0.6	2,494	2,141	1,740	2,120	21.8	-1.0	-15.0
<b>Total</b>	<b>705</b>	<b>762</b>	<b>693</b>	<b>677</b>	<b>-2.3</b>	<b>-11.2</b>	<b>-4.0</b>	<b>8,319</b>	<b>9,644</b>	<b>10,455</b>	<b>9,008</b>	<b>-13.8</b>	<b>-6.6</b>	<b>8.3</b>
<b><u>SOUTH AMERICA</u></b>														
Argentina	209	277	284	408	43.7	47.3	95.2	4,037	3,431	3,269	5,545	69.6	61.6	37.4
Bolivia	10	20	22	24	9.1	20.0	140.0	129	166	208	260	25.0	56.6	101.6
Brazil	399	277	584	858	46.9	209.7	115.0	2,925	3,249	2,782	5,304	90.7	63.3	81.3
Chile	207	295	302	402	33.1	36.3	94.2	4,527	5,348	4,350	5,261	20.9	-1.6	16.2
Colombia	379	210	239	367	53.6	74.8	-3.2	4,111	2,516	2,693	2,685	-0.3	6.7	-34.7
Ecuador	13	50	39	13	-66.7	-74.0	0.0	1,865	1,644	739	934	26.4	-43.2	-49.9
Paraguay	26	18	18	45	150.0	150.0	73.1	249	104	197	364	84.8	250.0	46.2
Peru	46	140	99	149	50.5	6.4	223.9	1,521	1,578	1,837	1,793	-2.4	13.6	17.9
Uruguay	33	26	26	22	-15.4	-15.4	-33.3	789	772	430	510	18.6	-33.9	-35.4
Venezuela	38	65	55	33	-40.0	-49.2	-13.2	734	910	742	545	-26.5	-40.1	-25.7
Other South America	3	4	2	3	50.0	-25.0	0.0	57	25	24	15	-37.5	-40.0	-73.7
<b>Total</b>	<b>1,363</b>	<b>1,382</b>	<b>1,670</b>	<b>2,324</b>	<b>39.2</b>	<b>68.2</b>	<b>70.5</b>	<b>20,944</b>	<b>19,743</b>	<b>17,271</b>	<b>23,216</b>	<b>34.4</b>	<b>17.6</b>	<b>10.8</b>
<b>Total Latin America</b>	<b>2,068</b>	<b>2,144</b>	<b>2,363</b>	<b>3,001</b>	<b>27.0</b>	<b>40.0</b>	<b>45.1</b>	<b>29,263</b>	<b>29,387</b>	<b>27,726</b>	<b>32,224</b>	<b>16.2</b>	<b>9.7</b>	<b>10.1</b>

TABLE 2

## TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	DECEMBER							JANUARY - DECEMBER						
	2014	2015	2016	2017	% Change			2014	2015	2016	2017	% Change		
					2017/16	2017/15	2017/14					2017/16	2017/15	2017/14
<b>CARIBBEAN</b>														
Antigua	198	204	271	293	8.1	43.6	48.0	1,879	2,047	2,445	2,291	-6.3	11.9	21.9
Bahamas	695	733	879	823	-6.4	12.3	18.4	5,269	5,581	6,037	5,988	-0.8	7.3	13.6
Barbados	378	425	512	483	-5.7	13.6	27.8	4,321	4,350	4,614	4,230	-8.3	-2.8	-2.1
Bermuda	409	371	446	516	15.7	39.1	26.2	2,202	2,426	2,462	2,576	4.6	6.2	17.0
British Virgin Is.	150	193	180	213	18.3	10.4	42.0	1,063	1,171	1,184	1,300	9.8	11.0	22.3
Cayman Is.	1,725	2,055	2,460	2,422	-1.5	17.9	40.4	15,623	16,825	17,625	18,150	3.0	7.9	16.2
Dominica	24	25	31	24	-22.6	-4.0	0.0	342	323	342	315	-7.9	-2.5	-7.9
Grenada	28	37	42	35	-16.7	-5.4	25.0	428	439	539	458	-15.0	4.3	7.0
Guyana	175	176	118	194	64.4	10.2	10.9	2,472	2,200	1,999	2,119	6.0	-3.7	-14.3
Monsterrat	11	7	10	8	-20.0	14.3	-27.3	141	164	181	154	-14.9	-6.1	9.2
St. Kitts/Nevis/Anguilla	101	129	107	105	-1.9	-18.6	4.0	978	1,166	1,194	1,050	-12.1	-9.9	7.4
St. Lucia	57	70	74	82	10.8	17.1	43.9	939	840	977	866	-11.4	3.1	-7.8
St. Vincent	28	30	33	31	-6.1	3.3	10.7	469	527	512	556	8.6	5.5	18.6
Turks & Caicos Is.	303	350	357	270	-24.4	-22.9	-10.9	3,224	3,377	3,506	3,298	-5.9	-2.3	2.3
Trinidad & Tobago	765	918	979	890	-9.1	-3.1	16.3	10,840	11,282	11,399	10,578	-7.2	-6.2	-2.4
<b>Comm. Caribbean</b>	<b>5,047</b>	<b>5,723</b>	<b>6,499</b>	<b>6,389</b>	<b>-1.7</b>	<b>11.6</b>	<b>26.6</b>	<b>50,190</b>	<b>52,718</b>	<b>55,016</b>	<b>53,929</b>	<b>-2.0</b>	<b>2.3</b>	<b>7.4</b>
Aruba	59	59	46	51	10.9	-13.6	-13.6	470	476	464	350	-24.6	-26.5	-25.5
Cuba	93	218	262	309	17.9	41.7	232.3	1,541	2,187	2,444	2,943	20.4	34.6	91.0
Curacao	114	104	57	32	-43.9	-69.2	-71.9	867	738	815	437	-46.4	-40.8	-49.6
Dominican Rep.	104	119	121	128	5.8	7.6	23.1	1,767	2,155	2,183	1,958	-10.3	-9.1	10.8
Guadeloupe	11	11	6	2	-66.7	-81.8	-81.8	157	97	106	152	43.4	56.7	-3.2
Haiti	29	35	21	29	38.1	-17.1	0.0	470	591	431	426	-1.2	-27.9	-9.4
Puerto Rico	80	85	74	81	9.5	-4.7	1.3	1,354	1,444	1,463	1,454	-0.6	0.7	7.4
St. Maarten	131	190	195	192	-1.5	1.1	46.6	1,196	1,305	1,645	1,274	-22.6	-2.4	6.5
Surinam	18	20	13	30	130.8	50.0	66.7	398	384	445	427	-4.0	11.2	7.3
All other Caribbean	46	40	58	64	10.3	60.0	39.1	647	517	580	594	2.4	14.9	-8.2
<b>Other Caribbean</b>	<b>685</b>	<b>881</b>	<b>853</b>	<b>918</b>	<b>7.6</b>	<b>4.2</b>	<b>34.0</b>	<b>8,867</b>	<b>9,894</b>	<b>10,576</b>	<b>10,015</b>	<b>-5.3</b>	<b>1.2</b>	<b>12.9</b>
<b>TOTAL CARIBBEAN</b>	<b>5,732</b>	<b>6,604</b>	<b>7,352</b>	<b>7,307</b>	<b>-0.6</b>	<b>10.6</b>	<b>27.5</b>	<b>59,057</b>	<b>62,612</b>	<b>65,592</b>	<b>63,944</b>	<b>-2.5</b>	<b>2.1</b>	<b>8.3</b>
<b>ASIA</b>														
India	84	139	125	115	-8.0	-17.3	36.9	1,983	1,833	1,721	1,834	6.6	0.1	-7.5
Pakistan	2	0	9	3	-66.7	-	50.0	46	22	34	61	79.4	177.3	32.6
Japan	212	257	239	193	-19.2	-24.9	-9.0	2,022	2,163	1,841	1,849	0.4	-14.5	-8.6
China	276	316	318	319	0.3	0.9	15.6	2,645	3,744	3,899	3,892	-0.2	4.0	47.1
Taiwan	14	13	0	2	-	-84.6	-85.7	78	122	44	66	50.0	-45.9	-15.4
Korea	37	36	25	31	24.0	-13.9	-16.2	425	426	370	390	5.4	-8.5	-8.2
Philippines	16	27	38	19	-50.0	-29.6	18.8	312	294	427	432	1.2	46.9	38.5
Singapore	9	21	14	20	42.9	-4.8	122.2	189	179	167	199	19.2	11.2	5.3
Other Asia	35	33	41	57	39.0	72.7	62.9	494	455	446	569	27.6	25.1	15.2
<b>Total Asia</b>	<b>685</b>	<b>842</b>	<b>809</b>	<b>759</b>	<b>-6.2</b>	<b>-9.9</b>	<b>10.8</b>	<b>8,194</b>	<b>9,238</b>	<b>8,949</b>	<b>9,292</b>	<b>3.8</b>	<b>0.6</b>	<b>13.4</b>
<b>OTHER COUNTRIES</b>														
African Countries	214	144	161	184	14.3	27.8	-14.0	1,447	1,520	1,536	1,530	-0.4	0.7	5.7
Israel	64	71	76	54	-28.9	-23.9	-15.6	757	842	786	818	4.1	-2.9	8.1
Saudi Arabia	6	12	8	6	-25.0	-50.0	0.0	53	55	51	41	-19.6	-25.5	-22.6
Turkey	16	13	14	18	28.6	38.5	12.5	261	337	203	176	-13.3	-47.8	-32.6
Other Middle East	70	79	92	107	16.3	35.4	52.9	726	753	791	894	13.0	18.7	23.1
Australia	287	337	369	265	-28.2	-21.4	-7.7	2,513	2,999	2,692	2,574	-4.4	-14.2	2.4
New Zealand	37	52	54	52	-3.7	0.0	40.5	406	339	404	437	8.2	28.9	7.6
All Other Ctries	4	7	4	3	-25.0	-57.1	-25.0	68	70	50	44	-12.0	-37.1	-35.3
<b>Total</b>	<b>698</b>	<b>715</b>	<b>778</b>	<b>689</b>	<b>-11.4</b>	<b>-3.6</b>	<b>-1.3</b>	<b>6,231</b>	<b>6,915</b>	<b>6,513</b>	<b>6,514</b>	<b>0.0</b>	<b>-5.8</b>	<b>4.5</b>
<b>GRAND TOTAL</b>	<b>213,129</b>	<b>219,096</b>	<b>230,453</b>	<b>251,800</b>	<b>9.3</b>	<b>14.9</b>	<b>18.1</b>	<b>2,080,181</b>	<b>2,123,042</b>	<b>2,181,684</b>	<b>2,352,915</b>	<b>7.8</b>	<b>10.8</b>	<b>13.1</b>

## STOPOVER VISITORS BY MARKET SHARE

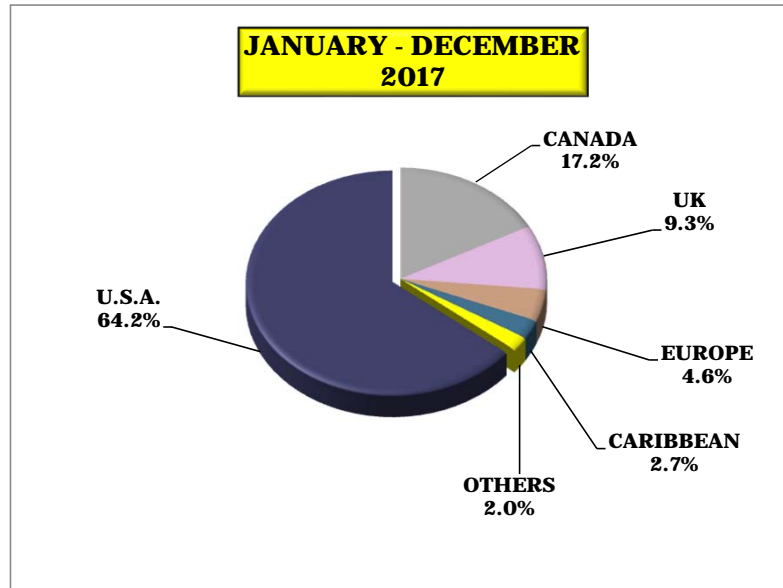


Fig. 2

Country	December 2017	% Share	Jan.-Dec. 2017	% Share	Jan.-Dec. 2016	% Share	%Change 2017/16
U.S.A	156,660	62.2%	1,509,963	64.2%	1,406,058	64.4%	7.4%
CANADA	49,722	19.7%	405,174	17.2%	372,137	17.1%	8.9%
U.K.	20,511	8.1%	217,647	9.3%	206,470	9.5%	5.4%
EUROPE	13,151	5.2%	108,157	4.6%	88,239	4.0%	22.6%
CARIBBEAN	7,307	2.9%	63,944	2.7%	65,592	3.0%	-2.5%
OTHERS	4,449	1.8%	48,030	2.0%	43,188	2.0%	11.2%
Total	251,800	100.0%	2,352,915	100.0%	2,181,684	100.0%	7.8%

**TABLE 3**

AVERAGE LENGTH OF STAY (Nights)											
	FOREIGN NATIONALS						NON-RESIDENT JAMAICANS				
	All Types of Accommodation			Hotel			All Types of Accommodation			Hotel	
	2016	2017		2016	2017		2016	2017		2016	2017
January	9.0	9.0		7.2	7.2		16.8	17.0		8.2	8.2
February	8.3	8.2		7.1	7.1		14.5	14.6		7.4	7.4
March	8.1	7.9		6.7	6.7		14.3	14.5		7.8	7.8
April	7.9	7.9		6.6	6.6		14.2	14.3		7.6	7.6
May	7.9	7.9		6.5	6.5		15.5	15.4		7.6	7.6
June	9.0	8.2		6.6	6.0		18.4	18.5		8.5	8.2
July	9.5	8.8		6.9	6.3		17.6	18.0		9.2	8.8
August	8.9	8.3		6.9	6.3		15.0	15.6		8.5	8.5
September	8.8	8.6		6.9	6.5		16.0	17.8		7.7	7.5
October	8.4	8.0		6.8	6.4		16.3	17.3		7.9	8.4
November	8.7	8.1		6.9	6.3		20.3	22.7		7.7	7.8
December	10.3	9.7		7.3	6.7		19.2	20.0		10.2	10.8
Jan.-Dec.	8.8	8.4		6.9	6.6		16.8	17.5		8.3	8.3

Note: LENGTH OF STAY IS BASED ON "INTENDED" LENGTH OF STAY

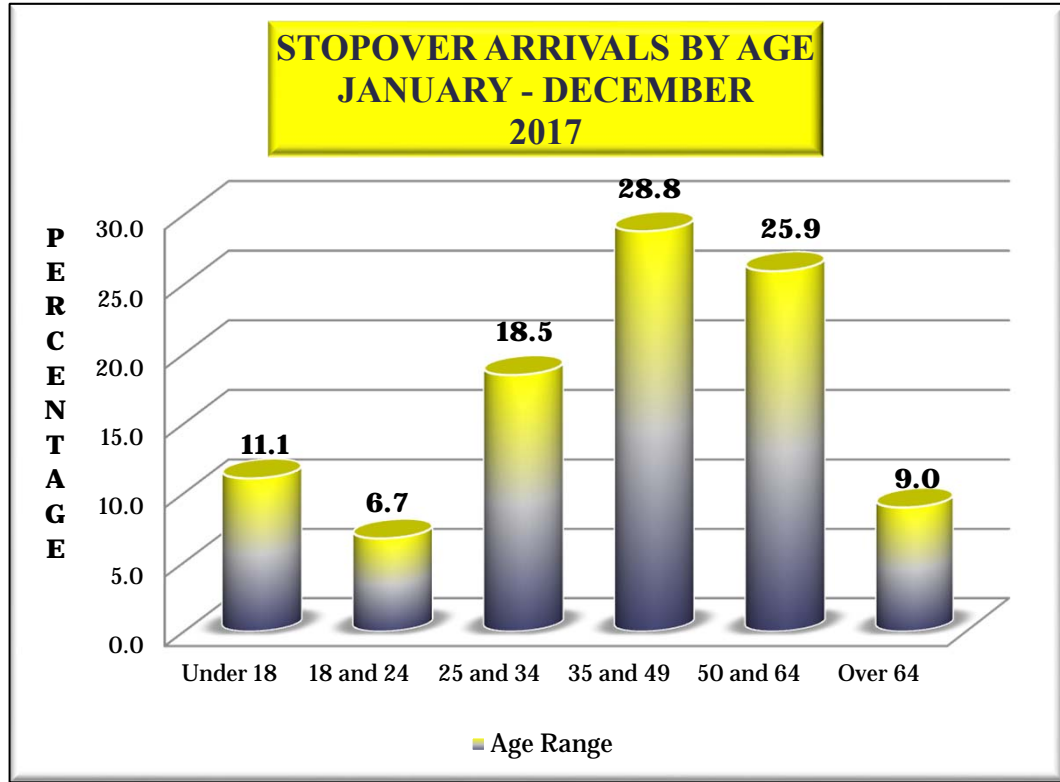


Fig. 3

**AGE DISTRIBUTION OF STOPOVER ARRIVALS**

Age Range	DECEMBER		JAN.-DEC.		JAN.-DEC.		%Change 2017/16
	2017	% Share	2017	% Share	2016	% Share	
Under 18	35,687	14.2	260,207	11.1	241,377	11.1	7.8%
18 and 24	21,371	8.5	158,258	6.7	147,597	6.8	7.2%
25 and 34	41,094	16.3	434,957	18.5	411,457	18.9	5.7%
35 and 49	67,828	26.9	678,046	28.8	630,941	28.9	7.5%
50 and 64	62,774	24.9	610,533	25.9	561,506	25.7	8.7%
Over 64	23,046	9.2	210,914	9.0	188,806	8.7	11.7%
Total	251,800	100.0	2,352,915	100.0	2,181,684	100.0	7.8%

**TABLE 4****CRUISE PASSENGER ARRIVALS BY MONTH AND PORT OF CALL****JANUARY - DECEMBER 2017**

	MONTEGO BAY		% Change 2017/16		FALMOUTH		% Change 2017/16		OCHO RIOS		% Change 2017/16		2017 TOTAL		2016 TOTAL		% Change 2017/16	
	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX
January	33	67,268	22.2%	35.1%	18	73,897	5.9%	12.4%	25	64,461	0.0%	-9.5%	78	205,812	69	186,741	13.0%	10.2%
February	25	50,455	4.2%	5.8%	17	75,158	-10.5%	-2.9%	22	66,911	-8.3%	-7.4%	65	192,664	68	197,467	-4.4%	-2.4%
March	32	70,939	0.0%	0.0%	23	96,487	15.0%	8.7%	25	66,295	13.6%	-4.3%	83	234,251	75	229,111	10.7%	2.2%
April	18	37,100	12.5%	16.8%	16	71,825	6.7%	10.2%	10	32,867	-23.1%	-5.9%	44	141,792	44	131,898	0.0%	7.5%
Jan. - Apr.	108	225,762	9.1%	12.8%	74	317,367	4.2%	6.8%	82	230,534	-2.4%	-6.9%	270	774,519	256	745,217	5.5%	3.9%
May	14	33,739	180.0%	70.1%	8	43,552	-20.0%	-9.7%	9	33,421	12.5%	26.0%	31	110,712	23	94,577	34.8%	17.1%
June	11	23,981	57.1%	-21.1%	7	38,588	-36.4%	-29.9%	8	30,884	14.3%	25.3%	26	93,453	25	110,086	4.0%	-15.1%
July	12	31,951	200.0%	79.8%	8	42,759	-11.1%	2.5%	9	35,324	12.5%	23.7%	29	110,034	21	88,015	38.1%	25.0%
August	11	27,089	57.1%	-5.7%	9	48,910	0.0%	5.4%	9	33,075	28.6%	34.7%	29	109,074	23	99,677	26.1%	9.4%
September	11	35,030	57.1%	34.1%	13	62,892	30.0%	37.5%	10	34,629	100.0%	144.6%	34	132,551	22	86,033	54.5%	54.1%
October	14	40,107	100.0%	88.3%	15	75,403	50.0%	58.2%	10	34,566	42.9%	62.5%	39	150,076	24	90,233	62.5%	66.3%
November	28	56,695	27.3%	2.1%	26	122,091	136.4%	165.6%	16	55,201	-33.3%	-4.6%	71	234,643	58	159,383	22.4%	47.2%
December	29	52,765	3.6%	-1.6%	21	94,090	10.5%	17.6%	20	56,211	17.6%	21.6%	74	208,212	66	182,341	12.1%	14.2%
May -Dec.	130	301,357	49.4%	19.0%	107	528,285	20.2%	28.6%	91	313,311	9.6%	28.5%	333	1,148,755	262	910,345	27.1%	26.2%
Jan. - Dec.	238	527,119	28.0%	16.2%	181	845,652	13.1%	19.5%	173	543,845	3.6%	10.6%	603	1,923,274	518	1,655,562	16.4%	16.2%

Source: Port Authority of Jamaica, Cruise Vessels Information Sheet

\* Note:

1. During the month of January, 2 ships with 186 passengers visited the port in Port Antonio.
2. During the month of February, 1 ship with 140 passengers visited the port in Port Antonio.
3. During the month of March, 3 ships with 530 passengers visited the port in Port Antonio.
4. During the month of November, 1 ship with 656 passengers is expected to visit the port in Port Antonio.
5. During the month of December, 2 ships with 984 passengers visited the port in Port Antonio.
6. During the month of December, 2 ships with 4,162 passengers had to re-route to the port in Kingston, due to bad weather.

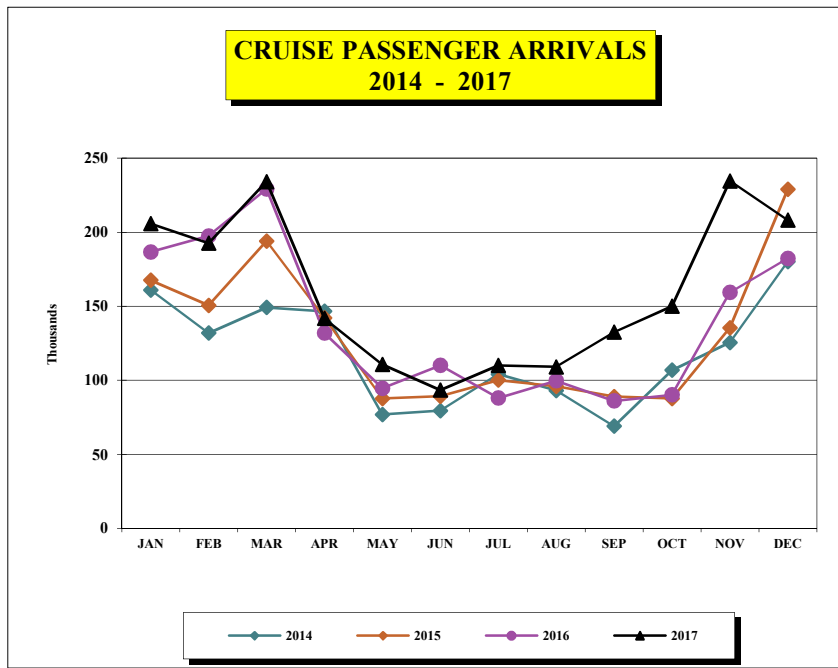


FIG. 4

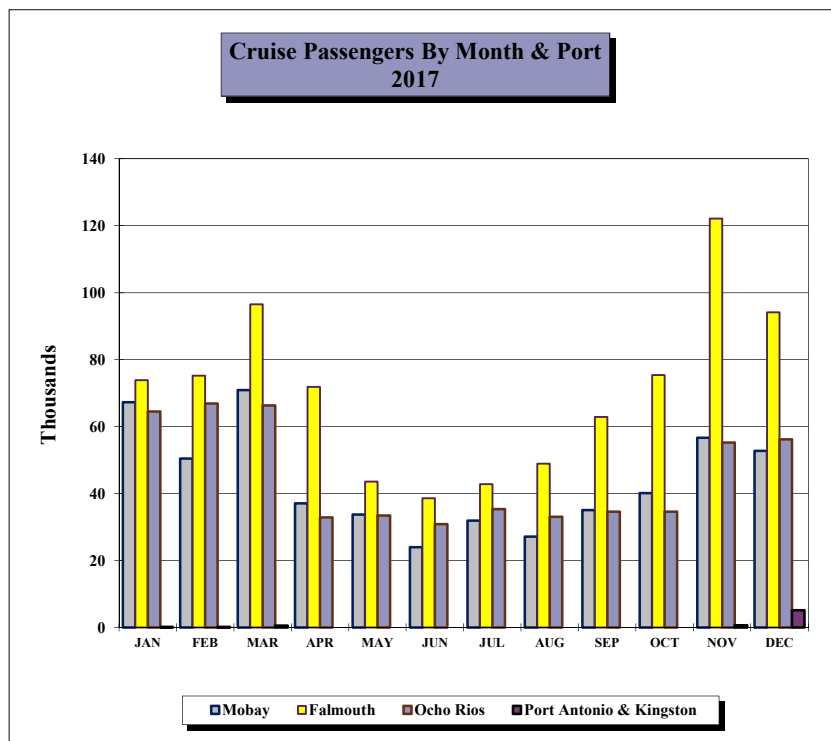


FIG. 4a

**TABLE 5A**  
**LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

	DECEMBER 2017			JANUARY - DECEMBER 2017		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<b>U.S.A.</b>						
<b><u>NORTHEAST</u></b>						
Connecticut	4,196	1	4,197	35,204	12	35,216
Delaware	747	0	747	7,589	1	7,590
Maine	429	0	429	4,830	3	4,833
Maryland	6,079	2	6,081	63,466	45	63,511
Massachusetts	5,056	3	5,059	42,344	12	42,356
New Hampshire	636	0	636	6,649	1	6,650
New Jersey	8,072	1	8,073	84,009	23	84,032
New York	28,286	2	28,288	259,597	70	259,667
Pennsylvania	6,990	1	6,991	76,644	615	77,259
Rhode Island	464	0	464	4,877	0	4,877
Vermont	244	0	244	2,532	0	2,532
Virginia	3,889	0	3,889	38,566	54	38,620
Washington D.C.	969	2	971	8,092	11	8,103
West Virginia	251	0	251	3,388	74	3,462
<b>Total</b>	<b>66,308</b>	<b>12</b>	<b>66,320</b>	<b>637,787</b>	<b>921</b>	<b>638,708</b>
<b><u>MIDWEST</u></b>						
Illinois	7,346	623	7,969	59,277	4,037	63,314
Indiana	2,036	4	2,040	21,751	288	22,039
Iowa	1,445	110	1,555	12,957	1,246	14,203
Kansas	904	0	904	9,355	43	9,398
Kentucky	833	6	839	10,328	546	10,874
Michigan	3,707	8	3,715	34,981	166	35,147
Minnesota	2,011	899	2,910	15,864	6,922	22,786
Missouri	1,649	363	2,012	18,977	4,849	23,826
Nebraska	947	0	947	9,752	11	9,763
North Dakota	493	12	505	3,350	257	3,607
Ohio	3,427	3	3,430	37,647	1,890	39,537
South Dakota	441	19	460	3,380	187	3,567
Wisconsin	2,529	344	2,873	22,400	6,205	28,605
<b>Total</b>	<b>27,768</b>	<b>2,391</b>	<b>30,159</b>	<b>260,019</b>	<b>26,647</b>	<b>286,666</b>

**TABLE 5A**  
**LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

	DECEMBER 2017			JANUARY - DECEMBER 2017		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<b><u>SOUTH</u></b>						
Alabama	913	0	913	11,430	290	11,720
Arkansas	435	0	435	5,255	79	5,334
Florida	24,800	23	24,823	215,550	425	215,975
Georgia	7,376	5	7,381	69,471	1,121	70,592
Louisiana	828	0	828	11,481	22	11,503
Mississippi	417	0	417	5,488	47	5,535
North Carolina	3,349	1	3,350	38,225	146	38,371
South Carolina	1,569	2	1,571	16,688	224	16,912
Tennessee	1,761	2	1,763	19,900	561	20,461
<b>Total</b>	<b>41,448</b>	<b>33</b>	<b>41,481</b>	<b>393,488</b>	<b>2,915</b>	<b>396,403</b>
<b><u>WEST</u></b>						
Alaska	56	0	56	518	1	519
Arizona	795	3	798	8,655	39	8,694
California	5,969	17	5,986	56,246	79	56,325
Colorado	1,468	2	1,470	13,986	45	14,031
Hawaii	45	0	45	454	3	457
Idaho	144	0	144	1,479	1	1,480
Montana	143	0	143	1,285	2	1,287
Nevada	411	4	415	5,034	13	5,047
New Mexico	257	2	259	2,142	6	2,148
Oklahoma	747	0	747	8,548	138	8,686
Oregon	539	4	543	3,949	24	3,973
Texas	6,654	2	6,656	72,925	644	73,569
Utah	275	0	275	3,309	4	3,313
Washington	1,066	0	1,066	7,638	14	7,652
Wyoming	97	0	97	1,005	0	1,005
<b>Total</b>	<b>18,666</b>	<b>34</b>	<b>18,700</b>	<b>187,173</b>	<b>1,013</b>	<b>188,186</b>
<b>TOTAL U.S.A.</b>	<b>154,190</b>	<b>2,470</b>	<b>156,660</b>	<b>1,478,467</b>	<b>31,496</b>	<b>1,509,963</b>

**TABLE 5A**  
**LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

	DECEMBER 2017			JANUARY - DECEMBER 2017		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
::						
<b>CANADA</b>						
<b>Atlantic Canada</b>						
New Brunswick	286	0	286	4,043	0	4,043
Newfoundland	161	0	161	6,553	0	6,553
Nova Scotia	352	0	352	7,542	1	7,543
P.E. Island	46	0	46	750	0	750
<b>Total</b>	<b>845</b>	<b>0</b>	<b>845</b>	<b>18,888</b>	<b>1</b>	<b>18,889</b>
<b>Central Canada</b>						
Ontario	36,098	21	36,119	283,157	137	283,294
Quebec	6,153	1	6,154	48,475	8	48,483
<b>Total</b>	<b>42,251</b>	<b>22</b>	<b>42,273</b>	<b>331,632</b>	<b>145</b>	<b>331,777</b>
<b>Western Canada</b>						
Alberta	2,764	0	2,764	26,054	1	26,055
British Columbia	1,498	3	1,501	10,961	8	10,969
Manitoba	1,298	2	1,300	9,163	2	9,165
Saskatchewan	961	0	961	7,833	1	7,834
Northwest Territories	78	0	78	484	1	485
<b>Total</b>	<b>6,599</b>	<b>5</b>	<b>6,604</b>	<b>54,495</b>	<b>13</b>	<b>54,508</b>
<b>Total</b>	<b>49,695</b>	<b>27</b>	<b>49,722</b>	<b>405,015</b>	<b>159</b>	<b>405,174</b>
<b>EUROPE</b>						
<b>Northern Europe</b>						
U.K.	12,640	7,871	20,511	108,542	109,103	217,645
Denmark	112	17	129	825	140	965
Finland	91	26	117	406	242	648
Ireland	187	19	206	1,944	1,265	3,209
Norway	144	9	153	1,053	178	1,231
Sweden	418	619	1,037	1,845	5,887	7,732
Sub-Total	<b>13,592</b>	<b>8,561</b>	<b>22,153</b>	<b>114,615</b>	<b>116,815</b>	<b>231,430</b>
<b>Southern Europe</b>						
Greece	28	0	28	244	6	250
Italy	2,082	41	2,123	13,411	288	13,699
Portugal	90	6	96	457	3,210	3,667
Spain	332	17	349	3,291	4,386	7,677
<b>Western Europe</b>						
Austria	324	80	404	2,233	350	2,583
Belgium	790	15	805	6,383	105	6,488
France	800	15	815	7,264	136	7,400
Germany	2,355	996	3,351	22,440	7,418	29,858
Luxemburg	35	0	35	760	31	791
Netherlands	955	29	984	7,438	249	7,687
Switzerland	444	81	525	3,663	408	4,071
Sub-Total	<b>8,235</b>	<b>1,280</b>	<b>9,515</b>	<b>67,584</b>	<b>16,587</b>	<b>84,171</b>
<b>Central/East Europe</b>						
Czechoslovakia	114	13	127	736	56	792
Hungary	81	12	93	490	63	553
Poland	1,136	17	1,153	4,882	281	5,163
Russia	189	5	194	977	41	1,018
Ukraine	61	4	65	386	17	403
Other Europe	316	46	362	1,998	276	2,274
Sub-Total	<b>1,897</b>	<b>97</b>	<b>1,994</b>	<b>9,469</b>	<b>734</b>	<b>10,203</b>
<b>Total</b>	<b>23,724</b>	<b>9,938</b>	<b>33,662</b>	<b>191,668</b>	<b>134,136</b>	<b>325,804</b>

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**TABLE 5A**  
**LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

DECEMBER 2017			JANUARY - DECEMBER 2017		
SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS

**OTHER COUNTRIES**

**CENTRAL AMERICA**

Mexico	288	5	293	3,821	24	3,845
Belize	46	0	46	687	0	687
Costa Rica	79	0	79	1,133	4	1,137
El Salvador	16	3	19	277	7	284
Guatemala	46	1	47	613	15	628
Honduras	16	0	16	166	4	170
Nicaragua	16	1	17	133	4	137
Panama	160	0	160	2,117	3	2,120
<b>Total</b>	<b>667</b>	<b>10</b>	<b>677</b>	<b>8,947</b>	<b>61</b>	<b>9,008</b>

**SOUTH AMERICA**

Argentina	408	0	408	5,536	9	5,545
Bolivia	24	0	24	258	0	258
Brazil	856	2	858	5,292	14	5,306
Chile	401	1	402	5,250	9	5,259
Colombia	364	3	367	2,674	12	2,686
Ecuador	13	0	13	413	522	935
Paraguay	45	0	45	362	2	364
Peru	149	0	149	1,793	0	1,793
Uruguay	22	0	22	510	0	510
Venezuela	33	0	33	515	30	545
Other South America	3	0	3	15	0	15
<b>Total</b>	<b>2,318</b>	<b>6</b>	<b>2,324</b>	<b>22,618</b>	<b>598</b>	<b>23,216</b>
<b>Total Latin America</b>	<b>2,985</b>	<b>16</b>	<b>3,001</b>	<b>31,565</b>	<b>659</b>	<b>32,224</b>

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**TABLE 5A**  
**LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

	DECEMBER 2017			JANUARY - DECEMBER 2017		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<b>CARIBBEAN</b>						
Antigua	293	0	293	2,286	5	2,291
Bahamas	815	8	823	5,867	121	5,988
Barbados	480	3	483	4,164	66	4,230
Bermuda	516	0	516	2,573	3	2,576
British Virgin Is.	211	2	213	1,279	21	1,300
Cayman Is.	2,422	0	2,422	18,098	52	18,150
Dominica	24	0	24	314	1	315
Grenada	35	0	35	455	3	458
Guyana	194	0	194	2,113	6	2,119
Montserrat	8	0	8	154	0	154
St. Kitts/Nevis/Anguilla	103	2	105	1,041	9	1,050
St. Lucia	82	0	82	856	10	866
St. Vincent	31	0	31	553	3	556
Turks & Caicos Is.	268	2	270	3,228	70	3,298
Trinidad & Tobago	890	0	890	10,508	70	10,578
<b>Comm. Caribbean</b>	<b>6,372</b>	<b>17</b>	<b>6,389</b>	<b>53,489</b>	<b>440</b>	<b>53,929</b>
Aruba	51	0	51	350	0	350
Cuba	40	269	309	505	2,438	2,943
Curacao	32	0	32	437	2	439
Dominican Republic	128	0	128	1,926	30	1,956
Guadelope	2	0	2	152	0	152
Haiti	29	0	29	423	3	426
Puerto Rico	81	0	81	1,447	7	1,454
St. Maarten	191	1	192	1,273	1	1,274
Surinam	30	0	30	427	0	427
All other Caribbean	63	1	64	588	6	594
<b>Other Caribbean</b>	<b>647</b>	<b>271</b>	<b>918</b>	<b>7,528</b>	<b>2,487</b>	<b>10,015</b>
<b>TOTAL CARIBBEAN</b>	<b>7,019</b>	<b>288</b>	<b>7,307</b>	<b>61,017</b>	<b>2,927</b>	<b>63,944</b>
<b>OTHER COUNTRIES</b>						
India	115	0	115	1,820	14	1,834
Pakistan	3	0	3	61	0	61
Japan	192	1	193	1,844	5	1,849
China	315	4	319	3,868	24	3,892
Taiwan	2	0	2	65	1	66
Korea	31	0	31	388	2	390
Philippines	19	0	19	430	2	432
Singapore	20	0	20	195	4	199
Other Asia	57	0	57	559	10	569
<b>Asia</b>	<b>754</b>	<b>5</b>	<b>759</b>	<b>9,230</b>	<b>62</b>	<b>9,292</b>
African Countries	180	4	184	1,486	44	1,530
Israel	54	0	54	814	4	818
Saudi Arabia	6	0	6	40	1	41
Turkey	13	5	18	163	13	176
Other Middle East	103	4	107	849	45	894
Australia	263	2	265	2,542	31	2,573
New Zealand	52	0	52	426	12	438
All Other Ctries	3	0	3	44	0	44
<b>Total</b>	<b>674</b>	<b>15</b>	<b>689</b>	<b>6,364</b>	<b>150</b>	<b>6,514</b>
<b>GRAND TOTAL</b>	<b>239,041</b>	<b>12,759</b>	<b>251,800</b>	<b>2,183,326</b>	<b>169,589</b>	<b>2,352,915</b>

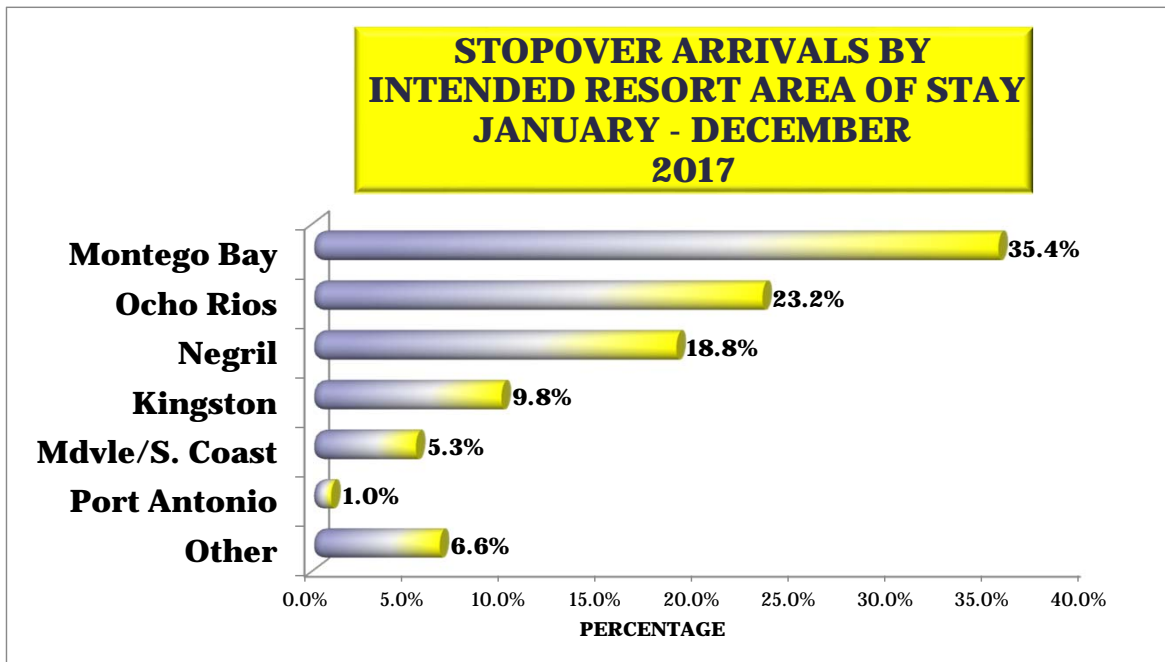


Fig. 5

**STOPOVER ARRIVALS BY INTENDED AREA OF STAY**

Area	DECEMBER			JANUARY - DECEMBER			JANUARY - DECEMBER			%Change 2017/16 ARRIVALS
	2017	%Share	LENGTH OF STAY	2017	%Share	LENGTH OF STAY	2016	%Share	LENGTH OF STAY	
Montego Bay	82,610	32.8%	7.1	832,266	35.4%	7.1	732,294	33.6%	7.4	13.7%
Ocho Rios	53,399	21.2%	7.9	545,883	23.2%	8.0	505,191	23.2%	8.4	8.1%
Negril	44,751	17.8%	8.1	441,649	18.8%	7.8	412,224	18.9%	8.0	7.1%
Kingston	26,215	10.4%	10.3	229,559	9.8%	11.7	231,006	10.6%	11.4	-0.6%
Mdvle/S. Coast	17,489	6.9%	12.9	125,826	5.3%	13.0	123,133	5.6%	12.9	2.2%
Port Antonio	3,536	1.4%	17.1	23,098	1.0%	14.8	21,981	1.0%	15.1	5.1%
Other	23,800	9.5%	14.5	154,634	6.6%	15.0	155,855	7.1%	15.1	-0.8%
<b>Total</b>	<b>251,800</b>	<b>100.0%</b>	<b>8.7</b>	<b>2,352,915</b>	<b>100.0%</b>	<b>8.8</b>	<b>2,181,684</b>	<b>100.0%</b>	<b>9.1</b>	<b>7.8%</b>