

JAMAICA

TOURIST BOARD

IN AUGUST 2019...

- Stopover arrivals up 4.2%
- US Market up 10.1%
- Canada down 6.8%
- Europe down 11.2%
- Cruise Passenger down by 23.5%

TOURIST (Stopover Arrivals)

Stopover arrivals in August 2019 were 214,780 an increase of 4.2% or 8,746 additional arrivals over the 206,034 recorded in August 2018.

For the four months of summer, May to August, arrivals increased by 5.3%, with 934,794 stopovers compared to 887,836 in 2018.

For the January to August period, arrivals increased by 9.2%, with 1,875,925 stopovers, which is 158,353 more arrivals than the 1,717,572 that came in 2018.

United States

Stopover arrivals from the United States market recorded a notable increase of 10.0% for August 2019, with a total of 152,458 arrivals compared to the 138,591 arrivals who visited in August 2018. All the US marketing regions recorded increases in arrivals. The Northeast with 79,151 grew by 11.1%, the South with 39,121 grew by 13.3%, and the West with 17,575 grew by 5.4%, and the Midwest with 16,611 grew by 2.7%.

For the summer period to date, May to August 2019, the US market region recorded a 9.0% increase in arrivals, with 689,405 visitors compared to the 632,469 visitors during the same period in 2018. The Northeast increased by 12.7%, the South grew by 11.4%, the West grew by 3.9% and the Midwest was down 1.7%.

For the January to August period, the US market region has grown by 13.7%, with 1,299,940 visitors, which is 156,869 more visitors compared to the 1,143,071 visitors that visited during the same period in 2018 and 236,505 or 22.2% more than the 1,063,435 in 2017. The Northeast has grown by 17.5%, the South by 14.4%, the Midwest by 8.3%, and the West by 7.9%.

Canada

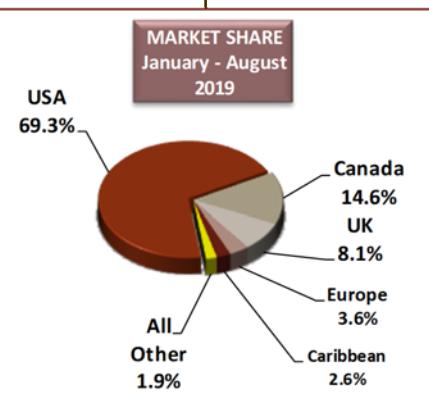
In August 2019, the Canadian market recorded a decrease in arrivals of 6.8%, with 24,287 stopovers compared to 26,050 in August 2018.

Stopover arrivals from Atlantic Canada grew by 16.9%; the main provinces of Newfoundland grew by 25.4% and those from Nova Scotia grew by 34.1%, over August 2018.

Stopover arrivals from Central Canada decreased by 4.6%; the leading province of Ontario declined by 6.5%, and the second most important Canadian province of Quebec increased by 6.1%.

Stopover arrivals from Western Canada fell by 30.3%; the main province of Alberta recorded a decrease of 44.7%, and the arrivals from British Columbia increased by 3.7%.

For the four months of summer, May to August, arrivals from Canada are down 6.7% with 95,990 stopovers compared to 102,837 during the same time in 2018



Cumulatively, the Canadian market with 273,836 visitors recorded a decline of 0.4% or 1,053 less visitors than in 2018. The top producing provinces of Ontario with 194,661 grew by 1.1%, and those from Quebec, with 34,450 visitors fell by 3.6%.

Europe

The European market region recorded a notable decrease of 11.2% in August 2019, with 27,024 stopover arrivals compared to the 30,447 recorded in August 2018.

In the Northern European region, the main visitor producing countries, United Kingdom, with 19,961 arrivals, grew by 1.6%, and Ireland with 115 arrivals fell by 30.7%.

In the South-Western European region, Italy with 1,422 fell by 11.0%, Germany with 1,320 visitor arrivals decreased by 51.8%, Portugal with 1,155 fell by 2.8%, and Spain with 730 arrivals decreased by 60.3%.

Stopover arrivals from Central-East Europe with 326 arrivals fell by 41.5%.

For the summer period, May to August 2019, arrivals from Europe fell by 6.2%, with 103,173 arrivals compared to 110,004 in 2018.

For the January to August 2019 period, arrivals from the European market region declined by 1.2%. Total stopover arrivals were 217,999 compared to 220,605 in 2018. Northern Europe rose by 4.3%, moving from 150,748 in 2018 to 157,237 in 2019. Arrivals from the South/West region fell by 15.7%, with 52,413 arrivals, and those from Central/East region increased by 8.4% with 8,349 arrivals.

Latin America

Arrivals from Latin America declined by 6.6% in August 2019, with a total of 2,648 stopovers compared to 2,835 in August 2018.

From the Central American region, stopover arrivals fell by 2.0% with 842 arrivals. Mexico with 329 arrivals grew by 1.2%, and Panama with 200 grew by 5.8%.

From the South American region, stopover arrivals fell by 8.6% with 1,806 arrivals. Argentina with 368 fell by 15.4%, Colombia with 344 arrivals rose by 34.7% and Peru with 310 arrivals increased by 51.2%.

For the summer period, May to August 2019, arrivals from Latin America increased by 12.8%, with a total of 13,402 arrivals compared to 11,878 in 2018.

Cumulatively, January to August 2019, stopover arrivals from Latin America increased by 9.0%, with a total of 25,805 arrivals compared to 23,670 in 2018.

Stopovers from Central America with 6,863 arrivals grew by 12.0%. The main producing countries of Mexico and Panama increased by 11.5% and 11.0% respectively.

Stopovers from South America grew by 8.0% with 18,942 arrivals. The top producing countries of Argentina with 4,195 fell by 12.5%, Brazil with 3,785 arrivals fell by 4.9% and Chile with 3,764 fell by 3.1%.

The Caribbean

Stopover arrivals to Jamaica from the Caribbean region grew by **2.8%** in August 2019 with a total of **7,042** visitors, compared to **6,851** in August 2018.

The Cayman Islands and Trinidad & Tobago continued to be the major visitor producing Caribbean countries in August 2019 with **1,897** and **1,186** stopover arrivals, respectively.

Year to date, stopovers for the January to August period increased by **5.5%** moving up from **45,407** in 2018 to **47,907** in 2019.

Asia

The Asian market grew by **19.6%** in August 2019 with a total of **745** stopovers compared to **623** in August 2018.

India, China, and Japan are the major visitor-producing countries with **242**, **196** and **149** stopovers arriving from each country, respectively.

For the January to August 2019 period, stopover arrivals from Asia grew by **11.9%** with **5,999** arrivals compared to **5,362** in 2018.

Other Countries

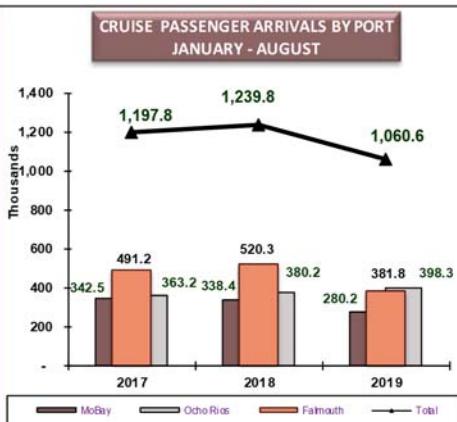
Overall, stopover arrivals from other countries fell by **2.8%** with **4,439** arrivals, for the January to August 2019 period. Of the Other Countries, Australia provided the most stop-over arrivals to Jamaica, with **1,467** visitors compared to **1,553** in 2018. This represents a decrease of **5.5%**.

Market Share

The market share of stopover visitors for January to August 2019 was as follows: USA **69.3%**; Canada **14.6%**; UK **8.1%**; Continental Europe **3.6%**, the Caribbean **2.6%**; and the others, including Latin America and Asia **1.9%**.

Cruise Passengers

A total of **80,986** cruise passengers visited Jamaica in August 2019. This represented a **23.5%** decrease over the **105,827** who visited in August 2018.



For August 2019, Cruise passengers visiting the port of Falmouth fell by **7.1%** with **33,527** passengers, those visiting the port of Ocho Rios fell by **24.4%** with **26,859** passengers, and the Montego Bay port recorded a decline of **39.8%** with **20,600** passengers.

For the four months of summer, May to August 2019, cruise passengers visiting Jamaica declined by **30.0%**, with **298,778** passengers. This was **128,280** less passenger than the **427,058** that visited during the same period in 2018.

Year-to-date, January to August 2019 saw **1,060,634** cruise passenger arrivals visiting our shores, a decline of **14.5%** or **179,201** less cruise passengers.

Length of Stay

The average length of stay of **Foreign National** arrivals in August 2019 was **7.9** nights, compared to **8.1** nights in August 2018. The average length of stay in hotels was **6.1** nights in August 2019, compared to **6.2** nights in August 2018.

The average length of stay of **Non-Resident Jamaican** arrivals in August 2019 was **14.9** nights compared to **15.1** in August 2018. The average length of stay in hotels in August 2019 was **8.1** nights, compared to **8.4** nights in August 2018.

During the January to August 2019 period, the average length of stay for Foreign

National arrivals in all types of accommodations was **7.7** nights compared to **7.9** nights in 2018. For the Non-Resident Jamaican arrivals the average length of stay was **15.7** nights compared to **16.5** nights.

Purpose of Visit

During the month of August 2019, **92.7%** or **183,743** of the **198,117** **Foreign Nationals** visited Jamaica for Leisure, **2.6%** were on Business, **4.0** were on Other purposes of travel and **0.7%** did not state their purpose of travel.

A total of **13,566** or **81.4%** of the **16,663** **Non-Resident Jamaicans** were visiting for Leisure, **2.7%** were on Business, **12.7%** were on Other purposes of travel and **3.2%** failed to provide a reason for travel.

Year-to-date January to August 2019, **91.1%** or a total of **1,708,755** of the total stopover arrivals of **1,875,925** visited Jamaica for Leisure, **3.5%** were on Business, **4.7%** were on Other purposes of travel and **0.7%** did not state their travel purpose.

Intended Resort Area of Stay

Of the **214,780** stopover arrivals visiting Jamaica in August 2019, the resort area of Montego Bay welcomed **79,384** arrivals or **37.0%**; Ocho Rios received **43,101** or **20.1%**, Negril welcomed **41,043** or **19.1%**; and **21,334** or **9.9%** visited Kingston. The remaining **13.9%** stayed in the Mandeville/South Coast, Port Antonio resort regions and Other areas in Jamaica.

Between January to August 2019, the combination of Montego Bay, Negril, and Ocho Rios accounted for **1,454,292** or **77.5%** of the total stopover arrivals.

Type of Airlines used

Of the **1,875,925** stopover visitors to Jamaica in the January to August 2019, **1,736,124** or **92.5%** used scheduled airlines, while **139,801** or **7.5%** used chartered flights.

During the corresponding period in 2018 the percentage distribution was: **92.6%** - used scheduled airlines and **7.4** - used chartered flights.

TABLE 1
VISITOR ARRIVALS

Month	Stopover Arrivals		+/- 2019/18	Cruise Passengers		+/- 2019/18	Total Visitor Arrivals		+/- 2019/18
	2018	2019		2018	2019		2018	2019	
January	194,609	216,509	11.3%	249,635	249,026	-0.2%	444,244	465,535	4.8%
February	193,575	220,046	13.7%	210,667	202,830	-3.7%	404,242	422,876	4.6%
March	236,818	271,742	14.7%	213,193	176,409	-17.3%	450,011	448,151	-0.4%
Jan.-Mar.	625,002	708,297	13.3%	673,495	628,265	-6.7%	1,298,497	1,336,562	2.9%
April	204,734	232,834	13.7%	139,282	133,591	-4.1%	344,016	366,425	6.5%
May	195,491	210,664	7.8%	124,781	73,680	-41.0%	320,272	284,344	-11.2%
June	229,261	238,888	4.2%	92,323	66,552	-27.9%	321,584	305,440	-5.0%
Apr.-Jun.	629,486	682,386	8.4%	356,386	273,823	-23.2%	985,872	956,209	-3.0%
July	257,050	270,462	5.2%	104,127	77,560	-25.5%	361,177	348,022	-3.6%
August	206,034	214,780	4.2%	105,827	80,986	-23.5%	311,861	295,766	-5.2%
Jan.-Aug.	1,717,572	1,875,925	9.2%	1,239,835	1,060,634	-14.5%	2,957,407	2,936,559	-0.7%

TABLE 1a

TOURIST ARRIVALS
January - August
2019

Month	Foreign Nationals	<----- Stopovers ----->						Total Stopover Arrivals	+/- 2019/18	+/- 2019/17
		+/- 2019/18	+/- 2019/17	Non-Resident Jamaicans	+/- 2019/18	+/- 2019/17				
January	203,989	11.1%	16.4%	12,520	14.4%	18.0%	216,509	11.3%	16.5%	
February	208,317	13.5%	17.0%	11,729	16.7%	36.3%	220,046	13.7%	17.9%	
March	255,879	15.3%	26.7%	15,863	6.8%	48.2%	271,742	14.7%	27.8%	
April	216,442	12.8%	11.8%	16,392	28.1%	33.8%	232,834	13.7%	13.1%	
Jan.-Apr.	884,627	13.3%	18.1%	56,504	16.2%	34.0%	941,131	13.4%	19.0%	
May	197,332	7.4%	15.0%	13,332	14.2%	32.9%	210,664	7.8%	16.0%	
June	221,301	3.7%	12.6%	17,587	11.2%	20.8%	238,888	4.2%	13.2%	
July	247,810	4.8%	7.9%	22,652	9.9%	19.4%	270,462	5.2%	8.8%	
August	198,117	4.0%	10.5%	16,663	7.7%	23.1%	214,780	4.2%	11.4%	
May - Aug.	864,560	4.9%	11.2%	70,234	10.5%	23.0%	934,794	5.3%	12.0%	
Jan.- Aug.	1,749,187	9.0%	14.6%	126,738	12.9%	27.7%	1,875,925	9.2%	15.4%	

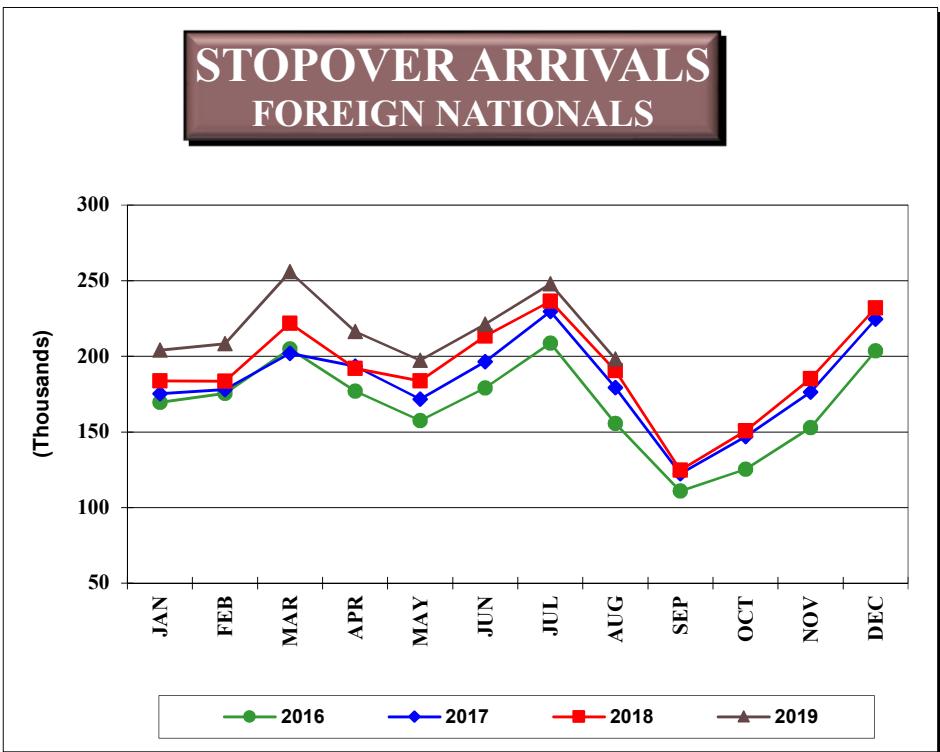


FIG. 1

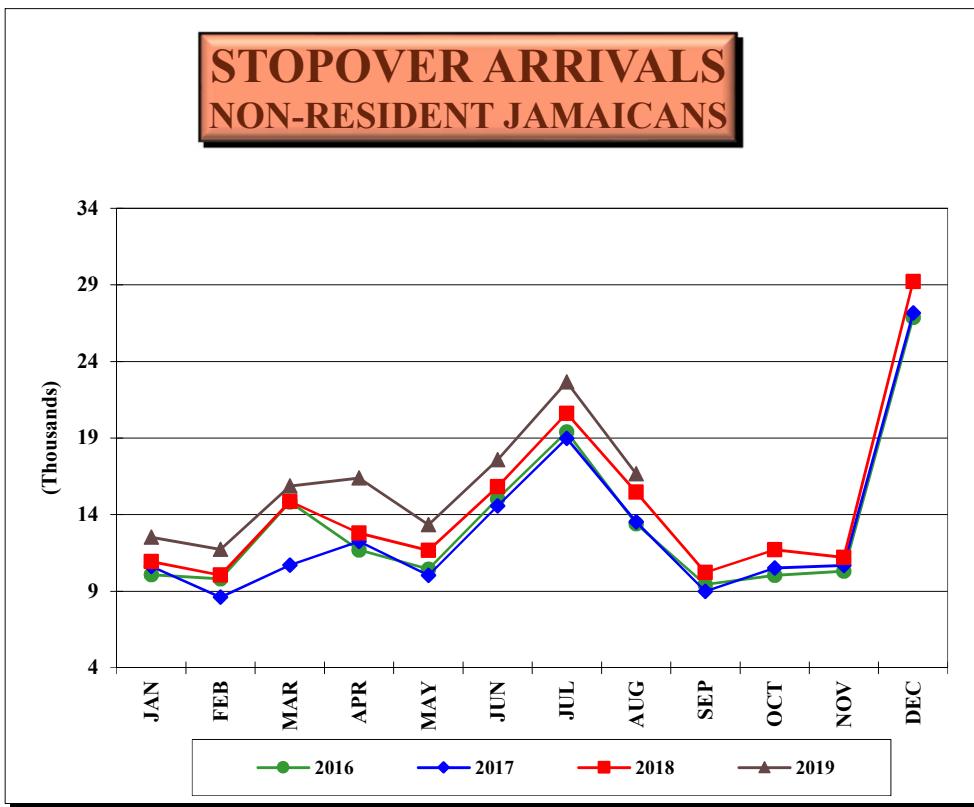


FIG. 1a

STOPOVER ARRIVALS BY PURPOSE OF VISIT JANUARY - AUGUST 2019

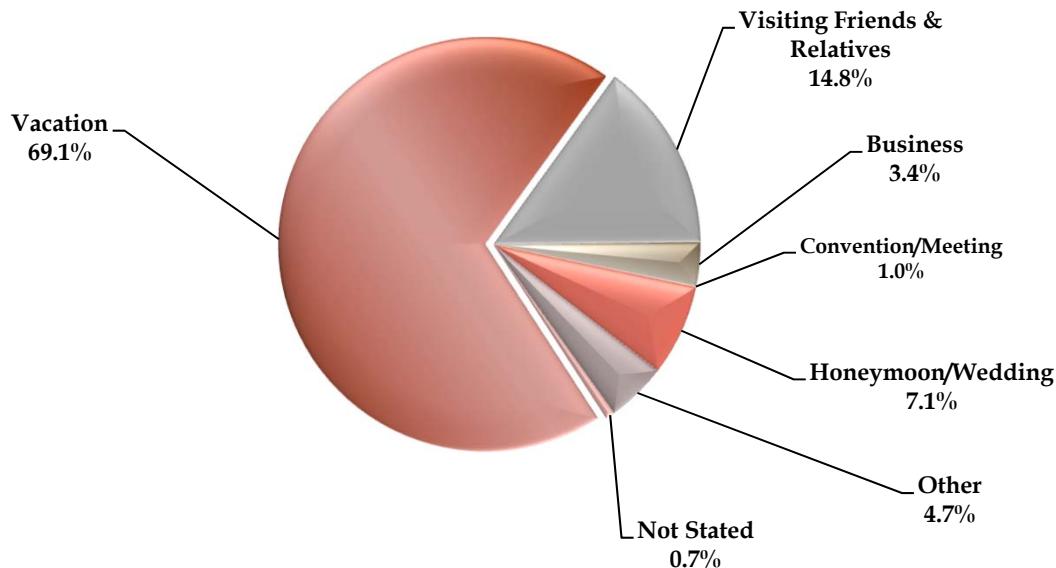


Fig. 1b

STOPOVER ARRIVALS BY PURPOSE OF VISIT						
January - August 2019	Foreign Nationals	% Share	Non Resident Jamaicans	% Share	Total	% Share
Vacation	1,263,656	72.2%	33,218	26.2%	1,296,874	69.1%
Visiting Friends & Relatives	213,432	12.2%	64,939	51.2%	278,371	14.8%
Business	60,217	3.4%	4,155	3.3%	64,372	3.4%
Convention/Meeting	887	0.1%	55	0.0%	942	0.1%
Honeymoon/Wedding	130,691	7.5%	2,819	2.2%	133,510	7.1%
Other	70,502	4.0%	17,444	13.8%	87,946	4.7%
Not Stated	9,802	0.6%	4,108	3.2%	13,910	0.7%
TOTAL	1,749,187	100.0%	126,738	100.0%	1,875,925	100.0%

TABLE 1.2

**STOPOVER ARRIVALS BY MARKET REGION
AND MONTH OF ARRIVAL 2019**

	U.S.A.					Canada	U.K. Europe	Latin America	Caribbean	Asia	Other Countries	Total
	Northeast	Mid-West	South	West	Total							
January	55,248	36,942	26,831	13,487	132,508	45,078	29,094	3,758	4,818	627	626	216,509
February	61,337	40,588	26,387	11,531	139,843	44,369	27,680	2,927	4,033	722	472	220,046
March	70,200	48,086	47,303	18,805	184,394	49,266	29,085	2,659	5,046	880	412	271,742
April	77,733	23,561	37,212	15,284	153,790	39,133	28,967	3,059	6,461	875	549	232,834
Jan.-Apr.	264,518	149,177	137,733	59,107	610,535	177,846	114,826	12,403	20,358	3,104	2,059	941,131
May	60,876	22,930	44,326	20,387	148,519	27,089	23,532	4,624	5,778	664	458	210,664
June	71,251	27,389	59,055	29,012	186,707	19,490	22,762	2,602	6,150	607	570	238,888
July	91,009	58,513	23,043	29,156	201,721	25,124	29,855	3,528	8,579	879	776	270,462
August	79,151	16,611	39,121	17,575	152,458	24,287	27,024	2,648	7,042	745	576	214,780
May - Aug.	302,287	125,443	165,545	96,130	689,405	95,990	103,173	13,402	27,549	2,895	2,380	934,794
Jan. - Aug.	566,805	274,620	303,278	155,237	1,299,940	273,836	217,999	25,805	47,907	5,999	4,439	1,875,925
+/- %	17.5%	8.3%	14.4%	7.9%	13.7%	-0.4%	-1.2%	9.0%	5.5%	11.9%	-2.8%	9.2%

TABLE 2
TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

U.S.A. <u>NORTHEAST</u>	<u>AUGUST</u>							<u>JANUARY - AUGUST</u>						
	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	% C h a n g e			<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	% C h a n g e		
					2019/18	2019/17	2019/16					2019/18	2019/17	2019/16
Connecticut	3,164	3,551	3,893	4,244	9.0	19.5	34.1	25,787	24,594	26,750	31,057	16.1	26.3	20.4
Delaware	563	741	735	912	24.1	23.1	62.0	4,900	5,402	5,598	7,445	33.0	37.8	51.9
Maine	127	119	130	105	-19.2	-11.8	-17.3	3,392	3,611	3,842	4,138	7.7	14.6	22.0
Maryland	5,425	7,463	8,745	9,301	6.4	24.6	71.4	39,952	44,849	50,197	58,891	17.3	31.3	47.4
Massachusetts	3,068	3,553	3,794	3,764	-0.8	5.9	22.7	28,329	30,090	32,887	33,259	1.1	10.5	17.4
New Hampshire	237	270	261	280	7.3	3.7	18.1	4,502	4,982	5,569	5,364	-3.7	7.7	19.1
New Jersey	8,960	10,138	9,572	11,726	22.5	15.7	30.9	58,085	60,357	61,063	75,525	23.7	25.1	30.0
New York	26,162	29,582	31,248	34,539	10.5	16.8	32.0	181,725	184,806	193,280	226,201	17.0	22.4	24.5
Pennsylvania	5,819	7,022	7,022	7,950	13.2	13.2	36.6	55,351	55,797	57,745	73,213	26.8	31.2	32.3
Rhode Island	403	374	459	326	-29.0	-12.8	-19.1	3,377	3,450	3,705	3,755	1.3	8.8	11.2
Vermont	89	64	66	82	24.2	28.1	-7.9	1,904	1,923	1,990	2,106	5.8	9.5	10.6
Virginia	3,261	4,034	4,241	4,561	7.5	13.1	39.9	25,215	27,001	30,816	35,245	14.4	30.5	39.8
Washington D.C.	740	841	868	1,075	23.8	27.8	45.3	5,304	5,532	6,062	7,343	21.1	32.7	38.4
West Virginia	189	240	177	286	61.6	19.2	51.3	2,529	2,524	2,850	3,263	14.5	29.3	29.0
Total	58,207	67,992	71,211	79,151	11.1	16.4	36.0	440,352	454,918	482,354	566,805	17.5	24.6	28.7
<u>MIDWEST</u>														
Illinois	4,222	4,318	4,551	4,498	-1.2	4.2	6.5	43,534	43,278	46,959	46,754	-0.4	8.0	7.4
Indiana	901	1,299	1,243	1,311	5.5	0.9	45.5	13,573	14,862	16,995	18,582	9.3	25.0	36.9
Iowa	423	440	405	410	1.2	-6.8	-3.1	10,603	10,480	11,070	11,914	7.6	13.7	12.4
Kansas	507	559	518	531	2.5	-5.0	4.7	5,976	6,515	6,982	7,009	0.4	7.6	17.3
Kentucky	527	694	691	666	-3.6	-4.0	26.4	6,778	7,495	7,847	9,290	18.4	23.9	37.1
Michigan	1,731	2,249	2,470	2,543	3.0	13.1	46.9	22,276	25,095	27,254	33,170	21.7	32.2	48.9
Minnesota	511	634	607	607	0.0	-4.3	18.8	17,531	17,506	18,772	21,066	12.2	20.3	20.2
Missouri	1,220	1,512	1,453	1,402	-3.5	-7.3	14.9	14,482	16,724	17,354	17,074	-1.6	2.1	17.9
Nebraska	432	430	318	334	5.0	-22.3	-22.7	6,042	6,942	7,050	7,534	6.9	8.5	24.7
North Dakota	58	56	73	75	2.7	33.9	29.3	2,539	2,763	3,002	3,111	3.6	12.6	22.5
Ohio	2,260	2,591	2,803	3,097	10.5	19.5	37.0	24,057	27,649	29,518	33,842	14.6	22.4	40.7
South Dakota	90	109	65	115	76.9	5.5	27.8	2,615	2,648	2,872	3,331	16.0	25.8	27.4
Wisconsin	881	830	985	1,022	3.8	23.1	16.0	20,167	21,723	25,124	26,473	5.4	21.9	31.3
Total	13,763	15,721	16,182	16,611	2.7	5.7	20.7	190,173	203,680	220,799	239,150	8.3	17.4	25.8

TABLE 2
TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>AUGUST</u>						<u>JANUARY - AUGUST</u>						% C h a n g e			
	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	2019/18	2019/17	2019/16	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	2019/18	2019/17	2019/16		
SOUTH																
Alabama	624	811	865	1,138	31.6	40.3	82.4	6,830	8,260	8,839	11,186	26.6	35.4	63.8		
Arkansas	275	417	360	438	21.7	5.0	59.3	3,269	3,705	3,886	4,212	8.4	13.7	28.8		
Florida	15,590	17,285	19,676	20,805	5.7	20.4	33.5	141,736	146,625	159,285	173,737	9.1	18.5	22.6		
Georgia	3,810	5,223	6,080	7,678	26.3	47.0	101.5	44,976	48,547	54,398	66,946	23.1	37.9	48.8		
Louisiana	598	845	874	1,009	15.4	19.4	68.7	7,011	8,169	9,019	10,527	16.7	28.9	50.1		
Mississippi	248	354	368	433	17.7	22.3	74.6	3,175	3,857	4,358	5,776	32.5	49.8	81.9		
North Carolina	2,583	3,204	3,404	4,144	21.7	29.3	60.4	23,035	26,868	28,243	33,887	20.0	26.1	47.1		
South Carolina	929	1,452	1,553	1,742	12.2	20.0	87.5	10,227	11,725	12,597	14,659	16.4	25.0	43.3		
Tennessee	1,033	1,299	1,338	1,734	29.6	33.5	67.9	12,207	13,931	15,383	17,818	15.8	27.9	46.0		
Total	25,690	30,890	34,518	39,121	13.3	26.6	52.3	252,466	271,687	296,008	338,748	14.4	24.7	34.2		
WEST																
Alaska	30	28	38	26	-31.6	-7.1	-13.3	366	364	382	373	-2.4	2.5	1.9		
Arizona	420	514	524	617	17.7	20.0	46.9	5,502	6,058	6,670	7,638	14.5	26.1	38.8		
California	4,476	5,772	5,421	5,646	4.2	-2.2	26.1	36,174	40,121	40,929	42,845	4.7	6.8	18.4		
Colorado	694	708	816	809	-0.9	14.3	16.6	8,713	9,491	10,327	11,401	10.4	20.1	30.9		
Hawaii	40	48	33	39	18.2	-18.8	-2.5	291	336	323	381	18.0	13.4	30.9		
Idaho	55	54	70	80	14.3	48.1	45.5	880	1,009	1,071	1,157	8.0	14.7	31.5		
Montana	59	58	56	43	-23.2	-25.9	-27.1	895	930	1,059	1,267	19.6	36.2	41.6		
Nevada	382	376	427	488	14.3	29.8	27.7	3,139	3,569	3,841	4,070	6.0	14.0	29.7		
New Mexico	113	130	142	158	11.3	21.5	39.8	1,448	1,519	1,634	1,578	-3.4	3.9	9.0		
Oklahoma	650	622	734	800	9.0	28.6	23.1	5,953	6,214	6,479	7,688	18.7	23.7	29.1		
Oregon	284	303	284	362	27.5	19.5	27.5	2,375	2,589	2,651	2,835	6.9	9.5	19.4		
Texas	6,088	6,448	7,369	7,535	2.3	16.9	23.8	51,332	52,867	60,056	64,381	7.2	21.8	25.4		
Utah	207	157	195	276	41.5	75.8	33.3	2,323	2,360	2,559	2,788	8.9	18.1	20.0		
Washington	524	553	520	642	23.5	16.1	22.5	4,909	4,981	5,242	5,940	13.3	19.3	21.0		
Wyoming	44	47	51	54	5.9	14.9	22.7	650	742	687	895	30.3	20.6	37.7		
Total	14,066	15,818	16,680	17,575	5.4	11.1	24.9	124,950	133,150	143,910	155,237	7.9	16.6	24.2		
TOTAL U.S.A.	111,726	130,421	138,591	152,458	10.0	16.9	36.5	1,007,941	1,063,435	1,143,071	1,299,940	13.7	22.2	29.0		

TABLE 2
TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	AUGUST							JANUARY - AUGUST						
	2016	2017	2018	2019	2019/18	2019/17	2019/16	2016	2017	2018	2019	2019/18	2019/17	2019/16
CANADA														
Atlantic Canada														
New Brunswick	46	51	78	71	-9.0	39.2	54.3	3,762	3,169	3,699	3,581	-3.2	13.0	-4.8
Newfoundland	184	172	134	168	25.4	-2.3	-8.7	4,732	4,593	3,474	3,468	-0.2	-24.5	-26.7
Nova Scotia	77	136	88	118	34.1	-13.2	53.2	7,029	6,334	5,997	6,071	1.2	-4.2	-13.6
P.E. Island	14	12	13	9	-30.8	-25.0	-35.7	778	627	583	607	4.1	-3.2	-22.0
Total	321	371	313	366	16.9	-1.3	14.0	16,301	14,723	13,753	13,727	-0.2	-6.8	-15.8
Central Canada														
Ontario	17,727	18,259	19,886	18,603	-6.5	1.9	4.9	172,506	187,618	192,475	194,661	1.1	3.8	12.8
Quebec	2,963	3,286	3,403	3,611	6.1	9.9	21.9	30,071	32,024	35,727	34,450	-3.6	7.6	14.6
Total	20,690	21,545	23,289	22,214	-4.6	3.1	7.4	202,577	219,642	228,202	229,111	0.4	4.3	13.1
Western Canada														
Alberta	1,387	1,347	1,561	863	-44.7	-35.9	-37.8	16,809	17,247	14,859	13,940	-6.2	-19.2	-17.1
British Columbia	722	565	535	555	3.7	-1.8	-23.1	6,639	6,757	7,148	6,982	-2.3	3.3	5.2
Manitoba	149	146	227	137	-39.6	-6.2	-8.1	6,784	6,905	5,960	5,089	-14.6	-26.3	-25.0
Saskatchewan	118	102	110	132	20.0	29.4	11.9	5,922	5,836	4,701	4,632	-1.5	-20.6	-21.8
Other Canada	19	23	15	20	33.3	-13.0	5.3	382	313	266	355	33.5	13.4	-7.1
Total	2,395	2,183	2,448	1,707	-30.3	-21.8	-28.7	36,536	37,058	32,934	30,998	-5.9	-16.4	-15.2
Total Canada	23,406	24,099	26,050	24,287	-6.8	0.8	3.8	255,414	271,423	274,889	273,836	-0.4	0.9	7.2
EUROPE														
Northern Europe														
U.K.	17,640	19,558	19,652	19,961	1.6	2.1	13.2	136,053	145,054	144,263	151,139	4.8	4.2	11.1
Denmark	35	26	33	28	-15.2	7.7	-20.0	1,624	691	665	524	-21.2	-24.2	-67.7
Finland	14	24	12	10	-16.7	-58.3	-28.6	1,714	416	363	292	-19.6	-29.8	-83.0
Ireland	186	152	166	115	-30.7	-24.3	-38.2	2,967	2,398	1,640	1,698	3.5	-29.2	-42.8
Norway	37	20	45	37	-17.8	85.0	0.0	1,751	863	648	729	12.5	-15.5	-58.4
Sweden	63	49	42	39	-7.1	-20.4	-38.1	7,859	5,719	3,169	2,855	-9.9	-50.1	-63.7
Total	17,975	19,829	19,950	20,190	1.2	1.8	12.3	151,968	155,141	150,748	157,237	4.3	1.4	3.5
Southern Europe														
Greece	20	13	13	24	84.6	84.6	20.0	156	162	167	227	35.9	40.1	45.5
Italy	1,558	1,672	1,597	1,422	-11.0	-15.0	-8.7	8,871	9,610	10,014	9,604	-4.1	-0.1	8.3
Portugal	42	956	1,188	1,155	-2.8	20.8	2650.0	358	2,801	2,931	2,968	1.3	6.0	729.1
Spain	357	1,842	1,839	730	-60.3	-60.4	104.5	2,201	5,806	4,954	3,527	-28.8	-39.3	60.2
Western Europe														
Austria	158	159	205	116	-43.4	-27.0	-26.6	1,465	1,691	1,997	1,752	-12.3	3.6	19.6
Belgium	359	418	535	302	-43.6	-27.8	-15.9	3,740	4,051	4,000	3,463	-13.4	-14.5	-7.4
France	539	718	836	664	-20.6	-7.5	23.2	3,710	5,123	6,288	6,094	-3.1	19.0	64.3
Germany	1,222	2,421	2,738	1,320	-51.8	-45.5	8.0	12,989	17,339	22,544	17,349	-23.0	0.1	33.6
Luxemburg	25	35	54	18	-66.7	-48.6	-28.0	144	172	222	179	-19.4	4.1	24.3
Netherlands	463	587	716	613	-14.4	4.4	32.4	4,132	5,170	6,458	4,997	-22.6	-3.3	20.9
Switzerland	205	244	219	144	-34.2	-41.0	-29.8	2,238	2,674	2,581	2,253	-12.7	-15.7	0.7
Total	4,948	9,065	9,940	6,508	-34.5	-28.2	31.5	40,004	54,599	62,156	52,413	-15.7	-4.0	31.0
Central/East Europe														
Czech Republic	17	17	89	27	-69.7	58.8	58.8	319	407	811	929	14.5	128.3	191.2
Hungary	12	25	9	13	44.4	-48.0	8.3	188	329	338	414	22.5	25.8	120.2
Poland	84	81	93	123	32.3	51.9	46.4	857	2,615	3,847	1,860	-51.7	-28.9	117.0
Russia	46	72	63	49	-22.2	-31.9	6.5	603	591	742	3,007	305.3	408.8	398.7
Ukraine	22	13	36	26	-27.8	100.0	18.2	254	250	313	390	24.6	56.0	53.5
Other Europe	81	75	267	88	-67.0	17.3	8.6	1,403	1,377	1,650	1,749	6.0	27.0	24.7
Total	262	283	557	326	-41.5	15.2	24.4	3,624	5,569	7,701	8,349	8.4	49.9	130.4
Total Europe	23,185	29,177	30,447	27,024	-11.2	-7.4	16.6	195,596	215,309	220,605	217,999	-1.2	1.2	11.5

TABLE 2
TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>AUGUST</u>						<u>JANUARY - AUGUST</u>							
	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	% C h a n g e		<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	% C h a n g e			
					2019/18	2019/17	2019/16				2019/18	2019/17	2019/16	
LATIN AMERICA														
CENTRAL AMERICA														
Mexico	569	207	325	329	1.2	58.9	-42.2	3,065	2,589	2,505	2,794	11.5	7.9	-8.8
Belize	64	79	68	67	-1.5	-15.2	4.7	495	458	448	488	8.9	6.6	-1.4
Costa Rica	87	64	116	137	18.1	114.1	57.5	1,890	751	836	941	12.6	25.3	-50.2
El Salvador	17	15	17	17	0.0	13.3	0.0	153	226	195	204	4.6	-9.7	33.3
Guatemala	35	35	58	33	-43.1	-5.7	-5.7	286	405	452	425	-6.0	4.9	48.6
Honduras	24	12	38	41	7.9	241.7	70.8	118	126	157	232	47.8	84.1	96.6
Nicaragua	12	9	48	18	-62.5	100.0	50.0	106	88	109	195	78.9	121.6	84.0
Panama	121	147	189	200	5.8	36.1	65.3	1,074	1,340	1,427	1,584	11.0	18.2	47.5
Total	929	568	859	842	-2.0	48.2	-9.4	7,187	5,983	6,129	6,863	12.0	14.7	-4.5
SOUTH AMERICA														
Argentina	237	376	435	368	-15.4	-2.1	55.3	2,247	3,993	4,795	4,195	-12.5	5.1	86.7
Bolivia	11	8	14	6	-57.1	-25.0	-45.5	82	134	87	173	98.9	29.1	111.0
Brazil	146	364	332	181	-45.5	-50.3	24.0	1,485	3,280	3,982	3,785	-4.9	15.4	154.9
Chile	400	372	513	260	-49.3	-30.1	-35.0	3,172	3,778	3,886	3,764	-3.1	-0.4	18.7
Colombia	251	171	248	334	34.7	95.3	33.1	1,734	1,632	1,946	2,642	35.8	61.9	52.4
Ecuador	360	537	33	40	21.2	-92.6	-88.9	543	855	210	336	60.0	-60.7	-38.1
Paraguay	6	14	71	43	-39.4	207.1	616.7	107	210	363	452	24.5	115.2	322.4
Peru	205	138	205	310	51.2	124.6	51.2	1,207	1,217	1,381	2,254	63.2	85.2	86.7
Uruguay	35	24	96	232	141.7	866.7	562.9	300	355	545	1,001	83.7	182.0	233.7
Venezuela	78	47	26	30	15.4	-36.2	-61.5	533	399	323	322	-0.3	-19.3	-39.6
Other South America	3	0	3	2	-33.3	-	-33.3	22	12	23	18	-21.7	50.0	-18.2
Total	1,732	2,051	1,976	1,806	-8.6	-11.9	4.3	11,432	15,865	17,541	18,942	8.0	19.4	65.7
Total Latin America	2,661	2,619	2,835	2,648	-6.6	1.1	-0.5	18,619	21,848	23,670	25,805	9.0	18.1	38.6

TABLE 2
TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	AUGUST						JANUARY - AUGUST							
	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	% C h a n g e			<u>2016</u>	<u>2017</u>	<u>2018</u>	% C h a n g e			
					2019/18	2019/17	2019/16				2019	2019/18	2019/17	2019/16
CARIBBEAN														
Antigua	324	223	246	252	2.4	13.0	-22.2	1,665	1,541	1,526	1,673	9.6	8.6	0.5
Bahamas	637	267	608	637	4.8	138.6	0.0	3,983	3,965	4,125	4,256	3.2	7.3	6.9
Barbados	571	388	404	501	24.0	29.1	-12.3	3,127	2,739	3,250	3,526	8.5	28.7	12.8
Bermuda	207	217	336	308	-8.3	41.9	48.8	1,676	1,567	1,786	1,807	1.2	15.3	7.8
British Virgin Is.	148	175	178	157	-11.8	-10.3	6.1	798	803	766	912	19.1	13.6	14.3
Cayman Is.	1,539	1,625	1,714	1,897	10.7	16.7	23.3	11,338	11,797	12,017	13,680	13.8	16.0	20.7
Dominica	34	36	31	27	-12.9	-25.0	-20.6	207	206	207	214	3.4	3.9	3.4
Grenada	40	33	79	49	-38.0	48.5	22.5	360	306	400	382	-4.5	24.8	6.1
Guyana	223	159	369	171	-53.7	7.5	-23.3	1,486	1,422	1,665	1,253	-24.7	-11.9	-15.7
Montserrat	17	12	17	14	-17.6	16.7	-17.6	134	95	101	97	-4.0	2.1	-27.6
St. Kitts/Nevis/Anguilla	159	148	123	176	43.1	18.9	10.7	819	749	739	787	6.5	5.1	-3.9
St. Lucia	82	80	79	76	-3.8	-5.0	-7.3	635	556	620	671	8.2	20.7	5.7
St. Vincent	80	69	90	89	-1.1	29.0	11.3	340	391	402	464	15.4	18.7	36.5
Turks & Caicos Is.	358	372	358	394	10.1	5.9	10.1	2,411	2,277	2,166	2,191	1.2	-3.8	-9.1
Trinidad & Tobago	1,483	1,150	1,134	1,186	4.6	3.1	-20.0	8,026	7,122	7,821	8,014	2.5	12.5	-0.1
Comm. Caribbean	5,902	4,954	5,766	5,934	2.9	19.8	0.5	37,005	35,536	37,591	39,927	6.2	12.4	7.9
Aruba	43	24	55	54	-1.8	125.0	25.6	318	226	336	338	0.6	49.6	6.3
Cuba	208	150	379	300	-20.8	100.0	44.2	1,620	1,823	2,532	2,052	-19.0	12.6	26.7
Curacao	64	23	38	17	-55.3	-26.1	-73.4	573	324	314	288	-8.3	-11.1	-49.7
Dominican Rep.	186	84	182	249	36.8	196.4	33.9	1,552	1,307	1,437	1,725	20.0	32.0	11.1
Guadelope	12	19	8	32	300.0	68.4	166.7	84	139	142	118	-16.9	-15.1	40.5
Haiti	35	21	30	34	13.3	61.9	-2.9	271	309	265	440	66.0	42.4	62.4
Puerto Rico	133	92	111	141	27.0	53.3	6.0	1,058	1,116	969	1,076	11.0	-3.6	1.7
St. Maarten	161	132	125	116	-7.2	-12.1	-28.0	1,123	898	973	1,012	4.0	12.7	-9.9
Surinam	36	24	61	38	-37.7	58.3	5.6	274	292	265	351	32.5	20.2	28.1
All other Caribbean	67	54	96	127	32.3	135.2	89.6	394	447	583	580	-0.5	29.8	47.2
Other Caribbean	945	623	1,085	1,108	2.1	77.8	17.2	7,267	6,881	7,816	7,980	2.1	16.0	9.8
TOTAL CARIBBEAN	6,847	5,577	6,851	7,042	2.8	26.3	2.8	44,272	42,417	45,407	47,907	5.5	12.9	8.2
ASIA														
India	134	65	135	242	79.3	272.3	80.6	1,243	1,323	1,046	1,189	13.7	-10.1	-4.3
Pakistan	4	0	2	1	-50.0	-	-75.0	19	46	18	20	11.1	-56.5	5.3
Japan	143	147	112	149	33.0	1.4	4.2	1,253	1,253	1,029	1,138	10.6	-9.2	-9.2
China	330	141	269	196	-27.1	39.0	-40.6	2,603	2,707	2,300	2,571	11.8	-5.0	-1.2
Taiwan	0	1	3	1	-66.7	0.0	-	37	50	33	85	157.6	70.0	129.7
Korea	16	10	37	100	170.3	900.0	525.0	244	306	244	291	19.3	-4.9	19.3
Philippines	18	36	19	21	10.5	-41.7	16.7	300	297	241	233	-3.3	-21.5	-22.3
Singapore	13	18	22	11	-50.0	-38.9	-15.4	124	145	140	150	7.1	3.4	21.0
Other Asia	44	42	24	24	0.0	-42.9	-45.5	318	299	311	322	3.5	7.7	1.3
Total Asia	702	460	623	745	19.6	62.0	6.1	6,141	6,426	5,362	5,999	11.9	-6.6	-2.3
OTHER COUNTRIES														
African Countries	148	146	163	251	54.0	71.9	69.6	947	1,024	1,167	1,326	13.6	29.5	40.0
Israel	72	71	81	72	-11.1	1.4	0.0	505	569	656	500	-23.8	-12.1	-1.0
Saudi Arabia	5	1	17	6	-64.7	500.0	20.0	32	27	65	62	-4.6	129.6	93.8
Turkey	9	16	17	8	-52.9	-50.0	-11.1	154	124	110	115	4.5	-7.3	-25.3
Other Middle East	52	73	117	66	-43.6	-9.6	26.9	572	631	682	669	-1.9	6.0	17.0
Australia	165	179	175	148	-15.4	-17.3	-10.3	1,793	1,729	1,553	1,467	-5.5	-15.2	-18.2
New Zealand	42	35	59	18	-69.5	-48.6	-57.1	261	265	285	266	-6.7	0.4	1.9
All Other Ctries	3	4	8	7	-12.5	75.0	133.3	25	30	50	34	-32.0	13.3	36.0
Total	496	525	637	576	-9.6	9.7	16.1	4,289	4,399	4,568	4,439	-2.8	0.9	3.5
GRAND TOTAL	169,023	192,878	206,034	214,780	4.2	11.4	27.1	1,532,272	1,625,257	1,717,572	1,875,925	9.2	15.4	22.4

STOPOVER VISITORS BY MARKET SHARE

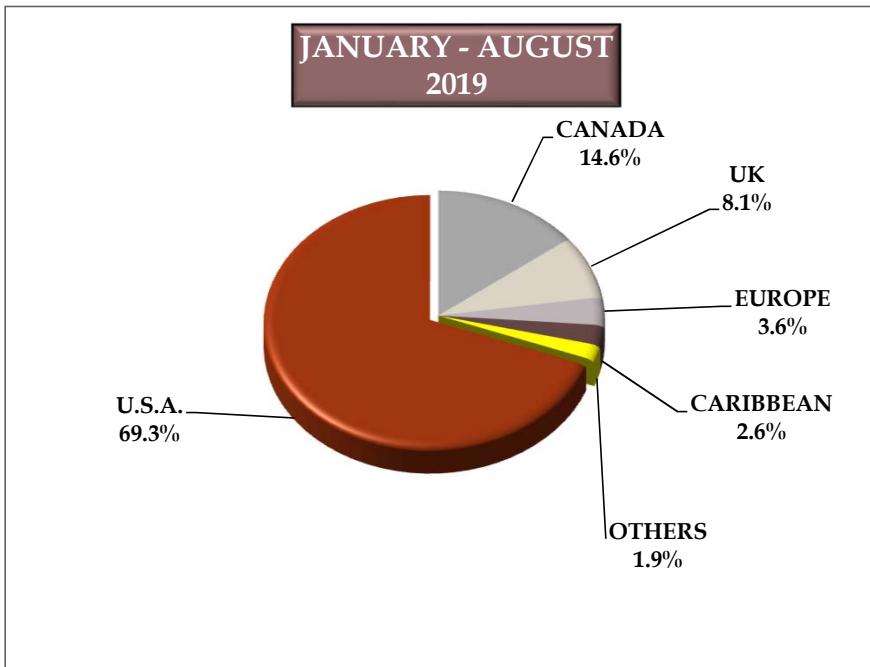


Fig. 2

Country	August 2019	% Share	Jan. - Aug. 2019	% Share	Jan. - Aug. 2018	% Share	%Change 2019/18
U.S.A	152,458	71.0%	1,299,940	69.3%	1,143,071	66.6%	13.7%
CANADA	24,287	11.3%	273,836	14.6%	274,889	16.0%	-0.4%
U.K.	19,961	9.3%	151,139	8.1%	144,263	8.4%	4.8%
EUROPE	7,063	3.3%	66,860	3.6%	76,342	4.4%	-12.4%
CARIBBEAN	7,042	3.3%	47,907	2.6%	45,407	2.6%	5.5%
OTHERS	3,969	1.8%	36,243	1.9%	33,600	2.0%	7.9%
Total	214,780	100.0%	1,875,925	100.0%	1,717,572	100.0%	9.2%

TABLE 3

AVERAGE LENGTH OF STAY (Nights)								
	<u>FOREIGN NATIONALS</u>				<u>NON-RESIDENT JAMAICANS</u>			
	All Types of Accommodation		Hotel		All Types of Accommodation		Hotel	
	2018	2019	2018	2019	2018	2019	2018	2019
January	9.0	8.7	6.7	6.6	19.3	18.5	9.4	8.5
February	7.7	7.5	6.5	6.3	16.0	14.5	7.6	7.9
March	7.4	7.0	6.2	5.9	13.8	13.4	8.2	6.7
April	7.2	7.3	6.0	6.0	14.5	13.4	7.3	7.3
May	7.2	7.1	5.9	5.7	15.2	14.7	7.5	7.4
June	8.0	7.8	5.9	5.8	19.0	18.4	8.2	8.0
July	8.7	8.6	6.2	6.0	18.3	17.3	8.7	8.7
August	8.1	7.9	6.2	6.1	15.1	14.9	8.4	8.1
Jan.-Aug.	7.9	7.7	6.2	6.0	16.5	15.7	8.2	7.9

Note: LENGTH OF STAY IS BASED ON "INTENDED" LENGTH OF STAY

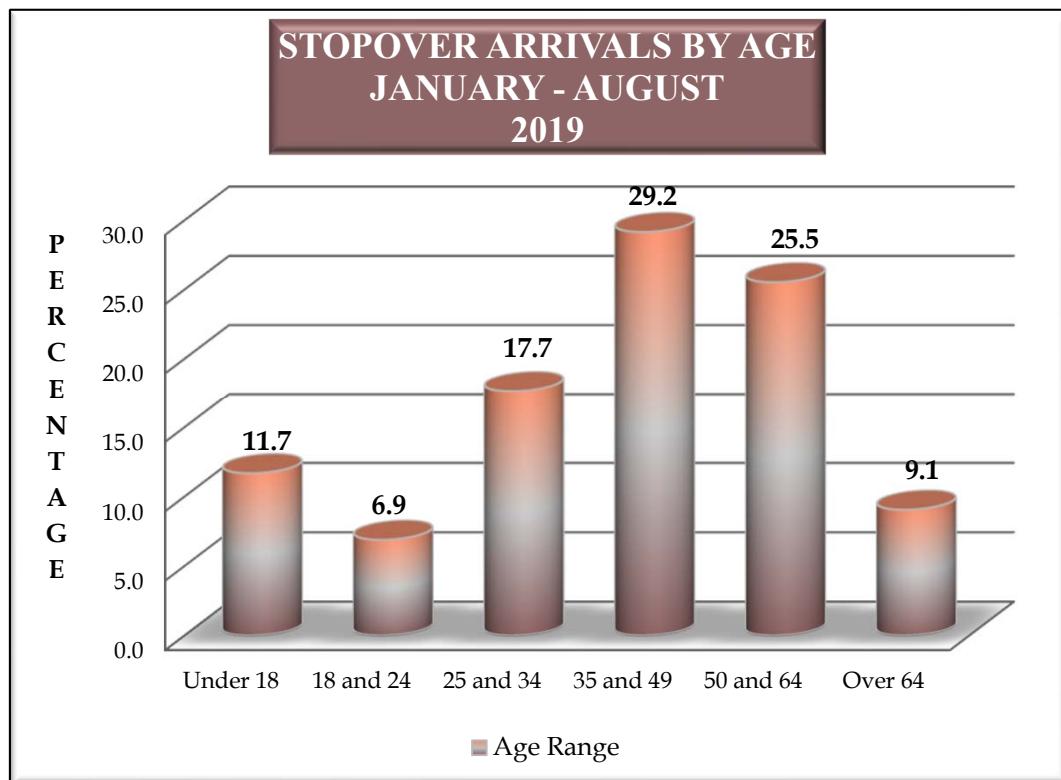


Fig. 3

AGE DISTRIBUTION OF STOPOVER ARRIVALS

Age Range	AUGUST		JAN. - AUG.		JAN. - AUG.		%Change 2019/18
	2019	% Share	2019	% Share	2018	% Share	
Under 18	45,039	16.7	219,247	11.7	201,826	11.8	8.6%
18 and 24	22,179	8.2	129,310	6.9	118,717	6.9	8.9%
25 and 34	45,049	16.7	331,377	17.7	307,137	17.9	7.9%
35 and 49	79,977	29.6	547,058	29.2	498,083	29.0	9.8%
50 and 64	58,445	21.6	479,000	25.5	438,277	25.5	9.3%
Over 64	19,773	7.3	169,933	9.1	153,532	8.9	10.7%
Total	270,462	100.0	1,875,925	100.0	1,717,572	100.0	9.2%

TABLE 4

CRUISE PASSENGER ARRIVALS BY MONTH AND PORT OF CALL
JANUARY - AUGUST

	MONTEGO BAY		% Change 2019/18		FALMOUTH		% Change 2019/18		OCHO RIOS		% Change 2019/18		2019		2018		% Change 2019/18	
	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX
January	29	67,497	-19.4%	2.8%	22	90,641	-8.3%	-15.3%	31	90,888	24.0%	18.2%	82	249,026	86	249,635	-4.7%	-0.2%
February	24	60,611	-17.2%	7.1%	17	68,270	-5.6%	-18.7%	25	73,618	19.0%	5.0%	67	202,830	68	210,667	-1.5%	-3.7%
March	23	54,380	-20.7%	-10.9%	15	62,941	-31.8%	-37.3%	19	59,088	26.7%	14.8%	57	176,409	67	213,193	-14.9%	-17.3%
April	12	32,089	33.3%	36.6%	9	41,884	-40.0%	-43.9%	18	59,618	63.6%	45.1%	39	133,591	35	139,282	11.4%	-4.1%
Jan. - Apr.	88	214,577	-14.6%	3.8%	63	263,736	-20.3%	-27.9%	93	283,212	29.2%	18.2%	245	761,856	256	812,777	-4.3%	-6.3%
May	4	15,606	-63.6%	-58.5%	7	30,235	-36.4%	-45.8%	8	27,839	0.0%	-11.3%	19	73,680	30	124,781	-36.7%	-41.0%
June	5	17,144	-37.5%	-42.4%	5	23,839	-16.7%	-20.1%	7	25,569	-12.5%	-20.7%	17	66,552	23	92,323	-26.1%	-27.9%
July	3	12,265	-62.5%	-59.3%	6	30,442	0.0%	-6.4%	9	34,853	-18.2%	-16.0%	18	77,560	25	104,127	-28.0%	-25.5%
August	5	20,600	-44.4%	-39.8%	7	33,527	0.0%	-7.1%	7	26,859	-30.0%	-24.4%	19	80,986	26	105,827	-26.9%	-23.5%
May - Aug.	17	65,615	-52.8%	-50.2%	25	118,043	-16.7%	-23.5%	31	115,120	-16.2%	-18.1%	73	298,778	104	427,058	-29.8%	-30.0%
Jan. - Aug.	105	280,192	-24.5%	-17.2%	88	381,779	-19.3%	-26.6%	124	398,332	13.8%	4.8%	318	1,060,634	360	1,239,835	-11.7%	-14.5%

Source: Port Authority of Jamaica, Cruise Vessels Information Sheet

* Note: 1. During the month of February, 1 ship call with 331 passengers visited the port in Port Antonio.

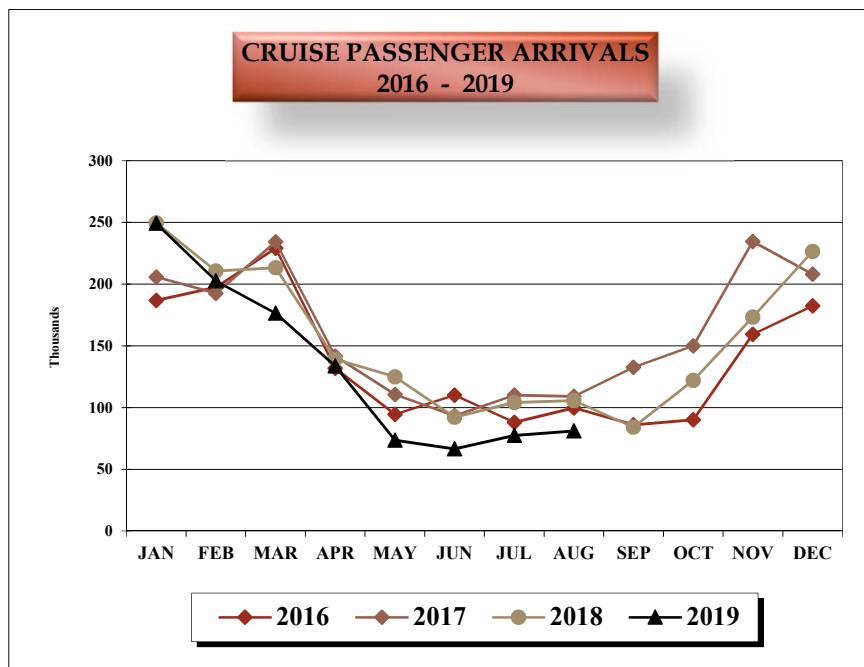


FIG. 4

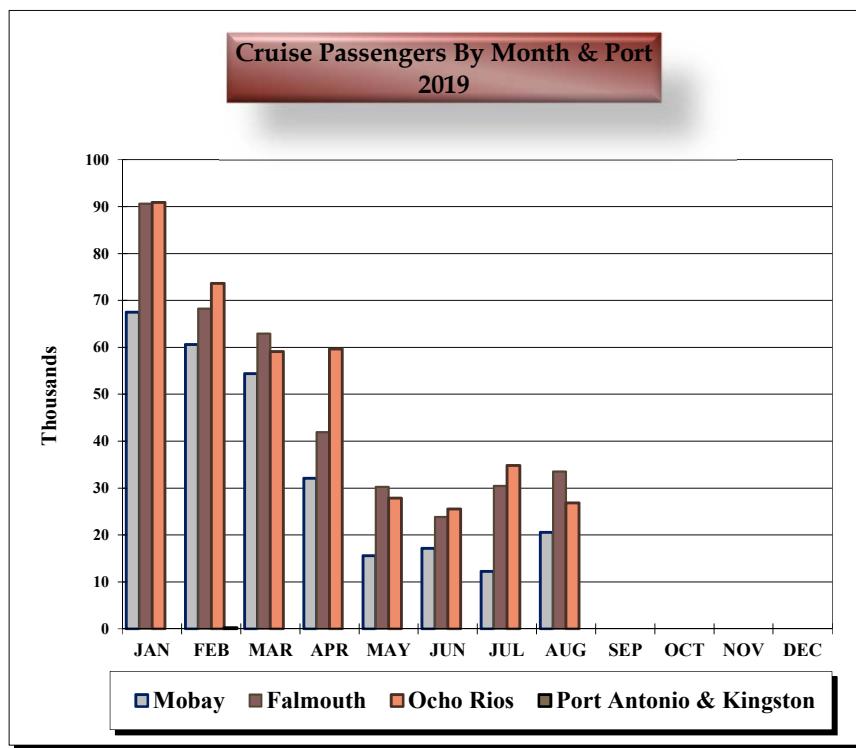


FIG. 4a

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	AUGUST 2019			JANUARY - AUGUST 2019		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
U.S.A.						
NORTHEAST						
Connecticut	4,238	6	4,244	31,001	56	31,057
Delaware	870	42	912	7,038	407	7,445
Maine	105	0	105	4,132	6	4,138
Maryland	9,294	7	9,301	58,667	224	58,891
Massachusetts	3,763	1	3,764	33,226	33	33,259
New Hampshire	280	0	280	5,359	5	5,364
New Jersey	11,541	185	11,726	73,079	2,446	75,525
New York	34,507	32	34,539	225,766	435	226,201
Pennsylvania	7,476	474	7,950	67,665	5,548	73,213
Rhode Island	326	0	326	3,751	4	3,755
Vermont	82	0	82	2,103	3	2,106
Virginia	4,553	8	4,561	35,028	217	35,245
Washington D.C.	1,074	1	1,075	7,324	19	7,343
West Virginia	285	1	286	3,158	105	3,263
Total	78,394	757	79,151	557,297	9,508	566,805
MIDWEST						
Illinois	4,492	6	4,498	46,043	711	46,754
Indiana	1,310	2	1,312	17,448	1,135	18,583
Iowa	410	0	410	10,843	1,071	11,914
Kansas	529	2	531	6,970	39	7,009
Kentucky	655	11	666	8,227	1,063	9,290
Michigan	2,541	2	2,543	31,232	1,938	33,170
Minnesota	592	15	607	12,179	8,887	21,066
Missouri	1,399	3	1,402	16,919	155	17,074
Nebraska	332	1	333	7,522	11	7,533
North Dakota	75	0	75	2,868	243	3,111
Ohio	2,934	163	3,097	32,099	1,744	33,843
South Dakota	115	0	115	3,131	200	3,331
Wisconsin	1,018	4	1,022	21,010	5,463	26,473
Total	16,402	209	16,611	216,491	22,660	239,151

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

AUGUST 2019			JANUARY - AUGUST 2019		
SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS

SOUTH

Alabama	1,109	29	1,138	10,788	398	11,186
Arkansas	435	3	438	4,163	49	4,212
Florida	20,782	23	20,805	173,544	193	173,737
Georgia	7,562	116	7,678	66,128	818	66,946
Louisiana	1,005	4	1,009	10,106	421	10,527
Mississippi	432	1	433	5,670	106	5,776
North Carolina	4,112	32	4,144	31,620	2,267	33,887
South Carolina	1,686	56	1,742	14,397	262	14,659
Tennessee	1,716	18	1,734	17,149	669	17,818
Total	38,839	282	39,121	333,565	5,183	338,748

WEST

Alaska	26	0	26	371	2	373
Arizona	615	2	617	7,621	17	7,638
California	5,637	8	5,645	42,758	91	42,849
Colorado	809	0	809	11,352	45	11,397
Hawaii	39	0	39	381	0	381
Idaho	80	0	80	1,152	3	1,155
Montana	43	0	43	1,248	16	1,264
Nevada	485	3	488	4,052	22	4,074
New Mexico	158	0	158	1,562	17	1,579
Oklahoma	778	22	800	6,891	226	7,117
Oregon	360	2	362	3,401	5	3,406
Texas	7,231	305	7,536	61,661	2,721	64,382
Utah	276	0	276	2,783	5	2,788
Washington	642	0	642	5,925	15	5,940
Wyoming	54	0	54	890	5	895
Total	17,233	342	17,575	152,048	3,190	155,238
TOTAL U.S.A.	150,868	1,590	152,458	1,259,401	40,541	1,299,942

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TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	AUGUST 2019			JANUARY - AUGUST 2019		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
CANADA						
Atlantic Canada						
New Brunswick	71	0	71	3,561	20	3,581
Newfoundland	168	0	168	3,468	0	3,468
Nova Scotia	118	0	118	6,068	3	6,071
P.E. Island	9	0	9	603	4	607
Total	366	0	366	13,700	27	13,727
Central Canada						
Ontario	18,587	16	18,603	194,506	154	194,660
Quebec	3,611	0	3,611	34,442	9	34,451
Total	22,198	16	22,214	228,948	163	229,111
Western Canada						
Alberta	863	0	863	13,934	6	13,940
British Columbia	555	0	555	6,977	5	6,982
Manitoba	137	0	137	5,087	2	5,089
Saskatchewan	132	0	132	4,627	5	4,632
Northwest Territories	20	0	20	353	2	355
Total	1,707	0	1,707	30,978	20	30,998
Total	24,271	16	24,287	273,626	210	273,836
EUROPE						
Northern Europe						
U.K.	8,749	11,212	19,961	71,159	79,979	151,138
Denmark	28	0	28	460	64	524
Finland	10	0	10	252	40	292
Ireland	74	41	115	1,088	610	1,698
Norway	37	0	37	665	64	729
Sweden	39	0	39	931	1,924	2,855
Sub-Total	8,937	11,253	20,190	74,555	82,681	157,236
Southern Europe						
Greece	24	0	24	203	24	227
Italy	1,419	3	1,422	9,434	170	9,604
Portugal	51	1,104	1,155	476	2,492	2,968
Spain	588	142	730	3,035	492	3,527
Western Europe						
Austria	112	4	116	1,142	610	1,752
Belgium	302	0	302	3,421	42	3,463
France	654	10	664	5,898	196	6,094
Germany	1,293	27	1,320	11,544	5,804	17,348
Luxemburg	17	1	18	158	21	179
Netherlands	607	6	613	4,843	154	4,997
Switzerland	142	2	144	2,057	196	2,253
Sub-Total	5,209	1,299	6,508	42,211	10,201	52,412
Central/East Europe						
Czechoslovakia	26	1	27	355	574	929
Hungary	13	0	13	328	86	414
Poland	119	4	123	1,666	194	1,860
Russia	49	0	49	572	2,435	3,007
Ukraine	26	0	26	270	120	390
Other Europe	83	5	88	1,132	617	1,749
Sub-Total	316	10	326	4,323	4,026	8,349
Total	14,462	12,562	27,024	121,089	96,908	217,997

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

AUGUST 2019			JANUARY - AUGUST 2019		
SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS

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OTHER COUNTRIES

CENTRAL AMERICA

Mexico	329	0	329	2,785	9	2,794
Belize	67	0	67	487	1	488
Costa Rica	137	0	137	937	4	941
El Salvador	17	0	17	201	3	204
Guatemala	32	1	33	420	5	425
Honduras	41	0	41	231	1	232
Nicaragua	15	3	18	182	13	195
Panama	200	0	200	1,582	2	1,584
Total	838	4	842	6,825	38	6,863

SOUTH AMERICA

Argentina	363	5	368	4,129	66	4,195
Bolivia	6	0	6	167	6	173
Brazil	180	1	181	3,782	3	3,785
Chile	260	0	260	3,761	3	3,764
Colombia	334	0	334	2,636	6	2,642
Ecuador	40	0	40	335	1	336
Paraguay	43	0	43	451	1	452
Peru	310	0	310	2,251	3	2,254
Uruguay	232	0	232	1,000	1	1,001
Venezuela	29	1	30	313	9	322
Other South America	2	0	2	18	0	18
Total	1,799	7	1,806	18,843	99	18,942
Total Latin America	2,637	11	2,648	25,668	137	25,805

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TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

AUGUST 2019			JANUARY - AUGUST 2019		
SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS

CARIBBEAN

Antigua	251	1	252	1,669	4	1,673
Bahamas	637	0	637	4,251	5	4,256
Barbados	501	0	501	3,523	3	3,526
Bermuda	307	1	308	1,797	10	1,807
British Virgin Is.	157	0	157	911	1	912
Cayman Is.	1,897	0	1,897	13,668	12	13,680
Dominica	27	0	27	214	0	214
Grenada	49	0	49	382	0	382
Guyana	171	0	171	1,253	0	1,253
Montserrat	14	0	14	97	0	97
St. Kitts/Nevis/Anguilla	176	0	176	787	0	787
St. Lucia	76	0	76	668	2	670
St. Vincent	89	0	89	464	1	465
Trinidad & Tobago	1,183	3	1,186	7,986	28	8,014
Turks & Caicos Is.	393	1	394	2,188	3	2,191
Comm. Caribbean	5,928	6	5,934	39,858	69	39,927
Aruba	54	0	54	337	1	338
Cuba	111	189	300	504	1,548	2,052
Curacao	17	0	17	288	0	288
Dominican Republic	245	4	249	1,714	11	1,725
Guadelope	32	0	32	118	0	118
Haiti	34	0	34	313	127	440
Puerto Rico	141	0	141	1,071	5	1,076
St. Maarten	116	0	116	1,012	0	1,012
Surinam	38	0	38	323	28	351
All other Caribbean	127	0	127	577	3	580
Other Caribbean	915	193	1,108	6,257	1,723	7,980
TOTAL CARIBBEAN	6,843	199	7,042	46,115	1,792	47,907

OTHER COUNTRIES

India	242	0	242	1,182	7	1,189
Pakistan	1	0	1	20	0	20
Japan	149	0	149	1,134	4	1,138
China	194	2	196	2,551	20	2,571
Taiwan	1	0	1	85	0	85
Korea	100	0	100	289	2	291
Philippines	21	0	21	225	8	233
Singapore	11	0	11	149	1	150
Other Asia	24	0	24	294	28	322
Asia	743	2	745	5,929	70	5,999
African Countries	251	0	251	1,306	13	1,319
Israel	72	0	72	488	12	500
Saudi Arabia	6	0	6	61	1	62
Turkey	8	0	8	104	11	115
Other Middle East	60	6	66	622	47	669
Australia	127	21	148	1,420	47	1,467
New Zealand	18	0	18	262	4	266
All Other Ctries	6	1	7	33	8	41
Total	548	28	576	4,296	143	4,439
GRAND TOTAL	200,372	14,408	214,780	1,736,124	139,801	1,875,925

**STOPOVER ARRIVALS BY
INTENDED RESORT AREA OF STAY
JANUARY - AUGUST
2019**

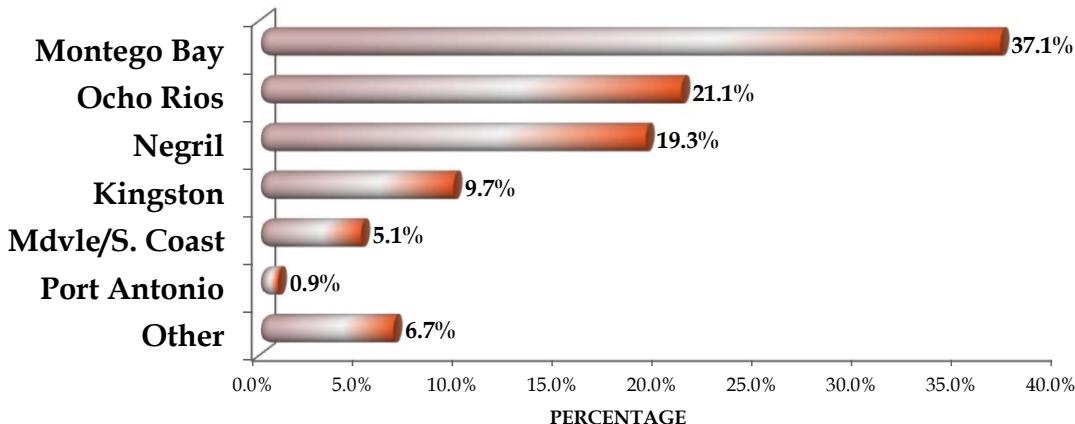


Fig. 5

STOPOVER ARRIVALS BY INTENDED AREA OF STAY

Area	AUGUST			JANUARY - AUGUST			JANUARY - AUGUST			%Change 2019/18 ARRIVALS
	2019	%Share	LENGTH OF STAY	2019	%Share	LENGTH OF STAY	2018	%Share	LENGTH OF STAY	
Montego Bay	79,384	37.0%	6.5	695,732	37.1%	6.5	609,507	35.5%	6.7	14.1%
Ocho Rios	43,101	20.1%	7.9	395,984	21.1%	7.8	402,286	23.4%	7.7	-1.6%
Negril	41,043	19.1%	7.1	362,576	19.3%	7.4	323,531	18.8%	7.6	12.1%
Kingston	21,334	9.9%	12.9	182,236	9.7%	11.3	164,075	9.6%	11.8	11.1%
Mdvl/S. Coast	11,037	5.1%	12.7	95,706	5.1%	12.5	89,038	5.2%	12.8	7.5%
Port Antonio	2,183	1.0%	13.4	17,736	0.9%	14.3	17,738	1.0%	13.2	0.0%
Other	16,698	7.8%	13.6	125,955	6.7%	14.1	111,397	6.5%	14.9	13.1%
Total	214,780	100.0%	8.5	1,875,925	100.0%	8.3	1,717,572	100.0%	8.5	9.2%