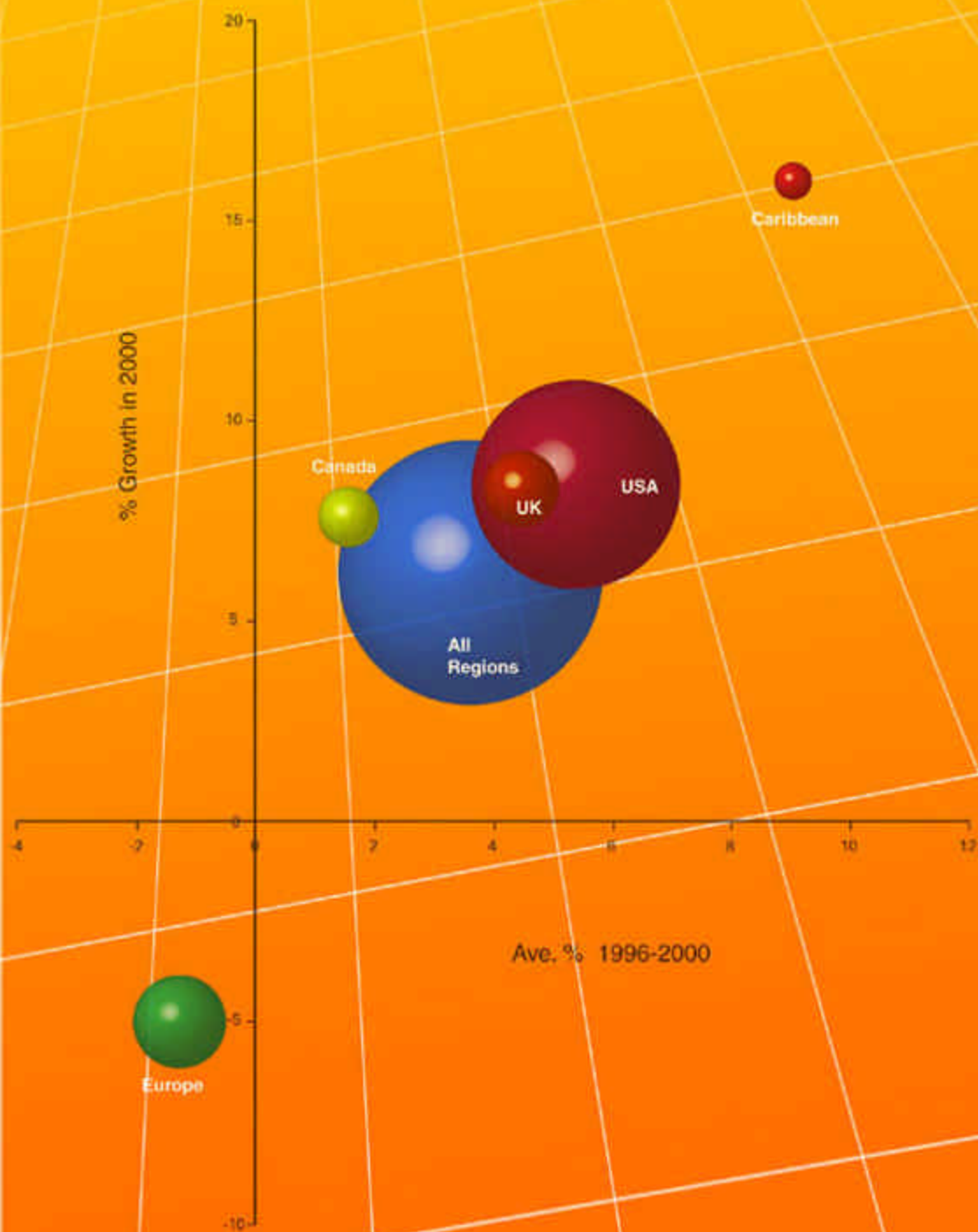


JAMAICA

TOURIST BOARD



Annual Travel Statistics
2001

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DEFINITIONS

VISITORS	:	Any person visiting a country other than the one in which he/she normally resides, for not more than one year, and whose purpose of visit can be classified under one of the following headings: Leisure: recreation, holiday, health, study, religion, sport, visit family/friends; Business: conference, meeting and mission. There are two types of visitors: tourists and excursionists.
TOURISTS	:	A visitor staying at least 24 hours in the country.
STOPOVERS	:	The same as " tourists ".
NON-RESIDENT JAMAICANS	:	Any Jamaican National whose usual residence is outside Jamaica and who is visiting as a tourist. Included in Stopovers category.
EXCURSIONISTS	:	Any visitor staying less than 24 hours in the country.
CRUISE PASSENGERS	:	A special type of excursionist travelling by cruise ships.
ARMED FORCES	:	Personnel of the Naval Armed Forces of foreign countries who take onshore leave in Jamaica.
LENGTH OF STAY	:	The " length of stay " refers to the intended length of stay as given by the visitors.

INTRODUCTION

The statistics contained in this publication cover visitor arrivals, accommodation utilization, and visitor expenditure.

Tourism data from all the Embarkation/Disembarkation (E/D) Cards were entered in a computer system located at the Norman Manley International Airport. The data on stopovers, including demographics, were derived from this source.

Jamaican nationals resident abroad and who visited Jamaica are included in the visitor arrival figures. Jamaica has conformed with "**Recommendations on Tourism Statistics**" prepared by the World Tourism Organization and adopted by the United Nations Statistical Commission (UNSC) in 1993.

These recommendations state that **nationals who reside abroad and who return as visitors should be included in Tourism Statistics**. The Jamaica Tourist Board has been publishing visitor arrival figures on Non-Resident Jamaicans since 1989.

Fly-cruise passengers i.e. Cruise Passengers flying into the island to meet the cruise ship are not included in tourist arrival figures.

Data on cruise ship arrivals were obtained from the ships' manifests.

Visitor accommodation figures such as hotel occupancy rates, room capacity, employment in accommodation, were collected directly from the establishments.

Information on visitor expenditure was obtained from a sample survey conducted among departing visitors at both international airports and at the cruise ship piers.

The Corporate Planning & Research Department is thankful for all the assistance and support given by the other tourism entities and their staff who provided the data and/or material for this issue.

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OVERVIEW

INTERNATIONAL

Growth in international tourist arrivals ground to a halt in 2001 as arrivals slipped by 1.3%. This was due mainly to the terrorist attack on the United States on 11th September and the weakening economies of the major tourism-generating markets. International tourist arrivals totalled 689 million in 2001 compared to 697 million in 2000.

According to WTO estimates, during the first eight months of 2001 (January to August), arrivals worldwide grew by 3% -- more than one point lower than the world average annual gain of 4.3% in tourist arrivals over the past ten years. Even before the tragic events of 11th September in the United States which affected tourism worldwide, there were clear evidences of a cooling down in growth of outbound travel from countries like Germany, Japan and the United States.

For the last four months of 2001, there was a drop of 11% in arrivals worldwide with substantial decreases in every region.

<i>Region</i>	<i>% Change</i>
<i>Africa</i>	-3.5
<i>Americas</i>	-24
<i>East Asia & Pacific</i>	-10
<i>Europe</i>	-6
<i>Middle East</i>	-30
<i>South Asia</i>	-24

The terrorist attack on the USA had immediate impact on sub-sectors of the tourism industry such as airlines, accommodation, tour operators, travel agencies and cruising sectors.

Airlines: Massive cancellations – transatlantic travel dropped by over 30% during the week following the attacks. The airspace in North America was shut down for some four days. It took another week to get scheduled airlines back to some kind of normalcy.

In North America and Europe, there were reduction in capacity and staff by airlines, curtailment of routes, additional security measures at airports, major insurance problems, and a slump in share prices.

Accommodation: Cancellations – decline in hotel room occupancy and major job losses of hundreds of thousands in the United States alone.

For the majority of the main visitor-producing countries, unemployment levels were above that for 2000. For the United States, unemployment rose to 5.8% in December compared to 4% in 2000. In Canada, unemployment reached 8%, up from 6.8% in December 2000; Germany edged up to 9.5% from 9.3% while United Kingdom was 5.2%, slightly down from 5.3%.

Tour Operators and Travel Agents: Winter bookings were severely affected and there was a significant drop in advance bookings for Summer 2002 for Europe, North America and Latin America.

There were some discernible changes in travel habits during the fourth quarter of 2001:

- ✦ Many tourists substituted domestic trips for international travel.
- ✦ More visitors also chose to travel by car or rail rather than by air.
- ✦ Tourists preferred destinations that were closer to home rather than long-haul destinations.
- ✦ Visitors tended to opt for more familiar places that were perceived as being safer.

Apart from the September 11th terrorist attack on the United States, there were other events which had a negative impact on the global tourism industry in 2001.

These included the:

- ✦ Outbreak of foot-and-mouth disease in the United Kingdom and other parts of Europe
- ✦ Instability in the strength of the US dollar which contributed to a decline in arrivals to the United States in the first nine months of 2001
- ✦ Year-long Israeli-Palestinian conflict that depressed travel throughout the Middle East
- ✦ Economic crisis in Argentina which was reflected in tourism losses in neighbouring countries.

Over the last fifty years, tourism has been widely affected by a wide range of challenges varying from natural disasters, serious social conflicts, wars, economic crises and terrorism. From the experience of all of these challenges, the tourism industry has developed a capacity to adapt and survive. The industry has proven that it has extraordinary resistance and the ability to overcome crises which is unmatched by any other industry.

CARIBBEAN

The general situation in the Caribbean in 2001 was one in which stronger performances, in terms of stopover arrivals, were recorded for the first few months of the year but as the year progressed, performances weakened.

Countries such as Aruba, Bahamas, Cuba, Dominican Republic, Jamaica, St. Maarten and the US Virgin Islands enjoyed relatively good first-quarter results. With the exception of declines in Bermuda (-17%), Martinique (-10%), and marginal growth of 1% in Barbados, and 2% in Aruba and Dominican Republic, respectively, the majority of countries posted positive winter performances as outlined below:

<i>Winter Performance of Selected Caribbean Islands</i>	
Islands	% Change
Bahamas	+3
Cuba	+12
Puerto Rico	+12
Cayman Islands	+7
St. Lucia	+12
Jamaica	+5
St. Maarten	+5
US Virgin Island	+5

As the economies in the major visitor-generating markets weakened, the majority of Caribbean destinations recorded weakened summer results and much lower overall arrivals than in summer 2000. The crash of an American Airline airbus in Queens (Rockaway) en route from New York to the Dominican Republic with over 250 casualties did not enhance air travel generally nor the Caribbean in particular. Hurricane Michelle which swept through the Caribbean in late summer, leaving damages amounting millions of dollars, and the loss of lives, did not advance the cause of tourism in the Caribbean.

Despite the reasonable winter performance, the unstable economic situation in the major source markets and the tragedies in the United States resulted in poor summer performances throughout the Caribbean, with a few exceptions.

Destinations for which end-of-year results have been received confirmed the weak summer performance; St. Lucia (-19%), Bahamas (-17%), Martinique (-15%), Dominican Republic (-11%), Barbados (-11%), St. Maarten (-11%), Antigua and Barbuda (-9%), Cayman Islands (-9%), Jamaica (-8%), Aruba (-7%), US Virgin Island (-7%), and Grenada (-5%).

VISITOR ARRIVALS TO JAMAICA

- ✦ Total stopover arrivals of 1,276,516, declined by 3.5%
 - Foreign Nationals of 1,186,996, declined by 2.7%
 - Non-resident Jamaicans of 89,520, declined by 13.4%
- ✦ Cruise passengers of 840,337, declined by 7.4%

STOPOVERS

Amidst a slowing down of the world economy and a challenging domestic environment, Jamaica's tourism industry had to face one of the most difficult years experienced in recent tourism history.

For the winter (January – April), Jamaica enjoyed reasonable growth of just under 5% with 484,164 stopovers compared to 461,650 in 2000. All four months recorded increases – January by 6%, February and March each over 4% and April in excess of 5%.

With the continued slowing of the American and European economies, the summer (May – December) was destined to be a most challenging one. For the month of May, stopovers grew marginally by just over 1% and in June arrivals just broke even with that for June 2000.

In July and August, however, stopover arrivals declined by 5% and 4%, respectively. Much of this decline could be attributed to the violence that flared up in West Kingston during July.

Between September and December, there was an average fallout of 15% in stopover arrivals with declines ranging from 20% in September to 9% in December.

MARKET PERFORMANCE

United States

In 2001, despite the slowing down in the economies of international source markets such as the United States, Jamaica enjoyed a good winter performance based on stopover arrivals from that market. All four months recorded good growth; January increased by 9%, February by 8%, and March and April each 7%. For the winter period, stopover arrivals increased by over 7% with 347,098 stopovers compared with 322,782 for winter 2000. Although the Southern region only grew marginally by 1% and the Midwest recorded steady growth of just under 4%, both the Northeast and West Coast achieved good growth of 12% and over 18%, respectively

As the summer period started and the United States economy weakened, this was reflected in low growth in arrivals and subsequent declines. There was just over 2% increase in May, June declined by under 1%, July declined by 7% and August was down by over 4%. The decline in July and August was aided somewhat by confrontations between the police and local residents in sections of West Kingston which severely affected Jamaica's image in the marketplace, especially in our major markets of North America and Europe.

It was in the face of slowing global economies in Jamaica's main source markets for tourism coupled with massive negative international publicity from the West Kingston incident that Jamaica was challenged to grow its tourism industry.

It was against this background that a strategic marketing programme called, "*Operation Grow*" was implemented by the Ministry of Tourism and Sport and the Jamaica Tourist Board. The objective of the programme was to drive bookings in the short-term, while at the same time, put in place long-term plans to improve Jamaica's image in main source markets.

In the January to August period, stopover arrivals from the United States market still showed growth of just over 2%. With the tragedy of September, international travel slumped and stopover travel from the United States to Jamaica declined by 24% in September, 21% in October, 14% in November and 8% in December.

For the summer period, the market declined by 8% to 569,583 stopovers, down from 619,779 for the similar period in 2000. This was over 50,000 less stopover visitors than for summer 2000. All four marketing regions declined as a result of the devastation to international travel that occurred in September. This caused consumer confidence to plummet. The Northeast with 241,256 stopovers declined by 6% from 255,571 in summer 2000. The Southern region with 186,747 was down by over 4% from 195,275 in 2000. The Midwest was down by 17% and the Western region by 15%.

It is critical to note that given the importance of the United States market to Jamaica's tourism, in the aftermath of the 11th September tragedy, the market could not be left unattended. The challenge was to determine the best approach to maintain a presence in our largest market in face of devastation, sorrow and uncertainty. While the initial response to the tragedy was the withdrawal of all advertisement in the United States by the Jamaica Tourist Board, the phased return of Jamaica's advertising to the US airwaves was handled with tremendous sensitivity.

Based on information obtained through market research, a carefully crafted television advertisement "*Solidarity*" was developed. This advertisement simply conveyed an expression of sympathy with the American people and was very well received by the travel trade and viewers across the United States.

Canada

During the year, the Canadian market grew by 3% with a total of 111,158 stopovers, up from 107,492 for 2000. The growth was generated by the leading provinces of Ontario and Quebec, which recorded increases of 4% and 9%, respectively. Ontario recorded a total of 81,956 stopovers compared to 79,205 in 2000.

Of the other four major provinces, only Nova Scotia recorded an increase of 5%, as British Columbia, Alberta and Manitoba all declined.

Strong growth of 13% was recorded for the winter period with 52,854 stopovers compared to 46,641 for 2000. Growth in stopover arrivals to Jamaica was recorded for each month of the first quarter, but it tapered off somewhat towards the end to just over 3% in April. The Canadian economy started then to show signs of slowing as stocks slid and the Canadian dollar hovered at an all time low against the US dollar. There was, however, some degree of stabilization in the economy as interest rate fell and the dollar rose against the majority of other currencies.

With the onset of summer, stopover arrivals from Canada continued to show steady growth, as May increased by 9%, June and July was each up by 18%, and August by 17%. The first half of summer (May – August), the Canadian market registered an increase of 15%, and in the January to August period, growth was a good 14%.

The impact of the September tragedy changed the pattern of growth in stopover arrivals from Canada and arrivals for the last four months tell the story. Arrivals in September declined by 4%, October by 24%, November by 25% and December by 17%.

United Kingdom/Europe

The European market, as a whole, declined by 9% with a total of 180,632 stopovers, down from the 198,979 in 2000. For the year, the United Kingdom declined by 6% with 127,320 stopovers, down from 135,338 in 2000.

During the winter period, declines in arrivals were recorded for the two leading countries, United Kingdom and Germany. The United Kingdom with 39,488 and Germany with 8,258 stopovers declined by 7%, and 21%, respectively.

There were five major factors which impacted negatively on outbound travel from European countries in 2001:

- ✦ Slowdown in the economies of a number of countries.
- ✦ Outbreak of the foot-and-mouth disease was spread over the continent to countries such as Ireland, France, Netherlands, Germany and Italy. Apart from the direct negative impact it had on employment and the European livestock industry, it restricted travel both within Europe as well as European outbound travel especially to long-haul destinations such as the Caribbean.
- ✦ The loss of both scheduled and chartered air seats from the European market continued to have some impact on overall arrivals. Over the last three years, the loss of charters such as Britannia from the United Kingdom and Germany; Bal Air from Switzerland and the additional loss of Martinair from the Netherlands and LTU from Dusseldorf (Germany) further aggravated the air seat situation.
- ✦ The crime situation in Jamaica in the early months of the year worked adversely against the image of the country in this market.
- ✦ The terrorist attack on the United States affected travel globally, and although Europe was not the focal point of this disaster, some tourists opted to remain at home or closer to home instead of venturing to go on long-haul trips to destinations such as the Caribbean.

Latin America

For the year, the Latin American market provided a total of 14,815 stopover visitors which was a marginal 1% higher than the 14,703 who came in 2000. While Brazil, Chile and Colombia declined, Mexico and Argentina increased by 4% and 9%, respectively. Despite the potential of this market, it continued to perform below the level expected. One of its major drawbacks remains the inadequacy and inconsistency in the number of air seats from that region.

Caribbean

Intra-Caribbean travel was somewhat subdued in 2001. Jamaica welcomed a total of 40,845 from its regional neighbours, a 7% decline from the 43,971 who came in 2000.

The Cayman Island with 11,433 stopovers provided the highest number of visitors to Jamaica. This total was also 3% higher than the 11,148 for 2000.

The three other leading countries of the Caribbean region with stopover visitors to Jamaica were Trinidad and Tobago, Bahamas and Barbados. All three countries declined against the total which they recorded in 2000.

Japan

The Japanese market declined by 30%, dropping to 5,446 from 7,779 in 2000. Although the Asian financial crisis some three years ago still had some impact on the current Japanese arrivals, the slowdown in the world economy also played a major role.

CRUISE PASSENGERS

Cruise passenger arrivals to Jamaica numbered 840,337, a decline of 7% from the 907,611 recorded in 2000. There was a total of 426 cruise ship calls, down from the 504 calls made in 2000.

While in winter cruise passenger arrivals increased by 3%, in summer arrivals declined by over 14%. Winter arrivals increased from 365,127 in 2000 to 374,645 in 2001, while summer arrivals declined from 542,484 to 465,692 in 2001.

The first four months of summer, cruise passenger arrivals was weak with the month of May being flat, June down by over 7%, July up by 3% and August declined by over 14%. Following the terrorist attack in September, arrivals fell further as September declined by over 25%, October 15%, November 21% and December by 23%.

In the initial weeks of the terrorist attack, there was a deluge of cancellations, but by November, cruise lines were achieving reservation levels of 70% to 80% of pre-attack levels. While the airlines were busily reducing capacity and laying off staff to facilitate the reduction in business, cruise lines were engaged in re-routing itineraries as they moved ships away from the Eastern Mediterranean, Northern Europe and the Middle East as a short-term measure to meet an anticipated trend for United States passengers wanting to sail closer to home.

The decline in cruise passenger arrivals was more pronounced in the main port of Ocho Rios than in Montego Bay. Ocho Rios with 651,693 cruise passengers declined by 9% from the 716,847 in 2000. For Montego Bay, the number of cruise passengers fell marginally by 1% from 189,408 in 2000 to 186,371 in 2001. These passengers were brought by 49 less cruise ship calls (144) than the 193 calls which were made in Montego Bay in 2000.

The major cruise lines of Carnival, Royal Caribbean and Princess Cruises together brought over 725,000 cruise passengers to the ports of Ocho Rios and Montego Bay. The ships of Carnival Cruise Line which brought the highest number of passengers to Ocho Rios, were *Triumph*, *Paradise* and *Imagination*. The *Inspiration* was the leader in terms of number of passengers provided by the Carnival Line in Montego Bay.

The leading ship of Royal Caribbean Cruise Line and among all cruise lines was *Voyager of the Seas* which brought 170,502 passengers and made 50 calls to Ocho Rios. *Enchantment of the Seas* was the leading ship of this line in Montego Bay.

The *Sea Princess*, which provided over 33,000 passengers to Ocho Rios, was the leading ship of the Princess Cruise Line in 2001.

With itinerary planning and discounting playing a pivotal role towards the ending of the year, consolidation came to the forefront as in November, Royal Caribbean and P&O Princess astonished the cruise industry when they revealed their plans to merge. As the year ended, Carnival Cruise Line also entered to challenge as the battle for global cruise dominance heated up.

Other trends, which came to the fore in the cruise industry in the aftermath of September included:

- ✦ The slashing of prices and the offering of more cruises from US ports
- ✦ The offering of more cruises from United States ports had the benefit of attracting more first-time cruisers. As stated by Jim Godsmen, President of Cruise Line International Association (CLIA), “If we can get people cruising at very low prices, we’re going to get a lot of first-time cruisers.”
- ✦ In addition to the cutting of prices to fill cabins, the cruise lines have also been offering shorter cruises. A recent survey by the Travel Industry Association (TIA) showed that shorter vacations have become a way of life in America.
- ✦ The terrorist attack and the economic slump had an adverse impact on the small ship luxury market. The bankruptcies of Renaissance Cruise and American Classic Voyages exposed the vulnerability of the luxury market and the small niche lines.

AVERAGE LENGTH OF STAY

The average intended length of stay for stopovers in 2001 was 10.2 nights which was marginally higher than the 10.1 nights in 2000. The average length of stay in hotels was 6.6 nights, the same as in 2000.

FIRST AND REPEAT VISITORS

The ratio of first- time visitors to repeat guests has remained relatively constant. Of the 1,186,996 foreign nationals, some 670,013 or 56% were first-time visitors and 516,983 or 44% were repeat guests.

First-time business declined by almost 6% while repeat business was down by just under 2% against 2000.

HOTEL ROOM OCCUPANCY

Given the decline in visitor arrivals, the rate of average hotel room occupancy in 2001 fell, as anticipated, compared to 2000. The rate in 2001 was 56.1%, compared to 58.5% in 2000. Total hotel room nights declined by over 2% from 2,967,496 in 2000 to 2,893,757 in 2001.

The three major resorts of Montego Bay, Ocho Rios and Negril recorded declines in the level of hotel room occupancy. Average hotel room occupancy fell from 62.8% in 2000 to 59.3% in 2001. Ocho Rios was down marginally from 59.3% in 2000 to 59.1% in 2001. The resort of Negril had the most drastic decline in occupancy level. It fell from 63.9% in 2000 to 55.8% in 2001.

Part of the decline in hotel room occupancy is attributed to expansion in room capacity, mainly the 396-RIU Hotel.

VISITOR EXPENDITURE

Gross visitor expenditure in 2001 was estimated at US\$1,234 million. This represents a decline of 7.4% against the US\$1,333 million earned in 2000.

Total expenditure of Foreign Nationals amounted to US\$1,119 million. Cruise passenger expenditure totalled US\$72 million while US\$40 million was estimated as the contribution of Non-Resident Jamaicans.

Foreign Nationals spent on the average US\$92 per person per night while cruise passengers spent an average of US\$86 per person.

The September incident also impacted on the level of tourist expenditure. The average person per night expenditure declined by 11.2% from US\$91.08 during the period September and December 2000 to US\$80.85 between September and December 2001.

DIRECT EMPLOYMENT IN THE ACCOMMODATION SECTOR

There was a 6.2% decline in the number of persons employed directly in the accommodation sub-sector in 2001. This was mainly as a result of the decline in stopover arrivals especially in the last quarter of the year which influenced some owners to reduce staff. The number of persons employed declined to 29,142, down from 31,080 in 2000.

The major resorts of Montego Bay, Ocho Rios and Negril accounted for 25,938 persons or approximately 89% of the total number of persons directly employed in the accommodation sector. All three resorts encountered declines in the total number of persons employed directly in accommodation.

Montego Bay, despite providing 9,809 direct jobs in 2001, declined by almost 9% from the 10,756 for 2000. Ocho Rios also declined by 9% while Negril was down by 2%. The small level of decline experienced by Negril was mainly cushioned by the estimated 300 persons who were

employed directly by the new 396-room RIU hotel at Tropical Bay which was opened in winter 2000/2001. The average number of employees per room in 2001 was estimated at 1.21.

NEW DEVELOPMENTS

- ✦ The 396-room hotel, RIU Tropical Bay Resort in Negril, was officially completed and opened in March 2001.
- ✦ Dolphin's Cove, Ocho Rios was opened in summer and offers close contact with bottle-nosed dolphins.
- ✦ Island Village Entertainment Complex with restaurants, clothing and craft outlets is currently under construction and is scheduled to be opened within the first quarter of 2002.
- ✦ The refurbished Ruins at the Falls in Ocho Rios with restaurant, waterfall, tropical garden and conference facilities commenced operations in summer.
- ✦ The world class Mega Yacht Marina in Port Antonio, which is a major development, is under construction and is scheduled to be completed by June 2002 to facilitate Jamaica's participation in the prestigious Great America's Sail Tall Regatta. The event is expected to host an estimated 2,000 overseas participants.

SUMMARY OF MAIN INDICATORS

		2000	2001	%Change 2001/2000
1.	TOTAL STOPOVERS	<u>1,322,690</u>	<u>1,276,516</u>	<u>-3.5</u>
	Foreign Nationals	1,219,311	1,186,996	-2.7
	Non-Resident Jamaicans	103,379	89,520	-13.4
	<u>MARKET REGION</u>	<u>1,322,690</u>	<u>1,276,516</u>	<u>-3.5</u>
	From U.S.A.	942,561	916,681	-2.7
	Canada	107,492	111,158	3.4
	Europe	198,979	180,632	-9.2
	Latin America	14,703	14,815	0.8
	Japan	7,779	5,446	-30.0
	Other Countries	51,176	47,784	-6.6
2.	<u>CRUISE SHIP PASSENGERS</u>	<u>907,611</u>	<u>840,337</u>	<u>-7.4</u>
3.	<u>ARMED FORCES</u>	<u>1,464</u>	<u>1,075</u>	<u>-26.6</u>
4.	<u>TOURIST ACCOMMODATION</u>	<u>23,630</u>	<u>24,007</u>	<u>1.6</u>
	Hotel Rooms	16,100	16,569	2.9
	All-Inclusive	9,083	9,915	9.2
	Non All-Inclusive	7,017	6,654	-5.2
	Other Rooms	7,530	7,438	-1.2
	Guesthouses	2,417	2,606	7.8
	Resort Villas & Cottages	3,732	3,787	1.5
	Apartments	1,381	1,045	-24.3
	Hotel Room Nights Sold	2,967,496	2,903,586	-2.2
	Average Hotel Room Nights Available	5,074,590	5,155,260	1.6
	Average Hotel Room Occupancy	<u>58.5</u>	<u>56.3</u>	<u>-3.7</u>
	All-Inclusive Hotels	70.0	69.4	-0.9
	Non All-Inclusive	39.3	35.1	-10.7
5.	<u>AVERAGE LENGTH OF STAY</u>			
	Foreign Nationals	10.1	10.2	1.0
	Non-Resident Jamaicans	37.5	36.6	-2.4
6.	<u>VISITOR EXPENDITURE (US\$ MILLION) Preliminary Est.</u>	<u>1,333</u>	<u>1,232</u>	<u>-7.5</u>
	Total Stopover Arrivals	1,259	1,160	-7.9
	Cruise Passenger Arrivals	73	72	-1.1
7.	<u>EMPLOYMENT IN ACCOMMODATION SECTOR</u>	<u>31,080</u>	<u>29,142</u>	<u>-6.2</u>

TABLE 1
VISITOR ARRIVALS TO JAMAICA
1987 - 2001

	STOPOVERS	CRUISE PASSENGERS	ARMED FORCES
1987	738,827	292,156	6,651
1988	648,873	367,732	3,688
1989	829,288	444,054	4,411
1990	989,275	385,205	10,093
1991	1,006,804	490,473	5,426
1992	1,057,182	649,517	4,570
1993	1,105,382	629,587	8,038
1994	1,098,287	595,036	4,035
1995	1,147,001	605,178	373
1996	1,162,449	658,178	669
1997	1,192,194	711,699	616
1998	1,225,287	673,690	2,275
1999	1,248,397	764,341	2,532
2000	1,322,690	907,611	1,464
2001	1,276,516	840,337	1,075

*Non-Resident Jamaican arrivals not included in figures prior to 1989

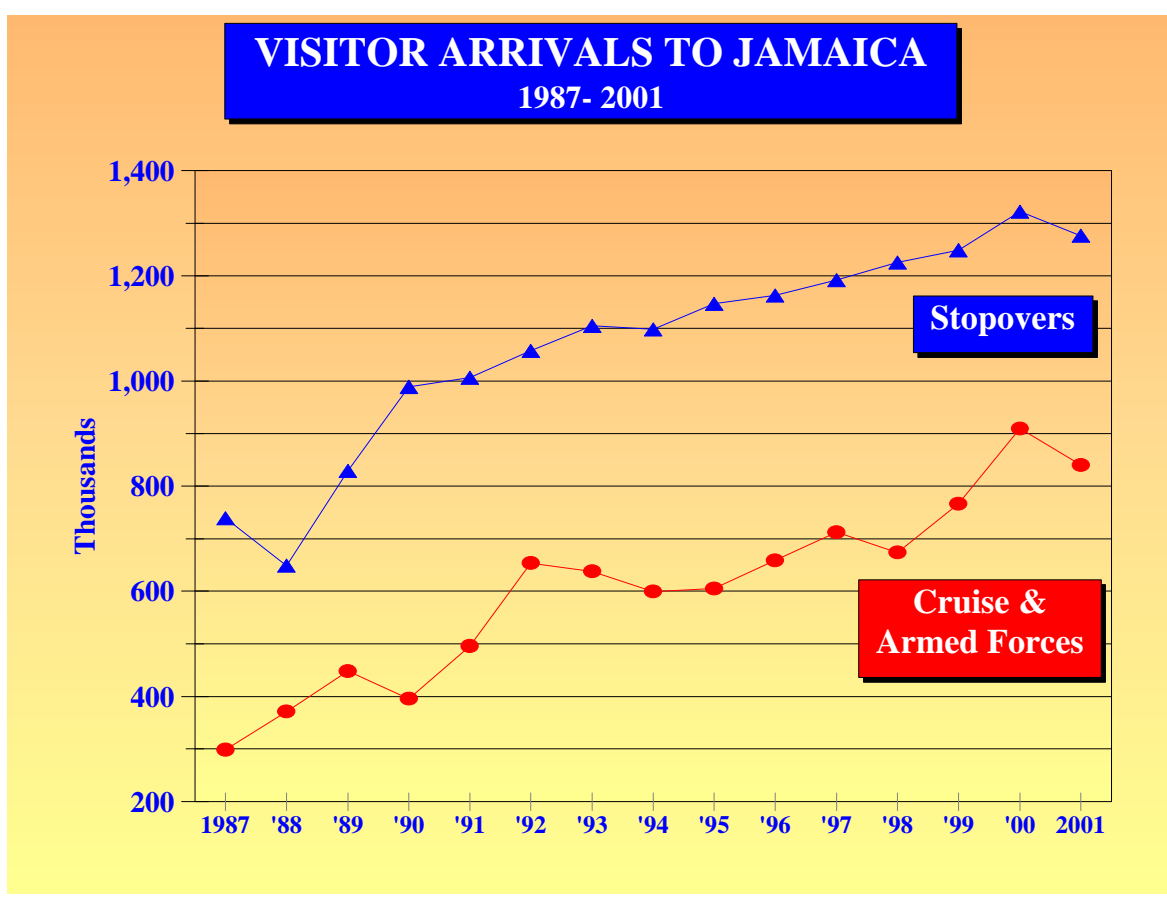


Fig. 1

TABLE 2**TOTAL STOPOVER ARRIVALS BY MONTH: 1997 - 2001**

	1997	1998	1999	2000	2001
January	91,490	98,517	96,959	96,100	101,876
February	95,382	99,280	102,545	108,723	113,345
March	125,600	112,474	131,503	137,408	143,282
April	95,999	109,941	106,611	119,419	125,661
Jan.-Apr.	408,471	420,212	437,618	461,650	484,164
May	89,862	97,063	100,066	103,266	104,766
June	107,265	107,307	110,425	120,091	120,112
July	118,918	120,426	125,343	137,771	131,141
August	109,221	109,927	113,695	118,339	113,669
September	71,577	75,531	75,987	79,422	63,508
October	78,730	82,254	83,638	88,001	69,799
November	89,888	94,469	95,278	97,235	82,782
December	118,262	118,098	106,347	116,915	106,575
May - Dec.	783,723	805,075	810,779	861,040	792,352
Jan. - Dec.	1,192,194	1,225,287	1,248,397	1,322,690	1,276,516
% Inc./Dec.	2.6	2.8	1.9	6.0	-3.5

STOPOVER ARRIVALS TO JAMAICA 1997 - 2001

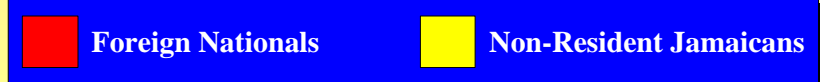
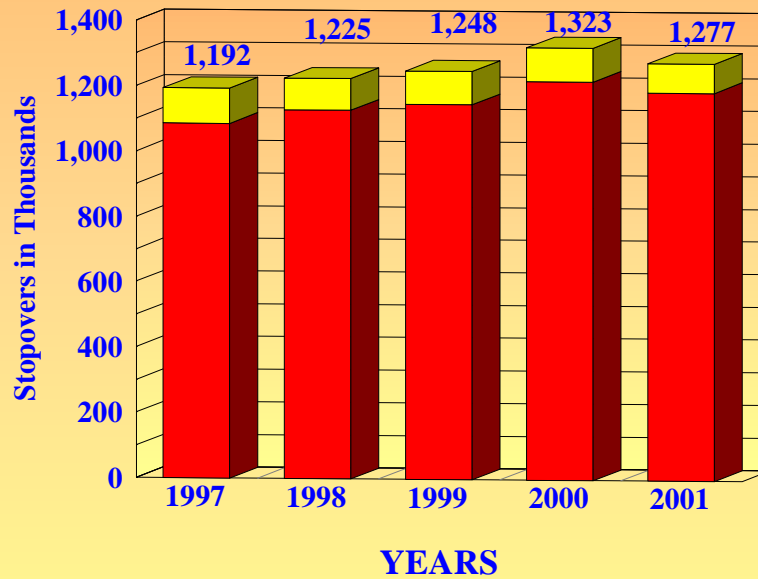


Fig. 2

TABLE 2a**TOTAL STOPOVER ARRIVALS BY PORT OF ARRIVAL**

	KINGSTON		% INC./DEC.	MONTEGO BAY		% INC./DEC.
	2000	2001	2001/00	2000	2001	2001/00
January	18,089	19,357	7.0%	78,011	82,519	5.8%
February	20,694	22,121	6.9%	88,029	91,224	3.6%
March	25,401	25,515	0.4%	112,007	117,767	5.1%
April	28,567	30,087	5.3%	90,852	95,574	5.2%
Jan.-Apr.	92,751	97,080	4.7%	368,899	387,084	4.9%
May	22,535	23,874	5.9%	80,731	80,892	0.2%
June	29,495	30,235	2.5%	90,596	89,877	-0.8%
July	38,961	34,800	-10.7%	98,810	96,341	-2.5%
August	33,677	30,227	-10.2%	84,662	83,442	-1.4%
September	21,213	17,632	-16.9%	58,209	45,876	-21.2%
October	22,643	19,185	-15.3%	65,358	50,614	-22.6%
November	21,707	20,700	-4.6%	75,528	62,082	-17.8%
December	36,404	35,954	-1.2%	80,511	70,621	-12.3%
May - Dec.	226,635	212,607	-6.2%	634,405	579,745	-8.6%
Jan. - Dec.	319,386	309,687	-3.0%	1,003,304	966,829	-3.6%

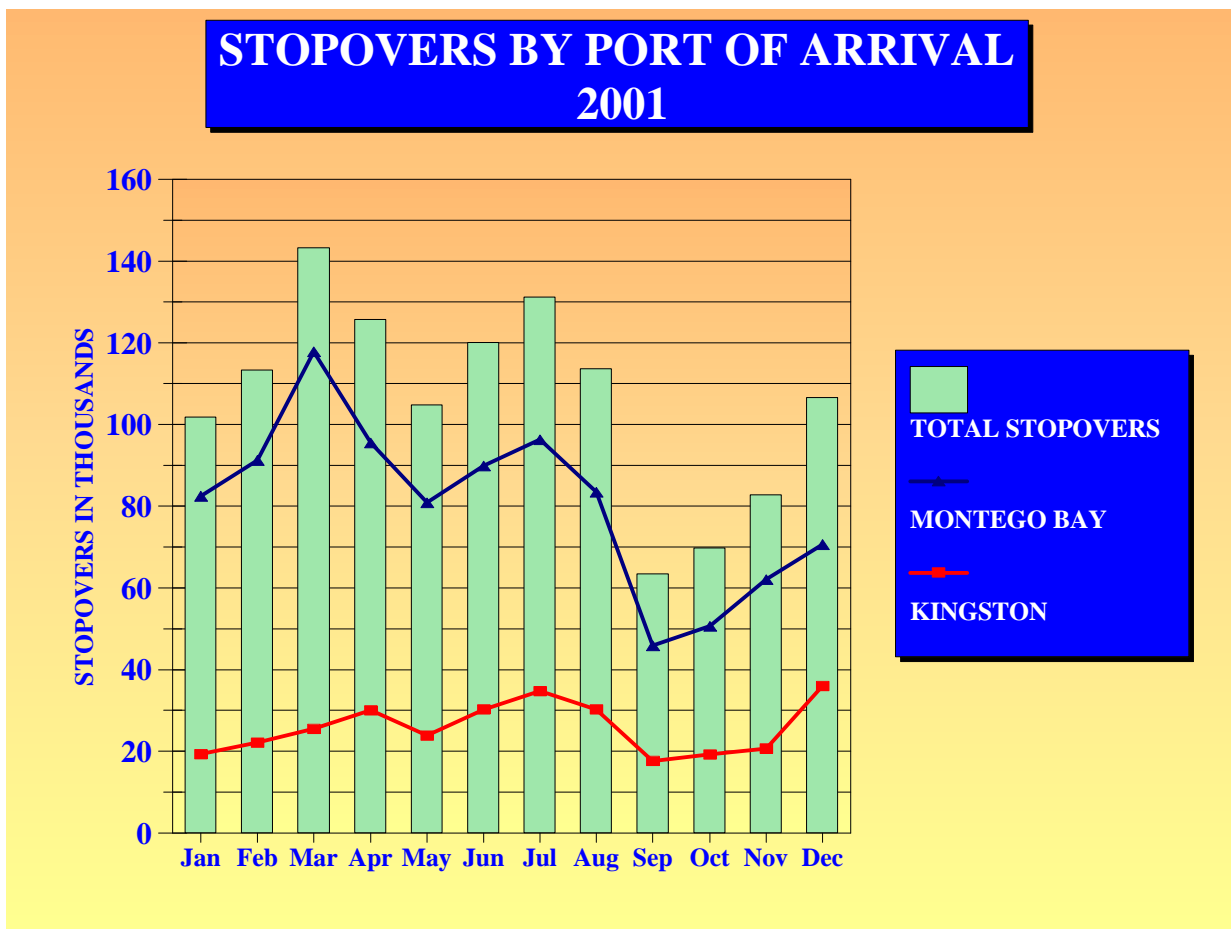


Fig.2a

TABLE 3
STOPOVER ARRIVALS BY MARKET REGION
AND MONTH OF ARRIVAL 2001

	U.S.A.					Canada	U.K. Europe	Latin America	Caribbean	Asia	Other Countries	Total
	Northeast	Mid-West	South	West	Total							
January	28,073	22,753	12,916	4,826	68,568	13,954	14,488	1,184	2,531	705	446	101,876
February	35,751	24,109	15,026	4,002	78,888	13,840	15,420	1,152	2,896	832	317	113,345
March	47,091	30,449	23,002	6,944	107,486	14,585	15,637	1,344	3,013	827	390	143,282
April	43,832	20,666	21,158	6,500	92,156	10,475	15,535	1,506	4,546	921	522	125,661
Jan.-Apr.	154,747	97,977	72,102	22,272	347,098	52,854	61,080	5,186	12,986	3,285	1,675	484,164
May	33,939	13,752	25,217	6,524	79,432	6,726	13,246	1,242	3,118	670	332	104,766
June	35,771	14,641	35,690	7,931	94,033	6,363	13,774	1,224	3,580	779	359	120,112
July	39,941	14,736	33,649	8,278	96,604	8,877	18,225	1,416	4,771	750	498	131,141
August	37,578	11,976	25,662	7,577	82,793	7,946	16,370	1,242	4,334	608	376	113,669
September	16,440	6,725	14,401	3,434	41,000	4,375	13,581	884	2,885	459	324	63,508
October	19,527	8,099	15,495	3,874	46,995	4,690	13,909	968	2,566	319	352	69,799
November	25,774	10,597	16,680	4,316	57,367	7,354	12,933	1,754	2,686	419	269	82,782
December	32,286	14,120	19,953	5,000	71,359	11,973	17,514	899	3,919	570	341	106,575
May - Dec.	241,256	94,646	186,747	46,934	569,583	58,304	119,552	9,629	27,859	4,574	2,851	792,352
Jan. - Dec.	396,003	192,623	258,849	69,206	916,681	111,158	180,632	14,815	40,845	7,859	4,526	1,276,516
+/- %	0.6%	-7.6%	-2.9%	-6.3%	-2.7%	3.4%	-9.2%	0.8%	-7.1%	-22.2%	-7.4%	-3.5%

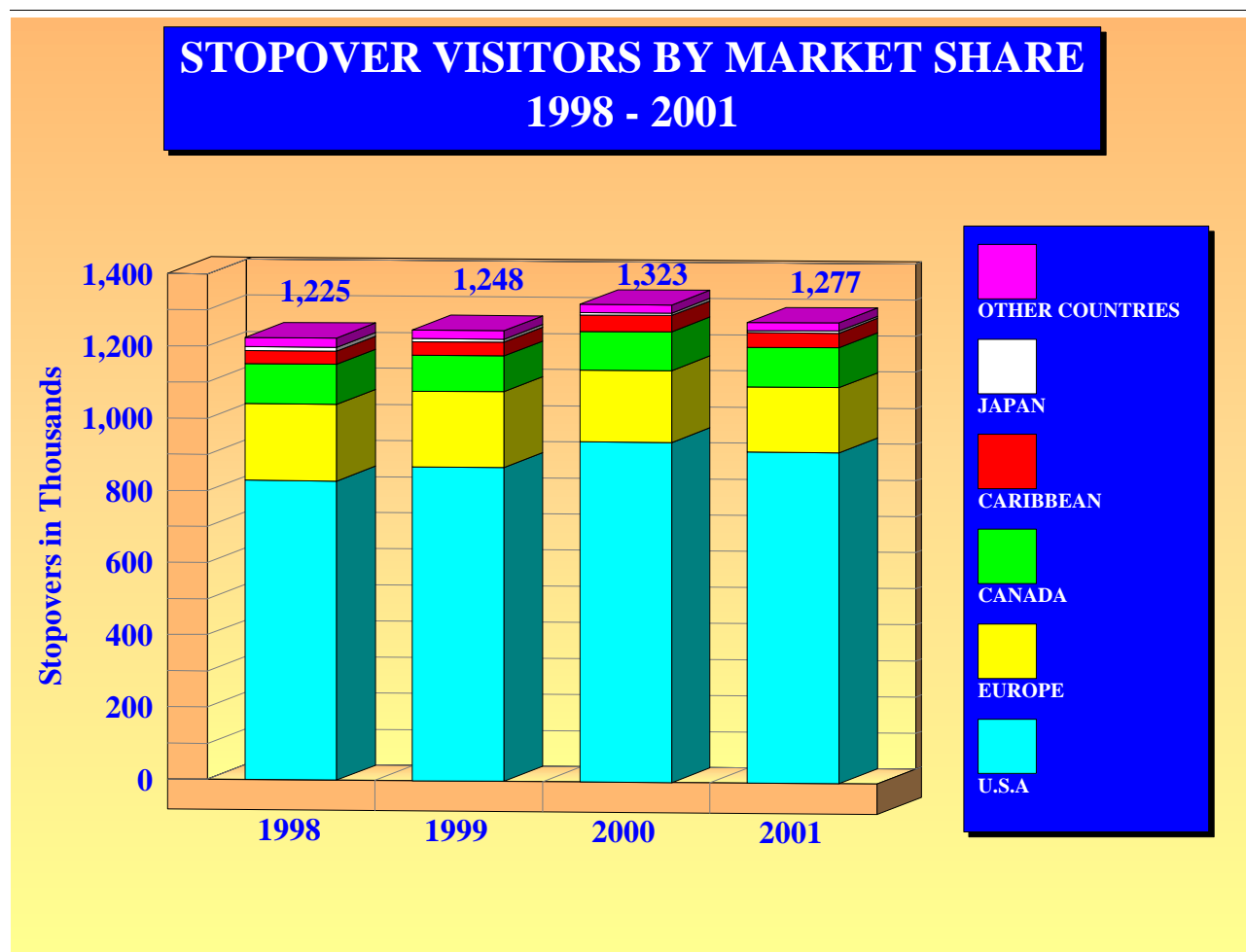


Fig. 3

Countries	Stopovers in Thousands								% Change 2001/00
	1998	%Share	1999	%Share	2000	%Share	2001	%Share	
U.S.A.	829.3	67.7	870.0	69.7	942.6	71.3	916.7	71.8	-2.7
Europe	212.7	17.4	208.7	16.7	199.0	15.0	180.6	14.2	-9.2
Canada	109.8	9.0	100.3	8.0	107.5	8.1	111.2	8.7	3.4
Caribbean	36.8	3.0	38.0	3.0	44.0	3.3	40.8	3.2	-7.1
Japan	10.8	0.9	8.4	0.7	7.8	0.6	5.4	0.4	-30.0
Other Countries	25.9	2.1	22.9	1.8	21.9	1.7	21.8	1.7	-0.7
Total	1,225.3	100.0	1,248.4	100.0	1,322.7	100.0	1,276.5	100.0	-3.5

TABLE 4**STOPOVER ARRIVALS BY COUNTRY AND MONTH OF ARRIVAL (2001)**

	January	February	March	April	May	June	July
<u>U.S.A.</u>							
<u>NORTHEAST</u>							
Connecticut	1,333	2,174	3,191	2,743	1,688	1,965	2,375
Delaware	384	420	698	618	479	589	479
Maine	229	331	477	436	243	125	121
Maryland	2,376	2,226	3,440	3,393	2,981	3,719	3,756
Massachusetts	2,729	3,661	5,280	3,747	2,618	2,140	2,288
New Hampshire	476	686	815	832	314	268	231
New Jersey	3,831	4,746	6,265	6,028	5,112	5,351	5,564
New York	10,197	14,641	16,270	17,941	13,115	13,146	17,189
Pennsylvania	4,199	4,303	6,320	4,542	4,566	5,301	5,135
Rhode Island	233	356	626	288	263	213	229
Vermont	139	283	284	357	130	85	76
Virginia	1,484	1,412	2,502	2,227	1,776	2,056	1,853
Washington D.C.	347	350	610	530	477	517	462
West Virginia	116	162	313	150	177	296	183
Total	28,073	35,751	47,091	43,832	33,939	35,771	39,941
<u>MIDWEST</u>							
Illinois	4,974	5,017	6,476	5,009	4,377	4,536	4,370
Indiana	1,170	967	1,912	1,074	1,127	1,203	1,125
Iowa	1,148	924	1,172	409	484	346	407
Kansas	436	369	921	296	426	520	544
Kentucky	321	520	753	514	370	523	581
Michigan	2,464	4,644	4,690	4,177	1,703	1,591	1,942
Minnesota	3,127	3,552	4,066	1,889	519	610	593
Missouri	1,613	1,470	1,980	1,588	1,715	1,846	1,937
Nebraska	711	405	513	394	322	348	315
North Dakota	189	170	187	65	59	36	57
Ohio	1,785	1,771	2,904	1,953	1,395	1,791	1,876
South Dakota	197	198	235	76	51	47	70
Wisconsin	4,618	4,102	4,640	3,222	1,204	1,244	919
Total	22,753	24,109	30,449	20,666	13,752	14,641	14,736

TABLE 4**STOPOVER ARRIVALS BY COUNTRY AND MONTH OF ARRIVAL (2001)**

	August	September	October	November	December	Year
U.S.A.						
<u>NORTHEAST</u>						
Connecticut	1,930	864	1,053	1,328	2,049	22,693
Delaware	355	181	313	314	336	5,166
Maine	109	104	112	142	170	2,599
Maryland	3,796	1,643	1,824	2,458	2,719	34,331
Massachusetts	2,407	969	1,225	1,751	2,482	31,297
New Hampshire	176	120	187	292	192	4,589
New Jersey	5,143	2,192	2,567	4,197	3,787	54,783
New York	16,847	7,131	7,959	9,958	15,049	159,443
Pennsylvania	4,211	2,025	2,546	3,440	3,094	49,682
Rhode Island	162	97	131	170	228	2,996
Vermont	41	39	59	94	102	1,689
Virginia	1,609	771	1,163	1,199	1,407	19,459
Washington D.C.	644	225	322	352	535	5,371
West Virginia	148	79	66	79	136	1,905
Total	37,578	16,440	19,527	25,774	32,286	396,003
<u>MIDWEST</u>						
Illinois	4,218	2,014	2,418	3,506	4,718	51,633
Indiana	729	565	682	615	799	11,968
Iowa	315	238	262	406	544	6,655
Kansas	324	179	178	259	240	4,692
Kentucky	360	288	371	210	245	5,056
Michigan	1,405	776	1,018	1,508	2,029	27,947
Minnesota	493	356	358	734	1,289	17,586
Missouri	1,417	630	756	844	988	16,784
Nebraska	245	175	144	243	209	4,024
North Dakota	47	22	40	74	68	1,014
Ohio	1,503	784	900	1,010	1,315	18,987
South Dakota	54	36	43	32	96	1,135
Wisconsin	866	662	929	1,156	1,580	25,142
Total	11,976	6,725	8,099	10,597	14,120	192,623

TABLE 4**STOPOVER ARRIVALS BY COUNTRY AND MONTH OF ARRIVAL (2001)**

	January	February	March	April	May	June	July
<u>SOUTH (MIAMI)</u>							
Alabama	314	559	890	425	738	945	828
Arkansas	147	136	269	130	268	471	491
Florida	6,415	7,346	10,367	10,873	11,379	14,222	13,049
Georgia	2,123	2,403	3,899	3,768	4,128	5,635	4,946
Louisiana	295	276	419	525	674	1,339	1,358
Mississippi	104	138	275	191	423	530	431
North Carolina	1,011	1,282	1,785	1,533	1,779	2,521	1,961
Oklahoma	190	193	397	173	488	717	647
Puerto Rico	135	97	151	135	127	157	107
South Carolina	477	515	749	846	811	1,069	867
Tennessee	536	725	1,326	913	1,044	1,399	1,402
Texas	1,169	1,356	2,475	1,646	3,358	6,685	7,562
Total	12,916	15,026	23,002	21,158	25,217	35,690	33,649
<u>WEST</u>							
Alaska	32	19	54	28	38	25	18
Arizona	464	380	929	503	792	994	1,019
California	2,580	2,060	3,323	4,047	3,807	4,956	5,391
Colorado	566	531	1,123	617	610	717	614
Hawaii	17	6	24	22	27	38	43
Idaho	201	131	138	92	87	93	78
Montana	85	53	113	65	53	32	48
Nevada	140	79	185	196	183	222	273
New Mexico	130	76	127	139	93	133	100
Oregon	184	144	273	183	319	218	212
Utah	97	91	86	82	112	117	91
Washington	303	403	512	479	359	362	371
Wyoming	27	29	57	47	44	24	20
Total	4,826	4,002	6,944	6,500	6,524	7,931	8,278
TOTAL U.S.A.	68,568	78,888	107,486	92,156	79,432	94,033	96,604

TABLE 4**STOPOVER ARRIVALS BY COUNTRY AND MONTH OF ARRIVAL (2001)**

	August	September	October	November	December	Year
<u>SOUTH (MIAMI)</u>						
Alabama	596	312	383	259	355	6,604
Arkansas	281	106	88	123	138	2,648
Florida	11,620	6,931	7,742	8,304	11,668	119,916
Georgia	3,701	2,328	2,475	2,421	2,980	40,807
Louisiana	1,090	311	327	400	280	7,294
Mississippi	335	122	103	101	109	2,862
North Carolina	1,087	910	996	1,036	1,087	16,988
Oklahoma	380	230	251	287	181	4,134
Puerto Rico	122	75	134	134	70	1,444
South Carolina	528	417	523	470	447	7,719
Tennessee	918	572	476	480	638	10,429
Texas	5,004	2,087	1,997	2,665	2,000	38,004
Total	25,662	14,401	15,495	16,680	19,953	258,849
<u>WEST</u>						
Alaska	43	15	29	28	26	355
Arizona	556	433	366	368	411	7,215
California	5,505	2,114	2,493	2,419	3,121	41,816
Colorado	460	264	346	482	530	6,860
Hawaii	12	8	11	21	25	254
Idaho	53	33	47	42	39	1,034
Montana	35	15	55	44	49	647
Nevada	203	77	99	174	127	1,958
New Mexico	77	34	35	90	59	1,093
Oregon	168	99	116	176	193	2,285
Utah	89	99	70	63	89	1,086
Washington	346	235	193	383	309	4,255
Wyoming	30	8	14	26	22	348
Total	7,577	3,434	3,874	4,316	5,000	69,206
TOTAL U.S.A.	82,793	41,000	46,995	57,367	71,359	916,681

TABLE 4**STOPOVER ARRIVALS BY COUNTRY AND MONTH OF ARRIVAL (2001)**

	January	February	March	April	May	June	July
<u>CANADA</u>							
Alberta	604	636	508	429	296	242	309
British Columbia	395	434	367	274	207	177	253
Manitoba	576	595	520	163	94	78	79
New Brunswick	129	239	286	207	91	39	35
Newfoundland	31	55	45	122	59	35	60
Nova Scotia	123	397	561	425	106	68	66
Ontario	9,614	9,251	9,788	7,421	5,243	5,185	7,161
P.E. Island	17	15	50	11	8	1	2
Quebec	2,152	1,858	2,273	1,303	558	485	798
Saskatchewan	258	306	132	79	50	32	64
Other Canada	55	54	55	41	14	21	50
Total	13,954	13,840	14,585	10,475	6,726	6,363	8,877
<u>EUROPE</u>							
<u>Northern Europe</u>							
U.K.	9,156	9,712	10,066	10,554	9,792	10,395	13,594
Denmark	61	105	64	87	52	47	78
Finland	48	40	32	42	22	19	54
Norway	120	66	58	97	38	70	75
Sweden	136	252	131	103	59	70	102
<u>Southern Europe</u>							
Greece	22	23	26	14	8	12	10
Italy	1,476	1,545	1,472	951	624	570	952
Portugal	13	20	31	41	7	33	23
Spain	153	130	131	190	113	610	790
<u>Western Europe</u>							
Austria	294	261	253	191	128	88	199
Belgium	76	80	136	125	63	82	91
France	194	327	284	345	155	153	196
Germany	1,818	2,137	2,293	2,010	1,661	1,075	1,223
Luxemburg	9	8	7	12	8	2	5
Netherlands	208	217	198	236	218	265	390
Switzerland	300	230	168	318	154	115	264
<u>Central/East Europe</u>							
Czechoslovakia	52	34	33	22	16	22	24
Hungary	23	29	15	14	7	2	10
Poland	65	26	60	32	11	15	28
Russia	162	67	91	90	72	55	55
Other Europe	102	111	88	61	38	74	62
Total	14,488	15,420	15,637	15,535	13,246	13,774	18,225

TABLE 4**STOPOVER ARRIVALS BY COUNTRY AND MONTH OF ARRIVAL (2001)**

	August	September	October	November	December	Year
<u>CANADA</u>						
Alberta	233	159	237	403	422	4,478
British Columbia	231	167	204	271	338	3,318
Manitoba	59	57	77	126	197	2,621
New Brunswick	33	17	47	97	64	1,284
Newfoundland	22	29	33	56	24	571
Nova Scotia	49	67	77	140	86	2,165
Ontario	6,555	3,544	3,575	5,255	9,364	81,956
P.E. Island	4	3	6	16	3	136
Quebec	655	297	358	885	1,333	12,955
Saskatchewan	62	19	49	70	88	1,209
Other Canada	43	16	27	35	54	465
Total	7,946	4,375	4,690	7,354	11,973	111,158
<u>EUROPE</u>						
<u>Northern Europe</u>						
U.K.	10,798	9,911	10,063	9,272	14,007	127,320
Denmark	55	30	35	41	30	685
Finland	14	13	14	8	21	327
Norway	33	44	52	60	66	779
Sweden	41	68	104	131	129	1,326
<u>Southern Europe</u>						
Greece	13	21	10	9	8	176
Italy	2,431	658	372	590	867	12,508
Portugal	110	41	41	14	15	389
Spain	571	524	871	105	114	4,302
<u>Western Europe</u>						
Austria	137	138	170	159	134	2,152
Belgium	84	86	56	90	125	1,094
France	208	109	121	150	188	2,430
Germany	1,389	1,376	1,379	1,680	1,173	19,214
Luxemburg	12	4	4	12	13	96
Netherlands	219	266	319	206	192	2,934
Switzerland	99	163	143	186	232	2,372
<u>Central/East Europe</u>						
Czechoslovakia	9	27	21	32	5	297
Hungary	9	6	5	20	10	150
Poland	14	25	18	38	10	342
Russia	43	28	61	87	93	904
Other Europe	81	43	50	43	82	835
Total	16,370	13,581	13,909	12,933	17,514	180,632

TABLE 4**STOPOVER ARRIVALS BY COUNTRY AND MONTH OF ARRIVAL (2001)**

	January	February	March	April	May	June	July
<u>LATIN AMERICA</u>							
<u>CENTRAL AMERICA</u>							
Mexico	163	182	214	298	220	184	319
Belize	39	28	43	35	36	37	66
Costa Rica	42	81	43	50	50	53	59
El Salvador	8	15	8	13	9	60	16
Guatemala	25	30	21	27	32	28	31
Honduras	8	12	10	56	6	2	11
Nicaragua	5	4	4	2	3	5	2
Panama	93	132	121	110	110	138	116
Total	383	484	464	591	466	507	620
<u>SOUTH AMERICA</u>							
Argentina	177	141	144	161	84	79	116
Bolivia	17	3	1	4	4	3	9
Brazil	102	80	54	136	64	63	83
Chile	77	85	52	52	45	59	81
Colombia	142	83	168	153	267	187	132
Ecuador	12	16	31	24	40	24	28
Guyana	128	114	115	155	130	141	150
Paraguay	6	0	1	0	0	4	6
Peru	19	19	31	32	40	44	53
Surinam	34	27	44	9	25	12	21
Uruguay	3	2	24	10	9	13	37
Venezuela	84	98	215	177	68	86	80
Other South America	0	0	0	2	0	2	0
	801	668	880	915	776	717	796
Total Latin America	1,184	1,152	1,344	1,506	1,242	1,224	1,416

TABLE 4**STOPOVER ARRIVALS BY COUNTRY AND MONTH OF ARRIVAL (2001)**

	August	September	October	November	December	Year
<u>LATIN AMERICA</u>						
<u>CENTRAL AMERICA</u>						
Mexico	280	169	187	152	156	2,524
Belize	55	43	29	29	26	466
Costa Rica	30	61	50	874	56	1,449
El Salvador	27	6	22	11	13	208
Guatemala	35	35	42	25	31	362
Honduras	8	10	9	13	8	153
Nicaragua	3	12	3	5	6	54
Panama	111	47	90	98	94	1,260
Total	549	383	432	1,207	390	6,476
<u>SOUTH AMERICA</u>						
Argentina	102	50	63	95	43	1,255
Bolivia	8	6	5	2	3	65
Brazil	70	51	42	75	63	883
Chile	42	60	77	28	29	687
Colombia	99	121	98	92	101	1,643
Ecuador	61	18	38	14	42	348
Guyana	155	96	105	106	109	1,504
Paraguay	3	0	0	3	3	26
Peru	38	25	23	33	39	396
Surinam	21	8	32	20	9	262
Uruguay	13	6	1	6	1	125
Venezuela	81	59	52	72	67	1,139
Other South America	0	1	0	1	0	6
	693	501	536	547	509	8,339
Total Latin America	1,242	884	968	1,754	899	14,815

TABLE 4**STOPOVER ARRIVALS BY COUNTRY AND MONTH OF ARRIVAL (2001)**

	January	February	March	April	May	June	July
<u>CARIBBEAN</u>							
Antigua	83	90	81	181	91	139	199
Bahamas	388	382	493	689	507	611	835
Barbados	279	304	323	378	317	386	503
Bermuda	106	102	137	177	99	75	295
British Virgin Is.	35	28	27	39	31	42	67
Cayman Is.	687	863	869	1,472	866	1,115	969
Dominica	28	39	32	35	24	29	61
Grenada	45	25	36	68	44	34	80
Monsterrat	11	6	5	10	11	6	21
St. Kitts/Nevis/Anguilla	32	43	41	75	44	63	101
St. Lucia	82	83	73	192	80	131	145
St. Vincent	26	44	29	52	35	45	78
Turks & Caicos Is.	42	66	26	166	59	53	146
Trinidad & Tobago	420	589	520	699	563	500	567
Comm. Caribbean	2,264	2,664	2,692	4,233	2,771	3,229	4,067
Aruba	18	17	16	18	17	20	67
Cuba	56	47	68	62	51	41	64
Curacao	30	35	32	37	32	46	232
Dominican Republic	79	48	54	72	82	128	77
Guadelope	1	7	7	9	4	3	13
Haiti	34	30	33	37	68	35	79
St. Maarten	27	16	56	42	41	45	81
All other Caribbean	22	32	55	36	52	33	91
Other Caribbean	267	232	321	313	347	351	704
Total Caribbean	2,531	2,896	3,013	4,546	3,118	3,580	4,771
<u>OTHER COUNTRIES</u>							
African Countries	95	61	95	212	115	100	141
Isreal	102	81	96	66	55	94	117
Saudi Arabia	9	1	2	1	1	4	7
Turkey	24	15	36	21	2	8	43
Other Middle East	34	19	34	38	18	20	26
India & Pakistan	52	46	90	72	99	79	56
Japan	495	643	541	624	475	539	538
China	33	32	53	69	26	48	41
Taiwan	12	4	5	8	3	6	11
Korea	28	18	32	31	10	23	26
Philippines	42	40	60	55	30	44	26
Singapore	16	14	8	16	8	8	25
Other Asia	27	35	38	46	19	32	27
Australia	158	117	94	141	122	107	111
New Zealand	20	19	24	37	15	20	42
All Other Ctries	4	4	9	6	4	6	11
Total	1,151	1,149	1,217	1,443	1,002	1,138	1,248
GRAND TOTAL	101,876	113,345	143,282	125,661	104,766	120,112	131,141

TABLE 4**STOPOVER ARRIVALS BY COUNTRY AND MONTH OF ARRIVAL (2001)**

	August	September	October	November	December	Year
<u>CARIBBEAN</u>						
Antigua	137	98	84	85	179	1,447
Bahamas	813	427	307	246	386	6,084
Barbados	508	271	331	383	366	4,349
Bermuda	197	69	57	80	430	1,824
British Virgin Is.	82	59	27	13	78	528
Cayman Is.	1,058	732	708	821	1,273	11,433
Dominica	44	36	30	17	19	394
Grenada	49	39	24	51	62	557
Monsterrat	11	6	7	6	0	100
St. Kitts/Nevis/Anguilla	58	72	60	31	53	673
St. Lucia	200	188	106	91	130	1,501
St. Vincent	81	51	32	34	50	557
Turks & Caicos Is.	105	78	49	58	119	967
Trinidad & Tobago	559	481	459	497	432	6,286
Comm. Caribbean	3,902	2,607	2,281	2,413	3,577	36,700
Aruba	25	7	37	17	50	309
Cuba	93	55	46	39	34	656
Curacao	42	47	44	53	69	699
Dominican Republic	120	70	49	69	50	898
Guadelope	1	3	7	11	2	68
Haiti	58	31	41	24	64	534
St. Maarten	46	43	40	28	43	508
All other Caribbean	47	22	21	32	30	473
Other Caribbean	432	278	285	273	342	4,145
Total Caribbean	4,334	2,885	2,566	2,686	3,919	40,845
<u>OTHER COUNTRIES</u>						
African Countries	108	54	90	84	116	1,271
Isreal	125	129	98	52	49	1,064
Saudi Arabia	5	4	3	0	5	42
Turkey	16	5	3	8	14	195
Other Middle East	23	29	22	17	12	292
India & Pakistan	54	58	20	38	67	731
Japan	428	304	192	281	386	5,446
China	42	25	19	21	35	444
Taiwan	3	12	4	3	2	73
Korea	17	10	12	12	8	227
Philippines	31	22	54	41	41	486
Singapore	7	11	3	9	10	135
Other Asia	26	17	15	14	21	317
Australia	79	94	92	85	123	1,323
New Zealand	20	8	32	21	16	274
All Other Ctries	0	1	12	2	6	65
Total	984	783	671	688	911	12,385
GRAND TOTAL	113,669	63,508	69,799	82,782	106,575	1,276,516

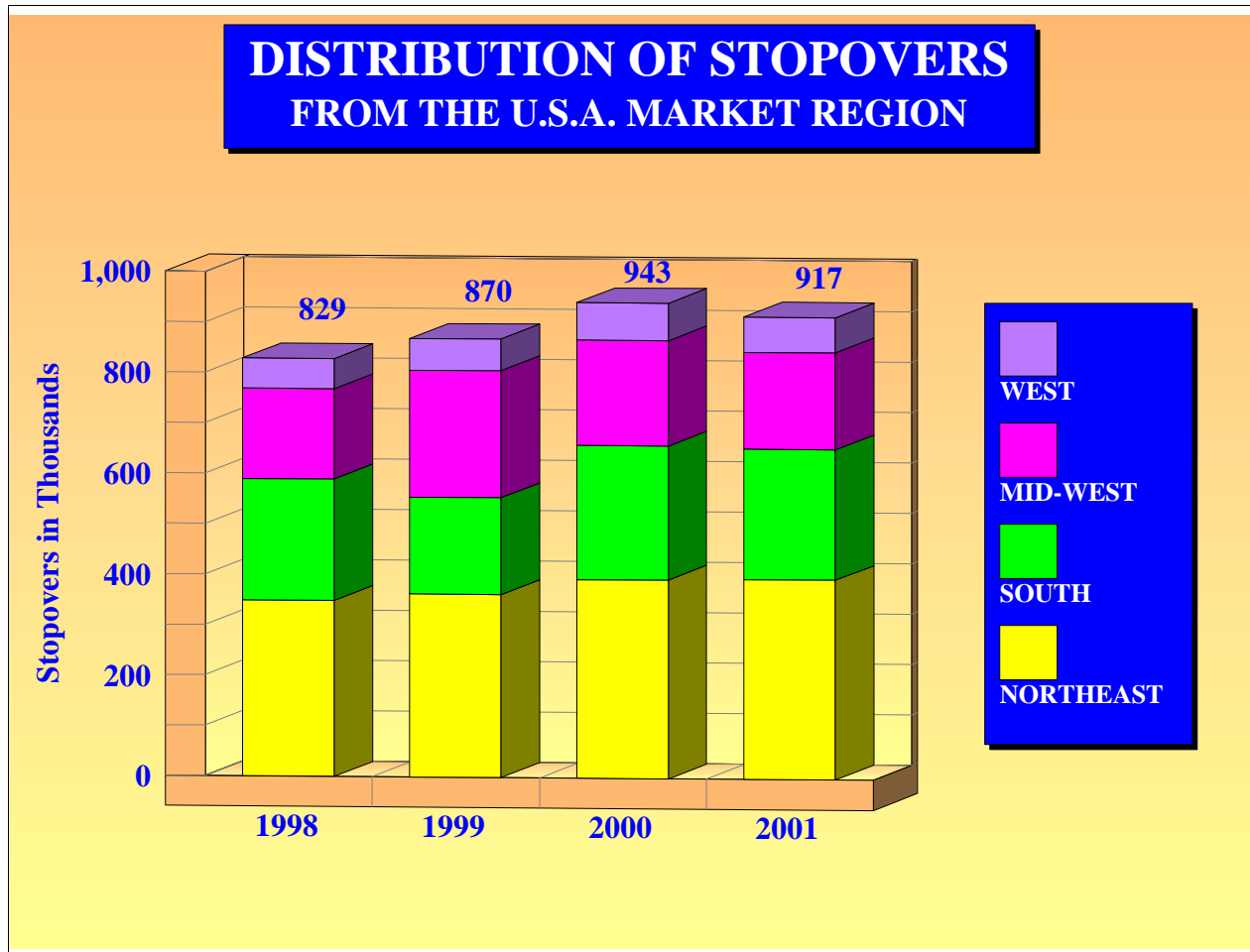


Fig. 4

U.S.A. Regions	Stopovers in Thousands								%Change 2001\00
	1998	%Share	1999	%Share	2000	%Share	2001	%Share	
Northeast	348.8	42.1	363.3	41.8	393.7	41.8	396.0	43.2	0.6
South	241.2	29.1	252.5	29.0	266.6	28.3	258.8	28.2	-2.9
Mid-West	178.8	21.6	191.5	22.0	208.4	22.1	192.6	21.0	-7.6
West	60.5	7.3	62.7	7.2	73.9	7.8	69.2	7.5	-6.3
Total	829.3	100.0	870.0	100.0	942.6	100.0	916.7	100.0	-2.7

SEASONALITY OF STOPOVER ARRIVALS FROM THE U.S.A.

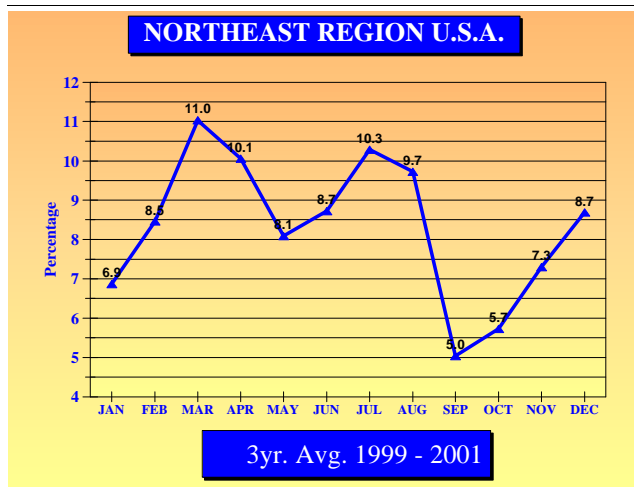


Fig. 4a

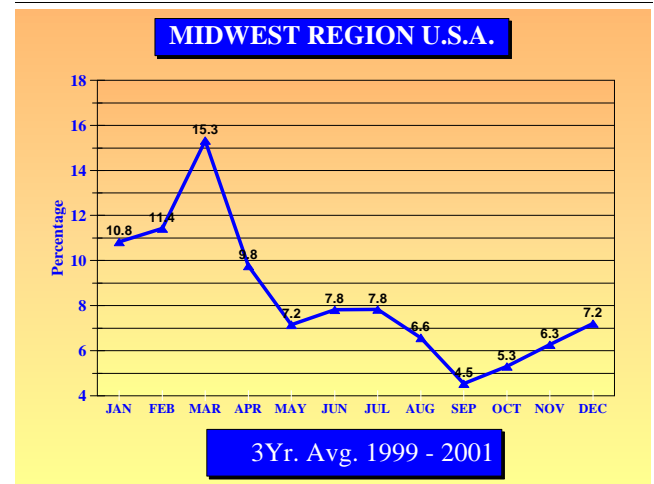


Fig. 4b

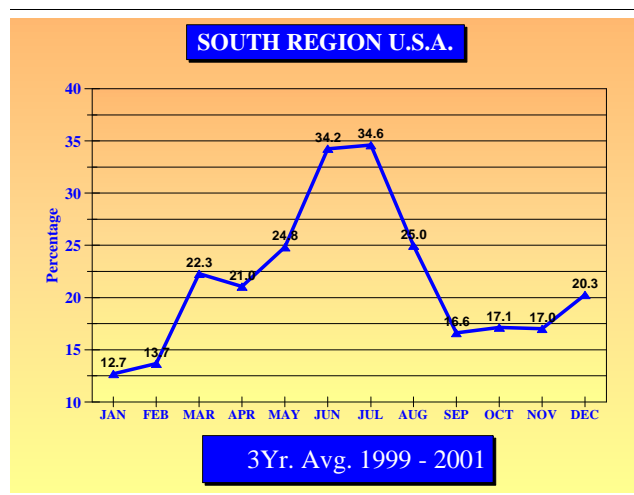


Fig. 4c

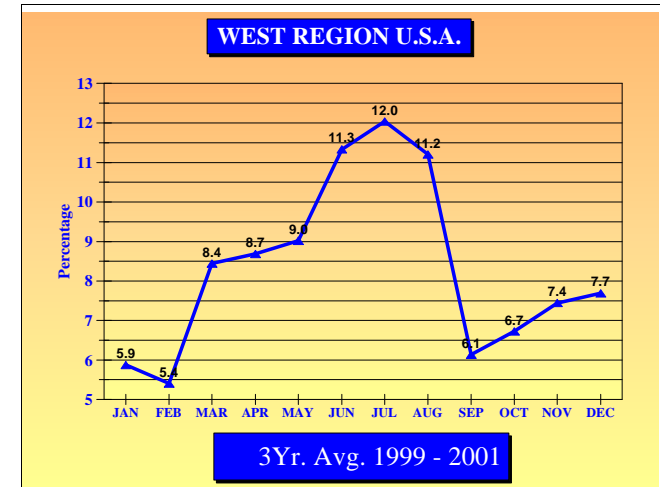


Fig. 4d

TABLE 5**STOPOVER ARRIVALS BY COUNTRY OF RESIDENCE AND YEAR**

	1997	1998	1999	2000	2001
U.S.A.					
<u>NORTHEAST</u>					
Connecticut	19,345	20,422	21,112	22,070	22,693
Delaware	3,785	4,235	4,542	5,359	5,166
Maine	1,627	1,481	1,598	2,226	2,599
Maryland	25,375	27,365	29,367	33,348	34,331
Massachusetts	22,416	22,172	23,287	27,317	31,297
New Hampshire	2,840	2,859	2,944	3,817	4,589
New Jersey	47,160	48,979	51,364	54,820	54,783
New York	153,003	154,892	158,069	165,441	159,443
Pennsylvania	37,971	39,994	43,912	48,198	49,682
Rhode Island	2,172	2,262	2,425	2,778	2,996
Vermont	1,225	1,202	1,338	1,449	1,689
Virginia	16,499	17,016	17,323	19,798	19,459
Washington D.C.	4,450	4,666	4,737	5,362	5,371
West Virginia	1,321	1,281	1,276	1,687	1,905
Total	339,189	348,826	363,294	393,670	396,003
<u>MIDWEST</u>					
Illinois	50,839	51,151	53,899	57,858	51,633
Indiana	11,495	13,294	13,481	13,668	11,968
Iowa	4,540	5,211	5,673	6,347	6,655
Kansas	3,443	3,466	4,597	4,921	4,692
Kentucky	4,489	4,721	4,974	5,532	5,056
Michigan	26,156	28,657	29,865	28,839	27,947
Minnesota	11,991	12,946	13,867	18,693	17,586
Missouri	13,474	13,538	17,204	20,344	16,784
Nebraska	2,801	3,241	3,142	3,776	4,024
North Dakota	694	740	733	1,100	1,014
Ohio	19,098	19,746	19,852	20,484	18,987
South Dakota	779	826	853	1,213	1,135
Wisconsin	21,033	21,240	23,399	25,580	25,142
Total	170,832	178,777	191,539	208,355	192,623

TABLE 5**STOPOVER ARRIVALS BY COUNTRY OF RESIDENCE AND YEAR**

	1997	1998	1999	2000	2001
<u>SOUTH (MIAMI)</u>					
Alabama	5,799	6,016	7,145	7,321	6,604
Arkansas	2,230	2,390	2,647	2,940	2,648
Florida	115,164	117,725	118,617	122,214	119,916
Georgia	30,616	32,448	36,463	39,929	40,807
Louisiana	6,414	7,127	7,408	7,318	7,294
Mississippi	2,586	2,676	2,746	3,344	2,862
North Carolina	14,701	14,524	16,432	17,153	16,988
Oklahoma	4,605	3,897	4,116	4,782	4,134
Puerto Rico	1,645	1,727	1,570	1,677	1,444
South Carolina	6,008	6,166	7,213	7,361	7,719
Tennessee	9,661	9,961	11,103	12,081	10,429
Texas	32,329	36,583	37,064	40,518	38,004
Total	231,758	241,240	252,524	266,638	258,849
<u>WEST</u>					
Alaska	326	341	253	352	355
Arizona	3,298	3,243	3,677	7,105	7,215
California	40,261	37,809	40,452	44,997	41,816
Colorado	6,160	6,730	5,864	7,270	6,860
Hawaii	182	211	172	244	254
Idaho	1,037	918	1,018	1,144	1,034
Montana	464	539	527	580	647
Nevada	1,587	1,598	1,837	2,104	1,958
New Mexico	965	970	926	1,185	1,093
Oregon	2,500	2,383	2,270	2,666	2,285
Utah	985	958	1,182	1,217	1,086
Washington	4,458	4,368	4,100	4,620	4,255
Wyoming	359	419	384	414	348
Total	62,582	60,487	62,662	73,898	69,206
TOTAL U.S.A.	804,361	829,330	870,019	942,561	916,681

TABLE 5**STOPOVER ARRIVALS BY COUNTRY OF RESIDENCE AND YEAR**

	1997	1998	1999	2000	2001
<u>CANADA</u>					
Alberta	3,926	4,278	3,994	4,598	4,478
British Columbia	3,391	3,323	3,015	3,392	3,318
Manitoba	2,899	3,145	2,772	2,740	2,621
New Brunswick	873	1,064	1,143	1,319	1,284
Newfoundland	455	484	512	635	571
Nova Scotia	1,513	1,679	1,679	2,057	2,165
Ontario	72,618	83,298	75,181	79,205	81,956
P.E. Island	121	101	120	150	136
Quebec	12,182	11,070	10,617	11,847	12,955
Saskatchewan	1,015	935	909	1,107	1,209
Other Canada	223	425	396	442	465
Total	99,216	109,802	100,338	107,492	111,158
<u>EUROPE</u>					
<u>Northern Europe</u>					
U.K.	116,390	116,552	124,930	135,338	127,320
Denmark	2,152	788	821	905	685
Finland	686	434	392	394	327
Norway	1,247	1,200	1,069	871	779
Sweden	3,146	3,082	1,959	1,442	1,326
<u>Southern Europe</u>					
Greece		513	350	407	176
Italy	21,028	17,718	16,696	14,832	12,508
Portugal	511	773	725	768	389
Spain	1,776	1,749	1,454	1,368	4,302
<u>Western Europe</u>					
Austria	3,533	3,515	3,147	2,606	2,152
Belgium	4,790	4,158	3,211	1,151	1,094
France	5,520	4,264	3,796	3,629	2,430
Germany	33,480	43,018	38,610	25,194	19,214
Luxemburg		213	150	84	96
Netherlands	9,170	8,414	5,534	3,756	2,934
Switzerland	4,204	3,722	3,638	3,349	2,372
<u>Central/East Europe</u>					
Czechoslovakia		200	246	208	297
Hungary		127	182	185	150
Poland		303	399	613	342
Russia	905	976	609	904	904
Other Europe	2,094	970	771	975	835
Total	210,632	212,689	208,689	198,979	180,632

TABLE 5**STOPOVER ARRIVALS BY COUNTRY OF RESIDENCE AND YEAR**

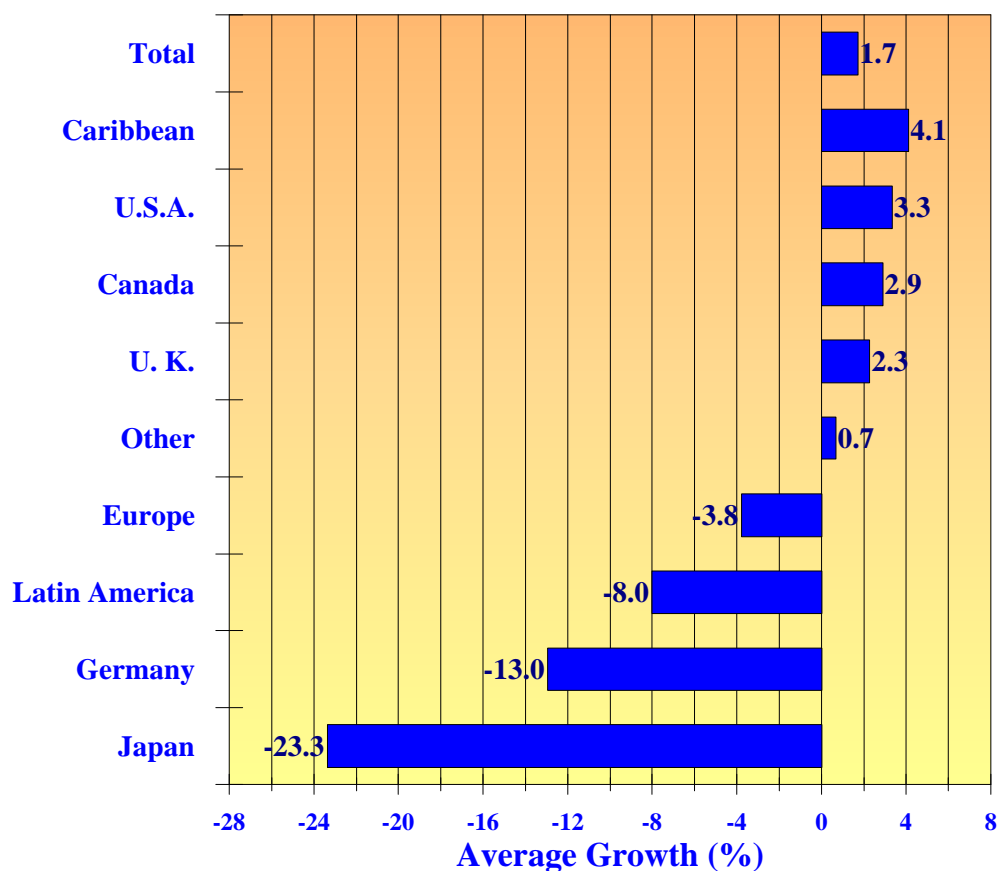
	1997	1998	1999	2000	2001
<u>LATIN AMERICA</u>					
<u>CENTRAL AMERICA</u>					
Mexico	2,506	2,416	2,351	2,431	2,524
Belize	571	502	483	498	466
Costa Rica	1,476	759	688	576	1,449
El Salvador	498	102	134	216	208
Guatemala	227	270	279	322	362
Honduras	109	133	178	270	153
Nicaragua	47	83	52	59	54
Panama	1,500	1,777	1,334	1,335	1,260
Total	6,934	6,042	5,499	5,707	6,476
<u>SOUTH AMERICA</u>					
Argentina	2,172	2,425	1,724	1,148	1,255
Bolivia	105	146	81	80	65
Brazil	1,727	1,647	1,154	1,087	883
Chile	1,611	1,655	1,192	760	687
Colombia	4,029	2,773	1,970	1,745	1,643
Ecuador	542	621	426	305	348
Guyana	1,339	1,349	1,405	1,957	1,504
Paraguay	108	43	75	38	26
Peru	861	829	630	346	396
Surinam		208	217	246	262
Uruguay	136	159	111	83	125
Venezuela	956	1,282	1,128	1,190	1,139
Other South America	162	8	23	11	6
	13,748	13,145	10,136	8,996	8,339
Total Latin America	20,682	19,187	15,635	14,703	14,815

TABLE 5**STOPOVER ARRIVALS BY COUNTRY OF RESIDENCE AND YEAR**

	1997	1998	1999	2000	2001
<u>CARIBBEAN</u>					
Antigua	1,410	1,563	1,516	1,860	1,447
Bahamas	5,278	5,510	6,554	6,807	6,084
Barbados	3,582	3,809	3,765	4,889	4,349
Bermuda	1,910	2,139	1,768	2,172	1,824
British Virgin Is.	385	401	381	459	528
Cayman Is.	9,651	9,921	9,883	11,148	11,433
Dominica	518	425	367	566	394
Grenada	384	423	576	795	557
Monsterrat	370	92	74	129	100
St. Kitts/Nevis/Anguilla	672	729	821	850	673
St. Lucia	1,053	1,405	1,671	1,810	1,501
St. Vincent	393	450	576	702	557
Turks & Caicos Is.	698	547	492	674	967
Trinidad & Tobago	4,780	5,227	5,480	6,454	6,286
Comm. Caribbean	31,084	32,641	33,924	39,315	36,700
Other Caribbean	3,684	4,177	4,099	4,656	4,145
TOTAL CARIBBEAN	34,768	36,818	38,023	43,971	40,845
<u>OTHER COUNTRIES</u>					
African Countries	1,023	1,026	1,361	1,388	1,271
Isreal	764	889	674	985	1,064
Saudi Arabia	63	91	66	46	42
Turkey	155	315	213	305	195
Other Middle East		332	301	315	292
India & Pakistan	700	595	751	670	731
Japan	15,775	10,781	8,411	7,779	5,446
China	742	795	450	530	444
Taiwan		95	72	74	73
Korea	296	175	242	193	227
Philippines		444	586	483	486
Singapore			75	76	135
Other Asia	1,165	352	411	294	317
Australia	1,643	1,156	1,715	1,547	1,323
New Zealand		346	286	218	274
All Other Ctries	209	69	79	81	65
Total	22,535	17,461	15,693	14,984	12,385
GRAND TOTAL	1,192,194	1,225,287	1,248,397	1,322,690	1,276,516

Average Growth Rate : 1997 - 2001

• Total Stopovers	1.7% per annum
• U.S.A.	3.3% p.a.
> North East	3.9% p.a.
> Mid-West	3.0% p.a.
> South	2.8% p.a.
> West	2.5% p.a.
• Europe	-3.8% p.a.
> UK	2.3% p.a.
• Canada	2.9% p.a.
• Caribbean	4.1% p.a.
• Latin America	-8.0% p.a.
• Japan	-23.3% p.a.



* Average growth rate: average of the years growth during the period under review

TABLE 6a

TOTAL STOPOVER ARRIVALS BY MAIN PRODUCING STATES
U.S.A.

	2001	Ranking 2001	% of US Total	2000	Ranking 2000	% of US Total
<u>STATES</u>						
New York	159,443	1	17.4	165,441	1	17.6
Florida	119,916	2	13.1	122,214	2	13.0
New Jersey	54,783	3	6.0	54,820	4	5.8
Illinois	51,633	4	5.6	57,858	3	6.1
Pennsylvania	49,682	5	5.4	48,198	5	5.1
California	41,816	6	4.6	44,997	6	4.8
Georgia	40,807	7	4.5	39,929	8	4.2
Texas	38,004	8	4.1	40,518	7	4.3
Maryland	34,331	9	3.7	33,348	9	3.5
Massachusetts	31,297	10	3.4	27,317	11	2.9
Michigan	27,947	11	3.0	28,839	10	3.1
Wisconsin	25,142	12	2.7	25,580	12	2.7
Connecticut	22,693	13	2.5	22,070	13	2.3
Virginia	19,459	14	2.1	19,798	16	2.1
Ohio	18,987	15	2.1	20,484	14	2.2
Minnesota	17,586	16	1.9	18,693	17	2.0
North Carolina	16,988	17	1.9	17,153	18	1.8
Missouri	16,784	18	1.8	20,344	15	2.2
Indiana	11,968	19	1.3	13,668	19	1.5
Tennessee	10,429	20	1.1	12,081	20	1.3
South Carolina	7,719	21	0.8	7,361	21	0.8
Louisiana	7,294	22	0.8	7,318	23	0.8
Arizona	7,215	23	0.8	7,105	25	0.8
Colorado	6,860	24	0.7	7,270	24	0.8
Iowa	6,655	25	0.7	6,347	26	0.7
Alabama	6,604	26	0.7	7,321	22	0.8
Washington D.C.	5,371	27	0.6	5,362	28	0.6
Delaware	5,166	29	0.6	5,359	29	0.6
Kentucky	5,056	29	0.6	5,532	27	0.6
Kansas	4,692	30	0.5	4,921	30	0.5
New Hampshire	4,589	31	0.5	3,817	33	0.4
Washington	4,255	32	0.5	4,620	32	0.5
Oklahoma	4,134	33	0.5	4,782	31	0.5
Nebraska	4,024	34	0.4	3,776	34	0.4
Rhode Island	2,996	35	0.3	2,778	37	0.3
Mississippi	2,862	36	0.3	3,344	35	0.4
Arkansas	2,648	37	0.3	2,940	36	0.3
Maine	2,599	38	0.3	2,226	39	0.2
Oregon	2,285	39	0.2	2,666	38	0.3
Nevada	1,958	40	0.2	2,104	40	0.2
West Virginia	1,905	41	0.2	1,687	41	0.2
Vermont	1,689	42	0.2	1,449	43	0.2
Puerto Rico	1,444	43	0.2	1,677	42	0.2
Other States	6,966	-	0.8	7,449	-	0.8
TOTAL U.S.A.	916,681		100.0	942,561		100.0

Note: States producing less than 1,400 in 2001 are included in the "Other" category.

TOP TEN PRODUCING STATES 2001

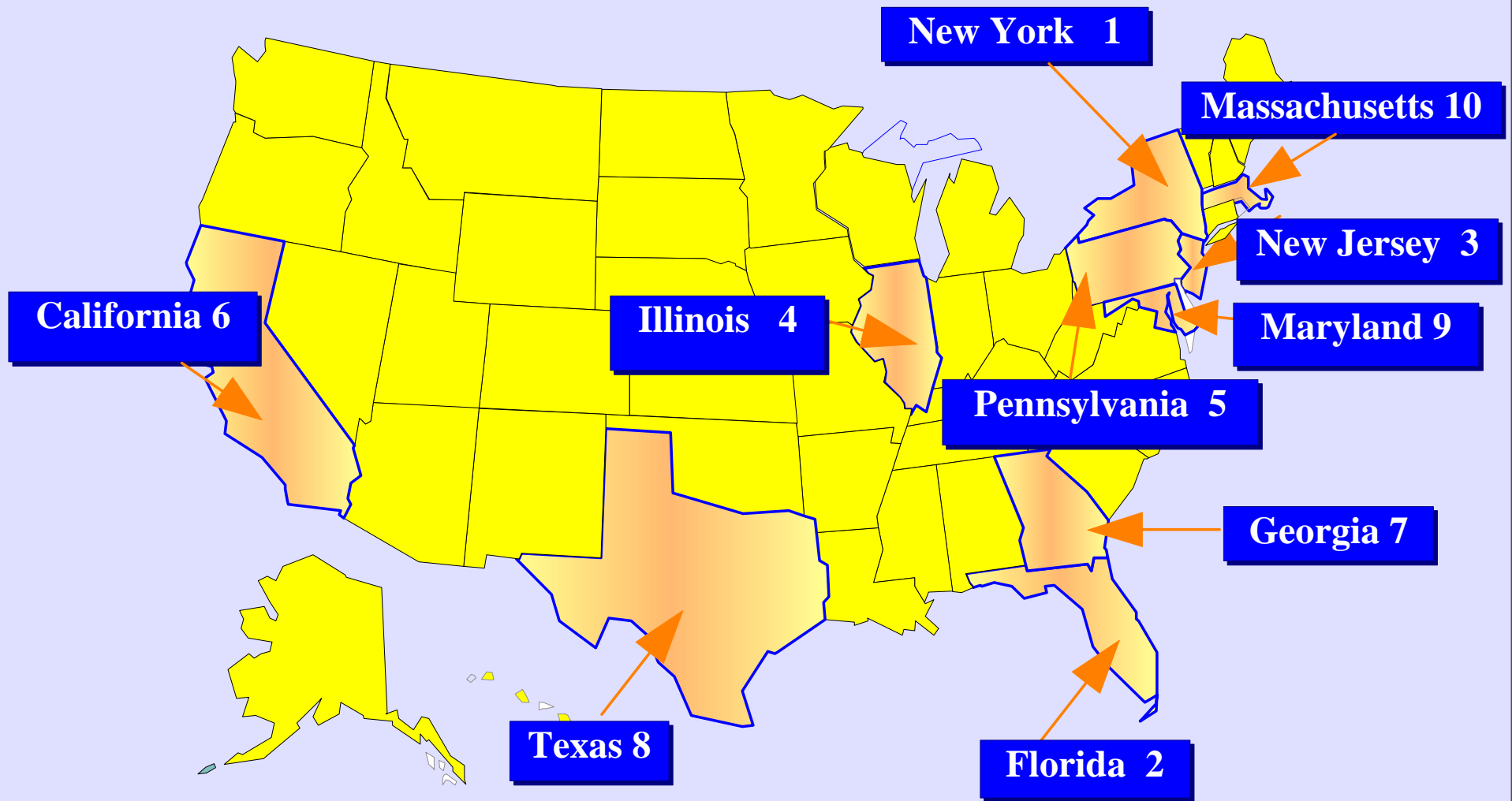
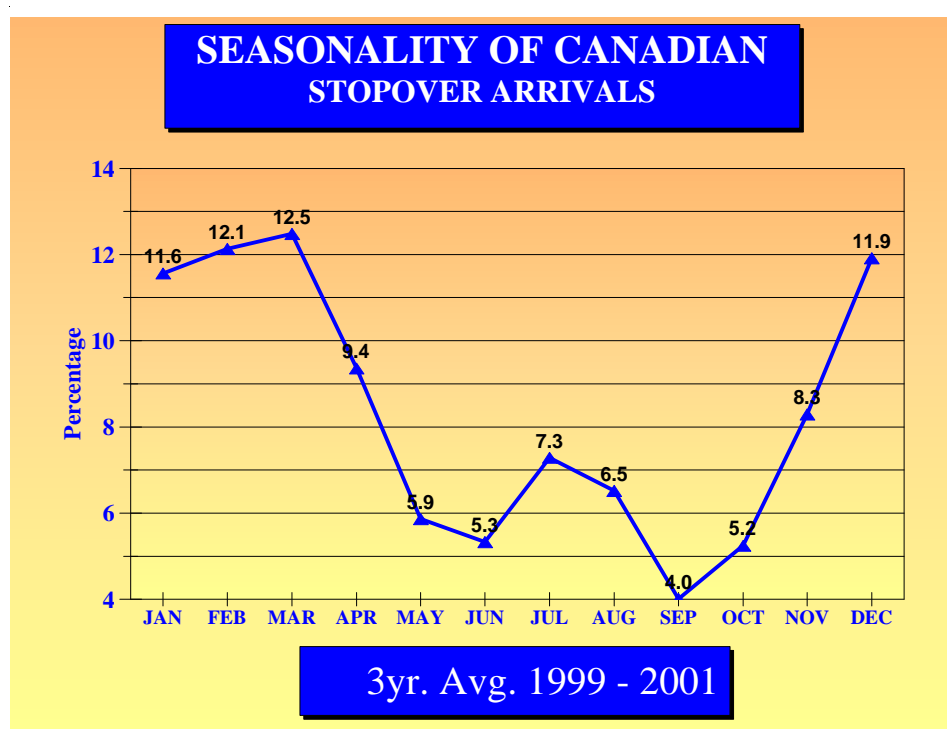


Fig. 5

TABLE 6b

TOTAL STOPOVER ARRIVALS BY MAIN PRODUCING PROVINCES
CANADA

	2001	Ranking 2001	% of CA Total	2000	Ranking 2000	% of CA Total
<u>PROVINCES</u>						
Ontario	81,956	1	73.7	79,205	1	73.7
Quebec	12,955	2	11.7	11,847	2	11.0
Alberta	4,478	3	4.0	4,598	3	4.3
British Columbia	3,318	4	3.0	3,392	4	3.2
Manitoba	2,621	5	2.4	2,740	5	2.5
Nova Scotia	2,165	6	1.9	2,057	6	1.9
New Brunswick	1,284	7	1.2	1,319	7	1.2
Saskatchewan	1,209	8	1.1	1,107	8	1.0
Newfoundland	571	9	0.5	635	9	0.6
P.E. Island	136	10	0.1	150	10	0.1
Other Canada	465		0.4	442		0.4
Total	111,158		100.0	107,492		100.0

**Fig. 6**

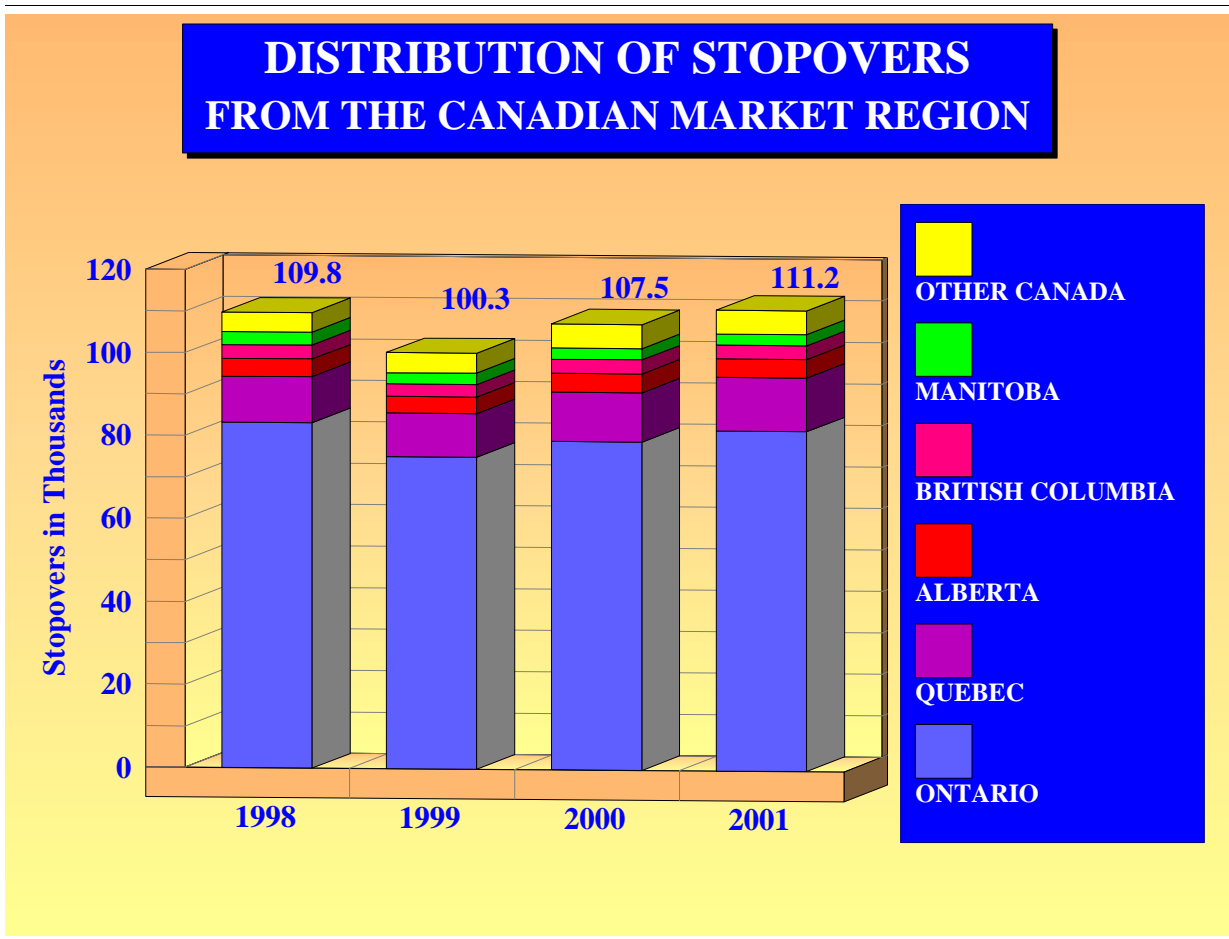


Fig. 6a.

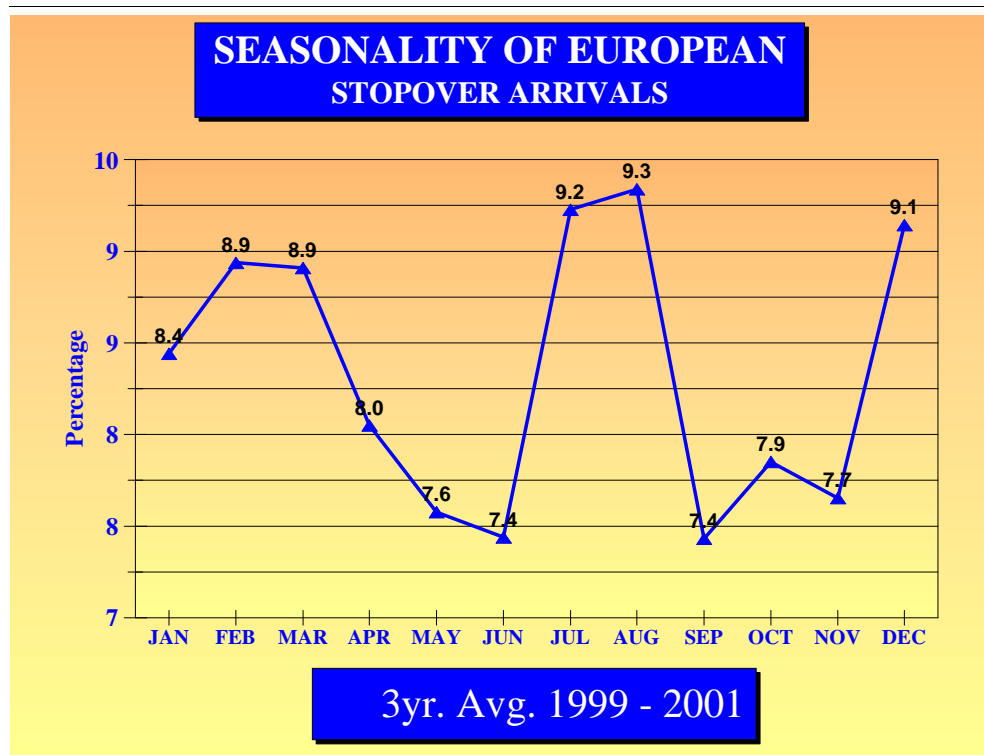
Provinces	Stopovers in Thousands								%Change 2001\00
	1998	%Share	1999	%Share	2000	%Share	2001	%Share	
Ontario	83.3	75.9	75.2	74.9	79.2	73.7	82.0	73.7	3.5
Quebec	11.1	10.1	10.6	10.6	11.8	11.0	13.0	11.7	9.8
Alberta	4.3	3.9	4.0	4.0	4.6	4.3	4.5	4.0	-2.7
British Columbia	3.3	3.0	3.0	3.0	3.4	3.2	3.3	3.0	-2.4
Manitoba	3.1	2.8	2.7	2.7	2.7	2.5	2.6	2.4	-2.9
Other Canada	4.7	4.3	4.8	4.8	5.7	5.3	5.8	5.2	2.3
Total	109.8	100.0	100.4	100.0	107.4	100.0	111.2	100.0	3.5

TABLE 6c

TOTAL STOPOVER ARRIVALS BY MAIN PRODUCING EUROPEAN COUNTRIES
EUROPE

	2001	Ranking 2001	% of EUR Total	2000	Ranking 2000	% of EUR Total
EUROPE						
U.K.	127,320	1	70.5	135,338	1	68.1
Germany	19,214	2	10.6	25,194	2	12.7
Italy	12,508	3	6.9	14,832	3	7.5
Spain	4,302	4	2.4	1,368	9	0.7
Netherlands	2,934	5	1.6	3,756	4	1.9
France	2,430	6	1.3	3,629	5	1.8
Switzerland	2,372	7	1.3	3,349	6	1.7
Austria	2,152	8	1.2	2,606	7	1.3
Sweden	1,326	9	0.7	1,442	8	0.7
Belgium	1,094	10	0.6	1,151	10	0.6
Russia	904	11	0.5	904	12	0.5
Denmark	685	12	0.4	905	11	0.5
Other Europe	3,391		1.9	4,284		2.2
Total	180,632		100.0	198,758		100.0

Note: Countries producing less than 650 in 2001 are included in the "Other" category.

**Fig. 7**

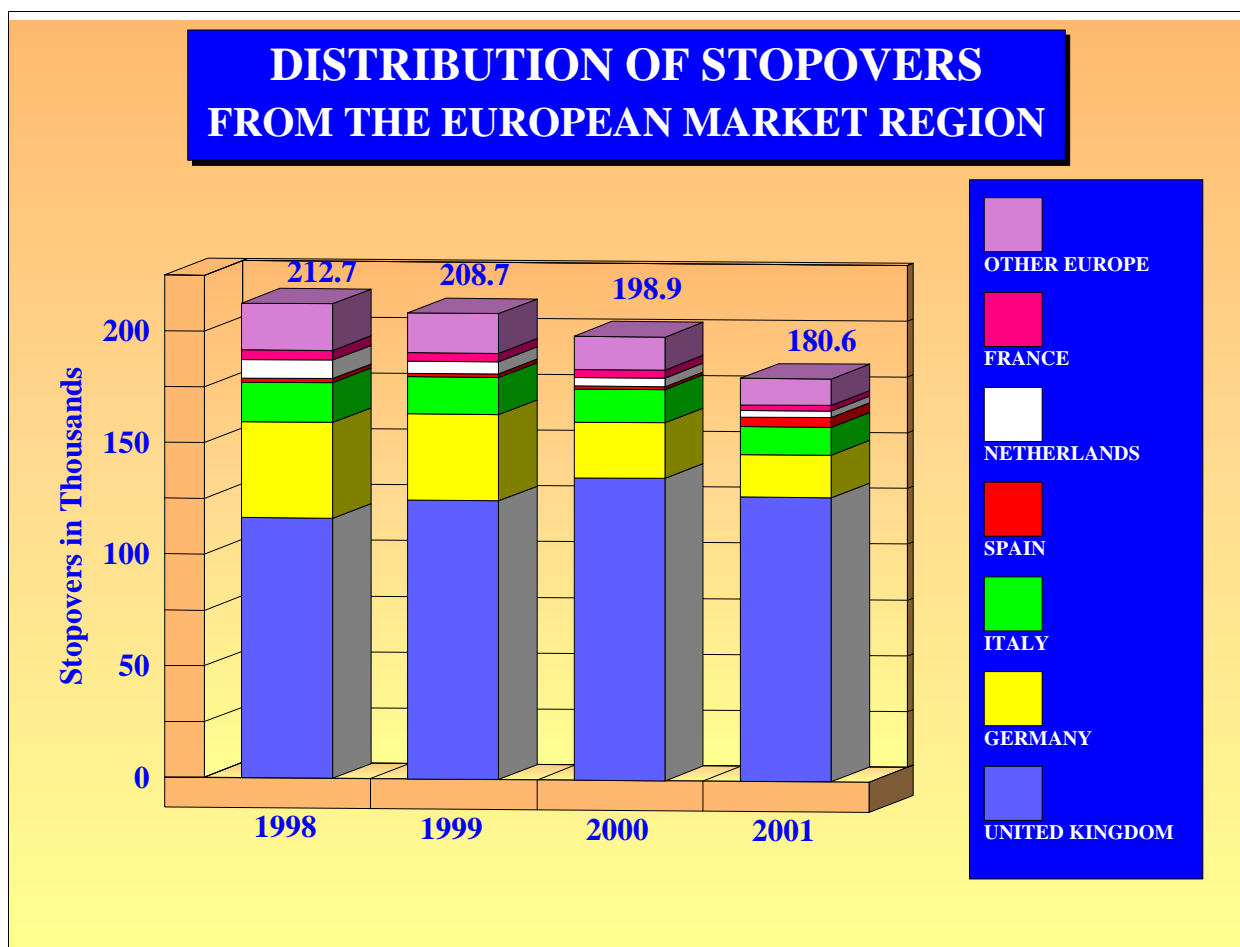


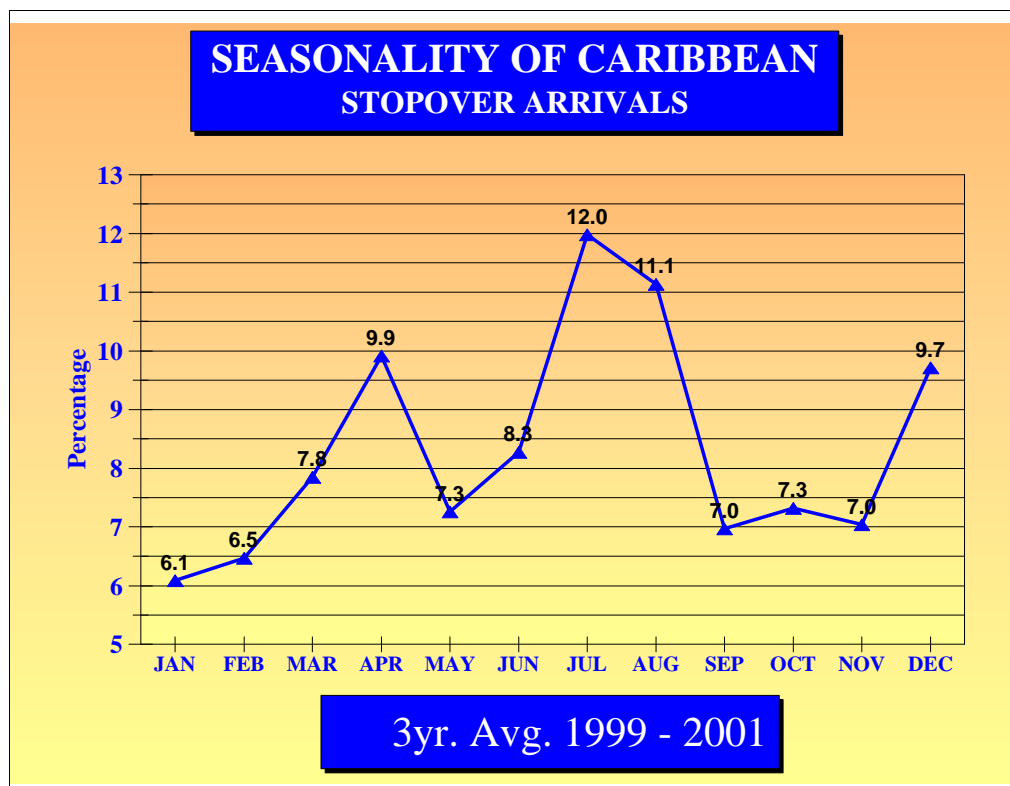
Fig. 7a.

Countries	Stopovers in Thousands								%Change 2001\00
	1998	%Share	1999	%Share	2000	%Share	2001	%Share	
United Kingdom	116.6	54.8	124.9	59.9	135.3	68.0	127.3	70.5	-5.9
Germany	43.0	20.2	38.6	18.5	25.2	12.7	19.2	10.6	-23.8
Italy	17.7	8.3	16.7	8.0	14.8	7.4	12.5	6.9	-15.5
Spain	1.7	0.8	1.5	0.7	1.4	0.7	4.3	2.4	207.3
Netherlands	8.4	4.0	5.5	2.7	3.8	1.9	2.9	1.6	-22.8
France	4.3	2.0	3.8	1.8	3.6	1.8	2.4	1.3	-32.5
Other Europe	21.0	9.9	17.7	8.5	14.8	7.4	11.9	6.6	-19.4
Total	212.7	100.0	208.7	100.0	198.9	100.0	180.6	100.0	-9.2

TABLE 6d**TOTAL STOPOVER ARRIVALS BY MAIN CARIBBEAN COUNTRIES**

	2001	Ranking 2001	% of Carib. Total	2000	Ranking 2000	% of Carib. Total
<u>CARIBBEAN</u>						
Cayman Is.	11,433	1	28.0	11,148	1	25.0
Trinidad & Tobago	6,286	2	15.4	6,454	3	14.5
Bahamas	6,084	3	14.9	6,807	2	15.2
Barbados	4,349	4	10.6	4,889	4	10.9
Bermuda	1,824	5	4.5	2,172	5	4.9
St. Lucia	1,501	6	3.7	1,810	7	4.1
Antigua	1,447	7	3.5	1,860	6	4.2
Turks & Caicos Is.	967	8	2.4	674	11	1.5
Dominican Republic	898	9	2.2	778	13	1.7
Curacao	699	10	1.7	570	14	1.3
St. Kitts/Nevis/Anguilla	673	11	1.6	850	9	1.9
Cuba	656	12	1.6	1,394	8	3.1
Other Caribbean	4,028		9.9	5,244		11.7
Total Caribbean	40,845		100.0	44,650		100.0

Note: Countries producing less than 650 in 2001 are included in the "Other" category.

**Fig. 8**

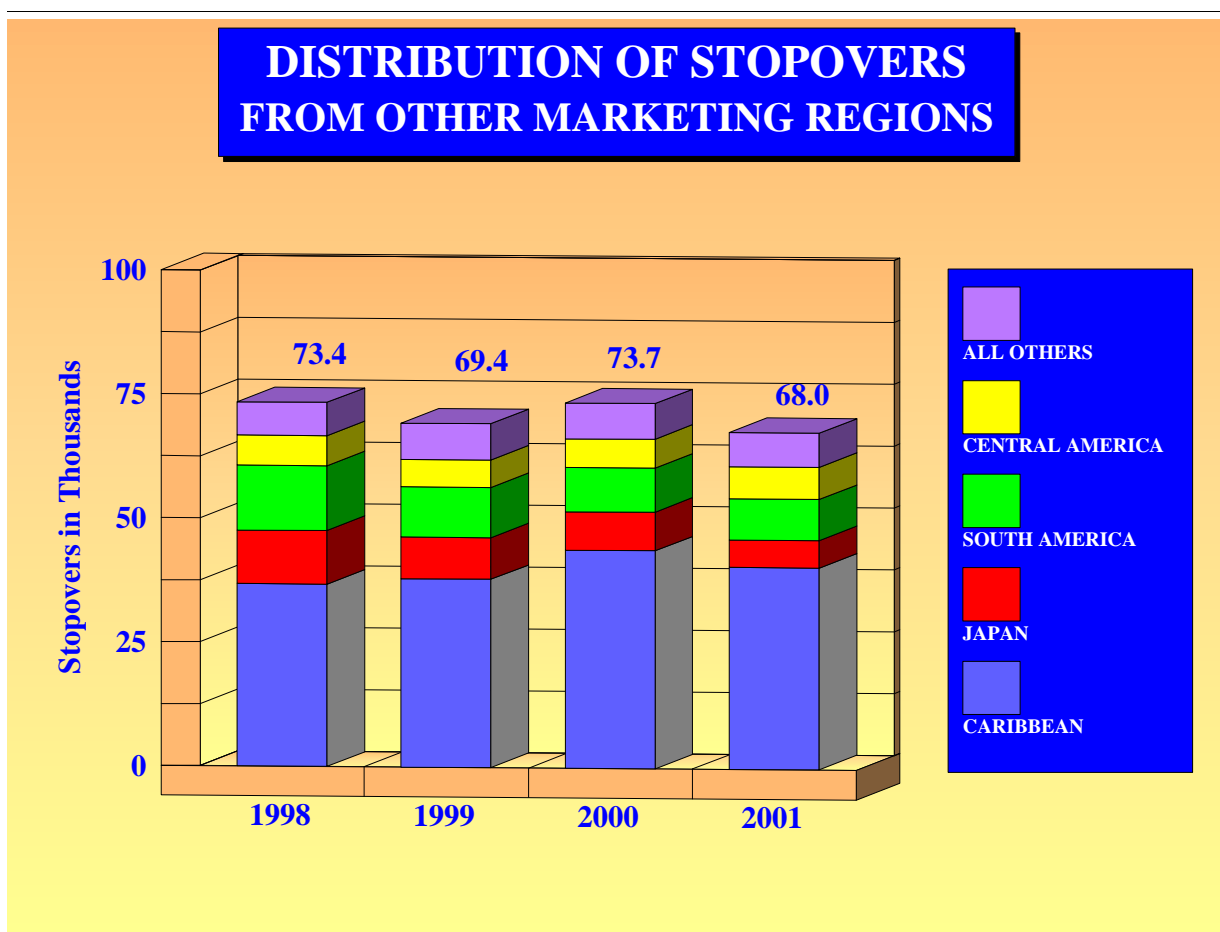


Fig. 8a

	Stopovers in Thousands								%Change 2001\00
	1998	%Share	1999	%Share	2000	%Share	2001	%Share	
Caribbean	36.8	50.1	38.0	54.8	44.0	59.7	40.8	60.0	-7.2
Japan	10.8	14.7	8.4	12.1	7.8	10.6	5.4	8.0	-30.2
South America	13.1	17.8	10.1	14.6	9.0	12.2	8.3	12.3	-7.3
Central America	6.0	8.2	5.5	7.9	5.7	7.7	6.5	9.6	14.0
All Others	6.7	9.1	7.3	10.5	7.2	9.8	6.9	10.1	-4.2
Total	73.4	100.0	69.4	100.0	73.7	100.0	68.0	100.0	-7.7

TABLE 7**AGE DISTRIBUTION OF STOPOVER ARRIVALS**

	1997		1998		1999		2000		2001	
	No.	%Share	No.	%Share	No.	%Share	No.	%Share	No.	%Share
Under 18	151,486	12.7	158,085	12.9	156,490	12.5	168,561	12.7	157,289	12.3
Between 18 and 24	117,892	9.9	119,984	9.8	133,012	10.7	141,682	10.7	130,596	10.2
Between 25 and 34	342,558	28.7	339,716	27.7	339,551	27.2	343,944	26.0	319,064	25.0
Between 35 and 49	359,349	30.1	373,658	30.5	384,622	30.8	413,635	31.3	406,783	31.9
Between 50 and 64	171,263	14.4	181,607	14.8	183,663	14.7	198,834	15.0	204,148	16.0
Over 64	49,646	4.2	52,237	4.3	51,059	4.1	56,034	4.2	57,636	4.5
Total	1,192,194	100.0	1,225,287	100.0	1,248,397	100.0	1,322,690	100.0	1,275,516	100.0

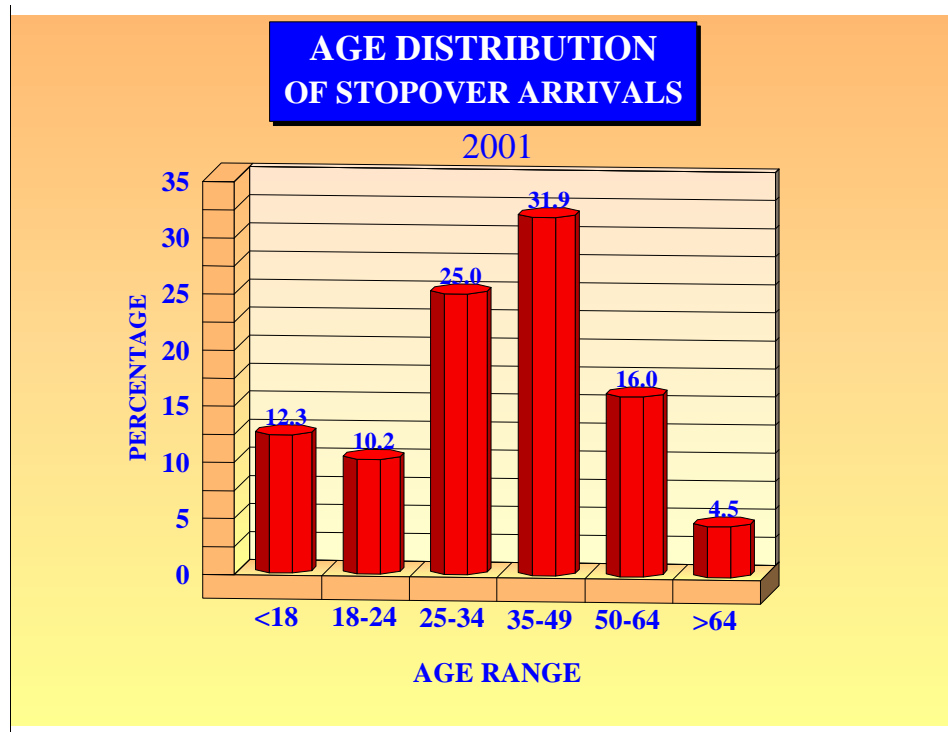


Fig. 9

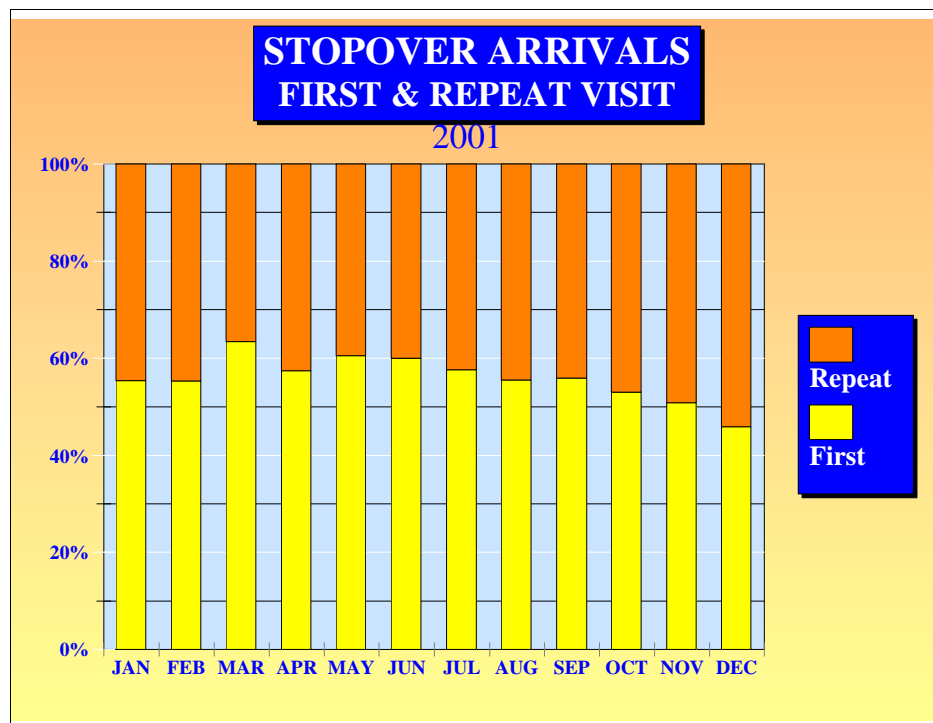


Fig. 9a

TABLE 8**SEX DISTRIBUTION OF STOPOVER ARRIVALS**

	1997		1998		1999		2000		2001	
	No.	%Share	No.	%Share	No.	%Share	No.	%Share	No.	%Share
MALE	576,232	48.3	589,749	48.1	592,269	47.4	626,661	47.4	605,069	47.4
FEMALE	615,962	51.7	635,538	51.9	656,128	52.6	696,029	52.6	671,447	52.6
Total	1,192,194	100.0	1,225,287	100.0	1,248,397	100.0	1,322,690	100.0	1,276,516	100.0

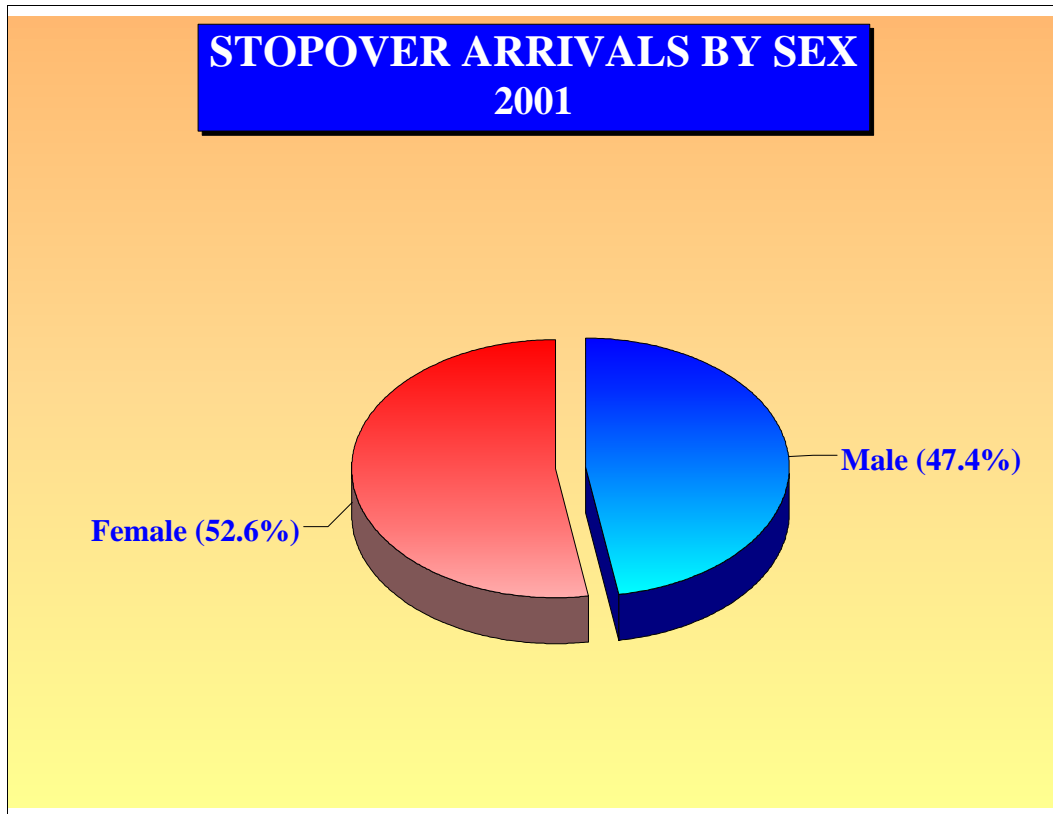


Fig. 10

SEX	Thousands			% Change	
	1999	2000	2001	2001\00	2001\99
Male	592.3	626.7	605.1	-3.5%	2.2%
Female	656.1	696.0	671.4	-3.5%	2.3%
Total	1,248.4	1,322.7	1,276.5	-3.5%	2.3%

TABLE 9**AVERAGE LENGTH OF STAY (NIGHTS) BY MONTH AND YEAR****FOREIGN NATIONAL ARRIVALS**

	1996	1997	1998	1999	2000	2001
January	11.3	11.2	11.2	10.7	9.9	9.8
February	9.1	9.5	9.5	9.7	9.0	8.9
March	8.5	8.8	9.3	9.0	8.6	8.3
April	9.5	9.4	9.3	9.0	9.0	9.0
May	9.1	9.2	9.6	9.2	9.2	9.1
June	11.6	10.9	11.4	10.9	10.4	10.3
July	13.7	12.4	13.0	11.9	11.4	11.6
August	11.9	10.9	11.1	11.1	10.4	10.5
September	11.9	11.0	11.4	10.2	10.7	11.9
October	10.9	10.6	10.2	9.2	9.8	11.0
November	11.6	10.9	11.1	9.9	10.7	11.0
December	14.1	14.2	13.7	12.7	12.6	13.1
Jan. - Dec.	11.1	10.8	10.9	10.3	10.1	10.2

* The Length of Stay is based on intended Length of Stay

TABLE 9a**AVERAGE LENGTH OF STAY (NIGHTS) BY COUNTRY AND YEAR****FOREIGN NATIONAL ARRIVALS**

	1996	1997	1998	1999	2000	2001
U.S.A.	8.9	8.8	9.0	8.5	8.4	8.5
CANADA	13.3	13.2	13.4	12.4	12.2	12.3
U.K.	21.7	20.3	20.3	18.1	18.6	18.2
EUROPE	13.5	13.2	13.2	13.3	13.2	12.8
LATIN AMERICA	8.5	7.9	8.2	8.8	8.7	9.5
CARIBBEAN	13.2	12.0	12.4	11.6	10.8	12.3
OTHER COUNTRIES	6.8	8.0	9.0	9.8	10.1	11.7
TOTAL	11.1	10.8	10.9	10.3	10.1	10.2

* The Length of Stay is based on intended Length of Stay

TABLE 9.1**AVERAGE LENGTH OF STAY (NIGHTS) BY MONTH AND YEAR****NON-RESIDENT JAMAICANS**

	1996	1997	1998	1999	2000	2001
January	43.0	24.4	46.0	36.5	36.6	35.5
February	27.2	23.1	37.3	40.8	39.0	33.8
March	27.7	26.9	35.4	35.5	40.0	30.7
April	29.3	28.6	38.7	36.5	35.0	36.6
May	28.2	29.5	32.8	40.2	40.4	33.0
June	35.4	31.1	42.6	43.0	41.8	38.8
July	39.1	29.2	38.6	41.6	38.5	40.8
August	35.9	29.7	39.1	40.2	29.4	28.7
September	35.9	32.5	46.9	42.1	35.8	38.6
October	39.0	42.6	35.8	38.3	33.6	39.1
November	38.1	39.9	42.8	38.6	44.2	46.0
December	37.5	40.7	36.9	43.2	37.9	38.1
Jan. - Dec.	35.0	32.1	39.1	40.1	37.5	36.6

* The Length of Stay is based on intended Length of Stay

TABLE 9b**AVERAGE LENGTH OF STAY (NIGHTS) BY TYPE OF ACCOMMODATION****2001**

	FOREIGN NATIONALS		NON-RESIDENT JAMAICANS	
	HOTELS	NON-HOTEL	HOTELS	NON-HOTEL
January	6.8	18.9	16.7	36.5
February	6.7	15.0	15.0	34.6
March	6.3	13.9	14.7	31.4
April	6.3	15.9	14.8	37.6
May	6.1	17.6	20.4	33.6
June	6.2	20.0	20.2	39.6
July	6.9	20.3	15.3	41.6
August	6.6	17.9	11.4	29.4
September	7.0	22.8	21.9	39.2
October	6.8	20.7	19.5	39.9
November	6.5	21.8	23.1	46.9
December	7.3	20.6	17.9	38.4
Jan. - Dec.	6.6	18.6	17.2	37.3

* The Length of Stay is based on intended Length of Stay

TABLE 10**STOPOVER ARRIVALS BY SCHEDULED & CHARTERED FLIGHTS**

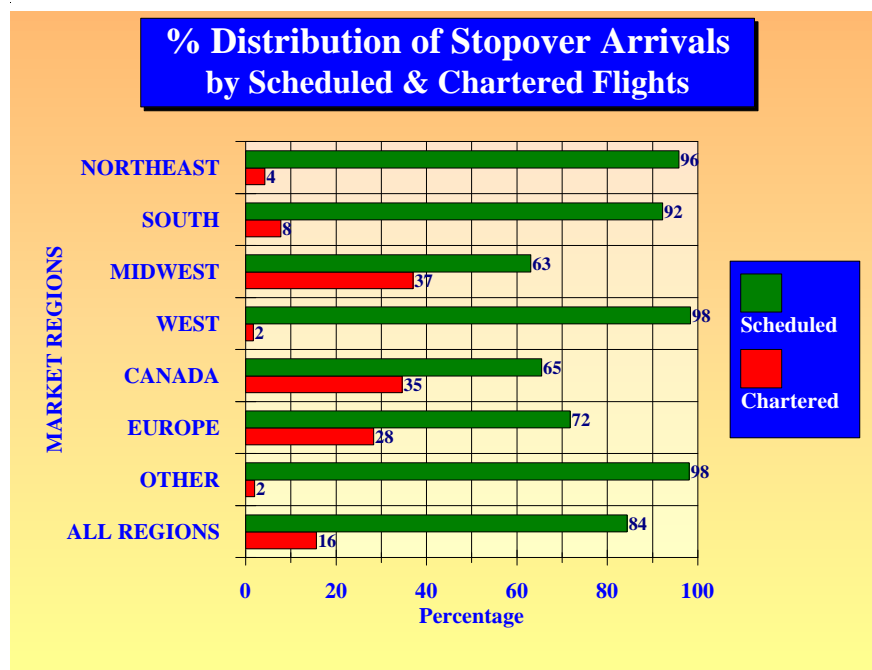
	2000		2001	
	SCHEDULED	CHARTERED	SCHEDULED	CHARTERED
<u>U.S.A. NORTHEAST</u>				
Connecticut	21,129	941	22,076	617
Delaware	5,203	156	5,105	61
Maine	1,143	1,083	1,902	697
Maryland	32,833	515	33,975	356
Massachusetts	15,900	11,417	25,557	5,740
New Hampshire	1,997	1,820	3,331	1,258
New Jersey	53,904	913	54,163	620
New York	159,989	5,455	154,673	4,770
Pennsylvania	47,185	1,013	48,974	708
Rhode Island	1,840	938	2,437	559
Vermont	1,144	305	1,505	184
Virginia	18,837	961	18,874	585
Washington D.C.	5,256	106	5,298	73
West Virginia	1,531	156	1,686	219
Total	367,891	25,779	379,556	16,447
<u>MIDWEST</u>				
Illinois	34,721	23,137	32,884	18,749
Indiana	10,285	3,383	9,533	2,435
Iowa	4,710	1,637	4,713	1,942
Kansas	4,060	861	4,096	596
Kentucky	4,970	562	4,592	464
Michigan	14,592	14,247	16,515	11,432
Minnesota	8,059	10,634	8,120	9,466
Missouri	9,063	11,281	10,110	6,674
Nebraska	3,499	277	3,672	352
North Dakota	839	261	749	265
Ohio	16,554	3,930	16,249	2,738
South Dakota	945	268	962	173
Wisconsin	9,234	16,346	9,177	15,965
Total	121,531	86,824	121,372	71,251
<u>SOUTH (MIAMI)</u>				
Alabama	7,175	146	6,496	108
Arkansas	2,035	905	2,146	502
Florida	121,791	423	119,356	560
Georgia	39,396	533	40,465	342
Louisiana	4,237	3,081	4,901	2,393
Mississippi	2,491	853	2,391	471
North Carolina	16,550	603	16,687	301
Oklahoma	2,102	2,680	2,250	1,884
Puerto Rico	1,664	13	1,436	8
South Carolina	7,246	115	7,639	80
Tennessee	11,227	854	9,868	561
Texas	17,063	23,455	25,062	12,942
Total	232,977	33,661	238,697	20,152

TABLE 10**STOPOVER ARRIVALS BY SCHEDULED & CHARTERED FLIGHTS**

	2000		2001	
	SCHEDULED	CHARTERED	SCHEDULED	CHARTERED
<u>WEST</u>				
Alaska	339	13	346	9
Arizona	7,015	90	7,125	90
California	44,468	529	41,328	488
Colorado	6,883	387	6,633	227
Hawaii	224	20	246	8
Idaho	1,127	17	1,017	17
Montana	541	39	621	26
Nevada	2,046	58	1,921	37
New Mexico	1,073	116	1,040	53
Oregon	2,625	37	2,238	47
Utah	1,129	88	1,043	42
Washington	4,533	87	4,184	72
Wyoming	391	23	336	12
Total	72,394	1,504	68,078	1,128
TOTAL U.S.A.	794,793	147,768	807,703	108,978
<u>CANADA</u>				
Alberta	4,379	219	4,247	231
British Columbia	3,161	231	3,160	158
Manitoba	2,518	222	2,509	112
New Brunswick	1,234	85	1,202	82
Newfoundland	582	53	524	47
Nova Scotia	1,977	80	2,050	115
Ontario	48,067	31,138	46,392	35,564
P.E. Island	144	6	132	4
Quebec	11,083	764	10,976	1,979
Saskatchewan	1,004	103	1,139	70
Other Canada	369	73	391	74
Total	74,518	32,974	72,722	38,436
<u>EUROPE</u>				
<u>Northern Europe</u>				
U.K.	81,131	54,207	81,660	45,660
Denmark	897	10	678	7
Finland	378	14	322	5
Norway	824	47	765	14
Sweden	1,406	36	1,306	20
<u>Southern Europe</u>				
Greece	387	20	165	11
Italy	11,901	2,931	10,321	2,187
Portugal	472	296	280	109
Spain	1,317	51	1,558	2,744
<u>Western Europe</u>				
Austria	2,500	106	2,132	20
Belgium	1,127	24	1,079	15
France	3,223	406	2,369	57
Germany	23,021	2,173	19,090	124
Netherlands	3,712	44	2,909	25
Switzerland	2,520	829	2,345	27
Other Europe	2,861	108	2,566	62
Total	137,677	61,302	129,545	51,087

TABLE 10**STOPOVER ARRIVALS BY SCHEDULED & CHARTERED FLIGHTS**

	2000		2001	
	SCHEDULED	CHARTERED	SCHEDULED	CHARTERED
<u>OTHER COUNTRIES</u>				
Mexico	2,388	43	2,484	40
Central America	3,146	130	3,587	365
South America	8,625	371	8,040	299
Comm. Caribbean	38,913	402	36,321	379
Other Caribbean	4,633	23	4,107	38
African Countries	1,363	25	1,251	20
India & Pakistan	654	16	721	10
Australia & New Zealand	1,725	40	1,569	28
Japan	7,720	59	5,386	60
All Other Ctries	3,306	76	3,241	99
Total	72,473	1,185	66,707	1,338
GRAND TOTAL	1,079,461	243,229	1,076,677	199,839

**Fig.11**

Cruise Passenger Arrivals



TABLE 11**CRUISE PASSENGERS BY MONTH AND YEAR: 1997 - 2001**

	1997	1998	1999	2000	2001
January	81,921	68,417	86,090	84,256	96,643
February	74,780	66,723	76,648	92,713	93,775
March	73,759	74,547	88,792	109,817	103,738
April	69,059	65,602	68,778	78,341	80,489
Jan.-Apr.	299,519	275,289	320,308	365,127	374,645
%Inc./Dec.	17.6%	-8.1%	16.4%	14.0%	2.6%
May	48,577	42,967	39,301	60,326	60,067
June	45,464	45,922	48,041	55,653	51,729
July	47,078	53,195	46,946	50,558	52,245
August	44,649	45,007	45,105	77,820	66,637
September	30,518	39,025	48,459	55,263	41,912
October	48,457	37,134	53,210	59,267	50,382
November	62,773	51,993	73,714	88,562	69,827
December	84,664	83,158	89,257	95,035	72,893
May - Dec.	412,180	398,401	444,033	542,484	465,692
%Inc./Dec.	2.2%	-3.3%	11.5%	22.2%	-14.2%
Jan. - Dec.	711,699	673,690	764,341	907,611	840,337
% Inc./Dec.	8.1%	-5.3%	13.5%	18.7%	-7.4%

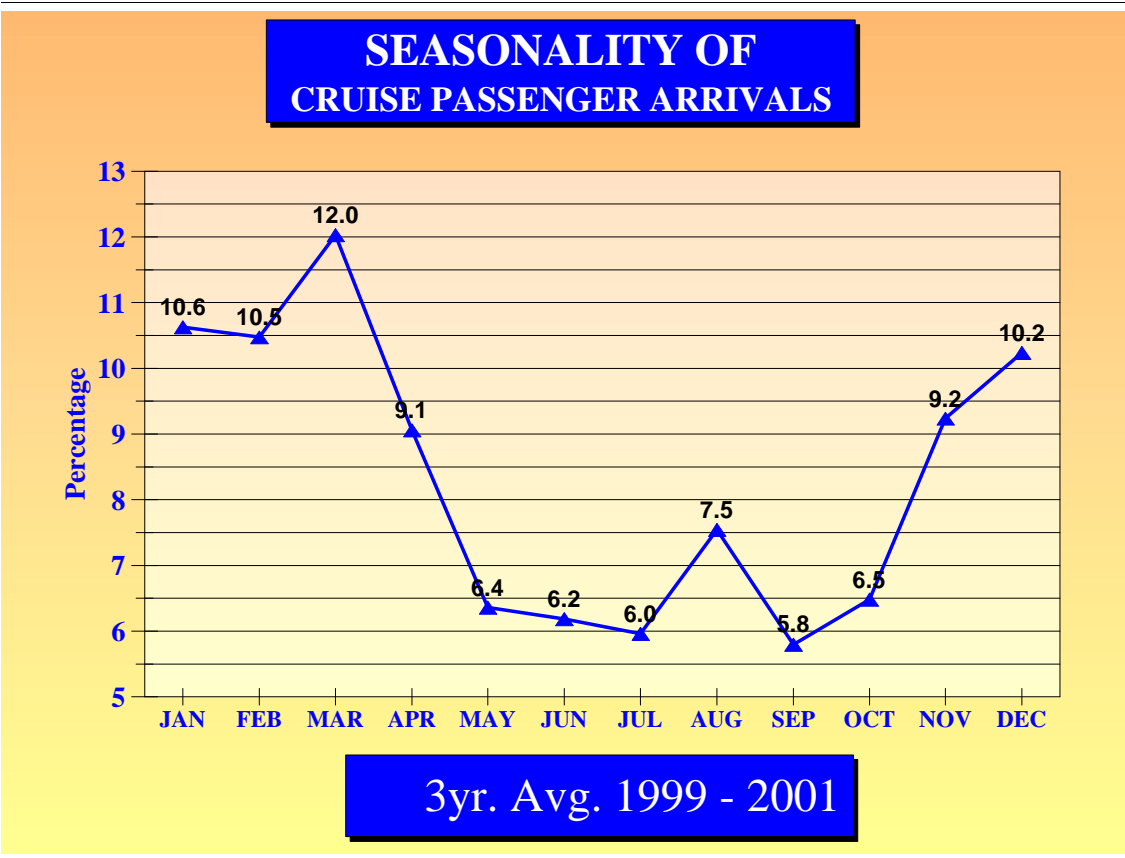


Fig. 12

TABLE 12**CRUISE SHIP PASSENGERS BY MAJOR PORTS OF CALL AND YEARS**

Montego Bay				
	1998	1999	2000	2001
January	9,577	20,212	19,532	20,718
February	17,396	19,215	22,436	18,611
March	9,840	25,089	22,658	17,127
April	7,822	14,317	15,144	15,652
Jan.-Apr.	44,635	78,833	79,770	72,108
%Inc./Dec.	-57.8%	76.6%	1.2%	-9.6%
May	7,525	10,053	11,686	16,622
June	5,433	13,854	12,222	15,973
July	7,543	11,560	11,220	14,290
August	6,415	10,625	14,488	20,454
September	4,229	11,472	10,181	9,580
October	3,047	11,668	10,100	9,803
November	7,956	14,187	18,979	10,628
December	16,366	17,909	20,762	18,248
May - Dec.	58,514	101,328	109,638	115,598
%Inc./Dec.	-19.7%	73.2%	8.2%	5.4%
Jan. - Dec.	103,149	180,161	189,408	187,706
% Inc./Dec.	-42.3%	74.7%	5.1%	-0.9%

Ocho Rios				
	1998	1999	2000	2001
	58,407	65,878	64,724	75,552
	48,245	57,433	70,277	74,696
	64,707	63,703	86,689	86,514
	57,780	54,461	63,197	64,837
	229,139	241,475	284,887	301,599
	18.5%	5.4%	18.0%	5.9%
	35,399	29,248	48,640	43,445
	40,489	34,187	43,431	35,756
	45,652	35,386	39,338	37,955
	38,592	34,480	63,332	46,183
	34,796	36,987	45,082	32,332
	34,013	41,542	49,167	40,579
	44,037	58,970	69,018	59,199
	66,792	71,348	73,952	54,645
	339,770	342,148	431,960	350,094
	0.2%	0.7%	26.2%	-19.0%
	568,909	583,623	716,847	651,693
	6.9%	2.6%	22.8%	-9.1%

CRUISE SHIP CALLS BY MAJOR PORTS OF CALL AND YEARS

Montego Bay				
	1998	1999	2000	2001
January	13	27	23	21
February	18	27	26	17
March	14	32	23	17
April	11	19	16	14
Jan.-Apr.	56	105	88	69
%Inc./Dec.	-54.5%	87.5%	-16.2%	-21.6%
May	11	12	13	11
June	8	14	13	11
July	9	13	11	10
August	9	11	14	13
September	8	13	11	8
October	5	14	8	5
November	11	17	16	7
December	23	20	19	11
May - Dec.	84	114	105	76
%Inc./Dec.	-20.8%	35.7%	-7.9%	-27.6%
Jan. - Dec.	140	219	193	145
% Inc./Dec.	-38.9%	56.4%	-11.9%	-24.9%

Ocho Rios				
	1998	1999	2000	2001
	31	34	31	33
	26	30	31	34
	37	33	39	38
	28	26	27	27
	122	123	128	132
	28.4%	0.8%	4.1%	3.1%
	16	12	20	17
	17	13	16	13
	18	13	14	14
	15	13	23	16
	15	15	19	14
	16	18	22	18
	23	27	32	28
	35	35	32	26
	155	146	178	146
	-3.1%	-5.8%	21.9%	-18.0%
	277	269	306	278
	8.6%	-2.9%	13.8%	-9.2%

* During the period 1998 to 2001 the port of Port Antonio received a total of 11 cruise ship calls with 3,805 passengers.

** During 1998 the port of Kingston received a total of 2 cruise ships calls with 678 passengers.

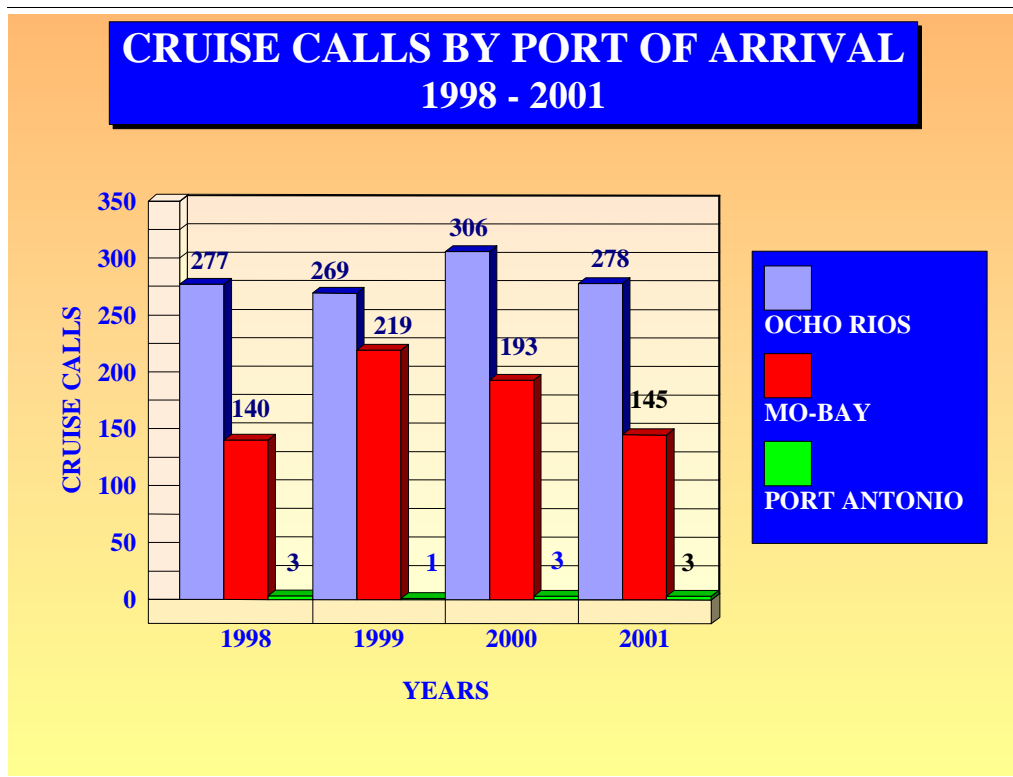


Fig. 13

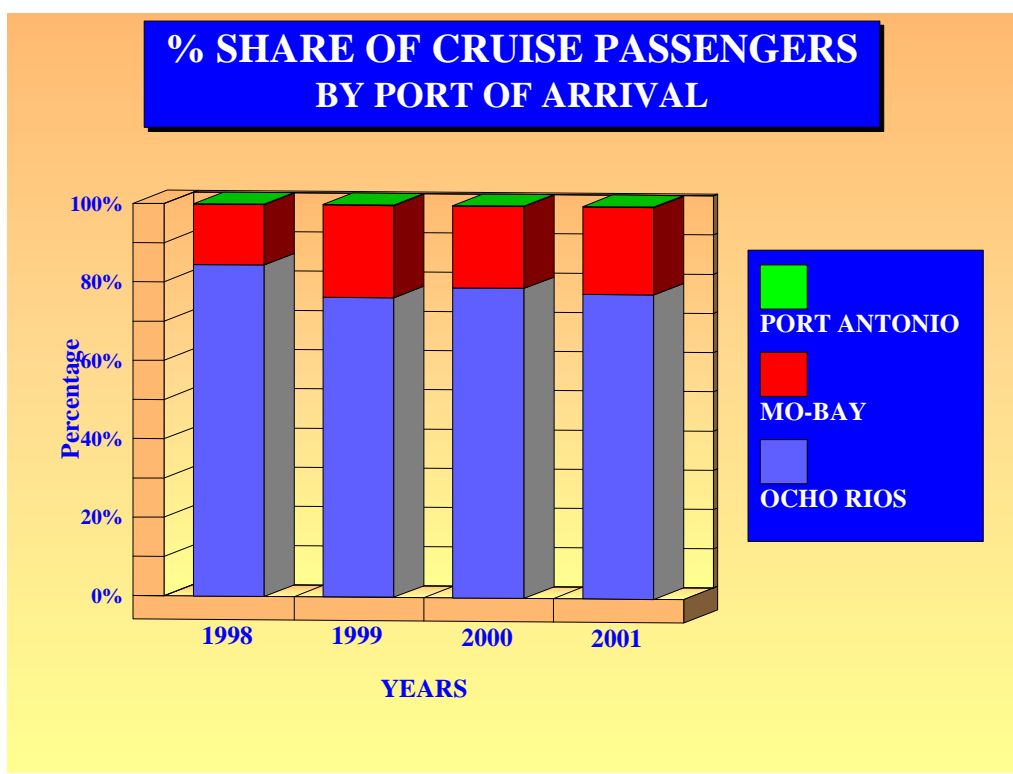


Fig. 13a

TABLE 12A

CRUISE PASSENGERS ARRIVAL BY PORT AND CRUISE LINE 2001					
CRUISE LINES	CRUISE SHIPS	TOTAL			
		CALLS	PAX	CALLS	PAX
OCHO RIOS					
CARNIVAL CRUISE LINE	Costa Atlantica	9	19829		
	Costa Victoria	9	15,759		
	Imagination	25	58,100		
	Maasdam	30	39,205		
	Paradise	26	61,286		
	Triumph	27	85,932		
	Carnival Victory	14	44,171		
	Volendam	1	1,423		
	Zaandam	1	1,288	142	326,993
ROYAL CARIBBEAN	Enchantment of the Seas	7	15,276		
	Grandeur of the Seas	3	5,401		
	Sun Princess	2	3,945		
	Monarch of the Seas	1	1,879		
	Vision of the Seas	6	11,975		
	Voyager of the Seas	50	170,502	69	208,978
PRINCESS CRUISES	Crown Princess	2	3,159		
	Grand Princess	2	5,484		
	Sea Princess	16	33,703	20	42,346
CELEBRITY/FANTASY	Century	24	44,271	24	44,271
NORWEGIAN CRUISE LINE	Norwegian Sky	7	14605		
	Norwegian Wind	1	1639	8	16,244
OTHER		15	12,861	15	12,861
GRAND TOTAL				278	651,693

CRUISE PASSENGERS ARRIVAL BY PORT AND CRUISE LINE 2001					
CRUISE LINES	CRUISE SHIPS	TOTAL			
		CALLS	PAX	CALLS	PAX
MONTIGO BAY					
CARNIVAL CRUISE LINE	Inspiration	49	114614		
	Maasdam	1	1,080		
	Westerdam	1	1470		
	Wind Star	1	96		
	Zaandam	1	1335	53	118,595
SUN CRUISES	Sun Dream	19	20,152	19	20,152
MEDITERRANEAN CRUISE LINE	Melody	4	3,925	4	3,925
ROYAL CARIBBEAN	Enchantment of the Seas	10	22,754		
	Grandeur of the Seas	1	1,784		
	Rhapsody of the Seas	1	1,202		
	Vision of the Seas	2	4,145	14	29,885
OTHER		55	15,149	55	15,149
GRAND TOTAL				145	187,706



TABLE 13
HOTELS: AVERAGE CAPACITY AVAILABLE
ROOM/BED NIGHTS SOLD & PERCENTAGE OCCUPANCY

MONTEGO BAY	AVG. CAPACITY		NIGHTS SOLD		AVERAGE		% OCCUPANCY	
	ROOMS	BEDS	ROOMS	BEDS	HOUSE COUNTS		ROOMS	BEDS
1999	4,419	9,266	959,132	1,899,901	5,205.2		59.5%	56.2%
2000	4,669	9,808	1,073,500	2,128,753	5,816.3		62.8%	59.3%
2001	4,866	10,490	1,060,431	2,128,156	5,830.6		59.7%	55.6%
+/- % 01/00	4.2%	7.0%	-1.2%	-0.0%	0.2%		-5.0%	-6.3%
OCHO RIOS								
1999	3,842	8,713	834,816	1,786,929	4,895.7		59.5%	56.2%
2000	3,822	8,692	829,783	1,748,332	4,776.9		59.3%	55.0%
2001	3,739	7,898	806,426	1,636,590	4,483.8		59.1%	56.8%
+/- % 01/00	-2.2%	-9.1%	-2.8%	-6.4%	-6.1%		-0.4%	3.3%
NEGRIL								
1999	3,194	7,034	724,203	1,508,582	4,133.1		62.1%	58.8%
2000	3,145	6,864	735,262	1,538,603	4,203.8		63.9%	61.2%
2001	3,469	7,622	707,946	1,468,071	4,022.1		55.9%	52.8%
+/- % 01/00	10.3%	11.0%	-3.7%	-4.6%	-4.3%		-12.5%	-13.8%
PORT ANTONIO								
1999	296	573	25,255	47,108	129.1		23.4%	22.5%
2000	295	570	18,656	36,073	98.6		17.3%	17.3%
2001	292	564	12,691	24,420	66.9		11.9%	11.9%
+/- % 01/00	-1.0%	-1.1%	-32.0%	-32.3%	-32.1%		-31.1%	-31.4%
KINGSTON & ST. ANDREW								
1999	1,582	2,823	254,028	367,472	1,006.8		44.0%	35.7%
2000	1,582	2,824	260,925	388,166	1,060.6		45.1%	37.6%
2001	1,392	2,508	259,732	342,926	939.5		51.1%	37.5%
+/- % 01/00	-12.0%	-11.2%	-0.5%	-11.7%	-11.4%		13.4%	-0.3%
MANDEVILLE & SOUTH COAST								
1999	344	701	47,090	77,454	212.2		37.5%	30.3%
2000	352	717	49,370	81,799	223.5		38.3%	31.2%
2001	366	730	56,278	91,706	251.2		42.1%	34.4%
+/- % 01/00	4.0%	1.8%	14.0%	12.1%	12.4%		9.9%	10.5%
ISLAND								
1999	13,677	29,110	2,844,524	5,687,446	15,582.0		57.0%	53.5%
2000	13,865	29,475	2,967,496	5,921,726	16,179.6		58.5%	54.9%
2001	14,124	29,812	2,903,504	5,691,869	15,594.2		56.3%	52.3%
+/- % 01/00	1.9%	1.1%	-2.2%	-3.9%	-3.6%		-3.7%	-4.7%

NB: Estimates were made for some non-compliant hotels

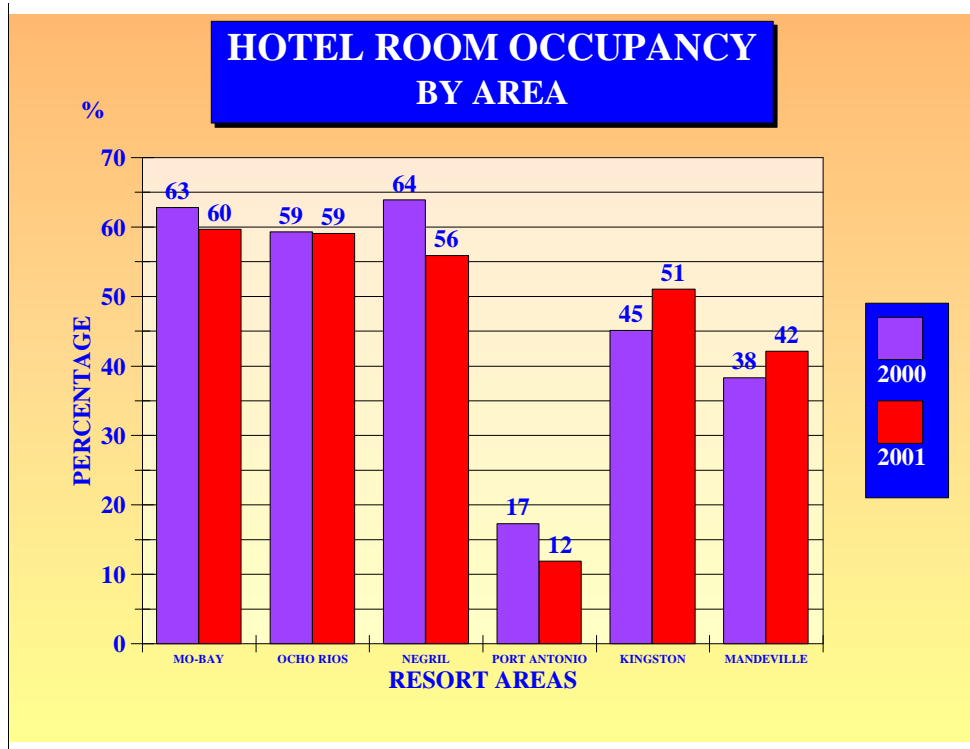


Fig.14

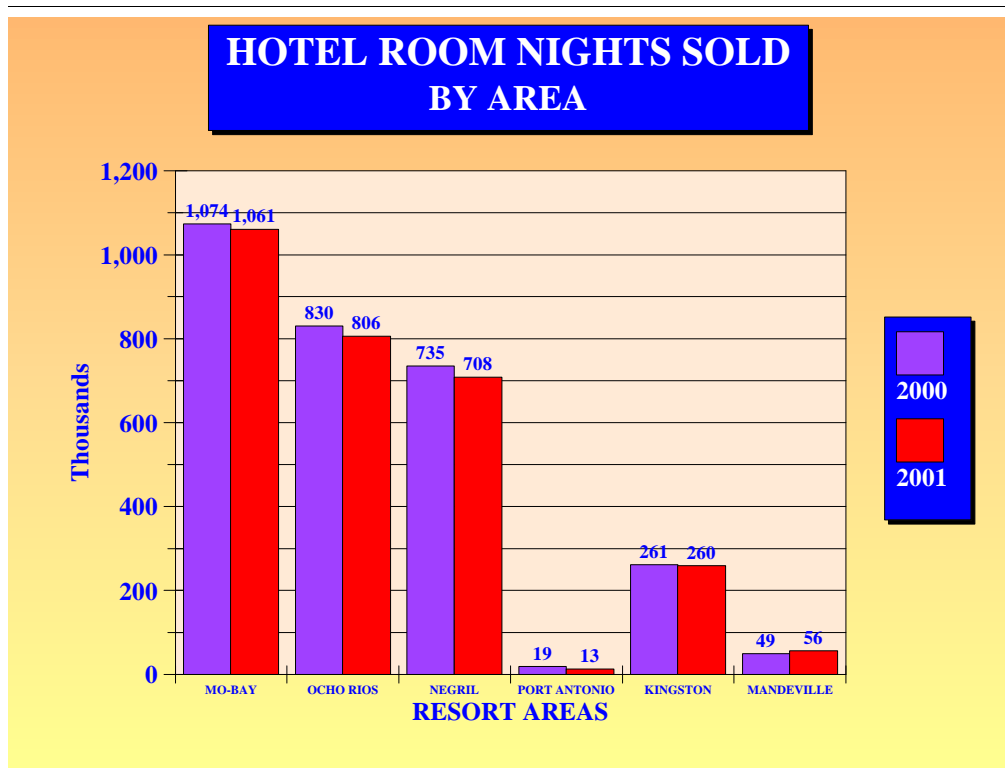


Fig.14a

TABLE 14**HOTEL ROOM AND BED NIGHTS SOLD BY MONTH, YEAR AND AREA****JAMAICA**

<u>ROOM NIGHTS SOLD</u>					<u>BED NIGHTS SOLD</u>				
	1998	1999	2000	2001	1998	1999	2000	2001	
Jan.	250,470	251,108	248,641	263,358	488,030	493,510	491,493	512,014	
Feb.	238,730	254,598	266,555	265,526	472,057	501,098	527,298	524,989	
Mar.	255,798	279,955	296,236	318,325	511,171	584,010	621,731	659,968	
Apr.	245,172	248,461	257,151	282,291	494,005	508,254	523,746	562,106	
Jan.-Apr.	990,170	1,034,122	1,068,583	1,129,500	1,965,263	2,086,872	2,164,268	2,259,077	
May.	228,052	231,775	245,784	247,340	447,078	458,796	477,983	481,534	
Jun.	221,688	231,312	250,889	252,391	437,778	461,470	500,574	491,466	
Jul.	243,328	248,226	274,005	272,530	485,676	501,046	550,771	533,799	
Aug.	249,204	261,989	256,854	259,085	501,470	534,132	516,820	508,738	
Sep.	200,980	193,762	192,613	167,196	389,472	377,503	371,191	315,087	
Oct.	213,316	209,183	227,130	180,405	412,748	407,150	445,055	340,905	
Nov.	231,321	225,663	223,670	194,557	449,679	444,894	438,684	371,656	
Dec.	228,202	208,492	227,972	200,582	455,789	415,583	456,379	389,612	
May-Dec.	1,816,091	1,810,402	1,898,917	1,774,086	3,579,690	3,600,574	3,757,457	3,432,797	
Jan-Dec.	2,806,261	2,844,524	2,967,500	2,903,586	5,544,953	5,687,446	5,921,725	5,691,874	

TABLE 14A**HOTEL ROOM AND BED % OCCUPANCY BY MONTH, YEAR AND AREA****JAMAICA**

<u>ROOM % OCCUPANCY</u>					<u>BED % OCCUPANCY</u>				
	1998	1999	2000	2001		1998	1999	2000	2001
Jan.	62.2	59.3	58.2	61.1		57.1	55.0	54.1	56.9
Feb.	65.7	66.4	66.6	67.8		61.0	61.3	61.9	63.9
Mar.	63.9	65.9	68.8	71.4		59.5	63.0	66.4	68.6
Apr.	63.3	60.5	61.7	65.5		59.7	56.9	58.4	61.4
Jan.-Apr.	63.7	63.0	64.0	66.4		59.3	59.0	60.2	62.8
May.	56.8	54.6	57.1	55.7		52.3	51.1	52.1	51.2
Jun.	57.0	56.3	60.1	58.8		52.9	53.0	56.5	54.3
Jul.	60.0	58.6	63.5	61.4		56.3	55.9	60.3	57.0
Aug.	61.0	61.8	59.5	58.3		57.8	59.6	56.0	54.4
Sep.	50.9	47.3	46.5	39.5		46.4	43.7	42.7	35.5
Oct.	52.1	49.4	53.0	42.4		47.5	45.5	49.3	38.0
Nov.	57.9	55.1	53.9	46.8		53.2	51.1	50.0	42.4
Dec.	54.7	49.0	52.9	46.8		51.6	46.3	50.4	43.1
May-Dec.	56.3	54.0	55.8	51.3		52.3	50.8	52.2	47.1
Jan-Dec.	58.7	57.0	58.5	56.3		54.6	53.5	54.9	52.3

TABLE 15**HOTEL ROOM AND BED NIGHTS SOLD BY MONTH, YEAR AND AREA****MONTEGO BAY**

<u>ROOM NIGHTS SOLD</u>					<u>BED NIGHTS SOLD</u>				
	1998	1999	2000	2001	1998	1999	2000	2001	
Jan.	79,527	83,954	85,236	105,277	153,889	159,578	164,827	205,907	
Feb.	73,964	89,266	92,482	100,158	145,581	169,638	180,491	201,895	
Mar.	82,510	92,363	104,007	118,193	169,132	187,147	209,158	246,397	
Apr.	81,263	85,716	91,909	107,659	163,928	174,202	184,577	224,097	
Jan.-Apr.	317,264	351,299	373,634	431,287	632,530	690,565	739,053	878,296	
May.	68,842	76,322	84,563	95,386	133,414	149,579	164,135	193,981	
Jun.	67,140	75,707	90,452	93,575	131,857	150,943	177,723	185,786	
Jul.	78,821	81,274	98,193	102,517	156,423	165,926	201,714	204,495	
Aug.	83,130	90,557	96,316	98,994	165,528	187,034	196,447	197,835	
Sep.	63,011	61,175	71,634	54,866	121,868	118,737	139,147	104,386	
Oct.	69,335	68,763	80,191	53,438	134,099	132,546	157,541	102,553	
Nov.	78,689	79,874	86,887	60,830	150,990	157,343	168,176	122,078	
Dec.	77,413	74,161	91,630	69,618	152,892	147,228	184,816	138,752	
May-Dec.	586,381	607,833	699,866	629,224	1,147,071	1,209,336	1,389,699	1,249,866	
Jan-Dec.	903,645	959,132	1,073,500	1,060,511	1,779,601	1,899,901	2,128,752	2,128,162	

TABLE 15A**HOTEL ROOM AND BED % OCCUPANCY BY MONTH, YEAR AND AREA****MONTEGO BAY**

<u>ROOM NIGHTS SOLD</u>					<u>BED NIGHTS SOLD</u>				
	1998	1999	2000	2001	1998	1999	2000	2001	
Jan.	62.0	61.3	61.9	68.4	56.4	55.8	57.4	61.8	
Feb.	63.9	72.2	71.7	71.9	59.1	65.7	67.1	66.6	
Mar.	64.3	67.4	73.9	76.5	61.5	65.4	70.8	73.3	
Apr.	65.5	64.7	67.5	72.1	62.0	61.8	62.9	68.6	
Jan.-Apr.	63.9	66.3	69.3	72.2	59.7	62.1	64.6	67.6	
May.	53.7	55.7	60.1	61.8	49.6	52.3	55.6	58.1	
Jun.	54.1	57.1	66.4	63.0	50.7	54.3	62.6	58.1	
Jul.	61.5	59.6	70.0	66.8	58.2	58.2	69.0	62.3	
Aug.	64.9	66.4	68.4	63.4	61.5	65.4	65.2	60.2	
Sep.	50.8	46.3	48.2	36.1	46.8	43.0	44.7	32.9	
Oct.	54.1	50.2	52.1	37.6	49.9	46.3	48.9	33.8	
Nov.	63.0	60.3	58.3	44.6	58.0	55.7	53.3	41.6	
Dec.	58.1	53.4	59.1	48.7	55.0	50.8	57.1	45.3	
May-Dec.	57.5	56.1	59.8	53.4	53.7	53.3	56.8	49.4	
Jan-Dec.	59.6	59.5	62.8	59.7	55.7	56.2	59.3	55.6	

TABLE 16**HOTEL ROOM AND BED NIGHTS SOLD BY MONTH, YEAR AND AREA****OCHO RIOS**

<u>ROOM NIGHTS SOLD</u>					<u>BED NIGHTS SOLD</u>				
	1998	1999	2000	2001	1998	1999	2000	2001	
Jan.	78,802	72,409	69,400	69,494	160,653	155,126	150,613	142,328	
Feb.	77,162	73,806	77,833	74,055	159,507	156,983	166,214	151,638	
Mar.	78,589	79,144	82,432	84,110	158,018	169,549	179,135	172,671	
Apr.	79,560	74,203	75,866	78,383	171,556	162,432	163,768	160,314	
Jan.-Apr.	314,113	299,562	305,531	306,042	649,734	644,090	659,730	626,951	
May.	77,577	69,389	72,392	67,404	163,415	149,234	152,450	134,427	
Jun.	77,642	75,293	80,255	71,865	163,807	160,590	170,945	147,528	
Jul.	74,150	78,914	80,444	78,600	160,014	168,567	168,954	160,305	
Aug.	79,310	77,600	72,819	73,024	172,036	168,898	150,969	150,657	
Sep.	66,963	57,672	49,010	48,284	140,559	120,215	96,876	95,482	
Oct.	68,609	58,883	63,217	53,713	143,552	124,028	129,257	106,815	
Nov.	67,568	61,936	53,698	54,425	141,102	131,762	110,787	106,907	
Dec.	67,819	55,567	52,418	53,069	142,655	119,545	108,364	107,518	
May-Dec.	579,638	535,254	524,253	500,384	1,227,140	1,142,839	1,088,602	1,009,639	
Jan-Dec.	893,751	834,816	829,784	806,426	1,876,874	1,786,929	1,748,332	1,636,590	

TABLE 16A**HOTEL ROOM AND BED % OCCUPANCY BY MONTH, YEAR AND AREA****OCHO RIOS**

	<u>ROOM % OCCUPANCY</u>				<u>BED % OCCUPANCY</u>			
	1998	1999	2000	2001	1998	1999	2000	2000
Jan.	65.4	60.6	56.3	61.0	58.5	57.4	53.2	59.2
Feb.	70.9	68.3	57.4	70.6	64.3	64.2	62.6	68.1
Mar.	66.3	66.2	66.8	72.4	58.5	62.6	63.1	70.1
Apr.	69.3	64.5	63.5	69.7	65.6	62.1	59.5	67.3
Jan.-Apr.	67.9	64.8	63.4	68.4	61.6	61.5	59.6	66.2
May.	64.5	58.4	58.7	58.2	59.7	55.3	53.7	54.7
Jun.	66.8	65.2	67.0	64.1	61.8	61.3	62.1	62.2
Jul.	62.3	66.4	64.6	67.5	59.1	62.3	59.7	64.8
Aug.	66.7	65.3	58.8	62.7	63.6	62.6	53.4	61.3
Sep.	58.2	50.1	47.1	43.7	53.7	46.0	41.9	41.9
Oct.	57.3	49.5	58.5	46.1	52.7	46.0	53.6	43.5
Nov.	58.3	53.8	51.3	48.1	53.6	50.5	47.4	44.8
Dec.	56.2	46.7	40.0	45.5	52.3	44.3	44.5	43.7
May-Dec.	61.3	56.9	57.2	54.5	57.1	53.6	52.5	52.2
Jan-Dec.	63.5	59.5	59.3	59.1	58.6	56.2	55.0	56.8

TABLE 17**HOTEL ROOM AND BED NIGHTS SOLD BY MONTH, YEAR AND AREA****NEGRIL**

<u>ROOM NIGHTS SOLD</u>					<u>BED NIGHTS SOLD</u>				
	1998	1999	2000	2001	1998	1999	2000	2001	
Jan.	59,906	66,361	67,765	63,207	123,845	136,167	136,657	127,950	
Feb.	58,406	64,080	68,911	65,845	121,685	133,773	140,505	133,329	
Mar.	64,472	75,445	78,575	82,602	139,736	178,872	187,585	193,100	
Apr.	55,091	60,931	62,974	63,751	113,744	128,756	131,240	131,413	
Jan.-Apr.	237,875	266,817	278,225	275,405	499,010	577,568	595,987	585,792	
May.	54,766	60,395	59,944	56,911	111,771	122,227	120,007	116,240	
Jun.	51,633	56,535	54,896	58,091	104,478	114,436	112,419	118,466	
Jul.	58,437	57,956	63,626	61,551	118,590	119,263	129,321	125,298	
Aug.	58,371	63,148	59,945	59,457	120,148	131,071	123,513	122,165	
Sep.	46,780	51,619	47,758	41,268	92,206	103,918	97,661	83,901	
Oct.	50,656	55,617	56,109	46,711	99,979	112,649	118,003	94,714	
Nov.	58,184	57,753	57,386	54,345	117,668	117,019	120,908	110,525	
Dec.	57,380	54,363	57,374	54,207	119,403	110,431	120,784	970,706	
May-Dec.	436,207	457,386	457,038	431,665	884,243	931,014	942,616	882,015	
Jan-Dec.	674,082	724,203	735,263	707,070	1,383,253	1,508,582	1,538,603	1,467,807	

TABLE 17A**HOTEL ROOM AND BED % OCCUPANCY BY MONTH, YEAR AND AREA****NEGRIL**

<u>ROOM % OCCUPANCY</u>					<u>BED % OCCUPANCY</u>				
	1998	1999	2000	2001	1998	1999	2000	2001	
Jan.	68.4	68.0	69.5	64.4	66.0	63.5	64.6	62.8	
Feb.	74.2	71.3	75.5	74.3	71.1	66.8	70.8	71.6	
Mar.	73.8	75.7	80.6	74.5	73.3	73.2	81.6	74.4	
Apr.	65.3	63.3	66.7	59.4	62.5	56.4	63.7	55.7	
Jan.-Apr.	70.4	69.6	73.1	68.0	68.2	65.1	70.5	66.1	
May.	63.1	60.7	61.5	51.5	59.1	56.7	56.9	47.9	
Jun.	61.4	58.7	58.2	54.3	57.1	55.2	55.1	50.4	
Jul.	63.9	58.3	65.2	55.7	59.4	55.7	61.3	51.6	
Aug.	62.0	63.5	61.5	53.8	59.0	61.3	58.5	50.3	
Sep.	51.4	54.7	50.8	40.1	46.8	50.9	48.0	36.9	
Oct.	53.8	56.5	57.5	44.7	49.1	53.4	55.9	41.0	
Nov.	62.6	60.6	60.8	51.7	58.6	57.4	59.2	47.8	
Dec.	59.7	55.2	58.8	49.1	57.5	52.4	57.3	45.7	
May-Dec.	59.7	58.5	59.3	50.2	55.8	55.4	56.6	46.5	
Jan-Dec.	63.1	62.1	63.9	55.9	59.7	58.8	61.2	52.8	

TABLE 18**HOTEL ROOM AND BED NIGHTS SOLD BY MONTH, YEAR AND AREA****KINGSTON**

<u>ROOM NIGHTS SOLD</u>					<u>BED NIGHTS SOLD</u>				
	1998	1999	2000	2001	1998	1999	2000	2001	
Jan.	25,005	20,659	20,493	19,693	36,086	29,314	29,058	26,207	
Feb.	21,906	19,811	21,336	19,600	32,100	27,458	29,791	27,639	
Mar.	24,291	25,669	25,436	26,965	33,858	36,292	36,417	36,653	
Apr.	23,550	21,283	21,128	26,532	34,482	31,695	35,058	36,013	
Jan.-Apr.	94,752	87,422	88,393	92,790	136,526	124,759	130,324	126,512	
May.	21,901	20,131	22,960	22,419	30,763	28,513	31,843	28,311	
Jun.	20,022	19,396	19,628	23,406	28,412	28,146	30,066	30,130	
Jul.	26,428	23,568	25,540	23,149	40,494	35,775	39,553	31,801	
Aug.	23,261	23,847	22,086	21,318	34,501	34,991	35,376	27,587	
Sep.	19,388	19,015	19,158	18,621	26,796	27,667	28,632	24,691	
Oct.	19,677	21,150	22,655	21,721	26,505	29,854	32,079	29,167	
Nov.	20,709	20,394	20,209	19,045	29,555	29,333	29,338	22,873	
Dec.	17,876	19,105	20,297	17,263	26,991	28,434	30,956	21,854	
May-Dec.	169,262	166,606	172,533	166,942	244,017	242,713	257,843	216,414	
Jan-Dec.	264,014	254,028	260,926	259,732	367,472	388,167	342,926	342,926	

TABLE 18A**HOTEL ROOM AND BED % OCCUPANCY BY MONTH, YEAR AND AREA****KINGSTON**

<u>ROOM % OCCUPANCY</u>					<u>BED % OCCUPANCY</u>				
	1998	1999	2000	2001	1998	1999	2000	2001	
Jan.	52.5	42.1	41.8	43.8	42.3	33.5	33.2	32.2	
Feb.	51.0	44.7	46.5	48.2	41.8	34.8	36.4	37.6	
Mar.	51.0	52.3	51.9	61.4	39.8	41.5	41.6	46.2	
Apr.	51.1	44.8	44.5	63.4	41.9	37.4	41.4	47.8	
Jan.-Apr.	51.4	46.1	46.2	54.2	41.4	36.8	38.1	40.9	
May.	46.0	41.0	46.8	51.8	36.1	32.6	36.4	36.3	
Jun.	43.5	40.9	41.4	55.9	34.5	33.2	35.5	40.0	
Jul.	55.2	48.1	52.1	53.5	47.6	40.9	45.2	40.8	
Aug.	48.6	48.6	45.0	49.3	40.5	40.0	40.4	35.4	
Sep.	42.4	40.1	40.4	44.5	33.0	32.6	33.8	32.8	
Oct.	41.6	43.1	46.2	50.2	31.5	34.1	36.6	37.4	
Nov.	44.7	43.0	42.6	45.5	35.9	34.6	34.6	30.3	
Dec.	37.3	39.0	41.4	45.1	31.7	32.5	35.3	32.1	
May-Dec.	44.9	43.0	44.5	49.6	36.4	35.1	37.3	35.7	
Jan-Dec.	47.1	44.0	45.1	51.1	38.1	35.7	37.6	37.5	

TABLE 19**HOTEL ROOM AND BED NIGHTS SOLD BY MONTH, YEAR AND AREA****PORT ANTONIO**

<u>ROOM NIGHTS SOLD</u>					<u>BED NIGHTS SOLD</u>				
	1998	1999	2000	2001		1998	1999	2000	2001
Jan.	3,357	2,934	1,864	1,218		6,466	5,589	3,753	2,228
Feb.	3,673	2,501	1,938	1,537		6,749	4,658	3,631	2,972
Mar.	2,924	2,723	1,405	1,386		5,326	5,175	2,661	2,703
Apr.	2,509	2,095	1,609	1,411		4,846	4,029	3,194	2,826
Jan.-Apr.	12,463	10,253	6,816	5,552		23,387	19,451	13,239	10,729
May.	2,171	1,971	1,449	933		3,894	3,490	2,790	1,753
Jun.	1,629	1,511	1,396	1,303		2,913	2,612	2,681	2,523
Jul.	2,031	2,317	1,610	1,101		3,888	4,213	3,104	2,137
Aug.	1,936	2,765	1,654	1,074		3,681	5,348	3,301	2,111
Sep.	1,668	1,366	1,353	512		2,996	2,436	2,531	958
Oct.	1,588	1,423	1,328	687		3,072	2,637	2,535	1,308
Nov.	2,328	1,990	1,337	667		4,464	3,653	2,588	1,215
Dec.	3,148	1,659	1,714	864		6,033	3,268	3,303	1,685
May-Dec.	16,499	15,002	11,841	7,141		30,941	27,657	22,833	13,690
Jan-Dec.	28,962	25,255	18,657	12,693		54,328	47,108	36,072	24,419

TABLE 19A**HOTEL ROOM AND BED % OCCUPANCY BY MONTH, YEAR AND AREA****PORT ANTONIO**

<u>ROOM % OCCUPANCY</u>					<u>BED % OCCUPANCY</u>				
	1998	1999	2000	2001	1998	1999	2000	2001	
Jan.	34.6	30.3	20.4	13.4	33.9	30.0	21.2	12.7	
Feb.	41.9	30.3	22.7	18.7	39.2	29.2	22.0	18.8	
Mar.	30.1	29.8	15.4	15.3	27.9	29.3	15.1	15.4	
Apr.	26.7	23.7	18.2	16.0	26.3	23.6	18.7	16.6	
Jan.-Apr.	32.2	28.5	19.1	15.8	31.7	28.1	19.2	15.8	
May.	22.4	21.5	15.8	10.3	20.4	19.8	15.8	10.0	
Jun.	17.3	17.1	15.8	14.8	15.8	15.3	15.7	15.0	
Jul.	20.9	25.3	17.6	12.1	20.4	23.8	17.6	12.2	
Aug.	20.0	30.2	18.1	11.8	18.3	30.3	18.7	12.0	
Sep.	17.8	15.4	15.3	5.8	16.2	14.2	14.8	5.6	
Oct.	16.4	15.6	14.5	7.6	16.1	14.9	14.3	7.5	
Nov.	24.8	22.5	15.1	7.6	24.2	21.4	15.1	7.2	
Dec.	32.4	18.1	18.7	9.5	31.6	18.5	18.7	9.6	
May-Dec.	21.5	20.8	16.4	9.9	20.4	19.8	16.4	9.9	
Jan-Dec.	25.4	23.4	17.3	11.5	21.4	22.5	17.3	11.8	

TABLE 20**HOTEL ROOM AND BED NIGHTS SOLD BY MONTH, YEAR AND AREA****MANDEVILLE/SOUTH COAST**

<u>ROOM NIGHTS SOLD</u>					<u>BED NIGHTS SOLD</u>				
	1998	1999	2000	2001	1998	1999	2000	2001	
Jan.	3,873	4,791	3,883	4,469	7,091	7,736	6,585	7,394	
Feb.	3,619	5,134	4,055	4,331	6,435	8,588	6,666	7,516	
Mar.	3,012	4,611	4,381	5,069	5,101	6,975	6,775	8,444	
Apr.	3,199	4,233	3,665	4,555	5,449	7,140	5,909	7,443	
Jan.-Apr.	13,703	18,769	15,984	18,424	24,076	30,439	25,935	30,797	
May.	2,795	3,567	4,476	4,287	3,821	5,753	6,758	6,822	
Jun.	3,622	2,870	4,262	4,151	6,311	4,743	6,740	7,033	
Jul.	3,461	4,197	4,592	5,612	6,267	7,302	8,125	9,763	
Aug.	3,196	4,072	4,034	5,218	5,576	6,790	7,214	8,383	
Sep.	3,170	2,915	3,700	3,645	5,047	4,530	6,344	5,669	
Oct.	3,451	3,347	3,630	4,135	5,541	5,436	5,640	6,348	
Nov.	3,843	3,716	4,153	5,245	5,900	5,784	6,887	8,058	
Dec.	4,566	3,637	4,539	5,561	7,815	6,677	8,156	8,833	
May-Dec.	28,104	28,321	33,386	37,854	46,278	47,015	55,864	60,909	
Jan-Dec.	41,807	47,090	49,370	56,278	70,354	77,454	81,799	91,706	

TABLE 20A**HOTEL ROOM AND BED % OCCUPANCY BY MONTH, YEAR AND AREA****MANDEVILLE/SOUTHCOAST**

<u>ROOM % OCCUPANCY</u>					<u>BED % OCCUPANCY</u>				
	1998	1999	2000	2001	1998	1999	2000	2001	
Jan.	42.9	45.5	36.5	39.3	36.7	36.0	36.0	32.4	
Feb.	44.4	53.9	40.2	42.1	36.9	44.3	44.3	36.5	
Mar.	33.4	43.7	40.6	44.6	26.4	32.5	32.5	37.0	
Apr.	36.6	41.5	35.1	41.4	29.2	34.3	34.3	33.7	
Jan.-Apr.	39.2	46.0	38.1	41.8	32.2	36.6	36.6	34.9	
May.	31.0	33.6	41.3	37.9	19.8	26.5	26.5	30.1	
Jun.	41.5	28.0	40.3	37.9	33.8	22.6	22.6	32.3	
Jul.	38.4	39.6	41.7	49.6	32.4	33.7	33.7	43.4	
Aug.	33.5	37.5	36.7	46.1	27.9	30.9	30.9	37.2	
Sep.	32.5	27.8	34.4	33.3	25.1	21.3	21.3	26.0	
Oct.	34.6	30.9	32.7	36.5	26.7	24.7	24.7	28.2	
Nov.	39.8	35.4	38.7	47.9	29.4	27.2	27.2	37.0	
Dec.	45.7	33.5	40.9	49.1	37.6	30.4	30.4	39.2	
May-Dec.	37.1	33.3	38.4	42.3	29.1	27.2	27.2	34.2	
Jan-Dec.	37.8	37.5	38.3	42.2	30.1	30.3	30.3	34.4	

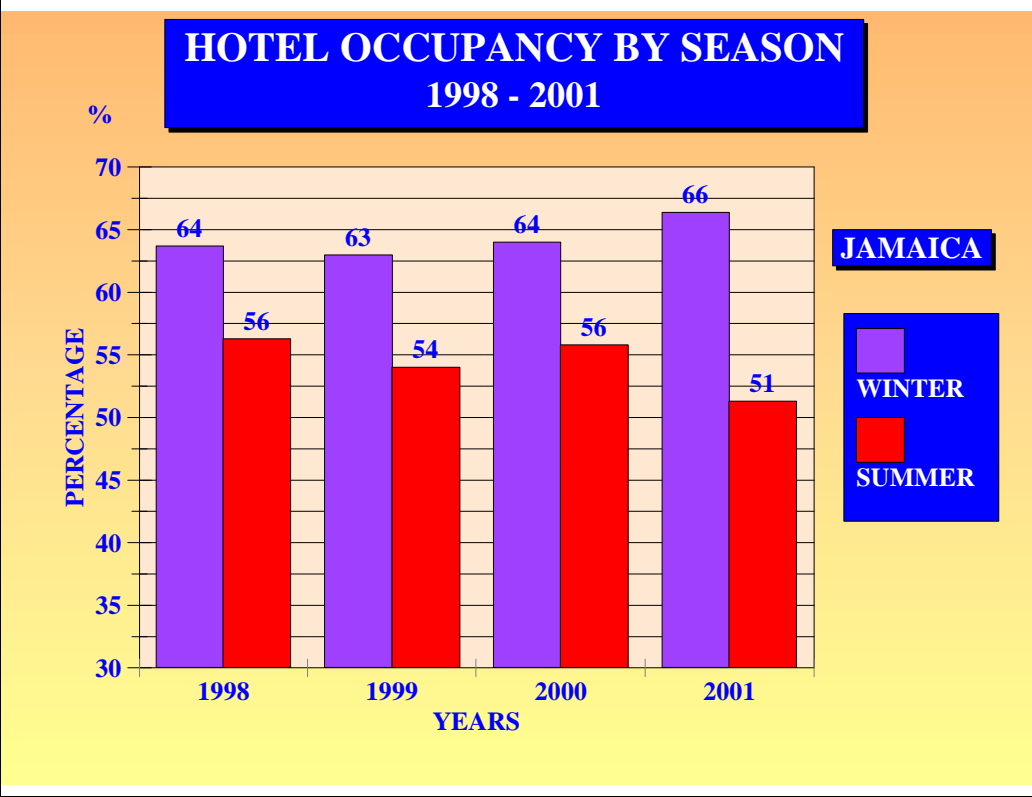


Fig. 15

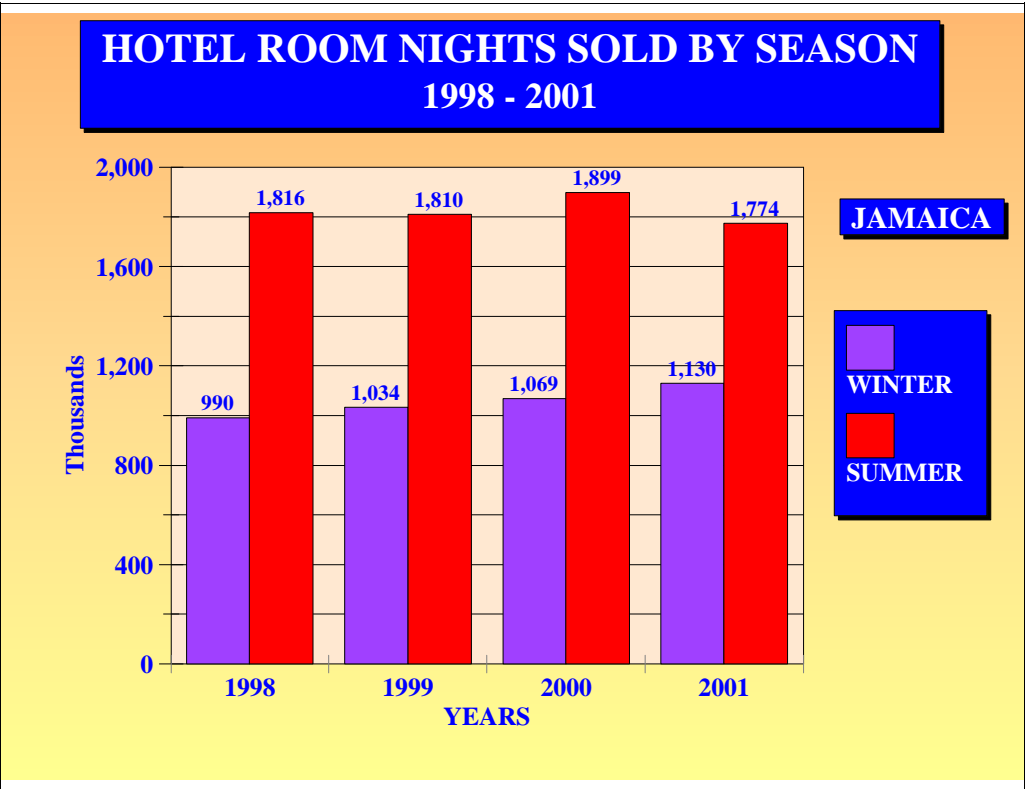


Fig. 15a

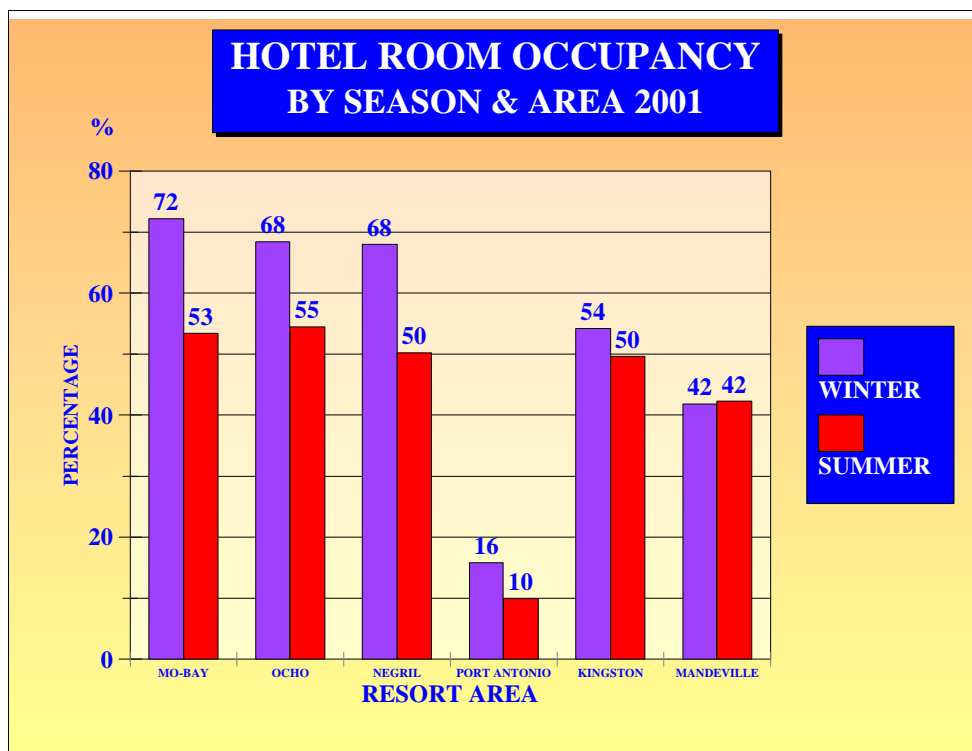


Fig. 15b

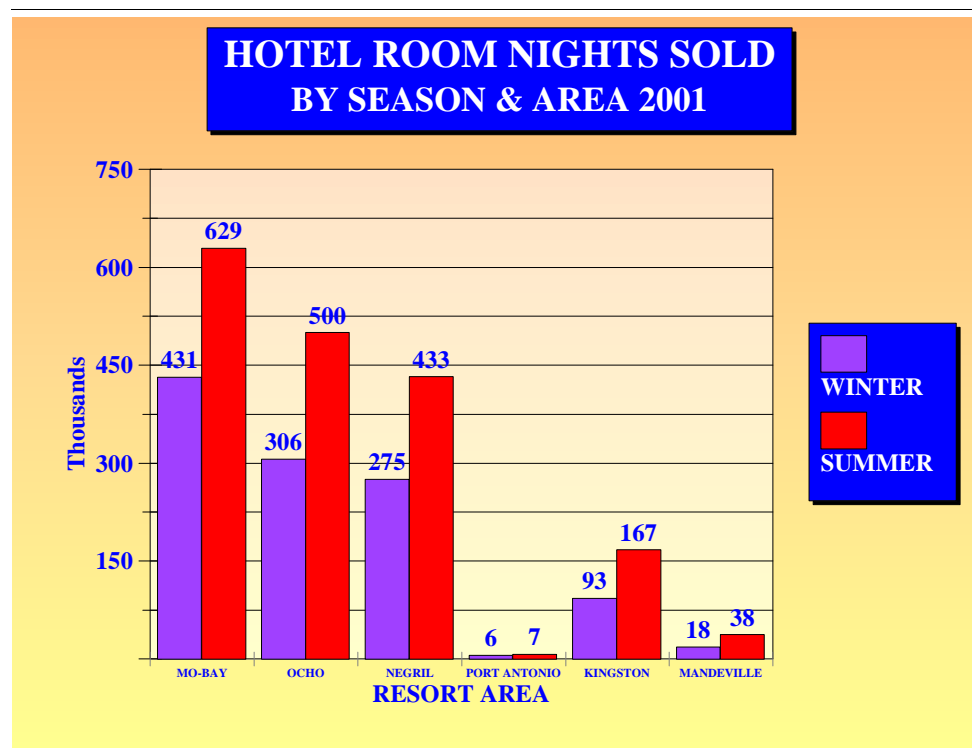


Fig. 15c

TABLE 21**HOTEL ROOM NIGHTS SOLD BY MONTH, YEAR AND CATEGORY****UNDER 100 ROOMS**

<u>LESS THAN 50 ROOMS</u>					<u>BETWEEN 51 - 100 ROOMS</u>				
	1998	1999	2000	2001		1998	1999	2000	2001
Jan.	28,675	29,939	29,211	25,339		38,969	36,566	29,228	29,756
Feb.	26,385	31,704	30,423	27,797		38,189	38,183	30,940	32,255
Mar.	28,468	38,482	37,051	35,838		42,496	43,925	37,512	40,954
Apr.	21,609	25,819	24,971	23,717		36,720	32,059	27,236	29,668
Jan.-Apr.	105,137	125,944	121,656	112,691		156,374	150,733	124,916	132,633
May.	21,427	23,384	22,854	19,908		33,635	31,261	23,146	21,736
Jun.	21,068	22,082	22,523	18,921		33,248	31,152	23,608	21,929
Jul.	24,848	27,877	25,643	22,345		36,233	33,507	28,868	24,365
Aug.	26,117	29,908	26,575	23,217		39,169	36,259	30,020	28,334
Sep.	20,142	20,180	21,456	15,244		28,118	27,114	21,432	16,403
Oct.	20,956	21,256	22,163	15,670		28,603	26,790	24,769	16,557
Nov.	25,121	22,751	20,435	17,758		34,056	27,400	23,519	18,814
Dec.	28,346	25,584	25,235	21,237		34,374	24,893	25,750	23,951
May-Dec.	188,025	193,022	186,884	154,300		267,436	238,376	201,112	172,089
Jan-Dec.	293,162	318,966	308,540	266,991		423,810	389,109	326,028	304,722

TABLE 21A**HOTEL ROOM % OCCUPANCY BY MONTH, YEAR AND CATEGORY****UNDER 100 ROOMS**

<u>LESS THAN 50 ROOMS</u>					<u>BETWEEN 51 - 100 ROOMS</u>				
	1998	1999	2000	2001		1998	1999	2000	2001
Jan.	42.9	42.0	41.5	35.2		57.0	54.9	45.7	44.2
Feb.	43.7	48.6	46.1	42.7		62.3	63.0	51.7	51.3
Mar.	42.6	53.3	52.5	50.0		64.3	65.4	56.0	58.8
Apr.	33.4	37.3	36.6	34.5		57.5	49.4	42.0	44.0
Jan.-Apr.	40.7	45.3	44.5	40.6		60.2	58.1	49.0	49.6
May.	32.3	32.7	32.4	28.1		49.7	46.6	34.6	31.2
Jun.	32.8	31.9	33.0	27.6		50.7	47.7	36.2	32.9
Jul.	37.9	38.9	35.7	31.5		53.1	50.4	43.5	35.4
Aug.	39.6	41.6	37.5	32.7		57.9	54.5	44.8	41.2
Sep.	31.5	29.4	31.4	22.2		42.9	42.1	33.3	24.6
Oct.	31.4	30.0	31.1	22.1		42.2	40.3	37.3	25.4
Nov.	37.8	33.1	29.6	25.9		51.6	42.6	36.6	29.8
Dec.	40.8	36.1	35.4	29.9		50.4	37.0	38.5	34.9
May-Dec.	35.6	34.3	33.2	27.5		49.8	45.2	38.1	32.0
Jan-Dec.	37.2	37.9	36.9	31.9		53.2	49.4	41.6	37.9

TABLE 22**HOTEL ROOM NIGHTS SOLD BY MONTH, YEAR AND CATEGORY****OVER 100 ROOMS**

<u>BETWEEN 101 - 200 ROOMS</u>					<u>OVER 200 ROOMS</u>				
	1998	1999	2000	2001	1998	1999	2000	2001	
Jan.	58,079	55,968	67,495	70,757	124,747	128,635	122,706	137,506	
Feb.	58,781	54,715	71,236	69,391	115,375	129,998	133,956	136,082	
Mar.	59,290	60,348	75,441	79,852	125,544	137,200	146,232	161,641	
Apr.	60,262	55,808	71,661	73,014	126,581	134,775	133,283	155,892	
Jan.-Apr.	236,412	226,839	285,833	293,014	492,247	530,608	536,177	591,121	
May.	54,242	51,966	67,151	64,878	118,748	125,164	132,634	140,817	
Jun.	53,604	51,336	67,860	64,505	113,768	126,742	136,897	147,034	
Jul.	58,941	53,758	71,687	69,751	123,306	133,084	147,808	156,069	
Aug.	58,472	59,428	72,325	63,921	125,446	136,396	127,933	143,612	
Sep.	50,165	47,067	56,733	41,940	102,555	99,400	92,991	93,610	
Oct.	54,436	50,795	62,893	42,290	109,321	110,342	117,304	105,888	
Nov.	58,354	55,828	63,648	48,356	113,790	119,684	116,068	109,629	
Dec.	55,615	49,031	61,083	50,275	109,867	108,983	115,902	105,119	
May-Dec.	443,829	419,209	523,380	445,916	916,801	959,795	987,537	1,001,778	
Jan-Dec.	680,241	646,048	809,213	738,930	1,409,048	1,490,403	1,523,714	1,592,899	

TABLE 22A**HOTEL ROOM % OCCUPANCY BY MONTH, YEAR AND CATEGORY****OVER 100 ROOMS**

<u>BETWEEN 101 - 200 ROOMS</u>					<u>OVER 200 ROOMS</u>				
	1998	1999	2000	2001		1998	1999	2000	2001
Jan.	61.9	61.1	64.1	72.4		71.9	66.4	65.3	70.8
Feb.	69.3	66.1	72.3	78.6		73.6	74.3	76.2	77.5
Mar.	63.0	65.8	71.6	81.7		72.3	70.8	77.8	78.2
Apr.	66.2	62.8	70.3	77.2		75.3	71.9	73.3	77.9
Jan.-Apr.	65.0	63.9	69.8	77.5		73.3	70.8	73.3	76.1
May.	57.8	56.6	63.7	66.6		68.4	64.6	70.6	68.2
Jun.	59.0	57.8	66.6	68.5		67.7	67.6	75.3	73.6
Jul.	62.8	58.5	68.1	71.3		69.4	68.7	78.7	75.6
Aug.	62.3	64.7	68.7	65.3		69.4	70.4	68.0	68.7
Sep.	55.3	53.0	56.0	47.4		58.6	53.0	51.7	46.3
Oct.	58.0	55.2	59.7	45.1		60.4	56.9	63.1	53.9
Nov.	64.1	62.7	62.4	51.1		64.7	63.8	64.6	57.8
Dec.	56.7	53.2	57.4	54.2		60.5	55.9	62.2	53.6
May-Dec.	59.5	57.7	62.7	58.9		64.9	62.6	66.7	62.4
Jan-Dec.	61.3	59.7	65.0	65.1		67.6	65.3	68.9	66.9

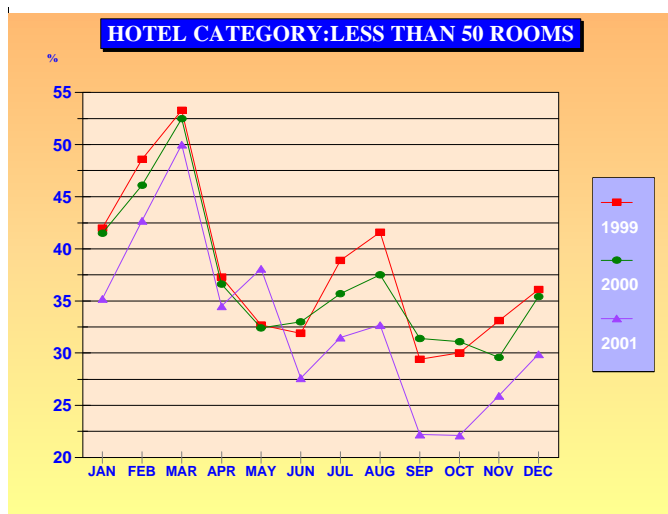


Fig.16

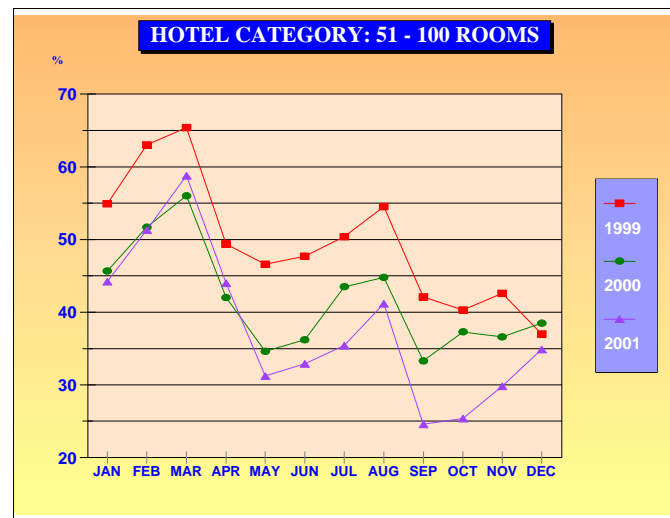


Fig.16a

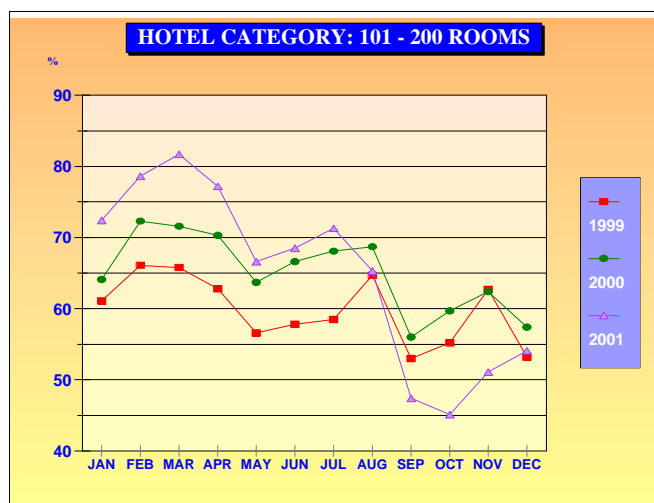


Fig.16b

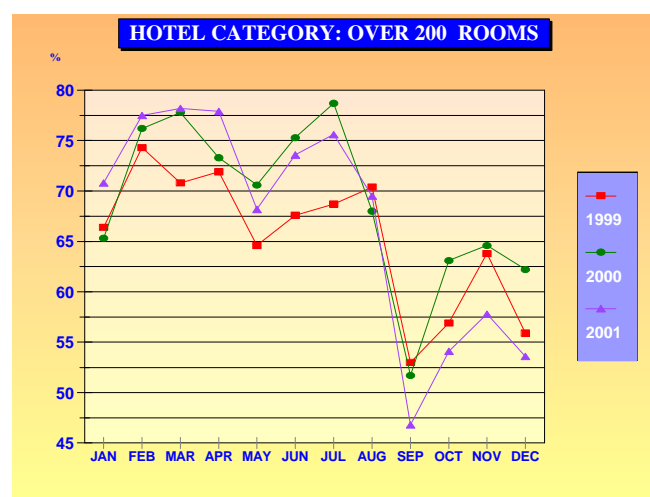


Fig.16c

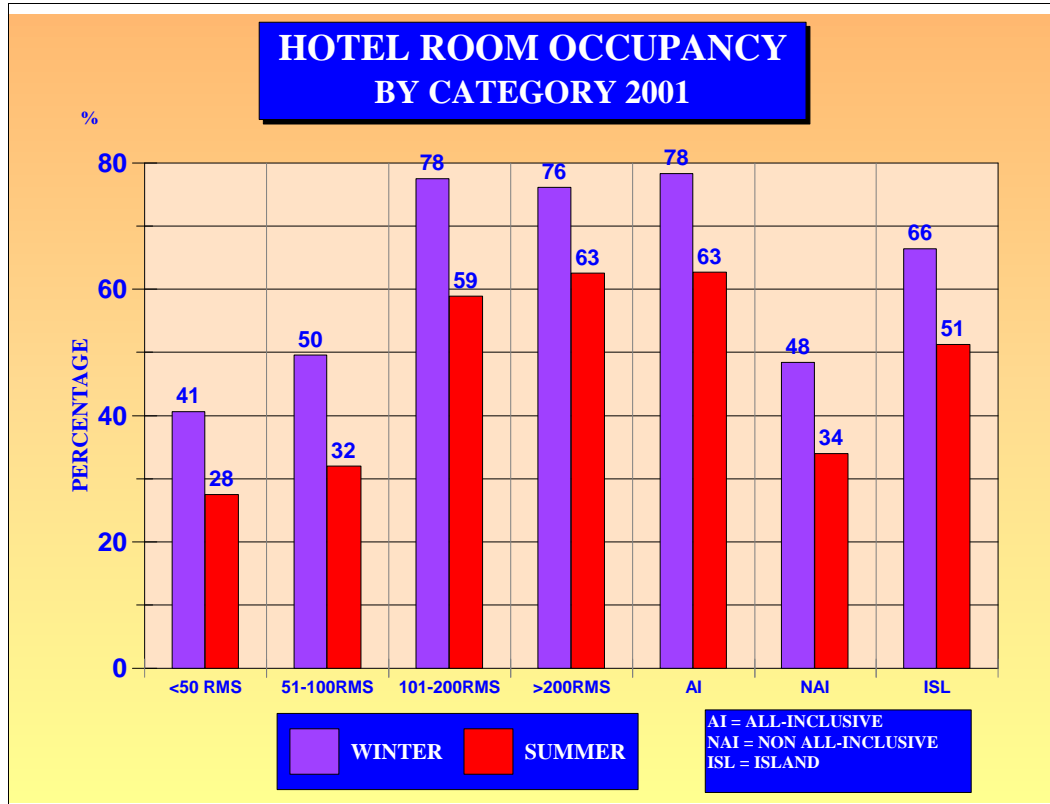


Fig. 17

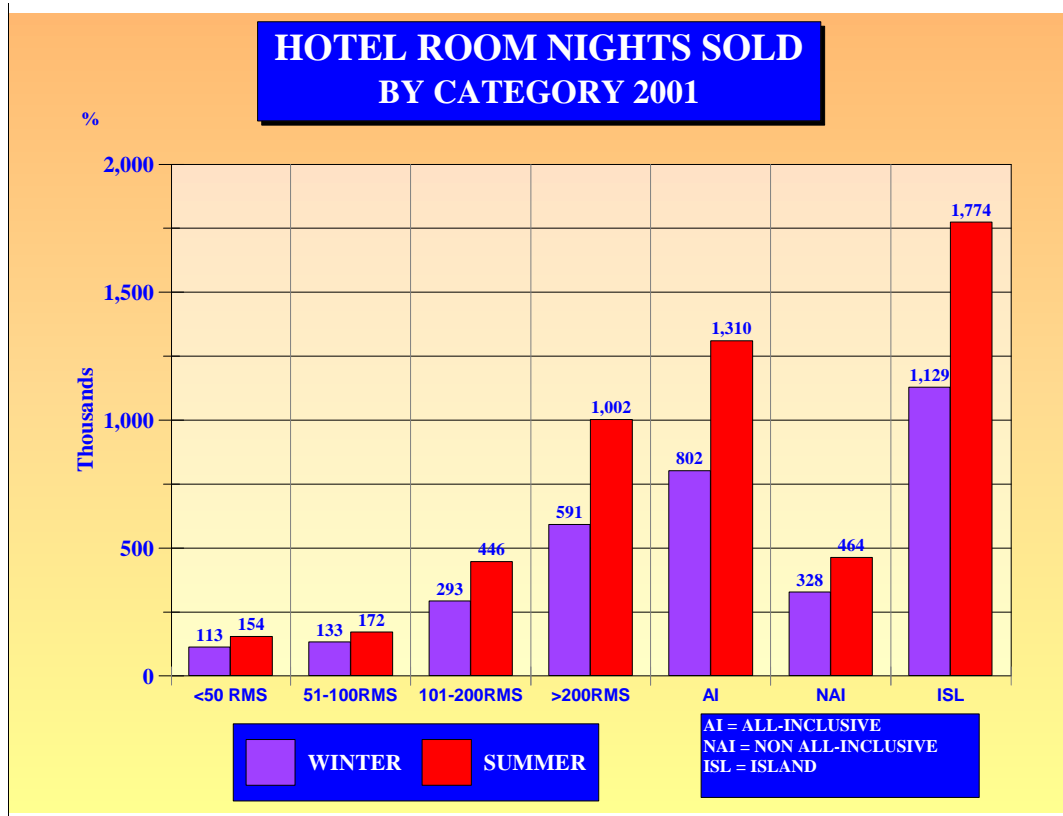


Fig. 17a

TABLE 23**HOTEL ROOM NIGHTS SOLD BY CATEGORY****ALL -INCLUSIVE / NON ALL-INCLUSIVE**

<u>ALL-INCLUSIVE</u>					<u>NON ALL-INCLUSIVE</u>				
	1998	1999	2000	2001	1998	1999	2000	2001	
Jan.	166,248	178,756	180,881	189,880	84,222	72,352	67,760	73,478	
Feb.	160,607	179,346	195,053	188,966	78,123	75,253	71,501	76,559	
Mar.	169,537	190,273	208,922	217,317	86,261	89,681	87,314	101,007	
Apr.	172,162	183,266	194,289	205,724	73,010	65,195	62,862	76,567	
Jan.-Apr.	668,554	731,641	779,145	801,887	321,616	302,481	289,437	327,611	
May.	159,511	171,877	186,515	184,118	68,541	59,898	59,270	63,221	
Jun.	155,787	173,600	193,030	192,224	65,901	57,712	57,858	60,166	
Jul.	165,820	180,758	205,703	206,629	77,508	67,467	68,303	65,901	
Aug.	169,914	187,482	189,762	191,123	79,290	74,507	67,091	67,962	
Sep.	140,098	141,459	142,131	121,682	60,882	52,302	50,481	45,515	
Oct.	150,657	153,371	163,537	130,569	62,659	55,811	63,593	49,837	
Nov.	161,429	166,852	163,325	142,075	69,892	58,811	60,345	52,481	
Dec.	155,715	148,293	157,421	141,865	72,487	60,199	70,549	58,618	
May-Dec.	1,258,931	1,323,692	1,401,424	1,310,285	557,160	486,707	497,490	463,701	
Jan-Dec.	1,927,485	2,055,333	2,180,569	2,112,172	878,776	789,188	786,927	791,312	

Note* All-Inclusive category includes hotels which offer Mixed package plans

TABLE 23**HOTEL ROOM % OCCUPANCY BY MONTH AND YEAR****ALL -INCLUSIVE / NON ALL-INCLUSIVE**

<u>ALL-INCLUSIVE</u>					<u>NON ALL-INCLUSIVE</u>				
	1998	1999	2000	2001	1998	1999	2000	2001	
Jan.	71.4	69.1	68.9	75.8	49.6	43.9	41.1	38.8	
Feb.	76.5	76.2	79.4	82.9	50.9	50.7	46.3	44.6	
Mar.	72.9	73.0	78.6	82.0	51.3	54.6	52.9	54.3	
Apr.	76.6	72.7	75.6	79.7	44.9	41.2	39.4	42.6	
Jan.-Apr.	74.3	72.7	71.0	80.1	49.2	47.6	45.0	45.1	
May.	68.7	65.9	70.2	69.0	40.5	36.6	35.9	34.1	
Jun.	69.3	68.7	75.0	75.6	40.2	36.5	36.2	31.1	
Jul.	70.0	69.3	77.4	79.2	46.1	41.4	41.2	32.1	
Aug.	70.9	71.9	71.4	72.5	47.0	45.6	40.6	33.7	
Sep.	60.4	56.1	58.8	49.2	37.3	33.3	29.3	22.9	
Oct.	62.9	58.8	65.4	53.4	37.0	34.3	35.6	25.2	
Nov.	69.0	66.1	67.4	58.2	42.3	37.4	34.9	28.9	
Dec.	63.4	56.6	62.5	54.7	42.2	36.8	39.4	33.5	
May-Dec.	66.8	64.2	68.6	64.2	41.6	37.8	36.6	30.2	
Jan-Dec.	69.2	67.0	70.0	69.4	44.1	41.0	39.3	35.1	

Note* All-Inclusive category includes hotels which offer Mixed package plans

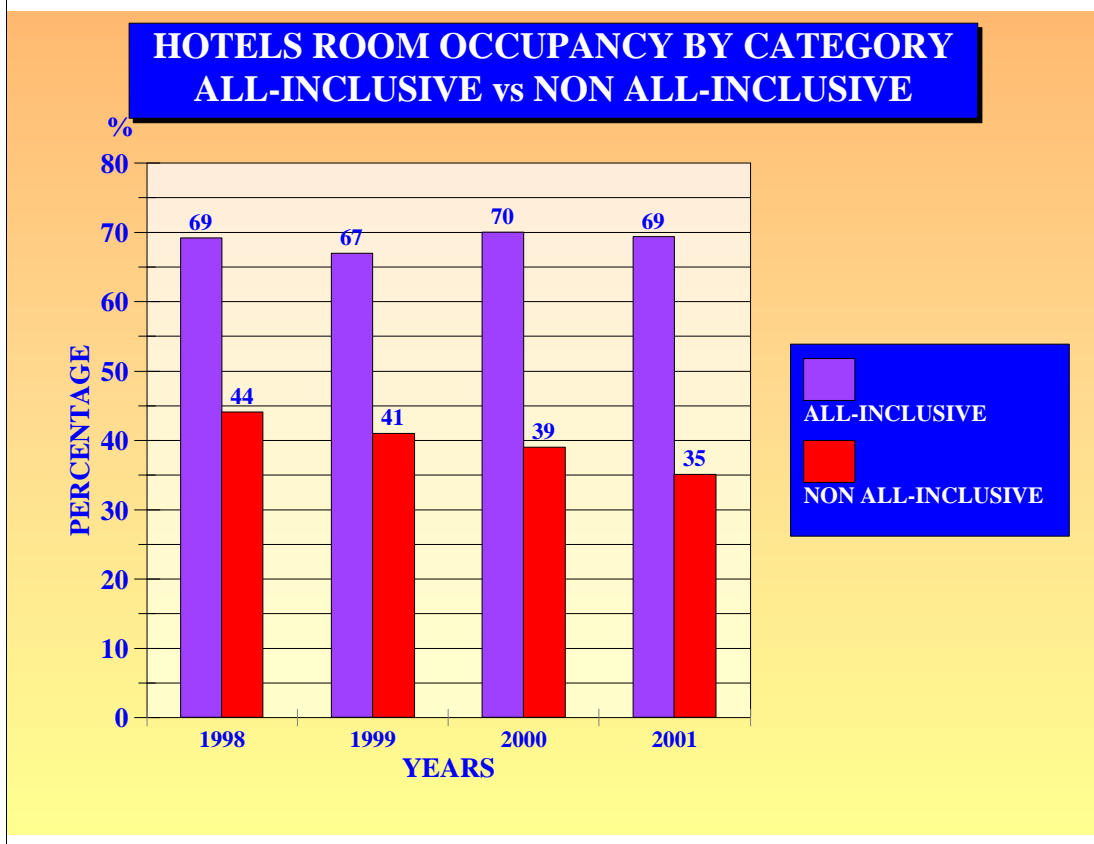


Fig. 18

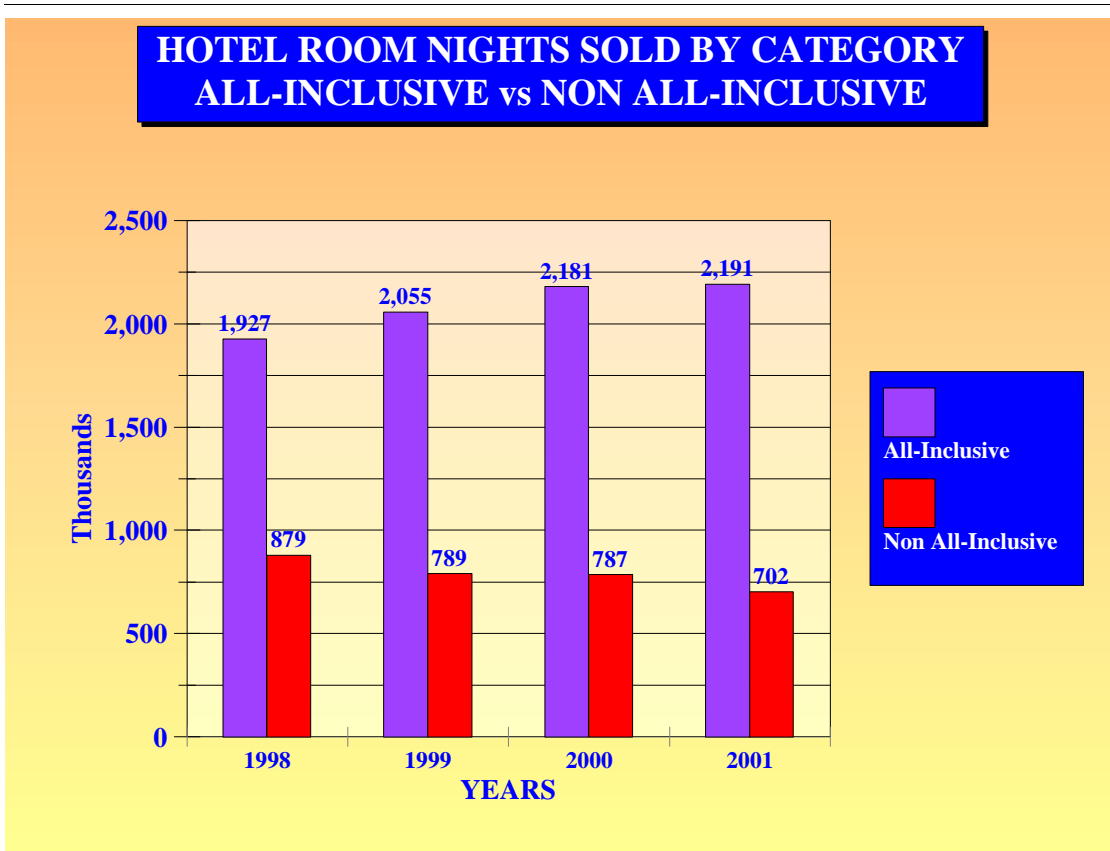


Fig. 18a

TABLE 24
HOTEL ROOMS BY CATEGORY
ALL -INCLUSIVE & NON ALL-INCLUSIVE

2001

<u>ALL-INCLUSIVE</u>			<u>NON ALL-INCLUSIVE</u>	
	UNITS	ROOMS	UNITS	ROOMS
MONTEGO BAY	18	3,783	36	2,066
OCHO RIOS	19	3,608	22	895
NEGRIL	17	2,524	39	1,368
OTHER AREAS	-	-	47	2,325
ISLAND	54	9,915	144	6,654

Note* The All-Inclusive category includes hotels which offer Mixed package plans.

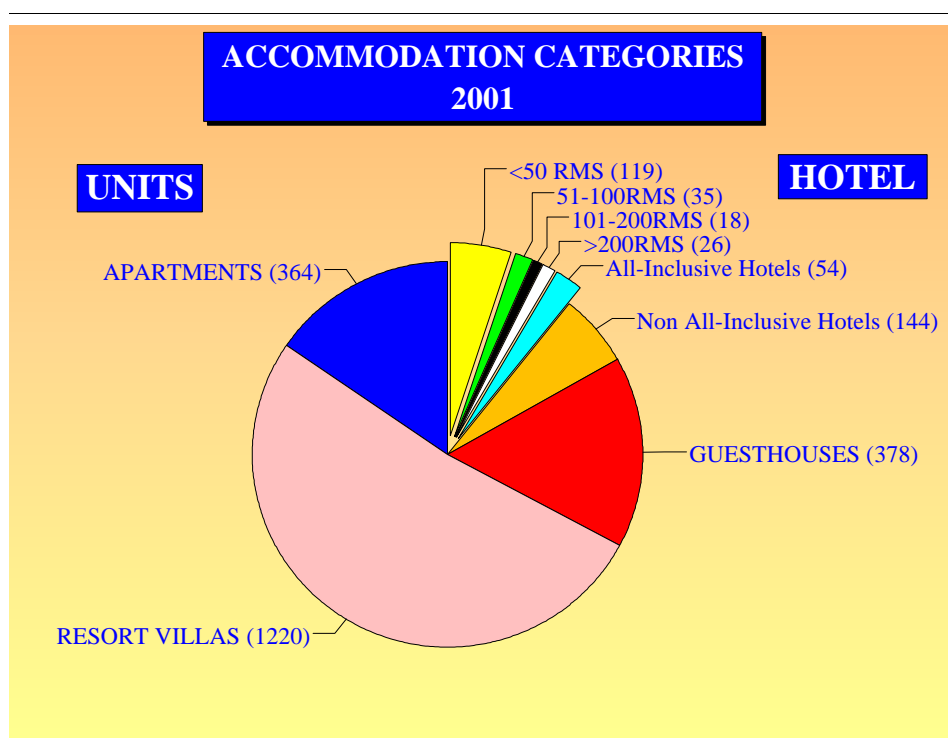


Fig.19

TABLE 25**TOURIST ACCOMMODATION BY CATEGORY AND AREA**

UNITS					ROOMS			
	1998	1999	2000	2001	1998	1999	2000	2001
<u>Kingston</u>								
<= 50 rooms	13	12	13	13	319	309	325	325
51 - 100	4	4	4	4	282	282	282	282
101 - 200	3	3	3	2	435	433	439	306
> 200 rooms	2	2	2	2	653	653	653	653
Hotels	22	21	22	21	1,689	1,677	1,699	1,566
Guest Houses	27	30	29	74	203	225	209	308
Resorts Villas	5	7	7	2	21	33	33	12
Apartments	15	12	11	14	146	156	154	164
Total	69	70	69	111	2,059	2,091	2,095	2,050
<u>Montego Bay</u>								
<= 50 rooms	29	29	29	29	780	768	774	784
51 - 100	9	9	10	9	657	657	765	696
101 - 200	7	7	7	7	989	989	995	995
> 200 rooms	7	7	8	9	2,571	2,711	3,155	3,374
Hotels	52	52	54	54	4,997	5,125	5,689	5,849
Guest Houses	60	73	74	74	470	550	540	530
Resorts Villas	360	377	373	385	1,370	1,356	1,318	1,359
Apartments	35	31	30	11	497	471	426	223
Total	507	533	531	524	7,334	7,502	7,973	7,961
<u>Ocho Rios</u>								
<= 50 rooms	17	18	17	17	485	499	481	488
51 - 100	8	8	9	9	612	608	648	649
101 - 200	7	7	7	7	964	964	964	964
> 200 rooms	7	8	8	8	2,177	2,402	2,402	2,402
Hotels	39	41	41	41	4,238	4,473	4,495	4,503
Guest Houses	25	47	47	50	186	264	262	301
Resorts Villas	358	468	470	469	1,404	1,312	1,326	1,323
Apartments	406	387	387	312	874	735	735	592
Total	828	943	945	872	6,702	6,784	6,818	6,719
<u>Negril</u>								
<= 50 rooms	34	37	36	37	963	1,064	1,008	1,036
51 - 100	9	8	10	10	622	585	694	694
101 - 200	3	3	3	2	472	472	472	272
> 200 rooms	5	5	5	7	1,284	1,284	1,284	1,890
Hotels	51	53	54	56	3,341	3,405	3,458	3,892
Guest Houses	100	97	96	99	987	898	907	916
Resorts Villas	151	244	236	241	626	709	691	724
Apartments	17	17	17	17	36	36	36	36
Total	319	411	403	413	4,990	5,048	5,092	5,568

TABLE 25**TOURIST ACCOMMODATION BY CATEGORY AND AREA**

UNITS					ROOMS				
	1998	1999	2000	2001	1998	1999	2000	2001	
<u>Port Antonio</u>									
<= 50 rooms	13	13	13	13	224	227	227	227	
51 - 100	2	2	2	2	170	170	170	170	
101 - 200	0	0	0	0	0	0	0	0	
> 200 rooms	0	0	0	0	0	0	0	0	
Hotels	15	15	15	15	394	397	397	397	
Guest Houses	27	34	34	42	176	244	244	279	
Resorts Villas	94	94	97	98	255	254	259	264	
Apartments	1	1	1	1	10	10	10	10	
Total	137	144	147	156	835	905	910	950	
<u>Southcoast</u>									
<= 50 rooms	14	10	10	10	356	293	297	297	
51 - 100	1	1	1	1	65	65	65	65	
101 - 200	0	0	0	0	0	0	0	0	
> 200 rooms	0	0	0	0	0	0	0	0	
Hotels	15	11	11	11	421	358	362	362	
Guest Houses	35	35	33	39	262	263	255	272	
Resorts Villas	21	24	25	25	92	96	105	105	
Apartments	9	9	9	9	20	20	20	20	
Total	80	79	78	84	795	737	742	759	
<u>All Island</u>									
<= 50 rooms	120	119	118	119	3,127	3,160	3,112	3,157	
51 - 100	33	32	36	35	2,408	2,367	2,624	2,556	
101 - 200	20	20	20	18	2,860	2,858	2,870	2,537	
> 200 rooms	21	22	23	26	6,685	7,050	7,494	8,319	
Hotels	194	193	197	198	15,080	15,435	16,100	16,569	
Guest Houses	274	316	313	378	2,284	2,444	2,417	2,606	
Resorts Villas	989	1,214	1,208	1,220	3,768	3,760	3,732	3,787	
Apartments	483	457	455	364	1,583	1,428	1,381	1,045	
Total	1,940	2,180	2,173	2,160	22,715	23,067	23,630	24,007	

- * 1) The Jamaica Tourist Board in consultation with the Tourism Product Development Co. has removed some accommodations from the current listing because they either have remained closed over an extended period of time or are no longer being used as tourist accommodation.
- 2) The Guesthouse accommodation category for 2001 includes properties that offer Bed & Breakfast facilities.

TABLE 26

VISITOR ACCOMMODATION BY YEARS AND AREA1998 - 2001

	<u>R O O M S</u>				%Change %Share		<u>B E D S</u>				%Change %Share	
	1998	1999	2000	2001	2001\00	2001	1998	1999	2000	2001	2001\00	2001
<u>HOTELS</u>												
Kingston	1,689	1,677	1,699	1,566	-7.8	9.5	3,317	3,297	3,372	3,163	-6.2	9.0
Montego Bay	4,997	5,125	5,689	5,849	2.8	35.3	10,345	10,605	11,769	12,580	6.9	35.6
Ocho Rios	4,238	4,473	4,495	4,503	0.2	27.2	9,607	10,077	10,089	10,105	0.2	28.6
Negril	3,341	3,405	3,458	3,892	12.6	23.5	6,877	6,898	7,106	7,974	12.2	22.6
Port Antonio	394	397	397	397	0.0	2.4	779	785	785	785	0.0	2.2
Southcoast	421	358	362	362	0.0	2.2	812	686	728	728	0.0	2.1
Total	15,080	15,435	16,100	16,569	2.9	100.0	31,737	32,348	33,849	35,335	4.4	100.0
<u>GUEST HOUSES</u>												
Kingston	203	225	209	308	47.4	11.8	406	444	412	607	47.3	11.6
Montego Bay	470	550	540	530	-1.9	20.3	940	1,090	1,094	1,074	-1.8	20.5
Ocho Rios	186	264	262	301	14.9	11.6	376	535	528	602	14.0	11.5
Negril	987	898	907	916	1.0	35.1	1,966	1,792	1,814	1,832	1.0	35.0
Port Antonio	176	244	244	279	14.3	10.7	353	497	497	567	14.1	10.8
Southcoast	262	263	255	272	6.7	10.4	524	530	514	548	6.6	10.5
Total	2,284	2,444	2,417	2,606	7.8	100.0	4,565	4,888	4,859	5,230	7.6	100.0
<u>RESORT VILLAS</u>												
Kingston	21	33	33	12	-63.6	0.3	42	66	66	24	-63.6	0.3
Montego Bay	1,370	1,356	1,318	1,359	3.1	35.9	2,709	2,690	2,598	2,692	3.6	35.6
Ocho Rios	1,404	1,312	1,326	1,323	-0.2	34.9	2,815	2,646	2,666	2,660	-0.2	35.2
Negril	626	709	691	724	4.8	19.1	1,250	1,396	1,372	1,438	4.8	19.0
Port Antonio	255	254	259	264	1.9	7.0	510	512	522	532	1.9	7.0
Southcoast	92	96	105	105	0.0	2.8	192	192	210	210	0.0	2.8
Total	3,768	3,760	3,732	3,787	1.5	100.0	7,518	7,502	7,434	7,556	1.6	100.0

TABLE 26a

VISITOR ACCOMMODATION BY YEARS AND AREA

1998 - 2001

	R O O M S				%Change 2001\00	%Share 2001	B E D S				%Change 2001\00	%Share 2001
	1998	1999	2000	2001			1998	1999	2000	2001		
APARTMENTS												
Kingston	146	156	154	164	6.5	15.7	292	312	308	328	6.5	15.3
Montego Bay	497	471	426	223	-47.7	21.3	994	942	852	446	-47.7	20.8
Ocho Rios	874	735	735	592	-19.5	56.7	1,728	1,458	1,458	1,238	-15.1	57.7
Negril	36	36	36	36	0.0	3.4	72	72	72	72	0.0	3.4
Port Antonio	10	10	10	10	0.0	1.0	20	20	20	20	0.0	0.9
Southcoast	20	20	20	20	0.0	1.9	40	40	40	40	0.0	1.9
Total	1,583	1,428	1,381	1,045	-24.3	100.0	3,146	2,844	2,750	2,144	-22.0	100.0
ALL TYPES OF ACCOMMODATION												
Kingston	2,059	2,091	2,095	2,050	-2.1	8.5	4,057	4,119	4,158	4,122	-0.9	8.2
Montego Bay	7,334	7,502	7,973	7,961	-0.2	33.2	14,988	15,327	16,313	16,792	2.9	33.4
Ocho Rios	6,702	6,784	6,818	6,719	-1.5	28.0	14,526	14,716	14,741	14,605	-0.9	29.1
Negril	4,990	5,048	5,092	5,568	9.3	23.2	10,165	10,158	10,364	11,316	9.2	22.5
Port Antonio	835	905	910	950	4.4	4.0	1,662	1,814	1,824	1,904	4.4	3.8
Southcoast	795	737	742	759	2.3	3.2	1,568	1,448	1,492	1,526	2.3	3.0
Total	22,715	23,067	23,630	24,007	1.6	100.0	46,966	47,582	48,892	50,265	2.8	100.0

Note: 1) The Jamaica Tourist Board in consultation with the Tourism Product Development Co. continues to update the listing of accommodations offered.

Some accommodations have been removed from the listing because they either have remained closed over an extended period of time
or are no longer being used for tourist accommodation.

2) The Guesthouse accommodation category for 2001 includes properties that offer Bed & Breakfast facilities.

VISITOR ACCOMMODATION 1992 - 2001

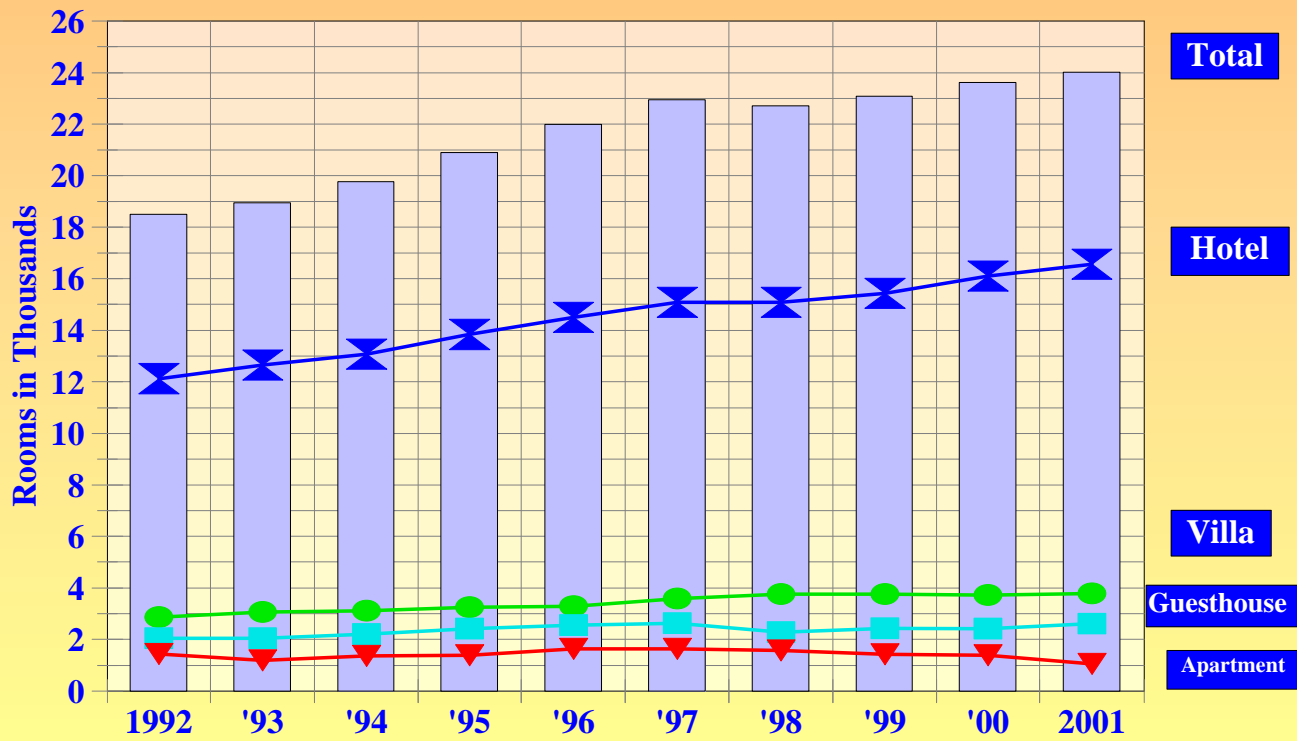


Fig. 20

TABLE 27**EMPLOYMENT IN ACCOMMODATION SECTOR**

	1996	1997	1998	1999	2000	2001
MONTEGO BAY	8,804	8,820	9,219	9,476	10,756	9,809
OCHO RIOS	9,445	9,275	9,448	9,688	9,443	8,611
NEGRIL	6,522	7,167	7,890	7,590	7,652	7,518
KINGSTON	1,849	1,968	1,744	1,729	1,469	1,444
PORT ANTONIO	997	1,056	1,193	1,244	1,195	1,206
SOUTHCOAST	565	690	637	598	565	554
TOTAL	28,182	28,976	30,131	30,325	31,080	29,142

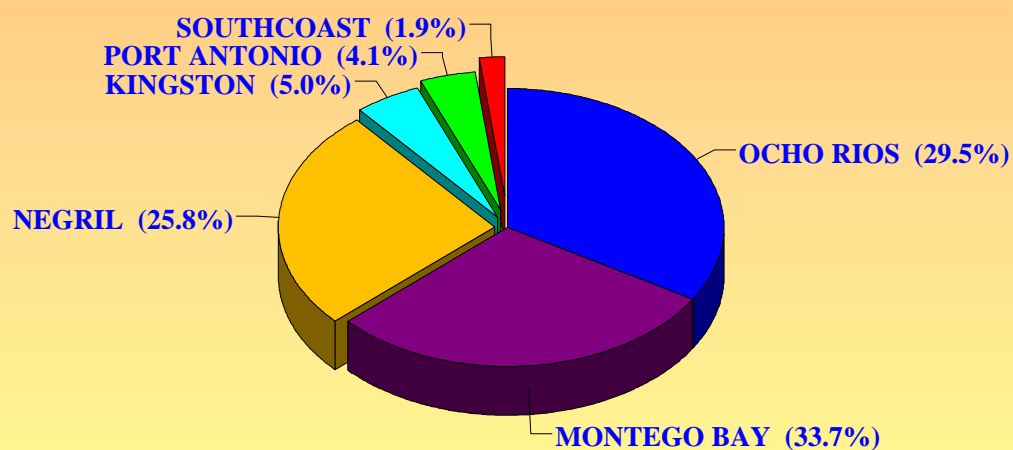
**EMPLOYMENT IN THE ACCOMMODATION
SECTOR BY AREA 2001**


TABLE 28**TOURIST BOARD BUDGET**

	APPROVED		ACTUAL	
	J\$,000	US\$,000	J\$,000	US\$,000
1987/88	138,500	25,180	138,500	25,182
1988/89	235,565	42,830	204,120	37,113
1989/90	186,500	31,450	173,500	29,258
1990/91	267,150	37,104	243,306	33,013
1991/92	335,000	30,603	355,000	24,895
1992/93	552,000	24,000	559,368	24,320
1993/94	738,459	24,269	738,459	24,269
1994/95	914,329	27,293	884,258	26,395
1995/96	1,154,037	30,189	1,152,737	30,155
1996/97	1,208,713	33,905	1,208,713	33,905
1997/98	1,254,860	35,428	1,231,236	33,909
1998/99	1,189,116	32,138	1,189,116	31,827
1999/2000	1,535,950	38,351	1,189,116	29,691
2000/2001	1,378,430	40.43	1,348,137	44.34
2001/2002	1,951,764	46.64	1,952,471	46.56

Note: 1. The Tourist Board's Budget is given on a fiscal year basis,
i.e. April in one year to March 31 of the following year.

2. * Exchange Rate US\$1 = J\$46.64

** Exchange Rate US\$1 = J\$46.56

3. Budget for 2000/2001 includes Operation Grow - US\$13 Million

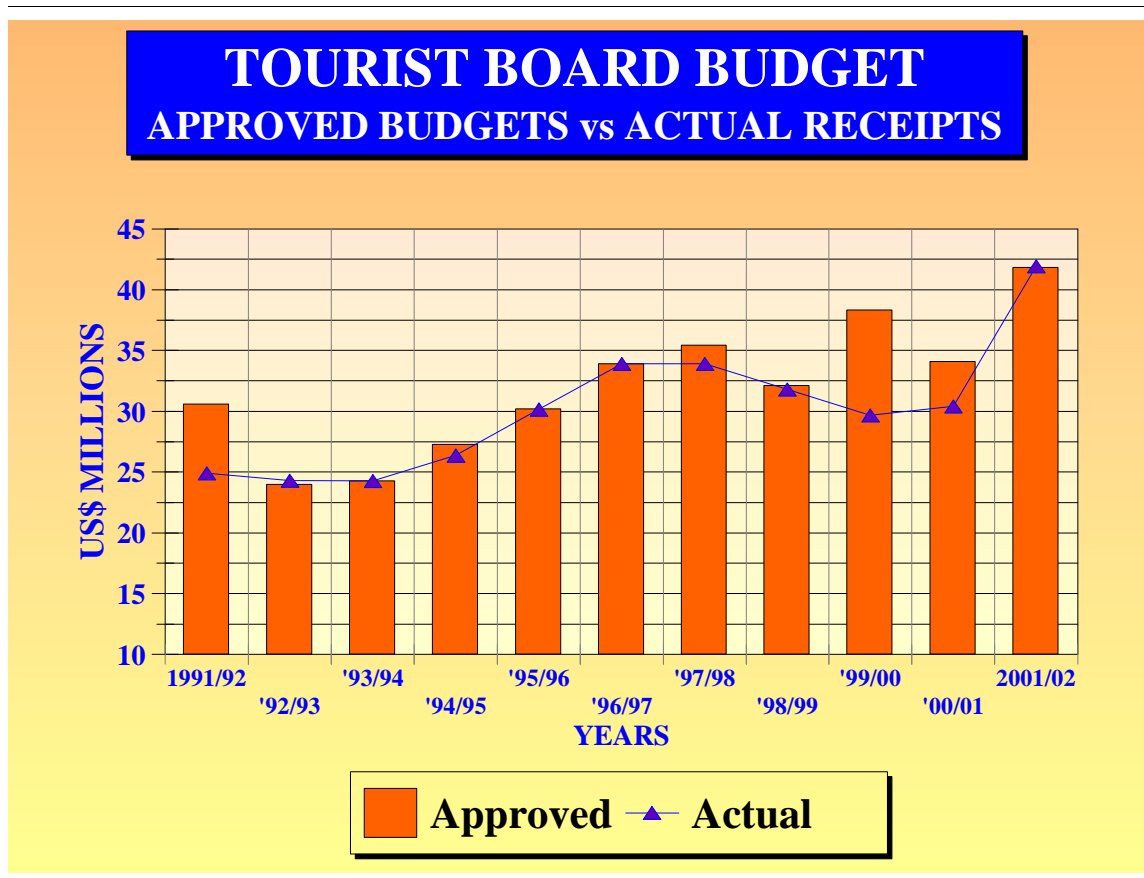


Fig. 22

TABLE 29**ESTIMATED FOREIGN TRAVEL RECEIPTS**

	J\$,000	US\$,000
1984	1,602,004	406,600
1985	2,261,808	406,800
1986	2,827,680	516,000
1987	3,266,550	595,000
1988	2,882,250	525,000
1989	3,409,750	593,000
1990	5,313,200	740,000
1991	9,817,400	764,000
1992	19,768,320	858,000
1993	24,190,560	942,000
1994	32,449,550	973,000
1995	37,974,490	1,068,500
1996	40,433,244	1,092,200
1997	40,254,678	1,131,385
1998	43,911,095	1,197,140
1999	46,933,234	1,279,532
2000	57,688,132	1,332,597
2001	53,374,824	1,232,960

* Figures for 1994 - 2001 include estimated Expenditure of Non-Resident Jamaicans



Fig. 23

TABLE 30**DISTRIBUTION OF EXPENDITURE OF STOPOVER VISITORS****2001**

	WINTER	SUMMER	YEAR
	%	%	%
Accommodation (Including Food & Beverage)	61.1	58.9	59.6
Food & Beverage	7.0	5.2	5.8
Entertainment	9.1	10.9	10.3
Transportation	6.1	6.7	6.5
Shopping	8.7	10.0	9.5
Miscellaneous	8.0	8.4	8.3
TOTAL	100.0	100.1	100.0
Average Expenditure per Person per Night	US\$109.10	US\$83.90	US\$92.30

* Does not include Expenditure of Non-Resident Jamaicans

DISTRIBUTION OF STOPOVER VISITOR EXPENDITURE - 2001

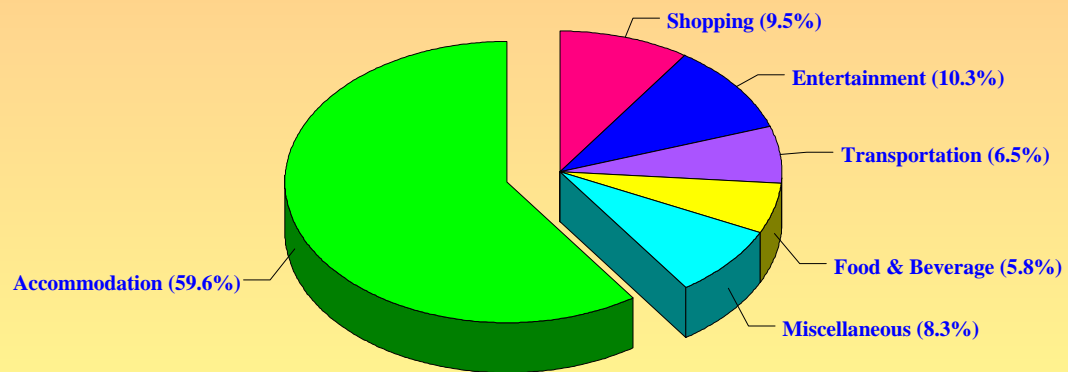


Fig. 24

TABLE 31**DISTRIBUTION OF EXPENDITURE OF CRUISE PASSENGERS****2001**

	WINTER %	SUMMER %	YEAR %
Food & Beverage (Off Ship)	1.3	1.5	1.4
Attractions	9.1	9.9	9.6
TRANSPORTATION			
Taxis	4.4	3.5	3.8
Car Rental	0.0	0.0	0.0
Other Transportation	0.1	0.1	0.1
Shopping			
In-Bond	57.2	54.7	55.5
Clothing	6.5	6.3	6.4
Straw Products	0.6	1.0	0.9
Wooden Articles	3.2	2.3	2.6
Other Shopping	3.4	5.1	4.5
Tips	0.2	0.4	0.4
Miscellaneous (Including Tax)	14.0	15.2	14.8
TOTAL	100.0	100.0	100.0
Average Expenditure per Person	US\$87.10	US\$85.14	US\$85.79

DISTRIBUTION OF EXPENDITURE FOR CRUIESHIP PASSENGERS - 2001

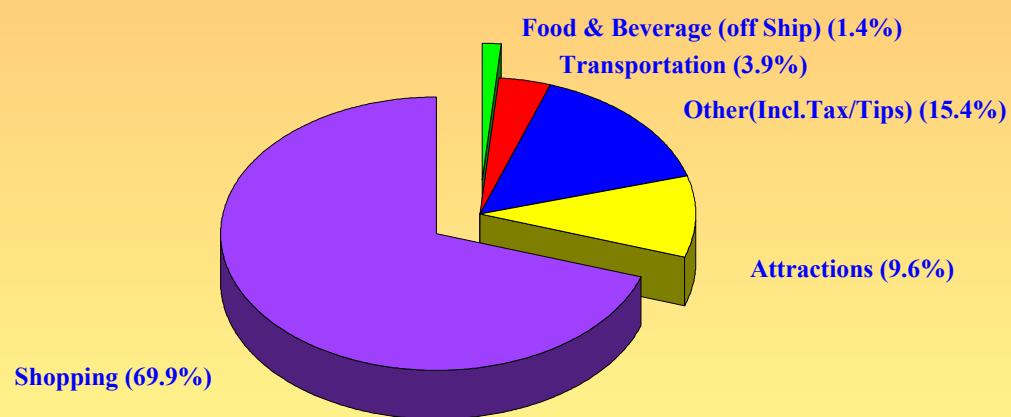


Fig. 25

TABLE 32
AIRLINES SERVING JAMAICA
1999-2001

SCHEDULED AIRLINES	1999	2000	2001
AIR CANADA	Halifax Montreal Toronto Winnipeg	Halifax Montreal Toronto Winnipeg	Halifax Montreal Toronto Winnipeg
	Milan/Havana	Milan/Havana	Milan/Havana
AIR EUROPE AIR JAMAICA	Atlanta Baltimore Barbados Bonaire Chicago Cayman Ft. Lauderdale Havana London/Heathrow Los Angeles Miami Nassau Newark New York Orlando Philadelphia St. Lucia Turks & Caicos Is.	Atlanta Baltimore Barbados Bonaire Chicago Cayman Ft. Lauderdale Havana London/Heathrow Los Angeles Miami Nassau Newark New York Orlando Philadelphia Phoenix Port of Spain St. Lucia Turks & Caicos Is.	Atlanta Baltimore Barbados Bonaire Chicago Cayman Ft. Lauderdale Havana Houston London/Heathrow Los Angeles Miami Nassau Newark New York Orlando Panama Philadelphia Phoenix St. Lucia Turks & Caicos Is.
	Cayman Santiago-de-Cuba	Havana Santiago-de-Cuba Turks & Caicos Is.	Cayman Havana Nassau Santiago-de-Cuba Santo Domingo Turks & Caicos Is.
AIR JAMAICA EXPRESS			
A.L.M. AMERICAN AIRLINES	Curacao	Curacao	Curacao
	Miami New York	Miami New York	Miami New York
BRITISH AIRWAYS B.W.I.A.	London/Gatwick	London/Gatwick	London/Gatwick
	Antigua Barbados Port of Spain St. Kitts St. Maarten	Antigua Barbados Port of Spain St. Kitts St. Maarten	Antigua Barbados Port of Spain St. Maarten
CAYMAN AIRLINES COPA CONDOR CUBANA	Grand Cayman	Grand Cayman	Grand Cayman
	Panama	Panama	Panama
DELTA AIRLINES L.T.U. MARTIN AIR MIAMI AIR/AIR SUNSHINE NORTHWEST AIRLINES	Frankfurt	Frankfurt	Frankfurt
	Havana Holguin Varadero	Ciego Avilla Havana Holguin	Havana
SKY KING AIRLINES TROPICAL AIRLINES	Atlanta	Atlanta	Atlanta
	Dusseldorf	Dusseldorf	Dusseldorf
TRANSWORLD AIRWAYS	Amsterdam	Amsterdam/Varadero	
	Guantanamo Bay	Guantanamo Bay	Guantanamo Bay
U.S.AIR	Tampa	Detroit Tampa	Detroit Memphis Tampa
	Providenciales	Providenciales	Providenciales
U.S.AIR	Port-au-Prince Santiago-de-Cuba		
	St. Louis	St. Louis	Boston St. Louis
U.S.AIR	Charlotte	Charlotte	Charlotte
	Philadelphia	Philadelphia	Philadelphia

TABLE 32
AIRLINES SERVING JAMAICA
1999-2001

CHARTERED FLIGHTS	1999	2000	2001
Aero Caribbean	Santiago-de-Cuba	Holiguin, Cuba Santiago-de-Cuba Varadero, Cuba	Bermuda Holiguin, Cuba Santiago-de-Cuba
Aerpostal		Caracas, Venezuela	Caracas, Venezuela
Air 2000	London Manchester	London Manchester	Baltimore Columbus, OH Detroit Indianapolis
Air Alitalia	Milan		
Air Jamaica	Antigua San Juan Santiago-de-Cuba	Cancun Santiago-de-Cuba	Cancun St. Louis
Air Plus Comet			Madrid
Air Jamaica Express	Cayman Santiago-de-Cuba	Havana Santiago-de-Cuba Turks & Caicos Is.	< Scheduled Service >
Air Tours	London/Gatwick Manchester Sanford, FL	London/Gatwick Manchester	London/Gatwick Manchester
Air Transat		Montreal Toronto	Montreal Toronto
Allegro		Boston Detroit Milwaukee New York	Chicago
American Transair	Bermuda Detroit Indianapolis	Chicago Detroit Indianapolis	Chicago Detroit Houston St. Louis
Avianca	Bogota		Bogota
Avioquintana	Cancun Varadero, Cuba		
Bal Air	Zurich	Zurich	
Bahamas Air	Nassau		
Britannia	Basel Berlin Cologne Frankfurt Munich Punta Cana, Dom. Rep.	Basel Berlin Cologne London/Gatwick Munich	
Canadian Air	Toronto		
Canada 3000	Toronto Winnipeg	Toronto	Toronto
Casino Air		Boston	Memphis/New Orleans
Champion Air	Dallas Minneapolis	Boston Dallas Minneapolis St. Louis	Chicago Dallas Minneapolis
City Bird	Brussels		
Condor			Frankfurt
Copa Airline			San Jose, Costa Rica
Discovery Air	Newark	Boston Detroit Sandford, FL St. Louis	Sandford, FL
Eurofly		Milan/Punta Cana	Milan

TABLE 32
AIRLINES SERVING JAMAICA

1999 - 2001

CHARTERED FLIGHTS (Cont'd)	1999	2000	2001
Falcon Air	Columbus, OH Miami New Orleans Raleigh, NC	Baltimore Boston Indianapolis Miami New Orleans Orlando Panama Pittsburgh Raleigh, NC Syracuse, NY Tolue	Miami Nassau
Icelandair			Boston
JMC Air			London/Gatwick
Lacasa	Costa Rica		San Jose, Costa Rica
Laker Air	Detroit Orlando		
Lan Chile	Havana Santiago		
Lauda Air	Milan	Milan Santa Domino, Dom. Rep.	Milan
Martin Air	Miami		
Mexicana Air	Cancun		
Miami Air	Antigua Bermuda Cincinnati Cleveland Columbus, OH Des Moines Detroit Durham, NC Ft. Lauderdale Hartford, CT Houston Indianapolis Kansas City Miami Minneapolis Nassau Orlando Philadelphia Pittsburgh Raleigh, NC Richmond, VA	Atlanta Baltimore Dallas Hartford, CT Indianapolis Kansas City Newark Orlando Pittsburgh Raleigh, NC Richmond, VA	Atlanta Boston Chicago Columbus, OH Denver Detroit Hartford, CT Kansas City Madison Mississippi New Burgh, NY Newark Orlando Pittsburgh Raleigh, NC Richmond, VA Syracuse, NY Tampa, FL

TABLE 32
AIRLINES SERVING JAMAICA
1999 - 2001

CHARTERED FLIGHTS (Cont'd)	1999	2000	2001
Monarch Air	London/Gatwick Manchester	London/Gatwick Manchester	London/Gatwick
Nomads Inc.	Dallas		
North American Air		Boston Chicago New York	Boston New York
Omni Air		Minneapolis	Minneapolis
Pace Air		Atlanta	
Panagra Airlines	Atlanta		
Panam Airlines	Baltimore Boston Chicago Indianapolis St. Louis Newark Philadelphia	Boston	Boston
Piedmont Air			Nassau
Planet Air		Boston	Atlanta Cincinnati Columbus, OH Nashville Newark Philadelphia
Pro Air		Detroit	
Royal Airline	Toronto	Toronto	Toronto
Ryan International	Chicago Milwaukee	Chicago Milwaukee	Chicago Detroit Milwaukee
Servicios Aereos Profesionales	Cancun Ciego Avilla, Cuba Ciego de Juila, Cuba Dom. Rep. Miami Orlando Puerto Plata San Juan Santo Domingo Varadero, Cuba	Ciego Avilla, Cuba Dom. Rep. Herrera, Dom. Rep. Orlando Puerto Plata	Puerto Plata
Sky King	Aruba Providenciales		
Sky Service	Detroit Pittsburgh Syracuse, NY Toronto	Columbus, OH Raleigh, NC Richmond, VA Toronto	Ottawa Toronto
Sky Trek	Baltimore Boston Chicago Columbus, OH Detroit Indianapolis Kansas City Minneapolis New York Philadelphia Raleigh, NC St. Louis Syracuse, NY		

TABLE 32**AIRLINES SERVING JAMAICA****1999 - 2001**

CHARTERED FLIGHTS (Cont'd)	1999	2000	2001
Sun Country	Chicago Dallas Houston Milwaukee Minneapolis St. Louis	Boston Dallas Detroit Houston Milwaukee Minneapolis St. Louis	Dallas Detroit Milwaukee Minneapolis St. Louis
Sun Pacific Int'l	Atlanta Baltimore Boston Detroit Indianapolis Kansas City Newark St. Louis		
Sun World	Buffalo, NY Cincinnati Pittsburgh	Atlanta Boston Cincinnati Columbus, OH Detroit Newark New York Pittsburgh Philadelphia Pittsburgh St. Louis	Cincinnati
Swiss Air	Malpensa, Italy	Malpensa, Italy	
Taesa Airlines	Chicago		
Tower Air		New York	
Tradewinds	Boston	Boston	
Trans Meridian	Chicago Cleveland Detroit Milwaukee	Baltimore Boston Chicago Columbus, OH Detroit Indianapolis Minneapolis St. Louis	Chicago Detroit Minneapolis New York
Transworld	New York	New York	
Tropical Airlines	Holiguin		
Twin Jet Air		Zurich	
U.S.Air			Miami
Yes Linhas Acreas		Portugal	