

# JAMAICA TOURIST BOARD

**IN SEPTEMBER 2018...**

- Stopover arrivals up 2.7%
- US Market up 11.0%
- Canada down 16.7%
- Europe down 7.4%
- Cruise Passenger down by 36.5%

## TOURIST (Stopover Arrivals)

Stopover arrivals in September 2018 were **134,910**, an increase of **2.7%** over the **131,416** recorded in September 2017 and a **12.1%** increase over the **120,340** in 2016.

For the five months of summer, May to September, arrivals increased by **5.9%**, with **1,022,746** stopovers compared to **965,708** in 2017.

For the January to September period, arrivals increased by **5.5%**, with **1,852,482** stopovers compared to **1,756,673** in 2017.

### United States

Stopover arrivals from the United States market recorded a notable increase of **11.0%** in September 2018, with a total of **86,062** arrivals compared to the **77,566** arrivals who visited in September 2017. With the exception of the Mid-west region, which declined by **0.9%** with **13,044** arrivals, all the remaining US marketing regions recorded increases in arrivals. The Northeast with **33,862** increased by **9.0%**, the South with **27,894** rose by **17.5%**, and the West with **11,262** up by **17.4%**.

For the summer period, May to September 2018, the US market region recorded a **8.0%** increase in arrivals, with **718,531** visitors compared to the **665,529** visitors during the same period in 2017. The Northeast increased by **6.2%**, the South grew by **10.2%**, the Midwest increased by **7.4%** and the West increased by **9.2%**.

Year-to-date, January to September 2018, the US market region has grown by **7.7%**, with **1,229,133** visitors, which is **88,132** more visitors compared to the **1,141,001** visitors that arrived in 2017 and **145,999** or **13.5%** more than the **1,083,134** in 2016. The Northeast has grown by **6.2%**, the South by **9.6%**, the Midwest up by **7.8%**, and the West up by **8.7%**.

### Canada

In September 2018, the Canadian market recorded a significant decrease in arrivals of **16.7%**, with **18,559** stopovers compared to **22,269** in September 2017.

Stopover arrivals from Atlantic Canada fell by **50.6%**; the main provinces of Newfoundland and Nova Scotia decreased by **59.5%** and **44.8%** respectively over September 2017.

Stopover arrivals from Central Canada fell by **16.1%**; the leading province of Ontario fell by **17.2%**, and the second most important Canadian province of Quebec declined by **10.4%**.

Stopover arrivals from Western Canada fell by **10.2%**; the main province of Alberta recorded declined by **13.9%**, and the arrivals from British Columbia declined by **5.1%**.

For the first five months of Summer 2018, May to September, arrivals from Canada are down by **0.2%** with **121,396** stopovers compared to **121,615** during the same period in 2017.

Cumulatively, the Canadian market with **293,448** has declined by **0.1%** below the **293,692** visitors in 2017. The top producing provinces of Ontario with **205,820** rose by **1.0%**, and Quebec, with **38,602** visitors rose by **9.6%**.

### Europe

The European market region recorded a decrease of **7.4%** in September 2018, with **22,156** stopover arrivals compared to the **23,919** recorded in September 2017.

In the Northern European region, the main visitor producing country, the United Kingdom, with **15,374** arrivals, declined by **8.9%**.

In the South-Western European region, Germany with **2,666** visitor arrivals declined by **3.5%**, Spain with **614** fell by **27.9%**, Italy with **522** grew by **2.4%**, and the Netherlands with **519** arrivals fell by **1.1%**.

Stopover arrivals from Central-East Europe with **661** arrivals grew by **82.6%**.

For the summer period, May to September 2018, arrivals from Europe have grown by **1.3%**, with **132,160** arrivals compared to **130,469** in 2017.

For the January to September 2018 period, arrivals from the European market region grew by **1.5%**. Total stopover arrivals were **242,761** compared to **239,228** in 2017. Northern Europe fell by **3.4%**, moving down from **172,381** in 2017 to **166,461** in 2018. Arrivals from the South/West region has grown by **11.5%** with **67,939** arrivals, and those from the Central/East region has increased by a notable **41.0%** with **8,362** arrivals.

### Latin America

Arrivals from Latin America increased by **7.7%** in September 2018, with a total of **2,372** stopovers compared to **2,203** in September 2017.

From the Central American region, stopover arrivals rose by **20.4%** with **860** arrivals. Mexico with **344** arrivals rose by **10.6%**, and Panama with **189** grew by **22.7%**.

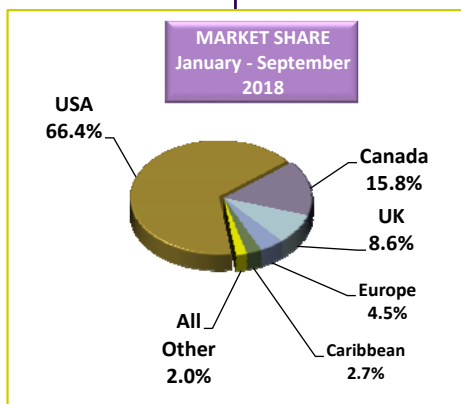
From the South American region, stopover arrivals grew by **1.5%** with **1,512** arrivals. Chile with **444** fell by **5.7%**, Argentina with **260** arrivals down by **1.9%**, and Colombia with **230** arrivals increased by **0.4%**.

For the summer period, May to September 2018, arrivals from Latin America grew by **5.5%**, with **14,250** arrivals compared to **13,511** in 2017.

Cumulatively, January to September 2018, stopover arrivals from Latin America increased by **8.3%**, with a total of **26,042** arrivals compared to **24,051** in 2017.

Stopovers from Central America grew by **4.4%**. The main producing countries of Mexico declined by **1.8%** and Panama increased by **8.2%**.

Stopover from South America increased by **9.8%** with **19,053** arrivals. The top producing countries of Argentina with **5,055** grew by **18.7%**, Chile with **4,330** grew by **1.9%** and Brazil with **4,179** grew by **17.9%**.



## The Caribbean

Stopover arrivals to Jamaica from the Caribbean region grew by **8.3%** in September 2018 with a total of **4,809** visitors, compared to **4,443** in September 2017.

The Cayman Islands and Trinidad & Tobago continued to be the major visitor producing Caribbean countries in September 2018 with **1,336** and **832** stopover arrivals, respectively.

Year to date, stopovers for the January - September period grew by **7.2%** moving up from **46,860** in 2017 to **50,216** in 2018

## Asia

The Asian market fell by **2.8%** in September 2018 with a total of **589** stopovers compared to **606** in September 2017.

China, India, and Japan, are the major visitor-producing countries with **218**, **185** and **95** stopovers arriving from each country, respectively.

For the January - September 2018 period, stop-over arrivals from Asia fell by **15.4%**, with **5,951** arrivals compared to **7,032** arrivals in 2017.

## Other Countries

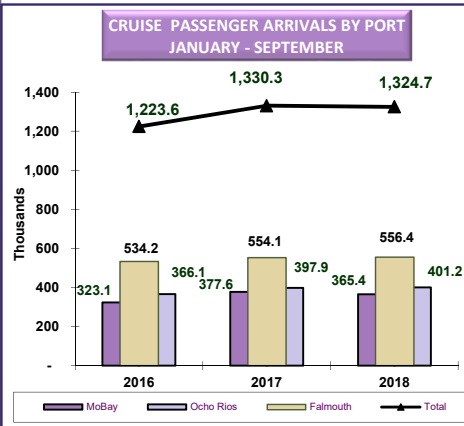
Overall, stopover arrivals from other countries rose by **2.5%** with **4,931** arrivals, for the January - September 2018 period. Of the Other Countries, Australia provided the most stopover arrivals to Jamaica, with **1,664** visitors in 2018 compared to **1,889** in 2017. This represents a decrease of **11.9%**.

## Market Share

The market share of stopover visitors for January to September 2018 was as follows: USA **66.4%**; Canada **15.8%**; UK **8.6%**; Continental Europe **4.5%**, the Caribbean **2.7%**; and the others, including Latin America and Asia **2.0%**.

## Cruise Passengers

A total of **84,228** cruise passengers visited Jamaica in September 2018. This represented a **36.5%** decrease over the **132,551** who visited in September 2017.



For September 2018, Cruise passengers visiting the port of Falmouth fell by **42.5%** with **36,177** passengers. Those visiting the port of Montego Bay declined by **23.0%** with **26,965** passengers and those visiting Ocho Rios fell by **39.1%** with **21,086** passengers.

The period January - September 2018 saw **1,324,063** cruise passenger arrivals visiting the three major ports, which was a decrease of **6,280** passengers or **0.5%**.

## Length of Stay

The average length of stay of **Foreign National** arrivals in September 2018 was **8.4** nights, compared to **8.6** nights in September 2017. The average length of stay in hotels was **6.2** nights in September 2018, compared to **6.5** nights in September 2017.

The average length of stay of **Non-Resident Jamaican** arrivals in September 2018 was **17.1** nights compared to **17.8** in September 2017. The average length of stay in hotels in September 2018 was **7.2** nights, compared to **7.5** in September 2017.

Year to date, January to September 2018, the average length of stay for Foreign Nationals in all types of accommodation was **8.0** nights compared to **8.3** nights during the same period in 2017. For the Non-Resident Jamaican arrivals the aver-

age length of stay was **16.6** nights compared to **16.4** nights in 2017.

## Purpose of Visit

During the month of September 2018, **88.5%** or **110,295** of the **124,690 Foreign Nationals** visited Jamaica for Leisure, **5.5%** were on Business, **5.2%** were on Other purposes of travel and **0.8%** did not state their purpose of travel.

A total of **7,543** or **73.8%** of the **10,220 Non-Resident Jamaicans** were visiting for Leisure, **4.8%** were on Business, **17.2%** were on Other purposes of travel and **4.2%** failed to provide a reason for travel.

Year to date January to September 2018, **90.9%** or a total of **1,685,137** of the total stopover arrivals of **1,852,482** visited Jamaica for Leisure, **3.8%** were on Business, **4.6%** were on Other purposes of travel and **0.7%** did not state their purpose of travel.

## Intended Resort Area of Stay

Of the **134,910** stopover arrivals visiting Jamaica in September 2018, the resort area of Montego Bay welcomed **49,479** arrivals or **36.7%**; Ocho Rios received **27,669** or **20.5%**, Negril welcomed **24,627** or **7.3%**; and **14,886** or **11.0%** visited Kingston. The remaining **13.6%** stayed in the Mandeville/South Coast, Port Antonio resort regions and Other areas in Jamaica.

Between January and September 2018, the distribution remains the same and the combination of Montego Bay, Negril, and Ocho Rios accounted for **1,437,099** or **77.6%** of the stopover arrivals.

## Type of Airlines used

Of the **1,852,482** stopover visitors to Jamaica in the period of January to September 2018, **1,712,832** or **92.5%** used scheduled airlines, while **139,650** or **7.5%** used chartered flights.

During the corresponding period in 2017 the percentage distribution was: **92.3%** - used scheduled airlines and **7.7%** - used chartered flights.

**TABLE 1**  
**VISITOR ARRIVALS**

Month	Stopover Arrivals		+/- 2018/17	Cruise Passengers		+/- 2018/17	Total Visitor Arrivals		+/- 2018/17
	2017	2018		2017	2018		2017	2018	
January	185,873	194,609	4.7%	205,812	249,635	21.3%	391,685	444,244	13.4%
February	186,670	193,575	3.7%	192,664	210,667	9.3%	379,334	404,242	6.6%
March	212,600	236,818	11.4%	234,251	213,193	-9.0%	446,851	450,011	0.7%
<b>Jan.-Mar.</b>	<b>585,143</b>	<b>625,002</b>	<b>6.8%</b>	<b>632,727</b>	<b>673,495</b>	<b>6.4%</b>	<b>1,217,870</b>	<b>1,298,497</b>	<b>6.6%</b>
April	205,822	204,734	-0.5%	141,792	139,282	-1.8%	347,614	344,016	-1.0%
May	181,669	195,491	7.6%	110,712	124,781	12.7%	292,381	320,272	9.5%
June	211,119	229,261	8.6%	93,453	92,323	-1.2%	304,572	321,584	5.6%
<b>Apr.-Jun.</b>	<b>598,610</b>	<b>629,486</b>	<b>5.2%</b>	<b>345,957</b>	<b>356,386</b>	<b>3.0%</b>	<b>944,567</b>	<b>985,872</b>	<b>4.4%</b>
July	248,626	257,050	3.4%	110,034	104,127	-5.4%	358,660	361,177	0.7%
August	192,878	206,034	6.8%	109,074	105,827	-3.0%	301,952	311,861	3.3%
September	131,416	134,910	2.7%	132,551	84,228	-36.5%	263,967	219,138	-17.0%
<b>Jul.-Sep.</b>	<b>572,920</b>	<b>597,994</b>	<b>4.4%</b>	<b>351,659</b>	<b>294,182</b>	<b>-16.3%</b>	<b>924,579</b>	<b>892,176</b>	<b>-3.5%</b>
<b>Jan.- Sep.</b>	<b>1,756,673</b>	<b>1,852,482</b>	<b>5.5%</b>	<b>1,330,343</b>	<b>1,324,063</b>	<b>-0.5%</b>	<b>3,087,016</b>	<b>3,176,545</b>	<b>2.9%</b>

**TABLE 1a****TOURIST ARRIVALS**January - September  
**2018**

Month	<----- Stopovers ----->						Total Stopover Arrivals	+/- 2018/17	+/- 2018/16
	Foreign Nationals	+/- 2018/17	+/- 2018/16	Non-Resident Jamaicans	+/- 2018/17	+/- 2018/16			
January	183,669	4.8%	8.4%	10,940	3.1%	8.6%	<b>194,609</b>	<b>4.7%</b>	8.4%
February	183,527	3.1%	4.6%	10,048	16.8%	2.5%	<b>193,575</b>	<b>3.7%</b>	4.5%
March	221,962	9.9%	8.4%	14,856	38.8%	0.2%	<b>236,818</b>	<b>11.4%</b>	7.8%
April	191,939	-0.8%	8.5%	12,795	4.4%	9.6%	<b>204,734</b>	<b>-0.5%</b>	8.6%
<b>Jan.-Apr.</b>	<b>781,097</b>	<b>4.3%</b>	<b>7.5%</b>	<b>48,639</b>	<b>15.3%</b>	<b>4.9%</b>	<b>829,736</b>	<b>4.9%</b>	<b>7.3%</b>
May	183,819	7.1%	16.7%	11,672	16.4%	11.9%	<b>195,491</b>	<b>7.6%</b>	16.4%
June	213,439	8.6%	19.2%	15,822	8.7%	5.2%	<b>229,261</b>	<b>8.6%</b>	18.1%
July	236,440	3.0%	13.3%	20,610	8.6%	6.3%	<b>257,050</b>	<b>3.4%</b>	12.7%
August	190,562	6.3%	22.5%	15,472	14.3%	15.4%	<b>206,034</b>	<b>6.8%</b>	21.9%
September	124,690	1.8%	12.4%	10,220	13.8%	8.3%	<b>134,910</b>	<b>2.7%</b>	12.1%
<b>May - Sep.</b>	<b>948,950</b>	<b>5.5%</b>	<b>16.9%</b>	<b>73,796</b>	<b>11.7%</b>	<b>9.0%</b>	<b>1,022,746</b>	<b>5.9%</b>	<b>16.3%</b>
<b>Jan. - Sep.</b>	<b>1,730,047</b>	<b>5.0%</b>	<b>12.4%</b>	<b>122,435</b>	<b>13.1%</b>	<b>7.3%</b>	<b>1,852,482</b>	<b>5.5%</b>	<b>12.1%</b>

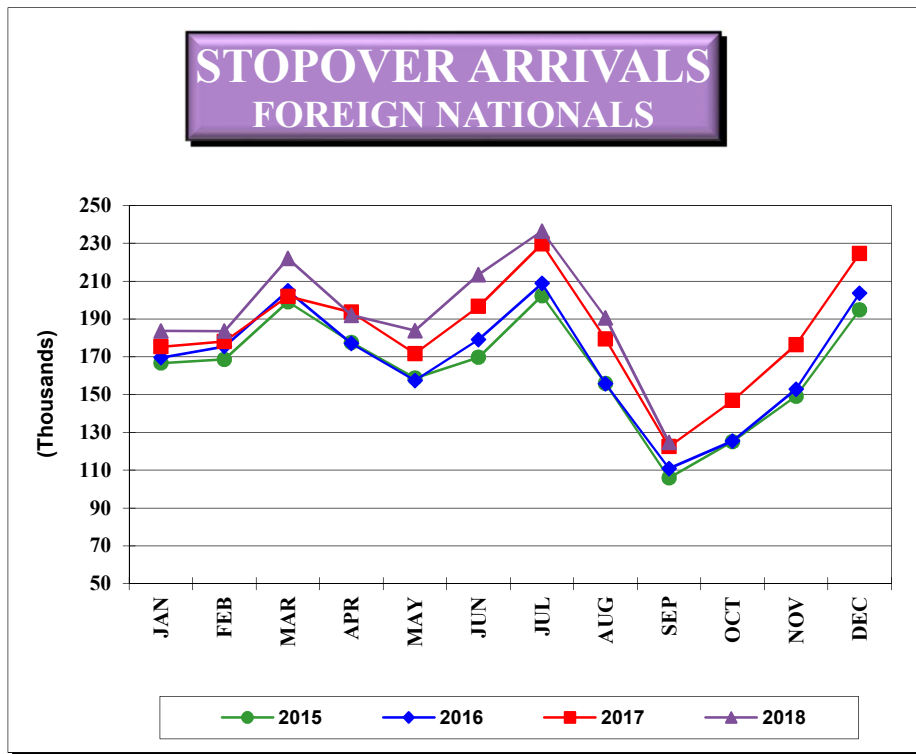


FIG. 1

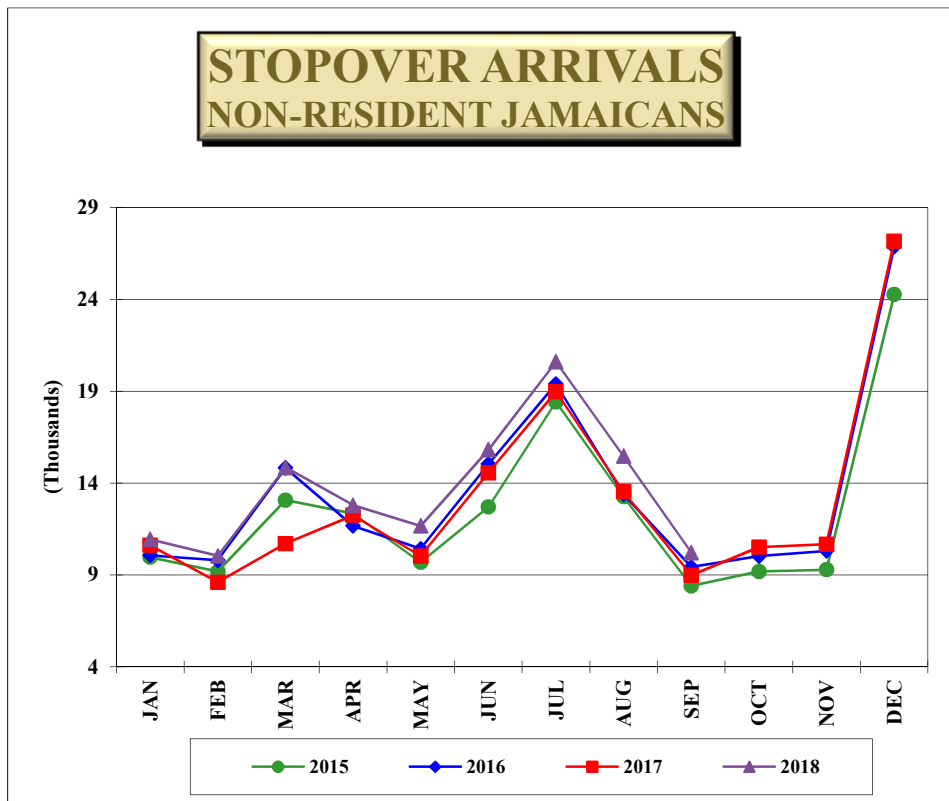
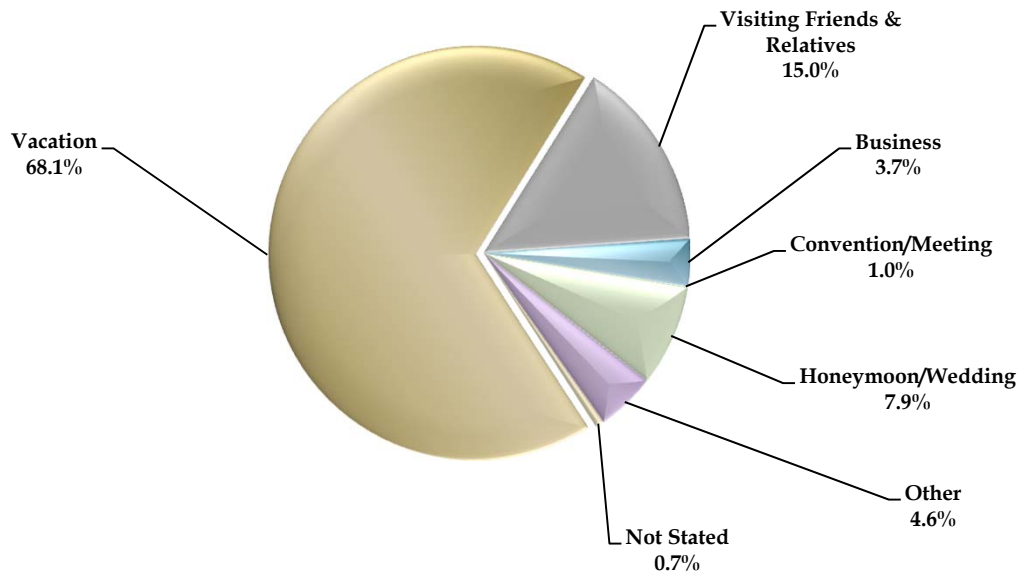


FIG. 1a

## STOPOVER ARRIVALS BY PURPOSE OF VISIT JANUARY - SEPTEMBER 2018



**Fig. 1b**

STOPOVER ARRIVALS BY PURPOSE OF VISIT						
January - September 2018	Foreign Nationals	% Share	Non Resident Jamaicans	% Share	Total	% Share
Vacation	1,229,817	71.1%	30,927	25.3%	1,260,744	68.1%
Visiting Friends & Relatives	213,661	12.4%	64,011	52.3%	277,672	15.0%
Business	64,196	3.7%	4,297	3.5%	68,493	3.7%
Convention/Meeting	949	0.1%	62	0.1%	1,011	0.1%
Honeymoon/Wedding	143,946	8.3%	2,776	2.3%	146,722	7.9%
Other	68,432	4.0%	16,713	13.7%	85,145	4.6%
Not Stated	9,046	0.5%	3,649	3.0%	12,695	0.7%
<b>TOTAL</b>	<b>1,730,047</b>	<b>100.0%</b>	<b>122,435</b>	<b>100.0%</b>	<b>1,852,482</b>	<b>100.0%</b>

**TABLE 1.2**  
**STOPOVER ARRIVALS BY MARKET REGION**  
**AND MONTH OF ARRIVAL 2018**

	U.S.A.					Canada	U.K. Europe	Latin America	Caribbean	Asia	Other Countries	Total
	Northeast	Mid-West	South	West	Total							
January	43,957	32,933	22,590	10,916	110,396	46,815	28,928	3,229	4,075	629	537	194,609
February	49,440	34,434	22,698	9,940	116,512	41,925	27,106	3,023	3,919	640	450	193,575
March	61,175	38,735	37,435	16,139	153,484	43,839	29,084	2,811	6,342	747	511	236,818
April	59,488	23,189	32,869	14,664	130,210	39,473	25,483	2,729	5,672	616	551	204,734
<b>Jan.-Apr.</b>	<b>214,060</b>	<b>129,291</b>	<b>115,592</b>	<b>51,659</b>	<b>510,602</b>	<b>172,052</b>	<b>110,601</b>	<b>11,792</b>	<b>20,008</b>	<b>2,632</b>	<b>2,049</b>	<b>829,736</b>
May	53,265	22,737	39,229	18,956	134,187	28,198	23,973	2,992	5,027	644	470	195,491
June	63,703	28,059	53,290	28,057	173,109	22,364	24,073	2,712	5,793	669	541	229,261
July	80,115	24,530	53,379	28,558	186,582	26,225	31,511	3,339	7,728	794	871	257,050
August	71,211	16,182	34,518	16,680	138,591	26,050	30,447	2,835	6,851	623	637	206,034
September	33,862	13,044	27,894	11,262	86,062	18,559	22,156	2,372	4,809	589	363	134,910
<b>May - Sep.</b>	<b>302,156</b>	<b>104,552</b>	<b>208,310</b>	<b>103,513</b>	<b>718,531</b>	<b>121,396</b>	<b>132,160</b>	<b>14,250</b>	<b>30,208</b>	<b>3,319</b>	<b>2,882</b>	<b>1,022,746</b>
<b>Jan. - Sep.</b>	<b>516,216</b>	<b>233,843</b>	<b>323,902</b>	<b>155,172</b>	<b>1,229,133</b>	<b>293,448</b>	<b>242,761</b>	<b>26,042</b>	<b>50,216</b>	<b>5,951</b>	<b>4,931</b>	<b>1,852,482</b>
+/- %	6.2%	7.8%	9.6%	8.7%	7.7%	-0.1%	1.5%	8.3%	7.2%	-15.4%	2.5%	5.5%

TABLE 2

## TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	SEPTEMBER							JANUARY - SEPTEMBER						
	2015	2016	2017	2018	% Change			2015	2016	2017	2018	% Change		
					2018/17	2018/16	2018/15					2018/17	2018/16	2018/15
<b>U.S.A.</b>														
<b>NORTHEAST</b>														
Connecticut	1,570	1,774	1,809	1,872	3.5	5.5	19.2	28,137	27,561	26,403	28,622	8.4	3.8	1.7
Delaware	370	418	332	482	45.2	15.3	30.3	5,171	5,318	5,734	6,080	6.0	14.3	17.6
Maine	145	113	163	124	-23.9	9.7	-14.5	3,698	3,505	3,774	3,966	5.1	13.2	7.2
Maryland	3,332	3,168	3,630	4,099	12.9	29.4	23.0	44,117	43,120	48,479	54,296	12.0	25.9	23.1
Massachusetts	1,472	1,635	1,886	1,698	-10.0	3.9	15.4	31,459	29,964	31,976	34,585	8.2	15.4	9.9
New Hampshire	218	235	232	169	-27.2	-28.1	-22.5	4,575	4,737	5,214	5,738	10.0	21.1	25.4
New Jersey	3,293	3,590	3,612	3,879	7.4	8.1	17.8	57,111	61,675	63,969	64,942	1.5	5.3	13.7
New York	12,146	12,371	12,960	14,304	10.4	15.6	17.8	190,029	194,096	197,766	207,584	5.0	6.9	9.2
Pennsylvania	3,536	3,296	3,612	3,965	9.8	20.3	12.1	55,723	58,647	59,409	61,710	3.9	5.2	10.7
Rhode Island	216	194	250	273	9.2	40.7	26.4	3,605	3,571	3,700	3,978	7.5	11.4	10.3
Vermont	54	58	73	59	-19.2	1.7	9.3	1,801	1,962	1,996	2,049	2.7	4.4	13.8
Virginia	1,802	1,836	1,933	2,331	20.6	27.0	29.4	26,656	27,051	28,934	33,147	14.6	22.5	24.4
Washington D.C.	453	418	413	423	2.4	1.2	-6.6	6,297	5,722	5,945	6,485	9.1	13.3	3.0
West Virginia	174	200	168	184	9.5	-8.0	5.7	2,592	2,729	2,692	3,034	12.7	11.2	17.1
<b>Total</b>	<b>28,781</b>	<b>29,306</b>	<b>31,073</b>	<b>33,862</b>	<b>9.0</b>	<b>15.5</b>	<b>17.7</b>	<b>460,971</b>	<b>469,658</b>	<b>485,991</b>	<b>516,216</b>	<b>6.2</b>	<b>9.9</b>	<b>12.0</b>
<b>MIDWEST</b>														
Illinois	2,502	2,722	2,978	2,997	0.6	10.1	19.8	42,894	46,256	46,256	49,956	8.0	8.0	16.5
Indiana	1,070	1,280	1,349	1,334	-1.1	4.2	24.7	14,940	14,853	16,211	18,329	13.1	23.4	22.7
Iowa	405	394	463	404	-12.7	2.5	-0.2	10,689	10,997	10,943	11,474	4.9	4.3	7.3
Kansas	468	474	461	521	13.0	9.9	11.3	6,153	6,450	6,976	7,503	7.6	16.3	21.9
Kentucky	497	695	805	883	9.7	27.1	77.7	6,725	7,473	8,300	8,730	5.2	16.8	29.8
Michigan	1,349	1,233	1,452	1,534	5.6	24.4	13.7	22,724	23,509	26,547	28,788	8.4	22.5	26.7
Minnesota	506	408	419	377	-10.0	-7.6	-25.5	18,293	17,939	17,925	19,149	6.8	6.7	4.7
Missouri	995	1,283	1,604	1,580	-1.5	23.1	58.8	14,501	15,765	18,328	18,934	3.3	20.1	30.6
Nebraska	343	329	459	356	-22.4	8.2	3.8	6,007	6,371	7,401	7,406	0.1	16.2	23.3
North Dakota	57	67	41	51	24.4	-23.9	-10.5	2,877	2,606	2,804	3,053	8.9	17.2	6.1
Ohio	1,818	1,894	2,293	2,270	-1.0	19.9	24.9	23,901	25,951	29,942	31,788	6.2	22.5	33.0
South Dakota	122	90	81	68	-16.0	-24.4	-44.3	2,544	2,705	2,729	2,940	7.7	8.7	15.6
Wisconsin	702	649	757	669	-11.6	3.1	-4.7	19,757	20,816	22,480	25,793	14.7	23.9	30.6
<b>Total</b>	<b>10,834</b>	<b>11,518</b>	<b>13,162</b>	<b>13,044</b>	<b>-0.9</b>	<b>13.2</b>	<b>20.4</b>	<b>192,005</b>	<b>201,691</b>	<b>216,842</b>	<b>233,843</b>	<b>7.8</b>	<b>15.9</b>	<b>21.8</b>



TABLE 2

## TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>SEPTEMBER</u>			<u>% Change</u>			<u>JANUARY - SEPTEMBER</u>			<u>% Change</u>				
	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2018/17</u>	<u>2018/16</u>	<u>2018/15</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2018/17</u>	<u>2018/16</u>	<u>2018/15</u>
<b>SOUTH</b>														
Alabama	636	659	715	901	26.0	36.7	41.7	7,518	7,489	8,975	9,740	8.5	30.1	29.6
Arkansas	308	319	336	368	9.5	15.4	19.5	3,517	3,588	4,041	4,254	5.3	18.6	21.0
Florida	12,524	13,955	12,417	15,281	23.1	9.5	22.0	146,105	155,691	159,042	174,566	9.8	12.1	19.5
Georgia	4,170	4,139	4,642	5,384	16.0	30.1	29.1	47,980	49,115	53,189	59,782	12.4	21.7	24.6
Louisiana	450	606	639	799	25.0	31.8	77.6	6,543	7,617	8,808	9,818	11.5	28.9	50.1
Mississippi	228	321	370	365	-1.4	13.7	60.1	3,368	3,496	4,227	4,723	11.7	35.1	40.2
North Carolina	1,860	2,473	2,196	2,343	6.7	-5.3	26.0	23,054	25,508	29,064	30,586	5.2	19.9	32.7
South Carolina	917	1,024	1,054	1,057	0.3	3.2	15.3	10,764	11,251	12,779	13,654	6.8	21.4	26.8
Tennessee	1,004	1,150	1,372	1,396	1.7	21.4	39.0	12,789	13,357	15,303	16,779	9.6	25.6	31.2
<b>Total</b>	<b>22,097</b>	<b>24,646</b>	<b>23,741</b>	<b>27,894</b>	<b>17.5</b>	<b>13.2</b>	<b>26.2</b>	<b>261,638</b>	<b>277,112</b>	<b>295,428</b>	<b>323,902</b>	<b>9.6</b>	<b>16.9</b>	<b>23.8</b>
<b>WEST</b>														
Alaska	14	21	15	26	73.3	23.8	85.7	335	387	379	408	7.7	5.4	21.8
Arizona	401	454	436	566	29.8	24.7	41.1	5,591	5,956	6,494	7,236	11.4	21.5	29.4
California	2,597	3,004	2,639	3,066	16.2	2.1	18.1	34,364	39,178	42,760	43,995	2.9	12.3	28.0
Colorado	521	501	662	813	22.8	62.3	56.0	8,597	9,214	10,153	11,140	9.7	20.9	29.6
Hawaii	18	24	21	19	-9.5	-20.8	5.6	286	315	357	342	-4.2	8.6	19.6
Idaho	62	51	76	76	0.0	49.0	22.6	820	931	1,085	1,147	5.7	23.2	39.9
Montana	35	33	50	41	-18.0	24.2	17.1	835	928	980	1,100	12.2	18.5	31.7
Nevada	263	293	333	389	16.8	32.8	47.9	2,752	3,432	3,902	4,230	8.4	23.3	53.7
New Mexico	82	115	113	138	22.1	20.0	68.3	1,156	1,563	1,632	1,772	8.6	13.4	53.3
Oklahoma	322	553	527	525	-0.4	-5.1	63.0	5,769	6,506	6,741	7,004	3.9	7.7	21.4
Oregon	195	168	193	226	17.1	34.5	15.9	2,535	2,543	2,782	2,877	3.4	13.1	13.5
Texas	3,054	3,982	3,915	4,628	18.2	16.2	51.5	44,743	55,314	56,782	64,684	13.9	16.9	44.6
Utah	159	122	121	223	84.3	82.8	40.3	2,236	2,445	2,481	2,782	12.1	13.8	24.4
Washington	394	381	447	505	13.0	32.5	28.2	5,006	5,290	5,428	5,747	5.9	8.6	14.8
Wyoming	49	21	42	21	-50.0	0.0	-57.1	744	671	784	708	-9.7	5.5	-4.8
<b>Total</b>	<b>8,166</b>	<b>9,723</b>	<b>9,590</b>	<b>11,262</b>	<b>17.4</b>	<b>15.8</b>	<b>37.9</b>	<b>115,769</b>	<b>134,673</b>	<b>142,740</b>	<b>155,172</b>	<b>8.7</b>	<b>15.2</b>	<b>34.0</b>
<b>TOTAL U.S.A.</b>	<b>69,878</b>	<b>75,193</b>	<b>77,566</b>	<b>86,062</b>	<b>11.0</b>	<b>14.5</b>	<b>23.2</b>	<b>1,030,383</b>	<b>1,083,134</b>	<b>1,141,001</b>	<b>1,229,133</b>	<b>7.7</b>	<b>13.5</b>	<b>19.3</b>

TABLE 2

## TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	SEPTEMBER							JANUARY - SEPTEMBER						
	2015	2016	2017	2018	% Change			2015	2016	2017	2018	% Change		
					2018/17	2018/16	2018/15					2018/17	2018/16	2018/15
<b>CANADA</b>														
<b>Atlantic Canada</b>														
New Brunswick	69	67	74	60	-18.9	-10.4	-13.0	4,473	3,829	3,243	3,759	15.9	-1.8	-16.0
Newfoundland	423	324	447	181	-59.5	-44.1	-57.2	4,707	5,056	5,040	3,655	-27.5	-27.7	-22.3
Nova Scotia	151	178	203	112	-44.8	-37.1	-25.8	8,801	7,207	6,537	6,109	-6.5	-15.2	-30.6
P.E. Island	30	18	15	12	-20.0	-33.3	-60.0	681	796	642	595	-7.3	-25.3	-12.6
<b>Total</b>	<b>673</b>	<b>587</b>	<b>739</b>	<b>365</b>	<b>-50.6</b>	<b>-37.8</b>	<b>-45.8</b>	<b>18,662</b>	<b>16,888</b>	<b>15,462</b>	<b>14,118</b>	<b>-8.7</b>	<b>-16.4</b>	<b>-24.3</b>
<b>Central Canada</b>														
Ontario	11,780	12,960	16,122	13,345	-17.2	3.0	13.3	194,220	185,466	203,740	205,820	1.0	11.0	6.0
Quebec	2,181	2,009	3,210	2,875	-10.4	43.1	31.8	38,197	32,080	35,234	38,602	9.6	20.3	1.1
<b>Total</b>	<b>13,961</b>	<b>14,969</b>	<b>19,332</b>	<b>16,220</b>	<b>-16.1</b>	<b>8.4</b>	<b>16.2</b>	<b>232,417</b>	<b>217,546</b>	<b>238,974</b>	<b>244,422</b>	<b>2.3</b>	<b>12.4</b>	<b>5.2</b>
<b>Western Canada</b>														
Alberta	1,165	1,365	1,322	1,138	-13.9	-16.6	-2.3	21,610	18,174	18,569	15,997	-13.9	-12.0	-26.0
British Columbia	470	521	554	526	-5.1	1.0	11.9	6,981	7,160	7,311	7,674	5.0	7.2	9.9
Manitoba	133	145	165	154	-6.7	6.2	15.8	7,320	6,929	7,070	6,114	-13.5	-11.8	-16.5
Saskatchewan	109	130	113	142	25.7	9.2	30.3	7,294	6,052	5,949	4,843	-18.6	-20.0	-33.6
Other Canada	24	15	44	14	-68.2	-6.7	-41.7	351	397	357	280	-21.6	-29.5	-20.2
<b>Total</b>	<b>1,901</b>	<b>2,176</b>	<b>2,198</b>	<b>1,974</b>	<b>-10.2</b>	<b>-9.3</b>	<b>3.8</b>	<b>43,556</b>	<b>38,712</b>	<b>39,256</b>	<b>34,908</b>	<b>-11.1</b>	<b>-9.8</b>	<b>-19.9</b>
<b>Total Canada</b>	<b>16,535</b>	<b>17,732</b>	<b>22,269</b>	<b>18,559</b>	<b>-16.7</b>	<b>4.7</b>	<b>12.2</b>	<b>294,635</b>	<b>273,146</b>	<b>293,692</b>	<b>293,448</b>	<b>-0.1</b>	<b>7.4</b>	<b>-0.4</b>
<b>EUROPE</b>														
<b>Northern Europe</b>														
U.K.	15,431	15,977	16,873	15,374	-8.9	-3.8	-0.4	148,607	152,030	161,927	159,637	-1.4	5.0	7.4
Denmark	52	17	37	42	13.5	147.1	-19.2	1,405	1,641	728	707	-2.9	-56.9	-49.7
Finland	11	10	21	16	-23.8	60.0	45.5	1,994	1,724	437	379	-13.3	-78.0	-81.0
Ireland	168	173	211	191	-9.5	10.4	13.7	1,873	3,140	2,609	1,831	-29.8	-41.7	-2.2
Norway	37	30	48	40	-16.7	33.3	8.1	835	1,781	911	688	-24.5	-61.4	-17.6
Sweden	45	38	50	49	-2.0	28.9	8.9	4,873	7,897	5,769	3,218	-44.2	-59.3	-34.0
<b>Total</b>	<b>15,744</b>	<b>16,245</b>	<b>17,240</b>	<b>15,712</b>	<b>-8.9</b>	<b>-3.3</b>	<b>-0.2</b>	<b>159,587</b>	<b>168,213</b>	<b>172,381</b>	<b>166,460</b>	<b>-3.4</b>	<b>-1.0</b>	<b>4.3</b>
<b>Southern Europe</b>														
Greece	20	13	25	9	-64.0	-30.8	-55.0	164	169	187	176	-5.9	4.1	7.3
Italy	294	493	510	522	2.4	5.9	77.6	6,499	9,364	10,120	10,536	4.1	12.5	62.1
Portugal	76	28	684	296	-56.7	957.1	289.5	753	386	3,485	3,227	-7.4	736.0	328.6
Spain	272	285	852	614	-27.9	115.4	125.7	2,173	2,486	6,658	5,568	-16.4	124.0	156.2
<b>Western Europe</b>														
Austria	86	60	91	118	29.7	96.7	37.2	1,639	1,525	1,782	2,115	18.7	38.7	29.0
Belgium	362	424	404	510	26.2	20.3	40.9	3,890	4,164	4,455	4,510	1.2	8.3	15.9
France	192	218	258	360	39.5	65.1	87.5	3,913	3,928	5,381	6,648	23.5	69.2	69.9
Germany	1,251	1,153	2,763	2,666	-3.5	131.2	113.1	14,626	14,142	20,102	25,210	25.4	78.3	72.4
Luxemburg	9	7	14	16	14.3	128.6	77.8	176	151	186	238	28.0	57.6	35.2
Netherlands	457	453	525	519	-1.1	14.6	13.6	4,677	4,585	5,695	6,977	22.5	52.2	49.2
Switzerland	141	168	191	153	-19.9	-8.9	8.5	2,342	2,406	2,865	2,734	-4.6	13.6	16.7
<b>Total</b>	<b>3,160</b>	<b>3,302</b>	<b>6,317</b>	<b>5,783</b>	<b>-8.5</b>	<b>75.1</b>	<b>83.0</b>	<b>40,852</b>	<b>43,306</b>	<b>60,916</b>	<b>67,939</b>	<b>11.5</b>	<b>56.9</b>	<b>66.3</b>
<b>Central/East Europe</b>														
Czech Republic	12	30	51	141	176.5	370.0	1075.0	1,223	349	458	952	107.9	172.8	-22.2
Hungary	8	7	19	51	168.4	628.6	537.5	274	195	348	389	11.8	99.5	42.0
Poland	108	79	116	109	-6.0	38.0	0.9	924	936	2,731	3,956	44.9	322.6	328.1
Russia	53	58	39	117	200.0	101.7	120.8	749	661	630	859	36.3	30.0	14.7
Ukraine	19	24	15	57	280.0	137.5	200.0	242	278	265	370	39.6	33.1	52.9
Other Europe	75	111	122	186	52.5	67.6	148.0	1,740	1,514	1,499	1,836	22.5	21.3	5.5
<b>Total</b>	<b>275</b>	<b>309</b>	<b>362</b>	<b>661</b>	<b>82.6</b>	<b>113.9</b>	<b>140.4</b>	<b>5,152</b>	<b>3,933</b>	<b>5,931</b>	<b>8,362</b>	<b>41.0</b>	<b>112.6</b>	<b>62.3</b>
<b>Total Europe</b>	<b>19,179</b>	<b>19,856</b>	<b>23,919</b>	<b>22,156</b>	<b>-7.4</b>	<b>11.6</b>	<b>15.5</b>	<b>205,591</b>	<b>215,452</b>	<b>239,228</b>	<b>242,761</b>	<b>1.5</b>	<b>12.7</b>	<b>18.1</b>

TABLE 2

## TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>SEPTEMBER</u>			<u>% Change</u>			<u>JANUARY - SEPTEMBER</u>			<u>% Change</u>				
	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2018/17</u>	<u>2018/16</u>	<u>2018/15</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2018/17</u>	<u>2018/16</u>	<u>2018/15</u>
<b>LATIN AMERICA</b>														
<b>CENTRAL AMERICA</b>														
Mexico	399	390	311	344	10.6	-11.8	-13.8	3,233	3,455	2,900	2,849	-1.8	-17.5	-11.9
Belize	80	62	85	79	-7.1	27.4	-1.3	472	557	543	527	-2.9	-5.4	11.7
Costa Rica	150	131	93	108	16.1	-17.6	-28.0	1,022	2,021	844	944	11.8	-53.3	-7.6
El Salvador	28	17	13	37	184.6	117.6	32.1	200	170	239	232	-2.9	36.5	16.0
Guatemala	35	33	40	61	52.5	84.8	74.3	471	319	445	513	15.3	60.8	8.9
Honduras	24	8	8	15	87.5	87.5	-37.5	161	126	134	172	28.4	36.5	6.8
Nicaragua	67	6	10	27	170.0	350.0	-59.7	116	112	98	136	38.8	21.4	17.2
Panama	161	118	154	189	22.7	60.2	17.4	1,463	1,192	1,494	1,616	8.2	35.6	10.5
<b>Total</b>	<b>944</b>	<b>765</b>	<b>714</b>	<b>860</b>	<b>20.4</b>	<b>12.4</b>	<b>-8.9</b>	<b>7,138</b>	<b>7,952</b>	<b>6,697</b>	<b>6,989</b>	<b>4.4</b>	<b>-12.1</b>	<b>-2.1</b>
<b>SOUTH AMERICA</b>														
Argentina	214	214	265	260	-1.9	21.5	21.5	2,738	2,461	4,258	5,055	18.7	105.4	84.6
Bolivia	9	12	13	18	38.5	50.0	100.0	133	94	147	105	-28.6	11.7	-21.1
Brazil	197	140	265	197	-25.7	40.7	0.0	2,312	1,625	3,545	4,179	17.9	157.2	80.8
Chile	457	323	471	444	-5.7	37.5	-2.8	3,947	3,495	4,249	4,330	1.9	23.9	9.7
Colombia	237	194	229	230	0.4	18.6	-3.0	1,924	1,928	1,861	2,176	16.9	12.9	13.1
Ecuador	130	34	15	34	126.7	0.0	-73.8	1,555	577	870	244	-72.0	-57.7	-84.3
Paraguay	12	12	29	58	100.0	383.3	383.3	70	119	239	421	76.2	253.8	501.4
Peru	79	115	117	158	35.0	37.4	100.0	1,178	1,322	1,334	1,539	15.4	16.4	30.6
Uruguay	37	41	42	81	92.9	97.6	118.9	681	341	397	626	57.7	83.6	-8.1
Venezuela	154	59	43	31	-27.9	-47.5	-79.9	687	592	442	354	-19.9	-40.2	-48.5
Other South America	0	0	0	1	-	-	-	20	22	12	24	100.0	9.1	20.0
<b>Total</b>	<b>1,526</b>	<b>1,144</b>	<b>1,489</b>	<b>1,512</b>	<b>1.5</b>	<b>32.2</b>	<b>-0.9</b>	<b>15,245</b>	<b>12,576</b>	<b>17,354</b>	<b>19,053</b>	<b>9.8</b>	<b>51.5</b>	<b>25.0</b>
<b>Total Latin America</b>	<b>2,470</b>	<b>1,909</b>	<b>2,203</b>	<b>2,372</b>	<b>7.7</b>	<b>24.3</b>	<b>-4.0</b>	<b>22,383</b>	<b>20,528</b>	<b>24,051</b>	<b>26,042</b>	<b>8.3</b>	<b>26.9</b>	<b>16.3</b>

TABLE 2

## TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	SEPTEMBER							JANUARY - SEPTEMBER						
	2015	2016	2017	2018	% Change			2015	2016	2017	2018	% Change		
					2018/17	2018/16	2018/15					2018/17	2018/16	2018/15
<b>CARIBBEAN</b>														
Antigua	144	210	152	160	5.3	-23.8	11.1	1,563	1,875	1,693	1,686	-0.4	-10.1	7.9
Bahamas	311	378	390	346	-11.3	-8.5	11.3	3,968	4,361	4,355	4,471	2.7	2.5	12.7
Barbados	282	257	338	330	-2.4	28.4	17.0	3,172	3,384	3,077	3,580	16.3	5.8	12.9
Bermuda	136	102	102	148	45.1	45.1	8.8	1,773	1,778	1,669	1,934	15.9	8.8	9.1
British Virgin Is.	97	90	161	56	-65.2	-37.8	-42.3	842	888	964	822	-14.7	-7.4	-2.4
Cayman Is.	1,179	1,227	1,252	1,336	6.7	8.9	13.3	12,026	12,565	13,049	13,353	2.3	6.3	11.0
Dominica	16	30	22	18	-18.2	-40.0	12.5	247	237	228	225	-1.3	-5.1	-8.9
Grenada	32	50	33	52	57.6	4.0	62.5	312	410	339	452	33.3	10.2	44.9
Guyana	130	95	146	148	1.4	55.8	13.8	1,679	1,581	1,568	1,813	15.6	14.7	8.0
Monsterrat	8	16	10	22	120.0	37.5	175.0	120	150	105	123	17.1	-18.0	2.5
St. Kitts/Nevis/Anguilla	106	92	63	93	47.6	1.1	-12.3	883	911	812	832	2.5	-8.7	-5.8
St. Lucia	122	96	76	99	30.3	3.1	-18.9	639	731	632	719	13.8	-1.6	12.5
St. Vincent	52	36	30	71	136.7	97.2	36.5	423	376	421	473	12.4	25.8	11.8
Turks & Caicos Is.	316	258	343	244	-28.9	-5.4	-22.8	2,474	2,669	2,620	2,410	-8.0	-9.7	-2.6
Trinidad & Tobago	902	685	721	832	15.4	21.5	-7.8	8,506	8,711	7,843	8,653	10.3	-0.7	1.7
<b>Comm. Caribbean</b>	<b>3,833</b>	<b>3,622</b>	<b>3,839</b>	<b>3,955</b>	<b>3.0</b>	<b>9.2</b>	<b>3.2</b>	<b>38,627</b>	<b>40,627</b>	<b>39,375</b>	<b>41,546</b>	<b>5.5</b>	<b>2.3</b>	<b>7.6</b>
Aruba	53	35	16	21	31.3	-40.0	-60.4	339	353	242	357	47.5	1.1	5.3
Cuba	211	181	247	283	14.6	56.4	34.1	1,532	1,801	2,070	2,815	36.0	56.3	83.7
Curacao	50	50	25	36	44.0	-28.0	-28.0	498	623	349	350	0.3	-43.8	-29.7
Dominican Rep.	228	192	119	213	79.0	10.9	-6.6	1,655	1,744	1,426	1,650	15.7	-5.4	-0.3
Guadeloupe	8	8	2	9	350.0	12.5	12.5	79	92	141	151	7.1	64.1	91.1
Haiti	92	85	39	30	-23.1	-64.7	-67.4	472	356	348	295	-15.2	-17.1	-37.5
Puerto Rico	121	121	53	118	122.6	-2.5	-2.5	1,128	1,179	1,169	1,087	-7.0	-7.8	-3.6
St. Maarten	118	142	48	88	83.3	-38.0	-25.4	969	1,265	946	1,061	12.2	-16.1	9.5
Surinam	32	30	41	23	-43.9	-23.3	-28.1	293	304	333	288	-13.5	-5.3	-1.7
All other Caribbean	23	32	14	33	135.7	3.1	43.5	415	426	461	616	33.6	44.6	48.4
<b>Other Caribbean</b>	<b>936</b>	<b>876</b>	<b>604</b>	<b>854</b>	<b>41.4</b>	<b>-2.5</b>	<b>-8.8</b>	<b>7,380</b>	<b>8,143</b>	<b>7,485</b>	<b>8,670</b>	<b>15.8</b>	<b>6.5</b>	<b>17.5</b>
<b>TOTAL CARIBBEAN</b>	<b>4,769</b>	<b>4,498</b>	<b>4,443</b>	<b>4,809</b>	<b>8.2</b>	<b>6.9</b>	<b>0.8</b>	<b>46,007</b>	<b>48,770</b>	<b>46,860</b>	<b>50,216</b>	<b>7.2</b>	<b>3.0</b>	<b>9.1</b>
<b>ASIA</b>														
India	163	129	133	185	39.1	43.4	13.5	1,422	1,372	1,456	1,231	-15.5	-10.3	-13.4
Pakistan	0	2	1	5	400.0	150.0	-	21	21	47	23	-51.1	9.5	9.5
Japan	351	104	111	95	-14.4	-8.7	-72.9	1,671	1,357	1,364	1,124	-17.6	-17.2	-32.7
China	316	369	254	218	-14.2	-40.9	-31.0	2,740	2,972	2,961	2,518	-15.0	-15.3	-8.1
Taiwan	1	0	5	7	40.0	-	600.0	95	37	55	40	-27.3	8.1	-57.9
Korea	37	19	18	16	-11.1	-15.8	-56.8	341	263	324	260	-19.8	-1.1	-23.8
Philippines	16	26	44	15	-65.9	-42.3	-6.3	197	326	341	256	-24.9	-21.5	29.9
Singapore	17	7	3	14	366.7	100.0	-17.6	135	131	148	154	4.1	17.6	14.1
Other Asia	28	32	37	34	-8.1	6.3	21.4	342	350	336	345	2.7	-1.4	0.9
<b>Total Asia</b>	<b>929</b>	<b>688</b>	<b>606</b>	<b>589</b>	<b>-2.8</b>	<b>-14.4</b>	<b>-36.6</b>	<b>6,964</b>	<b>6,829</b>	<b>7,032</b>	<b>5,951</b>	<b>-15.4</b>	<b>-12.9</b>	<b>-14.5</b>
<b>OTHER COUNTRIES</b>														
African Countries	123	168	108	111	2.8	-33.9	-9.8	1,151	1,115	1,132	1,278	12.9	14.6	11.0
Israel	141	62	55	74	34.5	19.4	-47.5	653	567	624	730	17.0	28.7	11.8
Saudi Arabia	1	5	2	1	-50.0	-80.0	0.0	39	37	29	66	127.6	78.4	69.2
Turkey	8	12	12	5	-58.3	-58.3	-37.5	279	166	136	115	-15.4	-30.7	-58.8
Other Middle East	75	31	44	40	-9.1	29.0	-46.7	566	603	675	722	7.0	19.7	27.6
Australia	132	145	160	111	-30.6	-23.4	-15.9	2,241	1,938	1,889	1,664	-11.9	-14.1	-25.7
New Zealand	31	38	28	20	-28.6	-47.4	-35.5	231	299	293	305	4.1	2.0	32.0
All Other Ctries	9	3	1	1	0.0	-66.7	-88.9	56	28	31	51	64.5	82.1	-8.9
<b>Total</b>	<b>520</b>	<b>464</b>	<b>410</b>	<b>363</b>	<b>-11.5</b>	<b>-21.8</b>	<b>-30.2</b>	<b>5,216</b>	<b>4,753</b>	<b>4,809</b>	<b>4,931</b>	<b>2.5</b>	<b>3.7</b>	<b>-5.5</b>
<b>GRAND TOTAL</b>	<b>114,280</b>	<b>120,340</b>	<b>131,416</b>	<b>134,910</b>	<b>2.7</b>	<b>12.1</b>	<b>18.1</b>	<b>1,611,179</b>	<b>1,652,612</b>	<b>1,756,673</b>	<b>1,852,482</b>	<b>5.5</b>	<b>12.1</b>	<b>15.0</b>

## STOPOVER VISITORS BY MARKET SHARE

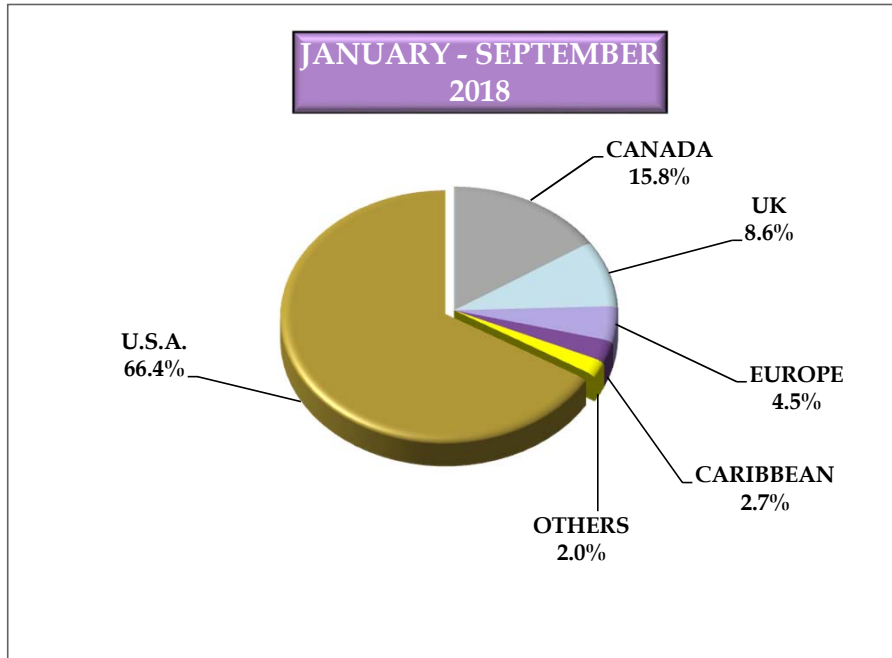


Fig. 2

Country	September 2018	% Share	Jan. - Sep. 2018	% Share	Jan. - Sep. 2017	% Share	%Change 2018/17
U.S.A	86,062	63.8%	1,229,133	66.4%	1,141,001	65.0%	7.7%
CANADA	18,559	13.8%	293,448	15.8%	293,692	16.7%	-0.1%
U.K.	15,374	11.4%	159,637	8.6%	161,927	9.2%	-1.4%
EUROPE	6,782	5.0%	83,124	4.5%	77,301	4.4%	7.5%
CARIBBEAN	4,809	3.6%	50,216	2.7%	46,860	2.7%	7.2%
OTHERS	3,324	2.5%	36,924	2.0%	35,892	2.0%	2.9%
<b>Total</b>	<b>134,910</b>	<b>100.0%</b>	<b>1,852,482</b>	<b>100.0%</b>	<b>1,756,673</b>	<b>100.0%</b>	<b>5.5%</b>

**TABLE 3**

<b>AVERAGE LENGTH OF STAY (Nights)</b>									
	<b>FOREIGN NATIONALS</b>					<b>NON-RESIDENT JAMAICANS</b>			
	<b>All Types of Accommodation</b>		<b>Hotel</b>			<b>All Types of Accommodation</b>		<b>Hotel</b>	
	2017	2018	2017	2018	2017	2018	2017	2018	
January	9.0	9.0	7.2	6.7	17.0	19.3	8.2	9.4	
February	8.2	7.7	7.1	6.5	14.6	16.0	7.4	7.6	
March	7.9	7.4	6.7	6.2	14.5	13.8	7.8	8.2	
April	7.9	7.2	6.6	6.0	14.3	14.5	7.6	7.3	
May	7.9	7.2	6.5	5.9	15.4	15.2	7.6	7.5	
June	8.2	8.0	6.0	5.9	18.5	19.0	8.2	8.2	
July	8.8	8.7	6.3	6.2	18.0	18.3	8.8	8.7	
August	8.3	8.1	6.3	6.2	15.6	15.1	8.5	8.4	
September	8.6	8.4	6.5	6.2	17.8	17.1	7.5	7.2	
Jan.-Sep.	8.3	8.0	6.6	6.2	16.4	16.6	8.1	8.1	

Note: LENGTH OF STAY IS BASED ON "INTENDED" LENGTH OF STAY

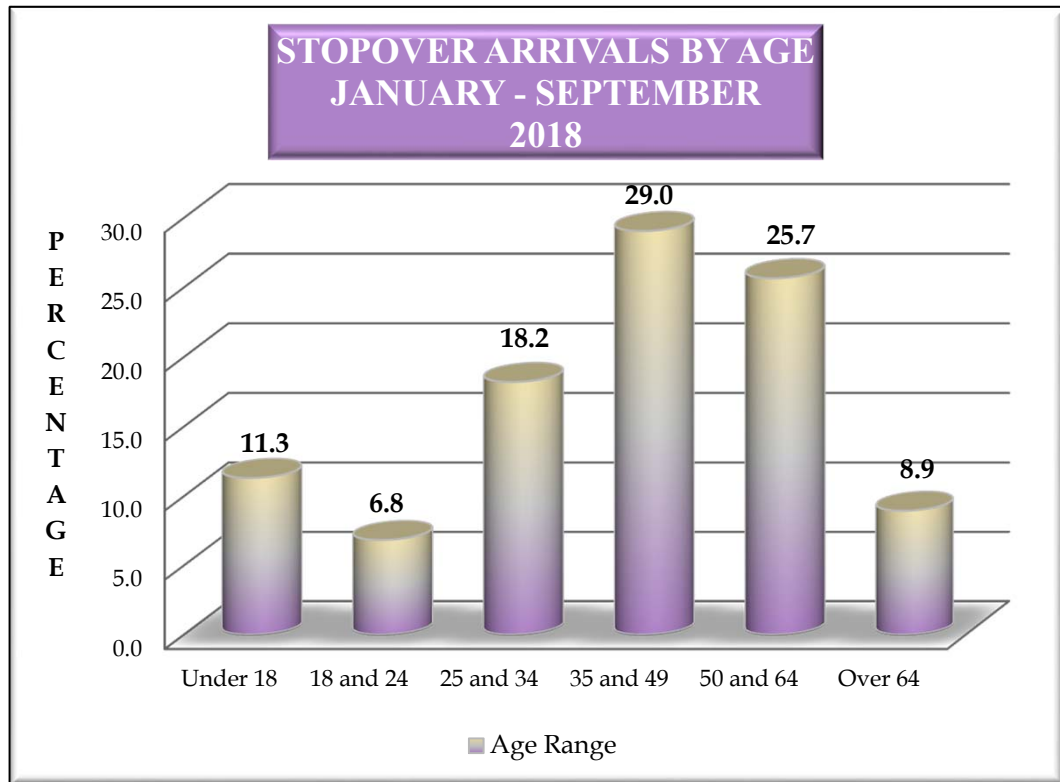


Fig. 3

AGE DISTRIBUTION OF STOPOVER ARRIVALS

Age Range	SEPTEMBER		JAN. - SEP.		JAN. - SEP.		%Change 2018/17
	2018	% Share	2018	% Share	2017	% Share	
Under 18	7,627	5.7	209,453	11.3	197,275	11.2	6.2%
18 and 24	7,907	5.9	126,624	6.8	120,137	6.8	5.4%
25 and 34	30,053	22.3	337,190	18.2	323,824	18.4	4.1%
35 and 49	40,044	29.7	538,127	29.0	507,335	28.9	6.1%
50 and 64	37,042	27.5	475,319	25.7	453,782	25.8	4.7%
Over 64	12,237	9.1	165,769	8.9	154,320	8.8	7.4%
<b>Total</b>	<b>134,910</b>	<b>100.0</b>	<b>1,852,482</b>	<b>100.0</b>	<b>1,756,673</b>	<b>100.0</b>	<b>5.5%</b>

**TABLE 4****CRUISE PASSENGER ARRIVALS BY MONTH AND PORT OF CALL  
JANUARY - SEPTEMBER**

	MONTEGO BAY		% Change 2018/17		FALMOUTH		% Change 2018/17		OCHO RIOS		% Change 2018/17		2018 TOTAL		2017 TOTAL		% Change 2018/17	
	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX
January	36	65,629	9.1%	-2.4%	24	106,985	33.3%	44.8%	25	76,914	0.0%	19.3%	86	249,635	78	205,812	10.3%	21.3%
February	29	56,589	16.0%	12.2%	18	83,987	5.9%	11.7%	21	70,091	-4.5%	4.8%	68	210,667	65	192,664	4.6%	9.3%
March	29	61,001	-9.4%	-14.0%	22	100,315	-4.3%	4.0%	15	51,460	-40.0%	-22.4%	67	213,193	83	234,251	-19.3%	-9.0%
April	9	23,487	-50.0%	-36.7%	15	74,712	-6.3%	4.0%	11	41,083	10.0%	25.0%	35	139,282	44	141,792	-20.5%	-1.8%
Jan. - Apr.	103	206,706	-4.6%	-8.4%	79	365,999	6.8%	15.3%	72	239,548	-12.2%	3.9%	256	812,777	270	774,519	-5.2%	4.9%
May	11	37,624	-21.4%	11.5%	11	55,772	37.5%	28.1%	8	31,385	-11.1%	-6.1%	30	124,781	31	110,712	-3.2%	12.7%
June	8	29,775	-27.3%	24.2%	6	29,853	-14.3%	-22.6%	8	32,224	0.0%	4.3%	23	92,323	26	93,453	-11.5%	-1.2%
July	8	30,111	-33.3%	-5.8%	6	32,530	-25.0%	-23.9%	11	41,486	22.2%	17.4%	25	104,127	29	110,034	-13.8%	-5.4%
August	9	34,211	-18.2%	26.3%	7	36,104	-22.2%	-26.2%	10	35,512	11.1%	7.4%	26	105,827	29	109,074	-10.3%	-3.0%
September	8	26,965	-27.3%	-23.0%	8	36,177	-38.5%	-42.5%	6	21,086	-40.0%	-39.1%	22	84,228	34	132,551	-35.3%	-36.5%
May -Sep.	44	158,686	-25.4%	4.5%	38	190,436	-15.6%	-19.5%	43	161,693	-4.4%	-3.4%	126	511,286	149	555,824	-15.4%	-8.0%
Jan. - Sep.	147	365,392	-12.0%	-3.2%	117	556,435	-1.7%	0.4%	115	401,241	-9.4%	0.8%	382	1,324,063	419	1,330,343	-8.8%	-0.5%

Source: Port Authority of Jamaica, Cruise Vessels Information Sheet

- \* Note:
1. During the month of January, 1 ship with 107 passengers visited the port in Port Antonio.
  2. During the month of March, 1 ship with 431 passengers visited the port in Port Antonio.
  3. During the month of June, 1 ship with 471 passengers visited the port in Port Antonio.



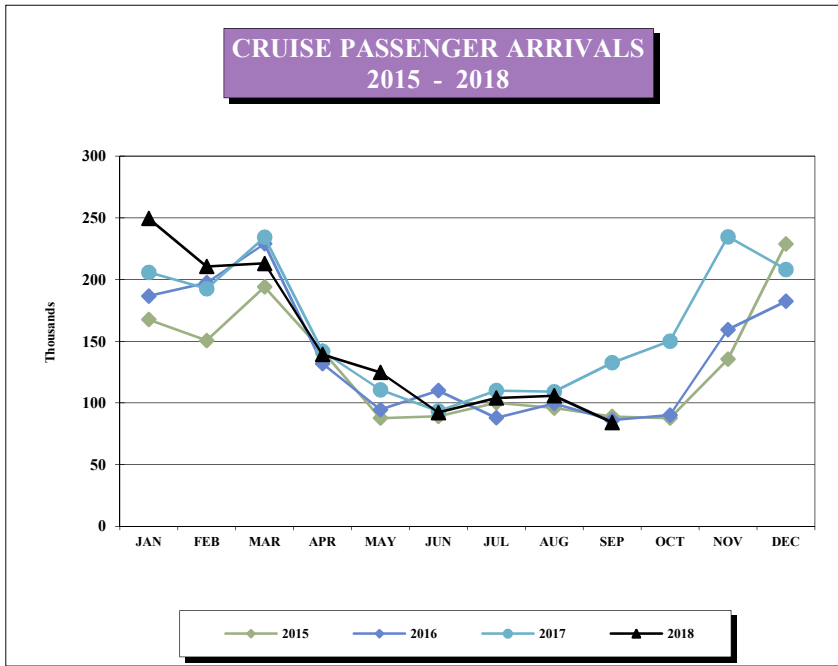


FIG. 4

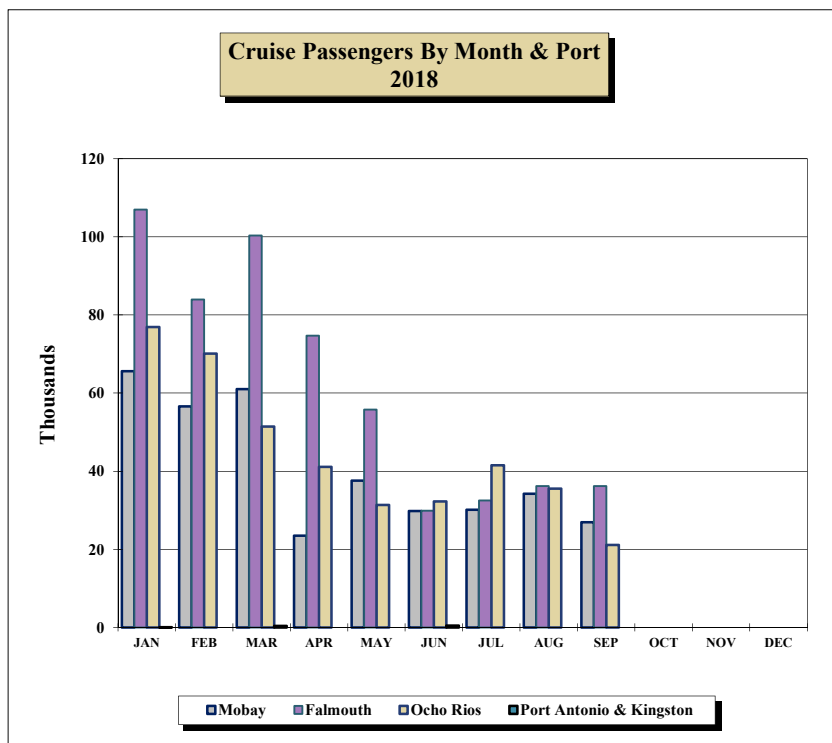


FIG. 4a

**TABLE 5A**  
**LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

	SEPTEMBER 2017			JANUARY - SEPTEMBER 2018		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<b>U.S.A.</b>						
<b><u>NORTHEAST</u></b>						
Connecticut	1,872	0	1,872	28,537	85	28,622
Delaware	482	0	482	6,078	2	6,080
Maine	124	0	124	3,934	32	3,966
Maryland	4,098	1	4,099	54,273	23	54,296
Massachusetts	1,698	0	1,698	34,476	109	34,585
New Hampshire	169	0	169	5,602	136	5,738
New Jersey	3,879	0	3,879	64,925	17	64,942
New York	14,296	8	14,304	207,515	69	207,584
Pennsylvania	3,964	1	3,965	61,069	641	61,710
Rhode Island	273	0	273	3,974	4	3,978
Vermont	58	1	59	2,007	42	2,049
Virginia	2,328	3	2,331	33,111	36	33,147
Washington D.C.	423	0	423	6,480	5	6,485
West Virginia	184	0	184	2,967	67	3,034
<b>Total</b>	<b>33,848</b>	<b>14</b>	<b>33,862</b>	<b>514,948</b>	<b>1,268</b>	<b>516,216</b>
<b><u>MIDWEST</u></b>						
Illinois	2,830	167	2,997	47,187	2,769	49,956
Indiana	1,334	0	1,334	18,037	292	18,329
Iowa	402	2	404	10,331	1,143	11,474
Kansas	519	2	521	7,449	54	7,503
Kentucky	877	6	883	8,195	535	8,730
Michigan	1,534	0	1,534	27,204	1,584	28,788
Minnesota	377	0	377	11,775	7,374	19,149
Missouri	1,204	376	1,580	14,762	4,172	18,934
Nebraska	354	2	356	7,387	19	7,406
North Dakota	51	0	51	2,776	277	3,053
Ohio	2,270	0	2,270	30,165	1,623	31,788
South Dakota	68	0	68	2,733	207	2,940
Wisconsin	669	0	669	19,942	5,851	25,793
<b>Total</b>	<b>12,489</b>	<b>555</b>	<b>13,044</b>	<b>207,943</b>	<b>25,900</b>	<b>233,843</b>

**TABLE 5A**  
**LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

	SEPTEMBER 2017			JANUARY - SEPTEMBER 2018		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<b><u>SOUTH (MIAMI)</u></b>						
SOUTH						
Alabama	901	0	901	9,497	243	9,740
Arkansas	368	0	368	4,211	43	4,254
Florida	15,269	12	15,281	174,443	123	174,566
Georgia	5,384	0	5,384	58,821	961	59,782
Louisiana	799	0	799	9,793	25	9,818
Mississippi	365	0	365	4,695	28	4,723
North Carolina	2,338	5	2,343	30,445	141	30,586
South Carolina	1,057	0	1,057	13,406	248	13,654
Tennessee	1,395	1	1,396	16,145	634	16,779
<b>Total</b>	<b>27,876</b>	<b>18</b>	<b>27,894</b>	<b>321,456</b>	<b>2,446</b>	<b>323,902</b>
<b><u>WEST (LOS ANGELES)</u></b>						
WEST						
Alaska	26	0	26	403	5	408
Arizona	566	0	566	7,192	44	7,236
California	3,064	2	3,066	43,955	40	43,995
Colorado	812	1	813	11,106	34	11,140
Hawaii	19	0	19	340	2	342
Idaho	76	0	76	1,147	0	1,147
Montana	41	0	41	1,079	21	1,100
Nevada	389	0	389	4,224	6	4,230
New Mexico	135	3	138	1,764	8	1,772
Oklahoma	525	0	525	6,947	57	7,004
Oregon	226	0	226	2,866	11	2,877
Texas	4,627	1	4,628	64,230	454	64,684
Utah	223	0	223	2,775	7	2,782
Washington	505	0	505	5,736	11	5,747
Wyoming	21	0	21	701	7	708
<b>Total</b>	<b>11,255</b>	<b>7</b>	<b>11,262</b>	<b>154,465</b>	<b>707</b>	<b>155,172</b>
<b>TOTAL U.S.A.</b>	<b>85,468</b>	<b>594</b>	<b>86,062</b>	<b>1,198,812</b>	<b>30,321</b>	<b>1,229,133</b>

**TABLE 5A**  
**LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

	SEPTEMBER 2017			JANUARY - SEPTEMBER 2018		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<b>CANADA</b>						
<b>Atlantic Canada</b>						
New Brunswick	60	0	60	3,753	6	3,759
Newfoundland	181	0	181	3,654	1	3,655
Nova Scotia	112	0	112	6,102	7	6,109
P.E. Island	12	0	12	595	0	595
<b>Total</b>	<b>365</b>	<b>0</b>	<b>365</b>	<b>14,104</b>	<b>14</b>	<b>14,118</b>
<b>Central Canada</b>						
Ontario	13,333	12	13,345	205,639	181	205,820
Quebec	2,875	0	2,875	38,589	13	38,602
<b>Total</b>	<b>16,208</b>	<b>12</b>	<b>16,220</b>	<b>244,228</b>	<b>194</b>	<b>244,422</b>
<b>Western Canada</b>						
Alberta	1,137	1	1,138	15,992	5	15,997
British Columbia	526	0	526	7,665	9	7,674
Manitoba	154	0	154	6,111	3	6,114
Saskatchewan	142	0	142	4,840	3	4,843
Northwest Territories	14	0	14	280	0	280
<b>Total</b>	<b>1,973</b>	<b>1</b>	<b>1,974</b>	<b>34,888</b>	<b>20</b>	<b>34,908</b>
<b>Total</b>	<b>18,546</b>	<b>13</b>	<b>18,559</b>	<b>293,220</b>	<b>228</b>	<b>293,448</b>
<b>EUROPE</b>						
<b>Northern Europe</b>						
U.K.	6,290	9,084	15,374	77,558	82,079	159,637
Denmark	36	6	42	624	83	707
Finland	14	2	16	295	84	379
Ireland	121	70	191	1,328	503	1,831
Norway	40	0	40	618	70	688
Sweden	44	5	49	1,259	1,959	3,218
Sub-Total	<b>6,545</b>	<b>9,167</b>	<b>15,712</b>	<b>81,682</b>	<b>84,778</b>	<b>166,460</b>
<b>Southern Europe</b>						
Greece	9	0	9	167	9	176
Italy	503	19	522	10,268	268	10,536
Portugal	27	269	296	336	2,891	3,227
Spain	352	262	614	2,903	2,665	5,568
<b>Western Europe</b>						
Austria	45	73	118	1,352	763	2,115
Belgium	503	7	510	4,363	147	4,510
France	351	9	360	6,470	178	6,648
Germany	964	1,702	2,666	13,189	12,021	25,210
Luxemburg	12	4	16	1,082	51	1,133
Netherlands	487	32	519	5,773	309	6,082
Switzerland	124	29	153	2,203	531	2,734
Sub-Total	<b>3,377</b>	<b>2,406</b>	<b>5,783</b>	<b>48,106</b>	<b>19,833</b>	<b>67,939</b>
<b>Central/East Europe</b>						
Czechoslovakia	41	100	141	580	372	952
Hungary	43	8	51	320	69	389
Poland	60	49	109	3,545	411	3,956
Russia	75	42	117	748	111	859
Ukraine	42	15	57	308	62	370
Other Europe	115	71	186	1,325	511	1,836
Sub-Total	<b>376</b>	<b>285</b>	<b>661</b>	<b>6,826</b>	<b>1,536</b>	<b>8,362</b>
<b>Total</b>	<b>10,298</b>	<b>11,858</b>	<b>22,156</b>	<b>136,614</b>	<b>106,147</b>	<b>242,761</b>

**TABLE 5A**  
**LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

	SEPTEMBER 2017			JANUARY - SEPTEMBER 2018		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<b><u>OTHER COUNTRIES</u></b>						
<b><u>CENTRAL AMERICA</u></b>						
Mexico	344	0	344	2,842	7	2,849
Belize	79	0	79	525	2	527
Costa Rica	108	0	108	943	1	944
El Salvador	37	0	37	231	1	232
Guatemala	61	0	61	495	18	513
Honduras	15	0	15	172	0	172
Nicaragua	27	0	27	135	1	136
Panama	188	1	189	1,614	2	1,616
<b>Total</b>	<b>859</b>	<b>1</b>	<b>860</b>	<b>6,957</b>	<b>32</b>	<b>6,989</b>
<b><u>SOUTH AMERICA</u></b>						
Argentina	259	1	260	5,040	15	5,055
Bolivia	18	0	18	105	0	105
Brazil	196	1	197	4,170	9	4,179
Chile	444	0	444	4,329	1	4,330
Colombia	230	0	230	2,173	3	2,176
Ecuador	34	0	34	244	0	244
Paraguay	57	1	58	420	1	421
Peru	158	0	158	1,537	2	1,539
Uruguay	81	0	81	626	0	626
Venezuela	31	0	31	294	60	354
Other South America	1	0	1	22	2	24
<b>Total</b>	<b>1,509</b>	<b>3</b>	<b>1,512</b>	<b>18,960</b>	<b>93</b>	<b>19,053</b>
<b>Total Latin America</b>	<b>2,368</b>	<b>4</b>	<b>2,372</b>	<b>25,917</b>	<b>125</b>	<b>26,042</b>

**TABLE 5A**  
**LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

	SEPTEMBER 2017			JANUARY - SEPTEMBER 2018		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<b>CARIBBEAN</b>						
Antigua	160	0	160	1,678	8	1,686
Bahamas	340	6	346	4,339	132	4,471
Barbados	330	0	330	3,555	25	3,580
Bermuda	148	0	148	1,933	1	1,934
British Virgin Is.	56	0	56	820	2	822
Cayman Is.	1,328	8	1,336	13,315	38	13,353
Dominica	18	0	18	225	0	225
Grenada	52	0	52	451	1	452
Guyana	148	0	148	1,811	2	1,813
Montserrat	22	0	22	123	0	123
St. Kitts/Nevis/Anguilla	93	0	93	827	5	832
St. Lucia	99	0	99	718	1	719
St. Vincent	71	0	71	468	5	473
Turks & Caicos Is.	240	4	244	2,948	20	2,968
Trinidad & Tobago	832	0	832	8,060	35	8,095
<b>Comm. Caribbean</b>	<b>3,937</b>	<b>18</b>	<b>3,955</b>	<b>41,271</b>	<b>275</b>	<b>41,546</b>
Aruba	21	0	21	354	3	357
Cuba	75	208	283	665	2,150	2,815
Curacao	36	0	36	347	3	350
Dominican Republic	213	0	213	1,625	25	1,650
Guadelope	9	0	9	86	65	151
Haiti	30	0	30	291	4	295
Puerto Rico	118	0	118	1,087	0	1,087
St. Maarten	88	0	88	1,060	1	1,061
Surinam	23	0	23	288	0	288
All other Caribbean	33	0	33	528	88	616
<b>Other Caribbean</b>	<b>646</b>	<b>208</b>	<b>854</b>	<b>6,331</b>	<b>2,339</b>	<b>8,670</b>
<b>TOTAL CARIBBEAN</b>	<b>4,583</b>	<b>226</b>	<b>4,809</b>	<b>47,602</b>	<b>2,614</b>	<b>50,216</b>
<b>OTHER COUNTRIES</b>						
India	185	0	185	1,227	4	1,231
Pakistan	5	0	5	23	0	23
Japan	95	0	95	1,119	5	1,124
China	218	0	218	2,495	23	2,518
Taiwan	7	0	7	40	0	40
Korea	16	0	16	259	1	260
Philippines	15	0	15	256	0	256
Singapore	14	0	14	152	2	154
Other Asia	34	0	34	344	1	345
<b>Asia</b>	<b>589</b>	<b>0</b>	<b>589</b>	<b>5,915</b>	<b>36</b>	<b>5,951</b>
African Countries	111	0	111	1,235	43	1,278
Israel	72	2	74	708	22	730
Saudi Arabia	1	0	1	63	3	66
Turkey	4	1	5	106	9	115
Other Middle East	40	0	40	660	62	722
Australia	106	5	111	1,627	37	1,664
New Zealand	20	0	20	304	1	305
All Other Ctries	1	0	1	49	2	51
<b>Total</b>	<b>355</b>	<b>8</b>	<b>363</b>	<b>4,752</b>	<b>179</b>	<b>4,931</b>
<b>GRAND TOTAL</b>	<b>122,207</b>	<b>12,703</b>	<b>134,910</b>	<b>1,712,832</b>	<b>139,650</b>	<b>1,852,482</b>

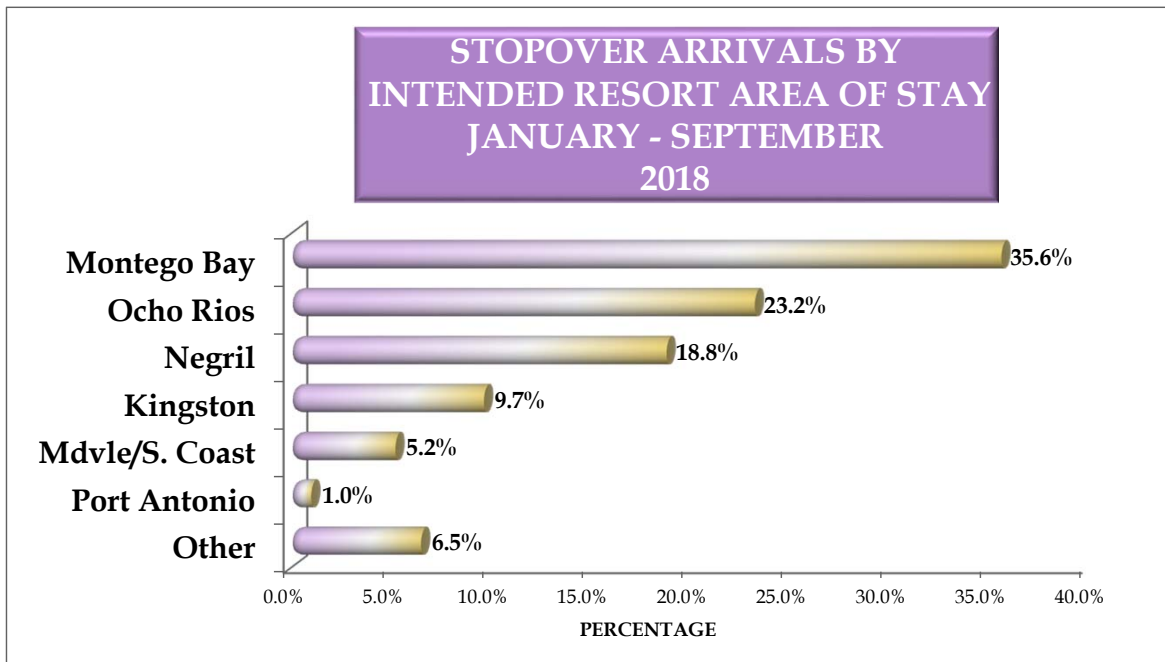


Fig. 5

**STOPOVER ARRIVALS BY INTENDED AREA OF STAY**

Area	SEPTEMBER			JANUARY - SEPTEMBER			JANUARY - SEPTEMBER			%Change 2018/17 ARRIVALS
	2018	%Share	LENGTH OF STAY	2018	%Share	LENGTH OF STAY	2017	%Share	LENGTH OF STAY	
Montego Bay	49,479	36.7%	6.6	658,986	35.6%	6.7	628,629	35.8%	7.0	4.8%
Ocho Rios	27,669	20.5%	7.9	429,955	23.2%	7.7	412,517	23.5%	8.0	4.2%
Negril	24,627	18.3%	7.3	348,158	18.8%	7.6	328,201	18.7%	7.8	6.1%
Kingston	14,886	11.0%	13.0	178,961	9.7%	11.8	169,402	9.6%	11.8	5.6%
Mdvle/S. Coast	7,831	5.8%	12.6	96,869	5.2%	12.8	90,711	5.2%	12.9	6.8%
Port Antonio	1,158	0.9%	14.8	18,896	1.0%	13.2	16,637	0.9%	14.5	13.6%
Other	9,260	6.9%	13.9	120,657	6.5%	14.9	110,576	6.3%	15.0	9.1%
<b>Total</b>	<b>134,910</b>	<b>100.0%</b>	<b>8.6</b>	<b>1,852,482</b>	<b>100.0%</b>	<b>8.5</b>	<b>1,756,673</b>	<b>100.0%</b>	<b>8.7</b>	<b>5.5%</b>