

# JAMAICA TOURIST BOARD

**IN NOVEMBER 2018...**

- Stopover arrivals up 5.1%
- US Market up 9.0%
- Canada down 6.5%
- Europe up 4.6%
- Cruise Passenger down by 26.1%

## TOURIST (Stopover Arrivals)

Stopover arrivals in November 2018 were **196,546**, an increase of **5.1%** over the **187,062** recorded in November 2017 and a **20.5%** increase over the **163,152** in 2016.

For the seven months of summer, May to November, arrivals increased by **5.5%**, with **1,381,844** stopovers compared to **1,310,150** in 2017.

For the January to November period, arrivals increased by **5.3%**, with **2,211,580** stopovers compared to **2,101,115** in 2017.

### United States

Stopover arrivals from the United States market recorded a notable increase of **9.0%** in November 2018, with a total of **124,886** arrivals compared to the **114,618** arrivals who visited in November 2017. All US marketing regions recorded increases in arrivals. The Northeast with **52,711** increased by **10.1%**, the South with **32,696** rose by **9.2%**, the Midwest with **22,947** increased by **4.5%**, and the West with **16,532** rose by **11.5%**.

For the summer period, May to November 2018, the US market region recorded a **8.2%** increase in arrivals, with **949,437** visitors compared to the **877,831** visitors during the same period in 2017. The Northeast increased by **6.9%**, the South grew by **10.1%**, the Midwest increased by **6.1%** and the West increased by **10.2%**.

Year-to-date, January to November 2018, the US market region has grown by **7.9%**, with **1,460,039** visitors, which is **106,736** more visitors compared to the **1,353,303** visitors that arrived in 2017 and **197,241** or **15.6%** more than the **1,262,798** in 2016. The Northeast has grown by **6.7%**, the South by **9.7%**, the Midwest up by **7.1%**, and the West up by **9.5%**.

### Canada

In November 2018, the Canadian market recorded a decrease in arrivals of **6.5%**, with **33,719** stopovers compared to **36,064** in November 2017.

Stopover arrivals from Atlantic Canada fell by **7.8%**; the main province of Nova Scotia increased by **24.7%** while Newfoundland decreased by **33.3%** over November 2017.

Stopover arrivals from Central Canada fell by **7.3%**; the leading province of Ontario fell by **7.6%**, and the second most important Canadian province of Quebec declined by **5.3%**.

Stopover arrivals from Western Canada fell by **2.3%**; the main province of Alberta recorded an increase of **4.4%**, while the arrivals from British Columbia declined by **9.5%**.

For the Summer 2018 period, May to November, arrivals from Canada are down by **2.4%** with **178,943** stopovers compared to **183,375** during the same period in 2017.

Cumulatively, the Canadian market with **350,995** has declined by **1.3%** below the **355,452** visitors in 2017. The top producing provinces of Ontario with **246,381** fell by **0.3%**, while Quebec, with **45,211** visitors rose by **6.8%**.

### Europe

The European market region recorded an increase of **4.6%** in November 2018, with **29,151** stopover arrivals compared to the **27,881** recorded in November 2017.

In the Northern European region, the main visitor producing country, the United Kingdom, with **18,855** arrivals, increased by **11.3%**.

In the South-Western European region, Germany with **3,010** visitor arrivals fell by **17.1%**, Italy with **950** grew by **16.7%**, the Netherlands with **810** arrivals fell by **18.0%**, and France with **748** grew by **24.7%**.

Stopover arrivals from Central-East Europe with **1,962** arrivals grew by **6.0%**.

For the summer period, May to November 2018, arrivals from Europe have grown by **0.9%**, with **185,035** arrivals compared to **183,383** in 2017.

For the January to November 2018 period, arrivals from the European market region grew by **1.2%**. Total stopover arrivals were **295,636** compared to **292,142** in 2017. Northern Europe fell by **2.8%**, moving down from **209,277** in 2017 to **203,413** in 2018. Arrivals from the South/West region grew by **8.6%** with **81,058** arrivals, and those from the Central/East region has increased by a notable **36.0%** with **11,165** arrivals.

### Latin America

Arrivals from Latin America increased by **12.2%** in November 2018, with a total of **2,604** stopovers compared to **2,320** in November 2017.

From the Central American region, stopover arrivals rose by **15.1%** with **968** arrivals. Mexico with **335** arrivals rose by **4.0%**, and Panama with **304** grew by **10.1%**.

From the South American region, stopover arrivals increased by **10.6%** with **1,636** arrivals. Brazil with **351** arrivals fell by **21.5%**, Chile with **321** arrivals increased by **42.0%**, and Peru with **269** arrivals grew by **146.8%**.

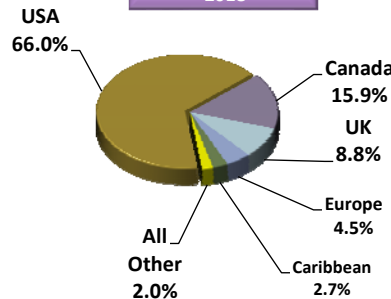
For the summer period, May to November 2018, arrivals from Latin America grew by **4.3%**, with **19,480** arrivals compared to **18,683** in 2017.

Cumulatively, January to November 2018, stopover arrivals from Latin America increased by **7.0%**, with a total of **31,272** arrivals compared to **29,223** in 2017.

Stopovers from Central America grew by **7.3%**. The main producing countries of Mexico grew by **0.2%** and Panama increased by **10.1%**.

Stopover from South America increased by **6.9%** with **22,330** arrivals. The top producing countries of Argentina with **5,459** grew by **6.3%**, Chile with **5,162** grew by **6.2%** and Brazil with **4,757** grew by **7.0%**.

MARKET SHARE  
January - November  
2018



## The Caribbean

Stopover arrivals to Jamaica from the Caribbean region grew by **3.9%** in November 2018 with a total of **5,037** visitors, compared to **4,847** in November 2017.

The Cayman Islands and Trinidad & Tobago continued to be the major visitor producing Caribbean countries in November 2018 with **1,374** and **809** stopover arrivals, respectively.

Year to date, stopovers for the January - November period grew by **6.8%** moving up from **56,637** in 2017 to **60,488** in 2018

## Asia

The Asian market fell by **22.3%** in November 2018 with a total of **621** stopovers compared to **799** in November 2017.

China, Japan, and India, are the major visitor-producing countries with **294**, **121** and **86** stopovers arriving from each country, respectively.

For the January - November 2018 period, stop-over arrivals from Asia fell by **14.8%**, with **7,269** arrivals compared to **8,533** arrivals in 2017.

## Other Countries

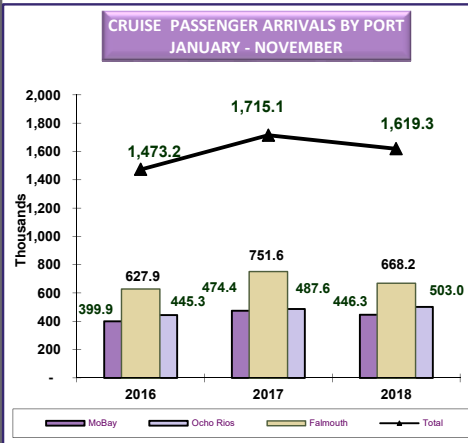
Overall, stopover arrivals from other countries rose by **1.0%** with **5,881** arrivals, for the January - November 2018 period. Of the Other Countries, Australia provided the most stopover arrivals to Jamaica, with **2,013** visitors in 2018 compared to **2,309** in 2017. This represents a decrease of **12.8%**.

## Market Share

The market share of stopover visitors for January to November 2018 was as follows: USA **66.0%**; Canada **15.9%**; UK **8.8%**; Continental Europe **4.5%**, the Caribbean **2.7%**; and the others, including Latin America and Asia **2.0%**.

## Cruise Passengers

A total of **173,291** cruise passengers visited Jamaica in November 2018. This represented a **26.1%** decrease over the **234,643** who visited in November 2017.



For November 2018, Cruise passengers visiting the port of Ocho Rios rose by **16.9%** with **64,536** passengers. Those visiting the port of Falmouth fell by **49.4%** with **61,774** passengers, and those visiting Montego Bay declined by **17.3%** with **46,906** passengers.

The period January - November 2018 saw **1,619,329** cruise passenger arrivals visiting the three major ports, which was a decrease of **95,733** passengers or **5.6%**.

## Length of Stay

The average length of stay of **Foreign National** arrivals in November 2018 was **8.0** nights, compared to **8.1** nights in November 2017. The average length of stay in hotels was **6.2** nights in November 2018, compared to **6.3** nights in November 2017.

The average length of stay of **Non-Resident Jamaican** arrivals in November 2018 was **22.1** nights, compared to **22.7** nights in November 2017. The average length of stay in hotels in November 2018 was **7.5** nights, compared to **7.8** nights in November 2017.

Year to date, January to November 2018, the average length of stay for Foreign Nationals in all types of accommodation was **8.0** nights compared to **8.3** nights during the same period in 2017. For the Non-Resident Jamaican arrivals the aver-

age length of stay was **17.0** nights the same level of nights as in 2017.

## Purpose of Visit

During the month of November 2018, **91.1%** or **168,787** of the **85,338 Foreign Nationals** visited Jamaica for Leisure, **4.5%** were on Business, **3.7%** were on Other purposes of travel and **0.7%** did not state their purpose of travel.

A total of **8,493** or **75.8%** of the **11,208 Non-Resident Jamaicans** were visiting for Leisure, **4.5%** were on Business, **15.4%** were on Other purposes of travel and **4.3%** failed to provide a reason for travel.

Year to date January to November 2018, **90.7%** or a total of **2,006,704** of the total stopover arrivals of **2,211,580** visited Jamaica for Leisure, **3.9%** were on Business, **4.6%** were on Other purposes of travel and **0.7%** did not state their purpose of travel.

## Intended Resort Area of Stay

Of the **196,546** stopover arrivals visiting Jamaica in November 2018, the resort area of Montego Bay welcomed **72,598** arrivals or **36.9%**; Ocho Rios received **43,574** or **22.2%**, Negril welcomed **40,481** or **20.6%**; and **17,771** or **9.0%** visited Kingston. The remaining **11.2%** stayed in the Mandeville/South Coast, Port Antonio resort regions and Other areas in Jamaica.

Between January and November 2018, the distribution remains the same and the combination of Montego Bay, Negril, and Ocho Rios accounted for **1,716,649** or **77.6%** of the stopover arrivals.

## Type of Airlines used

Of the **2,211,580** stopover visitors to Jamaica in the period of January to November 2018, **2,045,252** or **92.5%** used scheduled airlines, while **166,328** or **7.5%** used chartered flights.

During the corresponding period in 2017 the percentage distribution was: **92.5%** - used scheduled airlines and **7.5%** - used chartered flights.

**TABLE 1**  
**VISITOR ARRIVALS**

Month	Stopover Arrivals		+/- 2018/17	Cruise Passengers		+/- 2018/17	Total Visitor Arrivals		+/- 2018/17
	2017	2018		2017	2018		2017	2018	
January	185,873	194,609	4.7%	205,812	249,635	21.3%	391,685	444,244	13.4%
February	186,670	193,575	3.7%	192,664	210,667	9.3%	379,334	404,242	6.6%
March	212,600	236,818	11.4%	234,251	213,193	-9.0%	446,851	450,011	0.7%
<b>Jan.-Mar.</b>	<b>585,143</b>	<b>625,002</b>	<b>6.8%</b>	<b>632,727</b>	<b>673,495</b>	<b>6.4%</b>	<b>1,217,870</b>	<b>1,298,497</b>	<b>6.6%</b>
April	205,822	204,734	-0.5%	141,792	139,282	-1.8%	347,614	344,016	-1.0%
May	181,669	195,491	7.6%	110,712	124,781	12.7%	292,381	320,272	9.5%
June	211,119	229,261	8.6%	93,453	92,323	-1.2%	304,572	321,584	5.6%
<b>Apr.-Jun.</b>	<b>598,610</b>	<b>629,486</b>	<b>5.2%</b>	<b>345,957</b>	<b>356,386</b>	<b>3.0%</b>	<b>944,567</b>	<b>985,872</b>	<b>4.4%</b>
July	248,626	257,050	3.4%	110,034	104,127	-5.4%	358,660	361,177	0.7%
August	192,878	206,034	6.8%	109,074	105,827	-3.0%	301,952	311,861	3.3%
September	131,416	134,910	2.7%	132,551	84,228	-36.5%	263,967	219,138	-17.0%
<b>Jul.-Sep.</b>	<b>572,920</b>	<b>597,994</b>	<b>4.4%</b>	<b>351,659</b>	<b>294,182</b>	<b>-16.3%</b>	<b>924,579</b>	<b>892,176</b>	<b>-3.5%</b>
October	157,380	162,552	3.3%	150,076	121,975	-18.7%	307,456	284,527	-7.5%
November	187,062	196,546	5.1%	234,643	173,291	-26.1%	421,705	369,837	-12.3%
<b>Oct.-Nov.</b>	<b>344,442</b>	<b>359,098</b>	<b>4.3%</b>	<b>384,719</b>	<b>295,266</b>	<b>-23.3%</b>	<b>729,161</b>	<b>654,364</b>	<b>-10.3%</b>
<b>Jan.- Nov.</b>	<b>2,101,115</b>	<b>2,211,580</b>	<b>5.3%</b>	<b>1,715,062</b>	<b>1,619,329</b>	<b>-5.6%</b>	<b>3,816,177</b>	<b>3,830,909</b>	<b>0.4%</b>

**TABLE 1a****TOURIST ARRIVALS**

January - November

**2018**

Month	<----- Stopovers ----->						Total Stopover Arrivals	+/- 2018/17	+/- 2018/16
	Foreign Nationals	+/- 2018/17	+/- 2018/16	Non-Resident Jamaicans	+/- 2018/17	+/- 2018/16			
January	183,669	4.8%	8.4%	10,940	3.1%	8.6%	<b>194,609</b>	<b>4.7%</b>	8.4%
February	183,527	3.1%	4.6%	10,048	16.8%	2.5%	<b>193,575</b>	<b>3.7%</b>	4.5%
March	221,962	9.9%	8.4%	14,856	38.8%	0.2%	<b>236,818</b>	<b>11.4%</b>	7.8%
April	191,939	-0.8%	8.5%	12,795	4.4%	9.6%	<b>204,734</b>	<b>-0.5%</b>	8.6%
<b>Jan.-Apr.</b>	<b>781,097</b>	<b>4.3%</b>	<b>7.5%</b>	<b>48,639</b>	<b>15.3%</b>	<b>4.9%</b>	<b>829,736</b>	<b>4.9%</b>	<b>7.3%</b>
May	183,819	7.1%	16.7%	11,672	16.4%	11.9%	<b>195,491</b>	<b>7.6%</b>	16.4%
June	213,439	8.6%	19.2%	15,822	8.7%	5.2%	<b>229,261</b>	<b>8.6%</b>	18.1%
July	236,440	3.0%	13.3%	20,610	8.6%	6.3%	<b>257,050</b>	<b>3.4%</b>	12.7%
August	190,562	6.3%	22.5%	15,472	14.3%	15.4%	<b>206,034</b>	<b>6.8%</b>	21.9%
September	124,690	1.8%	12.4%	10,220	13.8%	8.3%	<b>134,910</b>	<b>2.7%</b>	12.1%
October	150,853	2.7%	20.3%	11,699	11.2%	16.6%	<b>162,552</b>	<b>3.3%</b>	20.0%
November	185,338	5.1%	21.3%	11,208	5.0%	8.7%	<b>196,546</b>	<b>5.1%</b>	20.5%
<b>May - Nov.</b>	<b>1,285,141</b>	<b>5.1%</b>	<b>17.9%</b>	<b>96,703</b>	<b>10.8%</b>	<b>9.8%</b>	<b>1,381,844</b>	<b>5.5%</b>	<b>17.3%</b>
<b>Jan. - Nov.</b>	<b>2,066,238</b>	<b>4.8%</b>	<b>13.7%</b>	<b>145,342</b>	<b>12.3%</b>	<b>8.1%</b>	<b>2,211,580</b>	<b>5.3%</b>	<b>13.3%</b>

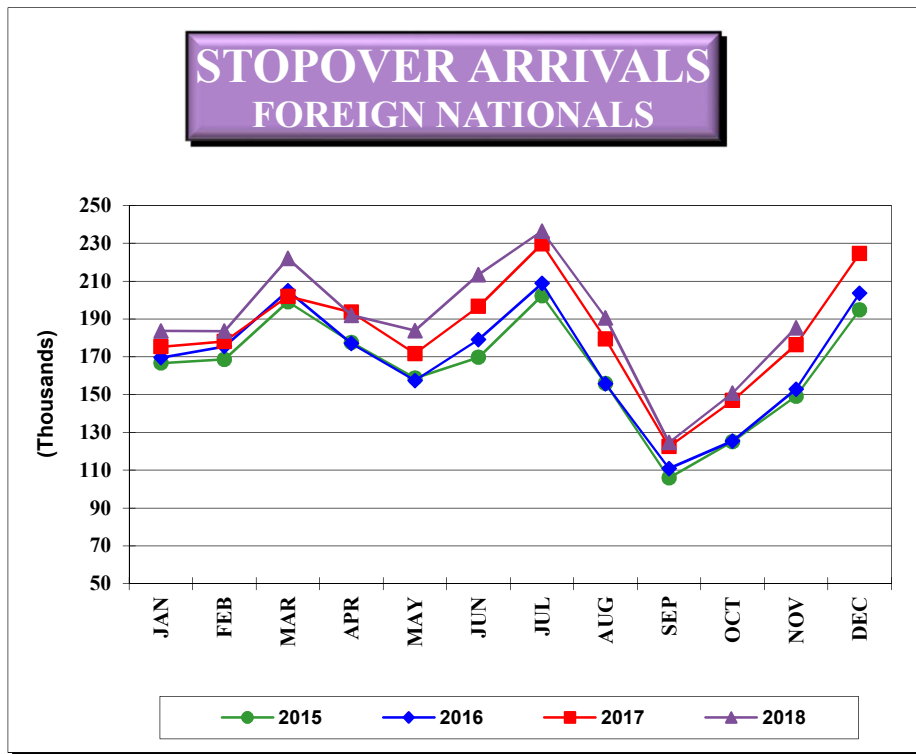


FIG. 1

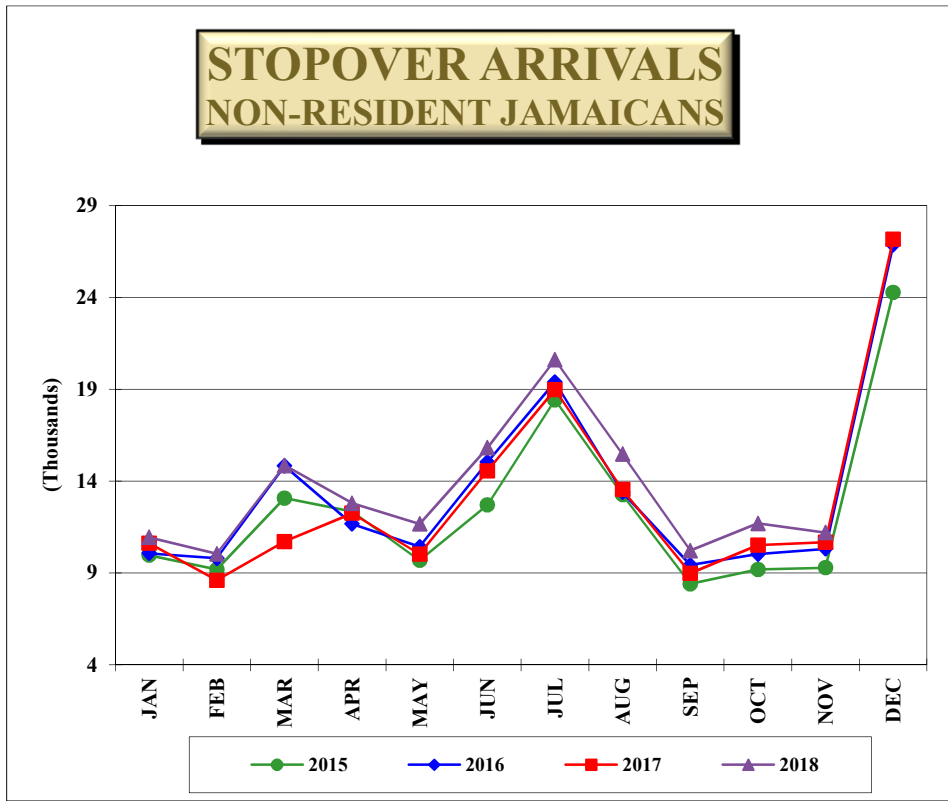
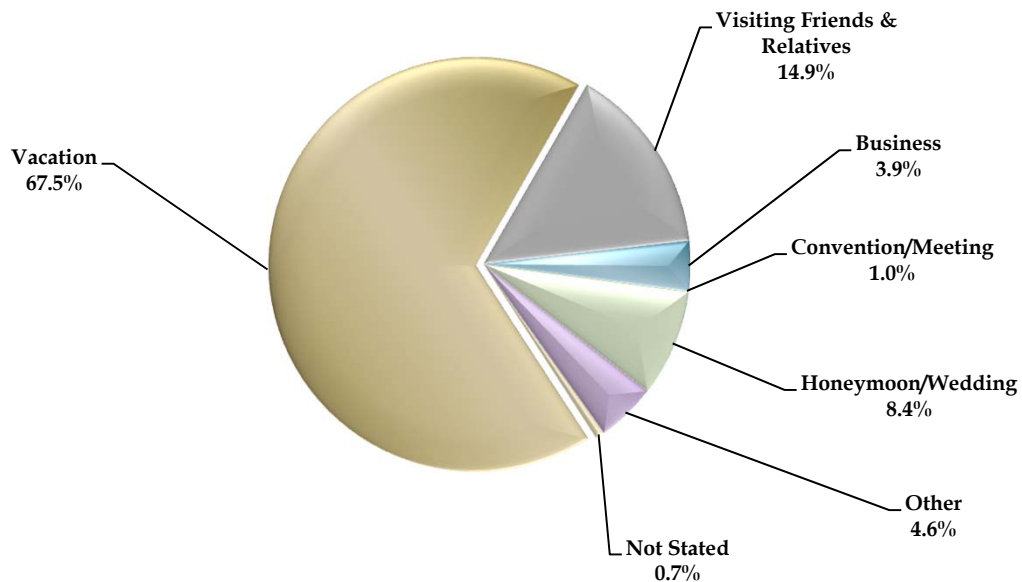


FIG. 1a

## STOPOVER ARRIVALS BY PURPOSE OF VISIT JANUARY - NOVEMBER 2018



**Fig. 1b**

STOPOVER ARRIVALS BY PURPOSE OF VISIT						
January - November 2018	Foreign Nationals	% Share	Non Resident Jamaicans	% Share	Total	% Share
Vacation	1,456,873	70.5%	36,036	24.8%	1,492,909	67.5%
Visiting Friends & Relatives	253,210	12.3%	75,574	52.0%	328,784	14.9%
Business	79,890	3.9%	5,368	3.7%	85,258	3.9%
Convention/Meeting	1,204	0.1%	76	0.1%	1,280	0.1%
Honeymoon/Wedding	181,591	8.8%	3,420	2.4%	185,011	8.4%
Other	81,907	4.0%	20,377	14.0%	102,284	4.6%
Not Stated	11,563	0.6%	4,491	3.1%	16,054	0.7%
<b>TOTAL</b>	<b>2,066,238</b>	<b>100.0%</b>	<b>145,342</b>	<b>100.0%</b>	<b>2,211,580</b>	<b>100.0%</b>

**TABLE 1.2**  
**STOPOVER ARRIVALS BY MARKET REGION**  
**AND MONTH OF ARRIVAL 2018**

	U.S.A.					Canada	U.K. Europe	Latin America	Caribbean	Asia	Other Countries	Total
	Northeast	Mid-West	South	West	Total							
January	43,957	32,933	22,590	10,916	110,396	46,815	28,928	3,229	4,075	629	537	194,609
February	49,440	34,434	22,698	9,940	116,512	41,925	27,106	3,023	3,919	640	450	193,575
March	61,175	38,735	37,435	16,139	153,484	43,839	29,084	2,811	6,342	747	511	236,818
April	59,488	23,189	32,869	14,664	130,210	39,473	25,483	2,729	5,672	616	551	204,734
<b>Jan.-Apr.</b>	<b>214,060</b>	<b>129,291</b>	<b>115,592</b>	<b>51,659</b>	<b>510,602</b>	<b>172,052</b>	<b>110,601</b>	<b>11,792</b>	<b>20,008</b>	<b>2,632</b>	<b>2,049</b>	<b>829,736</b>
May	53,265	22,737	39,229	18,956	134,187	28,198	23,973	2,992	5,027	644	470	195,491
June	63,703	28,059	53,290	28,057	173,109	22,364	24,073	2,712	5,793	669	541	229,261
July	80,115	24,530	53,379	28,558	186,582	26,225	31,511	3,339	7,728	794	871	257,050
August	71,211	16,182	34,518	16,680	138,591	26,050	30,447	2,835	6,851	623	637	206,034
September	33,862	13,044	27,894	11,262	86,062	18,559	22,156	2,372	4,809	589	363	134,910
October	41,539	17,885	32,737	13,859	106,020	23,828	23,724	2,626	5,235	697	422	162,552
November	52,711	22,947	32,696	16,532	124,886	33,719	29,151	2,604	5,037	621	528	196,546
<b>May - Nov.</b>	<b>396,406</b>	<b>145,384</b>	<b>273,743</b>	<b>133,904</b>	<b>949,437</b>	<b>178,943</b>	<b>185,035</b>	<b>19,480</b>	<b>40,480</b>	<b>4,637</b>	<b>3,832</b>	<b>1,381,844</b>
<b>Jan. - Oct.</b>	<b>610,466</b>	<b>274,675</b>	<b>389,335</b>	<b>185,563</b>	<b>1,460,039</b>	<b>350,995</b>	<b>295,636</b>	<b>31,272</b>	<b>60,488</b>	<b>7,269</b>	<b>5,881</b>	<b>2,211,580</b>
+/- %	6.7%	7.1%	9.7%	9.5%	7.9%	-1.3%	1.2%	7.0%	6.8%	-14.8%	1.0%	5.3%

TABLE 2

## TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	NOVEMBER							JANUARY - NOVEMBER									
	2015	2016	2017	2018	% Change			2015	2016	2017	2018	% Change					
					2018/17	2018/16	2018/15					2018/17	2018/16	2018/15			
<b>U.S.A.</b>																	
<b>NORTHEAST</b>																	
Connecticut	2,248	2,134	2,530	2,495	-1.4	16.9	11.0	32,305	31,502	31,019	33,426	7.8	6.1	3.5			
Delaware	628	559	595	691	16.1	23.6	10.0	6,221	6,243	6,843	7,399	8.1	18.5	18.9			
Maine	272	374	380	503	32.4	34.5	84.9	4,249	4,209	4,404	4,675	6.2	11.1	10.0			
Maryland	4,422	4,034	4,722	5,789	22.6	43.5	30.9	52,217	50,816	57,430	64,910	13.0	27.7	24.3			
Massachusetts	2,846	2,742	3,013	3,047	1.1	11.1	7.1	36,505	34,841	37,297	39,919	7.0	14.6	9.4			
New Hampshire	469	498	429	646	50.6	29.7	37.7	5,361	5,633	6,014	6,729	11.9	19.5	25.5			
New Jersey	6,262	6,555	7,428	8,181	10.1	24.8	30.6	67,483	71,859	75,959	77,841	2.5	8.3	15.3			
New York	16,079	15,359	18,060	19,321	7.0	25.8	20.2	220,338	222,397	231,379	244,635	5.7	10.0	11.0			
Pennsylvania	5,844	5,297	6,162	7,053	14.5	33.2	20.7	65,701	68,009	70,268	73,443	4.5	8.0	11.8			
Rhode Island	303	320	349	376	7.7	17.5	24.1	4,192	4,163	4,413	4,598	4.2	10.4	9.7			
Vermont	172	152	174	186	6.9	22.4	8.1	2,082	2,188	2,288	2,382	4.1	8.9	14.4			
Virginia	2,561	2,352	3,040	3,412	12.2	45.1	33.2	31,490	31,601	34,731	39,174	12.8	24.0	24.4			
Washington D.C.	603	558	682	718	5.3	28.7	19.1	7,353	6,697	7,132	7,741	8.5	15.6	5.3			
West Virginia	209	220	313	293	-6.4	33.2	40.2	3,057	3,153	3,211	3,594	11.9	14.0	17.6			
<b>Total</b>	<b>42,918</b>	<b>41,154</b>	<b>47,877</b>	<b>52,711</b>	<b>10.1</b>	<b>28.1</b>	<b>22.8</b>	<b>538,554</b>	<b>543,311</b>	<b>572,388</b>	<b>610,466</b>	<b>6.7</b>	<b>12.4</b>	<b>13.4</b>			
<b>MIDWEST</b>																	
Illinois	4,314	4,735	5,542	5,728	3.4	21.0	32.8	50,077	53,974	55,345	59,528	7.6	10.3	18.9			
Indiana	1,409	1,594	1,640	1,832	11.7	14.9	30.0	18,175	18,321	19,999	22,312	11.6	21.8	22.8			
Iowa	997	896	1,128	1,256	11.3	40.2	26.0	12,250	12,468	12,648	13,385	5.8	7.4	9.3			
Kansas	615	711	900	913	1.4	28.4	48.5	7,281	7,682	8,494	9,036	6.4	17.6	24.1			
Kentucky	552	591	718	693	-3.5	17.3	25.5	8,108	8,859	10,035	10,408	3.7	17.5	28.4			
Michigan	2,182	2,198	2,743	3,330	21.4	51.5	52.6	26,726	27,267	31,432	33,981	8.1	24.6	27.1			
Minnesota	1,042	1,069	1,097	1,075	-2.0	0.6	3.2	20,211	19,757	19,876	21,021	5.8	6.4	4.0			
Missouri	1,072	1,425	1,836	1,838	0.1	29.0	71.5	16,800	18,904	21,814	22,474	3.0	18.9	33.8			
Nebraska	550	578	766	686	-10.4	18.7	24.7	7,061	7,523	8,816	8,754	-0.7	16.4	24.0			
North Dakota	230	121	166	199	19.9	64.5	-13.5	3,227	2,858	3,102	3,382	9.0	18.3	4.8			
Ohio	2,042	2,081	3,206	3,310	3.2	59.1	62.1	28,306	30,452	36,107	38,061	5.4	25.0	34.5			
South Dakota	220	150	264	320	21.2	113.3	45.5	2,891	2,967	3,107	3,438	10.7	15.9	18.9			
Wisconsin	1,466	1,563	1,959	1,767	-9.8	13.1	20.5	22,582	23,576	25,732	28,895	12.3	22.6	28.0			
<b>Total</b>	<b>16,691</b>	<b>17,712</b>	<b>21,965</b>	<b>22,947</b>	<b>4.5</b>	<b>29.6</b>	<b>37.5</b>	<b>223,695</b>	<b>234,608</b>	<b>256,507</b>	<b>274,675</b>	<b>7.1</b>	<b>17.1</b>	<b>22.8</b>			



TABLE 2

## TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	NOVEMBER							JANUARY - NOVEMBER						
	2015	2016	2017	2018	% Change			2015	2016	2017	2018	% Change		
					2018/17	2018/16	2018/15					2018/17	2018/16	2018/15
<b>SOUTH</b>														
Alabama	523	700	723	819	13.3	17.0	56.6	8,703	8,878	10,807	11,505	6.5	29.6	32.2
Arkansas	261	384	392	427	8.9	11.2	63.6	4,097	4,318	4,899	5,099	4.1	18.1	24.5
Florida	13,223	14,947	16,892	17,979	6.4	20.3	36.0	173,262	184,479	191,152	210,127	9.9	13.9	21.3
Georgia	4,304	4,364	5,087	5,919	16.4	35.6	37.5	56,748	57,744	63,211	71,652	13.4	24.1	26.3
Louisiana	779	693	886	938	5.9	35.4	20.4	7,879	8,886	10,675	11,752	10.1	32.3	49.2
Mississippi	264	232	377	466	23.6	100.9	76.5	3,894	4,072	5,118	5,652	10.4	38.8	45.1
North Carolina	2,004	2,245	2,999	3,531	17.7	57.3	76.2	27,226	30,079	35,021	37,070	5.9	23.2	36.2
South Carolina	796	1,034	1,273	1,192	-6.4	15.3	49.7	12,516	13,168	15,341	16,170	5.4	22.8	29.2
Tennessee	883	942	1,314	1,425	8.4	51.3	61.4	15,122	15,909	18,698	20,308	8.6	27.7	34.3
<b>Total</b>	<b>23,037</b>	<b>25,541</b>	<b>29,943</b>	<b>32,696</b>	<b>9.2</b>	<b>28.0</b>	<b>41.9</b>	<b>309,447</b>	<b>327,533</b>	<b>354,922</b>	<b>389,335</b>	<b>9.7</b>	<b>18.9</b>	<b>25.8</b>
<b>WEST</b>														
Alaska	65	43	53	44	-17.0	2.3	-32.3	425	477	463	492	6.3	3.1	15.8
Arizona	612	691	667	738	10.6	6.8	20.6	6,811	7,336	7,896	8,743	10.7	19.2	28.4
California	3,606	3,543	4,563	4,676	2.5	32.0	29.7	41,214	45,606	50,340	52,228	3.8	14.5	26.7
Colorado	1,101	1,070	1,321	1,536	16.3	43.6	39.5	10,481	11,204	12,561	13,940	11.0	24.4	33.0
Hawaii	37	34	27	39	44.4	14.7	5.4	350	370	412	416	1.0	12.4	18.9
Idaho	123	131	180	173	-3.9	32.1	40.7	1,009	1,131	1,336	1,425	6.7	26.0	41.2
Montana	90	102	83	135	62.7	32.4	50.0	984	1,082	1,144	1,328	16.1	22.7	35.0
Nevada	303	339	441	525	19.0	54.9	73.3	3,292	4,065	4,632	5,140	11.0	26.4	56.1
New Mexico	198	156	166	155	-6.6	-0.6	-21.7	1,437	1,833	1,889	2,056	8.8	12.2	43.1
Oklahoma	534	473	506	610	20.6	29.0	14.2	6,788	7,680	7,939	8,456	6.5	10.1	24.6
Oregon	304	309	352	467	32.7	51.1	53.6	3,041	3,069	3,426	3,583	4.6	16.7	17.8
Texas	4,431	4,451	5,486	6,211	13.2	39.5	40.2	52,497	63,501	66,916	76,439	14.2	20.4	45.6
Utah	235	258	329	346	5.2	34.1	47.2	2,666	2,879	3,038	3,359	10.6	16.7	26.0
Washington	676	547	577	767	32.9	40.2	13.5	6,195	6,274	6,586	7,050	7.0	12.4	13.8
Wyoming	90	105	82	110	34.1	4.8	22.2	876	839	908	908	0.0	8.2	3.7
<b>Total</b>	<b>12,405</b>	<b>12,252</b>	<b>14,833</b>	<b>16,532</b>	<b>11.5</b>	<b>34.9</b>	<b>33.3</b>	<b>138,066</b>	<b>157,346</b>	<b>169,486</b>	<b>185,563</b>	<b>9.5</b>	<b>17.9</b>	<b>34.4</b>
<b>TOTAL U.S.A.</b>	<b>95,051</b>	<b>96,659</b>	<b>114,618</b>	<b>124,886</b>	<b>9.0</b>	<b>29.2</b>	<b>31.4</b>	<b>1,209,762</b>	<b>1,262,798</b>	<b>1,353,303</b>	<b>1,460,039</b>	<b>7.9</b>	<b>15.6</b>	<b>20.7</b>

TABLE 2

## TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	NOVEMBER							JANUARY - NOVEMBER						
	2015	2016	2017	2018	% Change			2015	2016	2017	2018	% Change		
					2018/17	2018/16	2018/15					2018/17	2018/16	2018/15
<b>CANADA</b>														
<b>Atlantic Canada</b>														
New Brunswick	309	356	315	283	-10.2	-20.5	-8.4	4,901	4,313	3,757	4,161	10.8	-3.5	-15.1
Newfoundland	394	396	519	346	-33.3	-12.6	-12.2	5,684	6,060	6,392	4,475	-30.0	-26.2	-21.3
Nova Scotia	451	481	377	470	24.7	-2.3	4.2	9,544	7,971	7,191	6,944	-3.4	-12.9	-27.2
P.E. Island	76	52	39	54	38.5	3.8	-28.9	779	868	704	669	-5.0	-22.9	-14.1
<b>Total</b>	<b>1,230</b>	<b>1,285</b>	<b>1,250</b>	<b>1,153</b>	<b>-7.8</b>	<b>-10.3</b>	<b>-6.3</b>	<b>20,908</b>	<b>19,212</b>	<b>18,044</b>	<b>16,249</b>	<b>-9.9</b>	<b>-15.4</b>	<b>-22.3</b>
<b>Central Canada</b>														
Ontario	21,370	21,718	24,612	22,739	-7.6	4.7	6.4	231,253	222,982	247,175	246,381	-0.3	10.5	6.5
Quebec	3,207	3,270	4,528	4,286	-5.3	31.1	33.6	43,687	37,402	42,329	45,211	6.8	20.9	3.5
<b>Total</b>	<b>24,577</b>	<b>24,988</b>	<b>29,140</b>	<b>27,025</b>	<b>-7.3</b>	<b>8.2</b>	<b>10.0</b>	<b>274,940</b>	<b>260,384</b>	<b>289,504</b>	<b>291,592</b>	<b>0.7</b>	<b>12.0</b>	<b>6.1</b>
<b>Western Canada</b>														
Alberta	3,144	3,163	2,794	2,916	4.4	-7.8	-7.3	26,440	23,146	23,291	20,617	-11.5	-10.9	-22.0
British Columbia	1,491	1,582	1,518	1,374	-9.5	-13.1	-7.8	9,110	9,587	9,468	9,567	1.0	-0.2	5.0
Manitoba	541	391	568	574	1.1	46.8	6.1	8,034	7,558	7,865	6,918	-12.0	-8.5	-13.9
Saskatchewan	361	591	767	644	-16.0	9.0	78.4	7,836	6,786	6,873	5,693	-17.2	-16.1	-27.3
Other Canada	26	46	27	33	22.2	-28.3	26.9	396	457	407	359	-11.8	-21.4	-9.3
<b>Total</b>	<b>5,563</b>	<b>5,773</b>	<b>5,674</b>	<b>5,541</b>	<b>-2.3</b>	<b>-4.0</b>	<b>-0.4</b>	<b>51,816</b>	<b>47,534</b>	<b>47,904</b>	<b>43,154</b>	<b>-9.9</b>	<b>-9.2</b>	<b>-16.7</b>
<b>Total Canada</b>	<b>31,370</b>	<b>32,046</b>	<b>36,064</b>	<b>33,719</b>	<b>-6.5</b>	<b>5.2</b>	<b>7.5</b>	<b>347,664</b>	<b>327,130</b>	<b>355,452</b>	<b>350,995</b>	<b>-1.3</b>	<b>7.3</b>	<b>1.0</b>
<b>EUROPE</b>														
<b>Northern Europe</b>														
U.K.	15,207	17,815	16,937	18,855	11.3	5.8	24.0	179,557	186,393	197,136	195,071	-1.0	4.7	8.6
Denmark	80	85	56	44	-21.4	-48.2	-45.0	1,523	1,781	836	810	-3.1	-54.5	-46.8
Finland	55	47	60	29	-51.7	-38.3	-47.3	2,070	1,782	531	422	-20.5	-76.3	-79.6
Ireland	188	159	196	213	8.7	34.0	13.3	2,224	3,474	3,001	2,251	-25.0	-35.2	1.2
Norway	202	63	108	81	-25.0	28.6	-59.9	1,079	1,877	1,078	808	-25.0	-57.0	-25.1
Sweden	1,038	776	775	756	-2.5	-2.6	-27.2	6,016	8,791	6,695	4,051	-39.5	-53.9	-32.7
<b>Total</b>	<b>16,770</b>	<b>18,945</b>	<b>18,132</b>	<b>19,978</b>	<b>10.2</b>	<b>5.5</b>	<b>19.1</b>	<b>192,469</b>	<b>204,098</b>	<b>209,277</b>	<b>203,413</b>	<b>-2.8</b>	<b>-0.3</b>	<b>5.7</b>
<b>Southern Europe</b>														
Greece	8	30	27	30	11.1	0.0	275.0	176	219	222	231	4.1	5.5	31.3
Italy	992	983	814	950	16.7	-3.4	-4.2	7,949	11,029	11,576	11,958	3.3	8.4	50.4
Portugal	48	31	53	68	28.3	119.4	41.7	842	450	3,571	3,334	-6.6	640.9	296.0
Spain	294	315	362	402	11.0	27.6	36.7	2,714	3,087	7,328	6,397	-12.7	107.2	135.7
<b>Western Europe</b>														
Austria	196	249	241	236	-2.1	-5.2	20.4	1,931	1,889	2,179	2,518	15.6	33.3	30.4
Belgium	570	730	774	641	-17.2	-12.2	12.5	4,733	5,333	5,683	5,560	-2.2	4.3	17.5
France	428	504	600	748	24.7	48.4	74.8	4,558	4,842	6,585	8,180	24.2	68.9	79.5
Germany	2,414	2,493	3,631	3,010	-17.1	20.7	24.7	18,190	18,380	26,507	31,005	17.0	68.7	70.5
Luxemburg	16	24	15	30	100.0	25.0	87.5	201	188	217	299	37.8	59.0	48.8
Netherlands	615	735	988	810	-18.0	10.2	31.7	5,964	5,841	7,242	8,290	14.5	41.9	39.0
Switzerland	360	343	393	286	-27.2	-16.6	-20.6	2,924	3,051	3,546	3,286	-7.3	7.7	12.4
<b>Total</b>	<b>5,941</b>	<b>6,437</b>	<b>7,898</b>	<b>7,211</b>	<b>-8.7</b>	<b>12.0</b>	<b>21.4</b>	<b>50,182</b>	<b>54,309</b>	<b>74,656</b>	<b>81,058</b>	<b>8.6</b>	<b>49.3</b>	<b>61.5</b>
<b>Central/East Europe</b>														
Czech Republic	37	63	139	199	43.2	215.9	437.8	1,277	452	665	1,256	88.9	177.9	-1.6
Hungary	21	37	79	69	-12.7	86.5	228.6	307	271	460	481	4.6	77.5	56.7
Poland	213	695	1,199	370	-69.1	-46.8	73.7	1,203	1,753	4,010	4,421	10.2	152.2	267.5
Russia	77	99	126	961	662.7	870.7	1148.1	896	800	824	2,196	166.5	174.5	145.1
Ukraine	32	36	40	57	42.5	58.3	78.1	296	338	339	461	36.0	36.4	55.7
Other Europe	205	191	268	306	14.2	60.2	49.3	2,043	1,804	1,911	2,350	23.0	30.3	15.0
<b>Total</b>	<b>585</b>	<b>1,121</b>	<b>1,851</b>	<b>1,962</b>	<b>6.0</b>	<b>75.0</b>	<b>235.4</b>	<b>6,022</b>	<b>5,418</b>	<b>8,209</b>	<b>11,165</b>	<b>36.0</b>	<b>106.1</b>	<b>85.4</b>
<b>Total Europe</b>	<b>23,296</b>	<b>26,503</b>	<b>27,881</b>	<b>29,151</b>	<b>4.6</b>	<b>10.0</b>	<b>25.1</b>	<b>248,673</b>	<b>263,825</b>	<b>292,142</b>	<b>295,636</b>	<b>1.2</b>	<b>12.1</b>	<b>18.9</b>

TABLE 2

## TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>NOVEMBER</u>			<u>% Change</u>				<u>JANUARY - NOVEMBER</u>			<u>% Change</u>			
	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2018/17</u>	<u>2018/16</u>	<u>2018/15</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2018/17</u>	<u>2018/16</u>	<u>2018/15</u>
	<b>LATIN AMERICA</b>													
<b>CENTRAL AMERICA</b>														
Mexico	436	363	322	335	4.0	-7.7	-23.2	4,005	4,248	3,552	3,558	0.2	-16.2	-11.2
Belize	63	51	36	63	75.0	23.5	0.0	604	677	641	682	6.4	0.7	12.9
Costa Rica	85	94	90	112	24.4	19.1	31.8	1,200	2,230	1,058	1,178	11.3	-47.2	-1.8
El Salvador	16	18	8	24	200.0	33.3	50.0	234	250	265	272	2.6	8.8	16.2
Guatemala	27	28	84	99	17.9	253.6	266.7	518	417	581	720	23.9	72.7	39.0
Honduras	12	11	11	14	27.3	27.3	16.7	192	187	154	203	31.8	8.6	5.7
Nicaragua	7	8	14	17	21.4	112.5	142.9	126	174	120	172	43.3	-1.1	36.5
Panama	326	206	276	304	10.1	47.6	-6.7	2,003	1,579	1,960	2,157	10.1	36.6	7.7
<b>Total</b>	<b>972</b>	<b>779</b>	<b>841</b>	<b>968</b>	<b>15.1</b>	<b>24.3</b>	<b>-0.4</b>	<b>8,882</b>	<b>9,762</b>	<b>8,331</b>	<b>8,942</b>	<b>7.3</b>	<b>-8.4</b>	<b>0.7</b>
<b>SOUTH AMERICA</b>														
Argentina	218	270	371	239	-35.6	-11.5	9.6	3,154	2,985	5,137	5,459	6.3	82.9	73.1
Bolivia	6	4	42	58	38.1	1350.0	866.7	146	186	236	178	-24.6	-4.3	21.9
Brazil	420	300	447	351	-21.5	17.0	-16.4	2,972	2,198	4,446	4,757	7.0	116.4	60.1
Chile	651	175	226	321	42.0	83.4	-50.7	5,053	4,048	4,859	5,162	6.2	27.5	2.2
Colombia	162	214	166	240	44.6	12.1	48.1	2,306	2,454	2,318	2,752	18.7	12.1	19.3
Ecuador	16	39	30	33	10.0	-15.4	106.3	1,594	700	921	311	-66.2	-55.6	-80.5
Paraguay	3	33	14	13	-7.1	-60.6	333.3	86	179	319	456	42.9	154.7	430.2
Peru	132	143	109	269	146.8	88.1	103.8	1,438	1,738	1,644	1,988	20.9	14.4	38.2
Uruguay	23	29	47	75	59.6	158.6	226.1	746	404	488	795	62.9	96.8	6.6
Venezuela	42	46	27	36	33.3	-21.7	-14.3	845	687	512	447	-12.7	-34.9	-47.1
Other South America	1	0	0	1	-	-	0.0	21	22	12	25	108.3	13.6	19.0
<b>Total</b>	<b>1,674</b>	<b>1,253</b>	<b>1,479</b>	<b>1,636</b>	<b>10.6</b>	<b>30.6</b>	<b>-2.3</b>	<b>18,361</b>	<b>15,601</b>	<b>20,892</b>	<b>22,330</b>	<b>6.9</b>	<b>43.1</b>	<b>21.6</b>
<b>Total Latin America</b>	<b>2,646</b>	<b>2,032</b>	<b>2,320</b>	<b>2,604</b>	<b>12.2</b>	<b>28.1</b>	<b>-1.6</b>	<b>27,243</b>	<b>25,363</b>	<b>29,223</b>	<b>31,272</b>	<b>7.0</b>	<b>23.3</b>	<b>14.8</b>

TABLE 2

## TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	NOVEMBER							JANUARY - NOVEMBER											
	2015	2016	2017	2018	% Change			2015	2016	2017	2018	% Change							
					2018/17	2018/16	2018/15					2018/17	2018/16	2018/15					
<b>CARIBBEAN</b>																			
Antigua	133	136	128	153	19.5	12.5	15.0	1,843	2,174	1,998	1,993	-0.3	-8.3	8.1					
Bahamas	500	394	368	423	14.9	7.4	-15.4	4,848	5,158	5,165	5,271	2.1	2.2	8.7					
Barbados	384	374	342	344	0.6	-8.0	-10.4	3,925	4,102	3,747	4,249	13.4	3.6	8.3					
Bermuda	168	105	236	129	-45.3	22.9	-23.2	2,055	2,016	2,060	2,221	7.8	10.2	8.1					
British Virgin Is.	70	40	66	44	-33.3	10.0	-37.1	978	1,004	1,087	1,000	-8.0	-0.4	2.2					
Cayman Is.	1,269	1,245	1,286	1,374	6.8	10.4	8.3	14,770	15,165	15,728	16,161	2.8	6.6	9.4					
Dominica	29	46	23	32	39.1	-30.4	10.3	298	311	291	286	-1.7	-8.0	-4.0					
Grenada	42	44	43	51	18.6	15.9	21.4	402	497	423	552	30.5	11.1	37.3					
Guyana	145	134	174	196	12.6	46.3	35.2	2,024	1,881	1,925	2,229	15.8	18.5	10.1					
Monsterrat	23	14	21	2	-90.5	-85.7	-91.3	157	171	146	136	-6.8	-20.5	-13.4					
St. Kitts/Nevis/Anguilla	72	78	62	91	46.8	16.7	26.4	1,037	1,087	945	1,028	8.8	-5.4	-0.9					
St. Lucia	68	99	69	76	10.1	-23.2	11.8	770	903	784	896	14.3	-0.8	16.4					
St. Vincent	36	56	47	46	-2.1	-17.9	27.8	497	479	525	570	8.6	19.0	14.7					
Turks & Caicos Is.	254	249	189	195	3.2	-21.7	-23.2	3,027	3,149	3,028	2,860	-5.5	-9.2	-5.5					
Trinidad & Tobago	868	807	959	809	-15.6	0.2	-6.8	10,364	10,420	9,688	10,333	6.7	-0.8	-0.3					
<b>Comm. Caribbean</b>	<b>4,061</b>	<b>3,821</b>	<b>4,013</b>	<b>3,965</b>	<b>-1.2</b>	<b>3.8</b>	<b>-2.4</b>	<b>46,995</b>	<b>48,517</b>	<b>47,540</b>	<b>49,785</b>	<b>4.7</b>	<b>2.6</b>	<b>5.9</b>					
Aruba	26	26	26	21	-19.2	-19.2	-19.2	417	418	299	402	34.4	-3.8	-3.6					
Cuba	224	221	285	338	18.6	52.9	50.9	1,969	2,182	2,634	3,489	32.5	59.9	77.2					
Curacao	55	82	25	47	88.0	-42.7	-14.5	634	758	405	430	6.2	-43.3	-32.2					
Dominican Rep.	182	174	196	215	9.7	23.6	18.1	2,036	2,062	1,830	2,075	13.4	0.6	1.9					
Guadelope	1	5	2	21	950.0	320.0	2000.0	86	100	150	178	18.7	78.0	107.0					
Haiti	39	36	25	47	88.0	30.6	20.5	556	410	397	366	-7.8	-10.7	-34.2					
Puerto Rico	119	134	138	212	53.6	58.2	78.2	1,359	1,389	1,373	1,424	3.7	2.5	4.8					
St. Maarten	70	86	86	64	-25.6	-25.6	-8.6	1,115	1,450	1,082	1,227	13.4	-15.4	10.0					
Surinam	27	92	23	70	204.3	-23.9	159.3	364	432	397	396	-0.3	-8.3	8.8					
All other Caribbean	21	45	28	37	32.1	-17.8	76.2	477	522	530	716	35.1	37.2	50.1					
<b>Other Caribbean</b>	<b>764</b>	<b>901</b>	<b>834</b>	<b>1,072</b>	<b>28.5</b>	<b>19.0</b>	<b>40.3</b>	<b>9,013</b>	<b>9,723</b>	<b>9,097</b>	<b>10,703</b>	<b>17.7</b>	<b>10.1</b>	<b>18.8</b>					
<b>TOTAL CARIBBEAN</b>	<b>4,825</b>	<b>4,722</b>	<b>4,847</b>	<b>5,037</b>	<b>3.9</b>	<b>6.7</b>	<b>4.4</b>	<b>56,008</b>	<b>58,240</b>	<b>56,637</b>	<b>60,488</b>	<b>6.8</b>	<b>3.9</b>	<b>8.0</b>					
<b>ASIA</b>																			
India	155	129	149	86	-42.3	-33.3	-44.5	1,694	1,596	1,719	1,428	-16.9	-10.5	-15.7					
Pakistan	0	2	1	3	200.0	50.0	-	22	25	58	35	-39.7	40.0	59.1					
Japan	123	109	131	121	-7.6	11.0	-1.6	1,906	1,602	1,656	1,352	-18.4	-15.6	-29.1					
China	345	334	332	294	-11.4	-12.0	-14.8	3,428	3,581	3,573	3,189	-10.7	-10.9	-7.0					
Taiwan	11	7	6	26	333.3	271.4	136.4	109	44	64	69	7.8	56.8	-36.7					
Korea	23	33	21	7	-66.7	-78.8	-69.6	390	345	359	290	-19.2	-15.9	-25.6					
Philippines	42	28	40	48	20.0	71.4	14.3	267	389	413	320	-22.5	-17.7	19.9					
Singapore	14	19	16	9	-43.8	-52.6	-35.7	158	153	179	182	1.7	19.0	15.2					
Other Asia	46	28	103	27	-73.8	-3.6	-41.3	422	405	512	404	-21.1	-0.2	-4.3					
<b>Total Asia</b>	<b>759</b>	<b>689</b>	<b>799</b>	<b>621</b>	<b>-22.3</b>	<b>-9.9</b>	<b>-18.2</b>	<b>8,396</b>	<b>8,140</b>	<b>8,533</b>	<b>7,269</b>	<b>-14.8</b>	<b>-10.7</b>	<b>-13.4</b>					
<b>OTHER COUNTRIES</b>																			
African Countries	122	155	101	155	53.5	0.0	27.0	1,376	1,375	1,346	1,535	14.0	11.6	11.6					
Israel	46	45	49	45	-8.2	0.0	-2.2	771	710	764	837	9.6	17.9	8.6					
Saudi Arabia	1	3	2	3	50.0	0.0	200.0	43	43	35	74	111.4	72.1	72.1					
Turkey	14	6	15	18	20.0	200.0	28.6	324	189	158	152	-3.8	-19.6	-53.1					
Other Middle East	56	53	69	56	-18.8	5.7	0.0	674	699	787	821	4.3	17.5	21.8					
Australia	232	207	235	193	-17.9	-6.8	-16.8	2,662	2,323	2,309	2,013	-12.8	-13.3	-24.4					
New Zealand	25	27	55	47	-14.5	74.1	88.0	287	350	385	385	0.0	10.0	34.1					
All Other Ctries	7	5	7	11	57.1	120.0	57.1	63	46	41	64	56.1	39.1	1.6					
<b>Total</b>	<b>503</b>	<b>501</b>	<b>533</b>	<b>528</b>	<b>-0.9</b>	<b>5.4</b>	<b>5.0</b>	<b>6,200</b>	<b>5,735</b>	<b>5,825</b>	<b>5,881</b>	<b>1.0</b>	<b>2.5</b>	<b>-5.1</b>					
<b>GRAND TOTAL</b>	<b>158,450</b>	<b>163,152</b>	<b>187,062</b>	<b>196,546</b>	<b>5.1</b>	<b>20.5</b>	<b>24.0</b>	<b>1,903,946</b>	<b>1,951,231</b>	<b>2,101,115</b>	<b>2,211,580</b>	<b>5.3</b>	<b>13.3</b>	<b>16.2</b>					

## STOPOVER VISITORS BY MARKET SHARE

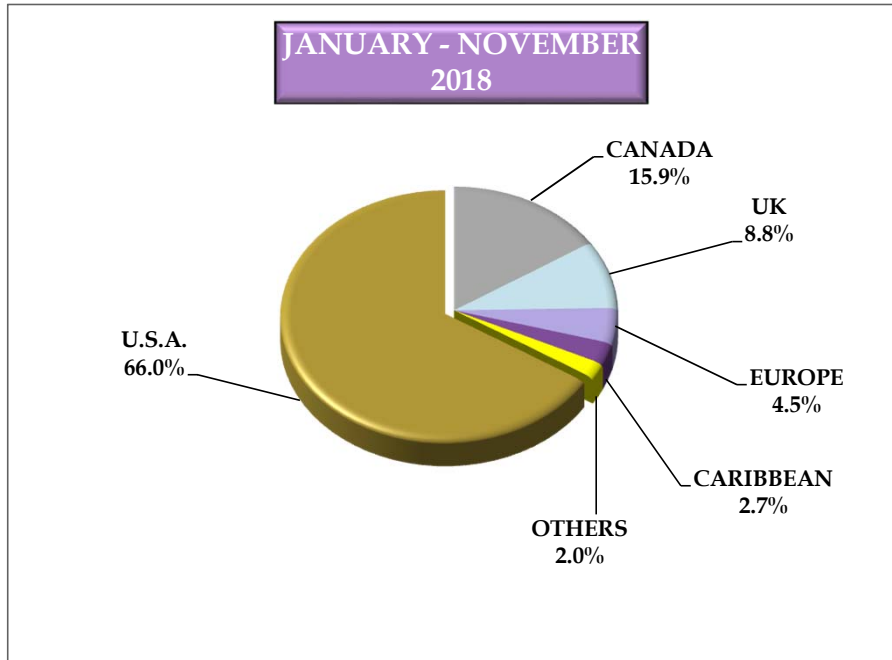


Fig. 2

Country	November 2018	% Share	Jan. - Nov. 2018	% Share	Jan. - Nov. 2017	% Share	%Change 2018/17
U.S.A	124,886	63.5%	1,460,039	66.0%	1,353,303	64.4%	7.9%
CANADA	33,719	17.2%	350,995	15.9%	355,452	16.9%	-1.3%
U.K.	18,855	9.6%	195,071	8.8%	197,136	9.4%	-1.0%
EUROPE	10,296	5.2%	100,565	4.5%	95,006	4.5%	5.9%
CARIBBEAN	5,037	2.6%	60,488	2.7%	56,637	2.7%	6.8%
OTHERS	3,753	1.9%	44,422	2.0%	43,581	2.1%	1.9%
<b>Total</b>	<b>196,546</b>	<b>100.0%</b>	<b>2,211,580</b>	<b>100.0%</b>	<b>2,101,115</b>	<b>100.0%</b>	<b>5.3%</b>

**TABLE 3**

<b>AVERAGE LENGTH OF STAY (Nights)</b>								
	<b><u>FOREIGN NATIONALS</u></b>				<b><u>NON-RESIDENT JAMAICANS</u></b>			
	<b>All Types of Accommodation</b>		<b>Hotel</b>		<b>All Types of Accommodation</b>		<b>Hotel</b>	
	2017	2018	2017	2018	2017	2018	2017	2018
<b>January</b>	9.0	9.0	7.2	6.7	17.0	19.3	8.2	9.4
<b>February</b>	8.2	7.7	7.1	6.5	14.6	16.0	7.4	7.6
<b>March</b>	7.9	7.4	6.7	6.2	14.5	13.8	7.8	8.2
<b>April</b>	7.9	7.2	6.6	6.0	14.3	14.5	7.6	7.3
<b>May</b>	7.9	7.2	6.5	5.9	15.4	15.2	7.6	7.5
<b>June</b>	8.2	8.0	6.0	5.9	18.5	19.0	8.2	8.2
<b>July</b>	8.8	8.7	6.3	6.2	18.0	18.3	8.8	8.7
<b>August</b>	8.3	8.1	6.3	6.2	15.6	15.1	8.5	8.4
<b>September</b>	8.6	8.4	6.5	6.2	17.8	17.1	7.5	7.2
<b>October</b>	8.0	8.0	6.4	6.2	17.3	17.3	8.4	7.4
<b>November</b>	8.1	8.0	6.3	6.2	22.7	22.1	7.8	7.5
<b>Jan.-Nov.</b>	8.3	8.0	6.5	6.2	17.0	17.0	8.1	8.0

**Note:** LENGTH OF STAY IS BASED ON "INTENDED" LENGTH OF STAY

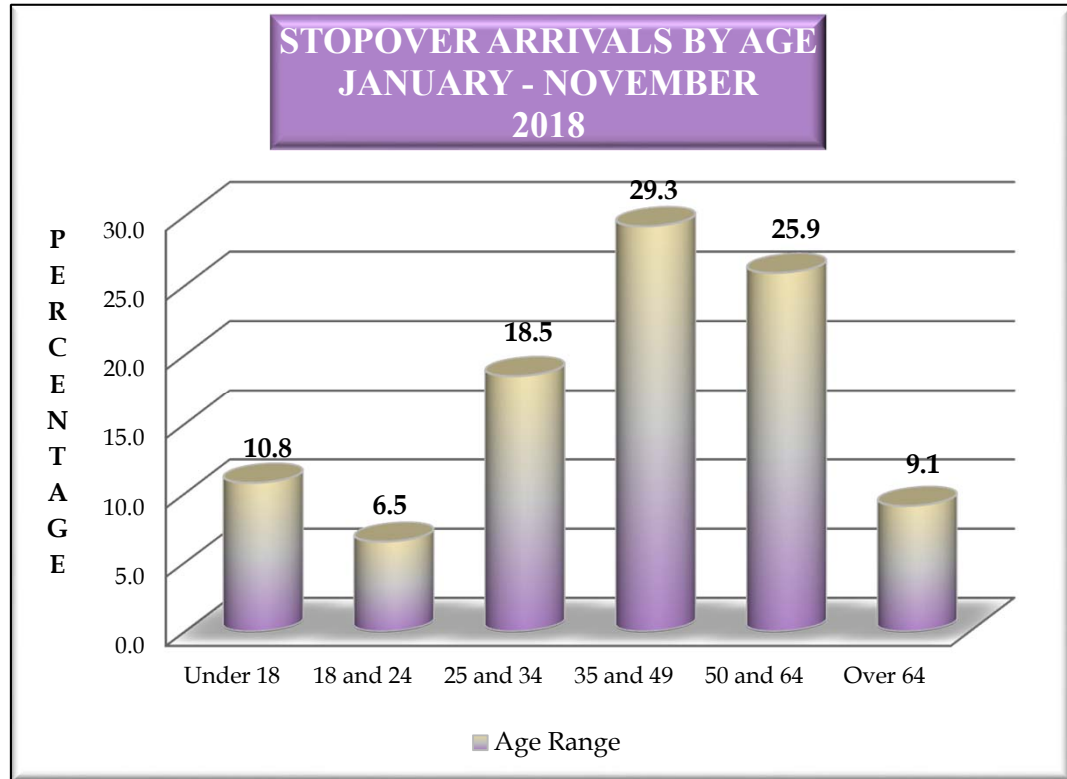


Fig. 3

AGE DISTRIBUTION OF STOPOVER ARRIVALS

Age Range	NOVEMBER		JAN. - NOV.		JAN. - NOV.		%Change 2018/17
	2018	% Share	2018	% Share	2017	% Share	
Under 18	16,939	8.6	237,931	10.8	224,520	10.7	6.0%
18 and 24	9,153	4.7	143,842	6.5	136,887	6.5	5.1%
25 and 34	38,147	19.4	408,814	18.5	393,863	18.7	3.8%
35 and 49	59,075	30.1	647,064	29.3	610,218	29.0	6.0%
50 and 64	53,282	27.1	572,937	25.9	547,759	26.1	4.6%
Over 64	19,960	10.2	201,002	9.1	187,868	8.9	7.0%
<b>Total</b>	<b>196,556</b>	<b>100.0</b>	<b>2,211,590</b>	<b>100.0</b>	<b>2,101,115</b>	<b>100.0</b>	<b>5.3%</b>

**TABLE 4****CRUISE PASSENGER ARRIVALS BY MONTH AND PORT OF CALL  
JANUARY - NOVEMBER**

	MONTEGO BAY		% Change 2018/17		FALMOUTH		% Change 2018/17		OCHO RIOS		% Change 2018/17		2018 TOTAL		2017 TOTAL		% Change 2018/17	
	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX
January	36	65,629	9.1%	-2.4%	24	106,985	33.3%	44.8%	25	76,914	0.0%	19.3%	86	249,635	78	205,812	10.3%	21.3%
February	29	56,589	16.0%	12.2%	18	83,987	5.9%	11.7%	21	70,091	-4.5%	4.8%	68	210,667	65	192,664	4.6%	9.3%
March	29	61,001	-9.4%	-14.0%	22	100,315	-4.3%	4.0%	15	51,460	-40.0%	-22.4%	67	213,193	83	234,251	-19.3%	-9.0%
April	9	23,487	-50.0%	-36.7%	15	74,712	-6.3%	4.0%	11	41,083	10.0%	25.0%	35	139,282	44	141,792	-20.5%	-1.8%
Jan. - Apr.	103	206,706	-4.6%	-8.4%	79	365,999	6.8%	15.3%	72	239,548	-12.2%	3.9%	256	812,777	270	774,519	-5.2%	4.9%
May	11	37,624	-21.4%	11.5%	11	55,772	37.5%	28.1%	8	31,385	-11.1%	-6.1%	30	124,781	31	110,712	-3.2%	12.7%
June	8	29,775	-27.3%	24.2%	6	29,853	-14.3%	-22.6%	8	32,224	0.0%	4.3%	23	92,323	26	93,453	-11.5%	-1.2%
July	8	30,111	-33.3%	-5.8%	6	32,530	-25.0%	-23.9%	11	41,486	22.2%	17.4%	25	104,127	29	110,034	-13.8%	-5.4%
August	9	34,211	-18.2%	26.3%	7	36,104	-22.2%	-26.2%	10	35,512	11.1%	7.4%	26	105,827	29	109,074	-10.3%	-3.0%
September	8	26,965	-27.3%	-23.0%	8	36,177	-38.5%	-42.5%	6	21,086	-40.0%	-39.1%	22	84,228	34	132,551	-35.3%	-36.5%
October	11	34,031	-21.4%	-15.1%	12	50,022	-20.0%	-33.7%	11	37,272	10.0%	7.8%	35	121,975	39	150,076	-10.3%	-18.7%
November	20	46,906	-28.6%	-17.3%	14	61,774	-46.2%	-49.4%	21	64,536	10.5%	16.9%	56	173,291	74	234,643	-24.3%	-26.1%
May -Nov.	75	239,623	-25.7%	-3.6%	64	302,232	-25.6%	-30.4%	75	263,501	1.4%	2.5%	217	806,552	262	940,543	-17.2%	-14.2%
Jan. - Nov.	178	446,329	-14.8%	-5.9%	143	668,231	-10.6%	-11.1%	147	503,049	-5.8%	3.2%	473	1,619,329	532	1,715,062	-11.1%	-5.6%

Source: Port Authority of Jamaica, Cruise Vessels Information Sheet

- \* Note:
1. During the month of January, 1 ship with 107 passengers visited the port in Port Antonio.
  2. During the month of March, 1 ship with 431 passengers visited the port in Port Antonio.
  3. During the month of June, 1 ship with 471 passengers visited the port in Port Antonio.
  4. During the month of October, 1 ship with 650 passengers visited the port in Port Antonio.
  5. During the month of November, 1 Naval Vessel with 75 Crew Members visited the port in Ocho Rios



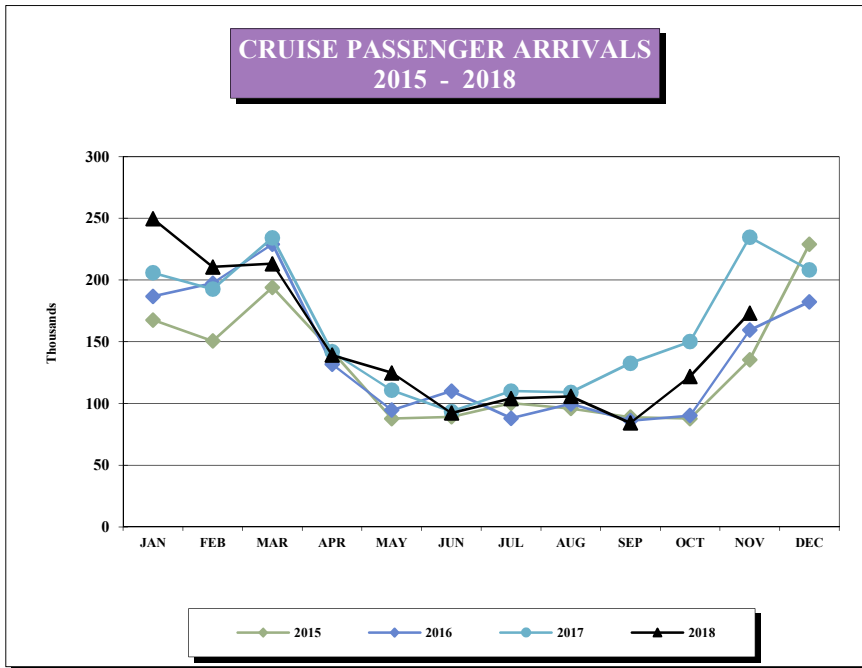


FIG. 4

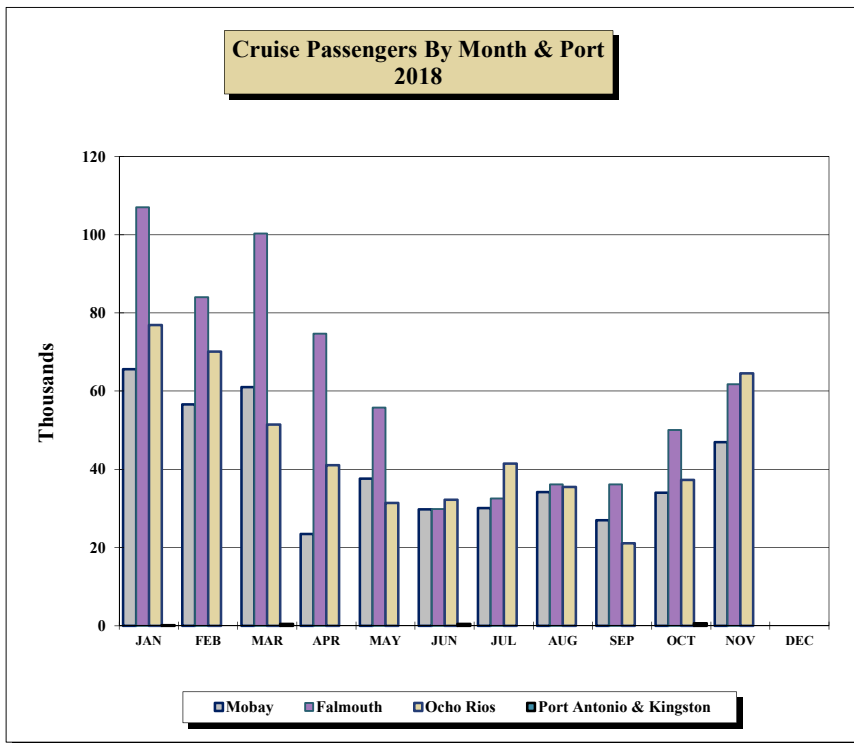


FIG. 4a

**TABLE 5A  
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

	NOVEMBER 2018			JANUARY - NOVEMBER 2018		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<b>U.S.A.</b>						
<b><u>NORTHEAST</u></b>						
Connecticut	2,493	3	2,496	33,337	90	33,427
Delaware	689	2	691	7,395	4	7,399
Maine	500	3	503	4,640	35	4,675
Maryland	5,777	12	5,789	64,867	43	64,910
Massachusetts	3,046	1	3,047	39,808	111	39,919
New Hampshire	646	0	646	6,592	137	6,729
New Jersey	8,171	8	8,179	77,811	28	77,839
New York	19,315	6	19,321	244,553	82	244,635
Pennsylvania	7,047	6	7,053	72,793	650	73,443
Rhode Island	376	0	376	4,594	4	4,598
Vermont	186	0	186	2,340	42	2,382
Virginia	3,388	25	3,413	39,114	61	39,175
Washington D.C.	709	9	718	7,727	14	7,741
West Virginia	293	0	293	3,526	68	3,594
<b>Total</b>	<b>52,636</b>	<b>75</b>	<b>52,711</b>	<b>609,097</b>	<b>1,369</b>	<b>610,466</b>
<b><u>MIDWEST</u></b>						
Illinois	5,516	211	5,727	56,355	3,172	59,527
Indiana	1,824	8	1,832	22,010	302	22,312
Iowa	1,241	16	1,257	12,213	1,173	13,386
Kansas	910	3	913	8,977	59	9,036
Kentucky	682	11	693	9,857	551	10,408
Michigan	3,270	60	3,330	32,336	1,645	33,981
Minnesota	1,074	1	1,075	13,645	7,376	21,021
Missouri	1,531	307	1,838	17,683	4,791	22,474
Nebraska	684	2	686	8,733	21	8,754
North Dakota	199	0	199	3,105	277	3,382
Ohio	3,310	0	3,310	36,438	1,623	38,061
South Dakota	320	0	320	3,231	207	3,438
Wisconsin	1,767	0	1,767	23,044	5,851	28,895
<b>Total</b>	<b>22,328</b>	<b>619</b>	<b>22,947</b>	<b>247,627</b>	<b>27,048</b>	<b>274,675</b>

**TABLE 5A  
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

	NOVEMBER 2018			JANUARY - NOVEMBER 2018		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<b><u>SOUTH</u></b>						
Alabama	818	1	819	11,260	245	11,505
Arkansas	427	0	427	5,054	45	5,099
Florida	17,953	25	17,978	209,937	189	210,126
Georgia	5,916	4	5,920	70,685	968	71,653
Louisiana	938	0	938	11,727	25	11,752
Mississippi	466	0	466	5,624	28	5,652
North Carolina	3,300	231	3,531	36,697	373	37,070
South Carolina	1,192	0	1,192	15,922	248	16,170
Tennessee	1,422	3	1,425	19,671	637	20,308
<b>Total</b>	<b>32,432</b>	<b>264</b>	<b>32,696</b>	<b>386,577</b>	<b>2,758</b>	<b>389,335</b>
<b><u>WEST</u></b>						
Alaska	44	0	44	487	5	492
Arizona	736	2	738	8,697	46	8,743
California	4,669	6	4,675	52,179	48	52,227
Colorado	1,535	2	1,537	13,905	36	13,941
Hawaii	39	0	39	414	2	416
Idaho	173	0	173	1,423	2	1,425
Montana	135	0	135	1,307	21	1,328
Nevada	520	5	525	5,127	13	5,140
New Mexico	155	0	155	2,046	10	2,056
Oklahoma	610	0	610	8,399	57	8,456
Oregon	467	0	467	3,572	11	3,583
Texas	6,209	2	6,211	75,977	462	76,439
Utah	346	0	346	3,352	7	3,359
Washington	765	2	767	7,037	13	7,050
Wyoming	110	0	110	901	7	908
<b>Total</b>	<b>16,513</b>	<b>19</b>	<b>16,532</b>	<b>184,823</b>	<b>740</b>	<b>185,563</b>
<b>TOTAL U.S.A.</b>	<b>123,909</b>	<b>977</b>	<b>124,886</b>	<b>1,428,124</b>	<b>31,915</b>	<b>1,460,039</b>

**TABLE 5A  
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

	NOVEMBER 2018			JANUARY - NOVEMBER 2018		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<b>CANADA</b>						
<b>Atlantic Canada</b>						
New Brunswick	283	0	283	4,155	6	4,161
Newfoundland	346	0	346	4,474	1	4,475
Nova Scotia	470	0	470	6,937	7	6,944
P.E. Island	52	2	54	667	2	669
<b>Total</b>	<b>1,151</b>	<b>2</b>	<b>1,153</b>	<b>16,233</b>	<b>16</b>	<b>16,249</b>
<b>Central Canada</b>						
Ontario	22,722	18	22,740	246,167	215	246,382
Quebec	4,285	0	4,285	45,197	13	45,210
<b>Total</b>	<b>27,007</b>	<b>18</b>	<b>27,025</b>	<b>291,364</b>	<b>228</b>	<b>291,592</b>
<b>Western Canada</b>						
Alberta	2,916	0	2,916	20,612	5	20,617
British Columbia	1,373	1	1,374	9,556	11	9,567
Manitoba	574	0	574	6,915	3	6,918
Saskatchewan	644	0	644	5,690	3	5,693
Northwest Territories	33	0	33	359	0	359
<b>Total</b>	<b>5,540</b>	<b>1</b>	<b>5,541</b>	<b>43,132</b>	<b>22</b>	<b>43,154</b>
<b>Total</b>	<b>33,698</b>	<b>21</b>	<b>33,719</b>	<b>350,729</b>	<b>266</b>	<b>350,995</b>
<b>EUROPE</b>						
<b>Northern Europe</b>						
U.K.	8,874	9,981	18,855	94,595	100,476	195,071
Denmark	41	3	44	696	114	810
Finland	20	9	29	326	96	422
Ireland	154	59	213	1,652	599	2,251
Norway	74	7	81	730	78	808
Sweden	126	630	756	1,458	2,593	4,051
<b>Sub-Total</b>	<b>9,289</b>	<b>10,689</b>	<b>19,978</b>	<b>99,457</b>	<b>103,956</b>	<b>203,413</b>
<b>Southern Europe</b>						
Greece	24	6	30	211	20	231
Italy	902	48	950	11,622	336	11,958
Portugal	57	11	68	425	2,909	3,334
Spain	369	33	402	3,654	2,743	6,397
<b>Western Europe</b>						
Austria	135	101	236	1,571	947	2,518
Belgium	640	1	641	5,395	165	5,560
France	710	38	748	7,926	254	8,180
Germany	1,529	1,481	3,010	16,119	14,886	31,005
Luxemburg	28	2	30	1,135	59	1,194
Netherlands	778	32	810	7,006	389	7,395
Switzerland	233	53	286	2,660	626	3,286
<b>Sub-Total</b>	<b>5,405</b>	<b>1,806</b>	<b>7,211</b>	<b>57,724 #</b>	<b>23,334</b>	<b>81,058</b>
<b>Central/East Europe</b>						
Czechoslovakia	75	124	199	693	563	1,256
Hungary	61	8	69	396	85	481
Poland	328	42	370	3,935	486	4,421
Russia	83	878	961	897	1,299	2,196
Ukraine	49	8	57	380	81	461
Other Europe	194	112	306	1,632	718	2,350
<b>Sub-Total</b>	<b>790</b>	<b>1,172</b>	<b>1,962</b>	<b>7,933</b>	<b>3,232</b>	<b>11,165</b>
<b>Total</b>	<b>15,484</b>	<b>13,667</b>	<b>29,151</b>	<b>165,114</b>	<b>130,522</b>	<b>295,636</b>

**TABLE 5A**  
**LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

NOVEMBER 2018			JANUARY - NOVEMBER 2018		
SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS

**OTHER COUNTRIES**

**CENTRAL AMERICA**

Mexico	329	6	335	3,544	14	3,558
Belize	63	0	63	680	2	682
Costa Rica	112	0	112	1,177	1	1,178
El Salvador	22	2	24	269	3	272
Guatemala	99	0	99	702	18	720
Honduras	13	1	14	202	1	203
Nicaragua	15	2	17	168	4	172
Panama	304	0	304	2,155	2	2,157
<b>Total</b>	<b>957</b>	<b>11</b>	<b>968</b>	<b>8,897</b>	<b>45</b>	<b>8,942</b>

**SOUTH AMERICA**

Argentina	239	0	239	5,444	15	5,459
Bolivia	50	8	58	170	8	178
Brazil	350	1	351	4,747	10	4,757
Chile	317	4	321	5,156	6	5,162
Colombia	240	0	240	2,749	3	2,752
Ecuador	33	0	33	311	0	311
Paraguay	13	0	13	455	1	456
Peru	264	5	269	1,981	7	1,988
Uruguay	75	0	75	795	0	795
Venezuela	35	1	36	373	74	447
Other South America	1	0	1	23	2	25
<b>Total</b>	<b>1,617</b>	<b>19</b>	<b>1,636</b>	<b>22,204</b>	<b>126</b>	<b>22,330</b>
<b>Total Latin America</b>	<b>2,574</b>	<b>30</b>	<b>2,604</b>	<b>31,101</b>	<b>171</b>	<b>31,272</b>

**TABLE 5A**  
**LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

	NOVEMBER 2018			JANUARY - NOVEMBER 2018		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<b>CARIBBEAN</b>						
Antigua	153	0	153	1,985	8	1,993
Bahamas	421	2	423	5,132	139	5,271
Barbados	344	0	344	4,224	25	4,249
Bermuda	129	0	129	2,220	1	2,221
British Virgin Is.	44	0	44	998	2	1,000
Cayman Is.	1,373	1	1,374	16,118	43	16,161
Dominica	32	0	32	286	0	286
Grenada	51	0	51	551	1	552
Guyana	196	0	196	2,227	2	2,229
Montserrat	2	0	2	136	0	136
St. Kitts/Nevis/Anguilla	91	0	91	1,023	5	1,028
St. Lucia	76	0	76	895	1	896
St. Vincent	46	0	46	565	5	570
Turks & Caicos Is.	195	0	195	4,009	21	4,030
Trinidad & Tobago	807	2	809	9,121	42	9,163
<b>Comm. Caribbean</b>	<b>3,960</b>	<b>5</b>	<b>3,965</b>	<b>49,490</b>	<b>295</b>	<b>49,785</b>
Aruba	21	0	21	399	3	402
Cuba	75	263	338	800	2,689	3,489
Curacao	47	0	47	427	3	430
Dominican Republic	213	2	215	2,044	31	2,075
Guadelope	21	0	21	113	65	178
Haiti	47	0	47	362	4	366
Puerto Rico	209	3	212	1,421	3	1,424
St. Maarten	64	0	64	1,225	2	1,227
Surinam	70	0	70	396	0	396
All other Caribbean	37	0	37	627	89	716
<b>Other Caribbean</b>	<b>804</b>	<b>268</b>	<b>1,072</b>	<b>7,814</b>	<b>2,889</b>	<b>10,703</b>
<b>TOTAL CARIBBEAN</b>	<b>4,764</b>	<b>273</b>	<b>5,037</b>	<b>57,304</b>	<b>3,184</b>	<b>60,488</b>
<b>OTHER COUNTRIES</b>						
India	85	1	86	1,423	5	1,428
Pakistan	3	0	3	35	0	35
Japan	119	2	121	1,344	8	1,352
China	290	4	294	3,159	30	3,189
Taiwan	26	0	26	69	0	69
Korea	7	0	7	289	1	290
Philippines	46	2	48	318	2	320
Singapore	9	0	9	180	2	182
Other Asia	26	1	27	397	7	404
<b>Asia</b>	<b>611</b>	<b>10</b>	<b>621</b>	<b>7,214</b>	<b>55</b>	<b>7,269</b>
African Countries	150	5	155	1,486	49	1,535
Israel	44	1	45	814	23	837
Saudi Arabia	1	2	3	69	5	74
Turkey	16	2	18	140	12	152
Other Middle East	52	4	56	753	68	821
Australia	187	6	193	1,960	53	2,013
New Zealand	46	1	47	382	3	385
All Other Ctries	11	0	11	62	2	64
<b>Total</b>	<b>507</b>	<b>21</b>	<b>528</b>	<b>5,666</b>	<b>215</b>	<b>5,881</b>
<b>GRAND TOTAL</b>	<b>181,547</b>	<b>14,999</b>	<b>196,546</b>	<b>2,045,252</b>	<b>166,328</b>	<b>2,211,580</b>

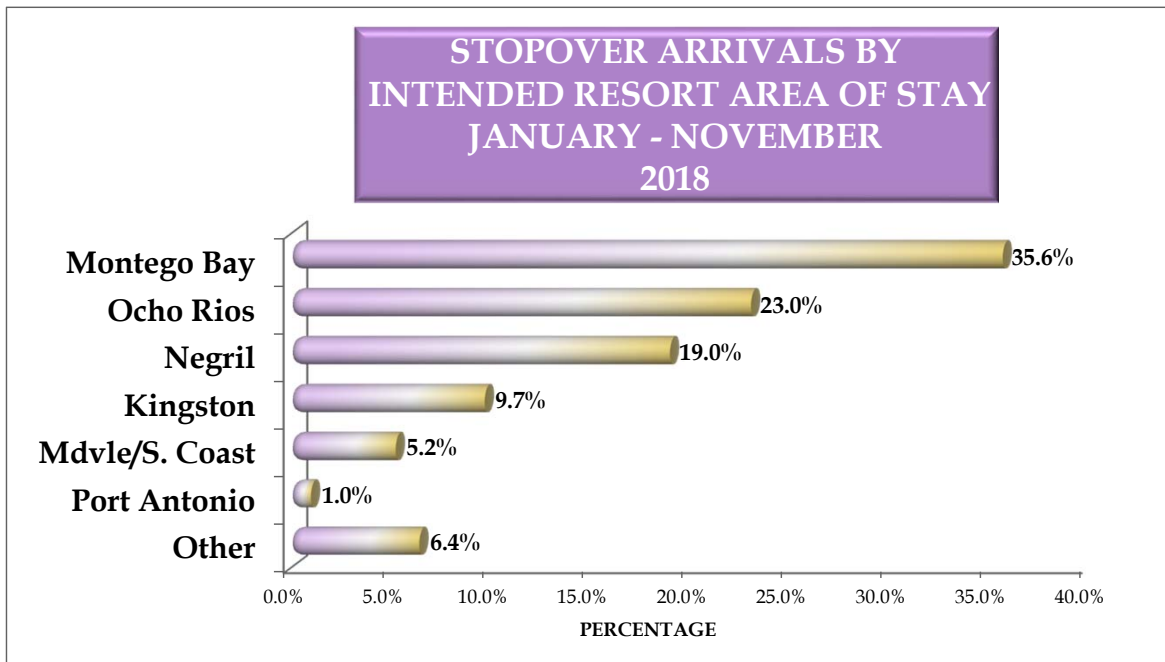


Fig. 5

**STOPOVER ARRIVALS BY INTENDED AREA OF STAY**

Area	NOVEMBER			JANUARY - NOVEMBER			JANUARY - NOVEMBER			%Change 2018/17 ARRIVALS
	2018	%Share	LENGTH OF STAY	2018	%Share	LENGTH OF STAY	2017	%Share	LENGTH OF STAY	
Montego Bay	72,598	36.9%	6.8	788,179	35.6%	6.7	749,656	35.7%	7.0	5.1%
Ocho Rios	43,574	22.2%	8.2	509,078	23.0%	7.8	492,484	23.4%	8.0	3.4%
Negril	40,481	20.6%	8.0	419,392	19.0%	7.7	396,898	18.9%	7.9	5.7%
Kingston	17,771	9.0%	10.6	214,525	9.7%	11.6	203,344	9.7%	11.7	5.5%
Mdvle/S. Coast	9,849	5.0%	15.0	116,030	5.2%	13.1	108,337	5.2%	13.2	7.1%
Port Antonio	1,670	0.8%	19.0	22,249	1.0%	13.9	19,562	0.9%	15.1	13.7%
Other	10,603	5.4%	18.2	142,127	6.4%	15.1	130,834	6.2%	15.2	8.6%
<b>Total</b>	<b>196,546</b>	<b>100.0%</b>	<b>8.8</b>	<b>2,211,580</b>	<b>100.0%</b>	<b>8.6</b>	<b>2,101,115</b>	<b>100.0%</b>	<b>8.8</b>	<b>5.3%</b>