

JAMAICA TOURIST BOARD

IN NOVEMBER 2017...

- Stopover arrivals up 14.7%
- US Market up 18.6%
- Canada up 12.5%
- Europe up 5.2%
- Cruise Passenger up by 47.2%

TOURIST (Stopover Arrivals)

Stopover arrivals in November 2017 were a record **187,062** an increase of **14.7%** over the **163,152** recorded in November 2016.

For the seven months of summer, May to November, arrivals increased by **11.2%**, with **1,310,150** stopovers compared to **1,178,123** in 2016.

Cumulatively, January to November 2017, stopover arrivals increased by **7.7%**, with **2,101,115** arrivals compared to **1,951,231** in 2016.

United States

Stopover arrivals from the United States market recorded a significant **18.6%** increase in November 2017, with a total of **114,618** arrivals compared to the **96,659** arrivals who visited in November 2016. All the US marketing regions recorded increases in arrivals, the Northeast with **47,877** grew by **16.3%**, the South with **29,943** grew by **17.2%**, the Mid-West with **21,965** grew by **24.0%**, and the West with **14,833** grew by **21.1%**.

For the summer period, May to November 2017, the US market region recorded a **10.9%** increase in arrivals, with **877,831** visitors compared to the **791,227** visitors during the same period in 2016. The Northeast increased by **11.4%**, the South grew by **10.2%**, the Midwest increased by **11.7%** and the West increased by **10.3%**.

Year-to-date, January to November 2017, the US market region has grown by **7.2%**, with **1,353,303** visitors compared to the **1,262,798** visitors during the same period in 2016. The Northeast grew by **5.4%**, the South grew by **8.4%**, the Mid-west increased by **9.3%**, and the West up by **7.7%**

Canada

In November 2017, the Canadian market recorded a remarkable increase in arrivals of **12.5%**, with **36,064** stopovers compared to **32,046** in November 2016.

Stopover arrivals from Atlantic Canada fell by **2.7%**; the main provinces of Newfoundland increased by **31.1%**, over November 2016 and those from Nova Scotia decreased by **21.6%**.

Stopover arrivals from Central Canada increased by **16.6%**; the leading province of Ontario increased by **13.3%**, and the second most important Canadian province of Quebec grew by **38.5%**.

Stopover arrivals from Western Canada fell by **1.7%**; the main province of Alberta recorded a decline of **11.7%**, and arrivals from British Columbia decreased by **4.0%**.

For the seven months of Summer 2016, May to November, arrivals from Canada were up **11.6%** with **183,375** stopovers compared to **164,283** during the same time in 2016.

Cumulatively, the Canadian market with **355,452** visitors recorded an increase of **8.7%** or **28,322** more visitors than in 2016. The top producing provinces of Ontario with **247,175** has grown by **10.8%**, and Quebec, with **42,329** visitors grew by **13.2%**.

Europe

The European market region recorded an increase of **5.2%** in November 2017, with **27,881** stopover arrivals compared to the **26,503** recorded in November 2016.

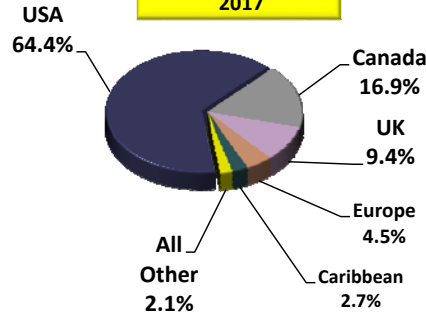
In the Northern European region, the main visitor producing countries, United Kingdom, with **16,937** arrivals, fell by **4.9%** and Ireland with **196** arrivals rose by **23.3%**.

In the South-Western European region, Germany with **3,631** visitor arrivals increased by **45.6%**, the Netherlands with **988** arrivals increased by **34.4%**, Italy with **814** fell by **17.2%**, Sweden with **775** visitors fell by **0.1%**, and Belgium with **774** grew by **6.0%**.

Stopover arrivals from Central-East Europe with **1,851** arrivals grew by **65.1%**.

For the summer period, May to November 2017, arrivals from Europe grew by **15.0%**, with **183,383** arrivals compared to **159,445** in 2016.

**MARKET SHARE
January - November
2017**



Year-to-date, January to November 2017, arrivals from the European market has grown by **10.7%**. Total stopover arrivals were **292,142** compared to **263,825** in 2016. Northern Europe was up **2.5%**, moving from **204,098** in 2016 to **209,277** in 2017. Arrivals from the South/West region increased by **37.5%** with **74,656** arrivals, and those from the Central/East region increased by **51.5%** with **8,209** arrivals.

Latin America

Arrivals from Latin America increased by **14.2%** in November 2017, with a total of **2,320** stopovers compared to **2,032** in November 2016.

From the Central American region, stopover arrivals increased by **8.0%** with **841** arrivals. Mexico with **322** arrivals fell by **11.3%**, while Panama with **276** grew by **34.0%**.

From the South American region, stopover arrivals increased by **18.0%** with **1,479** arrivals. Brazil with **447** arrivals increased by **49.0%**, Argentina with **371** arrivals grew by **37.4%**, and Chile with **226** increased by **29.1%**.

For the summer period, May to November 2017, arrivals from Latin America grew by **18.9%**, with **18,683** arrivals compared to **15,719** in 2016.

Cumulatively, January to November 2017, stopover arrivals from Latin America increased by **15.2%**, with a total of **29,223** arrivals compared to **25,363** in 2016.

Stopovers from Central America declined by **14.7%**. The main Central American countries of Mexico declined by **16.4%** and Panama increased by **24.1%**.

Stopovers from South America increased by **33.9%** with **20,892** arrivals, The top producing countries of Argentina with **5,137** arrivals grew by **72.1%**, Chile with **4,859** arrivals grew by **20.0%**, and Brazil with **4,446** increased by **102.3%**.

The Caribbean

Stopover arrivals to Jamaica from the Caribbean region increased by **2.6%** in November 2017 with a total of **4,847** visitors, compared to **4,722** in November 2016.

The Cayman Islands and Trinidad & Tobago continued to be the major visitor producing Caribbean countries in November 2017 with **1,286** and **959** stopover arrivals, respectively.

Cumulatively, stopovers for the January - November 2017 period were down **2.8%** moving from **58,240** in 2016 to **56,637** in 2017.

Asia

The Asian market increased by **16.0%** in November 2017 with a total of **799** stopovers compared to **689** in November 2016.

China, India, and Japan, are the major visitor-producing countries with **332**, **149** and **131** stopovers arriving from each country, respectively.

For the January to November 2017 period, stopover arrivals from Asia grew by **4.8%**, with **8,533** arrivals compared to **8,140** arrivals in 2016.

Other Countries

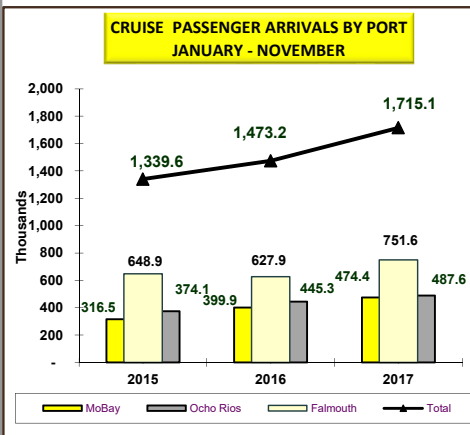
Overall, stopover arrivals from other countries increased by **1.6%** in the January to November 2017 period. Of the Other Countries, Australia provided the most stop-over arrivals to Jamaica, with **2,309** visitors in 2017 compared to **2,323** in 2016. This represents a decrease of **0.6%**.

Market Share

The market share of stopover visitors for the period January to November 2017 was as follows: USA **64.4%**; Canada **16.9%**; UK **9.4%**; Continental Europe **4.5%**, the Caribbean **2.7%**; and the others, including Latin America and Asia **2.1%**.

Cruise Passengers

A total of **234,643** cruise passengers visited Jamaica in November 2017. This represented a **47.2%** increase over the **159,383** for November 2016.



For November 2017, Cruise passengers visiting the port of Falmouth grew by **165.6%**. Cruise passengers visiting the port of Montego Bay rose by **2.1%** and those visiting the port of Ocho Rios declined by **4.6%**.

For the seven months of summer, May to November 2017, cruise passengers visiting Jamaica were up by **29.2%**, with **940,543** passengers compared to **728,004** during the same period in 2016.

Year-to-date, January to November 2017 saw **1,715,062** cruise passenger arrivals visiting the three major ports, an increase of **241,841** passengers or **16.4%**.

Length of Stay

The average length of stay of **Foreign National** arrivals in November 2017 was **8.1** nights compared to **8.7** nights in November 2016. The average length of stay in hotels was **6.3** nights in November 2017, compared to **6.9** nights in November 2016.

The average length of stay of **Non-Resident Jamaican** arrivals in November 2017 was **22.7** nights compared to **20.3** in November 2016. The average length of stay in hotels in November 2017 was **7.8** nights, compared to **7.7** nights in November 2016.

During the January to November 2016 period the average length of stay of For-

eign National arrivals in all types of accommodations was **8.3** nights compared to **8.6** nights in 2016. For the Non-Resident Jamaican arrivals the average length of stay was **17.0** nights compared to **16.3** nights in 2016.

Purpose of Visit

During the period January to November 2017, **91.4%** or **1,802,845** of the **1,971,664** **Foreign Nationals** visited Jamaica for Leisure, **4.1%** were on Business, **4.0%** were on Other purposes of travel and **0.5%** did not state their purpose of travel.

A total of **102,867** or **79.5%** of the **129,451** **Non-Resident Jamaicans** were visiting for Leisure, **4.1%** were on Business, **13.7%** were on Other purposes of travel and **2.7%** failed to provide a reason for travel.

Year-to-date January to November 2017, **90.7%** or a total of **1,905,712** of the total stopover arrivals of **2,101,115** visited Jamaica for Leisure, **4.1%** were on Business, **4.6%** were on Other purposes of travel and **0.6%** did not state their purpose of travel.

Intended Resort Area of Stay

Of the **187,062** stopover arrivals visiting Jamaica in November 2017, the resort area of Montego Bay welcomed **66,939** arrivals or **35.8%**; Ocho Rios received **43,496** or **23.3%**, Negril welcomed **38,571** or **20.6%**; and **17,114** or **9.1%** visited Kingston. The remaining **11.2%** stayed in the Mandeville/South Coast, Port Antonio resort regions and Other areas in Jamaica.

Between January and November 2017, the pattern remained the same. Montego Bay, Negril, and Ocho Rios accounted for **1,639,038** or **78.0%** of the stopover arrivals.

Type of Airlines used

Of the **2,101,115** stopover visitors to Jamaica in the period January to November 2017, **1,944,285** or **92.5%** used scheduled airlines, while **156,830** or **7.5%** used chartered flights.

During the corresponding period in 2016 the percentage distribution was: **93.5%** - used scheduled airlines and **6.5%** - used chartered flights.

TABLE 1**TOURIST ARRIVALS**

January - November

2017

Month	<----- Stopovers ----->						Total Stopover Arrivals	+/- 2017/16	+/- 2017/15
	Foreign Nationals	+/- 2017/16	+/- 2017/15	Non-Resident Jamaicans	+/- 2017/16	+/- 2017/15			
January	175,259	3.4%	5.2%	10,614	5.4%	6.5%	185,873	3.5%	5.2%
February	178,065	1.5%	5.6%	8,605	-12.2%	-6.4%	186,670	0.8%	5.0%
March	201,894	-1.4%	1.4%	10,706	-27.8%	-18.1%	212,600	-3.2%	0.2%
April	193,572	9.4%	9.0%	12,250	4.9%	-0.8%	205,822	9.1%	8.4%
Jan.-Apr.	748,790	3.0%	5.2%	42,175	-9.1%	-5.4%	790,965	2.3%	4.6%
May	171,641	9.0%	8.2%	10,028	-3.9%	3.5%	181,669	8.2%	7.9%
June	196,558	9.8%	15.9%	14,561	-3.2%	14.6%	211,119	8.8%	15.8%
July	229,647	10.0%	13.6%	18,979	-2.1%	3.0%	248,626	9.0%	12.7%
August	179,343	15.2%	15.1%	13,535	1.0%	2.0%	192,878	14.1%	14.1%
September	122,434	10.4%	15.6%	8,982	-4.8%	6.8%	131,416	9.2%	15.0%
October	146,864	17.1%	17.4%	10,516	4.8%	14.3%	157,380	16.2%	17.2%
November	176,387	15.4%	18.3%	10,675	3.5%	14.9%	187,062	14.7%	18.1%
May - Nov.	1,222,874	12.2%	14.7%	87,276	-0.9%	7.8%	1,310,150	11.2%	14.2%
Jan. - Nov.	1,971,664	8.5%	10.9%	129,451	-3.7%	3.1%	2,101,115	7.7%	10.4%

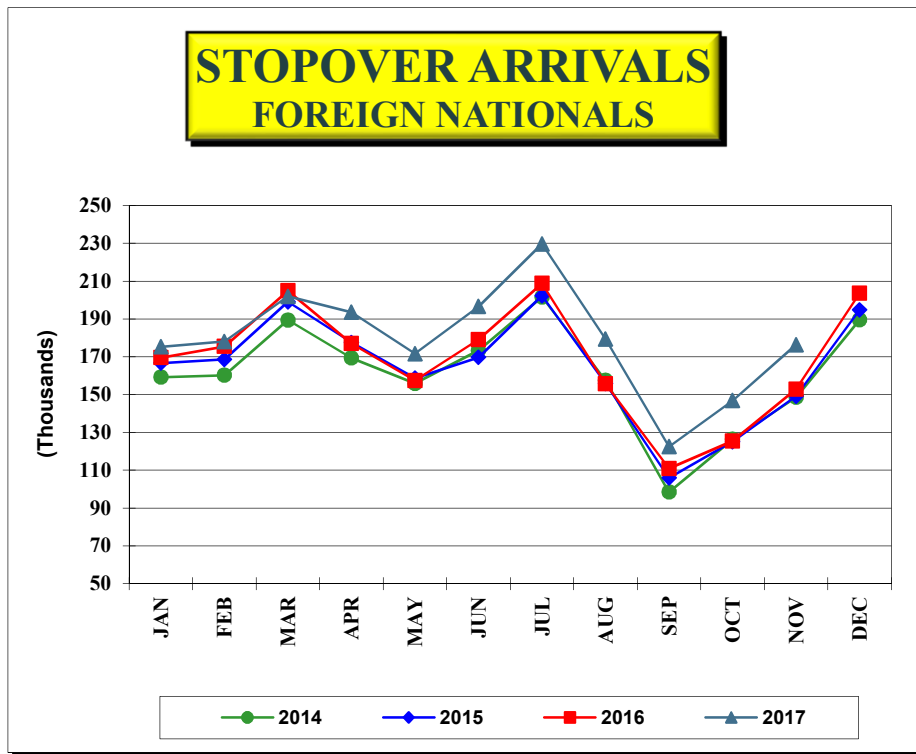


FIG. 1

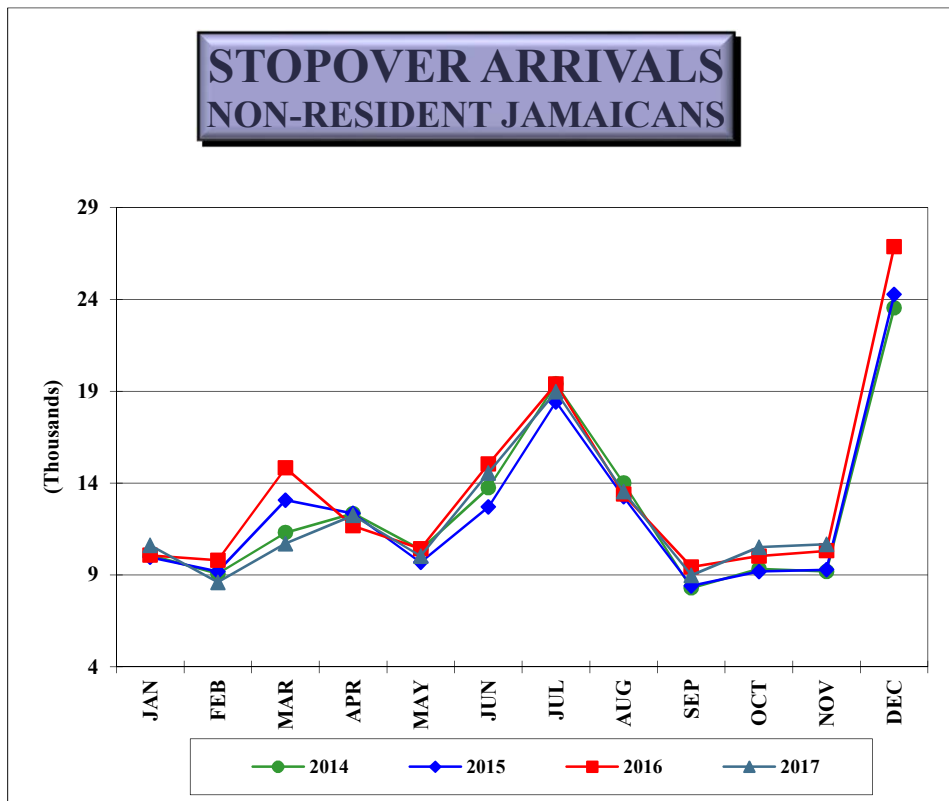


FIG. 1a

STOPOVER ARRIVALS BY PURPOSE OF VISIT JANUARY - NOVEMBER 2017

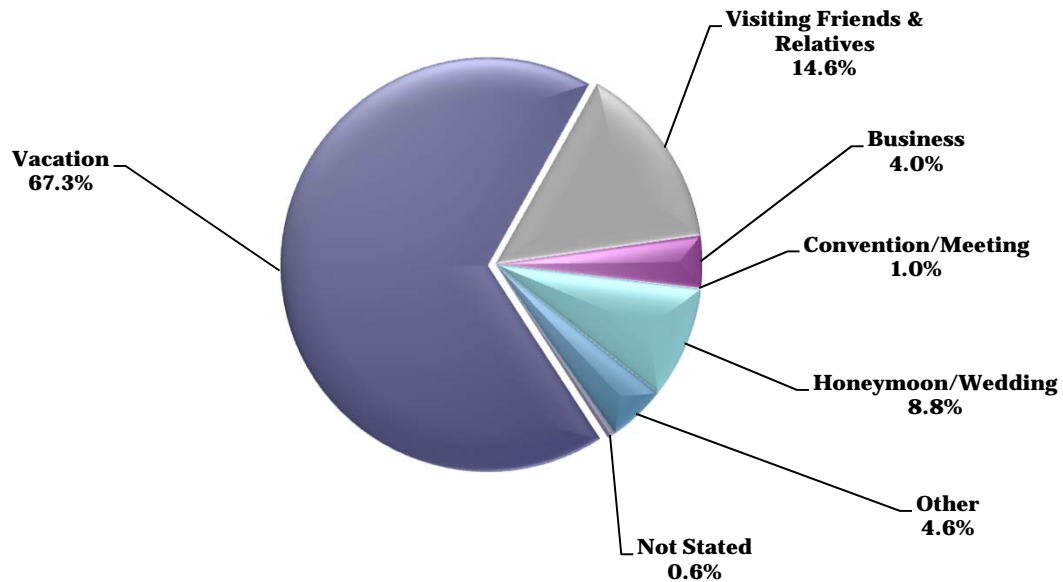


Fig. 1b

STOPOVER ARRIVALS BY PURPOSE OF VISIT						
January - November 2017	Foreign Nationals	% Share	Non Resident Jamaicans	% Share	Total	% Share
Vacation	1,381,942	70.1%	32,868	25.4%	1,414,810	67.3%
Visiting Friends & Relatives	240,050	12.2%	66,934	51.7%	306,984	14.6%
Business	79,696	4.0%	5,223	4.0%	84,919	4.0%
Convention/Meeting	1,596	0.1%	100	0.1%	1,696	0.1%
Honeymoon/Wedding	180,853	9.2%	3,065	2.4%	183,918	8.8%
Other	78,077	4.0%	17,707	13.7%	95,784	4.6%
Not Stated	9,450	0.5%	3,554	2.7%	13,004	0.6%
TOTAL	1,971,664	100.0%	129,451	100.0%	2,101,115	100.0%

TABLE 1.2
STOPOVER ARRIVALS BY MARKET REGION
AND MONTH OF ARRIVAL 2017

	U.S.A.					Canada	U.K. Europe	Latin America	Caribbean	Asia	Other Countries	Total
	Northeast	Mid-West	South	West	Total							
January	42,896	29,056	20,973	10,101	103,026	45,905	28,729	2,805	4,147	728	533	185,873
February	46,084	31,463	20,701	9,716	107,964	43,447	26,838	2,741	4,227	1,045	408	186,670
March	50,113	35,652	31,823	14,256	131,844	44,256	28,451	2,319	4,338	935	457	212,600
April	62,508	23,314	32,898	13,918	132,638	38,469	24,741	2,675	6,013	776	510	205,822
Jan.-Apr.	201,601	119,485	106,395	47,991	475,472	172,077	108,759	10,540	18,725	3,484	1,908	790,965
May	50,474	21,016	33,970	16,986	122,446	27,394	22,481	2,885	4,929	871	663	181,669
June	56,816	23,833	50,277	25,738	156,664	21,080	23,316	2,652	6,122	688	597	211,119
July	78,035	23,625	50,155	26,617	178,432	26,773	31,576	3,152	7,064	923	706	248,626
August	67,992	15,721	30,890	15,818	130,421	24,099	29,177	2,619	5,577	460	525	192,878
September	31,073	13,162	23,741	9,590	77,566	22,269	23,919	2,203	4,443	606	410	131,416
October	38,520	17,700	29,551	11,913	97,684	25,696	25,033	2,852	4,930	702	483	157,380
November	47,877	21,965	29,943	14,833	114,618	36,064	27,881	2,320	4,847	799	533	187,062
May - Nov.	370,787	137,022	248,527	121,495	877,831	183,375	183,383	18,683	37,912	5,049	3,917	1,310,150
Jan. - Nov.	572,388	256,507	354,922	169,486	1,353,303	355,452	292,142	29,223	56,637	8,533	5,825	2,101,115
+/- %	5.4%	9.3%	8.4%	7.7%	7.2%	8.7%	10.7%	15.2%	-2.8%	4.8%	1.6%	7.7%

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	NOVEMBER							JANUARY - NOVEMBER								
	2014	2015	2016	2017	% Change			2014	2015	2016	2017	% Change				
					2017/16	2017/15	2017/14					2017/16	2017/15	2017/14		
U.S.A.																
NORTHEAST																
Connecticut	2,185	2,248	2,134	2,530	18.6	12.5	15.8	29,413	32,305	31,502	31,019	-1.5	-4.0	5.5		
Delaware	461	628	559	595	6.4	-5.3	29.1	6,004	6,221	6,243	6,843	9.6	10.0	14.0		
Maine	324	272	374	380	1.6	39.7	17.3	3,929	4,249	4,209	4,404	4.6	3.6	12.1		
Maryland	4,201	4,422	4,034	4,722	17.1	6.8	12.4	48,441	52,217	50,816	57,430	13.0	10.0	18.6		
Massachusetts	2,774	2,846	2,742	3,013	9.9	5.9	8.6	32,754	36,505	34,841	37,297	7.0	2.2	13.9		
New Hampshire	432	469	498	429	-13.9	-8.5	-0.7	5,266	5,361	5,633	6,014	6.8	12.2	14.2		
New Jersey	6,022	6,262	6,555	7,428	13.3	18.6	23.3	66,152	67,483	71,859	75,959	5.7	12.6	14.8		
New York	15,251	16,079	15,359	18,060	17.6	12.3	18.4	211,380	220,338	222,397	231,379	4.0	5.0	9.5		
Pennsylvania	5,323	5,844	5,297	6,162	16.3	5.4	15.8	64,644	65,701	68,009	70,268	3.3	7.0	8.7		
Rhode Island	356	303	320	349	9.1	15.2	-2.0	3,760	4,192	4,163	4,413	6.0	5.3	17.4		
Vermont	160	172	152	174	14.5	1.2	8.7	1,973	2,082	2,188	2,288	4.6	9.9	16.0		
Virginia	2,393	2,561	2,352	3,040	29.3	18.7	27.0	30,527	31,490	31,601	34,731	9.9	10.3	13.8		
Washington D.C.	620	603	558	682	22.2	13.1	10.0	6,741	7,353	6,697	7,132	6.5	-3.0	5.8		
West Virginia	258	209	220	313	42.3	49.8	21.3	3,076	3,057	3,153	3,211	1.8	5.0	4.4		
Total	40,760	42,918	41,154	47,877	16.3	11.6	17.5	514,060	538,554	543,311	572,388	5.4	6.3	11.3		
MIDWEST																
Illinois	5,734	4,314	4,735	5,542	17.0	28.5	-3.3	49,986	50,077	53,974	55,345	2.5	10.5	10.7		
Indiana	1,458	1,409	1,594	1,640	2.9	16.4	12.5	18,749	18,175	18,321	19,999	9.2	10.0	6.7		
Iowa	995	997	896	1,128	25.9	13.1	13.4	11,329	12,250	12,468	12,648	1.4	3.2	11.6		
Kansas	699	615	711	900	26.6	46.3	28.8	7,152	7,281	7,682	8,494	10.6	16.7	18.8		
Kentucky	546	552	591	718	21.5	30.1	31.5	8,492	8,108	8,859	10,035	13.3	23.8	18.2		
Michigan	2,164	2,182	2,198	2,743	24.8	25.7	26.8	26,343	26,726	27,267	31,432	15.3	17.6	19.3		
Minnesota	1,127	1,042	1,069	1,097	2.6	5.3	-2.7	17,271	20,211	19,757	19,876	0.6	-1.7	15.1		
Missouri	1,263	1,072	1,425	1,836	28.8	71.3	45.4	17,113	16,800	18,904	21,814	15.4	29.8	27.5		
Nebraska	589	550	578	766	32.5	39.3	30.1	6,551	7,061	7,523	8,816	17.2	24.9	34.6		
North Dakota	201	230	121	166	37.2	-27.8	-17.4	2,857	3,227	2,858	3,102	8.5	-3.9	8.6		
Ohio	2,527	2,042	2,081	3,206	54.1	57.0	26.9	29,182	28,306	30,452	36,107	18.6	27.6	23.7		
South Dakota	217	220	150	264	76.0	20.0	21.7	2,700	2,891	2,967	3,107	4.7	7.5	15.1		
Wisconsin	1,543	1,466	1,563	1,959	25.3	33.6	27.0	22,550	22,582	23,576	25,732	9.1	13.9	14.1		
Total	19,063	16,691	17,712	21,965	24.0	31.6	15.2	220,275	223,695	234,608	256,507	9.3	14.7	16.4		

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>NOVEMBER</u>			<u>% Change</u>				<u>JANUARY - NOVEMBER</u>			<u>% Change</u>			
	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2017/16</u>	<u>2017/15</u>	<u>2017/14</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2017/16</u>	<u>2017/15</u>	<u>2017/14</u>
	SOUTH													
Alabama	589	523	700	723	3.3	38.2	22.8	8,734	8,703	8,878	10,807	21.7	24.2	23.7
Arkansas	311	261	384	392	2.1	50.2	26.0	4,085	4,097	4,318	4,899	13.5	19.6	19.9
Florida	12,019	13,223	14,947	16,892	13.0	27.7	40.5	166,732	173,262	184,479	191,152	3.6	10.3	14.6
Georgia	4,478	4,304	4,364	5,087	16.6	18.2	13.6	56,530	56,748	57,744	63,211	9.5	11.4	11.8
Louisiana	743	779	693	886	27.8	13.7	19.2	8,354	7,879	8,886	10,675	20.1	35.5	27.8
Mississippi	245	264	232	377	62.5	42.8	53.9	4,122	3,894	4,072	5,118	25.7	31.4	24.2
North Carolina	2,036	2,004	2,245	2,999	33.6	49.7	47.3	25,695	27,226	30,079	35,021	16.4	28.6	36.3
South Carolina	823	796	1,034	1,273	23.1	59.9	54.7	11,056	12,516	13,168	15,341	16.5	22.6	38.8
Tennessee	1,025	883	942	1,314	39.5	48.8	28.2	15,579	15,122	15,909	18,698	17.5	23.6	20.0
Total	22,269	23,037	25,541	29,943	17.2	30.0	34.5	300,887	309,447	327,533	354,922	8.4	14.7	18.0
WEST														
Alaska	51	65	43	53	23.3	-18.5	3.9	475	425	477	463	-2.9	8.9	-2.5
Arizona	647	612	691	667	-3.5	9.0	3.1	6,923	6,811	7,336	7,896	7.6	15.9	14.1
California	3,271	3,606	3,543	4,563	28.8	26.5	39.5	39,192	41,214	45,606	50,340	10.4	22.1	28.4
Colorado	1,043	1,101	1,070	1,321	23.5	20.0	26.7	10,441	10,481	11,204	12,561	12.1	19.8	20.3
Hawaii	20	37	34	27	-20.6	-27.0	35.0	303	350	370	412	11.4	17.7	36.0
Idaho	134	123	131	180	37.4	46.3	34.3	1,013	1,009	1,131	1,336	18.1	32.4	31.9
Montana	93	90	102	83	-18.6	-7.8	-10.8	965	984	1,082	1,144	5.7	16.3	18.5
Nevada	363	303	339	441	30.1	45.5	21.5	3,688	3,292	4,065	4,632	13.9	40.7	25.6
New Mexico	119	198	156	166	6.4	-16.2	39.5	1,356	1,437	1,833	1,889	3.1	31.5	39.3
Oklahoma	477	534	473	506	7.0	-5.2	6.1	6,852	6,788	7,680	7,939	3.4	17.0	15.9
Oregon	325	304	309	352	13.9	15.8	8.3	2,637	3,041	3,069	3,426	11.6	12.7	29.9
Texas	4,003	4,431	4,451	5,486	23.3	23.8	37.0	51,416	52,497	63,501	66,916	5.4	27.5	30.1
Utah	260	235	258	329	27.5	40.0	26.5	2,278	2,666	2,879	3,038	5.5	14.0	33.4
Washington	598	676	547	577	5.5	-14.6	-3.5	6,086	6,195	6,274	6,586	5.0	6.3	8.2
Wyoming	57	90	105	82	-21.9	-8.9	43.9	796	876	839	908	8.2	3.7	14.1
Total	11,461	12,405	12,252	14,833	21.1	19.6	29.4	134,421	138,066	157,346	169,486	7.7	22.8	26.1
TOTAL U.S.A.	93,553	95,051	96,659	114,618	18.6	20.6	22.5	1,169,643	1,209,762	1,262,798	1,353,303	7.2	11.9	15.7

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	NOVEMBER							JANUARY - NOVEMBER						
	2014	2015	2016	2017	% Change			2014	2015	2016	2017	% Change		
					2017/16	2017/15	2017/14					2017/16	2017/15	2017/14
CANADA														
Atlantic Canada														
New Brunswick	234	309	356	315	-11.5	1.9	34.6	5,572	4,901	4,313	3,757	-12.9	-23.3	-32.6
Newfoundland	520	394	396	519	31.1	31.7	-0.2	6,565	5,684	6,060	6,392	5.5	12.5	-2.6
Nova Scotia	396	451	481	377	-21.6	-16.4	-4.8	9,948	9,544	7,971	7,191	-9.8	-24.7	-27.7
P.E. Island	37	76	52	39	-25.0	-48.7	5.4	995	779	868	704	-18.9	-9.6	-29.2
Total	1,187	1,230	1,285	1,250	-2.7	1.6	5.3	23,080	20,908	19,212	18,044	-6.1	-13.7	-21.8
Central Canada														
Ontario	22,736	21,370	21,718	24,612	13.3	15.2	8.3	238,913	231,253	222,982	247,175	10.8	6.9	3.5
Quebec	3,803	3,207	3,270	4,528	38.5	41.2	19.1	50,169	43,687	37,402	42,329	13.2	-3.1	-15.6
Total	26,539	24,577	24,988	29,140	16.6	18.6	9.8	289,082	274,940	260,384	289,504	11.2	5.3	0.1
Western Canada														
Alberta	3,686	3,144	3,163	2,794	-11.7	-11.1	-24.2	30,671	26,440	23,146	23,291	0.6	-11.9	-24.1
British Columbia	1,366	1,491	1,582	1,518	-4.0	1.8	11.1	9,857	9,110	9,587	9,468	-1.2	3.9	-3.9
Manitoba	766	541	391	568	45.3	5.0	-25.8	8,984	8,034	7,558	7,865	4.1	-2.1	-12.5
Saskatchewan	541	361	591	767	29.8	112.5	41.8	8,604	7,836	6,786	6,873	1.3	-12.3	-20.1
Other Canada	40	26	46	27	-41.3	3.8	-32.5	456	396	457	407	-10.9	2.8	-10.7
Total	6,399	5,563	5,773	5,674	-1.7	2.0	-11.3	58,572	51,816	47,534	47,904	0.8	-7.5	-18.2
Total Canada	34,125	31,370	32,046	36,064	12.5	15.0	5.7	370,734	347,664	327,130	355,452	8.7	2.2	-4.1
EUROPE														
Northern Europe														
U.K.	14,864	15,207	17,815	16,937	-4.9	11.4	13.9	158,777	179,557	186,393	197,136	5.8	9.8	24.2
Denmark	75	80	85	56	-34.1	-30.0	-25.3	754	1,523	1,781	836	-53.1	-45.1	10.9
Finland	38	55	47	60	27.7	9.1	57.9	594	2,070	1,782	531	-70.2	-74.3	-10.6
Ireland	182	188	159	196	23.3	4.3	7.7	2,054	2,224	3,474	3,001	-13.6	34.9	46.1
Norway	98	202	63	108	71.4	-46.5	10.2	1,016	1,079	1,877	1,078	-42.6	-0.1	6.1
Sweden	1,018	1,038	776	775	-0.1	-25.3	-23.9	5,900	6,016	8,791	6,695	-23.8	11.3	13.5
Total	16,275	16,770	18,945	18,132	-4.3	8.1	11.4	169,095	192,469	204,098	209,277	2.5	8.7	23.8
Southern Europe														
Greece	11	8	30	27	-10.0	237.5	145.5	198	176	219	222	1.4	26.1	12.1
Italy	725	992	983	814	-17.2	-17.9	12.3	7,573	7,949	11,029	11,576	5.0	45.6	52.9
Portugal	26	48	31	53	71.0	10.4	103.8	1,572	842	450	3,571	693.6	324.1	127.2
Spain	264	294	315	362	14.9	23.1	37.1	2,322	2,714	3,087	7,328	137.4	170.0	215.6
Western Europe														
Austria	268	196	249	241	-3.2	23.0	-10.1	2,004	1,931	1,889	2,179	15.4	12.8	8.7
Belgium	712	570	730	774	6.0	35.8	8.7	4,220	4,733	5,333	5,683	6.6	20.1	34.7
France	522	428	504	600	19.0	40.2	14.9	9,554	4,558	4,842	6,585	36.0	44.5	-31.1
Germany	2,373	2,414	2,493	3,631	45.6	50.4	53.0	19,027	18,190	18,380	26,507	44.2	45.7	39.3
Luxemburg	10	16	24	15	-37.5	-6.3	50.0	186	201	188	217	15.4	8.0	16.7
Netherlands	496	615	735	988	34.4	60.7	99.2	5,560	5,964	5,841	7,242	24.0	21.4	30.3
Switzerland	267	360	343	393	14.6	9.2	47.2	2,755	2,924	3,051	3,546	16.2	21.3	28.7
Total	5,674	5,941	6,437	7,898	22.7	32.9	39.2	54,971	50,182	54,309	74,656	37.5	48.8	35.8
Central/East Europe														
Czech Republic	70	37	63	139	120.6	275.7	98.6	1,118	1,277	452	665	47.1	-47.9	-40.5
Hungary	14	21	37	79	113.5	276.2	464.3	246	307	271	460	69.7	49.8	87.0
Poland	200	213	695	1,199	72.5	462.9	499.5	1,229	1,203	1,753	4,010	128.8	233.3	226.3
Russia	170	77	99	126	27.3	63.6	-25.9	3,889	896	800	824	3.0	-8.0	-78.8
Ukraine	32	32	36	40	11.1	25.0	25.0	420	296	338	339	0.3	14.5	-19.3
Other Europe	317	205	191	268	40.3	30.7	-15.5	2,145	2,043	1,804	1,911	5.9	-6.5	-10.9
Total	803	585	1,121	1,851	65.1	216.4	130.5	9,047	6,022	5,418	8,209	51.5	36.3	-9.3
Total Europe	22,752	23,296	26,503	27,881	5.2	19.7	22.5	233,113	248,673	263,825	292,142	10.7	17.5	25.3

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>NOVEMBER</u>			<u>% Change</u>				<u>JANUARY - NOVEMBER</u>			<u>% Change</u>			
	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2017/16</u>	<u>2017/15</u>	<u>2017/14</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2017/16</u>	<u>2017/15</u>	<u>2017/14</u>
	LATIN AMERICA													
CENTRAL AMERICA														
Mexico	347	436	363	322	-11.3	-26.1	-7.2	2,790	4,005	4,248	3,552	-16.4	-11.3	27.3
Belize	34	63	51	36	-29.4	-42.9	5.9	648	604	677	641	-5.3	6.1	-1.1
Costa Rica	143	85	94	90	-4.3	5.9	-37.1	1,073	1,200	2,230	1,058	-52.6	-11.8	-1.4
El Salvador	19	16	18	8	-55.6	-50.0	-57.9	177	234	250	265	6.0	13.2	49.7
Guatemala	43	27	28	84	200.0	211.1	95.3	380	518	417	581	39.3	12.2	52.9
Honduras	13	12	11	11	0.0	-8.3	-15.4	137	192	187	154	-17.6	-19.8	12.4
Nicaragua	5	7	8	14	75.0	100.0	180.0	74	126	174	120	-31.0	-4.8	62.2
Panama	179	326	206	276	34.0	-15.3	54.2	2,335	2,003	1,579	1,960	24.1	-2.1	-16.1
Total	783	972	779	841	8.0	-13.5	7.4	7,614	8,882	9,762	8,331	-14.7	-6.2	9.4
SOUTH AMERICA														
Argentina	306	218	270	371	37.4	70.2	21.2	3,828	3,154	2,985	5,137	72.1	62.9	34.2
Bolivia	6	6	4	42	950.0	600.0	600.0	119	146	186	236	26.9	61.6	98.3
Brazil	246	420	300	447	49.0	6.4	81.7	2,526	2,972	2,198	4,446	102.3	49.6	76.0
Chile	209	651	175	226	29.1	-65.3	8.1	4,320	5,053	4,048	4,859	20.0	-3.8	12.5
Colombia	328	162	214	166	-22.4	2.5	-49.4	3,732	2,306	2,454	2,318	-5.5	0.5	-37.9
Ecuador	146	16	39	30	-23.1	87.5	-79.5	1,852	1,594	700	921	31.6	-42.2	-50.3
Paraguay	1	3	33	14	-57.6	366.7	1300.0	223	86	179	319	78.2	270.9	43.0
Peru	126	132	143	109	-23.8	-17.4	-13.5	1,475	1,438	1,738	1,644	-5.4	14.3	11.5
Uruguay	63	23	29	47	62.1	104.3	-25.4	756	746	404	488	20.8	-34.6	-35.4
Venezuela	47	42	46	27	-41.3	-35.7	-42.6	696	845	687	512	-25.5	-39.4	-26.4
Other South America	25	1	0	0	-	-	-	54	21	22	12	-45.5	-42.9	-77.8
Total	1,503	1,674	1,253	1,479	18.0	-11.6	-1.6	19,581	18,361	15,601	20,892	33.9	13.8	6.7
Total Latin America	2,286	2,646	2,032	2,320	14.2	-12.3	1.5	27,195	27,243	25,363	29,223	15.2	7.3	7.5

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	NOVEMBER							JANUARY - NOVEMBER						
	2014	2015	2016	2017	% Change			2014	2015	2016	2017	% Change		
					2017/16	2017/15	2017/14					2017/16	2017/15	2017/14
CARIBBEAN														
Antigua	146	133	136	128	-5.9	-3.8	-12.3	1,681	1,843	2,174	1,998	-8.1	8.4	18.9
Bahamas	317	500	394	368	-6.6	-26.4	16.1	4,574	4,848	5,158	5,165	0.1	6.5	12.9
Barbados	314	384	374	342	-8.6	-10.9	8.9	3,943	3,925	4,102	3,747	-8.7	-4.5	-5.0
Bermuda	92	168	105	236	124.8	40.5	156.5	1,793	2,055	2,016	2,060	2.2	0.2	14.9
British Virgin Is.	40	70	40	66	65.0	-5.7	65.0	913	978	1,004	1,087	8.3	11.1	19.1
Cayman Is.	942	1,269	1,245	1,286	3.3	1.3	36.5	13,898	14,770	15,165	15,728	3.7	6.5	13.2
Dominica	11	29	46	23	-50.0	-20.7	109.1	318	298	311	291	-6.4	-2.3	-8.5
Grenada	37	42	44	43	-2.3	2.4	16.2	400	402	497	423	-14.9	5.2	5.8
Guyana	116	145	134	174	29.9	20.0	50.0	2,297	2,024	1,881	1,925	2.3	-4.9	-16.2
Monsterrat	11	23	14	21	50.0	-8.7	90.9	130	157	171	146	-14.6	-7.0	12.3
St. Kitts/Nevis/Anguilla	38	72	78	62	-20.5	-13.9	63.2	877	1,037	1,087	945	-13.1	-8.9	7.8
St. Lucia	83	68	99	69	-30.3	1.5	-16.9	882	770	903	784	-13.2	1.8	-11.1
St. Vincent	27	36	56	47	-16.1	30.6	74.1	441	497	479	525	9.6	5.6	19.0
Turks & Caicos Is.	185	254	249	189	-24.1	-25.6	2.2	2,921	3,027	3,149	3,028	-3.8	0.0	3.7
Trinidad & Tobago	724	868	807	959	18.8	10.5	32.5	10,075	10,364	10,420	9,688	-7.0	-6.5	-3.8
Comm. Caribbean	3,083	4,061	3,821	4,013	5.0	-1.2	30.2	45,143	46,995	48,517	47,540	-2.0	1.2	5.3
Aruba	36	26	26	26	0.0	0.0	-27.8	411	417	418	299	-28.5	-28.3	-27.3
Cuba	171	224	221	285	29.0	27.2	66.7	1,448	1,969	2,182	2,634	20.7	33.8	81.9
Curacao	76	55	82	25	-69.5	-54.5	-67.1	753	634	758	405	-46.6	-36.1	-46.2
Dominican Rep.	177	182	174	196	12.6	7.7	10.7	1,663	2,036	2,062	1,830	-11.3	-10.1	10.0
Guadeloupe	6	1	5	2	-60.0	100.0	-66.7	146	86	100	150	50.0	74.4	2.7
Haiti	36	39	36	25	-30.6	-35.9	-30.6	441	556	410	397	-3.2	-28.6	-10.0
Puerto Rico	112	119	134	138	3.0	16.0	23.2	1,274	1,359	1,389	1,373	-1.2	1.0	7.8
St. Maarten	58	70	86	86	0.0	22.9	48.3	1,065	1,115	1,450	1,082	-25.4	-3.0	1.6
Surinam	24	27	92	23	-75.0	-14.8	-4.2	380	364	432	397	-8.1	9.1	4.5
All other Caribbean	53	21	45	28	-37.8	33.3	-47.2	601	477	522	530	1.5	11.1	-11.8
Other Caribbean	749	764	901	834	-7.4	9.2	11.3	8,182	9,013	9,723	9,097	-6.4	0.9	11.2
TOTAL CARIBBEAN	3,832	4,825	4,722	4,847	2.6	0.5	26.5	53,325	56,008	58,240	56,637	-2.8	1.1	6.2
ASIA														
India	168	155	129	149	15.5	-3.9	-11.3	1,899	1,694	1,596	1,719	7.7	1.5	-9.5
Pakistan	1	0	2	1	-50.0	-	0.0	44	22	25	58	132.0	163.6	31.8
Japan	132	123	109	131	20.2	6.5	-0.8	1,810	1,906	1,602	1,656	3.4	-13.1	-8.5
China	279	345	334	332	-0.6	-3.8	19.0	2,369	3,428	3,581	3,573	-0.2	4.2	50.8
Taiwan	5	11	7	6	-14.3	-45.5	20.0	64	109	44	64	45.5	-41.3	0.0
Korea	38	23	33	21	-36.4	-8.7	-44.7	388	390	345	359	4.1	-7.9	-7.5
Philippines	28	42	28	40	42.9	-4.8	42.9	296	267	389	413	6.2	54.7	39.5
Singapore	12	14	19	16	-15.8	14.3	33.3	180	158	153	179	17.0	13.3	-0.6
Other Asia	50	46	28	103	267.9	123.9	106.0	459	422	405	512	26.4	21.3	11.5
Total Asia	713	759	689	799	16.0	5.3	12.1	7,509	8,396	8,140	8,533	4.8	1.6	13.6
OTHER COUNTRIES														
African Countries	93	122	155	101	-34.8	-17.2	8.6	1,233	1,376	1,375	1,346	-2.1	-2.2	9.2
Israel	43	46	45	49	8.9	6.5	14.0	693	771	710	764	7.6	-0.9	10.2
Saudi Arabia	3	1	3	2	-33.3	100.0	-33.3	47	43	43	35	-18.6	-18.6	-25.5
Turkey	32	14	6	15	150.0	7.1	-53.1	245	324	189	158	-16.4	-51.2	-35.5
Other Middle East	46	56	53	69	30.2	23.2	50.0	656	674	699	787	12.6	16.8	20.0
Australia	229	232	207	235	13.5	1.3	2.6	2,226	2,662	2,323	2,309	-0.6	-13.3	3.7
New Zealand	30	25	27	55	103.7	120.0	83.3	369	287	350	385	10.0	34.1	4.3
All Other Ctries	0	7	5	7	40.0	0.0	-	64	63	46	41	-10.9	-34.9	-35.9
Total	476	503	501	533	6.4	6.0	12.0	5,533	6,200	5,735	5,825	1.6	-6.0	5.3
GRAND TOTAL	157,737	158,450	163,152	187,062	14.7	18.1	18.6	1,867,052	1,903,946	1,951,231	2,101,115	7.7	10.4	12.5

STOPOVER VISITORS BY MARKET SHARE

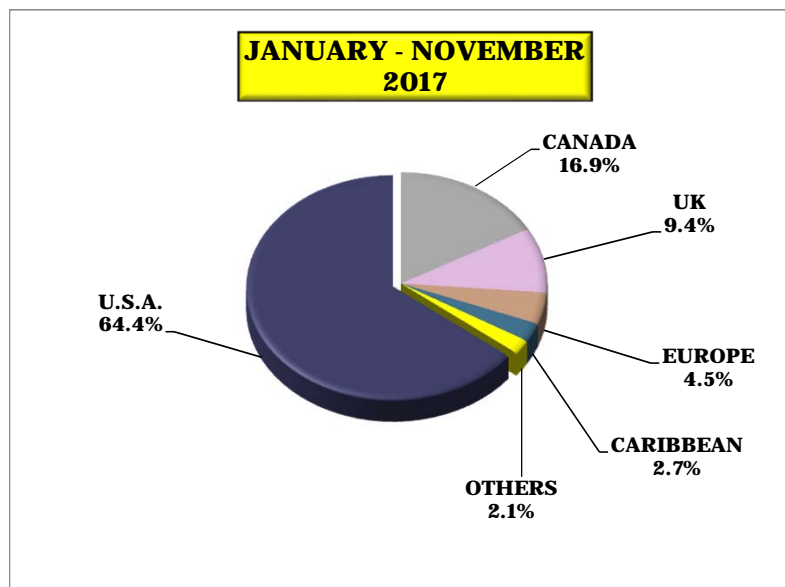


Fig. 2

Country	November 2017	% Share	Jan.-Nov. 2017	% Share	Jan.-Nov. 2016	% Share	%Change 2017/16
U.S.A	114,618	61.3%	1,353,303	64.4%	1,262,798	64.7%	7.2%
CANADA	36,064	19.3%	355,452	16.9%	327,130	16.8%	8.7%
U.K.	16,937	9.1%	197,136	9.4%	186,393	9.6%	5.8%
EUROPE	10,944	5.9%	95,006	4.5%	77,432	4.0%	22.7%
CARIBBEAN	4,847	2.6%	56,637	2.7%	58,240	3.0%	-2.8%
OTHERS	3,652	2.0%	43,581	2.1%	39,238	2.0%	11.1%
Total	187,062	100.0%	2,101,115	100.0%	1,951,231	100.0%	7.7%

TABLE 3

AVERAGE LENGTH OF STAY (Nights)									
	FOREIGN NATIONALS					NON-RESIDENT JAMAICANS			
	All Types of Accommodation		Hotel			All Types of Accommodation		Hotel	
	2016	2017	2016	2017	2016	2017	2016	2017	
	January	9.0	9.0	7.2	7.2	16.8	17.0	8.2	8.2
February	8.3	8.2	7.1	7.1	14.5	14.6	7.4	7.4	
March	8.1	7.9	6.7	6.7	14.3	14.5	7.8	7.8	
April	7.9	7.9	6.6	6.6	14.2	14.3	7.6	7.6	
May	7.9	7.9	6.5	6.5	15.5	15.4	7.6	7.6	
June	9.0	8.2	6.6	6.0	18.4	18.5	8.5	8.2	
July	9.5	8.8	6.9	6.3	17.6	18.0	9.2	8.8	
August	8.9	8.3	6.9	6.3	15.0	15.6	8.5	8.5	
September	8.8	8.6	6.9	6.5	16.0	17.8	7.7	7.5	
October	8.4	8.0	6.8	6.4	16.3	17.3	7.9	8.4	
November	8.7	8.1	6.9	6.3	20.3	22.7	7.7	7.8	
Jan.-Nov.	8.6	8.3	6.8	6.5	16.3	17.0	8.1	8.1	

Note: LENGTH OF STAY IS BASED ON "INTENDED" LENGTH OF STAY

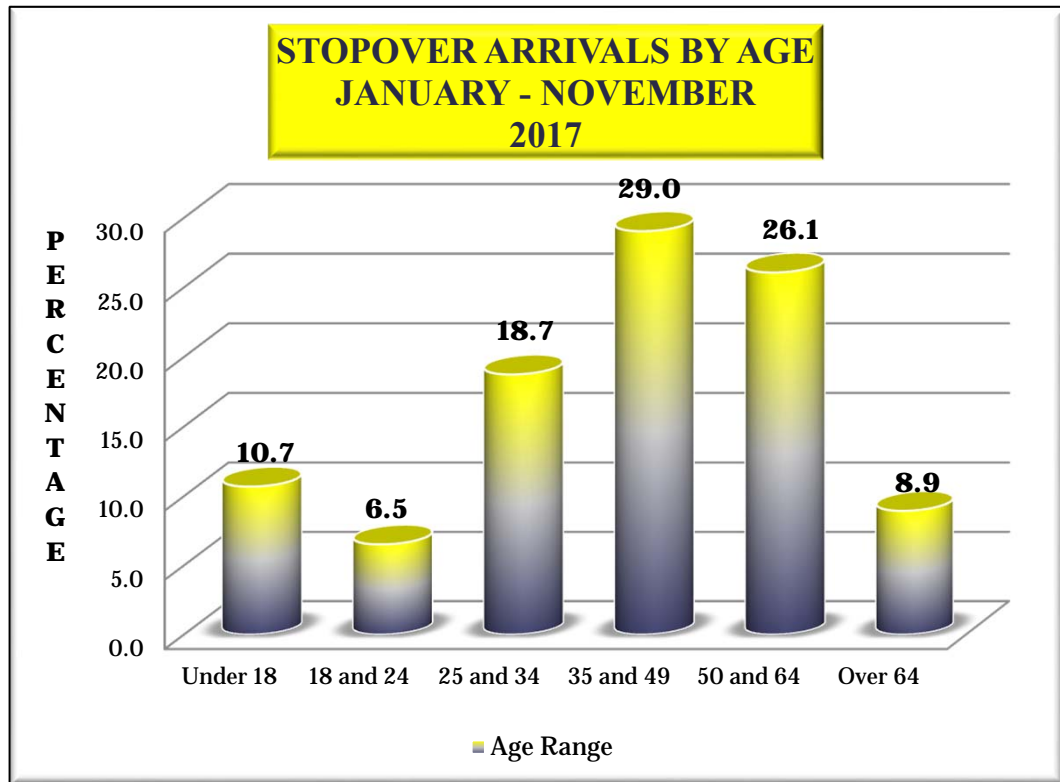


Fig. 3

AGE DISTRIBUTION OF STOPOVER ARRIVALS

Age Range	NOVEMBER		JAN.-NOV.		JAN.-NOV.		%Change 2017/16
	2017	% Share	2017	% Share	2016	% Share	
Under 18	7,494	5.7	224,520	10.7	208,778	10.7	7.5%
18 and 24	7,959	6.1	136,887	6.5	128,181	6.6	6.8%
25 and 34	30,226	23.0	393,863	18.7	373,024	19.1	5.6%
35 and 49	38,371	29.2	610,218	29.0	567,637	29.1	7.5%
50 and 64	35,970	27.4	547,759	26.1	504,814	25.9	8.5%
Over 64	11,396	8.7	187,868	8.9	168,797	8.7	11.3%
Total	131,416	100.0	2,101,115	100.0	1,951,231	100.0	7.7%

TABLE 4**CRUISE PASSENGER ARRIVALS BY MONTH AND PORT OF CALL****JANUARY - NOVEMBER 2017**

	MONTEGO BAY		% Change 2017/16		FALMOUTH		% Change 2017/16		OCHO RIOS		% Change 2017/16		2017 TOTAL		2016 TOTAL		% Change 2017/16	
	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX
January	33	67,268	22.2%	35.1%	18	73,897	5.9%	12.4%	25	64,461	0.0%	-9.5%	78	205,812	69	186,741	13.0%	10.2%
February	25	50,455	4.2%	5.8%	17	75,158	-10.5%	-2.9%	22	66,911	-8.3%	-7.4%	65	192,664	68	197,467	-4.4%	-2.4%
March	32	70,939	0.0%	0.0%	23	96,487	15.0%	8.7%	25	66,295	13.6%	-4.3%	83	234,251	75	229,111	10.7%	2.2%
April	18	37,100	12.5%	16.8%	16	71,825	6.7%	10.2%	10	32,867	-23.1%	-5.9%	44	141,792	44	131,898	0.0%	7.5%
Jan. - Apr.	108	225,762	9.1%	12.8%	74	317,367	4.2%	6.8%	82	230,534	-2.4%	-6.9%	270	774,519	256	745,217	5.5%	3.9%
May	14	33,739	180.0%	70.1%	8	43,552	-20.0%	-9.7%	9	33,421	12.5%	26.0%	31	110,712	23	94,577	34.8%	17.1%
June	11	23,981	57.1%	-21.1%	7	38,588	-36.4%	-29.9%	8	30,884	14.3%	25.3%	26	93,453	25	110,086	4.0%	-15.1%
July	12	31,951	200.0%	79.8%	8	42,759	-11.1%	2.5%	9	35,324	12.5%	23.7%	29	110,034	21	88,015	38.1%	25.0%
August	11	27,089	57.1%	-5.7%	9	48,910	0.0%	5.4%	9	33,075	28.6%	34.7%	29	109,074	23	99,677	26.1%	9.4%
September	11	35,030	57.1%	34.1%	13	62,892	30.0%	37.5%	10	34,629	100.0%	144.6%	34	132,551	22	86,033	54.5%	54.1%
October	14	40,107	100.0%	88.3%	15	75,403	50.0%	58.2%	10	34,566	42.9%	62.5%	39	150,076	24	90,233	62.5%	66.3%
November	28	56,695	27.3%	2.1%	26	122,091	136.4%	165.6%	16	55,201	-33.3%	-4.6%	71	234,643	58	159,383	22.4%	47.2%
May -Nov.	101	248,592	71.2%	24.5%	86	434,195	22.9%	31.3%	71	257,100	7.6%	30.1%	259	940,543	196	728,004	32.1%	29.2%
Jan. - Nov.	209	474,354	32.3%	18.6%	160	751,562	13.5%	19.7%	153	487,634	2.0%	9.5%	529	1,715,062	452	1,473,221	17.0%	16.4%

Source: Port Authority of Jamaica, Cruise Vessels Information Sheet

- * Note:
1. During the month of January, 2 ships with 186 passengers visited the port in Port Antonio.
 2. During the month of February, 1 ship with 140 passengers visited the port in Port Antonio.
 3. During the month of March, 3 ships with 530 passengers visited the port in Port Antonio.
 4. During the month of November, 1 ship with 656 passengers visited the port in Port Antonio.

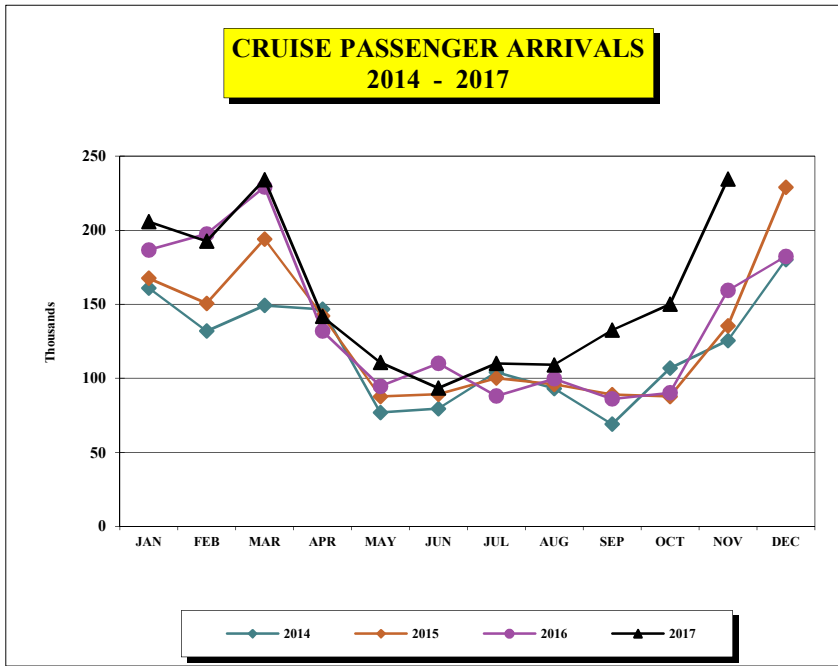


FIG. 4

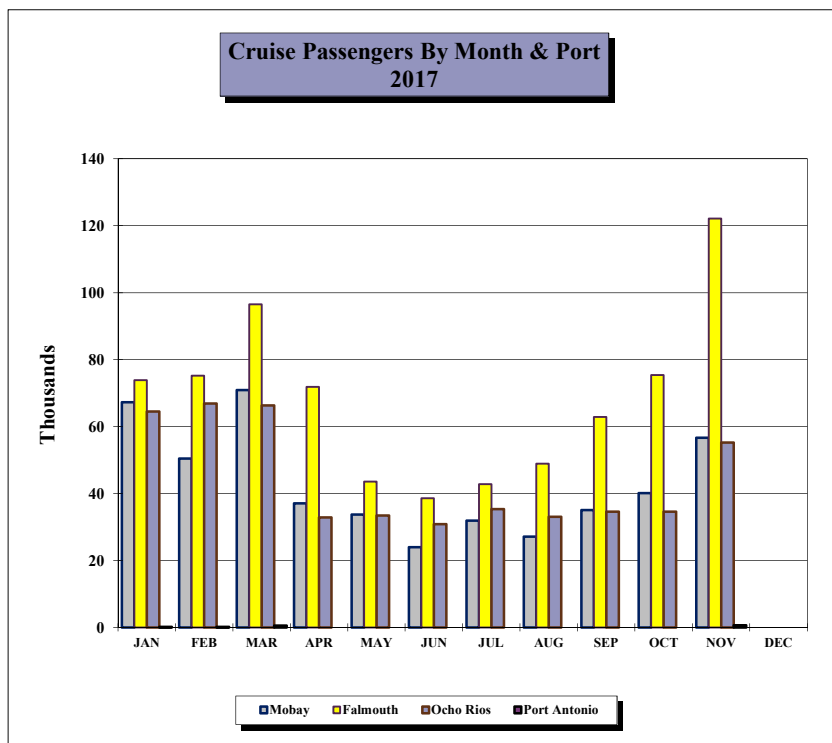


FIG. 4a

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	NOVEMBER 2017			JANUARY - NOVEMBER 2017		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
U.S.A.						
<u>NORTHEAST</u>						
Connecticut	2,530	0	2,530	31,008	11	31,019
Delaware	595	0	595	6,842	1	6,843
Maine	380	0	380	4,401	3	4,404
Maryland	4,722	0	4,722	57,387	43	57,430
Massachusetts	3,013	0	3,013	37,288	9	37,297
New Hampshire	429	0	429	6,013	1	6,014
New Jersey	7,428	0	7,428	75,937	22	75,959
New York	18,059	1	18,060	231,311	68	231,379
Pennsylvania	6,162	0	6,162	69,654	614	70,268
Rhode Island	349	0	349	4,413	0	4,413
Vermont	174	0	174	2,288	0	2,288
Virginia	3,040	0	3,040	34,677	54	34,731
Washington D.C.	682	0	682	7,123	9	7,132
West Virginia	313	0	313	3,137	74	3,211
Total	47,876	1	47,877	571,479	909	572,388
<u>MIDWEST</u>						
Illinois	5,356	186	5,542	51,931	3,414	55,345
Indiana	1,640	0	1,640	19,715	284	19,999
Iowa	1,123	5	1,128	11,512	1,136	12,648
Kansas	900	0	900	8,451	43	8,494
Kentucky	717	1	718	9,495	540	10,035
Michigan	2,743	0	2,743	31,274	158	31,432
Minnesota	1,097	0	1,097	13,853	6,023	19,876
Missouri	1,494	342	1,836	17,328	4,486	21,814
Nebraska	766	0	766	8,805	11	8,816
North Dakota	166	0	166	2,857	245	3,102
Ohio	3,205	1	3,206	34,220	1,887	36,107
South Dakota	263	1	264	2,939	168	3,107
Wisconsin	1,959	0	1,959	19,871	5,861	25,732
Total	21,429	536	21,965	232,251	24,256	256,507

**TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

	NOVEMBER 2017			JANUARY - NOVEMBER 2017		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<u>SOUTH</u>						
Alabama	723	0	723	10,517	290	10,807
Arkansas	388	4	392	4,820	79	4,899
Florida	16,807	85	16,892	190,750	402	191,152
Georgia	5,087	0	5,087	62,095	1,116	63,211
Louisiana	886	0	886	10,653	22	10,675
Mississippi	377	0	377	5,071	47	5,118
North Carolina	2,999	0	2,999	34,876	145	35,021
South Carolina	1,273	0	1,273	15,119	222	15,341
Tennessee	1,312	2	1,314	18,139	559	18,698
Total	29,852	91	29,943	352,040	2,882	354,922
<u>WEST</u>						
Alaska	53	0	53	462	1	463
Arizona	667	0	667	7,860	36	7,896
California	4,560	3	4,563	50,277	62	50,339
Colorado	1,320	1	1,321	12,518	43	12,561
Hawaii	27	0	27	409	3	412
Idaho	180	0	180	1,335	1	1,336
Montana	83	0	83	1,142	2	1,144
Nevada	441	0	441	4,623	9	4,632
New Mexico	166	0	166	1,885	4	1,889
Oklahoma	506	0	506	7,801	138	7,939
Oregon	352	0	352	3,410	20	3,430
Texas	5,486	0	5,486	66,271	642	66,913
Utah	329	0	329	3,034	4	3,038
Washington	577	0	577	6,572	14	6,586
Wyoming	82	0	82	908	0	908
Total	14,829	4	14,833	168,507	979	169,486
TOTAL U.S.A.	113,986	632	114,618	1,324,277	29,026	1,353,303

**TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

	NOVEMBER 2017			JANUARY - NOVEMBER 2017		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
CANADA						
Atlantic Canada						
New Brunswick	315	0	315	3,757	0	3,757
Newfoundland	519	0	519	6,392	0	6,392
Nova Scotia	377	0	377	7,190	1	7,191
P.E. Island	39	0	39	704	0	704
Total	1,250	0	1,250	18,043	1	18,044
Central Canada						
Ontario	24,607	5	24,612	247,059	116	247,175
Quebec	4,528	0	4,528	42,322	7	42,329
Total	29,135	5	29,140	289,381	123	289,504
Western Canada						
Alberta	2,794	0	2,794	23,290	1	23,291
British Columbia	1,518	0	1,518	9,463	5	9,468
Manitoba	568	0	568	7,865	0	7,865
Saskatchewan	767	0	767	6,872	1	6,873
Northwest Territories	27	0	27	406	1	407
Total	5,674	0	5,674	47,896	8	47,904
Total	36,059	5	36,064	355,320	132	355,452
EUROPE						
Northern Europe						
U.K.	9,533	7,404	16,937	95,902	101,232	197,134
Denmark	56	0	56	713	123	836
Finland	44	16	60	315	216	531
Ireland	156	40	196	1,757	1,246	3,003
Norway	102	6	108	909	169	1,078
Sweden	148	627	775	1,427	5,268	6,695
Sub-Total	10,039	8,093	18,132	101,023	108,254	209,277
Southern Europe						
Greece	27	0	27	216	6	222
Italy	800	14	814	11,329	247	11,576
Portugal	53	0	53	367	3,204	3,571
Spain	333	29	362	2,959	4,369	7,328
Western Europe						
Austria	214	27	241	1,909	270	2,179
Belgium	770	4	774	5,593	90	5,683
France	597	3	600	6,464	121	6,585
Germany	2,394	1,237	3,631	20,085	6,422	26,507
Luxemburg	13	2	15	725	31	756
Netherlands	955	33	988	6,483	220	6,703
Switzerland	358	35	393	3,219	327	3,546
Sub-Total	6,514	1,384	7,898	59,349 #	15,307	74,656
Central/East Europe						
Czechoslovakia	133	6	139	622	43	665
Hungary	72	7	79	409	51	460
Poland	1,178	21	1,199	3,746	264	4,010
Russia	119	7	126	788	36	824
Ukraine	40	0	40	325	13	338
Other Europe	238	30	268	1,682	230	1,912
Sub-Total	1,780	71	1,851	7,572	637	8,209
Total	18,333	9,548	27,881	167,944	124,198	292,142

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

NOVEMBER 2017			JANUARY - NOVEMBER 2017		
SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS

OTHER COUNTRIES

CENTRAL AMERICA

Mexico	322	0	322	3,533	19	3,552
Belize	36	0	36	641	0	641
Costa Rica	90	0	90	1,054	4	1,058
El Salvador	8	0	8	261	4	265
Guatemala	81	3	84	567	14	581
Honduras	11	0	11	150	4	154
Nicaragua	14	0	14	117	3	120
Panama	276	0	276	1,957	3	1,960
Total	838	3	841	8,280	51	8,331

SOUTH AMERICA

Argentina	371	0	371	5,128	9	5,137
Bolivia	42	0	42	234	0	234
Brazil	447	0	447	4,436	12	4,448
Chile	226	0	226	4,849	8	4,857
Colombia	166	0	166	2,310	9	2,319
Ecuador	30	0	30	400	522	922
Paraguay	14	0	14	317	2	319
Peru	109	0	109	1,644	0	1,644
Uruguay	47	0	47	488	0	488
Venezuela	27	0	27	482	30	512
Other South America	0	0	0	12	0	12
Total	1,479	0	1,479	20,300	592	20,892
Total Latin America	2,317	3	2,320	28,580	643	29,223

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	NOVEMBER 2017			JANUARY - NOVEMBER 2017		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
CARIBBEAN						
Antigua	128	0	128	1,993	5	1,998
Bahamas	368	0	368	5,052	113	5,165
Barbados	342	0	342	3,684	63	3,747
Bermuda	236	0	236	2,057	3	2,060
British Virgin Is.	66	0	66	1,068	19	1,087
Cayman Is.	1,283	3	1,286	15,676	52	15,728
Dominica	23	0	23	290	1	291
Grenada	43	0	43	420	3	423
Guyana	174	0	174	1,919	6	1,925
Montserrat	21	0	21	146	0	146
St. Kitts/Nevis/Anguilla	62	0	62	938	7	945
St. Lucia	69	0	69	774	10	784
St. Vincent	47	0	47	522	3	525
Turks & Caicos Is.	185	4	189	2,960	68	3,028
Trinidad & Tobago	956	3	959	9,618	70	9,688
Comm. Caribbean	4,003	10	4,013	47,117	423	47,540
Aruba	26	0	26	299	0	299
Cuba	51	234	285	465	2,169	2,634
Curacao	25	0	25	405	2	407
Dominican Republic	195	1	196	1,798	30	1,828
Guadelope	2	0	2	150	0	150
Haiti	25	0	25	394	3	397
Puerto Rico	138	0	138	1,366	7	1,373
St. Maarten	86	0	86	1,082	0	1,082
Surinam	23	0	23	397	0	397
All other Caribbean	28	0	28	525	5	530
Other Caribbean	599	235	834	6,881	2,216	9,097
TOTAL CARIBBEAN	4,602	245	4,847	53,998	2,639	56,637
OTHER COUNTRIES						
India	148	1	149	1,705	14	1,719
Pakistan	1	0	1	58	0	58
Japan	131	0	131	1,652	4	1,656
China	332	0	332	3,553	20	3,573
Taiwan	6	0	6	63	1	64
Korea	21	0	21	357	2	359
Philippines	40	0	40	411	2	413
Singapore	15	1	16	175	4	179
Other Asia	103	0	103	502	10	512
Asia	797	2	799	8,476	57	8,533
African Countries	101	0	101	1,306	40	1,346
Israel	47	2	49	760	4	764
Saudi Arabia	2	0	2	34	1	35
Turkey	14	1	15	150	8	158
Other Middle East	68	1	69	746	41	787
Australia	232	3	235	2,279	29	2,308
New Zealand	55	0	55	374	12	386
All Other Ctries	7	0	7	41	0	41
Total	526	7	533	5,690	135	5,825
GRAND TOTAL	176,620	10,442	187,062	1,944,285	156,830	2,101,115

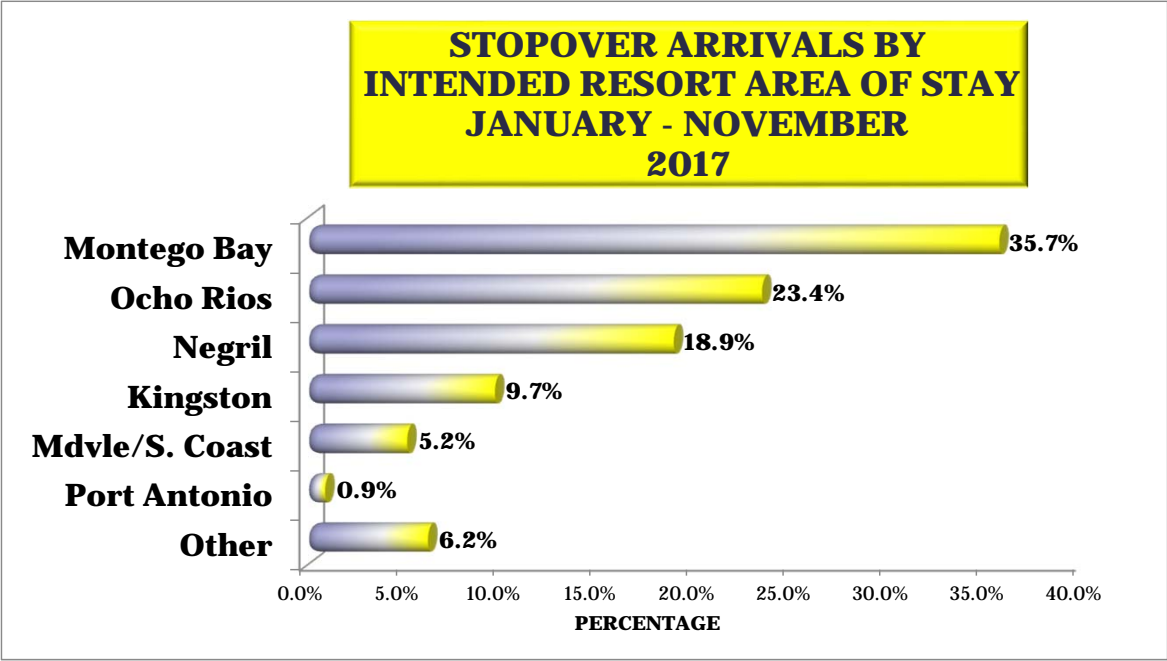


Fig. 5

STOPOVER ARRIVALS BY INTENDED AREA OF STAY

Area	NOVEMBER			JANUARY - NOVEMBER			JANUARY - NOVEMBER			%Change 2017/16 ARRIVALS
	2017	%Share	LENGTH OF STAY	2017	%Share	LENGTH OF STAY	2016	%Share	LENGTH OF STAY	
Montego Bay	66,939	35.8%	7.1	749,656	35.7%	7.1	658,382	33.7%	7.4	13.9%
Ocho Rios	43,496	23.3%	7.9	492,484	23.4%	8.0	458,278	23.5%	8.4	7.5%
Negril	38,571	20.6%	8.1	396,898	18.9%	7.8	371,790	19.1%	8.0	6.8%
Kingston	17,114	9.1%	10.3	203,344	9.7%	11.7	204,849	10.5%	11.4	-0.7%
Mdvle/S. Coast	9,150	4.9%	12.9	108,337	5.2%	13.0	106,174	5.4%	12.9	2.0%
Port Antonio	1,552	0.8%	17.1	19,562	0.9%	14.8	19,000	1.0%	15.1	3.0%
Other	10,240	5.5%	14.5	130,834	6.2%	15.0	132,758	6.8%	15.1	-1.4%
Total	187,062	100.0%	8.7	2,101,115	100.0%	8.8	1,951,231	100.0%	9.1	7.7%