

# JAMAICA TOURIST BOARD

**IN MARCH 2019...**

- Stopover arrivals up 14.7%
- US Market up 20.1%
- Canada up 12.4%
- Europe flat 0.0%
- Cruise Passenger down by 17.3%

## TOURIST (Stopover Arrivals)

Stopover arrivals in March 2019 were **271,742** an increase of **14.7%** or **34,924** additional arrivals over the **236,818** recorded in March 2018.

For the January to March period, arrivals increased by **13.3%**, with **708,297** stopovers compared to **625,002** in 2018.

### United States

Stopover arrivals from the United States market recorded a remarkable **20.1%** increase in March 2019, with a total of **184,394** arrivals compared to the **153,484** arrivals who visited in March 2018. All the US marketing regions recorded double digit increases in arrivals, the Northeast with **70,200** grew by **14.8%**, the Mid-West with **48,086** grew by **24.1%**, the South with **47,303** grew by **26.4%**, and the West with **18,805** grew by **16.5%**.

For the January to March period, the US market region has grown by **20.1%**, with **456,745** visitors compared to **380,392** visitors during the same period in 2018. The northeast has grown by **20.8%**, the Midwest up by **18.4%**, the South up by **21.5%**, and the West up by **18.5%**.

### Canada

In March 2019, the Canadian market recorded a notable increase in arrivals of **12.4%**, with **49,266** stopovers compared to **43,839** in March 2018.

Stopover arrivals from Atlantic Canada rose by **13.9%**; the main provinces of Nova Scotia fell by **3.4%**, over March 2018 and those from New Brunswick increased by **20.1%**.

Stopover arrivals from Central Canada increased by **11.4%**; the leading province of Ontario increased by **11.7%**, and the second most important Canadian province of Quebec increased by **10.2%**.

Stopover arrivals from Western Canada grew by **18.0%**; the main province of Alberta recorded an increase of **29.0%**, and the arrivals from British Columbia increased by **19.5%**.

Cumulatively, the Canadian market with **138,713** visitors recorded an increase of **4.6%** or **6,134** more visitors than in 2018. The top producing provinces of Ontario with **94,730** rose by **4.3%**, and those from Quebec, with **17,206** visitors rose by **5.6%**.

### Europe

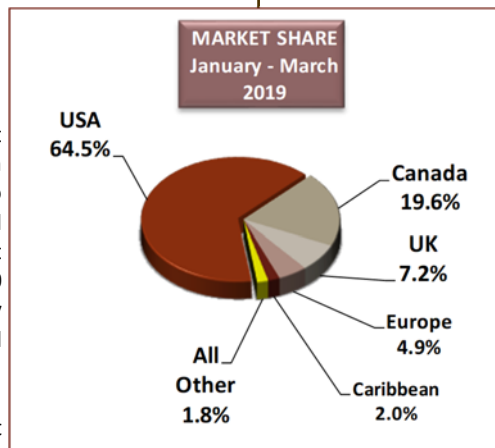
The European market region recorded the same level of arrivals in March 2019, with **29,085** stopover arrivals compared to the **29,084** recorded in March 2018.

In the Northern European region, the main visitor producing countries, United Kingdom, with **17,861** arrivals, fell by **2.8%**, while Sweden with **733** arrivals fell by **12.4%**.

In the South-Western European region, Germany with **3,677** visitor arrivals decreased by **0.8%**, Italy with **1,594** grew by **9.7%**, France with **855** rose by **15.5%**, and the Netherlands with **740** arrivals decreased by **20.2%**.

Stopover arrivals from Central-East Europe with **1,525** arrivals grew by **36.0%**.

For the January to March 2019 period, arrivals from the European market region grew by **0.9%**. Total stopover arrivals were **85,859** compared to **85,118** in 2018. Northern Europe rose by **0.8%**, moving from **54,682** in 2018 to **55,118** in 2019. Arrivals from the South/West region fell by **3.0%**, with **24,377** arrivals, and those from Central/East region increased by **19.8%** with **6,364** arrivals.



### Latin America

Arrivals from Latin America decreased by **5.4%** in March 2019, with a total of **2,659** stopovers compared to **2,811** in March 2018.

From the Central American region, stopover arrivals grew by **6.0%** with **884** arrivals. Mexico with **365** arrivals grew by **31.8%**, and Panama with **227** rose by **15.8%**.

From the South American region, stopover arrivals fell by **10.2%** with **1,775** arrivals. Brazil with **401** arrivals decreased by **34.3%**, Chile with **369** arrivals grew by **29.0%**, and Argentina with **353** fell by **37.0%**.

Cumulatively, January to March 2019, stopover arrivals from Latin America increased by **3.1%**, with a total of **9,344** arrivals compared to **9,063** in 2018.

Stopover from Central America with **2,424** arrivals grew by **17.8%**. The main producing countries of Mexico and Panama increased by **20.2%** and **32.8%** respectively.

Stopovers from South America fell by **1.2%** with **6,920** arrivals. The top producing countries of Chile with **1,783** grew by **27.6%**, Argentina with **1,658** fell by **23.1%**, and Brazil with **1,301** arrivals fell by **27.9%**.

## The Caribbean

Stopover arrivals to Jamaica from the Caribbean region were down **20.4%** in March 2019 with a total of **5,046** visitors, compared to **6,342** in March 2018.

The Cayman Islands and Trinidad & Tobago continued to be the major visitor producing Caribbean countries in March 2019 with **1,679** and **784** stopover arrivals, respectively.

Year to date, stopovers for the January to March period declined by **3.1%** moving down from **14,336** in 2018 to **13,897** in 2019.

## Asia

The Asian market rose by **17.8%** in March 2019 with a total of **880** stopovers compared to **747** in March 2018.

China, Japan, and India, are the major visitor-producing countries with **443**, **176** and **123** stopovers arriving from each country, respectively.

For the January to March 2019 period, stopover arrivals from Asia grew by **10.6%** with **2,229** arrivals compared to **2,016** in 2018.

## Other Countries

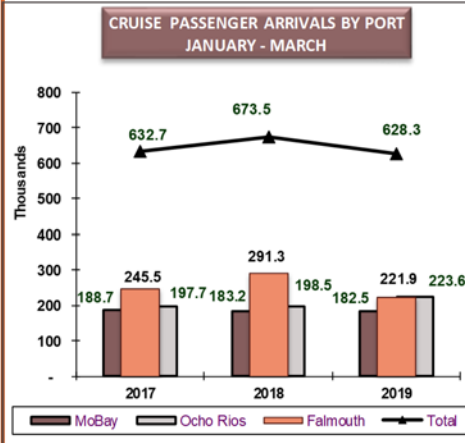
Overall, stopover arrivals from other countries grew by **0.8%** with **1,510** arrivals, for the January to March 2019 period. Of the Other Countries, Australia provided the most stop-over arrivals to Jamaica, with **588** visitors compared to **541** in 2018. This represents an increase of **8.7%**.

## Market Share

The market share of stopover visitors for January to March 2019 was as follows: USA **64.5%**; Canada **19.6%**; UK **7.2%**; Continental Europe **4.9%**, the Caribbean **2.0%**; and the others, including Latin America and Asia **1.8%**.

## Cruise Passengers

A total of **176,409** cruise passengers visited Jamaica in March 2019. This represented a **17.3%** decrease over the **213,193** who visited in March 2018.



For March 2019, Cruise passengers visiting the port of Ocho Rios grew by **14.8%** with **59,088** passengers. Those visiting the port of Falmouth fell by **37.3%** with **62,941** passengers and those visiting the port of Montego Bay fell by **10.9%** with **54,380** passengers.

Year-to-date, January to March 2019 saw **628,265** cruise passenger arrivals visiting our shores, a decline of **6.7%** or **45,230** less cruise passengers.

## Length of Stay

The average length of stay of **Foreign National** arrivals in March 2019 was **7.0** nights, compared to **7.4** nights in March 2018. The average length of stay in hotels was **5.9** nights in March 2019, compared to **6.2** nights in March 2018.

The average length of stay of **Non-Resident Jamaican** arrivals in March 2019 was **13.4** nights compared to **13.8** in March 2018. The average length of stay in hotels in March 2019 was **6.7** nights, compared to **8.2** nights in March 2018.

During the January to March 2019 period, the average length of stay for Foreign National arrivals in all types of accommodations was **7.7** nights compared to **8.0** nights in 2018. For the Non-Resident Jamaican arrivals the average length of stay was **15.3** nights compared to **16.1** nights.

## Purpose of Visit

During the month of March 2019, **92.0%** or **235,455** of the **255,879 Foreign Nationals** visited Jamaica for Leisure, **3.4%** were on Business, **4.1%** were on Other purposes of travel and **0.5%** did not state their purpose of travel.

A total of **12,355** or **77.9%** of the **15,863 Non-Resident Jamaicans** were visiting for Leisure, **3.8%** were on Business, **14.7%** were on Other purposes of travel and **3.6%** failed to provide a reason for travel.

Year-to-date January to March 2019, **90.3%** or a total of **639,877** of the total stopover arrivals of **708,297** visited Jamaica for Leisure, **4.0%** were on Business, **4.9%** were on Other purposes of travel and **0.8%** did not state their travel purpose.

## Intended Resort Area of Stay

Of the **271,742** stopover arrivals visiting Jamaica in March 2019, the resort area of Montego Bay welcomed **101,716** arrivals or **37.4%**; Ocho Rios received **59,546** or **21.9%**; Negril welcomed **52,163** or **19.2%**; and **27,032** or **9.9%** visited Kingston. The remaining **11.5%** stayed in the Mandeville/South Coast, Port Antonio resort regions and Other areas in Jamaica.

Between January to March 2019, the combination of Montego Bay, Negril, and Ocho Rios accounted for **563,854** or **79.6%** of the total stopover arrivals.

## Type of Airlines used

Of the **708,297** stopover visitors to Jamaica in the January to March 2019, **647,387** or **91.4%** used scheduled airlines, while **60,910** or **8.6%** used chartered flights.

During the corresponding period in 2018 the percentage distribution was: **92.1%** - used scheduled airlines and **7.9%** - used chartered flights.

**TABLE 1**  
**VISITOR ARRIVALS**

| Month            | Stopover Arrivals |                | +/-<br>2019/18 | Cruise Passengers |                | +/-<br>2019/18 | Total<br>Visitor Arrivals |                  | +/-<br>2019/18 |
|------------------|-------------------|----------------|----------------|-------------------|----------------|----------------|---------------------------|------------------|----------------|
|                  | 2018              | 2019           |                | 2018              | 2019           |                | 2018                      | 2019             |                |
| January          | 194,609           | 216,509        | 11.3%          | 249,635           | 249,026        | -0.2%          | 444,244                   | 465,535          | 4.8%           |
| February         | 193,575           | 220,046        | 13.7%          | 210,667           | 202,830        | -3.7%          | 404,242                   | 422,876          | 4.6%           |
| March            | 236,818           | 271,742        | 14.7%          | 213,193           | 176,409        | -17.3%         | 450,011                   | 448,151          | -0.4%          |
| <b>Jan.-Mar.</b> | <b>625,002</b>    | <b>708,297</b> | <b>13.3%</b>   | <b>673,495</b>    | <b>628,265</b> | <b>-6.7%</b>   | <b>1,298,497</b>          | <b>1,336,562</b> | <b>2.9%</b>    |

**TABLE 1a**

**TOURIST ARRIVALS**

January - March  
2019

| Month            | Foreign Nationals | <----- Stopovers -----> |              |                        |              |              | Total Stopover Arrivals | +/- 2019/18  | +/- 2019/17  |
|------------------|-------------------|-------------------------|--------------|------------------------|--------------|--------------|-------------------------|--------------|--------------|
|                  |                   | +/- 2019/18             | +/- 2019/17  | Non-Resident Jamaicans | +/- 2019/18  | +/- 2019/17  |                         |              |              |
| January          | 203,989           | 11.1%                   | 16.4%        | 12,520                 | 14.4%        | 18.0%        | <b>216,509</b>          | <b>11.3%</b> | 16.5%        |
| February         | 208,317           | 13.5%                   | 17.0%        | 11,729                 | 16.7%        | 36.3%        | <b>220,046</b>          | <b>13.7%</b> | 17.9%        |
| March            | 255,879           | 15.3%                   | 26.7%        | 15,863                 | 6.8%         | 48.2%        | <b>271,742</b>          | <b>14.7%</b> | 27.8%        |
| <b>Jan.-Mar.</b> | <b>668,185</b>    | <b>13.4%</b>            | <b>20.3%</b> | <b>40,112</b>          | <b>11.9%</b> | <b>34.0%</b> | <b>708,297</b>          | <b>13.3%</b> | <b>21.0%</b> |

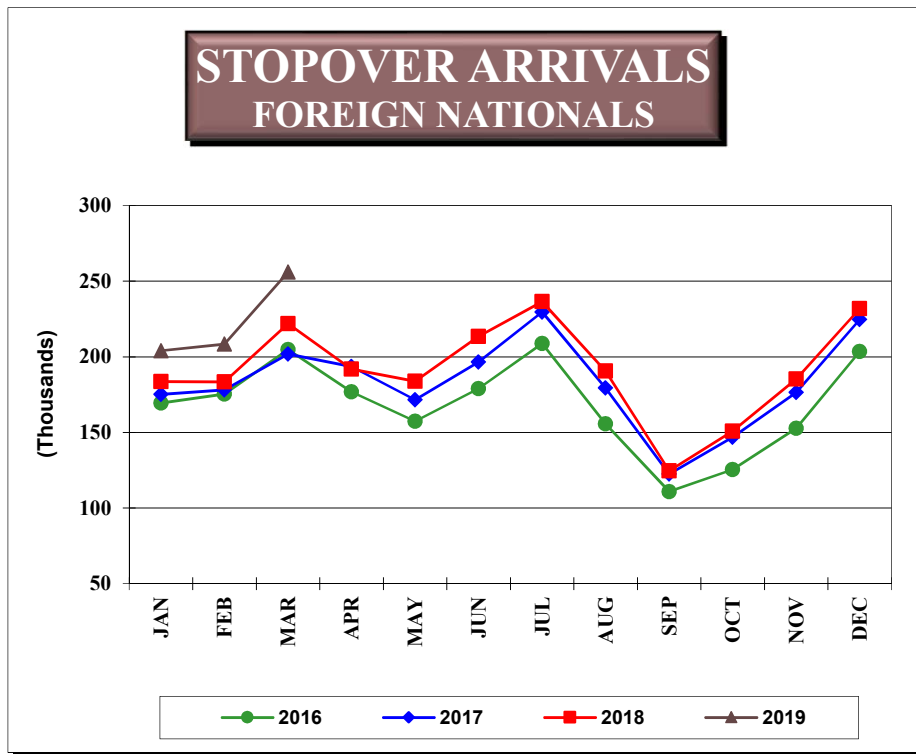


FIG. 1

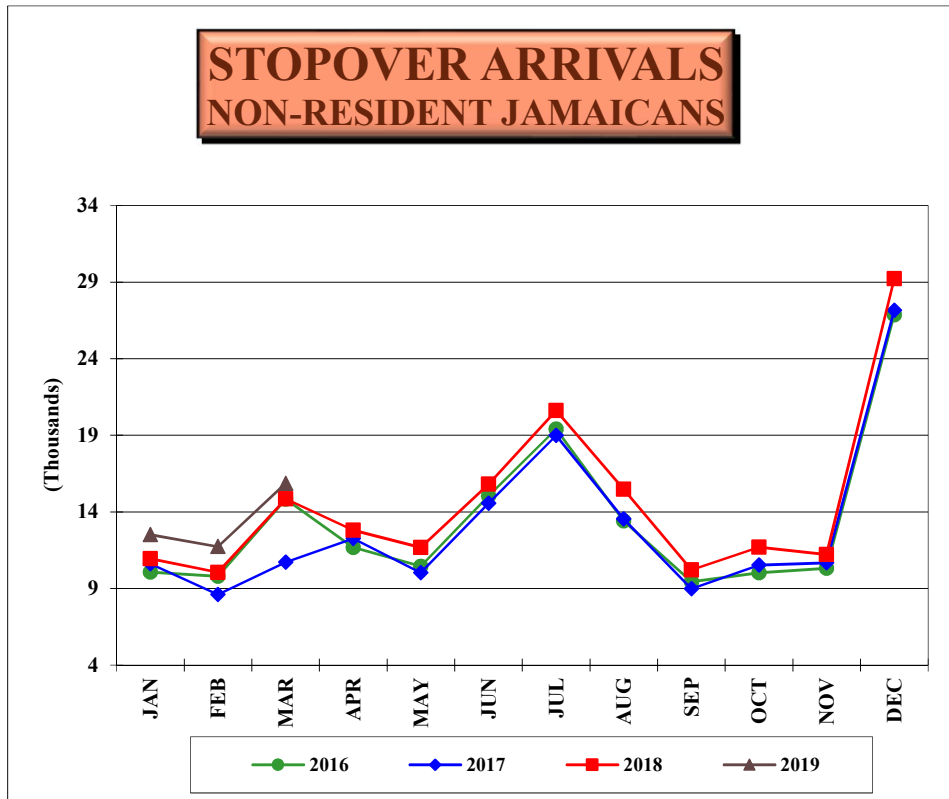
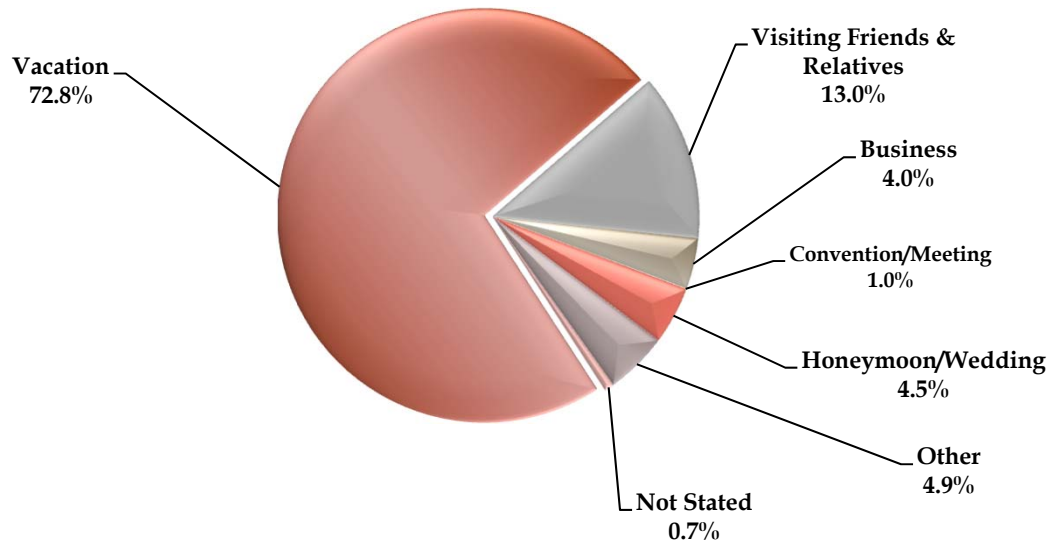


FIG. 1a

## STOPOVER ARRIVALS BY PURPOSE OF VISIT JANUARY - MARCH 2019



**Fig. 1b**

| STOPOVER ARRIVALS BY PURPOSE OF VISIT |                      |               |                           |               |                |               |
|---------------------------------------|----------------------|---------------|---------------------------|---------------|----------------|---------------|
| January - March<br>2019               | Foreign<br>Nationals | % Share       | Non Resident<br>Jamaicans | % Share       | Total          | % Share       |
| Vacation                              | 506,667              | 75.8%         | 9,088                     | 22.7%         | 515,755        | 72.8%         |
| Visiting Friends & Relatives          | 71,603               | 10.7%         | 20,614                    | 51.4%         | 92,217         | 13.0%         |
| Business                              | 26,603               | 4.0%          | 1,561                     | 3.9%          | 28,164         | 4.0%          |
| Convention/Meeting                    | 270                  | 0.0%          | 12                        | 0.0%          | 282            | 0.0%          |
| Honeymoon/Wedding                     | 31,141               | 4.7%          | 764                       | 1.9%          | 31,905         | 4.5%          |
| Other                                 | 28,065               | 4.2%          | 6,613                     | 16.5%         | 34,678         | 4.9%          |
| Not Stated                            | 3,836                | 0.6%          | 1,460                     | 3.6%          | 5,296          | 0.7%          |
| <b>TOTAL</b>                          | <b>668,185</b>       | <b>100.0%</b> | <b>40,112</b>             | <b>100.0%</b> | <b>708,297</b> | <b>100.0%</b> |

**TABLE 1.2**  
**STOPOVER ARRIVALS BY MARKET REGION**  
**AND MONTH OF ARRIVAL 2019**

|                  | U.S.A.         |                |                |               |                | Canada         | U.K.<br>Europe | Latin<br>America | Caribbean     | Asia         | Other<br>Countries | Total          |
|------------------|----------------|----------------|----------------|---------------|----------------|----------------|----------------|------------------|---------------|--------------|--------------------|----------------|
|                  | Northeast      | Mid-West       | South          | West          | Total          |                |                |                  |               |              |                    |                |
| <b>January</b>   | 55,248         | 36,942         | 26,831         | 13,487        | <b>132,508</b> | 45,078         | 29,094         | 3,758            | 4,818         | 627          | 626                | <b>216,509</b> |
| <b>February</b>  | 61,337         | 40,588         | 26,387         | 11,531        | <b>139,843</b> | 44,369         | 27,680         | 2,927            | 4,033         | 722          | 472                | <b>220,046</b> |
| <b>March</b>     | 70,200         | 48,086         | 47,303         | 18,805        | <b>184,394</b> | 49,266         | 29,085         | 2,659            | 5,046         | 880          | 412                | <b>271,742</b> |
| <b>Jan.-Mar.</b> | <b>186,785</b> | <b>125,616</b> | <b>100,521</b> | <b>43,823</b> | <b>456,745</b> | <b>138,713</b> | <b>85,859</b>  | <b>9,344</b>     | <b>13,897</b> | <b>2,229</b> | <b>1,510</b>       | <b>708,297</b> |
| +/- %            | 20.8%          | 18.4%          | 21.5%          | 18.5%         | 20.1%          | 4.6%           | 0.9%           | 3.1%             | -3.1%         | 6.3%         | 0.8%               | 13.3%          |

TABLE 2

## TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

|                         | MARCH         |               |               |               |             |             |             | JANUARY - MARCH |                |                |                |             |             |             |
|-------------------------|---------------|---------------|---------------|---------------|-------------|-------------|-------------|-----------------|----------------|----------------|----------------|-------------|-------------|-------------|
|                         | 2016          | 2017          | 2018          | 2019          | % Change    |             |             | 2016            | 2017           | 2018           | 2019           | % Change    |             |             |
|                         |               |               |               |               | 2019/18     | 2019/17     | 2019/16     |                 |                |                |                | 2019/18     | 2019/17     | 2019/16     |
| <b>U.S.A.</b>           |               |               |               |               |             |             |             |                 |                |                |                |             |             |             |
| <b><u>NORTHEAST</u></b> |               |               |               |               |             |             |             |                 |                |                |                |             |             |             |
| Connecticut             | 3,308         | 2,802         | 3,054         | 3,763         | 23.2        | 34.3        | 13.8        | 8,461           | 7,559          | 8,095          | 9,550          | 18.0        | 26.3        | 12.9        |
| Delaware                | 888           | 509           | 778           | 947           | 21.7        | 86.1        | 6.6         | 1,908           | 1,509          | 1,818          | 2,344          | 28.9        | 55.3        | 22.9        |
| Maine                   | 605           | 699           | 746           | 903           | 21.0        | 29.2        | 49.3        | 1,626           | 1,791          | 1,920          | 2,308          | 20.2        | 28.9        | 41.9        |
| Maryland                | 5,113         | 4,037         | 5,377         | 6,526         | 21.4        | 61.7        | 27.6        | 11,653          | 11,162         | 13,541         | 17,568         | 29.7        | 57.4        | 50.8        |
| Massachusetts           | 3,905         | 4,168         | 4,328         | 5,013         | 15.8        | 20.3        | 28.4        | 11,380          | 11,786         | 12,453         | 13,889         | 11.5        | 17.8        | 22.0        |
| New Hampshire           | 573           | 650           | 725           | 935           | 29.0        | 43.8        | 63.2        | 2,230           | 2,516          | 2,786          | 2,905          | 4.3         | 15.5        | 30.3        |
| New Jersey              | 8,381         | 6,305         | 7,621         | 8,513         | 11.7        | 35.0        | 1.6         | 18,957          | 16,399         | 18,024         | 21,501         | 19.3        | 31.1        | 13.4        |
| New York                | 24,412        | 20,359        | 24,484        | 27,611        | 12.8        | 35.6        | 13.1        | 62,453          | 57,481         | 62,723         | 75,725         | 20.7        | 31.7        | 21.3        |
| Pennsylvania            | 7,627         | 6,180         | 7,351         | 9,070         | 23.4        | 46.8        | 18.9        | 20,474          | 16,750         | 18,609         | 23,687         | 27.3        | 41.4        | 15.7        |
| Rhode Island            | 420           | 444           | 465           | 549           | 18.1        | 23.6        | 30.7        | 1,296           | 1,392          | 1,312          | 1,521          | 15.9        | 9.3         | 17.4        |
| Vermont                 | 258           | 283           | 305           | 340           | 11.5        | 20.1        | 31.8        | 1,001           | 1,033          | 1,021          | 1,201          | 17.6        | 16.3        | 20.0        |
| Virginia                | 3,862         | 2,802         | 4,686         | 4,655         | -0.7        | 66.1        | 20.5        | 8,364           | 7,296          | 9,500          | 11,159         | 17.5        | 52.9        | 33.4        |
| Washington D.C.         | 751           | 697           | 913           | 1,024         | 12.2        | 46.9        | 36.4        | 1,780           | 1,773          | 1,938          | 2,518          | 29.9        | 42.0        | 41.5        |
| West Virginia           | 308           | 178           | 342           | 351           | 2.6         | 97.2        | 14.0        | 736             | 646            | 832            | 909            | 9.3         | 40.7        | 23.5        |
| <b>Total</b>            | <b>60,411</b> | <b>50,113</b> | <b>61,175</b> | <b>70,200</b> | <b>14.8</b> | <b>40.1</b> | <b>16.2</b> | <b>152,319</b>  | <b>139,093</b> | <b>154,572</b> | <b>186,785</b> | <b>20.8</b> | <b>34.3</b> | <b>22.6</b> |
| <b><u>MIDWEST</u></b>   |               |               |               |               |             |             |             |                 |                |                |                |             |             |             |
| Illinois                | 6,762         | 7,180         | 7,119         | 7,416         | 4.2         | 3.3         | 9.7         | 17,138          | 17,542         | 18,921         | 19,630         | 3.7         | 11.9        | 14.5        |
| Indiana                 | 1,967         | 2,405         | 2,781         | 3,608         | 29.7        | 50.0        | 83.4        | 5,421           | 5,700          | 6,821          | 9,080          | 33.1        | 59.3        | 67.5        |
| Iowa                    | 1,806         | 1,965         | 2,226         | 2,823         | 26.8        | 43.7        | 56.3        | 6,869           | 7,020          | 7,339          | 8,479          | 15.5        | 20.8        | 23.4        |
| Kansas                  | 794           | 999           | 886           | 1,094         | 23.5        | 9.5         | 37.8        | 2,380           | 2,637          | 2,475          | 2,896          | 17.0        | 9.8         | 21.7        |
| Kentucky                | 552           | 654           | 746           | 1,220         | 63.5        | 86.5        | 121.0       | 1,590           | 2,011          | 2,075          | 3,507          | 69.0        | 74.4        | 120.6       |
| Michigan                | 3,715         | 4,556         | 5,366         | 8,310         | 54.9        | 82.4        | 123.7       | 10,115          | 11,427         | 13,515         | 18,513         | 37.0        | 62.0        | 83.0        |
| Minnesota               | 4,510         | 4,905         | 5,252         | 6,609         | 25.8        | 34.7        | 46.5        | 12,845          | 12,971         | 14,196         | 16,548         | 16.6        | 27.6        | 28.8        |
| Missouri                | 1,772         | 2,213         | 2,122         | 2,506         | 18.1        | 13.2        | 41.4        | 5,218           | 5,908          | 5,609          | 6,358          | 13.4        | 7.6         | 21.8        |
| Nebraska                | 842           | 952           | 1,107         | 1,162         | 5.0         | 22.1        | 38.0        | 3,075           | 3,532          | 3,614          | 4,053          | 12.1        | 14.8        | 31.8        |
| North Dakota            | 617           | 682           | 528           | 690           | 30.7        | 1.2         | 11.8        | 1,936           | 2,229          | 2,339          | 2,320          | -0.8        | 4.1         | 19.8        |
| Ohio                    | 3,284         | 3,869         | 3,849         | 5,495         | 42.8        | 42.0        | 67.3        | 8,280           | 9,294          | 9,918          | 13,460         | 35.7        | 44.8        | 62.6        |
| South Dakota            | 495           | 398           | 548           | 594           | 8.4         | 49.2        | 20.0        | 1,905           | 1,912          | 2,184          | 2,434          | 11.4        | 27.3        | 27.8        |
| Wisconsin               | 4,825         | 4,874         | 6,205         | 6,559         | 5.7         | 34.6        | 35.9        | 13,002          | 13,988         | 17,096         | 18,338         | 7.3         | 31.1        | 41.0        |
| <b>Total</b>            | <b>31,941</b> | <b>35,652</b> | <b>38,735</b> | <b>48,086</b> | <b>24.1</b> | <b>34.9</b> | <b>50.5</b> | <b>89,774</b>   | <b>96,171</b>  | <b>106,102</b> | <b>125,616</b> | <b>18.4</b> | <b>30.6</b> | <b>39.9</b> |



TABLE 2

## TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

|                     | MARCH          |                |                |                |             |             |             | JANUARY - MARCH |                |                |                |             |             |             |
|---------------------|----------------|----------------|----------------|----------------|-------------|-------------|-------------|-----------------|----------------|----------------|----------------|-------------|-------------|-------------|
|                     | 2016           | 2017           | 2018           | 2019           | % Change    |             |             | 2016            | 2017           | 2018           | 2019           | % Change    |             |             |
|                     |                |                |                |                | 2019/18     | 2019/17     | 2019/16     |                 |                |                |                | 2019/18     | 2019/17     | 2019/16     |
| <b>SOUTH</b>        |                |                |                |                |             |             |             |                 |                |                |                |             |             |             |
| Alabama             | 845            | 999            | 1,037          | 1,498          | 44.5        | 49.9        | 77.3        | 1,743           | 1,855          | 1,973          | 2,665          | 35.1        | 43.7        | 52.9        |
| Arkansas            | 402            | 525            | 533            | 620            | 16.3        | 18.1        | 54.2        | 1,052           | 1,068          | 1,156          | 1,371          | 18.6        | 28.4        | 30.3        |
| Florida             | 19,592         | 18,198         | 21,542         | 25,663         | 19.1        | 41.0        | 31.0        | 43,763          | 42,745         | 47,793         | 55,337         | 15.8        | 29.5        | 26.4        |
| Georgia             | 4,896          | 5,000          | 6,398          | 9,477          | 48.1        | 89.5        | 93.6        | 11,570          | 11,967         | 13,613         | 19,022         | 39.7        | 59.0        | 64.4        |
| Louisiana           | 577            | 587            | 728            | 1,089          | 49.6        | 85.5        | 88.7        | 1,413           | 1,494          | 1,763          | 2,157          | 22.3        | 44.4        | 52.7        |
| Mississippi         | 362            | 515            | 439            | 771            | 75.6        | 49.7        | 113.0       | 732             | 927            | 878            | 1,288          | 46.7        | 38.9        | 76.0        |
| North Carolina      | 3,489          | 3,013          | 3,606          | 4,286          | 18.9        | 42.3        | 22.8        | 7,250           | 6,891          | 8,252          | 9,678          | 17.3        | 40.4        | 33.5        |
| South Carolina      | 1,284          | 968            | 1,263          | 1,405          | 11.2        | 45.1        | 9.4         | 2,774           | 2,632          | 3,203          | 3,737          | 16.7        | 42.0        | 34.7        |
| Tennessee           | 1,688          | 2,018          | 1,889          | 2,494          | 32.0        | 23.6        | 47.7        | 3,694           | 3,918          | 4,092          | 5,266          | 28.7        | 34.4        | 42.6        |
| <b>Total</b>        | <b>33,135</b>  | <b>31,823</b>  | <b>37,435</b>  | <b>47,303</b>  | <b>26.4</b> | <b>48.6</b> | <b>42.8</b> | <b>73,991</b>   | <b>73,497</b>  | <b>82,723</b>  | <b>100,521</b> | <b>21.5</b> | <b>36.8</b> | <b>35.9</b> |
| <b>WEST</b>         |                |                |                |                |             |             |             |                 |                |                |                |             |             |             |
| Alaska              | 75             | 59             | 52             | 77             | 48.1        | 30.5        | 2.7         | 164             | 175            | 160            | 181            | 13.1        | 3.4         | 10.4        |
| Arizona             | 664            | 652            | 724            | 1,118          | 54.4        | 71.5        | 68.4        | 1,593           | 1,581          | 1,797          | 2,322          | 29.2        | 46.9        | 45.8        |
| California          | 3,989          | 3,173          | 4,005          | 4,704          | 17.5        | 48.3        | 17.9        | 9,445           | 9,317          | 9,934          | 11,568         | 16.4        | 24.2        | 22.5        |
| Colorado            | 1,113          | 1,561          | 1,655          | 2,040          | 23.3        | 30.7        | 83.3        | 3,017           | 3,498          | 3,844          | 4,627          | 20.4        | 32.3        | 53.4        |
| Hawaii              | 39             | 42             | 27             | 43             | 59.3        | 2.4         | 10.3        | 79              | 93             | 95             | 149            | 56.8        | 60.2        | 88.6        |
| Idaho               | 161            | 220            | 179            | 201            | 12.3        | -8.6        | 24.8        | 393             | 496            | 514            | 627            | 22.0        | 26.4        | 59.5        |
| Montana             | 158            | 227            | 227            | 210            | -7.5        | -7.5        | 32.9        | 551             | 566            | 624            | 785            | 25.8        | 38.7        | 42.5        |
| Nevada              | 345            | 311            | 390            | 393            | 0.8         | 26.4        | 13.9        | 853             | 877            | 932            | 1,159          | 24.4        | 32.2        | 35.9        |
| New Mexico          | 184            | 227            | 226            | 179            | -20.8       | -21.1       | -2.7        | 407             | 532            | 491            | 491            | 0.0         | -7.7        | 20.6        |
| Oklahoma            | 693            | 662            | 658            | 942            | 43.2        | 42.3        | 35.9        | 1,458           | 1,494          | 1,439          | 2,017          | 40.2        | 35.0        | 38.3        |
| Oregon              | 392            | 331            | 461            | 371            | -19.5       | 12.1        | -5.4        | 923             | 874            | 1,006          | 1,164          | 15.7        | 33.2        | 26.1        |
| Texas               | 5,899          | 5,803          | 6,304          | 7,052          | 11.9        | 21.5        | 19.5        | 12,039          | 11,845         | 13,100         | 14,754         | 12.6        | 24.6        | 22.6        |
| Utah                | 287            | 265            | 326            | 418            | 28.2        | 57.7        | 45.6        | 791             | 762            | 839            | 1,173          | 39.8        | 53.9        | 48.3        |
| Washington          | 583            | 570            | 760            | 845            | 11.2        | 48.2        | 44.9        | 1,672           | 1,656          | 1,904          | 2,382          | 25.1        | 43.8        | 42.5        |
| Wyoming             | 114            | 153            | 145            | 212            | 46.2        | 38.6        | 86.0        | 286             | 307            | 316            | 424            | 34.2        | 38.1        | 48.3        |
| <b>Total</b>        | <b>14,696</b>  | <b>14,256</b>  | <b>16,139</b>  | <b>18,805</b>  | <b>16.5</b> | <b>31.9</b> | <b>28.0</b> | <b>33,671</b>   | <b>34,073</b>  | <b>36,995</b>  | <b>43,823</b>  | <b>18.5</b> | <b>28.6</b> | <b>30.2</b> |
| <b>TOTAL U.S.A.</b> | <b>140,183</b> | <b>131,844</b> | <b>153,484</b> | <b>184,394</b> | <b>20.1</b> | <b>39.9</b> | <b>31.5</b> | <b>349,755</b>  | <b>342,834</b> | <b>380,392</b> | <b>456,745</b> | <b>20.1</b> | <b>33.2</b> | <b>30.6</b> |

TABLE 2

## TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

|                            | MARCH         |               |               |               |             |             |              | JANUARY - MARCH |                |                |                |             |              |              |
|----------------------------|---------------|---------------|---------------|---------------|-------------|-------------|--------------|-----------------|----------------|----------------|----------------|-------------|--------------|--------------|
|                            | 2016          | 2017          | 2018          | 2019          | % Change    |             |              | 2016            | 2017           | 2018           | 2019           | % Change    |              |              |
|                            |               |               |               |               | 2019/18     | 2019/17     | 2019/16      |                 |                |                |                | 2019/18     | 2019/17      | 2019/16      |
| <b>CANADA</b>              |               |               |               |               |             |             |              |                 |                |                |                |             |              |              |
| <b>Atlantic Canada</b>     |               |               |               |               |             |             |              |                 |                |                |                |             |              |              |
| New Brunswick              | 1,084         | 998           | 1,022         | 1,227         | 20.1        | 22.9        | 13.2         | 2,035           | 1,700          | 1,868          | 2,107          | 12.8        | 23.9         | 3.5          |
| Newfoundland               | 898           | 696           | 438           | 763           | 74.2        | 9.6         | -15.0        | 1,382           | 1,262          | 843            | 1,168          | 38.6        | -7.4         | -15.5        |
| Nova Scotia                | 1,843         | 1,671         | 1,629         | 1,574         | -3.4        | -5.8        | -14.6        | 3,727           | 3,260          | 2,985          | 3,240          | 8.5         | -0.6         | -13.1        |
| P.E. Island                | 179           | 223           | 197           | 179           | -9.1        | -19.7       | 0.0          | 343             | 386            | 342            | 323            | -5.6        | -16.3        | -5.8         |
| <b>Total</b>               | <b>4,004</b>  | <b>3,588</b>  | <b>3,286</b>  | <b>3,743</b>  | <b>13.9</b> | <b>4.3</b>  | <b>-6.5</b>  | <b>7,487</b>    | <b>6,608</b>   | <b>6,038</b>   | <b>6,838</b>   | <b>13.2</b> | <b>3.5</b>   | <b>-8.7</b>  |
| <b>Central Canada</b>      |               |               |               |               |             |             |              |                 |                |                |                |             |              |              |
| Ontario                    | 26,323        | 29,546        | 29,242        | 32,661        | 11.7        | 10.5        | 24.1         | 79,859          | 89,036         | 90,851         | 94,730         | 4.3         | 6.4          | 18.6         |
| Quebec                     | 3,568         | 4,645         | 6,195         | 6,826         | 10.2        | 47.0        | 91.3         | 15,431          | 15,549         | 16,300         | 17,206         | 5.6         | 10.7         | 11.5         |
| <b>Total</b>               | <b>29,891</b> | <b>34,191</b> | <b>35,437</b> | <b>39,487</b> | <b>11.4</b> | <b>15.5</b> | <b>32.1</b>  | <b>95,290</b>   | <b>104,585</b> | <b>107,151</b> | <b>111,936</b> | <b>4.5</b>  | <b>7.0</b>   | <b>17.5</b>  |
| <b>Western Canada</b>      |               |               |               |               |             |             |              |                 |                |                |                |             |              |              |
| Alberta                    | 2,848         | 2,699         | 2,087         | 2,692         | 29.0        | -0.3        | -5.5         | 9,034           | 8,594          | 6,928          | 8,177          | 18.0        | -4.9         | -9.5         |
| British Columbia           | 1,119         | 1,091         | 1,231         | 1,471         | 19.5        | 34.8        | 31.5         | 3,116           | 3,223          | 3,788          | 3,804          | 0.4         | 18.0         | 22.1         |
| Manitoba                   | 1,438         | 1,519         | 1,130         | 1,223         | 8.2         | -19.5       | -15.0        | 5,562           | 5,605          | 4,695          | 4,002          | -14.8       | -28.6        | -28.0        |
| Saskatchewan               | 851           | 1,113         | 613           | 591           | -3.6        | -46.9       | -30.6        | 5,063           | 4,826          | 3,820          | 3,766          | -1.4        | -22.0        | -25.6        |
| Other Canada               | 88            | 55            | 55            | 59            | 7.3         | 7.3         | -33.0        | 220             | 167            | 159            | 190            | 19.5        | 13.8         | -13.6        |
| <b>Total</b>               | <b>6,344</b>  | <b>6,477</b>  | <b>5,116</b>  | <b>6,036</b>  | <b>18.0</b> | <b>-6.8</b> | <b>-4.9</b>  | <b>22,995</b>   | <b>22,415</b>  | <b>19,390</b>  | <b>19,939</b>  | <b>2.8</b>  | <b>-11.0</b> | <b>-13.3</b> |
| <b>Total Canada</b>        | <b>40,239</b> | <b>44,256</b> | <b>43,839</b> | <b>49,266</b> | <b>12.4</b> | <b>11.3</b> | <b>22.4</b>  | <b>125,772</b>  | <b>133,608</b> | <b>132,579</b> | <b>138,713</b> | <b>4.6</b>  | <b>3.8</b>   | <b>10.3</b>  |
| <b>EUROPE</b>              |               |               |               |               |             |             |              |                 |                |                |                |             |              |              |
| <b>Northern Europe</b>     |               |               |               |               |             |             |              |                 |                |                |                |             |              |              |
| U.K.                       | 19,321        | 18,617        | 18,372        | 17,861        | -2.8        | -4.1        | -7.6         | 50,968          | 52,313         | 50,397         | 51,258         | 1.7         | -2.0         | 0.6          |
| Denmark                    | 475           | 79            | 84            | 65            | -22.6       | -17.7       | -86.3        | 1,356           | 319            | 371            | 276            | -25.6       | -13.5        | -79.6        |
| Finland                    | 103           | 74            | 62            | 50            | -19.4       | -32.4       | -51.5        | 1,610           | 313            | 219            | 190            | -13.2       | -39.3        | -88.2        |
| Ireland                    | 238           | 184           | 227           | 201           | -11.5       | 9.2         | -15.5        | 556             | 675            | 633            | 556            | -12.2       | -17.6        | 0.0          |
| Norway                     | 463           | 170           | 119           | 135           | 13.4        | -20.6       | -70.8        | 1,389           | 491            | 307            | 395            | 28.7        | -19.6        | -71.6        |
| Sweden                     | 2,275         | 1,427         | 837           | 733           | -12.4       | -48.6       | -67.8        | 7,399           | 5,210          | 2,755          | 2,443          | -11.3       | -53.1        | -67.0        |
| <b>Total</b>               | <b>22,875</b> | <b>20,551</b> | <b>19,701</b> | <b>19,045</b> | <b>-3.3</b> | <b>-7.3</b> | <b>-16.7</b> | <b>63,278</b>   | <b>59,321</b>  | <b>54,682</b>  | <b>55,118</b>  | <b>0.8</b>  | <b>-7.1</b>  | <b>-12.9</b> |
| <b>Southern Europe</b>     |               |               |               |               |             |             |              |                 |                |                |                |             |              |              |
| Greece                     | 21            | 32            | 28            | 54            | 92.9        | 68.8        | 157.1        | 58              | 69             | 90             | 130            | 44.4        | 88.4         | 124.1        |
| Italy                      | 1,270         | 1,332         | 1,453         | 1,594         | 9.7         | 19.7        | 25.5         | 4,160           | 4,499          | 4,866          | 4,726          | -2.9        | 5.0          | 13.6         |
| Portugal                   | 47            | 37            | 45            | 79            | 75.6        | 113.5       | 68.1         | 175             | 101            | 122            | 196            | 60.7        | 94.1         | 12.0         |
| Spain                      | 256           | 240           | 345           | 343           | -0.6        | 42.9        | 34.0         | 844             | 872            | 989            | 1,143          | 15.6        | 31.1         | 35.4         |
| <b>Western Europe</b>      |               |               |               |               |             |             |              |                 |                |                |                |             |              |              |
| Austria                    | 202           | 223           | 220           | 334           | 51.8        | 49.8        | 65.3         | 746             | 855            | 913            | 1,040          | 13.9        | 21.6         | 39.4         |
| Belgium                    | 595           | 486           | 418           | 503           | 20.3        | 3.5         | -15.5        | 1,497           | 1,531          | 1,395          | 1,593          | 14.2        | 4.0          | 6.4          |
| France                     | 434           | 613           | 740           | 855           | 15.5        | 39.5        | 97.0         | 1,714           | 2,308          | 3,062          | 3,126          | 2.1         | 35.4         | 82.4         |
| Germany                    | 2,302         | 2,871         | 3,708         | 3,677         | -0.8        | 28.1        | 59.7         | 6,029           | 7,470          | 9,634          | 9,310          | -3.4        | 24.6         | 54.4         |
| Luxemburg                  | 25            | 27            | 32            | 38            | 18.8        | 40.7        | 52.0         | 60              | 63             | 83             | 80             | -3.6        | 27.0         | 33.3         |
| Netherlands                | 492           | 712           | 927           | 740           | -20.2       | 3.9         | 50.4         | 1,711           | 2,091          | 2,827          | 2,028          | -28.3       | -3.0         | 18.5         |
| Switzerland                | 257           | 331           | 346           | 298           | -13.9       | -10.0       | 16.0         | 890             | 1,066          | 1,143          | 1,005          | -12.1       | -5.7         | 12.9         |
| <b>Total</b>               | <b>5,901</b>  | <b>6,904</b>  | <b>8,262</b>  | <b>8,515</b>  | <b>3.1</b>  | <b>23.3</b> | <b>44.3</b>  | <b>17,884</b>   | <b>20,925</b>  | <b>25,124</b>  | <b>24,377</b>  | <b>-3.0</b> | <b>16.5</b>  | <b>36.3</b>  |
| <b>Central/East Europe</b> |               |               |               |               |             |             |              |                 |                |                |                |             |              |              |
| Czech Republic             | 76            | 88            | 182           | 208           | 14.3        | 136.4       | 173.7        | 158             | 243            | 438            | 737            | 68.3        | 203.3        | 366.5        |
| Hungary                    | 19            | 49            | 53            | 71            | 34.0        | 44.9        | 273.7        | 138             | 224            | 262            | 325            | 24.0        | 45.1         | 135.5        |
| Poland                     | 81            | 530           | 524           | 114           | -78.2       | -78.5       | 40.7         | 332             | 2,134          | 3,180          | 1,485          | -53.3       | -30.4        | 347.3        |
| Russia                     | 55            | 66            | 91            | 810           | 790.1       | 1127.3      | 1372.7       | 309             | 302            | 436            | 2,414          | 453.7       | 699.3        | 681.2        |
| Ukraine                    | 31            | 33            | 64            | 54            | -15.6       | 63.6        | 74.2         | 144             | 145            | 162            | 228            | 40.7        | 57.2         | 58.3         |
| Other Europe               | 198           | 230           | 207           | 268           | 29.5        | 16.5        | 35.4         | 847             | 724            | 834            | 1,175          | 40.9        | 62.3         | 38.7         |
| <b>Total</b>               | <b>460</b>    | <b>996</b>    | <b>1,121</b>  | <b>1,525</b>  | <b>36.0</b> | <b>53.1</b> | <b>231.5</b> | <b>1,928</b>    | <b>3,772</b>   | <b>5,312</b>   | <b>6,364</b>   | <b>19.8</b> | <b>68.7</b>  | <b>230.1</b> |
| <b>Total Europe</b>        | <b>29,236</b> | <b>28,451</b> | <b>29,084</b> | <b>29,085</b> | <b>0.0</b>  | <b>2.2</b>  | <b>-0.5</b>  | <b>83,090</b>   | <b>84,018</b>  | <b>85,118</b>  | <b>85,859</b>  | <b>0.9</b>  | <b>2.2</b>   | <b>3.3</b>   |

TABLE 2

## TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

|                            | <b>MARCH</b> |              |              | <b>% Change</b> |                |                |                | <b>JANUARY - MARCH</b> |              |              | <b>% Change</b> |                |                |                |
|----------------------------|--------------|--------------|--------------|-----------------|----------------|----------------|----------------|------------------------|--------------|--------------|-----------------|----------------|----------------|----------------|
|                            | <u>2016</u>  | <u>2017</u>  | <u>2018</u>  | <u>2019</u>     | <u>2019/18</u> | <u>2019/17</u> | <u>2019/16</u> | <u>2016</u>            | <u>2017</u>  | <u>2018</u>  | <u>2019</u>     | <u>2019/18</u> | <u>2019/17</u> | <u>2019/16</u> |
|                            |              |              |              |                 |                |                |                |                        |              |              |                 |                |                |                |
| <b>LATIN AMERICA</b>       |              |              |              |                 |                |                |                |                        |              |              |                 |                |                |                |
| <b>CENTRAL AMERICA</b>     |              |              |              |                 |                |                |                |                        |              |              |                 |                |                |                |
| Mexico                     | 396          | 333          | 277          | 365             | 31.8           | 9.6            | -7.8           | 1,084                  | 899          | 791          | 951             | 20.2           | 5.8            | -12.3          |
| Belize                     | 52           | 53           | 60           | 73              | 21.7           | 37.7           | 40.4           | 180                    | 150          | 137          | 194             | 41.6           | 29.3           | 7.8            |
| Costa Rica                 | 1,200        | 107          | 132          | 108             | -18.2          | 0.9            | -91.0          | 1,406                  | 250          | 312          | 334             | 7.1            | 33.6           | -76.2          |
| El Salvador                | 12           | 18           | 44           | 16              | -63.6          | -11.1          | 33.3           | 57                     | 56           | 86           | 52              | -39.5          | -7.1           | -8.8           |
| Guatemala                  | 44           | 29           | 88           | 57              | -35.2          | 96.6           | 29.5           | 102                    | 101          | 175          | 166             | -5.1           | 64.4           | 62.7           |
| Honduras                   | 25           | 16           | 21           | 25              | 19.0           | 56.3           | 0.0            | 43                     | 45           | 55           | 68              | 23.6           | 51.1           | 58.1           |
| Nicaragua                  | 15           | 21           | 16           | 13              | -18.8          | -38.1          | -13.3          | 42                     | 37           | 33           | 36              | 9.1            | -2.7           | -14.3          |
| Panama                     | 129          | 155          | 196          | 227             | 15.8           | 46.5           | 76.0           | 424                    | 444          | 469          | 623             | 32.8           | 40.3           | 46.9           |
| <b>Total</b>               | <b>1,873</b> | <b>732</b>   | <b>834</b>   | <b>884</b>      | <b>6.0</b>     | <b>20.8</b>    | <b>-52.8</b>   | <b>3,338</b>           | <b>1,982</b> | <b>2,058</b> | <b>2,424</b>    | <b>17.8</b>    | <b>22.3</b>    | <b>-27.4</b>   |
| <b>SOUTH AMERICA</b>       |              |              |              |                 |                |                |                |                        |              |              |                 |                |                |                |
| Argentina                  | 249          | 389          | 560          | 353             | -37.0          | -9.3           | 41.8           | 953                    | 1,720        | 2,157        | 1,658           | -23.1          | -3.6           | 74.0           |
| Bolivia                    | 6            | 19           | 10           | 8               | -20.0          | -57.9          | -              | 23                     | 48           | 26           | 83              | 219.2          | 72.9           | 260.9          |
| Brazil                     | 147          | 356          | 610          | 401             | -34.3          | 12.6           | 172.8          | 645                    | 1,236        | 1,804        | 1,301           | -27.9          | 5.3            | 101.7          |
| Chile                      | 268          | 363          | 286          | 369             | 29.0           | 1.7            | 37.7           | 1,242                  | 1,546        | 1,397        | 1,783           | 27.6           | 15.3           | 43.6           |
| Colombia                   | 182          | 160          | 225          | 249             | 10.7           | 55.6           | 36.8           | 582                    | 513          | 672          | 812             | 20.8           | 58.3           | 39.5           |
| Ecuador                    | 33           | 119          | 28           | 45              | 60.7           | -62.2          | 36.4           | 92                     | 168          | 80           | 94              | 17.5           | -44.0          | 2.2            |
| Paraguay                   | 5            | 12           | 28           | 60              | 114.3          | 400.0          | 1100.0         | 35                     | 89           | 139          | 246             | 77.0           | 176.4          | 602.9          |
| Peru                       | 150          | 96           | 136          | 154             | 13.2           | 60.4           | 2.7            | 398                    | 335          | 483          | 546             | 13.0           | 63.0           | 37.2           |
| Uruguay                    | 48           | 27           | 58           | 73              | 25.9           | 170.4          | 52.1           | 98                     | 90           | 133          | 254             | 91.0           | 182.2          | 159.2          |
| Venezuela                  | 54           | 45           | 33           | 63              | 90.9           | 40.0           | 16.7           | 137                    | 134          | 111          | 139             | 25.2           | 3.7            | 1.5            |
| Other South America        | 1            | 1            | 3            | 0               | -100.0         | -              | -100.0         | 11                     | 4            | 3            | 4               | 33.3           | 0.0            | -63.6          |
| <b>Total</b>               | <b>1,143</b> | <b>1,587</b> | <b>1,977</b> | <b>1,775</b>    | <b>-10.2</b>   | <b>11.8</b>    | <b>55.3</b>    | <b>4,216</b>           | <b>5,883</b> | <b>7,005</b> | <b>6,920</b>    | <b>-1.2</b>    | <b>17.6</b>    | <b>64.1</b>    |
| <b>Total Latin America</b> | <b>3,016</b> | <b>2,319</b> | <b>2,811</b> | <b>2,659</b>    | <b>-5.4</b>    | <b>14.7</b>    | <b>-11.8</b>   | <b>7,554</b>           | <b>7,865</b> | <b>9,063</b> | <b>9,344</b>    | <b>3.1</b>     | <b>18.8</b>    | <b>23.7</b>    |

TABLE 2

## TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

|                          | MARCH          |                |                |                |              |             |              | JANUARY - MARCH |                |                |                |             |              |              |
|--------------------------|----------------|----------------|----------------|----------------|--------------|-------------|--------------|-----------------|----------------|----------------|----------------|-------------|--------------|--------------|
|                          | 2016           | 2017           | 2018           | 2019           | % Change     |             |              | 2016            | 2017           | 2018           | 2019           | % Change    |              |              |
|                          |                |                |                |                | 2019/18      | 2019/17     | 2019/16      |                 |                |                |                | 2019/18     | 2019/17      | 2019/16      |
| <b>CARIBBEAN</b>         |                |                |                |                |              |             |              |                 |                |                |                |             |              |              |
| Antigua                  | 177            | 140            | 207            | 157            | -24.2        | 12.1        | -11.3        | 450             | 435            | 492            | 512            | 4.1         | 17.7         | 13.8         |
| Bahamas                  | 510            | 370            | 607            | 403            | -33.6        | 8.9         | -21.0        | 1,209           | 1,162          | 1,164          | 1,145          | -1.6        | -1.5         | -5.3         |
| Barbados                 | 325            | 320            | 525            | 374            | -28.8        | 16.9        | 15.1         | 926             | 838            | 1,059          | 941            | -11.1       | 12.3         | 1.6          |
| Bermuda                  | 187            | 142            | 254            | 182            | -28.3        | 28.2        | -2.7         | 486             | 451            | 599            | 580            | -3.2        | 28.6         | 19.3         |
| British Virgin Is.       | 70             | 72             | 79             | 101            | 27.8         | 40.3        | 44.3         | 203             | 180            | 197            | 220            | 11.7        | 22.2         | 8.4          |
| Cayman Is.               | 1,700          | 1,202          | 1,646          | 1,679          | 2.0          | 39.7        | -1.2         | 3,883           | 3,429          | 3,905          | 4,304          | 10.2        | 25.5         | 10.8         |
| Dominica                 | 14             | 31             | 21             | 21             | 0.0          | -32.3       | 50.0         | 61              | 81             | 75             | 62             | -17.3       | -23.5        | 1.6          |
| Grenada                  | 33             | 42             | 57             | 30             | -47.4        | -28.6       | -9.1         | 114             | 123            | 115            | 98             | -14.8       | -20.3        | -14.0        |
| Guyana                   | 189            | 150            | 200            | 133            | -33.5        | -11.3       | -29.6        | 463             | 369            | 467            | 363            | -22.3       | -1.6         | -21.6        |
| Monsterrat               | 11             | 6              | 12             | 13             | 8.3          | 116.7       | 18.2         | 40              | 19             | 27             | 35             | 29.6        | 84.2         | -12.5        |
| St. Kitts/Nevis/Anguilla | 117            | 76             | 95             | 62             | -34.7        | -18.4       | -47.0        | 240             | 217            | 229            | 200            | -12.7       | -7.8         | -16.7        |
| St. Lucia                | 60             | 87             | 108            | 61             | -43.5        | -29.9       | 1.7          | 228             | 208            | 208            | 200            | -3.8        | -3.8         | -12.3        |
| St. Vincent              | 15             | 27             | 45             | 27             | -40.0        | 0.0         | 80.0         | 89              | 125            | 132            | 137            | 3.8         | 9.6          | 53.9         |
| Turks & Caicos Is.       | 375            | 219            | 348            | 190            | -45.4        | -13.2       | -49.3        | 846             | 728            | 723            | 541            | -25.2       | -25.7        | -36.1        |
| Trinidad & Tobago        | 996            | 670            | 1,003          | 784            | -21.8        | 17.0        | -21.3        | 2,663           | 2,137          | 2,425          | 2,189          | -9.7        | 2.4          | -17.8        |
| <b>Comm. Caribbean</b>   | <b>4,779</b>   | <b>3,554</b>   | <b>5,207</b>   | <b>4,217</b>   | <b>-19.0</b> | <b>18.7</b> | <b>-11.8</b> | <b>11,901</b>   | <b>10,502</b>  | <b>11,817</b>  | <b>11,527</b>  | <b>-2.5</b> | <b>9.8</b>   | <b>-3.1</b>  |
| Aruba                    | 34             | 20             | 67             | 19             | -71.6        | -5.0        | -44.1        | 100             | 73             | 100            | 86             | -14.0       | 17.8         | -14.0        |
| Cuba                     | 180            | 264            | 304            | 253            | -16.8        | -4.2        | 40.6         | 593             | 682            | 764            | 692            | -9.4        | 1.5          | 16.7         |
| Curacao                  | 75             | 29             | 53             | 34             | -35.8        | 17.2        | -54.7        | 170             | 132            | 115            | 83             | -27.8       | -37.1        | -51.2        |
| Dominican Rep.           | 204            | 199            | 179            | 183            | 2.2          | -8.0        | -10.3        | 660             | 536            | 504            | 577            | 14.5        | 7.6          | -12.6        |
| Guadelope                | 15             | 3              | 79             | 5              | -93.7        | 66.7        | -66.7        | 32              | 14             | 87             | 14             | -83.9       | 0.0          | -56.3        |
| Haiti                    | 34             | 32             | 37             | 51             | 37.8         | 59.4        | 50.0         | 78              | 76             | 75             | 95             | 26.7        | 25.0         | 21.8         |
| Puerto Rico              | 133            | 130            | 129            | 101            | -21.7        | -22.3       | -24.1        | 295             | 304            | 300            | 328            | 9.3         | 7.9          | 11.2         |
| St. Maarten              | 117            | 66             | 76             | 108            | 42.1         | 63.6        | -7.7         | 265             | 220            | 250            | 241            | -3.6        | 9.5          | -9.1         |
| Surinam                  | 28             | 18             | 44             | 29             | -34.1        | 61.1        | 3.6          | 96              | 77             | 90             | 114            | 26.7        | 48.1         | 18.8         |
| All other Caribbean      | 46             | 23             | 167            | 46             | -72.5        | 100.0       | 0.0          | 105             | 96             | 234            | 140            | -40.2       | 45.8         | 33.3         |
| <b>Other Caribbean</b>   | <b>866</b>     | <b>784</b>     | <b>1,135</b>   | <b>829</b>     | <b>-27.0</b> | <b>5.7</b>  | <b>-4.3</b>  | <b>2,394</b>    | <b>2,210</b>   | <b>2,519</b>   | <b>2,370</b>   | <b>-5.9</b> | <b>7.2</b>   | <b>-1.0</b>  |
| <b>TOTAL CARIBBEAN</b>   | <b>5,645</b>   | <b>4,338</b>   | <b>6,342</b>   | <b>5,046</b>   | <b>-20.4</b> | <b>16.3</b> | <b>-10.6</b> | <b>14,295</b>   | <b>12,712</b>  | <b>14,336</b>  | <b>13,897</b>  | <b>-3.1</b> | <b>9.3</b>   | <b>-2.8</b>  |
| <b>ASIA</b>              |                |                |                |                |              |             |              |                 |                |                |                |             |              |              |
| India                    | 188            | 143            | 98             | 123            | 25.5         | -14.0       | -34.6        | 467             | 366            | 287            | 296            | 3.1         | -19.1        | -36.6        |
| Pakistan                 | 2              | 2              | 2              | 3              | 50.0         | 50.0        | 50.0         | 2               | 5              | 2              | 5              | 150.0       | 0.0          | 150.0        |
| Japan                    | 176            | 207            | 168            | 176            | 4.8          | -15.0       | 0.0          | 540             | 588            | 462            | 443            | -4.1        | -24.7        | -18.0        |
| China                    | 409            | 449            | 357            | 443            | 24.1         | -1.3        | 8.3          | 1,076           | 1,260          | 900            | 1,033          | 14.8        | -18.0        | -4.0         |
| Taiwan                   | 17             | 7              | 18             | 12             | -33.3        | 71.4        | -29.4        | 19              | 23             | 22             | 70             | 218.2       | 204.3        | 268.4        |
| Korea                    | 26             | 27             | 30             | 18             | -40.0        | -33.3       | -30.8        | 102             | 161            | 93             | 90             | -3.2        | -44.1        | -11.8        |
| Philippines              | 46             | 42             | 33             | 39             | 18.2         | -7.1        | -15.2        | 167             | 127            | 113            | 116            | 2.7         | -8.7         | -30.5        |
| Singapore                | 16             | 14             | 11             | 12             | 9.1          | -14.3       | -25.0        | 38              | 65             | 42             | 43             | 2.4         | -33.8        | 13.2         |
| Other Asia               | 40             | 44             | 30             | 54             | 80.0         | 22.7        | 35.0         | 104             | 113            | 95             | 133            | 40.0        | 17.7         | 27.9         |
| <b>Total Asia</b>        | <b>920</b>     | <b>935</b>     | <b>747</b>     | <b>880</b>     | <b>17.8</b>  | <b>-5.9</b> | <b>-4.3</b>  | <b>2,515</b>    | <b>2,708</b>   | <b>2,016</b>   | <b>2,229</b>   | <b>10.6</b> | <b>-17.7</b> | <b>-11.4</b> |
| <b>OTHER COUNTRIES</b>   |                |                |                |                |              |             |              |                 |                |                |                |             |              |              |
| African Countries        | 81             | 134            | 134            | 104            | -22.4        | -22.4       | 28.4         | 297             | 344            | 357            | 378            | 5.9         | 9.9          | 27.3         |
| Israel                   | 42             | 62             | 140            | 41             | -70.7        | -33.9       | -2.4         | 192             | 167            | 282            | 166            | -41.1       | -0.6         | -13.5        |
| Saudi Arabia             | 5              | 2              | 5              | 6              | 20.0         | 200.0       | 20.0         | 9               | 5              | 16             | 13             | -18.8       | 160.0        | 44.4         |
| Turkey                   | 14             | 19             | 11             | 22             | 100.0        | 15.8        | 57.1         | 61              | 45             | 53             | 64             | 20.8        | 42.2         | 4.9          |
| Other Middle East        | 74             | 57             | 50             | 62             | 24.0         | 8.8         | -16.2        | 184             | 159            | 164            | 191            | 16.5        | 20.1         | 3.8          |
| Australia                | 194            | 162            | 143            | 147            | 2.8          | -9.3        | -24.2        | 701             | 597            | 541            | 588            | 8.7         | -1.5         | -16.1        |
| New Zealand              | 23             | 17             | 27             | 29             | 7.4          | 70.6        | 26.1         | 76              | 73             | 76             | 103            | 35.5        | 41.1         | 35.5         |
| All Other Ctries         | 1              | 4              | 1              | 1              | 0.0          | -75.0       | 0.0          | 3               | 8              | 9              | 7              | -22.2       | -12.5        | 133.3        |
| <b>Total</b>             | <b>434</b>     | <b>457</b>     | <b>511</b>     | <b>412</b>     | <b>-19.4</b> | <b>-9.8</b> | <b>-5.1</b>  | <b>1,523</b>    | <b>1,398</b>   | <b>1,498</b>   | <b>1,510</b>   | <b>0.8</b>  | <b>8.0</b>   | <b>-0.9</b>  |
| <b>GRAND TOTAL</b>       | <b>219,673</b> | <b>212,600</b> | <b>236,818</b> | <b>271,742</b> | <b>14.7</b>  | <b>27.8</b> | <b>23.7</b>  | <b>584,504</b>  | <b>585,143</b> | <b>625,002</b> | <b>708,297</b> | <b>13.3</b> | <b>21.0</b>  | <b>21.2</b>  |

## STOPOVER VISITORS BY MARKET SHARE

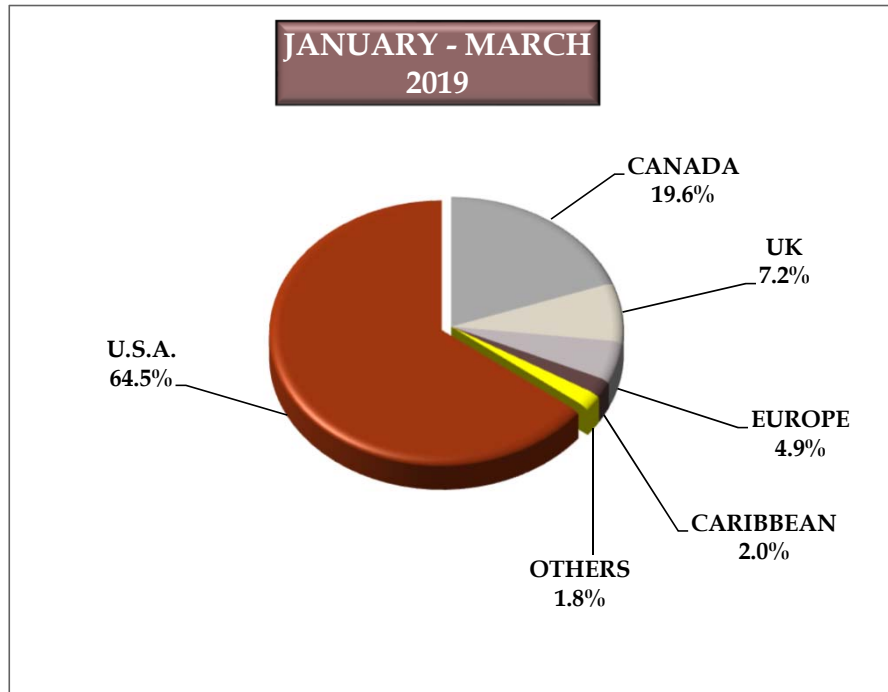


Fig. 2

| Country      | March 2019     | % Share       | Jan. - Mar. 2019 | % Share       | Jan. - Mar. 2018 | % Share       | %Change 2019/18 |
|--------------|----------------|---------------|------------------|---------------|------------------|---------------|-----------------|
| U.S.A        | 184,394        | 67.9%         | 456,745          | 64.5%         | 380,392          | 60.9%         | 20.1%           |
| CANADA       | 49,266         | 18.1%         | 138,713          | 19.6%         | 132,579          | 21.2%         | 4.6%            |
| U.K.         | 17,861         | 6.6%          | 51,258           | 7.2%          | 50,397           | 8.1%          | 1.7%            |
| EUROPE       | 11,224         | 4.1%          | 34,601           | 4.9%          | 34,721           | 5.6%          | -0.3%           |
| CARIBBEAN    | 5,046          | 1.9%          | 13,897           | 2.0%          | 14,336           | 2.3%          | -3.1%           |
| OTHERS       | 3,951          | 1.5%          | 13,083           | 1.8%          | 12,577           | 2.0%          | 4.0%            |
| <b>Total</b> | <b>271,742</b> | <b>100.0%</b> | <b>708,297</b>   | <b>100.0%</b> | <b>625,002</b>   | <b>100.0%</b> | <b>13.3%</b>    |

**TABLE 3**

| <b>AVERAGE LENGTH OF STAY (Nights)</b> |                                   |      |              |      |                                      |      |              |      |     |
|--|-----------------------------------|------|--------------|------|--------------------------------------|------|--------------|------|-----|
| <b><u>FOREIGN NATIONALS</u></b>        |                                   |      |              |      | <b><u>NON-RESIDENT JAMAICANS</u></b> |      |              |      |     |
|  | <b>All Types of Accommodation</b> |      | <b>Hotel</b> |      | <b>All Types of Accommodation</b>    |      | <b>Hotel</b> |      |     |
|  | 2018                              | 2019 | 2018         | 2019 | 2018                                 | 2019 | 2018         | 2019 |     |
|  | <b>January</b>                    | 9.0  | 8.7          | 6.7  | 6.6                                  | 19.3 | 18.5         | 9.4  | 8.5 |
| <b>February</b>                        | 7.7                               | 7.5  | 6.5          | 6.3  | 16.0                                 | 14.5 | 7.6          | 7.9  |     |
| <b>March</b>                           | 7.4                               | 7.0  | 6.2          | 5.9  | 13.8                                 | 13.4 | 8.2          | 6.7  |     |
| <b>Jan.-Mar.</b>                       | 8.0                               | 7.7  | 6.4          | 6.2  | 16.1                                 | 15.3 | 8.4          | 7.6  |     |

**Note: LENGTH OF STAY IS BASED ON "INTENDED" LENGTH OF STAY**

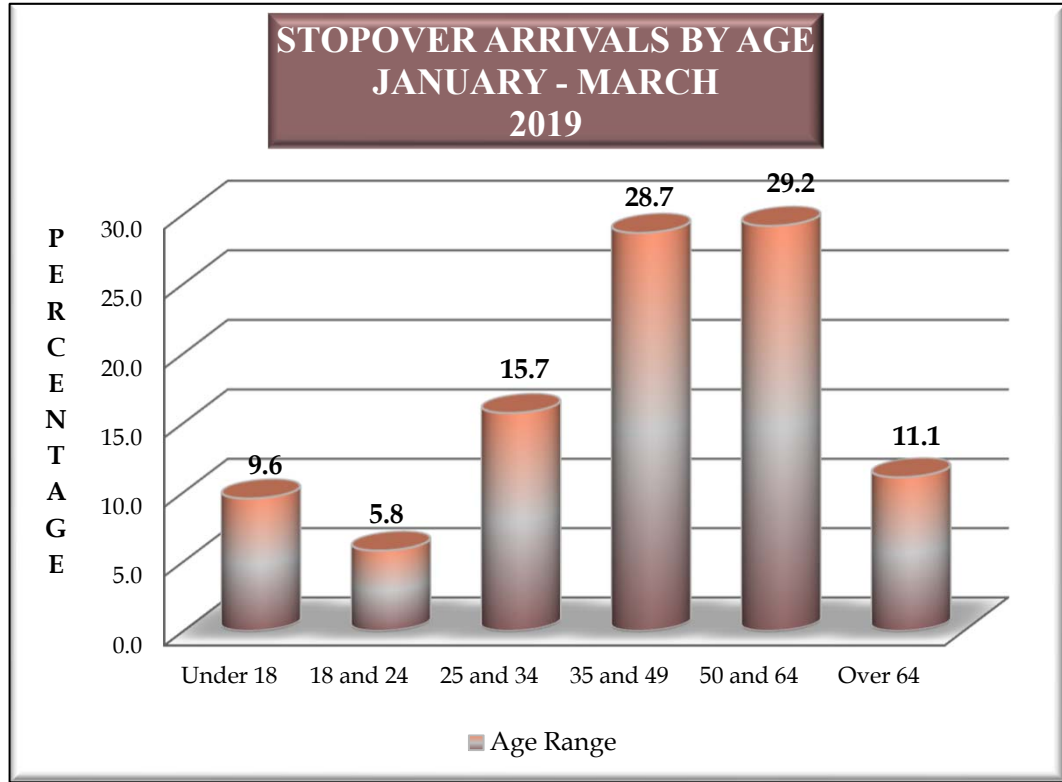


Fig. 3

AGE DISTRIBUTION OF STOPOVER ARRIVALS

| Age Range    | MARCH          |              | JAN. - MAR.    |              | JAN. - MAR.    |              | %Change 2019/18 |
|--------------|----------------|--------------|----------------|--------------|----------------|--------------|-----------------|
|              | 2019           | % Share      | 2019           | % Share      | 2018           | % Share      |                 |
| Under 18     | 32,347         | 11.9         | 67,684         | 9.6          | 65,034         | 10.4         | 4.1%            |
| 18 and 24    | 20,599         | 7.6          | 41,048         | 5.8          | 35,833         | 5.7          | 14.6%           |
| 25 and 34    | 41,603         | 15.3         | 111,359        | 15.7         | 94,602         | 15.1         | 17.7%           |
| 35 and 49    | 79,090         | 29.1         | 203,060        | 28.7         | 176,605        | 28.3         | 15.0%           |
| 50 and 64    | 73,751         | 27.1         | 206,617        | 29.2         | 183,528        | 29.4         | 12.6%           |
| Over 64      | 24,352         | 9.0          | 78,529         | 11.1         | 69,400         | 11.1         | 13.2%           |
| <b>Total</b> | <b>271,742</b> | <b>100.0</b> | <b>708,297</b> | <b>100.0</b> | <b>625,002</b> | <b>100.0</b> | <b>13.3%</b>    |

**TABLE 4****CRUISE PASSENGER ARRIVALS BY MONTH AND PORT OF CALL  
JANUARY - MARCH**

|             | MONTEGO BAY |         | % Change<br>2019/18 |        | FALMOUTH |         | % Change<br>2019/18 |        | OCHO RIOS |         | % Change<br>2019/18 |       | 2019<br>TOTAL |         | 2018<br>TOTAL |         | % Change<br>2019/18 |        |
|-------------|-------------|---------|---------------------|--------|----------|---------|---------------------|--------|-----------|---------|---------------------|-------|---------------|---------|---------------|---------|---------------------|--------|
|             | CALLS       | PAX     | CALLS               | PAX    | CALLS    | PAX     | CALLS               | PAX    | CALLS     | PAX     | CALLS               | PAX   | CALLS         | PAX     | CALLS         | PAX     | CALLS               | PAX    |
| January     | 29          | 67,497  | -19.4%              | 2.8%   | 22       | 90,641  | -8.3%               | -15.3% | 31        | 90,888  | 24.0%               | 18.2% | 82            | 249,026 | 86            | 249,635 | -4.7%               | -0.2%  |
| February    | 24          | 60,611  | -17.2%              | 7.1%   | 17       | 68,270  | -5.6%               | -18.7% | 25        | 73,618  | 19.0%               | 5.0%  | 67            | 202,830 | 68            | 210,667 | -1.5%               | -3.7%  |
| March       | 23          | 54,380  | -20.7%              | -10.9% | 15       | 62,941  | -31.8%              | -37.3% | 19        | 59,088  | 26.7%               | 14.8% | 57            | 176,409 | 67            | 213,193 | -14.9%              | -17.3% |
| Jan. - Mar. | 76          | 182,488 | -19.1%              | -0.4%  | 54       | 221,852 | -15.6%              | -23.8% | 75        | 223,594 | 23.0%               | 12.7% | 206           | 628,265 | 221           | 673,495 | -6.8%               | -6.7%  |

Source: Port Authority of Jamaica, Cruise Vessels Information Sheet

\* Note: 1. During the month of February, 1 ship call with 331 passengers visited the port in Port Antonio.



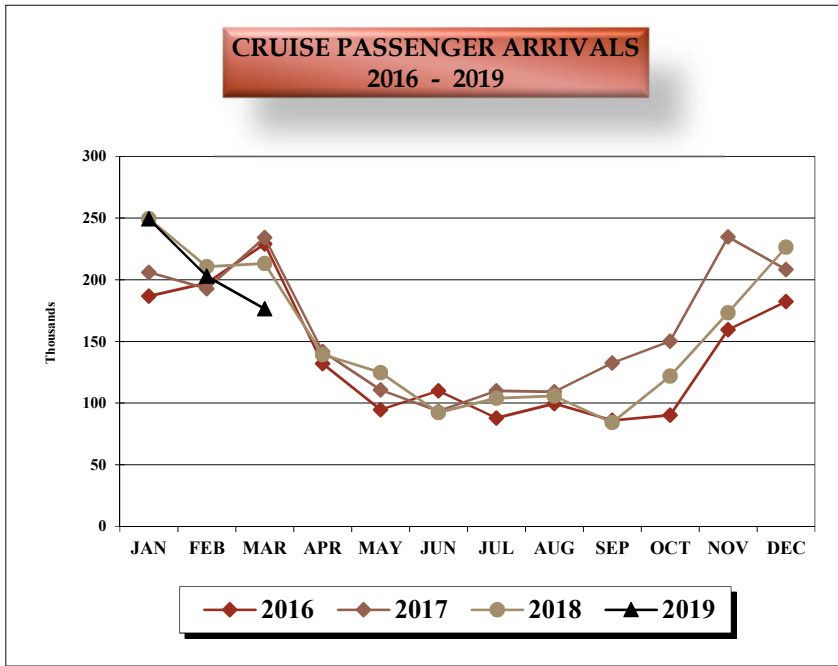


FIG. 4

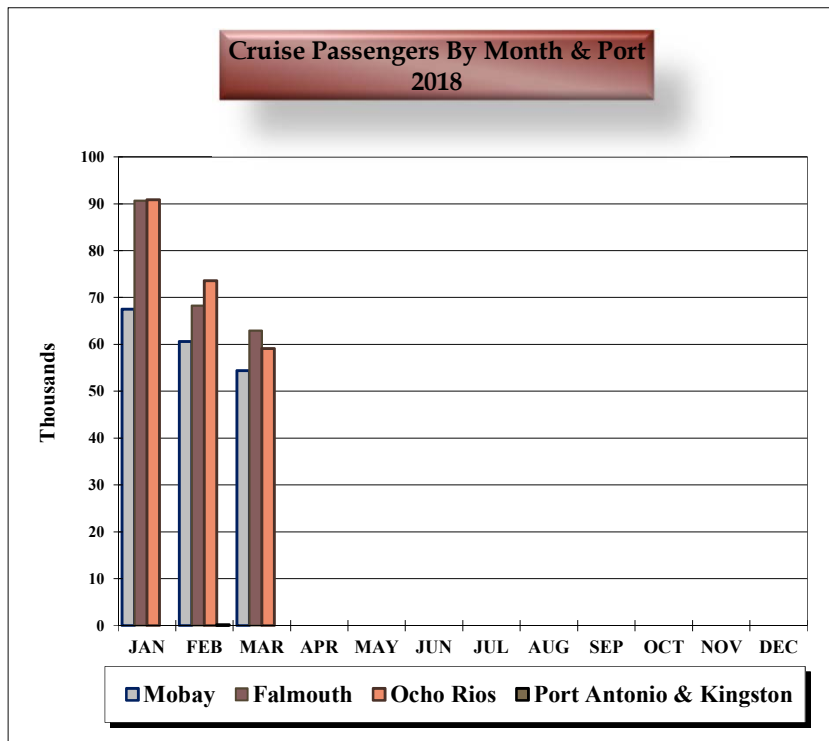


FIG. 4a

**TABLE 5A  
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

|                         | MARCH 2019         |                    |                 | JANUARY - MARCH 2019 |                    |                 |
|-------------------------|--------------------|--------------------|-----------------|----------------------|--------------------|-----------------|
|                         | SCHEDULED AIRLINES | CHARTERED AIRLINES | TOTAL STOPOVERS | SCHEDULED AIRLINES   | CHARTERED AIRLINES | TOTAL STOPOVERS |
| <b>U.S.A.</b>           |                    |                    |                 |                      |                    |                 |
| <b><u>NORTHEAST</u></b> |                    |                    |                 |                      |                    |                 |
| Connecticut             | 3,757              | 6                  | 3,763           | 9,536                | 14                 | 9,550           |
| Delaware                | 901                | 46                 | 947             | 2,257                | 87                 | 2,344           |
| Maine                   | 903                | 0                  | 903             | 2,306                | 2                  | 2,308           |
| Maryland                | 6,491              | 35                 | 6,526           | 17,515               | 53                 | 17,568          |
| Massachusetts           | 5,008              | 5                  | 5,013           | 13,878               | 11                 | 13,889          |
| New Hampshire           | 934                | 1                  | 935             | 2,903                | 2                  | 2,905           |
| New Jersey              | 8,201              | 312                | 8,513           | 20,969               | 532                | 21,501          |
| New York                | 27,559             | 52                 | 27,611          | 75,594               | 131                | 75,725          |
| Pennsylvania            | 8,269              | 801                | 9,070           | 22,402               | 1,285              | 23,687          |
| Rhode Island            | 548                | 1                  | 549             | 1,519                | 2                  | 1,521           |
| Vermont                 | 339                | 1                  | 340             | 1,198                | 3                  | 1,201           |
| Virginia                | 4,595              | 60                 | 4,655           | 11,042               | 117                | 11,159          |
| Washington D.C.         | 1,023              | 1                  | 1,024           | 2,514                | 4                  | 2,518           |
| West Virginia           | 344                | 7                  | 351             | 894                  | 15                 | 909             |
| <b>Total</b>            | <b>68,872</b>      | <b>1,328</b>       | <b>70,200</b>   | <b>184,527</b>       | <b>2,258</b>       | <b>186,785</b>  |
| <b><u>MIDWEST</u></b>   |                    |                    |                 |                      |                    |                 |
| Illinois                | 7,363              | 53                 | 7,416           | 18,965               | 665                | 19,630          |
| Indiana                 | 3,466              | 142                | 3,608           | 8,183                | 897                | 9,080           |
| Iowa                    | 2,450              | 373                | 2,823           | 7,424                | 1,055              | 8,479           |
| Kansas                  | 1,094              | 0                  | 1,094           | 2,890                | 6                  | 2,896           |
| Kentucky                | 1,220              | 0                  | 1,220           | 2,967                | 540                | 3,507           |
| Michigan                | 7,503              | 807                | 8,310           | 16,594               | 1,919              | 18,513          |
| Minnesota               | 3,029              | 3,580              | 6,609           | 8,333                | 8,215              | 16,548          |
| Missouri                | 2,503              | 3                  | 2,506           | 6,236                | 122                | 6,358           |
| Nebraska                | 1,162              | 0                  | 1,162           | 4,047                | 6                  | 4,053           |
| North Dakota            | 639                | 51                 | 690             | 2,092                | 228                | 2,320           |
| Ohio                    | 5,450              | 45                 | 5,495           | 12,782               | 679                | 13,461          |
| South Dakota            | 539                | 55                 | 594             | 2,236                | 198                | 2,434           |
| Wisconsin               | 4,502              | 2,057              | 6,559           | 12,976               | 5,362              | 18,338          |
| <b>Total</b>            | <b>40,920</b>      | <b>7,166</b>       | <b>48,086</b>   | <b>105,725</b>       | <b>19,892</b>      | <b>125,617</b>  |

**TABLE 5A  
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

|                     | MARCH 2019         |                    |                 | JANUARY - MARCH 2019 |                    |                 |
|---------------------|--------------------|--------------------|-----------------|----------------------|--------------------|-----------------|
|                     | SCHEDULED AIRLINES | CHARTERED AIRLINES | TOTAL STOPOVERS | SCHEDULED AIRLINES   | CHARTERED AIRLINES | TOTAL STOPOVERS |
| <b><u>SOUTH</u></b> |                    |                    |                 |                      |                    |                 |
| Alabama             | 1,498              | 0                  | 1,498           | 2,664                | 1                  | 2,665           |
| Arkansas            | 620                | 0                  | 620             | 1,371                | 0                  | 1,371           |
| Florida             | 25,610             | 53                 | 25,663          | 55,245               | 92                 | 55,337          |
| Georgia             | 9,458              | 19                 | 9,477           | 18,990               | 32                 | 19,022          |
| Louisiana           | 1,086              | 3                  | 1,089           | 2,153                | 4                  | 2,157           |
| Mississippi         | 770                | 1                  | 771             | 1,282                | 6                  | 1,288           |
| North Carolina      | 3,577              | 709                | 4,286           | 8,220                | 1,458              | 9,678           |
| South Carolina      | 1,389              | 16                 | 1,405           | 3,692                | 45                 | 3,737           |
| Tennessee           | 2,484              | 10                 | 2,494           | 5,229                | 37                 | 5,266           |
| <b>Total</b>        | <b>46,492</b>      | <b>811</b>         | <b>47,303</b>   | <b>98,846</b>        | <b>1,675</b>       | <b>100,521</b>  |
| <b><u>WEST</u></b>  |                    |                    |                 |                      |                    |                 |
| Alaska              | 75                 | 2                  | 77              | 179                  | 2                  | 181             |
| Arizona             | 1,114              | 4                  | 1,118           | 2,315                | 7                  | 2,322           |
| California          | 4,679              | 25                 | 4,704           | 11,534               | 39                 | 11,573          |
| Colorado            | 2,016              | 24                 | 2,040           | 4,592                | 31                 | 4,623           |
| Hawaii              | 43                 | 0                  | 43              | 149                  | 0                  | 149             |
| Idaho               | 201                | 0                  | 201             | 622                  | 3                  | 625             |
| Montana             | 206                | 4                  | 210             | 767                  | 15                 | 782             |
| Nevada              | 392                | 1                  | 393             | 1,159                | 4                  | 1,163           |
| New Mexico          | 179                | 0                  | 179             | 490                  | 2                  | 492             |
| Oklahoma            | 370                | 1                  | 371             | 1,441                | 5                  | 1,446           |
| Oregon              | 941                | 1                  | 942             | 1,733                | 2                  | 1,735           |
| Texas               | 7,045              | 7                  | 7,052           | 14,743               | 11                 | 14,754          |
| Utah                | 416                | 2                  | 418             | 1,168                | 5                  | 1,173           |
| Washington          | 841                | 4                  | 845             | 2,375                | 7                  | 2,382           |
| Wyoming             | 212                | 0                  | 212             | 422                  | 2                  | 424             |
| <b>Total</b>        | <b>18,730</b>      | <b>75</b>          | <b>18,805</b>   | <b>43,689</b>        | <b>135</b>         | <b>43,824</b>   |
| <b>TOTAL U.S.A.</b> | <b>175,014</b>     | <b>9,380</b>       | <b>184,394</b>  | <b>432,787</b>       | <b>23,960</b>      | <b>456,747</b>  |

**TABLE 5A**  
**LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

|                            | MARCH 2019         |                    |                 | JANUARY - MARCH 2019 |                    |                 |
|----------------------------|--------------------|--------------------|-----------------|----------------------|--------------------|-----------------|
|                            | SCHEDULED AIRLINES | CHARTERED AIRLINES | TOTAL STOPOVERS | SCHEDULED AIRLINES   | CHARTERED AIRLINES | TOTAL STOPOVERS |
| <b>CANADA</b>              |                    |                    |                 |                      |                    |                 |
| <b>Atlantic Canada</b>     |                    |                    |                 |                      |                    |                 |
| New Brunswick              | 1,227              | 0                  | 1,227           | 2,094                | 13                 | 2,107           |
| Newfoundland               | 763                | 0                  | 763             | 1,168                | 0                  | 1,168           |
| Nova Scotia                | 1,574              | 0                  | 1,574           | 3,240                | 0                  | 3,240           |
| P.E. Island                | 179                | 0                  | 179             | 323                  | 0                  | 323             |
| <b>Total</b>               | <b>3,743</b>       | <b>0</b>           | <b>3,743</b>    | <b>6,825</b>         | <b>13</b>          | <b>6,838</b>    |
| <b>Central Canada</b>      |                    |                    |                 |                      |                    |                 |
| Ontario                    | 32,622             | 39                 | 32,661          | 94,654               | 76                 | 94,730          |
| Quebec                     | 6,825              | 1                  | 6,826           | 17,200               | 6                  | 17,206          |
| <b>Total</b>               | <b>39,447</b>      | <b>40</b>          | <b>39,487</b>   | <b>111,854</b>       | <b>82</b>          | <b>111,936</b>  |
| <b>Western Canada</b>      |                    |                    |                 |                      |                    |                 |
| Alberta                    | 2,691              | 1                  | 2,692           | 8,171                | 6                  | 8,177           |
| British Columbia           | 1,469              | 2                  | 1,471           | 3,800                | 4                  | 3,804           |
| Manitoba                   | 1,223              | 0                  | 1,223           | 4,000                | 2                  | 4,002           |
| Saskatchewan               | 591                | 0                  | 591             | 3,763                | 3                  | 3,766           |
| Northwest Territories      | 59                 | 0                  | 59              | 190                  | 0                  | 190             |
| <b>Total</b>               | <b>6,033</b>       | <b>3</b>           | <b>6,036</b>    | <b>19,924</b>        | <b>15</b>          | <b>19,939</b>   |
| <b>Total</b>               | <b>49,223</b>      | <b>43</b>          | <b>49,266</b>   | <b>138,603</b>       | <b>110</b>         | <b>138,713</b>  |
| <b>EUROPE</b>              |                    |                    |                 |                      |                    |                 |
| <b>Northern Europe</b>     |                    |                    |                 |                      |                    |                 |
| U.K.                       | 8,944              | 8,917              | 17,861          | 26,579               | 24,678             | 51,257          |
| Denmark                    | 61                 | 4                  | 65              | 227                  | 49                 | 276             |
| Finland                    | 37                 | 13                 | 50              | 156                  | 34                 | 190             |
| Ireland                    | 124                | 77                 | 201             | 387                  | 169                | 556             |
| Norway                     | 130                | 5                  | 135             | 358                  | 37                 | 395             |
| Sweden                     | 110                | 623                | 733             | 542                  | 1,901              | 2,443           |
| <b>Sub-Total</b>           | <b>9,406</b>       | <b>9,639</b>       | <b>19,045</b>   | <b>28,249</b>        | <b>26,868</b>      | <b>55,117</b>   |
| <b>Southern Europe</b>     |                    |                    |                 |                      |                    |                 |
| Greece                     | 43                 | 11                 | 54              | 108                  | 22                 | 130             |
| Italy                      | 1,560              | 34                 | 1,594           | 4,620                | 106                | 4,726           |
| Portugal                   | 76                 | 3                  | 79              | 180                  | 16                 | 196             |
| Spain                      | 318                | 25                 | 343             | 1,024                | 119                | 1,143           |
| <b>Western Europe</b>      |                    |                    |                 |                      |                    |                 |
| Austria                    | 155                | 179                | 334             | 535                  | 505                | 1,040           |
| Belgium                    | 500                | 3                  | 503             | 1,580                | 13                 | 1,593           |
| France                     | 826                | 29                 | 855             | 2,978                | 148                | 3,126           |
| Germany                    | 1,821              | 1,856              | 3,677           | 4,745                | 4,564              | 9,309           |
| Luxemburg                  | 31                 | 7                  | 38              | 71                   | 9                  | 80              |
| Netherlands                | 719                | 21                 | 740             | 1,935                | 93                 | 2,028           |
| Switzerland                | 262                | 36                 | 298             | 860                  | 145                | 1,005           |
| <b>Sub-Total</b>           | <b>6,311</b>       | <b>2,204</b>       | <b>8,515</b>    | <b>18,636</b>        | <b>5,740</b>       | <b>24,376</b>   |
| <b>Central/East Europe</b> |                    |                    |                 |                      |                    |                 |
| Czechoslovakia             | 59                 | 149                | 208             | 222                  | 515                | 737             |
| Hungary                    | 63                 | 8                  | 71              | 253                  | 72                 | 325             |
| Poland                     | 60                 | 54                 | 114             | 1,325                | 160                | 1,485           |
| Russia                     | 78                 | 732                | 810             | 287                  | 2,127              | 2,414           |
| Ukraine                    | 34                 | 20                 | 54              | 116                  | 112                | 228             |
| Other Europe               | 152                | 116                | 268             | 640                  | 535                | 1,175           |
| <b>Sub-Total</b>           | <b>446</b>         | <b>1,079</b>       | <b>1,525</b>    | <b>2,843</b>         | <b>3,521</b>       | <b>6,364</b>    |
| <b>Total</b>               | <b>16,163</b>      | <b>12,922</b>      | <b>29,085</b>   | <b>49,728</b>        | <b>36,129</b>      | <b>85,857</b>   |

**TABLE 5A**  
**LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

| MARCH 2019         |                    |                 | JANUARY - MARCH 2019 |                    |                 |
|--------------------|--------------------|-----------------|----------------------|--------------------|-----------------|
| SCHEDULED AIRLINES | CHARTERED AIRLINES | TOTAL STOPOVERS | SCHEDULED AIRLINES   | CHARTERED AIRLINES | TOTAL STOPOVERS |

**OTHER COUNTRIES**

**CENTRAL AMERICA**

|              |            |          |            |              |           |              |
|--------------|------------|----------|------------|--------------|-----------|--------------|
| Mexico       | 363        | 2        | 365        | 947          | 4         | 951          |
| Belize       | 72         | 1        | 73         | 193          | 1         | 194          |
| Costa Rica   | 106        | 2        | 108        | 332          | 2         | 334          |
| El Salvador  | 16         | 0        | 16         | 52           | 0         | 52           |
| Guatemala    | 57         | 0        | 57         | 163          | 3         | 166          |
| Honduras     | 24         | 1        | 25         | 67           | 1         | 68           |
| Nicaragua    | 13         | 0        | 13         | 33           | 3         | 36           |
| Panama       | 227        | 0        | 227        | 622          | 1         | 623          |
| <b>Total</b> | <b>878</b> | <b>6</b> | <b>884</b> | <b>2,409</b> | <b>15</b> | <b>2,424</b> |

**SOUTH AMERICA**

|                            |              |           |              |              |           |              |
|----------------------------|--------------|-----------|--------------|--------------|-----------|--------------|
| Argentina                  | 353          | 0         | 353          | 1,656        | 2         | 1,658        |
| Bolivia                    | 8            | 0         | 8            | 77           | 6         | 83           |
| Brazil                     | 400          | 1         | 401          | 1,300        | 1         | 1,301        |
| Chile                      | 368          | 1         | 369          | 1,782        | 1         | 1,783        |
| Colombia                   | 246          | 3         | 249          | 808          | 4         | 812          |
| Ecuador                    | 45           | 0         | 45           | 94           | 0         | 94           |
| Paraguay                   | 60           | 0         | 60           | 246          | 0         | 246          |
| Peru                       | 153          | 1         | 154          | 545          | 1         | 546          |
| Uruguay                    | 72           | 1         | 73           | 253          | 1         | 254          |
| Venezuela                  | 63           | 0         | 63           | 132          | 7         | 139          |
| Other South America        | 0            | 0         | 0            | 4            | 0         | 4            |
| <b>Total</b>               | <b>1,768</b> | <b>7</b>  | <b>1,775</b> | <b>6,897</b> | <b>23</b> | <b>6,920</b> |
| <b>Total Latin America</b> | <b>2,646</b> | <b>13</b> | <b>2,659</b> | <b>9,306</b> | <b>38</b> | <b>9,344</b> |

**TABLE 5A**  
**LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

|                          | MARCH 2019         |                    |                 | JANUARY - MARCH 2019 |                    |                 |
|--------------------------|--------------------|--------------------|-----------------|----------------------|--------------------|-----------------|
|                          | SCHEDULED AIRLINES | CHARTERED AIRLINES | TOTAL STOPOVERS | SCHEDULED AIRLINES   | CHARTERED AIRLINES | TOTAL STOPOVERS |
| <b>CARIBBEAN</b>         |                    |                    |                 |                      |                    |                 |
| Antigua                  | 157                | 0                  | 157             | 512                  | 0                  | 512             |
| Bahamas                  | 402                | 1                  | 403             | 1,144                | 1                  | 1,145           |
| Barbados                 | 372                | 2                  | 374             | 938                  | 3                  | 941             |
| Bermuda                  | 180                | 2                  | 182             | 571                  | 9                  | 580             |
| British Virgin Is.       | 101                | 0                  | 101             | 219                  | 1                  | 220             |
| Cayman Is.               | 1,678              | 1                  | 1,679           | 4,299                | 5                  | 4,304           |
| Dominica                 | 21                 | 0                  | 21              | 62                   | 0                  | 62              |
| Grenada                  | 30                 | 0                  | 30              | 98                   | 0                  | 98              |
| Guyana                   | 133                | 0                  | 133             | 363                  | 0                  | 363             |
| Montserrat               | 13                 | 0                  | 13              | 35                   | 0                  | 35              |
| St. Kitts/Nevis/Anguilla | 62                 | 0                  | 62              | 200                  | 0                  | 200             |
| St. Lucia                | 61                 | 0                  | 61              | 198                  | 1                  | 199             |
| St. Vincent              | 27                 | 0                  | 27              | 137                  | 1                  | 138             |
| Trinidad & Tobago        | 783                | 1                  | 784             | 2,170                | 19                 | 2,189           |
| Turks & Caicos Is.       | 189                | 1                  | 190             | 540                  | 1                  | 541             |
| <b>Comm. Caribbean</b>   | <b>4,209</b>       | <b>8</b>           | <b>4,217</b>    | <b>11,486</b>        | <b>41</b>          | <b>11,527</b>   |
| Aruba                    | 19                 | 0                  | 19              | 86                   | 0                  | 86              |
| Cuba                     | 84                 | 169                | 253             | 188                  | 504                | 692             |
| Curacao                  | 34                 | 0                  | 34              | 83                   | 0                  | 83              |
| Dominican Republic       | 183                | 0                  | 183             | 573                  | 4                  | 577             |
| Guadelope                | 5                  | 0                  | 5               | 14                   | 0                  | 14              |
| Haiti                    | 51                 | 0                  | 51              | 95                   | 0                  | 95              |
| Puerto Rico              | 101                | 0                  | 101             | 325                  | 3                  | 328             |
| St. Maarten              | 108                | 0                  | 108             | 241                  | 0                  | 241             |
| Surinam                  | 29                 | 0                  | 29              | 114                  | 0                  | 114             |
| All other Caribbean      | 46                 | 0                  | 46              | 138                  | 2                  | 140             |
| <b>Other Caribbean</b>   | <b>660</b>         | <b>169</b>         | <b>829</b>      | <b>1,857</b>         | <b>513</b>         | <b>2,370</b>    |
| <b>TOTAL CARIBBEAN</b>   | <b>4,869</b>       | <b>177</b>         | <b>5,046</b>    | <b>13,343</b>        | <b>554</b>         | <b>13,897</b>   |
| <b>OTHER COUNTRIES</b>   |                    |                    |                 |                      |                    |                 |
| India                    | 121                | 2                  | 123             | 292                  | 4                  | 296             |
| Pakistan                 | 3                  | 0                  | 3               | 5                    | 0                  | 5               |
| Japan                    | 176                | 0                  | 176             | 440                  | 3                  | 443             |
| China                    | 439                | 4                  | 443             | 1,020                | 13                 | 1,033           |
| Taiwan                   | 12                 | 0                  | 12              | 70                   | 0                  | 70              |
| Korea                    | 16                 | 2                  | 18              | 88                   | 2                  | 90              |
| Philippines              | 31                 | 8                  | 39              | 108                  | 8                  | 116             |
| Singapore                | 12                 | 0                  | 12              | 43                   | 0                  | 43              |
| Other Asia               | 53                 | 1                  | 54              | 109                  | 24                 | 133             |
| <b>Asia</b>              | <b>863</b>         | <b>17</b>          | <b>880</b>      | <b>2,175</b>         | <b>54</b>          | <b>2,229</b>    |
| African Countries        | 99                 | 5                  | 104             | 371                  | 7                  | 378             |
| Israel                   | 41                 | 0                  | 41              | 157                  | 9                  | 166             |
| Saudi Arabia             | 6                  | 0                  | 6               | 13                   | 0                  | 13              |
| Turkey                   | 22                 | 0                  | 22              | 54                   | 10                 | 64              |
| Other Middle East        | 55                 | 7                  | 62              | 167                  | 24                 | 191             |
| Australia                | 146                | 1                  | 147             | 576                  | 12                 | 588             |
| New Zealand              | 26                 | 3                  | 29              | 100                  | 3                  | 103             |
| All Other Ctries         | 1                  | 0                  | 1               | 7                    | 0                  | 7               |
| <b>Total</b>             | <b>396</b>         | <b>16</b>          | <b>412</b>      | <b>1,445</b>         | <b>65</b>          | <b>1,510</b>    |
| <b>GRAND TOTAL</b>       | <b>249,174</b>     | <b>22,568</b>      | <b>271,742</b>  | <b>647,387</b>       | <b>60,910</b>      | <b>708,297</b>  |

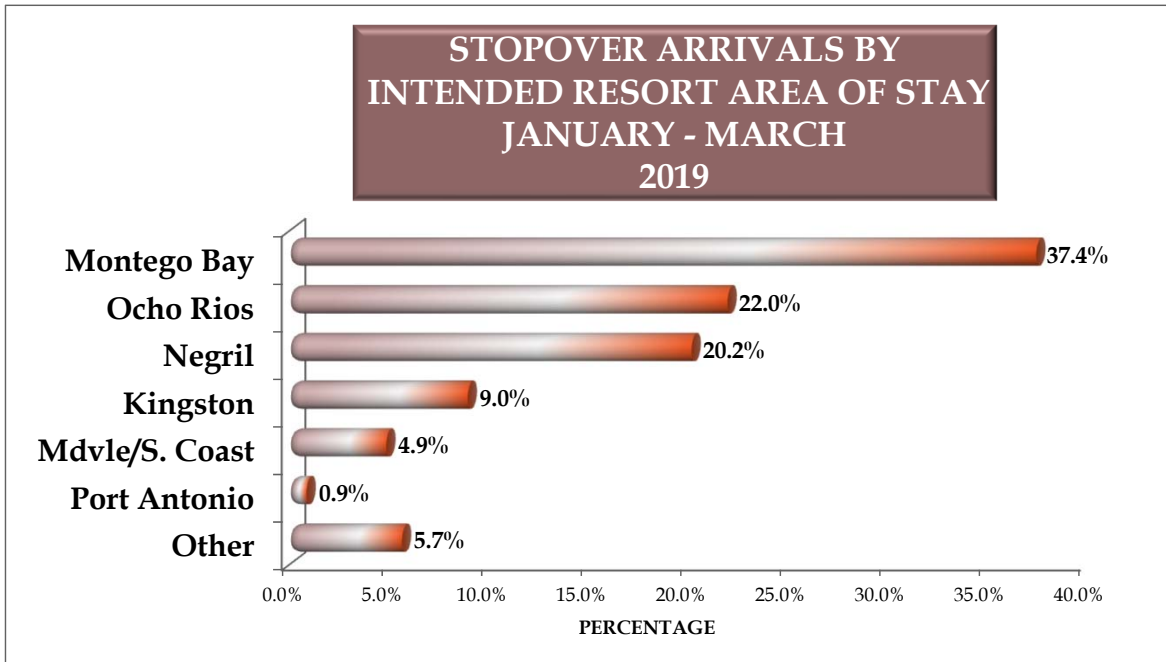


Fig. 5

**STOPOVER ARRIVALS BY INTENDED AREA OF STAY**

| Area           | MARCH          |               |                   | JANUARY - MARCH |               |                   | JANUARY - MARCH |               |                   | %Change<br>2019/18<br>ARRIVALS |
|----------------|----------------|---------------|-------------------|-----------------|---------------|-------------------|-----------------|---------------|-------------------|--------------------------------|
|                | 2019           | %Share        | LENGTH OF<br>STAY | 2019            | %Share        | LENGTH OF<br>STAY | 2018            | %Share        | LENGTH OF<br>STAY |                                |
| Montego Bay    | 101,716        | 37.4%         | 6.1               | 265,220         | 37.4%         | 6.5               | 226,338         | 36.2%         | 6.8               | 17.2%                          |
| Ocho Rios      | 59,546         | 21.9%         | 7.0               | 155,700         | 22.0%         | 7.6               | 146,186         | 23.4%         | 7.8               | 6.5%                           |
| Negril         | 52,163         | 19.2%         | 7.1               | 142,934         | 20.2%         | 7.8               | 122,600         | 19.6%         | 8.2               | 16.6%                          |
| Kingston       | 27,032         | 9.9%          | 8.6               | 63,472          | 9.0%          | 10.8              | 55,376          | 8.9%          | 11.5              | 14.6%                          |
| Mdvle/S. Coast | 12,802         | 4.7%          | 11.0              | 34,572          | 4.9%          | 12.2              | 31,540          | 5.0%          | 12.4              | 9.6%                           |
| Port Antonio   | 2,395          | 0.9%          | 12.5              | 6,268           | 0.9%          | 13.5              | 7,363           | 1.2%          | 10.7              | -14.9%                         |
| Other          | 16,088         | 5.9%          | 12.0              | 40,131          | 5.7%          | 13.4              | 35,599          | 5.7%          | 14.1              | 12.7%                          |
| <b>Total</b>   | <b>271,742</b> | <b>100.0%</b> | <b>7.4</b>        | <b>708,297</b>  | <b>100.0%</b> | <b>8.1</b>        | <b>625,002</b>  | <b>100.0%</b> | <b>8.5</b>        | <b>13.3%</b>                   |