

JAMAICA TOURIST BOARD

IN MARCH 2018...

- Stopover arrivals up 11.4%
- US Market up 16.4%
- Canada down 0.9%
- Europe up 2.2%
- Cruise Passenger down by 9.0%

TOURIST (Stopover Arrivals)

Stopover arrivals in March 2018 were a record **236,818**, an increase of **11.4%** over the **212,600** recorded in March 2017 and 7.8% increase over the 219,673 in 2016.

For the first quarter of 2018, January to March arrivals increased by **6.8%**, with **625,002** stopovers compared to **585,143** in 2017.

United States

Stopover arrivals from the United States market recorded a remarkable **16.4%** increase in March 2018, with a total of **153,484** arrivals compared to the **131,844** arrivals who visited in March 2017. All the US marketing regions recorded increases in arrivals, the Northeast with **61,175** grew by **22.1%**, the Mid-West with **38,735** grew by **8.6%**, the South with **37,435** grew by **17.6%**, and the West with **16,139** grew by **13.2%**.

For the January to March period, the US market region has grown by **11.0%**, with **380,392** visitors, which is **37,558** more visitors compared to the **342,834** visitors that arrived in 2017 and **30,558** or **8.8%** more than the **349,755** in 2016. The Northeast has grown by **11.1%**, the Midwest up by **10.3%**, the South up by **12.6%**, and the West up by **8.6%**.

Canada

In March 2018, the Canadian market recorded a decline in arrivals of **0.9%**, with **43,839** stopovers compared to **44,256** in March 2017.

Stopover arrivals from Atlantic Canada fell by **8.4%**; the main provinces of Nova Scotia decreased by **2.5%**, over March 2017 and those from New Brunswick increased by **2.4%**.

Stopover arrivals from Central Canada increased by **3.6%**; the leading province of Ontario decreased by **1.0%**, while the second most important Canadian province of Quebec grew by **33.4%**.

Stopover arrivals from Western Canada fell by **21.0%**; the main province of Alberta recorded a decline of **22.7%**, while the arrivals from British Columbia increased by **12.8%**.

Cumulatively, the Canadian market with **132,579** visitors recorded a decline of **0.8%** or **1,029** less visitors than in 2017. The top producing provinces of Ontario with **90,851** rose by **2.0%**, while Quebec, with **16,300** visitors rose by **4.8%**.

Europe

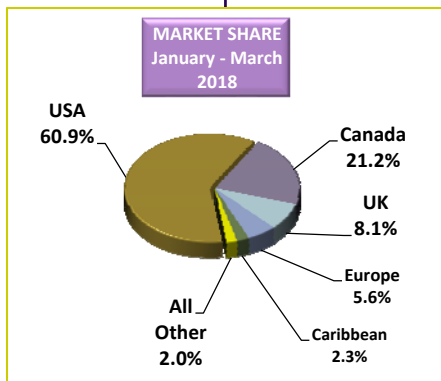
The European market region recorded an increase of **2.2%** in March 2018, with **29,084** stopover arrivals compared to the **28,451** recorded in March 2017.

In the Northern European region, the main visitor producing countries, United Kingdom, with **18,372** arrivals, fell by **1.3%**, while Sweden with **837** arrivals fell by **41.3%**.

In the South-Western European region, Germany with **3,708** visitor arrivals increased by **29.2%**, Italy with **1,453** rose by **9.1%**, the Netherlands with **927** arrivals increased by **30.2%** and France with **740** grew by **20.7%**.

Stopover arrivals from Central-East Europe with **1,121** arrivals grew by **12.6%**.

For the January to March 2017 period, arrivals from the European market region grew by **1.3%**. Total stopover arrivals were **85,118** compared to **84,018** in 2017. Northern Europe fell by **7.8%**, moving from **59,682** in 2017 to **54,682** in 2018. Arrivals from the South/West region grew by **20.1%** with **25,124** arrivals, and those from the Central/East region increased by a notable **40.8%** with **5,312** arrivals.



Latin America

Arrivals from Latin America increased by remarkable **21.2%** in March 2018, with a total of **2,811** stopovers compared to **2,319** in March 2017.

From the Central American region, stopover arrivals rose by **13.9%** with **834** arrivals. Mexico with **277** arrivals fell by **16.8%**, and Panama with **196** rose by **26.5%**.

From the South American region, stopover arrivals increased by **24.6%** with **1,977** arrivals. Brazil with **610** arrivals increased by **71.3%**, Argentina with **560** arrivals grew by **44.0%**, while Chile with **286** decreased by **21.2%**.

Cumulatively, January to March 2018, stopover arrivals from Latin America increased by **15.2%**, with a total of **9,063** arrivals compared to **7,865** in 2017.

Stopovers from Central America grew by **3.8%**. The main producing countries of Mexico declined by **12.0%** and Panama increased by **5.6%**.

Stopover from South America increased by **19.1%** with **7,005** arrivals. The top producing countries of Argentina with **2,157** grew by **25.4%**, Brazil with **1,804** grew by **46.0%**, while Chile with **1,397** fell by **9.6%**.

The Caribbean

Stopover arrivals to Jamaica from the Caribbean region were up a remarkable **46.2%** in March 2018 with a total of **6,342** visitors, compared to **4,338** in March 2017.

The Cayman Islands and Trinidad & Tobago continued to be the major visitor producing Caribbean countries in March 2018 with **1,646** and **1,003** stopover arrivals, respectively.

Year to date, stopovers for the January - March period grew by **12.8%** moving up from **12,712** in 2017 to **14,336** in 2018

Asia

The Asian market fell by **20.1%** in March 2018 with a total of **747** stopovers compared to **935** in March 2017.

China, Japan, and India, are the major visitor-producing countries with **357**, **168** and **98** stopovers arriving from each country, respectively.

For the January - March 2018 period, stopover arrivals from Asia fell by **25.6%**, with **2,016** arrivals compared to **2,708** arrivals in 2017.

Other Countries

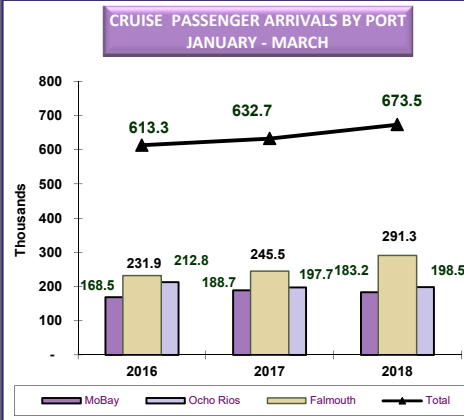
Overall, stopover arrivals from other countries increased by **7.2%** with **1,498** arrivals, for the January - March 2018 period. Of the Other Countries, Australia provided the most stop-over arrivals to Jamaica, with **541** visitors in 2018 compared to **597** in 2017. This represents a decrease of **9.4%**.

Market Share

The market share of stopover visitors for January to March 2018 was as follows: USA **60.9%**; Canada **21.2%**; UK **8.1%**; Continental Europe **5.6%**, the Caribbean **2.3%**; and the others, including Latin America and Asia **2.0%**.

Cruise Passengers

A total of **213,193** cruise passengers visited Jamaica in March 2018. This represented a **9.0%** decrease over the **234,251** who visited in March 2017.



For March 2018, Cruise passengers visiting the port of Falmouth grew by **4.0%** with **100,315** passengers. Those visiting the port of Montego Bay fell by **14.0%** with **61,001** passengers and Ocho Rios fell by **22.4%** with **51,460** passengers the port of .

Length of Stay

The average length of stay of **Foreign National** arrivals in March 2018 was **7.4** nights, compared to **7.9** nights in March 2017. The average length of stay in hotels was **6.2** nights in March 2018, compared to **6.7** nights in March 2017.

The average length of stay of **Non-Resident Jamaican** arrivals in March 2018 was **13.8** nights compared to **14.5** in March 2017. The average length of stay in hotels in March 2018 was **8.2** nights, compared to **7.8** nights in March 2017.

Year to date, January to March 2018, the average length of stay for Foreign Nationals in all types of accommodation was **8.0** nights compared to **8.4** nights during the same period in 2017. For the Non-Resident Jamaican arrivals the average length of stay was **16.1** nights compared to **15.3** nights in 2017.

Purpose of Visit

During the month of March 2018, **92.3%** or **204,835** of the **221,962 Foreign Nationals** visited Jamaica for Leisure, **3.5%** were on Business, **3.8%** were on Other purposes of travel and **0.4%** did not state their purpose of travel.

A total of **12,036** or **81.0%** of the **14,856 Non-Resident Jamaicans** were visiting for Leisure, **3.5%** were on Business, **13.1%** were on Other purposes of travel and **2.4%** failed to provide a reason for travel.

Year to date January to March 2018, **90.9%** or a total of **568,212** of the total stopover arrivals of **625,002** visited Jamaica for Leisure, **3.8%** were on Business, **4.7%** were on Other purposes of travel and **0.6%** did not state their purpose of travel.

Intended Resort Area of Stay

Of the **236,818** stopover arrivals visiting Jamaica in March 2018, the resort area of Montego Bay welcomed **84,466** arrivals or **35.7%**; Ocho Rios received **57,109** or **24.1%**, Negril welcomed **43,966** or **18.6%**; and **22,567** or **9.5%** visited Kingston. The remaining **12.1%** stayed in the Mandeville/South Coast, Port Antonio resort regions and Other areas in Jamaica.

Between January and March 2018, the distribution remain the same and the combination of Montego Bay, Negril, and Ocho Rios accounted for **495,124** or **79.2%** of the stopover arrivals.

Type of Airlines used

Of the **625,002** stopover visitors to Jamaica in the period of January to March 2018, **575,344** or **92.1%** used scheduled airlines, while **49,658** or **7.9%** used chartered flights.

During the corresponding period in 2017 the percentage distribution was: **91.4%** - used scheduled airlines and **8.6%** - used chartered flights.

TABLE 1
VISITOR ARRIVALS

Month	Stopover Arrivals			Cruise Passengers			Total Visitor Arrivals		
	2017	2018	+/- 2018/17	2017	2018	+/- 2018/17	2017	2018	+/- 2018/17
January	185,873	194,609	4.7%	205,812	249,690	21.3%	391,685	444,299	13.4%
February	186,670	193,575	3.7%	192,664	210,789	9.4%	379,334	404,364	6.6%
March	212,600	236,818	11.4%	234,251	213,193	-9.0%	446,851	450,011	0.7%
Jan.-Mar.	585,143	625,002	6.8%	632,727	673,672	6.5%	1,217,870	1,298,674	6.6%

TOURIST ARRIVALS

January - March

2018

Month	Foreign Nationals	<----- Stopovers ----->					Total Stopover Arrivals	+/- 2018/17	+/- 2018/16
		+/- 2018/17	+/- 2018/16	Non-Resident Jamaicans	+/- 2018/17	+/- 2018/16			
January	183,669	4.8%	8.4%	10,940	3.1%	8.6%	194,609	4.7%	8.4%
February	183,527	3.1%	4.6%	10,048	16.8%	2.5%	193,575	3.7%	4.5%
March	221,962	9.9%	8.4%	14,856	38.8%	0.2%	236,818	11.4%	7.8%
Jan.-Mar.	589,158	6.1%	7.2%	35,844	19.8%	3.3%	625,002	6.8%	6.9%

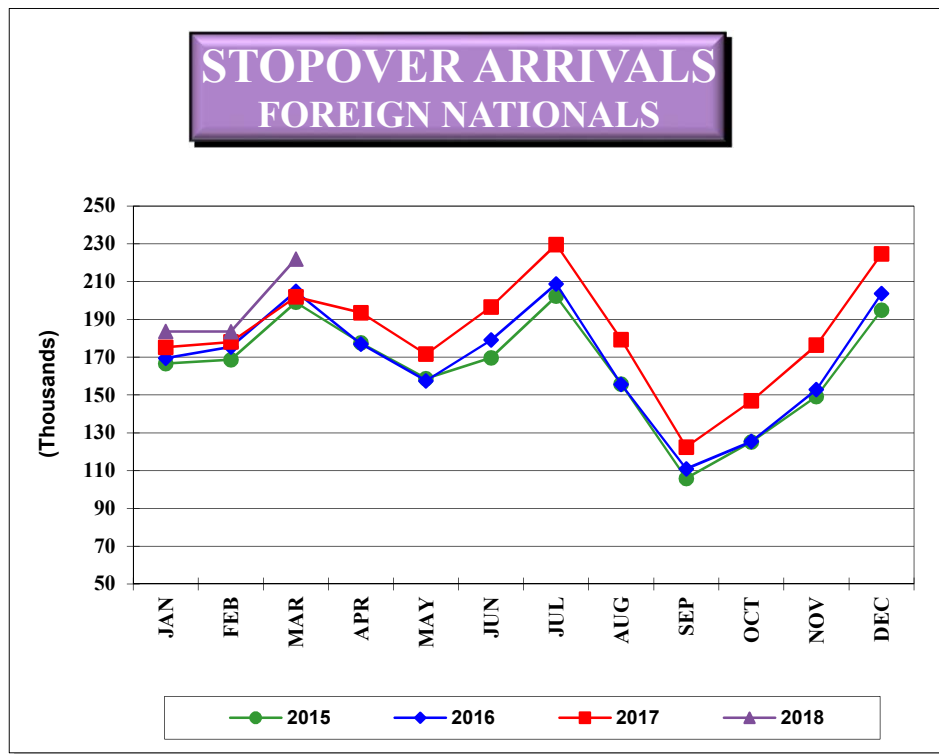


FIG. 1

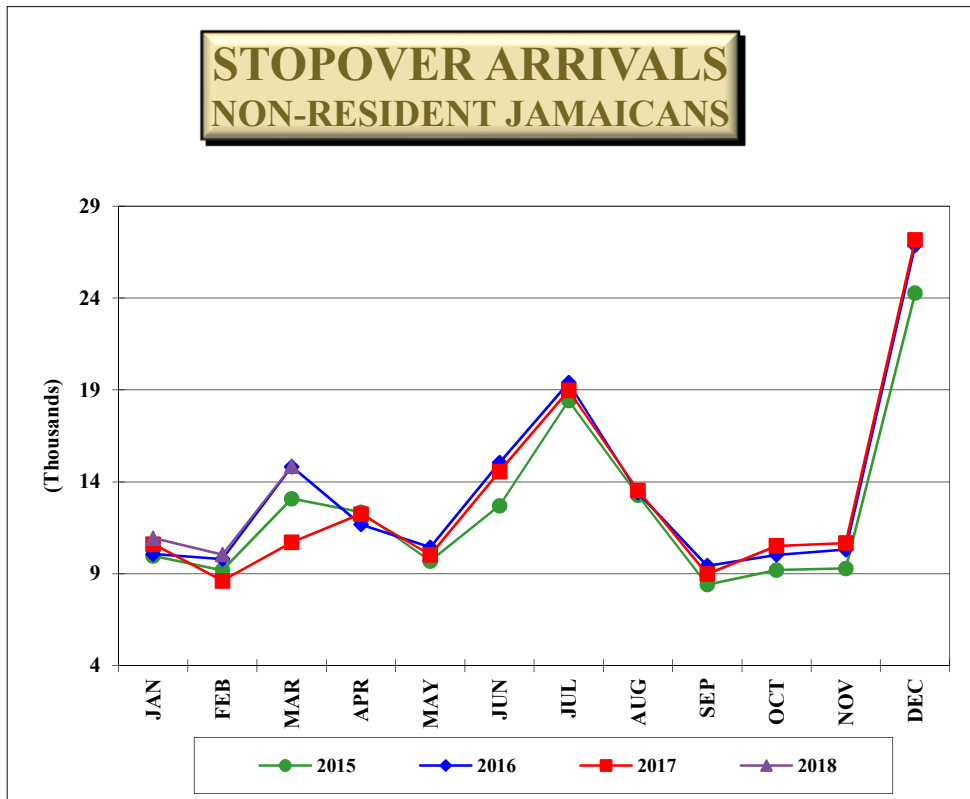


FIG. 1a

STOPOVER ARRIVALS BY PURPOSE OF VISIT JANUARY - MARCH 2018

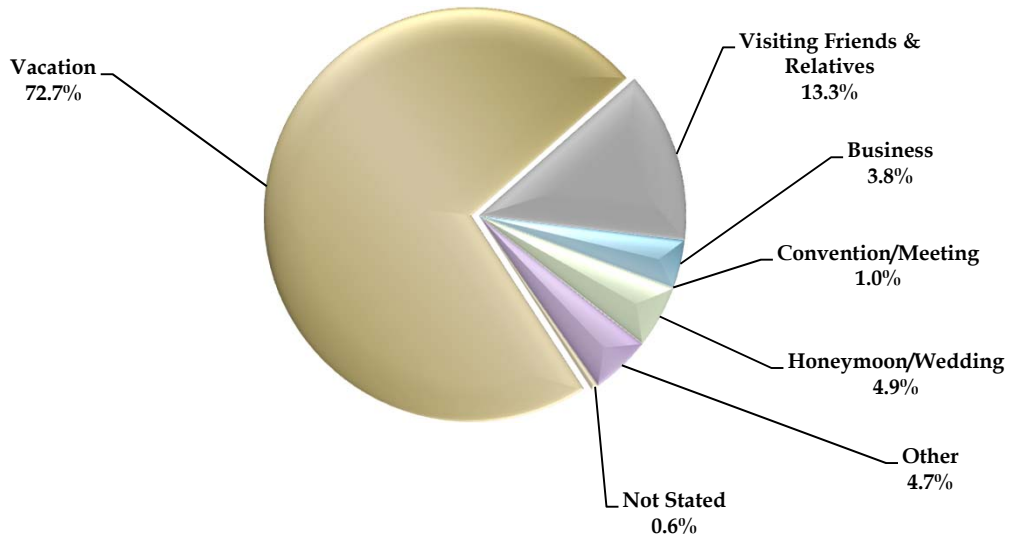


Fig. 1b

STOPOVER ARRIVALS BY PURPOSE OF VISIT						
January - March 2018	Foreign Nationals		Non Resident Jamaicans		Total	% Share
		% Share		% Share		
Vacation	445,969	75.7%	8,337	23.3%	454,306	72.7%
Visiting Friends & Relatives	64,349	10.9%	19,028	53.1%	83,377	13.3%
Business	22,243	3.8%	1,378	3.8%	23,621	3.8%
Convention/Meeting	279	0.0%	15	0.0%	294	0.0%
Honeymoon/Wedding	29,880	5.1%	649	1.8%	30,529	4.9%
Other	23,839	4.0%	5,432	15.2%	29,271	4.7%
Not Stated	2,599	0.4%	1,005	2.8%	3,604	0.6%
TOTAL	589,158	100.0%	35,844	100.0%	625,002	100.0%

TABLE 1.2
STOPOVER ARRIVALS BY MARKET REGION
AND MONTH OF ARRIVAL 2018

	U.S.A.					Canada	U.K. Europe	Latin America	Caribbean	Asia	Other Countries	Total
	Northeast	Mid-West	South	West	Total							
January	43,957	32,933	22,590	10,916	110,396	46,815	28,928	3,229	4,075	629	537	194,609
February	49,440	34,434	22,698	9,940	116,512	41,925	27,106	3,023	3,919	640	450	193,575
March	61,175	38,735	37,435	16,139	153,484	43,839	29,084	2,811	6,342	747	511	236,818
Jan.-Mar.	154,572	106,102	82,723	36,995	380,392	132,579	85,118	9,063	14,336	2,016	1,498	625,002
+/- %	11.1%	10.3%	12.6%	8.6%	11.0%	-0.8%	1.3%	15.2%	12.8%	-25.6%	7.2%	6.8%

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>MARCH</u>			<u>% Change</u>				<u>JANUARY - MARCH</u>			<u>% Change</u>			
	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2018/17</u>	<u>2018/16</u>	<u>2018/15</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2018/17</u>	<u>2018/16</u>	<u>2018/15</u>
U.S.A.														
<u>NORTHEAST</u>														
Connecticut	3,339	3,308	2,802	3,054	9.0	-7.7	-8.5	8,223	8,461	7,559	8,095	7.1	-4.3	-1.6
Delaware	470	888	509	778	52.8	-12.4	65.5	1,402	1,908	1,509	1,818	20.5	-4.7	29.7
Maine	769	605	699	746	6.7	23.3	-3.0	1,785	1,626	1,791	1,920	7.2	18.1	7.6
Maryland	4,734	5,113	4,037	5,377	33.2	5.2	13.6	11,421	11,653	11,162	13,541	21.3	16.2	18.6
Massachusetts	4,471	3,905	4,168	4,328	3.8	10.8	-3.2	11,670	11,380	11,786	12,453	5.7	9.4	6.7
New Hampshire	723	573	650	725	11.5	26.5	0.3	2,150	2,230	2,516	2,786	10.7	24.9	29.6
New Jersey	5,833	8,381	6,305	7,621	20.9	-9.1	30.7	15,213	18,957	16,399	18,024	9.9	-4.9	18.5
New York	22,891	24,412	20,359	24,484	20.3	0.3	7.0	58,972	62,453	57,481	62,723	9.1	0.4	6.4
Pennsylvania	6,715	7,627	6,180	7,351	18.9	-3.6	9.5	17,403	20,474	16,750	18,609	11.1	-9.1	6.9
Rhode Island	510	420	444	465	4.7	10.7	-8.8	1,382	1,296	1,392	1,312	-5.7	1.2	-5.1
Vermont	291	258	283	305	7.8	18.2	4.8	903	1,001	1,033	1,021	-1.2	2.0	13.1
Virginia	3,475	3,862	2,802	4,686	67.2	21.3	34.8	7,619	8,364	7,296	9,500	30.2	13.6	24.7
Washington D.C.	906	751	697	913	31.0	21.6	0.8	1,959	1,780	1,773	1,938	9.3	8.9	-1.1
West Virginia	370	308	178	342	92.1	11.0	-7.6	741	736	646	832	28.8	13.0	12.3
Total	55,497	60,411	50,113	61,175	22.1	1.3	10.2	140,843	152,319	139,093	154,572	11.1	1.5	9.7
<u>MIDWEST</u>														
Illinois	6,421	6,762	7,180	7,119	-0.8	5.3	10.9	16,459	17,138	17,542	18,921	7.9	10.4	15.0
Indiana	2,244	1,967	2,405	2,781	15.6	41.4	23.9	5,726	5,421	5,700	6,821	19.7	25.8	19.1
Iowa	2,067	1,806	1,965	2,226	13.3	23.3	7.7	6,801	6,869	7,020	7,339	4.5	6.8	7.9
Kansas	669	794	999	886	-11.3	11.6	32.4	2,048	2,380	2,637	2,475	-6.1	4.0	20.8
Kentucky	707	552	654	746	14.1	35.1	5.5	1,750	1,590	2,011	2,075	3.2	30.5	18.6
Michigan	3,184	3,715	4,556	5,366	17.8	44.4	68.5	9,412	10,115	11,427	13,515	18.3	33.6	43.6
Minnesota	5,146	4,510	4,905	5,252	7.1	16.5	2.1	13,215	12,845	12,971	14,196	9.4	10.5	7.4
Missouri	1,758	1,772	2,213	2,122	-4.1	19.8	20.7	4,762	5,218	5,908	5,609	-5.1	7.5	17.8
Nebraska	855	842	952	1,107	16.3	31.5	29.5	2,966	3,075	3,532	3,614	2.3	17.5	21.8
North Dakota	568	617	682	528	-22.6	-14.4	-7.0	2,048	1,936	2,229	2,339	4.9	20.8	14.2
Ohio	3,260	3,284	3,869	3,849	-0.5	17.2	18.1	7,983	8,280	9,294	9,918	6.7	19.8	24.2
South Dakota	424	495	398	548	37.7	10.7	29.2	1,682	1,905	1,912	2,184	14.2	14.6	29.8
Wisconsin	4,138	4,825	4,874	6,205	27.3	28.6	50.0	12,078	13,002	13,988	17,096	22.2	31.5	41.5
Total	31,441	31,941	35,652	38,735	8.6	21.3	23.2	86,930	89,774	96,171	106,102	10.3	18.2	22.1

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	MARCH							JANUARY - MARCH						
	2015	2016	2017	2018	% Change			2015	2016	2017	2018	% Change		
					2018/17	2018/16	2018/15					2018/17	2018/16	2018/15
SOUTH														
Alabama	881	845	999	1,037	3.8	22.7	17.7	1,614	1,743	1,855	1,973	6.4	13.2	22.2
Arkansas	332	402	525	533	1.5	32.6	60.5	878	1,052	1,068	1,156	8.2	9.9	31.7
Florida	18,314	19,592	18,198	21,542	18.4	10.0	17.6	41,321	43,763	42,745	47,793	11.8	9.2	15.7
Georgia	4,547	4,896	5,000	6,398	28.0	30.7	40.7	11,176	11,570	11,967	13,613	13.8	17.7	21.8
Louisiana	455	577	587	728	24.0	26.2	60.0	1,226	1,413	1,494	1,763	18.0	24.8	43.8
Mississippi	370	362	515	439	-14.8	21.3	18.6	756	732	927	878	-5.3	19.9	16.1
North Carolina	2,646	3,489	3,013	3,606	19.7	3.4	36.3	5,908	7,250	6,891	8,252	19.8	13.8	39.7
South Carolina	1,267	1,284	968	1,263	30.5	-1.6	-0.3	2,703	2,774	2,632	3,203	21.7	15.5	18.5
Tennessee	1,644	1,688	2,018	1,889	-6.4	11.9	14.9	3,306	3,694	3,918	4,092	4.4	10.8	23.8
Total	30,456	33,135	31,823	37,435	17.6	13.0	22.9	68,888	73,991	73,497	82,723	12.6	11.8	20.1
WEST														
Alaska	45	75	59	52	-11.9	-30.7	15.6	160	164	175	160	-8.6	-2.4	0.0
Arizona	635	664	652	724	11.0	9.0	14.0	1,470	1,593	1,581	1,797	13.7	12.8	22.2
California	2,913	3,989	3,173	4,005	26.2	0.4	37.5	7,639	9,445	9,317	9,934	6.6	5.2	30.0
Colorado	1,119	1,113	1,561	1,655	6.0	48.7	47.9	2,794	3,017	3,498	3,844	9.9	27.4	37.6
Hawaii	22	39	42	27	-35.7	-30.8	22.7	87	79	93	95	2.2	20.3	9.2
Idaho	160	161	220	179	-18.6	11.2	11.9	387	393	496	514	3.6	30.8	32.8
Montana	122	158	227	227	0.0	43.7	86.1	461	551	566	624	10.2	13.2	35.4
Nevada	246	345	311	390	25.4	13.0	58.5	637	853	877	932	6.3	9.3	46.3
New Mexico	130	184	227	226	-0.4	22.8	73.8	333	407	532	491	-7.7	20.6	47.4
Oklahoma	618	693	662	658	-0.6	-5.1	6.5	1,425	1,458	1,494	1,439	-3.7	-1.3	1.0
Oregon	453	392	331	461	39.3	17.6	1.8	962	923	874	1,006	15.1	9.0	4.6
Texas	4,607	5,899	5,803	6,304	8.6	6.9	36.8	9,237	12,039	11,845	13,100	10.6	8.8	41.8
Utah	194	287	265	326	23.0	13.6	68.0	797	791	762	839	10.1	6.1	5.3
Washington	622	583	570	760	33.3	30.4	22.2	1,549	1,672	1,656	1,904	15.0	13.9	22.9
Wyoming	192	114	153	145	-5.2	27.2	-24.5	367	286	307	316	2.9	10.5	-13.9
Total	12,078	14,696	14,256	16,139	13.2	9.8	33.6	28,305	33,671	34,073	36,995	8.6	9.9	30.7
TOTAL U.S.A.	129,472	140,183	131,844	153,484	16.4	9.5	18.5	324,966	349,755	342,834	380,392	11.0	8.8	17.1

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	2015	2016	2017	2018	% Change			2015	2016	2017	2018	% Change		
					2018/17	2018/16	2018/15					2018/17	2018/16	2018/15
CANADA														
Atlantic Canada														
New Brunswick	1,211	1,084	998	1,022	2.4	-5.7	-15.6	2,578	2,035	1,700	1,868	9.9	-8.2	-27.5
Newfoundland	843	898	696	438	-37.1	-51.2	-48.0	1,390	1,382	1,262	843	-33.2	-39.0	-39.4
Nova Scotia	2,662	1,843	1,671	1,629	-2.5	-11.6	-38.8	4,950	3,727	3,260	2,985	-8.4	-19.9	-39.7
P.E. Island	165	179	223	197	-11.7	10.1	19.4	342	343	386	342	-11.4	-0.3	0.0
Total	4,881	4,004	3,588	3,286	-8.4	-17.9	-32.7	9,260	7,487	6,608	6,038	-8.6	-19.4	-34.8
Central Canada														
Ontario	29,844	26,323	29,546	29,242	-1.0	11.1	-2.0	87,823	79,859	89,036	90,851	2.0	13.8	3.4
Quebec	6,385	3,568	4,645	6,195	33.4	73.6	-3.0	20,406	15,431	15,549	16,300	4.8	5.6	-20.1
Total	36,229	29,891	34,191	35,437	3.6	18.6	-2.2	108,229	95,290	104,585	107,151	2.5	12.4	-1.0
Western Canada														
Alberta	3,612	2,848	2,699	2,087	-22.7	-26.7	-42.2	11,642	9,034	8,594	6,928	-19.4	-23.3	-40.5
British Columbia	1,071	1,119	1,091	1,231	12.8	10.0	14.9	3,252	3,116	3,223	3,788	17.5	21.6	16.5
Manitoba	1,516	1,438	1,519	1,130	-25.6	-21.4	-25.5	5,813	5,562	5,605	4,695	-16.2	-15.6	-19.2
Saskatchewan	1,516	851	1,113	613	-44.9	-28.0	-59.6	6,297	5,063	4,826	3,820	-20.8	-24.6	-39.3
Other Canada	78	88	55	55	0.0	-37.5	-29.5	176	220	167	159	-4.8	-27.7	-9.7
Total	7,793	6,344	6,477	5,116	-21.0	-19.4	-34.4	27,180	22,995	22,415	19,390	-13.5	-15.7	-28.7
Total Canada	48,903	40,239	44,256	43,839	-0.9	8.9	-10.4	144,669	125,772	133,608	132,579	-0.8	5.4	-8.4
EUROPE														
Northern Europe														
U.K.	17,499	19,321	18,617	18,372	-1.3	-4.9	5.0	45,769	50,968	52,313	50,397	-3.7	-1.1	10.1
Denmark	212	475	79	84	6.3	-82.3	-60.4	1,052	1,356	319	371	16.3	-72.6	-64.7
Finland	569	103	74	62	-16.2	-39.8	-89.1	1,882	1,610	313	219	-30.0	-86.4	-88.4
Ireland	181	238	184	227	23.4	-4.6	25.4	615	556	675	633	-6.2	13.8	2.9
Norway	153	463	170	119	-30.0	-74.3	-22.2	431	1,389	491	307	-37.5	-77.9	-28.8
Sweden	900	2,275	1,427	837	-41.3	-63.2	-7.0	4,354	7,399	5,210	2,755	-47.1	-62.8	-36.7
Total	19,514	22,875	20,551	19,701	-4.1	-13.9	1.0	54,103	63,278	59,321	54,682	-7.8	-13.6	1.1
Southern Europe														
Greece	28	21	32	28	-12.5	33.3	0.0	71	58	69	90	30.4	55.2	26.8
Italy	767	1,270	1,332	1,453	9.1	14.4	89.4	2,937	4,160	4,499	4,866	8.2	17.0	65.7
Portugal	29	47	37	45	21.6	-4.3	55.2	78	175	101	122	20.8	-30.3	56.4
Spain	234	256	240	345	43.8	34.8	47.4	612	844	872	989	13.4	17.2	61.6
Western Europe														
Austria	248	202	223	220	-1.3	8.9	-11.3	901	746	855	913	6.8	22.4	1.3
Belgium	483	595	486	418	-14.0	-29.7	-13.5	1,458	1,497	1,531	1,395	-8.9	-6.8	-4.3
France	413	434	613	740	20.7	70.5	79.2	1,760	1,714	2,308	3,062	32.7	78.6	74.0
Germany	2,217	2,302	2,871	3,708	29.2	61.1	67.3	6,269	6,029	7,470	9,634	29.0	59.8	53.7
Luxemburg	16	25	27	32	18.5	28.0	100.0	64	60	63	83	31.7	38.3	29.7
Netherlands	539	492	712	927	30.2	88.4	72.0	1,503	1,711	2,091	2,827	35.2	65.2	88.1
Switzerland	285	257	331	346	4.5	34.6	21.4	955	890	1,066	1,143	7.2	28.4	19.7
Total	5,259	5,901	6,904	8,262	19.7	40.0	57.1	16,608	17,884	20,925	25,124	20.1	40.5	51.3
Central/East Europe														
Czech Republic	249	76	88	182	106.8	139.5	-26.9	891	158	243	438	80.2	177.2	-50.8
Hungary	25	19	49	53	8.2	178.9	112.0	184	138	224	262	17.0	89.9	42.4
Poland	72	81	530	524	-1.1	546.9	627.8	374	332	2,134	3,180	49.0	857.8	750.3
Russia	83	55	66	91	37.9	65.5	9.6	410	309	302	436	44.4	41.1	6.3
Ukraine	28	31	33	64	93.9	106.5	128.6	92	144	145	162	11.7	12.5	76.1
Other Europe	271	198	230	207	-10.0	4.5	-23.6	918	847	724	834	15.2	-1.5	-9.2
Total	728	460	996	1,121	12.6	143.7	54.0	2,869	1,928	3,772	5,312	40.8	175.5	85.2
Total Europe	25,501	29,236	28,451	29,084	2.2	-0.5	14.1	73,580	83,090	84,018	85,118	1.3	2.4	15.7

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>MARCH</u>			<u>% Change</u>				<u>JANUARY - MARCH</u>			<u>% Change</u>			
	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2018/17</u>	<u>2018/16</u>	<u>2018/15</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2018/17</u>	<u>2018/16</u>	<u>2018/15</u>
<u>LATIN AMERICA</u>														
<u>CENTRAL AMERICA</u>														
Mexico	347	396	333	277	-16.8	-30.1	-20.2	1,027	1,084	899	791	-12.0	-27.0	-23.0
Belize	32	52	53	60	13.2	15.4	87.5	110	180	150	137	-8.7	-23.9	24.5
Costa Rica	137	1,200	107	132	23.4	-89.0	-3.6	331	1,406	250	312	24.8	-77.8	-5.7
El Salvador	9	12	18	44	144.4	266.7	388.9	86	57	56	86	53.6	50.9	0.0
Guatemala	71	44	29	88	203.4	100.0	23.9	202	102	101	175	73.3	71.6	-13.4
Honduras	17	25	16	21	31.3	-16.0	23.5	73	43	45	55	22.2	27.9	-24.7
Nicaragua	11	15	21	16	-23.8	6.7	45.5	20	42	37	33	-10.8	-21.4	65.0
Panama	168	129	155	196	26.5	51.9	16.7	495	424	444	469	5.6	10.6	-5.3
Total	792	1,873	732	834	13.9	-55.5	5.3	2,344	3,338	1,982	2,058	3.8	-38.3	-12.2
<u>SOUTH AMERICA</u>														
Argentina	338	249	389	560	44.0	124.9	65.7	1,097	953	1,720	2,157	25.4	126.3	96.6
Bolivia	15	6	19	10	-47.4	66.7	-	40	23	48	26	-45.8	13.0	-35.0
Brazil	266	147	356	610	71.3	315.0	129.3	974	645	1,236	1,804	46.0	179.7	85.2
Chile	181	268	363	286	-21.2	6.7	58.0	1,072	1,242	1,546	1,397	-9.6	12.5	30.3
Colombia	280	182	160	225	40.6	23.6	-19.6	657	582	513	672	31.0	15.5	2.3
Ecuador	124	33	119	28	-76.5	-15.2	-77.4	179	92	168	80	-52.4	-13.0	-55.3
Paraguay	10	5	12	28	133.3	460.0	180.0	21	35	89	139	56.2	297.1	561.9
Peru	92	150	96	136	41.7	-9.3	47.8	247	398	335	483	44.2	21.4	95.5
Uruguay	113	48	27	58	114.8	20.8	-48.7	309	98	90	133	47.8	35.7	-57.0
Venezuela	81	54	45	33	-26.7	-38.9	-59.3	161	137	134	111	-17.2	-19.0	-31.1
Other South America	0	1	1	3	200.0	-	#DIV/0!	18	11	4	3	-25.0	-72.7	-83.3
Total	1,500	1,143	1,587	1,977	24.6	73.0	31.8	4,775	4,216	5,883	7,005	19.1	66.2	46.7
Total Latin America	2,292	3,016	2,319	2,811	21.2	-6.8	22.6	7,119	7,554	7,865	9,063	15.2	20.0	27.3

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	MARCH							JANUARY - MARCH						
	2015	2016	2017	2018	% Change			2015	2016	2017	2018	% Change		
					2018/17	2018/16	2018/15					2018/17	2018/16	2018/15
CARIBBEAN														
Antigua	163	177	140	207	47.9	16.9	27.0	440	450	435	492	13.1	9.3	11.8
Bahamas	375	510	370	607	64.1	19.0	61.9	1,047	1,209	1,162	1,164	0.2	-3.7	11.2
Barbados	289	325	320	525	64.1	61.5	81.7	813	926	838	1,059	26.4	14.4	30.3
Bermuda	139	187	142	254	78.9	35.8	82.7	480	486	451	599	32.8	23.3	24.8
British Virgin Is.	71	70	72	79	9.7	12.9	11.3	178	203	180	197	9.4	-3.0	10.7
Cayman Is.	1,215	1,700	1,202	1,646	36.9	-3.2	35.5	3,238	3,883	3,429	3,905	13.9	0.6	20.6
Dominica	24	14	31	21	-32.3	50.0	-12.5	73	61	81	75	-7.4	23.0	2.7
Grenada	27	33	42	57	35.7	72.7	111.1	64	114	123	115	-6.5	0.9	79.7
Guyana	161	189	150	200	33.3	5.8	24.2	501	463	369	467	26.6	0.9	-6.8
Monsterrat	5	11	6	12	100.0	9.1	140.0	37	40	19	27	42.1	-32.5	-27.0
St. Kitts/Nevis/Anguilla	76	117	76	95	25.0	-18.8	25.0	223	240	217	229	5.5	-4.6	2.7
St. Lucia	53	60	87	108	24.1	80.0	103.8	157	228	208	208	0.0	-8.8	32.5
St. Vincent	20	15	27	45	66.7	200.0	125.0	90	89	125	132	5.6	48.3	46.7
Turks & Caicos Is.	248	375	219	348	58.9	-7.2	40.3	635	846	728	723	-0.7	-14.5	13.9
Trinidad & Tobago	905	996	670	1,003	49.7	0.7	10.8	2,394	2,663	2,137	2,425	13.5	-8.9	1.3
Comm. Caribbean	3,771	4,779	3,554	5,207	46.5	9.0	38.1	10,370	11,901	10,502	11,817	12.5	-0.7	14.0
Aruba	23	34	20	67	235.0	97.1	191.3	90	100	73	100	37.0	0.0	11.1
Cuba	183	180	264	304	15.2	68.9	66.1	477	593	682	764	12.0	28.8	60.2
Curacao	78	75	29	53	82.8	-29.3	-32.1	156	170	132	115	-12.9	-32.4	-26.3
Dominican Rep.	160	204	199	179	-10.1	-12.3	11.9	454	660	536	504	-6.0	-23.6	11.0
Guadelope	4	15	3	79	2533.3	426.7	1875.0	22	32	14	87	521.4	171.9	295.5
Haiti	124	34	32	37	15.6	8.8	-70.2	190	78	76	75	-1.3	-3.8	-60.5
Puerto Rico	116	133	130	129	-0.8	-3.0	11.2	323	295	304	300	-1.3	1.7	-7.1
St. Maarten	65	117	66	76	15.2	-35.0	16.9	174	265	220	250	13.6	-5.7	43.7
Surinam	32	28	18	44	144.4	57.1	37.5	67	96	77	90	16.9	-6.3	34.3
All other Caribbean	35	46	23	167	626.1	263.0	377.1	107	105	96	234	143.8	122.9	118.7
Other Caribbean	820	866	784	1,135	44.8	31.1	38.4	2,060	2,394	2,210	2,519	14.0	5.2	22.3
TOTAL CARIBBEAN	4,591	5,645	4,338	6,342	46.2	12.3	38.1	12,430	14,295	12,712	14,336	12.8	0.3	15.3
ASIA														
India	178	188	143	98	-31.5	-47.9	-44.9	394	467	366	287	-21.6	-38.5	-27.2
Pakistan	2	2	2	2	0.0	0.0	0.0	6	2	5	2	-60.0	0.0	-66.7
Japan	217	176	207	168	-18.8	-4.5	-22.6	594	540	588	462	-21.4	-14.4	-22.2
China	337	409	449	357	-20.5	-12.7	5.9	888	1,076	1,260	900	-28.6	-16.4	1.4
Taiwan	50	17	7	18	157.1	5.9	-64.0	66	19	23	22	-4.3	15.8	-66.7
Korea	30	26	27	30	11.1	15.4	0.0	152	102	161	93	-42.2	-8.8	-38.8
Philippines	31	46	42	33	-21.4	-28.3	6.5	77	167	127	113	-11.0	-32.3	46.8
Singapore	15	16	14	11	-21.4	-31.3	-26.7	28	38	65	42	-35.4	10.5	50.0
Other Asia	55	40	44	30	-31.8	-25.0	-45.5	135	104	113	95	-15.9	-8.7	-29.6
Total Asia	915	920	935	747	-20.1	-18.8	-18.4	2,340	2,515	2,708	2,016	-25.6	-19.8	-13.8
OTHER COUNTRIES														
African Countries	83	81	134	134	0.0	65.4	61.4	253	297	344	357	3.8	20.2	41.1
Israel	52	42	62	140	125.8	233.3	169.2	158	192	167	282	68.9	46.9	78.5
Saudi Arabia	9	5	2	5	150.0	0.0	-44.4	15	9	5	16	220.0	77.8	6.7
Turkey	36	14	19	11	-42.1	-21.4	-69.4	204	61	45	53	17.8	-13.1	-74.0
Other Middle East	51	74	57	50	-12.3	-32.4	-2.0	135	184	159	164	3.1	-10.9	21.5
Australia	207	194	162	143	-11.7	-26.3	-30.9	626	701	597	541	-9.4	-22.8	-13.6
New Zealand	17	23	17	27	58.8	17.4	58.8	55	76	73	76	4.1	0.0	38.2
All Other Ctries	5	1	4	1	-75.0	0.0	-80.0	10	3	8	9	12.5	200.0	-10.0
Total	460	434	457	511	11.8	17.7	11.1	1,456	1,523	1,398	1,498	7.2	-1.6	2.9
GRAND TOTAL	212,134	219,673	212,600	236,818	11.4	7.8	11.6	566,560	584,504	585,143	625,002	6.8	6.9	10.3

STOPOVER VISITORS BY MARKET SHARE

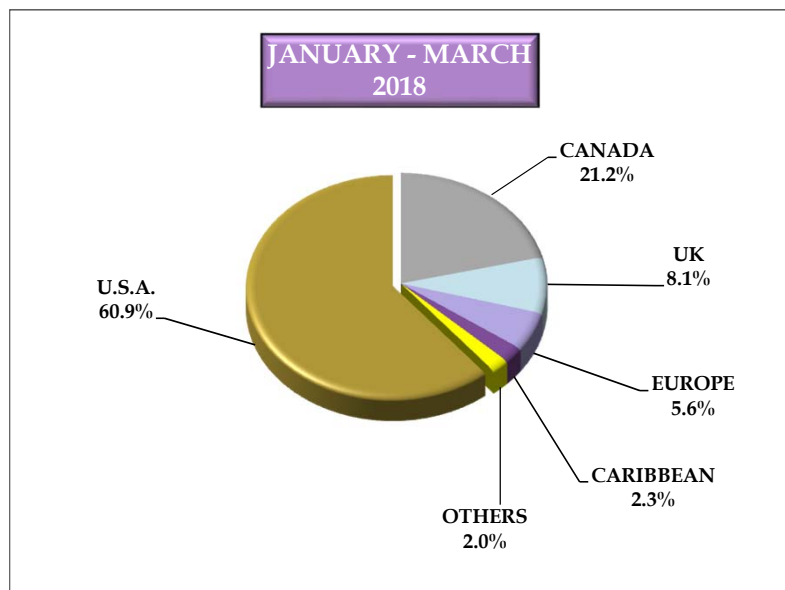


Fig. 2

Country	March 2018	% Share	Jan. - Mar. 2018	% Share	Jan. - Mar. 2017	% Share	%Change 2018/17
U.S.A	153,484	64.8%	380,392	60.9%	342,834	58.6%	11.0%
CANADA	43,839	18.5%	132,579	21.2%	133,608	22.8%	-0.8%
U.K.	18,372	7.8%	50,397	8.1%	52,313	8.9%	-3.7%
EUROPE	10,712	4.5%	34,721	5.6%	31,705	5.4%	9.5%
CARIBBEAN	6,342	2.7%	14,336	2.3%	12,712	2.2%	12.8%
OTHERS	4,069	1.7%	12,577	2.0%	11,971	2.0%	5.1%
Total	236,818	100.0%	625,002	100.0%	585,143	100.0%	6.8%

TABLE 3

AVERAGE LENGTH OF STAY (Nights)								
<u>FOREIGN NATIONALS</u>					<u>NON-RESIDENT JAMAICANS</u>			
	All Types of Accommodation		Hotel		All Types of Accommodation		Hotel	
	2017	2018	2017	2018	2017	2018	2017	2018
	January	9.0	9.0	7.2	6.7	17.0	19.3	8.2
February	8.2	7.7	7.1	6.5	14.6	16.0	7.4	7.6
March	7.9	7.4	6.7	6.2	14.5	13.8	7.8	8.2
Jan.-Mar.	8.4	8.0	7.0	6.4	15.3	16.1	7.8	8.4

Note: LENGTH OF STAY IS BASED ON "INTENDED" LENGTH OF STAY

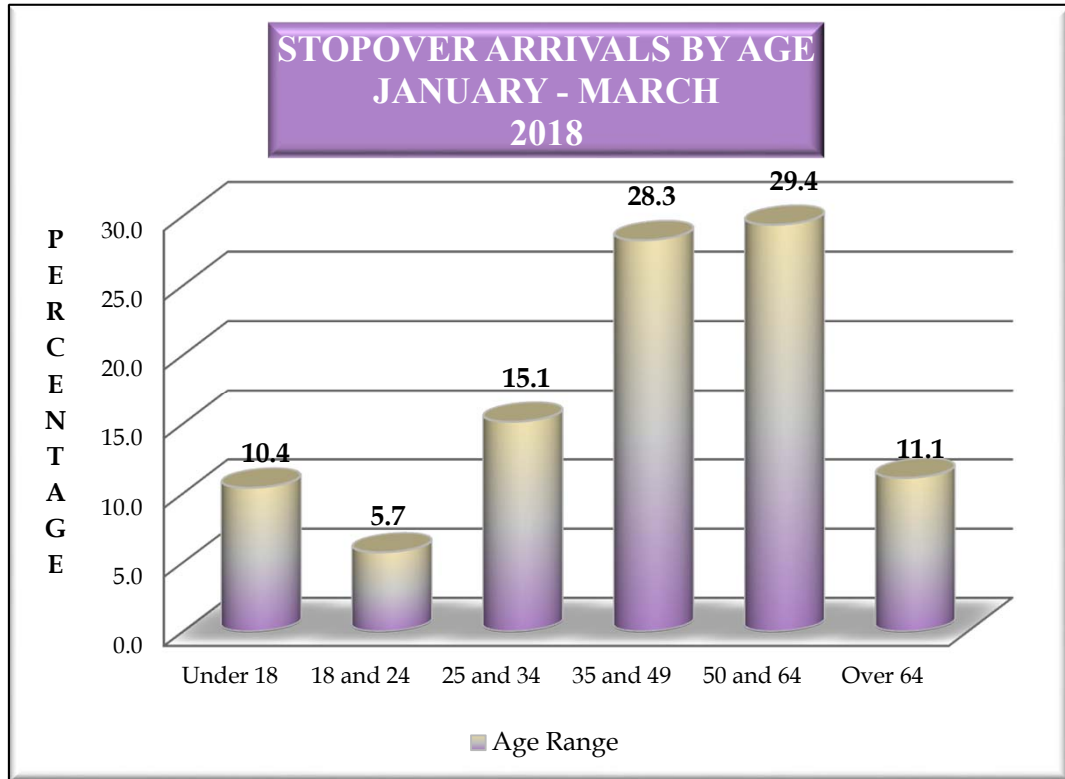


Fig. 3

AGE DISTRIBUTION OF STOPOVER ARRIVALS

Age Range	MARCH		JAN. - MAR.		JAN. - MAR.		%Change 2018/17
	2018	% Share	2018	% Share	2017	% Share	
Under 18	16,967	8.8	65,034	10.4	53,935	9.2	20.6%
18 and 24	7,639	3.9	35,833	5.7	32,986	5.6	8.6%
25 and 34	28,187	14.6	94,602	15.1	92,006	15.7	2.8%
35 and 49	54,835	28.3	176,605	28.3	164,857	28.2	7.1%
50 and 64	62,248	32.2	183,528	29.4	176,364	30.1	4.1%
Over 64	23,699	12.2	69,400	11.1	64,995	11.1	6.8%
Total	193,575	100.0	625,002	100.0	585,143	100.0	6.8%

TABLE 4**CRUISE PASSENGER ARRIVALS BY MONTH AND PORT OF CALL
JANUARY - MARCH**

	MONTEGO BAY		% Change 2018/17		FALMOUTH		% Change 2018/17		OCHO RIOS		% Change 2018/17		2018 TOTAL		2017 TOTAL		% Change 2018/17	
	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX
January	36	65,629	9.1%	-2.4%	24	106,985	33.3%	44.8%	25	76,914	0.0%	19.3%	86	249,635	78	205,812	10.3%	21.3%
February	29	56,589	16.0%	12.2%	18	83,987	5.9%	11.7%	21	70,091	-4.5%	4.8%	68	210,667	65	192,664	4.6%	9.3%
March	29	61,001	-9.4%	-14.0%	22	100,315	-4.3%	4.0%	15	51,460	-40.0%	-22.4%	67	213,193	83	234,251	-19.3%	-9.0%
Jan. - Mar.	94	183,219	4.4%	-2.9%	64	291,287	10.3%	18.6%	61	198,465	-15.3%	0.4%	221	673,495	226	632,727	-2.2%	6.4%

Source: Port Authority of Jamaica, Cruise Vessels Information Sheet

- * Note:
1. During the month of January, 1 ship with 107 passengers visited the port in Port Antonio.
 2. During the month of March, 1 ship with 431 passengers visited the port in Port Antonio.

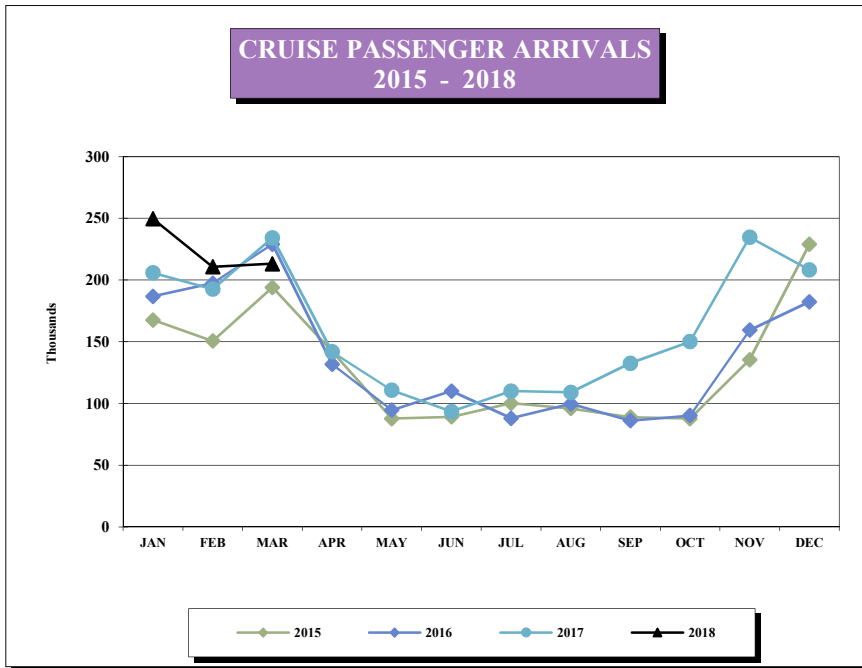


FIG. 4

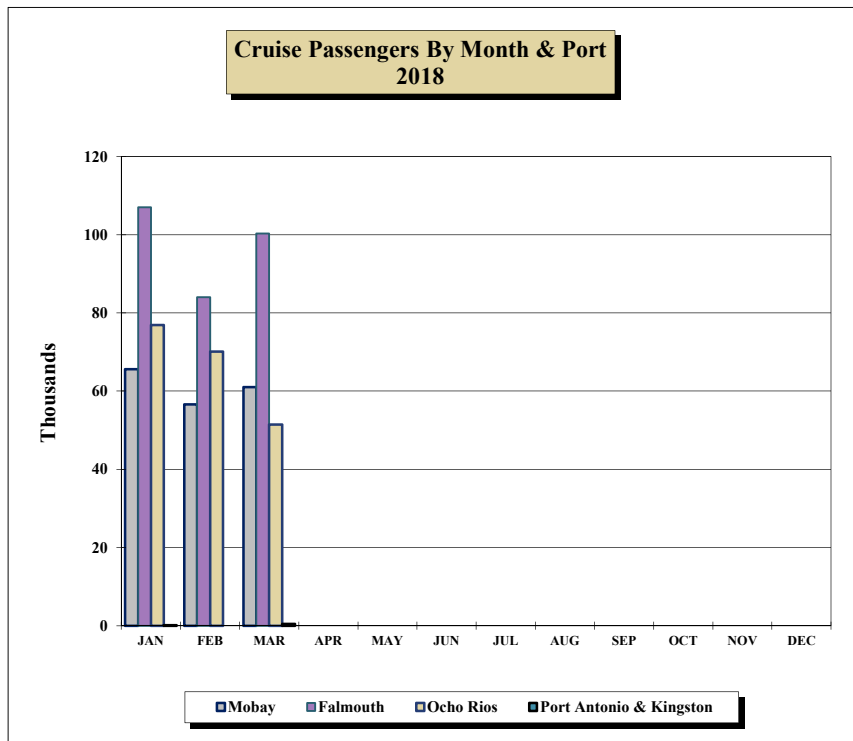


FIG. 4a

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	MARCH 2018			JANUARY - MARCH 2018		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
U.S.A.						
<u>NORTHEAST</u>						
Connecticut	3,048	6	3,054	8,085	10	8,095
Delaware	777	1	778	1,817	1	1,818
Maine	745	1	746	1,919	1	1,920
Maryland	5,377	0	5,377	13,540	1	13,541
Massachusetts	4,328	0	4,328	12,449	4	12,453
New Hampshire	725	0	725	2,784	2	2,786
New Jersey	7,621	0	7,621	18,017	7	18,024
New York	24,474	10	24,484	62,703	20	62,723
Pennsylvania	7,348	3	7,351	18,605	4	18,609
Rhode Island	465	0	465	1,312	0	1,312
Vermont	305	0	305	1,021	0	1,021
Virginia	4,686	0	4,686	9,500	0	9,500
Washington D.C.	913	0	913	1,938	0	1,938
West Virginia	342	0	342	832	0	832
Total	61,154	21	61,175	154,522	50	154,572
<u>MIDWEST</u>						
Illinois	6,728	391	7,119	17,670	1,251	18,921
Indiana	2,763	18	2,781	6,780	41	6,821
Iowa	1,913	313	2,226	6,312	1,027	7,339
Kansas	882	4	886	2,468	7	2,475
Kentucky	745	1	746	2,066	9	2,075
Michigan	4,890	476	5,366	12,111	1,404	13,515
Minnesota	2,540	2,712	5,252	7,420	6,776	14,196
Missouri	1,696	426	2,122	4,494	1,115	5,609
Nebraska	1,105	2	1,107	3,598	16	3,614
North Dakota	487	41	528	2,066	273	2,339
Ohio	3,836	13	3,849	9,877	41	9,918
South Dakota	520	28	548	1,979	205	2,184
Wisconsin	4,085	2,120	6,205	11,386	5,710	17,096
Total	32,190	6,545	38,735	88,227	17,875	106,102

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	MARCH 2018			JANUARY - MARCH 2018		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
SOUTH						
Alabama	1,037	0	1,037	1,973	0	1,973
Arkansas	533	0	533	1,156	0	1,156
Florida	21,529	13	21,542	47,761	32	47,793
Georgia	6,395	3	6,398	13,607	6	13,613
Louisiana	722	6	728	1,752	11	1,763
Mississippi	438	1	439	877	1	878
North Carolina	3,604	2	3,606	8,249	3	8,252
South Carolina	1,263	0	1,263	3,202	1	3,203
Tennessee	1,886	3	1,889	4,089	3	4,092
Total	37,407	28	37,435	82,666	57	82,723
WEST						
Alaska	52	0	52	156	4	160
Arizona	719	5	724	1,786	11	1,797
California	4,001	4	4,005	9,922	12	9,934
Colorado	1,648	7	1,655	3,829	15	3,844
Hawaii	27	0	27	95	0	95
Idaho	179	0	179	514	0	514
Montana	225	2	227	604	20	624
Nevada	390	0	390	931	1	932
New Mexico	224	2	226	489	2	491
Oklahoma	658	0	658	1,439	0	1,439
Oregon	461	0	461	999	7	1,006
Texas	6,297	7	6,304	13,088	12	13,100
Utah	326	0	326	839	0	839
Washington	757	3	760	1,899	5	1,904
Wyoming	143	2	145	314	2	316
Total	16,107	32	16,139	36,904	91	36,995
TOTAL U.S.A.	146,858	6,626	153,484	362,319	18,073	380,392

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	MARCH 2018			JANUARY - MARCH 2018		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
CANADA						
Atlantic Canada						
New Brunswick	1,022	0	1,022	1,868	0	1,868
Newfoundland	438	0	438	843	0	843
Nova Scotia	1,628	1	1,629	2,983	2	2,985
P.E. Island	197	0	197	342	0	342
Total	3,285	1	3,286	6,036	2	6,038
Central Canada						
Ontario	29,213	29	29,242	90,763	88	90,851
Quebec	6,191	4	6,195	16,295	5	16,300
Total	35,404	33	35,437	107,058	93	107,151
Western Canada						
Alberta	2,086	1	2,087	6,926	2	6,928
British Columbia	1,230	1	1,231	3,785	3	3,788
Manitoba	1,130	0	1,130	4,693	2	4,695
Saskatchewan	613	0	613	3,819	1	3,820
Northwest Territories	55	0	55	159	0	159
Total	5,114	2	5,116	19,382	8	19,390
Total	43,803	36	43,839	132,476	103	132,579
EUROPE						
Northern Europe						
U.K.	9,357	9,015	18,372	26,438	23,959	50,397
Denmark	76	8	84	335	36	371
Finland	46	16	62	167	52	219
Ireland	165	62	227	489	144	633
Norway	96	23	119	271	36	307
Sweden	187	650	837	829	1,926	2,755
Sub-Total	9,927	9,774	19,701	28,529	26,153	54,682
Southern Europe						
Greece	28	0	28	88	2	90
Italy	1,439	14	1,453	4,830	36	4,866
Portugal	44	1	45	119	3	122
Spain	329	16	345	915	74	989
Western Europe						
Austria	168	52	220	725	188	913
Belgium	400	18	418	1,370	25	1,395
France	719	21	740	3,014	48	3,062
Germany	2,309	1,399	3,708	6,256	3,378	9,634
Luxemburg	917	10	927	964	14	978
Netherlands	30	2	32	1,907	25	1,932
Switzerland	318	28	346	1,041	102	1,143
Sub-Total	6,701	1,561	8,262	21,229	3,895	25,124
Central/East Europe						
Czechoslovakia	158	24	182	371	67	438
Hungary	52	1	53	223	39	262
Poland	496	28	524	3,071	109	3,180
Russia	88	3	91	402	34	436
Ukraine	61	3	64	144	18	162
Other Europe	167	40	207	664	170	834
Sub-Total	1,022	99	1,121	4,875	437	5,312
Total	17,650	11,434	29,084	54,633	30,485	85,118

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

MARCH 2018			JANUARY - MARCH 2018		
SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS

OTHER COUNTRIES

CENTRAL AMERICA

Mexico	275	2	277	789	2	791
Belize	60	0	60	137	0	137
Costa Rica	132	0	132	312	0	312
El Salvador	44	0	44	86	0	86
Guatemala	86	2	88	163	12	175
Honduras	21	0	21	55	0	55
Nicaragua	16	0	16	33	0	33
Panama	196	0	196	469	0	469
Total	830	4	834	2,044	14	2,058

SOUTH AMERICA

Argentina	560	0	560	2,153	4	2,157
Bolivia	10	0	10	26	0	26
Brazil	608	2	610	1,802	2	1,804
Chile	286	0	286	1,397	0	1,397
Colombia	225	0	225	672	0	672
Ecuador	28	0	28	80	0	80
Paraguay	28	0	28	139	0	139
Peru	136	0	136	483	0	483
Uruguay	58	0	58	133	0	133
Venezuela	33	0	33	111	0	111
Other South America	1	2	3	1	2	3
Total	1,973	4	1,977	6,997	8	7,005
Total Latin America	2,803	8	2,811	9,041	22	9,063

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	MARCH 2018			JANUARY - MARCH 2018		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
CARIBBEAN						
Antigua	207	0	207	490	2	492
Bahamas	494	113	607	1,044	120	1,164
Barbados	525	0	525	1,057	2	1,059
Bermuda	254	0	254	599	0	599
British Virgin Is.	79	0	79	197	0	197
Cayman Is.	1,643	3	1,646	3,893	12	3,905
Dominica	21	0	21	75	0	75
Grenada	57	0	57	115	0	115
Guyana	200	0	200	465	2	467
Montserrat	12	0	12	27	0	27
St. Kitts/Nevis/Anguilla	92	3	95	226	3	229
St. Lucia	108	0	108	207	1	208
St. Vincent	42	3	45	129	3	132
Turks & Caicos Is.	346	2	348	1,279	2	1,281
Trinidad & Tobago	984	19	1,003	1,838	29	1,867
Comm. Caribbean	5,064	143	5,207	11,641	176	11,817
Aruba	67	0	67	100	0	100
Cuba	76	228	304	182	582	764
Curacao	50	3	53	112	3	115
Dominican Republic	177	2	179	497	7	504
Guadelope	14	65	79	22	65	87
Haiti	36	1	37	74	1	75
Puerto Rico	129	0	129	300	0	300
St. Maarten	76	0	76	250	0	250
Surinam	44	0	44	90	0	90
All other Caribbean	80	87	167	147	87	234
Other Caribbean	749	386	1,135	1,774	745	2,519
TOTAL CARIBBEAN	5,813	529	6,342	13,415	921	14,336
OTHER COUNTRIES						
India	97	1	98	286	1	287
Pakistan	2	0	2	2	0	2
Japan	168	0	168	461	1	462
China	351	6	357	891	9	900
Taiwan	18	0	18	22	0	22
Korea	30	0	30	92	1	93
Philippines	33	0	33	113	0	113
Singapore	11	0	11	42	0	42
Other Asia	30	0	30	94	1	95
Asia	740	7	747	2,003	13	2,016
African Countries	132	2	134	352	5	357
Israel	138	2	140	278	4	282
Saudi Arabia	4	1	5	15	1	16
Turkey	11	0	11	51	2	53
Other Middle East	47	3	50	150	14	164
Australia	137	6	143	526	15	541
New Zealand	27	0	27	76	0	76
All Other Ctries	1	0	1	9	0	9
Total	497	14	511	1,457	41	1,498
GRAND TOTAL	218,164	18,654	236,818	575,344	49,658	625,002

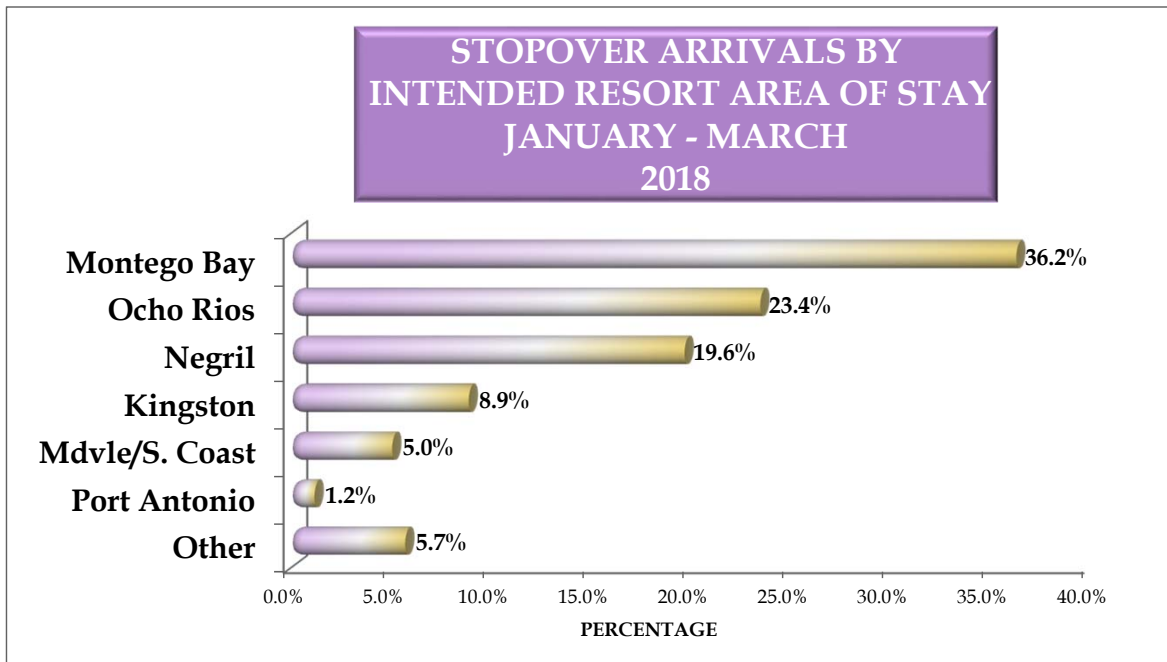


Fig. 5

STOPOVER ARRIVALS BY INTENDED AREA OF STAY

Area	MARCH			JANUARY - MARCH			JANUARY - MARCH			%Change 2018/17 ARRIVALS
	2018	%Share	LENGTH OF STAY	2018	%Share	LENGTH OF STAY	2017	%Share	LENGTH OF STAY	
Montego Bay	84,466	35.7%	6.4	226,338	36.2%	6.8	224,142	38.3%	7.2	1.0%
Ocho Rios	57,109	24.1%	7.3	146,186	23.4%	7.8	135,213	23.1%	8.1	8.1%
Negril	43,966	18.6%	7.4	122,600	19.6%	8.2	107,948	18.4%	8.3	13.6%
Kingston	22,567	9.5%	9.7	55,376	8.9%	11.5	51,789	8.9%	10.8	6.9%
Mdvle/S. Coast	11,860	5.0%	11.4	31,540	5.0%	12.4	29,335	5.0%	12.1	7.5%
Port Antonio	2,296	1.0%	11.7	7,363	1.2%	10.7	5,335	0.9%	13.7	38.0%
Other	14,554	6.1%	12.7	35,599	5.7%	14.1	31,381	5.4%	14.3	13.4%
Total	236,818	100.0%	7.8	625,002	100.0%	8.5	585,143	100.0%	8.6	6.8%