

JAMAICA TOURIST BOARD

IN JULY 2018...

- Stopover arrivals up 3.4%
- US Market up 4.6%
- Canada down 2.0%
- Europe down 0.2%
- Cruise Passenger down by 5.4%

TOURIST (Stopover Arrivals)

Stopover arrivals in July 2018 were **257,050**, an increase of **3.4%** over the **248,626** recorded in July 2017 and a **12.7%** increase over the **228,169** in 2016.

For the first three months of summer, May to July, arrivals increased by **6.3%**, with **681,802** stopovers compared to **641,414** in 2017.

For the January to July period, arrivals increased by **5.5%**, with **1,511,538** stopovers compared to **1,432,379** in 2017.

Cumulatively, the Canadian market with **248,839** has grown by **0.6%** above the **247,324** visitors in 2017. The top producing provinces of Ontario with **172,589** rose by **1.9%**, and Quebec, with **32,324** visitors rose by **12.5%**.

Europe

The European market region recorded a decrease of **0.2%** in July 2018, with **31,511** stopover arrivals compared to the **31,576** recorded in July 2017.

In the Northern European region, the main visitor producing country, the United Kingdom, with **22,017** arrivals, grew by **2.8%**.

United States

Stopover arrivals from the United States market recorded an increase of **4.6%** in July 2018, with a total of **186,582** arrivals compared to the **178,432** arrivals who visited in July 2017. All the US marketing regions recorded increases in arrivals, the Northeast with **80,115** up by **2.7%**, the South with **53,379** up by **6.4%**, the West with **28,558** up by **7.3%**, and the Mid-West with **24,530** up by **3.8%**.

For the summer period, May to July 2018, the US market region recorded a **7.9%** increase in arrivals, with **493,878** visitors compared to the **457,542** visitors during the same period in 2017. The Northeast increased by **6.3%**, the South grew by **8.6%**, the West increased by **9.0%** and the Midwest increased by **10.0%**.

Year-to-date, January to July 2018, the US market region has grown by **7.7%**, with **1,004,480** visitors, which is **71,466** more visitors compared to the **933,014** visitors that arrived in 2017 and **108,265** or **12.1%** more than the **896,215** in 2016. The Northeast has grown by **6.3%**, the South up by **8.6%**, the Midwest up by **8.9%**, and the West up by **8.4%**.

Canada

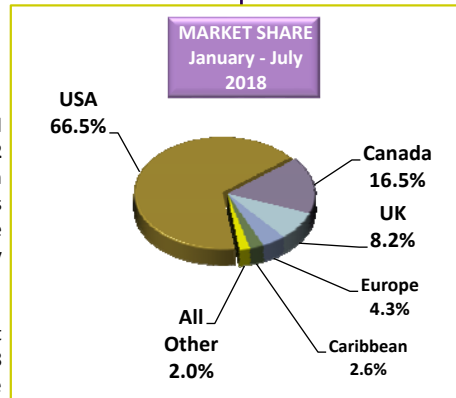
In July 2018, the Canadian market recorded a decline in arrivals of **2.0%**, with **26,225** stopovers compared to **26,773** in July 2017.

Stopover arrivals from Atlantic Canada fell by **15.1%**; the main provinces of Nova Scotia and Newfoundland decreased by **5.3%** and **19.0%** respectively over July 2017.

Stopover arrivals from Central Canada fell by **1.2%**; the leading province of Ontario fell by **2.8%**, while the second most important Canadian province of Quebec grew by **7.0%**.

Stopover arrivals from Western Canada fell by **8.7%**; the main province of Alberta recorded a decline of **7.1%**, and the arrivals from British Columbia declined by **6.4%**.

For the first three months of Summer 2018, May to July, arrivals from Canada are up **2.0%** with **76,787** stopovers compared to **76,787** during the same period in 2017.



In the South-Western European region, Germany with **2,649** visitor arrivals increased by **10.0%**, Spain with **1,197** fell by **39.5%**, Belgium with **911** arrivals increased by **8.7%**, and the Italy with **830** fell by **7.8%**.

Stopover arrivals from Central-East Europe with **432** arrivals grew by **8.5%**.

For the summer period, May to July 2018, arrivals from Europe grew by **2.8%**, with **79,557** arrivals compared to **77,373** in 2017.

For the January to July 2018 period, arrivals from the European market region grew by **2.2%**. Total stopover arrivals were **190,158** compared to **186,132** in 2017. Northern Europe fell by **3.3%**, moving down from **135,312** in 2017 to **130,798** in 2018.

Arrivals from the South/West region grew by **14.7%** with **52,216** arrivals, and those from the Central/East region increased by a notable **35.1%** with **7,144** arrivals.

Latin America

Arrivals from Latin America increased by **5.9%** in July 2018, with a total of **3,339** stopovers compared to **3,152** in July 2017.

From the Central American region, stopover arrivals fell by **0.5%** with **839** arrivals. Mexico with **368** arrivals fell by **2.6%**, and Panama with **178** grew by **2.3%**.

From the South American region, stopover arrivals increased by **8.3%** with **2,500** arrivals. Chile with **722** increased by **21.1%**, Argentina with **569** arrivals increased by **5.0%**, and Brazil with **469** arrivals increased by **28.8%**.

For the summer period, May to July 2018, arrivals from Latin America grew by **4.1%**, with **9,043** arrivals compared to **8,689** in 2017.

Cumulatively, January to July 2018, stopover arrivals from Latin America increased by **8.4%**, with a total of **20,835** arrivals compared to **19,229** in 2017.

Stopovers from Central America fell by **2.7%**. The main producing countries of Mexico declined by **8.5%** and Panama increased by **3.8%**.

Stopover from South America increased by **12.7%** with **15,565** arrivals. The top producing countries of Argentina with **4,360** grew by **20.5%**, Brazil with **3,650** grew by **25.2%**, while Chile with **3,373** fell by **1.0%**.

The Caribbean

Stopover arrivals to Jamaica from the Caribbean region grew by **9.4%** in July 2018 with a total of **7,728** visitors, compared to **7,064** in July 2017.

The Cayman Islands and Trinidad & Tobago continued to be the major visitor producing Caribbean countries in July 2018 with **2,084** and **1,096** stopover arrivals, respectively.

Year to date, stopovers for the January - July period grew by **4.7%** moving up from **36,840** in 2017 to **38,556** in 2018

Asia

The Asian market fell by **14.0%** in July 2018 with a total of **794** stopovers compared to **923** in July 2017.

China, India, and Japan, are the major visitor-producing countries with **312**, **178** and **138** stopovers arriving from each country, respectively.

For the January - July 2018 period, stopover arrivals from Asia fell by **20.6%**, with **4,739** arrivals compared to **5,966** arrivals in 2017.

Other Countries

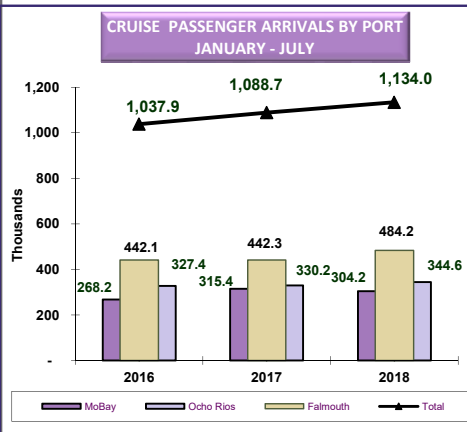
Overall, stopover arrivals from other countries increased by **1.5%** with **3,931** arrivals, for the January - July 2018 period. Of the Other Countries, Australia provided the most stopover arrivals to Jamaica, with **1,378** visitors in 2018 compared to **1,550** in 2017. This represents a decrease of **11.1%**.

Market Share

The market share of stopover visitors for January to July 2018 was as follows: USA **66.5%**; Canada **16.5%**; UK **8.2%**; Continental Europe **4.3%**, the Caribbean **2.6%**; and the others, including Latin America and Asia **2.0%**.

Cruise Passengers

A total of **104,127** cruise passengers visited Jamaica in July 2018. This represented a **5.4%** decrease over the **110,034** who visited in July 2017.



For July 2018, Cruise passengers visiting the port of Ocho Rios grew by **17.4%** with **41,486** passengers. Those visiting the port of Falmouth fell by **23.9%** with **32,530** passengers and Montego Bay grew by **5.8%** with **30,111** passengers.

The period January - July 2018 saw **1,134,008** cruise passenger arrivals visiting the three major ports, an increase of **45,290** passengers or **4.2%**.

Length of Stay

The average length of stay of **Foreign National** arrivals in July 2018 was **8.7** nights, compared to **8.8** nights in July 2017. The average length of stay in hotels was **6.2** nights in July 2018, compared to **6.3** nights in July 2017.

The average length of stay of **Non-Resident Jamaican** arrivals in July 2018 was **18.3** nights compared to **18.0** in July 2017. The average length of stay in hotels in July 2018 was **8.7** nights, compared to **8.8** in July 2017.

Year to date, January to July 2018, the average length of stay for Foreign Nationals in all types of accommodation was **7.9** nights compared to **8.3** nights during the same period in 2017. For the Non-Resident Jamaican arrivals the average length of stay was **16.7** nights compared to **16.3** nights in 2017.

Purpose of Visit

During the month of July 2018, **92.9%** or **219,745** of the **236,440 Foreign Nationals** visited Jamaica for Leisure, **2.8%** were on Business, **3.7%** were on Other purposes of travel and **0.6%** did not state their purpose of travel.

A total of **17,532** or **85.1%** of the **20,610 Non-Resident Jamaicans** were visiting for Leisure, **2.5%** were on Business, **9.4%** were on Other purposes of travel and **3.0%** failed to provide a reason for travel.

Year to date January to July 2018, **91.1%** or a total of **1,377,677** of the total stopover arrivals of **1,511,538** visited Jamaica for Leisure, **3.8%** were on Business, **4.5%** were on Other purposes of travel and **0.6%** did not state their purpose of travel.

Intended Resort Area of Stay

Of the **257,050** stopover arrivals visiting Jamaica in July 2018, the resort area of Montego Bay welcomed **85,836** arrivals or **33.4%**; Ocho Rios received **60,651** or **23.6%**, Negril welcomed **45,045** or **17.5%**; and **25,503** or **9.9%** visited Kingston. The remaining **15.6%** stayed in the Mandeville/South Coast, Port Antonio resort regions and Other areas in Jamaica.

Between January and July 2018, the distribution remain the same and the combination of Montego Bay, Negril, and Ocho Rios accounted for **1,178,799** or **78.0%** of the stopover arrivals.

Type of Airlines used

Of the **1,511,538** stopover visitors to Jamaica in the period of January to July 2018, **1,401,812** or **92.7%** used scheduled airlines, while **109,726** or **7.3%** used chartered flights.

During the corresponding period in 2017 the percentage distribution was: **92.6%** - used scheduled airlines and **7.4%** - used chartered flights.

TABLE 1
VISITOR ARRIVALS

Month	Stopover Arrivals			Cruise Passengers			Total Visitor Arrivals		
	2017	2018	+/- 2018/17	2017	2018	+/- 2018/17	2017	2018	+/- 2018/17
January	185,873	194,609	4.7%	205,812	249,635	21.3%	391,685	444,244	13.4%
February	186,670	193,575	3.7%	192,664	210,667	9.3%	379,334	404,242	6.6%
March	212,600	236,818	11.4%	234,251	213,193	-9.0%	446,851	450,011	0.7%
Jan.-Mar.	585,143	625,002	6.8%	632,727	673,495	6.4%	1,217,870	1,298,497	6.6%
April	205,822	204,734	-0.5%	141,792	139,282	-1.8%	347,614	344,016	-1.0%
May	181,669	195,491	7.6%	110,712	124,781	12.7%	292,381	320,272	9.5%
June	211,119	229,261	8.6%	93,453	92,323	-1.2%	304,572	321,584	5.6%
Apr.-Jun.	598,610	629,486	5.2%	345,957	356,386	3.0%	944,567	985,872	4.4%
July	248,626	257,050	3.4%	110,034	104,127	-5.4%	358,660	361,177	0.7%
Jan.- Jul.	1,432,379	1,511,538	5.5%	1,088,718	1,134,008	4.2%	2,521,097	2,645,546	4.9%

TOURIST ARRIVALS

January - July

2018

Month	Foreign Nationals	<----- Stopovers ----->					Total Stopover Arrivals	+/- 2018/17	+/- 2018/16
		+/- 2018/17	+/- 2018/16	Non-Resident Jamaicans	+/- 2018/17	+/- 2018/16			
January	183,669	4.8%	8.4%	10,940	3.1%	8.6%	194,609	4.7%	8.4%
February	183,527	3.1%	4.6%	10,048	16.8%	2.5%	193,575	3.7%	4.5%
March	221,962	9.9%	8.4%	14,856	38.8%	0.2%	236,818	11.4%	7.8%
April	191,939	-0.8%	8.5%	12,795	4.4%	9.6%	204,734	-0.5%	8.6%
Jan.-Apr.	781,097	4.3%	7.5%	48,639	15.3%	4.9%	829,736	4.9%	7.3%
May	183,819	7.1%	16.7%	11,672	16.4%	11.9%	195,491	7.6%	16.4%
June	213,439	8.6%	19.2%	15,822	8.7%	5.2%	229,261	8.6%	18.1%
July	236,440	3.0%	13.3%	20,610	8.6%	6.3%	257,050	3.4%	12.7%
May - Jul.	633,698	6.0%	16.2%	48,104	10.4%	7.2%	681,802	6.3%	15.5%
Jan. - Jul.	1,414,795	5.1%	11.2%	96,743	12.8%	6.0%	1,511,538	5.5%	10.9%

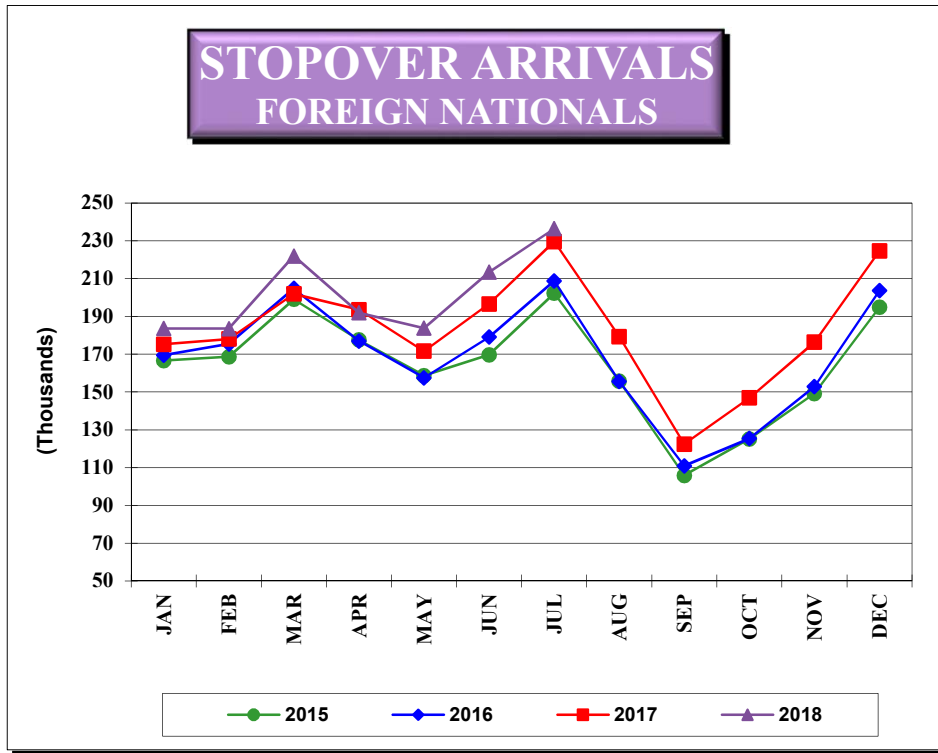


FIG. 1

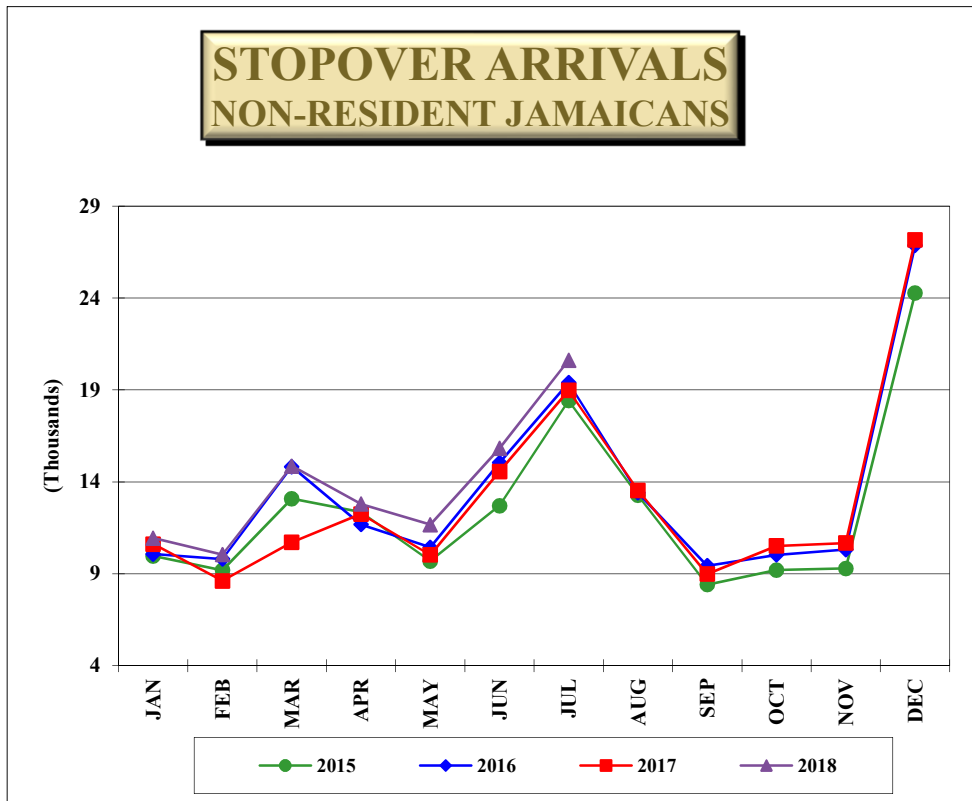


FIG. 1a

STOPOVER ARRIVALS BY PURPOSE OF VISIT JANUARY - JULY 2018

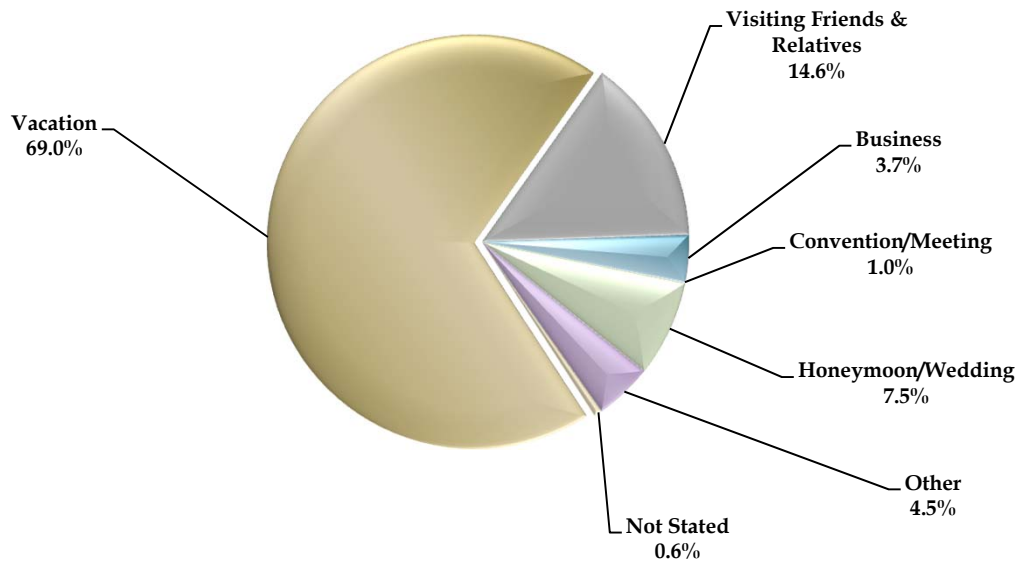


Fig. 1b

STOPOVER ARRIVALS BY PURPOSE OF VISIT						
January - July 2018	Foreign Nationals		Non Resident Jamaicans		Total	% Share
		% Share		% Share		
Vacation	1,019,069	72.0%	24,035	24.8%	1,043,104	69.0%
Visiting Friends & Relatives	169,683	12.0%	51,165	52.9%	220,848	14.6%
Business	51,993	3.7%	3,454	3.6%	55,447	3.7%
Convention/Meeting	824	0.1%	53	0.1%	877	0.1%
Honeymoon/Wedding	111,576	7.9%	2,149	2.2%	113,725	7.5%
Other	54,765	3.9%	13,150	13.6%	67,915	4.5%
Not Stated	6,885	0.5%	2,737	2.8%	9,622	0.6%
TOTAL	1,414,795	100.0%	96,743	100.0%	1,511,538	100.0%

TABLE 1.2**STOPOVER ARRIVALS BY MARKET REGION
AND MONTH OF ARRIVAL 2018**

	U.S.A.					Canada	U.K. Europe	Latin America	Caribbean	Asia	Other Countries	Total
	Northeast	Mid-West	South	West	Total							
January	43,957	32,933	22,590	10,916	110,396	46,815	28,928	3,229	4,075	629	537	194,609
February	49,440	34,434	22,698	9,940	116,512	41,925	27,106	3,023	3,919	640	450	193,575
March	61,175	38,735	37,435	16,139	153,484	43,839	29,084	2,811	6,342	747	511	236,818
April	59,488	23,189	32,869	14,664	130,210	39,473	25,483	2,729	5,672	616	551	204,734
Jan.-Apr.	214,060	129,291	115,592	51,659	510,602	172,052	110,601	11,792	20,008	2,632	2,049	829,736
May	53,265	22,737	39,229	18,956	134,187	28,198	23,973	2,992	5,027	644	470	195,491
June	63,703	28,059	53,290	28,057	173,109	22,364	24,073	2,712	5,793	669	541	229,261
July	80,115	24,530	53,379	28,558	186,582	26,225	31,511	3,339	7,728	794	871	257,050
May - Jul.	197,083	75,326	145,898	75,571	493,878	76,787	79,557	9,043	18,548	2,107	1,882	681,802
Jan. - Jul.	411,143	204,617	261,490	127,230	1,004,480	248,839	190,158	20,835	38,556	4,739	3,931	1,511,538
+/- %	6.3%	8.9%	8.6%	8.4%	7.7%	0.6%	2.2%	8.4%	4.7%	-20.6%	1.5%	5.5%

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	JULY							JANUARY - JULY						
	2015	2016	2017	2018	% Change			2015	2016	2017	2018	% Change		
					2018/17	2018/16	2018/15					2018/17	2018/16	2018/15
U.S.A.														
<u>NORTHEAST</u>														
Connecticut	4,308	4,316	4,039	4,384	8.5	1.6	1.8	22,989	22,623	21,043	22,857	8.6	1.0	-0.6
Delaware	794	673	881	815	-7.5	21.1	2.6	4,189	4,337	4,661	4,863	4.3	12.1	16.1
Maine	135	166	181	149	-17.7	-10.2	10.4	3,413	3,265	3,492	3,712	6.3	13.7	8.8
Maryland	7,550	7,823	8,154	9,177	12.5	17.3	21.5	35,015	34,527	37,386	41,452	10.9	20.1	18.4
Massachusetts	3,434	3,312	3,858	4,256	10.3	28.5	23.9	26,609	25,261	26,537	29,093	9.6	15.2	9.3
New Hampshire	239	273	332	312	-6.0	14.3	30.5	4,110	4,265	4,712	5,308	12.6	24.5	29.1
New Jersey	9,734	10,037	11,224	11,099	-1.1	10.6	14.0	45,102	49,125	50,219	51,491	2.5	4.8	14.2
New York	31,167	31,294	33,259	32,818	-1.3	4.9	5.3	150,542	155,563	155,224	162,032	4.4	4.2	7.6
Pennsylvania	7,754	8,018	9,671	9,707	0.4	21.1	25.2	46,301	49,532	48,775	50,723	4.0	2.4	9.6
Rhode Island	380	334	415	474	14.2	41.9	24.7	3,076	2,974	3,076	3,246	5.5	9.1	5.5
Vermont	100	98	95	110	15.8	12.2	10.0	1,686	1,815	1,859	1,924	3.5	6.0	14.1
Virginia	4,013	4,188	4,571	5,190	13.5	23.9	29.3	21,724	21,954	22,967	26,575	15.7	21.0	22.3
Washington D.C.	840	881	834	957	14.7	8.6	13.9	5,138	4,564	4,691	5,194	10.7	13.8	1.1
West Virginia	416	461	521	667	28.0	44.7	60.3	2,198	2,340	2,284	2,673	17.0	14.2	21.6
Total	70,864	71,874	78,035	80,115	2.7	11.5	13.1	372,092	382,145	386,926	411,143	6.3	7.6	10.5
<u>MIDWEST</u>														
Illinois	5,281	5,940	6,270	6,150	-1.9	3.5	16.5	36,226	39,312	38,960	42,408	8.9	7.9	17.1
Indiana	1,875	1,777	2,241	2,424	8.2	36.4	29.3	12,955	12,672	13,563	15,752	16.1	24.3	21.6
Iowa	603	798	680	766	12.6	-4.0	27.0	9,866	10,180	10,040	10,665	6.2	4.8	8.1
Kansas	1,045	790	917	1,023	11.6	29.5	-2.1	5,251	5,469	5,956	6,464	8.5	18.2	23.1
Kentucky	1,218	1,276	1,436	1,714	19.4	34.3	40.7	5,810	6,251	6,801	7,156	5.2	14.5	23.2
Michigan	1,912	2,157	2,262	2,417	6.9	12.1	26.4	19,612	20,545	22,846	24,784	8.5	20.6	26.4
Minnesota	800	562	753	633	-15.9	12.6	-20.9	17,222	17,020	16,872	18,165	7.7	6.7	5.5
Missouri	2,266	2,362	2,686	3,014	12.2	27.6	33.0	12,618	13,262	15,212	15,901	4.5	19.9	26.0
Nebraska	473	581	780	790	1.3	36.0	67.0	5,336	5,610	6,512	6,732	3.4	20.0	26.2
North Dakota	108	65	68	80	17.6	23.1	-25.9	2,742	2,481	2,707	2,929	8.2	18.1	6.8
Ohio	3,221	3,860	4,585	4,457	-2.8	15.5	38.4	20,189	21,797	25,058	26,715	6.6	22.6	32.3
South Dakota	62	122	99	117	18.2	-4.1	88.7	2,333	2,525	2,539	2,807	10.6	11.2	20.3
Wisconsin	831	847	848	945	11.4	11.6	13.7	18,274	19,286	20,893	24,139	15.5	25.2	32.1
Total	19,695	21,137	23,625	24,530	3.8	16.1	24.5	168,434	176,410	187,959	204,617	8.9	16.0	21.5

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	JULY						JANUARY - JULY							
	2015	2016	2017	2018	% Change			2015	2016	2017	2018	% Change		
					2018/17	2018/16	2018/15					2018/17	2018/16	2018/15
SOUTH														
Alabama	1,212	1,209	1,623	1,726	6.3	42.8	42.4	6,259	6,206	7,449	7,974	7.0	28.5	27.4
Arkansas	710	595	692	772	11.6	29.7	8.7	2,885	2,994	3,288	3,526	7.2	17.8	22.2
Florida	24,120	26,155	25,853	27,015	4.5	3.3	12.0	117,985	126,146	129,340	139,609	7.9	10.7	18.3
Georgia	9,389	8,826	9,632	10,804	12.2	22.4	15.1	39,659	41,166	43,324	48,318	11.5	17.4	21.8
Louisiana	1,240	1,722	1,717	1,960	14.2	13.8	58.1	5,655	6,413	7,324	8,145	11.2	27.0	44.0
Mississippi	528	660	729	908	24.6	37.6	72.0	2,863	2,927	3,503	3,990	13.9	36.3	39.4
North Carolina	3,754	4,108	4,936	5,086	3.0	23.8	35.5	18,765	20,452	23,664	24,839	5.0	21.5	32.4
South Carolina	1,617	1,796	2,288	2,270	-0.8	26.4	40.4	8,817	9,298	10,273	11,044	7.5	18.8	25.3
Tennessee	2,119	2,183	2,685	2,838	5.7	30.0	33.9	10,777	11,174	12,632	14,045	11.2	25.7	30.3
Total	44,689	47,254	50,155	53,379	6.4	13.0	19.4	213,665	226,776	240,797	261,490	8.6	15.3	22.4
WEST														
Alaska	28	31	24	54	125.0	74.2	92.9	297	336	336	344	2.4	2.4	15.8
Arizona	810	834	1,143	1,090	-4.6	30.7	34.6	4,772	5,082	5,544	6,146	10.9	20.9	28.8
California	6,476	7,193	8,514	8,214	-3.5	14.2	26.8	27,634	31,698	34,349	35,508	3.4	12.0	28.5
Colorado	998	1,183	1,253	1,434	14.4	21.2	43.7	7,375	8,019	8,783	9,511	8.3	18.6	29.0
Hawaii	59	52	51	60	17.6	15.4	1.7	245	251	288	290	0.7	15.5	18.4
Idaho	50	102	110	113	2.7	10.8	126.0	693	825	955	1,001	4.8	21.3	44.4
Montana	62	45	46	50	8.7	11.1	-19.4	747	836	872	1,003	15.0	20.0	34.3
Nevada	420	519	694	735	5.9	41.6	75.0	2,131	2,757	3,193	3,414	6.9	23.8	60.2
New Mexico	246	245	233	300	28.8	22.4	22.0	982	1,335	1,389	1,492	7.4	11.8	51.9
Oklahoma	1,118	1,106	1,190	1,373	15.4	24.1	22.8	4,973	5,303	5,592	5,745	2.7	8.3	15.5
Oregon	355	218	414	355	-14.3	62.8	0.0	2,106	2,091	2,286	2,367	3.5	13.2	12.4
Texas	9,673	11,533	11,892	13,718	15.4	18.9	41.8	36,637	45,244	46,419	52,687	13.5	16.5	43.8
Utah	189	172	239	329	37.7	91.3	74.1	1,914	2,116	2,203	2,364	7.3	11.7	23.5
Washington	549	677	762	668	-12.3	-1.3	21.7	4,091	4,385	4,428	4,722	6.6	7.7	15.4
Wyoming	51	57	52	65	25.0	14.0	27.5	634	606	695	636	-8.5	5.0	0.3
Total	21,084	23,967	26,617	28,558	7.3	19.2	35.4	95,231	110,884	117,332	127,230	8.4	14.7	33.6
TOTAL U.S.A.	156,332	164,232	178,432	186,582	4.6	13.6	19.3	849,422	896,215	933,014	1,004,480	7.7	12.1	18.3

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	JULY			% Change			JANUARY - JULY			% Change				
	2015	2016	2017	2018	2018/17	2018/16	2018/15	2015	2016	2017	2018	2018/17	2018/16	2018/15
CANADA														
Atlantic Canada														
New Brunswick	43	36	48	41	-14.6	13.9	-4.7	4,356	3,716	3,118	3,621	16.1	-2.6	-16.9
Newfoundland	138	115	126	102	-19.0	-11.3	-26.1	4,154	4,548	4,421	3,340	-24.5	-26.6	-19.6
Nova Scotia	123	132	131	124	-5.3	-6.1	0.8	8,546	6,952	6,198	5,909	-4.7	-15.0	-30.9
P.E. Island	4	9	13	3	-76.9	-66.7	-25.0	648	764	615	570	-7.3	-25.4	-12.0
Total	308	292	318	270	-15.1	-7.5	-12.3	17,704	15,980	14,352	13,440	-6.4	-15.9	-24.1
Central Canada														
Ontario	19,140	19,482	19,904	19,346	-2.8	-0.7	1.1	163,889	154,779	169,359	172,589	1.9	11.5	5.3
Quebec	3,708	3,753	4,008	4,288	7.0	14.3	15.6	32,876	27,108	28,738	32,324	12.5	19.2	-1.7
Total	22,848	23,235	23,912	23,634	-1.2	1.7	3.4	196,765	181,887	198,097	204,913	3.4	12.7	4.1
Western Canada														
Alberta	1,333	1,606	1,581	1,468	-7.1	-8.6	10.1	18,888	15,422	15,900	13,298	-16.4	-13.8	-29.6
British Columbia	483	489	547	512	-6.4	4.7	6.0	6,002	5,917	6,192	6,613	6.8	11.8	10.2
Manitoba	347	232	267	202	-24.3	-12.9	-41.8	7,026	6,635	6,759	5,733	-15.2	-13.6	-18.4
Saskatchewan	126	122	116	116	0.0	-4.9	-7.9	7,061	5,804	5,734	4,591	-19.9	-20.9	-35.0
Other Canada	16	19	32	23	-28.1	21.1	43.8	305	363	290	251	-13.4	-30.9	-17.7
Total	2,305	2,468	2,543	2,321	-8.7	-6.0	0.7	39,282	34,141	34,875	30,486	-12.6	-10.7	-22.4
Total Canada	25,461	25,995	26,773	26,225	-2.0	0.9	3.0	253,751	232,008	247,324	248,839	0.6	7.3	-1.9
EUROPE														
Northern Europe														
U.K.	21,455	20,100	21,444	22,047	2.8	9.7	2.8	115,057	118,413	125,496	124,611	-0.7	5.2	8.3
Denmark	155	98	159	135	-15.1	37.8	-12.9	1,310	1,589	665	632	-5.0	-60.2	-51.8
Finland	18	15	26	27	3.8	80.0	50.0	1,958	1,700	392	351	-10.5	-79.4	-82.1
Ireland	230	781	265	247	-6.8	-68.4	7.4	1,556	2,781	2,246	1,474	-34.4	-47.0	-5.3
Norway	100	154	139	122	-12.2	-20.8	22.0	772	1,714	843	603	-28.5	-64.8	-21.9
Sweden	100	121	122	115	-5.7	-5.0	15.0	4,775	7,796	5,670	3,127	-44.9	-59.9	-34.5
Total	22,058	21,269	22,155	22,693	2.4	6.7	2.9	125,428	133,993	135,312	130,798	-3.3	-2.4	4.3
Southern Europe														
Greece	22	35	21	16	-23.8	-54.3	-27.3	126	136	149	154	3.4	13.2	22.2
Italy	488	923	900	830	-7.8	-10.1	70.1	4,956	7,313	7,938	8,417	6.0	15.1	69.8
Portugal	234	24	804	786	-2.2	3175.0	235.9	488	316	1,845	1,743	-5.5	451.6	257.2
Spain	263	307	1,978	1,197	-39.5	289.9	355.1	1,489	1,844	3,964	3,115	-21.4	68.9	109.2
Western Europe														
Austria	161	183	268	317	18.3	73.2	96.9	1,433	1,307	1,532	1,792	17.0	37.1	25.1
Belgium	528	634	838	911	8.7	43.7	72.5	3,218	3,381	3,633	3,465	-4.6	2.5	7.7
France	404	397	526	463	-12.0	16.6	14.6	3,367	3,171	4,405	5,452	23.8	71.9	61.9
Germany	1,289	1,075	2,408	2,649	10.0	146.4	105.5	12,161	11,767	14,918	19,806	32.8	68.3	62.9
Luxemburg	13	27	21	38	81.0	40.7	192.3	145	119	137	168	22.6	41.2	15.9
Netherlands	669	554	742	695	-6.3	25.5	3.9	3,708	3,669	4,583	5,742	25.3	56.5	54.9
Switzerland	352	417	517	484	-6.4	16.1	37.5	2,050	2,033	2,430	2,362	-2.8	16.2	15.2
Total	4,423	4,576	9,023	8,386	-7.1	83.3	89.6	33,141	35,056	45,534	52,216	14.7	49.0	57.6
Central/East Europe														
Czech Republic	22	36	32	89	178.1	147.2	304.5	1,192	302	390	722	85.1	139.1	-39.4
Hungary	17	11	16	17	6.3	54.5	0.0	256	176	304	329	8.2	86.9	28.5
Poland	97	97	129	114	-11.6	17.5	17.5	718	773	2,534	3,754	48.1	385.6	422.8
Russia	52	65	55	48	-12.7	-26.2	-7.7	644	557	519	679	30.8	21.9	5.4
Ukraine	26	8	16	36	125.0	350.0	38.5	202	232	237	277	16.9	19.4	37.1
Other Europe	129	107	150	128	-14.7	19.6	-0.8	1,581	1,322	1,302	1,383	6.2	4.6	-12.5
Total	343	324	398	432	8.5	33.3	25.9	4,593	3,362	5,286	7,144	35.1	112.5	55.5
Total Europe	26,824	26,169	31,576	31,511	-0.2	20.4	17.5	163,162	172,411	186,132	190,158	2.2	10.3	16.5

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	JULY			% Change			JANUARY - JULY			% Change				
	2015	2016	2017	2018	2018/17	2018/16	2018/15	2015	2016	2017	2018	2018/17	2018/16	2018/15
LATIN AMERICA														
CENTRAL AMERICA														
Mexico	445	430	378	368	-2.6	-14.4	-17.3	2,519	2,496	2,382	2,180	-8.5	-12.7	-13.5
Belize	54	89	63	70	11.1	-21.3	29.6	326	431	379	380	0.3	-11.8	16.6
Costa Rica	138	93	111	114	2.7	22.6	-17.4	791	1,803	687	720	4.8	-60.1	-9.0
El Salvador	23	17	30	25	-16.7	47.1	8.7	154	136	211	178	-15.6	30.9	15.6
Guatemala	34	40	56	49	-12.5	22.5	44.1	405	251	370	394	6.5	57.0	-2.7
Honduras	11	16	23	23	0.0	43.8	109.1	119	94	114	119	4.4	26.6	0.0
Nicaragua	5	13	8	12	50.0	-7.7	140.0	45	94	79	61	-22.8	-35.1	35.6
Panama	144	126	174	178	2.3	41.3	23.6	1,173	953	1,193	1,238	3.8	29.9	5.5
Total	854	824	843	839	-0.5	1.8	-1.8	5,532	6,258	5,415	5,270	-2.7	-15.8	-4.7
SOUTH AMERICA														
Argentina	311	250	542	569	5.0	127.6	83.0	2,293	2,010	3,617	4,360	20.5	116.9	90.1
Bolivia	14	17	5	18	260.0	5.9	28.6	104	71	126	73	-42.1	2.8	-29.8
Brazil	203	164	364	469	28.8	186.0	131.0	1,873	1,339	2,916	3,650	25.2	172.6	94.9
Chile	609	450	596	722	21.1	60.4	18.6	3,056	2,772	3,406	3,373	-1.0	21.7	10.4
Colombia	195	233	289	242	-16.3	3.9	24.1	1,489	1,483	1,461	1,698	16.2	14.5	14.0
Ecuador	392	31	38	25	-34.2	-19.4	-93.6	671	183	318	177	-44.3	-3.3	-73.6
Paraguay	18	7	22	19	-13.6	171.4	5.6	56	101	196	292	49.0	189.1	421.4
Peru	307	240	256	298	16.4	24.2	-2.9	993	1,002	1,079	1,176	9.0	17.4	18.4
Uruguay	55	27	89	83	-6.7	207.4	50.9	584	265	331	449	35.6	69.4	-23.1
Venezuela	113	84	107	42	-60.7	-50.0	-62.8	434	455	352	297	-15.6	-34.7	-31.6
Other South America	1	5	1	13	1200.0	160.0	1200.0	19	19	12	20	66.7	5.3	5.3
Total	2,218	1,508	2,309	2,500	8.3	65.8	12.7	11,572	9,700	13,814	15,565	12.7	60.5	34.5
Total Latin America	3,072	2,332	3,152	3,339	5.9	43.2	8.7	17,104	15,958	19,229	20,835	8.4	30.6	21.8

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	JULY							JANUARY - JULY						
	2015	2016	2017	2018	% Change			2015	2016	2017	2018	% Change		
					2018/17	2018/16	2018/15					2018/17	2018/16	2018/15
CARIBBEAN														
Antigua	290	304	262	230	-12.2	-24.3	-20.7	1,185	1,341	1,318	1,280	-2.9	-4.5	8.0
Bahamas	655	793	741	793	7.0	0.0	21.1	3,141	3,346	3,698	3,517	-4.9	5.1	12.0
Barbados	472	570	360	528	46.7	-7.4	11.9	2,426	2,556	2,351	2,846	21.1	11.3	17.3
Bermuda	389	287	341	299	-12.3	4.2	-23.1	1,395	1,469	1,350	1,450	7.4	-1.3	3.9
British Virgin Is.	146	190	160	154	-3.8	-18.9	5.5	609	650	628	588	-6.4	-9.5	-3.4
Cayman Is.	1,968	1,960	2,124	2,084	-1.9	6.3	5.9	9,402	9,799	10,172	10,303	1.3	5.1	9.6
Dominica	33	26	29	33	13.8	26.9	0.0	203	173	170	176	3.5	1.7	-13.3
Grenada	52	68	37	84	127.0	23.5	61.5	223	320	273	321	17.6	0.3	43.9
Guyana	250	335	260	328	26.2	-2.1	31.2	1,315	1,263	1,263	1,296	2.6	2.6	-1.4
Monsterrat	31	28	26	24	-7.7	-14.3	-22.6	90	117	83	84	1.2	-28.2	-6.7
St. Kitts/Nevis/Anguilla	157	162	118	133	12.7	-17.9	-15.3	596	660	601	616	2.5	-6.7	3.4
St. Lucia	78	100	63	106	68.3	6.0	35.9	428	553	476	541	13.7	-2.2	26.4
St. Vincent	56	62	67	60	-10.4	-3.2	7.1	290	260	322	312	-3.1	20.0	7.6
Turks & Caicos Is.	388	392	404	407	0.7	3.8	4.9	1,713	2,053	1,905	1,808	-5.1	-11.9	5.5
Trinidad & Tobago	1,136	1,389	951	1,096	15.2	-21.1	-3.5	6,166	6,543	5,972	6,687	12.0	2.2	8.4
Comm. Caribbean	6,101	6,666	5,943	6,359	7.0	-4.6	4.2	29,182	31,103	30,582	31,825	4.1	2.3	9.1
Aruba	64	55	40	80	100.0	45.5	25.0	261	275	202	281	39.1	2.2	7.7
Cuba	201	215	255	382	49.8	77.7	90.0	1,164	1,412	1,673	2,153	28.7	52.5	85.0
Curacao	64	105	63	38	-39.7	-63.8	-40.6	406	509	301	276	-8.3	-45.8	-32.0
Dominican Rep.	246	155	141	197	39.7	27.1	-19.9	1,254	1,366	1,223	1,255	2.6	-8.1	0.1
Guadeloupe	21	25	61	19	-68.9	-24.0	-9.5	69	72	120	134	11.7	86.1	94.2
Haiti	37	23	31	77	148.4	234.8	108.1	356	236	288	235	-18.4	-0.4	-34.0
Puerto Rico	185	167	150	200	33.3	19.8	8.1	855	925	1,024	858	-16.2	-7.2	0.4
St. Maarten	261	353	242	261	7.9	-26.1	0.0	682	962	766	848	10.7	-11.9	24.3
Surinam	27	26	42	27	-35.7	3.8	0.0	229	238	268	204	-23.9	-14.3	-10.9
All other Caribbean	79	87	96	88	-8.3	1.1	11.4	341	327	393	487	23.9	48.9	42.8
Other Caribbean	1,185	1,211	1,121	1,369	22.1	13.0	15.5	5,617	6,322	6,258	6,731	7.6	6.5	19.8
TOTAL CARIBBEAN	7,286	7,877	7,064	7,728	9.4	-1.9	6.1	34,799	37,425	36,840	38,556	4.7	3.0	10.8
ASIA														
India	202	195	294	178	-39.5	-8.7	-11.9	1,110	1,109	1,258	911	-27.6	-17.9	-17.9
Pakistan	6	5	13	2	-84.6	-60.0	-66.7	19	15	46	16	-65.2	6.7	-15.8
Japan	171	163	138	138	0.0	-15.3	-19.3	1,197	1,110	1,106	917	-17.1	-17.4	-23.4
China	359	306	349	312	-10.6	2.0	-13.1	2,148	2,273	2,566	2,031	-20.8	-10.6	-5.4
Taiwan	10	4	0	4	-	0.0	-60.0	91	37	49	30	-38.8	-18.9	-67.0
Korea	34	41	24	34	41.7	-17.1	0.0	266	228	296	207	-30.1	-9.2	-22.2
Philippines	27	17	37	26	-29.7	52.9	-3.7	161	282	261	222	-14.9	-21.3	37.9
Singapore	36	25	22	24	9.1	-4.0	-33.3	111	111	127	118	-7.1	6.3	6.3
Other Asia	47	63	46	76	65.2	20.6	61.7	287	274	257	287	11.7	4.7	0.0
Total Asia	892	819	923	794	-14.0	-3.1	-11.0	5,390	5,439	5,966	4,739	-20.6	-12.9	-12.1
OTHER COUNTRIES														
African Countries	169	178	150	234	56.0	31.5	38.5	868	799	878	1,004	14.4	25.7	15.7
Israel	100	78	37	89	140.5	14.1	-11.0	437	433	498	575	15.5	32.8	31.6
Saudi Arabia	7	7	7	20	185.7	185.7	185.7	31	27	26	48	84.6	77.8	54.8
Turkey	23	24	21	12	-42.9	-50.0	-47.8	265	145	108	93	-13.9	-35.9	-64.9
Other Middle East	151	143	128	179	39.8	25.2	18.5	428	520	558	565	1.3	8.7	32.0
Australia	278	266	304	274	-9.9	3.0	-1.4	1,953	1,628	1,550	1,378	-11.1	-15.4	-29.4
New Zealand	49	40	54	46	-14.8	15.0	-6.1	181	219	230	226	-1.7	3.2	24.9
All Other Ctries	18	9	5	17	240.0	88.9	-5.6	45	22	26	42	61.5	90.9	-6.7
Total	795	745	706	871	23.4	16.9	9.6	4,208	3,793	3,874	3,931	1.5	3.6	-6.6
GRAND TOTAL	220,662	228,169	248,626	257,050	3.4	12.7	16.5	1,327,836	1,363,249	1,432,379	1,511,538	5.5	10.9	13.8

STOPOVER VISITORS BY MARKET SHARE

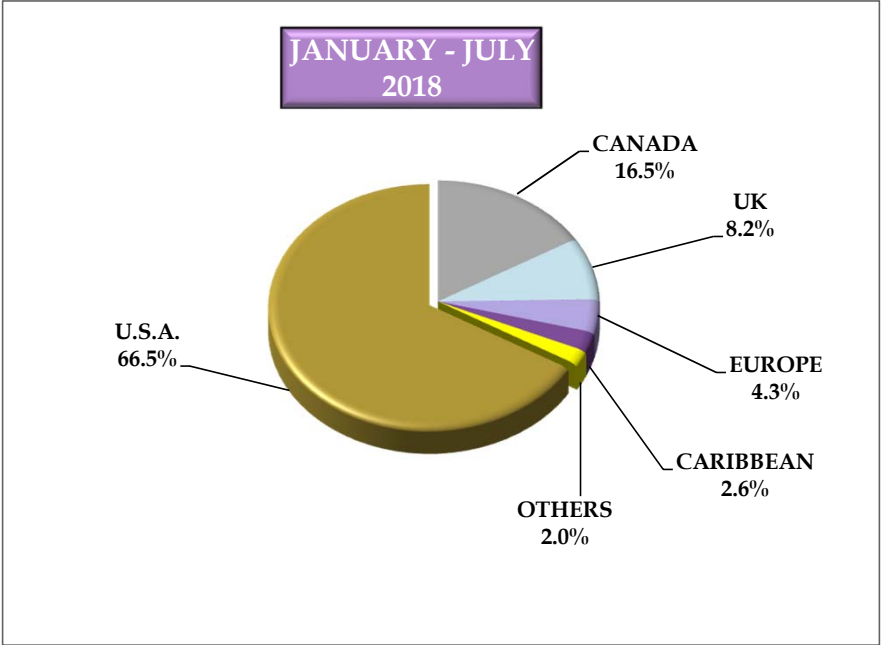


Fig. 2

Country	July 2018	% Share	Jan. - Jul. 2018	% Share	Jan. - Jul. 2017	% Share	%Change 2018/17
U.S.A	186,582	72.6%	1,004,480	66.5%	933,014	65.1%	7.7%
CANADA	26,225	10.2%	248,839	16.5%	247,324	17.3%	0.6%
U.K.	22,047	8.6%	124,611	8.2%	125,496	8.8%	-0.7%
EUROPE	9,464	3.7%	65,547	4.3%	60,636	4.2%	8.1%
CARIBBEAN	7,728	3.0%	38,556	2.6%	36,840	2.6%	4.7%
OTHERS	5,004	1.9%	29,505	2.0%	29,069	2.0%	1.5%
Total	257,050	100.0%	1,511,538	100.0%	1,432,379	100.0%	5.5%

TABLE 3

AVERAGE LENGTH OF STAY (Nights)									
	FOREIGN NATIONALS					NON-RESIDENT JAMAICANS			
	All Types of Accommodation		Hotel			All Types of Accommodation		Hotel	
	2017	2018	2017	2018	2017	2018	2017	2018	
	January	9.0	9.0	7.2	6.7	17.0	19.3	8.2	9.4
February	8.2	7.7	7.1	6.5	14.6	16.0	7.4	7.6	
March	7.9	7.4	6.7	6.2	14.5	13.8	7.8	8.2	
April	7.9	7.2	6.6	6.0	14.3	14.5	7.6	7.3	
May	7.9	7.2	6.5	5.9	15.4	15.2	7.6	7.5	
June	8.2	8.0	6.0	5.9	18.5	19.0	8.2	8.2	
July	8.8	8.7	6.3	6.2	18.0	18.3	8.8	8.7	
Jan.-Jul.	8.3	7.9	6.6	6.2	16.3	16.7	8.0	8.2	

Note: LENGTH OF STAY IS BASED ON "INTENDED" LENGTH OF STAY

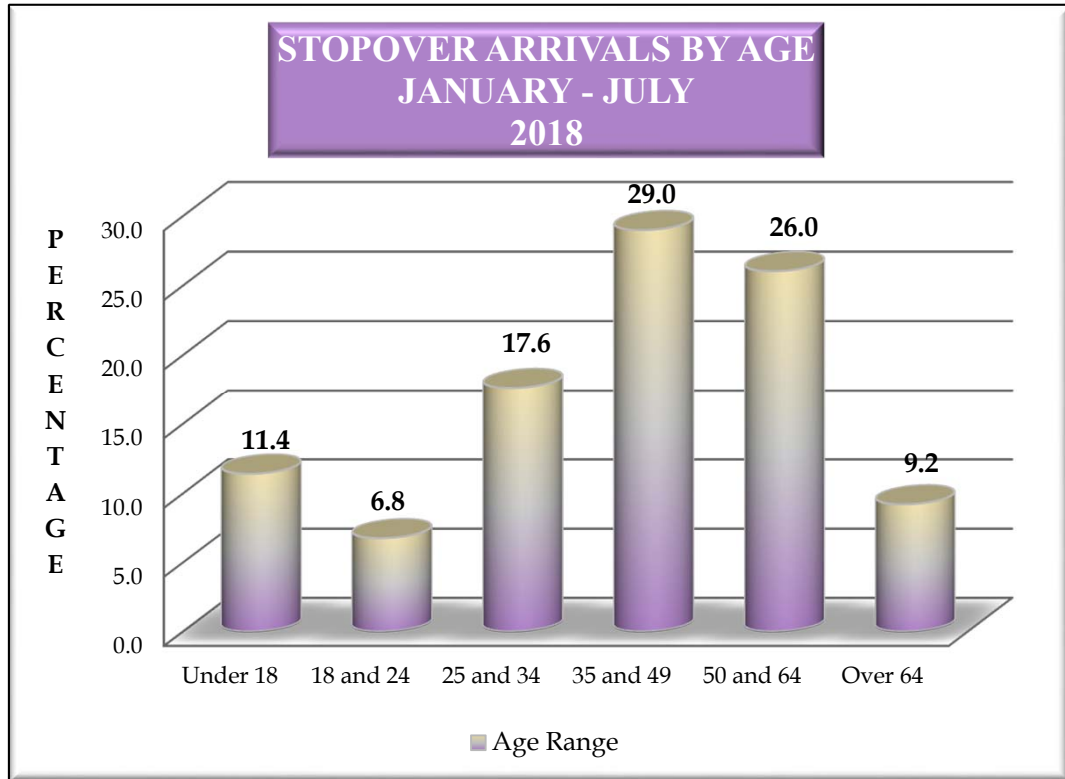


Fig. 3

AGE DISTRIBUTION OF STOPOVER ARRIVALS

Age Range	JULY		JAN. - JUL.		JAN. - JUL		%Change 2018/17
	2018	% Share	2018	% Share	2017	% Share	
Under 18	43,068	16.8	172,425	11.4	160,725	11.2	7.3%
18 and 24	21,440	8.3	102,111	6.8	96,467	6.7	5.9%
25 and 34	44,159	17.2	266,404	17.6	257,335	18.0	3.5%
35 and 49	75,984	29.6	438,062	29.0	413,056	28.8	6.1%
50 and 64	54,775	21.3	393,367	26.0	375,252	26.2	4.8%
Over 64	17,624	6.9	139,169	9.2	129,544	9.0	7.4%
Total	257,050	100.0	1,511,538	100.0	1,432,379	100.0	5.5%

CRUISE PASSENGER ARRIVALS BY MONTH AND PORT OF CALL

JANUARY - JULY

	MONTEGO BAY		% Change 2018/17		FALMOUTH		% Change 2018/17		OCHO RIOS		% Change 2018/17		2018 TOTAL		2017 TOTAL		% Change 2018/17	
	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX
January	36	65,629	9.1%	-2.4%	24	106,985	33.3%	44.8%	25	76,914	0.0%	19.3%	86	249,635	78	205,812	10.3%	21.3%
February	29	56,589	16.0%	12.2%	18	83,987	5.9%	11.7%	21	70,091	-4.5%	4.8%	68	210,667	65	192,664	4.6%	9.3%
March	29	61,001	-9.4%	-14.0%	22	100,315	-4.3%	4.0%	15	51,460	-40.0%	-22.4%	67	213,193	83	234,251	-19.3%	-9.0%
April	9	23,487	-50.0%	-36.7%	15	74,712	-6.3%	4.0%	11	41,083	10.0%	25.0%	35	139,282	44	141,792	-20.5%	-1.8%
Jan. - Apr.	103	206,706	-4.6%	-8.4%	79	365,999	6.8%	15.3%	72	239,548	-12.2%	3.9%	256	812,777	270	774,519	-5.2%	4.9%
May	11	37,624	-21.4%	11.5%	11	55,772	37.5%	28.1%	8	31,385	-11.1%	-6.1%	30	124,781	31	110,712	-3.2%	12.7%
June	8	29,775	-27.3%	24.2%	6	29,853	-14.3%	-22.6%	8	32,224	0.0%	4.3%	23	92,323	26	93,453	-11.5%	-1.2%
July	8	30,111	-33.3%	-5.8%	6	32,530	-25.0%	-23.9%	11	41,486	22.2%	17.4%	25	104,127	29	110,034	-13.8%	-5.4%
May - Jul.	27	97,510	-27.0%	8.7%	23	118,155	0.0%	-5.4%	27	105,095	3.8%	5.5%	78	321,231	86	314,199	-9.3%	2.2%
Jan. - Jul.	130	304,216	-10.3%	-3.6%	102	484,154	5.2%	9.5%	99	344,643	-8.3%	4.4%	334	1,134,008	356	1,088,718	-6.2%	4.2%

Source: Port Authority of Jamaica, Cruise Vessels Information Sheet

- * Note:
1. During the month of January, 1 ship with 107 passengers visited the port in Port Antonio.
 2. During the month of March, 1 ship with 431 passengers visited the port in Port Antonio.
 3. During the month of June, 1 ship with 471 passengers visited the port in Port Antonio.

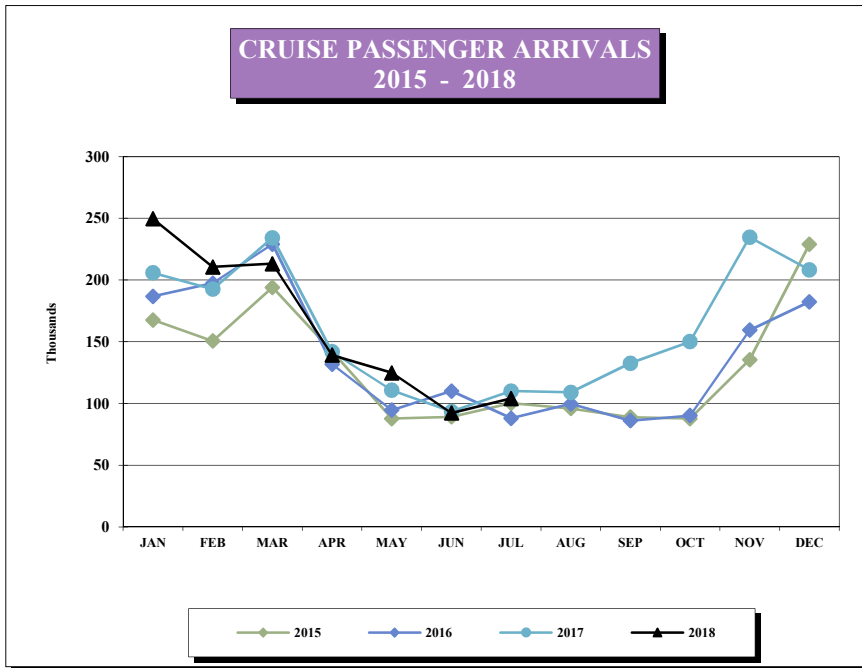


FIG. 4

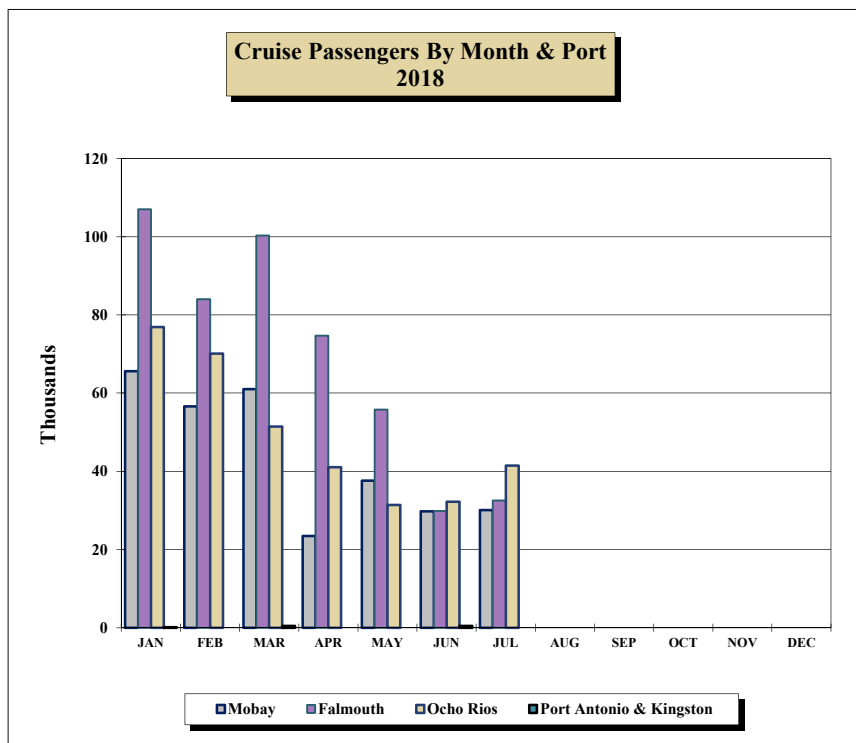


FIG. 4a

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	JULY 2018			JANUARY - JULY 2018		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
U.S.A.						
<u>NORTHEAST</u>						
Connecticut	4,384	0	4,384	22,772	85	22,857
Delaware	815	0	815	4,862	1	4,863
Maine	149	0	149	3,680	32	3,712
Maryland	9,173	4	9,177	41,437	15	41,452
Massachusetts	4,250	6	4,256	28,988	105	29,093
New Hampshire	311	1	312	5,172	136	5,308
New Jersey	11,095	4	11,099	51,474	17	51,491
New York	32,804	14	32,818	161,982	50	162,032
Pennsylvania	9,238	469	9,707	50,194	529	50,723
Rhode Island	474	0	474	3,242	4	3,246
Vermont	110	0	110	1,883	41	1,924
Virginia	5,180	10	5,190	26,548	27	26,575
Washington D.C.	956	1	957	5,191	3	5,194
West Virginia	614	53	667	2,609	64	2,673
Total	79,553	562	80,115	410,034	1,109	411,143
<u>MIDWEST</u>						
Illinois	5,810	340	6,150	39,994	2,414	42,408
Indiana	2,304	120	2,424	15,473	279	15,752
Iowa	736	30	766	9,537	1,128	10,665
Kansas	1,015	8	1,023	6,417	47	6,464
Kentucky	1,513	201	1,714	6,669	487	7,156
Michigan	2,404	13	2,417	23,200	1,584	24,784
Minnesota	632	1	633	10,791	7,374	18,165
Missouri	2,248	766	3,014	12,439	3,462	15,901
Nebraska	789	1	790	6,715	17	6,732
North Dakota	80	0	80	2,652	277	2,929
Ohio	4,055	402	4,457	25,206	1,509	26,715
South Dakota	117	0	117	2,600	207	2,807
Wisconsin	940	5	945	18,289	5,850	24,139
Total	22,643	1,887	24,530	179,982	24,635	204,617

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	JULY 2018			JANUARY - JULY 2018		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
SOUTH						
Alabama	1,631	95	1,726	7,742	232	7,974
Arkansas	751	21	772	3,489	37	3,526
Florida	26,996	19	27,015	139,514	95	139,609
Georgia	10,456	348	10,804	47,481	837	48,318
Louisiana	1,949	11	1,960	8,120	25	8,145
Mississippi	895	13	908	3,963	27	3,990
North Carolina	5,060	26	5,086	24,733	106	24,839
South Carolina	2,184	86	2,270	10,850	194	11,044
Tennessee	2,739	99	2,838	13,441	604	14,045
Total	52,661	718	53,379	259,333	2,157	261,490
WEST						
Alaska	54	0	54	340	4	344
Arizona	1,083	7	1,090	6,107	39	6,146
California	8,204	10	8,214	35,476	32	35,508
Colorado	1,431	3	1,434	9,479	32	9,511
Hawaii	59	1	60	289	1	290
Idaho	113	0	113	1,001	0	1,001
Montana	49	1	50	982	21	1,003
Nevada	734	1	735	3,409	5	3,414
New Mexico	299	1	300	1,489	3	1,492
Oklahoma	1,338	35	1,373	5,707	38	5,745
Oregon	354	1	355	2,356	11	2,367
Texas	13,367	351	13,718	52,306	381	52,687
Utah	328	1	329	2,357	7	2,364
Washington	664	4	668	4,713	9	4,722
Wyoming	65	0	65	629	7	636
Total	28,142	416	28,558	126,640	590	127,230
TOTAL U.S.A.	182,999	3,583	186,582	975,989	28,491	1,004,480

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	JULY 2018			JANUARY - JULY 2018		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
CANADA						
Atlantic Canada						
New Brunswick	41	0	41	3,621	0	3,621
Newfoundland	102	0	102	3,340	0	3,340
Nova Scotia	124	0	124	5,907	2	5,909
P.E. Island	3	0	3	570	0	570
Total	270	0	270	13,438	2	13,440
Central Canada						
Ontario	19,336	10	19,346	172,457	132	172,589
Quebec	4,288	0	4,288	32,316	8	32,324
Total	23,624	10	23,634	204,773	140	204,913
Western Canada						
Alberta	1,467	1	1,468	13,295	3	13,298
British Columbia	512	0	512	6,607	6	6,613
Manitoba	202	0	202	5,731	2	5,733
Saskatchewan	116	0	116	4,589	2	4,591
Northwest Territories	23	0	23	251	0	251
Total	2,320	1	2,321	30,473	13	30,486
Total	26,214	11	26,225	248,684	155	248,839
EUROPE						
Northern Europe						
U.K.	11,531	10,516	22,047	61,945	62,666	124,611
Denmark	105	30	135	558	74	632
Finland	23	4	27	269	82	351
Ireland	139	108	247	1,075	399	1,474
Norway	119	3	122	538	65	603
Sweden	100	15	115	1,180	1,947	3,127
Sub-Total	12,017	10,676	22,693	65,565	65,233	130,798
Southern Europe						
Greece	12	4	16	145	9	154
Italy	796	34	830	8,304	113	8,417
Portugal	46	740	786	262	1,481	1,743
Spain	309	888	1,197	2,067	1,048	3,115
Western Europe						
Austria	128	189	317	1,245	547	1,792
Belgium	850	61	911	3,354	111	3,465
France	435	28	463	5,320	132	5,452
Germany	920	1,729	2,649	11,399	8,407	19,806
Luxemburg	21	17	38	1,027	36	1,063
Netherlands	576	119	695	4,624	223	4,847
Switzerland	282	202	484	1,935	427	2,362
Sub-Total	4,375	4,011	8,386	39,682	12,534	52,216
Central/East Europe						
Czechoslovakia	15	74	89	514	208	722
Hungary	12	5	17	271	58	329
Poland	78	36	114	3,444	310	3,754
Russia	43	5	48	614	65	679
Ukraine	29	7	36	249	28	277
Other Europe	69	59	128	1,074	309	1,383
Sub-Total	246	186	432	6,166	978	7,144
Total	16,638	14,873	31,511	111,413	78,745	190,158

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

JULY 2018			JANUARY - JULY 2018		
SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS

::

OTHER COUNTRIES

CENTRAL AMERICA

Mexico	368	0	368	2,173	7	2,180
Belize	70	0	70	380	0	380
Costa Rica	114	0	114	720	0	720
El Salvador	25	0	25	178	0	178
Guatemala	48	1	49	376	18	394
Honduras	23	0	23	119	0	119
Nicaragua	12	0	12	60	1	61
Panama	178	0	178	1,238	0	1,238
Total	838	1	839	5,244	26	5,270

SOUTH AMERICA

Argentina	568	1	569	4,354	6	4,360
Bolivia	18	0	18	73	0	73
Brazil	467	2	469	3,644	6	3,650
Chile	721	1	722	3,372	1	3,373
Colombia	242	0	242	1,696	2	1,698
Ecuador	25	0	25	177	0	177
Paraguay	19	0	19	292	0	292
Peru	296	2	298	1,174	2	1,176
Uruguay	83	0	83	449	0	449
Venezuela	41	1	42	239	58	297
Other South America	13	0	13	18	2	20
Total	2,493	7	2,500	15,488	77	15,565
Total Latin America	3,331	8	3,339	20,732	103	20,835

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	JULY 2018			JANUARY - JULY 2018		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
::						
CARIBBEAN						
Antigua	229	1	230	1,275	5	1,280
Bahamas	792	1	793	3,395	122	3,517
Barbados	522	6	528	2,825	21	2,846
Bermuda	299	0	299	1,449	1	1,450
British Virgin Is.	153	1	154	587	1	588
Cayman Is.	2,084	0	2,084	10,286	17	10,303
Dominica	33	0	33	176	0	176
Grenada	84	0	84	321	0	321
Guyana	328	0	328	1,294	2	1,296
Montserrat	24	0	24	84	0	84
St. Kitts/Nevis/Anguilla	133	0	133	611	5	616
St. Lucia	106	0	106	540	1	541
St. Vincent	60	0	60	307	5	312
Turks & Caicos Is.	401	6	407	2,352	14	2,366
Trinidad & Tobago	1,096	0	1,096	6,095	34	6,129
Comm. Caribbean	6,344	15	6,359	31,597	228	31,825
Aruba	77	3	80	278	3	281
Cuba	91	291	382	504	1,649	2,153
Curacao	38	0	38	273	3	276
Dominican Republic	193	4	197	1,234	21	1,255
Guadelope	19	0	19	69	65	134
Haiti	76	1	77	231	4	235
Puerto Rico	200	0	200	858	0	858
St. Maarten	261	0	261	848	0	848
Surinam	27	0	27	204	0	204
All other Caribbean	87	1	88	399	88	487
Other Caribbean	1,069	300	1,369	4,898	1,833	6,731
TOTAL CARIBBEAN	7,413	315	7,728	36,495	2,061	38,556
OTHER COUNTRIES						
India	178	0	178	907	4	911
Pakistan	2	0	2	16	0	16
Japan	137	1	138	913	4	917
China	312	0	312	2,012	19	2,031
Taiwan	4	0	4	30	0	30
Korea	34	0	34	206	1	207
Philippines	26	0	26	222	0	222
Singapore	23	1	24	117	1	118
Other Asia	76	0	76	286	1	287
Asia	792	2	794	4,709	30	4,739
African Countries	230	4	234	964	40	1,004
Israel	84	5	89	562	13	575
Saudi Arabia	20	0	20	45	3	48
Turkey	11	1	12	88	5	93
Other Middle East	161	18	179	517	48	565
Australia	271	3	274	1,349	29	1,378
New Zealand	46	0	46	225	1	226
All Other Ctries	17	0	17	40	2	42
Total	840	31	871	3,790	141	3,931
GRAND TOTAL	238,227	18,823	257,050	1,401,812	109,726	1,511,538

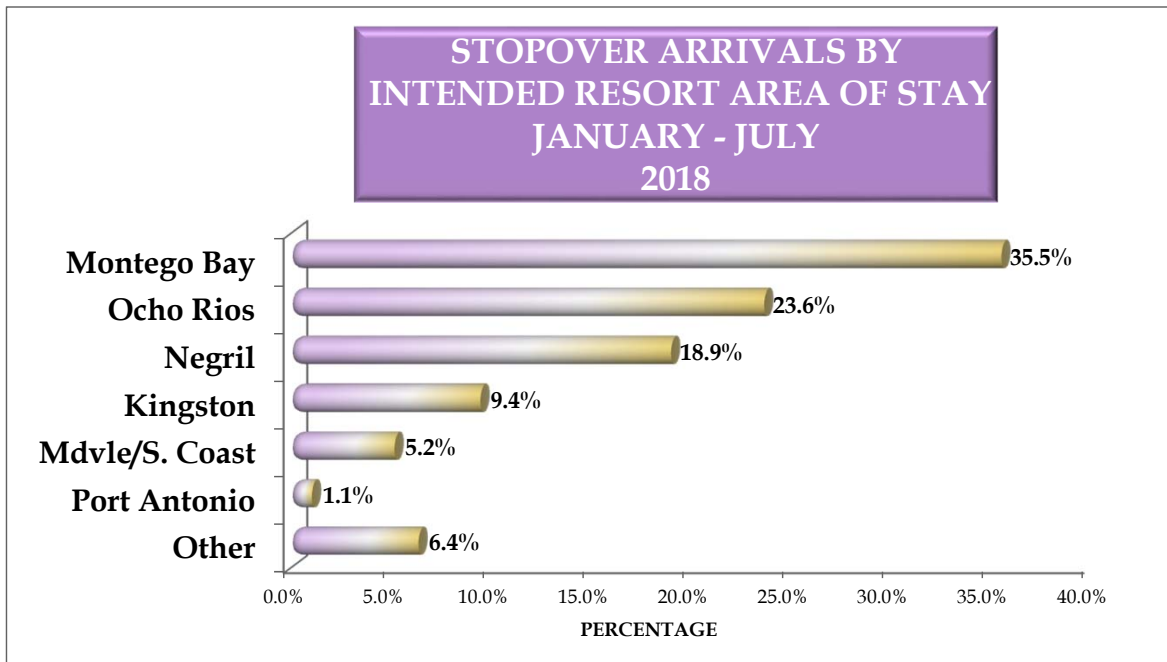


Fig. 5

STOPOVER ARRIVALS BY INTENDED AREA OF STAY

Area	JULY			JANUARY - JULY			JANUARY - JULY			%Change 2018/17 ARRIVALS
	2018	%Share	LENGTH OF STAY	2018	%Share	LENGTH OF STAY	2017	%Share	LENGTH OF STAY	
Montego Bay	85,836	33.4%	7.2	535,939	35.5%	6.7	515,099	36.0%	7.1	4.0%
Ocho Rios	60,651	23.6%	8.3	356,506	23.6%	7.7	339,238	23.7%	8.0	5.1%
Negril	45,045	17.5%	7.6	286,354	18.9%	7.6	265,239	18.5%	7.8	8.0%
Kingston	25,503	9.9%	13.3	142,739	9.4%	11.6	137,619	9.6%	11.5	3.7%
Mdvle/S. Coast	15,111	5.9%	14.3	78,045	5.2%	12.8	73,127	5.1%	12.9	6.7%
Port Antonio	3,356	1.3%	14.7	15,875	1.1%	12.8	13,396	0.9%	14.7	18.5%
Other	21,548	8.4%	16.9	96,080	6.4%	15.0	88,661	6.2%	15.1	8.4%
Total	257,050	100.0%	9.5	1,511,538	100.0%	8.5	1,432,379	100.0%	8.7	5.5%