

TABLE 1
TOURIST ARRIVALS
January - December
2003

Month	<----- Stopovers ----->						Total		
	Foreign Nationals	+/- 2003/02	+/- 2003/01	Non-Resident Jamaicans	+/- 2003/02	+/- 2003/01	Stopover Arrivals	+/- 2003/02	+/- 2003/01
January	95,875	12.6%	-0.9%	5,431	9.0%	5.2%	101,306	12.4%	-0.6%
February	106,440	11.7%	-1.0%	5,018	6.0%	-14.3%	111,458	11.4%	-1.7%
March	124,143	0.4%	-8.9%	5,342	-18.1%	-23.1%	129,485	-0.5%	-9.6%
April	104,597	11.0%	-10.9%	7,377	14.6%	-10.3%	111,974	11.2%	-10.9%
Jan.-Apr.	431,055	8.2%	-5.9%	23,168	2.2%	-11.5%	454,223	7.9%	-6.2%
May	95,809	3.4%	-2.3%	6,212	-7.1%	-7.7%	102,021	2.7%	-2.6%
June	114,081	7.6%	2.7%	7,990	4.2%	-12.0%	122,071	7.4%	1.6%
July	133,578	5.5%	9.9%	10,461	-5.6%	9.3%	144,039	4.6%	9.8%
August	119,352	8.9%	14.2%	8,867	-2.3%	-3.2%	128,219	8.0%	12.8%
September	71,502	1.3%	21.9%	5,033	-5.7%	3.3%	76,535	0.8%	20.5%
October	80,939	7.7%	25.0%	5,700	14.1%	12.4%	86,639	8.1%	24.1%
November	92,813	3.2%	20.4%	5,235	-15.3%	-8.3%	98,048	2.0%	18.4%
December	122,979	11.6%	31.6%	15,511	14.2%	18.1%	138,490	11.8%	29.9%
May.-Dec.	831,053	6.4%	14.0%	65,009	0.6%	2.6%	896,062	6.0%	13.1%
Jan.-Dec.	1,262,108	7.0%	6.3%	88,177	1.0%	-1.5%	1,350,285	6.6%	5.8%

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TABLE 2**STOPOVER ARRIVALS BY REGION**

<u>U.S.A.</u>	<u>December 2000</u>	<u>December 2001</u>	<u>December 2002</u>	<u>December 2003</u>	<u>2003/02 %Change</u>	<u>2003/01 %Change</u>	<u>2003/00 %Change</u>
NORTHEAST (New York Office)	36,016	32,286	39,611	46,577	17.6%	44.3%	29.3%
MIDWEST (Chicago Office)	14,835	14,120	15,050	16,310	8.4%	15.5%	9.9%
SOUTH (Miami Office)	20,464	19,953	23,329	25,209	8.1%	26.3%	23.2%
WEST (Los Angeles Office)	5,913	5,000	5,962	6,185	3.7%	23.7%	4.6%
TOTAL U.S.A	77,228	71,359	83,952	94,281	12.3%	32.1%	22.1%
CANADA (Toronto Office)	14,437	11,973	12,235	12,568	2.7%	5.0%	-12.9%
(U.K. Office) U.K.	13,300	14,007	15,212	18,204	19.7%	30.0%	36.9%
Germany	1,806	1,173	1,458	2,054	40.9%	75.1%	13.7%
Other Europe	3,481	2,334	4,000	4,728	18.2%	102.6%	35.8%
Total Europe	18,587	17,514	20,670	24,986	20.9%	42.7%	34.4%
LATIN AMERICA	1,047	899	1,135	601	-47.0%	-33.1%	-42.6%
JAPAN	732	386	467	509	9.0%	31.9%	-30.5%
CARIBBEAN	4,224	3,919	4,836	4,958	2.5%	26.5%	17.4%
OTHER COUNTRIES	660	525	525	587	11.8%	11.8%	-11.1%
GRAND TOTAL	116,915	106,575	123,820	138,490	11.8%	29.9%	18.5%

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TABLE 2.1**STOPOVER ARRIVALS BY REGION**

U.S.A.	January - <u>December 2000</u>	January - <u>December 2001</u>	January - <u>December 2002</u>	January - <u>December 2003</u>	2003/02 <u>%Change</u>	2003/01 <u>%Change</u>	2003/00 <u>%Change</u>
NORTHEAST (New York Office)	393,670	396,003	394,269	426,114	8.1%	7.6%	8.2%
MIDWEST (Chicago Office)	208,355	192,623	188,395	202,978	7.7%	5.4%	-2.6%
SOUTH (Miami Office)	266,638	258,849	273,265	270,467	-1.0%	4.5%	1.4%
WEST (Los Angeles Office)	73,898	69,206	69,700	70,140	0.6%	1.3%	-5.1%
TOTAL U.S.A	942,561	916,681	925,629	969,699	4.8%	5.8%	2.9%
CANADA (Toronto Office)	107,492	111,158	97,413	95,265	-2.2%	-14.3%	-11.4%
(U.K. Office) U.K.	135,338	127,320	125,859	149,714	19.0%	17.6%	10.6%
Germany	25,194	19,214	14,554	16,290	11.9%	-15.2%	-35.3%
Other Europe	38,447	34,098	38,676	52,496	35.7%	54.0%	36.5%
Total Europe	198,979	180,632	179,089	218,500	22.0%	21.0%	9.8%
LATIN AMERICA	14,703	14,815	11,864	10,886	-8.2%	-26.5%	-26.0%
JAPAN	7,779	5,446	4,664	4,182	-10.3%	-23.2%	-46.2%
CARIBBEAN	43,971	40,845	41,138	43,829	6.5%	7.3%	-0.3%
OTHER COUNTRIES	7,205	6,939	6,569	7,924	20.6%	14.2%	10.0%
GRAND TOTAL	1,322,690	1,276,516	1,266,366	1,350,285	6.6%	5.8%	2.1%

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TABLE 2.2**STOPOVER ARRIVALS BY REGION**

U.S.A.	May- December 2000	May- December 2001	May- December 2002	May- December 2003	2003/02 %Change	2003/01 %Change	2003/00 %Change
NORTHEAST (New York Office)	255,571	241,256	262,447	284,752	8.5%	18.0%	11.4%
MIDWEST (Chicago Office)	113,869	94,646	103,110	109,899	6.6%	16.1%	-3.5%
SOUTH (Miami Office)	195,275	186,747	202,709	199,697	-1.5%	6.9%	2.3%
WEST (Los Angeles Office)	55,064	46,934	50,520	51,065	1.1%	8.8%	-7.3%
TOTAL U.S.A	619,779	569,583	618,786	645,413	4.3%	13.3%	4.1%
CANADA (Toronto Office)	60,851	58,304	55,150	53,454	-3.1%	-8.3%	-12.2%
(U.K. Office) U.K.	92,912	87,832	88,287	106,735	20.9%	21.5%	14.9%
Germany	14,782	10,956	9,774	10,288	5.3%	-6.1%	-30.4%
Other Europe	21,970	20,764	27,424	33,768	23.1%	62.6%	53.7%
Total Europe	129,664	119,552	125,485	150,791	20.2%	26.1%	16.3%
LATIN AMERICA	9,975	9,629	8,300	7,089	-14.6%	-26.4%	-28.9%
JAPAN	5,096	3,143	3,095	2,825	-8.7%	-10.1%	-44.6%
CARIBBEAN	30,848	27,859	29,925	30,893	3.2%	10.9%	0.1%
OTHER COUNTRIES	4,827	4,282	4,629	5,597	20.9%	30.7%	16.0%
GRAND TOTAL	861,040	792,352	845,370	896,062	6.0%	13.1%	4.1%

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TABLE 4

**CRUISE PASSENGER ARRIVALS BY MONTH AND PORT OF CALL
JANUARY - DECEMBER 2003**

	MONTEGO BAY		% Change 2003/02		OCHO RIOS		% Change 2003/02		2003 TOTAL		2002 TOTAL		% Change 2003/02	
	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX
January	25	43,827	56.3%	74.4%	35	75,007	16.7%	13.2%	60	118,834	46	91,399	30.4%	30.0%
February	24	39,006	71.4%	121.0%	35	77,390	20.7%	30.8%	60	116,451	43	76,799	39.5%	51.6%
March	27	38,558	92.9%	100.8%	41	89,932	57.7%	49.2%	69	128,758	41	79,547	68.3%	61.9%
April	19	33,601	216.7%	335.1%	30	74,408	-6.3%	9.9%	49	108,009	38	75,442	28.9%	43.2%
Jan. - Apr.	95	154,992	90.0%	122.3%	141	316,737	20.5%	25.0%	238	472,052	168	323,187	41.7%	46.1%
May	7	16,907	40.0%	52.0%	18	47,443	5.9%	9.5%	25	64,350	22	54,453	13.6%	18.2%
June	6	14,214	50.0%	43.2%	17	50,403	6.3%	14.0%	24	64,812	20	54,125	20.0%	19.7%
July	5	17,608	0.0%	39.2%	22	66,546	22.2%	28.3%	27	84,154	23	64,512	17.4%	30.4%
August	5	14,485	25.0%	48.5%	16	48,636	-5.9%	0.9%	21	63,121	21	57,938	0.0%	8.9%
September	4	12,566	0.0%	44.6%	21	55,492	23.5%	27.6%	25	68,058	21	52,177	19.0%	30.4%
October	8	20,664	33.3%	73.7%	31	75,246	55.0%	60.6%	39	95,910	26	58,749	50.0%	63.3%
November	16	28,661	77.8%	95.0%	30	70,956	7.1%	5.1%	48	100,522	37	82,228	29.7%	22.2%
December	26	39,308	8.3%	-4.9%	34	78,561	-2.9%	2.4%	63	119,617	59	118,050	6.8%	1.3%
May - Dec.	77	164,413	26.2%	37.0%	189	493,283	12.5%	16.8%	272	660,544	229	542,232	18.8%	21.8%
Jan. - Dec.	172	319,405	55.0%	68.3%	330	810,020	15.8%	19.9%	510	1,132,596	397	865,419	28.5%	30.9%

- * Note:
1. During the month of January three Cruise Ship calls with 3,174 Cruise passengers visited two ports.
 2. During the month of February 2 Cruise Ship calls with 2,798 Cruise passengers visited two ports.
 3. Included in the total Cruise passengers for the month of February, 1 call with 55 passengers visited Port Antonio.
 4. During the month of March 3 Cruise Ship calls with 2,679 Cruise passengers visited two ports.
 5. Included in the total Cruise passengers for the month of March, 1 call with 268 passengers visited Kingston.
 6. Included in the total Cruise passengers for the month of June, 1 call with 195 passengers visited Port Antonio.
 7. During the month of June 1 Cruise Ship call with 3,494 Cruise passengers visited two ports.
 8. Included in the total Cruise passengers for the month of November, 2 calls with 905 passengers visited Port Antonio.
 9. During the month of November 2 Cruise Ship call with 1,979 Cruise passengers visited two ports.
 10. Included in the total Cruise passengers for the month of December, 2 calls with 1,253 passengers visited Port Antonio.
 11. Included in the total Cruise passengers for the month of December, 1 call with 495 passengers visited Kingston.
 12. During the month of December 1 Cruise Ship call with 1,040 Cruise passengers visited two ports.

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