

# JAMAICA TOURIST BOARD

IN September 2005.....

- Stopover arrivals up by 12.3%
- US Market up by 8.4%
- Canada up by 18.7%
- Europe up by 19%
- Cruise Passengers increased by 44%.

## TOURIST (Stopover Arrivals)

Stopover arrivals in September 2005 were **72,926**, an increase of **12.3%** over the **64,940** recorded for September 2004. For the first five months of summer, May to September 2005, stopover arrivals decreased by **2.4%**, with a total of **585,644** compared to **599,849** for the same period in 2004.

Cumulatively, stopover arrivals for the January to September period were slightly up by **0.7%** with **1,104,191**, compared to **1,097,035** in 2004.

### United States

Stopover arrivals from the United States market increased by **8.4%** in September, with a total of **47,459** visitors compared to the **43,794** visitors who came in September 2004. The marketing regions in the South and West increased by **26.4%** and **18.7%** respectively. The Marketing regions in the Northeast and in the Midwest were down by **2.6%** and **2.0%** respectively.

For the summer period to date, May to September, the US market recorded a decrease by less than **1%**, with the exception of the Northeast, which declined by **6.6%**. The South was up by **3.6%**, the Midwest up by **3.3%**, and the West up by **5.2%**.

For the January to September period, the US market increased by **1.1%**. Total visitors from that market was **795,001** compared to **785,990** for the corresponding period in 2004. The Northeast decreased by **2.3%**, and the Midwest was down by less than **1%**. The South was up by **6.8%**, and the West up by **5.9%**.

### Canada

In September, the Canadian market increased by **18.7%** with a total of **4,112** stopovers compared to **3,465** in 2004. The leading province of Ontario increased by **17.6%**, while the second most important visitor-producing province of Quebec increased by **32.6%**.

For the first five months of summer, May to September, a total of **31,163** stopovers came from this market compared to **32,100** in 2004, a decrease of **2.9%**.

Cumulatively, the Canadian market increased by **9.7%** in the January to September period with a total of **85,358** stopovers compared to **77,823** in 2004. The main provinces of Ontario and Quebec increased by **4.1%** and **46.5%** respectively. The other notable increases were Alberta **16.5%** and British Columbia **23.1%**.

### Europe

The European market recorded an increase of **19%** in September 2005. The market provided a total of **16,001** stopover visitors compared to the **13,449** recorded in September 2004. Of the primary marketing countries within the European market, the United Kingdom, Italy and Germany increased by **22%**, **36.9%**, and **57.3%** respectively.

During the summer period, May to September, the European market declined by **7.6%** with **95,624** visitors compared to **103,526** visitors who came in the same period of 2004.

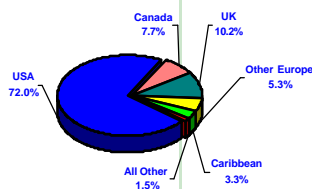
Cumulatively, for the January to September period, the European market declined by **4.7%**. Total stopovers for the period was **171,709** compared to **180,160** in 2004. The United Kingdom, with a total of **111,071** stopovers, declined by **7.8%**. The other two leading European countries, Italy with a total of **19,491** decreased by less than **1%**, and Germany with **13,585** stopovers, increased by **7.6%**. The other countries which recorded notable increases were: Portugal (**153.6%**), Netherlands (**53.7%**), France (**22.4%**), and Belgium (**14.4%**).

### Latin America

The Latin American market increased by **67.1%** in September with a total of **926** stopovers compared to **554** in September 2004. The Central American region increased by **46%**, with **362** stopovers compared to **248** in September 2004. The South American countries combined increased by **84.3%** with **564** stopovers compared to **306** in September 2004.

For the January to September period, the Latin American market has declined by **3.6%** with a total of **7,954** visitors compared to **8,252** for the corresponding period in 2004.

STOPOVER ARRIVALS BY MARKET SHARE  
January - September 2005



## The Caribbean

Visitors to Jamaica from the Caribbean region increased by **25.3%** in September with a total of **3,652** visitors, compared to **2,914** in September 2004.

The major Caribbean countries which provided visitors to Jamaica in September were: the Cayman Islands (**1,133**), Trinidad and Tobago (**568**), Barbados (**391**), the Bahamas (**172**), Antigua (**139**), Bermuda (**127**), and St. Lucia (**128**).

Cumulatively, the Caribbean stopovers arrivals to Jamaica in the January to September period decreased by **1.0%**, moving from **36,351** in 2004 to **35,986** in 2005. The Cayman Islands is the leading provider of visitors to Jamaica from the Caribbean region. For the January to September period, they provided a total of **11,868** visitors followed by Trinidad and Tobago with **5,858**, Barbados with **3,886** and the Bahamas with **2,097** visitors.

## Japan

The Japanese market declined by **7.9%** in September with a total of **302** stopovers compared to **328** in September 2004.

Cumulatively for the January to September period, a total of **3,290** Japanese visitors came to Jamaica. This was down **2.8%** from the **3,384** recorded for the corresponding period in 2004.

## Other Countries

Of the other countries, Australia, with **108** stopovers in September, increased by **42.1%**, against the **76** who came in 2004.

## Market Share

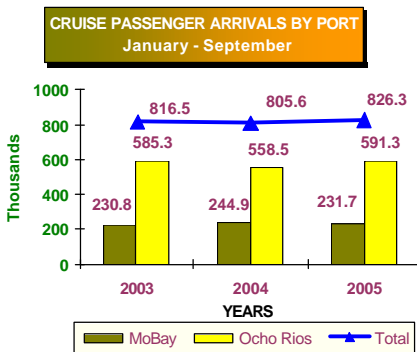
The market share of stopover visitors for the period January to September was as follows:

USA **72.0%**; Canada **7.7%**; UK **10.1%**; Continental Europe **5.5%**, the Caribbean **3.3%**; Latin America **0.7%**; Japan **0.3%** and Other Countries **0.4%**.

## Cruise Passengers

A total of **69,463** cruise passengers visited Jamaica in September 2005. This represents a **43.8%** increase over the **48,301** recorded for September 2004.

During the first five months of summer, May to September, cruise passenger arrivals increased by **8%** with **352,650** compared to the **326,584** recorded for the corresponding period in 2004.



Cumulatively, a total of **826,277** cruise passengers visited our shores during January to September, an increase of **2.6%** against the **805,595** recorded for the corresponding period in 2004.

A total of **58,442** cruise passengers visited the port of Ocho Rios in September, an increase of over **100%** over the **28,077** recorded for September 2004.

For the summer period to date, May to September, a total of **265,867** cruise passengers visited the port of Ocho Rios, up **15%** over the **231,258** recorded during the same period in 2004.

Cumulatively, for the January to September period, cruise passenger arrivals to the port of Ocho Rios was **591,294** an increase of **5.9%** against the **558,463** recorded for the corresponding period in 2004.

Montego Bay recorded a total of **11,021** cruise passengers for the month, a decline of some **45.5%** against the **20,224** recorded for 2004.

For the summer period to date, May to September, a total of **86,783** cruise passengers visited the port of Montego Bay, down by **9%** over the **95,326** recorded during the same period in 2004.

Cumulatively, for the January to September period, cruise passenger arrivals to the port of Montego Bay was **231,674**, a decrease of **5.4%** against the **244,857** recorded for the same period in 2004.

## Length of Stay

The average length of stay of stopovers in September was **10.5** nights, against **11.5** for September 2004. The average length of stay in hotels was **7** nights compared to **6.4** nights in September 2004.

Cumulatively, the average length of stay for the January to September period was **9.7** nights, against **9.6** nights that was recorded for the similar period in 2004.

## Purpose of Visit

During the period under review January to September 2005, **81%** or **841,400** of the **1,041,532** Foreign Nationals who visited Jamaica were visiting for the purpose of Leisure, **5%** were on Business, another **6%** were Visiting Friends & Relatives, and the remaining **7%** were on Other purposes of travel.

A total of **27,618** or **44%** of the **62,659** Non-Resident Jamaicans who travelled to Jamaica during the period January to September 2005 were visiting for Leisure, **24%** were visiting Friends & Relatives, **8%** were on Business and the remaining **24%** were on Other purposes of travel.

**TABLE 1****TOURIST ARRIVALS**

January - September

**2005**

Month	<----- Stopovers ----->						Total		
	Foreign Nationals	+/- 2005/04	+/- 2005/03	Non-Resident Jamaicans	+/- 2005/04	+/- 2005/03	Stopover Arrivals	+/- 2005/04	+/- 2005/03
January	112,033	7.3%	16.9%	4,811	-2.3%	-11.4%	116,844	6.9%	15.3%
February	117,828	2.3%	10.7%	5,194	5.0%	3.5%	123,022	2.4%	10.4%
March	147,180	12.7%	18.6%	7,923	32.7%	48.3%	155,103	13.5%	19.8%
April	117,100	-5.4%	12.0%	6,478	-10.8%	-12.2%	123,578	-5.7%	10.4%
<b>Jan.-Apr.</b>	<b>494,141</b>	<b>4.2%</b>	<b>14.6%</b>	<b>24,406</b>	<b>5.6%</b>	<b>5.3%</b>	<b>518,547</b>	<b>4.3%</b>	<b>14.2%</b>
May	105,319	-0.5%	9.9%	5,502	-7.0%	-11.4%	110,821	-0.8%	8.6%
June	124,860	-0.2%	9.4%	7,850	-4.7%	-1.8%	132,710	-0.5%	8.7%
July	140,589	-5.6%	5.2%	10,700	-5.5%	2.3%	151,289	-5.6%	5.0%
August	109,461	-9.3%	-8.3%	8,437	-4.6%	-4.8%	117,898	-9.0%	-8.0%
September	67,162	12.2%	-6.1%	5,764	13.4%	14.5%	72,926	12.3%	-4.7%
<b>May - Sep.</b>	<b>547,391</b>	<b>-2.3%</b>	<b>2.4%</b>	<b>38,253</b>	<b>-2.9%</b>	<b>-0.8%</b>	<b>585,644</b>	<b>-2.4%</b>	<b>2.2%</b>
<b>Jan.- Sep.</b>	<b>1,041,532</b>	<b>0.7%</b>	<b>7.9%</b>	<b>62,659</b>	<b>0.2%</b>	<b>1.5%</b>	<b>1,104,191</b>	<b>0.7%</b>	<b>7.5%</b>

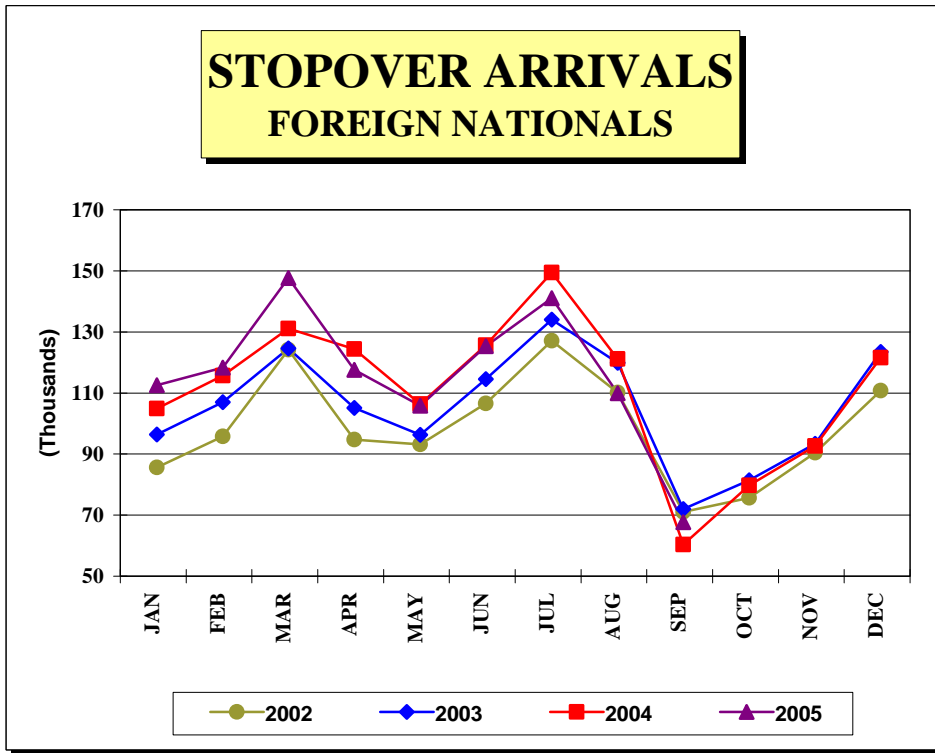


FIG. 1

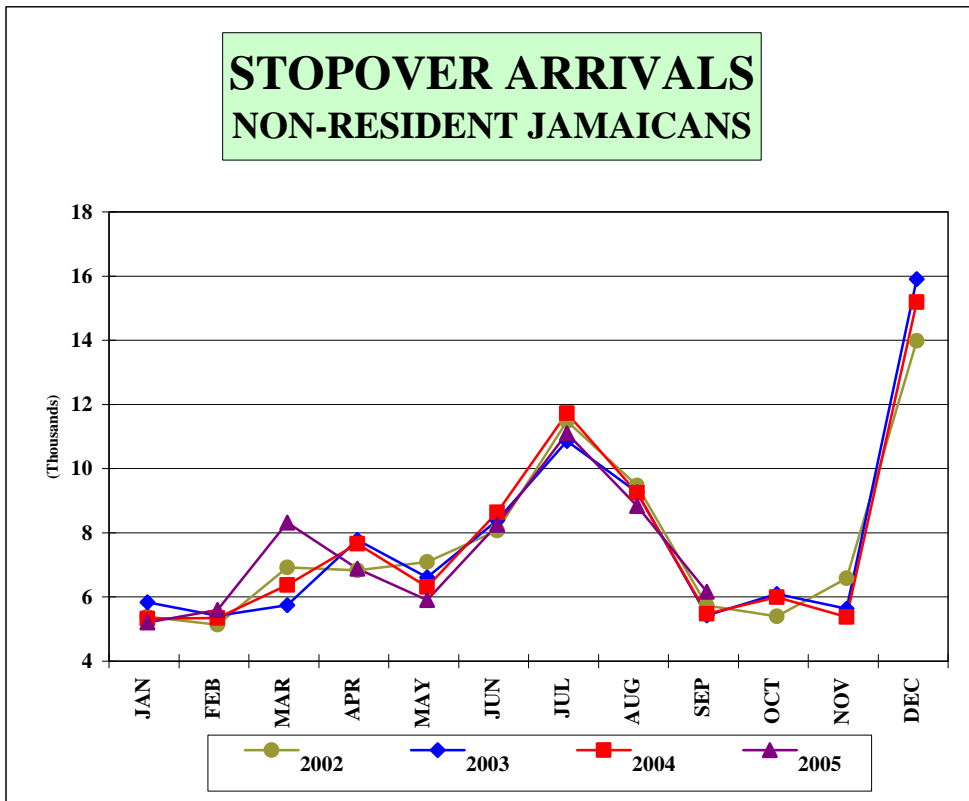
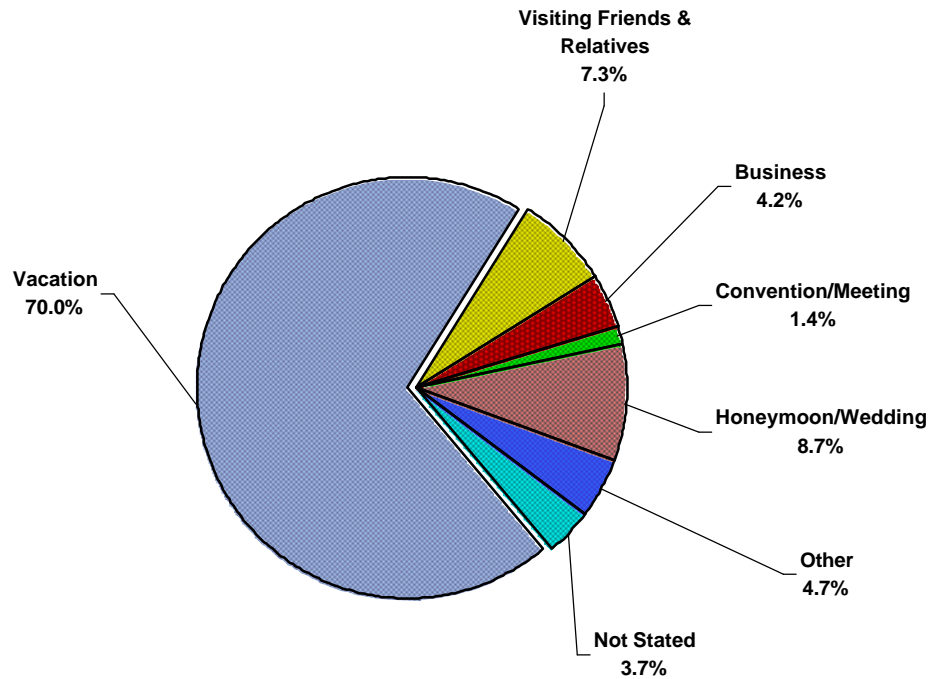


FIG. 1a

**STOPOVER ARRIVALS BY PURPOSE OF VISIT  
JANUARY - SEPTEMBER 2005**



**Fig. 1b**

STOPOVER ARRIVALS BY PURPOSE OF VISIT						
January - September 2005	Foreign		Non Resident		Total	% Share
	Nationals	% Share	Jamaicans	% Share		
Vacation	746,369	71.7%	26,247	41.9%	772,616	70.0%
Visiting Friends & Relatives	66,119	6.3%	14,704	23.5%	80,823	7.3%
Business	41,913	4.0%	4,630	7.4%	46,543	4.2%
Convention/Meeting	14,654	1.4%	682	1.1%	15,336	1.4%
Honeymoon/Wedding	95,031	9.1%	1,371	2.2%	96,402	8.7%
Other	44,600	4.3%	6,797	10.8%	51,397	4.7%
Not Stated	32,846	3.2%	8,228	13.1%	41,074	3.7%
<b>TOTAL</b>	<b>1,041,532</b>	<b>100.0%</b>	<b>62,659</b>	<b>100.0%</b>	<b>1,104,191</b>	<b>100.0%</b>

**TABLE 1.2**

**STOPOVER ARRIVALS BY MARKET REGION  
AND MONTH OF ARRIVAL 2005**

	U.S.A.				Canada	U.K. Europe	Latin America	Caribbean	Asia	Other Countries	Total
	Northeast	Mid-West	South	West							
<b>January</b>	31,985	22,942	14,711	4,577	16,220	20,985	827	3,593	652	352	116,844
<b>February</b>	38,943	25,167	16,541	4,473	14,500	18,419	867	3,103	704	305	123,022
<b>March</b>	50,645	31,477	27,470	6,843	13,008	19,539	799	4,230	725	367	155,103
<b>April</b>	42,849	18,439	22,701	6,469	10,467	17,142	830	3,803	563	315	123,578
<b>Jan.-Apr.</b>	<b>164,422</b>	<b>98,025</b>	<b>81,423</b>	<b>22,362</b>	<b>54,195</b>	<b>76,085</b>	<b>3,323</b>	<b>14,729</b>	<b>2,644</b>	<b>1,339</b>	<b>518,547</b>
<b>May</b>	32,255	14,772	26,633	6,577	6,752	18,154	853	3,966	519	340	110,821
<b>June</b>	37,498	18,715	38,494	9,390	5,892	17,226	821	3,814	525	335	132,710
<b>July</b>	50,911	16,391	37,008	9,961	8,084	21,968	955	5,096	538	377	151,289
<b>August</b>	42,041	11,296	21,259	8,109	6,323	22,275	1,076	4,729	422	368	117,898
<b>September</b>	18,842	7,055	17,784	3,778	4,112	16,001	926	3,652	494	282	72,926
<b>May - Sep.</b>	<b>181,547</b>	<b>68,229</b>	<b>141,178</b>	<b>37,815</b>	<b>31,163</b>	<b>95,624</b>	<b>4,631</b>	<b>21,257</b>	<b>2,498</b>	<b>1,702</b>	<b>585,644</b>
<b>Jan. - Sep.</b>	<b>345,969</b>	<b>166,254</b>	<b>222,601</b>	<b>60,177</b>	<b>85,358</b>	<b>171,709</b>	<b>7,954</b>	<b>35,986</b>	<b>5,142</b>	<b>3,041</b>	<b>1,104,191</b>
<b>+/- %</b>	<b>-2.3%</b>	<b>-0.2%</b>	<b>6.8%</b>	<b>5.9%</b>	<b>9.7%</b>	<b>-4.7%</b>	<b>-3.6%</b>	<b>-1.0%</b>	<b>-0.6%</b>	<b>-7.5%</b>	<b>-0.7%</b>

TABLE 2

## TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	SEPTEMBER							JANUARY - SEPTEMBER						
	2002	2003	2004	2005	% Change			2002	2003	2004	2005	% Change		
					2005/04	2005/03	2005/02					2005/04	2005/03	2005/02
<b>U.S.A.</b>														
<b>NORTHEAST (NEW YORK)</b>														
Connecticut	944	1,194	1,064	1,135	6.7	-4.9	20.2	16,698	18,324	20,959	20,959	0.0	14.4	25.5
Delaware	329	238	254	212	-16.5	-10.9	-35.6	3,710	3,694	4,278	3,952	-7.6	7.0	6.5
Maine	131	100	84	87	3.6	-13.0	-33.6	1,823	1,884	2,567	2,732	6.4	45.0	49.9
Maryland	2,112	2,027	1,908	1,903	-0.3	-6.1	-9.9	27,230	29,537	31,689	31,000	-2.2	5.0	13.8
Massachusetts	1,076	1,126	1,036	985	-4.9	-12.5	-8.5	21,597	22,437	26,170	24,351	-7.0	8.5	12.8
New Hampshire	191	190	186	102	-45.2	-46.3	-46.6	3,080	3,292	3,921	3,869	-1.3	17.5	25.6
New Jersey	2,576	2,827	2,569	2,371	-7.7	-16.1	-8.0	41,679	46,768	52,282	49,922	-4.5	6.7	19.8
New York	8,071	8,118	8,313	8,494	2.2	4.6	5.2	120,677	128,152	137,982	136,304	-1.2	6.4	12.9
Pennsylvania	2,938	2,751	2,343	2,082	-11.1	-24.3	-29.1	39,467	42,717	45,754	43,913	-4.0	2.8	11.3
Rhode Island	164	164	134	121	-9.7	-26.2	-26.2	2,367	2,648	3,270	3,105	-5.0	17.3	31.2
Vermont	34	43	47	38	-19.1	-11.6	11.8	971	1,131	1,542	1,566	1.6	38.5	61.3
Virginia	1,057	1,158	1,014	878	-13.4	-24.2	-16.9	15,296	16,781	17,664	18,316	3.7	9.1	19.7
Washington D.C.	288	258	302	319	5.6	23.6	10.8	3,868	4,289	4,221	4,197	-0.6	-2.1	8.5
West Virginia	78	99	84	115	36.9	16.2	47.4	1,281	1,266	1,820	1,783	-2.0	40.8	39.2
Total	19,989	20,293	19,338	18,842	-2.6	-7.2	-5.7	299,744	322,920	354,119	345,969	-2.3	7.1	15.4
<b>MIDWEST (CHICAGO)</b>														
Illinois	2,850	2,418	2,065	1,577	-23.6	-34.8	-44.7	38,855	39,995	39,984	36,480	-8.8	-8.8	-6.1
Indiana	589	701	547	625	14.3	-10.8	6.1	9,482	10,731	10,545	11,474	8.8	6.9	21.0
Iowa	325	323	218	248	13.8	-23.2	-23.7	5,505	6,034	6,399	6,134	-4.1	1.7	11.4
Kansas	345	316	299	319	6.7	0.9	-7.5	3,514	3,452	4,248	4,465	5.1	29.3	27.1
Kentucky	372	389	268	432	61.2	11.1	16.1	4,815	4,839	4,789	5,330	11.3	10.1	10.7
Michigan	1,048	1,072	772	762	-1.3	-28.9	-27.3	19,063	22,322	22,503	20,934	-7.0	-6.2	9.8
Minnesota	538	503	387	437	12.9	-13.1	-18.8	14,129	15,906	16,129	18,594	15.3	16.9	31.6
Missouri	1,220	1,393	851	816	-4.1	-41.4	-33.1	15,040	17,132	17,163	17,877	4.2	4.3	18.9
Nebraska	319	355	216	229	6.0	-35.5	-28.2	3,061	3,531	3,733	3,926	5.2	11.2	28.3
North Dakota	39	61	48	36	-25.0	-41.0	-7.7	850	903	1,423	1,313	-7.7	45.4	54.5
Ohio	1,099	1,220	998	933	-6.5	-23.5	-15.1	15,859	15,648	16,045	16,225	1.1	3.7	2.3
South Dakota	34	61	50	65	30.0	6.6	91.2	908	1,321	1,473	1,619	9.9	22.6	78.3
Wisconsin	788	710	481	576	19.8	-18.9	-26.9	18,947	20,080	22,110	21,883	-1.0	9.0	15.5
Total	9,566	9,522	7,200	7,055	-2.0	-25.9	-26.2	150,028	161,894	166,544	166,254	-0.2	2.7	10.8

TABLE 2

## TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>SEPTEMBER</u>			<u>% Change</u>			<u>JANUARY - SEPTEMBER</u>			<u>% Change</u>				
	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	2005/04	2005/03	2005/02	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	2005/04	2005/03	2005/02
<b><u>SOUTH (MIAMI)</u></b>														
Alabama	479	461	326	356	9.2	-22.8	-25.7	5,576	6,016	5,675	5,675	0.0	-5.7	1.8
Arkansas	202	172	142	241	69.7	40.1	19.3	2,272	2,388	2,551	3,213	26.0	34.5	41.4
Florida	8,326	8,287	6,948	9,353	34.6	12.9	12.3	92,416	92,164	92,493	101,978	10.3	10.6	10.3
Georgia	3,050	2,753	2,288	2,577	12.6	-6.4	-15.5	36,135	33,581	33,775	32,568	-3.6	-3.0	-9.9
Louisiana	404	336	303	251	-17.2	-25.3	-37.9	6,056	5,589	4,977	4,979	0.0	-10.9	-17.8
Mississippi	145	194	148	127	-14.2	-34.5	-12.4	2,567	2,385	2,601	2,669	2.6	11.9	4.0
North Carolina	1,106	1,142	937	1,047	11.7	-8.3	-5.3	13,220	14,147	14,970	16,205	8.2	14.5	22.6
Oklahoma	229	229	255	372	45.9	62.4	62.4	3,506	3,561	4,011	5,293	32.0	48.6	51.0
South Carolina	520	490	506	455	-10.1	-7.1	-12.5	6,106	6,327	6,645	6,639	-0.1	4.9	8.7
Tennessee	776	746	606	798	31.7	7.0	2.8	9,957	9,921	9,832	10,136	3.1	2.2	1.8
Texas	2,181	1,950	1,613	2,207	36.8	13.2	1.2	33,346	31,420	30,952	33,246	7.4	5.8	-0.3
Total	17,418	16,760	14,072	17,784	26.4	6.1	2.1	211,157	207,499	208,482	222,601	6.8	7.3	5.4
<b><u>WEST (LOS ANGELES)</u></b>														
Alaska	23	20	21	16	-23.8	-20.0	-30.4	190	282	277	305	10.1	8.2	60.5
Arizona	300	270	209	275	31.6	1.9	-8.3	3,569	3,493	3,783	4,500	19.0	28.8	26.1
California	2,982	2,795	2,048	2,273	11.0	-18.7	-23.8	34,003	34,117	36,331	36,426	0.3	6.8	7.1
Colorado	335	347	218	335	53.7	-3.5	0.0	5,529	5,079	5,840	5,697	-2.4	12.2	3.0
Hawaii	15	16	19	16	-15.8	0.0	6.7	167	185	221	225	1.8	21.6	34.7
Idaho	64	53	32	25	-21.9	-52.8	-60.9	770	837	652	839	28.7	0.2	9.0
Montana	27	27	27	21	-22.2	-22.2	-22.2	492	605	649	574	-11.6	-5.1	16.7
Nevada	165	179	139	185	33.1	3.4	12.1	1,508	1,928	1,941	2,652	36.6	37.6	75.9
New Mexico	53	66	42	44	4.8	-33.3	-17.0	748	733	836	907	8.5	23.7	21.3
Oregon	174	131	86	156	81.4	19.1	-10.3	1,811	1,653	1,734	2,058	18.7	24.5	13.6
Utah	125	141	85	99	16.5	-29.8	-20.8	1,117	1,259	1,116	1,336	19.7	6.1	19.6
Washington	281	253	231	300	29.9	18.6	6.8	3,083	3,216	3,089	4,296	39.1	33.6	39.3
Wyoming	9	17	27	33	22.2	94.1	266.7	289	321	376	362	-3.7	12.8	25.3
Total	4,553	4,315	3,184	3,778	18.7	-12.4	-17.0	53,276	53,708	56,845	60,177	5.9	12.0	13.0
<b>TOTAL U.S.A.</b>	<b>51,526</b>	<b>50,890</b>	<b>43,794</b>	<b>47,459</b>	<b>8.4</b>	<b>-6.7</b>	<b>-7.9</b>	<b>714,205</b>	<b>746,021</b>	<b>785,990</b>	<b>795,001</b>	<b>1.1</b>	<b>6.6</b>	<b>11.3</b>

TABLE 2

## TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>SEPTEMBER</u>							<u>JANUARY - SEPTEMBER</u>						
	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>% Change</u>			<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>% Change</u>		
					2005/04	2005/03	2005/02					2005/04	2005/03	2005/02
<b><u>CANADA (TORONTO)</u></b>														
Alberta	195	138	147	182	23.8	31.9	-6.7	2,763	2,847	4,477	5,215	16.5	83.2	88.7
British Columbia	142	141	93	135	45.2	-4.3	-4.9	1,927	2,053	2,336	2,876	23.1	40.1	49.2
Manitoba	66	43	40	27	-32.5	-37.2	-59.1	1,279	2,166	1,928	1,642	-14.8	-24.2	28.4
New Brunswick	46	16	25	17	-32.0	6.3	-63.0	748	681	849	973	14.6	42.9	30.1
Newfoundland	24	43	4	28	600.0	-34.9	16.7	457	437	427	532	24.6	21.7	16.4
Nova Scotia	47	41	44	29	-34.1	-29.3	-38.3	954	1,251	1,527	1,585	3.8	26.7	66.1
Ontario	3,552	3,300	2,863	3,368	17.6	2.1	-5.2	56,071	51,288	56,823	59,143	4.1	15.3	5.5
P.E. Island	2	5	0	5	-	0.0	150.0	102	137	144	123	-14.6	-10.2	20.6
Quebec	300	315	224	297	32.6	-5.7	-1.0	8,095	7,501	8,249	12,086	46.5	61.1	49.3
Saskatchewan	31	10	20	19	-5.0	90.0	-38.7	550	886	898	1,043	16.1	17.7	89.6
Other Canada	17	10	5	5	0.0	-50.0	-70.6	233	164	165	140	-15.2	-14.6	-39.9
Total	4,422	4,062	3,465	4,112	18.7	1.2	-7.0	73,179	69,411	77,823	85,358	9.7	23.0	16.6
<b><u>LONDON OFFICE</u></b>														
<b><u>Northern Europe</u></b>														
U.K.	10,978	11,911	9,407	11,479	22.0	-3.6	4.6	90,827	109,134	120,475	111,071	-7.8	1.8	22.3
Denmark	21	37	42	25	-40.5	-32.4	19.0	387	302	502	435	-13.3	44.0	12.4
Finland	9	19	19	8	-57.9	-57.9	-11.1	287	333	293	208	-29.0	-37.5	-27.5
Norway	58	33	15	24	60.0	-27.3	-58.6	661	616	507	522	3.0	-15.3	-21.0
Sweden	48	67	42	46	9.5	-31.3	-4.2	774	690	777	792	1.9	14.8	2.3
Total	11,114	12,067	9,525	11,582	21.6	-4.0	4.2	92,936	111,075	122,554	113,028	-7.8	1.8	21.6
<b><u>Southern Europe</u></b>														
Greece	15	16	11	24	118.2	50.0	60.0	229	217	156	215	37.8	-0.9	-6.1
Italy	842	1,192	659	902	36.9	-24.3	7.1	9,947	18,938	19,534	19,491	-0.2	2.9	95.9
Portugal	74	42	48	319	564.6	659.5	331.1	764	380	698	1,770	153.6	365.8	131.7
Spain	975	1,202	1,218	921	-24.4	-23.4	-5.5	5,252	6,005	8,456	5,519	-34.7	-8.1	5.1
<b><u>Western Europe</u></b>														
Austria	82	86	123	87	-29.3	1.2	6.1	1,228	1,442	2,113	1,939	-8.2	34.5	57.9
Belgium	74	277	332	179	-46.1	-35.4	141.9	908	1,816	3,107	3,554	14.4	95.7	291.4
France	103	160	139	127	-8.6	-20.6	23.3	2,005	2,016	2,252	2,756	22.4	36.7	37.5
Germany	1,178	951	698	1,098	57.3	15.5	-6.8	10,219	11,342	12,629	13,585	7.6	19.8	32.9
Luxemburg	15	10	20	7	-65.0	-30.0	-53.3	88	99	139	149	7.2	50.5	69.3
Netherlands	179	311	165	402	143.6	29.3	124.6	1,727	3,008	2,866	4,405	53.7	46.4	155.1
Switzerland	150	144	337	126	-62.6	-12.5	-16.0	1,406	1,601	2,927	2,253	-23.0	40.7	60.2
Total	3,687	4,391	3,750	4,192	11.8	-4.5	13.7	33,773	46,864	54,877	55,636	1.4	18.7	64.7
<b><u>Central/East Europe</u></b>														
Czechoslovakia	16	26	13	5	-61.5	-80.8	-68.8	230	244	296	251	-15.2	2.9	9.1
Hungary	10	8	48	9	-81.3	12.5	-10.0	184	123	185	225	21.6	82.9	22.3
Poland	48	72	39	27	-30.8	-62.5	-43.8	487	692	562	489	-13.0	-29.3	0.4
Russia	49	56	29	73	151.7	30.4	49.0	826	856	713	1,051	47.4	22.8	27.2
Other Europe	52	88	45	113	151.1	28.4	117.3	835	803	973	1,029	5.8	28.1	23.2
Total	175	250	174	227	30.5	-9.2	29.7	2,562	2,718	2,729	3,045	11.6	12.0	18.9
Total	14,976	16,708	13,449	16,001	19.0	-4.2	6.8	129,271	160,657	180,160	171,709	-4.7	6.9	32.8

TABLE 2

## TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>SEPTEMBER</u>							<u>JANUARY - SEPTEMBER</u>						
	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>% Change</u>			<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>% Change</u>		
					2005/04	2005/03	2005/02					2005/04	2005/03	2005/02
<b><u>LATIN AMERICA</u></b>														
<b><u>CENTRAL AMERICA</u></b>														
Mexico	169	173	71	113	59.2	-34.7	-33.1	1,488	1,417	1,891	1,221	-35.4	-13.8	-17.9
Belize	49	59	20	56	180.0	-5.1	14.3	428	819	375	404	7.7	-50.7	-5.6
Costa Rica	42	64	31	49	58.1	-23.4	16.7	498	434	435	453	4.1	4.4	-9.0
El Salvador	7	7	10	12	20.0	71.4	71.4	154	96	140	86	-38.6	-10.4	-44.2
Guatemala	44	61	23	15	-34.8	-75.4	-65.9	327	275	296	200	-32.4	-27.3	-38.8
Honduras	15	18	15	7	-53.3	-61.1	-53.3	127	132	191	122	-36.1	-7.6	-3.9
Nicaragua	1	9	10	11	10.0	22.2	1000.0	58	33	55	50	-9.1	51.5	-13.8
Panama	92	65	68	99	45.6	52.3	7.6	791	742	748	706	-5.6	-4.9	-10.7
Total	419	456	248	362	46.0	-20.6	-13.6	3,871	3,948	4,131	3,242	-21.5	-17.9	-16.2
<b><u>SOUTH AMERICA</u></b>														
Argentina	23	41	36	39	8.3	-4.9	69.6	345	499	397	488	22.9	-2.2	41.4
Bolivia	1	11	5	3	-	-72.7	200.0	40	55	32	37	15.6	-32.7	-7.5
Brazil	43	47	54	66	22.2	40.4	53.5	675	554	683	720	5.4	30.0	6.7
Chile	38	52	19	17	-10.5	-67.3	-55.3	527	318	327	284	-13.1	-10.7	-46.1
Colombia	21	25	18	17	-5.6	-32.0	-19.0	715	521	218	271	24.3	-48.0	-62.1
Ecuador	3	7	5	79	1480.0	1028.6	2533.3	121	61	76	285	275.0	367.2	135.5
Guyana	141	123	79	134	69.6	8.9	-5.0	1,378	1,294	1,334	1,349	1.1	4.3	-2.1
Paraguay	0	0	0	1	ERR	ERR	ERR	18	40	16	12	-25.0	-70.0	-33.3
Peru	28	29	20	39	95.0	34.5	39.3	278	258	217	224	3.2	-13.2	-19.4
Surinam	11	19	18	23	27.8	21.1	109.1	138	220	232	273	17.7	24.1	97.8
Uruguay	5	3	6	8	33.3	166.7	60.0	63	37	84	40	-52.4	8.1	-36.5
Venezuela	93	93	46	138	200.0	48.4	48.4	977	574	504	722	43.3	25.8	-26.1
Other South America	0	4	0	0	-	-	-	11	10	1	7	600.0	-30.0	-36.4
Total	407	454	306	564	84.3	24.2	38.6	5,286	4,441	4,121	4,712	14.3	6.1	-10.9
Total Latin America	826	910	554	926	67.1	1.8	12.1	9,157	8,389	8,252	7,954	-3.6	-5.2	-13.1

TABLE 2

## TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	SEPTEMBER							JANUARY - SEPTEMBER						
	2002	2003	2004	2005	% Change			2002	2003	2004	2005	% Change		
					2005/04	2005/03	2005/02					2005/04	2005/03	2005/02
<b>CARIBBEAN</b>														
Antigua	169	125	93	139	49.5	11.2	-17.8	1,343	1,415	1,484	1,473	-0.7	4.1	9.7
Bahamas	264	202	248	172	-30.6	-14.9	-34.8	2,987	2,191	2,488	2,097	-15.7	-4.3	-29.8
Barbados	334	409	279	391	40.1	-4.4	17.1	3,624	4,104	4,344	3,886	-10.5	-5.3	7.2
Bermuda	80	83	94	127	35.1	53.0	58.7	1,345	1,708	1,594	1,697	6.5	-0.6	26.2
British Virgin Is.	37	38	59	89	50.8	134.2	140.5	355	444	690	632	-8.4	42.3	78.0
Cayman Is.	809	750	1,157	1,133	-2.1	51.1	40.0	8,217	8,621	10,378	11,868	14.4	37.7	44.4
Dominica	43	44	20	69	245.0	56.8	60.5	295	310	254	341	34.3	10.0	15.6
Grenada	61	46	36	59	63.9	28.3	-3.3	470	515	472	618	30.9	20.0	31.5
Monsterrat	7	9	2	8	300.0	-11.1	14.3	66	96	86	68	-20.9	-29.2	3.0
St. Kitts/Nevis/Anguilla	80	65	40	92	130.0	41.5	15.0	578	608	711	668	-6.0	9.9	15.6
St. Lucia	207	178	132	128	-3.0	-28.1	-38.2	1,301	1,468	1,570	1,106	-29.6	-24.7	-15.0
St. Vincent	77	53	37	65	75.7	22.6	-15.6	538	524	520	440	-15.4	-16.0	-18.2
Turks & Caicos Is.	83	48	63	80	27.0	66.7	-3.6	744	753	866	621	-28.3	-17.5	-16.5
Trinidad & Tobago	446	603	356	568	59.6	-5.8	27.4	5,134	5,592	5,613	5,858	4.4	4.8	14.1
<b>Comm. Caribbean</b>	<b>2,697</b>	<b>2,653</b>	<b>2,616</b>	<b>3,120</b>	<b>19.3</b>	<b>17.6</b>	<b>15.7</b>	<b>26,997</b>	<b>28,349</b>	<b>31,070</b>	<b>31,373</b>	<b>1.0</b>	<b>10.7</b>	<b>16.2</b>
Aruba	35	31	11	23	109.1	-25.8	-34.3	311	390	363	306	-15.7	-21.5	-1.6
Bonaire	0	2	2	6	200.0	200.0	-	0	30	73	46	-37.0	53.3	-
Cuba	94	69	30	187	523.3	171.0	98.9	504	526	302	471	56.0	-10.5	-6.5
Curacao	48	56	44	72	63.6	28.6	50.0	724	1,051	854	773	-9.5	-26.5	6.8
Dominican Republic	105	71	78	87	11.5	22.5	-17.1	752	643	891	989	11.0	53.8	31.5
Guadelope	2	6	9	2	-77.8	-66.7	0.0	60	67	126	55	-56.3	-17.9	-8.3
Haiti	87	58	15	6	-60.0	-89.7	-93.1	644	587	316	145	-54.1	-75.3	-77.5
Puerto Rico	99	129	42	76	81.0	-41.1	-23.2	1,228	1,011	1,197	966	-19.3	-4.5	-21.3
St. Maarten	50	65	46	47	2.2	-27.7	-6.0	405	546	622	505	-18.8	-7.5	24.7
All other Caribbean	34	29	21	26	23.8	-10.3	-23.5	397	381	537	357	-33.5	-6.3	-10.1
<b>Other Caribbean</b>	<b>554</b>	<b>516</b>	<b>298</b>	<b>532</b>	<b>78.5</b>	<b>3.1</b>	<b>-4.0</b>	<b>5,025</b>	<b>5,232</b>	<b>5,281</b>	<b>4,613</b>	<b>-12.6</b>	<b>-11.8</b>	<b>-8.2</b>
<b>TOTAL CARIBBEAN</b>	<b>3,251</b>	<b>3,169</b>	<b>2,914</b>	<b>3,652</b>	<b>25.3</b>	<b>15.2</b>	<b>12.3</b>	<b>32,022</b>	<b>33,581</b>	<b>36,351</b>	<b>35,986</b>	<b>-1.0</b>	<b>7.2</b>	<b>12.4</b>
<b>OTHER COUNTRIES</b>														
African Countries	99	73	74	49	-33.8	-32.9	-50.5	931	815	923	653	-29.3	-19.9	-29.9
Israel	94	56	76	67	-11.8	19.6	-28.7	554	596	622	672	8.0	12.8	21.3
Saudi Arabia	0	1	1	1	0.0	0.0	ERR	43	33	24	14	-41.7	-57.6	-67.4
Turkey	6	7	15	8	-46.7	14.3	33.3	84	99	139	87	-37.4	-12.1	3.6
Other Middle East	14	40	28	27	-3.6	-32.5	92.9	278	272	264	259	-1.9	-4.8	-6.8
India & Pakistan	41	40	23	35	52.2	-12.5	-14.6	403	444	424	357	-15.8	-19.6	-11.4
Japan	414	323	328	302	-7.9	-6.5	-27.1	3,346	2,846	3,384	3,290	-2.8	15.6	-1.7
China	29	35	38	37	-2.6	5.7	27.6	362	406	394	523	32.7	28.8	44.5
Taiwan	2	6	6	3	-50.0	-50.0	50.0	52	62	42	58	38.1	-6.5	11.5
Korea	11	13	8	12	50.0	-7.7	9.1	176	134	164	150	-8.5	11.9	-14.8
Philippines	50	38	44	84	90.9	121.1	68.0	573	884	426	475	11.5	-46.3	-17.1
Singapore	5	4	2	6	200.0	50.0	20.0	73	81	74	99	33.8	22.2	35.6
Other Asia	8	18	34	15	-55.9	-16.7	87.5	182	211	263	210	-20.2	-0.5	15.4
Australia	108	122	76	108	42.1	-11.5	0.0	1,118	1,730	1,086	1,137	4.7	-34.3	1.7
New Zealand	29	17	10	19	90.0	11.8	-34.5	246	395	209	171	-18.2	-56.7	-30.5
All Other Ctries	7	3	1	3	-	0.0	-57.1	64	41	21	28	33.3	-31.7	-56.3
<b>Total</b>	<b>917</b>	<b>796</b>	<b>764</b>	<b>776</b>	<b>1.6</b>	<b>-2.5</b>	<b>-15.4</b>	<b>8,485</b>	<b>9,049</b>	<b>8,459</b>	<b>8,183</b>	<b>-3.3</b>	<b>-9.6</b>	<b>-3.6</b>
<b>GRAND TOTAL</b>	<b>75,918</b>	<b>76,535</b>	<b>64,940</b>	<b>72,926</b>	<b>12.3</b>	<b>-4.7</b>	<b>-3.9</b>	<b>966,319</b>	<b>1,027,108</b>	<b>1,097,035</b>	<b>1,104,191</b>	<b>0.7</b>	<b>7.5</b>	<b>14.3</b>

# STOPOVER VISITORS BY MARKET SHARE

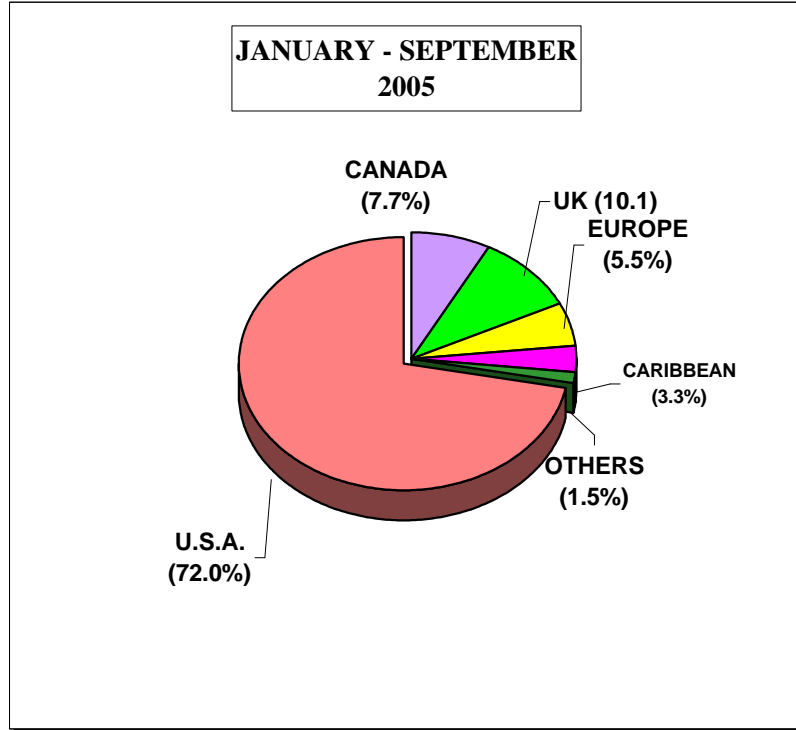


Fig. 2

Country	September 2005	% Share	Jan. - Sep. 2005	% Share	Jan. - Sep. 2004	% Share	%Change 2005/04
U.S.A	47,459	65.1%	795,001	72.0%	742,196	71.9%	7.1%
CANADA	4,112	5.6%	85,358	7.7%	74,358	7.2%	14.8%
U.K.	11,582	15.9%	111,174	10.1%	111,068	10.8%	0.1%
EUROPE	4,419	6.1%	60,535	5.5%	55,643	5.4%	8.8%
CARIBBEAN	3,652	5.0%	36,094	3.3%	33,437	3.2%	7.9%
OTHERS	1,702	2.3%	16,029	1.5%	15,393	1.5%	4.1%
<b>Total</b>	<b>72,926</b>	<b>100.0%</b>	<b>1,104,191</b>	<b>100.0%</b>	<b>1,032,095</b>	<b>100.0%</b>	<b>7.0%</b>

**TABLE 3**

<b><u>AVERAGE LENGTH OF STAY (Nights)</u></b>				
<b><u>FOREIGN NATIONALS</u></b>				
	<b>All Types of Accommodation</b>		<b>Hotel</b>	
	2004	2005	2004	2005
<b>January</b>	9.8	9.8	6.7	7.2
<b>February</b>	8.9	8.8	6.5	6.9
<b>March</b>	8.6	8.5	6.2	6.6
<b>April</b>	8.7	9.0	6.1	6.7
<b>May</b>	8.7	8.9	6.1	6.5
<b>June</b>	10.2	10.2	6.3	6.6
<b>July</b>	10.7	11.2	6.7	7.2
<b>August</b>	10.1	10.4	6.9	7.4
<b>September</b>	11.5	10.5	6.4	7.0
<b>Jan. - Sep.</b>	9.6	9.7	6.4	6.9

Note: LENGTH OF STAY IS BASED ON INTENDED LENGTH OF STAY

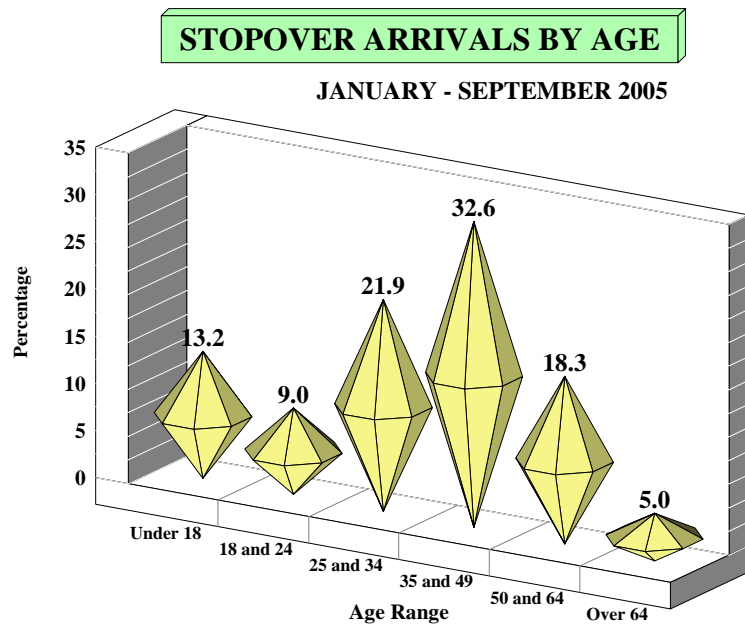


Fig. 3

**AGE DISTRIBUTION OF STOPOVER ARRIVALS**

Age	SEPTEMBER		JAN. - SEP.		JAN. - SEP.		%Change 2005/04
	2005	% Share	2005	% Share	2004	% Share	
<b>Under 18</b>	5,418	7.4	145,410	13.2	148,165	13.5	-1.9%
<b>18 and 24</b>	6,041	8.3	99,634	9.0	104,851	9.6	-5.0%
<b>25 and 34</b>	19,637	26.9	241,902	21.9	246,938	22.5	-2.0%
<b>35 and 49</b>	23,685	32.5	359,572	32.6	353,560	32.2	1.7%
<b>50 and 64</b>	13,863	19.0	202,284	18.3	190,843	17.4	6.0%
<b>Over 64</b>	4,282	5.9	55,389	5.0	52,678	4.8	5.1%
<b>Total</b>	<b>72,926</b>	<b>100.0</b>	<b>1,104,191</b>	<b>100.0</b>	<b>1,097,035</b>	<b>100.0</b>	<b>0.7%</b>

**TABLE 4**

**CRUISE PASSENGER ARRIVALS BY MONTH AND PORT OF CALL  
JANUARY - SEPTEMBER 2005**

	MONTEGO BAY		% Change 2005/04		OCHO RIOS		% Change 2005/04		2005 TOTAL		2004 TOTAL		% Change 2005/04	
	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX
January	21	30,817	-4.5%	-10.1%	34	80,054	-19.0%	-10.1%	57	111,841	67	124,650	-14.9%	-10.3%
February	21	35,147	-12.5%	-6.6%	33	76,240	6.5%	-1.6%	57	112,261	56	115,351	1.8%	-2.7%
March	28	49,843	21.7%	19.5%	44	99,635	29.4%	14.7%	74	150,871	58	129,266	27.6%	16.7%
April	15	29,084	-11.8%	-19.0%	28	69,498	-3.4%	-5.9%	44	98,654	46	109,744	-4.3%	-10.1%
Jan. - Apr.	<b>85</b>	<b>144,891</b>	<b>-1.2%</b>	<b>-3.1%</b>	<b>139</b>	<b>325,427</b>	<b>2.2%</b>	<b>-0.5%</b>	<b>232</b>	<b>473,627</b>	<b>227</b>	<b>479,011</b>	<b>2.2%</b>	<b>-1.1%</b>
May	9	17,160	80.0%	6.9%	20	57,345	11.1%	18.5%	29	74,505	23	64,424	26.1%	15.6%
June	12	27,807	50.0%	13.5%	15	45,439	-16.7%	-12.5%	27	73,246	26	76,427	3.8%	-4.2%
July	6	13,099	20.0%	-24.9%	15	46,782	-11.8%	-7.8%	21	59,881	22	68,203	-4.5%	-12.2%
August	9	17,696	80.0%	3.5%	18	57,859	0.0%	11.0%	27	75,555	23	69,229	17.4%	9.1%
September	7	11,021	0.0%	-45.5%	20	58,442	81.8%	108.1%	27	69,463	18	48,301	50.0%	43.8%
May - Sep.	<b>43</b>	<b>86,783</b>	<b>43.3%</b>	<b>-9.0%</b>	<b>88</b>	<b>265,867</b>	<b>7.3%</b>	<b>15.0%</b>	<b>131</b>	<b>352,650</b>	<b>112</b>	<b>326,584</b>	<b>17.0%</b>	<b>8.0%</b>
Jan. - Sep.	<b>128</b>	<b>231,674</b>	<b>10.3%</b>	<b>-5.4%</b>	<b>227</b>	<b>591,294</b>	<b>4.1%</b>	<b>5.9%</b>	<b>363</b>	<b>826,277</b>	<b>339</b>	<b>805,595</b>	<b>7.1%</b>	<b>2.6%</b>

- \* Note:
1. During the month of January two Cruise Ship calls with 2,593 Cruise passengers visited two ports.
  2. Included in the total Cruise passengers for the month of January, 2 calls with 970 passengers visited Port Antonio.
  3. During the month of February two Cruise Ship calls with 2,489 Cruise passengers visited two ports.
  4. Included in the total Cruise passengers for the month of February, 3 calls with 874 passengers visited Port Antonio.
  5. During the month of March three Cruise Ship calls with 3,281 Cruise passengers visited two ports.
  6. Included in the total Cruise passengers for the month of March, 2 calls with 1,393 passengers visited Port Antonio.
  7. During the month of April one Cruise Ship call with 1,296 Cruise passengers visited two ports.
  8. Included in the total Cruise passengers for the month of April, 1 call with 72 passengers visited Port Antonio.
  9. During the month of September one Cruise Ship call with 2,222 Cruise passengers visited two ports.

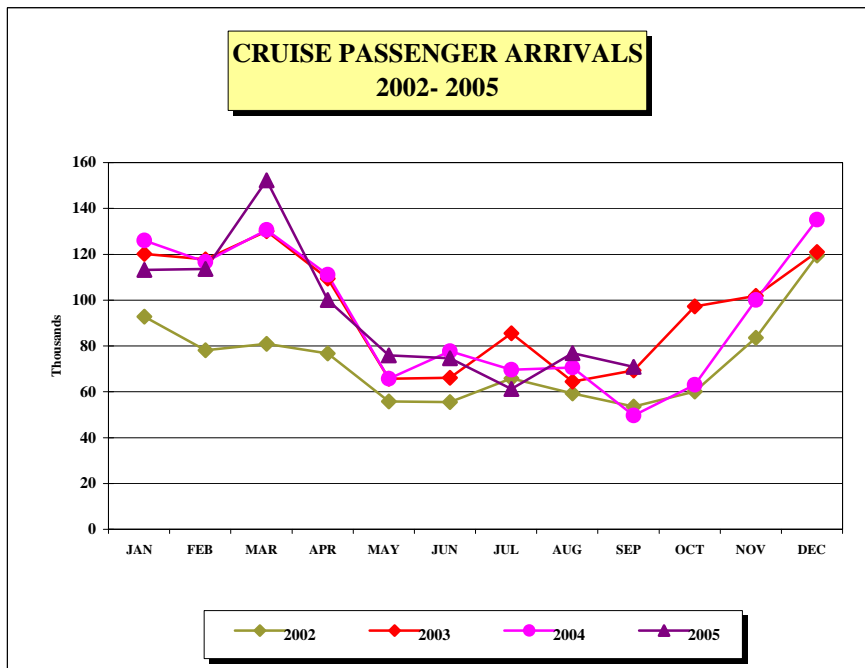


FIG. 4

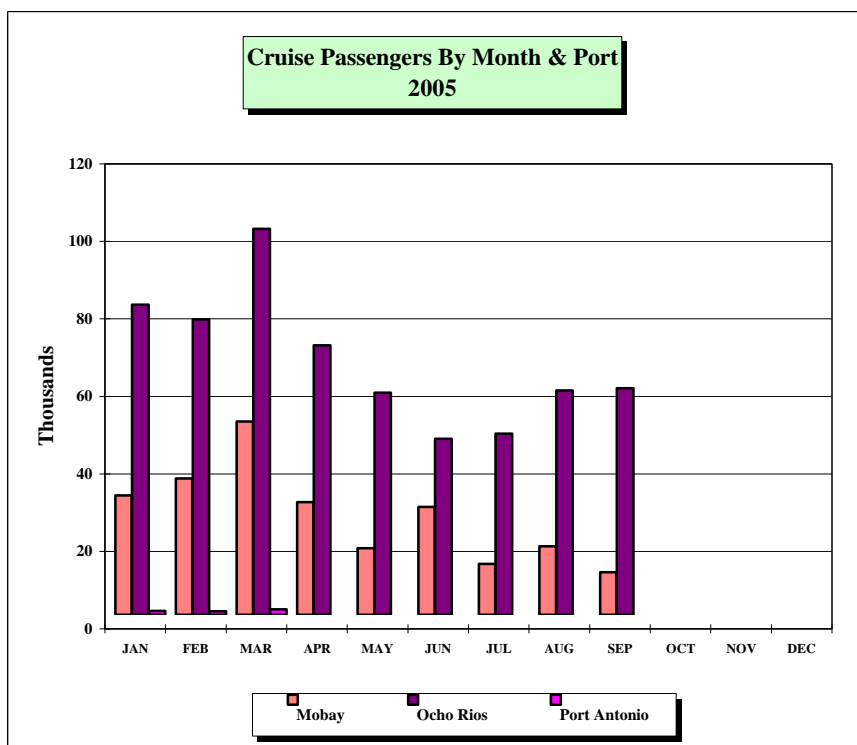


FIG. 4a

**TABLE 5A**  
**LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

	SEPTEMBER 2005			JANUARY - SEPTEMBER 2005		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<b>U.S.A.</b>						
<b><u>NORTHEAST (NEW YORK)</u></b>						
Connecticut	1,134	1	1,135	20,719	240	20,959
Delaware	212	0	212	3,940	12	3,952
Maine	87	0	87	2,717	15	2,732
Maryland	1,902	1	1,903	30,804	196	31,000
Massachusetts	984	1	985	24,003	349	24,352
New Hampshire	102	0	102	3,831	37	3,868
New Jersey	2,371	0	2,371	49,668	254	49,922
New York	8,479	15	8,494	135,195	1,109	136,304
Pennsylvania	2,082	0	2,082	43,307	606	43,913
Rhode Island	121	0	121	3,061	44	3,105
Vermont	38	0	38	1,524	42	1,566
Virginia	878	0	878	17,924	392	18,316
Washington D.C.	319	0	319	4,175	22	4,197
West Virginia	115	0	115	1,763	20	1,783
<b>Total</b>	<b>18,824</b>	<b>18</b>	<b>18,842</b>	<b>342,631</b>	<b>3,338</b>	<b>345,969</b>
<b><u>MIDWEST (CHICAGO)</u></b>						
Illinois	1,176	401	1,577	23,422	13,058	36,480
Indiana	575	50	625	9,900	1,574	11,474
Iowa	223	25	248	4,552	1,582	6,134
Kansas	303	16	319	4,026	439	4,465
Kentucky	425	7	432	5,144	186	5,330
Michigan	741	21	762	16,012	4,922	20,934
Minnesota	435	2	437	9,843	8,751	18,594
Missouri	498	318	816	6,659	11,218	17,877
Nebraska	225	4	229	3,821	105	3,926
North Dakota	36	0	36	1,051	262	1,313
Ohio	931	2	933	15,049	1,176	16,225
South Dakota	65	0	65	1,401	218	1,619
Wisconsin	476	100	576	9,549	12,334	21,883
<b>Total</b>	<b>6,109</b>	<b>946</b>	<b>7,055</b>	<b>110,429</b>	<b>55,825</b>	<b>166,254</b>

**TABLE 5A**  
**LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

	SEPTEMBER 2005			JANUARY - SEPTEMBER 2005		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<b><u>SOUTH (MIAMI)</u></b>						
Alabama	354	2	356	5,657	18	5,675
Arkansas	221	20	241	2,758	455	3,213
Florida	9,344	9	9,353	101,775	203	101,978
Georgia	2,577	0	2,577	32,519	49	32,568
Louisiana	240	11	251	4,814	165	4,979
Mississippi	125	2	127	2,643	26	2,669
North Carolina	1,046	1	1,047	16,167	38	16,205
Oklahoma	184	188	372	2,569	2,724	5,293
South Carolina	455	0	455	6,630	9	6,639
Tennessee	793	5	798	10,032	104	10,136
Texas	1,464	743	2,207	23,396	9,850	33,246
<b>Total</b>	<b>16,803</b>	<b>981</b>	<b>17,784</b>	<b>208,960</b>	<b>13,641</b>	<b>222,601</b>
<b><u>WEST (LOS ANGELES)</u></b>						
Alaska	16	0	16	295	10	305
Arizona	273	2	275	4,411	89	4,500
California	2,264	9	2,273	36,275	151	36,426
Colorado	332	3	335	5,575	122	5,697
Hawaii	16	0	16	219	6	225
Idaho	25	0	25	831	8	839
Montana	21	0	21	552	22	574
Nevada	183	2	185	2,621	31	2,652
New Mexico	44	4	48	850	61	911
Oregon	152	0	152	2,042	12	2,054
Utah	99	0	99	1,321	15	1,336
Washington	300	0	300	4,259	37	4,296
Wyoming	33	0	33	358	4	362
<b>Total</b>	<b>3,758</b>	<b>20</b>	<b>3,778</b>	<b>59,609</b>	<b>568</b>	<b>60,177</b>
<b>TOTAL U.S.A.</b>	<b>45,494</b>	<b>1,965</b>	<b>47,459</b>	<b>721,629</b>	<b>73,372</b>	<b>795,001</b>

**TABLE 5A**  
**LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

	SEPTEMBER 2005			JANUARY - SEPTEMBER 2005		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<b>CANADA (TORONTO)</b>						
Alberta	176	6	182	4,635	580	5,215
British Columbia	128	7	135	2,343	533	2,876
Manitoba	26	1	27	1,574	68	1,642
New Brunswick	17	0	17	896	67	963
Newfoundland	25	3	28	486	56	542
Nova Scotia	27	2	29	1,553	32	1,585
Ontario	2,680	688	3,368	41,731	17,412	59,143
P.E. Island	3	2	5	112	11	123
Quebec	289	8	297	6,078	6,008	12,086
Saskatchewan	19	0	19	982	59	1,041
Other Canada	5	0	5	128	14	142
<b>Total</b>	<b>3,395</b>	<b>717</b>	<b>4,112</b>	<b>60,518</b>	<b>24,840</b>	<b>85,358</b>
<b>EUROPE</b>						
<b>LONDON OFFICE</b>						
<b>Northern Europe</b>						
U.K.	6,178	5,301	11,479	68,389	42,682	111,071
Denmark	23	2	25	410	25	435
Finland	7	1	8	203	5	208
Norway	22	2	24	517	5	522
Sweden	45	1	46	765	27	792
Sub-Total	6,275	5,307	11,582	70,284	42,744	113,028
<b>GERMAN OFFICE</b>						
<b>Southern Europe</b>						
Greece	24	0	24	194	21	215
Italy	294	608	902	4,534	14,957	19,491
Portugal	25	294	319	198	1,572	1,770
Spain	98	823	921	934	4,585	5,519
<b>Western Europe</b>						
Austria	86	1	87	1,634	305	1,939
Belgium	35	144	179	1,284	2,270	3,554
France	112	15	127	2,278	478	2,756
Germany	1,094	4	1,098	13,321	264	13,585
Luxemburg	5	2	7	81	68	149
Netherlands	85	317	402	1,846	2,559	4,405
Switzerland	124	2	126	1,336	917	2,253
Sub-Total	1,982	2,210	4,192	27,640	27,996	55,636
<b>Central/East Europe</b>						
Czechoslovakia	5	0	5	242	9	251
Hungary	9	0	9	202	23	225
Poland	27	0	27	481	8	489
Russia	70	3	73	925	126	1,051
Other Europe	107	6	113	966	63	1,029
Sub-Total	218	9	227	2,816	229	3,045
<b>Total</b>	<b>8,475</b>	<b>7,526</b>	<b>16,001</b>	<b>100,740</b>	<b>70,969</b>	<b>171,709</b>

**TABLE 5A**  
**LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

	SEPTEMBER 2005			JANUARY - SEPTEMBER 2005		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<b><u>OTHER COUNTRIES</u></b>						
<b><u>CENTRAL AMERICA</u></b>						
Mexico	113	0	113	1,216	5	1,221
Belize	56	0	56	404	0	404
Costa Rica	49	0	49	453	0	453
El Salvador	10	2	12	84	2	86
Guatemala	15	0	15	200	0	200
Honduras	7	0	7	122	0	122
Nicaragua	11	0	11	50	0	50
Panama	99	0	99	706	0	706
<b>Total</b>	<b>360</b>	<b>2</b>	<b>362</b>	<b>3,235</b>	<b>7</b>	<b>3,242</b>
<b><u>SOUTH AMERICA</u></b>						
Argentina	39	0	39	483	5	488
Bolivia	3	0	3	37	0	37
Brazil	66	0	66	707	13	720
Chile	17	0	17	284	0	284
Colombia	16	1	17	269	2	271
Ecuador	3	76	79	125	160	285
Guyana	130	4	134	1,338	11	1,349
Paraguay	1	0	1	12	0	12
Peru	39	0	39	224	0	224
Surinam	23	0	23	272	1	273
Uruguay	8	0	8	39	1	40
Venezuela	76	62	138	560	162	722
Other South America	0	0	0	7	0	7
<b>Total</b>	<b>421</b>	<b>143</b>	<b>564</b>	<b>4,357</b>	<b>355</b>	<b>4,712</b>
<b>Total Latin America</b>	<b>781</b>	<b>145</b>	<b>926</b>	<b>7,592</b>	<b>362</b>	<b>7,954</b>

**TABLE 5A**  
**LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

	SEPTEMBER 2005			JANUARY - SEPTEMBER 2005		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<b>CARIBBEAN</b>						
Antigua	137	2	139	1,471	2	1,473
Bahamas	172	0	172	2,088	9	2,097
Barbados	390	1	391	3,884	2	3,886
Bermuda	124	3	127	1,688	9	1,697
British Virgin Is.	88	1	89	631	1	632
Cayman Is.	1,131	2	1,133	11,865	3	11,868
Dominica	65	4	69	337	4	341
Grenada	57	2	59	616	2	618
Monsterrat	8	0	8	68	0	68
St. Kitts/Nevis/Anguilla	92	0	92	667	1	668
St. Lucia	126	2	128	1,100	6	1,106
St. Vincent	62	3	65	436	4	440
Turks & Caicos Is.	36	44	80	463	158	621
Trinidad & Tobago	567	1	568	5,853	5	5,858
<b>Comm. Caribbean</b>	<b>3,055</b>	<b>65</b>	<b>3,120</b>	<b>31,167</b>	<b>206</b>	<b>31,373</b>
Aruba	23	0	23	305	1	306
Bonaire	6	0	6	46	0	46
Cuba	159	28	187	416	55	471
Curacao	72	0	72	771	2	773
Dominican Republic	69	18	87	928	61	989
Guadelope	2	0	2	55	0	55
Haiti	6	0	6	145	0	145
Puerto Rico	76	0	76	965	1	966
St. Maarten	47	0	47	505	0	505
All other Caribbean	26	0	26	357	0	357
<b>Other Caribbean</b>	<b>486</b>	<b>46</b>	<b>532</b>	<b>4,493</b>	<b>120</b>	<b>4,613</b>
<b>TOTAL CARIBBEAN</b>	<b>3,541</b>	<b>111</b>	<b>3,652</b>	<b>35,660</b>	<b>326</b>	<b>35,986</b>
<b>OTHER COUNTRIES</b>						
African Countries	48	1	49	595	58	653
Israel	65	2	67	666	6	672
Saudi Arabia	1	0	1	14	0	14
Turkey	8	0	8	81	6	87
Other Middle East	27	0	27	248	11	259
India & Pakistan	35	0	35	353	4	357
Japan	302	0	302	3,277	13	3,290
China	36	1	37	518	5	523
Taiwan	3	0	3	58	0	58
Korea	12	0	12	148	2	150
Philippines	84	0	84	475	0	475
Singapore	6	0	6	95	4	99
Other Asia	15	0	15	210	0	210
Australia	107	1	108	1,128	9	1,137
New Zealand	17	2	19	165	6	171
All Other Ctries	3	0	3	27	1	28
<b>Total</b>	<b>769</b>	<b>7</b>	<b>776</b>	<b>8,058</b>	<b>125</b>	<b>8,183</b>
<b>GRAND TOTAL</b>	<b>62,455</b>	<b>10,471</b>	<b>72,926</b>	<b>934,197</b>	<b>169,994</b>	<b>1,104,191</b>

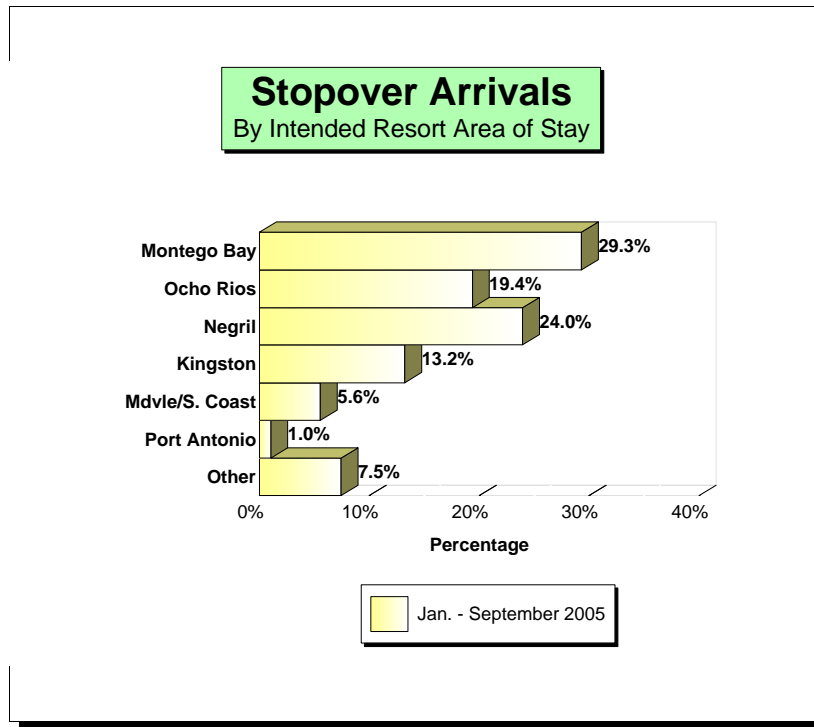


Fig. 5

**STOPOVER ARRIVALS BY INTENDED AREA OF STAY**

Area	SEPTEMBER		JAN. - SEP.		JAN. - SEP.		%Change 2005/04
	2005	%Share	2005	%Share	2004	%Share	
Montego Bay	18,249	25.0%	323,923	29.3%	340,174	31.0%	-4.8%
Ocho Rios	13,095	18.0%	214,140	19.4%	243,109	22.2%	-11.9%
Negril	15,168	20.8%	264,584	24.0%	241,338	22.0%	9.6%
Kingston	12,907	17.7%	146,184	13.2%	140,834	12.8%	3.8%
Mdvle/S. Coast	5,537	7.6%	61,517	5.6%	42,035	3.8%	46.3%
Port Antonio	830	1.1%	11,548	1.0%	11,322	1.0%	2.0%
Other	7,140	9.8%	82,295	7.5%	78,223	7.1%	5.2%
<b>Total</b>	<b>72,926</b>	<b>100.0%</b>	<b>1,104,191</b>	<b>100.0%</b>	<b>1,097,035</b>	<b>100.0%</b>	<b>0.7%</b>