

MONTHLY STATISTICAL REPORT

Volume X111, Issue X

October 2003

TOURIST (Stopovers)

Stopover arrivals in October 2003 were **86,639**, an increase of **8%** over the **80,132** recorded for October 2002. To date, for the first six months of summer, (May to October 2003), stopover arrivals increased by **5%**, with a total of **659,524** compared to **625,455** for the same period in 2002.

Cumulatively, stopovers for the January to October period increased by **6%**. There was a total of **1,113,747** stopovers for the period compared to **1,046,451** in 2002.

United States

Stopover arrivals from the United States market increased by **6%** in October with a total of **60,458** visitors compared to the **57,150** visitors who came in October 2002. With the exception of the West, which declined by under **1%**, the other three marketing regions recorded increases. The Northeast and the South increased by **7%** each, and the Midwest by **3%**.

For the summer period to date, the US market recorded an increase of **4%**. Three of the US marketing regions recorded increases during the period. The Northeast was up by **8%**, the Midwest by **6%**, and the West by **1%**. The South declined by **2%**.

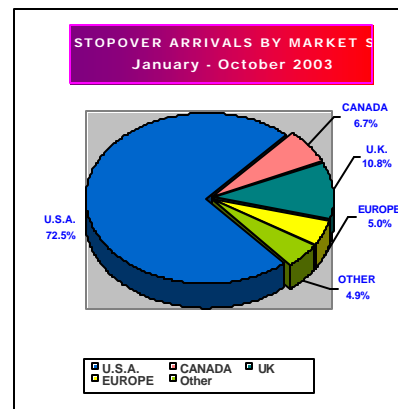
For the January to October period the US market increased by **5%**. Total visitors from this market for the period was **807,490** compared to **772,583** for the corresponding period in 2002. The Northeast and the Midwest increased by **8%** each, and the West by **1%**. The South declined by **1%**.

Canada

In October 2003, the Canadian market increased by **17%** with a total of **5,192** stopovers compared to **4,422** stopovers who came in October 2002. The leading province Ontario increased by **16%**, and the second most important visitor-producing province Quebec increased by **31%**.

For the first six months of summer, (May to October), a total of **32,792** stopovers came from this market compared to **35,338** in 2002, reflecting a **7%** decline over the same period in 2002.

Cumulatively, the Canadian market declined by **4%** in the January to October period with a total of **74,603** stopovers compared to **77,601** in 2002. The notable increases were from Manitoba **67%**, Nova Scotia **32%**, British Columbia **8%**, and Alberta up by **3%**.



Europe

The European market continued to perform well in October 2003 by recording an increase of **11%** over the same period in 2002. The market pro-

vided a total of **16,036** stopover visitors compared to the **14,442** recorded in October 2002. While the United Kingdom increased by **18%**, Germany declined by **7%**. Italy recorded an increase of **8%**.

During the summer period, May to October, the market increased by **21%** with **108,984** visitors compared to **90,109** visitors who came for the same period in 2002.

Cumulatively, for the January to October period, the European market increased by **23%**. Total stopovers for the period were **176,693** compared to **143,713** in 2002. Both the United Kingdom and Germany recorded increases. The United Kingdom with a total of **120,483** stopovers recorded an increase of **20%** while Germany with **12,701** visitors recorded an increase of **9%**. The Italian market surpassed Germany's performance during the period. **20,033** Italians visited the island representing an increase of **83%** over the same period in 2002.

Stopover arrivals increased by **8%** in October. Cumulatively, stopover arrivals increased by **6%** in the January to October period.

Cruise Passenger arrivals increased by **63%** in October and by **37%** in the January to October period.

Latin America

The Latin American market increased by **33%** in October with a total of **962** stopovers compared to **723** in October 2002. Three of the leading countries recorded increases. Brazil increased by **44%**, Colombia by **947%**, and Argentina remained unchanged. Chile and Mexico declined by **52%** and **2%** respectively over the same period in 2002.

For the January to October period, the Latin American market declined by **5%** with a total of **9,351** visitors compared to **9,880** for the corresponding period in 2002.

The Caribbean

Visitors to Jamaica from the Caribbean region increased by **25%** in October. A total of **3,137** visitors from other Caribbean countries visited Jamaica, up from **2,514** in October 2002.

The major Caribbean countries which provided visitors to Jamaica in October were: the Cayman Islands (**939**), Trinidad and Tobago (**530**), Barbados (**386**), the Bahamas (**256**), Antigua (**143**), Bermuda (**87**), and St. Lucia (**164**). While The Cayman Islands, Antigua, Barbados, Bermuda, St. Lucia and Trinidad and Tobago recorded increases in October, all the other major Caribbean countries recorded declines against October 2002.

Cumulatively, the Caribbean stopover arrivals to Jamaica in the January to October period increased by **7%** moving from **33,308** in 2002 to **35,707** in 2003. In the period under review, the top Caribbean countries that provided stopover visitors to Jamaica were the Cayman Islands with **9,560**, Trinidad and Tobago with **6,122**, Barbados with **4,490** and the Bahamas with **2,447**.

Japan

The Japanese market declined by **9%** in October with a total of **359** stopovers compared to **396** in October 2002 but was up by **87%** against the **192** for the corresponding period in 2001.

For the January to October period, Japan declined by **14%** with **3,205** visitors compared to **3,742** in 2002.

Other Countries

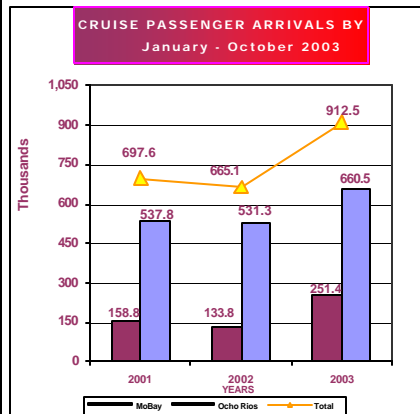
Of the other countries, Australia with a total of **1,834** stopovers in January to October period recorded an increase of **52%** against the **1,205** who came for the same period 2002.

Market Share

The market share of stopover visitors for the January to October period were as follows:

USA **72.5%**; Canada **6.7%**; UK **10.8%**; Continental Europe **5.0%** the Caribbean **3.2%**; Latin America **0.8%**; Japan **0.3%** and Other Countries **0.6%**.

Cruise Passengers



A total of **95,910** cruise passengers visited Jamaica in October 2003. This represents a **63%** increase against the **58,749** recorded for October 2002. Cumulatively, a total of **912,457** cruise passengers visited Jamaica in the January to October period, a **37%** increase against the **665,141** recorded for the corresponding period in 2002.

A total of **75,246** cruise passengers visited the port of Ocho Rios in October, an increase of **61%** over the **46,851** recorded for October 2002. For the January to October period cruise passenger arrivals to the port of Ocho Rios was

660,503 an increase of **24%** against the **531,317** for the corresponding period in 2002.

Montego Bay recorded a total of **20,664** cruise passengers for the month of October 2003, an increase of **74%** against the **11,898** recorded for October 2002. Cumulatively, for the January to October period, cruise passenger arrivals to Montego Bay was **251,436** an increase of **88%** against the **133,752** recorded for the same period in 2002.

Length of Stay

The average length of stay of stopovers in October was **10.2** nights compared to **9.6** nights recorded for October 2002. The average length of stay in hotels was **6.1** nights against the **6.2** nights in October 2002. Cumulatively, the average length of stay for the January to October period was **9.9** nights the same as that recorded for the similar period in 2002.

First and Repeat Visitors

Approximately **53%** or **42,793** of the **80,939** foreign nationals who visited Jamaica in October were first-time visitors and the other **47%** or **38,146** were repeat guests.

Cumulatively, in the January to October period, some **55%** of the **1,046,316** Foreign Nationals who visited the island were first-time guests and **45%** were repeat guests.

TABLE 1
TOURIST ARRIVALS
January - October
2003

Month	<----- Stopovers ----->						Total		
	Foreign Nationals	+/- 2003/02	+/- 2003/01	Non-Resident Jamaicans	+/- 2003/02	+/- 2003/01	Stopover Arrivals	+/- 2003/02	+/- 2003/01
January	95,875	12.6%	-0.9%	5,431	9.0%	5.2%	101,306	12.4%	-0.6%
February	106,440	11.7%	-1.0%	5,018	6.0%	-14.3%	111,458	11.4%	-1.7%
March	124,143	0.4%	-8.9%	5,342	-18.1%	-23.1%	129,485	-0.5%	-9.6%
April	104,597	11.0%	-10.9%	7,377	14.6%	-10.3%	111,974	11.2%	-10.9%
Jan.-Apr.	431,055	8.2%	-5.9%	23,168	2.2%	-11.5%	454,223	7.9%	-6.2%
May	95,809	3.4%	-2.3%	6,212	-7.1%	-7.7%	102,021	2.7%	-2.6%
June	114,081	7.6%	2.7%	7,990	4.2%	-12.0%	122,071	7.4%	1.6%
July	133,578	5.5%	9.9%	10,461	-5.6%	9.3%	144,039	4.6%	9.8%
August	119,352	8.9%	14.2%	8,867	-2.3%	-3.2%	128,219	8.0%	12.8%
September	71,502	1.3%	21.9%	5,033	-5.7%	3.3%	76,535	0.8%	20.5%
October	80,939	7.7%	25.0%	5,700	14.1%	12.4%	86,639	8.1%	24.1%
May.-Oct.	615,261	6.0%	10.2%	44,263	-1.3%	-0.5%	659,524	5.4%	9.4%
Jan.-Oct.	1,046,316	6.9%	2.9%	67,431	-0.1%	-4.6%	1,113,747	6.4%	2.4%

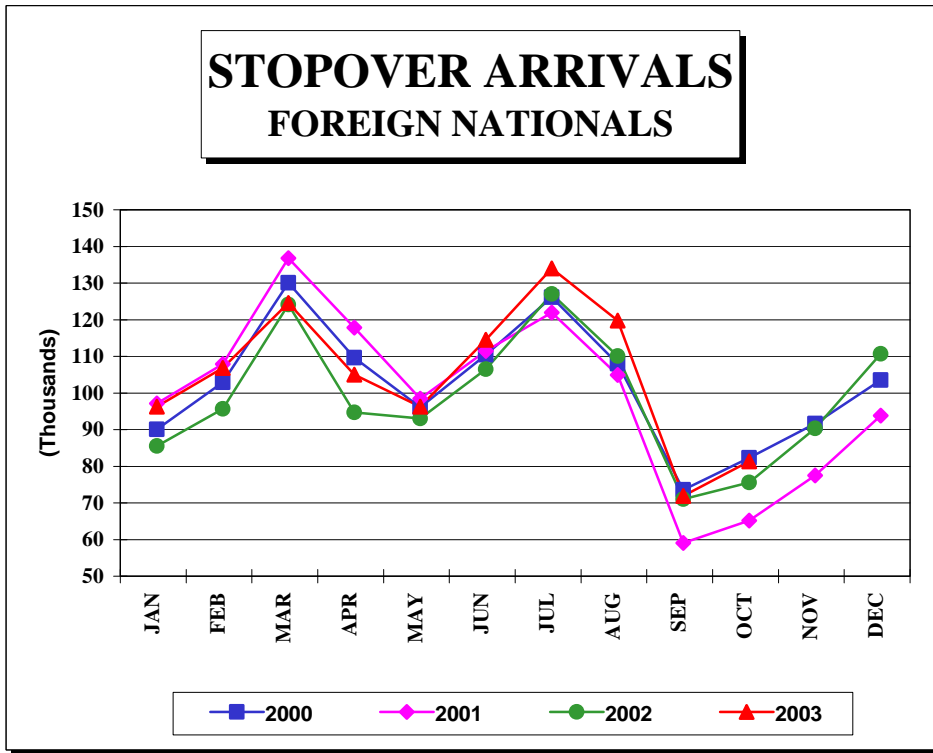


FIG. 1

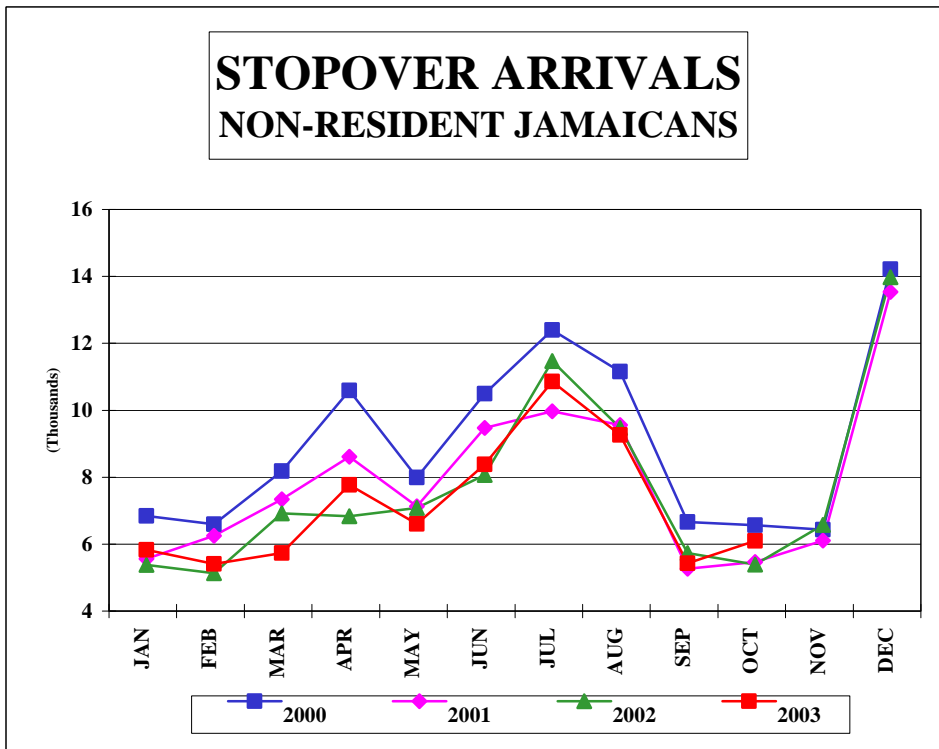


FIG. 1a

TABLE 1.1**First & Repeat Visit to Jamaica**

FOREIGN NATIONALS

2003

	Arrivals				TOTAL	% SHARE	
	First Visit	+/-	Repeat Visit	+/-		First Visit	Repeat Visit
Jan.	51,389	18.9	44,486	6.2	95,875	53.6	46.4
Feb.	56,644	12.2	49,796	11.1	106,440	53.2	46.8
Mar.	74,063	2.2	50,080	-2.3	124,143	59.7	40.3
Apr.	57,325	17.3	47,272	4.1	104,597	54.8	45.2
Jan.-Apr.	239,421	11.4	191,634	4.5	431,055	55.5	44.5
May	54,403	11.0	41,406	-5.0	95,809	56.8	43.2
Jun.	65,139	5.4	48,942	10.7	114,081	57.1	42.9
Jul.	70,593	2.4	62,985	9.2	133,578	52.8	47.2
Aug.	65,708	8.8	53,644	8.9	119,352	55.1	44.9
Sept.	38,776	0.4	32,726	2.4	71,502	54.2	45.8
Oct.	42,793	3.8	38,146	12.5	80,939	52.9	47.1
May-Oct.	337,412	5.4	277,849	6.6	615,261	54.8	45.2
Jan.-Oct.	576,833	7.8	469,483	5.7	1,046,316	55.1	44.9

TABLE 1.2
STOPOVER ARRIVALS BY MARKET REGION
AND MONTH OF ARRIVAL 2003

	U.S.A.					Canada	U.K. Europe	Latin America	Caribbean	Asia	Other Countries	Total
	Northeast	Mid-West	South	West	Total							
January	28,497	21,351	14,638	4,110	68,596	11,589	16,286	1,087	2,821	635	292	101,306
February	35,006	25,007	14,940	4,002	78,955	11,506	16,812	777	2,594	578	236	111,458
March	40,262	29,316	21,505	5,449	96,532	10,779	17,088	892	3,197	695	302	129,485
April	37,597	17,405	19,687	5,514	80,203	7,937	17,523	1,041	4,324	532	414	111,974
Jan.-Apr.	141,362	93,079	70,770	19,075	324,286	41,811	67,709	3,797	12,936	2,440	1,244	454,223
May	30,120	14,016	25,523	5,353	75,012	5,276	16,282	968	3,232	449	802	102,021
June	34,991	16,810	35,215	7,646	94,662	4,917	17,017	871	3,676	522	406	122,071
July	48,733	15,071	35,202	8,459	107,465	7,175	21,608	1,051	5,249	668	823	144,039
August	47,421	13,396	24,911	8,860	94,588	6,170	21,333	792	4,437	509	390	128,219
September	20,293	9,522	16,889	4,315	51,019	4,062	16,708	909	3,040	599	198	76,535
October	25,120	11,519	18,904	4,915	60,458	5,192	16,036	962	3,137	556	298	86,639
May - Oct.	206,678	80,334	156,644	39,548	483,204	32,792	108,984	5,553	22,771	3,303	2,917	659,524
Jan. - Oct.	348,040	173,413	227,414	58,623	807,490	74,603	176,693	9,350	35,707	5,743	4,161	1,113,747
+/- %	7.7%	7.6%	-1.2%	0.7%	4.5%	-3.9%	22.9%	-5.4%	7.2%	0.6%	16.0%	6.4%

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	OCTOBER							JANUARY - OCTOBER						
	2000	2001	2002	2003	% Change			2000	2001	2002	2003	% Change		
					2003/02	2003/01	2003/00					2003/02	2003/01	2003/00
U.S.A.														
<u>NORTHEAST (NEW YORK)</u>														
Connecticut	1,143	1,053	1,383	1,285	-7.1	22.0	12.4	18,166	19,316	18,081	19,609	8.5	1.5	7.9
Delaware	400	313	348	386	10.9	23.3	-3.5	4,395	4,516	4,058	4,080	0.5	-9.7	-7.2
Maine	130	112	134	180	34.3	60.7	38.5	1,910	2,287	1,957	2,064	5.5	-9.8	8.1
Maryland	2,276	1,824	2,272	2,439	7.4	33.7	7.2	27,843	29,154	29,502	31,976	8.4	9.7	14.8
Massachusetts	1,390	1,225	1,552	1,747	12.6	42.6	25.7	22,757	27,064	23,149	24,184	4.5	-10.6	6.3
New Hampshire	207	187	198	267	34.8	42.8	29.0	3,262	4,105	3,278	3,559	8.6	-13.3	9.1
New Jersey	3,328	2,567	3,204	3,578	11.7	39.4	7.5	45,171	46,799	44,883	50,346	12.2	7.6	11.5
New York	9,582	7,959	8,712	9,438	8.3	18.6	-1.5	136,750	134,436	129,389	137,590	6.3	2.3	0.6
Pennsylvania	3,365	2,546	3,686	3,625	-1.7	42.4	7.7	40,802	43,148	43,153	46,342	7.4	7.4	13.6
Rhode Island	190	131	244	254	4.1	93.9	33.7	2,313	2,598	2,611	2,902	11.1	11.7	25.5
Vermont	48	59	90	56	-37.8	-5.1	16.7	1,255	1,493	1,061	1,187	11.9	-20.5	-5.4
Virginia	1,201	1,163	1,212	1,408	16.2	21.1	17.2	16,764	16,853	16,508	18,189	10.2	7.9	8.5
Washington D.C.	349	322	307	363	18.2	12.7	4.0	4,407	4,484	4,175	4,652	11.4	3.7	5.6
West Virginia	114	66	70	94	34.3	42.4	-17.5	1,530	1,690	1,351	1,360	0.7	-19.5	-11.1
Total	23,723	19,527	23,412	25,120	7.3	28.6	5.9	327,325	337,943	323,156	348,040	7.7	3.0	6.3
<u>MIDWEST (CHICAGO)</u>														
Illinois	3,302	2,418	2,756	3,054	10.8	26.3	-7.5	49,010	43,409	41,611	43,049	3.5	-0.8	-12.2
Indiana	982	682	801	952	18.9	39.6	-3.1	11,963	10,554	10,283	11,683	13.6	10.7	-2.3
Iowa	355	262	364	332	-8.8	26.7	-6.5	5,459	5,705	5,869	6,366	8.5	11.6	16.6
Kansas	311	178	313	353	12.8	98.3	13.5	4,240	4,193	3,827	3,805	-0.6	-9.3	-10.3
Kentucky	406	371	415	480	15.7	29.4	18.2	4,846	4,601	5,230	5,319	1.7	15.6	9.8
Michigan	1,459	1,018	1,456	1,267	-13.0	24.5	-13.2	24,715	24,410	20,519	23,589	15.0	-3.4	-4.6
Minnesota	682	358	669	694	3.7	93.9	1.8	16,566	15,563	14,798	16,600	12.2	6.7	0.2
Missouri	1,283	756	1,388	1,462	5.3	93.4	14.0	17,958	14,952	16,428	18,594	13.2	24.4	3.5
Nebraska	312	144	331	278	-16.0	93.1	-10.9	3,212	3,572	3,392	3,809	12.3	6.6	18.6
North Dakota	45	40	43	67	55.8	67.5	48.9	894	872	893	970	8.6	11.2	8.5
Ohio	1,255	900	1,221	1,378	12.9	53.1	9.8	17,713	16,662	17,080	17,026	-0.3	2.2	-3.9
South Dakota	63	43	65	88	35.4	104.7	39.7	1,038	1,007	973	1,409	44.8	39.9	35.7
Wisconsin	1,249	929	1,323	1,114	-15.8	19.9	-10.8	22,898	22,406	20,270	21,194	4.6	-5.4	-7.4
Total	11,704	8,099	11,145	11,519	3.4	42.2	-1.6	180,512	167,906	161,173	173,413	7.6	3.3	-3.9

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	OCTOBER							JANUARY - OCTOBER						
	2000	2001	2002	2003	% Change			2000	2001	2002	2003	% Change		
					2003/02	2003/01	2003/00					2003/02	2003/01	2003/00
SOUTH (MIAMI)														
Alabama	410	383	454	527	16.1	37.6	28.5	6,420	5,990	6,030	6,543	8.5	9.2	1.9
Arkansas	150	88	137	252	83.9	186.4	68.0	2,607	2,387	2,409	2,640	9.6	10.6	1.3
Florida	8,635	7,742	8,320	8,886	6.8	14.8	2.9	101,914	99,944	100,736	101,050	0.3	1.1	-0.8
Georgia	3,096	2,475	3,065	3,030	-1.1	22.4	-2.1	34,096	35,406	39,200	36,611	-6.6	3.4	7.4
Louisiana	333	327	533	321	-39.8	-1.8	-3.6	6,606	6,614	6,589	5,910	-10.3	-10.6	-10.5
Mississippi	152	103	198	237	19.7	130.1	55.9	3,016	2,652	2,765	2,622	-5.2	-1.1	-13.1
North Carolina	1,424	996	1,084	1,252	15.5	25.7	-12.1	14,770	14,865	14,304	15,399	7.7	3.6	4.3
Oklahoma	371	251	230	234	1.7	-6.8	-36.9	4,273	3,666	3,736	3,795	1.6	3.5	-11.2
Puerto Rico	156	134	79	145	83.5	8.2	-7.1	1,436	1,240	1,307	1,156	-11.6	-6.8	-19.5
South Carolina	633	523	595	542	-8.9	3.6	-14.4	6,372	6,802	6,701	6,869	2.5	1.0	7.8
Tennessee	815	476	764	974	27.5	104.6	19.5	10,711	9,311	10,721	10,895	1.6	17.0	1.7
Texas	2,246	1,997	2,216	2,504	13.0	25.4	11.5	36,603	33,339	35,562	33,924	-4.6	1.8	-7.3
Total	18,421	15,495	17,675	18,904	7.0	22.0	2.6	228,824	222,216	230,060	227,414	-1.2	2.3	-0.6
WEST (LOS ANGELES)														
Alaska	19	29	39	30	-23.1	3.4	57.9	270	301	229	312	36.2	3.7	15.6
Arizona	634	366	434	386	-11.1	5.5	-39.1	5,914	6,436	4,003	3,879	-3.1	-39.7	-34.4
California	3,338	2,493	3,088	2,953	-4.4	18.5	-11.5	38,056	36,276	37,091	37,070	-0.1	2.2	-2.6
Colorado	467	346	482	441	-8.5	27.5	-5.6	6,007	5,848	6,011	5,520	-8.2	-5.6	-8.1
Hawaii	12	11	7	24	242.9	118.2	100.0	201	208	174	209	20.1	0.5	4.0
Idaho	67	47	50	48	-4.0	2.1	-28.4	930	953	820	885	7.9	-7.1	-4.8
Montana	61	55	51	45	-11.8	-18.2	-26.2	484	554	543	650	19.7	17.3	34.3
Nevada	132	99	180	204	13.3	106.1	54.5	1,816	1,657	1,688	2,132	26.3	28.7	17.4
New Mexico	85	35	71	65	-8.5	85.7	-23.5	942	944	819	798	-2.6	-15.5	-15.3
Oregon	184	116	183	135	-26.2	16.4	-26.6	2,256	1,916	1,994	1,788	-10.3	-6.7	-20.7
Utah	81	70	71	232	226.8	231.4	186.4	1,006	934	1,188	1,491	25.5	59.6	48.2
Washington	299	193	247	335	35.6	73.6	12.0	3,865	3,563	3,330	3,551	6.6	-0.3	-8.1
Wyoming	23	14	15	17	13.3	21.4	-26.1	342	300	304	338	11.2	12.7	-1.2
Total	5,402	3,874	4,918	4,915	-0.1	26.9	-9.0	62,089	59,890	58,194	58,623	0.7	-2.1	-5.6
TOTAL U.S.A.	59,250	46,995	57,150	60,458	5.8	28.6	2.0	798,750	787,955	772,583	807,490	4.5	2.5	1.1

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	OCTOBER							JANUARY - OCTOBER						
	2000	2001	2002	2003	% Change			2000	2001	2002	2003	% Change		
					2003/02	2003/01	2003/00					2003/02	2003/01	2003/00
CANADA (TORONTO)														
Alberta	282	237	171	175	2.3	-26.2	-37.9	3,594	3,653	2,934	3,022	3.0	-17.3	-15.9
British Columbia	210	204	165	210	27.3	2.9	0.0	2,606	2,709	2,092	2,263	8.2	-16.5	-13.2
Manitoba	78	77	52	60	15.4	-22.1	-23.1	2,156	2,298	1,331	2,226	67.2	-3.1	3.2
New Brunswick	49	47	41	22	-46.3	-53.2	-55.1	1,135	1,123	789	703	-10.9	-37.4	-38.1
Newfoundland	81	33	41	43	4.9	30.3	-46.9	546	491	498	480	-3.6	-2.2	-12.1
Nova Scotia	81	77	44	68	54.5	-11.7	-16.0	1,778	1,939	998	1,319	32.2	-32.0	-25.8
Ontario	4,732	3,575	3,533	4,108	16.3	14.9	-13.2	61,316	67,337	59,604	55,396	-7.1	-17.7	-9.7
P.E. Island	8	6	6	7	16.7	16.7	-12.5	122	117	108	144	33.3	23.1	18.0
Quebec	492	358	336	439	30.7	22.6	-10.8	8,851	10,737	8,431	7,940	-5.8	-26.1	-10.3
Saskatchewan	92	49	26	47	80.8	-4.1	-48.9	869	1,051	576	933	62.0	-11.2	7.4
Other Canada	36	27	7	13	85.7	-51.9	-63.9	311	376	240	177	-26.2	-52.9	-43.1
Total	6,141	4,690	4,422	5,192	17.4	10.7	-15.5	83,284	91,831	77,601	74,603	-3.9	-18.8	-10.4
LONDON OFFICE														
Northern Europe														
U.K.	11,854	10,063	9,642	11,349	17.7	12.8	-4.3	112,005	104,041	100,469	120,483	19.9	15.8	7.6
Denmark	51	35	55	22	-60.0	-37.1	-56.9	787	614	442	324	-26.7	-47.2	-58.8
Finland	23	14	12	37	208.3	164.3	60.9	303	298	299	370	23.7	24.2	22.1
Norway	66	52	29	45	55.2	-13.5	-31.8	766	653	690	661	-4.2	1.2	-13.7
Sweden	126	104	79	81	2.5	-22.1	-35.7	1,099	1,066	853	771	-9.6	-27.7	-29.8
Southern Europe														
Greece	8	10	4	14	250.0	40.0	75.0	388	159	233	231	-0.9	45.3	-40.5
Italy	883	372	1,015	1,095	7.9	194.4	24.0	12,715	11,051	10,962	20,033	82.7	81.3	57.6
Portugal	24	41	91	30	-67.0	-26.8	25.0	414	360	855	410	-52.0	13.9	-1.0
Spain	130	871	1,099	753	-31.5	-13.5	479.2	1,126	4,083	6,351	6,758	6.4	65.5	500.2
Western Europe														
Austria	154	170	127	128	0.8	-24.7	-16.9	2,130	1,859	1,355	1,570	15.9	-15.5	-26.3
Belgium	124	56	58	158	172.4	182.1	27.4	929	879	966	1,974	104.3	124.6	112.5
France	178	121	185	159	-14.1	31.4	-10.7	3,023	2,092	2,190	2,175	-0.7	4.0	-28.1
Germany	1,970	1,379	1,458	1,359	-6.8	-1.5	-31.0	20,750	16,361	11,677	12,701	8.8	-22.4	-38.8
Luxemburg	1	4	8	3	-62.5	-25.0	200.0	80	71	96	102	6.3	43.7	27.5
Netherlands	348	319	170	291	71.2	-8.8	-16.4	3,408	2,536	1,897	3,299	73.9	30.1	-3.2
Switzerland	246	143	181	229	26.5	60.1	-6.9	2,735	1,954	1,587	1,830	15.3	-6.3	-33.1
Central/East Europe														
Czechoslovakia	15	21	25	68	172.0	223.8	353.3	161	260	255	312	22.4	20.0	93.8
Hungary	5	5	8	14	75.0	180.0	180.0	132	120	192	137	-28.6	14.2	3.8
Poland	18	18	54	32	-40.7	77.8	77.8	551	294	541	724	33.8	146.3	31.4
Russia	48	61	51	76	49.0	24.6	58.3	683	724	877	932	6.3	28.7	36.5
Other Europe	55	50	91	93	2.2	86.0	69.1	803	710	926	896	-3.2	26.2	11.6
Total	16,327	13,909	14,442	16,036	11.0	15.3	-1.8	164,988	150,185	143,713	176,693	22.9	17.7	7.1

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	OCTOBER				% Change			JANUARY - OCTOBER			% Change			
	2000	2001	2002	2003	2003/02	2003/01	2003/00	2000	2001	2002	2003	2003/02	2003/01	2003/00
LATIN AMERICA														
CENTRAL AMERICA														
Mexico	230	187	143	133	-7.0	-28.9	-42.2	1,973	2,216	1,631	1,550	-5.0	-30.1	-21.4
Belize	30	29	26	33	26.9	13.8	10.0	445	411	454	852	87.7	107.3	91.5
Costa Rica	53	50	34	38	11.8	-24.0	-28.3	492	519	532	472	-11.3	-9.1	-4.1
El Salvador	34	22	11	3	-72.7	-86.4	-91.2	202	184	165	99	-40.0	-46.2	-51.0
Guatemala	48	42	24	23	-4.2	-45.2	-52.1	269	306	351	298	-15.1	-2.6	10.8
Honduras	26	9	13	11	-15.4	22.2	-57.7	252	132	140	143	2.1	8.3	-43.3
Nicaragua	17	3	2	5	150.0	66.7	-70.6	55	43	60	38	-36.7	-11.6	-30.9
Panama	126	90	120	95	-20.8	5.6	-24.6	1,146	1,068	911	837	-8.1	-21.6	-27.0
Total	564	432	373	341	-8.6	-21.1	-39.5	4,834	4,879	4,244	4,289	1.1	-12.1	-11.3
SOUTH AMERICA														
Argentina	91	63	26	26	0.0	-58.7	-71.4	975	1,117	371	525	41.5	-53.0	-46.2
Bolivia	18	5	3	5	66.7	0.0	-72.2	63	60	43	60	39.5	0.0	-4.8
Brazil	67	42	52	75	44.2	78.6	11.9	933	745	727	629	-13.5	-15.6	-32.6
Chile	49	77	29	44	51.7	-42.9	-10.2	676	630	556	362	-34.9	-42.5	-46.4
Colombia	125	98	17	178	947.1	81.6	42.4	1,475	1,450	732	699	-4.5	-51.8	-52.6
Ecuador	64	38	7	12	71.4	-68.4	-81.3	232	292	128	73	-43.0	-75.0	-68.5
Guyana	198	105	90	137	52.2	30.5	-30.8	1,671	1,289	1,468	1,431	-2.5	11.0	-14.4
Paraguay	14	0	2	0	-	-	-100.0	34	20	20	40	100.0	100.0	17.6
Peru	37	23	21	49	133.3	113.0	32.4	297	324	299	307	2.7	-5.2	3.4
Surinam	27	32	13	22	69.2	-31.3	-18.5	228	233	151	242	60.3	3.9	6.1
Uruguay	3	1	4	7	75.0	600.0	133.3	77	118	67	44	-34.3	-62.7	-42.9
Venezuela	232	52	86	65	-24.4	25.0	-72.0	1,086	1,000	1,063	639	-39.9	-36.1	-41.2
Other South America	0	0	0	1	-	-	-	8	5	11	11	0.0	120.0	37.5
Total	925	536	350	621	77.4	15.9	-32.9	7,755	7,283	5,636	5,062	-10.2	-30.5	-34.7
Total Latin America	1,489	968	723	962	33.1	-0.6	-35.4	12,589	12,162	9,880	9,351	-5.4	-23.1	-25.7

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	OCTOBER							JANUARY - OCTOBER						
	2000	2001	2002	2003	% Change			2000	2001	2002	2003	% Change		
					2003/02	2003/01	2003/00					2003/02	2003/01	2003/00
CARIBBEAN														
Antigua	175	84	102	143	40.2	70.2	-18.3	1,549	1,183	1,445	1,558	7.8	31.7	0.6
Bahamas	588	307	286	256	-10.5	-16.6	-56.5	5,680	5,452	3,273	2,447	-25.2	-55.1	-56.9
Barbados	424	331	331	386	16.6	16.6	-9.0	4,239	3,600	3,955	4,490	13.5	24.7	5.9
Bermuda	89	57	76	87	14.5	52.6	-2.2	1,461	1,314	1,421	1,795	26.3	36.6	22.9
British Virgin Is.	22	27	23	27	17.4	0.0	22.7	375	437	378	471	24.6	7.8	25.6
Cayman Is.	765	708	632	939	48.6	32.6	22.7	9,141	9,339	8,849	9,560	8.0	2.4	4.6
Dominica	45	30	22	23	4.5	-23.3	-48.9	459	358	317	333	5.0	-7.0	-27.5
Grenada	61	24	40	33	-17.5	37.5	-45.9	668	444	510	548	7.5	23.4	-18.0
Monsterrat	8	7	3	10	233.3	42.9	25.0	102	94	69	106	53.6	12.8	3.9
St. Kitts/Nevis/Anguilla	67	60	70	52	-25.7	-13.3	-22.4	739	589	648	660	1.9	12.1	-10.7
St. Lucia	158	106	119	164	37.8	54.7	3.8	1,552	1,280	1,420	1,632	14.9	27.5	5.2
St. Vincent	52	32	28	28	0.0	-12.5	-46.2	602	473	566	552	-2.5	16.7	-8.3
Turks & Caicos Is.	51	49	67	78	16.4	59.2	52.9	494	790	811	831	2.5	5.2	68.2
Trinidad & Tobago	629	459	385	530	37.7	15.5	-15.7	5,483	5,357	5,519	6,122	10.9	14.3	11.7
Comm. Caribbean	3,134	2,281	2,184	2,756	26.2	20.8	-12.1	32,544	30,710	29,181	31,105	6.6	1.3	-4.4
Aruba	16	37	25	42	68.0	13.5	162.5	272	242	336	432	28.6	78.5	58.8
Bonaire	0	0	0	5	-	-	-	0	0	0	35	-	-	-
Cuba	178	46	55	33	-40.0	-28.3	-81.5	1,245	583	559	559	0.0	-4.1	-55.1
Curacao	62	44	78	106	35.9	140.9	71.0	478	577	802	1,157	44.3	100.5	142.1
Dominican Republic	56	49	71	78	9.9	59.2	39.3	696	779	823	721	-12.4	-7.4	3.6
Guadelope	4	7	1	2	100.0	-71.4	-50.0	58	55	61	69	13.1	25.5	19.0
Haiti	50	41	42	33	-21.4	-19.5	-34.0	453	446	686	620	-9.6	39.0	36.9
St. Maarten	67	40	32	46	43.8	15.0	-31.3	445	437	437	592	35.5	35.5	33.0
All other Caribbean	21	21	26	36	38.5	71.4	71.4	417	411	423	417	-1.4	1.5	0.0
Other Caribbean	454	285	330	381	15.5	33.7	-16.1	4,064	3,530	4,127	4,602	11.5	30.4	13.2
TOTAL CARIBBEAN	3,588	2,566	2,514	3,137	24.8	22.3	-12.6	36,608	34,240	33,308	35,707	7.2	4.3	-2.5
OTHER COUNTRIES														
African Countries	92	90	67	71	6.0	-21.1	-22.8	1,120	1,071	998	886	-11.2	-17.3	-20.9
Isreal	85	98	54	72	33.3	-26.5	-15.3	832	963	608	668	9.9	-30.6	-19.7
Saudi Arabia	4	3	6	1	-83.3	-66.7	-75.0	39	37	49	34	-30.6	-8.1	-12.8
Turkey	23	3	2	4	100.0	33.3	-82.6	264	173	86	103	19.8	-40.5	-61.0
Other Middle East	26	22	26	22	-15.4	0.0	-15.4	282	263	304	294	-3.3	11.8	4.3
India & Pakistan	51	20	34	46	35.3	130.0	-9.8	577	626	437	490	12.1	-21.7	-15.1
Japan	669	192	396	359	-9.3	87.0	-46.3	6,261	4,779	3,742	3,205	-14.4	-32.9	-48.8
China	31	19	78	56	-28.2	194.7	80.6	451	388	440	462	5.0	19.1	2.4
Taiwan	3	4	8	6	-25.0	50.0	100.0	69	68	60	68	13.3	0.0	-1.4
Korea	14	12	13	18	38.5	50.0	28.6	164	207	189	152	-19.6	-26.6	-7.3
Philippines	24	54	68	40	-41.2	-25.9	66.7	439	404	641	924	44.1	128.7	110.5
Singapore	11	3	3	1	-66.7	-66.7	-90.9	47	116	76	82	7.9	-29.3	74.5
Other Asia	26	15	12	30	150.0	100.0	15.4	257	282	194	241	24.2	-14.5	-6.2
Australia	127	92	87	104	19.5	13.0	-18.1	1,262	1,115	1,205	1,834	52.2	64.5	45.3
New Zealand	15	32	21	23	9.5	-28.1	53.3	185	237	267	418	56.6	76.4	125.9
All Other Ctries	5	12	6	1	-83.3	-91.7	-80.0	72	57	70	42	-40.0	-26.3	-41.7
Total	1,206	671	881	854	-3.1	27.3	-29.2	12,321	10,786	9,366	9,903	5.7	-8.2	-19.6
GRAND TOTAL	88,001	69,799	80,132	86,639	8.1	24.1	-1.5	1,108,540	1,087,159	1,046,451	1,113,747	6.4	2.4	0.5

STOPOVER VISITORS BY MARKET SHARE

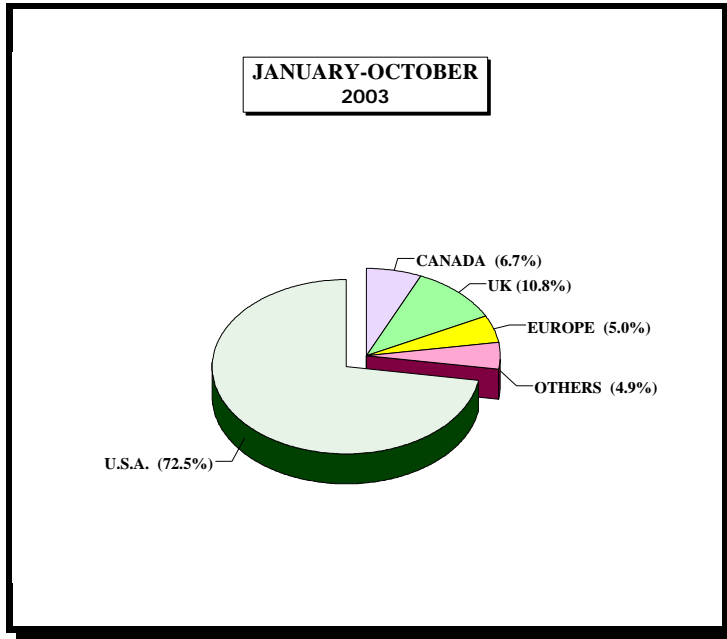


Fig. 2

Country	October 2003	% Share	Jan. - Oct. 2003	% Share	Jan. - Oct. 2002	% Share	%Change 2003/02
U.S.A	60,458	69.8%	807,490	72.5%	772,583	73.8%	4.5%
CANADA	5,192	6.0%	74,603	6.7%	77,601	7.4%	-3.9%
U.K.	11,349	13.1%	120,483	10.8%	100,469	9.6%	19.9%
EUROPE	4,687	5.4%	56,210	5.0%	43,244	4.1%	30.0%
OTHERS	4,953	5.7%	54,961	4.9%	52,554	5.0%	4.6%
Total	86,639	100.0%	1,113,747	100.0%	1,046,451	100.0%	6.4%

TABLE 3

<u>AVERAGE LENGTH OF STAY (Nights)</u>					
<u>FOREIGN NATIONALS</u>					
	All Types of Accommodation			Hotel	
	2002	2003		2002	2003
January	10.4	10.1		6.7	6.6
February	9.0	8.8		6.5	6.3
March	8.4	8.5		6.2	6.1
April	9.3	8.9		6.2	6.2
May	9.2	9.2		5.8	5.9
June	10.6	10.5		6.1	6.2
July	11.6	11.5		6.6	6.7
August	10.4	10.4		6.5	6.7
September	11.0	10.5		6.4	6.5
October	9.6	10.2		6.2	6.1
Jan. - Oct.	9.9	9.9		6.3	6.3

Note: LENGTH OF STAY IS BASED ON INTENDED LENGTH OF STAY

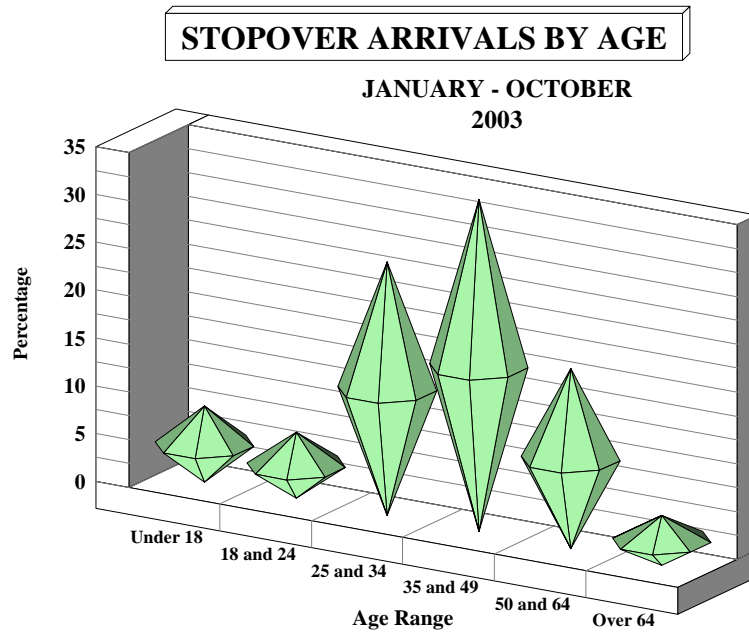


Fig. 3

AGE DISTRIBUTION OF STOPOVER ARRIVALS

Age	OCTOBER		JAN.- OCT.		JAN.- OCT.		%Change 2003/02
	2003	% Share	2003	% Share	2002	% Share	
Under 18	6,837	7.9	137,859	12.4	127,014	12.1	8.5%
18 and 24	5,995	6.9	105,707	9.5	100,131	9.6	5.6%
25 and 34	22,912	26.4	265,411	23.8	259,327	24.8	2.3%
35 and 49	30,088	34.7	362,104	32.5	339,390	32.4	6.7%
50 and 64	16,312	18.8	191,800	17.2	173,395	16.6	10.6%
Over 64	4,495	5.2	50,866	4.6	47,194	4.5	7.8%
Total	86,639	100.0	1,113,747	100.0	1,046,451	100.0	6.4%

TABLE 4

CRUISE PASSENGER ARRIVALS BY MONTH AND PORT OF CALL
JANUARY - OCTOBER 2003

	MONTEGO BAY		% Change 2003/02		OCHO RIOS		% Change 2003/02		2003 TOTAL		2002 TOTAL		% Change 2003/02	
	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX
January	25	43,827	56.3%	74.4%	35	75,007	16.7%	13.2%	60	118,834	46	91,399	30.4%	30.0%
February	24	39,006	71.4%	121.0%	35	77,390	20.7%	30.8%	60	116,451	43	76,799	39.5%	51.6%
March	27	38,558	92.9%	100.8%	41	89,932	57.7%	49.2%	69	128,758	41	79,547	68.3%	61.9%
April	19	33,601	216.7%	335.1%	30	74,408	-6.3%	9.9%	49	108,009	38	75,442	28.9%	43.2%
Jan. - Apr.	95	154,992	90.0%	122.3%	141	316,737	20.5%	25.0%	238	472,052	168	323,187	41.7%	46.1%
May	7	16,907	40.0%	52.0%	18	47,443	5.9%	9.5%	25	64,350	22	54,453	13.6%	18.2%
June	6	14,214	50.0%	43.2%	17	50,403	6.3%	14.0%	24	64,812	20	54,125	20.0%	19.7%
July	5	17,608	0.0%	39.2%	22	66,546	22.2%	28.3%	27	84,154	23	64,512	17.4%	30.4%
August	5	14,485	25.0%	48.5%	16	48,636	-5.9%	0.9%	21	63,121	21	57,938	0.0%	8.9%
September	4	12,566	0.0%	44.6%	21	55,492	23.5%	27.6%	25	68,058	21	52,177	19.0%	30.4%
October	8	20,664	33.3%	73.7%	31	75,246	55.0%	60.6%	39	95,910	26	58,749	50.0%	63.3%
May - Oct.	35	96,444	25.0%	50.6%	125	343,766	19.0%	23.7%	161	440,405	133	341,954	21.1%	28.8%
Jan. - Oct.	130	251,436	66.7%	88.0%	266	660,503	19.8%	24.3%	399	912,457	301	665,141	32.6%	37.2%

- * Note:
1. During the month of January three Cruise Ship calls with 3,174 Cruise passengers visited two ports.
 2. During the month of February 2 Cruise Ship calls with 2,798 Cruise passengers visited two ports.
 3. Included in the total Cruise passengers for the month of February, 1 call with 55 passengers visited Port Antoinio.
 4. During the month of March 3 Cruise Ship calls with 2,679 Cruise passengers visited two ports.
 5. Included in the total Cruise passengers for the month of March, 1 call with 268 passengers visited Kingston.
 6. Included in the total Cruise passengers for the month of June, 1 call with 195 passengers visited Port Antonio.
 7. During the month of June 1 Cruise Ship call with 3,494 Cruise passengers visited two ports.

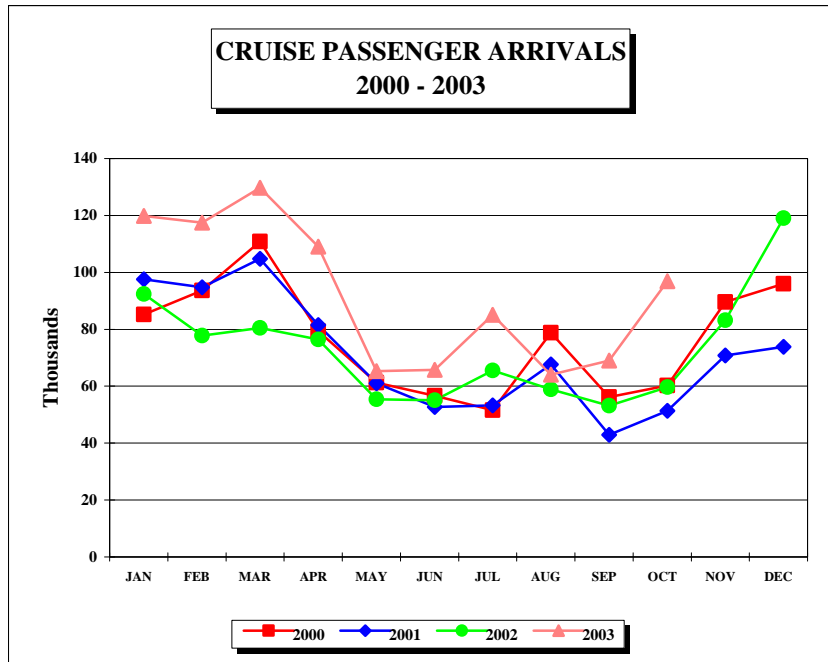


FIG. 4

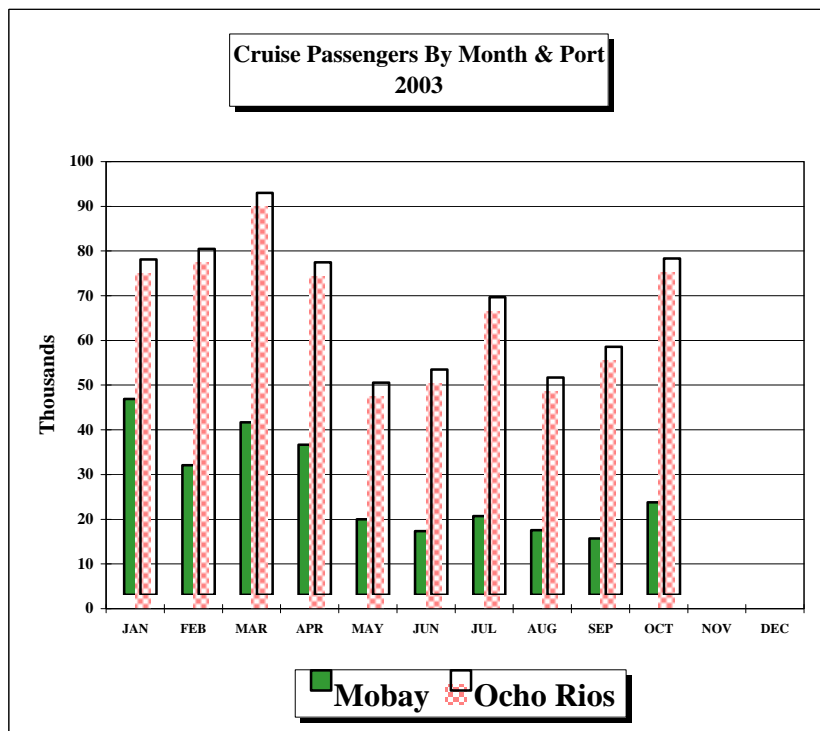


FIG. 4a

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	OCTOBER 2003			JANUARY - OCTOBER 2003		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
U.S.A.						
<u>NORTHEAST (NEW YORK)</u>						
Connecticut	1,284	0	1,284	19,334	274	19,608
Delaware	386	0	386	4,065	15	4,080
Maine	180	0	180	2,044	20	2,064
Maryland	2,439	0	2,439	31,765	211	31,976
Massachusetts	1,747	0	1,747	23,734	450	24,184
New Hampshire	267	0	267	3,480	79	3,559
New Jersey	3,577	1	3,578	49,981	364	50,345
New York	9,423	15	9,438	135,866	1,724	137,590
Pennsylvania	3,624	1	3,625	45,855	487	46,342
Rhode Island	254	0	254	2,845	57	2,902
Vermont	56	0	56	1,166	21	1,187
Virginia	1,406	2	1,408	17,771	418	18,189
Washington D.C.	363	1	364	4,617	36	4,653
West Virginia	94	0	94	1,314	47	1,361
Total	25,100	20	25,120	343,837	4,203	348,040
<u>MIDWEST (CHICAGO)</u>						
Illinois	2,018	1,036	3,054	26,090	16,959	43,049
Indiana	842	110	952	9,010	2,673	11,683
Iowa	278	54	332	4,703	1,663	6,366
Kansas	344	9	353	3,419	386	3,805
Kentucky	476	4	480	4,217	1,102	5,319
Michigan	1,201	66	1,267	16,661	6,928	23,589
Minnesota	694	0	694	10,598	6,002	16,600
Missouri	612	850	1,462	6,091	12,503	18,594
Nebraska	278	0	278	3,687	122	3,809
North Dakota	67	0	67	771	199	970
Ohio	1,371	7	1,378	14,905	2,121	17,026
South Dakota	87	1	88	1,083	326	1,409
Wisconsin	818	296	1,114	9,012	12,182	21,194
Total	9,086	2,433	11,519	110,247	63,166	173,413

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

OCTOBER 2003

JANUARY - OCTOBER 2003

	<u>SCHEDULED AIRLINES</u>	<u>CHARTERED AIRLINES</u>	<u>TOTAL STOPOVERS</u>	<u>SCHEDULED AIRLINES</u>	<u>CHARTERED AIRLINES</u>	<u>TOTAL STOPOVERS</u>
<u>SOUTH (MIAMI)</u>						
Alabama	527	0	527	6,234	309	6,543
Arkansas	229	23	252	2,302	338	2,640
Florida	8,880	6	8,886	100,838	212	101,050
Georgia	3,030	0	3,030	35,442	1,169	36,611
Louisiana	321	0	321	4,154	1,756	5,910
Mississippi	237	0	237	2,284	338	2,622
North Carolina	1,252	0	1,252	14,787	612	15,399
Oklahoma	230	4	234	2,365	1,430	3,795
Puerto Rico	145	0	145	1,155	1	1,156
South Carolina	542	0	542	6,569	300	6,869
Tennessee	969	5	974	10,200	695	10,895
Texas	2,501	3	2,504	25,814	8,110	33,924
Total	<u>18,863</u>	<u>41</u>	<u>18,904</u>	<u>212,144</u>	<u>15,270</u>	<u>227,414</u>
<u>WEST (LOS ANGELES)</u>						
Alaska	30	0	30	308	4	312
Arizona	385	1	386	3,821	58	3,879
California	2,950	3	2,953	36,808	262	37,070
Colorado	439	2	441	5,356	164	5,520
Hawaii	24	0	24	200	9	209
Idaho	48	0	48	878	7	885
Montana	44	1	45	644	6	650
Nevada	204	0	204	2,106	26	2,132
New Mexico	65	0	65	766	32	798
Oregon	133	2	135	1,763	25	1,788
Utah	232	0	232	1,459	32	1,491
Washington	335	0	335	3,509	50	3,559
Wyoming	17	0	17	321	9	330
Total	<u>4,906</u>	<u>9</u>	<u>4,915</u>	<u>57,939</u>	<u>684</u>	<u>58,623</u>
TOTAL U.S.A.	<u>57,955</u>	<u>2,503</u>	<u>60,458</u>	<u>724,167</u>	<u>83,323</u>	<u>807,490</u>

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

OCTOBER 2003

JANUARY - OCTOBER 2003

	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<u>CANADA (TORONTO)</u>						
Alberta	171	4	175	2,865	157	3,022
British Columbia	203	7	210	2,185	78	2,263
Manitoba	53	7	60	1,371	855	2,226
New Brunswick	21	1	22	681	22	703
Newfoundland	36	7	43	451	29	480
Nova Scotia	67	1	68	1,285	34	1,319
Ontario	2,792	1,316	4,108	35,760	19,636	55,396
P.E. Island	7	0	7	139	5	144
Quebec	434	5	439	5,977	1,963	7,940
Saskatchewan	46	1	47	749	182	931
Other Canada	12	1	13	148	31	179
Total	3,842	1,350	5,192	51,611	22,992	74,603
<u>LONDON OFFICE</u>						
<u>Northern Europe</u>						
U.K.	8,040	3,309	11,349	82,153	38,330	120,483
Denmark	21	1	22	321	3	324
Finland	37	0	37	366	4	370
Norway	45	0	45	655	6	661
Sweden	79	2	81	755	16	771
<u>Southern Europe</u>						
Greece	14	0	14	221	10	231
Italy	791	304	1,095	9,791	10,242	20,033
Portugal	12	18	30	307	103	410
Spain	108	645	753	1,372	5,386	6,758
<u>Western Europe</u>						
Austria	127	1	128	1,563	7	1,570
Belgium	158	0	158	1,966	8	1,974
France	159	0	159	2,143	32	2,175
Germany	1,359	0	1,359	12,639	62	12,701
Luxemburg	3	0	3	102	0	102
Netherlands	291	0	291	3,288	11	3,299
Switzerland	225	4	229	1,784	46	1,830
<u>Central/East Europe</u>						
Czechoslovakia	67	1	68	307	5	312
Hungary	14	0	14	134	3	137
Poland	31	1	32	705	19	724
Russia	76	0	76	925	7	932
Other Europe	92	1	93	872	24	896
Total	11,749	4,287	16,036	122,369	54,324	176,693

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	OCTOBER 2003			JANUARY - OCTOBER 2003		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<u>OTHER COUNTRIES</u>						
<u>CENTRAL AMERICA</u>						
Mexico	132	1	133	1,536	14	1,550
Belize	33	0	33	852	0	852
Costa Rica	38	0	38	472	0	472
El Salvador	3	0	3	99	0	99
Guatemala	23	0	23	297	1	298
Honduras	11	0	11	143	0	143
Nicaragua	5	0	5	38	0	38
Panama	95	0	95	837	0	837
Total	340	1	341	4,274	15	4,289
<u>SOUTH AMERICA</u>						
Argentina	26	0	26	525	0	525
Bolivia	5	0	5	60	0	60
Brazil	75	0	75	626	3	629
Chile	44	0	44	362	0	362
Colombia	29	149	178	292	407	699
Ecuador	12	0	12	73	0	73
Guyana	137	0	137	1,430	1	1,431
Paraguay	0	0	0	40	0	40
Peru	49	0	49	306	1	307
Surinam	22	0	22	242	0	242
Uruguay	7	0	7	44	0	44
Venezuela	65	0	65	636	3	639
Other South America	1	0	1	11	0	11
Total	472	149	621	4,647	415	5,062
Total Latin America	812	150	962	8,921	430	9,351

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	<u>OCTOBER 2003</u>			<u>JANUARY - OCTOBER 2003</u>		
	<u>SCHEDULED AIRLINES</u>	<u>CHARTERED AIRLINES</u>	<u>TOTAL STOPOVERS</u>	<u>SCHEDULED AIRLINES</u>	<u>CHARTERED AIRLINES</u>	<u>TOTAL STOPOVERS</u>
<u>CARIBBEAN</u>						
Antigua	143	0	143	1,555	3	1,558
Bahamas	256	0	256	2,441	6	2,447
Barbados	386	0	386	4,489	1	4,490
Bermuda	87	0	87	1,636	159	1,795
British Virgin Is.	27	0	27	471	0	471
Cayman Is.	939	0	939	9,559	1	9,560
Dominica	23	0	23	335	0	335
Grenada	32	1	33	546	2	548
Monsterrat	10	0	10	105	1	106
St. Kitts/Nevis/Anguilla	52	0	52	659	1	660
St. Lucia	164	0	164	1,632	0	1,632
St. Vincent	28	0	28	551	1	552
Turks & Caicos Is.	78	0	78	831	0	831
Trinidad & Tobago	530	0	530	6,121	1	6,122
Comm. Caribbean	2,755	1	2,756	30,931	176	31,107
Aruba	42	0	42	432	0	432
Cuba	5	0	5	531	0	531
Bonaire	33	0	33	1,084	0	1,084
Curacao	106	0	106	1,157	0	1,157
Dominican Republic	78	0	78	712	7	719
Guadelope	2	0	2	54	15	69
Haiti	33	0	33	619	1	620
St. Maarten	46	0	46	591	1	592
All other Caribbean	36	0	36	417	0	417
Other Caribbean	381	0	381	5,597	24	5,621
TOTAL CARIBBEAN	3,136	1	3,137	36,528	200	36,728
<u>OTHER COUNTRIES</u>						
African Countries	68	3	71	859	27	886
Isreal	71	1	72	658	10	668
Saudi Arabia	0	1	1	33	1	34
Turkey	4	0	4	93	10	103
Other Middle East	20	2	22	291	4	295
India & Pakistan	46	0	46	480	9	489
Japan	359	0	359	3,189	16	3,205
China	56	0	56	424	38	462
Taiwan	6	0	6	67	1	68
Korea	18	0	18	149	3	152
Philippines	40	0	40	923	1	924
Singapore	1	0	1	79	3	82
Other Asia	30	0	30	239	2	241
Australia	102	2	104	1,822	12	1,834
New Zealand	23	0	23	416	2	418
All Other Ctries	1	0	1	42	0	42
Total	845	9	854	9,764	139	9,903
GRAND TOTAL	78,339	8,300	86,639	953,360	161,408	1,114,768

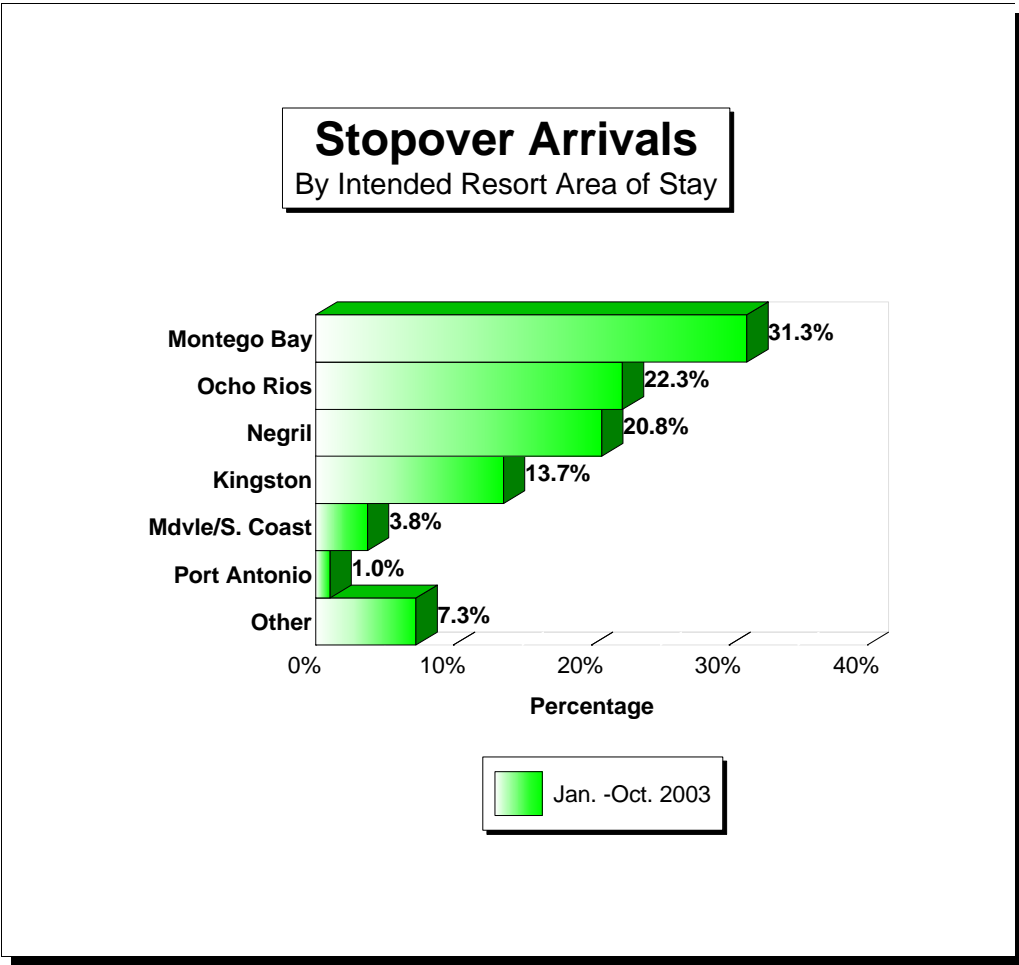


Fig. 5

STOPOVER ARRIVALS BY INTENDED AREA OF STAY

Area	OCTOBER		JAN.-OCT.		JAN.-OCT.		%Change 2003/02
	2003	%Share	2003	%Share	2002	%Share	
Montego Bay	26,300	30.4%	348,237	31.3%	326,182	31.2%	6.8%
Ocho Rios	19,314	22.3%	247,873	22.3%	233,974	22.4%	5.9%
Negril	17,909	20.7%	231,176	20.8%	215,777	20.6%	7.1%
Kingston	12,661	14.6%	152,096	13.7%	146,495	14.0%	3.8%
Mdvle/S. Coast	3,325	3.8%	41,867	3.8%	39,742	3.8%	5.3%
Port Antonio	815	0.9%	11,512	1.0%	10,869	1.0%	5.9%
Other	6,315	7.3%	80,986	7.3%	73,412	7.0%	10.3%
Total	86,639	100.0%	1,113,747	100.0%	1,046,451	100.0%	6.4%