

NOVEMBER 2005

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Monthly Statistical Report

JAMAICA TOURIST BOARD

In November 2005.....

- Stopover arrivals up by 25.4%
- US Market up by 33.8%
- Canada up by 17.6%
- Europe up by 6.1%
- Cruise Passengers increased by 11.5%

TOURIST (Stopover Arrivals)

Stopover arrivals in November 2005 were **121,740** a significant increase of **25.4%** over the **97,084** recorded for November 2004. To date, for the seven months of summer, May to November 2005, stopover arrivals increased by **1.7%**, with a total of **794,851** compared to **781,738** for the same period in 2004.

Cumulatively, stopover arrivals for the January to November period were up by **2.7%** with **1,313,398**, compared to **1,278,924** in 2004.

United States

Stopover arrivals from the United States market increased by an impressive **33.8%** in November, with a total of **87,369** visitors compared to the **65,309** visitors who came in November 2004. All the marketing regions recorded double digit increases. The South was up by **61%**, the Midwest up by **32.1%**, the West up by **27.6%**, and the North-east up **21.1%**.

For the summer period to date, May to November, the US market recorded an increase of **4%**, with the exception of the Northeast, which declined by **2.2%**. The South was up by **9.4%**, the Midwest up by **8.7%**, and the West up by **8.3%**.

For the January to November period, the US market increased by **3.9%**. Total visitors from that market was **941,605** compared to **906,591** for the corresponding period in 2004. The Northeast decreased by less than **1%**, and the Midwest was up **2.8%**. The South was up by **10.4%**, and the West up by **7.8%**.

Canada

In November, the Canadian market increased by **17.6%** with a total of **9,386** stopovers compared to **7,980** in 2004. The leading province of Ontario increased by **14.5%**, and the second most important visitor-producing province of Quebec increased by **18.3%**.

For the summer period, May to November, a total of **45,593** stopovers came from this market compared to **45,247** in 2004, an increase of less than **1%**.

Cumulatively, the Canadian market increased by **9.7%** in the January to November period with a total of **99,788** stopovers compared to **90,970** in 2004. The main provinces of Ontario and Quebec increased by **4.3%** and **42%** respectively. The other notable increases were Alberta **17%** and British Columbia **28.3%**.

Europe

The European market recorded an increase of **6.1%** in November 2005. The market provided a total of **19,558** stopover visitors compared to the **18,441** recorded in November 2004. Of the primary marketing countries within the European market, the United Kingdom and Germany increased by **7.1%**, and **27.8%**, respectively, while Italy declined by **4.6%**.

During the summer period, May to November, the European market declined by **5.4%** with **133,485** visitors compared to **141,152** visitors who came in the same period of 2004.

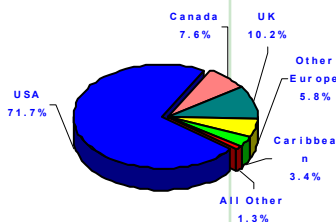
Cumulatively, for the January to November period, the European market declined by **3.8%**. Total stopovers for the period was **209,570** compared to **217,786** in 2004. The United Kingdom, with a total of **133,637** stopovers, declined by **5.9%**. The other two leading European countries, Italy with a total of **22,286** decreased by **3.1%**, and Germany with **17,440** stopovers, increased by **9.3%**. The other countries which recorded notable increases were: Portugal (**132.4%**), Netherlands (**49.6%**), France (**21.7%**), and Belgium (**7.1%**).

Latin America

The Latin American market increased by **37.5%** in November with a total of **744** stopovers compared to **541** in November 2004. The Central American region increased by **23.9%**, with **373** stopovers compared to **301** in November 2004. The South American countries combined increased by **54.6%** with **371** stopovers compared to **240** in November 2004.

For the January to November period, the Latin American market has declined by **2.3%** with a total of **7,765** visitors compared to **7,944** for the corresponding period in 2004.

STOPOVER ARRIVALS BY MARKET SHARE
January - November 2005



The Caribbean

Visitors to Jamaica from the Caribbean region declined by **7.1%** in November with a total of **3,693** visitors, compared to **3,976** in November 2004.

The major Caribbean countries which provided visitors to Jamaica in November were: the Cayman Islands (**1,131**), Trinidad and Tobago (**560**), Barbados (**521**), the Bahamas (**175**), Bermuda (**172**), Guyana (**148**), Puerto Rico (**143**), and Antigua (**112**).

Cumulatively, the Caribbean stopovers arrivals to Jamaica in the January to November period decreased by **1.9%**, moving from **45,558** in 2004 to **44,709** in 2005. The Cayman Islands is the leading provider of visitors to Jamaica from the Caribbean region. For the January to November period, they provided a total of **14,055** visitors followed by Trinidad and Tobago with **6,976**, Barbados with **4,830** and the Bahamas with **2,419** visitors.

Japan

The Japanese market increased by **13.4%** in November with a total of **424** stopovers compared to **374** in November 2004.

Cumulatively for the January to November period, a total of **3,909** Japanese visitors came to Jamaica. This was down **3.1%** from the **4,034** recorded for the corresponding period in 2004.

Other Countries

Of the other countries, Australia, with **108** stopovers in November, was the same amount of visitors who came in 2004.

Market Share

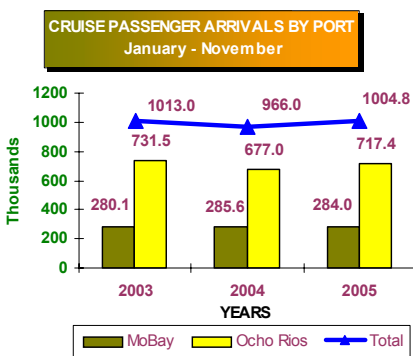
The market share of stopover visitors for the period January to November was as follows:

USA **71.8%**; UK **9.9%**; Canada **7.7%**; Continental Europe **6.1%**, the Caribbean **3.0%**; Latin America **0.6%**; Japan **0.3%** and Other Countries **0.5%**.

Cruise Passengers

A total of **110,016** cruise passengers visited Jamaica in November 2005. This represents a **11.5%** increase over the **98,704** recorded for November 2004.

During the seven months of summer, May to November, cruise passenger arrivals increased by **9.1%** with **531,129** compared to the **487,011** recorded for the corresponding period in 2004.



Cumulatively, a total of **1,004,756** cruise passengers visited our shores during January to November, an increase of **4.0%** against the **966,022** recorded for the corresponding period in 2004.

A total of **75,397** cruise passengers visited the port of Ocho Rios in November, an increase of **7.3%** over the **70,254** recorded for November 2004.

For the summer period to date, May to November, a total of **391,998** cruise passengers visited the port of Ocho Rios, up **12.1%** over the **349,770** recorded during the same period in 2004.

Cumulatively, for the January to November period, cruise passenger arrivals to the port of Ocho Rios was **717,425** an increase of **6%** against the **676,975** recorded for the corresponding period in 2004.

Montego Bay recorded a total of **34,619** cruise passengers for the month, an increase of some **25.8%** against the **27,518** recorded for 2004.

For the summer period to date, May to November, a total of **139,131** cruise passengers visited the port of Montego Bay, up by **2.2%** over the **136,104** recorded during the same period in 2004.

Cumulatively, for the January to November period, cruise passenger arrivals to the port of Montego Bay was **284,022**, a decrease of less than **1%** against the **285,635** recorded for the same period in 2004.

Length of Stay

The average length of stay of stopovers in November was **9.4** nights, against **10.3** for November 2004. The average length of stay in hotels was **6.8** nights compared to **6.6** nights in November 2004.

Cumulatively, the average length of stay for the January to November period was **9.7** nights, the same level that was recorded for the similar period in 2004.

Purpose of Visit

During the period under review January to November 2005, **81%** or **1,000,298** of the **1,238,597** Foreign Nationals who visited Jamaica were visiting for the purpose of Leisure, **6%** were on Business, another **6%** were Visiting Friends & Relatives, and the remaining **7%** were on Other purposes of travel.

A total of **32,623** or **44%** of the **74,801** on-Resident Jamaicans who travelled to Jamaica during the period January to November 2005 were visiting for Leisure, **23%** were visiting Friends & Relatives, **9%** were on Business and the remaining **24%** were on Other purposes of travel.

TABLE 1**TOURIST ARRIVALS**

January - November

2005

Month	<----- Stopovers ----->						Total		
	Foreign Nationals	+/- 2005/04	+/- 2005/03	Non-Resident Jamaicans	+/- 2005/04	+/- 2005/03	Stopover Arrivals	+/- 2005/04	+/- 2005/03
January	112,033	7.3%	16.9%	4,811	-2.3%	-11.4%	116,844	6.9%	15.3%
February	117,828	2.3%	10.7%	5,194	5.0%	3.5%	123,022	2.4%	10.4%
March	147,180	12.7%	18.6%	7,923	32.7%	48.3%	155,103	13.5%	19.8%
April	117,100	-5.4%	12.0%	6,478	-10.8%	-12.2%	123,578	-5.7%	10.4%
Jan.-Apr.	494,141	4.2%	14.6%	24,406	5.6%	5.3%	518,547	4.3%	14.2%
May	105,319	-0.5%	9.9%	5,502	-7.0%	-11.4%	110,821	-0.8%	8.6%
June	124,860	-0.2%	9.4%	7,850	-4.7%	-1.8%	132,710	-0.5%	8.7%
July	140,589	-5.6%	5.2%	10,700	-5.5%	2.3%	151,289	-5.6%	5.0%
August	109,461	-9.3%	-8.3%	8,437	-4.6%	-4.8%	117,898	-9.0%	-8.0%
September	67,162	12.2%	-6.1%	5,764	13.4%	14.5%	72,926	12.3%	-4.7%
October	82,063	3.6%	1.4%	5,404	-3.4%	-5.2%	87,467	3.1%	1.0%
November	115,002	24.9%	23.9%	6,738	35.3%	28.7%	121,740	25.4%	24.2%
May - Nov.	744,456	1.7%	5.1%	50,395	0.8%	1.8%	794,851	1.7%	4.9%
Jan.- Nov.	1,238,597	2.7%	8.7%	74,801	2.4%	2.9%	1,313,398	2.7%	8.4%

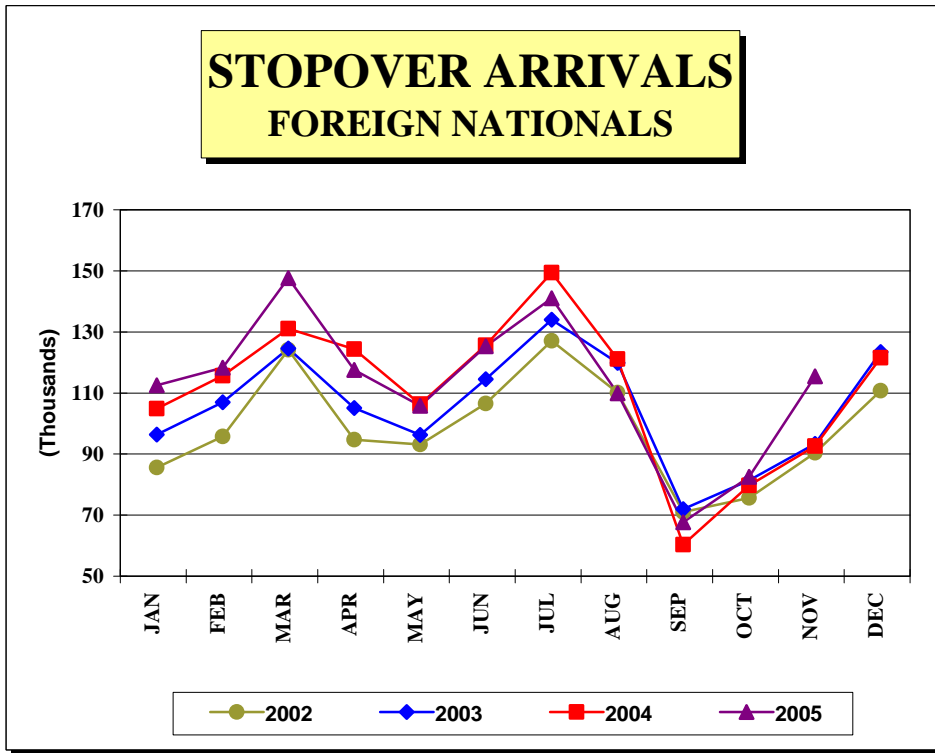


FIG. 1

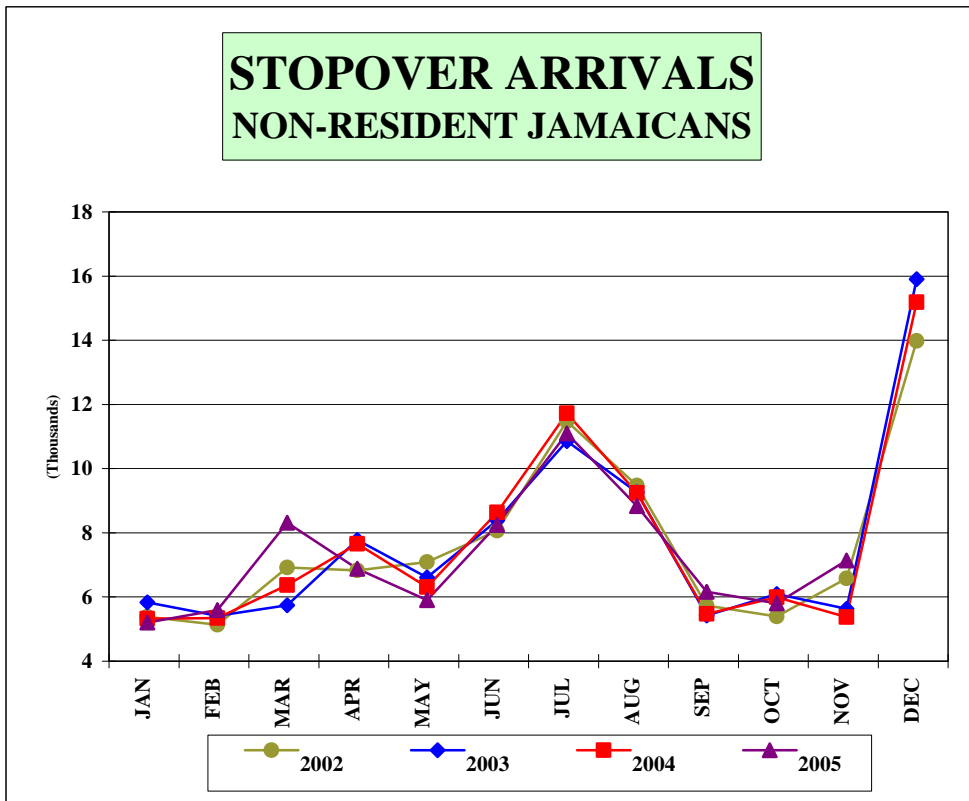


FIG. 1a

**STOPOVER ARRIVALS BY PURPOSE OF VISIT
JANUARY - NOVEMBER 2005**

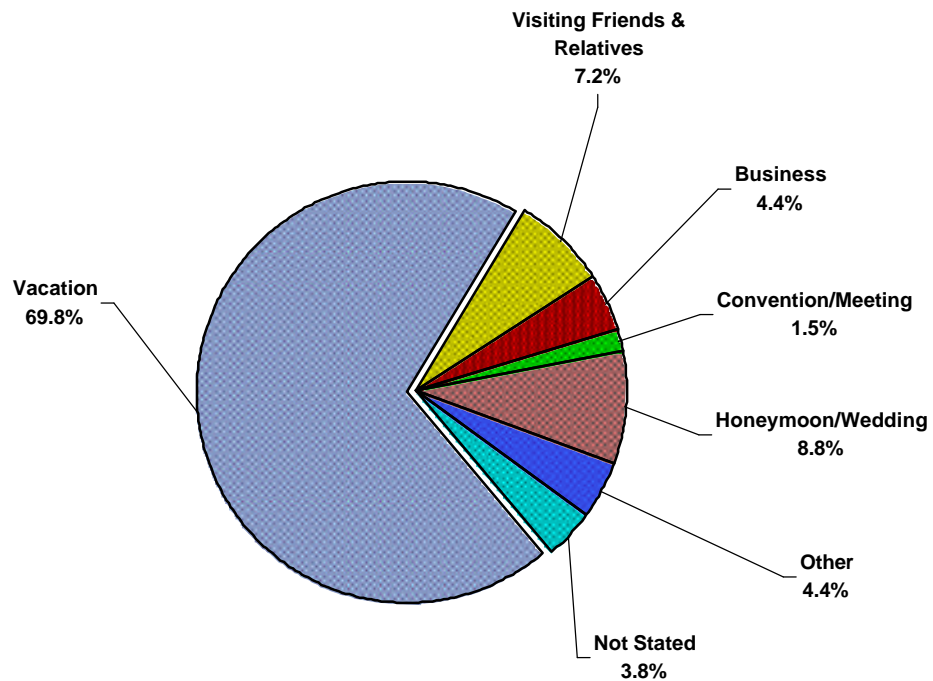


Fig. 1b

STOPOVER ARRIVALS BY PURPOSE OF VISIT						
January - November 2005	Foreign		Non Resident		Total	% Share
	Nationals	% Share	Jamaicans	% Share		
Vacation	886,031	71.5%	31,006	41.5%	917,037	69.8%
Visiting Friends & Relatives	77,775	6.3%	17,355	23.2%	95,130	7.2%
Business	51,488	4.2%	5,726	7.7%	57,214	4.4%
Convention/Meeting	18,739	1.5%	1,151	1.5%	19,890	1.5%
Honeymoon/Wedding	114,267	9.2%	1,617	2.2%	115,884	8.8%
Other	50,201	4.1%	7,832	10.5%	58,033	4.4%
Not Stated	40,096	3.2%	10,114	13.5%	50,210	3.8%
TOTAL	1,238,597	100.0%	74,801	100.0%	1,313,398	100.0%

TABLE 1.2

**STOPOVER ARRIVALS BY MARKET REGION
AND MONTH OF ARRIVAL 2005**

	U.S.A.					Canada	U.K. Europe	Latin America	Caribbean	Asia	Other Countries	Total
	Northeast	Mid-West	South	West	Total							
January	31,985	22,942	14,711	4,577	74,215	16,220	20,985	670	3,750	652	352	116,844
February	38,943	25,167	16,541	4,473	85,124	14,500	18,419	650	3,320	704	305	123,022
March	50,645	31,477	27,470	6,843	116,435	13,008	19,539	634	4,395	725	367	155,103
April	42,849	18,439	22,701	6,469	90,458	10,467	17,142	678	3,955	563	315	123,578
Jan.-Apr.	164,422	98,025	81,423	22,362	366,232	54,195	76,085	2,632	15,420	2,644	1,339	518,547
May	32,255	14,772	26,633	6,577	80,237	6,752	18,154	714	4,105	519	340	110,821
June	37,498	18,715	38,494	9,390	104,097	5,892	17,226	639	3,996	525	335	132,710
July	50,911	16,391	37,008	9,961	114,271	8,084	21,968	719	5,332	538	377	151,289
August	42,041	11,296	21,259	8,109	82,705	6,323	22,275	859	4,946	422	368	117,898
September	18,842	7,055	17,784	3,778	47,459	4,112	16,001	769	3,809	494	282	72,926
October	24,686	10,980	18,933	4,636	59,235	5,044	18,303	689	3,408	386	402	87,467
November	38,015	15,862	26,574	6,918	87,369	9,386	19,558	744	3,693	648	342	121,740
May - Nov.	244,248	95,071	186,685	49,369	575,373	45,593	133,485	5,133	29,289	3,532	2,446	794,851
Jan. - Nov.	408,670	193,096	268,108	71,731	941,605	99,788	209,570	7,765	44,709	6,176	3,785	1,313,398
+/- %	-0.2%	2.8%	10.4%	7.9%	3.9%	9.7%	-3.8%	-2.3%	-1.9%	-0.2%	-2.5%	2.7%

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>NOVEMBER</u>							<u>JANUARY - NOVEMBER</u>						
	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>% Change</u>			<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>% Change</u>		
					2005/04	2005/03	2005/02					2005/04	2005/03	2005/02
U.S.A.														
<u>NORTHEAST (NEW YORK)</u>														
Connecticut	1,574	1,520	1,624	2,023	24.6	33.1	28.5	19,655	21,129	23,782	24,434	2.7	15.6	24.3
Delaware	447	469	422	519	23.0	10.7	16.1	4,505	4,549	5,044	4,746	-5.9	4.3	5.3
Maine	159	169	250	317	26.8	87.6	99.4	2,116	2,233	2,980	3,265	9.6	46.2	54.3
Maryland	3,070	2,746	2,891	3,752	29.8	36.6	22.2	32,572	34,722	37,129	37,301	0.5	7.4	14.5
Massachusetts	2,169	2,275	2,342	2,290	-2.2	0.7	5.6	25,318	26,459	30,069	27,900	-7.2	5.4	10.2
New Hampshire	294	347	471	362	-23.1	4.3	23.1	3,572	3,906	4,637	4,473	-3.5	14.5	25.2
New Jersey	5,396	5,965	5,083	7,097	39.6	19.0	31.5	50,279	56,311	61,077	60,436	-1.0	7.3	20.2
New York	11,532	11,032	11,280	13,287	17.8	20.4	15.2	140,921	148,622	158,165	159,562	0.9	7.4	13.2
Pennsylvania	4,330	4,419	4,458	5,118	14.8	15.8	18.2	47,483	50,761	53,275	52,163	-2.1	2.8	9.9
Rhode Island	278	308	336	325	-3.3	5.5	16.9	2,889	3,210	3,803	3,607	-5.2	12.4	24.9
Vermont	93	100	145	137	-5.5	37.0	47.3	1,154	1,287	1,737	1,767	1.7	37.3	53.1
Virginia	1,646	1,620	1,627	2,112	29.8	30.4	28.3	18,154	19,809	20,704	21,891	5.7	10.5	20.6
Washington D.C.	404	382	305	507	66.2	32.7	25.5	4,579	5,034	4,862	5,049	3.8	0.3	10.3
West Virginia	110	145	146	169	15.8	16.6	53.6	1,461	1,505	2,082	2,076	-0.3	37.9	42.1
Total	31,502	31,497	31,380	38,015	21.1	20.7	20.7	354,658	379,537	409,346	408,670	-0.2	7.7	15.2
<u>MIDWEST (CHICAGO)</u>														
Illinois	3,516	3,555	3,273	4,562	39.4	28.3	29.7	45,127	46,604	45,370	43,262	-4.6	-7.2	-4.1
Indiana	925	807	763	1,214	59.1	50.4	31.2	11,208	12,490	12,209	13,735	12.5	10.0	22.5
Iowa	476	650	527	657	24.7	1.1	38.0	6,345	7,016	7,241	7,207	-0.5	2.7	13.6
Kansas	319	345	364	432	18.7	25.2	35.4	4,146	4,150	4,909	5,353	9.0	29.0	29.1
Kentucky	359	345	287	473	64.8	37.1	31.8	5,589	5,664	5,498	6,366	15.8	12.4	13.9
Michigan	1,440	1,430	1,621	2,145	32.3	50.0	49.0	21,959	25,019	25,113	24,248	-3.4	-3.1	10.4
Minnesota	907	1,019	879	1,090	24.0	7.0	20.2	15,705	17,619	17,760	20,516	15.5	16.4	30.6
Missouri	1,080	1,443	1,178	1,410	19.7	-2.3	30.6	17,508	20,037	19,314	20,612	6.7	2.9	17.7
Nebraska	378	305	409	459	12.2	50.5	21.4	3,770	4,114	4,430	4,715	6.4	14.6	25.1
North Dakota	66	79	72	109	51.4	38.0	65.2	959	1,049	1,547	1,469	-5.0	40.0	53.2
Ohio	1,400	1,429	1,411	1,695	20.1	18.6	21.1	18,480	18,455	18,511	19,193	3.7	4.0	3.9
South Dakota	105	91	138	135	-2.2	48.4	28.6	1,078	1,500	1,657	1,828	10.3	21.9	69.6
Wisconsin	1,201	1,757	1,084	1,481	36.6	-15.7	23.3	21,471	22,951	24,353	24,592	1.0	7.2	14.5
Total	12,172	13,255	12,006	15,862	32.1	19.7	30.3	173,345	186,668	187,912	193,096	2.8	3.4	11.4

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>NOVEMBER</u>							<u>JANUARY - NOVEMBER</u>						
	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>% Change</u>			<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>% Change</u>		
					2005/04	2005/03	2005/02					2005/04	2005/03	2005/02
<u>SOUTH (MIAMI)</u>														
Alabama	456	475	394	482	22.3	1.5	5.7	6,486	7,018	6,579	6,676	1.5	-4.9	2.9
Arkansas	175	201	220	274	24.5	36.3	56.6	2,584	2,841	2,989	3,777	26.4	32.9	46.2
Florida	9,698	8,832	8,015	14,795	84.6	67.5	52.6	110,434	109,882	109,633	125,906	14.8	14.6	14.0
Georgia	3,202	2,695	2,512	3,453	37.5	28.1	7.8	42,402	39,306	39,121	38,703	-1.1	-1.5	-8.7
Louisiana	551	500	418	481	15.1	-3.8	-12.7	7,140	6,410	5,760	5,750	-0.2	-10.3	-19.5
Mississippi	217	223	192	219	14.1	-1.8	0.9	2,982	2,845	2,973	3,051	2.6	7.2	2.3
North Carolina	1,225	1,173	1,280	1,742	36.1	48.5	42.2	15,529	16,572	17,517	19,274	10.0	16.3	24.1
Oklahoma	279	228	239	539	125.5	136.4	93.2	4,015	4,023	4,452	6,312	41.8	56.9	57.2
South Carolina	557	545	491	762	55.2	39.8	36.8	7,258	7,414	7,727	8,032	3.9	8.3	10.7
Tennessee	771	743	604	751	24.3	1.1	-2.6	11,492	11,638	11,209	11,980	6.9	2.9	4.2
Texas	2,609	2,085	2,136	3,076	44.0	47.5	17.9	38,171	36,009	34,906	38,647	10.7	7.3	1.2
Total	19,740	17,700	16,501	26,574	61.0	50.1	34.6	248,493	243,958	242,866	268,108	10.4	9.9	7.9
<u>WEST (LOS ANGELES)</u>														
Alaska	29	23	35	46	31.4	100.0	58.6	258	335	334	384	15.0	14.6	48.8
Arizona	340	329	367	549	49.6	66.9	61.5	4,343	4,208	4,461	5,516	23.6	31.1	27.0
California	3,356	3,161	3,311	3,770	13.9	19.3	12.3	40,447	40,231	42,206	42,789	1.4	6.4	5.8
Colorado	583	602	490	847	72.9	40.7	45.3	6,594	6,122	6,725	7,137	6.1	16.6	8.2
Hawaii	8	18	16	10	-37.5	-44.4	25.0	182	227	253	250	-1.2	10.1	37.4
Idaho	112	120	49	86	75.5	-28.3	-23.2	932	1,005	766	978	27.7	-2.7	4.9
Montana	34	50	39	67	71.8	34.0	97.1	577	700	740	680	-8.1	-2.9	17.9
Nevada	180	171	248	322	29.8	88.3	78.9	1,868	2,303	2,379	3,172	33.3	37.7	69.8
New Mexico	118	90	88	115	30.7	27.8	-2.5	937	888	982	1,084	10.4	22.1	15.7
Oregon	191	222	170	302	77.6	36.0	58.1	2,185	2,010	2,044	2,518	23.2	25.3	15.2
Utah	159	139	108	147	36.1	5.8	-7.5	1,347	1,630	1,342	1,629	21.4	-0.1	20.9
Washington	392	368	454	581	28.0	57.9	48.2	3,722	3,919	3,798	5,128	35.0	30.8	37.8
Wyoming	42	39	47	76	61.7	94.9	81.0	346	377	437	466	6.6	23.6	34.7
Total	5,544	5,332	5,422	6,918	27.6	29.7	24.8	63,738	63,955	66,467	71,731	7.9	12.2	12.5
TOTAL U.S.A.	68,958	67,784	65,309	87,369	33.8	28.9	26.7	840,234	874,118	906,591	941,605	3.9	7.7	12.1

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	NOVEMBER							JANUARY - NOVEMBER						
	2002	2003	2004	2005	% Change			2002	2003	2004	2005	% Change		
					2005/04	2005/03	2005/02					2005/04	2005/03	2005/02
CANADA (TORONTO)														
Alberta	396	528	404	502	24.3	-4.9	26.8	3,330	3,550	5,085	5,947	17.0	67.5	78.6
British Columbia	290	373	273	443	62.3	18.8	52.8	2,382	2,636	2,748	3,526	28.3	33.8	48.0
Manitoba	104	149	114	110	-3.5	-26.2	5.8	1,435	2,375	2,084	1,797	-13.8	-24.3	25.2
New Brunswick	78	80	39	103	164.1	28.8	32.1	867	783	915	1,115	21.9	42.4	28.6
Newfoundland	75	41	49	73	49.0	78.0	-2.7	573	521	514	666	29.6	27.8	16.2
Nova Scotia	104	113	135	106	-21.5	-6.2	1.9	1,102	1,432	1,723	1,794	4.1	25.3	62.8
Ontario	5,754	6,017	6,016	6,890	14.5	14.5	19.7	65,358	61,413	67,105	70,017	4.3	14.0	7.1
P.E. Island	8	10	5	13	-	30.0	62.5	116	154	153	138	-	-10.4	19.0
Quebec	702	691	887	1,049	18.3	51.8	49.4	9,133	8,631	9,481	13,462	42.0	56.0	47.4
Saskatchewan	31	78	55	74	34.5	-5.1	138.7	607	1,011	985	1,144	16.1	13.2	88.5
Other Canada	35	14	3	23	666.7	64.3	-34.3	275	191	177	182	2.8	-4.7	-33.8
Total	7,577	8,094	7,980	9,386	17.6	16.0	23.9	85,178	82,697	90,970	99,788	9.7	20.7	17.2
LONDON OFFICE														
Northern Europe														
U.K.	10,054	10,866	11,295	12,095	7.1	11.3	20.3	108,886	129,386	142,022	133,637	-5.9	3.3	22.7
Denmark	37	19	48	53	10.4	178.9	43.2	479	343	646	526	-18.6	53.4	9.8
Finland	47	49	14	24	71.4	-51.0	-48.9	346	419	343	253	-26.2	-39.6	-26.9
Ireland	124	161	214	196	-8.4	21.7	58.1	1,761	2,124	2,631	2,449	-6.9	15.3	39.1
Norway	63	87	61	53	-13.1	-39.1	-15.9	753	748	603	627	4.0	-16.2	-16.7
Sweden	102	89	103	138	34.0	55.1	35.3	955	860	1,007	1,014	0.7	17.9	6.2
Total	10,427	11,271	11,735	12,559	7.0	11.4	20.4	113,180	133,880	147,252	138,506	-5.9	3.5	22.4
Southern Europe														
Greece	8	21	40	26	-35.0	23.8	225.0	241	252	225	250	11.1	-0.8	3.7
Italy	1,227	1,867	1,836	1,752	-4.6	-6.2	42.8	12,189	21,900	22,993	22,286	-3.1	1.8	82.8
Portugal	33	30	20	17	-15.0	-43.3	-48.5	888	440	790	1,836	132.4	317.3	106.8
Spain	149	150	128	108	-15.6	-28.0	-27.5	6,500	6,908	10,187	6,654	-34.7	-3.7	2.4
Total	1,417	1,978	1,824	1,603	-11.5	-21.3	-22.2	19,718	30,500	34,085	31,986	10.7	1.3	93.8
Western Europe														
Austria	235	294	323	412	27.6	40.1	75.3	1,590	1,864	2,593	2,479	-4.4	33.0	55.9
Belgium	131	204	460	364	-20.9	78.4	177.9	1,097	2,178	3,878	4,153	7.1	90.7	278.6
France	195	180	280	248	-11.4	37.8	27.2	2,385	2,355	2,729	3,321	21.7	41.0	39.2
Germany	1,419	1,535	1,869	2,388	27.8	55.6	68.3	13,096	14,236	15,955	17,440	9.3	22.5	33.2
Luxemburg	7	6	24	14	-41.7	133.3	100.0	103	108	186	177	-4.8	63.9	71.8
Netherlands	362	295	551	628	14.0	112.9	73.5	2,259	3,594	3,643	5,450	49.6	51.6	141.3
Switzerland	249	577	561	456	-18.7	-21.0	83.1	1,836	2,407	3,822	2,928	-23.4	21.6	59.5
Total	4,015	5,159	6,092	6,413	5.3	24.3	59.7	42,184	56,242	67,001	66,974	0.0	19.1	58.8
Central/East Europe														
Czechoslovakia	56	37	24	72	200.0	94.6	28.6	311	349	330	349	5.8	0.0	12.2
Hungary	20	50	33	22	-33.3	-56.0	10.0	212	187	229	254	10.9	35.8	19.8
Poland	35	95	33	247	648.5	160.0	605.7	576	819	631	775	22.8	-5.4	34.5
Russia	85	105	76	81	6.6	-22.9	-4.7	962	1,037	839	1,213	44.6	17.0	26.1
Other Europe	68	104	448	164	-63.4	57.7	141.2	994	1,000	1,504	1,499	-0.3	49.9	50.8
Total	264	391	614	586	-4.6	49.9	122.0	3,055	3,392	3,533	4,090	15.8	20.6	33.9
Total	14,706	16,821	18,441	19,558	6.1	16.3	33.0	158,419	193,514	217,786	209,570	-3.8	8.3	32.3

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>NOVEMBER</u>							<u>JANUARY - NOVEMBER</u>						
	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>% Change</u>			<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>% Change</u>		
					2005/04	2005/03	2005/02					2005/04	2005/03	2005/02
<u>LATIN AMERICA</u>														
<u>CENTRAL AMERICA</u>														
Mexico	166	236	119	177	48.7	-25.0	6.6	1,797	1,786	2,125	1,541	-27.5	-13.7	-14.2
Belize	53	51	34	52	52.9	2.0	-1.9	507	903	463	494	6.7	-45.3	-2.6
Costa Rica	54	45	46	43	-6.5	-4.4	-20.4	586	517	585	537	-8.2	3.9	-8.4
El Salvador	17	32	6	3	-50.0	-90.6	-82.4	182	131	198	91	-54.0	-30.5	-50.0
Guatemala	34	71	25	19	-24.0	-73.2	-44.1	385	369	336	246	-26.8	-33.3	-36.1
Honduras	9	16	7	14	100.0	-12.5	55.6	149	159	210	148	-29.5	-6.9	-0.7
Nicaragua	0	2	3	4	33.3	100.0	-	60	40	61	60	-1.6	50.0	0.0
Panama	74	73	61	61	0.0	-16.4	-17.6	985	910	897	856	-4.6	-5.9	-13.1
Total	407	526	301	373	23.9	-29.1	-8.4	4,651	4,815	4,875	3,973	-18.5	-17.5	-14.6
<u>SOUTH AMERICA</u>														
Argentina	54	47	39	40	2.6	-14.9	-25.9	425	572	462	567	22.7	-0.9	33.4
Bolivia	3	4	4	5	-	25.0	66.7	46	64	44	50	-	-21.9	8.7
Brazil	48	58	79	88	11.4	51.7	83.3	775	687	880	917	4.2	33.5	18.3
Chile	18	24	21	45	114.3	87.5	150.0	574	386	386	368	-4.7	-4.7	-35.9
Colombia	22	40	21	60	185.7	50.0	172.7	754	739	258	363	40.7	-50.9	-51.9
Ecuador	4	8	8	9	12.5	12.5	125.0	132	81	89	309	247.2	281.5	134.1
Paraguay	1	0	1	1	0.0	-	0.0	21	40	17	14	-17.6	-65.0	-33.3
Peru	26	21	13	30	130.8	42.9	15.4	325	328	253	273	7.9	-16.8	-16.0
Uruguay	14	4	1	8	700.0	100.0	-42.9	81	48	89	56	-37.1	16.7	-30.9
Venezuela	92	67	53	85	60.4	26.9	-7.6	1,155	706	590	866	46.8	22.7	-25.0
Other South America	1	0	0	0	-	-	-	12	11	1	9	800.0	-18.2	-25.0
Total	283	273	240	371	54.6	35.9	31.1	4,300	3,662	3,069	3,792	23.6	3.5	-11.8
Total Latin America	690	799	541	744	37.5	-6.9	7.8	8,951	8,477	7,944	7,765	-2.3	-8.4	-13.2

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	NOVEMBER							JANUARY - NOVEMBER						
	2002	2003	2004	2005	% Change			2002	2003	2004	2005	% Change		
					2005/04	2005/03	2005/02					2005/04	2005/03	2005/02
CARIBBEAN														
Antigua	114	127	110	112	1.8	-11.8	-1.8	1,559	1,685	1,746	1,706	-2.3	1.2	9.4
Bahamas	229	122	188	175	-6.9	43.4	-23.6	3,502	2,569	2,885	2,419	-16.2	-5.8	-30.9
Barbados	337	461	536	521	-2.8	13.0	54.6	4,292	4,951	5,222	4,830	-7.5	-2.4	12.5
Bermuda	72	98	122	172	41.0	75.5	138.9	1,493	1,893	1,815	1,972	8.7	4.2	32.1
British Virgin Is.	22	40	21	49	133.3	22.5	122.7	400	511	750	719	-4.1	40.7	79.8
Cayman Is.	959	867	1,263	1,131	-10.5	30.4	17.9	9,808	10,427	12,846	14,055	9.4	34.8	43.3
Dominica	31	35	28	28	0.0	-20.0	-9.7	348	368	304	397	30.6	7.9	14.1
Grenada	51	60	40	39	-2.5	-35.0	-23.5	561	608	554	690	24.5	13.5	23.0
Guyana	135	107	137	148	8.0	38.3	9.6	1,603	1,538	1,594	1,657	4.0	7.7	3.4
Monsterrat	6	13	5	11	120.0	-15.4	83.3	75	119	93	86	-7.5	-27.7	14.7
St. Kitts/Nevis/Anguilla	46	78	52	57	9.6	-26.9	23.9	694	738	825	771	-6.5	4.5	11.1
St. Lucia	106	136	187	78	-58.3	-42.6	-26.4	1,526	1,768	1,888	1,265	-33.0	-28.5	-17.1
St. Vincent	37	55	43	77	79.1	40.0	108.1	603	607	604	559	-7.5	-7.9	-7.3
Turks & Caicos Is.	85	69	57	87	52.6	26.1	2.4	896	900	996	795	-20.2	-11.7	-11.3
Trinidad & Tobago	528	656	616	560	-9.1	-14.6	6.1	6,047	6,778	6,746	6,976	3.4	2.9	15.4
Comm. Caribbean	2,758	2,924	3,405	3,245	-4.7	11.0	17.7	33,407	35,460	38,868	38,897	0.1	9.7	16.4
Aruba	28	35	29	32	10.3	-8.6	14.3	364	467	421	371	-11.9	-20.6	1.9
Bonaire	0	3	1	2	100.0	-33.3	-	0	38	77	50	-35.1	31.6	-
Cuba	72	25	24	21	-12.5	-16.0	-70.8	631	584	348	509	46.3	-12.8	-19.3
Curacao	63	107	93	64	-31.2	-40.2	1.6	865	1,264	1,069	961	-10.1	-24.0	11.1
Dominican Republic	88	82	116	63	-45.7	-23.2	-28.4	911	803	1,126	1,103	-2.0	37.4	21.1
Guadelope	3	1	13	10	-23.1	900.0	233.3	64	70	141	71	-49.6	1.4	10.9
Haiti	55	29	72	5	-93.1	-82.8	-90.9	741	649	449	156	-65.3	-76.0	-78.9
Puerto Rico	136	144	94	143	52.1	-0.7	5.1	1,443	1,300	1,416	1,234	-12.9	-5.1	-14.5
St. Maarten	29	35	29	37	27.6	5.7	27.6	466	627	702	580	-17.4	-7.5	24.5
Surinam	24	28	33	28	-15.2	0.0	16.7	175	270	307	334	8.8	23.7	90.9
All other Caribbean	33	30	67	43	-35.8	43.3	30.3	456	447	634	443	-30.1	-0.9	-2.9
Other Caribbean	531	519	571	448	-21.5	-13.7	-15.6	6,116	6,519	6,690	5,812	-13.1	-10.8	-5.0
TOTAL CARIBBEAN	3,289	3,443	3,976	3,693	-7.1	7.3	12.3	39,523	41,979	45,558	44,709	-1.9	6.5	13.1
OTHER COUNTRIES														
African Countries	62	93	49	67	36.7	-28.0	8.1	1,060	979	1,035	796	-23.1	-18.7	-24.9
Israel	54	53	57	88	54.4	66.0	63.0	662	721	742	877	18.2	21.6	32.5
Saudi Arabia	0	0	5	2	-60.0	-	-	49	34	30	16	-46.7	-52.9	-67.3
Turkey	3	13	7	7	0.0	-46.2	133.3	89	116	149	117	-21.5	0.9	31.5
Other Middle East	8	15	29	26	-10.3	73.3	225.0	312	309	305	301	-1.3	-2.6	-3.5
India & Pakistan	44	116	41	27	-34.1	-76.7	-38.6	481	606	510	418	-18.0	-31.0	-13.1
Japan	455	468	374	424	13.4	-9.4	-6.8	4,197	3,673	4,034	3,909	-3.1	6.4	-6.9
China	54	61	63	99	57.1	62.3	83.3	494	523	495	711	43.6	35.9	43.9
Taiwan	3	15	5	3	-40.0	-80.0	0.0	63	83	49	67	36.7	-19.3	6.3
Korea	8	14	17	14	-17.6	0.0	75.0	197	166	197	171	-13.2	3.0	-13.2
Philippines	46	67	45	62	37.8	-7.5	34.8	687	991	508	578	13.8	-41.7	-15.9
Singapore	3	5	3	5	66.7	0.0	66.7	79	87	88	104	18.2	19.5	31.6
Other Asia	15	39	14	14	0.0	-64.1	-6.7	209	280	310	238	-23.2	-15.0	13.9
Australia	100	122	108	108	0.0	-11.5	8.0	1,305	1,956	1,350	1,381	2.3	-29.4	5.8
New Zealand	15	18	19	42	121.1	133.3	180.0	282	436	244	243	-0.4	-44.3	-13.8
All Other Ctries	5	8	1	2	100.0	-75.0	-60.0	75	50	26	34	30.8	-32.0	-54.7
Total	875	1,107	837	990	18.3	-10.6	13.1	10,241	11,010	10,072	9,961	-1.1	-9.5	-2.7
GRAND TOTAL	96,095	98,048	97,084	121,740	25.4	24.2	26.7	1,142,546	1,211,795	1,278,921	1,313,398	2.7	8.4	15.0

STOPOVER VISITORS BY MARKET SHARE

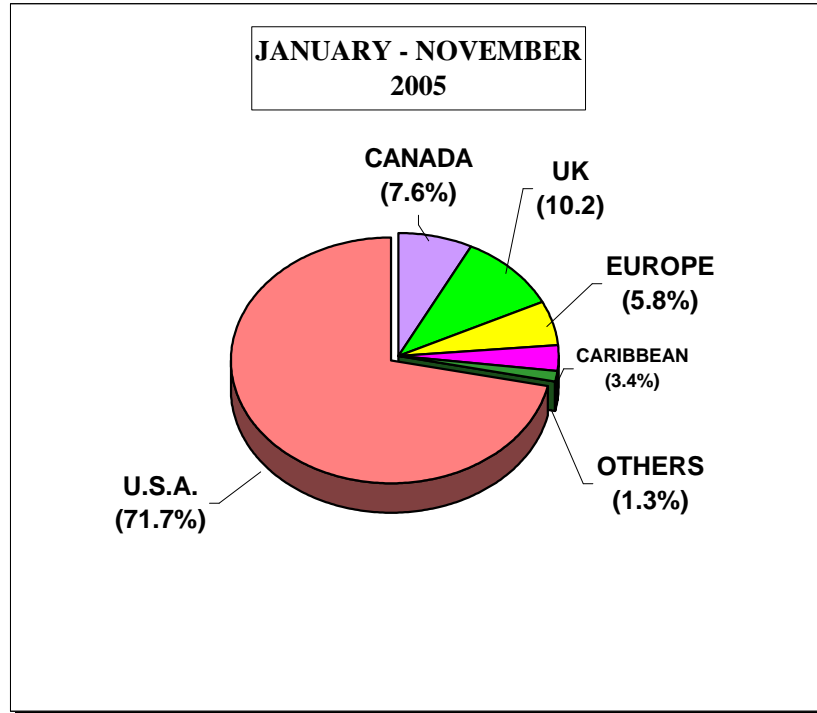


Fig. 2

Country	November 2005	% Share	Jan. - Nov. 2005	% Share	Jan. - Nov. 2004	% Share	%Change 2005/04
U.S.A	87,369	71.8%	941,605	71.7%	906,591	70.9%	3.9%
CANADA	9,386	7.7%	99,788	7.6%	90,970	7.1%	9.7%
U.K.	12,095	9.9%	133,637	10.2%	142,022	11.1%	-5.9%
EUROPE	7,463	6.1%	75,933	5.8%	75,764	5.9%	0.2%
CARIBBEAN	3,693	3.0%	44,709	3.4%	45,558	3.6%	-1.9%
OTHERS	1,734	1.4%	17,726	1.3%	18,016	1.4%	-1.6%
Total	121,740	100.0%	1,313,398	100.0%	1,278,921	100.0%	2.7%

TABLE 3

<u>AVERAGE LENGTH OF STAY (Nights)</u>				
<u>FOREIGN NATIONALS</u>				
	All Types of Accommodation		Hotel	
	2004	2005	2004	2005
January	9.8	9.8	6.7	7.2
February	8.9	8.8	6.5	6.9
March	8.6	8.5	6.2	6.6
April	8.7	9.0	6.1	6.7
May	8.7	8.9	6.1	6.5
June	10.2	10.2	6.3	6.6
July	10.7	11.2	6.7	7.2
August	10.1	10.4	6.9	7.4
September	11.5	10.5	6.4	7.0
October	9.9	9.8	6.4	7.0
November	10.3	9.4	6.6	6.8
Jan. - Nov.	9.7	9.7	6.4	6.9

Note: LENGTH OF STAY IS BASED ON INTENDED LENGTH OF STAY

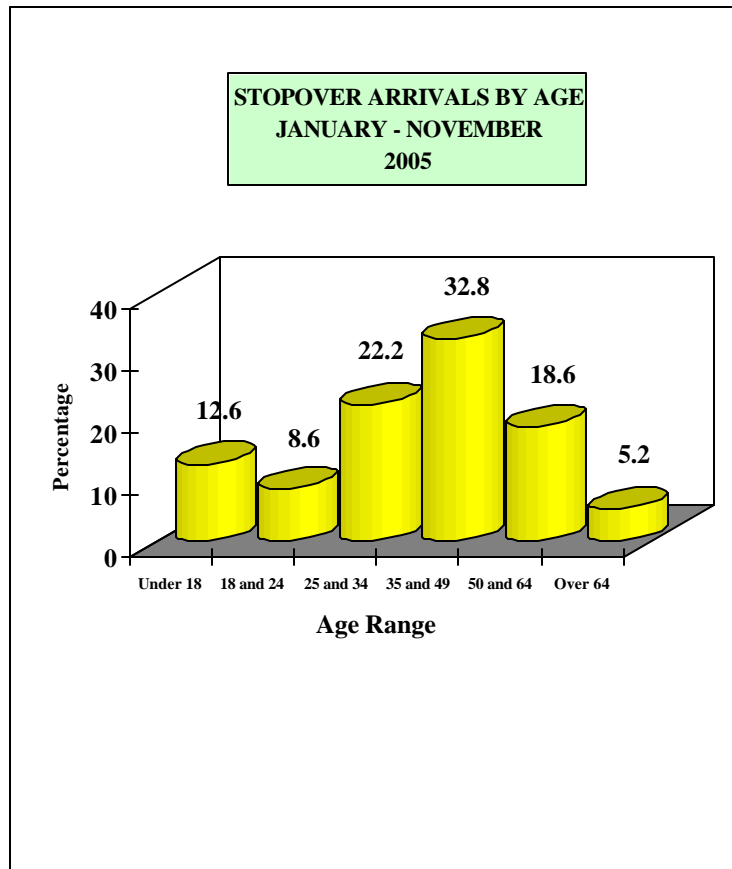


Fig. 3

AGE DISTRIBUTION OF STOPOVER ARRIVALS

Age	NOVEMBER		JAN. - NOV.		JAN. - NOV.		%Change 2005/04
	2005	% Share	2005	% Share	2004	% Share	
Under 18	12,229	10.0	164,867	12.6	164,971	12.9	-0.1%
18 and 24	7,777	6.4	113,434	8.6	116,756	9.1	-2.8%
25 and 34	27,173	22.3	291,183	22.2	290,134	22.7	0.4%
35 and 49	41,904	34.4	431,390	32.8	416,846	32.6	3.5%
50 and 64	25,131	20.6	244,836	18.6	226,826	17.7	7.9%
Over 64	7,526	6.2	67,688	5.2	63,388	5.0	6.8%
Total	121,740	100.0	1,313,398	100.0	1,278,921	100.0	2.7%

TABLE 4

**CRUISE PASSENGER ARRIVALS BY MONTH AND PORT OF CALL
JANUARY - NOVEMBER 2005**

	MONTEGO BAY		% Change 2005/04		OCHO RIOS		% Change 2005/04		2005 TOTAL		2004 TOTAL		% Change 2005/04	
	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX
January	21	30,817	-4.5%	-10.1%	34	80,054	-19.0%	-10.1%	57	111,841	67	124,650	-14.9%	-10.3%
February	21	35,147	-12.5%	-6.6%	33	76,240	6.5%	-1.6%	57	112,261	56	115,351	1.8%	-2.7%
March	28	49,843	21.7%	19.5%	44	99,635	29.4%	14.7%	74	150,871	58	129,266	27.6%	16.7%
April	15	29,084	-11.8%	-19.0%	28	69,498	-3.4%	-5.9%	44	98,654	46	109,744	-4.3%	-10.1%
Jan. - Apr.	85	144,891	-1.2%	-3.1%	139	325,427	2.2%	-0.5%	232	473,627	227	479,011	2.2%	-1.1%
May	9	17,160	80.0%	6.9%	20	57,345	11.1%	18.5%	29	74,505	23	64,424	26.1%	15.6%
June	12	27,807	50.0%	13.5%	15	45,439	-16.7%	-12.5%	27	73,246	26	76,427	3.8%	-4.2%
July	6	13,099	20.0%	-24.9%	15	46,782	-11.8%	-7.8%	21	59,881	22	68,203	-4.5%	-12.2%
August	9	17,696	80.0%	3.5%	18	57,859	0.0%	11.0%	27	75,555	23	69,229	17.4%	9.1%
September	7	11,021	0.0%	-45.5%	20	58,442	81.8%	108.1%	27	69,463	18	48,301	50.0%	43.8%
October	10	17,729	100.0%	33.7%	21	50,734	0.0%	5.1%	31	68,463	27	61,723	14.8%	10.9%
November	19	34,619	26.7%	25.8%	32	75,397	3.2%	7.3%	51	110,016	48	98,704	6.3%	11.5%
May - Nov.	72	139,131	44.0%	2.2%	141	391,998	5.2%	12.1%	213	531,129	187	487,011	13.9%	9.1%
Jan. - Nov.	157	284,022	15.4%	-0.6%	280	717,425	3.7%	6.0%	445	1,004,756	414	966,022	7.5%	4.0%

- * Note:
1. During the month of January two Cruise Ship calls with 2,593 Cruise passengers visited two ports.
 2. Included in the total Cruise passengers for the month of January, 2 calls with 970 passengers visited Port Antonio.
 3. During the month of February two Cruise Ship calls with 2,489 Cruise passengers visited two ports.
 4. Included in the total Cruise passengers for the month of February, 3 calls with 874 passengers visited Port Antonio.
 5. During the month of March three Cruise Ship calls with 3,281 Cruise passengers visited two ports.
 6. Included in the total Cruise passengers for the month of March, 2 calls with 1,393 passengers visited Port Antonio.
 7. During the month of April one Cruise Ship call with 1,296 Cruise passengers visited two ports.
 8. Included in the total Cruise passengers for the month of April, 1 call with 72 passengers visited Port Antonio.
 9. During the month of September one Cruise Ship call with 2,222 Cruise passengers visited two ports.
 10. During the month of October one Cruise Ship call with 756 Cruise passengers visited two ports.

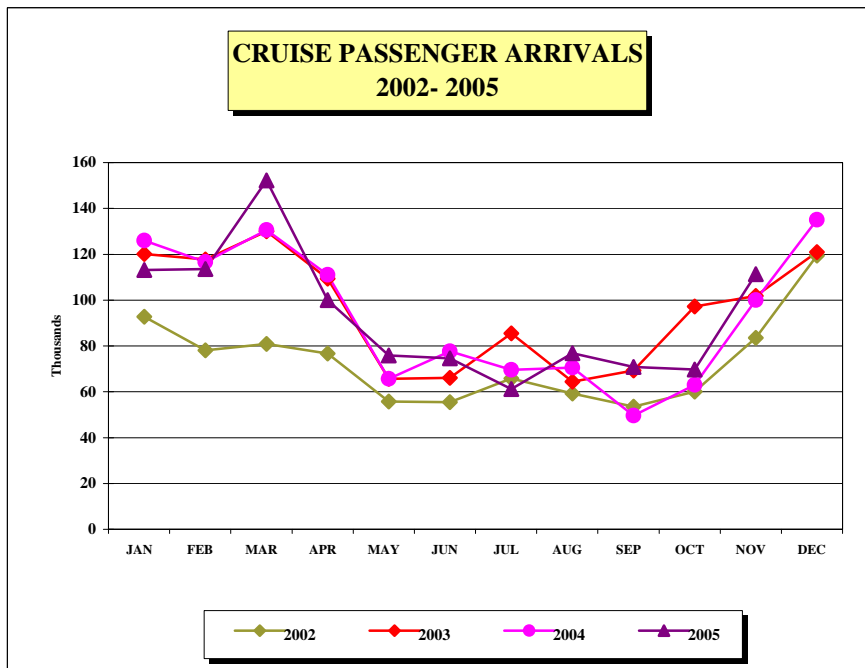


FIG. 4

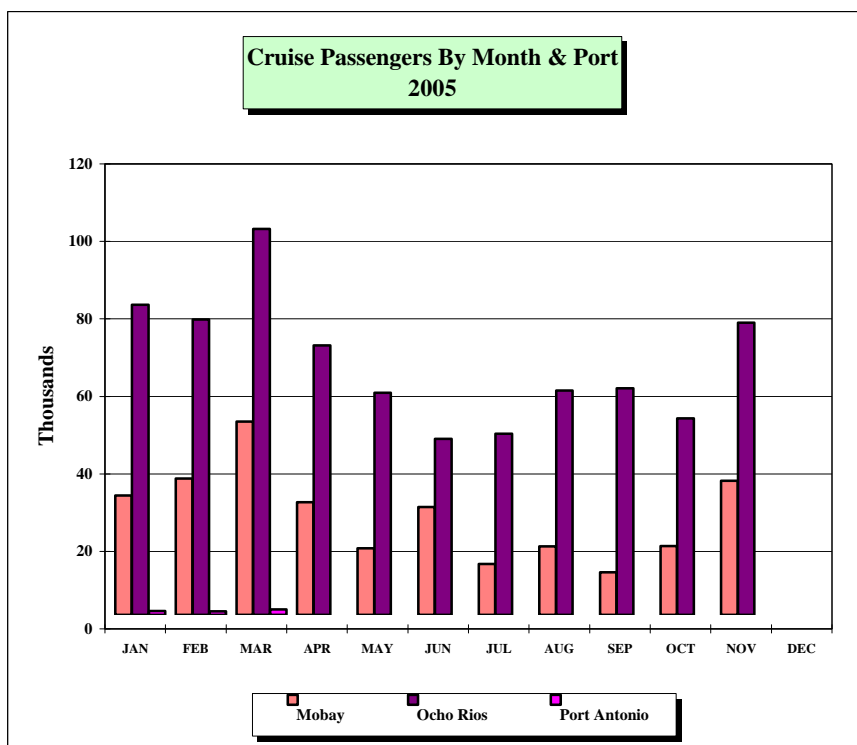


FIG. 4a

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	NOVEMBER 2005			JANUARY - NOVEMBER 2005		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
U.S.A.						
<u>NORTHEAST (NEW YORK)</u>						
Connecticut	2,021	2	2,023	24,188	246	24,434
Delaware	517	2	519	4,732	14	4,746
Maine	317	0	317	3,250	15	3,265
Maryland	3,751	1	3,752	37,103	198	37,301
Massachusetts	2,288	2	2,290	27,549	352	27,901
New Hampshire	362	0	362	4,435	37	4,472
New Jersey	7,086	11	7,097	60,171	265	60,436
New York	13,233	54	13,287	158,370	1,192	159,562
Pennsylvania	5,109	9	5,118	51,544	619	52,163
Rhode Island	325	0	325	3,563	44	3,607
Vermont	132	5	137	1,720	47	1,767
Virginia	2,111	1	2,112	21,492	399	21,891
Washington D.C.	507	0	507	5,027	22	5,049
West Virginia	168	1	169	2,055	21	2,076
Total	37,927	88	38,015	405,199	3,471	408,670
<u>MIDWEST (CHICAGO)</u>						
Illinois	3,401	1,161	4,562	28,523	14,739	43,262
Indiana	1,102	112	1,214	11,962	1,773	13,735
Iowa	567	90	657	5,496	1,711	7,207
Kansas	406	26	432	4,863	490	5,353
Kentucky	470	3	473	6,174	192	6,366
Michigan	1,794	351	2,145	18,951	5,297	24,248
Minnesota	1,083	7	1,090	11,758	8,758	20,516
Missouri	997	413	1,410	8,432	12,180	20,612
Nebraska	457	2	459	4,608	107	4,715
North Dakota	107	2	109	1,203	266	1,469
Ohio	1,640	55	1,695	17,954	1,239	19,193
South Dakota	135	0	135	1,610	218	1,828
Wisconsin	1,064	417	1,481	11,648	12,944	24,592
Total	13,223	2,639	15,862	133,182	59,914	193,096

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	NOVEMBER 2005			JANUARY - NOVEMBER 2005		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<u>SOUTH (MIAMI)</u>						
Alabama	482	0	482	6,657	19	6,676
Arkansas	229	45	274	3,244	533	3,777
Florida	14,775	20	14,795	125,678	228	125,906
Georgia	3,450	3	3,453	38,649	54	38,703
Louisiana	478	3	481	5,574	176	5,750
Mississippi	219	0	219	3,023	28	3,051
North Carolina	1,740	2	1,742	19,233	41	19,274
Oklahoma	277	262	539	3,050	3,262	6,312
South Carolina	762	0	762	8,023	9	8,032
Tennessee	746	5	751	11,869	111	11,980
Texas	2,258	818	3,076	27,271	11,376	38,647
Total	25,416	1,158	26,574	252,271	15,837	268,108
<u>WEST (LOS ANGELES)</u>						
Alaska	46	0	46	374	10	384
Arizona	543	6	549	5,418	98	5,516
California	3,758	12	3,770	42,621	168	42,789
Colorado	840	7	847	7,008	129	7,137
Hawaii	10	0	10	244	6	250
Idaho	85	1	86	969	9	978
Montana	66	1	67	655	25	680
Nevada	322	0	322	3,139	33	3,172
New Mexico	104	11	115	1,016	72	1,088
Oregon	300	2	302	2,500	14	2,514
Utah	144	3	147	1,611	18	1,629
Washington	577	4	581	5,085	43	5,128
Wyoming	76	0	76	462	4	466
Total	6,871	47	6,918	71,102	629	71,731
TOTAL U.S.A.	83,437	3,932	87,369	861,754	79,851	941,605

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	NOVEMBER 2005			JANUARY - NOVEMBER 2005		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
CANADA (TORONTO)						
Alberta	440	62	502	5,300	647	5,947
British Columbia	407	36	443	2,953	573	3,526
Manitoba	92	18	110	1,711	86	1,797
New Brunswick	68	35	103	1,001	104	1,105
Newfoundland	46	27	73	587	89	676
Nova Scotia	93	13	106	1,738	56	1,794
Ontario	4,060	2,830	6,890	48,771	21,246	70,017
P.E. Island	7	6	13	121	17	138
Quebec	505	544	1,049	6,892	6,570	13,462
Saskatchewan	58	16	74	1,067	75	1,142
Other Canada	17	6	23	164	20	184
Total	5,793	3,593	9,386	70,305	29,483	99,788
EUROPE						
LONDON OFFICE						
Northern Europe						
U.K.	7,082	5,014	12,096	81,262	52,376	133,638
Denmark	47	6	53	495	31	526
Finland	20	4	24	244	9	253
Ireland	131	64	195	1,691	757	2,448
Norway	51	2	53	620	7	627
Sweden	136	2	138	983	31	1,014
Sub-Total	7,467	5,092	12,559	85,295	53,211	138,506
GERMAN OFFICE						
Southern Europe						
Greece	25	1	26	226	24	250
Italy	263	1,489	1,752	5,006	17,280	22,286
Portugal	15	2	17	244	1,592	1,836
Spain	99	9	108	1,159	5,495	6,654
Western Europe						
Austria	205	207	412	1,965	514	2,479
Belgium	61	303	364	1,404	2,749	4,153
France	171	77	248	2,659	662	3,321
Germany	2,357	31	2,388	17,125	315	17,440
Luxemburg	6	8	14	96	81	177
Netherlands	190	438	628	2,194	3,256	5,450
Switzerland	165	291	456	1,717	1,211	2,928
Sub-Total	3,557 #	2,856	6,413	33,795	33,179	66,974
Central/East Europe						
Czechoslovakia	60	12	72	317	32	349
Hungary	8	14	22	217	37	254
Poland	163	84	247	683	92	775
Russia	78	3	81	1,083	130	1,213
Other Europe	123	41	164	1,214	285	1,499
Sub-Total	432	154	586	3,514	576	4,090
Total	11,456	8,102	19,558	122,604	86,966	209,570

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	NOVEMBER 2005			JANUARY - NOVEMBER 2005		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<u>OTHER COUNTRIES</u>						
<u>CENTRAL AMERICA</u>						
Mexico	177	0	177	1,536	5	1,541
Belize	52	0	52	494	0	494
Costa Rica	43	0	43	537	0	537
El Salvador	3	0	3	89	2	91
Guatemala	19	0	19	246	0	246
Honduras	13	1	14	147	1	148
Nicaragua	4	0	4	60	0	60
Panama	61	0	61	856	0	856
Total	372	1	373	3,965	8	3,973
<u>SOUTH AMERICA</u>						
Argentina	40	0	40	561	6	567
Bolivia	5	0	5	50	0	50
Brazil	88	0	88	904	13	917
Chile	45	0	45	368	0	368
Colombia	60	0	60	359	4	363
Ecuador	9	0	9	149	160	309
Paraguay	1	0	1	14	0	14
Peru	30	0	30	273	0	273
Uruguay	7	1	8	54	2	56
Venezuela	85	0	85	696	170	866
Other South America	0	0	0	9	0	9
Total	370	1	371	3,437	355	3,792
Total Latin America	742	2	744	7,402	363	7,765

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	NOVEMBER 2005			JANUARY - NOVEMBER 2005		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
CARIBBEAN						
Antigua	111	1	112	1,703	3	1,706
Bahamas	175	0	175	2,410	9	2,419
Barbados	520	1	521	4,826	4	4,830
Bermuda	172	0	172	1,963	9	1,972
British Virgin Is.	49	0	49	718	1	719
Cayman Is.	1,131	0	1,131	14,052	3	14,055
Dominica	28	0	28	393	4	397
Grenada	38	1	39	687	3	690
Guyana	147	1	148	1,640	17	1,657
Monsterrat	11	0	11	86	0	86
St. Kitts/Nevis/Anguilla	57	0	57	770	1	771
St. Lucia	73	5	78	1,253	12	1,265
St. Vincent	77	0	77	552	7	559
Turks & Caicos Is.	45	42	87	554	241	795
Trinidad & Tobago	559	1	560	6,969	7	6,976
Comm. Caribbean	3,193	52	3,245	38,576	321	38,897
Aruba	32	0	32	370	1	371
Bonaire	2	0	2	50	0	50
Cuba	5	16	21	434	75	509
Curacao	64	0	64	959	2	961
Dominican Republic	46	17	63	1,025	78	1,103
Guadelope	10	0	10	71	0	71
Haiti	5	0	5	156	0	156
Puerto Rico	143	0	143	1,233	1	1,234
St. Maarten	37	0	37	580	0	580
Surinam	28		28	333	1	334
All other Caribbean	43	0	43	443	0	443
Other Caribbean	415	33	448	5,654	158	5,812
TOTAL CARIBBEAN	3,608	85	3,693	44,230	479	44,709
OTHER COUNTRIES						
African Countries	63	4	67	730	66	796
Israel	85	3	88	866	11	877
Saudi Arabia	2	0	2	16	0	16
Turkey	7	0	7	109	8	117
Other Middle East	26	0	26	290	11	301
India & Pakistan	27	0	27	414	4	418
Japan	405	19	424	3,877	32	3,909
China	99	0	99	706	5	711
Taiwan	3	0	3	67	0	67
Korea	14	0	14	168	3	171
Philippines	62	0	62	578	0	578
Singapore	5	0	5	100	4	104
Other Asia	14	0	14	238	0	238
Australia	103	5	108	1,365	16	1,381
New Zealand	40	2	42	233	10	243
All Other Ctries	2	0	2	33	1	34
Total	957	33	990	9,790	171	9,961
GRAND TOTAL	105,993	15,747	121,740	1,116,085	197,313	1,313,398

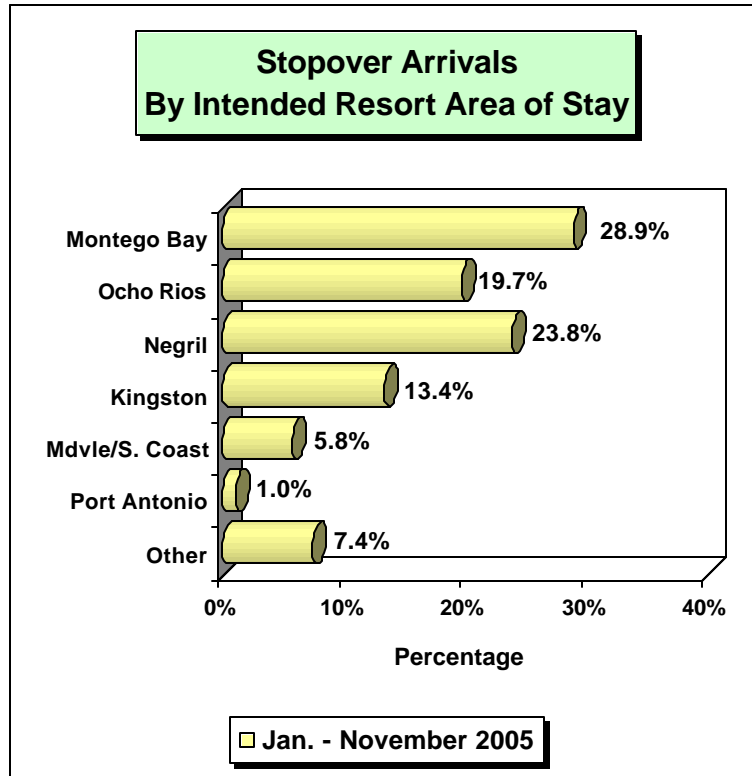


Fig. 5

STOPOVER ARRIVALS BY INTENDED AREA OF STAY

Area	NOVEMBER		JAN. - NOV.		JAN. - NOV.		%Change 2005/04
	2005	%Share	2005	%Share	2004	%Share	
Montego Bay	33,063	27.2%	379,785	28.9%	395,068	30.9%	-3.9%
Ocho Rios	27,672	22.7%	258,707	19.7%	277,175	21.7%	-6.7%
Negril	27,773	22.8%	312,827	23.8%	286,107	22.4%	9.3%
Kingston	16,248	13.3%	175,525	13.4%	166,980	13.1%	5.1%
Mdvle/S. Coast	7,732	6.4%	75,708	5.8%	48,705	3.8%	55.4%
Port Antonio	1,053	0.9%	13,520	1.0%	13,162	1.0%	2.7%
Other	8,199	6.7%	97,326	7.4%	91,724	7.2%	6.1%
Total	121,740	100.0%	1,313,398	100.0%	1,278,921	100.0%	2.7%