

MAY 2009

VOLUME XIX, ISSUE 5

Monthly Statistical Report

JAMAICA TOURIST BOARD

IN MAY 2009.....

- Stopover arrivals up by 8.6%
- US Market up by 8.0%
- Canada increased by 37.7%
- Europe increased by 1.9%
- Cruise Passenger increased by 13.9%

TOURIST (Stopover Arrivals)

Stopover arrivals in May 2009 were **153,443** an increase of **8.6%** over the **141,236** recorded in May 2008.

For the January to May period, arrivals increased by **3.2%** with **802,630** compared to **777,394** in 2008.

United States

Stopover arrivals from the United States market increased by **8.0%** in May with a total of **105,537** visitors compared to the **97,718** visitors who came in May 2008. With the exception of the West, which recorded a decrease of **0.7%**, all other marketing regions recorded increases. The Midwest by **19.3%**, the Northeast by **11.5%**, and the South by **1.1%**.

For the January to May period, the US market has recorded a decrease of **1.1%**. Total visitors from this market was **496,382** compared to **501,951** in 2008. With the exception of the Midwest, which recorded an increase of **1.3%**, all other marketing regions recorded decreases, the West decreased by **8.4%**, the South by **1.3%**, the Northeast by **0.7%**

Canada

In May, the Canadian market grew by an outstanding **37.7%**. Total stopovers from the Canadian market were **17,975** compared to **13,058** in May 2008.

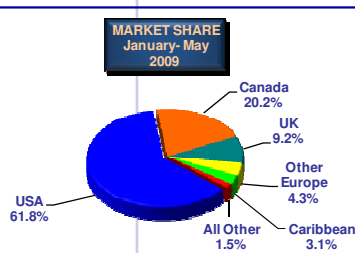
The leading province of Ontario increased by **23.1%**, while the second most important visitor-producing province of Quebec increased by **43%**. Other notable performances came from the provinces of Alberta up by **143.6%**, British Columbia up by **88.8%**, and Nova Scotia up by **44.4%**.

Cumulatively, the Canadian market continued on its exceptional growth trend recording an increase of **28.7%** in

the January to May period with a total of **162,146** stopover compared to **125,977** in 2008. The top visitor producing provinces of Ontario with **91,075** and Quebec with **26,108** increase by **23.7%** and **40.6%** respectively. The provinces of Alberta, British Columbia, Manitoba, and Nova Scotia increased by **35.9%**, **69.4%**, **29.2** and **23.3%** respectively.

Europe

The European market recorded a **1.9%** increase in May 2009. The market provided a total of **23,047** stopover visitors compared to the **22,619** recorded in May 2008. In the Northern European market region the main visitor producing country, United Kingdom with **16,735** arrivals increased by **5.3%**. In the South/Western Europe region the main visitor producing countries, Germany with **1,429** increase by **0.1%** and Spain with **931** decrease by **39.2%**. In the third market region, Central/East Europe with **335** arrivals, decreased by **21.2%**.



For January to May period, the European market declined by **4.1%**, Total stopovers was **108,013** compared to **112,663** in 2008. From the Northern European market region arrivals decreased by **2.3%** with a total of **76,618**. From South/Western Europe region, **28,442** arrivals declined by **6.6%**. From the third market region, Central/East Europe **2,953** arrivals declined by **22.1%**

Latin America

The Latin American market decreased by **17.1%** in May 2009, with a total of **1,068** stopovers compared to **1,289** in May 2008. From the Central American region a total of **425** arrivals decreased by **34.3%**. From South America, **643** arrivals an increase of **0.2%**.

Cumulatively, for the January to May period, the Latin American market decreased by **6.1%** with a total of **5,873** visitors compared to **6,254** for the corresponding period 2008.

The Caribbean

Visitors to Jamaica from the Caribbean region decreased by **7.8%** in May with a total of **4,896** visitors, compared to **5,310** in May 2008.

The major Caribbean countries which provided visitors to Jamaica in May were: the Cayman Islands (**1,845**), Trinidad and Tobago (**773**), Barbados (**387**), Bahamas Is. (**356**), Bermuda (**195**), Guyana (**161**), Curacao (**154**) and Antigua (**134**).

Cumulatively the Caribbean stopover arrivals in the January to May period increased by **0.2%**, moving from **24,886** in 2008 to **24,947** in 2009. The Cayman Island is the leading provider of visitors to Jamaica from the Caribbean region. In the period under review, they provided a total of **9,482** visitors followed by Trinidad and Tobago **3,612**, Barbados with **2,021**, and Bahamas Is. with **1,901** visitors.

Asia

The Asian market decreased by **0.2%** in May with a total of **490** stopovers compared to **491** in May 2008.

The major Asian countries which provided visitors to Jamaica in May were: Japan (**159**) down **19.3%**; India (**102**) up **45.7%**, and China (**100**) up **9.9%**, compared to May 2008

Year-to-date, January to May the Asian market grew by **0.4%** with **3,061** arrivals compared to **3,050** arrivals in 2008.

Other Countries

Of the other countries, Australia with **182** decreased by **60%** and Israel decreased by **22.6%** with **65** stopovers in May 2009 against the **455** and **84** respectively who came in May 2008.

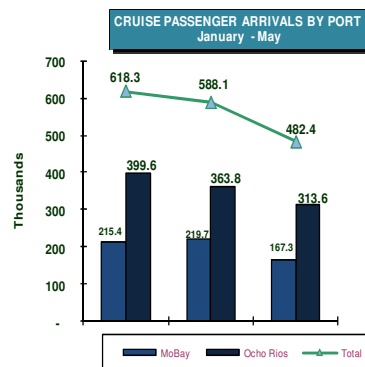
Collectively, January to May other countries recorded a decline of **15.5%** with **2,208** arrivals in 2009 compared to **2,613** in 2008.

Market Share

The market share of stopover visitors for year-to-date January to May were as follows: USA **61.8%**; Canada **20.2%**; UK **9.2%**; Continental Europe **4.3%**, the Caribbean **3.1%**; Latin America **0.7%**; Asia **0.4%** and Other Countries **0.3%**.

Cruise Passengers

A total of **68,181** cruise passengers visited Jamaica in May 2009. This represented a **13.9%** increase against the **59,860** recorded for May 2008.



Cumulatively, for January to May 2009 period, total cruise passengers to the Island of **482,385**, decreased by **18%**.

A total of **40,283** cruise passengers visited the port of Ocho Rios in May, an increase of **5.7%** over the **38,096** recorded for May 2008.

Year-to-date cruise passenger arrivals visiting the port of Ocho Rios decreased by **13.8%** with **313,642** passengers compared to the **363,810** during the corresponding period in 2008

The port in Montego Bay recorded a total of **27,898** cruise passengers for May, an increase of **28.2%** against the **21,764** recorded in 2008.

Cumulatively, a total of **167,292** passengers visited Montego Bay a decrease of **23.9%** compared to the **219,744** recorded in 2008.

Length of Stay

The average length of stay of **Foreign National** arrivals in May was **8.3** nights compared to **8.4** in May 2008. The average length of stay in hotels was **6.8** nights compared to **6.5** nights in May 2008.

Cumulatively, the average length of stay for the January to May period was at the same level as recorded in 2008, **8.5** nights for total accommodations. The average length of stay in hotels was **6.9** nights compared to **6.8** nights in 2008.

The average length of stay of **Non-Resident Jamaican** arrivals in May 2009 was **15.2** nights compared to the **15.1** nights in May 2008. The average length of stay in hotels was **7.8** nights compared to **8.3** nights in May 2008.

Cumulatively, the average length of stay for January to May period was **14.8** nights as against the **16.1** nights recorded for all accommodations in 2008. In hotels the average length of stay during the period under review was **7.6** nights compared to **8.6** nights during 2008

Purpose of Visit

Year-to-date January to May 2009, **81.5%** or **610,302** of the **749,568 Foreign Nationals** who visited Jamaica were visiting for the purpose of Leisure, **5.6%** were on Business, **7.3%** were Visiting Friends & Relatives, and the remaining **5.6%** were on Other purposes of travel.

A total of **19,237** or **36.3%** of the **53,062 Non-Resident Jamaicans** who travelled to Jamaica during January and May 2009 were visiting for Leisure, **30.2%** were visiting Friends & Relatives, **7.7%** were on Business and the remaining **25.8%** were on Other purposes of travel.

Intended Resort Area of Stay

Of the **802,630** stopover arrivals visiting Jamaica year-to-date, January to May 2009, the resort area of Montego Bay welcomed **232,359** arrivals or **28.9%**. Negril got **191,894** or **23.9%**, Ocho Rios received **185,293** or **23.1%**, and Kingston got **89,261** or **11.1%**. The remaining **12.9%** stayed in the Mandeville/South Coast, Port Antonio resort regions and Other areas in Jamaica.

Type of Airlines used

Of the **802,630** stopovers arrivals visiting Jamaica during January and May 2009, **639,119** or **79.6%** used scheduled airlines, while **163,511** or **20.4%** used chartered flights.

During the corresponding period in 2008 the percentage distribution was **82.2%** scheduled airlines and **17.8%** chartered airlines.

TABLE 1
TOURIST ARRIVALS
January - May
2009

Month	Foreign Nationals	<----- Stopovers ----->		Non-Resident Jamaicans	+/- 2009/08	+/- 2009/07	Total Stopover Arrivals	+/- 2009/08	+/- 2009/07
		+/- 2009/08	+/- 2009/07						
January	139,481	3.9%	12.3%	9,405	9.2%	69.2%	148,886	4.2%	14.7%
February	150,608	2.2%	18.1%	9,674	2.0%	78.9%	160,282	2.2%	20.6%
March	164,997	-4.4%	5.0%	10,932	-6.8%	48.7%	175,929	-4.5%	6.9%
April	151,241	7.0%	6.1%	12,849	18.3%	59.8%	164,090	7.8%	9.0%
Jan.-Apr.	606,327	1.8%	10.0%	42,860	5.3%	62.6%	649,187	2.0%	12.4%
May	143,241	9.5%	15.2%	10,202	-2.4%	31.8%	153,443	8.6%	16.2%
Jan.- May	749,568	3.2%	10.9%	53,062	3.8%	55.6%	802,630	3.2%	13.1%

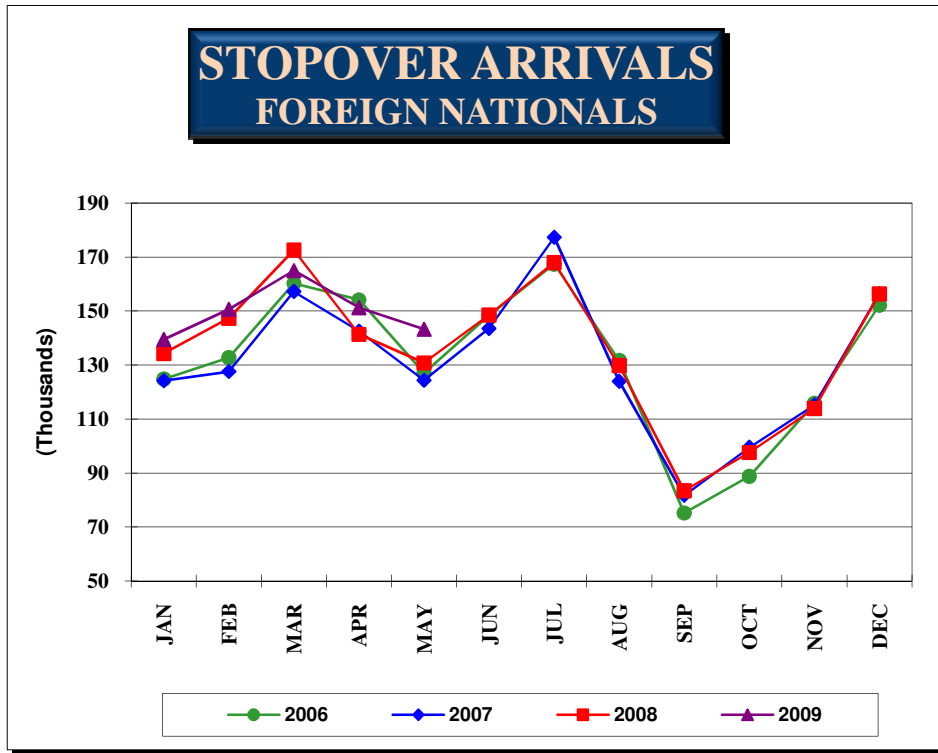


FIG. 1

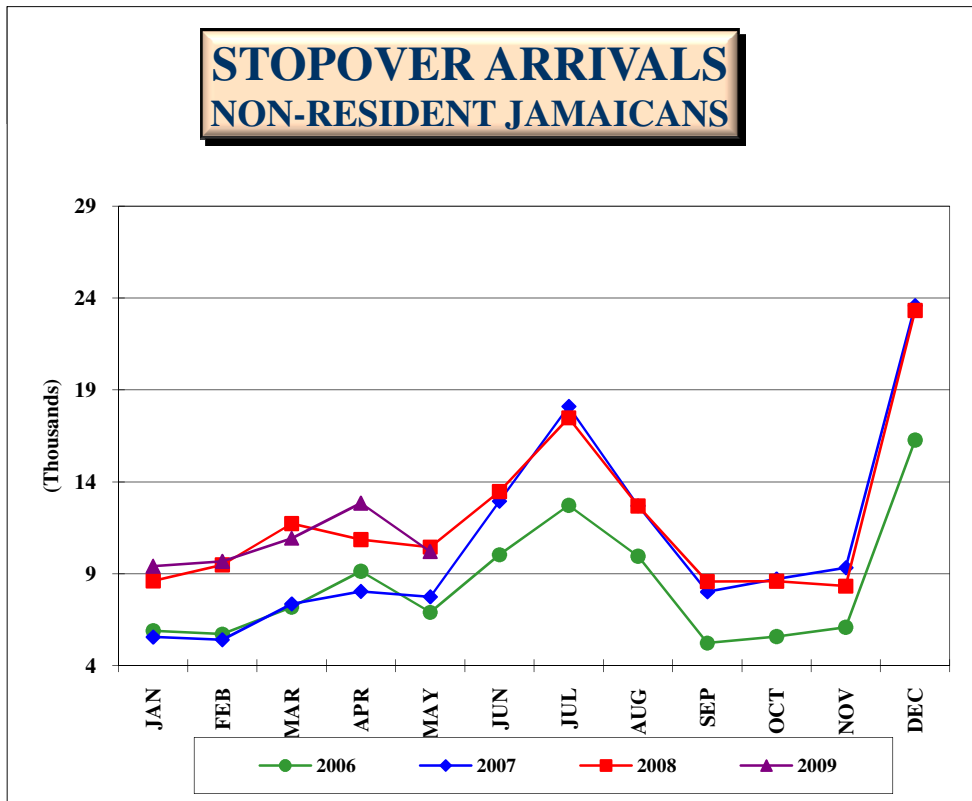


FIG. 1a

**STOPOVER ARRIVALS BY PURPOSE OF VISIT
JANUARY - MAY
2009**

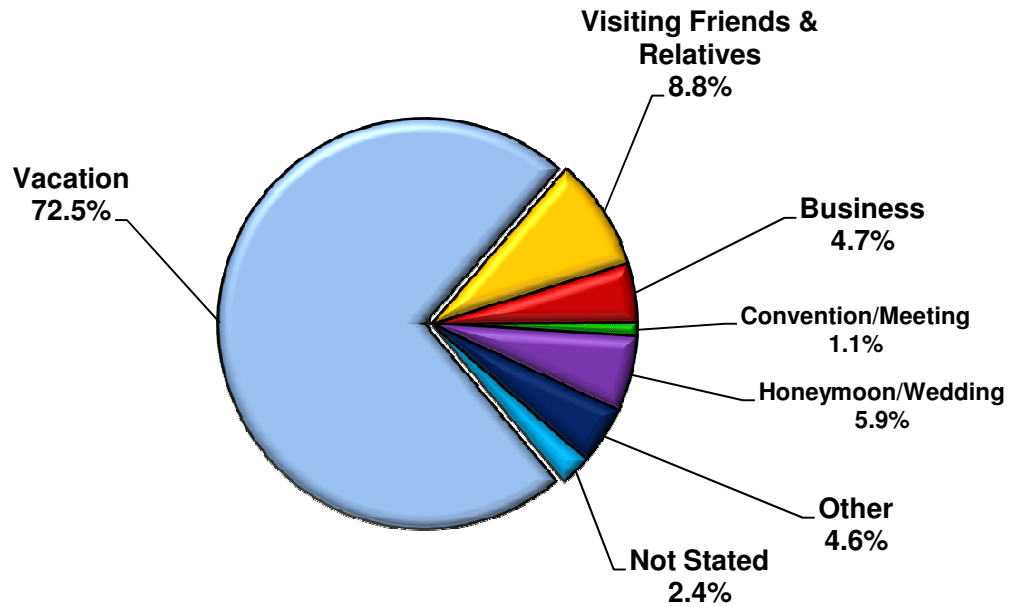


Fig. 1b

STOPOVER ARRIVALS BY PURPOSE OF VISIT						
January - May 2009	Foreign Nationals	% Share	Non Resident Jamaicans	% Share	Total	% Share
Vacation	563,399	75.2%	18,396	34.7%	581,795	72.5%
Visiting Friends & Relatives	54,913	7.3%	16,043	30.2%	70,956	8.8%
Business	33,842	4.5%	3,552	6.7%	37,394	4.7%
Convention/Meeting	8,292	1.1%	510	1.0%	8,802	1.1%
Honeymoon/Wedding	46,903	6.3%	841	1.6%	47,744	5.9%
Other	30,257	4.0%	6,271	11.8%	36,528	4.6%
Not Stated	11,962	1.6%	7,449	14.0%	19,411	2.4%
TOTAL	749,568	100.0%	53,062	100.0%	802,630	100.0%

TABLE 1.2
STOPOVER ARRIVALS BY MARKET REGION
AND MONTH OF ARRIVAL 2009

	U.S.A.					Canada	U.K. Europe	Latin America	Caribbean	Asia	Other Countries	Total
	Northeast	Mid-West	South	West	Total							
January	33,915	21,529	17,900	6,846	80,190	39,960	21,594	1,334	4,746	540	522	148,886
February	42,160	25,479	19,686	5,977	93,302	39,244	20,403	1,246	4,863	844	380	160,282
March	44,518	29,094	24,359	9,969	107,940	39,170	22,247	915	4,529	629	499	175,929
April	51,537	19,751	28,875	9,250	109,413	25,797	20,722	1,310	5,913	558	377	164,090
Jan.-Apr.	172,130	95,853	90,820	32,042	390,845	144,171	84,966	4,805	20,051	2,571	1,778	649,187
May	43,701	19,002	31,037	11,797	105,537	17,975	23,047	1,068	4,896	490	430	153,443
Jan. - May	215,831	114,855	121,857	43,839	496,382	162,146	108,013	5,873	24,947	3,061	2,208	802,630
+/- %	-0.7%	1.3%	-1.3%	-8.4%	-1.1%	28.7%	-4.1%	-6.1%	0.2%	0.4%	-15.5%	3.2%

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>MAY</u>							<u>JANUARY - MAY</u>						
	2006	2007	2008	2009	% Change			2006	2007	2008	2009	% Change		
					2009/08	2009/07	2009/06					2009/08	2009/07	2009/06
U.S.A.														
<u>NORTHEAST (NEW YORK)</u>														
Connecticut	1,971	2,106	2,055	2,319	12.8	10.1	17.7	13,332	12,509	13,863	12,448	-10.2	-0.5	-6.6
Delaware	433	525	486	527	8.4	0.4	21.7	2,577	2,464	2,296	2,472	7.7	0.3	-4.1
Maine	221	247	239	264	10.5	6.9	19.5	2,522	2,001	2,092	2,319	10.9	15.9	-8.0
Maryland	4,214	3,773	3,585	3,919	9.3	3.9	-7.0	19,119	17,609	17,962	17,540	-2.3	-0.4	-8.3
Massachusetts	1,909	2,001	2,258	2,933	29.9	46.6	53.6	16,187	14,519	15,251	17,131	12.3	18.0	5.8
New Hampshire	246	313	351	402	14.5	28.4	63.4	2,956	2,773	2,905	3,108	7.0	12.1	5.1
New Jersey	5,755	5,414	5,363	5,583	4.1	3.1	-3.0	32,319	27,717	28,874	27,530	-4.7	-0.7	-14.8
New York	14,325	14,338	15,940	16,427	3.1	14.6	14.7	83,011	78,056	87,457	83,840	-4.1	7.4	1.0
Pennsylvania	5,150	5,266	5,533	7,221	30.5	37.1	40.2	27,483	25,320	27,884	30,978	11.1	22.3	12.7
Rhode Island	366	299	275	409	48.7	36.8	11.7	2,233	1,912	1,738	2,049	17.9	7.2	-8.2
Vermont	82	118	125	133	6.4	12.7	62.2	1,339	1,254	1,249	1,196	-4.2	-4.6	-10.7
Virginia	2,407	2,343	2,253	2,603	15.5	11.1	8.1	12,934	11,052	12,142	11,252	-7.3	1.8	-13.0
Washington D.C.	620	584	503	562	11.7	-3.8	-9.4	2,778	2,514	2,459	2,618	6.5	4.1	-5.8
West Virginia	269	198	239	399	66.9	101.5	48.3	1,182	1,022	1,092	1,350	23.6	32.1	14.2
Total	37,968	37,525	39,205	43,701	11.5	16.5	15.1	219,972	200,722	217,264	215,831	-0.7	7.5	-1.9
<u>MIDWEST (CHICAGO)</u>														
Illinois	4,895	3,936	4,193	4,488	7.0	14.0	-8.3	26,745	23,135	24,943	23,664	-5.1	2.3	-11.5
Indiana	1,487	1,129	1,350	1,525	13.0	35.1	2.6	8,155	7,138	7,235	6,895	-4.7	-3.4	-15.5
Iowa	588	541	582	770	32.3	42.3	31.0	5,746	4,870	5,725	6,540	14.2	34.3	13.8
Kansas	585	510	654	865	32.3	69.6	47.9	2,645	2,472	2,460	3,072	24.9	24.3	16.1
Kentucky	863	661	767	821	7.0	24.2	-4.9	3,748	3,050	2,874	3,005	4.6	-1.5	-19.8
Michigan	2,084	1,624	1,937	2,398	23.8	47.7	15.1	17,771	14,131	15,444	16,167	4.7	14.4	-9.0
Minnesota	847	701	726	859	18.3	22.5	1.4	15,906	12,834	13,434	13,164	-2.0	2.6	-17.2
Missouri	1,783	2,123	1,768	2,268	28.3	6.8	27.2	8,958	8,889	7,502	8,381	11.7	-5.7	-6.4
Nebraska	570	563	522	704	34.9	25.0	23.5	2,909	2,876	2,950	3,295	11.7	14.6	13.3
North Dakota	131	147	126	127	0.8	-13.6	-3.1	1,360	1,562	1,626	1,726	6.2	10.5	26.9
Ohio	2,167	1,640	1,896	2,429	28.1	48.1	12.1	12,347	9,370	10,258	10,880	6.1	16.1	-11.9
South Dakota	132	93	191	166	-13.1	78.5	25.8	1,579	1,343	1,526	1,759	15.3	31.0	11.4
Wisconsin	1,525	1,313	1,212	1,582	30.5	20.5	3.7	19,236	15,804	17,429	16,307	-6.4	3.2	-15.2
Total	17,657	14,981	15,924	19,002	19.3	26.8	7.6	127,105	107,474	113,406	114,855	1.3	6.9	-9.6

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>MAY</u>							<u>JANUARY - MAY</u>						
	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>% Change</u>			<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>% Change</u>		
					2009/08	2009/07	2009/06					2009/08	2009/07	2009/06
<u>SOUTH (MIAMI)</u>														
Alabama	1,183	976	1,112	1,156	4.0	18.4	-2.3	3,418	2,972	3,046	3,391	11.3	14.1	-0.8
Arkansas	508	455	574	638	11.1	40.2	25.6	1,762	1,529	1,769	1,806	2.1	18.1	2.5
Florida	17,425	16,541	16,040	15,717	-2.0	-5.0	-9.8	74,935	66,646	71,314	70,548	-1.1	5.9	-5.9
Georgia	5,562	5,186	5,783	5,236	-9.5	1.0	-5.9	20,936	19,094	21,556	19,457	-9.7	1.9	-7.1
Louisiana	1,088	819	825	1,122	36.0	37.0	3.1	3,188	2,572	2,300	2,770	20.4	7.7	-13.1
Mississippi	673	435	523	604	15.5	38.9	-10.3	1,742	1,231	1,461	1,534	5.0	24.6	-11.9
North Carolina	2,121	1,990	2,202	2,699	22.6	35.6	27.3	10,100	8,513	9,498	9,887	4.1	16.1	-2.1
Oklahoma	894	578	687	831	21.0	43.8	-7.0	2,758	1,691	1,920	2,356	22.7	39.3	-14.6
South Carolina	1,069	963	1,139	1,251	9.8	29.9	17.0	4,275	3,896	4,446	4,391	-1.2	12.7	2.7
Tennessee	1,711	1,313	1,822	1,783	-2.1	35.8	4.2	6,320	5,038	6,092	5,717	-6.2	13.5	-9.5
Total	32,234	29,256	30,707	31,037	1.1	6.1	-3.7	129,434	113,182	123,402	121,857	-1.3	7.7	-5.9
<u>WEST (LOS ANGELES)</u>														
Alaska	23	41	36	26	-27.8	-36.6	13.0	188	205	267	216	-19.1	5.4	14.9
Arizona	851	719	742	696	-6.2	-3.2	-18.2	3,004	2,649	2,924	2,595	-11.3	-2.0	-13.6
California	4,434	4,199	4,356	3,510	-19.4	-16.4	-20.8	18,850	16,984	17,713	14,078	-20.5	-17.1	-25.3
Colorado	924	869	972	1,042	7.2	19.9	12.8	4,397	3,818	4,356	3,880	-10.9	1.6	-11.8
Hawaii	25	33	41	27	-34.1	-18.2	8.0	118	119	149	124	-16.8	4.2	5.1
Idaho	133	106	127	68	-46.5	-35.8	-48.9	730	616	669	496	-25.9	-19.5	-32.1
Montana	60	83	67	74	10.4	-10.8	23.3	661	531	436	571	31.0	7.5	-13.6
Nevada	367	337	357	357	0.0	5.9	-2.7	1,460	1,265	1,324	1,409	6.4	11.4	-3.5
New Mexico	126	135	222	222	0.0	64.4	76.2	633	573	658	627	-4.7	9.4	-0.9
Oregon	203	224	222	190	-14.4	-15.2	-6.4	1,370	1,233	1,236	1,055	-14.6	-14.4	-23.0
Texas	4,735	4,031	3,803	4,577	20.4	13.5	-3.3	16,118	12,795	13,561	14,521	7.1	13.5	-9.9
Utah	289	201	311	359	15.4	78.6	24.2	1,297	905	1,293	1,174	-9.2	29.7	-9.5
Washington	601	526	558	563	0.9	7.0	-6.3	3,077	2,581	2,828	2,619	-7.4	1.5	-14.9
Wyoming	74	66	68	86	26.5	30.3	16.2	449	376	465	474	1.9	26.1	5.6
Total	12,845	11,570	11,882	11,797	-0.7	2.0	-8.2	52,352	44,650	47,879	43,839	-8.4	-1.8	-16.3
TOTAL U.S.A.	100,704	93,332	97,718	105,537	8.0	13.1	4.8	528,863	466,028	501,951	496,382	-1.1	6.5	-6.1

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>MAY</u>							<u>JANUARY - MAY</u>						
	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>% Change</u>			<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	<u>% Change</u>		
					<u>2009/08</u>	<u>2009/07</u>	<u>2009/06</u>					<u>2009/08</u>	<u>2009/07</u>	<u>2009/06</u>
<u>CANADA (TORONTO)</u>														
Alberta	365	555	792	1,929	143.6	247.6	428.5	4,974	9,486	12,011	16,325	35.9	72.1	228.2
British Columbia	306	424	509	961	88.8	126.7	214.1	2,299	4,798	5,488	9,298	69.4	93.8	304.4
Manitoba	82	71	114	171	50.0	140.8	108.5	1,843	2,928	3,704	4,785	29.2	63.4	159.6
New Brunswick	117	72	144	230	59.7	219.4	96.6	1,638	1,649	2,420	2,878	18.9	74.5	75.7
Newfoundland	117	88	205	310	51.2	252.3	165.0	560	484	959	1,407	46.7	190.7	151.3
Nova Scotia	379	163	430	621	44.4	281.0	63.9	2,539	2,810	3,493	4,306	23.3	53.2	69.6
Ontario	6,761	7,639	9,248	11,383	23.1	49.0	68.4	50,773	59,573	73,620	91,075	23.7	52.9	79.4
P.E. Island	35	11	27	89	229.6	709.1	154.3	195	286	272	429	57.7	50.0	120.0
Quebec	857	931	1,486	2,125	43.0	128.2	148.0	10,706	14,095	18,563	26,108	40.6	85.2	143.9
Saskatchewan	24	65	93	142	52.7	118.5	491.7	974	2,824	5,215	5,231	0.3	85.2	437.1
Other Canada	20	12	10	14	40.0	16.7	-30.0	184	168	232	304	31.0	81.0	65.2
Total	9,063	10,031	13,058	17,975	37.7	79.2	98.3	76,685	99,101	125,977	162,146	28.7	63.6	111.4
<u>LONDON OFFICE</u>														
<u>Northern Europe</u>														
U.K.	13,019	14,858	15,891	16,735	5.3	12.6	28.5	64,893	74,008	75,238	73,656	-2.1	-0.5	13.5
Denmark	78	91	60	48	-20.0	-47.3	-38.5	442	519	377	370	-1.9	-28.7	-16.3
Finland	16	22	18	29	61.1	31.8	81.3	171	113	155	246	58.7	117.7	43.9
Ireland	139	227	271	202	-25.5	-11.0	45.3	917	1,853	1,333	1,149	-13.8	-38.0	25.3
Norway	41	61	37	33	-10.8	-45.9	-19.5	347	390	470	440	-6.4	12.8	26.8
Sweden	59	46	98	77	-21.4	67.4	30.5	526	568	843	757	-10.2	33.3	43.9
	13,352	15,305	16,375	17,124	4.6	11.9	28.3	67,296	77,451	78,416	76,618	-2.3	-1.1	13.9
<u>Southern Europe</u>														
Greece	17	14	13	10	-23.1	-28.6	-41.2	90	80	147	130	-11.6	62.5	44.4
Italy	780	562	577	852	47.7	51.6	9.2	8,564	7,271	7,099	6,624	-6.7	-8.9	-22.7
Portugal	155	442	389	790	103.1	78.7	409.7	302	1,426	1,047	895	-14.5	-37.2	196.4
Spain	973	1,191	1,531	931	-39.2	-21.8	-4.3	1,570	3,390	3,533	1,763	-50.1	-48.0	12.3
	1,925	2,209	2,510	2,473	-1.4	-10.1	-16.2	2,566	2,287	2,293	1,722	-18.4	-18.1	-12.7
<u>Western Europe</u>														
Austria	117	162	134	129	-3.7	-20.4	10.3	1,564	1,362	1,140	1,277	12.0	-6.2	-18.4
Belgium	451	595	791	579	-26.8	-2.7	28.4	1,630	2,378	2,815	2,864	1.7	20.4	75.7
France	150	231	210	226	7.6	-2.2	50.7	1,584	1,966	1,790	1,878	4.9	-4.5	18.6
Germany	939	1,476	1,428	1,429	0.1	-3.2	52.2	9,937	9,473	8,743	9,075	3.8	-4.2	-8.7
Luxemburg	12	13	8	15	87.5	15.4	25.0	99	103	83	112	34.9	8.7	13.1
Netherlands	567	600	599	462	-22.9	-23.0	-18.5	2,747	2,915	3,080	2,836	-7.9	-2.7	3.2
Switzerland	149	157	139	165	18.7	5.1	10.7	1,536	1,042	979	988	0.9	-5.2	-35.7
	4,310	5,443	5,819	5,588	-4.0	2.7	29.7	29,623	31,406	30,456	28,442	-6.6	-9.4	-4.0
<u>Central/East Europe</u>														
Czech Republic	29	20	22	18	-18.2	-10.0	-37.9	152	471	406	319	-21.4	-32.3	109.9
Hungary	4	12	20	12	-40.0	0.0	200.0	112	199	549	166	-69.8	-16.6	48.2
Poland	27	34	69	60	-13.0	76.5	122.2	274	268	418	483	15.6	80.2	76.3
Russia	64	86	154	117	-24.0	36.0	82.8	539	448	939	956	1.8	113.4	77.4
Ukraine	7	18	25	28	12.0	55.6	300.0	50	107	213	245	15.0	129.0	390.0
Other Europe	119	95	135	100	-25.9	5.3	-16.0	745	1,130	1,266	784	-38.1	-30.6	5.2
	250	265	425	335	-21.2	26.4	34.0	1,872	2,623	3,791	2,953	-22.1	12.6	57.7
Total	17,912	21,013	22,619	23,047	1.9	9.7	28.7	98,791	111,480	112,663	108,013	-4.1	-3.1	9.3

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	MAY			JANUARY - MAY			JANUARY - MAY			JANUARY - MAY				
	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	% Change			<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>	% Change		
					2009/08	2009/07	2009/06					2009/08	2009/07	2009/06
LATIN AMERICA														
CENTRAL AMERICA														
Mexico	190	170	332	165	-50.3	-2.9	-13.2	893	839	1,399	820	-41.4	-2.3	-8.2
Belize	38	51	36	30	-16.7	-41.2	-21.1	240	189	207	220	6.3	16.4	-8.3
Costa Rica	62	61	65	57	-12.3	-6.6	-8.1	263	297	375	340	-9.3	14.5	29.3
El Salvador	10	15	21	22	4.8	46.7	120.0	38	73	104	63	-39.4	-13.7	65.8
Guatemala	41	34	41	37	-9.8	8.8	-9.8	142	122	111	140	26.1	14.8	-1.4
Honduras	14	15	25	12	-52.0	-20.0	-14.3	53	58	95	69	-27.4	19.0	30.2
Nicaragua	2	7	11	4	-63.6	-42.9	100.0	26	26	42	30	-28.6	15.4	15.4
Panama	97	107	116	98	-15.5	-8.4	1.0	517	482	474	473	-0.2	-1.9	-8.5
Total	454	460	647	425	-34.3	-7.6	-6.4	2,172	2,086	2,807	2,155	-23.2	3.3	-0.8
SOUTH AMERICA														
Argentina	91	111	177	166	-6.2	49.5	82.4	505	451	795	887	11.6	96.7	75.6
Bolivia	8	1	2	0	-100.0	-100.0	-100.0	18	19	31	24	-22.6	26.3	33.3
Brazil	98	134	153	112	-26.8	-16.4	14.3	596	546	738	636	-13.8	16.5	6.7
Chile	30	39	103	179	73.8	359.0	496.7	210	160	297	496	67.0	210.0	136.2
Colombia	31	72	45	75	66.7	4.2	141.9	393	306	588	410	-30.3	34.0	4.3
Ecuador	14	32	6	25	316.7	-21.9	78.6	43	52	402	459	14.2	782.7	967.4
Paraguay	0	1	3	10	233.3	900.0	-	1	8	7	15	114.3	87.5	1400.0
Peru	48	30	69	29	-58.0	-3.3	-39.6	167	103	193	233	20.7	126.2	39.5
Uruguay	6	12	9	7	-22.2	-41.7	16.7	29	37	62	63	1.6	70.3	117.2
Venezuela	55	72	75	40	-46.7	-44.4	-27.3	335	376	329	493	49.8	31.1	47.2
Other South America	0	0	0	0	-	-	-	1	2	5	2	-60.0	0.0	100.0
Total	381	504	642	643	0.2	27.6	68.8	2,298	2,060	3,447	3,718	7.9	80.5	61.8
Total Latin America	835	964	1,289	1,068	-17.1	10.8	27.9	4,470	4,146	6,254	5,873	-6.1	41.7	31.4

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	MAY							JANUARY - MAY						
	2006	2007	2008	2009	% Change			2006	2007	2008	2009	% Change		
					2009/08	2009/07	2009/06					2009/08	2009/07	2009/06
CARIBBEAN														
Antigua	168	133	184	134	-27.2	0.8	-20.2	792	672	806	831	3.1	23.7	4.9
Bahamas	295	509	307	356	16.0	-30.1	20.7	1,184	1,533	1,643	1,901	15.7	24.0	60.6
Barbados	636	661	511	387	-24.3	-41.5	-39.2	2,320	2,120	2,108	2,021	-4.1	-4.7	-12.9
Bermuda	153	127	220	195	-11.4	53.5	27.5	1,021	1,092	1,375	1,131	-17.7	3.6	10.8
British Virgin Is.	69	42	51	47	-7.8	11.9	-31.9	298	250	333	297	-10.8	18.8	-0.3
Cayman Is.	1,216	1,438	1,883	1,845	-2.0	28.3	51.7	5,829	7,178	7,917	9,482	19.8	32.1	62.7
Dominica	45	29	33	25	-24.2	-13.8	-44.4	182	146	178	192	7.9	31.5	5.5
Grenada	45	63	65	41	-36.9	-34.9	-8.9	226	264	269	295	9.7	11.7	30.5
Guyana	155	161	145	161	11.0	0.0	3.9	723	764	807	738	-8.6	-3.4	2.1
Monsterrat	12	9	20	10	-50.0	11.1	-16.7	58	39	56	53	-5.4	35.9	-8.6
St. Kitts/Nevis/Anguilla	101	73	60	58	-3.3	-20.5	-42.6	348	306	307	375	22.1	22.5	7.8
St. Lucia	89	116	228	85	-62.7	-26.7	-4.5	490	474	659	466	-29.3	-1.7	-4.9
St. Vincent	40	61	46	42	-8.7	-31.1	5.0	243	208	231	196	-15.2	-5.8	-19.3
Turks & Caicos Is.	91	121	125	87	-30.4	-28.1	-4.4	419	559	541	416	-23.1	-25.6	-0.7
Trinidad & Tobago	751	1,151	815	773	-5.2	-32.8	2.9	3,309	4,002	4,194	3,612	-13.9	-9.7	9.2
Comm. Caribbean	3,866	4,694	4,693	4,246	-9.5	-9.5	9.8	17,442	19,607	21,424	22,006	2.7	12.2	26.2
Aruba	23	15	20	13	-35.0	-13.3	-43.5	99	102	132	106	-19.7	3.9	7.1
Bonaire	0	0	0	0	-	-	-	3	11	0	0	-	-	-
Cuba	16	169	27	103	281.5	-39.1	543.8	72	278	427	552	29.3	98.6	666.7
Curacao	65	75	113	154	36.3	105.3	136.9	319	350	583	511	-12.3	46.0	60.2
Dominican Rep.	90	158	87	114	31.0	-27.8	26.7	355	566	814	532	-34.6	-6.0	49.9
Guadelope	10	9	20	2	-90.0	-77.8	-80.0	32	59	65	30	-53.8	-49.2	-6.3
Haiti	13	48	30	39	30.0	-18.8	200.0	48	94	92	113	22.8	20.2	135.4
Puerto Rico	119	127	165	101	-38.8	-20.5	-15.1	692	580	647	501	-22.6	-13.6	-27.6
St. Maarten	52	50	75	53	-29.3	6.0	1.9	230	224	271	239	-11.8	6.7	3.9
Surinam	50	49	30	36	20.0	-26.5	-28.0	251	198	182	161	-11.5	-18.7	-35.9
All other Caribbean	74	80	50	35	-30.0	-56.3	-52.7	265	338	249	196	-21.3	-42.0	-26.0
Other Caribbean	512	780	617	650	5.3	-16.7	27.0	2,366	2,800	3,462	2,941	-15.0	5.0	24.3
TOTAL CARIBBEAN	4,378	5,474	5,310	4,896	-7.8	-10.6	11.8	19,808	22,407	24,886	24,947	0.2	11.3	25.9
ASIA														
India	76	162	70	102	45.7	-37.0	34.2	254	749	475	621	30.7	-17.1	144.5
Pakistan	1	1	1	2	100.0	100.0	100.0	9	63	10	11	10.0	-82.5	22.2
Japan	258	250	197	159	-19.3	-36.4	-38.4	1,924	1,480	1,439	1,166	-19.0	-21.2	-39.4
China	142	155	91	100	9.9	-35.5	-29.6	357	362	455	637	40.0	76.0	78.4
Taiwan	4	3	6	9	50.0	200.0	125.0	21	12	50	20	-60.0	66.7	-4.8
Korea	11	33	26	31	19.2	-6.1	181.8	108	67	126	142	12.7	111.9	31.5
Philippines	69	46	39	30	-23.1	-34.8	-56.5	326	165	214	183	-14.5	10.9	-43.9
Singapore	8	24	14	5	-64.3	-79.2	-37.5	49	81	75	72	-4.0	-11.1	46.9
Other Asia	46	22	47	52	10.6	136.4	13.0	186	289	206	209	1.5	-27.7	12.4
	615	696	491	490	-0.2	-29.6	-20.3	3,234	3,268	3,050	3,061	0.4	-6.3	-5.3
OTHER COUNTRIES														
African Countries	80	141	93	94	1.1	-33.3	17.5	339	701	453	534	17.9	-23.8	57.5
Israel	97	76	84	65	-22.6	-14.5	-33.0	410	422	492	371	-24.6	-12.1	-9.5
Saudi Arabia	3	0	1	3	200.0	-	0.0	10	2	6	11	83.3	450.0	10.0
Turkey	11	8	44	14	-68.2	75.0	27.3	103	111	130	149	14.6	34.2	44.7
Other Middle East	23	33	38	46	21.1	39.4	100.0	93	161	163	185	13.5	14.9	98.9
Australia	157	227	455	182	-60.0	-19.8	15.9	803	1,728	1,207	844	-30.1	-51.2	5.1
New Zealand	16	47	21	23	9.5	-51.1	43.8	105	281	134	99	-26.1	-64.8	-5.7
All Other Ctries	7	2	15	3	-80.0	50.0	-57.1	22	21	28	15	-46.4	-28.6	-31.8
Total	394	534	751	430	-42.7	-19.5	9.1	1,885	3,427	2,613	2,208	-15.5	-35.6	17.1
GRAND TOTAL	133,901	132,044	141,236	153,443	8.6	16.2	14.6	733,736	709,857	777,394	802,630	3.2	13.1	9.4

STOPOVER VISITORS BY MARKET SHARE

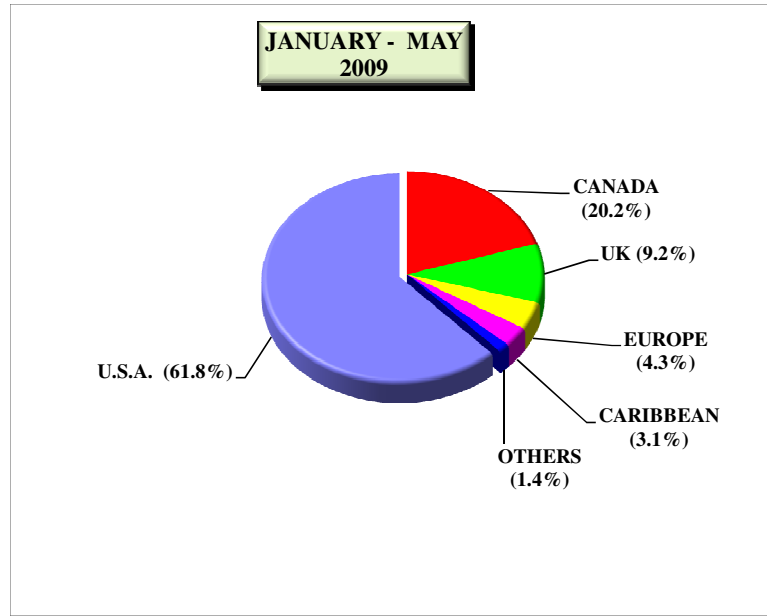


Fig. 2

Country	May 2009	% Share	Jan.-May 2009	% Share	Jan.-May 2008	% Share	% Change 2009/08
U.S.A	105,537	68.8%	496,382	61.8%	501,951	64.6%	-1.1%
CANADA	17,975	11.7%	162,146	20.2%	125,977	16.2%	28.7%
U.K.	16,735	10.9%	73,656	9.2%	75,238	9.7%	-2.1%
EUROPE	6,312	4.1%	34,357	4.3%	37,425	4.8%	-8.2%
CARIBBEAN	4,896	3.2%	24,947	3.1%	24,886	3.2%	0.2%
OTHERS	1,988	1.3%	11,142	1.4%	11,917	1.5%	-6.5%
Total	153,443	100.0%	802,630	100.0%	777,394	100.0%	3.2%

TABLE 3

AVERAGE LENGTH OF STAY (Nights)								
	<u>FOREIGN NATIONALS</u>				<u>NON-RESIDENT JAMAICANS</u>			
	All Types of Accommodation		Hotel		All Types of Accommodation		Hotel	
	2008	2009	2008	2009	2008	2009	2008	2009
	January	9.5	9.5	7.3	7.3	17.7	16.1	8.2
February	8.5	8.4	7.0	7.0	16.1	14.2	8.5	7.4
March	8.2	8.3	6.8	6.8	16.1	14.7	8.5	7.2
April	8.1	8.3	6.6	6.7	15.6	14.3	9.1	7.6
May	8.4	8.3	6.5	6.8	15.1	15.2	8.3	7.8
Jan - May	8.5	8.5	6.8	6.9	16.1	14.8	8.6	7.6

Note: LENGTH OF STAY IS BASED ON "INTENDED" LENGTH OF STAY

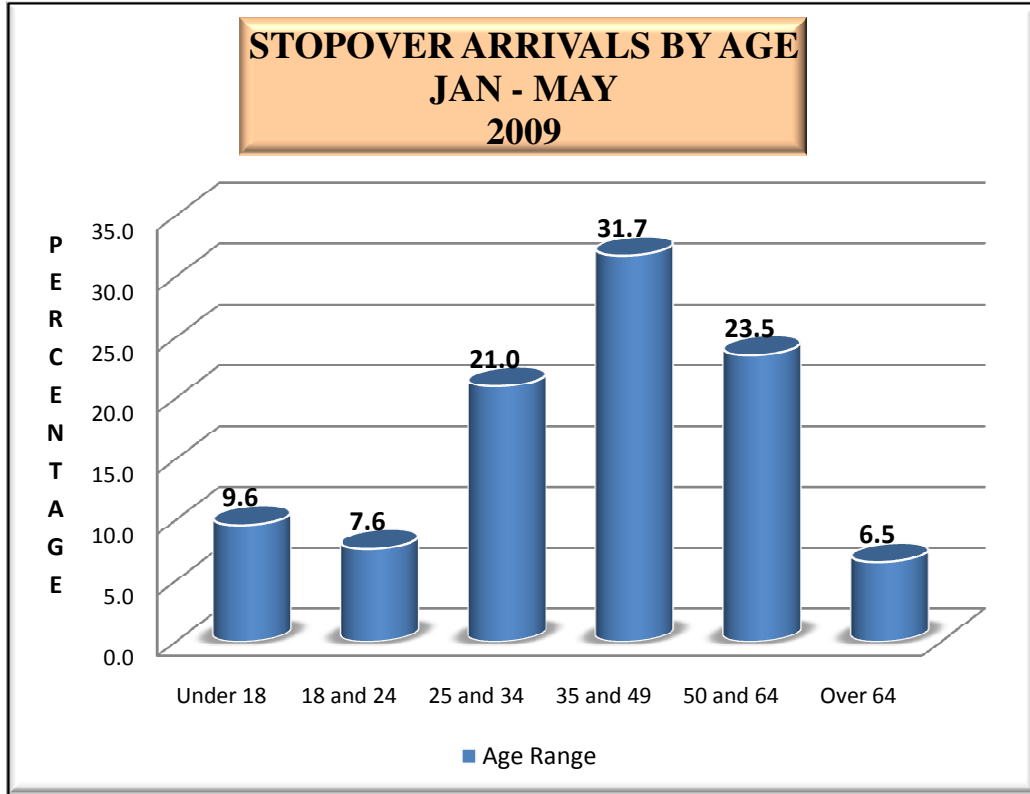


Fig. 3

AGE DISTRIBUTION OF STOPOVER ARRIVALS

Age Range	MAY		JAN - MAY		JAN - MAY		% Change 2009/08
	2009	% Share	2009	% Share	2008	% Share	
Under 18	10,647	6.9	76,887	9.6	79,778	10.3	-3.6%
18 and 24	14,736	9.6	61,231	7.6	57,558	7.4	6.4%
25 and 34	42,914	28.0	168,393	21.0	156,294	20.1	7.7%
35 and 49	45,912	29.9	254,723	31.7	255,116	32.8	-0.2%
50 and 64	30,724	20.0	188,997	23.5	179,130	23.0	5.5%
Over 64	8,510	5.5	52,399	6.5	49,518	6.4	5.8%
Total	153,443	100.0	802,630	100.0	777,394	100.0	3.2%

TABLE 4

**CRUISE PASSENGER ARRIVALS BY MONTH AND PORT OF CALL
JANUARY - MAY 2009**

	MONTEGO BAY		% Change 2009/08		OCHO RIOS		% Change 2009/08		2009 TOTAL		2008 TOTAL		% Change 2009/08	
	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX
January	16	33,958	-38.5%	-45.6%	26	73,813	-10.3%	-8.3%	43	107,827	58	144,671	-25.9%	-25.5%
February	15	34,071	-25.0%	-28.5%	21	55,536	-34.4%	-35.0%	38	90,477	53	133,403	-28.3%	-32.2%
March	15	34,727	-25.0%	-23.9%	27	77,164	-20.6%	-16.4%	44	112,416	56	139,347	-21.4%	-19.3%
April	12	36,638	-33.3%	-13.2%	24	66,846	-4.0%	-0.9%	36	103,484	46	110,838	-21.7%	-6.6%
Jan. - Apr.	58	139,394	-31.0%	-29.6%	98	273,359	-18.3%	-16.1%	161	414,204	213	528,259	-24.4%	-21.6%
May	11	27,898	57.1%	28.2%	12	40,283	0.0%	5.7%	23	68,181	19	59,860	21.1%	13.9%
Jan. - May	69	167,292	-24.2%	-23.9%	110	313,642	-16.7%	-13.8%	184	482,385	232	588,119	-20.7%	-18.0%

- * Note:
1. During the month of January two Cruise Ship calls with 3,195 Cruise passengers visited two ports.
 2. During the month of January one Cruise Ship calls with 56 Cruise passengers visited Port Antonio.
 3. During the month of February 2 Cruise Ship calls with 870 Cruise passengers visited Kingston.
 4. During the month of March 2 Cruise Ship calls with 525 Cruise passengers visited Port Antonio.

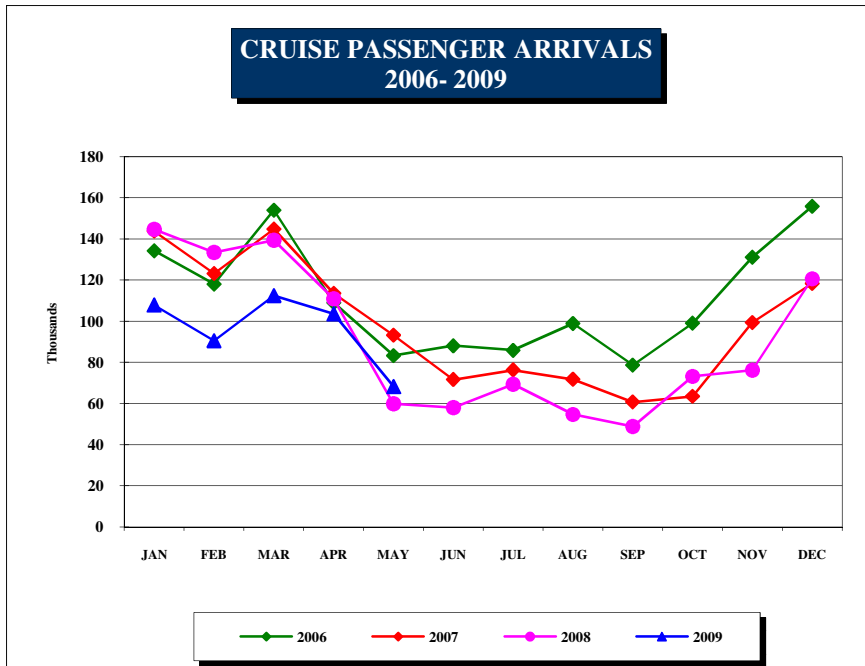


FIG. 4

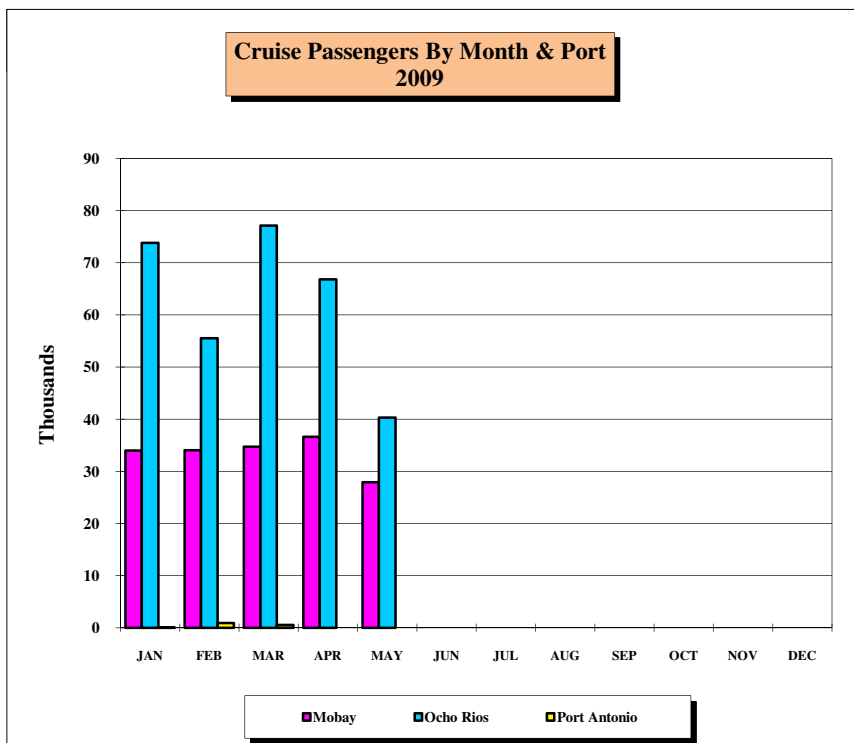


FIG. 4a

**TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

	MAY 2009			JANUARY - MAY 2009		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
U.S.A.						
<u>NORTHEAST (NEW YORK)</u>						
Connecticut	2,318	1	2,319	12,441	7	12,448
Delaware	527	0	527	2,470	2	2,472
Maine	264	0	264	2,319	0	2,319
Maryland	3,919	0	3,919	17,524	16	17,540
Massachusetts	2,929	4	2,933	17,123	8	17,131
New Hampshire	402	0	402	3,103	5	3,108
New Jersey	5,582	1	5,583	27,508	22	27,530
New York	16,397	30	16,427	83,213	627	83,840
Pennsylvania	7,215	6	7,221	29,712	1,266	30,978
Rhode Island	407	2	409	2,047	2	2,049
Vermont	133	0	133	1,191	5	1,196
Virginia	2,602	1	2,603	11,242	10	11,252
Washington D.C.	562	0	562	2,600	18	2,618
West Virginia	399	0	399	1,229	121	1,350
Total	43,656	45	43,701	213,722	2,109	215,831
<u>MIDWEST (CHICAGO)</u>						
Illinois	3,930	558	4,488	20,642	3,022	23,664
Indiana	1,488	37	1,525	6,714	181	6,895
Iowa	745	25	770	6,152	388	6,540
Kansas	859	6	865	3,010	62	3,072
Kentucky	801	20	821	2,958	47	3,005
Michigan	2,375	23	2,398	15,665	502	16,167
Minnesota	857	2	859	11,128	2,036	13,164
Missouri	1,685	583	2,268	5,795	2,586	8,381
Nebraska	704	0	704	3,290	5	3,295
North Dakota	127	0	127	1,669	57	1,726
Ohio	2,421	8	2,429	10,384	496	10,880
South Dakota	166	0	166	1,740	19	1,759
Wisconsin	1,505	77	1,582	11,121	5,186	16,307
Total	17,663	1,339	19,002	100,268	14,587	114,855

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	MAY 2009			JANUARY - MAY 2009		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
SOUTH (MIAMI)						
Alabama	1,156	0	1,156	3,384	7	3,391
Arkansas	634	4	638	1,795	11	1,806
Florida	15,672	45	15,717	70,399	149	70,548
Georgia	5,232	4	5,236	19,427	30	19,457
Louisiana	1,121	1	1,122	2,763	7	2,770
Mississippi	603	1	604	1,528	6	1,534
North Carolina	2,698	1	2,699	9,877	10	9,887
Oklahoma	825	6	831	2,330	26	2,356
South Carolina	1,250	1	1,251	4,386	5	4,391
Tennessee	1,779	4	1,783	5,699	18	5,717
Total	30,970	67	31,037	121,588	269	121,857
WEST (LOS ANGELES)						
Alaska	26	0	26	203	13	216
Arizona	695	1	696	2,589	6	2,595
California	3,505	5	3,510	14,042	36	14,078
Colorado	1,036	6	1,042	3,869	11	3,880
Hawaii	27	0	27	123	1	124
Idaho	68	0	68	495	1	496
Montana	74	0	74	567	4	571
Nevada	356	1	357	1,406	3	1,409
New Mexico	221	1	222	622	5	627
Oregon	190	0	190	1,036	19	1,055
Texas	4,575	2	4,577	14,504	17	14,521
Utah	359	0	359	1,161	13	1,174
Washington	563	0	563	2,587	32	2,619
Wyoming	86	0	86	469	5	474
Total	11,781	16	11,797	43,673	166	43,839
TOTAL U.S.A.	104,070	1,467	105,537	479,251	17,131	496,382

**TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

	MAY 2009			JANUARY - MAY 2009		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
::						
<u>CANADA (TORONTO)</u>						
Alberta	835	1,094	1,929	7,398	8,927	16,325
British Columbia	579	382	961	4,252	5,046	9,298
Manitoba	140	31	171	1,980	2,805	4,785
New Brunswick	137	93	230	1,363	1,515	2,878
Newfoundland	154	156	310	730	677	1,407
Nova Scotia	237	384	621	1,872	2,434	4,306
Ontario	5,761	5,622	11,383	32,302	58,773	91,075
P.E. Island	14	75	89	147	282	429
Quebec	912	1,213	2,125	7,075	19,033	26,108
Saskatchewan	97	45	142	1,521	3,710	5,231
Other Canada	10	4	14	164	140	304
Total	8,876	9,099	17,975	58,804	103,342	162,146
<u>EUROPE</u>						
<u>LONDON OFFICE</u>						
<u>Northern Europe</u>						
U.K.	8,726	8,009	16,735	44,383	29,273	73,656
Denmark	47	1	48	337	33	370
Finland	28	1	29	234	12	246
Ireland	127	75	202	794	355	1,149
Norway	32	1	33	386	54	440
Sweden	74	3	77	695	62	757
Sub-Total	9,034	8,090	17,124	46,829	29,789	76,618
<u>GERMAN OFFICE</u>						
<u>Southern Europe</u>						
Greece	10	0	10	121	9	130
Italy	425	427	852	1,992	4,632	6,624
Portugal	18	772	790	111	784	895
Spain	213	718	931	868	895	1,763
<u>Western Europe</u>						
Austria	129	0	129	1,261	16	1,277
Belgium	39	540	579	289	2,575	2,864
France	185	41	226	1,395	483	1,878
Germany	1,424	5	1,429	8,925	150	9,075
Luxemburg	4	11	15	64	48	112
Netherlands	97	365	462	666	2,170	2,836
Switzerland	149	16	165	932	56	988
Sub-Total	2,693	2,895	5,588	16,624	11,818	28,442
<u>Central/East Europe</u>						
Czechoslovakia	17	1	18	303	16	319
Hungary	12	0	12	154	12	166
Poland	53	7	60	444	39	483
Russia	115	2	117	941	15	956
Ukraine	0	28	28	205	40	245
Other Europe	95	5	100	723	61	784
Sub-Total	292	43	335	2,770	183	2,953
Total	12,019	11,028	23,047	66,223	41,790	108,013

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

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MAY 2009			JANUARY - MAY 2009		
SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS

OTHER COUNTRIES

CENTRAL AMERICA

Mexico	165	0	165	810	10	820
Belize	30	0	30	211	9	220
Costa Rica	57	0	57	337	3	340
El Salvador	22	0	22	63	0	63
Guatemala	37	0	37	140	0	140
Honduras	12	0	12	69	0	69
Nicaragua	4	0	4	28	2	30
Panama	94	4	98	469	4	473
Total	421	4	425	2,127	28	2,155

SOUTH AMERICA

Argentina	166	0	166	887	0	887
Bolivia	0	0	0	24	0	24
Brazil	110	2	112	625	11	636
Chile	177	2	179	492	4	496
Colombia	75	0	75	361	49	410
Ecuador	25	0	25	82	377	459
Paraguay	10	0	10	15	0	15
Peru	27	2	29	227	6	233
Uruguay	7	0	7	63	0	63
Venezuela	38	2	40	294	199	493
Other South America	0	0	0	2	0	2
Total	635	8	643	3,072	646	3,718
Total Latin America	1,056	12	1,068	5,199	674	5,873

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TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	MAY 2009			JANUARY - MAY 2009		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
CARIBBEAN						
Antigua	134	0	134	831	0	831
Bahamas	356	0	356	1,891	10	1,901
Barbados	382	5	387	2,011	10	2,021
Bermuda	195	0	195	1,130	1	1,131
British Virgin Is.	47	0	47	297	0	297
Cayman Is.	1,817	28	1,845	9,409	73	9,482
Dominica	25	0	25	191	1	192
Grenada	41	0	41	295	0	295
Guyana	161	0	161	738	0	738
Montserrat	10	0	10	53	0	53
St. Kitts/Nevis/Anguilla	58	0	58	375	0	375
St. Lucia	85	0	85	465	1	466
St. Vincent	42	0	42	196	0	196
Turks & Caicos Is.	84	3	87	400	17	417
Trinidad & Tobago	773	0	773	3,445	166	3,611
Comm. Caribbean	4,210	36	4,246	21,727	279	22,006
Aruba	12	1	13	105	1	106
Bonaire	0	0	0	0	0	0
Cuba	94	2	96	520	11	531
Curacao	154	0	154	511	0	511
Dominican Republic	97	17	114	466	66	532
Guadelope	2	0	2	29	1	30
Haiti	19	20	39	93	20	113
Puerto Rico	101	0	101	490	11	501
St. Maarten	53	0	53	239	0	239
Surinam	36	0	36	161	0	161
All other Caribbean	42	0	42	214	3	217
Other Caribbean	610	40	650	2,828	113	2,941
TOTAL CARIBBEAN	4,820	76	4,896	24,555	392	24,947
OTHER COUNTRIES						
India	101	1	102	620	1	621
Pakistan	2	0	2	11	0	11
Japan	157	2	159	1,159	7	1,166
China	100	0	100	552	85	637
Taiwan	9	0	9	20	0	20
Korea	31	0	31	142	0	142
Philippines	30	0	30	181	2	183
Singapore	5	0	5	63	9	72
Other Asia	51	1	52	200	9	209
Asia	486	4	490	2,948	113	3,061
African Countries	94	0	94	437	12	449
Israel	63	2	65	376	11	387
Saudi Arabia	3	0	3	74	4	78
Turkey	14	0	14	123	4	127
Other Middle East	44	2	46	164	8	172
Australia	182	0	182	714	26	740
New Zealand	23	0	23	212	4	216
All Other Ctries	3	0	3	39	0	39
Total	426	4	430	2,139	69	2,208
GRAND TOTAL	131,753	21,690	153,443	639,119	163,511	802,630

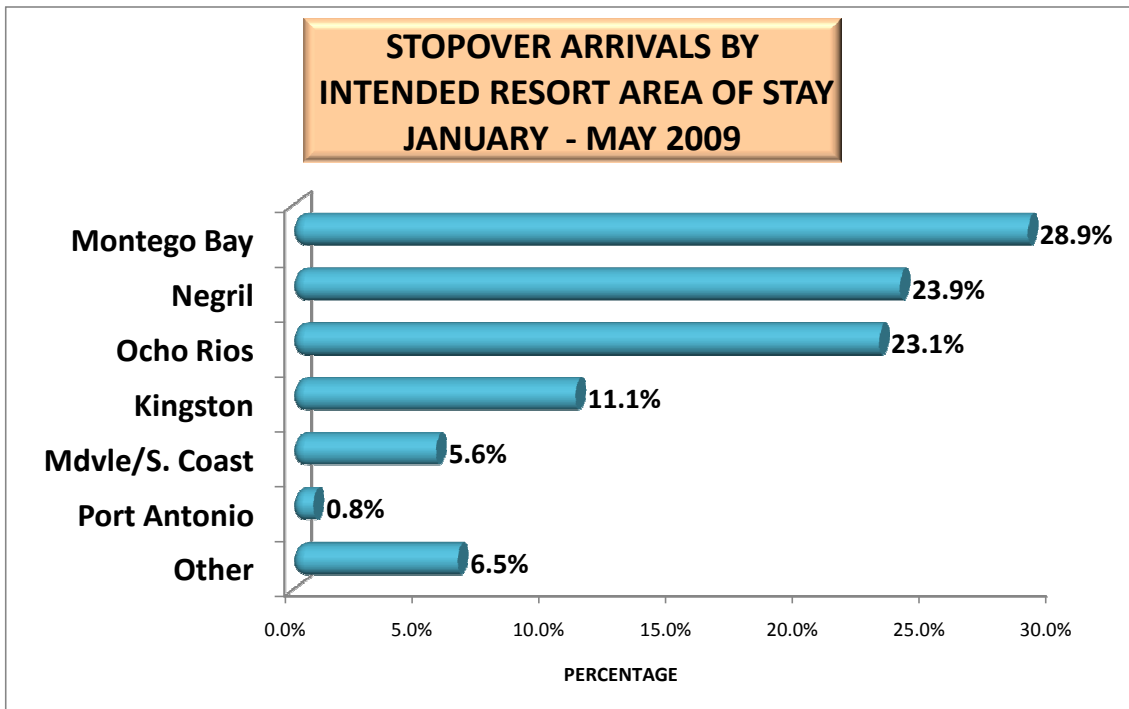


Fig. 5

STOPOVER ARRIVALS BY INTENDED AREA OF STAY

Area	MAY			JANUARY - MAY			JANUARY - MAY			%Change 2009/08 ARRIVALS
	2009	%Share	LENGTH OF STAY	2009	%Share	LENGTH OF STAY	2008	%Share	LENGTH OF STAY	
Montego Bay	41,510	27.1%	7.2	232,359	28.9%	7.4	216,176	27.8%	7.4	7.5%
Ocho Rios	37,172	24.2%	8.0	185,293	23.1%	8.3	202,614	26.1%	8.1	-8.5%
Negril	37,815	24.6%	7.7	191,894	23.9%	8.0	162,879	21.0%	8.2	17.8%
Kingston	17,926	11.7%	10.6	89,261	11.1%	11.0	91,033	11.7%	11.2	-1.9%
Mdvle/S. Coast	7,954	5.2%	11.8	45,194	5.6%	12.6	48,311	6.2%	12.6	-6.5%
Port Antonio	1,158	0.8%	13.8	6,563	0.8%	15.3	7,009	0.9%	14.8	-6.4%
Other	9,908	6.5%	14.0	52,066	6.5%	14.9	49,372	6.4%	15.5	5.5%
Total	153,443	100.0%	8.7	802,630	100.0%	9.0	777,394	100.0%	9.1	3.2%

Note: LENGTH OF STAY IS BASED ON "INTENDED" LENGTH OF STAY FOR TOTAL STOPOVER ARRIVALS