

JAMAICA TOURIST BOARD

IN JUNE 2008.....

- Stopover arrivals up by 3.5%
- US Market up by 1.0%
- Canada increased by 20.2%
- Europe increased by 10.8%
- Cruise Passenger arrivals down by 19.0%

TOURIST (Stopover Arrivals)

Stopover arrivals in June 2008 were **161,958** an increase of **3.5%** over the **156,450** recorded in June 2007.

For the first half of 2008 January to June, arrivals increased by **8.4%** with **939,352** compared to **866,307** in 2007.

United States

Stopover arrivals from the United States market increased by **1%** in June with a total of **118,376** visitors compared to the **117,190** visitors who came in June 2007. With the exception of the South marketing region which recorded an increase of **6.3%**. All other marketing regions recorded decreases, the Midwest decreased by **1%**, the Northeast by **1.3%**, and the West by **3.3%**.

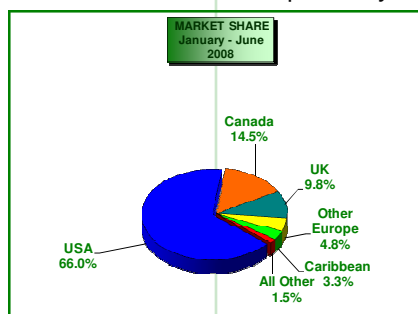
Year to date 2008, January to June the US market recorded an increase of **6.4%** over 2007. Total visitors from this market was **620,327** compared to **583,218** in 2007, this figure is still below by **5.1%** of the **653,572** visitors recorded in 2006. All US marketing regions recorded increases. The South increased by **8.3%**, The Northeast by **6.5%**, the Midwest by **4.6%**, and the West by **4.4%**.

Canada

In June, the Canadian market grew by a notable **20.2%**. Total stopovers from Canada were **10,658** compared to **8,866** in June 2007.

The leading province of Ontario increased by **14.7%**, while the second most important visitor-producing province of Quebec increased by **48.5%**. Other notable increases were recorded for the provinces of Alberta up by **26.6%**, British Columbia up by **44.1%** and Nova Scotia up by **81.3%**.

Cumulatively, the Canadian market has generated **28,668** additional arrivals for the first six months of 2008, with a total of **136,635** stopovers compared to **107,967** in 2007. The top visitor producing provinces of Ontario with **81,827** and Quebec with **19,905** increased by **22.6%** and **32.7%** respectively. The provinces of Alberta, British Columbia and Saskatchewan increased by **26.6%**, **15.7%** and **84.3%** respectively.



Europe

The European market recorded a **10.8%** increase in June 2008. The market provided a total of **24,932** stopover visitors compared to the **22,500** recorded in June 2007. In the Northern European market region the main visitor producing country, United Kingdom with **16,976** arrivals increased by **16.4%**. In the South/Western Europe region the main visitor producing countries, Spain with **2,011** increased by **22.6%** and Portugal with **1,425** declined by **13.3%**. From the third market region, Central/East Europe with a total of **412** arrivals, increased by **57.9%**.

Year to date 2008, January to June, the European market increased by **2.7%**. Total stopovers was **137,595** compared to **133,980** in 2007. From the Northern European market region **96,111** arrivals increased by **3.8%**. From the South/Western Europe region, **37,281** arrivals declined by **3.2%**. From the third market region, Central/East **4,203** arrivals increased by **45.7%**.

Latin America

The Latin American market decreased by **4.1%** in June with a total of **1,116** stopovers compared to **1,164** in June 2007. From the Central American region a total of **607** arrivals increased by **20.7%**. From South America, **509** arrivals decreased by **23%**.

Cumulatively, for the January to June period, the Latin American market increased by **38.8%** with a total of **7,370** visitors compared to **5,310** for the corresponding period in 2007.

The Caribbean

Visitors to Jamaica from the Caribbean region increased by **2.7%** in June with a total of **5,962** visitors, compared to **5,808** in June 2007.

The major Caribbean countries which provided visitors to Jamaica in June were: the Cayman Islands (**1,628**), Trinidad and Tobago (**1,060**), Barbados (**556**), the Bahamas Is. (**473**), Antigua (**265**) and Bermuda (**220**).

Cumulatively, the Caribbean stopover arrivals to Jamaica in the January to June period increased by **9.3%**, moving from **28,215** in 2007 to **30,848** in 2008. The Cayman Islands is the leading provider of visitors to Jamaica from the Caribbean region. In the period under review, they provided a total of **9,545** visitors followed by Trinidad & Tobago with **5,254**, Barbados with **2,664** and the Bahamas Is. with **2,116** visitors.

Asia

The Asian market declined by **24%** in June with a total of **414** stopovers compared to **545** in June 2007.

The major Asian countries which provided visitors to Jamaica in June were: Japan (**196**) down **2%**, China (**76**) down **28.3%**, and India (**69**) down **49.6%**.

Year-to-date, January to June the Asian market declined by **9.2%** with **3,464** arrivals compared to **3,813** arrivals in 2007.

Other Countries

Of the other countries, Australia with **256** arrivals up by **96.9%** against the **130** who came in June 2007.

Market Share

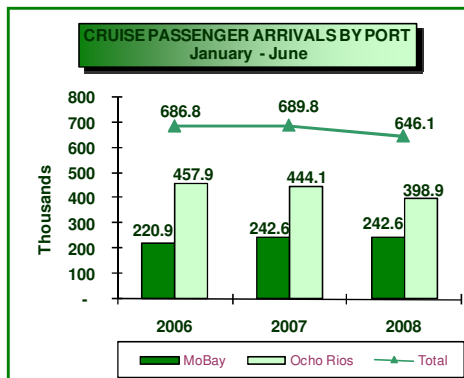
The market share of stopover visitors for the year-to-date period, January to June was as follows:

USA **66%**; Canada **14.5%**; UK **9.8%**; Continental Europe **4.8%**, the Caribbean **3.3%**; Latin America **0.8%**; Asia **0.4%** and Other Countries **0.3%**.

Cruise Passengers

A total of **57,962** cruise passengers visited Jamaica in June 2008. This represented a **19%** decrease against the **71,545** recorded for June 2007.

Cumulatively, a total of **646,081** cruise passengers visited our shores in the January to June period, a decrease of **6.3%** against the **689,842** recorded for the corresponding period in 2007.



A total of **35,078** cruise passengers visited the port of Ocho Rios in June, a decline of **21%** over the **44,413** recorded for June 2007.

For the January to June period, cruise passenger arrivals to the port of Ocho Rios was **398,888**, a decline of **10.2%** against the **444,061** recorded for the corresponding period in 2007.

Montego Bay recorded a total of **22,884** cruise passengers for the month, a decrease of **15.7%** against the **27,132** recorded for 2007.

Year-to-date, January to June period, cruise passenger arrivals to the port of Montego Bay was **242,628**, at the same level of **242,555** recorded for the corresponding period in 2007.

Length of Stay

The average length of stay of **Foreign National** arrivals in June was **9.7** nights compared to the **10** nights in June 2007. The average length of stay in hotels was **6.8** nights compared to **7** nights in June 2007.

Cumulatively, the average length of stay for the January to June period was **8.7** nights as against the **9.1** nights recorded

in 2007. In hotels the average length of stay during the period under review was **6.8** nights, compared to **6.9** nights in 2007.

The average length of stay of **Non-Resident Jamaican** arrivals in June was **19.6** nights, same level as in June 2007. The average length of stay in hotels was **8.5** nights compared to **9** nights in June 2007.

Cumulatively, the average length of stay for the January to June period was **16.8** nights as against the **16.7** nights recorded in 2007. In hotels the average length of stay during the period under review was **8.6** nights compared to **8** nights during 2007.

Purpose of Visit

Year-to-date, January to June 2008, **79.4%** or **694,672** of the **874,748** Foreign Nationals who visited Jamaica were visiting for the purpose of Leisure, **6.2%** were on Business, **7.8%** were Visiting Friends & Relatives, and the remaining **6.6%** were on Other purposes of travel.

A total of **22,948** or **35.5%** of the **64,604** Non-Resident Jamaicans who travelled to Jamaica in January to June 2008 were visiting for Leisure, **30.3%** were visiting Friends & Relatives, **8.1%** were on Business and the remaining **26%** were on Other purposes of travel.

Intended Resort Area of Stay

Of the **939,352** stopover arrivals visiting Jamaica year-to-date, January to June 2008, the resort area of Montego Bay welcomed **257,601** arrivals or **27.4%**. Ocho Rios received **244,122** or **26%**, Negril got **192,537** or **20.5%**, and Kingston got **113,635** or **12.1%**. The remaining **14%** stayed in the Mandeville/Southcoast, Port Antonio resort regions and Other areas in Jamaica.

Type of Airlines used

Of the **939,352** stopover arrivals visiting Jamaica year-to-date, January to June 2008, **781,155** or **83.2%** used scheduled airlines, while **158,197** or **16.8%** used chartered flights.

TABLE 1
TOURIST ARRIVALS
January - June
2008

Month	Foreign Nationals	<----- Stopovers ----->					Total Stopover Arrivals	+/- 2008/07	+/- 2008/06
		+/- 2008/07	+/- 2008/06	Non-Resident Jamaicans	+/- 2008/07	+/- 2008/06			
January	134,248	8.1%	7.6%	8,613	55.0%	46.0%	142,861	10.1%	9.3%
February	147,347	15.5%	11.0%	9,484	75.4%	65.9%	156,831	18.0%	13.3%
March	172,533	9.8%	7.7%	11,734	59.6%	63.5%	184,267	12.0%	10.1%
April	141,340	-0.8%	-8.3%	10,859	35.0%	18.9%	152,199	1.1%	-6.8%
Jan.-Apr.	595,468	8.0%	4.1%	40,690	54.4%	45.7%	636,158	10.1%	6.1%
May	130,787	5.2%	3.0%	10,449	34.9%	51.4%	141,236	7.0%	5.5%
June	148,493	3.5%	0.1%	13,465	4.0%	34.2%	161,958	3.5%	2.2%
May - Jun.	279,280	4.3%	1.4%	23,914	15.6%	41.2%	303,194	5.1%	3.7%
Jan.- Jun.	874,748	6.8%	3.2%	64,604	37.3%	44.0%	939,352	8.4%	5.3%

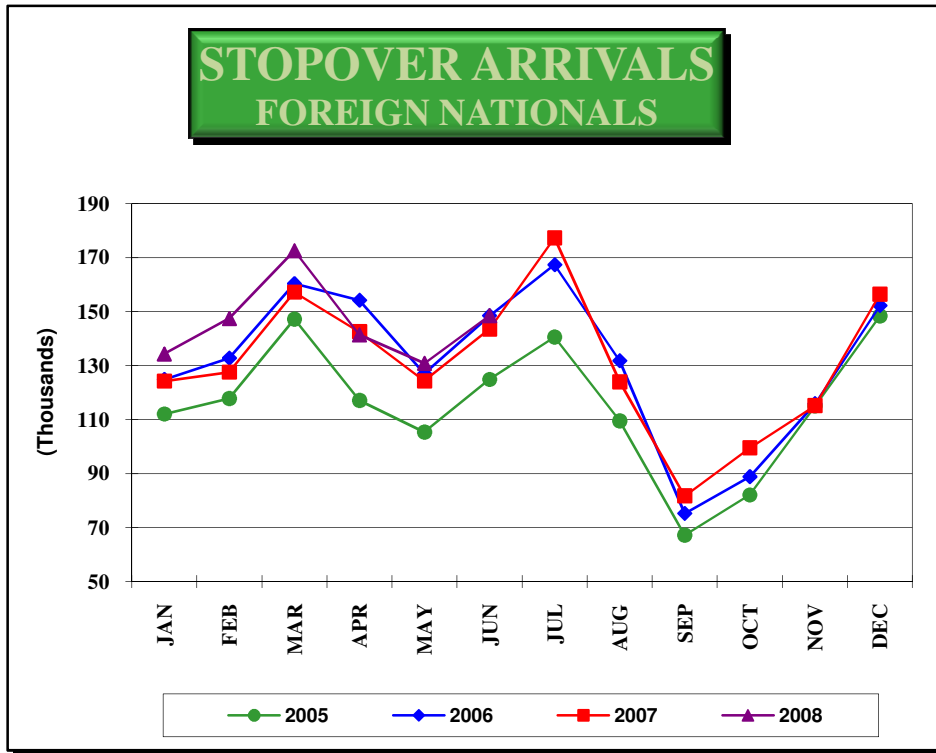


FIG. 1

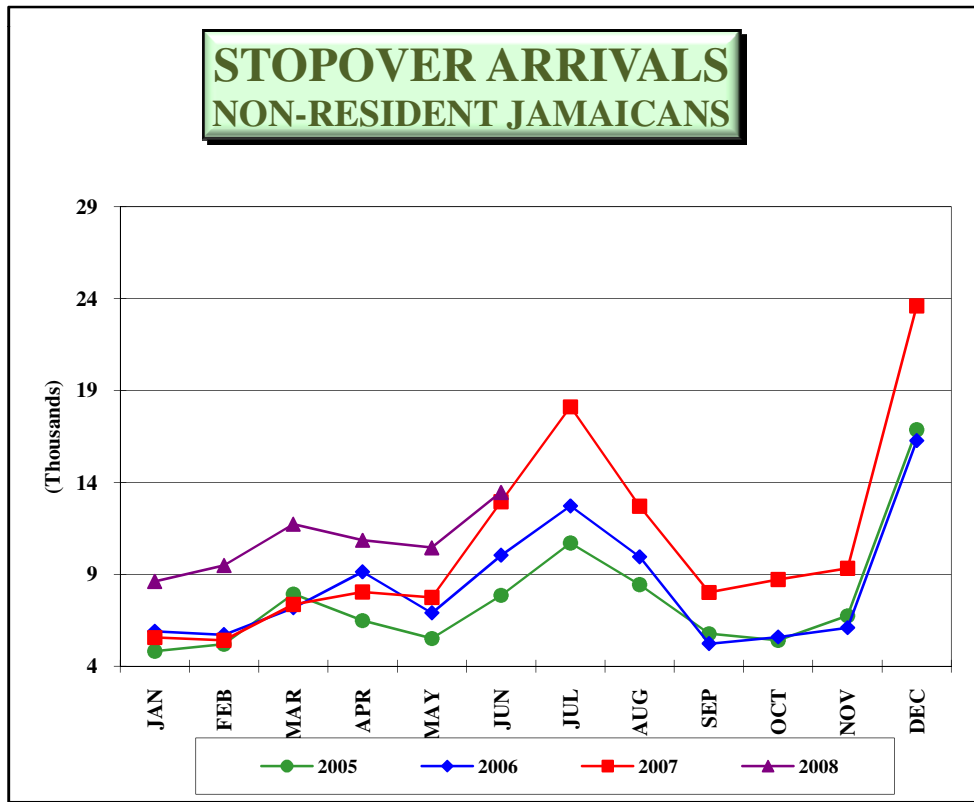


FIG. 1a

**STOPOVER ARRIVALS BY PURPOSE OF VISIT
JANUARY - JUNE
2008**

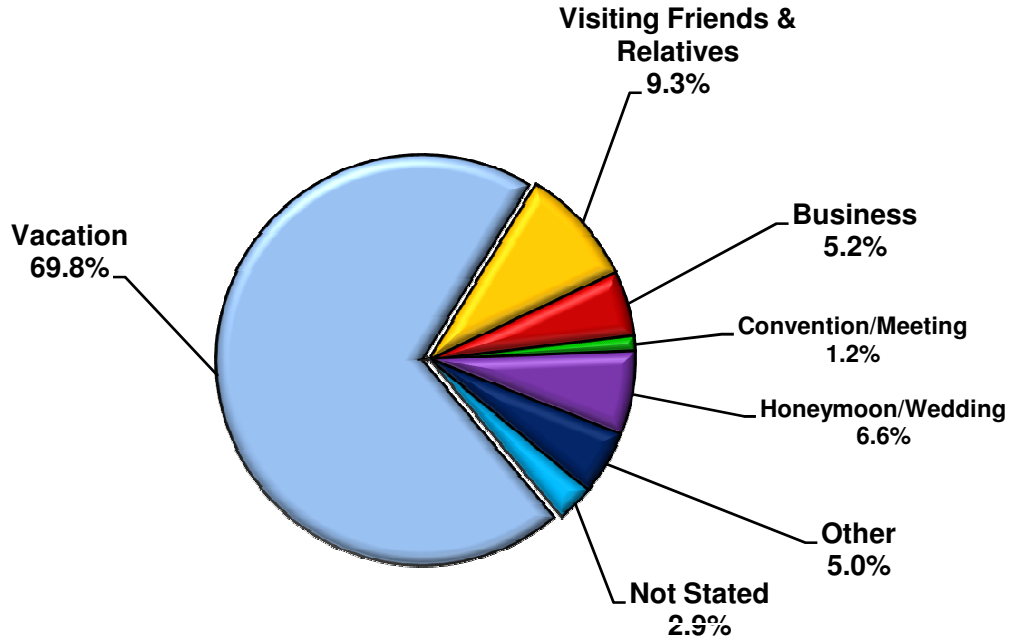


Fig. 1b

STOPOVER ARRIVALS BY PURPOSE OF VISIT						
January - June 2008	Foreign Nationals	% Share	Non Resident Jamaicans	% Share	Total	% Share
Vacation	634,145	72.5%	21,811	33.8%	655,956	69.8%
Visiting Friends & Relatives	67,870	7.8%	19,585	30.3%	87,455	9.3%
Business	43,819	5.0%	4,698	7.3%	48,517	5.2%
Convention/Meeting	10,585	1.2%	540	0.8%	11,125	1.2%
Honeymoon/Wedding	60,527	6.9%	1,137	1.8%	61,664	6.6%
Other	39,968	4.6%	7,455	11.5%	47,423	5.0%
Not Stated	17,834	2.0%	9,378	14.5%	27,212	2.9%
TOTAL	874,748	100.0%	64,604	100.0%	939,352	100.0%

TABLE 1.2

**STOPOVER ARRIVALS BY MARKET REGION
AND MONTH OF ARRIVAL 2008**

	U.S.A.					Canada	U.K. Europe	Latin America	Caribbean	Asia	Other Countries	Total
	Northeast	Mid-West	South	West	Total							
January	35,511	22,144	18,699	7,459	83,813	29,025	22,927	1,398	4,587	622	489	142,861
February	43,219	26,295	19,916	7,302	96,732	30,646	22,872	1,072	4,366	690	453	156,831
March	50,378	31,212	27,491	10,983	120,064	33,000	22,800	1,416	5,843	694	450	184,267
April	48,951	17,831	26,589	10,253	103,624	20,248	21,445	1,079	4,780	553	470	152,199
Jan.-Apr.	178,059	97,482	92,695	35,997	404,233	112,919	90,044	4,965	19,576	2,559	1,862	636,158
May	39,205	15,924	30,707	11,882	97,718	13,058	22,619	1,289	5,310	491	751	141,236
June	43,086	17,348	42,017	15,925	118,376	10,658	24,932	1,116	5,962	414	500	161,958
May - Dec.	82,291	33,272	72,724	27,807	216,094	23,716	47,551	2,405	11,272	905	1,251	303,194
Jan. - May	260,350	130,754	165,419	63,804	620,327	136,635	137,595	7,370	30,848	3,464	3,113	939,352
+/- %	6.5%	4.6%	8.3%	4.4%	6.4%	26.6%	2.7%	38.8%	9.3%	-9.2%	-18.2%	8.4%

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>JUNE</u>			<u>% Change</u>				<u>JANUARY - JUNE</u>			<u>% Change</u>			
	<u>2005</u>	<u>2006</u>	<u>2007</u>	<u>2008</u>	2008/07	2008/06	2008/05	<u>2005</u>	<u>2006</u>	<u>2007</u>	<u>2008</u>	2008/07	2008/06	2008/05
U.S.A.														
<u>NORTHEAST (NEW YORK)</u>														
Connecticut	2,180	2,558	2,472	2,845	15.1	11.2	30.5	14,371	15,890	14,981	16,708	11.5	5.1	16.3
Delaware	556	586	704	605	-14.1	3.2	8.8	2,852	3,163	3,168	2,901	-8.4	-8.3	1.7
Maine	169	140	142	148	4.2	5.7	-12.4	2,360	2,662	2,143	2,240	4.5	-15.9	-5.1
Maryland	4,241	5,549	5,046	4,999	-0.9	-9.9	17.9	20,383	24,668	22,655	22,961	1.4	-6.9	12.6
Massachusetts	1,937	1,934	2,006	2,043	1.8	5.6	5.5	18,832	18,121	16,525	17,294	4.7	-4.6	-8.2
New Hampshire	263	188	225	175	-22.2	-6.9	-33.5	3,299	3,144	2,998	3,080	2.7	-2.0	-6.6
New Jersey	5,493	6,571	6,202	5,494	-11.4	-16.4	0.0	33,837	38,890	33,919	34,368	1.3	-11.6	1.6
New York	13,348	17,111	16,594	15,930	-4.0	-6.9	19.3	85,702	100,122	94,650	103,387	9.2	3.3	20.6
Pennsylvania	5,922	6,298	6,377	6,825	7.0	8.4	15.2	31,768	33,781	31,697	34,709	9.5	2.7	9.3
Rhode Island	269	178	257	255	-0.8	43.3	-5.2	2,457	2,411	2,169	1,993	-8.1	-17.3	-18.9
Vermont	90	104	79	95	20.3	-8.7	5.6	1,391	1,443	1,333	1,344	0.8	-6.9	-3.4
Virginia	2,259	2,881	2,691	2,743	1.9	-4.8	21.4	12,835	15,815	13,743	14,885	8.3	-5.9	16.0
Washington D.C.	541	727	586	549	-6.3	-24.5	1.5	2,797	3,505	3,100	3,008	-3.0	-14.2	7.5
West Virginia	230	356	287	380	32.4	6.7	65.2	1,291	1,538	1,309	1,472	12.5	-4.3	14.0
Total	37,498	45,181	43,668	43,086	-1.3	-4.6	14.9	234,175	265,153	244,390	260,350	6.5	-1.8	11.2
<u>MIDWEST (CHICAGO)</u>														
Illinois	4,892	5,517	4,841	4,330	-10.6	-21.5	-11.5	27,533	32,262	27,976	29,273	4.6	-9.3	6.3
Indiana	1,785	1,829	1,744	1,532	-12.2	-16.2	-14.2	8,699	9,984	8,882	8,767	-1.3	-12.2	0.8
Iowa	516	647	629	613	-2.5	-5.3	18.8	5,098	6,393	5,499	6,338	15.3	-0.9	24.3
Kansas	659	754	593	717	20.9	-4.9	8.8	3,210	3,399	3,065	3,177	3.7	-6.5	-1.0
Kentucky	1,042	1,225	877	1,039	18.5	-15.2	-0.3	3,517	4,973	3,927	3,913	-0.4	-21.3	11.3
Michigan	1,731	1,929	1,508	1,948	29.2	1.0	12.5	17,173	19,700	15,639	17,392	11.2	-11.7	1.3
Minnesota	748	967	865	747	-13.6	-22.8	-0.1	17,133	16,873	13,699	14,181	3.5	-16.0	-17.2
Missouri	2,796	2,487	2,304	1,993	-13.5	-19.9	-28.7	12,460	11,445	11,193	9,495	-15.2	-17.0	-23.8
Nebraska	602	491	431	531	23.2	8.1	-11.8	2,876	3,400	3,307	3,481	5.3	2.4	21.0
North Dakota	59	257	84	148	76.2	-42.4	150.8	1,173	1,617	1,646	1,774	7.8	9.7	51.2
Ohio	2,393	2,822	2,296	2,680	16.7	-5.0	12.0	11,616	15,169	11,666	12,938	10.9	-14.7	11.4
South Dakota	153	125	182	145	-20.3	16.0	-5.2	1,376	1,704	1,525	1,671	9.6	-1.9	21.4
Wisconsin	1,339	1,340	1,166	925	-20.7	-31.0	-30.9	19,648	20,576	16,970	18,354	8.2	-10.8	-6.6
Total	18,715	20,390	17,520	17,348	-1.0	-14.9	-7.3	131,512	147,495	124,994	130,754	4.6	-11.4	-0.6

TABLE 2

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	<u>JUNE</u>			<u>% Change</u>				<u>JANUARY - JUNE</u>			<u>% Change</u>			
	<u>2005</u>	<u>2006</u>	<u>2007</u>	<u>2008</u>	2008/07	2008/06	2008/05	<u>2005</u>	<u>2006</u>	<u>2007</u>	<u>2008</u>	2008/07	2008/06	2008/05
<u>SOUTH (MIAMI)</u>														
Alabama	1,037	1,299	1,020	1,172	14.9	-9.8	13.0	3,857	4,717	3,992	4,218	5.7	-10.6	9.4
Arkansas	543	642	560	579	3.4	-9.8	6.6	2,077	2,404	2,089	2,348	12.4	-2.3	13.0
Florida	16,391	22,630	22,189	22,665	2.1	0.2	38.3	65,979	97,565	88,835	93,979	5.8	-3.7	42.4
Georgia	5,726	7,801	7,054	7,587	7.6	-2.7	32.5	21,254	28,737	26,148	29,143	11.5	1.4	37.1
Louisiana	1,004	1,320	1,184	1,146	-3.2	-13.2	14.1	3,335	4,508	3,756	3,446	-8.3	-23.6	3.3
Mississippi	597	728	593	495	-16.5	-32.0	-17.1	1,798	2,470	1,824	1,956	7.2	-20.8	8.8
North Carolina	2,758	2,816	2,835	3,149	11.1	11.8	14.2	11,574	12,916	11,348	12,647	11.4	-2.1	9.3
Oklahoma	914	977	1,017	886	-12.9	-9.3	-3.1	3,373	3,735	2,708	2,806	3.6	-24.9	-16.8
South Carolina	1,242	1,389	1,196	2,006	67.7	44.4	61.5	4,695	5,664	5,092	6,452	26.7	13.9	37.4
Tennessee	1,632	1,917	1,885	2,332	23.7	21.6	42.9	6,823	8,237	6,923	8,424	21.7	2.3	23.5
Total	31,844	41,519	39,533	42,017	6.3	1.2	31.9	124,765	170,953	152,715	165,419	8.3	-3.2	32.6
<u>WEST (LOS ANGELES)</u>														
Alaska	44	36	29	45	55.2	25.0	2.3	225	224	234	312	33.3	39.3	38.7
Arizona	778	970	855	835	-2.3	-13.9	7.3	3,055	3,974	3,504	3,759	7.3	-5.4	23.0
California	5,927	6,803	6,320	5,626	-11.0	-17.3	-5.1	21,882	25,653	23,304	23,339	0.2	-9.0	6.7
Colorado	873	1,029	951	860	-9.6	-16.4	-1.5	4,182	5,426	4,769	5,216	9.4	-3.9	24.7
Hawaii	55	34	33	40	21.2	17.6	-27.3	135	152	152	189	24.3	24.3	40.0
Idaho	98	132	97	149	53.6	12.9	52.0	656	862	713	818	14.7	-5.1	24.7
Montana	42	101	56	67	19.6	-33.7	59.5	453	762	587	503	-14.3	-34.0	11.0
Nevada	416	480	383	505	31.9	5.2	21.4	1,720	1,940	1,648	1,829	11.0	-5.7	6.3
New Mexico	147	209	165	194	17.6	-7.2	32.0	628	842	738	852	15.4	1.2	35.7
Oregon	225	296	274	283	3.3	-4.4	25.8	1,308	1,666	1,507	1,519	0.8	-8.8	16.1
Texas	6,650	6,662	6,454	6,489	0.5	-2.6	-2.4	21,785	22,780	19,249	20,050	4.2	-12.0	-8.0
Utah	165	234	239	230	-3.8	-1.7	39.4	936	1,531	1,144	1,523	33.1	-0.5	62.7
Washington	571	538	556	556	0.0	3.3	-2.6	2,882	3,615	3,137	3,384	7.9	-6.4	17.4
Wyoming	49	95	57	46	-19.3	-51.6	-6.1	267	544	433	511	18.0	-6.1	91.4
Total	16,040	17,619	16,469	15,925	-3.3	-9.6	-0.7	60,114	69,971	61,119	63,804	4.4	-8.8	6.1
TOTAL U.S.A.	104,097	124,709	117,190	118,376	1.0	-5.1	13.7	550,566	653,572	583,218	620,327	6.4	-5.1	12.7

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>JUNE</u>							<u>JANUARY - JUNE</u>						
	<u>2005</u>	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>% Change</u>			<u>2005</u>	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>% Change</u>		
					2008/07	2008/06	2008/05					2008/07	2008/06	2008/05
<u>CANADA (TORONTO)</u>														
Alberta	204	326	350	443	26.6	35.9	117.2	4,572	5,300	9,836	12,454	26.6	135.0	172.4
British Columbia	126	202	229	330	44.1	63.4	161.9	2,307	2,501	5,027	5,818	15.7	132.6	152.2
Manitoba	46	56	68	84	23.5	50.0	82.6	1,486	1,899	2,996	3,788	26.4	99.5	154.9
New Brunswick	27	25	33	44	33.3	76.0	63.0	911	1,663	1,682	2,464	46.5	48.2	170.5
Newfoundland	43	50	35	64	82.9	28.0	48.8	460	610	519	1,023	97.1	67.7	122.4
Nova Scotia	50	25	48	87	81.3	248.0	74.0	1,478	2,564	2,858	3,580	25.3	39.6	142.2
Ontario	4,646	6,306	7,153	8,207	14.7	30.1	76.6	44,436	57,079	66,726	81,827	22.6	43.4	84.1
P.E. Island	3	3	1	2	100.0	-33.3	-33.3	113	198	287	274	-4.5	38.4	142.5
Quebec	709	818	904	1,342	48.5	64.1	89.3	10,000	11,524	14,999	19,905	32.7	72.7	99.1
Saskatchewan	30	27	32	49	53.1	81.5	63.3	955	1,001	2,856	5,264	84.3	425.9	451.2
Other Canada	8	17	13	6	-53.8	-64.7	-25.0	121	201	181	238	31.5	18.4	96.7
Total	5,892	7,855	8,866	10,658	20.2	35.7	80.9	66,839	84,540	107,967	136,635	26.6	61.6	104.4
<u>LONDON OFFICE</u>														
<u>Northern Europe</u>														
U.K.	12,131	14,041	14,590	16,976	16.4	20.9	39.9	69,847	78,934	88,598	92,214	4.1	16.8	32.0
Denmark	51	116	48	60	25.0	-48.3	17.6	325	558	567	437	-22.9	-21.7	34.5
Finland	12	38	34	29	-14.7	-23.7	141.7	158	209	147	184	25.2	-12.0	16.5
Ireland	267	445	321	392	22.1	-11.9	46.8	1,279	1,362	2,174	1,725	-20.7	26.7	34.9
Norway	67	74	70	119	70.0	60.8	77.6	402	421	460	589	28.0	39.9	46.5
Sweden	83	103	77	119	54.5	15.5	43.4	602	629	645	962	49.1	52.9	59.8
Total	12,611	14,817	15,140	17,695	16.9	19.4	40.3	72,613	82,113	92,591	96,111	3.8	17.0	32.4
<u>Southern Europe</u>														
Greece	25	16	14	31	121.4	93.8	24.0	143	106	94	178	89.4	67.9	24.5
Italy	1,108	701	798	690	-13.5	-1.6	-37.7	12,810	9,265	8,069	7,789	-3.5	-15.9	-39.2
Portugal	83	175	1,644	1,425	-13.3	714.3	1616.9	362	477	3,070	2,472	-19.5	418.2	582.9
Spain	943	834	1,640	2,011	22.6	141.1	113.3	2,322	2,404	5,030	5,544	10.2	130.6	138.8
Total	4,387	4,162	7,099	6,825	-3.9	64.0	55.6	36,708	33,785	38,505	37,281	-3.2	10.3	1.6
<u>Western Europe</u>														
Austria	137	117	160	101	-36.9	-13.7	-26.3	1,487	1,681	1,522	1,241	-18.5	-26.2	-16.5
Belgium	303	433	617	522	-15.4	20.6	72.3	2,744	2,063	2,995	3,337	11.4	61.8	21.6
France	142	196	206	204	-1.0	4.1	43.7	2,132	1,780	2,172	1,994	-8.2	12.0	-6.5
Germany	1,071	942	1,252	1,146	-8.5	21.7	7.0	9,935	10,879	10,725	9,889	-7.8	-9.1	-0.5
Luxemburg	7	8	13	11	-15.4	37.5	57.1	91	107	116	94	-19.0	-12.1	3.3
Netherlands	426	623	649	549	-15.4	-11.9	28.9	2,937	3,370	3,564	3,629	1.8	7.7	23.6
Switzerland	142	117	106	135	27.4	15.4	-4.9	1,745	1,653	1,148	1,114	-3.0	-32.6	-36.2
Total	4,387	4,162	7,099	6,825	-3.9	64.0	55.6	36,708	33,785	38,505	37,281	-3.2	10.3	1.6
<u>Central/East Europe</u>														
Czech Republic	18	29	13	48	269.2	65.5	166.7	199	181	484	454	-6.2	150.8	128.1
Hungary	17	6	14	12	-14.3	100.0	-29.4	162	118	213	561	163.4	375.4	246.3
Poland	67	47	52	117	125.0	148.9	74.6	375	321	320	535	67.2	66.7	42.7
Russia	44	26	94	94	0.0	261.5	113.6	693	565	542	1,033	90.6	82.8	49.1
Ukraine	0	7	14	23	64.3	228.6	-	0	57	121	236	95.0	314.0	-
Other Europe	82	64	74	118	59.5	84.4	43.9	715	809	1,204	1,384	15.0	71.1	93.6
Total	228	179	261	412	57.9	130.2	80.7	2,144	2,051	2,884	4,203	45.7	104.9	96.0
Total	17,226	19,158	22,500	24,932	10.8	30.1	44.7	111,465	117,949	133,980	137,595	2.7	16.7	23.4

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>JUNE</u>			<u>% Change</u>			<u>JANUARY - JUNE</u>			<u>% Change</u>				
	<u>2005</u>	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2008/07</u>	<u>2008/06</u>	<u>2008/05</u>	<u>2005</u>	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>2008/07</u>	<u>2008/06</u>	<u>2008/05</u>
<u>LATIN AMERICA</u>														
<u>CENTRAL AMERICA</u>														
Mexico	125	160	178	282	58.4	76.3	125.6	787	1,053	1,017	1,681	65.3	59.6	113.6
Belize	39	34	53	73	37.7	114.7	87.2	242	274	242	280	15.7	2.2	15.7
Costa Rica	67	54	93	68	-26.9	25.9	1.5	317	317	390	443	13.6	39.7	39.7
El Salvador	9	9	22	29	31.8	222.2	222.2	61	47	95	133	40.0	183.0	118.0
Guatemala	23	26	30	22	-26.7	-15.4	-4.3	145	168	152	133	-12.5	-20.8	-8.3
Honduras	21	23	12	20	66.7	-13.0	-4.8	94	76	70	115	64.3	51.3	22.3
Nicaragua	1	6	2	8	300.0	33.3	700.0	23	32	28	50	78.6	56.3	117.4
Panama	59	92	113	105	-7.1	14.1	78.0	461	609	595	579	-2.7	-4.9	25.6
Total	344	404	503	607	20.7	50.2	76.5	2,130	2,576	2,589	3,414	31.9	32.5	60.3
<u>SOUTH AMERICA</u>														
Argentina	63	63	95	157	65.3	149.2	149.2	326	568	546	952	74.4	67.6	192.0
Bolivia	3	22	3	7	133.3	-68.2	133.3	22	40	22	38	72.7	-5.0	72.7
Brazil	82	110	125	146	16.8	32.7	78.0	500	706	671	884	31.7	25.2	76.8
Chile	42	33	89	62	-30.3	87.9	47.6	213	243	249	359	44.2	47.7	68.5
Colombia	27	81	251	33	-86.9	-59.3	22.2	187	474	557	621	11.5	31.0	232.1
Ecuador	3	4	15	7	-53.3	75.0	133.3	95	47	67	409	510.4	770.2	330.5
Paraguay	4	6	1	0	-	-	-	10	7	9	7	-22.2	0.0	-30.0
Peru	18	39	20	12	-40.0	-69.2	-33.3	146	206	123	205	66.7	-0.5	40.4
Uruguay	7	5	5	13	160.0	160.0	85.7	24	34	42	75	78.6	120.6	212.5
Venezuela	46	53	57	72	26.3	35.8	56.5	325	388	433	401	-7.4	3.4	23.4
Other South America	0	0	0	0	-	-	-	7	1	2	5	150.0	400.0	-28.6
Total	295	416	661	509	-23.0	22.4	72.5	1,855	2,714	2,721	3,956	45.4	45.8	113.3
Total Latin America	639	820	1,164	1,116	-4.1	36.1	74.6	3,985	5,290	5,310	7,370	38.8	39.3	84.9

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>JUNE</u>							<u>JANUARY - JUNE</u>						
	<u>2005</u>	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>% Change</u>			<u>2005</u>	<u>2006</u>	<u>2007</u>	<u>2008</u>	<u>% Change</u>		
					2008/07	2008/06	2008/05					2008/07	2008/06	2008/05
CARIBBEAN														
Antigua	164	264	185	265	43.2	0.4	61.6	881	1,056	857	1,071	25.0	1.4	21.6
Bahamas	198	370	581	473	-18.6	27.8	138.9	1,152	1,554	2,114	2,116	0.1	36.2	83.7
Barbados	448	510	450	556	23.6	9.0	24.1	2,558	2,830	2,570	2,664	3.7	-5.9	4.1
Bermuda	172	238	247	220	-10.9	-7.6	27.9	1,006	1,259	1,339	1,595	19.1	26.7	58.5
British Virgin Is.	75	97	87	71	-18.4	-26.8	-5.3	325	395	337	404	19.9	2.3	24.3
Cayman Is.	1,330	1,481	1,913	1,628	-14.9	9.9	22.4	7,519	7,310	9,091	9,545	5.0	30.6	26.9
Dominica	35	46	28	81	189.3	76.1	131.4	188	228	174	259	48.9	13.6	37.8
Grenada	78	59	68	117	72.1	98.3	50.0	400	285	332	386	16.3	35.4	-3.5
Guyana	162	191	197	209	6.1	9.4	29.0	802	914	961	1,016	5.7	11.2	26.7
Monsterrat	7	15	14	16	14.3	6.7	128.6	38	73	53	72	35.8	-1.4	89.5
St. Kitts/Nevis/Anguilla	61	93	80	107	33.8	15.1	75.4	402	441	386	414	7.3	-6.1	3.0
St. Lucia	107	113	117	173	47.9	53.1	61.7	723	603	591	832	40.8	38.0	15.1
St. Vincent	33	59	35	125	257.1	111.9	278.8	248	302	243	356	46.5	17.9	43.5
Turks & Caicos Is.	23	87	120	118	-1.7	35.6	413.0	356	506	679	659	-2.9	30.2	85.1
Trinidad & Tobago	586	633	800	1,060	32.5	67.5	80.9	3,749	3,942	4,802	5,254	9.4	33.3	40.1
Comm. Caribbean	3,479	4,256	4,922	5,219	6.0	22.6	50.0	20,347	21,698	24,529	26,643	8.6	22.8	30.9
Aruba	24	33	29	32	10.3	-3.0	33.3	169	132	131	164	25.2	24.2	-3.0
Bonaire	5	3	5	0	-	-	-	31	6	16	0	-100.0	-100.0	-100.0
Cuba	24	18	214	45	-79.0	150.0	87.5	216	90	492	472	-4.1	424.4	118.5
Curacao	69	72	82	153	86.6	112.5	121.7	491	391	432	736	70.4	88.2	49.9
Dominican Rep.	125	133	179	121	-32.4	-9.0	-3.2	716	488	745	935	25.5	91.6	30.6
Guadeloupe	5	5	19	11	-42.1	120.0	120.0	41	37	78	76	-2.6	105.4	85.4
Haiti	17	8	20	31	55.0	287.5	82.4	128	56	114	123	7.9	119.6	-3.9
Puerto Rico	114	131	157	138	-12.1	5.3	21.1	655	823	737	785	6.5	-4.6	19.8
St. Maarten	69	50	104	69	-33.7	38.0	0.0	273	280	328	340	3.7	21.4	24.5
Surinam	20	38	38	40	5.3	5.3	100.0	210	289	236	222	-5.9	-23.2	5.7
All other Caribbean	45	75	39	103	164.1	37.3	128.9	244	340	377	352	-6.6	3.5	44.3
Other Caribbean	517	566	886	743	-16.1	31.3	43.7	3,174	2,932	3,686	4,205	14.1	43.4	32.5
TOTAL CARIBBEAN	3,996	4,822	5,808	5,962	2.7	23.6	49.2	23,521	24,630	28,215	30,848	9.3	25.2	31.2
ASIA														
India	34	58	137	69	-49.6	19.0	102.9	268	312	886	544	-38.6	74.4	103.0
Pakistan	0	0	3	0	-	-	-	1	9	66	10	-84.8	11.1	900.0
Japan	342	285	200	196	-2.0	-31.2	-42.7	2,379	2,209	1,680	1,635	-2.7	-26.0	-31.3
China	77	52	106	76	-28.3	46.2	-1.3	368	409	468	531	13.5	29.8	44.3
Taiwan	12	22	8	7	-12.5	-68.2	-41.7	49	43	20	57	185.0	32.6	16.3
Korea	22	14	22	9	-59.1	-35.7	-59.1	102	122	89	135	51.7	10.7	32.4
Philippines	32	48	32	21	-34.4	-56.3	-34.4	299	374	197	235	19.3	-37.2	-21.4
Singapore	8	21	9	5	-44.4	-76.2	-37.5	87	70	90	80	-11.1	14.3	-8.0
Other Asia	18	45	28	31	10.7	-31.1	72.2	155	231	317	237	-25.2	2.6	52.9
	545	545	545	414	-24.0	-24.0	-24.0	3,708	3,779	3,813	3,464	-9.2	-8.3	-6.6
OTHER COUNTRIES														
African Countries	87	117	83	92	10.8	-21.4	5.7	418	456	784	545	-30.5	19.5	30.4
Israel	64	46	73	54	-26.0	17.4	-15.6	448	456	495	546	10.3	19.7	21.9
Saudi Arabia	2	6	3	2	-33.3	-66.7	0.0	5	16	5	8	60.0	-50.0	60.0
Turkey	2	3	9	20	122.2	566.7	900.0	66	106	120	150	25.0	41.5	127.3
Other Middle East	37	48	62	46	-25.8	-4.2	24.3	136	141	223	209	-6.3	48.2	53.7
Australia	109	212	130	256	96.9	20.8	134.9	795	1,015	1,858	1,463	-21.3	44.1	84.0
New Zealand	11	63	13	27	107.7	-57.1	145.5	112	168	294	161	-45.2	-4.2	43.8
All Other Ctries	3	21	4	3	-25.0	-85.7	0.0	14	43	25	31	24.0	-27.9	121.4
Total	315	516	377	500	32.6	-3.1	58.7	1,994	2,401	3,804	3,113	-18.2	29.7	56.1
GRAND TOTAL	132,710	158,425	156,450	161,958	3.5	2.2	22.0	762,078	892,161	866,307	939,352	8.4	5.3	23.3

STOPOVER VISITORS BY MARKET SHARE

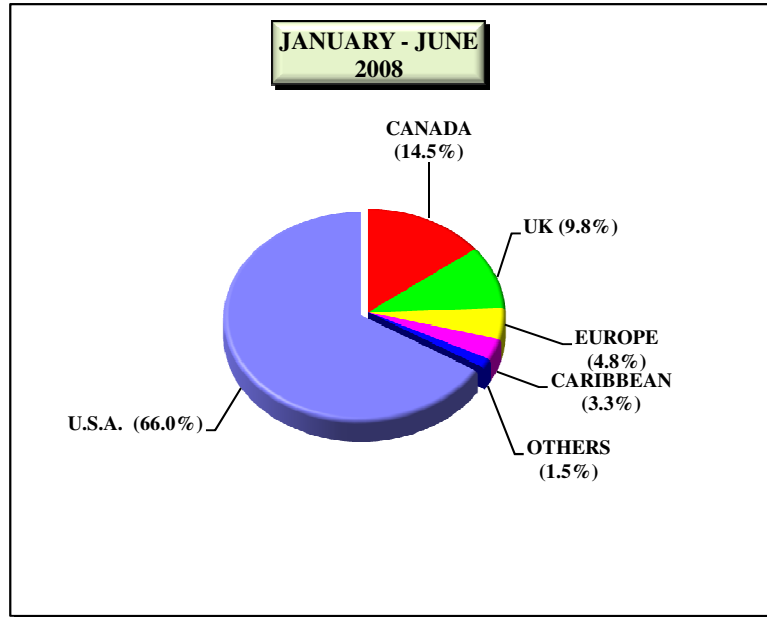


Fig. 2

Country	June 2008	% Share	Jan.-Jun. 2008	% Share	Jan.-Jun. 2007	% Share	% Change 2008/07
U.S.A	118,376	73.1%	620,327	66.0%	583,218	67.3%	6.4%
CANADA	10,658	6.6%	136,635	14.5%	107,967	12.5%	26.6%
U.K.	16,976	10.5%	92,214	9.8%	88,598	10.2%	4.1%
EUROPE	7,956	4.9%	45,381	4.8%	45,382	5.2%	0.0%
CARIBBEAN	5,962	3.7%	30,848	3.3%	28,215	3.3%	9.3%
OTHERS	2,030	1.3%	13,947	1.5%	12,927	1.5%	7.9%
Total	161,958	100.0%	939,352	100.0%	866,307	100.0%	8.4%

TABLE 3

AVERAGE LENGTH OF STAY (Nights)								
	<u>FOREIGN NATIONALS</u>				<u>NON-RESIDENT JAMAICANS</u>			
	All Types of Accommodation		Hotel		All Types of Accommodation		Hotel	
	2007	2008	2007	2008	2007	2008	2007	2008
January	10.2	9.5	7.4	7.3	17.1	17.7	7.6	8.2
February	9.2	8.5	7.3	7.0	15.0	16.1	7.7	8.5
March	8.8	8.2	6.8	6.8	16.9	16.1	8.5	8.5
April	8.4	8.1	6.6	6.6	14.2	15.6	6.8	9.1
May	8.6	8.4	6.6	6.5	14.9	15.1	7.3	8.3
June	10.0	9.7	7.0	6.8	19.6	19.6	9.0	8.5
Jan - Jun	9.1	8.7	6.9	6.8	16.7	16.8	8.0	8.6

Note: LENGTH OF STAY IS BASED ON "INTENDED" LENGTH OF STAY

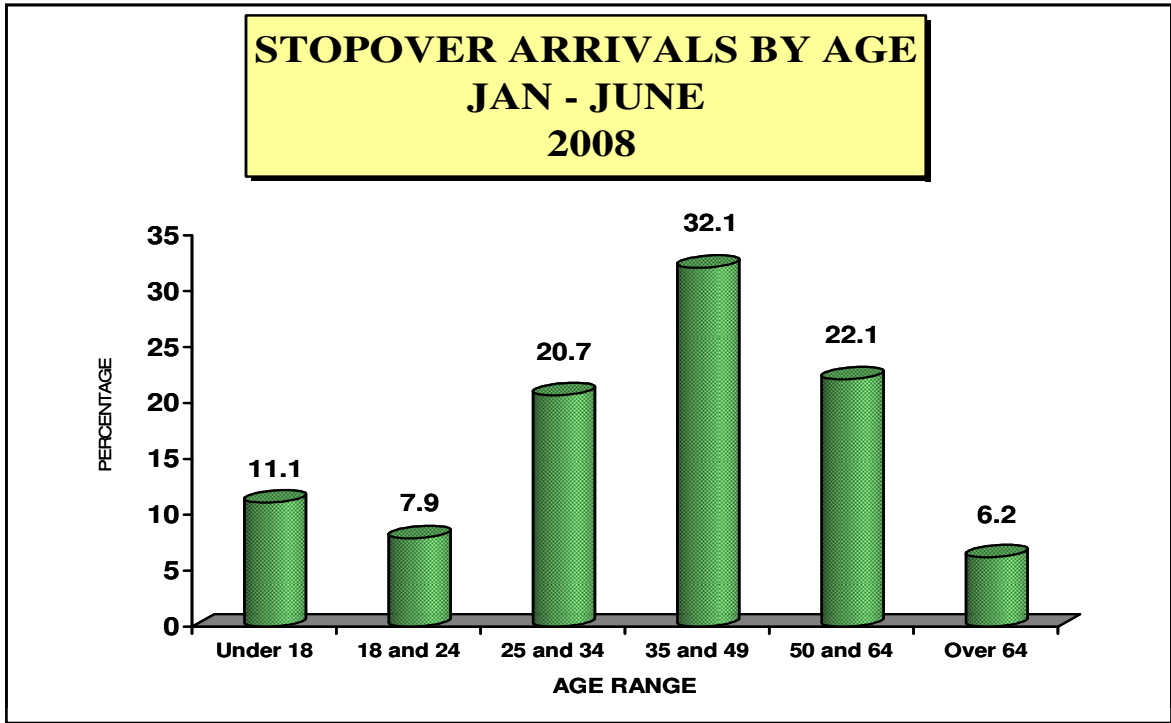


Fig. 3

AGE DISTRIBUTION OF STOPOVER ARRIVALS

Age Range	JUNE		JAN - JUN		JAN - JUN		% Change 2008/07
	2008	% Share	2008	% Share	2007	% Share	
Under 18	24,272	15.0	104,050	11.1	96,069	11.1	8.3%
18 and 24	16,663	10.3	74,221	7.9	67,522	7.8	9.9%
25 and 34	37,823	23.4	194,117	20.7	177,016	20.4	9.7%
35 and 49	46,147	28.5	301,263	32.1	283,699	32.7	6.2%
50 and 64	28,275	17.5	207,405	22.1	189,196	21.8	9.6%
Over 64	8,778	5.4	58,296	6.2	52,805	6.1	10.4%
Total	161,958	100.0	939,352	100.0	866,307	100.0	8.4%

TABLE 4

**CRUISE PASSENGER ARRIVALS BY MONTH AND PORT OF CALL
JANUARY - JUNE 2008**

	MONTEGO BAY		% Change 2008/07		OCHO RIOS		% Change 2008/07		2008 TOTAL		2007 TOTAL		% Change 2008/07	
	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX
January	26	62,472	23.8%	21.6%	29	80,495	-21.6%	-11.5%	58	144,671	60	143,728	-3.3%	0.7%
February	20	47,632	5.3%	8.4%	32	85,393	3.2%	9.3%	53	133,403	52	123,130	1.9%	8.3%
March	20	45,646	-4.8%	-11.8%	34	92,355	-5.6%	-0.7%	56	139,347	57	144,764	-1.8%	-3.7%
April	18	42,230	50.0%	13.9%	25	67,471	-13.8%	-10.9%	46	110,838	43	113,524	7.0%	-2.4%
Jan. - Apr.	84	197,980	15.1%	7.5%	120	325,714	-9.8%	-3.6%	213	528,259	212	525,146	0.5%	0.6%
May	7	21,764	-30.0%	-30.4%	12	38,096	-42.9%	-38.4%	19	59,860	31	93,151	-38.7%	-35.7%
June	7	22,884	-12.5%	-15.7%	10	35,078	-28.6%	-21.0%	17	57,962	22	71,545	-22.7%	-19.0%
May - Jun.	14	44,648	-22.2%	-23.6%	22	73,174	-37.1%	-31.2%	36	117,822	53	164,696	-32.1%	-28.5%
Jan. - Jun.	98	242,628	7.7%	0.0%	142	398,888	-15.5%	-10.2%	249	646,081	265	689,842	-6.0%	-6.3%

- * Note:
1. During the month of January two Cruise Ship calls with 3,195 Cruise passengers visited two ports.
 2. Included in the total Cruise passengers for the month of January, 3 calls with 1,704 passengers visited Port Antonio.
 3. During the month of January, 4 calls were cancelled due to strong winds at the port of Ocho Rios.
 4. During the month of February two Cruise Ship calls with 3,242 Cruise passengers visited two ports.
 5. Included in the total Cruise passengers for the month of February, 1 call with 378 passengers visited Port Antonio.
 6. During the month of March two Cruise Ship calls with 3,201 Cruise passengers visited two ports.
 7. Included in the total Cruise passengers for the month of March, 2 calls with 1,346 passengers visited Port Antonio.
 8. Included in the total Cruise passengers for the month of April, 3 calls with 1,137 passengers visited Port Antonio.

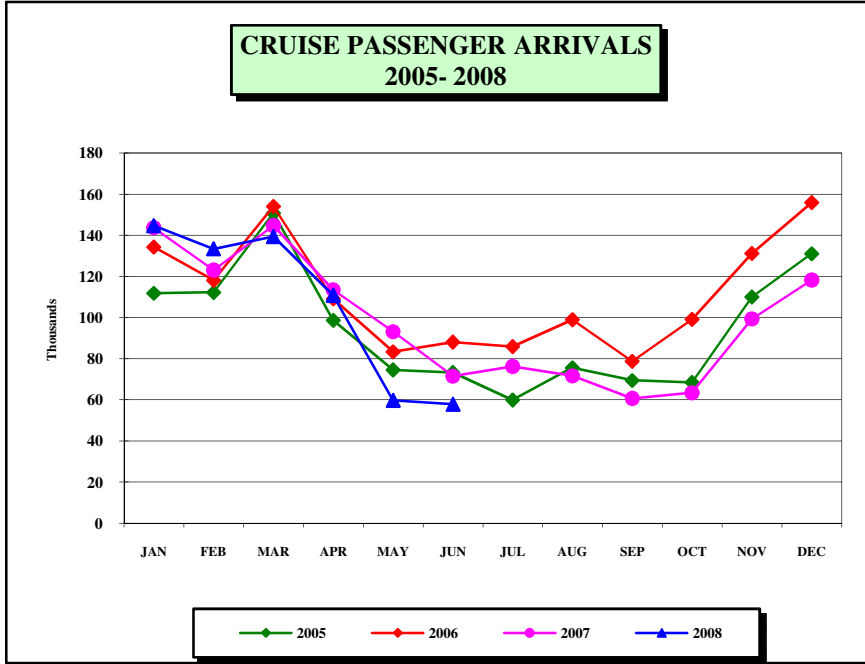


FIG. 4

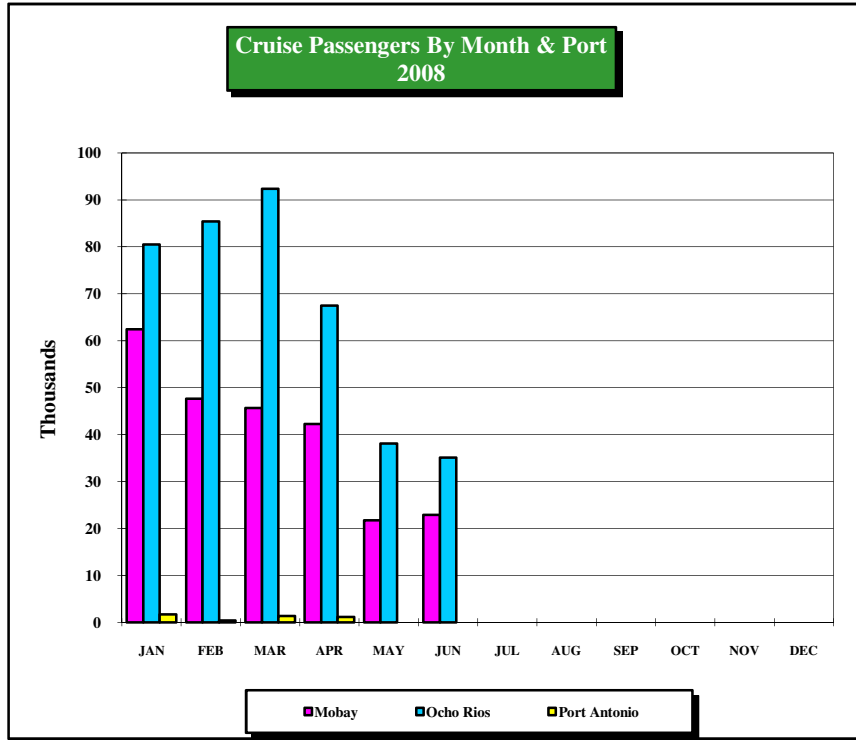


FIG. 4a

**TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

	JUNE 2008			JANUARY - JUNE 2008		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
U.S.A.						
<u>NORTHEAST (NEW YORK)</u>						
Connecticut	2,844	1	2,845	16,697	11	16,708
Delaware	605	0	605	2,897	4	2,901
Maine	148	0	148	2,212	28	2,240
Maryland	4,999	0	4,999	22,935	26	22,961
Massachusetts	2,043	0	2,043	17,281	13	17,294
New Hampshire	175	0	175	3,074	6	3,080
New Jersey	5,486	8	5,494	34,339	29	34,368
New York	15,926	4	15,930	103,062	325	103,387
Pennsylvania	6,822	3	6,825	33,412	1,297	34,709
Rhode Island	255	0	255	1,993	0	1,993
Vermont	95	0	95	1,331	13	1,344
Virginia	2,742	1	2,743	14,862	23	14,885
Washington D.C.	549	0	549	3,003	5	3,008
West Virginia	379	1	380	1,352	120	1,472
Total	43,068	18	43,086	258,450	1,900	260,350
<u>MIDWEST (CHICAGO)</u>						
Illinois	3,922	408	4,330	25,990	3,283	29,273
Indiana	1,527	5	1,532	8,580	187	8,767
Iowa	603	10	613	5,840	498	6,338
Kansas	711	6	717	3,110	67	3,177
Kentucky	1,024	15	1,039	3,861	52	3,913
Michigan	1,940	8	1,948	16,003	1,389	17,392
Minnesota	747	0	747	11,157	3,024	14,181
Missouri	1,173	820	1,993	6,035	3,460	9,495
Nebraska	531	0	531	3,463	18	3,481
North Dakota	147	1	148	1,722	52	1,774
Ohio	2,676	4	2,680	12,352	586	12,938
South Dakota	145	0	145	1,604	67	1,671
Wisconsin	925	0	925	11,728	6,626	18,354
Total	16,071	1,277	17,348	111,445	19,309	130,754

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	JUNE 2008			JANUARY - JUNE 2008		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<u>SOUTH (MIAMI)</u>						
Alabama	1,169	3	1,172	4,206	12	4,218
Arkansas	559	20	579	2,306	42	2,348
Florida	22,599	66	22,665	93,664	315	93,979
Georgia	7,584	3	7,587	29,109	34	29,143
Louisiana	1,141	5	1,146	3,416	30	3,446
Mississippi	484	11	495	1,940	16	1,956
North Carolina	3,148	1	3,149	12,639	8	12,647
Oklahoma	694	192	886	2,501	305	2,806
South Carolina	2,005	1	2,006	6,446	6	6,452
Tennessee	2,324	8	2,332	8,307	117	8,424
Total	41,707	310	42,017	164,534	885	165,419
<u>WEST (LOS ANGELES)</u>						
Alaska	44	1	45	301	11	312
Arizona	835	0	835	3,747	12	3,759
California	5,618	8	5,626	23,294	45	23,339
Colorado	856	4	860	5,202	14	5,216
Hawaii	40	0	40	189	0	189
Idaho	149	0	149	816	2	818
Montana	67	0	67	498	5	503
Nevada	504	1	505	1,817	12	1,829
New Mexico	192	2	194	847	5	852
Oregon	281	2	283	1,510	9	1,519
Texas	5,346	1,143	6,489	18,566	1,483	20,049
Utah	230	0	230	1,522	2	1,524
Washington	555	1	556	3,365	19	3,384
Wyoming	46	0	46	507	4	511
Total	14,763	1,162	15,925	62,181	1,623	63,804
TOTAL U.S.A.	115,609	2,767	118,376	596,610	23,717	620,327

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	JUNE 2008			JANUARY - JUNE 2008		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
::						
<u>CANADA (TORONTO)</u>						
Alberta	434	9	443	7,511	4,943	12,454
British Columbia	321	9	330	3,149	2,669	5,818
Manitoba	80	4	84	2,007	1,781	3,788
New Brunswick	42	2	44	1,226	1,238	2,464
Newfoundland	57	7	64	662	361	1,023
Nova Scotia	84	3	87	1,751	1,829	3,580
Ontario	4,707	3,500	8,207	37,227	44,600	81,827
P.E. Island	2	0	2	105	169	274
Quebec	756	586	1,342	7,902	12,003	19,905
Saskatchewan	43	6	49	1,002	4,262	5,264
Other Canada	6	0	6	153	85	238
Total	6,532	4,126	10,658	62,695	73,940	136,635
<u>EUROPE</u>						
<u>LONDON OFFICE</u>						
<u>Northern Europe</u>						
U.K.	8,991	7,985	16,976	54,261	37,953	92,214
Denmark	56	4	60	426	11	437
Finland	28	1	29	177	7	184
Ireland	297	95	392	1,161	564	1,725
Norway	109	10	119	570	19	589
Sweden	116	3	119	939	23	962
Sub-Total	9,597	8,098	17,695	57,534	38,577	96,111
<u>GERMAN OFFICE</u>						
<u>Southern Europe</u>						
Greece	25	6	31	159	19	178
Italy	379	311	690	1,808	5,981	7,789
Portugal	15	1,410	1,425	146	2,326	2,472
Spain	242	1,769	2,011	1,217	4,327	5,544
<u>Western Europe</u>						
Austria	100	1	101	1,223	18	1,241
Belgium	87	435	522	528	2,809	3,337
France	167	37	204	1,465	529	1,994
Germany	1,137	9	1,146	9,664	225	9,889
Luxemburg	3	8	11	52	42	94
Netherlands	130	419	549	1,102	2,527	3,629
Switzerland	125	10	135	1,054	60	1,114
Sub-Total	2,410	4,415	6,825	18,418	18,863	37,281
<u>Central/East Europe</u>						
Czechoslovakia	41	7	48	271	183	454
Hungary	11	1	12	548	13	561
Poland	104	13	117	460	75	535
Russia	92	2	94	992	41	1,033
Ukraine	0	23	23	45	191	236
Other Europe	70	48	118	742	642	1,384
Sub-Total	318	94	412	3,058	1,145	4,203
Total	12,325	12,607	24,932	79,010	58,585	137,595

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

JUNE 2008			JANUARY - JUNE 2008		
SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS

OTHER COUNTRIES

CENTRAL AMERICA

Mexico	281	1	282	1,676	5	1,681
Belize	68	5	73	266	14	280
Costa Rica	68	0	68	443	0	443
El Salvador	22	7	29	126	7	133
Guatemala	21	1	22	132	1	133
Honduras	20	0	20	105	10	115
Nicaragua	8	0	8	49	1	50
Panama	100	5	105	574	5	579
Total	588	19	607	3,371	43	3,414

SOUTH AMERICA

Argentina	153	4	157	942	10	952
Bolivia	7	0	7	38	0	38
Brazil	137	9	146	851	33	884
Chile	62	0	62	359	0	359
Colombia	33	0	33	405	216	621
Ecuador	7	0	7	99	310	409
Paraguay	0	0	0	7	0	7
Peru	12	0	12	205	0	205
Uruguay	13	0	13	73	2	75
Venezuela	70	2	72	371	30	401
Other South America	0	0	0	5	0	5
Total	494	15	509	3,355	601	3,956
Total Latin America	1,082	34	1,116	6,726	644	7,370

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	JUNE 2008			JANUARY - JUNE 2008		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
CARIBBEAN						
Antigua	263	2	265	1,060	11	1,071
Bahamas	473	0	473	2,111	5	2,116
Barbados	553	3	556	2,641	23	2,664
Bermuda	220	0	220	1,401	194	1,595
British Virgin Is.	71	0	71	404	0	404
Cayman Is.	1,626	2	1,628	9,518	27	9,545
Dominica	79	2	81	255	4	259
Grenada	117	0	117	386	0	386
Guyana	201	8	209	968	48	1,016
Montserrat	16	0	16	71	1	72
St. Kitts/Nevis/Anguilla	107	0	107	412	2	414
St. Lucia	164	9	173	816	16	832
St. Vincent	123	2	125	348	8	356
Turks & Caicos Is.	97	21	118	368	291	659
Trinidad & Tobago	1,060	0	1,060	5,226	28	5,254
Comm. Caribbean	5,170	49	5,219	25,985	658	26,643
Aruba	32	0	32	164	0	164
Bonaire	0	0	0	0	0	0
Cuba	45	0	45	450	10	460
Curacao	152	1	153	734	2	736
Dominican Republic	80	41	121	427	508	935
Guadelope	11	0	11	76	0	76
Haiti	31	0	31	122	1	123
Puerto Rico	138	0	138	784	1	785
St. Maarten	69	0	69	340	0	340
Surinam	39	1	40	220	2	222
All other Caribbean	103	0	103	363	1	364
Other Caribbean	700	43	743	3,680	525	4,205
TOTAL CARIBBEAN	5,870	92	5,962	29,665	1,183	30,848
OTHER COUNTRIES						
India	68	1	69	527	17	544
Pakistan	0	0	0	10	0	10
Japan	195	1	196	1,629	6	1,635
China	74	2	76	525	6	531
Taiwan	7	0	7	56	1	57
Korea	9	0	9	134	1	135
Philippines	21	0	21	234	1	235
Singapore	5	0	5	77	3	80
Other Asia	31	0	31	236	1	237
Asia	410	4	414	3,428	36	3,464
African Countries	89	3	92	527	18	545
Israel	52	2	54	527	19	546
Saudi Arabia	2	0	2	8	0	8
Turkey	16	4	20	137	13	150
Other Middle East	45	1	46	193	16	209
Australia	254	2	256	1,440	23	1,463
New Zealand	27	0	27	158	3	161
All Other Ctries	3	0	3	31	0	31
Total	488	12	500	3,021	92	3,113
GRAND TOTAL	142,316	19,642	161,958	781,155	158,197	939,352

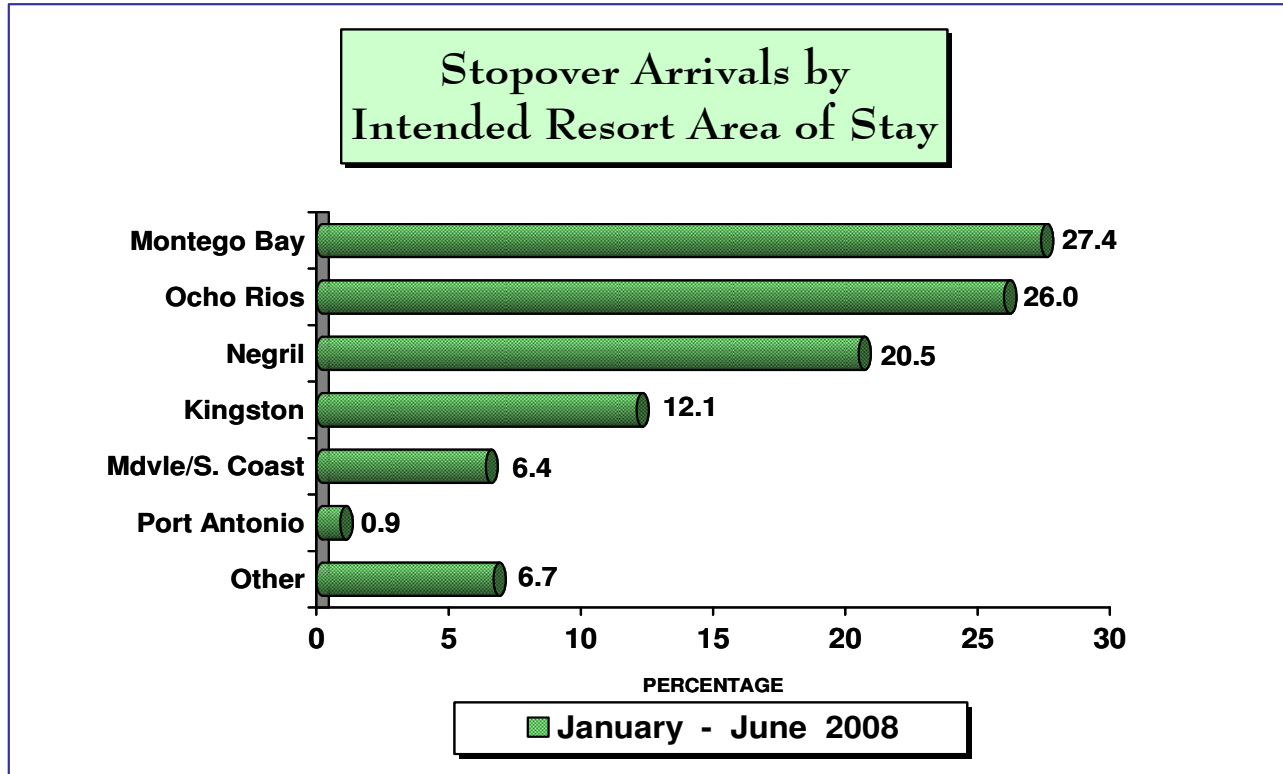


Fig. 5

STOPOVER ARRIVALS BY INTENDED AREA OF STAY

Area	JUNE			JANUARY - JUNE			JANUARY - JUNE			% Change 2008/07 ARRIVALS
	2008	%Share	LENGTH OF STAY	2008	%Share	LENGTH OF STAY	2007	%Share	LENGTH OF STAY	
Montego Bay	41,425	25.6%	8.1	257,601	27.4%	7.5	227,661	26.3%	7.7	13.2%
Ocho Rios	41,508	25.6%	8.8	244,122	26.0%	8.2	225,075	26.0%	8.3	8.5%
Negril	29,658	18.3%	8.3	192,537	20.5%	8.2	186,995	21.6%	8.2	3.0%
Kingston	22,602	14.0%	13.7	113,635	12.1%	11.6	108,501	12.5%	12.3	4.7%
Mdvle/S. Coast	11,676	7.2%	14.2	59,987	6.4%	12.9	49,775	5.7%	13.6	20.5%
Port Antonio	1,820	1.1%	19.2	8,829	0.9%	16.1	8,235	1.0%	16.0	7.2%
Other	13,269	8.2%	18.9	62,641	6.7%	16.0	60,065	6.9%	16.8	4.3%
Total	161,958	100.0%	10.5	939,352	100.0%	9.3	866,307	100.0%	9.6	8.4%

Note: LENGTH OF STAY IS BASED ON "INTENDED" LENGTH OF STAY FOR TOTAL STOPOVER ARRIVALS