

# JAMAICA TOURIST BOARD

IN June 2005.....

- Stopover arrivals down by less than 1%
- US Market increased by 3%
- Canada decreased by 1%
- Europe declined by 14%
- Cruise Passenger declined by 4%.

## TOURIST (Stopover Arrivals)

Stopover arrivals in June 2005 were **132,710**, a decrease of less than **1%** over the **133,393** recorded for June 2004.

Cumulatively, stopover arrivals for the January to June, period grew by **2.7%** with **762,078**, compared to **742,338** in 2004.

**United States** Stopover arrivals from the United States market increased by **2.9%** in June, with a total of **104,097** visitors compared to the **101,168** visitors who came in June 2004. The Northeast marketing region was the only area in the US to record a decrease in June. The Northeast declined by **4.4%**. While the Midwest increased by **11.1%**, the West by **8.7%** and the South increased by **5.6%**.

For the January to June period, the US market increased by approximately **3%**. Total visitors from that market was **550,566** compared to **535,000** for the corresponding period in 2004. Three of the four main marketing regions recorded growth. The Northeast increased by less than **1%**, the South was up by **8.3%** and the West was up by **6.6%**. The Midwest recorded a decline of less than **1%**.

**Canada** In June, the Canadian market declined by **1%** with a total of **5,892** stopovers compared to **5,957** in 2004. The leading province of Ontario decreased by **7.4%**, while the second most important visitor-producing province of Quebec increased by **133.2%**.

Cumulatively, the Canadian market increased by **14.2%** in the January to June period with a total of **66,839** stopovers compared to **58,539** in 2004. The main provinces of Ontario and Quebec increased by **9.6%** and **44.3%** respectively. The other notable increases were Alberta **19.9%** and British Columbia **24.6%**.

## Europe

The European market recorded a decline of **14.3%** in June 2005. The market provided a total of **17,226** stopover visitors compared to the **20,102** recorded in June 2004. Of the primary marketing countries within the European market, the United Kingdom and Italy declined by **12.8%** and **11.9%** respectively, while Germany increased by **26.3%**.

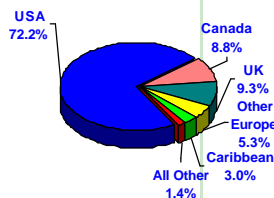
Cumulatively, for the January to June period, the European market declined by **3.8%**. Total stopovers for the period was **111,465** compared to **115,839** in 2004. The United Kingdom, with a total of **71,126** stopovers, declined by **8.2%**. The other two leading European countries, Italy with a total of **12,810** increased by **9%** and Germany with **9,935** stopovers, increased by **2.7%**.

## Latin America

The Latin American market increased by **5%** in June with a total of **821** stopovers compared to **782** in June 2004.

For the January to June period, the Latin American market decreased by **6.6%** with a total of **4,997** visitors compared to **5,352** for the corresponding period in 2004.

STOPOVER ARRIVALS BY MARKET SHARE  
January - June 2005



## The Caribbean

Visitors to Jamaica from the Caribbean region declined by **15.4%** in June with a total of **3,814** visitors, compared to **4,510** in June 2004.

The major Caribbean countries which provided visitors to Jamaica in June were: the Cayman Islands (**1,330**), Trinidad and Tobago (**586**), Barbados (**448**), the Bahamas (**198**), Bermuda (**172**), Antigua (**164**), and Puerto Rico (**114**).

Cumulatively, the Caribbean stopovers arrivals to Jamaica in the January to June period increased by **2.9%**, moving from **21,879** in 2004 to **22,509** in 2005. The Cayman Islands is the leading provider of visitors to Jamaica from the Caribbean region. For the January to June period, they provided a total of **7,519** visitors followed by Trinidad and Tobago with **3,749**, Barbados with **2,558** and the Bahamas with **1,152** visitors.

## Japan

The Japanese market increased by **2.4%** in June with a total of **342** stopovers compared to **334** in June 2004.

Cumulatively for the January to June period, a total of **2,379** Japanese visitors came to Jamaica. This was down **1.4%** from the **2,413** recorded for the corresponding period in 2004.

## Other Countries

Of the other countries, Australia, with **109** stopovers in June, de-

creased by **23.2%**, against the **142** who came in 2004.

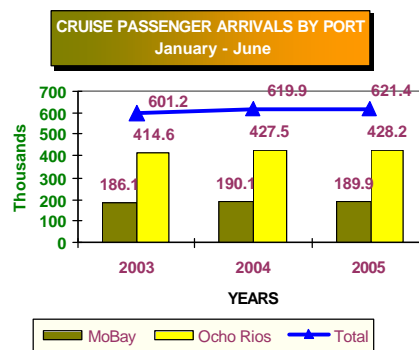
## Market Share

The market share of stopover visitors for the period January to June was as follows:

USA **72.2%**; Canada **8.8%**; UK **9.3%**; Continental Europe **5.3%**, the Caribbean **3%**; Latin America **0.7%**; Japan **0.3%** and Other Countries **0.4%**.

## Cruise Passengers

A total of **73,246** cruise passengers visited Jamaica in June 2005. This represents a **4.2%** decrease over the **76,427** recorded for June 2004. Cumulatively, a total of **621,378** cruise passengers visited our shores during January to June, an increase of less than **1%** against the **619,862** recorded for the corresponding period in 2004.



A total of **45,439** cruise passengers visited the port of Ocho Rios in June, a decrease of **12.5%** over the **51,928** recorded for June 2004. For the January to June period, cruise passenger arrivals to the port of Ocho Rios was **428,211**, an increase of less than **1%** against the **427,505** recorded for the corresponding period in 2004.

Montego Bay recorded a total of **27,807** cruise passengers for the month, an increase of some **13.5%** against the **24,499** recorded for 2004. Cumulatively, for the January to June period, cruise passenger arrivals to the port of Montego Bay was **189,858**, a decrease of less than **1%** against the **190,082** recorded for the same period in 2004.

## Length of Stay

The average length of stay of stopovers in June was **10.2** nights, same as that recorded in June 2004. The average length of stay in hotels was **6.6** nights compared to **6.3** nights in June 2004.

Cumulatively, the average length of stay for the January to June period was approximately **9** nights, same as that recorded for the similar period in 2004.

## Purpose of Visit

During the period under review January to June 2005, **82%** or **591,448** of the **724,320** Foreign Nationals who visited Jamaica were visiting for the purpose of Leisure, **6%** were on Business, another **6%** were Visiting Friends & Relatives, and the remaining **7%** were on Other purposes of travel.

A total of **15,607** or **41%** of the **37,758** Non-Resident Jamaicans who travelled to Jamaica during the period January to June 2005 were visiting for Leisure, **25%** were visiting Friends & Relatives, **9%** were on Business and the remaining **25%** were on Other purposes of travel.

**TABLE 1**  
**TOURIST ARRIVALS**  
January - June  
**2005**

Month	Foreign Nationals	<----- Stopovers ----->					Total Stopover Arrivals	+/- 2005/04	+/- 2005/03
		+/- 2005/04	+/- 2005/03	Non-Resident Jamaicans	+/- 2005/04	+/- 2005/03			
January	112,033	7.3%	16.9%	4,811	-2.3%	-11.4%	116,844	6.9%	15.3%
February	117,828	2.3%	10.7%	5,194	5.0%	3.5%	123,022	2.4%	10.4%
March	147,180	12.7%	18.6%	7,923	32.7%	48.3%	155,103	13.5%	19.8%
April	117,100	-5.4%	12.0%	6,478	-10.8%	-12.2%	123,578	-5.7%	10.4%
<b>Jan.-Apr.</b>	<b>494,141</b>	<b>4.2%</b>	<b>14.6%</b>	<b>24,406</b>	<b>5.6%</b>	<b>5.3%</b>	<b>518,547</b>	<b>4.3%</b>	<b>14.2%</b>
May	105,319	-0.5%	9.9%	5,502	-7.0%	-11.4%	110,821	-0.8%	8.6%
June	124,860	-0.2%	9.4%	7,850	-4.7%	-1.8%	132,710	-0.5%	8.7%
<b>May - Jun.</b>	<b>230,179</b>	<b>-0.4%</b>	<b>9.7%</b>	<b>13,352</b>	<b>-5.7%</b>	<b>-6.0%</b>	<b>243,531</b>	<b>-0.7%</b>	<b>8.7%</b>
<b>Jan.- Jun.</b>	<b>724,320</b>	<b>2.7%</b>	<b>13.0%</b>	<b>37,758</b>	<b>1.3%</b>	<b>1.0%</b>	<b>762,078</b>	<b>2.7%</b>	<b>12.3%</b>

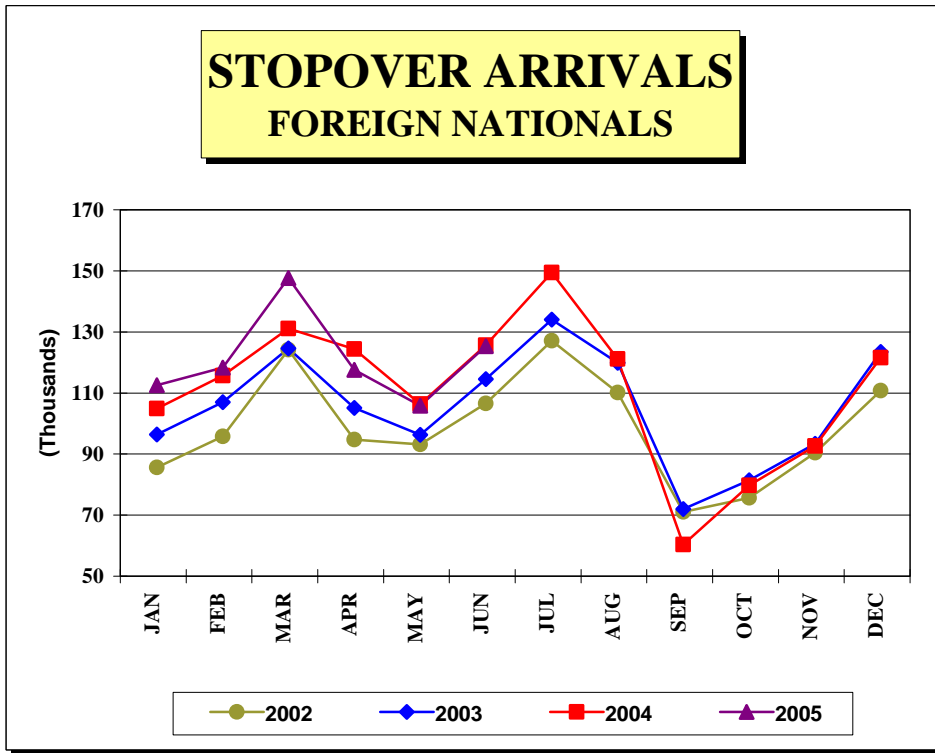


FIG. 1

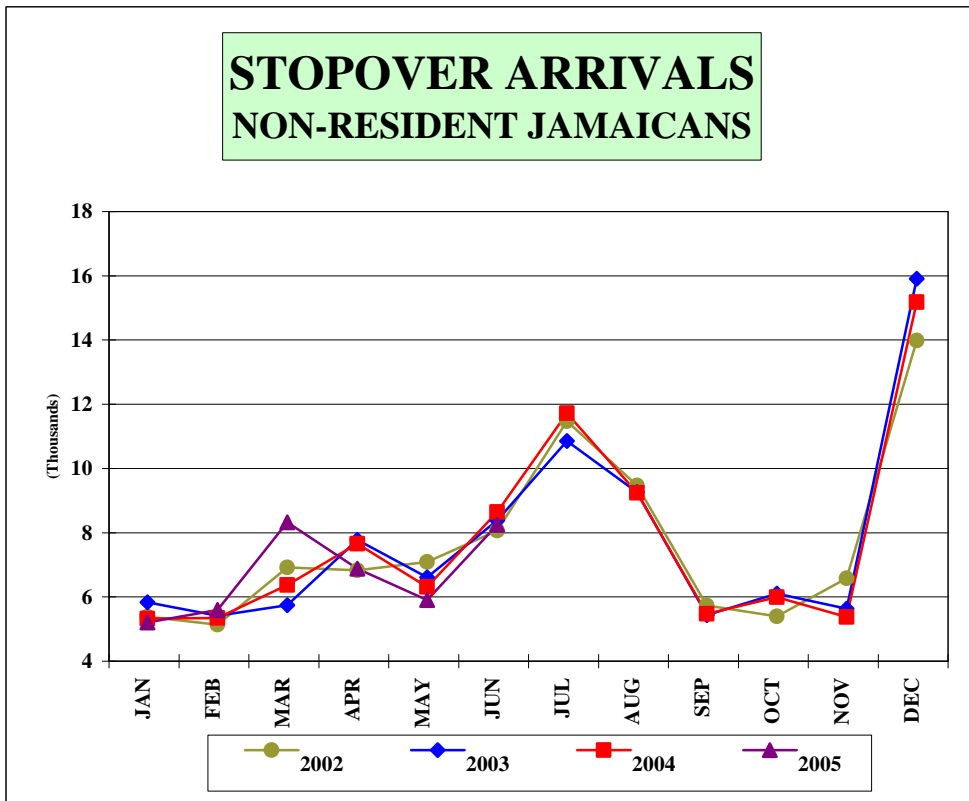
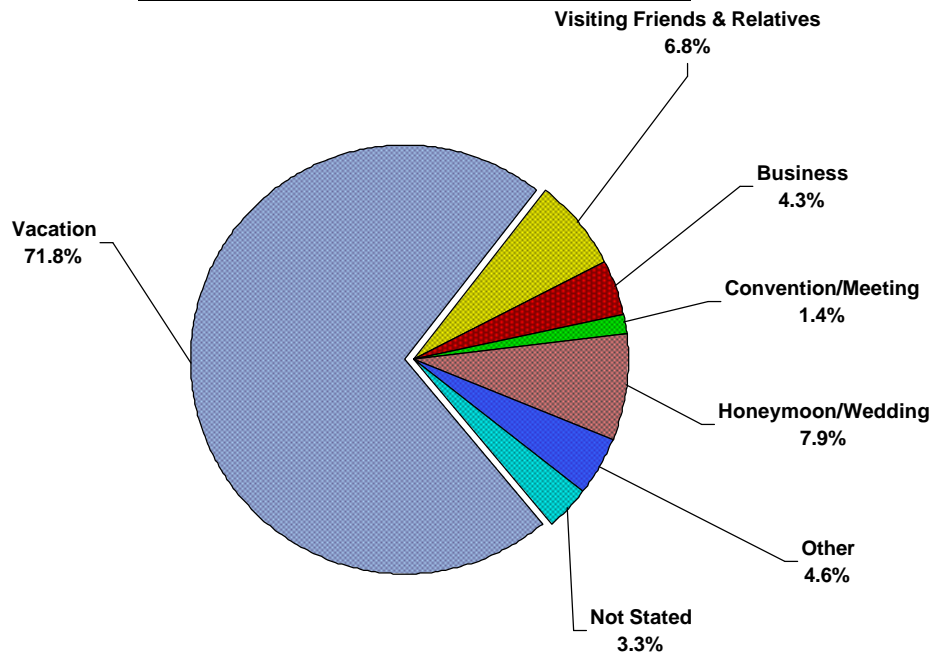


FIG. 1a

**STOPOVER ARRIVALS BY PURPOSE OF VISIT  
JANUARY - JUNE 2005**



**Fig. 1b**

STOPOVER ARRIVALS BY PURPOSE OF VISIT						
January - June 2005	Foreign Nationals	% Share	Non Resident Jamaicans	% Share	Total	% Share
Vacation	532,156	73.5%	14,801	39.2%	546,957	71.8%
Visiting Friends & Relatives	42,387	5.9%	9,413	24.9%	51,800	6.8%
Business	29,680	4.1%	3,024	8.0%	32,704	4.3%
Convention/Meeting	10,325	1.4%	323	0.9%	10,648	1.4%
Honeymoon/Wedding	59,292	8.2%	806	2.1%	60,098	7.9%
Other	30,242	4.2%	4,610	12.2%	34,852	4.6%
Not Stated	20,238	2.8%	4,781	12.7%	25,019	3.3%
<b>TOTAL</b>	<b>724,320</b>	<b>100.0%</b>	<b>37,758</b>	<b>100.0%</b>	<b>762,078</b>	<b>100.0%</b>

**TABLE 1.2**

**STOPOVER ARRIVALS BY MARKET REGION  
AND MONTH OF ARRIVAL 2005**

	U.S.A.				Canada	U.K. Europe	Latin America	Caribbean	Asia	Other Countries	Total
	Northeast	Mid-West	South	West							
<b>January</b>	31,985	22,942	14,711	4,577	16,220	20,985	827	3,593	652	352	116,844
<b>February</b>	38,943	25,167	16,541	4,473	14,500	18,419	867	3,103	704	305	123,022
<b>March</b>	50,645	31,477	27,470	6,843	13,008	19,539	799	4,230	725	367	155,103
<b>April</b>	42,849	18,439	22,701	6,469	10,467	17,142	830	3,803	563	315	123,578
<b>Jan.-Apr.</b>	<b>164,422</b>	<b>98,025</b>	<b>81,423</b>	<b>22,362</b>	<b>54,195</b>	<b>76,085</b>	<b>3,323</b>	<b>14,729</b>	<b>2,644</b>	<b>1,339</b>	<b>518,547</b>
<b>May</b>	32,255	14,772	26,633	6,577	6,752	18,154	853	3,966	519	340	110,821
<b>June</b>	37,498	18,715	38,494	9,390	5,892	17,226	821	3,814	525	335	132,710
<b>May - Jun.</b>	<b>69,753</b>	<b>33,487</b>	<b>65,127</b>	<b>15,967</b>	<b>12,644</b>	<b>35,380</b>	<b>1,674</b>	<b>7,780</b>	<b>1,044</b>	<b>675</b>	<b>243,531</b>
<b>Jan. - Jun.</b>	<b>234,175</b>	<b>131,512</b>	<b>146,550</b>	<b>38,329</b>	<b>66,839</b>	<b>111,465</b>	<b>4,997</b>	<b>22,509</b>	<b>3,688</b>	<b>2,014</b>	<b>762,078</b>
<b>+/- %</b>	<b>0.9%</b>	<b>-0.1%</b>	<b>8.3%</b>	<b>8.7%</b>	<b>14.2%</b>	<b>-3.8%</b>	<b>-6.6%</b>	<b>2.9%</b>	<b>1.6%</b>	<b>-4.1%</b>	<b>2.7%</b>

TABLE 2

## TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>JUNE</u>							<u>JANUARY - JUNE</u>						
	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>% C h a n g e</u>			<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>% C h a n g e</u>		
					2005/04	2005/03	2005/02					2005/04	2005/03	2005/02
<b>U.S.A.</b>														
<b><u>NORTHEAST (NEW YORK)</u></b>														
Connecticut	1,802	1,929	2,186	2,180	-0.3	13.0	21.0	11,376	12,002	13,827	14,371	3.9	19.7	26.3
Delaware	500	332	539	556	3.2	67.5	11.2	2,452	2,510	2,983	2,852	-4.4	13.6	16.3
Maine	109	162	244	169	-30.7	4.3	55.0	1,504	1,504	2,238	2,360	5.5	56.9	56.9
Maryland	3,538	3,770	4,346	4,241	-2.4	12.5	19.9	16,694	17,713	20,107	20,383	1.4	15.1	22.1
Massachusetts	1,774	2,107	2,382	1,937	-18.7	-8.1	9.2	16,186	16,600	20,120	18,832	-6.4	13.4	16.3
New Hampshire	173	253	267	263	-1.5	4.0	52.0	2,548	2,614	3,252	3,299	1.4	26.2	29.5
New Jersey	4,378	5,048	5,547	5,493	-1.0	8.8	25.5	27,179	30,235	33,511	33,837	1.0	11.9	24.5
New York	12,309	13,215	14,267	13,348	-6.4	1.0	8.4	74,054	77,407	84,775	85,702	1.1	10.7	15.7
Pennsylvania	5,193	5,187	5,931	5,922	-0.2	14.2	14.0	26,962	28,801	31,740	31,768	0.1	10.3	17.8
Rhode Island	228	223	354	269	-24.0	20.6	18.0	1,727	1,939	2,448	2,457	0.4	26.7	42.3
Vermont	72	76	89	90	1.1	18.4	25.0	854	974	1,341	1,391	3.7	42.8	62.9
Virginia	1,981	2,003	2,234	2,259	1.1	12.8	14.0	10,307	10,746	11,934	12,835	7.5	19.4	24.5
Washington D.C.	449	524	584	541	-7.4	3.2	20.5	2,423	2,568	2,621	2,797	6.7	8.9	15.4
West Virginia	152	162	265	230	-13.2	42.0	51.3	855	860	1,291	1,291	0.0	50.1	51.0
<b>Total</b>	<b>32,658</b>	<b>34,991</b>	<b>39,235</b>	<b>37,498</b>	<b>-4.4</b>	<b>7.2</b>	<b>14.8</b>	<b>195,121</b>	<b>206,473</b>	<b>232,188</b>	<b>234,175</b>	<b>0.9</b>	<b>13.4</b>	<b>20.0</b>
<b><u>MIDWEST (CHICAGO)</u></b>														
Illinois	4,447	4,319	4,490	4,892	9.0	13.3	10.0	27,616	29,256	30,023	27,533	-8.3	-5.9	-0.3
Indiana	1,035	1,497	1,337	1,785	33.5	19.2	72.5	6,964	7,976	7,846	8,699	10.9	9.1	24.9
Iowa	425	502	580	516	-11.0	2.8	21.4	4,401	4,887	5,431	5,098	-6.1	4.3	15.8
Kansas	524	545	608	659	8.4	20.9	25.8	2,251	2,336	3,019	3,210	6.3	37.4	42.6
Kentucky	678	806	785	1,042	32.7	29.3	53.7	3,158	3,253	3,301	3,517	6.5	8.1	11.4
Michigan	1,475	2,091	1,862	1,731	-7.0	-17.2	17.4	15,039	18,052	18,461	17,173	-7.0	-4.9	14.2
Minnesota	672	753	785	748	-4.7	-0.7	11.3	12,196	14,105	14,492	17,133	18.2	21.5	40.5
Missouri	2,379	2,489	2,250	2,796	24.3	12.3	17.5	9,723	11,266	12,308	12,460	1.2	10.6	28.1
Nebraska	353	429	479	602	25.7	40.3	70.5	2,144	2,462	2,778	2,876	3.5	16.8	34.1
North Dakota	102	63	162	59	-63.6	-6.3	-42.2	711	762	1,257	1,173	-6.7	53.9	65.0
Ohio	1,756	2,160	2,187	2,393	9.4	10.8	36.3	11,337	10,843	11,449	11,616	1.5	7.1	2.5
South Dakota	88	83	120	153	27.5	84.3	73.9	729	1,147	1,241	1,376	10.9	20.0	88.8
Wisconsin	1,131	1,073	1,206	1,339	11.0	24.8	18.4	16,571	17,560	19,997	19,648	-1.7	11.9	18.6
<b>Total</b>	<b>15,065</b>	<b>16,810</b>	<b>16,851</b>	<b>18,715</b>	<b>11.1</b>	<b>11.3</b>	<b>24.2</b>	<b>112,840</b>	<b>123,905</b>	<b>131,603</b>	<b>131,512</b>	<b>-0.1</b>	<b>6.1</b>	<b>16.5</b>

TABLE 2

## TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>JUNE</u>							<u>JANUARY - JUNE</u>						
	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>% Change</u>			<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>% Change</u>		
					2005/04	2005/03	2005/02					2005/04	2005/03	2005/02
<b><u>SOUTH (MIAMI)</u></b>														
Alabama	1,043	1,033	955	1,037	8.6	0.4	-0.6	3,625	4,034	3,952	3,857	-2.4	-4.4	6.4
Arkansas	361	456	460	543	18.0	19.1	50.4	1,342	1,598	1,750	2,077	18.7	30.0	54.8
Florida	13,125	14,005	14,928	16,391	9.8	17.0	24.9	57,165	57,787	60,587	65,979	8.9	14.2	15.4
Georgia	6,153	5,509	5,932	5,726	-3.5	3.9	-6.9	22,738	21,770	22,064	21,254	-3.7	-2.4	-6.5
Louisiana	1,280	1,347	940	1,004	6.8	-25.5	-21.6	3,496	3,509	3,017	3,335	10.5	-5.0	-4.6
Mississippi	553	394	457	597	30.6	51.5	8.0	1,719	1,519	1,792	1,798	0.3	18.4	4.6
North Carolina	2,247	2,325	2,522	2,758	9.4	18.6	22.7	8,964	9,505	10,377	11,574	11.5	21.8	29.1
Oklahoma	783	779	838	914	9.1	17.3	16.7	2,044	2,142	2,440	3,373	38.2	57.5	65.0
South Carolina	979	1,131	1,179	1,242	5.3	9.8	26.9	4,009	4,357	4,404	4,695	6.6	7.8	17.1
Tennessee	1,644	1,584	1,622	1,632	0.6	3.0	-0.7	6,420	6,638	6,712	6,823	1.7	2.8	6.3
Texas	6,777	6,544	6,613	6,650	0.6	1.6	-1.9	19,126	18,044	18,169	21,785	19.9	20.7	13.9
Total	34,945	35,107	36,446	38,494	5.6	9.6	10.2	130,648	130,903	135,264	146,550	8.3	12.0	12.2
<b><u>WEST (LOS ANGELES)</u></b>														
Alaska	7	28	26	44	69.2	57.1	528.6	132	185	204	225	10.3	21.6	70.5
Arizona	599	596	720	778	8.1	30.5	29.9	2,452	2,342	2,682	3,055	13.9	30.4	24.6
California	4,791	4,899	5,513	5,927	7.5	21.0	23.7	18,854	18,506	21,213	21,882	3.2	18.2	16.1
Colorado	766	754	913	873	-4.4	15.8	14.0	4,060	3,587	4,511	4,182	-7.3	16.6	3.0
Hawaii	21	20	31	55	77.4	175.0	161.9	89	119	152	135	-11.2	13.4	51.7
Idaho	88	86	116	98	-15.5	14.0	11.4	553	638	519	656	26.4	2.8	18.6
Montana	51	54	79	42	-46.8	-22.2	-17.6	395	530	530	453	-14.5	-14.5	14.7
Nevada	212	282	333	416	24.9	47.5	96.2	944	1,237	1,274	1,720	35.0	39.0	82.2
New Mexico	100	122	143	147	2.8	20.5	47.0	519	482	590	628	6.4	30.3	21.0
Oregon	169	190	185	225	21.6	18.4	33.1	1,180	1,160	1,159	1,308	12.9	12.8	10.8
Utah	121	174	175	165	-5.7	-5.2	36.4	665	882	778	936	20.3	6.1	40.8
Washington	355	398	368	571	55.2	43.5	60.8	2,092	2,172	2,069	2,882	39.3	32.7	37.8
Wyoming	40	43	34	49	44.1	14.0	22.5	214	234	264	267	1.1	14.1	24.8
Total	7,320	7,646	8,636	9,390	8.7	22.8	28.3	32,149	32,074	35,945	38,329	6.6	19.5	19.2
<b>TOTAL U.S.A.</b>	<b>89,988</b>	<b>94,554</b>	<b>101,168</b>	<b>104,097</b>	<b>2.9</b>	<b>10.1</b>	<b>15.7</b>	<b>470,758</b>	<b>493,355</b>	<b>535,000</b>	<b>550,566</b>	<b>2.9</b>	<b>11.6</b>	<b>17.0</b>

TABLE 2

## TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>JUNE</u>							<u>JANUARY - JUNE</u>						
	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>% Change</u>			<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>% Change</u>		
					2005/04	2005/03	2005/02					2005/04	2005/03	2005/02
<b><u>CANADA (TORONTO)</u></b>														
Alberta	148	164	198	204	3.0	24.4	37.8	2,112	2,262	3,813	4,572	19.9	102.1	116.5
British Columbia	143	161	154	126	-18.2	-21.7	-11.9	1,470	1,530	1,851	2,307	24.6	50.8	56.9
Manitoba	70	39	43	46	7.0	17.9	-34.3	1,055	2,032	1,754	1,486	-15.3	-26.9	40.9
New Brunswick	13	13	24	27	12.5	107.7	107.7	666	636	783	911	16.3	43.2	36.8
Newfoundland	44	30	52	43	-17.3	43.3	-2.3	351	340	363	460	26.7	35.3	31.1
Nova Scotia	37	54	43	50	16.3	-7.4	35.1	821	1,122	1,384	1,478	6.8	31.7	80.0
Ontario	4,350	4,102	5,018	4,646	-7.4	13.3	6.8	39,439	36,844	40,560	44,436	9.6	20.6	12.7
P.E. Island	3	1	0	3	-	200.0	0.0	97	120	143	113	-21.0	-5.8	16.5
Quebec	442	304	376	709	88.6	133.2	60.4	6,752	6,165	6,932	10,000	44.3	62.2	48.1
Saskatchewan	19	32	28	30	7.1	-6.3	57.9	480	836	823	955	16.0	14.2	99.0
Other Canada	11	17	21	8	-61.9	-52.9	-27.3	171	117	133	121	-9.0	3.4	-29.2
<b>Total</b>	<b>5,280</b>	<b>4,917</b>	<b>5,957</b>	<b>5,892</b>	<b>-1.1</b>	<b>19.8</b>	<b>11.6</b>	<b>53,414</b>	<b>52,004</b>	<b>58,539</b>	<b>66,839</b>	<b>14.2</b>	<b>28.5</b>	<b>25.1</b>
<b><u>LONDON OFFICE</u></b>														
<b><u>Northern Europe</u></b>														
U.K.	9,978	12,894	14,215	12,398	-12.8	-3.8	24.3	56,117	67,931	77,463	71,126	-8.2	4.7	26.7
Denmark	42	42	46	51	10.9	21.4	21.4	284	218	334	325	-2.7	49.1	14.4
Finland	10	11	17	12	-29.4	9.1	20.0	224	281	243	158	-35.0	-43.8	-29.5
Norway	58	107	81	67	-17.3	-37.4	15.5	506	481	388	402	3.6	-16.4	-20.6
Sweden	49	96	97	83	-14.4	-13.5	69.4	598	546	628	602	-4.1	10.3	0.7
<b><u>Southern Europe</u></b>														
Greece	19	12	31	25	-19.4	108.3	31.6	112	135	102	143	40.2	5.9	27.7
Italy	480	730	1,257	1,108	-11.9	51.8	130.8	5,622	12,443	11,754	12,810	9.0	2.9	127.9
Portugal	101	47	151	83	-45.0	76.6	-17.8	505	242	460	362	-21.3	49.6	-28.3
Spain	767	829	1,894	943	-50.2	13.8	22.9	2,385	2,493	3,703	2,322	-37.3	-6.9	-2.6
<b><u>Western Europe</u></b>														
Austria	98	136	94	137	45.7	0.7	39.8	873	1,037	1,535	1,487	-3.1	43.4	70.3
Belgium	100	321	539	303	-43.8	-5.6	203.0	603	1,002	1,935	2,744	41.8	173.9	355.1
France	114	151	222	142	-36.0	-6.0	24.6	1,392	1,353	1,523	2,132	40.0	57.6	53.2
Germany	833	883	848	1,071	26.3	21.3	28.6	6,770	8,048	9,670	9,935	2.7	23.4	46.8
Luxemburg	6	5	18	7	-61.1	40.0	16.7	30	36	70	91	30.0	152.8	203.3
Netherlands	150	412	292	426	45.9	3.4	184.0	961	1,732	1,715	2,937	71.3	69.6	205.6
Switzerland	128	163	140	142	1.4	-12.9	10.9	889	1,112	2,153	1,745	-19.0	56.9	96.3
<b><u>Central/East Europe</u></b>														
Czechoslovakia	11	10	27	18	-33.3	80.0	63.6	135	187	245	199	-18.8	6.4	47.4
Hungary	4	19	20	17	-15.0	-10.5	325.0	113	94	115	162	40.9	72.3	43.4
Poland	17	34	30	67	123.3	97.1	294.1	307	374	448	375	-16.3	0.3	22.1
Russia	29	49	27	44	63.0	-10.2	51.7	592	688	574	693	20.7	0.7	17.1
Other Europe	57	66	56	82	46.4	24.2	43.9	498	575	781	715	-8.5	24.3	43.6
<b>Total</b>	<b>13,051</b>	<b>17,017</b>	<b>20,102</b>	<b>17,226</b>	<b>-14.3</b>	<b>1.2</b>	<b>32.0</b>	<b>79,516</b>	<b>101,008</b>	<b>115,839</b>	<b>111,465</b>	<b>-3.8</b>	<b>10.4</b>	<b>40.2</b>

TABLE 2

## TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>JUNE</u>							<u>JANUARY - JUNE</u>						
	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>% C h a n g e</u>			<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>% C h a n g e</u>		
					2005/04	2005/03	2005/02					2005/04	2005/03	2005/02
<b><u>LATIN AMERICA</u></b>														
<b><u>CENTRAL AMERICA</u></b>														
Mexico	159	161	129	125	-3.1	-22.4	-21.4	909	912	1,025	787	-23.2	-13.7	-13.4
Belize	54	72	50	39	-22.0	-45.8	-27.8	248	626	253	242	-4.3	-61.3	-2.4
Costa Rica	61	42	38	67	76.3	59.5	9.8	352	259	318	317	-0.3	22.4	-9.9
El Salvador	14	6	9	9	0.0	50.0	-35.7	104	64	115	61	-47.0	-4.7	-41.3
Guatemala	30	23	24	23	-4.2	0.0	-23.3	204	158	249	145	-41.8	-8.2	-28.9
Honduras	12	17	17	21	23.5	23.5	75.0	81	84	152	94	-38.2	11.9	16.0
Nicaragua	10	8	3	1	-66.7	-87.5	-90.0	47	22	37	23	-37.8	4.5	-51.1
Panama	95	89	64	59	-7.8	-33.7	-37.9	513	519	507	461	-9.1	-11.2	-10.1
Total	435	418	334	344	3.0	-17.7	-20.9	2,458	2,644	2,656	2,130	-19.8	-19.4	-13.3
<b><u>SOUTH AMERICA</u></b>														
Argentina	33	25	44	63	43.2	152.0	90.9	252	359	275	326	18.5	-9.2	29.4
Bolivia	3	6	6	3	-50.0	-50.0	0.0	26	33	26	22	-15.4	-33.3	-15.4
Brazil	73	58	74	82	10.8	41.4	12.3	458	375	464	500	7.8	33.3	9.2
Chile	54	42	30	42	40.0	0.0	-22.2	378	215	256	213	-16.8	-0.9	-43.7
Colombia	237	23	24	27	12.5	17.4	-88.6	483	446	154	187	21.4	-58.1	-61.3
Ecuador	18	16	6	3	-50.0	-81.3	-83.3	104	39	49	95	93.9	143.6	-8.7
Guyana	188	174	164	162	-1.2	-6.9	-13.8	759	840	812	802	-1.2	-4.5	5.7
Paraguay	3	4	2	4	100.0	0.0	33.3	12	11	11	10	-9.1	-9.1	-16.7
Peru	42	26	12	18	50.0	-30.8	-57.1	206	172	147	146	-0.7	-15.1	-29.1
Surinam	18	16	26	20	-23.1	25.0	11.1	92	137	117	210	79.5	53.3	128.3
Uruguay	8	3	6	7	16.7	133.3	-12.5	40	29	53	24	-54.7	-17.2	-40.0
Venezuela	83	60	54	46	-14.8	-23.3	-44.6	700	332	331	325	-1.8	-2.1	-53.6
Other South America	1	0	0	0	-	-	-	9	4	1	7	600.0	75.0	-22.2
Total	761	453	448	477	6.5	5.3	-37.3	3,519	2,992	2,696	2,867	6.3	-4.2	-18.5
Total Latin America	1,196	871	782	821	5.0	-5.7	-31.4	5,977	5,636	5,352	4,997	-6.6	-11.3	-16.4

TABLE 2

## TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	JUNE							JANUARY - JUNE						
	2002	2003	2004	2005	% Change			2002	2003	2004	2005	% Change		
					2005/04	2005/03	2005/02					2005/04	2005/03	2005/02
<b>CARIBBEAN</b>														
Antigua	178	161	157	164	4.5	1.9	-7.9	710	738	842	881	4.6	19.4	24.1
Bahamas	322	285	279	198	-29.0	-30.5	-38.5	1,810	1,340	1,374	1,152	-16.2	-14.0	-36.4
Barbados	372	498	587	448	-23.7	-10.0	20.4	2,163	2,447	2,650	2,558	-3.5	4.5	18.3
Bermuda	101	143	176	172	-2.3	20.3	70.3	830	1,045	959	1,006	4.9	-3.7	21.2
British Virgin Is.	46	74	63	75	19.0	1.4	63.0	182	232	373	325	-12.9	40.1	78.6
Cayman Is.	900	858	1,177	1,330	13.0	55.0	47.8	5,068	5,593	6,445	7,519	16.7	34.4	48.4
Dominica	32	45	41	35	-14.6	-22.2	9.4	135	176	142	188	32.4	6.8	39.3
Grenada	40	66	54	78	44.4	18.2	95.0	245	295	270	400	48.1	35.6	63.3
Monsterrat	5	13	5	7	40.0	-46.2	40.0	27	54	53	38	-28.3	-29.6	40.7
St. Kitts/Nevis/Anguilla	54	78	59	61	3.4	-21.8	13.0	279	345	442	402	-9.0	16.5	44.1
St. Lucia	119	186	169	107	-36.7	-42.5	-10.1	632	831	810	723	-10.7	-13.0	14.4
St. Vincent	49	74	77	33	-57.1	-55.4	-32.7	262	256	277	248	-10.5	-3.1	-5.3
Turks & Caicos Is.	75	52	60	23	-61.7	-55.8	-69.3	401	420	463	356	-23.1	-15.2	-11.2
Trinidad & Tobago	497	705	773	586	-24.2	-16.9	17.9	3,221	3,522	3,529	3,749	6.2	6.4	16.4
<b>Comm. Caribbean</b>	<b>2,790</b>	<b>3,238</b>	<b>3,677</b>	<b>3,317</b>	<b>-9.8</b>	<b>2.4</b>	<b>18.9</b>	<b>15,965</b>	<b>17,294</b>	<b>18,629</b>	<b>19,545</b>	<b>4.9</b>	<b>13.0</b>	<b>22.4</b>
Aruba	19	33	90	24	-73.3	-27.3	26.3	134	226	209	169	-19.1	-25.2	26.1
Bonaire	0	0	5	5	0.0	-	-	0	16	25	31	24.0	93.8	-
Cuba	54	63	20	24	20.0	-61.9	-55.6	310	316	199	216	8.5	-31.6	-30.3
Curacao	66	78	90	69	-23.3	-11.5	4.5	444	663	460	491	6.7	-25.9	10.6
Dominican Republic	86	90	141	125	-11.3	38.9	45.3	481	397	544	716	31.6	80.4	48.9
Guadelope	1	16	14	5	-64.3	-68.8	400.0	39	49	93	41	-55.9	-16.3	5.1
Haiti	52	64	91	17	-81.3	-73.4	-67.3	314	380	237	128	-46.0	-66.3	-59.2
Puerto Rico	137	108	244	114	-53.3	5.6	-16.8	865	605	843	655	-22.3	8.3	-24.3
St. Maarten	78	58	63	69	9.5	19.0	-11.5	224	269	271	273	0.7	1.5	21.9
All other Caribbean	64	36	75	45	-40.0	25.0	-29.7	258	234	369	244	-33.9	4.3	-5.4
<b>Other Caribbean</b>	<b>557</b>	<b>546</b>	<b>833</b>	<b>497</b>	<b>-40.3</b>	<b>-9.0</b>	<b>-10.8</b>	<b>3,069</b>	<b>3,155</b>	<b>3,250</b>	<b>2,964</b>	<b>-8.8</b>	<b>-6.1</b>	<b>-3.4</b>
<b>TOTAL CARIBBEAN</b>	<b>3,347</b>	<b>3,784</b>	<b>4,510</b>	<b>3,814</b>	<b>-15.4</b>	<b>0.8</b>	<b>14.0</b>	<b>19,034</b>	<b>20,449</b>	<b>21,879</b>	<b>22,509</b>	<b>2.9</b>	<b>10.1</b>	<b>18.3</b>
<b>OTHER COUNTRIES</b>														
African Countries	86	123	106	87	-17.9	-29.3	1.2	461	482	525	418	-20.4	-13.3	-9.3
Israel	50	67	54	64	18.5	-4.5	28.0	330	364	426	448	5.2	23.1	35.8
Saudi Arabia	3	4	0	2	-	-50.0	-33.3	8	14	13	5	-61.5	-64.3	-37.5
Turkey	8	8	3	2	-33.3	-75.0	-75.0	64	69	92	66	-28.3	-4.3	3.1
Other Middle East	33	34	51	37	-27.5	8.8	12.1	134	132	151	136	-9.9	3.0	1.5
India & Pakistan	47	63	37	34	-8.1	-46.0	-27.7	289	281	305	269	-11.8	-4.3	-6.9
Japan	368	269	334	342	2.4	27.1	-7.1	2,282	1,876	2,413	2,379	-1.4	26.8	4.3
China	26	37	51	77	51.0	108.1	196.2	241	268	255	368	44.3	37.3	52.7
Taiwan	8	7	11	12	9.1	71.4	50.0	36	44	26	49	88.5	11.4	36.1
Korea	15	18	7	22	214.3	22.2	46.7	126	96	116	102	-12.1	6.3	-19.0
Philippines	33	88	19	32	68.4	-63.6	-3.0	319	663	276	299	8.3	-54.9	-6.3
Singapore	11	13	6	8	33.3	-38.5	-27.3	44	57	54	87	61.1	52.6	97.7
Other Asia	22	27	37	18	-51.4	-33.3	-18.2	112	129	185	155	-16.2	20.2	38.4
Australia	91	149	142	109	-23.2	-26.8	19.8	657	1,269	730	795	8.9	-37.4	21.0
New Zealand	37	21	10	11	10.0	-47.6	-70.3	174	116	142	112	-21.1	-3.4	-35.6
All Other Ctries	5	0	6	3	-50.0	-	-40.0	39	3	20	14	-30.0	366.7	-64.1
<b>Total</b>	<b>843</b>	<b>928</b>	<b>874</b>	<b>860</b>	<b>-1.6</b>	<b>-7.3</b>	<b>2.0</b>	<b>5,316</b>	<b>5,863</b>	<b>5,729</b>	<b>5,702</b>	<b>-0.5</b>	<b>-2.7</b>	<b>7.3</b>
<b>GRAND TOTAL</b>	<b>113,705</b>	<b>122,071</b>	<b>133,393</b>	<b>132,710</b>	<b>-0.5</b>	<b>8.7</b>	<b>16.7</b>	<b>634,015</b>	<b>678,315</b>	<b>742,338</b>	<b>762,078</b>	<b>2.7</b>	<b>12.3</b>	<b>20.2</b>

# STOPOVER VISITORS BY MARKET SHARE

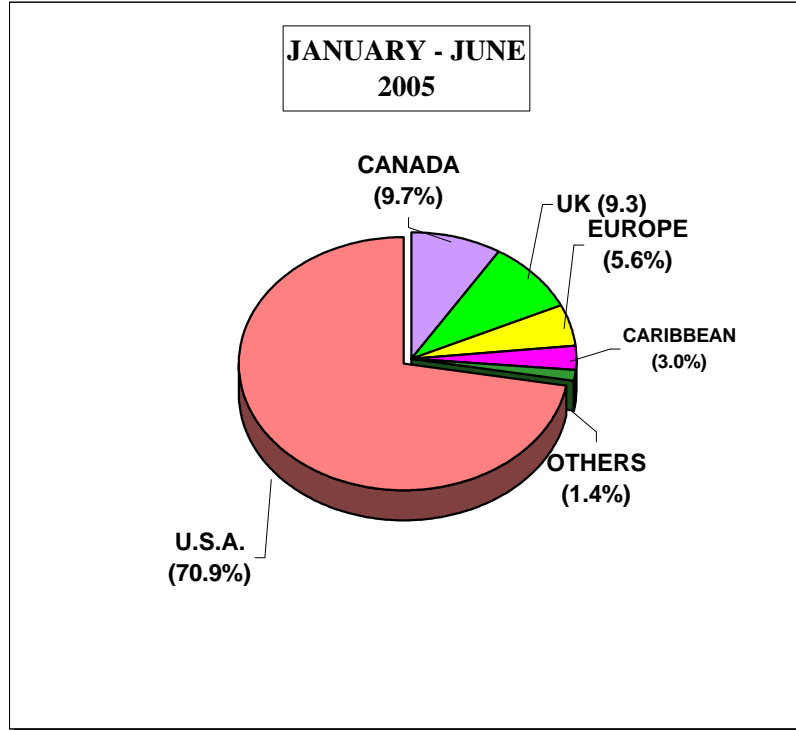


Fig. 2

Country	June 2005	% Share	Jan. - June 2005	% Share	Jan. - June 2004	% Share	%Change 2005/04
U.S.A	104,097	78.4%	550,566	72.2%	535,000	72.1%	2.9%
CANADA	5,892	4.4%	66,839	8.8%	58,539	7.9%	14.2%
U.K.	12,398	9.3%	71,126	9.3%	77,463	10.4%	-8.2%
EUROPE	4,828	3.6%	40,339	5.3%	38,376	5.2%	5.1%
CARIBBEAN	3,814	2.9%	22,509	3.0%	21,879	2.9%	2.9%
OTHERS	1,681	1.3%	10,699	1.4%	11,081	1.5%	-3.4%
<b>Total</b>	<b>132,710</b>	<b>100.0%</b>	<b>762,078</b>	<b>100.0%</b>	<b>742,338</b>	<b>100.0%</b>	<b>2.7%</b>

**TABLE 3**

<b><u>AVERAGE LENGTH OF STAY (Nights)</u></b>				
<b><u>FOREIGN NATIONALS</u></b>				
	<b>All Types of Accommodation</b>		<b>Hotel</b>	
	2004	2005	2004	2005
<b>January</b>	9.8	9.8	6.7	7.2
<b>February</b>	8.9	8.8	6.5	6.9
<b>March</b>	8.6	8.5	6.2	6.6
<b>April</b>	8.7	9.0	6.1	6.7
<b>May</b>	8.7	8.9	6.1	6.5
<b>June</b>	10.2	10.2	6.3	6.6
<b>Jan. - June</b>	9.1	9.2	6.3	6.7

**Note: LENGTH OF STAY IS BASED ON INTENDED LENGTH OF STAY**

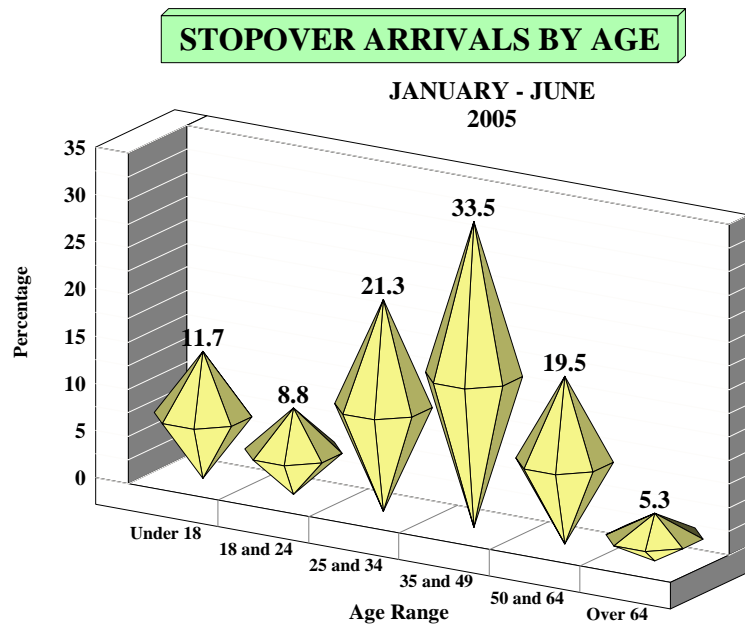


Fig. 3

**AGE DISTRIBUTION OF STOPOVER ARRIVALS**

Age	JUNE		JAN. - JUN.		JAN. - JUN.		%Change 2005/04
	2005	% Share	2005	% Share	2004	% Share	
<b>Under 18</b>	21,231	16.0	89,027	11.7	86,923	11.7	2.4%
<b>18 and 24</b>	13,971	10.5	66,914	8.8	70,287	9.5	-4.8%
<b>25 and 34</b>	31,645	23.8	162,052	21.3	163,653	22.0	-1.0%
<b>35 and 49</b>	39,566	29.8	255,637	33.5	246,801	33.2	3.6%
<b>50 and 64</b>	20,332	15.3	148,380	19.5	137,370	18.5	8.0%
<b>Over 64</b>	5,965	4.5	40,068	5.3	37,304	5.0	7.4%
<b>Total</b>	<b>132,710</b>	<b>100.0</b>	<b>762,078</b>	<b>100.0</b>	<b>742,338</b>	<b>100.0</b>	<b>2.7%</b>

**TABLE 4**

**CRUISE PASSENGER ARRIVALS BY MONTH AND PORT OF CALL  
JANUARY - JUNE 2005**

	MONTEGO BAY		% Change 2005/04		OCHO RIOS		% Change 2005/04		2005 TOTAL		2004 TOTAL		% Change 2005/04	
	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX
January	21	30,817	-4.5%	-10.1%	34	80,054	-19.0%	-10.1%	57	111,841	67	124,650	-14.9%	-10.3%
February	21	35,147	-12.5%	-6.6%	33	76,240	6.5%	-1.6%	57	112,261	56	115,351	1.8%	-2.7%
March	28	49,843	21.7%	19.5%	44	99,635	29.4%	14.7%	74	150,871	58	129,266	27.6%	16.7%
April	15	29,084	-11.8%	-19.0%	28	69,498	-3.4%	-5.9%	44	98,654	46	109,744	-4.3%	-10.1%
Jan. - Apr.	<b>85</b>	<b>144,891</b>	<b>-1.2%</b>	<b>-3.1%</b>	<b>139</b>	<b>325,427</b>	<b>2.2%</b>	<b>-0.5%</b>	<b>232</b>	<b>473,627</b>	<b>227</b>	<b>479,011</b>	<b>2.2%</b>	<b>-1.1%</b>
May	9	17,160	80.0%	6.9%	20	57,345	11.1%	18.5%	29	74,505	23	64,424	26.1%	15.6%
June	12	27,807	50.0%	13.5%	15	45,439	-16.7%	-12.5%	27	73,246	26	76,427	3.8%	-4.2%
May - Jun.	<b>21</b>	<b>44,967</b>	<b>61.5%</b>	<b>10.9%</b>	<b>35</b>	<b>102,784</b>	<b>-2.8%</b>	<b>2.5%</b>	<b>56</b>	<b>147,751</b>	<b>49</b>	<b>140,851</b>	<b>14.3%</b>	<b>4.9%</b>
Jan. - Jun.	<b>106</b>	<b>189,858</b>	<b>7.1%</b>	<b>-0.1%</b>	<b>174</b>	<b>428,211</b>	<b>1.2%</b>	<b>0.2%</b>	<b>288</b>	<b>621,378</b>	<b>276</b>	<b>619,862</b>	<b>4.3%</b>	<b>0.2%</b>

- \* Note:
1. During the month of January two Cruise Ship calls with 2,593 Cruise passengers visited two ports.
  2. Included in the total Cruise passengers for the month of January, 2 calls with 970 passengers visited Port Antonio.
  3. During the month of February two Cruise Ship calls with 2,489 Cruise passengers visited two ports.
  4. Included in the total Cruise passengers for the month of February, 3 calls with 874 passengers visited Port Antonio.
  5. During the month of March three Cruise Ship calls with 3,281 Cruise passengers visited two ports.
  6. Included in the total Cruise passengers for the month of March, 2 calls with 1,393 passengers visited Port Antonio.
  7. During the month of April one Cruise Ship call with 1,296 Cruise passengers visited two ports.
  8. Included in the total Cruise passengers for the month of March, 1 call with 72 passengers visited Port Antonio.

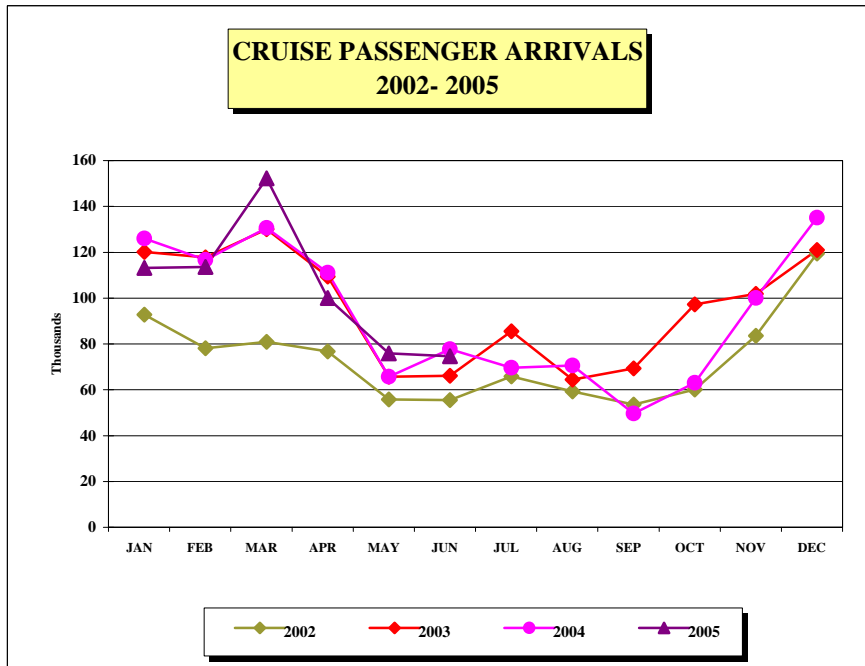


FIG. 4

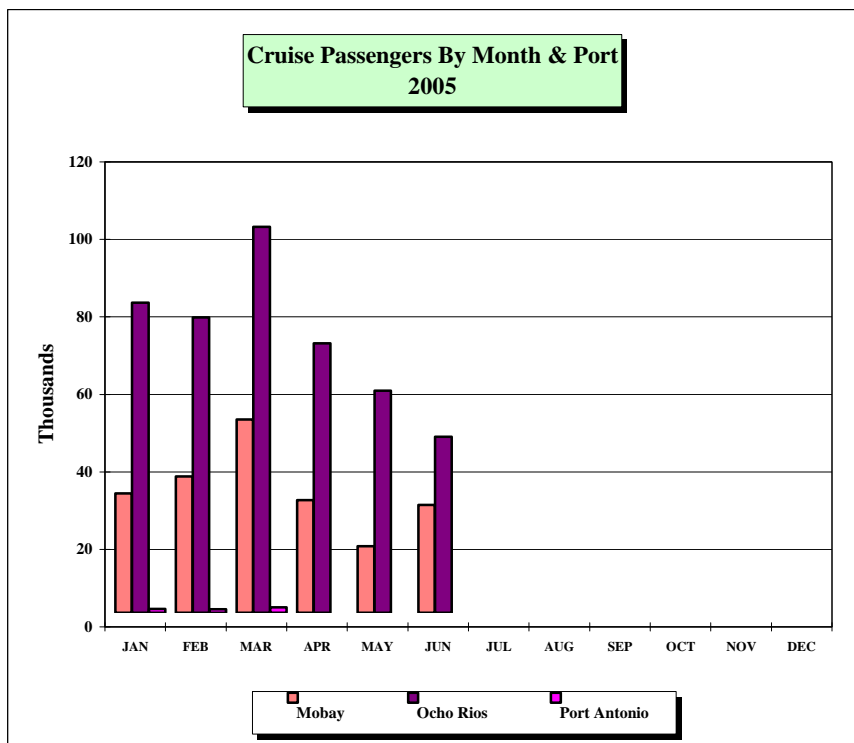


FIG. 4a

**TABLE 5A**  
**LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

	JUNE 2005			JANUARY - JUNE 2005		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<b>U.S.A.</b>						
<b><u>NORTHEAST (NEW YORK)</u></b>						
Connecticut	2,179	1	2,180	14,136	235	14,371
Delaware	555	1	556	2,841	11	2,852
Maine	169	0	169	2,345	15	2,360
Maryland	4,236	5	4,241	20,194	189	20,383
Massachusetts	1,936	1	1,937	18,490	343	18,833
New Hampshire	263	0	263	3,261	37	3,298
New Jersey	5,492	1	5,493	33,595	242	33,837
New York	13,302	46	13,348	84,648	1,054	85,702
Pennsylvania	5,917	5	5,922	31,165	603	31,768
Rhode Island	269	0	269	2,414	43	2,457
Vermont	90	0	90	1,349	42	1,391
Virginia	2,253	6	2,259	12,460	375	12,835
Washington D.C.	541	0	541	2,777	20	2,797
West Virginia	230	0	230	1,275	16	1,291
<b>Total</b>	<b>37,432</b>	<b>66</b>	<b>37,498</b>	<b>230,950</b>	<b>3,225</b>	<b>234,175</b>

**MIDWEST (CHICAGO)**

Illinois	3,066	1,826	4,892	17,628	9,905	27,533
Indiana	1,628	157	1,785	7,457	1,242	8,699
Iowa	460	56	516	3,660	1,438	5,098
Kansas	623	36	659	2,896	314	3,210
Kentucky	1,020	22	1,042	3,369	148	3,517
Michigan	1,653	78	1,731	12,354	4,819	17,173
Minnesota	737	11	748	8,395	8,738	17,133
Missouri	833	1,963	2,796	4,670	7,790	12,460
Nebraska	590	12	602	2,793	83	2,876
North Dakota	55	4	59	914	259	1,173
Ohio	2,365	28	2,393	10,477	1,139	11,616
South Dakota	153	0	153	1,158	218	1,376
Wisconsin	1,009	330	1,339	7,792	11,856	19,648
<b>Total</b>	<b>14,192</b>	<b>4,523</b>	<b>18,715</b>	<b>83,563</b>	<b>47,949</b>	<b>131,512</b>

**TABLE 5A**  
**LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

	JUNE 2005			JANUARY - JUNE 2005		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<b>SOUTH (MIAMI)</b>						
Alabama	1,032	5	1,037	3,845	12	3,857
Arkansas	468	75	543	1,783	294	2,077
Florida	16,380	11	16,391	65,818	161	65,979
Georgia	5,718	8	5,726	21,219	35	21,254
Louisiana	991	13	1,004	3,276	59	3,335
Mississippi	592	5	597	1,783	15	1,798
North Carolina	2,755	3	2,758	11,547	27	11,574
Oklahoma	452	462	914	1,704	1,669	3,373
South Carolina	1,242	0	1,242	4,686	9	4,695
Tennessee	1,617	15	1,632	6,752	71	6,823
Texas	4,610	2,040	6,650	15,841	5,944	21,785
<b>Total</b>	<b>35,857</b>	<b>2,637</b>	<b>38,494</b>	<b>138,254</b>	<b>8,296</b>	<b>146,550</b>

**WEST (LOS ANGELES)**

Alaska	42	2	44	217	8	225
Arizona	759	19	778	2,991	64	3,055
California	5,915	12	5,927	21,776	106	21,882
Colorado	852	21	873	4,085	97	4,182
Hawaii	55	0	55	132	3	135
Idaho	97	1	98	649	7	656
Montana	42	0	42	435	18	453
Nevada	411	5	416	1,699	21	1,720
New Mexico	136	11	147	576	52	628
Oregon	225	0	225	1,302	6	1,308
Utah	160	5	165	926	10	936
Washington	570	1	571	2,852	30	2,882
Wyoming	49	0	49	263	4	267
<b>Total</b>	<b>9,313</b>	<b>77</b>	<b>9,390</b>	<b>37,903</b>	<b>426</b>	<b>38,329</b>
<b>TOTAL U.S.A.</b>	<b>96,794</b>	<b>7,303</b>	<b>104,097</b>	<b>490,670</b>	<b>59,896</b>	<b>550,566</b>

**TABLE 5A**  
**LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

	JUNE 2005			JANUARY - JUNE 2005		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
::						
<b><u>CANADA (TORONTO)</u></b>						
Alberta	200	4	204	4,017	555	4,572
British Columbia	122	4	126	1,789	518	2,307
Manitoba	44	2	46	1,424	62	1,486
New Brunswick	22	5	27	848	53	901
Newfoundland	33	10	43	423	47	470
Nova Scotia	49	1	50	1,451	27	1,478
Ontario	3,765	881	4,646	29,281	15,155	44,436
P.E. Island	3	0	3	105	8	113
Quebec	285	424	709	4,923	5,077	10,000
Saskatchewan	30	0	30	896	59	955
Other Canada	7	1	8	107	14	121
<b>Total</b>	<b>4,560</b>	<b>1,332</b>	<b>5,892</b>	<b>45,264</b>	<b>21,575</b>	<b>66,839</b>
<b><u>LONDON OFFICE</u></b>						
<b><u>Northern Europe</u></b>						
U.K.	7,115	5,283	12,398	44,889	26,237	71,126
Denmark	47	4	51	312	13	325
Finland	12	0	12	154	4	158
Norway	67	0	67	402	0	402
Sweden	83	0	83	580	22	602
<b><u>Southern Europe</u></b>						
Greece	21	4	25	124	19	143
Italy	472	636	1,108	2,239	10,571	12,810
Portugal	23	60	83	114	248	362
Spain	71	872	943	562	1,760	2,322
<b><u>Western Europe</u></b>						
Austria	137	0	137	1,184	303	1,487
Belgium	61	242	303	1,138	1,606	2,744
France	119	23	142	1,761	371	2,132
Germany	1,047	24	1,071	9,705	230	9,935
Luxemburg	3	4	7	45	46	91
Netherlands	128	298	426	1,188	1,749	2,937
Switzerland	139	3	142	844	901	1,745
<b><u>Central/East Europe</u></b>						
<b>Czechoslovakia</b>	16	2	18	190	9	199
Hungary	17	0	17	140	22	162
Poland	65	2	67	372	3	375
Russia	44	0	44	688	5	693
Other Europe	77	5	82	667	48	715
<b>Total</b>	<b>9,764</b>	<b>7,462</b>	<b>17,226</b>	<b>67,298</b>	<b>44,167</b>	<b>111,465</b>

**TABLE 5A**  
**LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

JUNE 2005			JANUARY - JUNE 2005		
SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS

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**OTHER COUNTRIES**

**CENTRAL AMERICA**

Mexico	122	3	125	782	5	787
Belize	39	0	39	242	0	242
Costa Rica	67	0	67	317	0	317
El Salvador	9	0	9	61	0	61
Guatemala	23	0	23	145	0	145
Honduras	21	0	21	94	0	94
Nicaragua	1	0	1	23	0	23
Panama	59	0	59	461	0	461
<b>Total</b>	<b>341</b>	<b>3</b>	<b>344</b>	<b>2,125</b>	<b>5</b>	<b>2,130</b>

**SOUTH AMERICA**

Argentina	60	3	63	322	4	326
Bolivia	3	0	3	22	0	22
Brazil	82	0	82	498	2	500
Chile	42	0	42	213	0	213
Colombia	27	0	27	187	0	187
Ecuador	3	0	3	93	2	95
Guyana	161	1	162	801	1	802
Paraguay	4	0	4	10	0	10
Peru	18	0	18	146	0	146
Surinam	20	0	20	210	0	210
Uruguay	7	0	7	24	0	24
Venezuela	46	0	46	325	0	325
Other South America	0	0	0	7	0	7
<b>Total</b>	<b>473</b>	<b>4</b>	<b>477</b>	<b>2,858</b>	<b>9</b>	<b>2,867</b>
<b>Total Latin America</b>	<b>814</b>	<b>7</b>	<b>821</b>	<b>4,983</b>	<b>14</b>	<b>4,997</b>

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**TABLE 5A**  
**LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

	JUNE 2005			JANUARY - JUNE 2005		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<b>CARIBBEAN</b>						
Antigua	164	0	164	881	0	881
Bahamas	198	0	198	1,151	1	1,152
Barbados	448	0	448	2,557	1	2,558
Bermuda	172	0	172	1,006	0	1,006
British Virgin Is.	75	0	75	325	0	325
Cayman Is.	1,330	0	1,330	7,518	1	7,519
Dominica	35	0	35	188	0	188
Grenada	78	0	78	400	0	400
Monsterrat	7	0	7	38	0	38
St. Kitts/Nevis/Anguilla	61	0	61	402	0	402
St. Lucia	107	0	107	723	0	723
St. Vincent	33	0	33	248	0	248
Turks & Caicos Is.	16	7	23	334	22	356
Trinidad & Tobago	586	0	586	3,747	2	3,749
<b>Comm. Caribbean</b>	<b>3,310</b>	<b>7</b>	<b>3,317</b>	<b>19,518</b>	<b>27</b>	<b>19,545</b>
Aruba	24	0	24	168	1	169
Bonaire	5	0	5	31	0	31
Cuba	24	0	24	216	0	216
Curacao	69	0	69	489	2	491
Dominican Republic	97	28	125	686	30	716
Guadelope	5	0	5	41	0	41
Haiti	17	0	17	128	0	128
Puerto Rico	113	1	114	654	1	655
St. Maarten	69	0	69	273	0	273
All other Caribbean	45	0	45	244	0	244
<b>Other Caribbean</b>	<b>468</b>	<b>29</b>	<b>497</b>	<b>2,930</b>	<b>34</b>	<b>2,964</b>
<b>TOTAL CARIBBEAN</b>	<b>3,778</b>	<b>36</b>	<b>3,814</b>	<b>22,448</b>	<b>61</b>	<b>22,509</b>
<b>OTHER COUNTRIES</b>						
African Countries	78	9	87	402	16	418
Israel	64	0	64	446	2	448
Saudi Arabia	2	0	2	5	0	5
Turkey	2	0	2	60	6	66
Other Middle East	35	2	37	128	8	136
India & Pakistan	34	0	34	265	4	269
Japan	341	1	342	2,372	7	2,379
China	74	3	77	364	4	368
Taiwan	12	0	12	49	0	49
Korea	22	0	22	101	1	102
Philippines	32	0	32	299	0	299
Singapore	8	0	8	83	4	87
Other Asia	18	0	18	155	0	155
Australia	106	3	109	788	7	795
New Zealand	11	0	11	110	2	112
All Other Ctries	3	0	3	13	1	14
<b>Total</b>	<b>842</b>	<b>18</b>	<b>860</b>	<b>5,640</b>	<b>62</b>	<b>5,702</b>
<b>GRAND TOTAL</b>	<b>116,552</b>	<b>16,158</b>	<b>132,710</b>	<b>636,303</b>	<b>125,775</b>	<b>762,078</b>

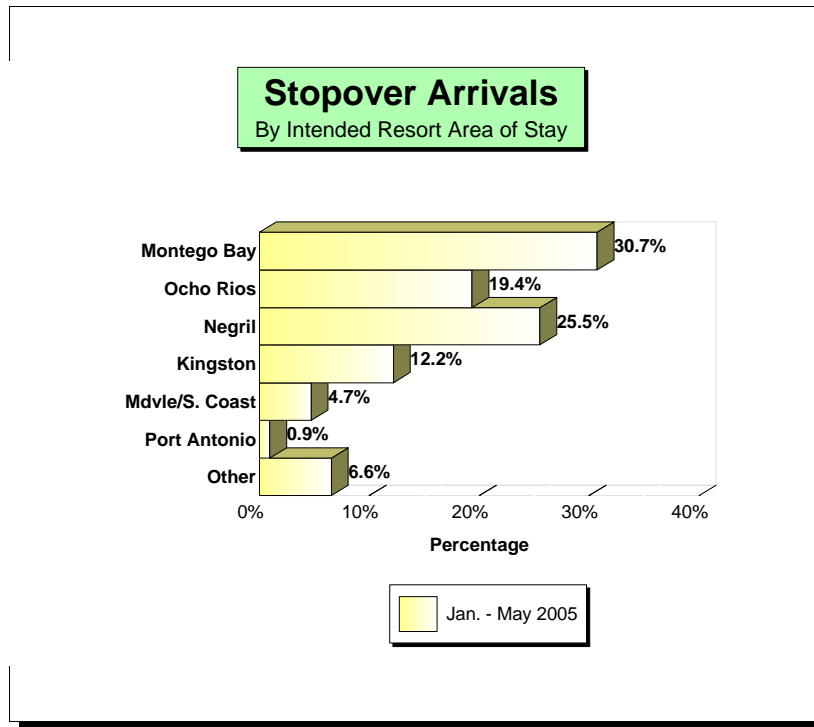


Fig. 5

**STOPOVER ARRIVALS BY INTENDED AREA OF STAY**

Area	JUNE		JAN.-JUNE		JAN.-JUNE		%Change 2005/04
	2005	%Share	2005	%Share	2004	%Share	
Montego Bay	36,658	27.6%	234,147	30.7%	236,446	31.9%	-1.0%
Ocho Rios	27,150	20.5%	147,614	19.4%	168,178	22.7%	-12.2%
Negril	29,853	22.5%	194,379	25.5%	169,181	22.8%	14.9%
Kingston	18,119	13.7%	92,994	12.2%	89,820	12.1%	3.5%
Mdvle/S. Coast	8,973	6.8%	35,951	4.7%	25,227	3.4%	42.5%
Port Antonio	1,351	1.0%	6,988	0.9%	6,927	0.9%	0.9%
Other	10,606	8.0%	50,005	6.6%	46,559	6.3%	7.4%
<b>Total</b>	<b>132,710</b>	<b>100.0%</b>	<b>762,078</b>	<b>100.0%</b>	<b>742,338</b>	<b>100.0%</b>	<b>2.7%</b>