

JULY 2005

VOLUME XV, ISSUE 5

Monthly Statistical Report

JAMAICA TOURIST BOARD

IN July 2005.....

- Stopover arrivals down by 6%
- US Market down by 3%
- Canada down by 4%
- Europe declined by 11%
- Cruise Passenger declined by 12%.

TOURIST (Stopover Arrivals)

Stopover arrivals in July 2005 were negatively affected by occurrences of two Hurricanes, Dennis and Emily. With a total of **151,289**, stopover arrivals decreased by **5.6%** below the **160,231** recorded for July 2004.

Cumulatively, stopover arrivals for the January to July period grew by **1.2%** with **913,367**, compared to **742,338** in 2004.

United States

Stopover arrivals from the United States market declined by **2.9%** in July, with a total of **114,271** visitors compared to the **117,728** visitors who came in July 2004. The two main visitor producing regions, the Northeast and the South, both recorded declines. The Northeast declined by **5.9%** and the South declined by **4.4%**, while the Midwest and the West increased by **4.4%**, and **8.5%** respectively.

For the January to July period, the US market increased by approximately **2%**. Total visitors from that market was **664,837** compared to **652,728** for the corresponding period in 2004. Three of the four main marketing regions recorded growth. The Northeast decreased by less than **1%**, the West was up by **7%**, the South was up by approximately **6%**, and the Midwest recorded an increase of less than **1%**.

Canada

In July, the Canadian market declined by **3.7%** with a total of **8,084** stopovers compared to **8,395** in 2004. The leading province of Ontario decreased by **11.6%**, while

the second most important visitor-producing province of Quebec increased by **81.7%**.

Cumulatively, the Canadian market increased by **11.9%** in the January to July period with a total of **74,923** stopovers compared to **66,934** in 2004. The main provinces of Ontario and Quebec increased by **6.4%** and **47.2%** respectively. The other notable increases were Alberta **18%** and British Columbia **25.2%**.

Europe

The European market recorded a decline of **11.2%** in July 2005. The market provided a total of **21,968** stopover visitors compared to the **24,744** recorded in July 2004. Of the primary marketing countries within the European market, the United Kingdom and Italy declined by **14.5%** and **15.1%** respectively, while Germany increased by **17.6%**.

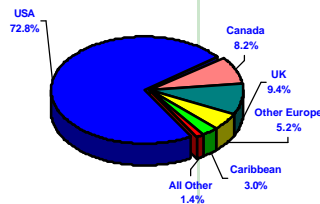
Cumulatively, for the January to July period, the European market declined by **5.1%**. Total stopovers for the period was **133,433** compared to **140,583** in 2004. The United Kingdom, with a total of **86,166** stopovers, declined by **9.3%**. The other two leading European countries, Italy with a total of **14,604** increased by **5.3%**, and Germany with **11,298** stopovers, increased by **4.3%**.

Latin America

The Latin American market decreased by **35.2%** in July with a total of **955** stopovers compared to **1,473** in July 2004.

For the January to July period, the Latin American market has declined by **12.8%** with a total of **5,952** visitors compared to **6,825** for the corresponding period in 2004.

STOPOVER ARRIVALS BY MARKET SHARE
January - July 2005



The Caribbean

Visitors to Jamaica from the Caribbean region declined by **24.2%** in July with a total of **5,096** visitors, compared to **6,721** in July 2004.

The major Caribbean countries which provided visitors to Jamaica in July were: the Cayman Islands (**1,667**), Trinidad and Tobago (**792**), Barbados (**487**), the Bahamas (**395**), Antigua (**267**), Bermuda (**255**), and the British Virgin Is. (**120**).

Cumulatively, the Caribbean stopovers arrivals to Jamaica in the January to July period decreased by **3.5%**, moving from **27,605** in 2004 to **28,600** in 2005. The Cayman Islands is the leading provider of visitors to Jamaica from the Caribbean region. For the January to July period, they provided a total of **9,186** visitors followed by Trinidad and Tobago with **4,541**, Barbados with **3,045** and the Bahamas with **1,547** visitors.

Japan

The Japanese market declined by **6.1%** in July with a total of **353** stopovers compared to **376** in July 2004.

Cumulatively for the January to July period, a total of **2,732** Japanese visitors came to Jamaica. This was down **2%** from the **2,789** recorded for the corresponding period in 2004.

Other Countries

Of the other countries, Australia, with **137** stopovers in July, de-

creased by **14.4%**, against the **160** who came in 2004.

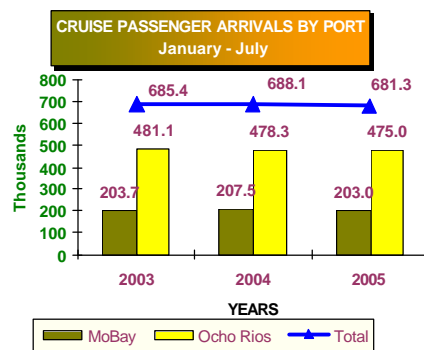
Market Share

The market share of stopover visitors for the period January to July was as follows:

USA **72.8%**; Canada **8.2%**; UK **9.4%**; Continental Europe **5.2%**, the Caribbean **3%**; Latin America **0.7%**; Japan **0.3%** and Other Countries **0.4%**.

Cruise Passengers

A total of **59,881** cruise passengers visited Jamaica in July 2005. This represents a **12.2%** decrease over the **68,203** recorded for July 2004. Cumulatively, a total of **681,259** cruise passengers visited our shores during January to July, a decline of **1%** against the **688,065** recorded for the corresponding period in 2004.



A total of **46,782** cruise passengers visited the port of Ocho Rios in July, a decrease of **7.8%** over the **50,750** recorded for July 2004. For the January to July period, cruise passenger arrivals to the port of Ocho Rios was **474,993**, a decline of less than **1%** against the **478,255** recorded for the corresponding period in 2004.

Montego Bay recorded a total of **13,099** cruise passengers for the month, a decline of some **24.9%** against the **17,453** recorded for 2004. Cumulatively, for the January to July period, cruise passenger arrivals to the port of Montego Bay was **202,957**, a decrease of **2.2%** against the **207,535** recorded for the same period in 2004.

Length of Stay

The average length of stay of stopovers in July was **11.2** nights, against **10.7** for July 2004. The average length of stay in hotels was **7.2** nights compared to **6.7** nights in July 2004.

Cumulatively, the average length of stay for the January to July period was **9.2** nights, against **9.4** nights that was recorded for the similar period in 2004.

Purpose of Visit

During the period under review January to July 2005, **82%** or **704,910** of the **864,909** Foreign Nationals who visited Jamaica were visiting for the purpose of Leisure, **5%** were on Business, another **6%** were Visiting Friends & Relatives, and the remaining **7%** were on Other purposes of travel.

A total of **21,298** or **44%** of the **48,458** Non-Resident Jamaicans who travelled to Jamaica during the period January to July 2005 were visiting for Leisure, **24%** were visiting Friends & Relatives, **8%** were on Business and the remaining **24%** were on Other purposes of travel.

TABLE 1
TOURIST ARRIVALS
 January - July
 2005

Month	Foreign Nationals	<----- Stopovers ----->					Total Stopover Arrivals		
		+/- 2005/04	+/- 2005/03	Non-Resident Jamaicans	+/- 2005/04	+/- 2005/03	+/- 2005/04	+/- 2005/03	
January	112,033	7.3%	16.9%	4,811	-2.3%	-11.4%	116,844	6.9%	15.3%
February	117,828	2.3%	10.7%	5,194	5.0%	3.5%	123,022	2.4%	10.4%
March	147,180	12.7%	18.6%	7,923	32.7%	48.3%	155,103	13.5%	19.8%
April	117,100	-5.4%	12.0%	6,478	-10.8%	-12.2%	123,578	-5.7%	10.4%
Jan.-Apr.	494,141	4.2%	14.6%	24,406	5.6%	5.3%	518,547	4.3%	14.2%
May	105,319	-0.5%	9.9%	5,502	-7.0%	-11.4%	110,821	-0.8%	8.6%
June	124,860	-0.2%	9.4%	7,850	-4.7%	-1.8%	132,710	-0.5%	8.7%
July	140,589	-5.6%	5.2%	10,700	-5.5%	2.3%	151,289	-5.6%	5.0%
May - Jul.	370,768	-2.4%	7.9%	24,052	-5.6%	-2.5%	394,820	-2.6%	7.2%
Jan.- Jul.	864,909	1.3%	11.7%	48,458	-0.3%	1.3%	913,367	1.2%	11.1%

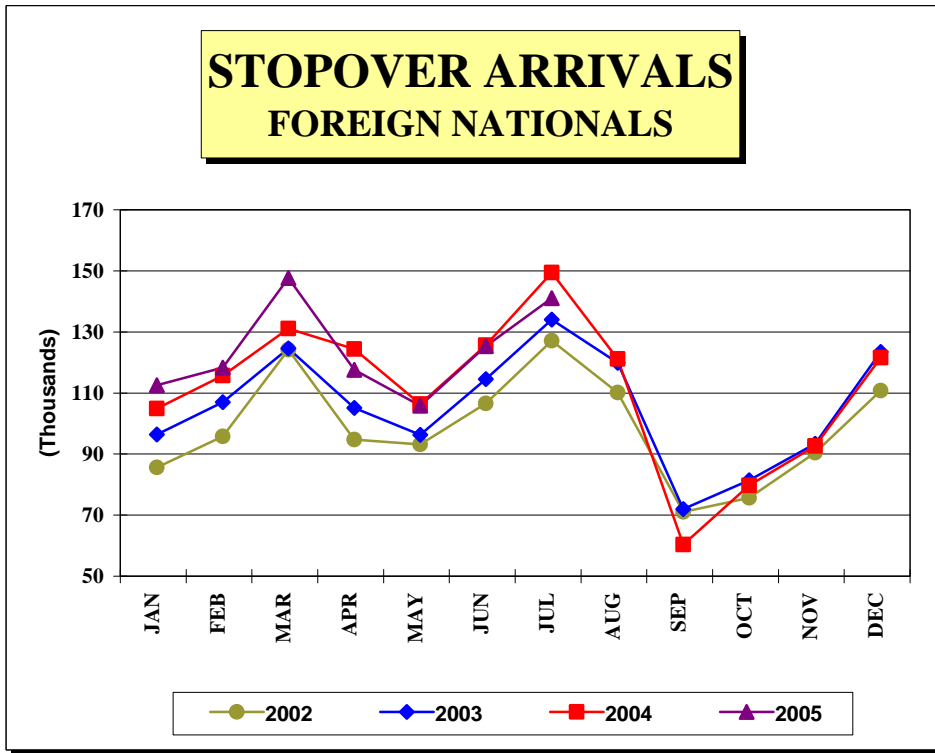


FIG. 1

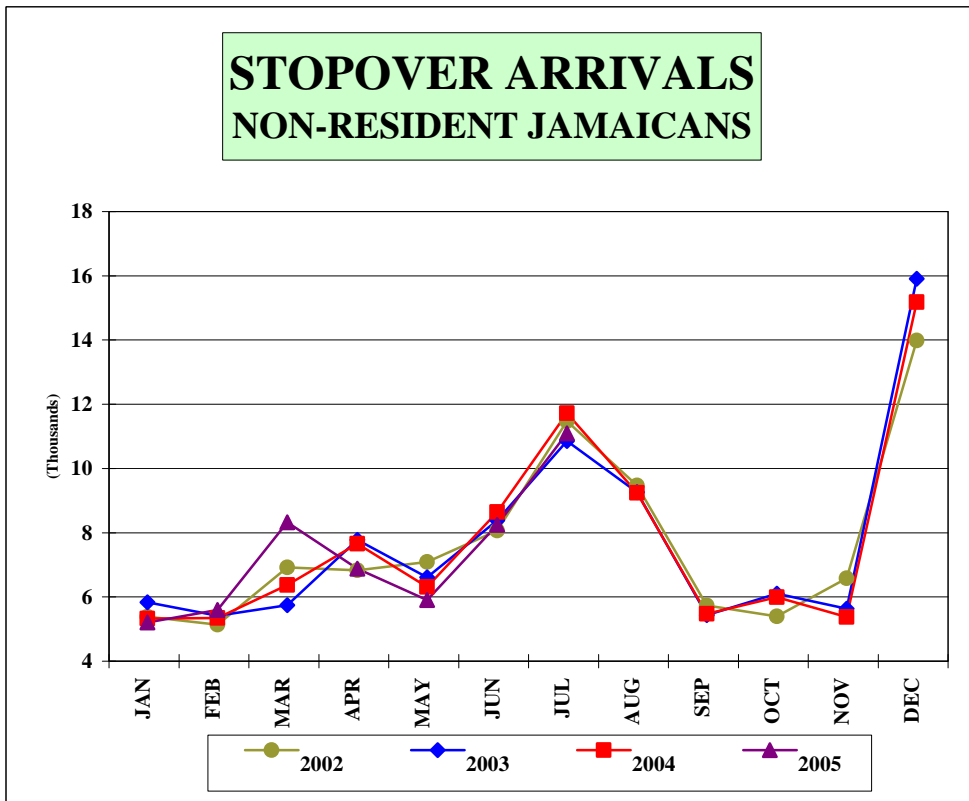


FIG. 1a

**STOPOVER ARRIVALS BY PURPOSE OF VISIT
JANUARY - JULY 2005**

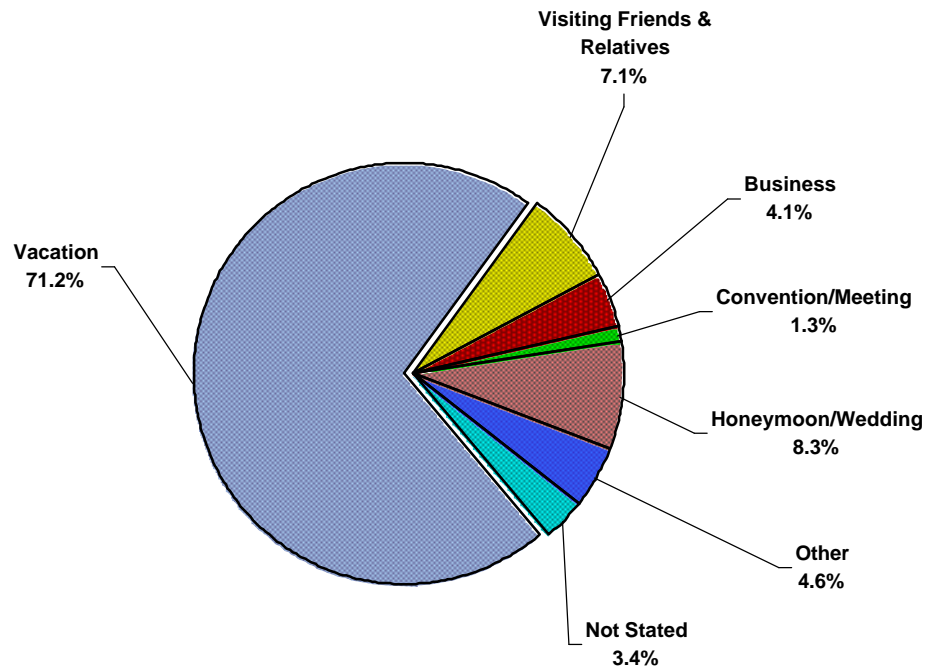


Fig. 1b

STOPOVER ARRIVALS BY PURPOSE OF VISIT						
January - July 2005	Foreign Nationals	% Share	Non Resident Jamaicans	% Share	Total	% Share
Vacation	630,310	72.9%	20,270	41.8%	650,580	71.2%
Visiting Friends & Relatives	52,923	6.1%	11,714	24.2%	64,637	7.1%
Business	33,526	3.9%	3,565	7.4%	37,091	4.1%
Convention/Meeting	11,856	1.4%	443	0.9%	12,299	1.3%
Honeymoon/Wedding	74,600	8.6%	1,028	2.1%	75,628	8.3%
Other	36,589	4.2%	5,357	11.1%	41,946	4.6%
Not Stated	25,105	2.9%	6,081	12.5%	31,186	3.4%
TOTAL	864,909	100.0%	48,458	100.0%	913,367	100.0%

TABLE 1.2
STOPOVER ARRIVALS BY MARKET REGION
AND MONTH OF ARRIVAL 2005

	U.S.A.				Canada	U.K. Europe	Latin America	Caribbean	Asia	Other Countries	Total
	Northeast	Mid-West	South	West							
January	31,985	22,942	14,711	4,577	16,220	20,985	827	3,593	652	352	116,844
February	38,943	25,167	16,541	4,473	14,500	18,419	867	3,103	704	305	123,022
March	50,645	31,477	27,470	6,843	13,008	19,539	799	4,230	725	367	155,103
April	42,849	18,439	22,701	6,469	10,467	17,142	830	3,803	563	315	123,578
Jan.-Apr.	164,422	98,025	81,423	22,362	54,195	76,085	3,323	14,729	2,644	1,339	518,547
May	32,255	14,772	26,633	6,577	6,752	18,154	853	3,966	519	340	110,821
June	37,498	18,715	38,494	9,390	5,892	17,226	821	3,814	525	335	132,710
July	50,911	16,391	37,008	9,961	8,084	21,968	955	5,096	538	377	151,289
May - Jul.	120,664	49,878	102,135	25,928	20,728	57,348	2,629	12,876	1,582	1,052	394,820
Jan. - Jul.	285,086	147,903	183,558	48,290	74,923	133,433	5,952	27,605	4,226	2,391	913,367
+/- %	-0.4%	0.4%	5.5%	7.0%	11.9%	-5.1%	-12.8%	-3.5%	4.9%	-16.7%	1.2%

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>JULY</u>							<u>JANUARY - JULY</u>						
	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>% C h a n g e</u>			<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>% C h a n g e</u>		
					2005/04	2005/03	2005/02					2005/04	2005/03	2005/02
U.S.A.														
<u>NORTHEAST (NEW YORK)</u>														
Connecticut	2,385	2,652	3,498	3,087	-11.7	16.4	29.4	13,761	14,654	17,325	17,458	0.8	19.1	26.9
Delaware	490	488	597	430	-28.0	-11.9	-12.2	2,942	2,998	3,580	3,282	-8.3	9.5	11.6
Maine	87	131	120	180	50.0	37.4	106.9	1,591	1,635	2,358	2,540	7.7	55.4	59.6
Maryland	4,262	4,991	5,162	4,810	-6.8	-3.6	12.9	20,956	22,704	25,269	25,193	-0.3	11.0	20.2
Massachusetts	2,087	2,380	2,509	2,375	-5.3	-0.2	13.8	18,273	18,980	22,629	21,207	-6.3	11.7	16.1
New Hampshire	156	224	261	274	5.0	22.3	75.6	2,704	2,838	3,513	3,573	1.7	25.9	32.1
New Jersey	5,895	6,878	8,070	7,416	-8.1	7.8	25.8	33,074	37,113	41,581	41,253	-0.8	11.2	24.7
New York	19,140	21,530	23,499	22,697	-3.4	5.4	18.6	93,194	98,937	108,274	108,399	0.1	9.6	16.3
Pennsylvania	4,820	5,681	6,556	5,827	-11.1	2.6	20.9	31,782	34,482	38,296	37,595	-1.8	9.0	18.3
Rhode Island	244	282	384	267	-30.5	-5.3	9.4	1,971	2,221	2,832	2,724	-3.8	22.6	38.2
Vermont	41	48	70	72	2.9	50.0	75.6	895	1,022	1,411	1,463	3.7	43.2	63.5
Virginia	2,105	2,502	2,479	2,714	9.5	8.5	28.9	12,412	13,248	14,413	15,549	7.9	17.4	25.3
Washington D.C.	519	764	677	524	-22.6	-31.4	1.0	2,942	3,332	3,298	3,321	0.7	-0.3	12.9
West Virginia	233	182	240	238	-0.8	30.8	2.1	1,088	1,042	1,531	1,529	-0.1	46.7	40.5
Total	42,464	48,733	54,122	50,911	-5.9	4.5	19.9	237,585	255,206	286,310	285,086	-0.4	11.7	20.0
<u>MIDWEST (CHICAGO)</u>														
Illinois	4,404	4,197	4,303	4,204	-2.3	0.2	-4.5	32,020	33,453	34,326	31,737	-7.5	-5.1	-0.9
Indiana	1,093	1,214	1,330	1,419	6.7	16.9	29.8	8,057	9,190	9,176	10,118	10.3	10.1	25.6
Iowa	461	447	389	455	17.0	1.8	-1.3	4,862	5,334	5,820	5,553	-4.6	4.1	14.2
Kansas	537	472	587	601	2.4	27.3	11.9	2,788	2,808	3,606	3,811	5.7	35.7	36.7
Kentucky	898	746	844	969	14.8	29.9	7.9	4,056	3,999	4,145	4,486	8.2	12.2	10.6
Michigan	1,582	1,661	1,872	1,733	-7.4	4.3	9.5	16,621	19,713	20,333	18,906	-7.0	-4.1	13.7
Minnesota	706	593	585	468	-20.0	-21.1	-33.7	12,902	14,698	15,077	17,601	16.7	19.8	36.4
Missouri	2,239	2,455	2,423	2,808	15.9	14.4	25.4	11,962	13,721	14,731	15,268	3.6	11.3	27.6
Nebraska	334	357	381	468	22.8	31.1	40.1	2,478	2,819	3,159	3,344	5.9	18.6	34.9
North Dakota	68	35	50	58	16.0	65.7	-14.7	779	797	1,307	1,231	-5.8	54.5	58.0
Ohio	1,930	2,012	1,995	2,180	9.3	8.3	13.0	13,267	12,855	13,444	13,796	2.6	7.3	4.0
South Dakota	85	46	107	86	-19.6	87.0	1.2	814	1,193	1,348	1,462	8.5	22.5	79.6
Wisconsin	792	836	833	942	13.1	12.7	18.9	17,363	18,396	20,830	20,590	-1.2	11.9	18.6
Total	15,129	15,071	15,699	16,391	4.4	8.8	8.3	127,969	138,976	147,302	147,903	0.4	6.4	15.6

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>JULY</u>							<u>JANUARY - JULY</u>						
	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>% Change</u>			<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>% Change</u>		
					2005/04	2005/03	2005/02					2005/04	2005/03	2005/02
<u>SOUTH (MIAMI)</u>														
Alabama	851	859	879	993	13.0	15.6	16.7	4,476	4,893	4,831	4,850	0.4	-0.9	8.4
Arkansas	421	358	384	539	40.4	50.6	28.0	1,763	1,956	2,134	2,616	22.6	33.7	48.4
Florida	14,884	14,523	15,593	16,630	6.7	14.5	11.7	72,049	72,310	76,180	82,609	8.4	14.2	14.7
Georgia	6,232	5,512	6,457	5,754	-10.9	4.4	-7.7	28,970	27,282	28,521	27,008	-5.3	-1.0	-6.8
Louisiana	1,307	1,096	1,111	896	-19.4	-18.2	-31.4	4,803	4,605	4,128	4,231	2.5	-8.1	-11.9
Mississippi	429	425	432	519	20.1	22.1	21.0	2,148	1,944	2,224	2,317	4.2	19.2	7.9
North Carolina	2,006	2,211	2,516	2,233	-11.2	1.0	11.3	10,970	11,716	12,893	13,807	7.1	17.8	25.9
Oklahoma	780	749	772	849	10.0	13.4	8.8	2,824	2,891	3,212	4,222	31.4	46.0	49.5
South Carolina	908	804	1,131	955	-15.6	18.8	5.2	4,917	5,161	5,535	5,650	2.1	9.5	14.9
Tennessee	1,728	1,601	1,647	1,757	6.7	9.7	1.7	8,148	8,239	8,359	8,580	2.6	4.1	5.3
Texas	7,204	6,936	7,801	5,883	-24.6	-15.2	-18.3	26,330	24,980	25,970	27,668	6.5	10.8	5.1
Total	36,750	35,074	38,723	37,008	-4.4	5.5	0.7	167,398	165,977	173,987	183,558	5.5	10.6	9.7
<u>WEST (LOS ANGELES)</u>														
Alaska	20	39	26	36	38.5	-7.7	80.0	152	224	230	261	13.5	16.5	71.7
Arizona	487	578	599	828	38.2	43.3	70.0	2,939	2,920	3,281	3,883	18.3	33.0	32.1
California	5,988	5,950	6,425	6,571	2.3	10.4	9.7	24,842	24,456	27,638	28,453	2.9	16.3	14.5
Colorado	607	671	678	725	6.9	8.0	19.4	4,667	4,258	5,189	4,907	-5.4	15.2	5.1
Hawaii	27	21	28	46	64.3	119.0	70.4	116	140	180	181	0.6	29.3	56.0
Idaho	97	69	51	90	76.5	30.4	-7.2	650	707	570	746	30.9	5.5	14.8
Montana	46	19	56	45	-19.6	136.8	-2.2	441	549	586	498	-15.0	-9.3	12.9
Nevada	209	289	294	393	33.7	36.0	88.0	1,153	1,526	1,568	2,113	34.8	38.5	83.3
New Mexico	110	95	121	152	25.6	60.0	38.2	629	577	711	780	9.7	35.2	24.0
Oregon	212	200	271	332	22.5	66.0	56.6	1,392	1,360	1,430	1,640	14.7	20.6	17.8
Utah	220	95	153	128	-16.3	34.7	-41.8	885	977	931	1,064	14.3	8.9	20.2
Washington	360	394	427	589	37.9	49.5	63.6	2,452	2,566	2,496	3,471	39.1	35.3	41.6
Wyoming	25	39	55	26	-52.7	-33.3	4.0	239	273	319	293	-8.2	7.3	22.6
Total	8,408	8,459	9,184	9,961	8.5	17.8	18.5	40,557	40,533	45,129	48,290	7.0	19.1	19.1
TOTAL U.S.A.	102,751	107,337	117,728	114,271	-2.9	6.5	11.2	573,509	600,692	652,728	664,837	1.9	10.7	15.9

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>JULY</u>							<u>JANUARY - JULY</u>						
	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>% Change</u>			<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>% Change</u>		
					2005/04	2005/03	2005/02					2005/04	2005/03	2005/02
<u>CANADA (TORONTO)</u>														
Alberta	211	211	272	248	-8.8	17.5	17.5	2,323	2,473	4,085	4,820	18.0	94.9	107.5
British Columbia	158	212	188	245	30.3	15.6	55.1	1,628	1,742	2,039	2,552	25.2	46.5	56.8
Manitoba	101	56	80	81	1.2	44.6	-19.8	1,156	2,088	1,834	1,567	-14.6	-25.0	35.6
New Brunswick	20	9	19	28	47.4	211.1	40.0	686	645	802	939	17.1	45.6	36.9
Newfoundland	37	24	29	26	-10.3	8.3	-29.7	388	364	392	486	24.0	33.5	25.3
Nova Scotia	44	42	49	38	-22.4	-9.5	-13.6	865	1,164	1,433	1,516	5.8	30.2	75.3
Ontario	7,213	6,011	7,119	6,291	-11.6	4.7	-12.8	46,652	42,855	47,679	50,727	6.4	18.4	8.7
P.E. Island	1	7	0	5	-	-28.6	400.0	98	127	143	118	-17.5	-7.1	20.4
Quebec	614	567	589	1,070	81.7	88.7	74.3	7,366	6,732	7,521	11,070	47.2	64.4	50.3
Saskatchewan	22	14	30	46	53.3	228.6	109.1	502	850	853	1,001	17.4	17.8	99.4
Other Canada	31	22	20	6	-70.0	-72.7	-80.6	202	139	153	127	-17.0	-8.6	-37.1
Total	8,452	7,175	8,395	8,084	-3.7	12.7	-4.4	61,866	59,179	66,934	74,923	11.9	26.6	21.1
<u>LONDON OFFICE</u>														
<u>Northern Europe</u>														
U.K.	12,990	15,523	17,585	15,040	-14.5	-3.1	15.8	69,107	83,454	95,048	86,166	-9.3	3.2	24.7
Denmark	55	26	108	55	-49.1	111.5	0.0	339	244	442	380	-14.0	55.7	12.1
Finland	41	20	22	34	54.5	70.0	-17.1	265	301	265	192	-27.5	-36.2	-27.5
Norway	68	70	74	67	-9.5	-4.3	-1.5	574	551	462	469	1.5	-14.9	-18.3
Sweden	97	42	62	103	66.1	145.2	6.2	695	588	690	705	2.2	19.9	1.4
	13,251	15,681	17,851	15,299	-14.3	-2.4	15.5	70,980	85,138	96,907	87,912	-9.3	3.3	23.9
<u>Southern Europe</u>														
Greece	48	24	28	29	3.6	20.8	-39.6	160	159	130	172	32.3	8.2	7.5
Italy	953	1,426	2,112	1,794	-15.1	25.8	88.2	6,575	13,869	13,866	14,604	5.3	5.3	122.1
Portugal	99	33	90	456	406.7	1281.8	360.6	604	275	550	818	48.7	197.5	35.4
Spain	867	1,225	1,500	982	-34.5	-19.8	13.3	3,252	3,718	5,203	3,304	-36.5	-11.1	1.6
<u>Western Europe</u>														
Austria	168	210	218	200	-8.3	-4.8	19.0	1,041	1,247	1,753	1,687	-3.8	35.3	62.1
Belgium	150	323	498	341	-31.5	5.6	127.3	753	1,325	2,433	3,085	26.8	132.8	309.7
France	299	231	292	262	-10.3	13.4	-12.4	1,691	1,584	1,815	2,394	31.9	51.1	41.6
Germany	1,346	1,272	1,159	1,363	17.6	7.2	1.3	8,116	9,320	10,829	11,298	4.3	21.2	39.2
Luxemburg	31	23	9	14	55.6	-39.1	-54.8	61	59	79	105	32.9	78.0	72.1
Netherlands	380	590	550	543	-1.3	-8.0	42.9	1,341	2,322	2,265	3,480	53.6	49.9	159.5
Switzerland	244	219	236	278	17.8	26.9	13.9	1,133	1,331	2,389	2,023	-15.3	52.0	78.6
	4,585	5,576	6,692	6,262	-6.4	12.3	36.6	24,727	35,209	41,312	42,970	4.0	22.0	73.8
<u>Central/East Europe</u>														
Czechoslovakia	60	16	26	33	26.9	106.3	-45.0	195	203	271	232	-14.4	14.3	19.0
Hungary	52	8	7	36	414.3	350.0	-30.8	165	102	122	198	62.3	94.1	20.0
Poland	87	212	38	45	18.4	-78.8	-48.3	394	586	486	420	-13.6	-28.3	6.6
Russia	98	54	54	185	242.6	242.6	88.8	690	742	628	878	39.8	18.3	27.2
Other Europe	222	61	76	108	42.1	77.0	-51.4	720	636	857	823	-4.0	29.4	14.3
	519	351	201	407	102.5	16.0	-21.6	2,164	2,269	2,364	2,551	7.9	12.4	17.9
Total	18,355	21,608	24,744	21,968	-11.2	1.7	19.7	97,871	122,616	140,583	133,433	-5.1	8.8	36.3

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>JULY</u>							<u>JANUARY - JULY</u>						
	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>% C h a n g e</u>			<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>% C h a n g e</u>		
					2005/04	2005/03	2005/02					2005/04	2005/03	2005/02
<u>LATIN AMERICA</u>														
<u>CENTRAL AMERICA</u>														
Mexico	230	213	668	184	-72.5	-13.6	-20.0	1,139	1,125	1,693	971	-42.6	-13.7	-14.7
Belize	91	64	68	71	4.4	10.9	-22.0	339	690	321	313	-2.5	-54.6	-7.7
Costa Rica	65	45	43	48	11.6	6.7	-26.2	417	304	361	365	1.1	20.1	-12.5
El Salvador	36	8	5	11	120.0	37.5	-69.4	140	72	120	72	-40.0	0.0	-48.6
Guatemala	42	24	11	14	27.3	-41.7	-66.7	246	182	260	159	-38.8	-12.6	-35.4
Honduras	20	12	13	10	-23.1	-16.7	-50.0	101	96	165	104	-37.0	8.3	3.0
Nicaragua	6	1	6	3	-50.0	200.0	-50.0	53	23	43	26	-39.5	13.0	-50.9
Panama	79	75	79	60	-24.1	-20.0	-24.1	592	594	586	521	-11.1	-12.3	-12.0
Total	569	442	893	401	-55.1	-9.3	-29.5	3,027	3,086	3,549	2,531	-28.7	-18.0	-16.4
<u>SOUTH AMERICA</u>														
Argentina	34	71	41	71	73.2	0.0	108.8	286	430	316	397	25.6	-7.7	38.8
Bolivia	8	5	0	6	-	20.0	-25.0	34	38	26	28	7.7	-26.3	-17.6
Brazil	137	93	76	90	18.4	-3.2	-34.3	595	468	540	590	9.3	26.1	-0.8
Chile	72	36	33	29	-12.1	-19.4	-59.7	450	251	289	242	-16.3	-3.6	-46.2
Colombia	188	21	30	37	23.3	76.2	-80.3	671	467	184	224	21.7	-52.0	-66.6
Ecuador	6	12	10	5	-50.0	-58.3	-16.7	110	51	59	100	69.5	96.1	-9.1
Guyana	253	168	190	215	13.2	28.0	-15.0	1,012	1,008	1,002	1,017	1.5	0.9	0.5
Paraguay	5	29	2	1	-50.0	-96.6	-80.0	17	40	13	11	-15.4	-72.5	-35.3
Peru	29	44	27	22	-18.5	-50.0	-24.1	235	216	174	168	-3.4	-22.2	-28.5
Surinam	21	41	73	21	-71.2	-48.8	0.0	113	178	190	231	21.6	29.8	104.4
Uruguay	13	2	19	4	-78.9	100.0	-69.2	53	31	72	28	-61.1	-9.7	-47.2
Venezuela	89	85	79	53	-32.9	-37.6	-40.4	789	417	410	378	-7.8	-9.4	-52.1
Other South America	2	2	0	0	-	-	-	11	6	1	7	600.0	16.7	-36.4
Total	857	609	580	554	-4.5	-9.0	-35.4	4,376	3,601	3,276	3,421	4.4	-5.0	-21.8
Total Latin America	1,426	1,051	1,473	955	-35.2	-9.1	-33.0	7,403	6,687	6,825	5,952	-12.8	-11.0	-19.6

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>JULY</u>							<u>JANUARY - JULY</u>						
	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>% Change</u>			<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>% Change</u>		
					2005/04	2005/03	2005/02					2005/04	2005/03	2005/02
<u>CARIBBEAN</u>														
Antigua	253	339	274	267	-2.6	-21.2	5.5	963	1,077	1,116	1,148	2.9	6.6	19.2
Bahamas	470	371	403	395	-2.0	6.5	-16.0	2,280	1,711	1,777	1,547	-12.9	-9.6	-32.1
Barbados	542	675	845	487	-42.4	-27.9	-10.1	2,705	3,122	3,495	3,045	-12.9	-2.5	12.6
Bermuda	226	333	300	255	-15.0	-23.4	12.8	1,056	1,378	1,259	1,261	0.2	-8.5	19.4
British Virgin Is.	87	104	126	120	-4.8	15.4	37.9	269	336	499	445	-10.8	32.4	65.4
Cayman Is.	1,196	1,172	1,558	1,667	7.0	42.2	39.4	6,264	6,765	8,003	9,186	14.8	35.8	46.6
Dominica	80	35	62	55	-11.3	57.1	-31.3	215	211	204	243	19.1	15.2	13.0
Grenada	116	89	76	118	55.3	32.6	1.7	361	384	346	518	49.7	34.9	43.5
Monsterrat	23	10	26	11	-57.7	10.0	-52.2	50	64	79	49	-38.0	-23.4	-2.0
St. Kitts/Nevis/Anguilla	132	98	158	92	-41.8	-6.1	-30.3	411	443	600	494	-17.7	11.5	20.2
St. Lucia	250	211	346	106	-69.4	-49.8	-57.6	882	1,042	1,156	829	-28.3	-20.4	-6.0
St. Vincent	98	115	128	71	-44.5	-38.3	-27.6	360	371	405	319	-21.2	-14.0	-11.4
Turks & Caicos Is.	128	149	147	78	-46.9	-47.7	-39.1	529	569	610	434	-28.9	-23.7	-18.0
Trinidad & Tobago	873	734	1,103	792	-28.2	7.9	-9.3	4,094	4,256	4,632	4,541	-2.0	6.7	10.9
Comm. Caribbean	4,474	4,435	5,552	4,514	-18.7	1.8	0.9	20,439	21,729	24,181	24,059	-0.5	10.7	17.7
Aruba	97	74	116	74	-36.2	0.0	-23.7	231	300	325	243	-25.2	-19.0	5.2
Bonaire	0	5	24	5	-79.2	0.0	-	0	21	49	36	-26.5	71.4	-
Cuba	41	87	37	25	-32.4	-71.3	-39.0	351	403	236	241	2.1	-40.2	-31.3
Curacao	166	239	279	115	-58.8	-51.9	-30.7	610	902	739	606	-18.0	-32.8	-0.7
Dominican Republic	88	94	137	92	-32.8	-2.1	4.5	569	491	681	808	18.6	64.6	42.0
Guadelope	15	10	17	7	-58.8	-30.0	-53.3	54	59	110	48	-56.4	-18.6	-11.1
Haiti	178	102	48	2	-95.8	-98.0	-98.9	492	482	285	130	-54.4	-73.0	-73.6
Puerto Rico	153	128	225	94	-58.2	-26.6	-38.6	1,018	733	1,068	749	-29.9	2.2	-26.4
St. Maarten	82	127	200	119	-40.5	-6.3	45.1	306	396	471	392	-16.8	-1.0	28.1
All other Caribbean	62	76	86	49	-43.0	-35.5	-21.0	320	310	455	293	-35.6	-5.5	-8.4
Other Caribbean	882	942	1,169	582	-50.2	-38.2	-34.0	3,951	4,097	4,419	3,546	-19.8	-13.4	-10.3
TOTAL CARIBBEAN	5,356	5,377	6,721	5,096	-24.2	-5.2	-4.9	24,390	25,826	28,600	27,605	-3.5	6.9	13.2
<u>OTHER COUNTRIES</u>														
African Countries	265	141	244	83	-66.0	-41.1	-68.7	726	623	769	501	-34.9	-19.6	-31.0
Israel	60	101	70	56	-20.0	-44.6	-6.7	390	465	496	504	1.6	8.4	29.2
Saudi Arabia	25	10	9	6	-33.3	-40.0	-76.0	33	24	22	11	-50.0	-54.2	-66.7
Turkey	13	12	21	7	-66.7	-41.7	-46.2	77	81	113	73	-35.4	-9.9	-5.2
Other Middle East	76	66	39	59	51.3	-10.6	-22.4	210	198	190	195	2.6	-1.5	-7.1
India & Pakistan	45	61	68	25	-63.2	-59.0	-44.4	334	342	373	294	-21.2	-14.0	-12.0
Japan	394	357	376	353	-6.1	-1.1	-10.4	2,676	2,233	2,789	2,732	-2.0	22.3	2.1
China	44	62	51	74	45.1	19.4	68.2	285	330	306	442	44.4	33.9	55.1
Taiwan	9	3	4	1	-75.0	-66.7	-88.9	45	47	30	50	66.7	6.4	11.1
Korea	25	8	20	16	-20.0	100.0	-36.0	151	104	136	118	-13.2	13.5	-21.9
Philippines	48	122	52	40	-23.1	-67.2	-16.7	367	785	328	339	3.4	-56.8	-7.6
Singapore	21	15	14	3	-78.6	-80.0	-85.7	65	72	68	90	32.4	25.0	38.5
Other Asia	36	40	18	26	44.4	-35.0	-27.8	148	169	203	181	-10.8	7.1	22.3
Australia	233	224	160	137	-14.4	-38.8	-41.2	890	1,493	890	932	4.7	-37.6	4.7
New Zealand	38	238	24	21	-12.5	-91.2	-44.7	212	354	166	133	-19.9	-62.4	-37.3
All Other Ctries	16	31	0	8	-	-74.2	-50.0	55	34	20	22	10.0	-35.3	-60.0
Total	1,348	1,491	1,170	915	-21.8	-38.6	-32.1	6,664	7,354	6,899	6,617	-4.1	-10.0	-0.7
GRAND TOTAL	137,688	144,039	160,231	151,289	-5.6	5.0	9.9	771,703	822,354	902,569	913,367	1.2	11.1	18.4

STOPOVER VISITORS BY MARKET SHARE

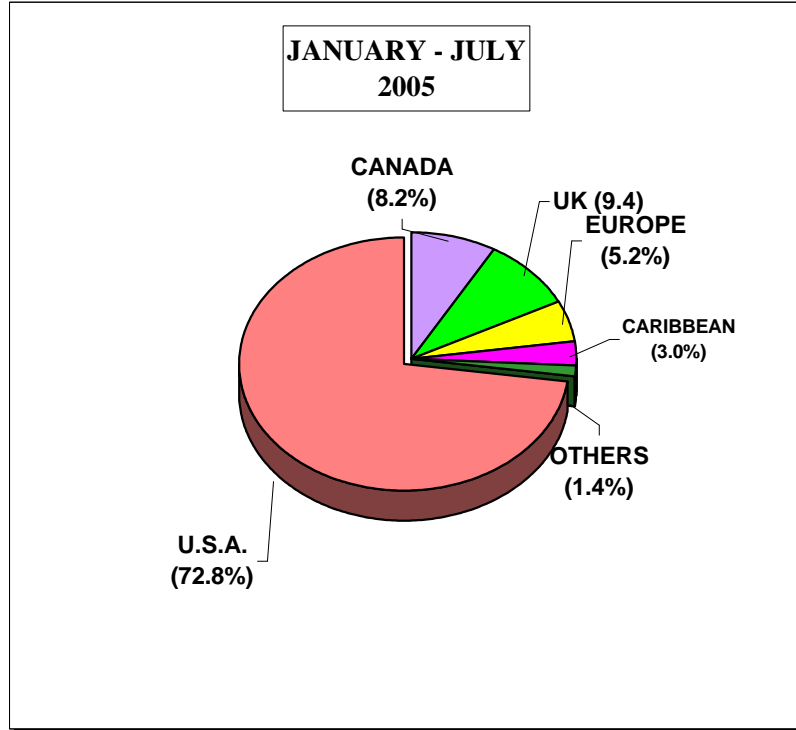


Fig. 2

Country	July 2005	% Share	Jan. - July 2005	% Share	Jan. - July 2004	% Share	%Change 2005/04
U.S.A	114,271	75.5%	664,837	72.8%	652,728	72.3%	1.9%
CANADA	8,084	5.3%	74,923	8.2%	66,934	7.4%	11.9%
U.K.	15,040	9.9%	86,166	9.4%	95,048	10.5%	-9.3%
EUROPE	6,928	4.6%	47,267	5.2%	45,535	5.0%	3.8%
CARIBBEAN	5,096	3.4%	27,605	3.0%	28,600	3.2%	-3.5%
OTHERS	1,870	1.2%	12,569	1.4%	13,724	1.5%	-8.4%
Total	151,289	100.0%	913,367	100.0%	902,569	100.0%	1.2%

TABLE 3

<u>AVERAGE LENGTH OF STAY (Nights)</u>				
<u>FOREIGN NATIONALS</u>				
	All Types of Accommodation		Hotel	
	2004	2005	2004	2005
January	9.8	9.8	6.7	7.2
February	8.9	8.8	6.5	6.9
March	8.6	8.5	6.2	6.6
April	8.7	9.0	6.1	6.7
May	8.7	8.9	6.1	6.5
June	10.2	10.2	6.3	6.6
July	10.7	11.2	6.7	7.2
Jan. - Jul.	9.4	9.2	6.4	6.7

Note: LENGTH OF STAY IS BASED ON INTENDED LENGTH OF STAY

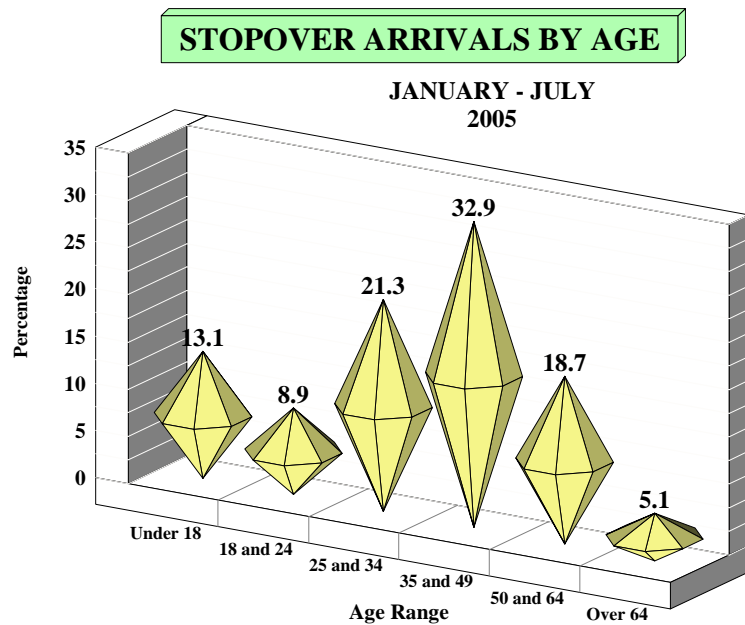


Fig. 3

AGE DISTRIBUTION OF STOPOVER ARRIVALS

Age	JULY		JAN. - JUL.		JAN. - JUL.		%Change 2005/04
	2005	% Share	2005	% Share	2004	% Share	
Under 18	30,823	20.4	119,850	13.1	120,174	13.3	-0.3%
18 and 24	14,780	9.8	81,694	8.9	86,027	9.5	-5.0%
25 and 34	32,151	21.3	194,203	21.3	197,458	21.9	-1.6%
35 and 49	44,729	29.6	300,366	32.9	294,489	32.6	2.0%
50 and 64	22,478	14.9	170,858	18.7	160,578	17.8	6.4%
Over 64	6,328	4.2	46,396	5.1	43,843	4.9	5.8%
Total	151,289	100.0	913,367	100.0	902,569	100.0	1.2%

TABLE 4

**CRUISE PASSENGER ARRIVALS BY MONTH AND PORT OF CALL
JANUARY - JULY 2005**

	MONTEGO BAY		% Change 2005/04		OCHO RIOS		% Change 2005/04		2005 TOTAL		2004 TOTAL		% Change 2005/04	
	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX
January	21	30,817	-4.5%	-10.1%	34	80,054	-19.0%	-10.1%	57	111,841	67	124,650	-14.9%	-10.3%
February	21	35,147	-12.5%	-6.6%	33	76,240	6.5%	-1.6%	57	112,261	56	115,351	1.8%	-2.7%
March	28	49,843	21.7%	19.5%	44	99,635	29.4%	14.7%	74	150,871	58	129,266	27.6%	16.7%
April	15	29,084	-11.8%	-19.0%	28	69,498	-3.4%	-5.9%	44	98,654	46	109,744	-4.3%	-10.1%
Jan. - Apr.	85	144,891	-1.2%	-3.1%	139	325,427	2.2%	-0.5%	232	473,627	227	479,011	2.2%	-1.1%
May	9	17,160	80.0%	6.9%	20	57,345	11.1%	18.5%	29	74,505	23	64,424	26.1%	15.6%
June	12	27,807	50.0%	13.5%	15	45,439	-16.7%	-12.5%	27	73,246	26	76,427	3.8%	-4.2%
July	6	13,099	20.0%	-24.9%	15	46,782	-11.8%	-7.8%	21	59,881	22	68,203	-4.5%	-12.2%
May - Jul.	27	58,066	50.0%	0.1%	50	149,566	-5.7%	-1.0%	77	207,632	71	209,054	8.5%	-0.7%
Jan. - July	112	202,957	7.7%	-2.2%	189	474,993	0.0%	-0.7%	309	681,259	298	688,065	3.7%	-1.0%

- * Note:
1. During the month of January two Cruise Ship calls with 2,593 Cruise passengers visited two ports.
 2. Included in the total Cruise passengers for the month of January, 2 calls with 970 passengers visited Port Antoinio.
 3. During the month of February two Cruise Ship calls with 2,489 Cruise passengers visited two ports.
 4. Included in the total Cruise passengers for the month of February, 3 calls with 874 passengers visited Port Antoinio.
 5. During the month of March three Cruise Ship calls with 3,281 Cruise passengers visited two ports.
 6. Included in the total Cruise passengers for the month of March, 2 calls with 1,393 passengers visited Port Antoinio.
 7. During the month of April one Cruise Ship call with 1,296 Cruise passengers visited two ports.
 8. Included in the total Cruise passengers for the month of March, 1 call with 72 passengers visited Port Antoinio.

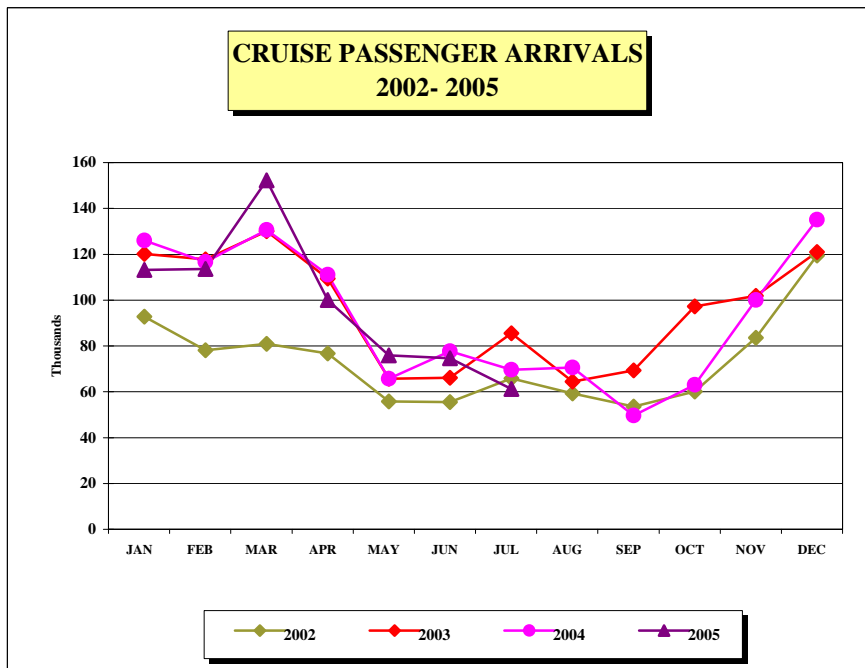


FIG. 4

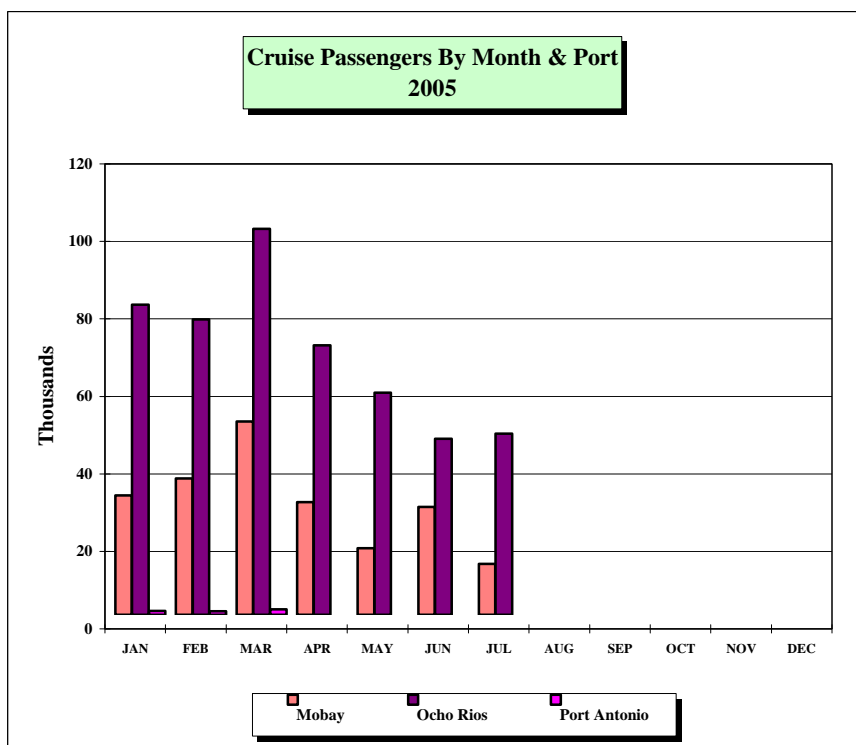


FIG. 4a

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	JULY 2005			JANUARY - JULY 2005		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
U.S.A.						
<u>NORTHEAST (NEW YORK)</u>						
Connecticut	3,085	2	3,087	17,221	237	17,458
Delaware	430	0	430	3,271	11	3,282
Maine	180	0	180	2,525	15	2,540
Maryland	4,807	3	4,810	25,001	192	25,193
Massachusetts	2,374	1	2,375	20,864	344	21,208
New Hampshire	274	0	274	3,535	37	3,572
New Jersey	7,408	8	7,416	41,003	250	41,253
New York	22,673	24	22,697	107,321	1,078	108,399
Pennsylvania	5,824	3	5,827	36,989	606	37,595
Rhode Island	267	0	267	2,681	43	2,724
Vermont	72	0	72	1,421	42	1,463
Virginia	2,704	10	2,714	15,164	385	15,549
Washington D.C.	524	0	524	3,301	20	3,321
West Virginia	234	4	238	1,509	20	1,529
Total	50,856	55	50,911	281,806	3,280	285,086

MIDWEST (CHICAGO)

Illinois	2,542	1,662	4,204	20,170	11,567	31,737
Indiana	1,212	207	1,419	8,669	1,449	10,118
Iowa	381	74	455	4,041	1,512	5,553
Kansas	536	65	601	3,432	379	3,811
Kentucky	947	22	969	4,316	170	4,486
Michigan	1,675	58	1,733	14,029	4,877	18,906
Minnesota	463	5	468	8,858	8,743	17,601
Missouri	897	1,911	2,808	5,567	9,701	15,268
Nebraska	457	11	468	3,250	94	3,344
North Dakota	55	3	58	969	262	1,231
Ohio	2,152	28	2,180	12,629	1,167	13,796
South Dakota	86	0	86	1,244	218	1,462
Wisconsin	716	226	942	8,508	12,082	20,590
Total	12,119	4,272	16,391	95,682	52,221	147,903

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	JULY 2005			JANUARY - JULY 2005		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<u>SOUTH (MIAMI)</u>						
Alabama	990	3	993	4,835	15	4,850
Arkansas	461	78	539	2,244	372	2,616
Florida	16,606	24	16,630	82,424	185	82,609
Georgia	5,745	9	5,754	26,964	44	27,008
Louisiana	837	59	896	4,113	118	4,231
Mississippi	514	5	519	2,297	20	2,317
North Carolina	2,223	10	2,233	13,770	37	13,807
Oklahoma	388	461	849	2,092	2,130	4,222
South Carolina	955	0	955	5,641	9	5,650
Tennessee	1,736	21	1,757	8,488	92	8,580
Texas	3,868	2,015	5,883	19,709	7,959	27,668
Total	34,323	2,685	37,008	172,577	10,981	183,558
<u>WEST (LOS ANGELES)</u>						
Alaska	34	2	36	251	10	261
Arizona	808	20	828	3,799	84	3,883
California	6,554	17	6,571	28,330	123	28,453
Colorado	710	15	725	4,795	112	4,907
Hawaii	44	2	46	176	5	181
Idaho	89	1	90	738	8	746
Montana	41	4	45	476	22	498
Nevada	387	6	393	2,086	27	2,113
New Mexico	149	3	152	725	55	780
Oregon	331	1	332	1,633	7	1,640
Utah	125	3	128	1,051	13	1,064
Washington	587	2	589	3,439	32	3,471
Wyoming	26	0	26	289	4	293
Total	9,885	76	9,961	47,788	502	48,290
TOTAL U.S.A.	107,183	7,088	114,271	597,853	66,984	664,837

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	JULY 2005			JANUARY - JULY 2005		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
::						
<u>CANADA (TORONTO)</u>						
Alberta	237	11	248	4,254	566	4,820
British Columbia	239	6	245	2,028	524	2,552
Manitoba	76	5	81	1,500	67	1,567
New Brunswick	14	14	28	862	67	929
Newfoundland	24	2	26	447	49	496
Nova Scotia	35	3	38	1,486	30	1,516
Ontario	5,447	844	6,291	34,728	15,999	50,727
P.E. Island	4	1	5	109	9	118
Quebec	513	557	1,070	5,436	5,634	11,070
Saskatchewan	46	0	46	942	59	1,001
Other Canada	6	0	6	113	14	127
Total	6,641	1,443	8,084	51,905	23,018	74,923
<u>EUROPE</u>						
<u>LONDON OFFICE</u>						
<u>Northern Europe</u>						
U.K.	9,539	5,501	15,040	54,428	31,738	86,166
Denmark	46	9	55	358	22	380
Finland	34	0	34	188	4	192
Norway	66	1	67	468	1	469
Sweden	102	1	103	682	23	705
Sub-Total	9,787	5,512	15,299	56,124	31,788	87,912
<u>GERMAN OFFICE</u>						
<u>Southern Europe</u>						
Greece	28	1	29	152	20	172
Italy	505	1,289	1,794	2,744	11,860	14,604
Portugal	31	425	456	145	673	818
Spain	96	886	982	658	2,646	3,304
<u>Western Europe</u>						
Austria	199	1	200	1,383	304	1,687
Belgium	70	271	341	1,208	1,877	3,085
France	233	29	262	1,994	400	2,394
Germany	1,356	7	1,363	11,061	237	11,298
Luxemburg	10	4	14	55	50	105
Netherlands	514	29	543	1,702	1,778	3,480
Switzerland	267	11	278	1,111	912	2,023
Sub-Total	3,309	2,953	6,262	22,213	20,757	42,970
<u>Central/East Europe</u>						
Czechoslovakia	33	0	33	223	9	232
Hungary	36	0	36	176	22	198
Poland	44	1	45	416	4	420
Russia	84	101	185	772	106	878
Other Europe	103	5	108	770	53	823
Sub-Total	300	107	407	2,357	194	2,551
Total	13,396	8,572	21,968	80,694	52,739	133,433

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

JULY 2005			JANUARY - JULY 2005		
SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS

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OTHER COUNTRIES

CENTRAL AMERICA

Mexico	184	0	184	966	5	971
Belize	71	0	71	313	0	313
Costa Rica	48	0	48	365	0	365
El Salvador	11	0	11	72	0	72
Guatemala	14	0	14	159	0	159
Honduras	10	0	10	104	0	104
Nicaragua	3	0	3	26	0	26
Panama	60	0	60	521	0	521
Total	401	0	401	2,526	5	2,531

SOUTH AMERICA

Argentina	71	0	71	393	4	397
Bolivia	6	0	6	28	0	28
Brazil	80	10	90	578	12	590
Chile	29	0	29	242	0	242
Colombia	37	0	37	224	0	224
Ecuador	5	0	5	98	2	100
Guyana	214	1	215	1,015	2	1,017
Paraguay	1	0	1	11	0	11
Peru	22	0	22	168	0	168
Surinam	21	0	21	231	0	231
Uruguay	4	0	4	28	0	28
Venezuela	53	0	53	378	0	378
Other South America	0	0	0	7	0	7
Total	543	11	554	3,401	20	3,421
Total Latin America	944	11	955	5,927	25	5,952

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	JULY 2005			JANUARY - JULY 2005		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
Antigua	267	0	267	1,148	0	1,148
Bahamas	388	7	395	1,539	8	1,547
Barbados	487	0	487	3,044	1	3,045
Bermuda	255	0	255	1,261	0	1,261
British Virgin Is.	120	0	120	445	0	445
Cayman Is.	1,667	0	1,667	9,185	1	9,186
Dominica	55	0	55	243	0	243
Grenada	118	0	118	518	0	518
Monsterrat	11	0	11	49	0	49
St. Kitts/Nevis/Anguilla	92	0	92	494	0	494
St. Lucia	104	2	106	827	2	829
St. Vincent	71	0	71	319	0	319
Turks & Caicos Is.	59	19	78	393	41	434
Trinidad & Tobago	791	1	792	4,538	3	4,541
Comm. Caribbean	4,485	29	4,514	24,003	56	24,059
Aruba	74	0	74	242	1	243
Bonaire	5	0	5	36	0	36
Cuba	21	4	25	237	4	241
Curacao	115	0	115	604	2	606
Dominican Republic	88	4	92	774	34	808
Guadelope	7	0	7	48	0	48
Haiti	2	0	2	130	0	130
Puerto Rico	94	0	94	748	1	749
St. Maarten	119	0	119	392	0	392
All other Caribbean	49	0	49	293	0	293
Other Caribbean	574	8	582	3,504	42	3,546
TOTAL CARIBBEAN	5,059	37	5,096	27,507	98	27,605

OTHER COUNTRIES

African Countries	79	4	83	481	20	501
Israel	54	2	56	500	4	504
Saudi Arabia	6	0	6	11	0	11
Turkey	7	0	7	67	6	73
Other Middle East	56	3	59	184	11	195
India & Pakistan	25	0	25	290	4	294
Japan	351	2	353	2,723	9	2,732
China	74	0	74	438	4	442
Taiwan	1	0	1	50	0	50
Korea	15	1	16	116	2	118
Philippines	40	0	40	339	0	339
Singapore	3	0	3	86	4	90
Other Asia	26	0	26	181	0	181
Australia	137	0	137	925	7	932
New Zealand	21	0	21	131	2	133
All Other Ctries	8	0	8	21	1	22
Total	903	12	915	6,543	74	6,617
GRAND TOTAL	134,126	17,163	151,289	770,429	142,938	913,367

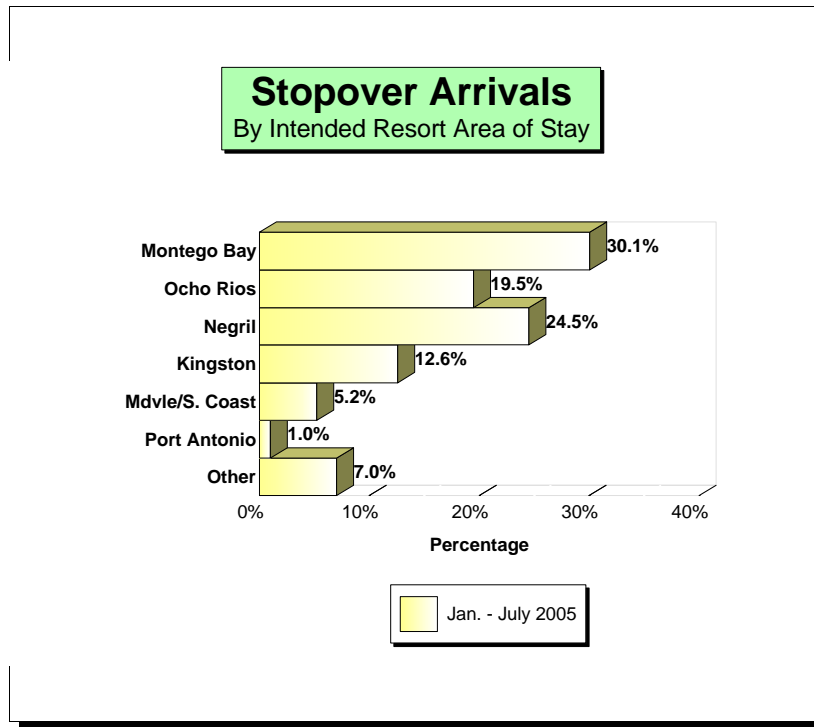


Fig. 5

STOPOVER ARRIVALS BY INTENDED AREA OF STAY

Area	JULY		JAN.-JULY		JAN.-JULY		%Change 2005/04
	2005	%Share	2005	%Share	2004	%Share	
Montego Bay	40,653	26.9%	274,800	30.1%	282,945	31.3%	-2.9%
Ocho Rios	30,539	20.2%	178,153	19.5%	202,387	22.4%	-12.0%
Negril	29,534	19.5%	223,913	24.5%	200,223	22.2%	11.8%
Kingston	22,170	14.7%	115,164	12.6%	112,885	12.5%	2.0%
Mdvle/S. Coast	11,990	7.9%	47,941	5.2%	33,528	3.7%	43.0%
Port Antonio	2,110	1.4%	9,098	1.0%	9,194	1.0%	-1.0%
Other	14,293	9.4%	64,298	7.0%	61,407	6.8%	4.7%
Total	151,289	100.0%	913,367	100.0%	902,569	100.0%	1.2%