

TABLE 1

TOURIST ARRIVALS

January
2005

Month	Foreign Nationals	<----- Stopovers ----->				Total			
		+/- 2005/04	+/- 2005/03	Non-Resident Jamaicans	+/- 2005/04	+/- 2005/03	Stopover Arrivals	+/- 2005/04	+/- 2005/03
January	112,033	7.3%	16.9%	4,811	-2.3%	-11.4%	116,844	6.9%	15.3%

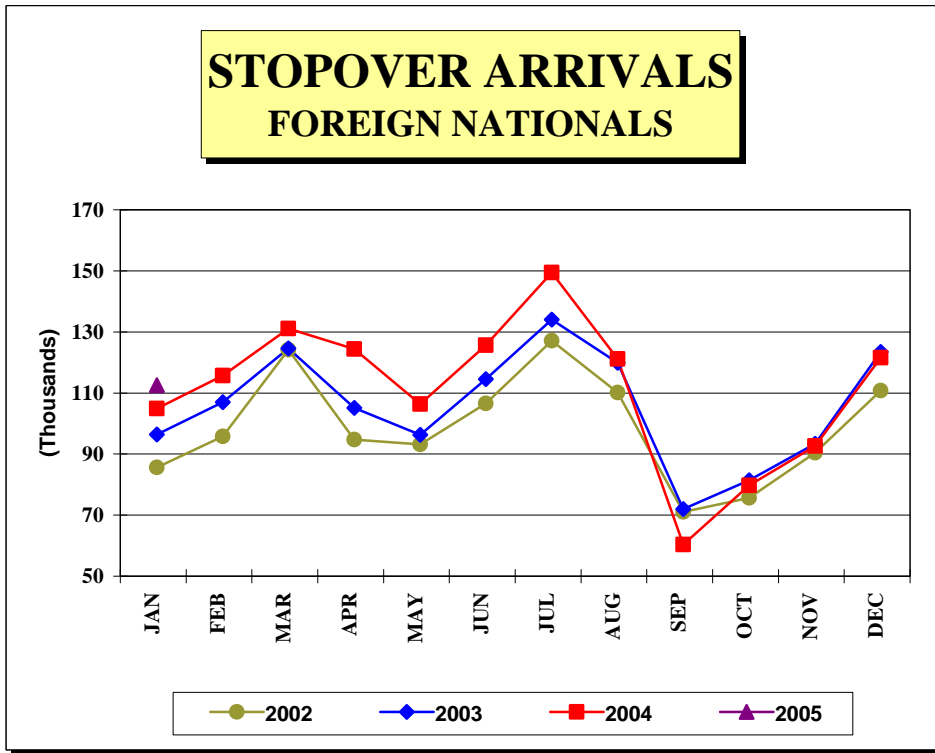


FIG. 1

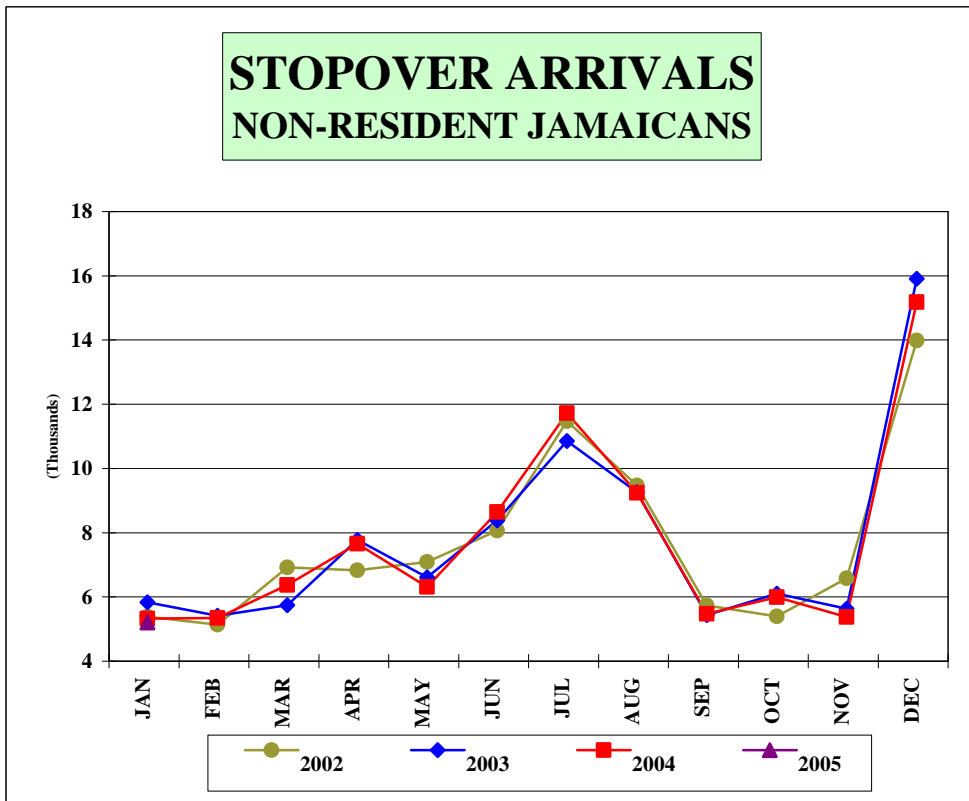


FIG. 1a

TABLE 1.2

**STOPOVER ARRIVALS BY MARKET REGION
AND MONTH OF ARRIVAL 2005**

	U.S.A.				Canada	U.K. Europe	Latin America	Caribbean	Asia	Other Countries	Total
	Northeast	Mid-West	South	West							
January	31,985	22,942	14,711	4,577	16,220	20,985	827	3,593	652	352	116,844
+/- %	2.4%	-2.4%	4.3%	0.8%	31.5%	10.7%	8.0%	20.6%	25.1%	-10.2%	6.9%

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	JANUARY				% Change		
	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	2005/04	2005/03	2005/02
U.S.A.							
<u>NORTHEAST (NEW YORK)</u>							
Connecticut	1,255	1,525	1,775	1,772	-0.2	16.2	41.2
Delaware	311	377	400	376	-6.0	-0.3	20.9
Maine	204	217	259	267	3.1	23.0	30.9
Maryland	2,377	2,426	2,734	2,823	3.3	16.4	18.8
Massachusetts	2,551	2,620	2,760	2,989	8.3	14.1	17.2
New Hampshire	382	314	429	481	12.1	53.2	25.9
New Jersey	3,713	4,012	4,110	4,454	8.4	11.0	20.0
New York	9,384	10,537	11,268	11,648	3.4	10.5	24.1
Pennsylvania	3,505	4,372	4,928	4,445	-9.8	1.7	26.8
Rhode Island	260	322	321	282	-12.1	-12.4	8.5
Vermont	95	100	164	156	-4.9	56.0	64.2
Virginia	1,298	1,255	1,597	1,833	14.8	46.1	41.2
Washington D.C.	308	346	342	336	-1.8	-2.9	9.1
West Virginia	79	74	149	123	-17.4	66.2	55.7
Total	25,722	28,497	31,236	31,985	2.4	12.2	24.3
<u>MIDWEST (CHICAGO)</u>							
Illinois	4,745	5,017	5,001	4,205	-15.9	-16.2	-11.4
Indiana	1,003	1,101	1,107	1,250	12.9	13.5	24.6
Iowa	1,184	1,100	1,370	1,122	-18.1	2.0	-5.2
Kansas	280	326	455	445	-2.2	36.5	58.9
Kentucky	300	355	366	393	7.4	10.7	31.0
Michigan	2,117	2,076	2,606	2,569	-1.4	23.7	21.4
Minnesota	2,835	2,959	3,115	4,223	35.6	42.7	49.0
Missouri	1,394	1,534	1,768	1,741	-1.5	13.5	24.9
Nebraska	376	568	556	353	-36.5	-37.9	-6.1
North Dakota	154	166	329	322	-2.1	94.0	109.1
Ohio	1,330	1,392	1,582	1,624	2.7	16.7	22.1
South Dakota	189	253	353	398	12.7	57.3	110.6
Wisconsin	4,005	4,504	4,902	4,297	-12.3	-4.6	7.3
Total	19,912	21,351	23,510	22,942	-2.4	7.5	15.2

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>JANUARY</u>				<u>% Change</u>		
	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	2005/04	2005/03	2005/02
<u>SOUTH (MIAMI)</u>							
Alabama	280	358	311	391	25.7	9.2	39.6
Arkansas	157	201	217	199	-8.3	-1.0	26.8
Florida	6,709	6,803	6,966	7,113	2.1	4.6	6.0
Georgia	1,896	2,654	1,949	1,866	-4.3	-29.7	-1.6
Louisiana	279	287	262	230	-12.2	-19.9	-17.6
Mississippi	113	136	110	120	9.1	-11.8	6.2
North Carolina	1,063	1,268	1,442	1,543	7.0	21.7	45.2
Oklahoma	190	216	240	148	-38.3	-31.5	-22.1
South Carolina	394	478	479	613	28.0	28.2	55.6
Tennessee	599	797	704	686	-2.6	-13.9	14.5
Texas	1,521	1,358	1,428	1,802	26.2	32.7	18.5
Total	13,201	14,556	14,108	14,711	4.3	1.1	11.4
<u>WEST (LOS ANGELES)</u>							
Alaska	30	38	50	43	-14.0	13.2	43.3
Arizona	311	261	329	324	-1.5	24.1	4.2
California	2,065	2,226	2,410	2,621	8.8	17.7	26.9
Colorado	467	508	680	418	-38.5	-17.7	-10.5
Hawaii	11	9	21	13	-38.1	44.4	18.2
Idaho	89	169	97	103	6.2	-39.1	15.7
Montana	77	77	111	103	-7.2	33.8	33.8
Nevada	124	139	140	210	50.0	51.1	69.4
New Mexico	46	58	94	47	-50.0	-19.0	2.2
Oregon	145	142	181	171	-5.5	20.4	17.9
Utah	126	172	101	182	80.2	5.8	44.4
Washington	280	277	273	321	17.6	15.9	14.6
Wyoming	32	34	55	21	-61.8	-38.2	-34.4
Total	3,803	4,110	4,542	4,577	0.8	11.4	20.4
TOTAL U.S.A.	62,638	68,514	73,396	74,215	1.1	8.3	18.5

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>JANUARY</u>				<u>% Change</u>		
	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	2005/04	2005/03	2005/02
<u>CANADA (TORONTO)</u>							
Alberta	468	609	1,040	1,521	46.2	149.8	225.0
British Columbia	354	363	378	803	112.4	121.2	126.8
Manitoba	291	606	628	504	-19.7	-16.8	73.2
New Brunswick	119	99	93	85	-8.6	-14.1	-28.6
Newfoundland	53	23	29	75	158.6	226.1	41.5
Nova Scotia	152	110	118	112	-5.1	1.8	-26.3
Ontario	7,866	7,873	7,858	9,713	23.6	23.4	23.5
P.E. Island	17	4	10	13	30.0	225.0	-23.5
Quebec	1,671	1,621	1,838	3,080	67.6	90.0	84.3
Saskatchewan	151	255	302	286	-5.3	12.2	89.4
Other Canada	39	26	42	28	-33.3	7.7	-28.2
Total	11,181	11,589	12,336	16,220	31.5	40.0	45.1
<u>LONDON OFFICE</u>							
<u>Northern Europe</u>							
U.K.	8,286	9,525	10,969	11,282	2.9	18.4	36.2
Denmark	56	44	81	50	-38.3	13.6	-10.7
Finland	44	74	106	47	-55.7	-36.5	6.8
Norway	57	71	88	84	-4.5	18.3	47.4
Sweden	94	103	151	141	-6.6	36.9	50.0
<u>Southern Europe</u>							
Greece	19	17	6	24	300.0	41.2	26.3
Italy	1,181	3,129	3,050	3,273	7.3	4.6	177.1
Portugal	11	30	12	34	183.3	13.3	209.1
Spain	154	97	80	104	30.0	7.2	-32.5
<u>Western Europe</u>							
Austria	224	277	516	593	14.9	114.1	164.7
Belgium	75	94	152	618	306.6	557.4	724.0
France	230	246	274	485	77.0	97.2	110.9
Germany	1,267	1,672	2,076	2,384	14.8	42.6	88.2
Luxemburg	2	8	11	12	9.1	50.0	500.0
Netherlands	144	231	306	617	101.6	167.1	328.5
Switzerland	143	199	530	560	5.7	181.4	291.6
<u>Central/East Europe</u>							
Czechoslovakia	8	25	44	43	-2.3	72.0	437.5
Hungary	34	29	52	95	82.7	227.6	179.4
Poland	38	114	117	66	-43.6	-42.1	73.7
Russia	177	202	182	251	37.9	24.3	41.8
Other Europe	76	99	156	222	42.3	124.2	192.1
Total	12,320	16,286	18,959	20,985	10.7	28.9	70.3

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TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>JANUARY</u>				<u>% Change</u>		
	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	2005/04	2005/03	2005/02
<u>LATIN AMERICA</u>							
<u>CENTRAL AMERICA</u>							
Mexico	94	112	120	135	12.5	20.5	43.6
Belize	35	127	35	53	51.4	-58.3	51.4
Costa Rica	87	50	43	61	41.9	22.0	-29.9
El Salvador	30	10	4	11	175.0	10.0	-63.3
Guatemala	27	18	29	17	-41.4	-5.6	-37.0
Honduras	16	17	7	13	85.7	-23.5	-18.8
Nicaragua	13	3	4	3	-25.0	0.0	-76.9
Panama	86	98	89	63	-29.2	-35.7	-26.7
Total	388	435	331	356	7.6	-18.2	-8.2
<u>SOUTH AMERICA</u>							
Argentina	62	69	70	78	11.4	13.0	25.8
Bolivia	5	6	4	3	-25.0	-50.0	-40.0
Brazil	73	60	62	67	8.1	11.7	-8.2
Chile	63	27	49	30	-38.8	11.1	-52.4
Colombia	76	197	38	16	-57.9	-91.9	-78.9
Ecuador	19	6	9	34	277.8	466.7	78.9
Guyana	110	154	127	130	2.4	-15.6	18.2
Paraguay	1	3	0	0	-	-	-
Peru	22	30	9	20	122.2	-33.3	-9.1
Surinam	2	25	23	27	17.4	8.0	1250.0
Uruguay	10	2	2	3	50.0	50.0	-70.0
Venezuela	94	73	42	58	38.1	-20.5	-38.3
Other South America	0	0	0	5	-	-	-
Total	537	652	435	471	8.3	-27.8	-12.3
Total Latin America	925	1,087	766	827	8.0	-23.9	-10.6

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	JANUARY				% Change		
	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	2005/04	2005/03	2005/02
<u>CARIBBEAN</u>							
Antigua	90	110	103	131	27.2	19.1	45.6
Bahamas	231	196	186	196	5.4	0.0	-15.2
Barbados	322	353	300	385	28.3	9.1	19.6
Bermuda	99	148	121	153	26.4	3.4	54.5
British Virgin Is.	16	41	45	41	-8.9	0.0	156.3
Cayman Is.	552	763	941	1,135	20.6	48.8	105.6
Dominica	15	23	17	42	147.1	82.6	180.0
Grenada	46	41	44	83	88.6	102.4	80.4
Monsterrat	6	7	4	8	100.0	14.3	33.3
St. Kitts/Nevis/Anguilla	38	61	51	60	17.6	-1.6	57.9
St. Lucia	102	140	121	181	49.6	29.3	77.5
St. Vincent	53	37	44	48	9.1	29.7	-9.4
Turks & Caicos Is.	26	49	94	56	-40.4	14.3	115.4
Trinidad & Tobago	425	519	485	472	-2.7	-9.1	11.1
Comm. Caribbean	2,021	2,488	2,556	2,991	17.0	20.2	48.0
Aruba	18	31	17	50	194.1	61.3	177.8
Bonaire	0	0	0	8	-	-	-
Cuba	33	77	58	70	20.7	-9.1	112.1
Curacao	43	82	56	79	41.1	-3.7	83.7
Dominican Republic	45	45	72	131	81.9	191.1	191.1
Guadelope	15	3	0	3	-	0.0	-80.0
Haiti	42	47	42	12	-71.4	-74.5	-71.4
Puerto Rico	119	82	108	119	10.2	45.1	0.0
St. Maarten	22	21	35	52	48.6	147.6	136.4
All other Caribbean	26	27	36	78	116.7	188.9	200.0
Other Caribbean	363	415	424	602	42.0	45.1	65.8
TOTAL CARIBBEAN	2,384	2,903	2,980	3,593	20.6	23.8	50.7
<u>OTHER COUNTRIES</u>							
African Countries	68	68	90	62	-31.1	-8.8	-8.8
Isreal	58	46	95	90	-5.3	95.7	55.2
Saudi Arabia	0	0	1	0	-	-	-
Turkey	12	16	20	18	-10.0	12.5	50.0
Other Middle East	14	13	25	10	-60.0	-23.1	-28.6
India & Pakistan	31	24	34	31	-8.8	29.2	0.0
Japan	244	318	344	322	-6.4	1.3	32.0
China	28	91	24	122	408.3	34.1	335.7
Taiwan	7	6	3	8	166.7	33.3	14.3
Korea	10	20	32	16	-50.0	-20.0	60.0
Philippines	28	151	51	91	78.4	-39.7	225.0
Singapore	2	10	6	19	216.7	90.0	850.0
Other Asia	10	15	27	43	59.3	186.7	330.0
Australia	123	134	126	153	21.4	14.2	24.4
New Zealand	13	13	29	18	-37.9	38.5	38.5
All Other Ctries	1	2	6	1	-83.3	-50.0	0.0
Total	649	927	913	1,004	10.0	8.3	54.7
GRAND TOTAL	90,097	101,306	109,350	116,844	6.9	15.3	29.7

STOPOVER VISITORS BY MARKET SHARE

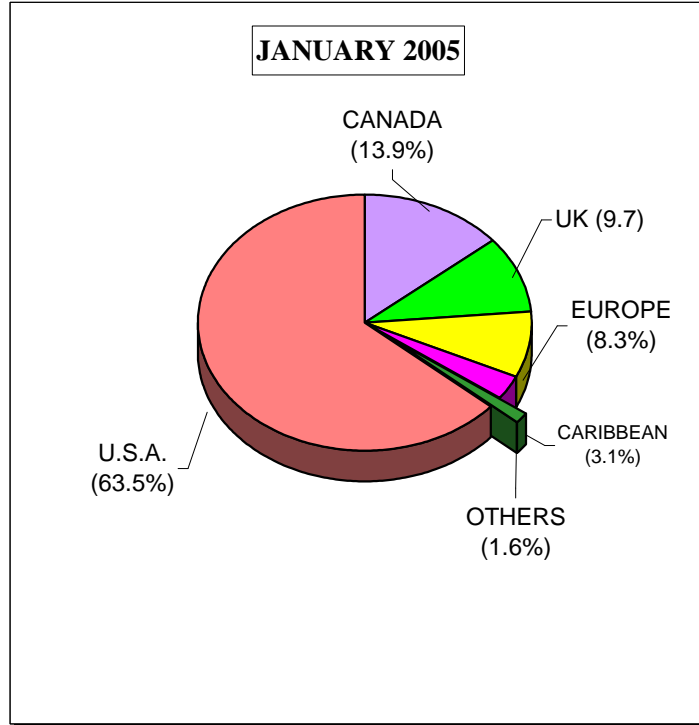


Fig. 2

Country	January 2004	% Share	January 2003	% Share	January 2002	% Share	%Change 2005/04
U.S.A	74,215	63.5%	73,396	67.1%	68,514	67.6%	1.1%
CANADA	16,220	13.9%	12,336	11.3%	11,589	11.4%	31.5%
U.K.	11,282	9.7%	10,969	10.0%	9,525	9.4%	2.9%
EUROPE	9,703	8.3%	7,990	7.3%	6,761	6.7%	21.4%
CARIBBEAN	3,593	3.1%	2,980	2.7%	2,903	2.9%	20.6%
OTHERS	1,831	1.6%	1,679	1.5%	2,014	2.0%	9.1%
Total	116,844	100.0%	109,350	100.0%	101,306	100.0%	6.9%

TABLE 3

<u>AVERAGE LENGTH OF STAY (Nights)</u>				
<u>FOREIGN NATIONALS</u>				
	All Types of Accommodation		Hotel	
	2004	2005	2004	2005
January	9.8	9.8	6.7	7.2

Note: LENGTH OF STAY IS BASED ON INTENDED LENGTH OF STAY

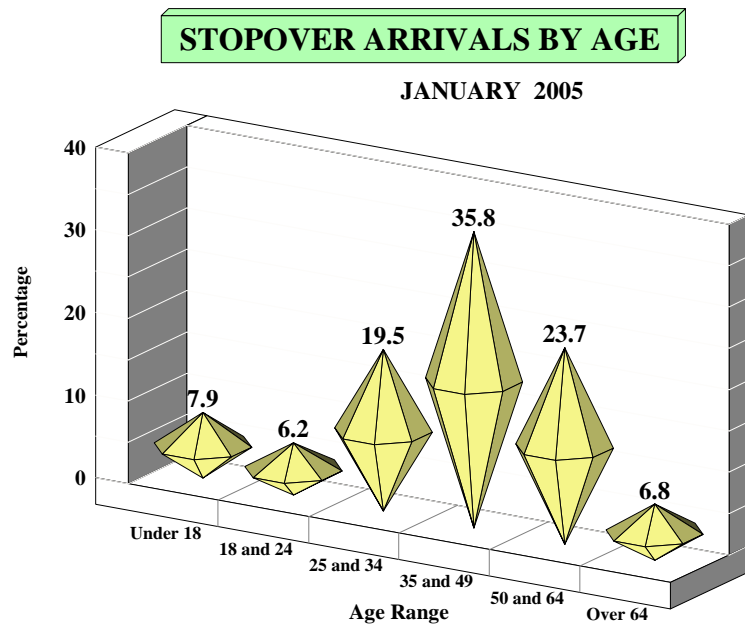


Fig. 3

AGE DISTRIBUTION OF STOPOVER ARRIVALS

Age	JANUARY		JANUARY		JANUARY		%Change 2005/04
	2005	% Share	2004	% Share	2003	% Share	
Under 18	9,200	7.9	8,750	8.0	7,996	7.9	5.1%
18 and 24	7,298	6.2	7,426	6.8	6,934	6.8	-1.7%
25 and 34	22,832	19.5	22,422	20.5	20,860	20.6	1.8%
35 and 49	41,787	35.8	38,649	35.3	36,155	35.7	8.1%
50 and 64	27,736	23.7	24,985	22.8	23,007	22.7	11.0%
Over 64	7,991	6.8	7,118	6.5	6,354	6.3	12.3%
Total	116,844	100.0	109,350	100.0	101,306	100.0	6.9%

TABLE 4

**CRUISE PASSENGER ARRIVALS BY MONTH AND PORT OF CALL
JANUARY 2005**

	MONTEGO BAY		% Change 2005/04		OCHO RIOS		% Change 2005/04		2005 TOTAL		2004 TOTAL		% Change 2005/04	
	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX
January	21	30,817	-4.5%	-10.1%	34	80,054	-19.0%	-10.1%	57	111,841	67	124,650	-14.9%	-10.3%

- * Note:
1. During the month of January two Cruise Ship calls with 2,593 Cruise passengers visited two ports.
 2. Included in the total Cruise passengers for the month of January, 2 calls with 970 passengers visited Port Antoinio.

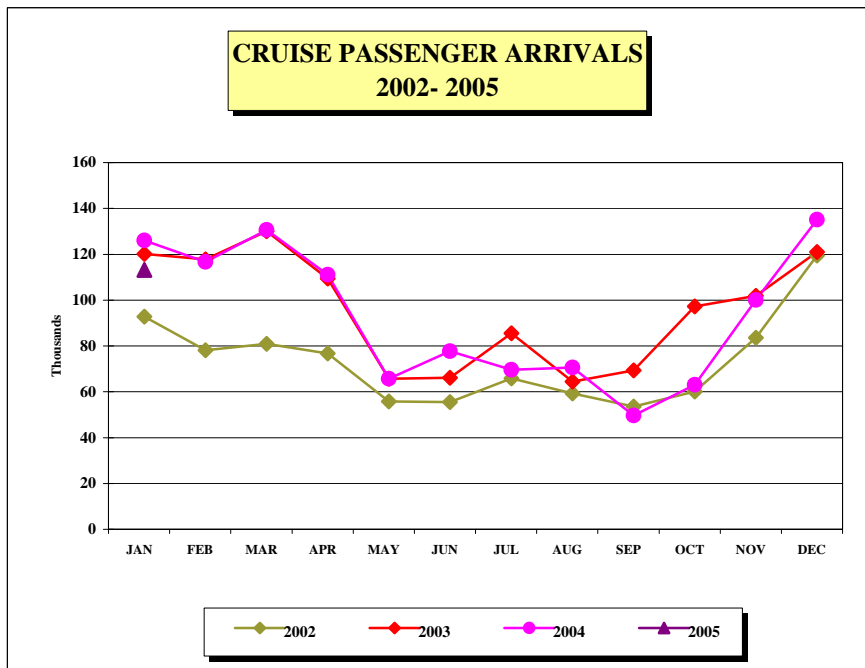


FIG. 4

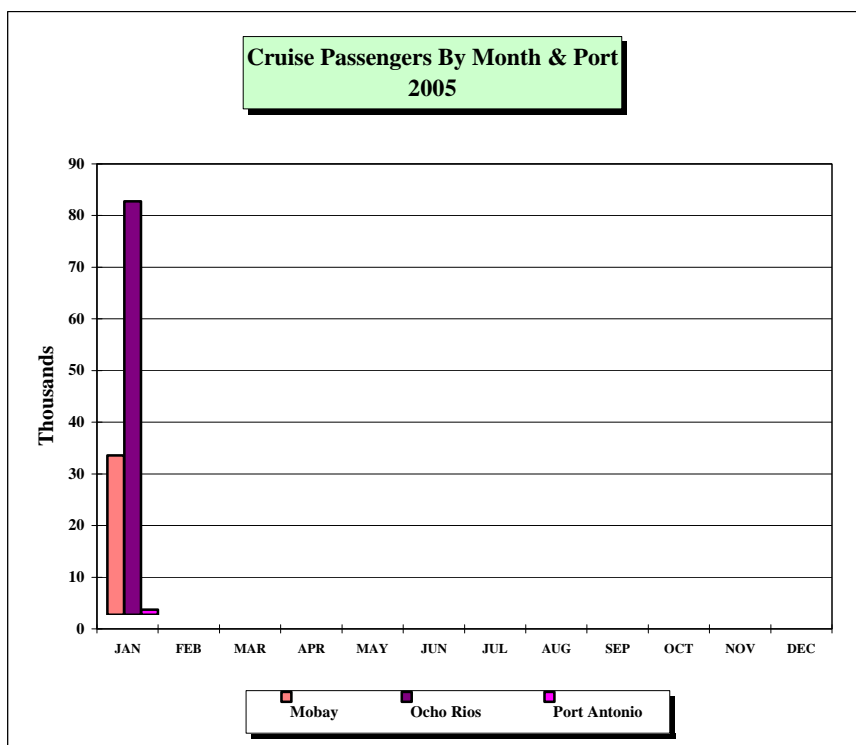


FIG. 4a

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

JANUARY 2005

	<u>SCHEDULED AIRLINES</u>	<u>CHARTERED AIRLINES</u>	<u>TOTAL STOPOVERS</u>
U.S.A.			
<u>NORTHEAST (NEW YORK)</u>			
Connecticut	1,770	2	1,772
Delaware	376	0	376
Maine	267	0	267
Maryland	2,822	1	2,823
Massachusetts	2,989	0	2,989
New Hampshire	478	3	481
New Jersey	4,454	0	4,454
New York	11,617	31	11,648
Pennsylvania	4,431	14	4,445
Rhode Island	281	1	282
Vermont	155	1	156
Virginia	1,831	2	1,833
Washington D.C.	335	1	336
West Virginia	120	3	123
Total	<u>31,926</u>	<u>59</u>	<u>31,985</u>

MIDWEST (CHICAGO)

Illinois	2,514	1,691	4,205
Indiana	971	279	1,250
Iowa	667	455	1,122
Kansas	409	36	445
Kentucky	374	19	393
Michigan	1,564	1,005	2,569
Minnesota	1,513	2,710	4,223
Missouri	674	1,067	1,741
Nebraska	347	6	353
North Dakota	231	91	322
Ohio	1,402	222	1,624
South Dakota	321	77	398
Wisconsin	1,231	3,066	4,297
Total	<u>12,218</u>	<u>10,724</u>	<u>22,942</u>

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

JANUARY 2005

	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<u>SOUTH (MIAMI)</u>			
Alabama	391	0	391
Arkansas	189	10	199
Florida	7,108	5	7,113
Georgia	1,863	3	1,866
Louisiana	230	0	230
Mississippi	120	0	120
North Carolina	1,543	0	1,543
Oklahoma	140	8	148
South Carolina	610	3	613
Tennessee	685	1	686
Texas	1,475	327	1,802
Total	<u>14,354</u>	<u>357</u>	<u>14,711</u>
<u>WEST (LOS ANGELES)</u>			
Alaska	42	1	43
Arizona	315	9	324
California	2,604	17	2,621
Colorado	408	10	418
Hawaii	12	1	13
Idaho	101	2	103
Montana	102	1	103
Nevada	205	5	210
New Mexico	46	1	47
Oregon	169	2	171
Utah	182	0	182
Washington	317	4	321
Wyoming	21	0	21
Total	<u>4,524</u>	<u>53</u>	<u>4,577</u>
TOTAL U.S.A.	<u>63,022</u>	<u>11,193</u>	<u>74,215</u>

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

JANUARY 2005

	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<u>CANADA (TORONTO)</u>			
Alberta	1,067	454	1,521
British Columbia	337	466	803
Manitoba	472	32	504
New Brunswick	72	13	85
Newfoundland	73	2	75
Nova Scotia	110	2	112
Ontario	5,471	4,242	9,713
P.E. Island	8	5	13
Quebec	1,269	1,811	3,080
Saskatchewan	244	42	286
Other Canada	25	3	28
Total	9,148	7,072	16,220

LONDON OFFICE

Northern Europe

U.K.	7,314	3,968	11,282
Denmark	48	2	50
Finland	45	2	47
Norway	84	0	84
Sweden	139	2	141

Southern Europe

Greece	20	4	24
Italy	562	2,711	3,273
Portugal	24	10	34
Spain	87	17	104

Western Europe

Austria	328	265	593
Belgium	357	261	618
France	417	68	485
Germany	2,359	25	2,384
Luxemburg	5	7	12
Netherlands	275	342	617
Switzerland	95	465	560

Central/East Europe

Czechoslovakia	41	2	43
Hungary	75	20	95
Poland	66	0	66
Russia	248	3	251
Other Europe	206	16	222

Total	12,795	8,190	20,985
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TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

JANUARY 2005

	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<u>OTHER COUNTRIES</u>			
<u>CENTRAL AMERICA</u>			
Mexico	133	2	135
Belize	53	0	53
Costa Rica	61	0	61
El Salvador	11	0	11
Guatemala	17	0	17
Honduras	13	0	13
Nicaragua	3	0	3
Panama	63	0	63
Total	354	2	356
<u>SOUTH AMERICA</u>			
Argentina	78	0	78
Bolivia	3	0	3
Brazil	66	1	67
Chile	30	0	30
Colombia	16	0	16
Ecuador	32	2	34
Guyana	130	0	130
Paraguay	0	0	0
Peru	20	0	20
Surinam	27	0	27
Uruguay	3	0	3
Venezuela	58	0	58
Other South America	5	0	5
Total	468	3	471
Total Latin America	822	5	827

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

JANUARY 2005

	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<u>CARIBBEAN</u>			
Antigua	131	0	131
Bahamas	196	0	196
Barbados	385	0	385
Bermuda	153	0	153
British Virgin Is.	41	0	41
Cayman Is.	1,135	0	1,135
Dominica	42	0	42
Grenada	83	0	83
Monsterrat	8	0	8
St. Kitts/Nevis/Anguilla	60	0	60
St. Lucia	181	0	181
St. Vincent	48	0	48
Turks & Caicos Is.	56	0	56
Trinidad & Tobago	472	0	472
Comm. Caribbean	2,991	0	2,991
Aruba	50	0	50
Bonaire	8	0	8
Cuba	70	0	70
Curacao	79	0	79
Dominican Republic	131	0	131
Guadelope	3	0	3
Haiti	12	0	12
Puerto Rico	119	0	119
St. Maarten	52	0	52
All other Caribbean	78	0	78
Other Caribbean	602	0	602
TOTAL CARIBBEAN	3,593	0	3,593

OTHER COUNTRIES

African Countries	60	2	62
Isreal	90	0	90
Saudi Arabia	0	0	0
Turkey	18	0	18
Other Middle East	8	2	10
India & Pakistan	31	0	31
Japan	322	0	322
China	122	0	122
Taiwan	8	0	8
Korea	16	0	16
Philippines	91	0	91
Singapore	19	0	19
Other Asia	43	0	43
Australia	153	0	153
New Zealand	18	0	18
All Other Ctries	1	0	1

Total	1,000	4	1,004
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GRAND TOTAL	90,380	26,464	116,844
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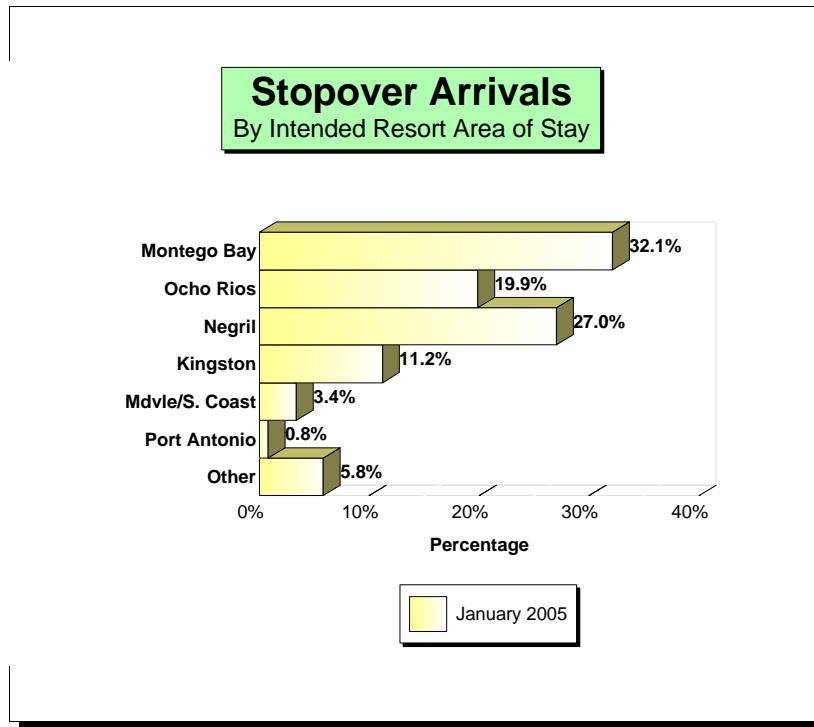


Fig. 5

STOPOVER ARRIVALS BY INTENDED AREA OF STAY

Area	JANUARY		JANUARY		JANUARY		%Change 2005/04
	2005	%Share	2004	%Share	2003	%Share	
Montego Bay	37,293	31.9%	35,131	32.1%	34,034	33.6%	6.2%
Ocho Rios	23,231	19.9%	25,503	23.3%	21,266	21.0%	-8.9%
Negril	31,592	27.0%	25,205	23.0%	22,728	22.4%	25.3%
Kingston	13,093	11.2%	12,389	11.3%	12,997	12.8%	5.7%
Mdvle/S. Coast	3,917	3.4%	3,820	3.5%	3,356	3.3%	2.5%
Port Antonio	936	0.8%	1,019	0.9%	749	0.7%	-8.1%
Other	6,782	5.8%	6,283	5.7%	6,177	6.1%	7.9%
Total	116,844	100.0%	109,350	100.0%	101,307	100.0%	6.9%