

JAMAICA

TOURIST BOARD

IN FEBRUARY 2005.....

- Stopover arrivals up by 2%
- US Market increased by 1%
- Canada increased by 16%
- Europe declined by 3%
- Cruise Passenger arrivals down by 3%.

TOURIST (Stopover Arrivals)

Stopover arrivals in February 2005 were **123,022**, an increase of **2%** over the **120,129** recorded for February 2004.

For the January to February period, arrivals increased by **5%** with **239,866** compared to **229,479** in 2004.

United States

Stopover arrivals from the United States market increased by **2%** in February with a total of **85,124** visitors compared to the **83,874** visitors who came in February 2004. Three of the four main marketing regions recorded increases. The Northeast increased by **3%**, the South by **10%** and the West by **7%**. The Midwest declined by **7%**.

For the January to February period, the US market increased by **1%**. Total visitors from that market was **159,339** compared to **157,270** for the corresponding period in 2004. For the period January to February, three of the four main marketing regions recorded growth. The Northeast increased by **3%**, the South was up by **7%** and the West was up **4%**. The Midwest recorded a decline of **5%**.

Canada

In February, the Canadian market continued to perform well, recording a **16%** increase with a total of **14,500** stopovers compared to **12,529** in 2004. The leading province of Ontario increased by **18%**, while the second most important visitor-producing province of Quebec increased by **29%**.

Cumulatively, the Canadian market increased by **24%** in the January to February period with a total of **30,720** stopovers compared to **24,095** in 2004. The main provinces of Ontario and Quebec increased by **21%** and **48%** respectively. The other notable increases were Alberta **28%** and British Columbia **45%**.

Europe

The European market recorded a decline of **3%** in February 2005. The market provided a total of **18,419** stopover visitors compared to the **19,008** recorded in February 2004.

The main producing country within the European market, the United Kingdom declined by **6%**. All the other main European country markets recorded increases: Italy up **5%**, Germany up less than **1%**, the Netherlands, France, and Belgium recorded double-digit increases of **70%**, **64%** and **42%** respectively.

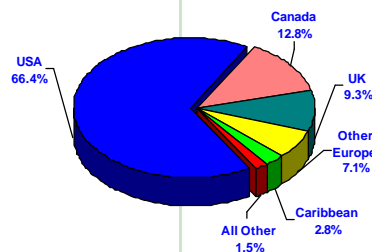
For the two-month period, January to February, the European market increased by **4%**. Total stopovers for the period was **39,404** compared to **37,967** in 2004. The United Kingdom, with a total of **22,410** stopovers, declined by **2%**. The other two leading European countries, Italy with a total of **5,829** and Germany with **4,263** stopovers, increased by **7%** and **8%** respectively.

Latin America

The Latin American market increased by **3%** in February with a total of **867** stopovers compared to **841** in February 2004.

For the January to February period, the Latin American market increased by **5%** with a total of **1,607** visitors compared to **1,607** for the corresponding period in 2004.

STOPOVER ARRIVALS BY MARKET SHARE
January - February 2005



The Caribbean

Visitors to Jamaica from the Caribbean region increased by **10%** in February with a total of **3,103** visitors, compared to **2,822** in February 2004.

The major Caribbean countries which provided visitors to Jamaica in February were: the Cayman Islands (**1,075**), Trinidad and Tobago (**506**), Barbados (**287**), the Bahamas (**162**), Antigua (**143**), St. Lucia (**138**), and Dominican Rep. (**117**).

Cumulatively, the Caribbean stopovers arrivals to Jamaica in the January to February period increased by **15%**, moving from **5,802** in 2004 to **6,696** in 2005. The Cayman Islands is the leading provider of visitors to Jamaica from the Caribbean region. In the period under review, they provided a total of **2,210** visitors followed by Trinidad and Tobago with **978**, Barbados with **672** and the Bahamas with **358** visitors.

Japan

The Japanese market declined by **3%** in February with a total of **528** stopovers compared to **542** in February 2004.

Cumulatively for the January to February period, a total of **850** Japanese visitors came to Jamaica. This was down from the **886** recorded for the corresponding period in 2004.

Other Countries

Of the other countries, Australia with **111** stopovers in February

increased by **4%** against the **107** who came in 2004.

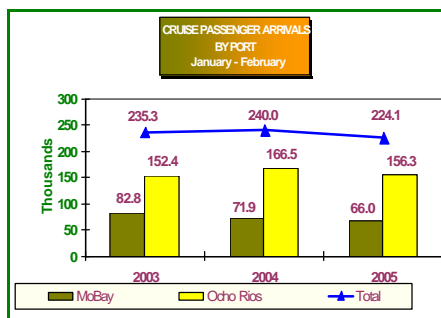
Market Share

The market share of stopover visitors for the January to February period was as follows:

USA **66.4%**; Canada **12.8%**; UK **9.3%**; Continental Europe **7.1%**, the Caribbean **2.8%**; Latin America **0.7%**; Japan **0.4%** and Other Countries **0.5%**.

Cruise Passengers

A total of **112,261** cruise passengers visited Jamaica in February 2005. This represents a **3%** decrease against the **115,351** recorded for February 2004. Cumulatively, a total of **224,102** cruise passengers visited our shores in the January to February period, a decline of **7%** against the **240,001** recorded for the corresponding period in 2004.



A total of **76,240** cruise passengers visited the port of Ocho Rios in February, a decrease of **2%** over the **77,443** recorded for February 2004. For the January to February period, cruise passenger arrivals to the port of Ocho Rios was **156,294**, a decline of **6%** against the **166,515** recorded for the corresponding period in 2004.

Montego Bay recorded a total of **35,147** cruise passengers for the month, a decline of some **7%** against the **37,643** recorded for 2004. Cumulatively, for the January to February period, cruise passenger arrivals to the port of Montego Bay was 65,964, a decline of 8% against the 71,926 recorded for the same period in 2004.

Length of Stay

The average length of stay of stopovers in February was **8.8** nights against **8.9** nights recorded in February 2004. The average length of stay in hotels was **6.9** nights compared to **6.5** nights in February 2004. Cumulatively, the average length of stay for the January to February period was **9.3** nights against the **9.8** nights recorded for the similar period in 2004.

Purpose of Visit

During the period under review January to February 2005, **81%** or **185,228** of the **229,861** Foreign Nationals who visited Jamaica were visiting for the purpose of Leisure, **6%** were on Business, another **6%** were Visiting Friends & Relatives, and the remaining **7%** were on Other purposes of travel.

A total of **3,498** or **35%** of the **10,005** Non-Resident Jamaicans who travelled to Jamaica during the period January to February 2005 were visiting for Leisure, **27%** were visiting Friends & Relatives, **10%** were on Business and the remaining **28%** were on Other purposes of travel.

TABLE 1

TOURIST ARRIVALS

January - February

2005

| Month | Foreign Nationals | <----- Stopovers -----> | | | | Total Stopover | | | |
|------------------|----------------------|-------------------------|----------------|---------------------------|----------------|-------------------|----------------|----------------|----------------|
| | | +/- 2005/04 | +/- 2005/03 | Non-Resident Jamaicans | +/- 2005/04 | +/- 2005/03 | Arrivals | +/- 2005/04 | +/- 2005/03 |
| January | 112,033 | 7.3% | 16.9% | 4,811 | -2.3% | -11.4% | 116,844 | 6.9% | 15.3% |
| February | 117,828 | 2.3% | 10.7% | 5,194 | 5.0% | 3.5% | 123,022 | 2.4% | 10.4% |
| Jan.-Feb. | 229,861 | 4.7% | 13.6% | 10,005 | 1.4% | -4.2% | 239,866 | 4.5% | 12.7% |

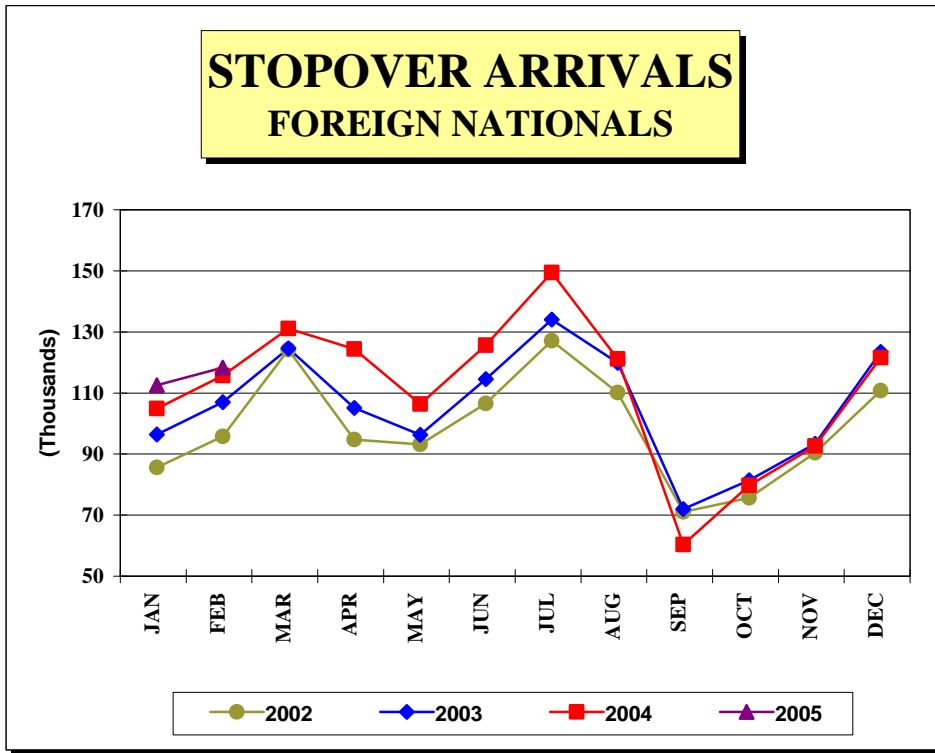


FIG. 1

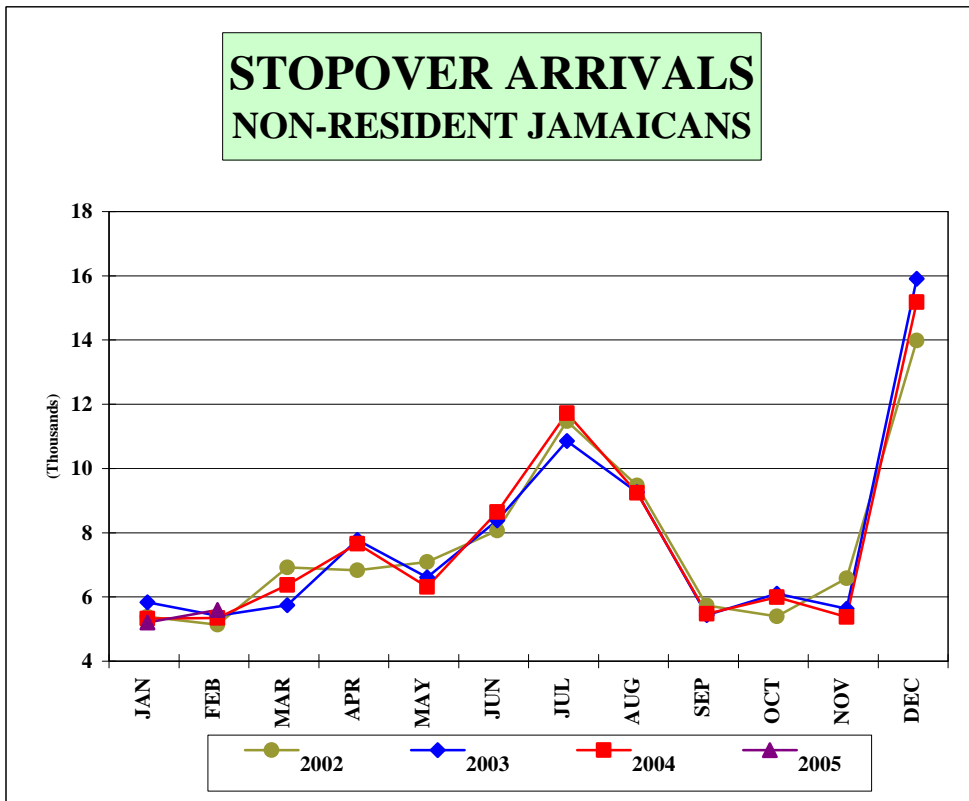


FIG. 1a

**STOPOVER ARRIVALS BY PURPOSE OF VISIT
JAN.-FEB. 2005**

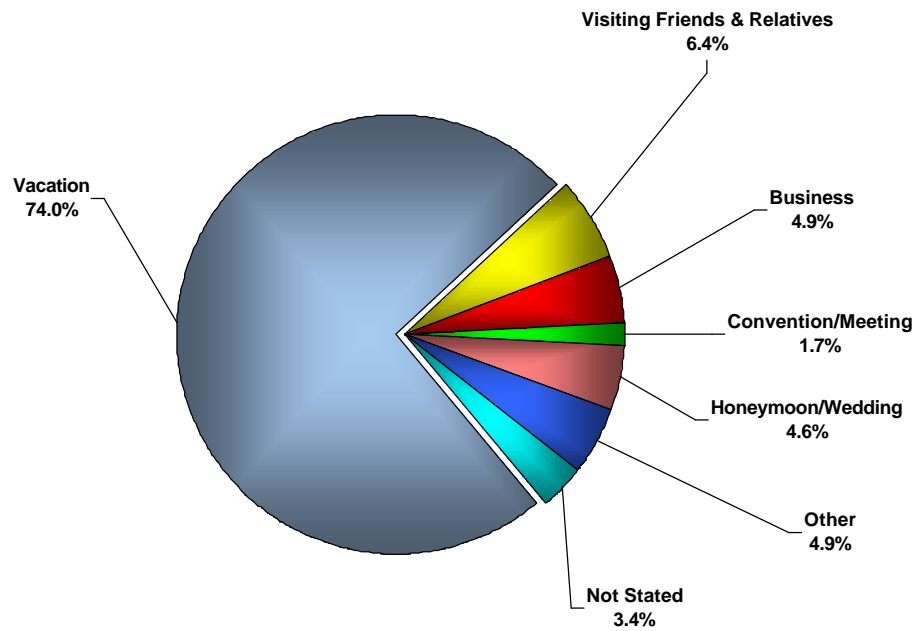


Fig. 1b

| STOPOVER ARRIVALS BY PURPOSE OF VISIT | | | | | | |
|---------------------------------------|----------------------|---------------|------------------------------|---------------|----------------|---------------|
| January - February 2005 | Foreign Nationals | % Share | Non Resident Jamaicans | % Share | Total | % Share |
| Vacation | 174,290 | 75.8% | 3,315 | 33.1% | 177,605 | 74.0% |
| Visiting Friends & Relatives | 12,578 | 5.5% | 2,706 | 27.0% | 15,284 | 6.4% |
| Business | 10,870 | 4.7% | 913 | 9.1% | 11,783 | 4.9% |
| Convention/Meeting | 3,907 | 1.7% | 76 | 0.8% | 3,983 | 1.7% |
| Honeymoon/Wedding | 10,938 | 4.8% | 183 | 1.8% | 11,121 | 4.6% |
| Other | 10,346 | 4.5% | 1,490 | 14.9% | 11,836 | 4.9% |
| Not Stated | 6,932 | 3.0% | 1,322 | 13.2% | 8,254 | 3.4% |
| TOTAL | 229,861 | 100.0% | 10,005 | 100.0% | 239,866 | 100.0% |

TABLE 1.2

**STOPOVER ARRIVALS BY MARKET REGION
AND MONTH OF ARRIVAL 2005**

| | U.S.A. | | | | Canada | U.K. Europe | Latin America | Caribbean | Asia | Other Countries | Total |
|------------------|---------------|---------------|---------------|--------------|---------------|----------------|------------------|--------------|--------------|--------------------|----------------|
| | Northeast | Mid-West | South | West | | | | | | | |
| January | 31,985 | 22,942 | 14,711 | 4,577 | 16,220 | 20,985 | 827 | 3,593 | 652 | 352 | 116,844 |
| February | 38,943 | 25,167 | 16,541 | 4,473 | 14,500 | 18,419 | 867 | 3,103 | 704 | 305 | 123,022 |
| Jan.-Feb. | 70,928 | 48,109 | 31,252 | 9,050 | 30,720 | 39,404 | 1,694 | 6,696 | 1,356 | 657 | 239,866 |
| +/- % | 3.0% | -4.9% | 7.4% | 3.7% | 23.5% | 3.8% | 5.4% | 15.4% | 7.5% | -7.1% | 4.5% |

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

| | <u>FEBRUARY</u> | | | <u>% Change</u> | | | | <u>JANUARY - FEBRUARY</u> | | | <u>% Change</u> | | | |
|------------------------------------|-----------------|-------------|-------------|-----------------|---------|---------|---------|---------------------------|-------------|-------------|-----------------|---------|---------|---------|
| | <u>2002</u> | <u>2003</u> | <u>2004</u> | <u>2005</u> | 2005/04 | 2005/03 | 2005/02 | <u>2002</u> | <u>2003</u> | <u>2004</u> | <u>2005</u> | 2005/04 | 2005/03 | 2005/02 |
| U.S.A. | | | | | | | | | | | | | | |
| <u>NORTHEAST (NEW YORK)</u> | | | | | | | | | | | | | | |
| Connecticut | 1,891 | 2,204 | 2,235 | 2,684 | 20.1 | 21.8 | 41.9 | 3,146 | 3,729 | 4,010 | 4,456 | 11.1 | 19.5 | 41.6 |
| Delaware | 285 | 412 | 439 | 391 | -10.9 | -5.1 | 37.2 | 596 | 789 | 839 | 767 | -8.6 | -2.8 | 28.7 |
| Maine | 240 | 310 | 443 | 456 | 2.9 | 47.1 | 90.0 | 444 | 527 | 702 | 723 | 3.0 | 37.2 | 62.8 |
| Maryland | 2,088 | 2,692 | 2,575 | 2,697 | 4.7 | 0.2 | 29.2 | 4,465 | 5,118 | 5,309 | 5,520 | 4.0 | 7.9 | 23.6 |
| Massachusetts | 3,030 | 3,195 | 3,917 | 3,608 | -7.9 | 12.9 | 19.1 | 5,581 | 5,815 | 6,677 | 6,597 | -1.2 | 13.4 | 18.2 |
| New Hampshire | 571 | 605 | 775 | 685 | -11.6 | 13.2 | 20.0 | 953 | 919 | 1,204 | 1,166 | -3.2 | 26.9 | 22.4 |
| New Jersey | 4,105 | 4,828 | 5,118 | 5,388 | 5.3 | 11.6 | 31.3 | 7,818 | 8,840 | 9,228 | 9,842 | 6.7 | 11.3 | 25.9 |
| New York | 11,900 | 13,321 | 14,730 | 15,409 | 4.6 | 15.7 | 29.5 | 21,284 | 23,858 | 25,998 | 27,057 | 4.1 | 13.4 | 27.1 |
| Pennsylvania | 4,184 | 4,801 | 4,518 | 4,513 | -0.1 | -6.0 | 7.9 | 7,689 | 9,173 | 9,446 | 8,958 | -5.2 | -2.3 | 16.5 |
| Rhode Island | 301 | 320 | 404 | 622 | 54.0 | 94.4 | 106.6 | 561 | 642 | 725 | 904 | 24.7 | 40.8 | 61.1 |
| Vermont | 185 | 268 | 335 | 313 | -6.6 | 16.8 | 69.2 | 280 | 368 | 499 | 469 | -6.0 | 27.4 | 67.5 |
| Virginia | 1,365 | 1,566 | 1,608 | 1,582 | -1.6 | 1.0 | 15.9 | 2,663 | 2,821 | 3,205 | 3,415 | 6.6 | 21.1 | 28.2 |
| Washington D.C. | 338 | 354 | 343 | 401 | 16.9 | 13.3 | 18.6 | 646 | 700 | 685 | 737 | 7.6 | 5.3 | 14.1 |
| West Virginia | 140 | 130 | 213 | 194 | -8.9 | 49.2 | 38.6 | 219 | 204 | 362 | 317 | -12.4 | 55.4 | 44.7 |
| Total | 30,623 | 35,006 | 37,653 | 38,943 | 3.4 | 11.2 | 27.2 | 56,345 | 63,503 | 68,889 | 70,928 | 3.0 | 11.7 | 25.9 |
| <u>MIDWEST (CHICAGO)</u> | | | | | | | | | | | | | | |
| Illinois | 4,536 | 5,046 | 5,135 | 4,494 | -12.5 | -10.9 | -0.9 | 9,281 | 10,063 | 10,136 | 8,699 | -14.2 | -13.6 | -6.3 |
| Indiana | 1,267 | 1,257 | 1,249 | 1,374 | 10.0 | 9.3 | 8.4 | 2,270 | 2,358 | 2,356 | 2,624 | 11.4 | 11.3 | 15.6 |
| Iowa | 1,038 | 1,388 | 1,469 | 1,258 | -14.4 | -9.4 | 21.2 | 2,222 | 2,488 | 2,839 | 2,380 | -16.2 | -4.3 | 7.1 |
| Kansas | 271 | 381 | 475 | 567 | 19.4 | 48.8 | 109.2 | 551 | 707 | 930 | 1,012 | 8.8 | 43.1 | 83.7 |
| Kentucky | 550 | 473 | 513 | 402 | -21.6 | -15.0 | -26.9 | 850 | 828 | 879 | 795 | -9.6 | -4.0 | -6.5 |
| Michigan | 3,498 | 4,223 | 4,619 | 3,749 | -18.8 | -11.2 | 7.2 | 5,615 | 6,299 | 7,225 | 6,318 | -12.6 | 0.3 | 12.5 |
| Minnesota | 3,213 | 3,697 | 3,902 | 4,199 | 7.6 | 13.6 | 30.7 | 6,048 | 6,656 | 7,017 | 8,422 | 20.0 | 26.5 | 39.3 |
| Missouri | 1,410 | 1,891 | 2,132 | 1,889 | -11.4 | -0.1 | 34.0 | 2,804 | 3,425 | 3,900 | 3,630 | -6.9 | 6.0 | 29.5 |
| Nebraska | 311 | 488 | 527 | 529 | 0.4 | 8.4 | 70.1 | 687 | 1,056 | 1,083 | 882 | -18.6 | -16.5 | 28.4 |
| North Dakota | 157 | 200 | 294 | 292 | -0.7 | 46.0 | 86.0 | 311 | 366 | 623 | 614 | -1.4 | 67.8 | 97.4 |
| Ohio | 1,947 | 1,738 | 1,717 | 1,647 | -4.1 | -5.2 | -15.4 | 3,277 | 3,130 | 3,299 | 3,271 | -0.8 | 4.5 | -0.2 |
| South Dakota | 181 | 311 | 316 | 318 | 0.6 | 2.3 | 75.7 | 370 | 564 | 669 | 716 | 7.0 | 27.0 | 93.5 |
| Wisconsin | 3,736 | 3,914 | 4,706 | 4,449 | -5.5 | 13.7 | 19.1 | 7,741 | 8,418 | 9,608 | 8,746 | -9.0 | 3.9 | 13.0 |
| Total | 22,115 | 25,007 | 27,054 | 25,167 | -7.0 | 0.6 | 13.8 | 42,027 | 46,358 | 50,564 | 48,109 | -4.9 | 3.8 | 14.5 |

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

| | <u>FEBRUARY</u> | | | | | | | <u>JANUARY - FEBRUARY</u> | | | | | | |
|----------------------------------|-----------------|---------------|---------------|---------------|-----------------|------------|-------------|---------------------------|----------------|----------------|----------------|-----------------|------------|-------------|
| | <u>2002</u> | <u>2003</u> | <u>2004</u> | <u>2005</u> | <u>% Change</u> | | | <u>2002</u> | <u>2003</u> | <u>2004</u> | <u>2005</u> | <u>% Change</u> | | |
| | | | | | 2005/04 | 2005/03 | 2005/02 | | | | | 2005/04 | 2005/03 | 2005/02 |
| <u>SOUTH (MIAMI)</u> | | | | | | | | | | | | | | |
| Alabama | 438 | 473 | 359 | 362 | 0.8 | -23.5 | -17.4 | 718 | 831 | 670 | 753 | 12.4 | -9.4 | 4.9 |
| Arkansas | 127 | 189 | 226 | 234 | 3.5 | 23.8 | 84.3 | 284 | 390 | 443 | 433 | -2.3 | 11.0 | 52.5 |
| Florida | 6,698 | 7,037 | 7,480 | 8,003 | 7.0 | 13.7 | 19.5 | 13,407 | 13,840 | 14,446 | 15,116 | 4.6 | 9.2 | 12.7 |
| Georgia | 2,368 | 2,267 | 2,411 | 2,201 | -8.7 | -2.9 | -7.1 | 4,264 | 4,921 | 4,360 | 4,067 | -6.7 | -17.4 | -4.6 |
| Louisiana | 395 | 355 | 344 | 369 | 7.3 | 3.9 | -6.6 | 674 | 642 | 606 | 599 | -1.2 | -6.7 | -11.1 |
| Mississippi | 148 | 130 | 111 | 141 | 27.0 | 8.5 | -4.7 | 261 | 266 | 221 | 261 | 18.1 | -1.9 | 0.0 |
| North Carolina | 1,053 | 1,265 | 1,090 | 1,514 | 38.9 | 19.7 | 43.8 | 2,116 | 2,533 | 2,532 | 3,057 | 20.7 | 20.7 | 44.5 |
| Oklahoma | 170 | 190 | 242 | 420 | 73.6 | 121.1 | 147.1 | 360 | 406 | 482 | 568 | 17.8 | 39.9 | 57.8 |
| South Carolina | 448 | 557 | 566 | 512 | -9.5 | -8.1 | 14.3 | 842 | 1,035 | 1,045 | 1,125 | 7.7 | 8.7 | 33.6 |
| Tennessee | 830 | 801 | 692 | 682 | -1.4 | -14.9 | -17.8 | 1,429 | 1,598 | 1,396 | 1,368 | -2.0 | -14.4 | -4.3 |
| Texas | 1,695 | 1,575 | 1,463 | 2,103 | 43.7 | 33.5 | 24.1 | 3,216 | 2,933 | 2,891 | 3,905 | 35.1 | 33.1 | 21.4 |
| Total | 14,370 | 14,839 | 14,984 | 16,541 | 10.4 | 11.5 | 15.1 | 27,571 | 29,395 | 29,092 | 31,252 | 7.4 | 6.3 | 13.4 |
| <u>WEST (LOS ANGELES)</u> | | | | | | | | | | | | | | |
| Alaska | 27 | 47 | 37 | 51 | 37.8 | 8.5 | 88.9 | 57 | 85 | 87 | 94 | 8.0 | 10.6 | 64.9 |
| Arizona | 320 | 254 | 308 | 311 | 1.0 | 22.4 | -2.8 | 631 | 515 | 637 | 635 | -0.3 | 23.3 | 0.6 |
| California | 2,118 | 2,197 | 2,161 | 2,214 | 2.5 | 0.8 | 4.5 | 4,183 | 4,423 | 4,571 | 4,835 | 5.8 | 9.3 | 15.6 |
| Colorado | 708 | 441 | 610 | 622 | 2.0 | 41.0 | -12.1 | 1,175 | 949 | 1,290 | 1,040 | -19.4 | 9.6 | -11.5 |
| Hawaii | 10 | 20 | 30 | 15 | -50.0 | -25.0 | 50.0 | 21 | 29 | 51 | 28 | -45.1 | -3.4 | 33.3 |
| Idaho | 101 | 108 | 86 | 111 | 29.1 | 2.8 | 9.9 | 190 | 277 | 183 | 214 | 16.9 | -22.7 | 12.6 |
| Montana | 60 | 100 | 107 | 96 | -10.3 | -4.0 | 60.0 | 137 | 177 | 218 | 199 | -8.7 | 12.4 | 45.3 |
| Nevada | 98 | 161 | 146 | 167 | 14.4 | 3.7 | 70.4 | 222 | 300 | 286 | 377 | 31.8 | 25.7 | 69.8 |
| New Mexico | 59 | 49 | 55 | 70 | 27.3 | 42.9 | 18.6 | 105 | 107 | 149 | 117 | -21.5 | 9.3 | 11.4 |
| Oregon | 176 | 167 | 165 | 180 | 9.1 | 7.8 | 2.3 | 321 | 309 | 346 | 351 | 1.4 | 13.6 | 9.3 |
| Utah | 94 | 115 | 130 | 137 | 5.4 | 19.1 | 45.7 | 220 | 287 | 231 | 319 | 38.1 | 11.1 | 45.0 |
| Washington | 344 | 317 | 313 | 453 | 44.7 | 42.9 | 31.7 | 624 | 594 | 586 | 774 | 32.1 | 30.3 | 24.0 |
| Wyoming | 15 | 26 | 35 | 46 | 31.4 | 76.9 | 206.7 | 47 | 60 | 90 | 67 | -25.6 | 11.7 | 42.6 |
| Total | 4,130 | 4,002 | 4,183 | 4,473 | 6.9 | 11.8 | 8.3 | 7,933 | 8,112 | 8,725 | 9,050 | 3.7 | 11.6 | 14.1 |
| TOTAL U.S.A. | 71,238 | 78,854 | 83,874 | 85,124 | 1.5 | 8.0 | 19.5 | 133,876 | 147,368 | 157,270 | 159,339 | 1.3 | 8.1 | 19.0 |

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

| | <u>FEBRUARY</u> | | | | | | | <u>JANUARY - FEBRUARY</u> | | | | | | |
|-----------------------------------|-----------------|-------------|-------------|-------------|-----------------|---------|---------|---------------------------|-------------|-------------|-------------|-----------------|---------|---------|
| | <u>2002</u> | <u>2003</u> | <u>2004</u> | <u>2005</u> | <u>% Change</u> | | | <u>2002</u> | <u>2003</u> | <u>2004</u> | <u>2005</u> | <u>% Change</u> | | |
| | | | | | 2005/04 | 2005/03 | 2005/02 | | | | | 2005/04 | 2005/03 | 2005/02 |
| <u>CANADA (TORONTO)</u> | | | | | | | | | | | | | | |
| Alberta | 455 | 520 | 887 | 952 | 7.3 | 83.1 | 109.2 | 923 | 1,129 | 1,927 | 2,473 | 28.3 | 119.0 | 167.9 |
| British Columbia | 269 | 309 | 396 | 320 | -19.2 | 3.6 | 19.0 | 623 | 672 | 774 | 1,123 | 45.1 | 67.1 | 80.3 |
| Manitoba | 321 | 779 | 539 | 440 | -18.4 | -43.5 | 37.1 | 612 | 1,385 | 1,167 | 944 | -19.1 | -31.8 | 54.2 |
| New Brunswick | 107 | 149 | 220 | 171 | -22.3 | 14.8 | 59.8 | 226 | 248 | 313 | 256 | -18.2 | 3.2 | 13.3 |
| Newfoundland | 72 | 111 | 50 | 46 | -8.0 | -58.6 | -36.1 | 125 | 134 | 79 | 121 | 53.2 | -9.7 | -3.2 |
| Nova Scotia | 199 | 282 | 345 | 420 | 21.7 | 48.9 | 111.1 | 351 | 392 | 463 | 532 | 14.9 | 35.7 | 51.6 |
| Ontario | 7,921 | 7,456 | 7,793 | 9,185 | 17.9 | 23.2 | 16.0 | 15,787 | 15,329 | 15,651 | 18,898 | 20.7 | 23.3 | 19.7 |
| P.E. Island | 13 | 22 | 32 | 43 | 34.4 | 95.5 | 230.8 | 30 | 26 | 42 | 56 | 33.3 | 115.4 | 86.7 |
| Quebec | 1,453 | 1,533 | 1,989 | 2,567 | 29.1 | 67.4 | 76.7 | 3,124 | 3,154 | 3,827 | 5,647 | 47.6 | 79.0 | 80.8 |
| Saskatchewan | 155 | 314 | 253 | 327 | 29.2 | 4.1 | 111.0 | 306 | 569 | 555 | 613 | 10.5 | 7.7 | 100.3 |
| Other Canada | 43 | 31 | 25 | 29 | 16.0 | -6.5 | -32.6 | 82 | 57 | 67 | 57 | -14.9 | 0.0 | -30.5 |
| Total | 11,008 | 11,506 | 12,529 | 14,500 | 15.7 | 26.0 | 31.7 | 22,189 | 23,095 | 24,865 | 30,720 | 23.5 | 33.0 | 38.4 |
| <u>LONDON OFFICE</u> | | | | | | | | | | | | | | |
| <u>Northern Europe</u> | | | | | | | | | | | | | | |
| U.K. | 9,665 | 10,664 | 11,850 | 11,128 | -6.1 | 4.4 | 15.1 | 17,951 | 20,189 | 22,819 | 22,410 | -1.8 | 11.0 | 24.8 |
| Denmark | 65 | 43 | 91 | 79 | -13.2 | 83.7 | 21.5 | 121 | 87 | 172 | 129 | -25.0 | 48.3 | 6.6 |
| Finland | 37 | 94 | 59 | 33 | -44.1 | -64.9 | -10.8 | 81 | 168 | 165 | 80 | -51.5 | -52.4 | -1.2 |
| Norway | 94 | 143 | 75 | 91 | 21.3 | -36.4 | -3.2 | 151 | 214 | 163 | 175 | 7.4 | -18.2 | 15.9 |
| Sweden | 173 | 93 | 147 | 99 | -32.7 | 6.5 | -42.8 | 267 | 196 | 298 | 240 | -19.5 | 22.4 | -10.1 |
| <u>Southern Europe</u> | | | | | | | | | | | | | | |
| Greece | 20 | 74 | 17 | 19 | 11.8 | -74.3 | -5.0 | 39 | 91 | 23 | 43 | 87.0 | -52.7 | 10.3 |
| Italy | 1,213 | 2,627 | 2,425 | 2,556 | 5.4 | -2.7 | 110.7 | 2,394 | 5,756 | 5,475 | 5,829 | 6.5 | 1.3 | 143.5 |
| Portugal | 15 | 54 | 68 | 9 | -86.8 | -83.3 | -40.0 | 26 | 84 | 80 | 43 | -46.3 | -48.8 | 65.4 |
| Spain | 77 | 102 | 80 | 74 | -7.5 | -27.5 | -3.9 | 231 | 199 | 160 | 178 | 11.3 | -10.6 | -22.9 |
| <u>Western Europe</u> | | | | | | | | | | | | | | |
| Austria | 196 | 196 | 336 | 303 | -9.8 | 54.6 | 54.6 | 420 | 473 | 852 | 896 | 5.2 | 89.4 | 113.3 |
| Belgium | 108 | 90 | 180 | 255 | 41.7 | 183.3 | 136.1 | 183 | 184 | 332 | 873 | 163.0 | 374.5 | 377.0 |
| France | 274 | 263 | 340 | 559 | 64.4 | 112.5 | 104.0 | 504 | 509 | 614 | 1,044 | 70.0 | 105.1 | 107.1 |
| Germany | 1,248 | 1,449 | 1,877 | 1,879 | 0.1 | 29.7 | 50.6 | 2,515 | 3,121 | 3,953 | 4,263 | 7.8 | 36.6 | 69.5 |
| Luxemburg | 3 | 6 | 18 | 16 | -11.1 | 166.7 | 433.3 | 5 | 14 | 29 | 28 | -3.4 | 100.0 | 460.0 |
| Netherlands | 179 | 325 | 324 | 551 | 70.1 | 69.5 | 207.8 | 323 | 556 | 630 | 1,168 | 85.4 | 110.1 | 261.6 |
| Switzerland | 143 | 193 | 471 | 344 | -27.0 | 78.2 | 140.6 | 286 | 392 | 1,001 | 904 | -9.7 | 130.6 | 216.1 |
| <u>Central/East Europe</u> | | | | | | | | | | | | | | |
| Czechoslovakia | 52 | 64 | 65 | 23 | -64.6 | -64.1 | -55.8 | 60 | 89 | 109 | 66 | -39.4 | -25.8 | 10.0 |
| Hungary | 30 | 15 | 19 | 24 | 26.3 | 60.0 | -20.0 | 64 | 44 | 71 | 119 | 67.6 | 170.5 | 85.9 |
| Poland | 75 | 79 | 162 | 122 | -24.7 | 54.4 | 62.7 | 113 | 193 | 279 | 188 | -32.6 | -2.6 | 66.4 |
| Russia | 43 | 79 | 90 | 121 | 34.4 | 53.2 | 181.4 | 220 | 281 | 272 | 372 | 36.8 | 32.4 | 69.1 |
| Other Europe | 71 | 159 | 314 | 134 | -57.3 | -15.7 | 88.7 | 147 | 258 | 470 | 356 | -24.3 | 38.0 | 142.2 |
| Total | 13,781 | 16,812 | 19,008 | 18,419 | -3.1 | 9.6 | 33.7 | 26,101 | 33,098 | 37,967 | 39,404 | 3.8 | 19.1 | 51.0 |

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

| | <u>FEBRUARY</u> | | | | | | | <u>JANUARY - FEBRUARY</u> | | | | | | |
|-------------------------------|-----------------|-------------|-------------|-------------|-----------------|---------|---------|---------------------------|-------------|-------------|-------------|-----------------|---------|---------|
| | <u>2002</u> | <u>2003</u> | <u>2004</u> | <u>2005</u> | <u>% Change</u> | | | <u>2002</u> | <u>2003</u> | <u>2004</u> | <u>2005</u> | <u>% Change</u> | | |
| | | | | | 2005/04 | 2005/03 | 2005/02 | | | | | 2005/04 | 2005/03 | 2005/02 |
| <u>LATIN AMERICA</u> | | | | | | | | | | | | | | |
| <u>CENTRAL AMERICA</u> | | | | | | | | | | | | | | |
| Mexico | 130 | 103 | 111 | 103 | -7.2 | 0.0 | -20.8 | 224 | 215 | 231 | 238 | 3.0 | 10.7 | 6.3 |
| Belize | 28 | 95 | 27 | 34 | 25.9 | -64.2 | 21.4 | 63 | 222 | 62 | 87 | 40.3 | -60.8 | 38.1 |
| Costa Rica | 61 | 47 | 40 | 55 | 37.5 | 17.0 | -9.8 | 148 | 97 | 83 | 116 | 39.8 | 19.6 | -21.6 |
| El Salvador | 10 | 8 | 7 | 16 | 128.6 | 100.0 | 60.0 | 40 | 18 | 11 | 27 | 145.5 | 50.0 | -32.5 |
| Guatemala | 15 | 14 | 23 | 25 | 8.7 | 78.6 | 66.7 | 42 | 32 | 52 | 42 | -19.2 | 31.3 | 0.0 |
| Honduras | 9 | 11 | 17 | 17 | 0.0 | 54.5 | 88.9 | 25 | 28 | 24 | 30 | 25.0 | 7.1 | 20.0 |
| Nicaragua | 4 | 3 | 5 | 6 | 20.0 | 100.0 | 50.0 | 17 | 6 | 9 | 9 | 0.0 | 50.0 | -47.1 |
| Panama | 74 | 95 | 123 | 85 | -30.9 | -10.5 | 14.9 | 160 | 193 | 212 | 148 | -30.2 | -23.3 | -7.5 |
| Total | 331 | 376 | 353 | 341 | -3.4 | -9.3 | 3.0 | 719 | 811 | 684 | 697 | 1.9 | -14.1 | -3.1 |
| <u>SOUTH AMERICA</u> | | | | | | | | | | | | | | |
| Argentina | 40 | 47 | 49 | 30 | -38.8 | -36.2 | -25.0 | 102 | 116 | 119 | 108 | -9.2 | -6.9 | 5.9 |
| Bolivia | 4 | 8 | 4 | 4 | 0.0 | -50.0 | 0.0 | 9 | 14 | 8 | 7 | -12.5 | -50.0 | -22.2 |
| Brazil | 79 | 75 | 68 | 101 | 48.5 | 34.7 | 27.8 | 152 | 135 | 130 | 168 | 29.2 | 24.4 | 10.5 |
| Chile | 70 | 60 | 66 | 47 | -28.8 | -21.7 | -32.9 | 133 | 87 | 115 | 77 | -33.0 | -11.5 | -42.1 |
| Colombia | 32 | 20 | 22 | 24 | 9.1 | 20.0 | -25.0 | 108 | 217 | 60 | 40 | -33.3 | -81.6 | -63.0 |
| Ecuador | 12 | 0 | 18 | 18 | 0.0 | ERR | 50.0 | 31 | 6 | 27 | 52 | 92.6 | 766.7 | 67.7 |
| Guyana | 76 | 104 | 120 | 141 | 17.5 | 35.6 | 85.5 | 186 | 258 | 247 | 271 | 9.7 | 5.0 | 45.7 |
| Paraguay | 3 | 2 | 6 | 0 | - | - | - | 4 | 5 | 6 | 0 | -100.0 | -100.0 | -100.0 |
| Peru | 18 | 20 | 31 | 33 | 6.5 | 65.0 | 83.3 | 40 | 50 | 40 | 53 | 32.5 | 6.0 | 32.5 |
| Surinam | 13 | 16 | 22 | 76 | 245.5 | 375.0 | 484.6 | 15 | 41 | 45 | 103 | 128.9 | 151.2 | 586.7 |
| Uruguay | 6 | 6 | 25 | 5 | -80.0 | -16.7 | -16.7 | 16 | 8 | 27 | 8 | -70.4 | 0.0 | -50.0 |
| Venezuela | 51 | 42 | 57 | 46 | -19.3 | 9.5 | -9.8 | 145 | 115 | 99 | 104 | 5.1 | -9.6 | -28.3 |
| Other South America | 0 | 1 | 0 | 1 | - | - | - | 0 | 1 | 0 | 6 | - | - | - |
| Total | 404 | 401 | 488 | 526 | 7.8 | 31.2 | 30.2 | 941 | 1,053 | 923 | 997 | 8.0 | -5.3 | 6.0 |
| Total Latin America | 735 | 777 | 841 | 867 | 3.1 | 11.6 | 18.0 | 1,660 | 1,864 | 1,607 | 1,694 | 5.4 | -9.1 | 2.0 |

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

| | <u>FEBRUARY</u> | | | | | | | <u>JANUARY - FEBRUARY</u> | | | | | | |
|-------------------------------|-----------------|----------------|----------------|----------------|-----------------|-------------|-------------|---------------------------|----------------|----------------|----------------|-----------------|-------------|-------------|
| | <u>2002</u> | <u>2003</u> | <u>2004</u> | <u>2005</u> | <u>% Change</u> | | | <u>2002</u> | <u>2003</u> | <u>2004</u> | <u>2005</u> | <u>% Change</u> | | |
| | | | | | 2005/04 | 2005/03 | 2005/02 | | | | | 2005/04 | 2005/03 | 2005/02 |
| <u>CARIBBEAN</u> | | | | | | | | | | | | | | |
| Antigua | 85 | 79 | 162 | 143 | -11.7 | 81.0 | 68.2 | 175 | 189 | 265 | 274 | 3.4 | 45.0 | 56.6 |
| Bahamas | 226 | 163 | 166 | 162 | -2.4 | -0.6 | -28.3 | 457 | 359 | 352 | 358 | 1.7 | -0.3 | -21.7 |
| Barbados | 327 | 274 | 305 | 287 | -5.9 | 4.7 | -12.2 | 649 | 627 | 605 | 672 | 11.1 | 7.2 | 3.5 |
| Bermuda | 114 | 135 | 133 | 98 | -26.3 | -27.4 | -14.0 | 213 | 283 | 254 | 251 | -1.2 | -11.3 | 17.8 |
| British Virgin Is. | 23 | 21 | 34 | 43 | 26.5 | 104.8 | 87.0 | 39 | 62 | 79 | 84 | 6.3 | 35.5 | 115.4 |
| Cayman Is. | 646 | 807 | 836 | 1,075 | 28.6 | 33.2 | 66.4 | 1,198 | 1,570 | 1,777 | 2,210 | 24.4 | 40.8 | 84.5 |
| Dominica | 10 | 23 | 15 | 34 | 126.7 | 47.8 | 240.0 | 25 | 46 | 32 | 76 | 137.5 | 65.2 | 204.0 |
| Grenada | 32 | 41 | 30 | 54 | 80.0 | 31.7 | 68.8 | 78 | 82 | 74 | 137 | 85.1 | 67.1 | 75.6 |
| Monsterrat | 2 | 6 | 11 | 4 | -63.6 | -33.3 | 100.0 | 8 | 13 | 15 | 12 | -20.0 | -7.7 | 50.0 |
| St. Kitts/Nevis/Anguilla | 28 | 35 | 55 | 50 | -9.1 | 42.9 | 78.6 | 66 | 96 | 106 | 110 | 3.8 | 14.6 | 66.7 |
| St. Lucia | 55 | 119 | 90 | 138 | 53.3 | 16.0 | 150.9 | 157 | 259 | 211 | 319 | 51.2 | 23.2 | 103.2 |
| St. Vincent | 38 | 34 | 44 | 44 | 0.0 | 29.4 | 15.8 | 91 | 71 | 88 | 92 | 4.5 | 29.6 | 1.1 |
| Turks & Caicos Is. | 48 | 73 | 63 | 39 | -38.1 | -46.6 | -18.8 | 74 | 122 | 157 | 95 | -39.5 | -22.1 | 28.4 |
| Trinidad & Tobago | 380 | 455 | 462 | 506 | 9.5 | 11.2 | 33.2 | 805 | 974 | 947 | 978 | 3.3 | 0.4 | 21.5 |
| Comm. Caribbean | 2,014 | 2,265 | 2,406 | 2,677 | 11.3 | 18.2 | 32.9 | 4,035 | 4,753 | 4,962 | 5,668 | 14.2 | 19.3 | 40.5 |
| Aruba | 14 | 31 | 17 | 16 | -5.9 | -48.4 | 14.3 | 32 | 62 | 34 | 66 | 94.1 | 6.5 | 106.3 |
| Bonaire | 0 | 0 | 1 | 3 | - | - | - | 0 | 0 | 1 | 11 | - | - | - |
| Cuba | 62 | 43 | 39 | 49 | 25.6 | 14.0 | -21.0 | 95 | 120 | 97 | 119 | 22.7 | -0.8 | 25.3 |
| Curacao | 40 | 64 | 65 | 86 | 32.3 | 34.4 | 115.0 | 83 | 146 | 121 | 165 | 36.4 | 13.0 | 98.8 |
| Dominican Republic | 59 | 52 | 78 | 117 | 50.0 | 125.0 | 98.3 | 104 | 97 | 150 | 248 | 65.3 | 155.7 | 138.5 |
| Guadelope | 1 | 2 | 8 | 4 | - | 100.0 | 300.0 | 16 | 5 | 8 | 7 | -12.5 | 40.0 | -56.3 |
| Haiti | 39 | 77 | 27 | 20 | -25.9 | -74.0 | -48.7 | 81 | 124 | 69 | 32 | -53.6 | -74.2 | -60.5 |
| Puerto Rico | 148 | 101 | 105 | 88 | -16.2 | -12.9 | -40.5 | 267 | 183 | 213 | 207 | -2.8 | 13.1 | -22.5 |
| St. Maarten | 23 | 30 | 45 | 18 | -60.0 | -40.0 | -21.7 | 45 | 51 | 80 | 70 | -12.5 | 37.3 | 55.6 |
| All other Caribbean | 28 | 30 | 31 | 25 | -19.4 | -16.7 | -10.7 | 54 | 57 | 67 | 103 | 53.7 | 80.7 | 90.7 |
| Other Caribbean | 414 | 430 | 416 | 426 | 2.4 | -0.9 | 2.9 | 777 | 845 | 840 | 1,028 | 22.4 | 21.7 | 32.3 |
| TOTAL CARIBBEAN | 2,428 | 2,695 | 2,822 | 3,103 | 10.0 | 15.1 | 27.8 | 4,812 | 5,598 | 5,802 | 6,696 | 15.4 | 19.6 | 39.2 |
| <u>OTHER COUNTRIES</u> | | | | | | | | | | | | | | |
| African Countries | 53 | 39 | 82 | 41 | -50.0 | 5.1 | -22.6 | 121 | 107 | 172 | 103 | -40.1 | -3.7 | -14.9 |
| Isreal | 74 | 70 | 86 | 99 | 15.1 | 41.4 | 33.8 | 132 | 116 | 181 | 189 | 4.4 | 62.9 | 43.2 |
| Saudi Arabia | 1 | 3 | 1 | 0 | - | - | - | 1 | 3 | 2 | 0 | -100.0 | -100.0 | -100.0 |
| Turkey | 18 | 14 | 14 | 6 | -57.1 | -57.1 | -66.7 | 30 | 30 | 34 | 24 | -29.4 | -20.0 | -20.0 |
| Other Middle East | 13 | 11 | 18 | 24 | 33.3 | 118.2 | 84.6 | 27 | 24 | 43 | 34 | -20.9 | 41.7 | 25.9 |
| India & Pakistan | 34 | 27 | 41 | 35 | -14.6 | 29.6 | 2.9 | 65 | 51 | 75 | 66 | -12.0 | 29.4 | 1.5 |
| Japan | 386 | 368 | 542 | 528 | -2.6 | 43.5 | 36.8 | 630 | 686 | 886 | 850 | -4.1 | 23.9 | 34.9 |
| China | 21 | 34 | 35 | 37 | 5.7 | 8.8 | 76.2 | 49 | 125 | 59 | 159 | 169.5 | 27.2 | 224.5 |
| Taiwan | 0 | 11 | 1 | 5 | 400.0 | -54.5 | ERR | 7 | 17 | 4 | 13 | 225.0 | -23.5 | 85.7 |
| Korea | 15 | 23 | 23 | 14 | -39.1 | -39.1 | -6.7 | 25 | 43 | 55 | 30 | -45.5 | -30.2 | 20.0 |
| Philippines | 44 | 101 | 70 | 51 | -27.1 | -49.5 | 15.9 | 72 | 252 | 121 | 142 | 17.4 | -43.7 | 97.2 |
| Singapore | 1 | 5 | 16 | 9 | -43.8 | 80.0 | 800.0 | 3 | 15 | 22 | 28 | 27.3 | 86.7 | 833.3 |
| Other Asia | 9 | 12 | 12 | 25 | 108.3 | 108.3 | 177.8 | 19 | 27 | 39 | 68 | 74.4 | 151.9 | 257.9 |
| Australia | 109 | 85 | 107 | 111 | 3.7 | 30.6 | 1.8 | 232 | 219 | 233 | 264 | 13.3 | 20.5 | 13.8 |
| New Zealand | 39 | 10 | 6 | 21 | 250.0 | 110.0 | -46.2 | 52 | 23 | 35 | 39 | 11.4 | 69.6 | -25.0 |
| All Other Ctries | 3 | 1 | 1 | 3 | 200.0 | 200.0 | 0.0 | 4 | 3 | 7 | 4 | -42.9 | 33.3 | 0.0 |
| Total | 820 | 814 | 1,055 | 1,009 | -4.4 | 24.0 | 23.0 | 1,469 | 1,741 | 1,968 | 2,013 | 2.3 | 15.6 | 37.0 |
| GRAND TOTAL | 100,010 | 111,458 | 120,129 | 123,022 | 2.4 | 10.4 | 23.0 | 190,107 | 212,764 | 229,479 | 239,866 | 4.5 | 12.7 | 26.2 |

STOPOVER VISITORS BY MARKET SHARE

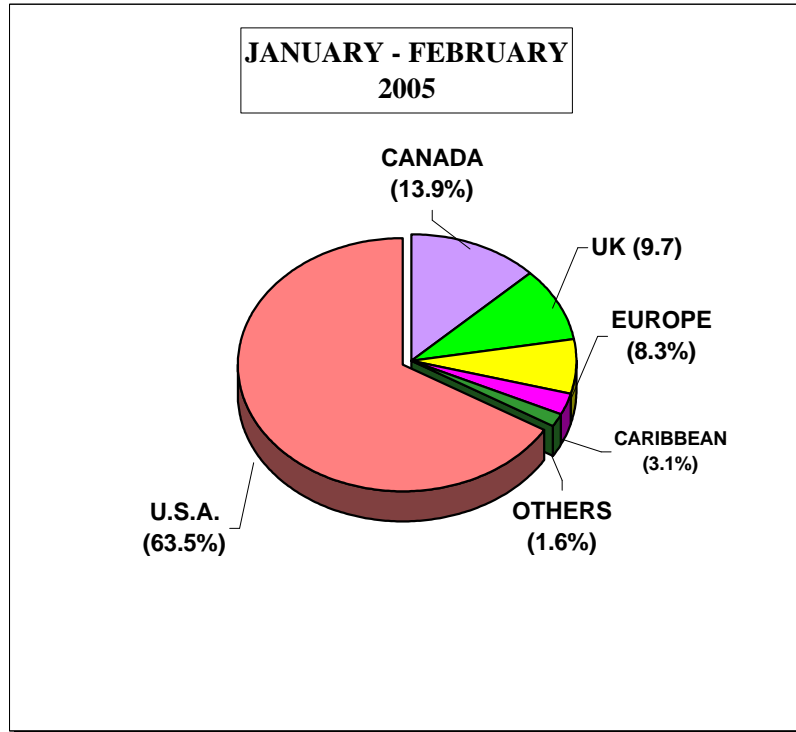


Fig. 2

| Country | February 2005 | % Share | Jan. - Feb. 2005 | % Share | Jan. - Feb. 2004 | % Share | %Change 2005/04 |
|--------------|----------------|---------------|------------------|---------------|------------------|---------------|-----------------|
| U.S.A | 85,124 | 69.2% | 159,339 | 66.4% | 157,270 | 68.5% | 1.3% |
| CANADA | 14,500 | 11.8% | 30,720 | 12.8% | 24,865 | 10.8% | 23.5% |
| U.K. | 11,128 | 9.0% | 22,410 | 9.3% | 22,819 | 9.9% | -1.8% |
| EUROPE | 7,291 | 5.9% | 16,994 | 7.1% | 15,148 | 6.6% | 12.2% |
| CARIBBEAN | 3,103 | 2.5% | 6,696 | 2.8% | 5,802 | 2.5% | 15.4% |
| OTHERS | 1,876 | 1.5% | 3,707 | 1.5% | 3,575 | 1.6% | 3.7% |
| Total | 123,022 | 100.0% | 239,866 | 100.0% | 229,479 | 100.0% | 4.5% |

TABLE 3

| <u>AVERAGE LENGTH OF STAY (Nights)</u> | | | | |
|---|---------------------------------------|------|--------------|------|
| <u>FOREIGN NATIONALS</u> | | | | |
| | All Types of Accommodation | | Hotel | |
| | 2004 | 2005 | 2004 | 2005 |
| January | 9.8 | 9.8 | 6.7 | 7.2 |
| February | 8.9 | 8.8 | 6.5 | 6.9 |
| Jan. - Feb. | 9.8 | 9.3 | 6.7 | 7.0 |

Note: LENGTH OF STAY IS BASED ON INTENDED LENGTH OF STAY

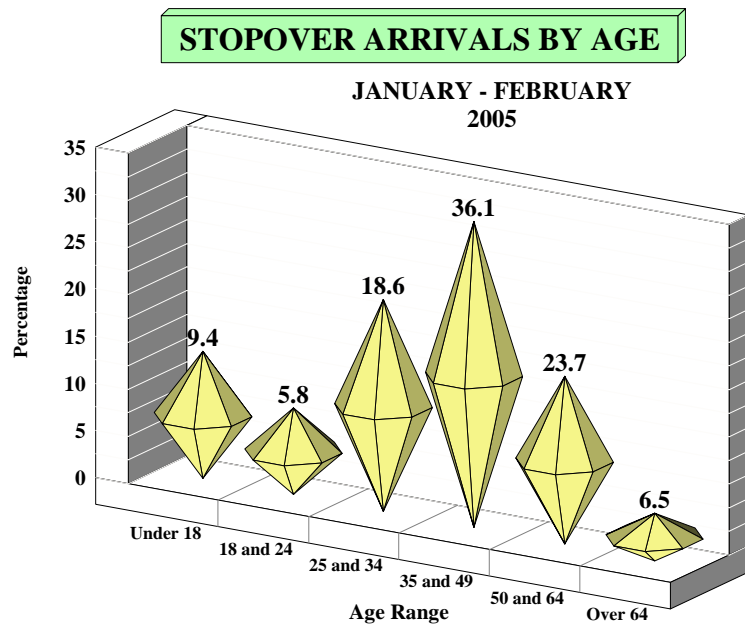


Fig. 3

AGE DISTRIBUTION OF STOPOVER ARRIVALS

| Age | FEBRUARY | | JAN. - FEB. | | JAN. - FEB. | | %Change 2005/04 |
|------------------|----------------|--------------|----------------|--------------|----------------|--------------|--------------------|
| | 2005 | % Share | 2005 | % Share | 2004 | % Share | |
| Under 18 | 13,228 | 10.8 | 22,428 | 9.4 | 21,325 | 9.3 | 5.2% |
| 18 and 24 | 6,499 | 5.3 | 13,797 | 5.8 | 14,676 | 6.4 | -6.0% |
| 25 and 34 | 21,783 | 17.7 | 44,615 | 18.6 | 44,436 | 19.4 | 0.4% |
| 35 and 49 | 44,817 | 36.4 | 86,604 | 36.1 | 82,916 | 36.1 | 4.4% |
| 50 and 64 | 29,189 | 23.7 | 56,925 | 23.7 | 52,048 | 22.7 | 9.4% |
| Over 64 | 7,506 | 6.1 | 15,497 | 6.5 | 14,078 | 6.1 | 10.1% |
| Total | 123,022 | 100.0 | 239,866 | 100.0 | 229,479 | 100.0 | 4.5% |

TABLE 4

**CRUISE PASSENGER ARRIVALS BY MONTH AND PORT OF CALL
JANUARY - FEBRUARY 2005**

| | MONTEGO BAY | | % Change 2005/04 | | OCHO RIOS | | % Change 2005/04 | | 2005 TOTAL | | 2004 TOTAL | | % Change 2005/04 | |
|-------------|-------------|---------------|---------------------|--------------|-----------|----------------|---------------------|--------------|---------------|----------------|---------------|----------------|---------------------|--------------|
| | CALLS | PAX | CALLS | PAX | CALLS | PAX | CALLS | PAX | CALLS | PAX | CALLS | PAX | CALLS | PAX |
| January | 21 | 30,817 | -4.5% | -10.1% | 34 | 80,054 | -19.0% | -10.1% | 57 | 111,841 | 67 | 124,650 | -14.9% | -10.3% |
| February | 21 | 35,147 | -12.5% | -6.6% | 33 | 76,240 | 6.5% | -1.6% | 57 | 112,261 | 56 | 115,351 | 1.8% | -2.7% |
| Jan. - Feb. | 42 | 65,964 | -8.7% | -8.3% | 67 | 156,294 | -8.2% | -6.1% | 114 | 224,102 | 123 | 240,001 | -7.3% | -6.6% |

- * Note:
1. During the month of January two Cruise Ship calls with 2,593 Cruise passengers visited two ports.
 2. Included in the total Cruise passengers for the month of January, 2 calls with 970 passengers visited Port Antoinio.
 3. During the month of February two Cruise Ship calls with 2,489 Cruise passengers visited two ports.
 4. Included in the total Cruise passengers for the month of January, 3 calls with 874 passengers visited Port Antoinio.

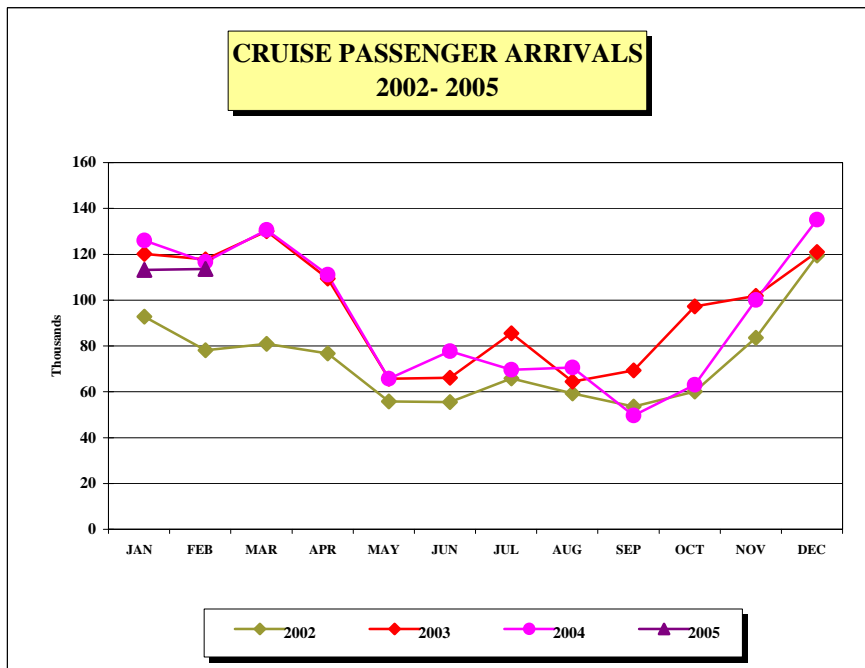


FIG. 4

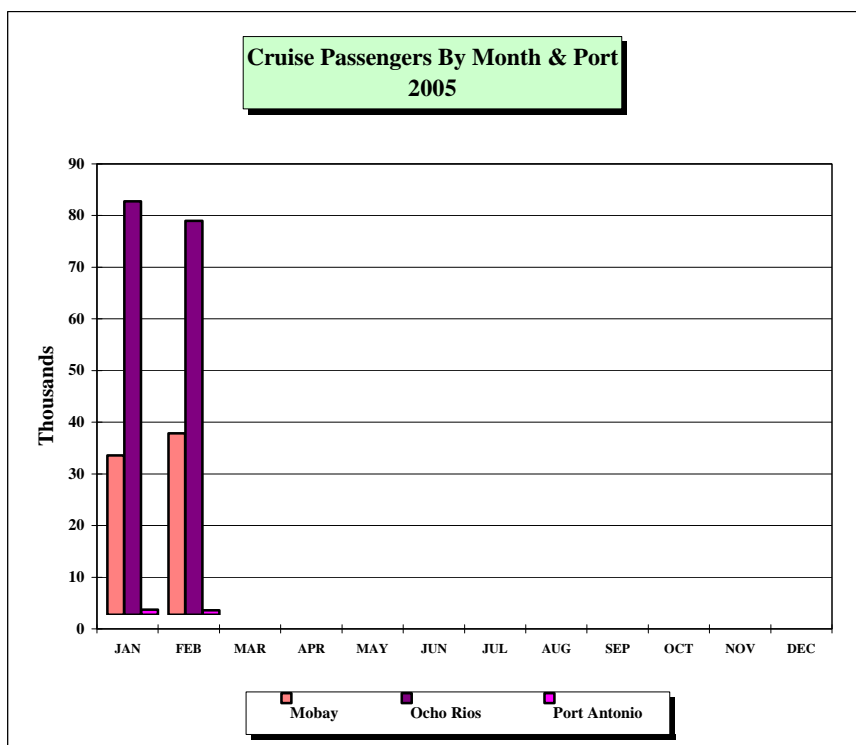


FIG. 4a

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

| | <u>FEBRUARY 2004</u> | | | <u>JANUARY - FEBRUARY 2004</u> | | |
|------------------------------------|-------------------------------|-------------------------------|----------------------------|--------------------------------|-------------------------------|----------------------------|
| | <u>SCHEDULED AIRLINES</u> | <u>CHARTERED AIRLINES</u> | <u>TOTAL STOPOVERS</u> | <u>SCHEDULED AIRLINES</u> | <u>CHARTERED AIRLINES</u> | <u>TOTAL STOPOVERS</u> |
| U.S.A. | | | | | | |
| <u>NORTHEAST (NEW YORK)</u> | | | | | | |
| Connecticut | 2,663 | 21 | 2,684 | 4,433 | 23 | 4,456 |
| Delaware | 390 | 1 | 391 | 766 | 1 | 767 |
| Maine | 451 | 5 | 456 | 718 | 5 | 723 |
| Maryland | 2,691 | 6 | 2,697 | 5,513 | 7 | 5,520 |
| Massachusetts | 3,537 | 71 | 3,608 | 6,526 | 71 | 6,597 |
| New Hampshire | 679 | 6 | 685 | 1,157 | 9 | 1,166 |
| New Jersey | 5,373 | 15 | 5,388 | 9,827 | 15 | 9,842 |
| New York | 15,264 | 145 | 15,409 | 26,881 | 176 | 27,057 |
| Pennsylvania | 4,504 | 9 | 4,513 | 8,935 | 23 | 8,958 |
| Rhode Island | 610 | 12 | 622 | 891 | 13 | 904 |
| Vermont | 306 | 7 | 313 | 461 | 8 | 469 |
| Virginia | 1,580 | 2 | 1,582 | 3,411 | 4 | 3,415 |
| Washington D.C. | 401 | 0 | 401 | 736 | 1 | 737 |
| West Virginia | 194 | 0 | 194 | 314 | 3 | 317 |
| Total | <u>38,643</u> | <u>300</u> | <u>38,943</u> | <u>70,569</u> | <u>359</u> | <u>70,928</u> |
| <u>MIDWEST (CHICAGO)</u> | | | | | | |
| Illinois | 2,807 | 1,687 | 4,494 | 5,321 | 3,378 | 8,699 |
| Indiana | 1,163 | 211 | 1,374 | 2,134 | 490 | 2,624 |
| Iowa | 879 | 379 | 1,258 | 1,546 | 834 | 2,380 |
| Kansas | 507 | 60 | 567 | 916 | 96 | 1,012 |
| Kentucky | 397 | 5 | 402 | 771 | 24 | 795 |
| Michigan | 2,423 | 1,326 | 3,749 | 3,987 | 2,331 | 6,318 |
| Minnesota | 1,576 | 2,623 | 4,199 | 3,089 | 5,333 | 8,422 |
| Missouri | 759 | 1,130 | 1,889 | 1,433 | 2,197 | 3,630 |
| Nebraska | 514 | 15 | 529 | 861 | 21 | 882 |
| North Dakota | 212 | 80 | 292 | 443 | 171 | 614 |
| Ohio | 1,410 | 237 | 1,647 | 2,812 | 459 | 3,271 |
| South Dakota | 253 | 65 | 318 | 574 | 142 | 716 |
| Wisconsin | 1,255 | 3,194 | 4,449 | 2,486 | 6,260 | 8,746 |
| Total | <u>14,155</u> | <u>11,012</u> | <u>25,167</u> | <u>26,373</u> | <u>21,736</u> | <u>48,109</u> |

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

FEBRUARY 2004

JANUARY - FEBRUARY 2004

| | SCHEDULED AIRLINES | CHARTERED AIRLINES | TOTAL STOPOVERS | SCHEDULED AIRLINES | CHARTERED AIRLINES | TOTAL STOPOVERS |
|----------------------------------|-------------------------------|-------------------------------|----------------------------|-------------------------------|-------------------------------|----------------------------|
| <u>SOUTH (MIAMI)</u> | | | | | | |
| Alabama | 362 | 0 | 362 | 753 | 0 | 753 |
| Arkansas | 170 | 64 | 234 | 359 | 74 | 433 |
| Florida | 7,999 | 4 | 8,003 | 15,107 | 9 | 15,116 |
| Georgia | 2,196 | 5 | 2,201 | 4,059 | 8 | 4,067 |
| Louisiana | 354 | 15 | 369 | 584 | 15 | 599 |
| Mississippi | 139 | 2 | 141 | 259 | 2 | 261 |
| North Carolina | 1,508 | 6 | 1,514 | 3,051 | 6 | 3,057 |
| Oklahoma | 215 | 205 | 420 | 355 | 213 | 568 |
| South Carolina | 509 | 3 | 512 | 1,119 | 6 | 1,125 |
| Tennessee | 672 | 10 | 682 | 1,357 | 11 | 1,368 |
| Texas | 1,439 | 664 | 2,103 | 2,914 | 991 | 3,905 |
| Total | 15,563 | 978 | 16,541 | 29,917 | 1,335 | 31,252 |
| <u>WEST (LOS ANGELES)</u> | | | | | | |
| Alaska | 51 | 0 | 51 | 93 | 1 | 94 |
| Arizona | 297 | 14 | 311 | 612 | 23 | 635 |
| California | 2,197 | 17 | 2,214 | 4,801 | 34 | 4,835 |
| Colorado | 608 | 14 | 622 | 1,016 | 24 | 1,040 |
| Hawaii | 15 | 0 | 15 | 27 | 1 | 28 |
| Idaho | 109 | 2 | 111 | 210 | 4 | 214 |
| Montana | 89 | 7 | 96 | 191 | 8 | 199 |
| Nevada | 164 | 3 | 167 | 369 | 8 | 377 |
| New Mexico | 68 | 2 | 70 | 114 | 3 | 117 |
| Oregon | 178 | 2 | 180 | 347 | 4 | 351 |
| Utah | 135 | 2 | 137 | 317 | 2 | 319 |
| Washington | 447 | 6 | 453 | 764 | 10 | 774 |
| Wyoming | 44 | 2 | 46 | 65 | 2 | 67 |
| Total | 4,402 | 71 | 4,473 | 8,926 | 124 | 9,050 |
| TOTAL U.S.A. | 72,763 | 12,361 | 85,124 | 135,785 | 23,554 | 159,339 |

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

| | FEBRUARY 2004 | | | JANUARY - FEBRUARY 2004 | | |
|-----------------------------------|-------------------------------|-------------------------------|----------------------------|--------------------------------|-------------------------------|----------------------------|
| | SCHEDULED AIRLINES | CHARTERED AIRLINES | TOTAL STOPOVERS | SCHEDULED AIRLINES | CHARTERED AIRLINES | TOTAL STOPOVERS |
| <u>CANADA (TORONTO)</u> | | | | | | |
| Alberta | 935 | 17 | 952 | 2,002 | 471 | 2,473 |
| British Columbia | 309 | 11 | 320 | 646 | 477 | 1,123 |
| Manitoba | 435 | 5 | 440 | 907 | 37 | 944 |
| New Brunswick | 161 | 10 | 171 | 233 | 23 | 256 |
| Newfoundland | 44 | 2 | 46 | 117 | 4 | 121 |
| Nova Scotia | 418 | 2 | 420 | 528 | 4 | 532 |
| Ontario | 5,642 | 3,543 | 9,185 | 11,113 | 7,785 | 18,898 |
| P.E. Island | 42 | 1 | 43 | 50 | 6 | 56 |
| Quebec | 1,229 | 1,338 | 2,567 | 2,498 | 3,149 | 5,647 |
| Saskatchewan | 319 | 8 | 327 | 563 | 50 | 613 |
| Other Canada | 21 | 8 | 29 | 46 | 11 | 57 |
| Total | 9,555 | 4,945 | 14,500 | 18,703 | 12,017 | 30,720 |
| <u>LONDON OFFICE</u> | | | | | | |
| <u>Northern Europe</u> | | | | | | |
| U.K. | 7,326 | 3,802 | 11,128 | 14,640 | 7,770 | 22,410 |
| Denmark | 76 | 3 | 79 | 124 | 5 | 129 |
| Finland | 33 | 0 | 33 | 78 | 2 | 80 |
| Norway | 91 | 0 | 91 | 175 | 0 | 175 |
| Sweden | 94 | 5 | 99 | 233 | 7 | 240 |
| <u>Southern Europe</u> | | | | | | |
| Greece | 18 | 1 | 19 | 38 | 5 | 43 |
| Italy | 374 | 2,182 | 2,556 | 936 | 4,893 | 5,829 |
| Portugal | 9 | 0 | 9 | 33 | 10 | 43 |
| Spain | 69 | 5 | 74 | 156 | 22 | 178 |
| <u>Western Europe</u> | | | | | | |
| Austria | 279 | 24 | 303 | 607 | 289 | 896 |
| Belgium | 89 | 166 | 255 | 446 | 427 | 873 |
| France | 525 | 34 | 559 | 942 | 102 | 1,044 |
| Germany | 1,868 | 11 | 1,879 | 4,227 | 36 | 4,263 |
| Luxemburg | 14 | 2 | 16 | 19 | 9 | 28 |
| Netherlands | 201 | 350 | 551 | 476 | 692 | 1,168 |
| Switzerland | 128 | 216 | 344 | 223 | 681 | 904 |
| <u>Central/East Europe</u> | | | | | | |
| Czechoslovakia | 23 | 0 | 23 | 64 | 2 | 66 |
| Hungary | 22 | 2 | 24 | 97 | 22 | 119 |
| Poland | 122 | 0 | 122 | 188 | 0 | 188 |
| Russia | 121 | 0 | 121 | 369 | 3 | 372 |
| Other Europe | 131 | 3 | 134 | 337 | 19 | 356 |
| Total | 11,613 | 6,806 | 18,419 | 24,408 | 14,996 | 39,404 |

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

| | FEBRUARY 2004 | | | JANUARY - FEBRUARY 2004 | | |
|-------------------------------|-------------------------------|-------------------------------|----------------------------|--------------------------------|-------------------------------|----------------------------|
| | SCHEDULED AIRLINES | CHARTERED AIRLINES | TOTAL STOPOVERS | SCHEDULED AIRLINES | CHARTERED AIRLINES | TOTAL STOPOVERS |
| <u>OTHER COUNTRIES</u> | | | | | | |
| <u>CENTRAL AMERICA</u> | | | | | | |
| Mexico | 103 | 0 | 103 | 236 | 2 | 238 |
| Belize | 34 | 0 | 34 | 87 | 0 | 87 |
| Costa Rica | 55 | 0 | 55 | 116 | 0 | 116 |
| El Salvador | 16 | 0 | 16 | 27 | 0 | 27 |
| Guatemala | 25 | 0 | 25 | 42 | 0 | 42 |
| Honduras | 17 | 0 | 17 | 30 | 0 | 30 |
| Nicaragua | 6 | 0 | 6 | 9 | 0 | 9 |
| Panama | 85 | 0 | 85 | 148 | 0 | 148 |
| Total | 341 | 0 | 341 | 695 | 2 | 697 |
| <u>SOUTH AMERICA</u> | | | | | | |
| Argentina | 30 | 0 | 30 | 108 | 0 | 108 |
| Bolivia | 4 | 0 | 4 | 7 | 0 | 7 |
| Brazil | 101 | 0 | 101 | 167 | 1 | 168 |
| Chile | 47 | 0 | 47 | 77 | 0 | 77 |
| Colombia | 24 | 0 | 24 | 40 | 0 | 40 |
| Ecuador | 18 | 0 | 18 | 50 | 2 | 52 |
| Guyana | 141 | 0 | 141 | 271 | 0 | 271 |
| Paraguay | 0 | 0 | 0 | 0 | 0 | 0 |
| Peru | 33 | 0 | 33 | 53 | 0 | 53 |
| Surinam | 76 | 0 | 76 | 103 | 0 | 103 |
| Uruguay | 5 | 0 | 5 | 8 | 0 | 8 |
| Venezuela | 46 | 0 | 46 | 104 | 0 | 104 |
| Other South America | 1 | 0 | 1 | 6 | 0 | 6 |
| Total | 526 | 0 | 526 | 994 | 3 | 997 |
| Total Latin America | 867 | 0 | 867 | 1,689 | 5 | 1,694 |

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

| | <u>FEBRUARY 2004</u> | | | <u>JANUARY - FEBRUARY 2004</u> | | |
|-------------------------------|-----------------------|-----------------------|--------------------|--------------------------------|-----------------------|--------------------|
| | SCHEDULED AIRLINES | CHARTERED AIRLINES | TOTAL STOPOVERS | SCHEDULED AIRLINES | CHARTERED AIRLINES | TOTAL STOPOVERS |
| <u>CARIBBEAN</u> | | | | | | |
| Antigua | 143 | 0 | 143 | 274 | 0 | 274 |
| Bahamas | 161 | 1 | 162 | 357 | 1 | 358 |
| Barbados | 287 | 0 | 287 | 672 | 0 | 672 |
| Bermuda | 98 | 0 | 98 | 251 | 0 | 251 |
| British Virgin Is. | 43 | 0 | 43 | 84 | 0 | 84 |
| Cayman Is. | 1,075 | 0 | 1,075 | 2,210 | 0 | 2,210 |
| Dominica | 34 | 0 | 34 | 76 | 0 | 76 |
| Grenada | 54 | 0 | 54 | 137 | 0 | 137 |
| Monsterrat | 4 | 0 | 4 | 12 | 0 | 12 |
| St. Kitts/Nevis/Anguilla | 50 | 0 | 50 | 110 | 0 | 110 |
| St. Lucia | 138 | 0 | 138 | 319 | 0 | 319 |
| St. Vincent | 44 | 0 | 44 | 92 | 0 | 92 |
| Turks & Caicos Is. | 39 | 0 | 39 | 95 | 0 | 95 |
| Trinidad & Tobago | 506 | 0 | 506 | 978 | 0 | 978 |
| Comm. Caribbean | 2,676 | 1 | 2,677 | 5,667 | 1 | 5,668 |
| Aruba | 16 | 0 | 16 | 66 | 0 | 66 |
| Bonaire | 3 | 0 | 3 | 11 | 0 | 11 |
| Cuba | 49 | 0 | 49 | 119 | 0 | 119 |
| Curacao | 86 | 0 | 86 | 165 | 0 | 165 |
| Dominican Republic | 117 | 0 | 117 | 248 | 0 | 248 |
| Guadelope | 4 | 0 | 4 | 7 | 0 | 7 |
| Haiti | 20 | 0 | 20 | 32 | 0 | 32 |
| Puerto Rico | 88 | 0 | 88 | 207 | 0 | 207 |
| St. Maarten | 18 | 0 | 18 | 70 | 0 | 70 |
| All other Caribbean | 25 | 0 | 25 | 103 | 0 | 103 |
| Other Caribbean | 426 | 0 | 426 | 1,028 | 0 | 1,028 |
| TOTAL CARIBBEAN | 3,102 | 1 | 3,103 | 6,695 | 1 | 6,696 |
| <u>OTHER COUNTRIES</u> | | | | | | |
| African Countries | 41 | 0 | 41 | 101 | 2 | 103 |
| Isreal | 97 | 2 | 99 | 187 | 2 | 189 |
| Saudi Arabia | 0 | 0 | 0 | 0 | 0 | 0 |
| Turkey | 5 | 1 | 6 | 23 | 1 | 24 |
| Other Middle East | 23 | 1 | 24 | 31 | 3 | 34 |
| India & Pakistan | 35 | 0 | 35 | 66 | 0 | 66 |
| Japan | 528 | 0 | 528 | 850 | 0 | 850 |
| China | 37 | 0 | 37 | 159 | 0 | 159 |
| Taiwan | 5 | 0 | 5 | 13 | 0 | 13 |
| Korea | 13 | 1 | 14 | 29 | 1 | 30 |
| Philippines | 51 | 0 | 51 | 142 | 0 | 142 |
| Singapore | 9 | 0 | 9 | 28 | 0 | 28 |
| Other Asia | 25 | 0 | 25 | 68 | 0 | 68 |
| Australia | 111 | 0 | 111 | 264 | 0 | 264 |
| New Zealand | 21 | 0 | 21 | 39 | 0 | 39 |
| All Other Ctries | 3 | 0 | 3 | 4 | 0 | 4 |
| Total | 1,004 | 5 | 1,009 | 2,004 | 9 | 2,013 |
| GRAND TOTAL | 98,904 | 24,118 | 123,022 | 189,284 | 50,582 | 239,866 |

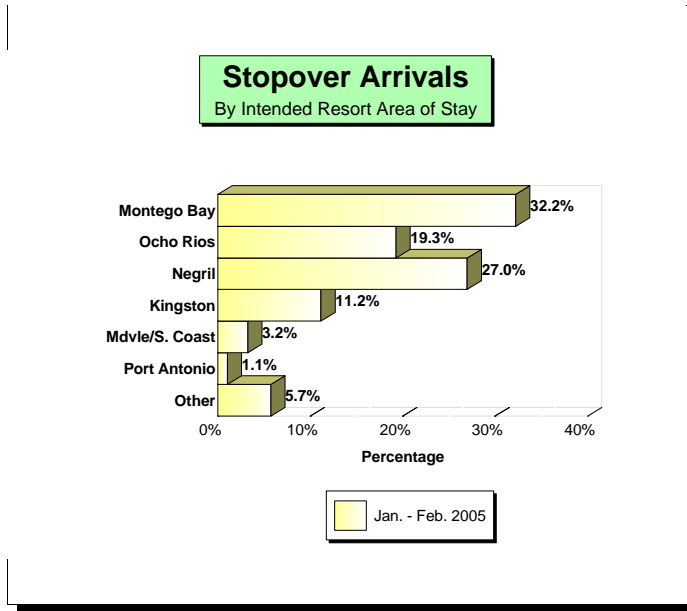


Fig. 5

STOPOVER ARRIVALS BY INTENDED AREA OF STAY

| Area | FEBRUARY | | JAN.-FEB. | | JAN.-FEB. | | %Change 2005/04 |
|----------------|----------------|---------------|----------------|---------------|----------------|---------------|--------------------|
| | 2005 | %Share | 2005 | %Share | 2003 | %Share | |
| Montego Bay | 40,030 | 32.5% | 77,323 | 32.2% | 75,500 | 32.9% | 2.4% |
| Ocho Rios | 23,729 | 19.3% | 46,960 | 19.6% | 53,703 | 23.4% | -12.6% |
| Negril | 33,197 | 27.0% | 64,789 | 27.0% | 52,482 | 22.9% | 23.4% |
| Kingston | 13,734 | 11.2% | 26,827 | 11.2% | 25,280 | 11.0% | 6.1% |
| Mdvle/S. Coast | 3,962 | 3.2% | 7,879 | 3.3% | 7,479 | 3.3% | 5.3% |
| Port Antonio | 1,300 | 1.1% | 2,236 | 0.9% | 2,310 | 1.0% | -3.2% |
| Other | 7,070 | 5.7% | 13,852 | 5.8% | 12,725 | 5.5% | 8.9% |
| Total | 123,022 | 100.0% | 239,866 | 100.0% | 229,479 | 100.0% | 4.5% |