

JAMAICA TOURIST BOARD

IN DECEMBER 2004.....

- Stopover arrivals were down by 2%
- US Market decreased by 5%
- Canada increased by 17%
- Europe decreased by 3%
- Cruise Passenger arrivals up by 12%.

TOURIST (Stopovers)

Stopover arrivals in December 2004 were **135,865**, a decrease of **2%** over the **138,490** recorded for December 2003. To date, for the summer period, May to December 2004, stopover arrivals increased by **2%**, with a total of **917,600** compared to **896,062** for the same period in 2003.

Cumulatively, stopovers for the January to December period increased by **4.8%** with a total of **1,414,786** compared to **1,350,285** in 2003.

For the summer period, May to December, a total of **59,900** stopovers came from this market compared to **53,454** in 2003, an increase of **12%**.

Cumulatively, the Canadian market increased by **11%** in the January to December period, with a total of **105,623** stopovers compared to **95,265** in 2003. The main provinces Ontario and Quebec both recorded increases of **10%** and **15%** respectively. The other notable increases were Alberta up **40%**, Nova Scotia up **19%**, British Columbia up **10%** and New Brunswick up **17%**.

United States

Stopover arrivals from the United States market decreased by **5%** in December with a total of **89,540**

visitors compared to the **94,197** visitors who came in December 2003. With the exception of the West which increased by less than **1%**, the Northeast was down by **7%**, the South down by **3%**, and the Midwest down by **4%**.

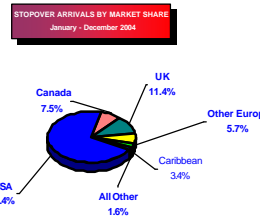
For the summer period, May to December, the US market recorded a decrease of less than **1%**. The Northeast was up **3%** and the West up by **1%**. The Midwest and the South, declined by **6%** and **2%** respectively.

For the January to December period, the US market increased by **3%**. Total visitors from this market was **996,131** compared to **968,315** for the corresponding period in 2003. The Northeast increased by **6%**, the West by **4%**, the Midwest by approximately **1%**, and the South declined by less than **1%**.

Canada

During December, the Canadian market increased by **17%** with a total of **14,653** stopovers compared to **12,568** in December

2003. The leading province, Ontario increased by **12%** over the same period in 2003, and the second most important visitor-producing province, Quebec increased by **47%**.



Europe

The European market decreased by **3%** in December 2004. The market provided a total of **24,139** stopover visitors compared to the **24,986** recorded in December 2003. Stopover arrivals from the United Kingdom were down by **7%**, with **16,953** visitors. Germany with **2,135** was up by **4%**. Italy was down by **20%** with **1,922**. Belgium up by **68%** with **296** visitors. The Netherlands was up **36%**

with **537** visitors.

During the summer period, May to December, the European market increased by **10%** with **165,291** visitors compared to **150,791** visitors who came in the same period of 2003.

Cumulatively, for the January to December period, the European market increased by **11%**. Total stopovers for the period was **241,925** compared to **218,500** in 2003. The United Kingdom with a total of **161,606** stopovers increased by **8%**, Italy with **24,915** visitors increased by **3%**, and Germany with a total of **18,090** visitors increased by **11%**.

Latin America

The Latin American market increased by **33%** in December with a total of **798** stopovers compared to **601** in December 2003. The Central American region increased by **22%**, with **339** stopovers compared to **279** in December 2003. The South American countries combined increased by **43%** with **459** stopovers compared to **322** in December 2003.

For the January to December period, the Latin American market declined by **2%** with a total of **10,643** visitors compared to **10,886** for the corresponding period in 2003.

The Caribbean

Visitors to Jamaica from the Caribbean region increased by **15%** in December with a total of **5,786** visitors, compared to **5,042** in December 2003.

The major Caribbean countries which provided visitors to Jamaica in December were: the Cayman Islands **2,190** up **42%**; Trinidad & Tobago **517** down **3%**; Barbados with **519** up **9%**; and the Bahamas with **352** down by **7%**.

Cumulatively, during the January to December period, Caribbean stopover arrivals to Jamaica increased by **9%**, moving from **45,213** in 2003 to **49,443** in 2004. The Cayman Islands continue to be the leading provider of visitors to Jamaica. In the period under review, they provided a total of **15,036** visitors, followed by Trinidad and Tobago with **7,263**, Barbados with **5,741** and the Bahamas with **3,237** visitors.

Japan

The Japanese market declined by **22%** in December with a total of **396** stopovers compared to **509** in December 2003.

Cumulatively for the January to December period, a total of **4,430** Japanese visitors came to Jamaica, which was up by **6%** from the **4,182** recorded for the corresponding period in 2003.

Other Countries

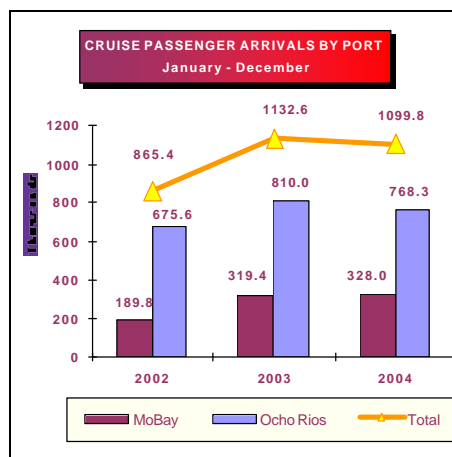
All the other countries, with a total of **6,594** stopovers in the January to December period recorded a decline of **17%** against the **7,924** who came for the same period in 2003.

Market Share

The market share of stopover visitors for the January to December period were as follows:

USA **70.4%**; Canada **7.5%**; UK **11.4%**; Continental Europe **5.7%**; the Caribbean **3.4%**; Latin America **0.8%**; and Other Countries **0.8%**.

Cruise Passengers



A total of **133,751** cruise passengers visited Jamaica in December 2004. This represents an increase of **11.8%** against the **119,617** recorded for December 2003. Cumulatively, a total of **1,099,773** cruise passengers visited Jamaica in the January to December period, a decrease of **2.9%**

against the **1,132,596** recorded for the corresponding period in 2003.

A total of **91,288** cruise passengers visited the port of Ocho Rios in December, an increase of **16.2%** over the **78,561** recorded for December 2003. For the January to December period cruise passenger arrivals to the port of Ocho Rios was **768,263**, a **5%** decrease against the **810,020** recorded for the corresponding period in 2003.

Montego Bay recorded a total of **42,371** cruise passengers for the month of December 2004, which was up **8%** against the **39,308** recorded for 2003. Cumulatively, for the January to December period, cruise passenger arrivals to Montego Bay were **328,006**, an increase of **3%** against the **319,405** recorded for the same period in 2003.

Length of Stay

The average length of stay of stopovers in December 2004 was **12.4** nights, compared to the **12.9** nights recorded for December 2003. The average length of stay in hotels was **7.4** nights against **7.2** nights as in December 2003.

Cumulatively, the average length of stay for the January to December period was **9.9** nights, against **10.2** nights that was recorded for the similar period in 2003.

First and Repeat Visitors

During December, **44%** or **53,638** of the **121,080** Foreign Nationals who visited Jamaica were first-time visitors and the other **56%** or **67,442** were repeat guests.

Cumulatively, in the January to December period, some **54%** of the **1,326,918** Foreign Nationals who visited the island were first-time guests and **46%** were repeat guests.

TABLE 1
TOURIST ARRIVALS
January - December
2004

Month	Foreign Nationals	<----- Stopovers ----->					Total Stopover Arrivals	+/- 2004/03	+/- 2004/02
		+/- 2004/03	+/- 2004/02	Non-Resident Jamaicans	+/- 2004/03	+/- 2004/02			
January	104,425	8.9%	22.7%	4,925	-9.3%	-1.2%	109,350	7.9%	21.4%
February	115,183	8.2%	20.9%	4,946	-1.4%	4.4%	120,129	7.8%	20.1%
March	130,636	5.2%	5.6%	5,970	11.8%	-8.4%	136,606	5.5%	4.9%
April	123,841	18.4%	31.4%	7,260	-1.6%	12.8%	131,101	17.1%	30.2%
Jan.-Apr.	474,085	10.0%	19.0%	23,101	-0.3%	1.9%	497,186	9.5%	18.1%
May	105,842	10.5%	14.3%	5,917	-4.7%	-11.5%	111,759	9.5%	12.5%
June	125,153	9.7%	18.0%	8,240	3.1%	7.5%	133,393	9.3%	17.3%
July	148,904	11.5%	17.6%	11,327	8.3%	2.3%	160,231	11.2%	16.4%
August	120,683	1.1%	10.1%	8,843	-0.3%	-2.6%	129,526	1.0%	9.1%
September	59,859	-16.3%	-15.2%	5,081	1.0%	-4.8%	64,940	-15.1%	-14.5%
October	79,207	-2.1%	5.4%	5,595	-1.8%	12.0%	84,802	-2.1%	5.8%
November	92,105	-0.8%	2.4%	4,979	-4.9%	-19.5%	97,084	-1.0%	1.0%
December	121,080	-1.5%	9.8%	14,785	-4.7%	8.8%	135,865	-1.9%	9.7%
May-Dec.	852,833	2.6%	9.2%	64,767	-0.4%	0.2%	917,600	2.4%	8.5%
Jan.-Dec.	1,326,918	5.1%	12.5%	87,868	-0.4%	0.7%	1,414,786	4.8%	11.7%

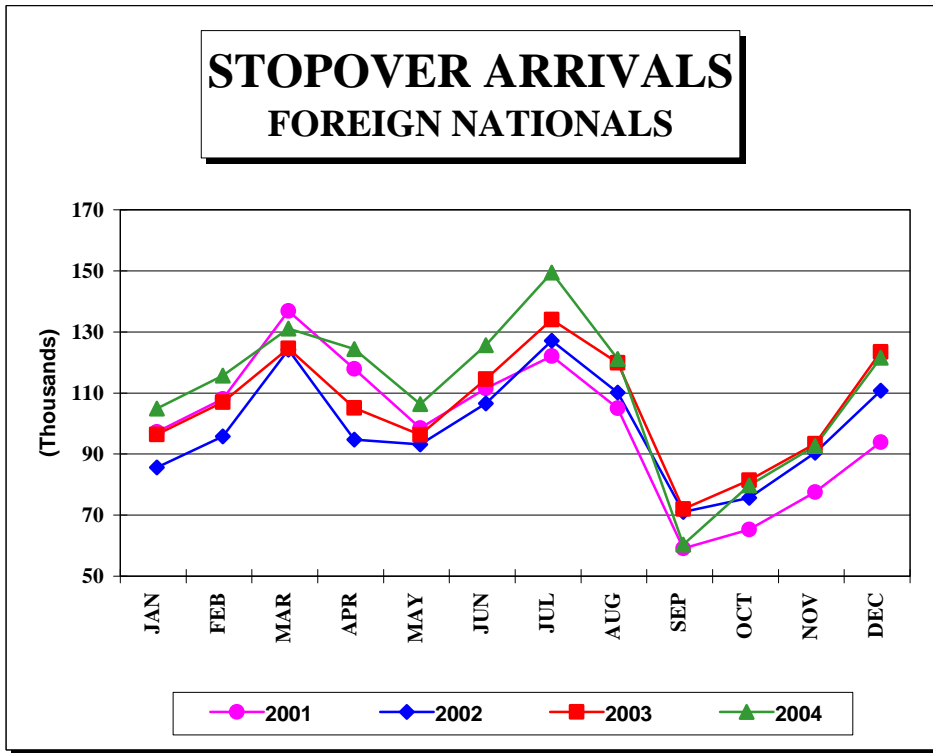


FIG. 1

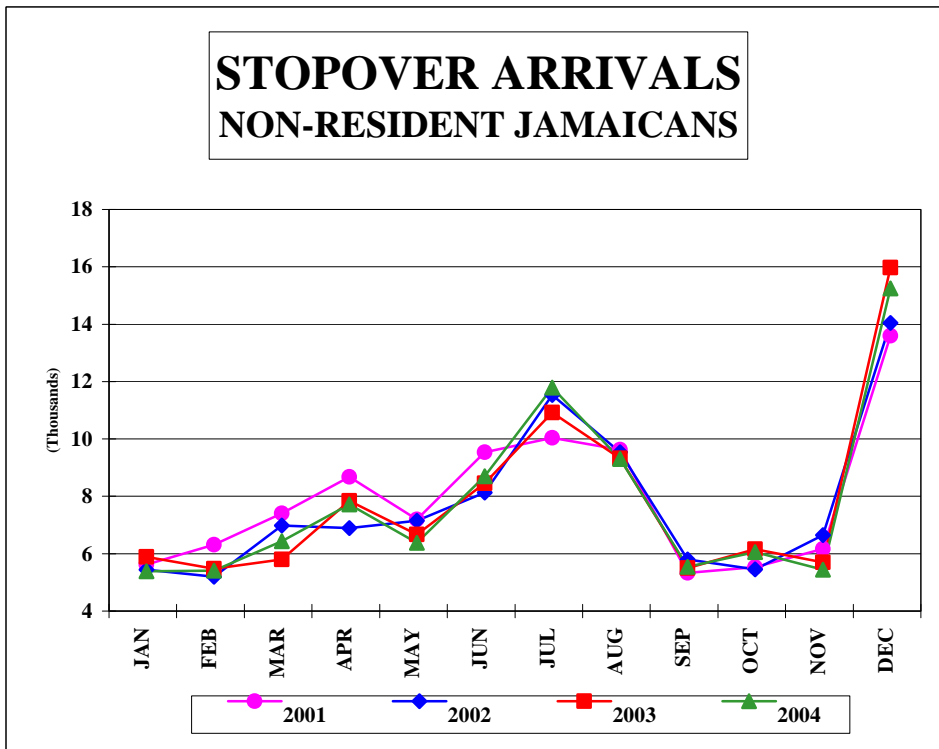


FIG. 1a

TABLE 1.1**First & Repeat Visit to Jamaica**

FOREIGN NATIONALS

2004

	Arrivals				TOTAL	% SHARE	
	First Visit	+/-	Repeat Visit	+/-		First Visit	Repeat Visit
Jan.	54,608	6.3	49,817	12.0	104,425	52.3	47.7
Feb.	61,517	8.6	53,666	7.8	115,183	53.4	46.6
Mar.	76,455	3.2	54,181	8.2	130,636	58.5	41.5
Apr.	68,644	19.7	55,197	16.8	123,841	55.4	44.6
Jan.-Apr.	261,224	9.1	212,861	11.1	474,085	55.1	44.9
May	61,937	13.8	43,905	6.0	105,842	58.5	41.5
Jun.	71,284	9.4	53,869	10.1	125,153	57.0	43.0
Jul.	78,621	11.4	70,283	11.6	148,904	52.8	47.2
Aug.	66,453	1.1	54,230	1.1	120,683	55.1	44.9
Sept.	30,696	-20.8	29,163	-10.9	59,859	51.3	48.7
Oct.	42,996	0.5	36,211	-5.1	79,207	54.3	45.7
Nov.	47,895	-2.2	44,210	0.8	92,105	52.0	48.0
Dec.	53,638	-1.6	67,442	-1.5	121,080	44.3	55.7
May-Dec.	453,520	17.4	399,313	24.1	852,833	53.2	46.8
Jan.-Dec.	714,744	14.2	612,174	19.3	1,326,918	53.9	46.1

TABLE 1.2
STOPOVER ARRIVALS BY MARKET REGION
AND MONTH OF ARRIVAL 2004

	U.S.A.				Canada	U.K. Europe	Latin America	Caribbean	Asia	Other Countries	Total
	Northeast	Mid-West	South	West							
January	31,236	23,510	14,108	4,542	12,336	18,959	766	2,980	521	392	109,350
February	37,653	27,054	14,984	4,183	12,529	19,008	841	2,822	699	356	120,129
March	42,908	29,393	20,789	5,495	11,239	21,009	1,209	3,585	686	293	136,606
April	47,843	20,524	22,329	6,670	9,619	17,658	773	4,749	611	325	131,101
Jan.-Apr.	159,640	100,481	72,210	20,890	45,723	76,634	3,589	14,136	2,517	1,366	497,186
May	33,313	14,271	26,608	6,419	6,859	19,103	981	3,233	570	402	111,759
June	39,235	16,851	36,446	8,636	5,957	20,102	782	4,510	502	372	133,393
July	54,122	15,699	38,723	9,184	8,395	24,744	1,473	6,721	603	567	160,231
August	48,471	12,042	20,423	8,532	7,424	26,128	873	4,837	455	341	129,526
September	19,338	7,200	14,072	3,184	3,465	13,449	554	2,914	483	281	64,940
October	23,847	9,362	17,883	4,200	5,167	19,185	882	3,500	458	318	84,802
November	31,380	12,006	16,501	5,422	7,980	18,441	708	3,806	562	278	97,084
December	43,158	15,727	24,455	6,220	14,653	24,139	798	5,786	578	351	135,865
May - Dec.	292,864	103,158	195,111	51,797	59,900	165,291	7,051	35,307	4,211	2,910	917,600
Jan. - Dec.	452,504	203,639	267,321	72,687	105,623	241,925	10,640	49,443	6,728	4,276	1,414,786
+/- %	6.2%	0.3%	-0.7%	3.6%	10.9%	10.7%	-2.3%	9.4%	-6.0%	-69.3%	4.8%

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	DECEMBER							JANUARY - DECEMBER					
	2001	2002	2003	2004	% Change			2001	2002	2003	2004	% Change	
					2004/03	2004/02	2004/01					2004/03	2004/02
U.S.A.													
<u>NORTHEAST (NEW YORK)</u>													
Connecticut	2,049	2,347	2,994	2,808	-6.2	19.6	37.0	22,693	22,002	24,123	26,590	10.2	20.9
Delaware	336	417	486	418	-14.0	0.2	24.4	5,166	4,922	5,035	5,462	8.5	11.0
Maine	170	175	206	210	1.9	20.0	23.5	2,599	2,291	2,439	3,190	30.8	39.2
Maryland	2,719	3,434	3,904	3,628	-7.1	5.6	33.4	34,331	36,006	38,626	40,757	5.5	13.2
Massachusetts	2,482	2,722	3,220	3,010	-6.5	10.6	21.3	31,297	28,040	29,679	33,079	11.5	18.0
New Hampshire	192	231	261	304	16.5	31.6	58.3	4,589	3,803	4,167	4,941	18.6	29.9
New Jersey	3,787	5,223	6,106	5,763	-5.6	10.3	52.2	54,783	55,502	62,417	66,840	7.1	20.4
New York	15,049	17,953	21,593	19,586	-9.3	9.1	30.1	159,443	158,874	170,215	177,751	4.4	11.9
Pennsylvania	3,094	4,487	4,845	4,235	-12.6	-5.6	36.9	49,682	51,970	55,606	57,510	3.4	10.7
Rhode Island	228	243	283	292	3.2	20.2	28.1	2,996	3,132	3,493	4,095	17.2	30.7
Vermont	102	111	113	137	21.2	23.4	34.3	1,689	1,265	1,400	1,874	33.9	48.1
Virginia	1,407	1,569	1,791	2,014	12.5	28.4	43.1	19,459	19,723	21,600	22,718	5.2	15.2
Washington D.C.	535	560	642	651	1.4	16.3	21.7	5,371	5,139	5,676	5,513	-2.9	7.3
West Virginia	136	139	133	102	-23.3	-26.6	-25.0	1,905	1,600	1,638	2,184	33.3	36.5
Total	32,286	39,611	46,577	43,158	-7.3	9.0	33.7	396,003	394,269	426,114	452,504	6.2	14.8
<u>MIDWEST (CHICAGO)</u>													
Illinois	4,718	4,535	4,607	4,465	-3.1	-1.5	-5.4	51,633	49,662	51,211	49,835	-2.7	0.3
Indiana	799	845	992	914	-7.9	8.2	14.4	11,968	12,053	13,482	13,123	-2.7	8.9
Iowa	544	476	506	442	-12.6	-7.1	-18.8	6,655	6,821	7,522	7,683	2.1	12.6
Kansas	240	360	366	362	-1.1	0.6	50.8	4,692	4,506	4,516	5,271	16.7	17.0
Kentucky	245	328	386	385	-0.3	17.4	57.1	5,056	5,917	6,050	5,883	-2.8	-0.6
Michigan	2,029	1,983	2,469	2,135	-13.5	7.7	5.2	27,947	23,942	27,488	27,248	-0.9	13.8
Minnesota	1,289	1,518	1,491	1,798	20.6	18.4	39.5	17,586	17,223	19,110	19,558	2.3	13.6
Missouri	988	1,377	1,391	1,327	-4.6	-3.6	34.3	16,784	18,885	21,428	20,641	-3.7	9.3
Nebraska	209	268	362	288	-20.4	7.5	37.8	4,024	4,038	4,476	4,718	5.4	16.8
North Dakota	68	81	109	154	41.3	90.1	126.5	1,014	1,040	1,158	1,701	46.9	63.6
Ohio	1,315	1,810	1,757	1,631	-7.2	-9.9	24.0	18,987	20,290	20,212	20,142	-0.3	-0.7
South Dakota	96	82	98	171	74.5	108.5	78.1	1,135	1,160	1,598	1,828	14.4	57.6
Wisconsin	1,580	1,387	1,776	1,655	-6.8	19.3	4.7	25,142	22,858	24,727	26,008	5.2	13.8
Total	14,120	15,050	16,310	15,727	-3.6	4.5	11.4	192,623	188,395	202,978	203,639	0.3	8.1

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>DECEMBER</u>							<u>JANUARY - DECEMBER</u>					
	<u>2001</u>	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>% Change</u>			<u>2001</u>	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>% Change</u>	
					2004/03	2004/02	2004/01					2004/03	2004/02
<u>SOUTH (MIAMI)</u>													
Alabama	355	434	518	401	-22.6	-7.6	13.0	6,604	6,920	7,536	6,980	-7.4	0.9
Arkansas	138	188	214	187	-12.6	-0.5	35.5	2,648	2,772	3,055	3,176	4.0	14.6
Florida	11,668	13,049	14,785	14,425	-2.4	10.5	23.6	119,916	123,483	124,667	124,058	-0.5	0.5
Georgia	2,980	3,533	3,824	3,509	-8.2	-0.7	17.8	40,807	45,935	43,130	42,630	-1.2	-7.2
Louisiana	280	406	381	287	-24.7	-29.3	2.5	7,294	7,546	6,791	6,047	-11.0	-19.9
Mississippi	109	154	172	155	-9.9	0.6	42.2	2,862	3,136	3,017	3,128	3.7	-0.3
North Carolina	1,087	1,239	1,329	1,435	8.0	15.8	32.0	16,988	16,768	17,901	18,952	5.9	13.0
Oklahoma	181	307	197	230	16.8	-25.1	27.1	4,134	4,322	4,220	4,682	10.9	8.3
South Carolina	447	530	614	592	-3.6	11.7	32.4	7,719	7,788	8,028	8,319	3.6	6.8
Tennessee	638	849	728	720	-1.1	-15.2	12.9	10,429	12,341	12,366	11,929	-3.5	-3.3
Texas	2,000	2,550	2,363	2,514	6.4	-1.4	25.7	38,004	40,721	38,372	37,420	-2.5	-8.1
Total	19,883	23,239	25,125	24,455	-2.7	5.2	23.0	257,405	271,732	269,083	267,321	-0.7	-1.6
<u>WEST (LOS ANGELES)</u>													
Alaska	26	43	50	58	16.0	34.9	123.1	355	301	385	392	1.8	30.2
Arizona	411	359	327	385	17.7	7.2	-6.3	7,215	4,702	4,535	4,846	6.9	3.1
California	3,121	3,700	3,976	4,116	3.5	11.2	31.9	41,816	44,147	44,207	46,322	4.8	4.9
Colorado	530	673	500	485	-3.0	-27.9	-8.5	6,860	7,267	6,622	7,210	8.9	-0.8
Hawaii	25	19	19	19	0.0	0.0	-24.0	254	201	246	272	10.6	35.3
Idaho	39	87	132	40	-69.7	-54.0	2.6	1,034	1,019	1,137	806	-29.1	-20.9
Montana	49	60	63	84	33.3	40.0	71.4	647	637	763	824	8.0	29.4
Nevada	127	150	217	176	-18.9	17.3	38.6	1,958	2,018	2,520	2,555	1.4	26.6
New Mexico	59	146	122	94	-23.0	-35.6	59.3	1,093	1,083	1,010	1,076	6.5	-0.6
Oregon	193	176	198	171	-13.6	-2.8	-11.4	2,285	2,361	2,208	2,215	0.3	-6.2
Utah	89	106	120	149	24.2	40.6	67.4	1,086	1,453	1,750	1,491	-14.8	2.6
Washington	309	404	436	409	-6.2	1.2	32.4	4,255	4,126	4,355	4,207	-3.4	2.0
Wyoming	22	39	25	14	-44.0	-64.1	-36.4	348	385	402	451	12.2	17.1
Total	5,000	5,962	6,185	6,200	0.2	4.0	24.0	69,206	69,700	70,140	72,667	3.6	4.3
TOTAL U.S.A.	71,289	83,862	94,197	89,540	-4.9	6.8	25.6	915,237	924,096	968,315	996,131	2.9	7.8

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>DECEMBER</u>							<u>JANUARY - DECEMBER</u>					
	<u>2001</u>	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>% Change</u>			<u>2001</u>	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>% Change</u>	
					<u>2004/03</u>	<u>2004/02</u>	<u>2004/01</u>					<u>2004/03</u>	<u>2004/02</u>
<u>CANADA (TORONTO)</u>													
Alberta	422	411	788	994	26.1	141.8	135.5	4,478	3,741	4,338	6,079	40.1	62.5
British Columbia	338	284	274	453	65.3	59.5	34.0	3,318	2,666	2,910	3,201	10.0	20.1
Manitoba	197	392	340	310	-8.8	-20.9	57.4	2,621	1,827	2,715	2,394	-11.8	31.0
New Brunswick	64	47	44	53	20.5	12.8	-17.2	1,284	914	827	968	17.0	5.9
Newfoundland	24	30	18	26	44.4	-13.3	8.3	571	603	539	540	0.2	-10.4
Nova Scotia	86	82	96	91	-5.2	11.0	5.8	2,165	1,184	1,528	1,814	18.7	53.2
Ontario	9,364	9,373	9,551	10,648	11.5	13.6	13.7	81,956	74,731	70,964	77,753	9.6	4.0
P.E. Island	3	8	9	15	66.7	87.5	400.0	136	124	163	168	3.1	35.5
Quebec	1,333	1,421	1,309	1,928	47.3	35.7	44.6	12,955	10,554	9,940	11,409	14.8	8.1
Saskatchewan	88	146	92	109	18.5	-25.3	23.9	1,209	753	1,103	1,094	-0.8	45.3
Other Canada	54	41	47	26	-44.7	-36.6	-51.9	465	316	238	203	-14.7	-35.8
Total	11,973	12,235	12,568	14,653	16.6	19.8	22.4	111,158	97,413	95,265	105,623	10.9	8.4
<u>LONDON OFFICE</u>													
<u>Northern Europe</u>													
U.K.	14,007	15,212	18,204	16,953	-6.9	11.4	21.0	127,320	125,859	149,714	161,606	7.9	28.4
Denmark	30	57	27	58	114.8	1.8	93.3	685	536	370	704	90.3	31.3
Finland	21	25	37	36	-2.7	44.0	71.4	327	371	456	379	-16.9	2.2
Norway	66	65	53	47	-11.3	-27.7	-28.8	779	818	801	650	-18.9	-20.5
Sweden	129	130	147	131	-10.9	0.8	1.6	1,326	1,085	1,007	1,138	13.0	4.9
<u>Southern Europe</u>													
Greece	8	26	26	24	-7.7	-7.7	200.0	176	267	278	249	-10.4	-6.7
Italy	867	2,048	2,403	1,922	-20.0	-6.2	121.7	12,508	14,237	24,303	24,915	2.5	75.0
Portugal	15	31	16	33	106.3	6.5	120.0	389	919	456	823	80.5	-10.4
Spain	114	115	134	152	13.4	32.2	33.3	4,302	6,615	7,042	10,339	46.8	56.3
<u>Western Europe</u>													
Austria	134	229	274	397	44.9	73.4	196.3	2,152	1,819	2,138	2,990	39.9	64.4
Belgium	125	134	176	296	68.2	120.9	136.8	1,094	1,231	2,354	4,174	77.3	239.1
France	188	266	242	393	62.4	47.7	109.0	2,430	2,651	2,597	3,122	20.2	17.8
Germany	1,173	1,458	2,054	2,135	3.9	46.4	82.0	19,214	14,554	16,290	18,090	11.0	24.3
Luxemburg	13	2	8	17	112.5	750.0	30.8	96	105	116	203	75.0	93.3
Netherlands	192	337	396	537	35.6	59.3	179.7	2,934	2,596	3,990	4,180	4.8	61.0
Switzerland	232	269	531	653	23.0	142.8	181.5	2,372	2,105	2,938	4,475	52.3	112.6
<u>Central/East Europe</u>													
Czechoslovakia	5	32	20	19	-5.0	-40.6	280.0	297	343	369	349	-5.4	1.7
Hungary	10	13	18	20	11.1	53.8	100.0	150	225	205	249	21.5	10.7
Poland	10	36	33	51	54.5	41.7	410.0	342	612	852	682	-20.0	11.4
Russia	93	97	96	144	50.0	48.5	54.8	904	1,059	1,133	983	-13.2	-7.2
Other Europe	82	88	91	121	33.0	37.5	47.6	835	1,082	1,091	1,625	48.9	50.2
Total	17,514	20,670	24,986	24,139	-3.4	16.8	37.8	180,632	179,089	218,500	241,925	10.7	35.1

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>DECEMBER</u>							<u>JANUARY - DECEMBER</u>					
	<u>2001</u>	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>% Change</u>			<u>2001</u>	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>% Change</u>	
					2004/03	2004/02	2004/01					2004/03	2004/02
<u>LATIN AMERICA</u>													
<u>CENTRAL AMERICA</u>													
Mexico	156	213	106	148	39.6	-30.5	-5.1	2,524	2,010	1,892	2,273	20.1	13.1
Belize	26	139	33	24	-27.3	-82.7	-7.7	466	646	936	487	-48.0	-24.6
Costa Rica	56	69	33	34	3.0	-50.7	-39.3	1,449	655	550	619	12.5	-5.5
El Salvador	13	4	4	4	0.0	0.0	-69.2	208	186	135	202	49.6	8.6
Guatemala	31	33	11	12	9.1	-63.6	-61.3	362	418	380	348	-8.4	-16.7
Honduras	8	16	8	15	87.5	-6.3	87.5	153	165	167	225	34.7	36.4
Nicaragua	6	7	7	3	-57.1	-57.1	-50.0	54	67	47	64	36.2	-4.5
Panama	94	91	77	99	28.6	8.8	5.3	1,260	1,076	987	996	0.9	-7.4
Total	390	572	279	339	21.5	-40.7	-13.1	6,476	5,223	5,094	5,214	2.4	-0.2
<u>SOUTH AMERICA</u>													
Argentina	43	18	29	33	13.8	83.3	-23.3	1,255	443	601	495	-17.6	11.7
Bolivia	3	2	1	0	-100.0	-100.0	-100.0	65	48	65	44	-32.3	-8.3
Brazil	63	77	48	76	58.3	-1.3	20.6	883	852	735	956	30.1	12.2
Chile	29	32	19	34	78.9	6.3	17.2	687	606	405	420	3.7	-30.7
Colombia	101	130	28	23	-17.9	-82.3	-77.2	1,643	884	767	281	-63.4	-68.2
Ecuador	42	25	7	25	257.1	0.0	-40.5	348	157	88	114	29.5	-27.4
Guyana	109	179	112	177	58.0	-1.1	62.4	1,504	1,782	1,650	1,771	7.3	-0.6
Paraguay	3	0	0	0	-	-	-	26	21	40	17	-57.5	-19.0
Peru	39	26	10	14	40.0	-46.2	-64.1	396	351	338	267	-21.0	-23.9
Surinam	9	12	7	28	300.0	133.3	211.1	262	187	277	335	20.9	79.1
Uruguay	1	2	6	2	-66.7	0.0	100.0	125	83	54	91	68.5	9.6
Venezuela	67	60	55	47	-14.5	-21.7	-29.9	1,139	1,215	761	637	-16.3	-47.6
Other South America	0	0	0	0	-	-	-	6	12	11	1	-	-
Total	509	563	322	459	42.5	-18.5	-9.8	8,339	6,641	5,792	5,429	-6.3	-18.3
Total Latin America	899	1,135	601	798	32.8	-29.7	-11.2	14,815	11,864	10,886	10,643	-2.2	-10.3

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>DECEMBER</u>							<u>JANUARY - DECEMBER</u>					
	<u>2001</u>	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>% Change</u>			<u>2001</u>	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>% Change</u>	
					2004/03	2004/02	2004/01					2004/03	2004/02
<u>CARIBBEAN</u>													
Antigua	179	283	301	257	-14.6	-9.2	43.6	1,447	1,842	1,986	2,003	0.9	8.7
Bahamas	386	448	377	352	-6.6	-21.4	-8.8	6,084	3,950	2,946	3,237	9.9	-18.1
Barbados	366	486	477	519	8.8	6.8	41.8	4,349	4,778	5,428	5,741	5.8	20.2
Bermuda	430	611	549	631	14.9	3.3	46.7	1,824	2,104	2,442	2,446	0.2	16.3
British Virgin Is.	78	97	109	128	17.4	32.0	64.1	528	497	620	878	41.6	76.7
Cayman Is.	1,273	1,228	1,539	2,190	42.3	78.3	72.0	11,433	11,036	11,966	15,036	25.7	36.2
Dominica	19	51	35	19	-45.7	-62.7	0.0	394	399	403	323	-19.9	-19.0
Grenada	62	51	72	79	9.7	54.9	27.4	557	612	680	633	-6.9	3.4
Monsterrat	0	3	11	5	-54.5	66.7	-	100	78	130	98	-24.6	25.6
St. Kitts/Nevis/Anguilla	53	50	84	57	-32.1	14.0	7.5	673	744	822	882	7.3	18.5
St. Lucia	130	196	152	209	37.5	6.6	60.8	1,501	1,722	1,920	2,097	9.2	21.8
St. Vincent	50	42	44	46	4.5	9.5	-8.0	557	645	651	650	-0.2	0.8
Turks & Caicos Is.	119	166	121	129	6.6	-22.3	8.4	967	1,062	1,021	1,125	10.2	5.9
Trinidad & Tobago	432	558	530	517	-2.5	-7.3	19.7	6,286	6,605	7,308	7,263	-0.6	10.0
Comm. Caribbean	3,577	4,270	4,401	5,138	16.7	20.3	43.6	36,700	36,074	38,323	42,412	10.7	17.6
Aruba	50	60	67	61	-9.0	1.7	22.0	309	424	534	482	-9.7	13.7
Bonaire	0	0	10	6	-40.0	-	-	0	0	48	83	72.9	-
Cuba	34	88	44	33	-25.0	-62.5	-2.9	656	719	628	381	-39.3	-47.0
Curacao	69	151	158	157	-0.6	4.0	127.5	699	1,016	1,422	1,226	-13.8	20.7
Dominican Republic	50	73	72	84	16.7	15.1	68.0	898	984	875	1,210	38.3	23.0
Guadelope	2	5	2	4	100.0	-20.0	100.0	68	69	72	145	101.4	110.1
Haiti	64	61	28	23	-17.9	-62.3	-64.1	534	802	677	472	-30.3	-41.1
Puerto Rico	70	90	84	74	-11.9	-17.8	5.7	1,444	1,533	1,384	1,490	7.7	-2.8
St. Maarten	43	62	105	117	11.4	88.7	172.1	508	528	732	819	11.9	55.1
All other Caribbean	30	66	71	89	25.4	34.8	196.7	473	522	518	723	39.6	38.5
Other Caribbean	412	656	641	648	1.1	-1.2	57.3	5,589	6,597	6,890	7,031	2.0	6.6
TOTAL CARIBBEAN	3,989	4,926	5,042	5,786	14.8	17.5	45.0	42,289	42,671	45,213	49,443	9.4	15.9
<u>OTHER COUNTRIES</u>													
African Countries	116	71	105	104	-1.0	46.5	-10.3	1,271	1,131	1,084	1,139	5.1	0.7
Isreal	49	48	60	83	38.3	72.9	69.4	1,064	710	781	825	5.6	16.2
Saudi Arabia	5	7	6	0	-	-	-	42	56	40	30	-25.0	-46.4
Turkey	14	14	9	5	-44.4	-64.3	-64.3	195	103	125	154	23.2	49.5
Other Middle East	12	24	14	15	7.1	-37.5	25.0	292	336	323	320	-0.9	-4.8
India & Pakistan	67	49	37	44	18.9	-10.2	-34.3	731	530	643	554	-13.8	4.5
Japan	386	467	509	396	-22.2	-15.2	2.6	5,446	4,664	4,182	4,430	5.9	-5.0
China	35	48	62	37	-40.3	-22.9	5.7	444	542	585	532	-9.1	-1.8
Taiwan	2	3	2	3	50.0	0.0	50.0	73	66	85	52	-38.8	-21.2
Korea	8	22	13	16	23.1	-27.3	100.0	227	219	179	213	19.0	-2.7
Philippines	41	40	99	48	-51.5	20.0	17.1	486	727	1,090	556	-49.0	-23.5
Singapore	10	11	4	9	125.0	-18.2	-10.0	135	90	91	97	6.6	7.8
Other Asia	21	15	23	25	8.7	66.7	19.0	317	224	303	335	10.6	49.6
Australia	123	158	124	138	11.3	-12.7	12.2	1,323	1,463	2,080	1,488	-28.5	1.7
New Zealand	16	15	20	24	20.0	60.0	50.0	274	297	456	268	-41.2	-9.8
All Other Ctries	6	0	9	2	-77.8	-	-66.7	65	75	59	28	-52.5	-62.7
Total	911	992	1,096	949	-13.4	-4.3	4.2	12,385	11,233	12,106	11,021	-9.0	-1.9
GRAND TOTAL	106,575	123,820	138,490	135,865	-1.9	9.7	27.5	1,276,516	1,266,366	1,350,285	1,414,786	4.8	11.7

STOPOVER VISITORS BY MARKET SHARE

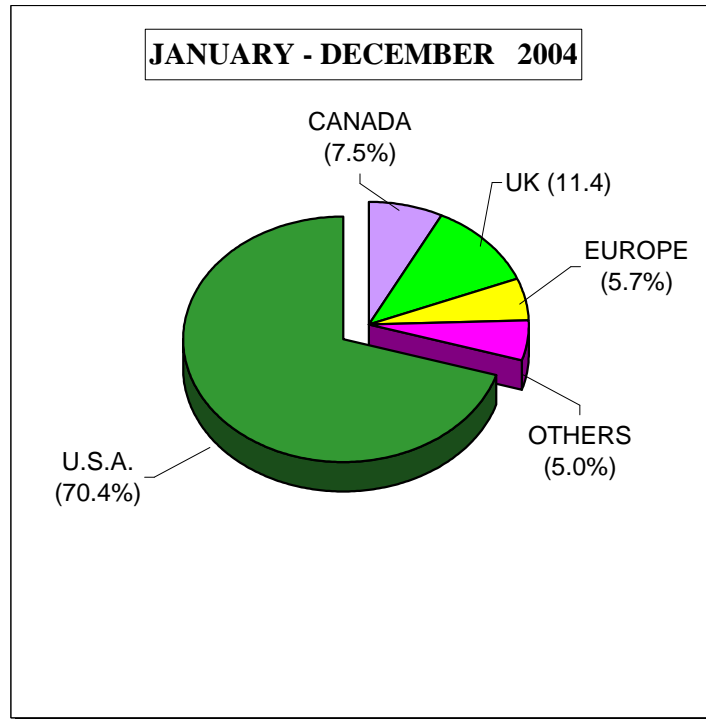


Fig. 2

Country	December 2004	% Share	Jan. - Dec. 2004	% Share	Jan. - Dec. 2003	% Share	%Change 2004/03
U.S.A	89,540	65.9%	996,131	70.4%	968,315	71.7%	2.9%
CANADA	14,653	10.8%	105,623	7.5%	95,265	7.1%	10.9%
U.K.	16,953	12.5%	161,606	11.4%	149,714	11.1%	7.9%
EUROPE	7,186	5.3%	80,319	5.7%	68,786	5.1%	16.8%
OTHERS	7,533	5.5%	71,107	5.0%	68,205	5.1%	4.3%
Total	135,865	100.0%	1,414,786	100.0%	1,350,285	100.0%	4.8%

TABLE 3

AVERAGE LENGTH OF STAY (Nights)				
FOREIGN NATIONALS				
	All Types of Accommodation		Hotel	
	2003	2004	2003	2004
January	10.1	9.8	6.6	6.7
February	8.8	8.9	6.3	6.5
March	8.5	8.6	6.1	6.2
April	8.9	8.7	6.2	6.1
May	9.2	8.7	5.9	6.3
June	10.5	10.2	6.2	6.3
July	11.5	10.7	6.7	6.7
August	10.4	10.1	6.7	6.9
September	10.5	11.5	6.5	6.4
October	10.2	9.9	6.1	6.4
November	10.3	10.3	6.2	6.6
December	12.9	12.4	7.2	7.4
Jan. - Nov.	10.2	9.9	6.3	6.5

Note: LENGTH OF STAY IS BASED ON INTENDED LENGTH OF STAY

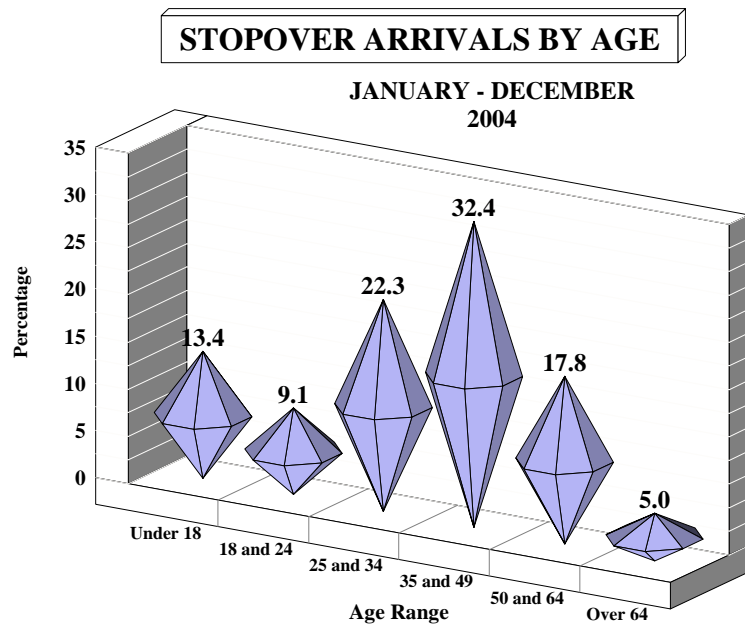


Fig. 3

AGE DISTRIBUTION OF STOPOVER ARRIVALS

Age	DECEMBER		JAN. - DEC.		JAN. - DEC.		%Change 2004/03
	2004	% Share	2004	% Share	2003	% Share	
Under 18	24,209	17.8	189,180	13.4	172,429	12.8	9.7%
18 and 24	12,525	9.2	129,281	9.1	125,047	9.3	3.4%
25 and 34	25,806	19.0	315,940	22.3	315,241	23.3	0.2%
35 and 49	41,479	30.5	458,325	32.4	437,976	32.4	4.6%
50 and 64	24,303	17.9	251,129	17.8	235,504	17.4	6.6%
Over 64	7,543	5.6	70,931	5.0	64,088	4.7	10.7%
Total	135,865	100.0	1,414,786	100.0	1,350,285	100.0	4.8%

TABLE 4**CRUISE PASSENGER ARRIVALS BY MONTH AND PORT OF CALL
JANUARY - DECEMBER 2004**

	MONTEGO BAY		% Change 2004/03		OCHO RIOS		% Change 2004/03		2004 TOTAL		2003 TOTAL		% Change 2004/03	
	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX
January	22	34,283	-12.0%	-21.8%	42	89,072	20.0%	18.8%	67	124,650	60	118,834	11.7%	4.9%
February	24	37,643	0.0%	-3.5%	31	77,443	-11.4%	0.1%	56	115,351	60	116,451	-6.7%	-0.9%
March	23	41,704	-14.8%	8.2%	34	86,847	-17.1%	-3.4%	58	129,266	69	128,758	-15.9%	0.4%
April	17	35,901	-10.5%	6.8%	29	73,843	-3.3%	-0.8%	46	109,744	49	108,009	-6.1%	1.6%
Jan. - Apr.	86	149,531	-9.5%	-3.5%	136	327,205	-3.5%	3.3%	227	479,011	238	472,052	-4.6%	1.5%
May	5	16,052	-28.6%	-5.1%	18	48,372	0.0%	2.0%	23	64,424	25	64,350	-8.0%	0.1%
June	8	24,499	33.3%	72.4%	18	51,928	5.9%	3.0%	26	76,427	24	64,812	8.3%	17.9%
July	5	17,453	0.0%	-0.9%	17	50,750	-22.7%	-23.7%	22	68,203	27	84,154	-18.5%	-19.0%
August	5	17,098	0.0%	18.0%	18	52,131	12.5%	7.2%	23	69,229	21	63,121	9.5%	9.7%
September	7	20,224	75.0%	60.9%	11	28,077	-47.6%	-49.4%	18	48,301	25	68,058	-28.0%	-29.0%
October	5	13,260	-37.5%	-35.8%	21	48,258	-32.3%	-35.9%	27	61,723	39	95,910	-30.8%	-35.6%
November	15	27,518	-6.3%	-4.0%	31	70,254	3.3%	-1.0%	48	98,704	48	100,522	0.0%	-1.8%
December	27	42,371	3.8%	7.8%	40	91,288	17.6%	16.2%	68	133,751	63	119,617	7.9%	11.8%
May - Dec.	77	178,475	0.0%	8.6%	174	441,058	-7.9%	-10.6%	255	620,762	272	660,544	-6.3%	-6.0%
Jan. - Dec.	163	328,006	-5.2%	2.7%	310	768,263	-6.1%	-5.2%	482	1,099,773	510	1,132,596	-5.5%	-2.9%

- * Note:
1. During the month of January three Cruise Ship calls with 1,668 Cruise passengers visited two ports.
 2. Included in the total Cruise passengers for the month of January, 3 calls with 1,295 passengers visited Port Antonio.
 3. During the month of February 1 Cruise Ship call with 1,174 Cruise passengers visited two ports.
 4. Included in the total Cruise passengers for the month of February, 1 calls with 265 passengers visited Port Antonio.
 5. Included in the total Cruise passengers for the month of March, 1 call with 715 passengers visited Port Antonio.
 6. During the month of April 1 Cruise Ship call with 1,181 Cruise passengers visited two ports.
 7. Included in the total Cruise passengers for the month of October, 1 call with 205 passengers visited Port Antonio.
 8. During the month of October 1 Cruise Ship call with 448 Cruise passengers visited two ports.
 9. Included in the total Cruise passengers for the month of November, 2 calls with 932 passengers visited Port Antonio.
 10. Included in the total Cruise passengers for the month of December, 1 calls with 92 passengers visited Port Antonio.

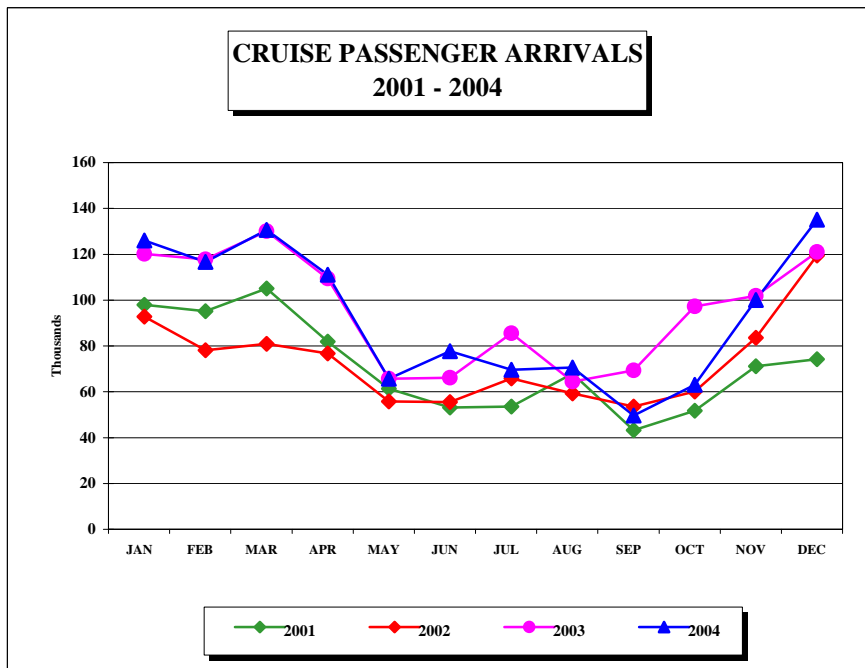


FIG. 4

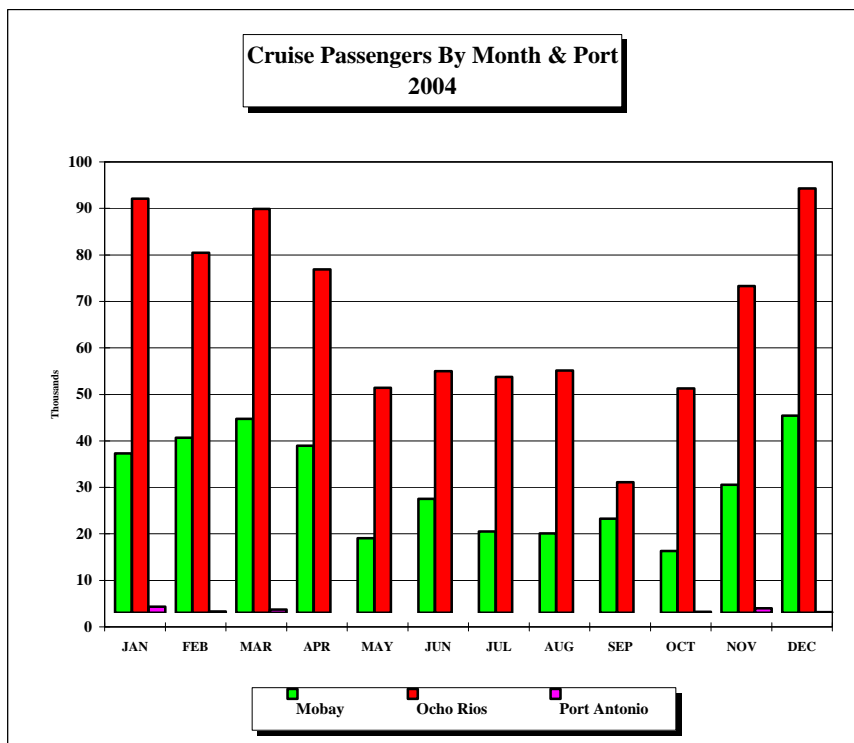


FIG. 4a

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	DECEMBER 2004			JANUARY - DECEMBER 2004		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
U.S.A.						
<u>NORTHEAST (NEW YORK)</u>						
Connecticut	2,808	0	2,808	26,402	188	26,590
Delaware	418	0	418	5,443	19	5,462
Maine	209	1	210	3,166	24	3,190
Maryland	3,623	5	3,628	40,424	333	40,757
Massachusetts	3,009	1	3,010	32,643	436	33,079
New Hampshire	304	0	304	4,868	73	4,941
New Jersey	5,758	5	5,763	66,496	344	66,840
New York	19,544	42	19,586	176,129	1,622	177,751
Pennsylvania	4,230	5	4,235	56,839	671	57,510
Rhode Island	292	0	292	4,069	26	4,095
Vermont	137	0	137	1,851	23	1,874
Virginia	2,013	1	2,014	22,414	304	22,718
Washington D.C.	651	0	651	5,466	46	5,512
West Virginia	100	2	102	2,115	70	2,185
Total	43,096	62	43,158	448,325	4,179	452,504
<u>MIDWEST (CHICAGO)</u>						
Illinois	3,362	1,103	4,465	32,711	17,124	49,835
Indiana	805	109	914	11,238	1,885	13,123
Iowa	342	100	442	5,739	1,944	7,683
Kansas	326	36	362	4,822	449	5,271
Kentucky	376	9	385	5,656	227	5,883
Michigan	1,747	388	2,135	21,508	5,740	27,248
Minnesota	871	927	1,798	13,311	6,247	19,558
Missouri	640	687	1,327	8,852	11,789	20,641
Nebraska	284	4	288	4,614	104	4,718
North Dakota	129	25	154	1,376	325	1,701
Ohio	1,590	41	1,631	18,943	1,199	20,142
South Dakota	144	27	171	1,638	190	1,828
Wisconsin	909	746	1,655	15,581	10,427	26,008
Total	11,525	4,202	15,727	145,989	57,650	203,639

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	DECEMBER 2004			JANUARY - DECEMBER 2004		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<u>SOUTH (MIAMI)</u>						
Alabama	401	0	401	6,962	18	6,980
Arkansas	179	8	187	2,965	211	3,176
Florida	14,422	3	14,425	123,881	177	124,058
Georgia	3,505	4	3,509	42,562	68	42,630
Louisiana	287	0	287	5,861	186	6,047
Mississippi	155	0	155	3,095	33	3,128
North Carolina	1,433	2	1,435	18,764	188	18,952
Oklahoma	223	7	230	3,229	1,453	4,682
South Carolina	592	0	592	8,276	43	8,319
Tennessee	714	6	720	11,811	118	11,929
Texas	2,508	6	2,514	30,504	6,916	37,420
Total	24,419	36	24,455	257,910	9,411	267,321
<u>WEST (LOS ANGELES)</u>						
Alaska	58	0	58	377	12	389
Arizona	383	2	385	4,770	79	4,849
California	4,105	16	4,121	46,093	234	46,327
Colorado	467	13	480	5,546	1,659	7,205
Hawaii	19	0	19	267	5	272
Idaho	39	1	40	801	5	806
Montana	76	8	84	804	20	824
Nevada	176	0	176	2,521	34	2,555
New Mexico	91	3	94	1,041	35	1,076
Oregon	171	0	171	2,194	19	2,213
Utah	148	1	149	1,474	19	1,493
Washington	397	12	409	4,133	75	4,208
Wyoming	14	0	14	386	64	450
Total	6,144	56	6,200	70,407	2,260	72,667
TOTAL U.S.A.	85,184	4,356	89,540	922,631	73,500	996,131

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	DECEMBER 2004			JANUARY - DECEMBER 2004		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<u>CANADA (TORONTO)</u>						
Alberta	775	219	994	5,757	322	6,079
British Columbia	263	190	453	2,930	271	3,201
Manitoba	305	5	310	2,322	72	2,394
New Brunswick	47	6	53	920	48	968
Newfoundland	20	6	26	487	53	540
Nova Scotia	79	12	91	1,745	69	1,814
Ontario	8,138	2,510	10,648	55,238	22,514	77,752
P.E. Island	15	0	15	167	1	168
Quebec	1,053	875	1,928	7,970	3,439	11,409
Saskatchewan	93	16	109	1,058	34	1,092
Other Canada	24	2	26	181	24	205
Total	10,812	3,841	14,653	78,775	26,847	105,622
<u>LONDON OFFICE</u>						
<u>Northern Europe</u>						
U.K.	13,407	3,546	16,953	106,040	55,566	161,606
Denmark	58	0	58	682	22	704
Finland	35	1	36	369	10	379
Norway	46	1	47	636	14	650
Sweden	127	4	131	1,101	37	1,138
<u>Southern Europe</u>						
Greece	21	3	24	213	36	249
Italy	452	1,470	1,922	9,893	15,022	24,915
Portugal	14	19	33	280	543	823
Spain	148	4	152	1,324	9,016	10,340
<u>Western Europe</u>						
Austria	187	210	397	1,972	1,018	2,990
Belgium	60	236	296	1,291	2,883	4,174
France	352	41	393	2,666	456	3,122
Germany	2,110	25	2,135	17,834	256	18,090
Luxemburg	9	8	17	118	85	203
Netherlands	273	264	537	3,467	713	4,180
Switzerland	175	478	653	1,824	2,651	4,475
<u>Central/East Europe</u>						
Czechoslovakia	18	1	19	320	29	349
Hungary	17	3	20	225	24	249
Poland	50	1	51	660	22	682
Russia	143	1	144	964	19	983
Other Europe	106	15	121	1,029	596	1,625
Total	17,808	6,331	24,139	152,908	89,018	241,926

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	DECEMBER 2004			JANUARY - DECEMBER 2004		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<u>OTHER COUNTRIES</u>						
<u>CENTRAL AMERICA</u>						
Mexico	147	1	148	1,550	723	2,273
Belize	24	0	24	486	1	487
Costa Rica	34	0	34	585	34	619
El Salvador	4	0	4	140	62	202
Guatemala	12	0	12	259	89	348
Honduras	15	0	15	188	37	225
Nicaragua	3	0	3	53	11	64
Panama	99	0	99	996	0	996
Total	338	1	339	4,257	957	5,214
<u>SOUTH AMERICA</u>						
Argentina	33	0	33	493	2	495
Bolivia	0	0	0	44	0	44
Brazil	76	0	76	951	5	956
Chile	34	0	34	418	2	420
Colombia	22	1	23	280	1	281
Ecuador	25	0	25	113	1	114
Guyana	177	0	177	1,769	2	1,771
Paraguay	0	0	0	17	0	17
Peru	14	0	14	266	1	267
Surinam	28	0	28	334	1	335
Uruguay	2	0	2	91	0	91
Venezuela	47	0	47	635	2	637
Other South America	0	0	0	1	0	1
Total	458	1	459	5,412	17	5,429
Total Latin America	796	2	798	9,669	974	10,643

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	DECEMBER 2004			JANUARY - DECEMBER 2004		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<u>CARIBBEAN</u>						
Antigua	257	0	257	2,002	1	2,003
Bahamas	339	13	352	3,096	141	3,237
Barbados	519	0	519	5,736	5	5,741
Bermuda	480	151	631	2,293	153	2,446
British Virgin Is.	128	0	128	878	0	878
Cayman Is.	2,182	8	2,190	15,013	23	15,036
Dominica	19	0	19	323	0	323
Grenada	79	0	79	632	1	633
Monsterrat	5	0	5	98	0	98
St. Kitts/Nevis/Anguilla	57	0	57	882	0	882
St. Lucia	209	0	209	2,097	0	2,097
St. Vincent	46	0	46	648	2	650
Turks & Caicos Is.	129	0	129	1,117	8	1,125
Trinidad & Tobago	517	0	517	7,259	4	7,263
Comm. Caribbean	4,966	172	5,138	42,074	338	42,412
Aruba	61	0	61	482	0	482
Bonaire	6	0	6	83	0	83
Cuba	33	0	33	377	4	381
Curacao	157	0	157	1,226	0	1,226
Dominican Republic	84	0	84	1,206	4	1,210
Guadelope	4	0	4	144	1	145
Haiti	23	0	23	472	0	472
Puerto Rico	74	0	74	1,487	3	1,490
St. Maarten	117	0	117	819	0	819
All other Caribbean	89	0	89	722	1	723
Other Caribbean	648	0	648	7,018	13	7,031
TOTAL CARIBBEAN	5,614	172	5,786	49,092	351	49,443
<u>OTHER COUNTRIES</u>						
African Countries	100	4	104	1,113	26	1,139
Isreal	82	1	83	815	10	825
Saudi Arabia	0	0	0	30	0	30
Turkey	5	0	5	145	6	151
Other Middle East	15	0	15	299	24	323
India & Pakistan	43	1	44	540	14	554
Japan	394	2	396	4,422	8	4,430
China	37	0	37	526	6	532
Taiwan	3	0	3	51	1	52
Korea	16	0	16	209	4	213
Philippines	48	0	48	555	1	556
Singapore	9	0	9	96	1	97
Other Asia	24	1	25	331	4	335
Australia	138	0	138	1,478	10	1,488
New Zealand	21	3	24	260	8	268
All Other Ctries	2	0	2	28	0	28
Total	937	12	949	10,898	123	11,021
GRAND TOTAL	121,151	14,714	135,865	1,223,973	190,813	1,414,786

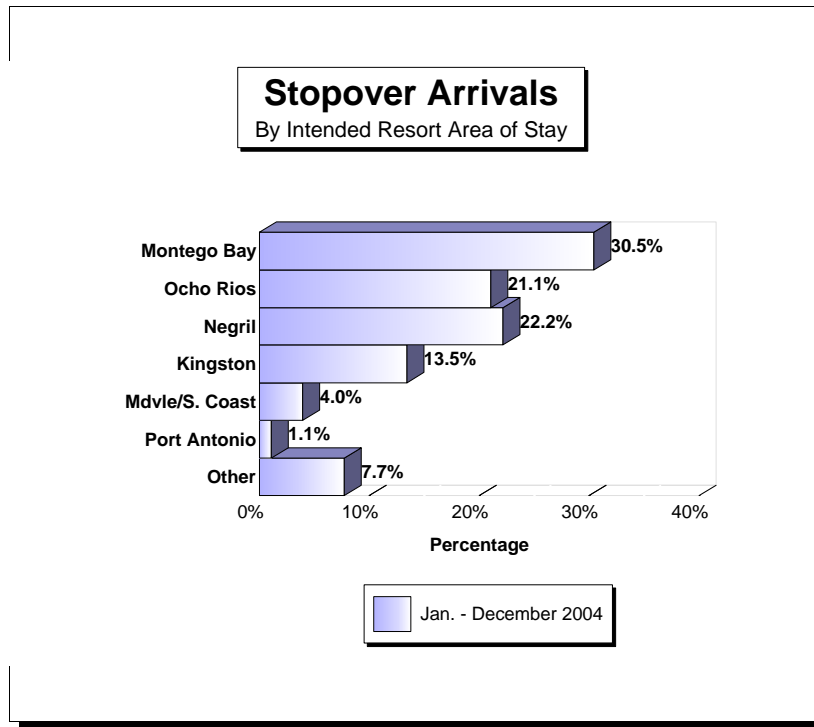


Fig. 5

STOPOVER ARRIVALS BY INTENDED AREA OF STAY

Area	DECEMBER		JAN.- DEC.		JAN.- DEC.		%Change 2004/03
	2004	%Share	2004	%Share	2003	%Share	
Montego Bay	35,840	26.4%	430,908	30.5%	417,274	30.9%	3.3%
Ocho Rios	21,145	15.6%	298,320	21.1%	296,344	21.9%	0.7%
Negril	28,237	20.8%	314,344	22.2%	275,124	20.4%	14.3%
Kingston	23,383	17.2%	190,363	13.5%	188,875	14.0%	0.8%
Mdvle/S. Coast	7,584	5.6%	56,289	4.0%	52,795	3.9%	6.6%
Port Antonio	1,976	1.5%	15,138	1.1%	14,475	1.1%	4.6%
Other	17,700	13.0%	109,424	7.7%	105,398	7.8%	3.8%
Total	135,865	100.0%	1,414,786	100.0%	1,350,285	100.0%	4.8%