

JAMAICA

TOURIST BOARD

IN August 2005.....

- Stopover arrivals down by 9%
- US Market down by 8%
- Canada down by 15%
- Europe declined by 15%
- Cruise Passengers increased by 9%.

TOURIST (Stopover Arrivals)

Stopover arrivals in August 2005 were **117,898**, a decrease of **9.0%** over the **129,526** recorded for August 2004. For the first four months of summer, May to August 2005, stopover arrivals decreased by **4.1%**, with a total of **512,718** compared to **534,909** for the same period in 2004.

Cumulatively, stopover arrivals for the January to August period were slightly down by **0.1%** with **1,031,265**, compared to **1,032,095** in 2004.

United States

Stopover arrivals from the United States market declined by **7.6%** in August, with a total of **82,705** visitors compared to the **89,468** visitors who came in August 2004. With the exception of the South region, which increased by **4.1%**, all the other marketing regions recorded declines. The Northeast was down by **13.3%**, the Midwest down by **6.2%** and the West down by **5.0%**.

For the summer period to date, May to August, the US market recorded a decrease of **2%**, with the exception of the Northeast, which declined by **7.1%**. The South and West were up by **3.9%**, and the Midwest up by **1%**.

For the January to August period, the US market increased by less than **1%**. Total visitors from that market was **747,542** compared to **742,196** for the corresponding period in 2004. The Northeast decreased by **2.3%**, and the Midwest was down by less than **1%**. The South was up by **5.4%**, and the West up by **5.1%**.

Canada

In August, the Canadian market declined by **14.8%** with a total of **6,323** stopovers compared to **7,424** in 2004. The leading province of Ontario decreased by **19.6%**, while the second most important visitor-producing province of Quebec increased by **42.7%**.

For the first four months of summer, May to August, a total of **27,051** stopovers came from this market compared to **28,635** in 2004, an decrease of **5.5%**.

Cumulatively, the Canadian market increased by **9.3%** in the January to August period with a total of **81,246** stopovers compared to **74,358** in 2004. The main provinces of Ontario and Quebec increased by **3.4%** and **46.9%** respectively. The other notable increases were Alberta **16%** and British Columbia **22.2%**.

Europe

The European market recorded a decline of **14.7%** in August 2005. The market provided a total of **22,275** stopover visitors compared to the **26,128** recorded in August 2004. Of the primary marketing countries within the European market, the United Kingdom and Italy declined by **16.2%** and **20.4%** respectively, while Germany increased by **7.9%**.

During the summer period, May to August, the European market declined by **11.6%** with **79,623** visitors compared to **90,077** visitors who came in the same period of 2004.

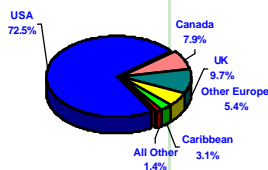
Cumulatively, for the January to August period, the European market declined by **6.6%**. Total stopovers for the period was **155,708** compared to **166,711** in 2004. The United Kingdom, with a total of **99,592** stopovers, declined by **10.3%**. The other two leading European countries, Italy with a total of **18,589** decreased by **1.5%**, and Germany with **12,487** stopovers, increased by **4.7%**. The other countries which recorded notable increases were: Portugal (**123.2%**), Netherlands (**48.2%**), France (**24.4%**), and Belgium (**21.6%**).

Latin America

The Latin American market increased by **23.3%** in August with a total of **1,076** stopovers compared to **873** in August 2004. The Central American region increased by **4.5%**, with **349** stopovers compared to **344** in August 2004. The South American countries combined increased by **34.9%** with **727** stopovers compared to **539** in August 2004.

For the January to August period, the Latin American market has declined by **8.7%** with a total of **7,028** visitors compared to **7,698** for the corresponding period in 2004.

STOPOVER ARRIVALS BY MARKET SHARE
January - August 2005



The Caribbean

Visitors to Jamaica from the Caribbean region declined by **2.2%** in August with a total of **4,729** visitors, compared to **4,837** in August 2004.

The major Caribbean countries which provided visitors to Jamaica in August were: the Cayman Islands (**1,549**), Trinidad and Tobago (**749**), Barbados (**450**), the Bahamas (**378**), Bermuda (**309**), Antigua (**186**), and St. Lucia (**149**).

Cumulatively, the Caribbean stopovers arrivals to Jamaica in the January to August period decreased by **3.3%**, moving from **33,437** in 2004 to **32,334** in 2005. The Cayman Islands is the leading provider of visitors to Jamaica from the Caribbean region. For the January to August period, they provided a total of **10,735** visitors followed by Trinidad and Tobago with **5,290**, Barbados with **3,495** and the Bahamas with **1,925** visitors.

Japan

The Japanese market declined by **4.1%** in August with a total of **256** stopovers compared to **267** in August 2004.

Cumulatively for the January to August period, a total of **2,988** Japanese visitors came to Jamaica. This was down **2.2%** from the **3,056** recorded for the corresponding period in 2004.

Other Countries

Of the other countries, Africa, with **103** stopovers in August, increased by **28.8%**, against the **80** who came in 2004.

Market Share

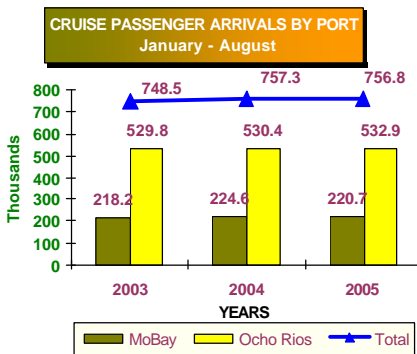
The market share of stopover visitors for the period January to August was as follows:

USA **72.5%**; Canada **7.9%**; UK **9.7%**; Continental Europe **5.4%**, the Caribbean **3.1%**; Latin America **0.7%**; Japan **0.3%** and Other Countries **0.4%**.

Cruise Passengers

A total of **75,555** cruise passengers visited Jamaica in August 2005. This represents a **9.1%** increase over the **69,229** recorded for August 2004.

During the first four months of summer, May to August, cruise passenger arrivals increased by **1.8%** with **283,187** compared to the **278,283** recorded for the corresponding period in 2004.



Cumulatively, a total of **756,814** cruise passengers visited our shores during January to August, a decline of less than **1%** against the **757,294** recorded for the corresponding period in 2004.

A total of **57,859** cruise passengers visited the port of Ocho Rios in August, an increase of **11%** over the **52,131** recorded for August 2004. For the summer period to date, May to August, a total of **207,425** cruise passengers visited the port of Ocho Rios, up **2.1%** over the **203,181** recorded during the same period in 2004. Cumulatively, for the January to August period, cruise passenger arrivals to the port of Ocho Rios was **532,852** an increase of less than **1%** against the **530,386** recorded for the corresponding period in 2004.

Montego Bay recorded a total of **17,693** cruise passengers for the month, an increase of some **3.5%** against the **17,098** recorded for 2004. For the summer period to date, May to August, a total of **75,762** cruise passengers visited the port of Montego Bay, up by less than **1%** over the **75,102** recorded during the same period in 2004. Cumulatively, for the January to August period, cruise passenger arrivals to the port of Montego Bay was **220,653**, a decrease of **1.8%** against the **224,633** recorded for the same period in 2004.

Length of Stay

The average length of stay of stopovers in August was **10.4** nights, against **10.1** for August 2004. The average length of stay in hotels was **7.4** nights compared to **6.9** nights in August 2004.

Cumulatively, the average length of stay for the January to August period was **9.3** nights, against **9.4** nights that was recorded for the similar period in 2004.

Purpose of Visit

During the period under review January to August 2005, **81%** or **792,276** of the **974,370** Foreign Nationals who visited Jamaica were visiting for the purpose of Leisure, **5%** were on Business, another **6%** were Visiting Friends & Relatives, and the remaining **7%** were on Other purposes of travel.

A total of **25,316** or **44%** of the **56,895** Non-Resident Jamaicans who travelled to Jamaica during the period January to August 2005 were visiting for Leisure, **24%** were visiting Friends & Relatives, **8%** were on Business and the remaining **24%** were on Other purposes of travel.

TABLE 1

TOURIST ARRIVALS

January - August

2005

Month	Foreign Nationals	<----- Stopovers ----->					Total		
		+/- 2005/04	+/- 2005/03	Non-Resident Jamaicans	+/- 2005/04	+/- 2005/03	Stopover Arrivals	+/- 2005/04	+/- 2005/03
January	112,033	7.3%	16.9%	4,811	-2.3%	-11.4%	116,844	6.9%	15.3%
February	117,828	2.3%	10.7%	5,194	5.0%	3.5%	123,022	2.4%	10.4%
March	147,180	12.7%	18.6%	7,923	32.7%	48.3%	155,103	13.5%	19.8%
April	117,100	-5.4%	12.0%	6,478	-10.8%	-12.2%	123,578	-5.7%	10.4%
Jan.-Apr.	494,141	4.2%	14.6%	24,406	5.6%	5.3%	518,547	4.3%	14.2%
May	105,319	-0.5%	9.9%	5,502	-7.0%	-11.4%	110,821	-0.8%	8.6%
June	124,860	-0.2%	9.4%	7,850	-4.7%	-1.8%	132,710	-0.5%	8.7%
July	140,589	-5.6%	5.2%	10,700	-5.5%	2.3%	151,289	-5.6%	5.0%
August	109,461	-9.3%	-8.3%	8,437	-4.6%	-4.8%	117,898	-9.0%	-8.0%
May - Aug.	480,229	-4.1%	3.8%	32,489	-5.4%	-3.1%	512,718	-4.1%	3.3%
Jan.- Aug.	974,370	-0.0%	9.0%	56,895	-0.9%	0.3%	1,031,265	-0.1%	8.5%

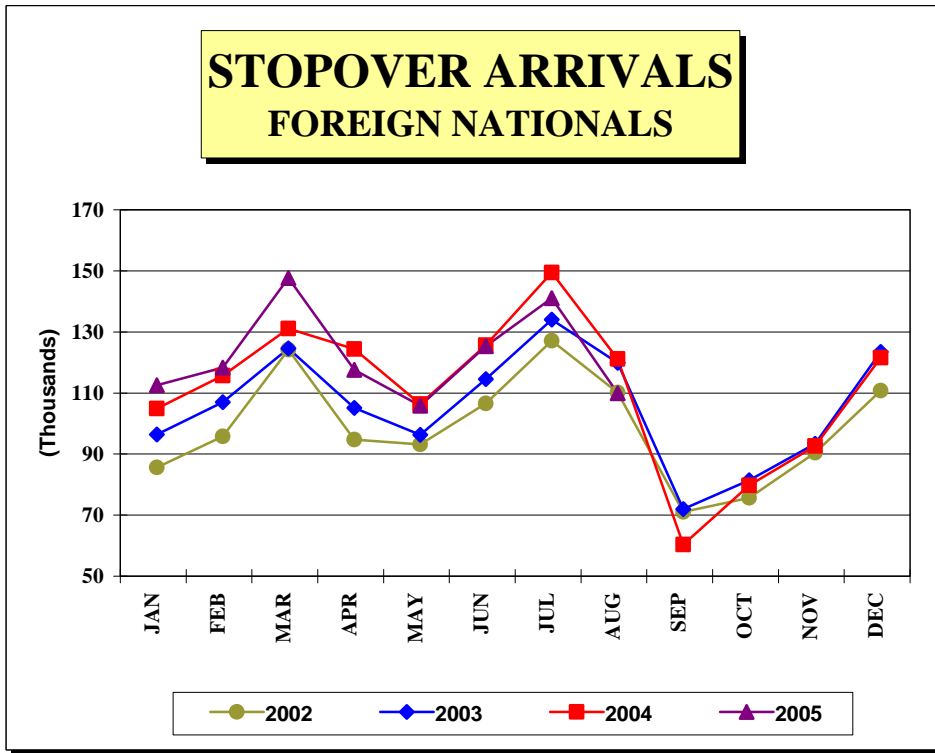


FIG. 1

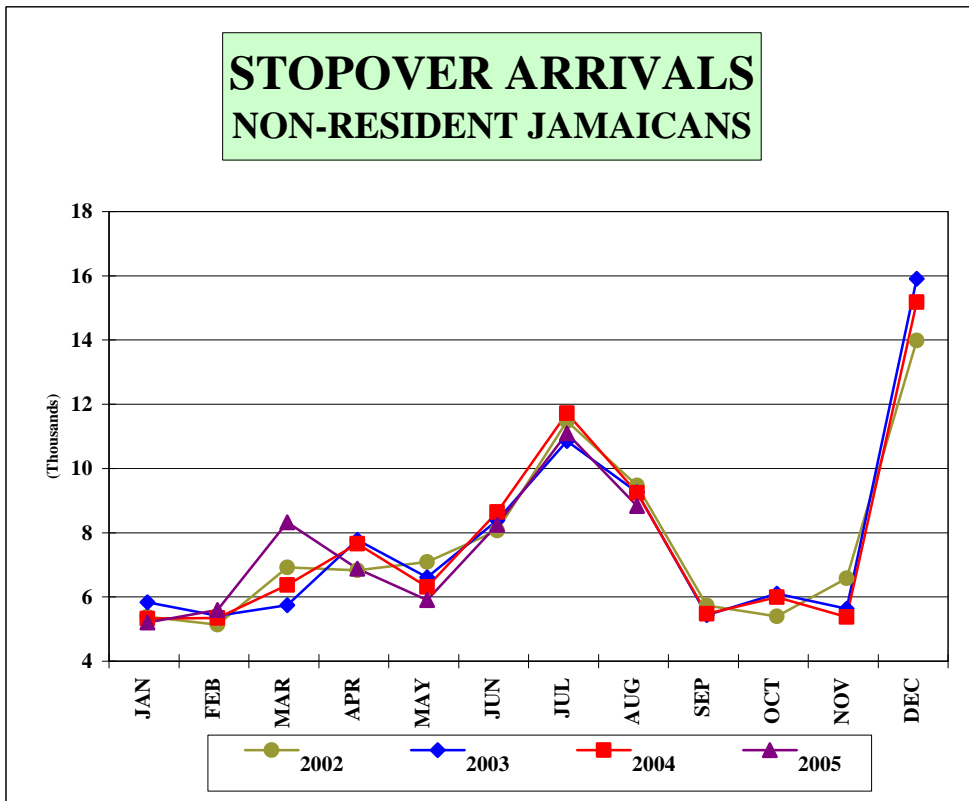


FIG. 1a

**STOPOVER ARRIVALS BY PURPOSE OF VISIT
JANUARY - AUGUST 2005**

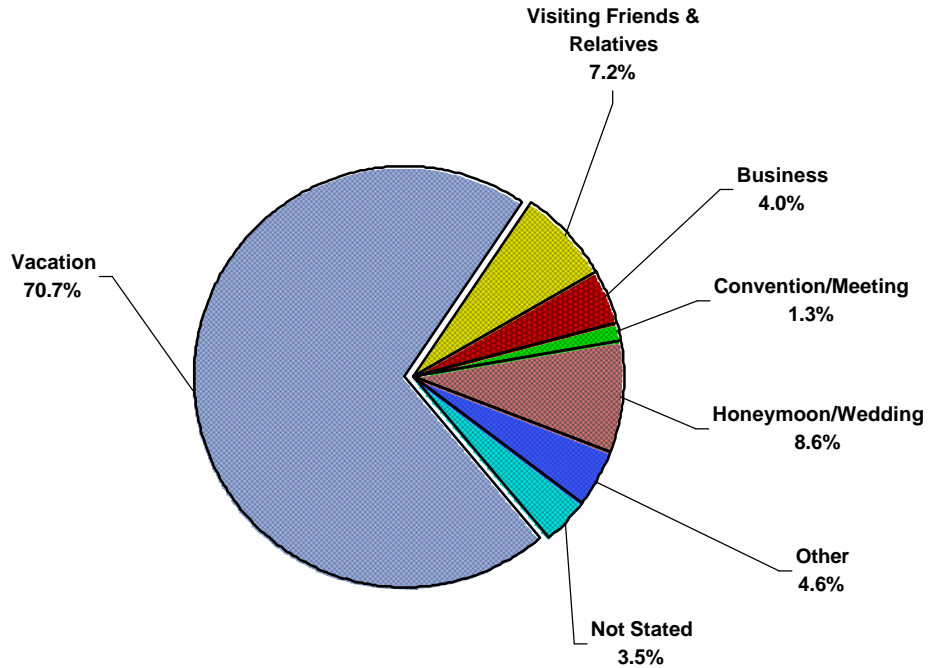


Fig. 1b

STOPOVER ARRIVALS BY PURPOSE OF VISIT						
January - August 2005	Foreign Nationals		Non Resident Jamaicans		Total	
		% Share		% Share		% Share
Vacation	704,863	72.3%	24,047	42.3%	728,910	70.7%
Visiting Friends & Relatives	60,821	6.2%	13,528	23.8%	74,349	7.2%
Business	37,478	3.8%	4,079	7.2%	41,557	4.0%
Convention/Meeting	13,131	1.3%	515	0.9%	13,646	1.3%
Honeymoon/Wedding	87,413	9.0%	1,269	2.2%	88,682	8.6%
Other	41,340	4.2%	6,196	10.9%	47,536	4.6%
Not Stated	29,324	3.0%	7,261	12.8%	36,585	3.5%
TOTAL	974,370	100.0%	56,895	100.0%	1,031,265	100.0%

TABLE 1.2

**STOPOVER ARRIVALS BY MARKET REGION
AND MONTH OF ARRIVAL 2005**

	U.S.A.				Canada	U.K. Europe	Latin America	Caribbean	Asia	Other Countries	Total
	Northeast	Mid-West	South	West							
January	31,985	22,942	14,711	4,577	16,220	20,985	827	3,593	652	352	116,844
February	38,943	25,167	16,541	4,473	14,500	18,419	867	3,103	704	305	123,022
March	50,645	31,477	27,470	6,843	13,008	19,539	799	4,230	725	367	155,103
April	42,849	18,439	22,701	6,469	10,467	17,142	830	3,803	563	315	123,578
Jan.-Apr.	164,422	98,025	81,423	22,362	54,195	76,085	3,323	14,729	2,644	1,339	518,547
May	32,255	14,772	26,633	6,577	6,752	18,154	853	3,966	519	340	110,821
June	37,498	18,715	38,494	9,390	5,892	17,226	821	3,814	525	335	132,710
July	50,911	16,391	37,008	9,961	8,084	21,968	955	5,096	538	377	151,289
August	42,041	11,296	21,259	8,109	6,323	22,275	1,076	4,729	422	368	117,898
May - Aug.	162,705	61,174	123,394	34,037	27,051	79,623	3,705	17,605	2,004	1,420	512,718
Jan. - Aug.	327,127	159,199	204,817	56,399	81,246	155,708	7,028	32,334	4,648	2,759	1,031,265
+/- %	-2.3%	-0.1%	5.4%	5.1%	9.3%	-6.6%	-8.7%	-3.3%	-5.6%	-0.4%	-0.1%

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	AUGUST			JANUARY - AUGUST						% Change				
	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	2005/04	2005/03	2005/02	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	2005/04	2005/03	2005/02
U.S.A.														
<u>NORTHEAST (NEW YORK)</u>														
Connecticut	1,993	2,476	2,570	2,366	-7.9	-4.4	18.7	15,754	17,130	19,895	19,824	-0.4	15.7	25.8
Delaware	439	458	444	458	3.2	0.0	4.3	3,381	3,456	4,024	3,740	-7.1	8.2	10.6
Maine	101	149	125	105	-16.0	-29.5	4.0	1,692	1,784	2,483	2,645	6.5	48.3	56.3
Maryland	4,162	4,806	4,512	3,904	-13.5	-18.8	-6.2	25,118	27,510	29,781	29,097	-2.3	5.8	15.8
Massachusetts	2,248	2,331	2,505	2,159	-13.8	-7.4	-4.0	20,521	21,311	25,134	23,366	-7.0	9.6	13.9
New Hampshire	185	264	222	194	-12.6	-26.5	4.9	2,889	3,102	3,735	3,767	0.9	21.4	30.4
New Jersey	6,029	6,828	8,132	6,298	-22.6	-7.8	4.5	39,103	43,941	49,713	47,551	-4.3	8.2	21.6
New York	19,412	21,097	21,395	19,411	-9.3	-8.0	-0.0	112,606	120,034	129,669	127,810	-1.4	6.5	13.5
Pennsylvania	4,747	5,484	5,115	4,236	-17.2	-22.8	-10.8	36,529	39,966	43,411	41,831	-3.6	4.7	14.5
Rhode Island	232	263	304	260	-14.5	-1.1	12.1	2,203	2,484	3,136	2,984	-4.8	20.1	35.5
Vermont	42	66	84	65	-22.6	-1.5	54.8	937	1,088	1,495	1,528	2.2	40.4	63.1
Virginia	1,827	2,375	2,237	1,889	-15.6	-20.5	3.4	14,239	15,623	16,650	17,438	4.7	11.6	22.5
Washington D.C.	638	699	621	557	-10.3	-20.3	-12.7	3,580	4,031	3,919	3,878	-1.0	-3.8	8.3
West Virginia	115	125	205	139	-32.2	11.2	20.9	1,203	1,167	1,736	1,668	-3.9	42.9	38.7
Total	42,170	47,421	48,471	42,041	-13.3	-11.3	-0.3	279,755	302,627	334,781	327,127	-2.3	8.1	16.9
<u>MIDWEST (CHICAGO)</u>														
Illinois	3,985	4,124	3,593	3,166	-11.9	-23.2	-20.6	36,005	37,577	37,919	34,903	-8.0	-7.1	-3.1
Indiana	836	840	822	731	-11.1	-13.0	-12.6	8,893	10,030	9,998	10,849	8.5	8.2	22.0
Iowa	318	377	361	333	-7.8	-11.7	4.7	5,180	5,711	6,181	5,886	-4.8	3.1	13.6
Kansas	381	328	343	335	-2.3	2.1	-12.1	3,169	3,136	3,949	4,146	5.0	32.2	30.8
Kentucky	387	451	376	412	9.6	-8.6	6.5	4,443	4,450	4,521	4,898	8.3	10.1	10.2
Michigan	1,394	1,537	1,398	1,266	-9.4	-17.6	-9.2	18,015	21,250	21,731	20,172	-7.2	-5.1	12.0
Minnesota	689	705	665	556	-16.4	-21.1	-19.3	13,591	15,403	15,742	18,157	15.3	17.9	33.6
Missouri	1,858	2,018	1,581	1,793	13.4	-11.1	-3.5	13,820	15,739	16,312	17,061	4.6	8.4	23.5
Nebraska	264	357	358	353	-1.4	-1.1	33.7	2,742	3,176	3,517	3,697	5.1	16.4	34.8
North Dakota	32	45	68	46	-32.4	2.2	43.8	811	842	1,375	1,277	-7.1	51.7	57.5
Ohio	1,493	1,573	1,603	1,496	-6.7	-4.9	0.2	14,760	14,428	15,047	15,292	1.6	6.0	3.6
South Dakota	60	67	75	92	22.7	37.3	53.3	874	1,260	1,423	1,554	9.2	23.3	77.8
Wisconsin	796	974	799	717	-10.3	-26.4	-9.9	18,159	19,370	21,629	21,307	-1.5	10.0	17.3
Total	12,493	13,396	12,042	11,296	-6.2	-15.7	-9.6	140,462	152,372	159,344	159,199	-0.1	4.5	13.3

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>AUGUST</u>			<u>% Change</u>			<u>JANUARY - AUGUST</u>			<u>% Change</u>				
	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	2005/04	2005/03	2005/02	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	2005/04	2005/03	2005/02
<u>SOUTH (MIAMI)</u>														
Alabama	621	662	518	469	-9.5	-29.2	-24.5	5,097	5,555	5,349	5,319	-0.6	-4.2	4.4
Arkansas	307	260	275	356	29.5	36.9	16.0	2,070	2,216	2,409	2,972	23.4	34.1	43.6
Florida	12,041	11,567	9,365	10,016	7.0	-13.4	-16.8	84,090	83,877	85,545	92,625	8.3	10.4	10.1
Georgia	4,115	3,546	2,966	2,983	0.6	-15.9	-27.5	33,085	30,828	31,487	29,991	-4.8	-2.7	-9.4
Louisiana	849	648	546	497	-9.0	-23.3	-41.5	5,652	5,253	4,674	4,728	1.2	-10.0	-16.3
Mississippi	274	247	229	225	-1.7	-8.9	-17.9	2,422	2,191	2,453	2,542	3.6	16.0	5.0
North Carolina	1,144	1,289	1,140	1,351	18.5	4.8	18.1	12,114	13,005	14,033	15,158	8.0	16.6	25.1
Oklahoma	453	441	544	699	28.5	58.5	54.3	3,277	3,332	3,756	4,921	31.0	47.7	50.2
South Carolina	669	676	604	534	-11.6	-21.0	-20.2	5,586	5,837	6,139	6,184	0.7	5.9	10.7
Tennessee	1,033	936	867	758	-12.6	-19.0	-26.6	9,181	9,175	9,226	9,338	1.2	1.8	1.7
Texas	4,835	4,490	3,369	3,371	0.1	-24.9	-30.3	31,165	29,470	29,339	31,039	5.8	5.3	-0.4
Total	26,341	24,762	20,423	21,259	4.1	-14.1	-19.3	193,739	190,739	194,410	204,817	5.4	7.4	5.7
<u>WEST (LOS ANGELES)</u>														
Alaska	15	38	26	28	7.7	-26.3	86.7	167	262	256	289	12.9	10.3	73.1
Arizona	330	303	293	342	16.7	12.9	3.6	3,269	3,223	3,574	4,225	18.2	31.1	29.2
California	6,179	6,866	6,645	5,700	-14.2	-17.0	-7.8	31,021	31,322	34,283	34,153	-0.4	9.0	10.1
Colorado	527	474	433	455	5.1	-4.0	-13.7	5,194	4,732	5,622	5,362	-4.6	13.3	3.2
Hawaii	36	29	22	28	27.3	-3.4	-22.2	152	169	202	209	3.5	23.7	37.5
Idaho	56	77	50	68	36.0	-11.7	21.4	706	784	620	814	31.3	3.8	15.3
Montana	24	29	36	55	52.8	89.7	129.2	465	578	622	553	-11.1	-4.3	18.9
Nevada	190	223	234	354	51.3	58.7	86.3	1,343	1,749	1,802	2,467	36.9	41.1	83.7
New Mexico	66	90	83	83	0.0	-7.8	25.8	695	667	794	863	8.7	29.4	24.2
Oregon	245	162	218	262	20.2	61.7	6.9	1,637	1,522	1,648	1,902	15.4	25.0	16.2
Utah	107	141	100	173	73.0	22.7	61.7	992	1,118	1,031	1,237	20.0	10.6	24.7
Washington	350	397	362	525	45.0	32.2	50.0	2,802	2,963	2,858	3,996	39.8	34.9	42.6
Wyoming	41	31	30	36	20.0	16.1	-12.2	280	304	349	329	-5.7	8.2	17.5
Total	8,166	8,860	8,532	8,109	-5.0	-8.5	-0.7	48,723	49,393	53,661	56,399	5.1	14.2	15.8
TOTAL U.S.A.	89,170	94,439	89,468	82,705	-7.6	-12.4	-7.3	662,679	695,131	742,196	747,542	0.7	7.5	12.8

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	AUGUST						JANUARY - AUGUST							
	2002	2003	2004	2005	% Change			2002	2003	2004	2005	% Change		
					2005/04	2005/03	2005/02					2005/04	2005/03	2005/02
CANADA (TORONTO)														
Alberta	245	236	245	213	-13.1	-9.7	-13.1	2,568	2,709	4,330	5,033	16.2	85.8	96.0
British Columbia	157	170	204	189	-7.4	11.2	20.4	1,785	1,912	2,243	2,741	22.2	43.4	53.6
Manitoba	57	35	54	48	-11.1	37.1	-15.8	1,213	2,123	1,888	1,615	-14.5	-23.9	33.1
New Brunswick	16	20	22	17	-22.7	-15.0	6.3	702	665	824	956	16.0	43.8	36.2
Newfoundland	45	30	31	18	-41.9	-40.0	-60.0	433	394	423	504	19.1	27.9	16.4
Nova Scotia	42	46	50	40	-20.0	-13.0	-4.8	907	1,210	1,483	1,556	4.9	28.6	71.6
Ontario	5,867	5,133	6,281	5,048	-19.6	-1.7	-14.0	52,519	47,988	53,960	55,775	3.4	16.2	6.2
P.E. Island	2	5	1	0	-	-100.0	-100.0	100	132	144	118	-18.1	-10.6	18.0
Quebec	429	454	504	719	42.7	58.4	67.6	7,795	7,186	8,025	11,789	46.9	64.1	51.2
Saskatchewan	17	26	25	23	-8.0	-11.5	35.3	519	876	878	1,024	16.6	16.9	97.3
Other Canada	14	15	7	8	14.3	-46.7	-42.9	216	154	160	135	-15.6	-12.3	-37.5
Total	6,891	6,170	7,424	6,323	-14.8	2.5	-8.2	68,757	65,349	74,358	81,246	9.3	24.3	18.2
LONDON OFFICE														
Northern Europe														
U.K.	10,742	13,769	16,020	13,426	-16.2	-2.5	25.0	79,849	97,223	111,068	99,592	-10.3	2.4	24.7
Denmark	27	21	18	30	66.7	42.9	11.1	366	265	460	410	-10.9	54.7	12.0
Finland	13	13	9	8	-11.1	-38.5	-38.5	278	314	274	200	-27.0	-36.3	-28.1
Norway	29	32	30	29	-3.3	-9.4	0.0	603	583	492	498	1.2	-14.6	-17.4
Sweden	31	35	45	41	-8.9	17.1	32.3	726	623	735	746	1.5	19.7	2.8
Total	10,842	13,870	16,122	13,534	-16.1	-2.4	24.8	81,822	99,008	113,029	101,446	-10.2	2.5	24.0
Southern Europe														
Greece	54	42	15	19	26.7	-54.8	-64.8	214	201	145	191	31.7	-5.0	-10.7
Italy	2,530	3,877	5,009	3,985	-20.4	2.8	57.5	9,105	17,746	18,875	18,589	-1.5	4.8	104.2
Portugal	86	63	100	633	533.0	904.8	636.0	690	338	650	1,451	123.2	329.3	110.3
Spain	1,025	1,085	2,035	1,294	-36.4	19.3	26.2	4,277	4,803	7,238	4,598	-36.5	-4.3	7.5
Western Europe														
Austria	105	109	237	165	-30.4	51.4	57.1	1,146	1,356	1,990	1,852	-6.9	36.6	61.6
Belgium	81	214	342	290	-15.2	35.5	258.0	834	1,539	2,775	3,375	21.6	119.3	304.7
France	211	272	298	235	-21.1	-13.6	11.4	1,902	1,856	2,113	2,629	24.4	41.6	38.2
Germany	925	1,071	1,102	1,189	7.9	11.0	28.5	9,041	10,391	11,931	12,487	4.7	20.2	38.1
Luxemburg	12	30	40	37	-7.5	23.3	208.3	73	89	119	142	19.3	59.6	94.5
Netherlands	207	375	436	523	20.0	39.5	152.7	1,548	2,697	2,701	4,003	48.2	48.4	158.6
Switzerland	123	126	201	104	-48.3	-17.5	-15.4	1,256	1,457	2,590	2,127	-17.9	46.0	69.3
Total	5,359	7,264	9,815	8,474	-13.7	16.7	58.1	30,086	42,473	51,127	51,444	0.6	21.1	71.0
Central/East Europe														
Czechoslovakia	19	15	12	14	16.7	-6.7	-26.3	214	218	283	246	-13.1	12.8	15.0
Hungary	9	13	15	18	20.0	38.5	100.0	174	115	137	216	57.7	87.8	24.1
Poland	45	34	37	42	13.5	23.5	-6.7	439	620	523	462	-11.7	-25.5	5.2
Russia	87	58	56	100	78.6	72.4	14.9	777	800	684	978	43.0	22.2	25.9
Other Europe	63	79	71	93	31.0	17.7	47.6	783	715	928	916	-1.3	28.1	17.0
Total	223	199	191	267	39.8	34.2	19.7	2,387	2,468	2,555	2,818	10.3	14.2	18.1
Total	16,424	21,333	26,128	22,275	-14.7	4.4	35.6	114,295	143,949	166,711	155,708	-6.6	8.2	36.2

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	AUGUST			JANUARY - AUGUST			% Change			% Change				
	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	2005/04	2005/03	2005/02	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	2005/04	2005/03	2005/02
<u>LATIN AMERICA</u>														
<u>CENTRAL AMERICA</u>														
Mexico	180	119	127	137	7.9	15.1	-23.9	1,319	1,244	1,820	1,108	-39.1	-10.9	-16.0
Belize	40	70	34	35	2.9	-50.0	-12.5	379	760	355	348	-2.0	-54.2	-8.2
Costa Rica	39	66	43	39	-9.3	-40.9	0.0	456	370	404	404	0.0	9.2	-11.4
El Salvador	7	17	10	2	-80.0	-88.2	-71.4	147	89	130	74	-43.1	-16.9	-49.7
Guatemala	37	32	13	26	100.0	-18.8	-29.7	283	214	273	185	-32.2	-13.6	-34.6
Honduras	11	18	11	11	0.0	-38.9	0.0	112	114	176	115	-34.7	0.9	2.7
Nicaragua	4	1	2	13	550.0	1200.0	225.0	57	24	45	39	-13.3	62.5	-31.6
Panama	107	83	94	86	-8.5	3.6	-19.6	699	677	680	607	-10.7	-10.3	-13.2
Total	425	406	334	349	4.5	-14.0	-17.9	3,452	3,492	3,883	2,880	-25.8	-17.5	-16.6
<u>SOUTH AMERICA</u>														
Argentina	36	28	45	52	15.6	85.7	44.4	322	458	361	449	24.4	-2.0	39.4
Bolivia	5	6	1	6	-	0.0	20.0	39	44	27	34	25.9	-22.7	-12.8
Brazil	37	39	89	64	-28.1	64.1	73.0	632	507	629	654	4.0	29.0	3.5
Chile	39	15	19	25	31.6	66.7	-35.9	489	266	308	267	-13.3	0.4	-45.4
Colombia	23	29	16	30	87.5	3.4	30.4	694	496	200	254	27.0	-48.8	-63.4
Ecuador	8	3	12	106	783.3	3433.3	1225.0	118	54	71	206	190.1	281.5	74.6
Guyana	225	163	253	198	-21.7	21.5	-12.0	1,237	1,171	1,255	1,215	-3.2	3.8	-1.8
Paraguay	1	0	3	0	-100.0	ERR	-100.0	18	40	16	11	-31.3	-72.5	-38.9
Peru	15	13	23	17	-26.1	30.8	13.3	250	229	197	185	-6.1	-19.2	-26.0
Surinam	14	23	24	19	-20.8	-17.4	35.7	127	201	214	250	16.8	24.4	96.9
Uruguay	5	3	6	4	-33.3	33.3	-20.0	58	34	78	32	-59.0	-5.9	-44.8
Venezuela	95	64	48	206	329.2	221.9	116.8	884	481	458	584	27.5	21.4	-33.9
Other South America	0	0	0	0	-	-	-	11	6	1	7	600.0	16.7	-36.4
Total	503	386	539	727	34.9	88.3	44.5	4,879	3,987	3,815	4,148	8.7	4.0	-15.0
Total Latin America	928	792	873	1,076	23.3	35.9	15.9	8,331	7,479	7,698	7,028	-8.7	-6.0	-15.6

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	AUGUST							JANUARY - AUGUST						
	2002	2003	2004	2005	% Change			2002	2003	2004	2005	% Change		
					2005/04	2005/03	2005/02					2005/04	2005/03	2005/02
CARIBBEAN														
Antigua	211	213	275	186	-32.4	-12.7	-11.8	1,174	1,290	1,391	1,334	-4.1	3.4	13.6
Bahamas	443	278	463	378	-18.4	36.0	-14.7	2,723	1,989	2,240	1,925	-14.1	-3.2	-29.3
Barbados	585	573	570	450	-21.1	-21.5	-23.1	3,290	3,695	4,065	3,495	-14.0	-5.4	6.2
Bermuda	209	247	241	309	28.2	25.1	47.8	1,265	1,625	1,500	1,570	4.7	-3.4	24.1
British Virgin Is.	49	70	132	98	-25.8	40.0	100.0	318	406	631	543	-13.9	33.7	70.8
Cayman Is.	1,144	1,106	1,218	1,549	27.2	40.1	35.4	7,408	7,871	9,221	10,735	16.4	36.4	44.9
Dominica	37	55	30	29	-3.3	-47.3	-21.6	252	266	234	272	16.2	2.3	7.9
Grenada	48	85	90	41	-54.4	-51.8	-14.6	409	469	436	559	28.2	19.2	36.7
Monsterrat	9	23	5	11	120.0	-52.2	22.2	59	87	84	60	-28.6	-31.0	1.7
St. Kitts/Nevis/Anguilla	87	100	71	82	15.5	-18.0	-5.7	498	543	671	576	-14.2	6.1	15.7
St. Lucia	212	248	282	149	-47.2	-39.9	-29.7	1,094	1,290	1,438	978	-32.0	-24.2	-10.6
St. Vincent	101	100	78	56	-28.2	-44.0	-44.6	461	471	483	375	-22.4	-20.4	-18.7
Turks & Caicos Is.	132	136	193	107	-44.6	-21.3	-18.9	661	705	803	541	-32.6	-23.3	-18.2
Trinidad & Tobago	594	733	625	749	19.8	2.2	26.1	4,688	4,989	5,257	5,290	0.6	6.0	12.8
Comm. Caribbean	3,861	3,967	4,273	4,194	-1.8	5.7	8.6	24,300	25,696	28,454	28,253	-0.7	10.0	16.3
Aruba	45	59	27	40	48.1	-32.2	-11.1	276	359	352	283	-19.6	-21.2	2.5
Bonaire	0	7	22	4	-81.8	-42.9	-	0	28	71	40	-43.7	42.9	-
Cuba	59	54	36	43	19.4	-20.4	-27.1	410	457	272	284	4.4	-37.9	-30.7
Curacao	66	93	71	95	33.8	2.2	43.9	676	995	810	701	-13.5	-29.5	3.7
Dominican Republic	78	81	132	94	-28.8	16.0	20.5	647	572	813	902	10.9	57.7	39.4
Guadelope	4	2	7	5	-28.6	150.0	25.0	58	61	117	53	-54.7	-13.1	-8.6
Haiti	65	47	16	9	-43.8	-80.9	-86.2	557	529	301	139	-53.8	-73.7	-75.0
Puerto Rico	111	149	87	141	62.1	-5.4	27.0	1,129	882	1,155	890	-22.9	0.9	-21.2
St. Maarten	49	85	105	66	-37.1	-22.4	34.7	355	481	576	458	-20.5	-4.8	29.0
All other Caribbean	43	42	61	38	-37.7	-9.5	-11.6	363	352	516	331	-35.9	-6.0	-8.8
Other Caribbean	520	619	564	535	-5.1	-13.6	2.9	4,471	4,716	4,983	4,081	-18.1	-13.5	-8.7
TOTAL CARIBBEAN	4,381	4,586	4,837	4,729	-2.2	3.1	7.9	28,771	30,412	33,437	32,334	-3.3	6.3	12.4
OTHER COUNTRIES														
African Countries	106	119	80	103	28.8	-13.4	-2.8	832	742	849	604	-28.9	-18.6	-27.4
Israel	70	75	50	101	102.0	34.7	44.3	460	540	546	605	10.8	12.0	31.5
Saudi Arabia	10	8	1	2	100.0	-75.0	-80.0	43	32	23	13	-43.5	-59.4	-69.8
Turkey	1	11	11	6	-45.5	-45.5	500.0	78	92	124	79	-36.3	-14.1	1.3
Other Middle East	54	34	46	37	-19.6	8.8	-31.5	264	232	236	232	-1.7	0.0	-12.1
India & Pakistan	28	62	28	28	0.0	-54.8	0.0	362	404	401	322	-19.7	-20.3	-11.0
Japan	256	290	267	256	-4.1	-11.7	0.0	2,932	2,523	3,056	2,988	-2.2	18.4	1.9
China	48	41	50	44	-12.0	7.3	-8.3	333	371	356	486	36.5	31.0	45.9
Taiwan	5	9	6	5	-16.7	-44.4	0.0	50	56	36	55	52.8	-1.8	10.0
Korea	14	17	20	20	0.0	17.6	42.9	165	121	156	138	-11.5	14.0	-16.4
Philippines	156	61	54	52	-3.7	-14.8	-66.7	523	846	382	391	2.4	-53.8	-25.2
Singapore	3	5	4	3	-25.0	-40.0	0.0	68	77	72	93	29.2	20.8	36.8
Other Asia	26	24	26	14	-46.2	-41.7	-46.2	174	193	229	195	-14.8	1.0	12.1
Australia	120	115	120	97	-19.2	-15.7	-19.2	1,010	1,608	1,010	1,029	1.9	-36.0	1.9
New Zealand	5	24	33	19	-42.4	-20.8	280.0	217	378	199	152	-23.6	-59.8	-30.0
All Other Ctries	2	4	0	3	-	-25.0	50.0	57	38	20	25	25.0	-34.2	-56.1
Total	904	899	796	790	-0.8	-12.1	-12.6	7,568	8,253	7,695	7,407	-3.7	-10.3	-2.1
GRAND TOTAL	118,698	128,219	129,526	117,898	-9.0	-8.0	-0.7	890,401	950,573	1,032,095	1,031,265	-0.1	8.5	15.8

STOPOVER VISITORS BY MARKET SHARE

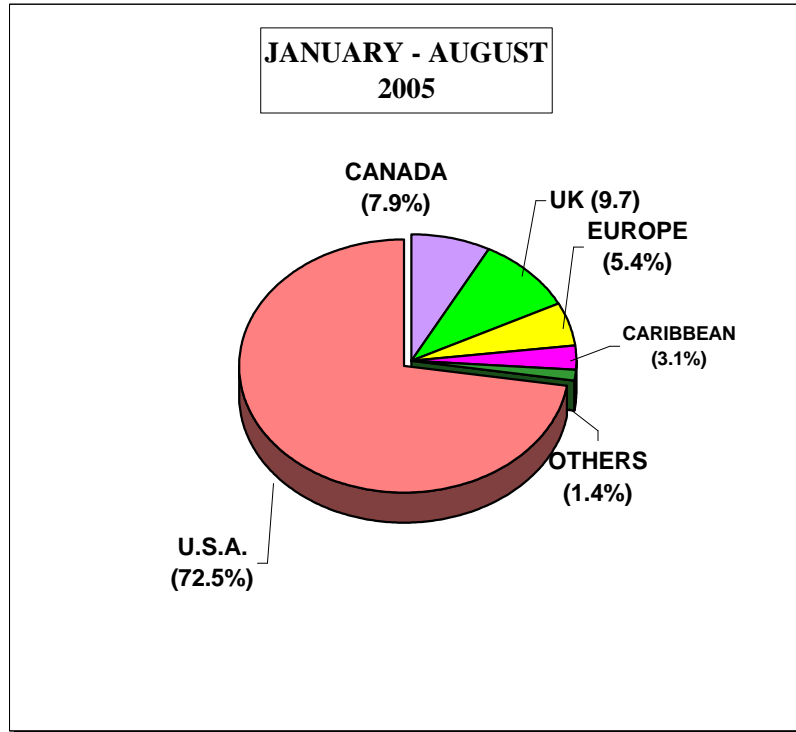


Fig. 2

Country	August 2005	% Share	Jan. - Aug. 2005	% Share	Jan. - Aug. 2004	% Share	%Change 2005/04
U.S.A	82,705	70.1%	747,542	72.5%	742,196	71.9%	0.7%
CANADA	6,323	5.4%	81,246	7.9%	74,358	7.2%	9.3%
U.K.	13,426	11.4%	99,592	9.7%	111,068	10.8%	-10.3%
EUROPE	8,849	7.5%	56,116	5.4%	55,643	5.4%	0.9%
CARIBBEAN	4,837	4.1%	32,442	3.1%	33,437	3.2%	-3.0%
OTHERS	1,758	1.5%	14,327	1.4%	15,393	1.5%	-6.9%
Total	117,898	100.0%	1,031,265	100.0%	1,032,095	100.0%	-0.1%

TABLE 3

<u>AVERAGE LENGTH OF STAY (Nights)</u>				
<u>FOREIGN NATIONALS</u>				
	All Types of Accommodation		Hotel	
	2004	2005	2004	2005
January	9.8	9.8	6.7	7.2
February	8.9	8.8	6.5	6.9
March	8.6	8.5	6.2	6.6
April	8.7	9.0	6.1	6.7
May	8.7	8.9	6.1	6.5
June	10.2	10.2	6.3	6.6
July	10.7	11.2	6.7	7.2
August	10.1	10.4	6.9	7.4
Jan. - Aug.	9.4	9.3	6.4	6.9

Note: LENGTH OF STAY IS BASED ON INTENDED LENGTH OF STAY

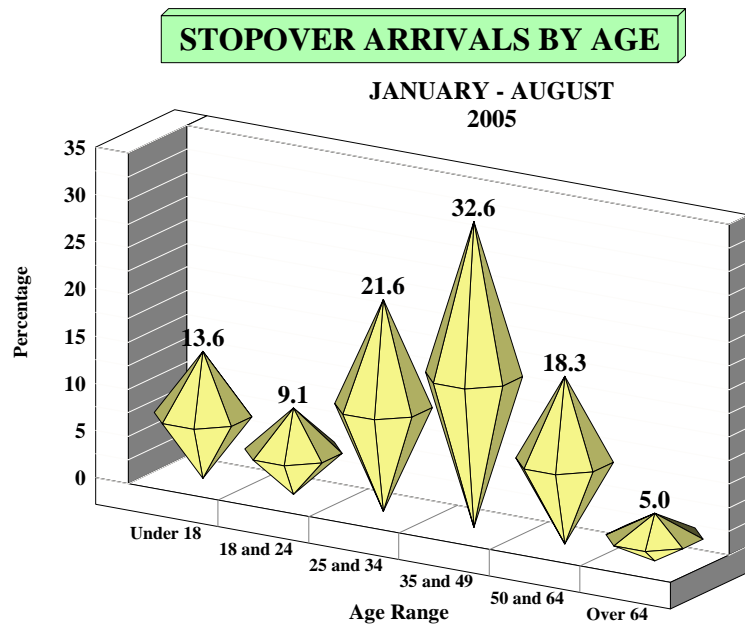


Fig. 3

AGE DISTRIBUTION OF STOPOVER ARRIVALS

Age	AUGUST		JAN. - AUG.		JAN. - AUG.		%Change 2005/04
	2005	% Share	2005	% Share	2004	% Share	
Under 18	20,142	17.1	139,992	13.6	142,651	13.8	-1.9%
18 and 24	11,899	10.1	93,593	9.1	99,420	9.6	-5.9%
25 and 34	28,062	23.8	222,265	21.6	228,987	22.2	-2.9%
35 and 49	35,521	30.1	335,887	32.6	333,194	32.3	0.8%
50 and 64	17,563	14.9	188,421	18.3	178,904	17.3	5.3%
Over 64	4,711	4.0	51,107	5.0	48,939	4.7	4.4%
Total	117,898	100.0	1,031,265	100.0	1,032,095	100.0	-0.1%

TABLE 4

**CRUISE PASSENGER ARRIVALS BY MONTH AND PORT OF CALL
JANUARY - AUGUST 2005**

	MONTEGO BAY		% Change 2005/04		OCHO RIOS		% Change 2005/04		2005 TOTAL		2004 TOTAL		% Change 2005/04	
	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX
January	21	30,817	-4.5%	-10.1%	34	80,054	-19.0%	-10.1%	57	111,841	67	124,650	-14.9%	-10.3%
February	21	35,147	-12.5%	-6.6%	33	76,240	6.5%	-1.6%	57	112,261	56	115,351	1.8%	-2.7%
March	28	49,843	21.7%	19.5%	44	99,635	29.4%	14.7%	74	150,871	58	129,266	27.6%	16.7%
April	15	29,084	-11.8%	-19.0%	28	69,498	-3.4%	-5.9%	44	98,654	46	109,744	-4.3%	-10.1%
Jan. - Apr.	85	144,891	-1.2%	-3.1%	139	325,427	2.2%	-0.5%	232	473,627	227	479,011	2.2%	-1.1%
May	9	17,160	80.0%	6.9%	20	57,345	11.1%	18.5%	29	74,505	23	64,424	26.1%	15.6%
June	12	27,807	50.0%	13.5%	15	45,439	-16.7%	-12.5%	27	73,246	26	76,427	3.8%	-4.2%
July	6	13,099	20.0%	-24.9%	15	46,782	-11.8%	-7.8%	21	59,881	22	68,203	-4.5%	-12.2%
August	9	17,696	80.0%	3.5%	18	57,859	0.0%	11.0%	27	75,555	23	69,229	17.4%	9.1%
May - Aug.	36	75,762	56.5%	0.9%	68	207,425	-4.2%	2.1%	104	283,187	94	278,283	10.6%	1.8%
Jan. - Aug.	121	220,653	11.0%	-1.8%	207	532,852	0.0%	0.5%	336	756,814	321	757,294	4.7%	-0.1%

- * Note:
1. During the month of January two Cruise Ship calls with 2,593 Cruise passengers visited two ports.
 2. Included in the total Cruise passengers for the month of January, 2 calls with 970 passengers visited Port Antoinio.
 3. During the month of February two Cruise Ship calls with 2,489 Cruise passengers visited two ports.
 4. Included in the total Cruise passengers for the month of February, 3 calls with 874 passengers visited Port Antoinio.
 5. During the month of March three Cruise Ship calls with 3,281 Cruise passengers visited two ports.
 6. Included in the total Cruise passengers for the month of March, 2 calls with 1,393 passengers visited Port Antoinio.
 7. During the month of April one Cruise Ship call with 1,296 Cruise passengers visited two ports.
 8. Included in the total Cruise passengers for the month of March, 1 call with 72 passengers visited Port Antoinio.

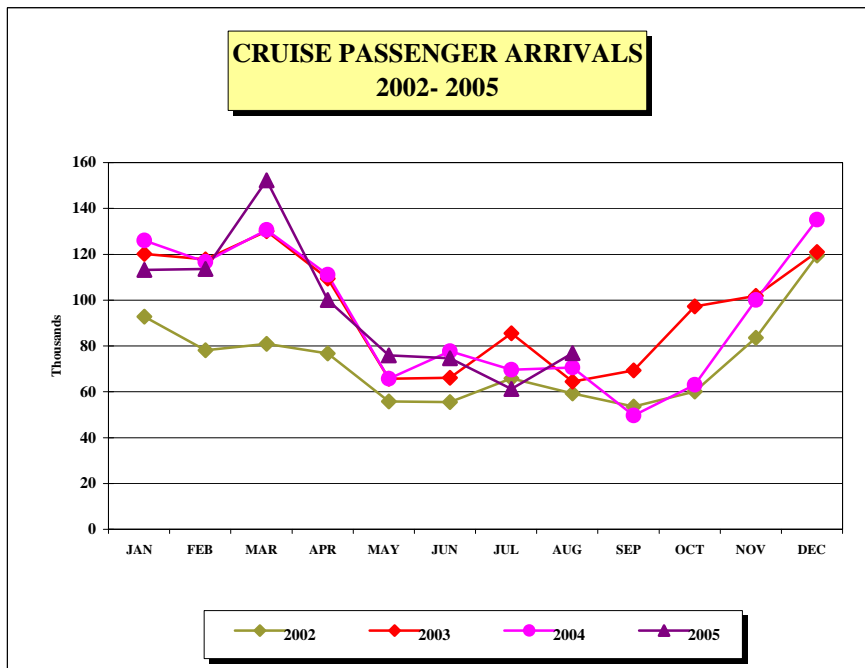


FIG. 4

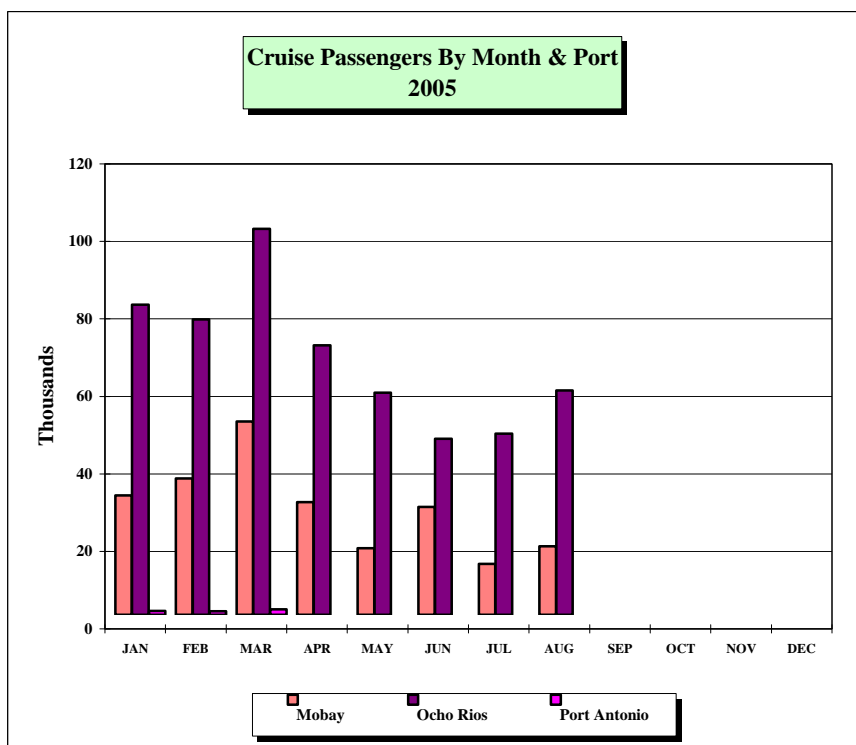


FIG. 4a

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	AUGUST 2005			JANUARY - AUGUST 2005		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
U.S.A.						
<u>NORTHEAST (NEW YORK)</u>						
Connecticut	2,364	2	2,366	19,585	239	19,824
Delaware	457	1	458	3,728	12	3,740
Maine	105	0	105	2,630	15	2,645
Maryland	3,901	3	3,904	28,902	195	29,097
Massachusetts	2,155	4	2,159	23,019	348	23,367
New Hampshire	194	0	194	3,729	37	3,766
New Jersey	6,294	4	6,298	47,297	254	47,551
New York	19,395	16	19,411	126,716	1,094	127,810
Pennsylvania	4,236	0	4,236	41,225	606	41,831
Rhode Island	259	1	260	2,940	44	2,984
Vermont	65	0	65	1,486	42	1,528
Virginia	1,882	7	1,889	17,046	392	17,438
Washington D.C.	555	2	557	3,856	22	3,878
West Virginia	139	0	139	1,648	20	1,668
Total	42,001	40	42,041	323,807	3,320	327,127
<u>MIDWEST (CHICAGO)</u>						
Illinois	2,076	1,090	3,166	22,246	12,657	34,903
Indiana	656	75	731	9,325	1,524	10,849
Iowa	288	45	333	4,329	1,557	5,886
Kansas	291	44	335	3,723	423	4,146
Kentucky	403	9	412	4,719	179	4,898
Michigan	1,242	24	1,266	15,271	4,901	20,172
Minnesota	550	6	556	9,408	8,749	18,157
Missouri	594	1,199	1,793	6,161	10,900	17,061
Nebraska	346	7	353	3,596	101	3,697
North Dakota	46	0	46	1,015	262	1,277
Ohio	1,489	7	1,496	14,118	1,174	15,292
South Dakota	92	0	92	1,336	218	1,554
Wisconsin	565	152	717	9,073	12,234	21,307
Total	8,638	2,658	11,296	104,320	54,879	159,199

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	AUGUST 2005			JANUARY - AUGUST 2005		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<u>SOUTH (MIAMI)</u>						
Alabama	468	1	469	5,303	16	5,319
Arkansas	293	63	356	2,537	435	2,972
Florida	10,007	9	10,016	92,431	194	92,625
Georgia	2,978	5	2,983	29,942	49	29,991
Louisiana	461	36	497	4,574	154	4,728
Mississippi	221	4	225	2,518	24	2,542
North Carolina	1,351	0	1,351	15,121	37	15,158
Oklahoma	293	406	699	2,385	2,536	4,921
South Carolina	534	0	534	6,175	9	6,184
Tennessee	751	7	758	9,239	99	9,338
Texas	2,223	1,148	3,371	21,932	9,107	31,039
Total	19,580	1,679	21,259	192,157	12,660	204,817
<u>WEST (LOS ANGELES)</u>						
Alaska	28	0	28	279	10	289
Arizona	339	3	342	4,138	87	4,225
California	5,681	19	5,700	34,011	142	34,153
Colorado	448	7	455	5,243	119	5,362
Hawaii	27	1	28	203	6	209
Idaho	68	0	68	806	8	814
Montana	55	0	55	531	22	553
Nevada	352	2	354	2,438	29	2,467
New Mexico	81	2	83	806	57	863
Oregon	257	5	262	1,890	12	1,902
Utah	171	2	173	1,222	15	1,237
Washington	520	5	525	3,959	37	3,996
Wyoming	36	0	36	325	4	329
Total	8,063	46	8,109	55,851	548	56,399
TOTAL U.S.A.	78,282	4,423	82,705	676,135	71,407	747,542

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**TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

	AUGUST 2005			JANUARY - AUGUST 2005		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
CANADA (TORONTO)						
Alberta	205	8	213	4,459	574	5,033
British Columbia	187	2	189	2,215	526	2,741
Manitoba	48	0	48	1,548	67	1,615
New Brunswick	17	0	17	879	67	946
Newfoundland	14	4	18	461	53	514
Nova Scotia	40	0	40	1,526	30	1,556
Ontario	4,323	725	5,048	39,051	16,724	55,775
P.E. Island	0	0	0	109	9	118
Quebec	353	366	719	5,789	6,000	11,789
Saskatchewan	21	0	21	963	59	1,022
Other Canada	10	0	10	123	14	137
Total	5,218	1,105	6,323	57,123	24,123	81,246
EUROPE						
LONDON OFFICE						
Northern Europe						
U.K.	7,783	5,643	13,426	62,211	37,381	99,592
Denmark	29	1	30	387	23	410
Finland	8	0	8	196	4	200
Norway	27	2	29	495	3	498
Sweden	38	3	41	720	26	746
Sub-Total	7,885	5,649	13,534	64,009	37,437	101,446
GERMAN OFFICE						
Southern Europe						
Greece	18	1	19	170	21	191
Italy	1,496	2,489	3,985	4,240	14,349	18,589
Portugal	28	605	633	173	1,278	1,451
Spain	178	1,116	1,294	836	3,762	4,598
Western Europe						
Austria	165	0	165	1,548	304	1,852
Belgium	41	249	290	1,249	2,126	3,375
France	172	63	235	2,166	463	2,629
Germany	1,166	23	1,189	12,227	260	12,487
Luxemburg	21	16	37	76	66	142
Netherlands	258	265	523	1,761	2,242	4,003
Switzerland	101	3	104	1,212	915	2,127
Sub-Total	3,644	4,830	8,474	25,658	25,786	51,444
Central/East Europe						
Czechoslovakia	14	0	14	237	9	246
Hungary	17	1	18	193	23	216
Poland	38	4	42	454	8	462
Russia	83	17	100	855	123	978
Other Europe	89	4	93	859	57	916
Sub-Total	241	26	267	2,598	220	2,818
Total	11,770	10,505	22,275	92,265	63,443	155,708

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

AUGUST 2005			JANUARY - AUGUST 2005		
SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS

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OTHER COUNTRIES

CENTRAL AMERICA

Mexico	137	0	137	1,103	5	1,108
Belize	35	0	35	348	0	348
Costa Rica	39	0	39	404	0	404
El Salvador	2	0	2	74	0	74
Guatemala	26	0	26	185	0	185
Honduras	11	0	11	115	0	115
Nicaragua	13	0	13	39	0	39
Panama	86	0	86	607	0	607
Total	349	0	349	2,875	5	2,880

SOUTH AMERICA

Argentina	51	1	52	444	5	449
Bolivia	6	0	6	34	0	34
Brazil	63	1	64	641	13	654
Chile	25	0	25	267	0	267
Colombia	29	1	30	253	1	254
Ecuador	24	82	106	122	84	206
Guyana	193	5	198	1,208	7	1,215
Paraguay	0	0	0	11	0	11
Peru	17	0	17	185	0	185
Surinam	18	1	19	249	1	250
Uruguay	3	1	4	31	1	32
Venezuela	106	100	206	484	100	584
Other South America	0	0	0	7	0	7
Total	535	192	727	3,936	212	4,148
Total Latin America	884	192	1,076	6,811	217	7,028

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TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	AUGUST 2005			JANUARY - AUGUST 2005		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
CARIBBEAN						
Antigua	186	0	186	1,334	0	1,334
Bahamas	377	1	378	1,916	9	1,925
Barbados	450	0	450	3,494	1	3,495
Bermuda	303	6	309	1,564	6	1,570
British Virgin Is.	98	0	98	543	0	543
Cayman Is.	1,549	0	1,549	10,734	1	10,735
Dominica	29	0	29	272	0	272
Grenada	41	0	41	559	0	559
Monsterrat	11	0	11	60	0	60
St. Kitts/Nevis/Anguilla	81	1	82	575	1	576
St. Lucia	147	2	149	974	4	978
St. Vincent	55	1	56	374	1	375
Turks & Caicos Is.	34	73	107	427	114	541
Trinidad & Tobago	748	1	749	5,286	4	5,290
Comm. Caribbean	4,109	85	4,194	28,112	141	28,253
Aruba	40	0	40	282	1	283
Bonaire	4	0	4	40	0	40
Cuba	20	23	43	257	27	284
Curacao	95	0	95	699	2	701
Dominican Republic	85	9	94	859	43	902
Guadelope	5	0	5	53	0	53
Haiti	9	0	9	139	0	139
Puerto Rico	141	0	141	889	1	890
St. Maarten	66	0	66	458	0	458
All other Caribbean	38	0	38	331	0	331
Other Caribbean	503	32	535	4,007	74	4,081
TOTAL CARIBBEAN	4,612	117	4,729	32,119	215	32,334
OTHER COUNTRIES						
African Countries	66	37	103	547	57	604
Israel	101	0	101	601	4	605
Saudi Arabia	2	0	2	13	0	13
Turkey	6	0	6	73	6	79
Other Middle East	37	0	37	221	11	232
India & Pakistan	28	0	28	318	4	322
Japan	252	4	256	2,975	13	2,988
China	44	0	44	482	4	486
Taiwan	5	0	5	55	0	55
Korea	20	0	20	136	2	138
Philippines	52	0	52	391	0	391
Singapore	3	0	3	89	4	93
Other Asia	14	0	14	195	0	195
Australia	96	1	97	1,021	8	1,029
New Zealand	17	2	19	148	4	152
All Other Ctries	3	0	3	24	1	25
Total	746	44	790	7,289	118	7,407
GRAND TOTAL	101,512	16,386	117,898	871,742	159,523	1,031,265

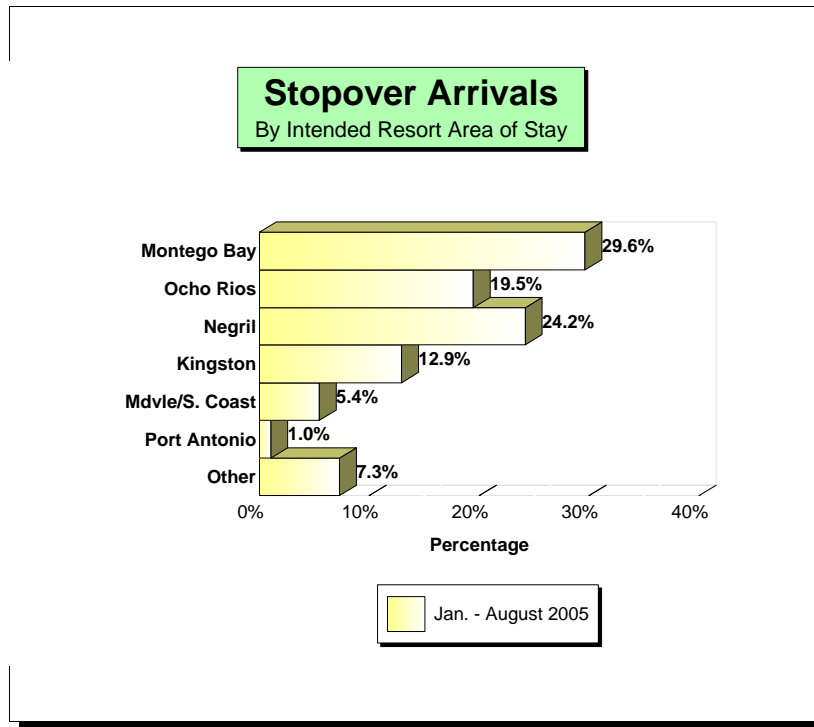


Fig. 5

STOPOVER ARRIVALS BY INTENDED AREA OF STAY

Area	AUGUST		JAN.-AUGUST		JAN.-AUGUST		%Change 2005/04
	2005	%Share	2005	%Share	2004	%Share	
Montego Bay	30,874	26.2%	305,674	29.6%	321,222	31.1%	-4.8%
Ocho Rios	22,892	19.4%	201,045	19.5%	229,507	22.2%	-12.4%
Negril	25,503	21.6%	249,416	24.2%	228,730	22.2%	9.0%
Kingston	18,113	15.4%	133,277	12.9%	130,666	12.7%	2.0%
Mdvle/S. Coast	8,039	6.8%	55,980	5.4%	38,941	3.8%	43.8%
Port Antonio	1,620	1.4%	10,718	1.0%	10,721	1.0%	-0.0%
Other	10,857	9.2%	75,155	7.3%	72,308	7.0%	3.9%
Total	117,898	100.0%	1,031,265	100.0%	1,032,095	100.0%	-0.1%