

JAMAICA

TOURIST BOARD

IN APRIL 2005.....

- Stopover arrivals down by 6%
- US Market declined by 7%
- Canada increased by 9%
- Europe declined by 3%
- Cruise Passenger arrivals down by 10%.

TOURIST (Stopover Arrivals)

Stopover arrivals in April 2005 were **123,578**, a decrease of **5.7%** over the **131,974** recorded for April 2004.

For the Winter period, January to April, stopovers increased by **4.3%** with **518,547** compared to **497,186** in 2004.

United States

Stopover arrivals from the United States market declined by **7%** in April, with a total of **90,458** visitors compared to the **97,366** visitors who came in April 2004. The Southern marketing region was the only area in the US to record an increase in April. While the South increased by **2%**, the Northeast and Midwest declined by **10%** and the West declined by **3%**.

For the January to April period, the US market increased by **4%**. Total visitors from that market was **366,232** compared to **353,221** for the corresponding period in 2004. Three of the four main marketing regions recorded growth. The Northeast increased by **3%**, the South was up by **13%** and the West was up by **7%**. The Midwest recorded a decline of **2%**.

In April, the Canadian market increased by **9%** with a total of **10,467** stopovers compared to **9,619** in 2004. The leading province of Ontario increased by **7%**, while the second most important visitor-producing province of Quebec increased by **32%**.

Canada

Cumulatively, the Canadian market increased by **19%** in the January to April period with a total of **54,195** stopovers compared to **45,723** in 2004. The main provinces of Ontario and Quebec increased by **17%** and **36%** respectively. The other notable increases were Alberta **23%** and British Columbia **33%**.

Europe

The European market recorded a decline of **3%** in April 2005. The market provided a total of **17,142** stopover visitors compared to the **17,658** recorded in April 2004. Of the primary marketing countries within the European market, the United Kingdom and Germany declined by **9%** and **32%** respectively, while Italy increased by **36%**. The other countries which showed notable increases were: Belgium, which recorded a triple-digit increase of **278%**, and France and the Netherlands, recorded double-digit increases of **74%** and **96%** respectively.

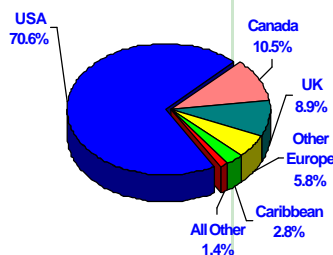
For the Winter period, January to April, the European market declined by less than **1%**. Total stopovers for the period was **76,085** compared to **76,634** in 2004. The United Kingdom, with a total of **46,169** stopovers, declined by **7%**. The other two leading European countries, Italy with a total of **10,591** increased by **11%** and Germany with **7,597** stopovers, declined by **0.2%**.

The Latin American market increased by **7%** in April with a total of **830** stopovers compared to **773** in April 2004.

Latin America

For the January to April period, the Latin American market decreased by **7%** with a total of **3,323** visitors compared to **3,589** for the corresponding period in 2004.

STOPOVER ARRIVALS BY MARKET SHARE
January - April 2005



The Caribbean

Visitors to Jamaica from the Caribbean region declined by **20%** in April with a total of **3,803** visitors, compared to **4,749** in April 2004.

The major Caribbean countries which provided visitors to Jamaica in April were: the Cayman Islands (**1,300**), Trinidad and Tobago (**645**), Barbados (**433**), Bermuda (**231**), the Bahamas (**164**), Dominican Rep. (**114**), and Antigua (**111**).

Cumulatively, the Caribbean stopovers arrivals to Jamaica in the January to April period increased by **4%**, moving from **14,136** in 2004 to **14,729** in 2005. The Cayman Islands is the leading provider of visitors to Jamaica from the Caribbean region. For the Winter period they provided a total of **4,903** visitors followed by Trinidad and Tobago with **2,401**, Barbados with **1,624** and the Bahamas with **768** visitors.

Japan

The Japanese market declined by less than **7%** in April with a total of **388** stopovers compared to **418** in April 2004.

Cumulatively for the January to April period, a total of **1,708** Japanese visitors came to Jamaica. This was down **4%** from the **1,776** recorded for the corresponding period in 2004.

Other Countries

Of the other countries, Australia, with **141** stopovers in April, in-

creased by **37%**, against the **103** who came in 2004.

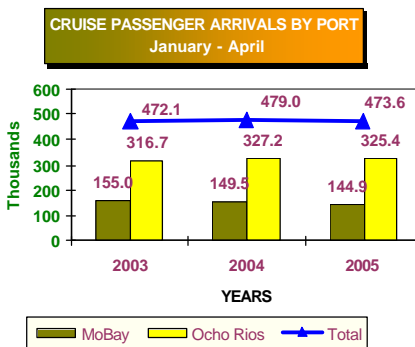
Market Share

The market share of stopover visitors for the Winter season, January to April was as follows:

USA **70.6%**; Canada **10.5%**; UK **8.9%**; Continental Europe **5.8%**, the Caribbean **2.8%**; Latin America **0.7%**; Japan **0.3%** and Other Countries **0.4%**.

Cruise Passengers

A total of **98,654** cruise passengers visited Jamaica in April 2005. This represents a **10%** decline over the **109,744** recorded for April 2004. Cumulatively, a total of **473,627** cruise passengers visited our shores during the Winter season, January to April, a decline of **1%** against the **479,011** recorded for the corresponding period in 2004.



A total of **69,498** cruise passengers visited the port of Ocho Rios in April, a decrease of **6%** over the **73,843** recorded for April 2004. For the January to April period, cruise passenger arrivals to the port of Ocho Rios was **325,427**, a decline of less than **1%** against the **327,205** recorded

for the corresponding period in 2004.

Montego Bay recorded a total of **29,084** cruise passengers for the month, a decline of some **19%** against the **35,901** recorded for 2004. Cumulatively, for the January to April period, cruise passenger arrivals to the port of Montego Bay was **144,891**, a decrease of **3%** against the **149,531** recorded for the same period in 2004.

Length of Stay

The average length of stay of stopovers in April was **9** nights against **8.7** nights recorded in April 2004. The average length of stay in hotels was **6.7** nights compared to **6.1** nights in April 2004. Cumulatively, the average length of stay for the January to April period was **9** nights. This was at the same level as in 2004.

Purpose of Visit

During the period under review January to April 2005, **82%** or **404,488** of the **494,141** Foreign Nationals who visited Jamaica were visiting for the purpose of Leisure, **6%** were on Business, another **6%** were Visiting Friends & Relatives, and the remaining **7%** were on Other purposes of travel.

A total of **9,629** or **39%** of the **24,406** Non-Resident Jamaicans who travelled to Jamaica during the period January to April 2005 were visiting for Leisure, **26%** were visiting Friends & Relatives, **9%** were on Business and the remaining **26%** were on Other purposes of travel.

TABLE 1**TOURIST ARRIVALS**

January - April

2005

Month	Foreign Nationals	←----- Stopovers -----→				Total			
		+/- 2005/04	+/- 2005/03	Non-Resident Jamaicans	+/- 2005/04	+/- 2005/03	Stopover Arrivals	+/- 2005/04	+/- 2005/03
January	112,033	7.3%	16.9%	4,811	-2.3%	-11.4%	116,844	6.9%	15.3%
February	117,828	2.3%	10.7%	5,194	5.0%	3.5%	123,022	2.4%	10.4%
March	147,180	12.7%	18.6%	7,923	32.7%	48.3%	155,103	13.5%	19.8%
April	117,100	-5.4%	12.0%	6,478	-10.8%	-12.2%	123,578	-5.7%	10.4%
Jan.-Apr.	494,141	4.2%	14.6%	24,406	5.6%	5.3%	518,547	4.3%	14.2%

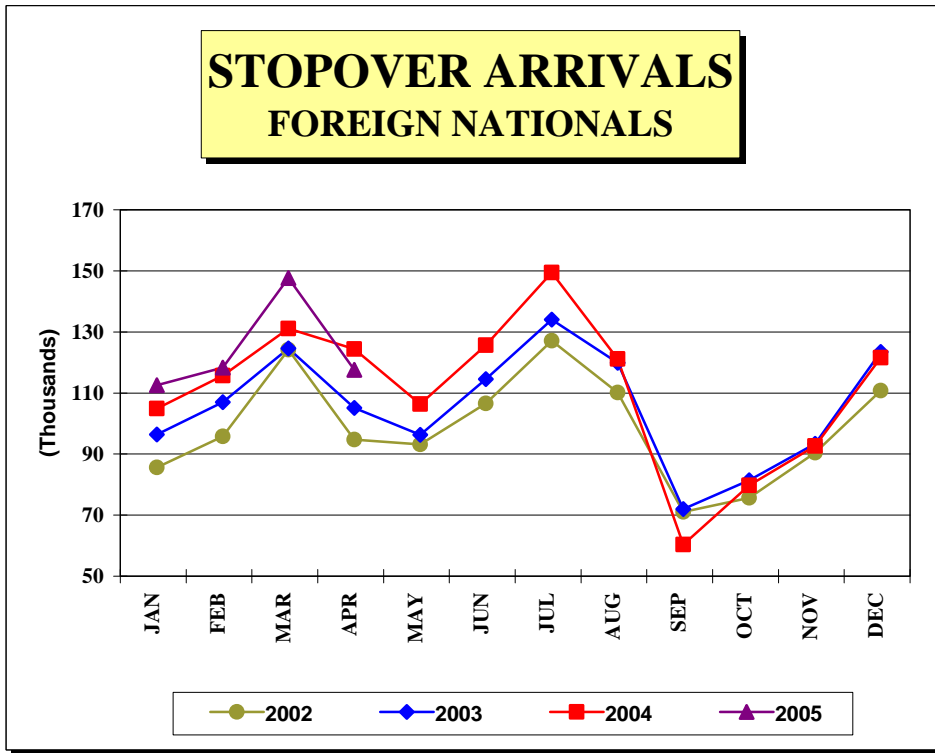


FIG. 1

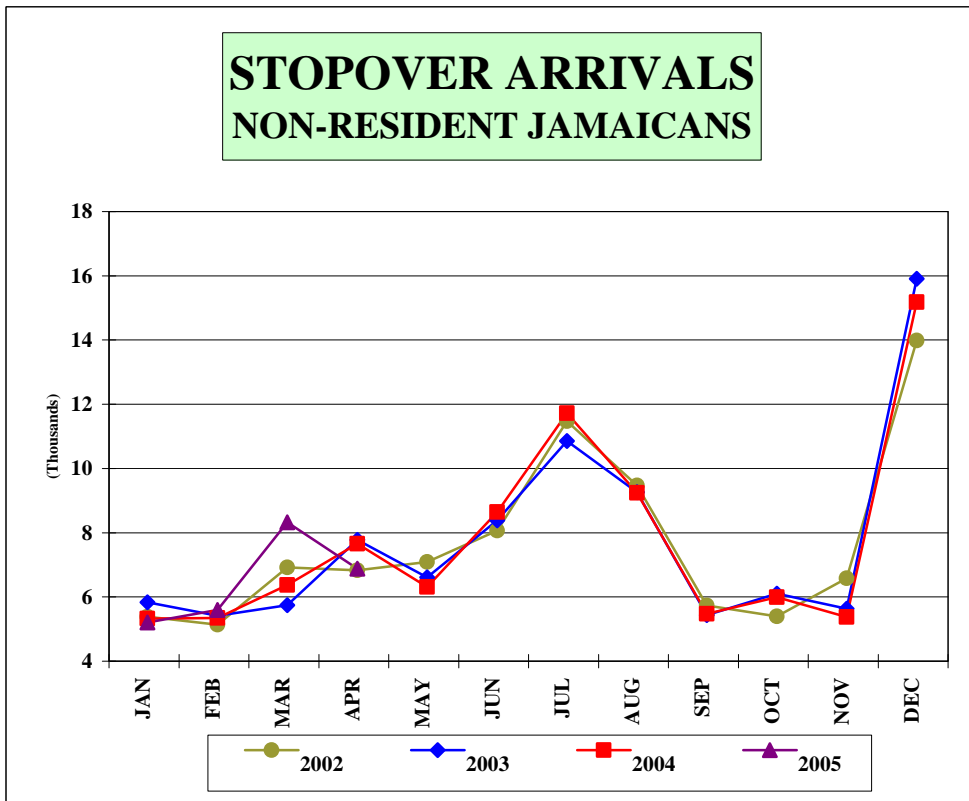


FIG. 1a

**STOPOVER ARRIVALS BY PURPOSE OF VISIT
JANUARY - APRIL 2005**

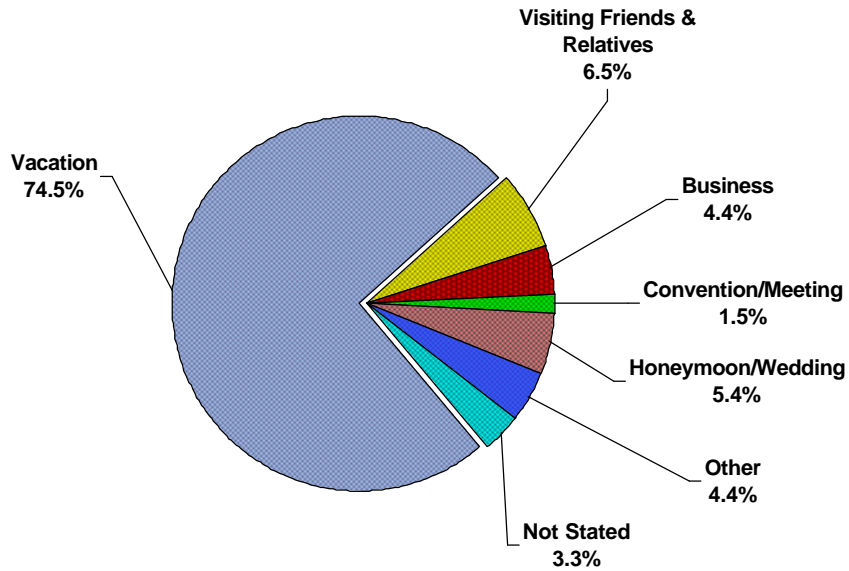


Fig. 1b

STOPOVER ARRIVALS BY PURPOSE OF VISIT						
January - April 2005	Foreign Nationals	% Share	Non Resident Jamaicans	% Share	Total	% Share
Vacation	377,140	76.3%	9,119	37.4%	386,259	74.5%
Visiting Friends & Relatives	27,513	5.6%	6,289	25.8%	33,802	6.5%
Business	20,671	4.2%	2,023	8.3%	22,694	4.4%
Convention/Meeting	7,372	1.5%	214	0.9%	7,586	1.5%
Honeymoon/Wedding	27,348	5.5%	510	2.1%	27,858	5.4%
Other	19,880	4.0%	3,152	12.9%	23,032	4.4%
Not Stated	14,217	2.9%	3,099	12.7%	17,316	3.3%
TOTAL	494,141	100.0%	24,406	100.0%	518,547	100.0%

TABLE 1.2

**STOPOVER ARRIVALS BY MARKET REGION
AND MONTH OF ARRIVAL 2005**

	U.S.A.				Canada	U.K. Europe	Latin America	Caribbean	Asia	Other Countries	Total
	Northeast	Mid-West	South	West							
January	31,985	22,942	14,711	4,577	16,220	20,985	827	3,593	652	352	116,844
February	38,943	25,167	16,541	4,473	14,500	18,419	867	3,103	704	305	123,022
March	50,645	31,477	27,470	6,843	13,008	19,539	799	4,230	725	367	155,103
April	42,849	18,439	22,701	6,469	10,467	17,142	830	3,803	563	315	123,578
Jan.-Apr.	164,422	98,025	81,423	22,362	54,195	76,085	3,323	14,729	2,644	1,339	518,547
+/- %	3.0%	-2.4%	12.8%	7.0%	18.5%	-0.7%	-7.4%	4.2%	3.4%	1.1%	4.3%

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>APRIL</u>			<u>% Change</u>			<u>JANUARY - APRIL</u>			<u>% Change</u>				
	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	2005/04	2005/03	2005/02	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	2005/04	2005/03	2005/02
U.S.A.														
<u>NORTHEAST (NEW YORK)</u>														
Connecticut	2,577	2,179	3,182	3,005	-5.6	37.9	16.6	8,099	8,608	10,040	10,755	7.1	24.9	32.8
Delaware	386	491	647	521	-19.5	6.1	35.0	1,537	1,773	1,939	1,926	-0.7	8.6	25.3
Maine	415	297	589	748	27.0	151.9	80.2	1,216	1,182	1,812	1,987	9.7	68.1	63.4
Maryland	2,576	3,069	3,786	3,068	-19.0	-0.0	19.1	10,312	11,069	12,507	12,923	3.3	16.7	25.3
Massachusetts	3,019	2,755	3,864	4,072	5.4	47.8	34.9	12,196	12,524	15,127	14,525	-4.0	16.0	19.1
New Hampshire	621	528	722	888	23.0	68.2	43.0	2,091	2,094	2,652	2,697	1.7	28.8	29.0
New Jersey	4,621	5,791	7,657	6,365	-16.9	9.9	37.7	18,357	20,617	22,909	23,858	4.1	15.7	30.0
New York	11,992	15,367	18,005	16,010	-11.1	4.2	33.5	49,913	52,586	58,468	60,836	4.1	15.7	21.9
Pennsylvania	3,855	4,181	5,477	4,802	-12.3	14.9	24.6	17,396	19,423	21,006	20,891	-0.5	7.6	20.1
Rhode Island	370	284	507	504	-0.6	77.5	36.2	1,294	1,441	1,763	1,825	3.5	26.6	41.0
Vermont	197	230	349	378	8.3	64.3	91.9	714	807	1,134	1,176	3.7	45.7	64.7
Virginia	1,615	1,885	2,424	1,931	-20.3	2.4	19.6	6,632	7,026	7,878	8,475	7.6	20.6	27.8
Washington D.C.	364	401	389	373	-4.1	-7.0	2.5	1,502	1,634	1,554	1,760	13.3	7.7	17.2
West Virginia	105	139	245	184	-24.9	32.4	75.2	563	578	851	788	-7.4	36.3	40.0
Total	32,713	37,597	47,843	42,849	-10.4	14.0	31.0	131,822	141,362	159,640	164,422	3.0	16.3	24.7
<u>MIDWEST (CHICAGO)</u>														
Illinois	4,399	4,384	4,739	3,873	-18.3	-11.7	-12.0	19,438	21,331	21,698	18,879	-13.0	-11.5	-2.9
Indiana	1,000	1,020	1,221	1,359	11.3	33.2	35.9	5,003	5,429	5,447	5,726	5.1	5.5	14.5
Iowa	408	358	567	495	-12.7	38.3	21.3	3,615	3,969	4,426	4,118	-7.0	3.8	13.9
Kansas	233	258	340	355	4.4	37.6	52.4	1,300	1,499	1,920	2,069	7.8	38.0	59.2
Kentucky	362	559	420	629	49.8	12.5	73.8	1,944	1,969	1,952	1,939	-0.7	-1.5	-0.3
Michigan	2,272	3,160	3,769	3,087	-18.1	-2.3	35.9	12,199	13,809	14,724	13,698	-7.0	-0.8	12.3
Minnesota	1,155	1,761	1,904	2,094	10.0	18.9	81.3	10,967	12,519	12,907	15,639	21.2	24.9	42.6
Missouri	1,188	1,374	1,863	1,461	-21.6	6.3	23.0	5,903	6,831	8,256	7,553	-8.5	10.6	28.0
Nebraska	310	231	309	444	43.7	92.2	43.2	1,362	1,717	1,845	1,785	-3.3	4.0	31.1
North Dakota	47	70	118	140	18.6	100.0	197.9	559	635	1,040	1,012	-2.7	59.4	81.0
Ohio	1,995	1,642	2,010	1,671	-16.9	1.8	-16.2	8,145	7,186	7,792	7,684	-1.4	6.9	-5.7
South Dakota	77	67	114	116	1.8	73.1	50.6	576	943	1,048	1,117	6.6	18.5	93.9
Wisconsin	2,059	2,521	3,150	2,715	-13.8	7.7	31.9	14,274	15,242	17,426	16,806	-3.6	10.3	17.7
Total	15,505	17,405	20,524	18,439	-10.2	5.9	18.9	85,285	93,079	100,481	98,025	-2.4	5.3	14.9

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>APRIL</u>			<u>% Change</u>			<u>JANUARY - APRIL</u>			<u>% Change</u>				
	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	2005/04	2005/03	2005/02	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	2005/04	2005/03	2005/02
<u>SOUTH (MIAMI)</u>														
Alabama	400	385	464	493	6.3	28.1	23.2	1,815	2,020	1,971	1,967	-0.2	-2.6	8.4
Arkansas	168	163	141	307	117.7	88.3	82.7	722	824	915	1,101	20.3	33.6	52.5
Florida	9,565	9,690	10,663	9,881	-7.3	2.0	3.3	33,126	32,843	34,516	38,501	11.5	17.2	16.2
Georgia	4,185	3,904	4,293	4,180	-2.6	7.1	-0.1	11,937	11,890	11,778	11,483	-2.5	-3.4	-3.8
Louisiana	432	411	486	567	16.7	38.0	31.3	1,414	1,384	1,358	1,629	20.0	17.7	15.2
Mississippi	220	162	228	230	0.9	42.0	4.5	787	721	726	787	8.4	9.2	0.0
North Carolina	1,288	1,317	1,861	1,629	-12.5	23.7	26.5	5,262	5,534	6,037	6,830	13.1	23.4	29.8
Oklahoma	195	173	231	553	139.4	219.7	183.6	856	840	1,023	1,705	66.7	103.0	99.2
South Carolina	663	676	795	739	-7.0	9.3	11.5	2,119	2,351	2,422	2,596	7.2	10.4	22.5
Tennessee	870	852	1,005	996	-0.9	16.9	14.5	3,605	3,916	3,708	3,811	2.8	-2.7	5.7
Texas	2,133	1,857	2,162	3,126	44.6	68.3	46.6	8,352	8,045	7,756	11,013	42.0	36.9	31.9
Total	20,119	19,590	22,329	22,701	1.7	15.9	12.8	69,995	70,368	72,210	81,423	12.8	15.7	16.3
<u>WEST (LOS ANGELES)</u>														
Alaska	21	18	20	23	15.0	27.8	9.5	109	133	150	155	3.3	16.5	42.2
Arizona	397	297	440	499	13.4	68.0	25.7	1,440	1,262	1,512	1,688	11.6	33.8	17.2
California	3,187	3,366	4,327	3,676	-15.0	9.2	15.3	10,660	10,423	11,838	12,271	3.7	17.7	15.1
Colorado	548	557	550	680	23.6	22.1	24.1	2,644	2,262	2,764	2,581	-6.6	14.1	-2.4
Hawaii	17	11	25	19	-24.0	72.7	11.8	51	84	106	67	-36.8	-20.2	31.4
Idaho	83	67	59	86	45.8	28.4	3.6	375	472	306	432	41.2	-8.5	15.2
Montana	62	170	98	76	-22.4	-55.3	22.6	317	441	402	369	-8.2	-16.3	16.4
Nevada	143	203	295	270	-8.5	33.0	88.8	563	739	703	955	35.8	29.2	69.6
New Mexico	101	68	73	102	39.7	50.0	1.0	315	277	311	346	11.3	24.9	9.8
Oregon	140	159	217	220	1.4	38.4	57.1	743	780	800	854	6.7	9.5	14.9
Utah	116	134	108	157	45.4	17.2	35.3	429	581	470	606	28.9	4.3	41.3
Washington	405	437	401	617	53.9	41.2	52.3	1,393	1,461	1,340	1,859	38.7	27.2	33.5
Wyoming	57	27	57	44	-22.8	63.0	-22.8	141	160	188	179	-4.8	11.9	27.0
Total	5,277	5,514	6,670	6,469	-3.0	17.3	22.6	19,180	19,075	20,890	22,362	7.0	17.2	16.6
TOTAL U.S.A.	73,614	80,106	97,366	90,458	-7.1	12.9	22.9	306,282	323,884	353,221	366,232	3.7	13.1	19.6

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>APRIL</u>							<u>JANUARY - APRIL</u>						
	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>% Change</u>			<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>% Change</u>		
					2005/04	2005/03	2005/02					2005/04	2005/03	2005/02
<u>CANADA (TORONTO)</u>														
Alberta	446	326	726	704	-3.0	116.0	57.8	1,720	1,850	3,315	4,092	23.4	121.2	137.9
British Columbia	255	235	264	340	28.8	44.7	33.3	1,128	1,152	1,445	1,928	33.4	67.4	70.9
Manitoba	132	61	135	97	-28.1	59.0	-26.5	900	1,925	1,656	1,388	-16.2	-27.9	54.2
New Brunswick	182	132	221	275	24.4	108.3	51.1	606	594	703	791	12.5	33.2	30.5
Newfoundland	58	64	106	139	31.1	117.2	139.7	247	251	235	313	33.2	24.7	26.7
Nova Scotia	177	298	353	367	4.0	23.2	107.3	688	974	1,213	1,261	4.0	29.5	83.3
Ontario	6,326	6,017	6,675	7,131	6.8	18.5	12.7	30,520	28,634	29,992	34,984	16.6	22.2	14.6
P.E. Island	16	15	33	26	-21.2	73.3	62.5	86	105	134	104	-22.4	-1.0	20.9
Quebec	815	692	962	1,270	32.0	83.5	55.8	5,793	5,477	6,164	8,395	36.2	53.3	44.9
Saskatchewan	74	80	127	101	-20.5	26.2	36.5	444	758	760	842	10.8	11.1	89.6
Other Canada	20	17	17	17	0.0	0.0	-15.0	131	91	106	97	-8.5	6.6	-26.0
Total	8,501	7,937	9,619	10,467	8.8	31.9	23.1	42,263	41,811	45,723	54,195	18.5	29.6	28.2
<u>LONDON OFFICE</u>														
<u>Northern Europe</u>														
U.K.	9,364	11,456	12,124	11,013	-9.2	-3.9	17.6	37,572	42,979	49,742	46,169	-7.2	7.4	22.9
Denmark	42	31	47	52	10.6	67.7	23.8	199	148	257	230	-10.5	55.4	15.6
Finland	19	42	25	18	-28.0	-57.1	-5.3	140	258	213	137	-35.7	-46.9	-2.1
Norway	71	57	50	44	-12.0	-22.8	-38.0	315	330	271	294	8.5	-10.9	-6.7
Sweden	89	113	103	50	-51.5	-55.8	-43.8	474	393	479	459	-4.2	16.8	-3.2
<u>Southern Europe</u>														
Greece	8	8	24	16	-33.3	100.0	100.0	63	113	61	101	65.6	-10.6	60.3
Italy	981	2,781	1,877	2,544	35.5	-8.5	159.3	4,520	11,076	9,546	10,591	10.9	-4.4	134.3
Portugal	100	43	12	14	16.7	-67.4	-86.0	152	161	138	83	-39.9	-48.4	-45.4
Spain	335	266	143	82	-42.7	-69.2	-75.5	682	592	407	409	0.5	-30.9	-40.0
<u>Western Europe</u>														
Austria	123	153	220	123	-44.1	-19.6	0.0	693	770	1,324	1,190	-10.1	54.5	71.7
Belgium	87	187	162	612	277.8	227.3	603.4	389	483	648	1,801	177.9	272.9	363.0
France	334	270	264	459	73.9	70.0	37.4	1,048	989	1,124	1,732	54.1	75.1	65.3
Germany	972	1,269	1,678	1,144	-31.8	-9.9	17.7	4,780	6,002	7,612	7,597	-0.2	26.6	58.9
Luxemburg	4	8	10	23	130.0	187.5	475.0	19	26	43	56	30.2	115.4	194.7
Netherlands	160	265	251	491	95.6	85.3	206.9	631	1,069	1,131	2,100	85.7	96.4	232.8
Switzerland	176	253	467	239	-48.8	-5.5	35.8	646	814	1,894	1,441	-23.9	77.0	123.1
<u>Central/East Europe</u>														
Czechoslovakia	29	21	14	9	-35.7	-57.1	-69.0	111	163	180	138	-23.3	-15.3	24.3
Hungary	20	20	4	9	125.0	-55.0	-55.0	93	71	90	141	56.7	98.6	51.6
Poland	99	41	38	39	2.6	-4.9	-60.6	250	303	379	293	-22.7	-3.3	17.2
Russia	110	154	99	94	-5.1	-39.0	-14.5	496	507	453	558	23.2	10.1	12.5
Other Europe	83	85	46	67	45.7	-21.2	-19.3	331	462	642	565	-12.0	22.3	70.7
Total	13,206	17,523	17,658	17,142	-2.9	-2.2	29.8	53,604	67,709	76,634	76,085	-0.7	12.4	41.9

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	<u>APRIL</u>							<u>JANUARY - APRIL</u>						
	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>% C h a n g e</u>			<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>% C h a n g e</u>		
					2005/04	2005/03	2005/02					2005/04	2005/03	2005/02
<u>LATIN AMERICA</u>														
<u>CENTRAL AMERICA</u>														
Mexico	185	191	149	128	-14.1	-33.0	-30.8	598	592	769	501	-34.9	-15.4	-16.2
Belize	51	135	52	38	-26.9	-71.9	-25.5	164	447	160	173	8.1	-61.3	5.5
Costa Rica	51	36	42	34	-19.0	-5.6	-33.3	241	171	185	207	11.9	21.1	-14.1
El Salvador	18	26	8	9	12.5	-65.4	-50.0	77	52	28	47	67.9	-9.6	-39.0
Guatemala	36	20	34	26	-23.5	30.0	-27.8	129	103	108	95	-12.0	-7.8	-26.4
Honduras	14	12	17	7	-58.8	-41.7	-50.0	47	56	90	52	-42.2	-7.1	10.6
Nicaragua	4	1	5	7	40.0	600.0	75.0	26	11	21	18	-14.3	63.6	-30.8
Panama	87	91	56	88	57.1	-3.3	1.1	335	363	364	314	-13.7	-13.5	-6.3
Total	446	512	363	337	-7.2	-34.2	-24.4	1,617	1,795	1,725	1,407	-18.4	-21.6	-13.0
<u>SOUTH AMERICA</u>														
Argentina	37	33	42	43	2.4	30.3	16.2	174	195	190	186	-2.1	-4.6	6.9
Bolivia	3	3	4	3	-25.0	0.0	0.0	19	22	15	12	-20.0	-45.5	-36.8
Brazil	81	43	48	108	125.0	151.2	33.3	325	245	335	351	4.8	43.3	8.0
Chile	116	19	21	47	123.8	147.4	-59.5	272	130	189	142	-24.9	9.2	-47.8
Colombia	49	149	26	40	53.8	-73.2	-18.4	200	394	108	125	15.7	-68.3	-37.5
Ecuador	24	6	3	13	333.3	116.7	-45.8	64	14	34	70	105.9	400.0	9.4
Guyana	135	132	159	126	-20.8	-4.5	-6.7	405	522	541	518	-4.3	-0.8	27.9
Paraguay	2	2	0	5	ERR	-	150.0	9	7	9	6	-33.3	-14.3	-33.3
Peru	31	52	22	22	0.0	-57.7	-29.0	106	123	104	96	-7.7	-22.0	-9.4
Surinam	11	37	19	26	36.8	-29.7	136.4	44	104	79	173	119.0	66.3	293.2
Uruguay	8	4	8	2	-75.0	-50.0	-75.0	31	20	43	13	-69.8	-35.0	-58.1
Venezuela	74	46	57	58	1.8	26.1	-21.6	298	222	216	217	0.5	-2.3	-27.2
Other South America	0	3	1	0	-	-	-	0	4	1	7	-	75.0	-
Total	571	529	410	493	20.2	-6.8	-13.7	1,947	2,002	1,864	1,916	2.8	-4.3	-1.6
Total Latin America	1,017	1,041	773	830	7.4	-20.3	-18.4	3,564	3,797	3,589	3,323	-7.4	-12.5	-6.8

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

	APRIL							JANUARY - APRIL						
	2002	2003	2004	2005	% Change			2002	2003	2004	2005	% Change		
					2005/04	2005/03	2005/02					2005/04	2005/03	2005/02
CARIBBEAN														
Antigua	96	154	161	111	-31.1	-27.9	15.6	387	441	593	527	-11.1	19.5	36.2
Bahamas	307	266	294	164	-44.2	-38.3	-46.6	1,160	823	848	768	-9.4	-6.7	-33.8
Barbados	344	502	626	433	-30.8	-13.7	25.9	1,376	1,613	1,701	1,624	-4.5	0.7	18.0
Bermuda	139	231	224	231	3.1	0.0	66.2	531	791	687	607	-11.6	-23.3	14.3
British Virgin Is.	27	43	64	79	23.4	83.7	192.6	107	133	220	228	3.6	71.4	113.1
Cayman Is.	928	1,221	1,536	1,300	-15.4	6.5	40.1	3,094	3,589	4,271	4,903	14.8	36.6	58.5
Dominica	26	38	27	24	-11.1	-36.8	-7.7	72	109	83	132	59.0	21.1	83.3
Grenada	33	57	63	45	-28.6	-21.1	36.4	153	179	183	234	27.9	30.7	52.9
Monsterrat	3	16	4	5	25.0	-68.8	66.7	17	36	29	24	-17.2	-33.3	41.2
St. Kitts/Nevis/Anguilla	56	66	134	64	-52.2	-3.0	14.3	165	209	305	247	-19.0	18.2	49.7
St. Lucia	108	153	204	87	-57.4	-43.1	-19.4	361	555	538	515	-4.3	-7.2	42.7
St. Vincent	50	41	40	31	-22.5	-24.4	-38.0	157	146	164	164	0.0	12.3	4.5
Turks & Caicos Is.	78	122	99	64	-35.4	-47.5	-17.9	230	281	325	280	-13.8	-0.4	21.7
Trinidad & Tobago	592	771	678	645	-4.9	-16.3	9.0	2,076	2,267	2,281	2,401	5.3	5.9	15.7
Comm. Caribbean	2,787	3,681	4,154	3,283	-21.0	-10.8	17.8	9,886	11,172	12,228	12,654	3.5	13.3	28.0
Aruba	22	75	35	19	-45.7	-74.7	-13.6	99	182	97	113	16.5	-37.9	14.1
Bonaire	0	8	10	8	-20.0	-	-	0	8	14	24	71.4	-	-
Cuba	37	45	26	32	23.1	-28.9	-13.5	210	206	158	182	15.2	-11.7	-13.3
Curacao	95	276	105	99	-5.7	-64.1	4.2	249	521	287	356	24.0	-31.7	43.0
Dominican Republic	115	77	119	114	-4.2	48.1	-0.9	320	234	341	505	48.1	115.8	57.8
Guadelope	5	10	37	7	-81.1	-30.0	40.0	24	27	75	32	-57.3	18.5	33.3
Haiti	45	50	18	37	105.6	-26.0	-17.8	196	260	108	92	-14.8	-64.6	-53.1
Puerto Rico	147	97	129	112	-13.2	15.5	-23.8	561	402	504	431	-14.5	7.2	-23.2
St. Maarten	33	56	41	61	48.8	8.9	84.8	112	158	156	181	16.0	14.6	61.6
All other Caribbean	33	46	75	31	-58.7	-32.6	-6.1	117	168	168	159	-5.4	-5.4	35.9
Other Caribbean	532	740	595	520	-12.6	-29.7	-2.3	1,888	2,166	1,908	2,075	8.8	-4.2	9.9
TOTAL CARIBBEAN	3,319	4,421	4,749	3,803	-19.9	-14.0	14.6	11,774	13,338	14,136	14,729	4.2	10.4	25.1
OTHER COUNTRIES														
African Countries	92	74	58	75	29.3	1.4	-18.5	258	240	306	259	-15.4	7.9	0.4
Israel	46	90	85	51	-40.0	-43.3	10.9	216	262	314	311	-1.0	18.7	44.0
Saudi Arabia	3	3	1	1	0.0	-66.7	-66.7	5	9	4	3	-25.0	-66.7	-40.0
Turkey	12	9	18	10	-44.4	11.1	-16.7	49	54	71	54	-23.9	0.0	10.2
Other Middle East	32	19	23	10	-56.5	-47.4	-68.8	84	69	73	70	-4.1	1.4	-16.7
India & Pakistan	42	62	52	48	-7.7	-22.6	14.3	172	164	191	179	-6.3	9.1	4.1
Japan	479	311	418	388	-7.2	24.8	-19.0	1,569	1,357	1,776	1,708	-3.8	25.9	8.9
China	36	20	43	41	-4.7	105.0	13.9	172	209	141	239	69.5	14.4	39.0
Taiwan	12	5	1	7	600.0	40.0	-41.7	24	29	13	30	130.8	3.4	25.0
Korea	13	9	10	10	0.0	11.1	-23.1	75	62	79	54	-31.6	-12.9	-28.0
Philippines	106	105	43	27	-37.2	-74.3	-74.5	242	509	206	234	13.6	-54.0	-3.3
Singapore	10	3	8	6	-25.0	100.0	-40.0	22	31	43	72	67.4	132.3	227.3
Other Asia	21	17	36	36	0.0	111.8	71.4	65	82	109	128	17.4	56.1	96.9
Australia	101	185	103	141	36.9	-23.8	39.6	440	531	455	554	21.8	4.3	25.9
New Zealand	22	34	33	24	-27.3	-29.4	9.1	96	73	89	80	-10.1	9.6	-16.7
All Other Ctries	5	0	4	3	-25.0	-	-40.0	20	3	13	8	-38.5	166.7	-60.0
Total	1,032	946	936	878	-6.2	-7.2	-14.9	3,509	3,684	3,883	3,983	2.6	8.1	13.5
GRAND TOTAL	100,689	111,974	131,101	123,578	-5.7	10.4	22.7	420,996	454,223	497,186	518,547	4.3	14.2	23.2

STOPOVER VISITORS BY MARKET SHARE

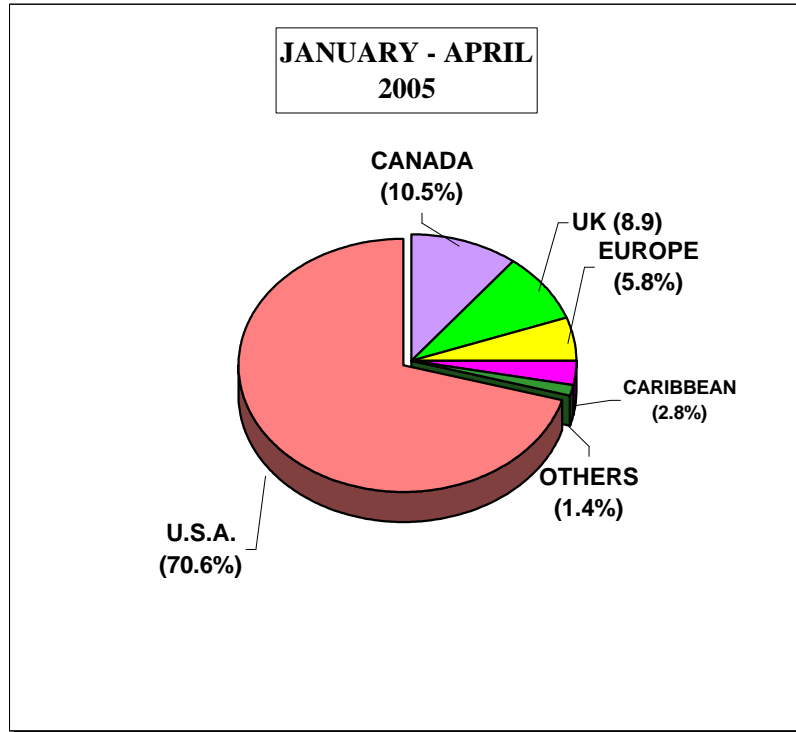


Fig. 2

Country	April 2005	% Share	Jan. - Apr. 2005	% Share	Jan. - Apr. 2004	% Share	%Change 2005/04
U.S.A	90,458	73.2%	366,232	70.6%	353,221	71.0%	3.7%
CANADA	10,467	8.5%	54,195	10.5%	45,723	9.2%	18.5%
U.K.	11,013	8.9%	46,169	8.9%	49,742	10.0%	-7.2%
EUROPE	6,129	5.0%	29,916	5.8%	26,892	5.4%	11.2%
CARIBBEAN	3,803	3.1%	14,729	2.8%	14,136	2.8%	4.2%
OTHERS	1,708	1.4%	7,306	1.4%	7,472	1.5%	-2.2%
Total	123,578	100.0%	518,547	100.0%	497,186	100.0%	4.3%

TABLE 3

<u>AVERAGE LENGTH OF STAY (Nights)</u>				
<u>FOREIGN NATIONALS</u>				
	All Types of Accommodation		Hotel	
	2004	2005	2004	2005
January	9.8	9.8	6.7	7.2
February	8.9	8.8	6.5	6.9
March	8.6	8.5	6.2	6.6
April	8.7	9.0	6.1	6.7
Jan. - Apr.	9.0	9.0	6.4	6.8

Note: LENGTH OF STAY IS BASED ON INTENDED LENGTH OF STAY

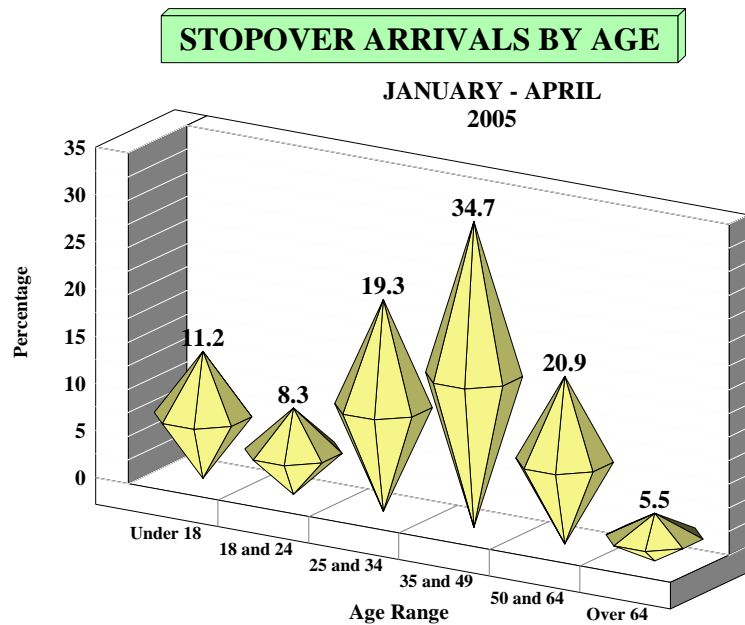


Fig. 3

AGE DISTRIBUTION OF STOPOVER ARRIVALS

Age	APRIL		JAN. - APR.		JAN. - APR.		%Change 2005/04
	2005	% Share	2005	% Share	2004	% Share	
Under 18	13,786	11.2	58,335	11.2	56,406	11.3	3.4%
18 and 24	6,902	5.6	42,805	8.3	44,772	9.0	-4.4%
25 and 34	28,031	22.7	100,266	19.3	99,936	20.1	0.3%
35 and 49	44,527	36.0	179,951	34.7	171,489	34.5	4.9%
50 and 64	24,094	19.5	108,492	20.9	98,437	19.8	10.2%
Over 64	6,238	5.0	28,698	5.5	26,146	5.3	9.8%
Total	123,578	100.0	518,547	100.0	497,186	100.0	4.3%

TABLE 4

**CRUISE PASSENGER ARRIVALS BY MONTH AND PORT OF CALL
JANUARY - APRIL 2005**

	MONTEGO BAY		% Change 2005/04		OCHO RIOS		% Change 2005/04		2005 TOTAL		2004 TOTAL		% Change 2005/04	
	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX	CALLS	PAX
January	21	30,817	-4.5%	-10.1%	34	80,054	-19.0%	-10.1%	57	111,841	67	124,650	-14.9%	-10.3%
February	21	35,147	-12.5%	-6.6%	33	76,240	6.5%	-1.6%	57	112,261	56	115,351	1.8%	-2.7%
March	28	49,843	21.7%	19.5%	44	99,635	29.4%	14.7%	74	150,871	58	129,266	27.6%	16.7%
April	15	29,084	-11.8%	-19.0%	28	69,498	-3.4%	-5.9%	44	98,654	46	109,744	-4.3%	-10.1%
Jan. - Apr.	85	144,891	-1.2%	-3.1%	139	325,427	2.2%	-0.5%	232	473,627	227	479,011	2.2%	-1.1%

- * Note:
1. During the month of January two Cruise Ship calls with 2,593 Cruise passengers visited two ports.
 2. Included in the total Cruise passengers for the month of January, 2 calls with 970 passengers visited Port Antoinio.
 3. During the month of February two Cruise Ship calls with 2,489 Cruise passengers visited two ports.
 4. Included in the total Cruise passengers for the month of February, 3 calls with 874 passengers visited Port Antoinio.
 5. During the month of March three Cruise Ship calls with 3,281 Cruise passengers visited two ports.
 6. Included in the total Cruise passengers for the month of March, 2 calls with 1,393 passengers visited Port Antoinio.
 7. During the month of April one Cruise Ship call with 1,296 Cruise passengers visited two ports.
 8. Included in the total Cruise passengers for the month of March, 1 call with 72 passengers visited Port Antoinio.

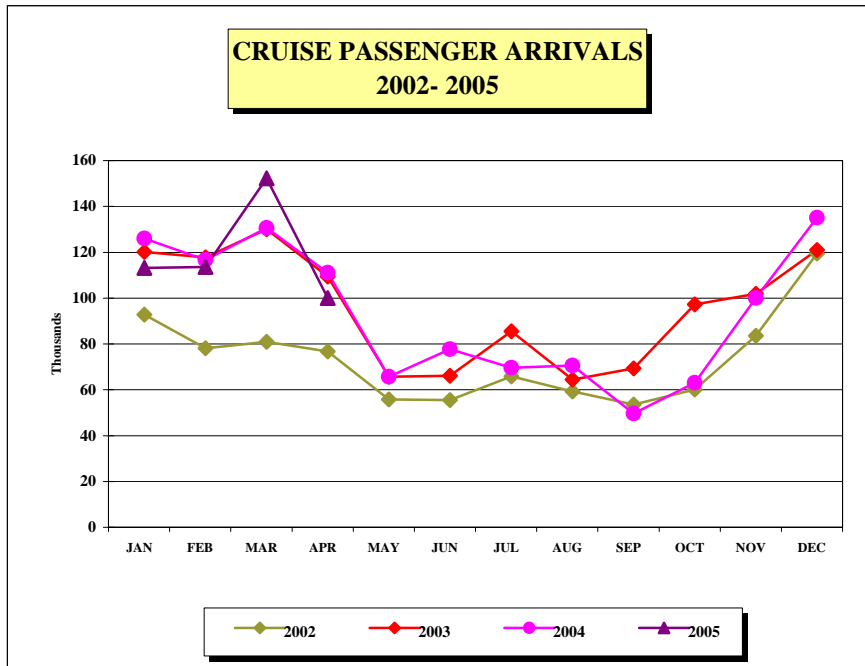


FIG. 4

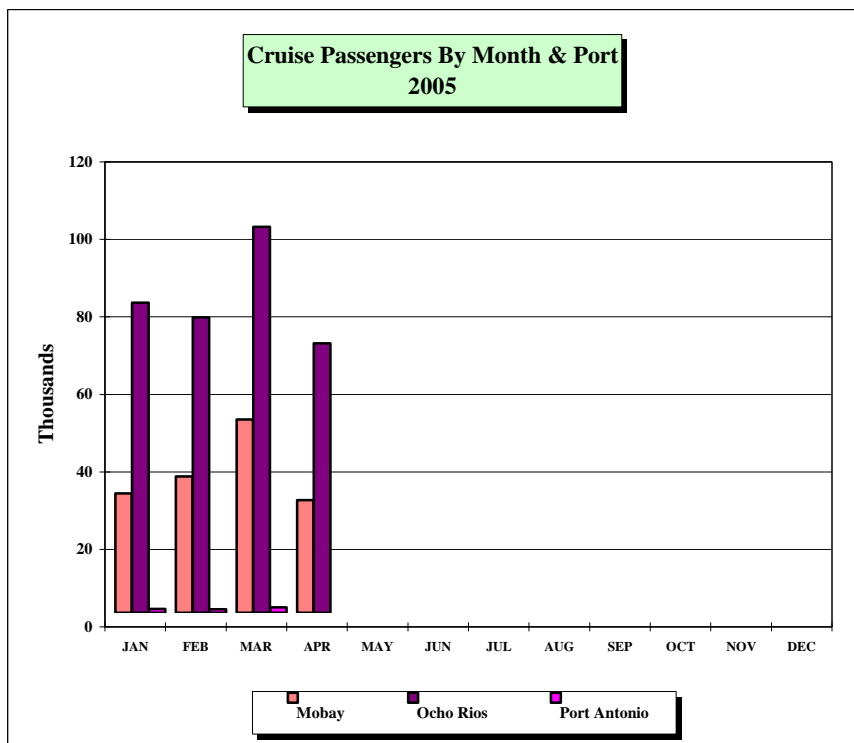


FIG. 4a

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	APRIL 2005			JANUARY - APRIL 2005		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
U.S.A.						
<u>NORTHEAST (NEW YORK)</u>						
Connecticut	3,003	2	3,005	10,521	234	10,755
Delaware	521	0	521	1,916	10	1,926
Maine	748	0	748	1,972	15	1,987
Maryland	3,059	9	3,068	12,740	183	12,923
Massachusetts	4,072	0	4,072	14,184	341	14,525
New Hampshire	888	0	888	2,660	37	2,697
New Jersey	6,364	1	6,365	23,619	239	23,858
New York	15,823	187	16,010	59,856	980	60,836
Pennsylvania	4,797	5	4,802	20,293	598	20,891
Rhode Island	504	0	504	1,782	43	1,825
Vermont	356	22	378	1,135	41	1,176
Virginia	1,770	161	1,931	8,107	368	8,475
Washington D.C.	370	3	373	1,740	20	1,760
West Virginia	183	1	184	772	16	788
Total	42,458	391	42,849	161,297	3,125	164,422
<u>MIDWEST (CHICAGO)</u>						
Illinois	2,482	1,391	3,873	12,035	6,844	18,879
Indiana	1,175	184	1,359	4,698	1,028	5,726
Iowa	335	160	495	2,771	1,347	4,118
Kansas	325	30	355	1,835	234	2,069
Kentucky	622	7	629	1,833	106	1,939
Michigan	2,122	965	3,087	9,021	4,677	13,698
Minnesota	1,691	403	2,094	6,917	8,722	15,639
Missouri	639	822	1,461	2,979	4,574	7,553
Nebraska	443	1	444	1,731	54	1,785
North Dakota	130	10	140	759	253	1,012
Ohio	1,610	61	1,671	6,586	1,098	7,684
South Dakota	110	6	116	899	218	1,117
Wisconsin	1,492	1,223	2,715	5,834	10,972	16,806
Total	13,176	5,263	18,439	57,898	40,127	98,025

TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	APRIL 2005			JANUARY - APRIL 2005		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
<u>SOUTH (MIAMI)</u>						
Alabama	493	0	493	1,962	5	1,967
Arkansas	247	60	307	916	185	1,101
Florida	9,877	4	9,881	38,359	142	38,501
Georgia	4,171	9	4,180	11,460	23	11,483
Louisiana	554	13	567	1,593	36	1,629
Mississippi	225	5	230	780	7	787
North Carolina	1,626	3	1,629	6,807	23	6,830
Oklahoma	234	319	553	869	836	1,705
South Carolina	737	2	739	2,588	8	2,596
Tennessee	980	16	996	3,764	47	3,811
Texas	2,243	883	3,126	8,329	2,684	11,013
Total	21,387	1,314	22,701	77,427	3,996	81,423
<u>WEST (LOS ANGELES)</u>						
Alaska	23	0	23	152	3	155
Arizona	491	8	499	1,646	42	1,688
California	3,658	18	3,676	12,187	84	12,271
Colorado	680	0	680	2,510	71	2,581
Hawaii	19	0	19	64	3	67
Idaho	86	0	86	426	6	432
Montana	74	2	76	351	18	369
Nevada	265	5	270	941	14	955
New Mexico	92	10	102	323	23	346
Oregon	219	1	220	848	6	854
Utah	156	1	157	602	4	606
Washington	605	12	617	1,834	25	1,859
Wyoming	44	0	44	177	2	179
Total	6,412	57	6,469	22,061	301	22,362
TOTAL U.S.A.	83,433	7,025	90,458	318,683	47,549	366,232

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TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	APRIL 2005			JANUARY - APRIL 2005		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
CANADA (TORONTO)						
Alberta	669	35	704	3,558	534	4,092
British Columbia	321	19	340	1,419	509	1,928
Manitoba	86	11	97	1,332	56	1,388
New Brunswick	263	12	275	735	46	781
Newfoundland	125	14	139	288	35	323
Nova Scotia	358	9	367	1,245	16	1,261
Ontario	5,018	2,113	7,131	21,875	13,109	34,984
P.E. Island	24	2	26	96	8	104
Quebec	716	554	1,270	4,157	4,238	8,395
Saskatchewan	95	6	101	783	59	842
Other Canada	15	2	17	84	13	97
Total	7,690	2,777	10,467	35,572	18,623	54,195
LONDON OFFICE						
Northern Europe						
U.K.	7,659	3,354	11,013	31,007	15,162	46,169
Denmark	52	0	52	223	7	230
Finland	18	0	18	135	2	137
Norway	44	0	44	294	0	294
Sweden	38	12	50	439	20	459
Southern Europe						
Greece	14	2	16	86	15	101
Italy	287	2,257	2,544	1,463	9,128	10,591
Portugal	14	0	14	67	16	83
Spain	82	0	82	376	33	409
Western Europe						
Austria	122	1	123	887	303	1,190
Belgium	371	241	612	901	900	1,801
France	342	117	459	1,472	260	1,732
Germany	1,114	30	1,144	7,415	182	7,597
Luxemburg	9	14	23	31	25	56
Netherlands	218	273	491	858	1,242	2,100
Switzerland	190	49	239	545	896	1,441
Central/East Europe						
Czechoslovakia	8	1	9	132	6	138
Hungary	9	0	9	119	22	141
Poland	38	1	39	292	1	293
Russia	93	1	94	553	5	558
Other Europe	63	4	67	523	42	565
Total	10,785	6,357	17,142	47,818	28,267	76,085

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TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

APRIL 2005			JANUARY - APRIL 2005			
SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	
OTHER COUNTRIES						
CENTRAL AMERICA						
Mexico	128	0	128	499	2	501
Belize	38	0	38	173	0	173
Costa Rica	34	0	34	207	0	207
El Salvador	9	0	9	47	0	47
Guatemala	26	0	26	95	0	95
Honduras	7	0	7	52	0	52
Nicaragua	7	0	7	18	0	18
Panama	88	0	88	314	0	314
Total	337	0	337	1,405	2	1,407

SOUTH AMERICA

Argentina	42	1	43	185	1	186
Bolivia	3	0	3	12	0	12
Brazil	108	0	108	349	2	351
Chile	47	0	47	142	0	142
Colombia	40	0	40	125	0	125
Ecuador	13	0	13	68	2	70
Guyana	126	0	126	518	0	518
Paraguay	5	0	5	6	0	6
Peru	22	0	22	96	0	96
Surinam	26	0	26	173	0	173
Uruguay	2	0	2	13	0	13
Venezuela	58	0	58	217	0	217
Other South America	0	0	0	7	0	7
Total	492	1	493	1,911	5	1,916
Total Latin America	829	1	830	3,316	7	3,323

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TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES

	APRIL 2005			JANUARY - APRIL 2005		
	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS	SCHEDULED AIRLINES	CHARTERED AIRLINES	TOTAL STOPOVERS
CARIBBEAN						
Antigua	111	0	111	527	0	527
Bahamas	164	0	164	767	1	768
Barbados	433	0	433	1,623	1	1,624
Bermuda	231	0	231	607	0	607
British Virgin Is.	79	0	79	228	0	228
Cayman Is.	1,299	1	1,300	4,902	1	4,903
Dominica	24	0	24	132	0	132
Grenada	45	0	45	234	0	234
Monsterrat	5	0	5	24	0	24
St. Kitts/Nevis/Anguilla	64	0	64	247	0	247
St. Lucia	87	0	87	515	0	515
St. Vincent	31	0	31	164	0	164
Turks & Caicos Is.	64	0	64	265	15	280
Trinidad & Tobago	643	2	645	2,399	2	2,401
Comm. Caribbean	3,280	3	3,283	12,634	20	12,654
Aruba	19	0	19	112	1	113
Bonaire	8	0	8	24	0	24
Cuba	32	0	32	182	0	182
Curacao	97	2	99	354	2	356
Dominican Republic	112	2	114	503	2	505
Guadelope	7	0	7	32	0	32
Haiti	37	0	37	92	0	92
Puerto Rico	112	0	112	431	0	431
St. Maarten	61	0	61	181	0	181
All other Caribbean	31	0	31	159	0	159
Other Caribbean	516	4	520	2,070	5	2,075
TOTAL CARIBBEAN	3,796	7	3,803	14,704	25	14,729
OTHER COUNTRIES						
African Countries	74	1	75	256	3	259
Israel	51	0	51	309	2	311
Saudi Arabia	1	0	1	3	0	3
Turkey	10	0	10	48	6	54
Other Middle East	10	0	10	66	4	70
India & Pakistan	48	0	48	175	4	179
Japan	385	3	388	1,703	5	1,708
China	40	1	41	238	1	239
Taiwan	7	0	7	30	0	30
Korea	10	0	10	53	1	54
Philippines	27	0	27	234	0	234
Singapore	6	0	6	68	4	72
Other Asia	36	0	36	128	0	128
Australia	140	1	141	552	2	554
New Zealand	23	1	24	79	1	80
All Other Ctries	3	0	3	8	0	8
Total	871	7	878	3,950	33	3,983
GRAND TOTAL	107,404	16,174	123,578	424,043	94,504	518,547

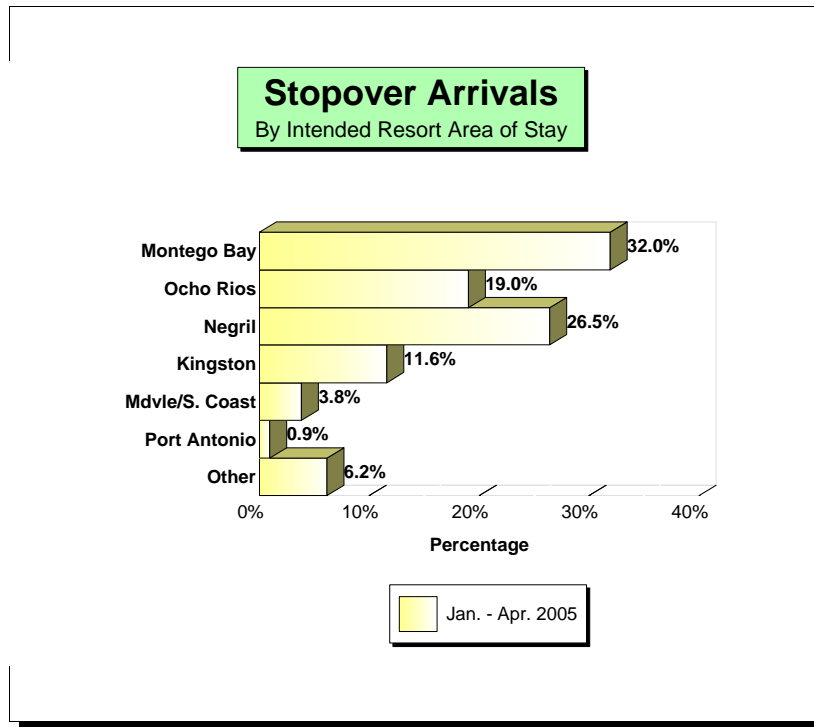


Fig. 5

STOPOVER ARRIVALS BY INTENDED AREA OF STAY

Area	APRIL		JAN.-APR.		JAN.-APR.		%Change 2005/04
	2005	%Share	2005	%Share	2003	%Share	
Montego Bay	39,180	31.7%	165,797	32.0%	162,388	32.7%	2.1%
Ocho Rios	22,891	18.5%	98,639	19.0%	114,087	22.9%	-13.5%
Negril	30,885	25.0%	137,203	26.5%	113,331	22.8%	21.1%
Kingston	14,726	11.9%	60,235	11.6%	57,632	11.6%	4.5%
Mdvle/S. Coast	6,819	5.5%	19,960	3.8%	15,851	3.2%	25.9%
Port Antonio	993	0.8%	4,726	0.9%	4,717	0.9%	0.2%
Other	8,084	6.5%	31,987	6.2%	29,180	5.9%	9.6%
Total	123,578	100.0%	518,547	100.0%	497,186	100.0%	4.3%